

3RD ANNUAL INDONESIA MINING 2014

Managing Regulatory Uncertainties & Realizing Strategic Commercial, Financing & Operational Opportunities

16 February 2014 - Indonesia Mining Golf Game

17 - 18 February 2014 – Main Conference

19 February 2014 – Post Conference Masterclasses

Conrad Bali, Indonesia



Group Discounts Available

A BIGGER AND MORE DYNAMIC EVENT IN 2014

- 1 Mineral Policy Updates:** Receive Clarity and Insights from Indonesia's Mining Regulatory Flux
- 2 Onshore Processing & Smelting:** Attend Special Focus Stream on Day 2
- 3 Funding Opportunities:** Meet Top Financiers and Investors from Countries like China, Hong Kong, Australia, US, Canada, India and more
- 4 Business Connections:** Meet Key Coal, and Non-Coal Investors, Buyers & Traders from China, India and North Asia
- 5 Network:** Quality Networking Opportunities While Enjoying A Game At Indonesia Mining Golf Game
- 6 Mining Operations:** Optimizing On-The-Ground Mining Operations Amidst Regulatory & Costs Constraints

MAIN CONFERENCE - 17TH & 18TH FEBRUARY 2014



Dr. Ir. R. Sukhyar
Director General of Minerals & Coal
Ministry of Energy and Mineral Resources (ESDM)

Opening Keynote Address:
Indonesia's Mining Industry in 2014



Satnam Singh
Associate Director – Energy & Natural Resources Practice
CRISIL Infrastructure Advisory

India M&A Strategies for Securing Overseas Coal Assets



Pan Guocheng
President & CEO
China Hanking Holdings

Successful Strategic JVs for Onshore Processing



Biao Chen
Managing Partner
Jinjiang Mining Fund

Key Success Factors for China Investments & Financing



Julian Ford
Managing Director
Sumatra Copper & Gold plc

Rationalization & Consolidation in Gold Mining



Michael Kiernan
President Director
PT Asia Mangan Grup

Mining Activities as a Foreign Investor in Indonesia



Henry Fahman
Chairman & CEO
PHI Group, Inc.

Coal Asset Acquisition Strategies Amidst Uncertainty



Tony Wenas
Executive General Manager - Indonesia
Intrepid Mines
Vice Chairman
Indonesia Mining Association (IMA)

Planning for Divestment Requirement

POST CONFERENCE MASTERCLASS - 19TH FEBRUARY 2014

Masterclass: Walkthrough of Current Mining Regulatory Regime in Indonesia



Rick Beckmann
Senior Foreign Legal Counsel
Susandarini & Partners in association with
Norton Rose Fulbright Australia




Kresna Panggabean
Senior Associate
Susandarini & Partners in association with
Norton Rose Fulbright Australia

GLOBAL SPEAKERS & INDUSTRY LEADERS

3rd Annual Indonesia Mining 2014










MINING & EXPLORATION

 Tony Wenas Executive General Manager – Indonesia Intrepid Mines, Vice Chairman, Indonesia Mining Association	 Dr Gatut Adisoma Deputy Chairman - International Affairs Indonesian Coal Mining Association (APBI-ICMA)	 Julian Ford Managing Director Sumatra Copper & Gold plc	 Michael Kiernan President Director PT Asia Mangan Grup	 Mansur Geiger Vice President – Exploration Kalimantan Gold Corporation	 Ben Lawson Chief Development Officer PT Apple Coal
 Dr Jeffrey Malaihollo Managing Director & CEO Arc Exploration Limited	 Justin Werner Director Nickel Mines Limited	 Arie P Ariotedjo CEO PT Medco Energi Mining Internasional	 Ken Allan Finance Director PT Borneo Lumbang Energi & Metal, Tbk	 Malcolm G Baillie Chairman Indonesian Forum for Mineral Exploration and Development Association (EMD)	 An Sudarno Senior GM of Smelter Project PT Harita Group
 Peter Albert CEO G-Resources	 Pan Guocheng President & CEO China Hanking Holdings	 Djaja M. Tambunan Finance Director PT ANTAM (Persero) Tbk	 Georges Nikly General Manager - Plant Operation & Maintenance PT Weda Bay Nickel	 Tom Robinson Sr. Project Leader - Business Development Teck Resources Ltd	

REGULATORY & GOVERNMENT AGENCIES

 Dr. Ir. R. Sukhyar Director General of Minerals & Coal Ministry of Energy and Mineral Resources	 Azhar Lubis Deputy Chairman of Investment Monitoring and Implementation Indonesia Investment Coordinating Board (BKPM)	 Chairani Rachmatullah Senior Manager - Primary Energy Planning and Evaluation PT PLN (Persero)
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FINANCING & INVESTMENTS

 Hongyu Cai Managing Director – Research Department China International Capital Corporation (CICC)	 Biao Chen Managing Partner Jinjiang Mining Fund	 Nick Halkas Head of Mining & Metals, Asia, Australia and New Zealand Banking Group Ltd	 Alberto Migliucci CEO & Founder Petra Commodities	 James Stewart Executive Director - Equity Research UBS
 Henry Fahman Chairman & CEO PHI Group, Inc.	 Ryan Chung Executive Director China-ASEAN Fund	 Dwi Wahyudi Managing Director I Indonesia Eximbank	 Riaz Hyder Senior Research Analyst Macquarie Securities Indonesia	

ONSHORE PROCESSING & SMELTING INDUSTRY FOCUS

Pan Guocheng President & CEO China Hanking Holdings	Dwi Wahyudi Managing Director I Indonesia Eximbank	Nick Halkas Head of Mining & Metals, Asia, Natural Resources Australia and New Zealand Banking Group Ltd	Darryl Harris Head of Ferrous Solutions Outotec South East Asia Pacific
Georges Nikly General Manager - Plant Operation & Maintenance PT Weda Bay Nickel	Ryan Chung Executive Director China-ASEAN Fund	An Sudarno Senior GM of Smelter Project PT Harita Group	

