

## GTLS New Prague, MN Site Visit

**NOVEMBER 9, 2021** 





## Forward-Looking Statements

CERTAIN STATEMENTS MADE IN THIS PRESENTATION ARE FORWARD-LOOKING STATEMENTS WITHIN THE MEANING OF THE PRIVATE SECURITIES LITIGATION REFORM ACT OF 1995. FORWARD-LOOKING STATEMENTS INCLUDE STATEMENTS CONCERNING THE COMPANY'S BUSINESS PLANS, INCLUDING STATEMENTS REGARDING COMPLETED DIVESTITURES, ACQUISITIONS AND INVESTMENTS, COST SYNERGIES AND EFFICIENCY SAVINGS, OBJECTIVES, FUTURE ORDERS, REVENUES, MARGINS, EARNINGS OR PERFORMANCE, LIQUIDITY AND CASH FLOW, CAPITAL EXPENDITURES, BUSINESS TRENDS, CLEAN ENERGY MARKET OPPORTUNITIES, GOVERNMENTAL INITIATIVES, INCLUDING EXECUTIVE ORDERS AND OTHER INFORMATION THAT IS NOT HISTORICAL IN NATURE. FORWARD-LOOKING STATEMENTS MAY BE IDENTIFIED BY TERMINOLOGY SUCH AS "MAY," "WILL," "SHOULD," "COULD," "EXPECTS," "ANTICIPATES," "BELIEVES," "PROJECTS," "FORECASTS," "OUTLOOK," "GUIDANCE," "CONTINUE," "TARGET," OR THE NEGATIVE OF SUCH TERMS OR COMPARABLE TERMINOLOGY.

FORWARD-LOOKING STATEMENTS CONTAINED IN THIS PRESENTATION OR IN OTHER STATEMENTS MADE BY THE COMPANY ARE MADE BASED ON MANAGEMENT'S EXPECTATIONS AND BELIEFS CONCERNING FUTURE EVENTS IMPACTING THE COMPANY AND ARE SUBJECT TO UNCERTAINTIES AND FACTORS RELATING TO THE COMPANY'S OPERATIONS AND BUSINESS ENVIRONMENT, ALL OF WHICH ARE DIFFICULT TO PREDICT AND MANY OF WHICH ARE BEYOND THE COMPANY'S CONTROL, THAT COULD CAUSE THE COMPANY'S ACTUAL RESULTS TO DIFFER MATERIALLY FROM THOSE MATTERS EXPRESSED OR IMPLIED BY FORWARD-LOOKING STATEMENTS. FACTORS THAT COULD CAUSE THE COMPANY'S ACTUAL RESULTS TO DIFFER MATERIALLY FROM THOSE DESCRIBED IN THE FORWARD-LOOKING STATEMENTS INCLUDE: THE COMPANY'S ABILITY TO SUCCESSFULLY INTEGRATE RECENT ACQUISITIONS AND ACHIEVE THE ANTICIPATED REVENUE, EARNINGS, ACCRETION AND OTHER BENEFITS FROM THESE ACQUISITIONS; SLOWER THAN ANTICIPATED GROWTH AND MARKET ACCEPTANCE OF NEW CLEAN ENERGY PRODUCT OFFERINGS; RISKS RELATING TO THE RECENT OUTBREAK AND CONTINUED UNCERTAINTY ASSOCIATED WITH THE CORONAVIRUS (COVID-19) AND THE OTHER FACTORS DISCUSSED IN ITEM 1A (RISK FACTORS) IN THE COMPANY'S MOST RECENT ANNUAL REPORT ON FORM 10-K AND QUARTERLY REPORTS ON FORM 10-Q FILED WITH THE SEC, WHICH SHOULD BE REVIEWED CAREFULLY. THE COMPANY UNDERTAKES NO OBLIGATION TO UPDATE OR REVISE ANY FORWARD-LOOKING STATEMENT.