MINING INDUSTRY ADVISORS

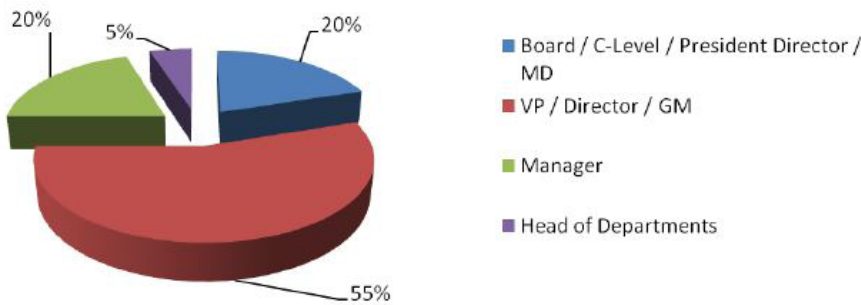
 Alastair McIntyre Senior Managing Director – Asia Behre Dolbear Asia	 Rick Beckmann Senior Foreign Legal Counsel Susandarini & Partners in association with Norton Rose Fulbright Australia	 Michael Spence Director Partners In Performance	 Satnam Singh Associate Director – Energy & Natural Resources Practice CRISIL Infrastructure Advisory
 Darryl Harris Head of Ferrous Solutions Outotec South East Asia Pacific	 David Rimbo Managing Director - Transaction Advisory Services Ernst & Young Indonesia	 Tarique MacDonald-Razvi Managing Director Opportunity Risk	 Kresna Panggabean Senior Associate Susandarini & Partners in association with Norton Rose Fulbright Australia

INDONESIA MINING PAST DELEGATES PROFILE

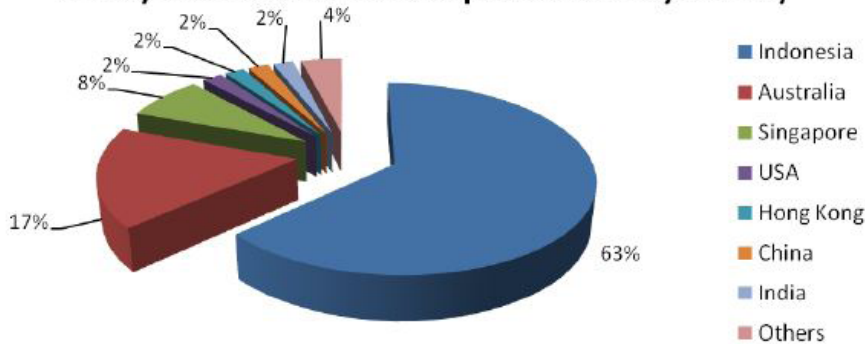
300+ INDUSTRY PARTICIPANTS SINCE THE INAUGURAL EDITION IN 2012

FACTS AT A GLANCE

Seniority Level: 75% of Participants are Director Levels & Above



A Truly International Event Representation By Country



300+ Delegates

150+ Companies in Representation

65% C-Level & Senior Management Executives

60+ International Speakers

10+ Major Countries

SELECTED PAST PARTICIPATING COMPANIES

Aggreko International Power Projects	JOGMEC	PT Barito Mining	PT Tambang Batubara Bukit Asam (Persero)
Alcoa	Kalbar Resources Limited	PT BASF Indonesia	PT United Tractors Tbk
Ancora Capital Management	Kalimantan Gold Corporation Ltd	PT Bukit Makmur Mandiri Utama (BUMA)	PT Vale Eksplorasi Indonesia
Anglo American Exploration	Kennametal (Singapore) Pte Ltd	PT Bumi Konawe Mining	PT Volvo Indonesia
Arch Coal Asia Pacific Pte Ltd	KGHM (Shanghai) Copper Trading Co., Ltd	PT Cipta Kridatama	PT Bank ICBC Indonesia
Aries Group Holdings Pte Ltd	Komatsu America Corp. Mining Division	PT Danareksa Sekuritas	PT Bank OCBC NISP Tbk
Ark Mines Ltd	Lhoist Vietnam	PT East Asia Minerals Indonesia	PT Zamin Indonesia
Asia Mangan Grup	Macquarie Securities Indonesia	PT Explorasi Nusa Jaya	PT. Bank Mandiri (Persero) Tbk
Aterra Capital	Ministry of Energy and Mineral Resources	PT Gemala Borneo Utama	PT. Newmont Nusa Tenggara
Aurora Minerals Limited	Moelis & Company	PT Geomin International	PT. Nusa Halmahera Minerals
Baring Private Equity Asia Pte Ltd	NatSteel Holdings Pte Ltd	PT Hatch	PT. SNC-Lavalin TPS
Barrick Australia Pacific	Newmont Asia Pacific	PT Hay Group	Valco Resources Limited
Bligh Mining	Nickel Mines	PT Indonesia Bulk Terminal	S&A Capital Pty Ltd
BOCI Asia Limited	One Asia Resources	PT Indonesia Chemical Alumina	Sibelco Asia Pte Ltd
Bramco	Oorja Group	PT Jelai Cahaya Minerals	Singapore Exchange
Credit Suisse	Otsana Capital	PT Kaltim Prima Coal	Soemadipradja & Taher
Cokal Limited	Pan Asia Corporation Limited	PT Leighton Contractors Indonesia	Straits Resources Limited
CRISIL Infrastructure Advisory	PT Bakrie & Brothers Tbk	PT Meares Sopotan Mining	Tamroc Mining Services
Emerging Asia Capital	PT Bumi Resources Tbk	PT National Oilwell Varco	Terrsys Energy
Eurocopter	PT Pesona Khatulistiwa Nusantara	PT Newmont Pacific Nusantara	Valco Corporation
Evolution Mining	PT Bank Mandiri	PT Norilsk Nickel Management Indonesia	Vale Internation SA Singapore Branch
Freeport Indonesia	PT ABM Investama	PT Nusa Halmahera Minerals	Wood Mackenzie
Gold Fields Australasia Pty Ltd	PT Adani Global	PT Reswara Minergi Hartama	Xstrata Coal
Imerys SA	PT Agincourt Resources	PT Orica Mining Services	Xstrata Nickel International Ltd
Indonesia Investment Coordinating Board	PT AmCapital Indonesia	PT Smelting	...and more!
Intrepid Mines	PT ANTAM (Persero) Tbk	PT SNC Lavalin	
Jindal Stainless Limited	PT Bahana TCW Investment Management	PT Sulawesi Cahaya Mineral	

3RD ANNUAL INDONESIA MINING 2014
17 - 18 FEBRUARY 2014 | CONRAD BALI, INDONESIA
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CAPITALIZE ON THE POTENTIAL OF INDONESIA'S MINING INDUSTRY INTO 2014!

3rd Annual Indonesia Mining 2014 is a dedicated mining investment & operations event that will provide a platform for strategizing opportunities & managing challenges in Indonesia's mining industry into 2014. Connect with senior mining industry professionals including leading miners, investors, buyers, traders, financiers, service providers & regulators.

Partnering through an Event Sponsorship will enable you to:

- Get unparalleled industry exposure
- Position your company as a thought-leader
- Generate leads and set-up key meetings
- Reaffirm your position in the industry

Packages can be tailored towards your unique requirements to gain the highest visibility for your products and services, enabling you to achieve maximum ROI from your participation.

Please contact **Joanna Tan** at **+65 6899 5041** or email joanna@claridenglobal.com to discuss potential tailored sponsorship packages.

"...The long-term attractiveness of investing in Indonesia remains excellent."

SOURCE: GREG MAZUR, QUANTUM PACIFIC INVESTMENT, "INDONESIA MINING: SWIMMING WITH SHARKS"
ASIAN VENTURE CAPITAL JOURNAL, 10 JULY 2013

3RD ANNUAL INDONESIA MINING 2014

Managing Regulatory Uncertainties &
Realizing Strategic Commercial,
Financing & Operational Opportunities

17th - 19th February 2014
Bali, Indonesia

CONFERENCE OVERVIEW

Indonesia's mining industry is braced for change - potentially for regulators to re-strategize & soften policy approaches for the fall out in investment dollars and to restore confidence amongst investors, while finding a middle ground to also achieve its domestic objectives.

As the nation heads into elections with recent implementation of mining export & tax regulations, it will be critical for mining stakeholders to **keep up-to-date on government directions impacting their mining investment & operations** while **strategizing how to manage ongoing uncertainty**. Canny investors will also seek to **capitalize on strategic commercial opportunities available** as rationalization of the mining industry potentially opens up assets for acquisition and as miners seek to leverage international business & investment interest from countries such as China and India.

Returning this February, the **3rd Annual Indonesia Mining 2014** will provide a critical industry platform for key industry regulators, miners, international and domestic investors, financiers and supporting stakeholders as the industry seeks to navigate regulatory constraints, with practical efforts towards creating a more conducive mining investment environment & restarting exploration activity in this resource rich nation.

Join us in Bali at Indonesia's annual dedicated business & investment platform for stakeholders already in, or currently considering, active investments into Indonesia's mining industry this 2014.

HEAR FROM MAJOR ORGANIZATIONS INCLUDING:



WHO WILL YOU MEET THIS 2014

President Directors, Chief Executive Officers, Managing Directors,
General Managers and Heads of:

- Coal
- Mining and Metals
- Natural Resources
- Investments
- Finance
- Mergers & Acquisitions
- Project Finance / Structured Finance / Commodity Finance
- Exploration
- Investment Banking
- Strategy & Business Development
- External Affairs / Corporate
- Communications / General Affairs
- Legal / General Counsel
- Coal /Commodity Trading

From:

- Mining and Exploration Companies (Majors, Juniors)
- Coal & non-Coal Buyers - Power, Cement, Steel, Other End Users
- Asset and Investment Management
- Private Equity and Venture Capitalists
- Government / Regulators
- Mining Contractors
- Investment and Commercial Bankers
- Coal Trading and Commodity Trading Companies
- Legal Firms
- Risk, Tax and Mining Industry Consultants
- Vendors & Solution Providers

WHERE INDONESIA'S MINERS AND INVESTORS MEET

AGENDA AT A GLANCE

PRE-CONFERENCE INDONESIA MINING GOLF GAME: 16 FEBRUARY 2014, SUNDAY

16 February 2014, Sunday
New Kuta Golf

MAIN CONFERENCE DAY 1: 17 FEBRUARUY 2014, MONDAY

Morning:

- Indonesia Minerals Policies Updates
- Global Demand & Supply Levels in Mining

Afternoon:

- International Inbound Investments
- Capital Raising & Financing Trends

MAIN CONFERENCE DAY 2: 18 FEBRUARUY 2014, TUESDAY

Morning:

- Operational Efficiencies and Mine Productivity
- Outlook of Mining Projects and Key Challenges

Afternoon Stream A

Commercial & Exploration Opportunities
in Indonesia

Afternoon Stream B

Indonesia's Onshore Processing
& Smelting Industry

POST-CONFERENCE MASTERCLASS: 19 FEBRUARY 2014, WEDNESDAY

Masterclass

Current Mining Regulatory
Regime in Indonesia

HEAR FROM:

Dr. Ir. R. Sukhyar

Director General of Minerals & Coal
Ministry of Energy and Mineral Resources
(ESDM)

Biao Chen

Managing Partner
Jinjiang Mining Fund

Pan Guo Cheng

President & CEO
China Hanking Holdings

Ryan Chung

Executive Director
China-ASEAN Fund

Tony Wenas

Executive General Manager – Indonesia
Intrepid Mines
Vice Chairman
Indonesia Mining Association (IMA)

Hongyu Cai

Managing Director - Research Department
China International Capital Corporation (CICC)

Henry Fahman

Chairman & CEO
PHI Group, Inc.