CHART INDUSTRIES, INC. IS A LEADING INDEPENDENT GLOBAL MANUFACTURER OF HIGHLY ENGINEERED EQUIPMENT SERVICING MULTIPLE APPLICATIONS IN THE ENERGY AND INDUSTRIAL GAS MARKETS. OUR UNIQUE PRODUCT PORTFOLIO IS USED IN EVERY PHASE OF THE LIQUID GAS SUPPLY CHAIN, INCLUDING UPFRONT ENGINEERING, SERVICE AND REPAIR. BEING AT THE FOREFRONT OF THE CLEAN ENERGY TRANSITION, CHART IS A LEADING PROVIDER OF TECHNOLOGY, EQUIPMENT AND SERVICES RELATED TO LIQUEFIED NATURAL GAS, HYDROGEN, BIOGAS AND CO2 CAPTURE AMONGST OTHER APPLICATIONS. WE ARE COMMITTED TO EXCELLENCE IN ENVIRONMENTAL, SOCIAL AND CORPORATE GOVERNANCE (ESG) ISSUES BOTH FOR OUR COMPANY AS WELL AS OUR CUSTOMERS. WITH OVER 25 GLOBAL LOCATIONS FROM THE UNITED STATES TO ASIA, AUSTRALIA, INDIA, EUROPE AND SOUTH AMERICA, WE MAINTAIN ACCOUNTABILITY AND TRANSPARENCY TO OUR TEAM MEMBERS, SUPPLIERS, CUSTOMERS AND COMMUNITIES. TO LEARN MORE, VISIT WWW.CHARTINDUSTRIES.COM.



## GTLS Overview

### Full Solutions Platforms Across the Nexus of Clean

Clean End Market	Solution	GTLS Process Technologies (Owned in Full)	GTLS Process Technologies Through Minority Ownership	GTLS Equipment
Clean Power	<ul><li>Hydrogen</li><li>Helium</li><li>LNG</li><li>Biogas</li></ul>	Cryo Charte Cooler By Design.	TRANSFÜRM MATERIALS  MCPhy	<ul> <li>BAHX</li> <li>ACHX</li> <li>Bulk &amp; Microbulk</li> <li>Fans</li> <li>Transports</li> <li>Valves / Vaporizers</li> <li>Expanders</li> <li>Liquefiers</li> <li>Cold Boxes</li> </ul>
Clean Water	<ul><li>Water&amp; Wastewater Treatment</li><li>Desalination</li></ul>	BlueInGreen Solutions for water quality  AdEdge  water technologies		<ul> <li>Bulk tanks</li> <li>Dissolution equipment</li> <li>Vaporizers</li> <li>Cryo-lease</li> </ul>
Clean Food, Beverages & Agriculture	<ul><li>Small-Scale Carbon Capture</li><li>Clean Beverages</li></ul>		Earthly Labs	<ul><li>Microbulk tanks</li><li>Dosers</li><li>Vaporizers</li></ul>
Clean Industrials	<ul><li>Post     Combustion     Carbon Capture</li><li>Hydrogen/He</li></ul>	SES INNOVATION A Chart Industries Company	Svante TRANSFÜRM MATERIALS	<ul> <li>Heat exchangers</li> <li>Storage tanks</li> <li>Vaporizers</li> <li>VIP/VJP</li> <li>Transports</li> <li>Liquefiers</li> <li>Cold Boxes</li> <li>Expanders</li> </ul>

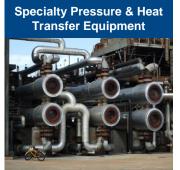
## Broad Cryogenic Product and Solution Offering





Cryogenic Bulk

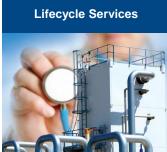






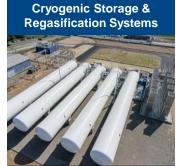






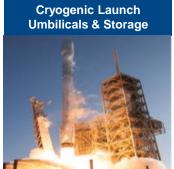








**Packaged Gas Systems** 



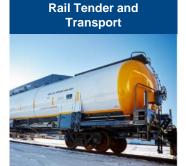










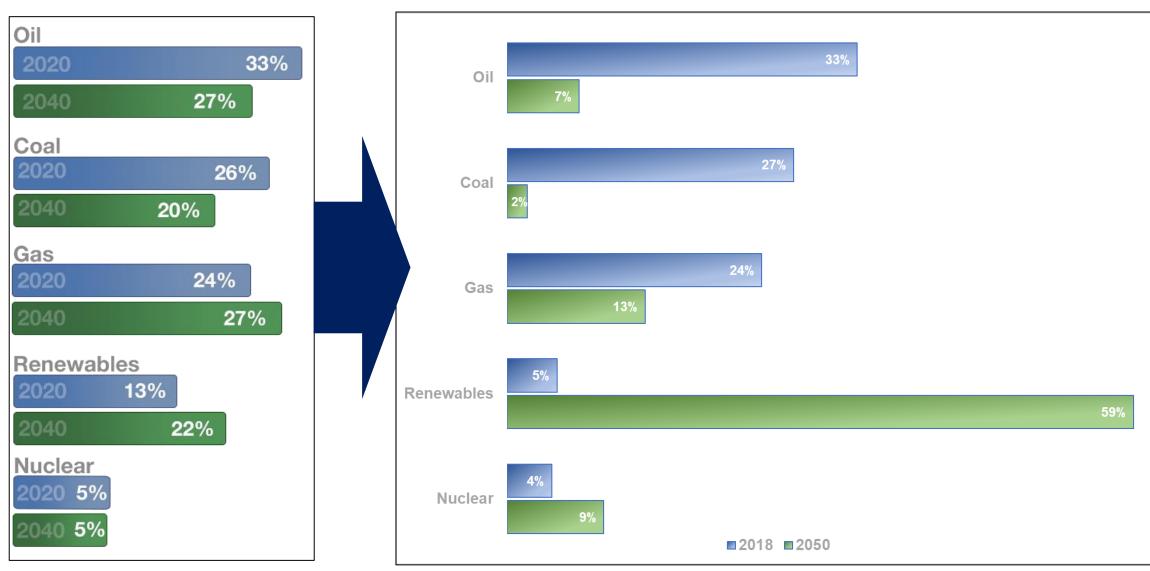








## One Year Changed the 2050 Outlook...Still a Hybrid



## Recent Trends Further Support Growth in Our "Nexus of Clean"

India's Net Zero Carbon Emission Target Announced by 2070 (November 1, 2021)

**New U.S. Methane Rules (November 1, 2021)** 

COP26: 450 firms representing \$130 trillion of assets committed to using science-based guidelines to reach net zero carbon emissions by mid-century (November 3, 2021)

Partnerships Gaining Traction... TECO 2030, DOE Award (Eagle)

Received approval on standard 10% tariff exemption for imports from EU into US for our main AL suppliers

## The Sustainability Trend in FOAKs



### Carbon Capture

CCUS FEED
Study for large,
industrial
manufacturer in
U.S. heavy
construction
industry

### **Space**



Liquid Hydrogen Run Tanks for Space Application

### Healthcare



Oxygen tanks for hospitals in Zambia

#### Water Treatment

SDOX Water Treatment system for odor control In breweries First-of-a-Kind
(FOAK) order activity
continues to increase
with customers
looking for innovative
solutions to achieve
their ESG goals
across the nexus of
clean – clean power,
clean water, clean
food and clean
industrials



Nitrogen doser for liquid vitamin pouches

**Food** 

### **SAULSBURY**

30 ton per day H2 liquefaction plant engineering work

Hydrogen



**Cannabis** 

grid cannabis

growhouses



Liquid nitrous oxide dosing for coffee

Beverage

First of a Kinds (FOAKs) YTD: 57

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## Specialty Near-Term & 2030 Addressable Markets

#	Specialty Area	Near-Term TAM (\$M)	2030 TAM (\$M)	Source of GTLS TAM in 2030
1	Hydrogen & Helium	\$3,100	\$24,000	Per new Hydrogen Council report on increasing investment rate and our current market share applied
2	Carbon Capture	850	5,600	<ul> <li>Assumes 30 small commercial 200tpd systems, 30 large industrial systems 2000tpd, 10 large utility systems, small-scale CICI® and utilization/DAC</li> </ul>
3	Over-the-Road Trucking	750	2,000	<ul> <li>Based on HLNG adoption for OTR trucking at 10% in India and Europe, 1% Japan and 0.1% in U.S. + associated fueling stations</li> <li>This TAM equates to 46,100 LNG trucks</li> </ul>
4	Water	1,000	5,000	<ul> <li>Penetration in and growth in odor control (10%), disinfection (12%), pH adjustment (25%) and aeration (15%), PFAS/PFOS (++)</li> </ul>
5	Food & Beverage	500	1,000	<ul> <li>European adoption, replacement systems due to age, increased conversion to microbulk CO2 + market growth = 11% CAGR</li> </ul>
6	Cannabis	250	550	<ul> <li>Federal legalization &amp; FDA approvals for CBD in F&amp;B</li> <li>Assumes a 15.8% CAGR in this period in growhouses, extraction and packaging</li> </ul>
7	Space	200	400	<ul> <li>Increased space exploration (both government and private sector)</li> <li>Ease of access to broader population for space exploration</li> </ul>
8	Lasers	200	400	Increased industrial applications globally
9	Molecules By Rail	200	250	<ul> <li>Limited expansion of the molecules by rail market with the exception of hydrogen expectations which would be included in the H2/He</li> </ul>
10	CHART TOTAL	\$7,050	\$39,200	