"One of the best conferences that I have attended"

- Michael Kiernan, President Director,
Asia Minerals Corporation



"There were quite a few presentations on issues, problems by actual players from their experience. Presentations were more vivid & practical to talk issues (2013); Thank you very much. And I enjoyed the seminar in Bali very much as well as I could use it for networking with other fellow miners (2012)"

- Rio Ogawa, former Deputy President Director,
PT Newmont Nusa Tenggara

MAIN CONFERENCE AGENDA

DAY ONE - 17TH FEBRUARY 2014, MONDAY

08:30 REGISTRATION AND MORNING COFFEE

09:00 CHAIRPERSON'S OPENING REMARKS

David Rimbo,
Managing Partner - Transaction Advisory Services,
Ernst & Young Indonesia



David Rimbo is the Head of the Transaction Advisory Division of Ernst & Young Indonesia, and has been involved in various Financial Advisory, M&A and Lead Advisory roles involving transactions and assets in the primary energy and downstream energy sectors.

**FOCUSING ON REGULATORY POLICIES OUTLOOK
 FOR THE MINING INDUSTRY INTO 2014**
09:10 OPENING KEYNOTE ADDRESS

UPDATE ON MINING POLICIES IN INDONESIA &
 STRATEGIZING INDUSTRY DIRECTIONS INTO 2014

- State of Indonesia mining landscape into 2014
- Update and clarification on mineral policies
- What direction does the government have in mind towards improving coordination between ministries on conflicting policy implementation
- How are policies going to be implemented into 2014

Dr. Ir. R. Sukhyar
Director General of Minerals & Coal
Ministry of Energy and Mineral Resources

09:40 BKPM UPDATE & INVESTMENT GROWTH INITIATIVES FOR INDONESIA'S MINING LANDSCAPE INTO 2014

Azhar Lubis
Deputy Chairman of Investment Monitoring and Implementation
Indonesia Investment Coordinating Board (BKPM)

10:10 INDONESIA MINING INDUSTRY OUTLOOK INTO 2014

- Demand trends and outlook availability, mining project inflows
- Key challenges faced for mining investment & operations into 2014
- Working towards creating more certainty for stakeholders
- Need for long term view through mining cycles

Speaker to be confirmed

10:40 MORNING NETWORKING REFRESHMENTS

11:10 OUTLOOK ON POWER SUPPLY & DOMESTIC ENERGY REQUIREMENTS

- What is PLN progress & plans for power supply & power plants – both to supply power in areas for smelters as well as relating to required coal for domestic needs (DMO)
- Development of mine-mouth power facilities in Indonesia as a power supply source

Chairani Rachmatullah
Senior Manager - Primary Energy Planning and Evaluation
PT PLN (Persero)


**UPDATE ON GLOBAL DEMAND & SUPPLY LEVELS
 IN THE MINING LANDSCAPE**

11:40 REVIEWING GLOBAL COAL & MINERALS SUPPLY AND DEMAND TRENDS - IMPACT FOR INDONESIA

- Global economic trends and impact on Indonesia mining economics
- Trends in supply & demand levels of coal and non-coal
- Potential impact on investments & developments in Indonesia mining industry, going into 2014

James Stewart
Executive Director - Equity Research
UBS



James is an Equity Research Analyst responsible for ASEAN hard and soft commodities coverage for UBS. James has worked in financial markets for over 12 years, and his experience spans commodities including Coal, Gold, Copper and Nickel. James has analyzed equities and commodities both as a principal investor, and on behalf of institutional clients.

12:10 MONITORING COAL SECTOR OPPORTUNITIES & CHALLENGES IN INDONESIA

- Forecasted supply trends in Indonesia into 2014
- Current environment and challenges for Indonesia's coal sector
- Cooperation with government to meet regulatory requirements amidst global slowdown
- Developments in low calorific coal ban & DMO; opening up of coal mining areas
- Potential strategies towards ensuring Indonesia remains destination for coal imports

Dr Gatut S. Adisoma,
Deputy Chairman – International Affairs,
Indonesian Coal Mining Association (APBI-ICMA)



Dr. Gatut S. Adisoma is a Partner at PT Quantus Capital Indonesia (Q-Capital) and Principal of Coal and Minerals at PT Quantus Consultants Indonesia. He served for three years (until October 2012) as Director of Operations and Chief Operating Officer and then as Advisor of PT Multi Harapan Utama, a Coal Contract of Work company. He was previously President Director of PT Nabire Bakti Mining, an exploration joint venture company, and sat in the Board of Commissioner at PT Indocopper Investama. He also had a long career in PT Freeport Indonesia, starting as Manager - Grasberg Surface Mine Operations and leaving as a Senior Vice President after serving as Vice President in a variety of technical and environmental capacities at the mine site and Jakarta office.

12:50 NETWORKING LUNCHEON

**FOCUSING ON OPPORTUNITIES AVAILABLE IN
 INTERNATIONAL INBOUND INVESTMENTS & FINANCING**

14:00 PANEL: SEEKING ACCESS TO CAPITAL AND REBUILDING INTERNATIONAL INVESTOR CONFIDENCE IN THE MINING SECTOR

- Options for access to capital for miners into 2014? i.e. what are miners' options & what has worked
- Are public funding avenues such as IPOs (retail & institutional investors) viable?
- What kinds of new or alternative financing structures are there in the marketplace, and how to exploit them?
- What kinds of projects are now in demand for investors- is there a shift in the type of projects; finding long term available opportunities in Indonesia
- Which mining sectors remain prospective for domestic & international investors
- What are expected investment strategies going into 2013 to minimize risk yet secure opportunities

Moderator
Riaz Hyder
Senior Research Analyst, Macquarie Securities Indonesia



Panelists
Alberto Migliucci
CEO & Founder, Petra Commodities



Djaja M Tambunan
Director of Finance/CFO, PT ANTAM (Persero) Tbk



Biao Chen
Managing Partner, Jinjiang Mining Fund



Henry D. Fahman, Chairman & CEO, PHI Group

14:45 ASSESSING CHINA APPETITE FOR COAL & MINERALS INTO 2014

- Demand trends in China for minerals and coal
- Update on the latest Chinese outbound investment deals and acquisitions in Asia and Indonesia
- Which resources will Chinese outbound investment likely to be targeting in 2014?
- What are expectations from Chinese investors from partnerships in the Indonesian market?
- Understanding the decision-making process for Chinese SOE outbound investment

Hongyu Cai,
Managing Director – Research Department,
China International Capital Corporation (CICC)

Ms. Hongyu Cai, leads the equity research of China's metals & mining industry as well as Hong Kong and mainland China listed companies at CICC. She has decade-long research experience in the metals & mining space across multiple regions.