### Bullish on 1H 2022 LNG FIDs & NTPs

#	Big or ssLNG?	Project	Operator		Potential Chart Content \$M	Expected Timing of possible orders
1	ssLNG	NEC	Liberty	250k gpd	\$20+	Q4 2021
2	ssLNG	Jacksonville, FL	Eagle LNG	500 gpd	30+	1H 2022
3	Big LNG	Plaquemines Phase 1	Venture Global	Phase 1 10 MTPA	135	1H 2022
4	Big LNG	Driftwood Phase 1	Tellurian	Phase 1 11 MTPA	350	1H 2022
5	Big LNG	Corpus Christi Stage Three	Cheniere	10.4 MTPA	375	2022
6	ssLNG	Confidential EMEA	Confidential	1 MTPA	30	Q1 2022
7	ssLNG	Confidential Africa	<ul> <li>ssLNG Northeas approval 10/21/2</li> </ul>	t USA project received Counc 021	27 27	Q1 2022
8	ssLNG	S. Africa	<ul> <li>TELL announced to Proceed (NTP)</li> </ul>	I Q1 2022 intent to move to N )	otice 35	Q1 2022
9	ssLNG	S. Africa Regas	<ul> <li>In October 2021, GTLS awarded 2 FLNG FE projects, 2 ssLNG pre-FEEDs and a mid-sca Gulf Coast study</li> <li>Typical Q4 HLNG vehicle tank slowdown (20 will be a record full year)</li> </ul>		1/7	Q1 2022
10	ssLNG	Biogas Liquefiers EMEA			1 14	Q2 2022
11	ssLNG	Replacement LNG			9	Q2 2022
12	ssLNG	Fast2	NFE	1 MTPA	30+	1H 2022
		TOTAL 1H 2022			~1,200	



About New Prague, MN (USA)

## Industrial Gas Mode Change Overview

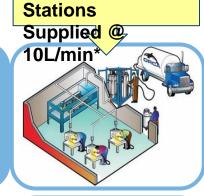
19 - H Size HP Cylinders



1 - Dura-Cyl<sup>®</sup> 180L HP Liquid Cylinder



**2X** 



**Number of** 

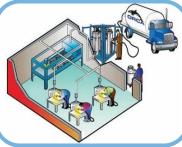
105 - H Size HP Cylinders



1 - Perma-Cyl <sup>®</sup> 1000L Stationary Tank



12X



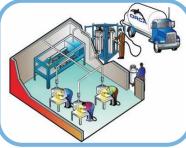
330 - H Size HP Cylinders



1 - Perma-Cyl <sup>®</sup> 3000L Stationary Tank



35X



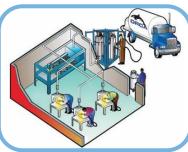
75 - 180L Liquid Cylinders



1 - 3000 Gallon Bulk Tank



150X



## New Prague Site Overview

- 54.5 ACRE SITE
- TOTAL SQUARE FEET OF MANUFACTURING SPACE
  - 207,000 sq. ft. Main Plant
  - Largest Tank Manufactured: 86,000 gallon
  - 116,000 sq. ft. Jumbo Tanks and Repairs
  - Largest Tank Manufactured: 256,000 gallon / 1,000m³
- 65 PATENTS GENERATED IN THE LAST 20 YEARS
- OUR STRENGTH IS IN OUR EMPLOYEES: 600
- MANUFACTURED TANKS PER YEAR: 1200
- LARGEST TANK: DIMENSIONS & WEIGHT: 19' DIA X 166' LONG & 600,000 LBS; CAPACITY: 266,000 GALLONS
- REPAIR 200+ MOBILES & BULK TANKS PER YEAR