MAIN CONFERENCE AGENDA

15:15 KEY SUCCESS FACTORS FOR CHINA INVESTMENTS & FINANCING INTO INDONESIA'S MINING LANDSCAPE

- Understand the economic aims of local government and needs for local community, thus infuse better into surrounding society
- Team up with Indonesian investors to obtain more local resources
- Management structure: use more local managers and workers to train more local workforce
- Action plans for environment protection and community support

Biao Chen,
Managing Partner,
Jinjiang Mining Fund



Mr Biao Chen holds a number of positions, such as Managing Partner of Jinjiang Mining Fund, focusing on non-ferrous and precious metals investment in Southeast Asia; Deputy Secretary General of International Sub-Association of China Mining Association as well as Partner/Chairman of Jinjiang Venture Capital, etc.

15:45 AFTERNOON NETWORKING REFRESHMENTS

16:15 EXAMINING DEMAND FROM INDIA AND REQUIREMENTS

- How has national issues in India impacted outbound investments
- Assessing demand from India, keeping in consideration falling value of rupee and uncertainty in market
- What is expected strategy from India in relations to both commodity appetite as well as outbound investments
- Trends in expected outbound investments going into 2014

Speaker to be confirmed

16:45 KEY MINING M&A STRATEGIES ON SECURING COAL ASSETS: INDIA INVESTMENTS INTO INDONESIA

- Key drivers including the demand-supply situation in the Indian energy sector for securing overseas coal assets
- Update on the latest India outbound investment deals and acquisitions in Asia & Indonesia
- What are Indian firms looking for while acquiring an overseas coal asset
- Joint ventures and partnerships in Indonesia - challenges and learning points

Satnam Singh
Associate Director – Energy & Natural Resources Practice
CRISIL Infrastructure Advisory



Satnam Singh has close to 12 years of consulting experience in the energy sector working on policy & regulatory issues; project appraisals and due diligence of power and coal-mining projects; tariff determination for generation, transmission & distribution companies; and structuring projects and contracts, as part of providing transaction advisory services. He has advised electric utilities, utility regulators, power generation companies, private entities, government organizations and multilateral agencies in India and overseas including southern part of Africa and East Asia.

17:15 INSIGHT: COAL ASSET ACQUISITION STRATEGIES AMIDST UNCERTAINTY

Henry Fahman, Chairman & CEO, PHI Group, Inc.

Henry Fahman has more than 30 years of combined experience in general management, mergers and acquisitions, energy, and natural resources. He currently serves as Chairman and CEO of PHI Group, a U.S. publicly traded company (trading symbol: PHIL) focused on energy and natural resources.

17:45 CHAIRMAN'S CLOSING REMARKS AND END OF DAY ONE

DAY TWO - 18TH FEBRUARY 2014, TUESDAY

08:30 REGISTRATION AND MORNING COFFEE

09:00 CHAIRPERSON'S OPENING REMARKS

Ben Lawson,
Chief Development Officer,
PT Apple Coal



Ben Lawson has been involved in the Indonesian coal business for more than a decade. He first came to Indonesia in 1996 for infrastructure projects in S.E. Asia. Mr. Lawson now acts as Chief Development Officer at PT. Apple Coal, a wholly-owned subsidiary of the Apple Group, with coal mining concessions in the Indonesian Provinces of East Kalimantan and South Sumatra.

DRIVING SUSTAINABLE ON-THE-GROUND MINING OPERATIONS AMIDST REGULATORY UNCERTAINTY

09:10 MANAGING MINING EXPLORATION & PRODUCTION ACTIVITIES AS A FOREIGN INVESTOR IN INDONESIA: BLOOD, SWEAT AND TEARS IN THE MINING GAME

- The Golden Rules
- Staying on top of the changing rules
- Multi government levels to be managed
- Corporate jungle in the mining landscape
- The Heart and Soul of Indonesia
- CSR and the mining industry
- Lasting the distance

Michael Kiernan,
President Director,
PT Asia Mangan Grup



Michael has spent 40 years in the mining industry and most notably in the discovery, development and operation of manganese, chromite and iron ore projects. He is a graduate from the Curtin University of Technology with a Bachelor of Business. Building his former company from start it became one of the top 200 ASX resource companies and was taken over by an international conglomerate for \$1.25 billion.

09:40 PLANNING FOR THE DIVESTMENT REQUIREMENT INTO CAPITAL INVESTMENT & CORPORATE PLANS

- Understanding short term & long term impacts of divestment legislation and incorporating into corporate strategy
- How are investors and miners working towards meeting this recent regulations for divestment
- How will this impact the way foreign investors run mining operations in Indonesia

Tony Wenas
Executive General Manager - Indonesia, Intrepid Mines,
Vice Chairman, Indonesia Mining Association (IMA)



Tony Wenas is currently the Executive General Manager of Intrepid Mines Ltd. Immediately before joining Intrepid, he was the Chairman of PT Riau Andalan Pulp & Paper (APRIL). Until 2011 he served as the President Director & Chief Executive Officer of PT Vale International Tbk. (formerly PT INCO), one of the world's leaders in nickel mining owned majority by Vale, SA – Brazil. Mr. Wenas was Director & Executive Vice President/General Counsel of PT Freeport Indonesia, an affiliate of Freeport McMoRan Copper & Gold Inc.