## Standard Bulk Tanks





## Orca<sup>™</sup> MicroBulk Delivery System Perma-Cyl<sup>®</sup> MicroBulk Storage System







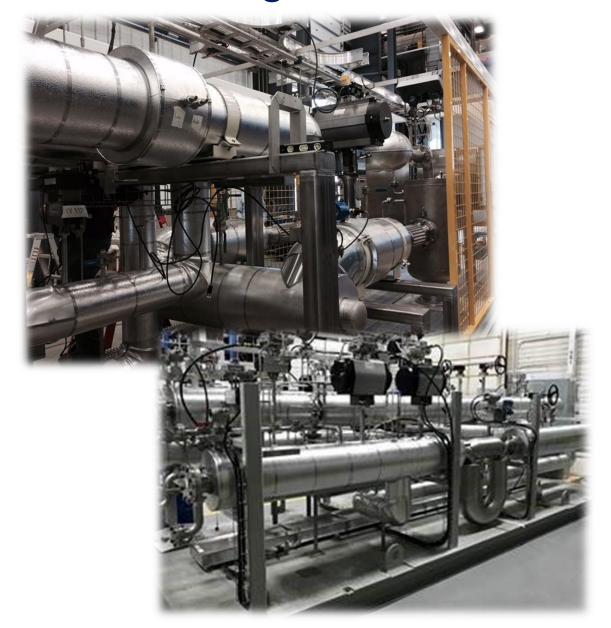
## Hydrogen Bulk Tanks



## Railcar Production



## VIP and Engineered Skidded Systems

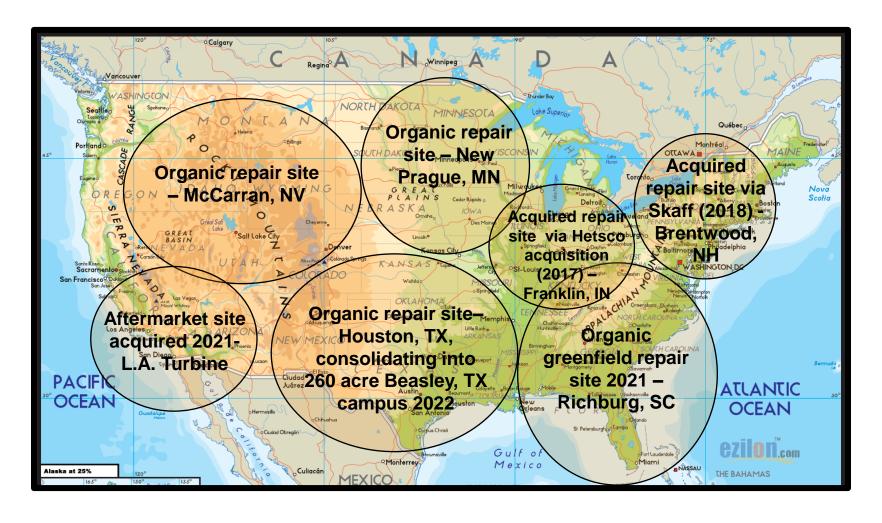




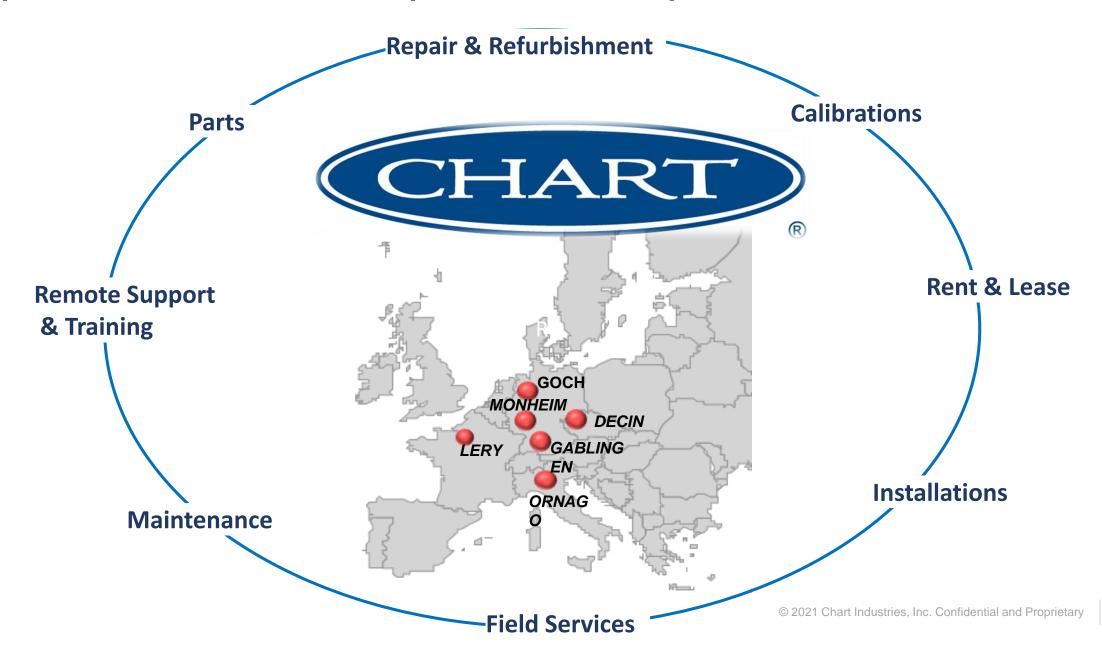
## Super Jumbo Bulk Tanks



## GTLS United States Repair & Service Footprint



## Repair & Service Footprint in Europe



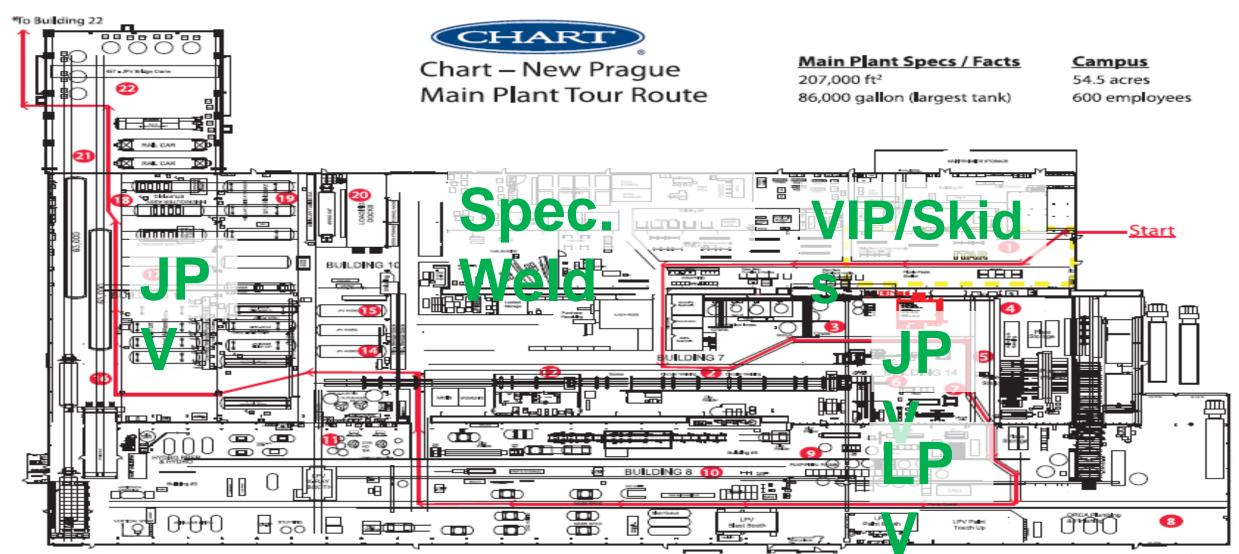
## Repair, Service & Leasing Growth in Europe

CHART D&S EUROPE AFTER SALES SERVICE	S					
	Gofa, DE	VCT VOGEL, DE	Chart Ferox, CZ	Cryo Diffusion, FR	FIOW Inst. DE	VRV, IT
Repair, Refurbishment & Maintenance						
Tank trailers & containers	✓	✓	✓	•		✓
Storage tanks, Microbulk, LNG	•	•	✓	•		✓
Cryogenic and vacuum repairs	✓	✓	✓	✓		✓
Pumps	•	✓	•	•	•	•
Metering systems	•	•	•	✓	✓	•
Rent & Lease						
Short and Long Term	✓	•	✓	•	•	1
Airgas, CO2 and LNG Trailer	✓	•	•	•	•	1
LNG Fueling Station	•		✓	•	•	•
Field Service						
Tank trailers & containers	✓	✓	•	✓	•	
Calibration Field Service	•	•	•	•	✓	
Cryogenic and vacuum repairs	✓	✓	✓	✓		
Storage tanks, Microbulk, LNG	•	•	•	✓		
LNG station service						
Maintenance	•	•	✓	✓	✓	
Remote Control, Helpdesk, Training			✓	•	•	
LNG dispensers	•	•	✓	•	✓	
Parts						
Spare Parts supply	✓	✓	✓	✓	✓	1
Customer dedicated inventory (LNG)	_	_	✓	•	✓	•
Central Warehouse	•	•	•	•	✓	•
Multicontrol Systém	•	✓			•	