10:10 MOVING EFFECTIVELY THROUGH MINING CONTRACT RENEGOTIATIONS IN INDONESIA

- Current outlook on mining contract renegotiations in Indonesia
- Working through main points of discussion
- Finding a middle ground
- Towards achieving 'clean and clear' status on projects in Indonesia
- Strategy for finalizing negotiations

Ken Allan
Finance Director
PT Borneo Lumbung Energi & Metal, Tbk



Ken has been living and working in Indonesia for the past 24 years. Ken was the Marketing Director of PT Borneo Lumbung Energi & Metals Tbk, and Marketing Director of PT Asmin Koalindo Tuhup, which owns the Tuhup hard coking coal mine (3rd Generation CCoW) in Central Kalimantan, Indonesia, from 2010 through 2012. He is now the Finance Director of BLEM and AKT, and acts as Investor Relations Head as well as maintaining close links to the Marketing role.

10:40 MORNING NETWORKING REFRESHMENTS

11:10 CASE STUDY: ADVANCING A PROJECT FROM GREENFIELD INTO PRODUCTION THROUGH A CHANGING AND UNCERTAIN REGULATORY ENVIRONMENT

- Taking a project from greenfield exploration into production
- Navigating and dealing with government and regulation changes
- Meeting the governments new value adding process

Justin Werner,
Director,
Nickel Mines Limited



Justin has over 10 years extensive international mining experience as a private owner/operator and consultant. As a private owner/operator, he was a founding partner of Indonesian gold explorer/producer PT Gemala Borneo Utama, who successfully established a heap leach gold operation in west Kalimantan Indonesia and secured and sold its Romang Island project in Maluku to ASX listed Robust Resources, who were able to secure Salim group as a strategic investor

MAIN CONFERENCE AGENDA

11:40 DRIVING OPERATIONAL EFFICIENCIES AND EXAMINING STRATEGIES FOR IMPROVING MINE PRODUCTIVITY

- Delivering optimum production levels while balancing operational costs
- Critical technical and operational challenges on the ground
- Learning from other mining countries and global mines

Michael Spence, Director, Partners in Performance

Michael is a Director (equity partner) of Partners In Performance, a 300-person consultancy that helps the world's resource firms improve bottom line performance through cost reduction, throughput improvement and improved capital project planning and execution. Michael has 26 years experience in operational improvement in capital intensive industries both as a line manager and a consultant. He has worked in 27 countries and 45 industries including coal, gold, nickel and zinc mining and processing and mining explosives manufacturing. For the last seven years, he has focused his work in Indonesia, PNG, the Philippines and Australia.



12:10 PANEL: MEETING THE CHALLENGE OF EXPLORING & MOVING INTO PRODUCTION IN INDONESIA UNDER CHANGING MINING REGULATIONS BEYOND 2014

- What strategies are miners considering amidst unstable external demand and regulatory constraints
- Outlook of mining projects and key challenges for both majors & juniors in Indonesia
- Investor sentiment amidst global slowdown
- Indonesia still prospective for long term- how can we re-strategize for current challenges

Moderator:

Tarique MacDonald-Razvi, Managing Director, Opportunity Risk

Panellists:

Arie P Ariotedjo, CEO, PT Medco Energi Mining Internasional

Ben Lawson, Chief Development Officer, PT Apple Coal

Julian Ford, Managing Director, Sumatra Copper & Gold plc



12:55 NETWORKING LUNCHEON

STREAM ONE: REALIZING COMMERCIAL & EXPLORATION OPPORTUNITIES IN INDONESIA

13:55 CHAIRPERSON WELCOMING REMARKS

*Ben Lawson
Chief Development Officer
PT Apple Coal*



14:00 M & A TRENDS IN THE INDUSTRY, CAPITAL RAISING & FINANCING

- Key trends in mining M&A and private equity outlook for Indonesia's mining landscape
- How much liquidity and appetite is there in the market?
- How can projects best position themselves to secure investment in the current climate?
- Impact of credit market turmoil
- With many finding traditional financing routes closed, what alternative capital raising strategies are companies exploring?

*Alberto Migliucci,
CEO & Founder,
Petra Commodities*



Alberto Migliucci is a natural resources investment banker and geologist with more than 25 years' experience in the mining, oil and gas sectors in Asia Pacific. He is the CEO and founder of Petra Commodities, a boutique merchant bank which invests in and advises on natural resources projects through an established network of corporate and ultra-high net worth individuals.

14:30 RATIONALIZATION & CONSOLIDATION IN THE GOLD MINING INDUSTRY – DEBATING THE OPPORTUNITY OR THREAT FOR STAKEHOLDERS

*Julian Ford,
Managing Director,
Sumatra Copper & Gold plc*



Julian Ford is Managing Director of Sumatra Copper & Gold plc. Mr Ford is an experienced Resources Professional specializing in mine start up. He has over 25 years of experience in the mining industry in Asia, Australia, Africa and South America.

STREAM TWO: MAXIMIZING OPPORTUNITIES IN INDONESIA'S ONSHORE PROCESSING & SMELTING INDUSTRY

13:55 CHAIRPERSON WELCOMING REMARKS

*Darryl Harris
Head of Ferrous Solutions
Outotec South East Asia Pacific*



14:00 PANEL: EVALUATING CHALLENGES AND OPTIONS FOR PLANNING, BUILDING & MANAGING SMELTERS IN INDONESIA

- Current progress of smelter projects in meeting dateline in Indonesia
- Key challenges in planning smelters - raising capital, land acquisition, power supply, transportation infrastructure, obtaining permits
- Determining options of building own smelter, using local smelters or third party investment
- Operational and cost aspects, and sustainability of raw mineral supply to maintain operation
- Economic feasibility of mineral ore processing facilities

Moderator:

*Nick Halkas
Head of Mining & Metals, Asia
Australia and New Zealand Banking Group Ltd*



Panellists:

*Tom, Robinson
Sr. Project Leader - Business Development
Teck Resources Ltd*



An Sudarno, Senior GM of Smelter Project, Harita Group

*Georges Nikly
General Manager - Plant Operation & Maintenance
PT Weda Bay Nickel*



14:45 INVESTOR INSIGHT: ASSESSING & MEETING INVESTOR REQUIREMENTS FOR BUILDING SMELTERS IN INDONESIA

- Attracting the right investor to smelter project in Indonesia
- Meeting investor requirements
- Challenges and opportunities
- Case study : China-ASEAN Fund (CAF) investment in Indonesia

*Ryan Chung,
Executive Director,
China-ASEAN Fund (CAF)*



Ryan is an Executive Director and founding member of China-ASEAN Capital since its establishment in 2009. He is responsible for direct investments in the infrastructure, energy and natural resources sectors within the ASEAN region and China.

MAIN CONFERENCE AGENDA

STREAM ONE: REALIZING COMMERCIAL
& EXPLORATION OPPORTUNITIES IN INDONESIAWhere Are The 'New' Attractive Projects in Indonesia:
Finding Opportunities Amidst Uncertainty

15:00 MINING PROJECT SHOWCASE A

Peter Albert,
Chief Executive Officer
G-Resources



15:20 MINING PROJECT SHOWCASE B

Speaker to be confirmed

15:40 AFTERNOON NETWORKING REFRESHMENTS

16:10 MINING PROJECT SHOWCASE C

Speaker to be confirmed

16:30 INSIGHT: WHAT IS THE FUTURE FOR EXPLORATION IN
INDONESIA

- Obstacles faced when attempting to raise fund for and to get an IUP in Indonesia
- Problems associated with actually undertaking exploration
- What are potential strategies for miners and investors?
- Future outlook for exploration activities and need to build up pipeline of exploration to sustain mining industry

Malcolm G Baillie,
Chairman,
Indonesian Forum for Mineral Exploration
and Development Association (EMD)



Malcolm Baillie is a Metallurgical and Chemical Engineer with over 30 years of experience in executive positions in Indonesia. He has led exploration projects, feasibility studies, mine construction and operation. Prior to his retirement in 2009, he was President Director of PT. Weda Bay Nickel, a world class lateritic nickel deposit in Halmahera. In 2011, The Indonesian Forum for Mineral Exploration and Development Indonesia was formed to encourage exploration in Indonesia. He is currently chairman of the forum.

17:00 PANEL: RE-BOOTING EXPLORATION ACTIVITY IN
INDONESIA

- Long term effects of little to no new exploration activity in Indonesia
- What can be done to increase exploration activities in Indonesia?
- What are potential opportunities & how to create more conducive environment for exploration amidst ongoing regulatory constraints in Indonesia

Moderator:
Malcolm G Baillie
Chairman
Indonesian Forum for Mineral Exploration
and Development Association (EMD)



Panellists:
Dr Jeffrey Malaihollo
Managing Director
Arc Exploration Limited



Alastair McIntyre
Senior Managing Director – Asia
Behre Dolbear Asia

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Mansur Geiger
Vice President – Exploration
Kalimantan Gold Corporation

17:45 CHAIRPERSON CLOSING REMARKS AND END OF MAIN
CONFERENCE STREAM ONESTREAM TWO: MAXIMIZING OPPORTUNITIES IN INDONESIA'S
ONSHORE PROCESSING & SMELTING INDUSTRY15:15 FORMING SUCCESSFUL STRATEGIC JVS AND PARTNERSHIPS
IN MEETING ONSHORE PROCESSING REQUIREMENTS

- Examining JVs & Partnership opportunities for building smelter in Indonesia
- Advantages of partnering with foreign investors
- Selecting the right business partner and deciding partnership structure
- Learning points for successful partnerships in building smelter projects in Indonesia

Pan Guocheng,
President & CEO,
China Hanking Holdings



Mr. Pan Guocheng is the CEO and an executive director of China Hanking Holdings Limited. Mr. Pan served as president of GeoSight, Inc. and China general manager of Gold Fields China (BVI) Ltd.. Mr. Pan has obtained more than 20-year experience in operation and management of mining companies. He has published papers and reports in the areas of mineral exploration, mining engineering, mining reserve estimate, economic evaluation and resource modeling.

15:45 AFTERNOON NETWORKING REFRESHMENTS

16:15 REVIEWING PROJECT FINANCING AND FUNDING
OPTIONS FOR SMELTERS IN INDONESIA

- Understanding financing options available to miners and smelters
- Criteria and priorities of financing from bank's perspective
- Risk mitigation
- What are banker's proposed plan for funding smelter projects in 2014

Nick Halkas,
Head of Mining & Metals, Asia
Australia and New Zealand Banking Group Ltd



Nick has more than 19 years experience in the banking industry in Africa, Americas, and Asia. He joined ANZ Natural Resources team in September 2012. Prior to joining ANZ, Nick was responsible for Standard Bank's Mining & Metals franchise in South East Asia focusing on providing financing solutions linked to the physical offtake of coal, base metals & precious metals. Nick has focused extensively on the Indonesian mining industry over the last five years. The projects range from developing mines and transport logistics to infrastructure and mine acquisitions.

16:45 INSIGHT: EXIMBANK'S ROLE IN BOOSTING THE SMELTER
INDUSTRY IN INDONESIA

- Outlook on current projects in Indonesia i.e. PT Indoferro and PT Bintang Delapan Mineral
- What Eximbank has planned for the next 5 years
- Meeting Eximbank's funding criteria

Dwi Wahyudi,
Managing Director I,
Indonesia Eximbank



Mr Dwi Wahyudi has been Managing Director I for Indonesia Eximbank since 2009. Prior to this, he held a range of portfolios in PT Bank Ekspor with his most recent portfolio being the Head of Corporate Division I and 2 from 2008 till 2009 and Head of Marketing and Services Department from 2001 till 2006. Mr Dwi completed his Master of Business Administration at Oklahoma City University, USA.

17:15 APPROPRIATE TECHNOLOGY FOR ONSHORE
PROCESSING AND SMELTING

- Total solutions for mineral resource projects
- Alternatives for secondary processing
- Optimising process performance and project economics
- Environmental sustainability

Darryl Harris
Head of Ferrous Solutions
Outotec South East Asia Pacific



Darryl Harris is an engineering metallurgist with over 35 years experience in the development, design and commissioning of various metallurgical plants, including iron and steel, sulphuric acid, alumina and base metal projects. Mr Harris is Head of Ferrous Solutions for Outotec South East Asia Pacific. He is also currently a non-executive Director of Indo Mines Ltd which is associated with the development of the Kulon Progo iron project in Indonesia and also a non-executive director of Consolidated Tin Mines Ltd which is developing a tin project in Nth Queensland

17:45 CHAIRPERSON CLOSING REMARKS AND END OF MAIN
CONFERENCE STREAM TWO

POST CONFERENCE MASTERCLASS

Masterclass Timetable: Masterclasses will run from 9:00 am–17:00pm, with a mid morning, luncheon and mid afternoon refreshment breaks included. Registration begins 30 minutes before the masterclass commences.

MASTERCLASS: WALKTHROUGH OF CURRENT MINING REGULATORY REGIME IN INDONESIA

Masterclass Objectives:

The aim of this masterclass is to provide a guide for mining stakeholders about the steps and legal aspects that they need to go through to begin production at their mines in Indonesia. Participants will have a practical understanding of the applicable regulatory requirements involved in the mining exploration and permitting process in order to maximise potential and minimise risks in mining investments amidst ongoing uncertainty.

Masterclass Outline:

- Overview of Indonesia's mining industry and applicable regulatory policies at central & local government levels
- Update on significant regulatory changes in 2013 and into 2014
- Steps involved to move from a mining concession to production
- Documentary requirements at each step
- Expected challenges and bottlenecks in the regulatory process
- Working effectively with different stakeholders throughout the process
- Recent industry case examples
- Mock case study exercise – participants will work on helping a hypothetical mining investor with a mining concession to begin production

Masterclass Leader Profile:



Rick Beckmann

Senior Foreign Legal Counsel

Susandarini & Partners in association with Norton Rose Fulbright Australia

SUSANDARINI & PARTNERS
In association with Norton Rose Fulbright Australia

Rick Beckmann is a Partner of Norton Rose Fulbright Australia based in Jakarta as a Senior Foreign Legal Counsel. Rick has worked as foreign legal counsel in Jakarta for 15 years. His main focus is mining and resources, with expertise in various minerals and, in particular, coal. Rick advises both purchasers and vendors of mining projects, mining companies at both exploration and exploitation phases, mining service companies, mining equipment suppliers, and financiers of mining operations. Rick regularly writes articles for mining journals and speaks at mining conferences. He speaks Japanese and Indonesian.



Kresna Panggabean

Senior Associate

Susandarini & Partners in association with Norton Rose Fulbright Australia

SUSANDARINI & PARTNERS
In association with Norton Rose Fulbright Australia

Kresna is a senior associate at Susandarini & Partners in association with Norton Rose Fulbright Australia. His practice focuses on mining and resources. He has extensive experience in handling purchasers and vendors of mining projects, mining companies and mining service companies, and in advising on day-to-day mining operations, coal off-take contracts and cooperation agreements.

NETWORK WITH LEADING INDUSTRY PLAYERS AT THE

PRE-CONFERENCE INDONESIA MINING GOLF GAME ON 16 FEBRUARY 2014!



What's a better way to kickstart your Sunday at the premier New Kuta Golf, a championship 18-hole course overlooking the stunning Balangan Beach and rub shoulders with your peers and other senior mining industry professionals.

Fee includes lunch at golf course, green fee, cart fee, player's insurance, taxes, caddy!

Note: Registration for Indonesia Mining Golf Game is open to duly registered conference delegates only.

Places are limited, you may register at last page of brochure.

JOIN US FOR TEE TIME!

REGISTRATION PAGE

Please complete this section.

Booking Contact (Approving Manager) Mr/Mrs/Ms: _____
 Job Title: _____ Department: _____
 Telephone: _____ Fax: _____
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 Address: _____
 _____ Postal Code: _____
 I would like to receive more information on hotel accommodation using Clariden Global corporate rate.

Promotional Code (Optional): _____

Please register the following participant(s) for this Conference

(Please tick to select your Conference packages. You may tick more than one.)

1st Participant Name (Mr/Mrs/Ms): _____
 Job Title: _____ Department: _____
 Telephone: _____ Fax: _____
 Email: _____ Date of Birth: _____
 Conference Package Selected: _____

2nd Participant Name (Mr/Mrs/Ms): _____
 Job Title: _____ Department: _____
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 Email: _____ Date of Birth: _____
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3rd Participant Name (Mr/Mrs/Ms): _____
 Job Title: _____ Department: _____
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4th Participant Name (Mr/Mrs/Ms): _____
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GROUP DISCOUNTS

For registration for 2 participants, enjoy 10% discount on 2nd participant. For a limited time only by 20 January 2014, register 3 participants and the 4th participant will receive a complimentary seat. Complimentary seat will be registration of the lowest value. Enter Promotional Code: C4012REG3. Only 1 discount scheme applies.

CONFERENCE FEES

Conference Packages	1st Early Bird Fee (If payments and registrations are received by 23rd Dec 2013)	2nd Early Bird Fee (If payments and registrations are received by 20th Jan 2014)	Regular Fee Nett
A: Conference + Masterclass	US\$ 2,695	US\$ 2,895	US\$ 2,995
B: Conference Only	US\$ 1,995	US\$ 2,195	US\$ 2,295
C: Masterclass Only	US\$ 995	US\$ 995	US\$ 995
D: Conference + Indonesia Mining Golf Game	US\$ 2,245	US\$ 2,445	US\$ 2,545
E: Conference + Masterclass + Indonesia Mining Golf Game	US\$ 2,945	US\$ 3,145	US\$ 3,245

PLEASE NOTE:

The conference fee includes lunch, refreshments and conference documentation. Payments are required with registration and must be received prior to the Conference to guarantee your place. Registration for Golf is open to duly registered conference delegates only.

CONFERENCE VENUE AND ACCOMMODATION INFORMATION

Conrad Bali, Indonesia
 Address : Jalan Pratama 168, Tanjung Benoa
 Bali, 80363, Indonesia
 Tel : (62) 361 778 788
 Website : <http://www.conradbali.com/>

4 WAYS TO REGISTER



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Accommodation is not included in the conference fee but you will be entitled to use our corporate rate for your accommodation. Information will be sent with the registration confirmation.

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