## RSL Targeting 20%+ of Chart Revenue

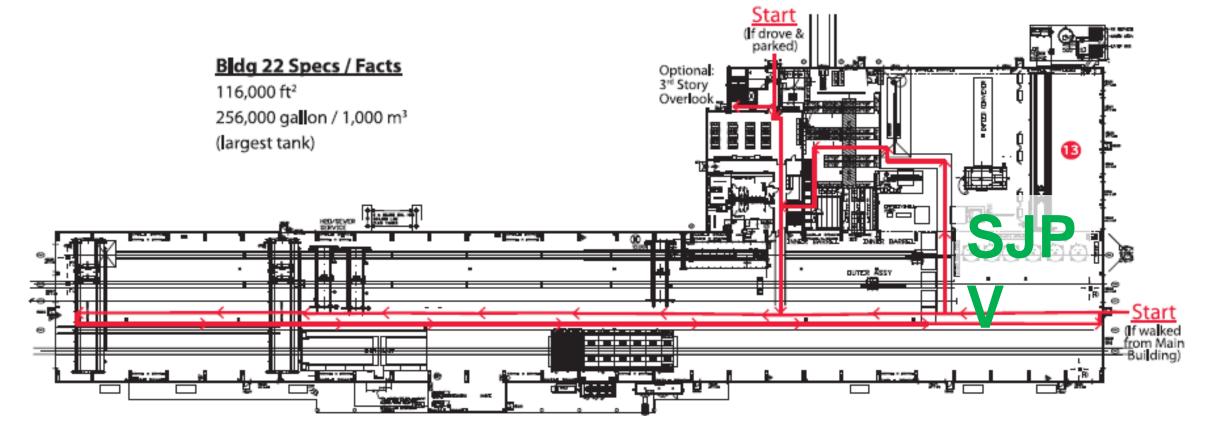
	2018-2019	2020	2021 YTD
Actions Taken:			
Geographic Footprint	<ul><li>Acquired Skaff (New Hampshire)</li><li>Acquired VCT Vogel (Germany)</li></ul>	<ul> <li>Added field service technicians across the United States</li> </ul>	<ul> <li>Opened Richburg, SC Greenfield repair &amp; service facility</li> </ul>
RSL LTAs with key customers		Addition of major industrial gas customers repair and service to LTAs (80!)	New customers on agreements including preventive maintenance in EU
European RSL Capabilities		Offered leasing option for the first time in EU	Expanded on-site service & maintenance into 5 more countries (Italy, France, Czech Republic, Slovakia, Belgium)
Remote Monitoring		Introduced virtual engineers for station/cryogenic equipment monitoring	Expanded IOT capabilities with investment in Earthly Labs
Portfolio additions with higher % aftermarket		Acquired BlueInGreen with Treatment as a Service (TaaS) offering	Acquired L.A. Turbine
Expanded Leasing Fleet		<ul> <li>Invested ~\$5M into standard mobile and micro-bulk lease fleet</li> </ul>	<ul> <li>Invested another ~\$6M into leasing fleet per customers requests</li> </ul>

## New Prague - Main Plant



## New Prague - SJPV Building

Chart – New Prague Building 22 Tour Route





## Our Hydrogen Activity

## Hydrogen Activity++...Increasing Near-Term TAM by Another \$150 Million



- Q3 2021 Hydrogen orders of \$43.6 million brings YTD H2 orders to \$196.7 million
  - Received first full liquid hydrogen fueling station order from FirstElement
  - Booked a \$9.7 million liquid hydrogen storage tank order in China
- Organic product development is furthering commercial interest in our H2 offering
  - Introduced commercially available liquid hydrogen onboard vehicle tank (LH2 onboard tank) in August 2021
  - Liquid hydrogen pump expected to be available to market this quarter (Q4 2021)
- Continued building our ecosystem of partners and offering
  - Anchor investor in the FiveT Hydrogen Fund which combined with Ardian, resulting in the world's largest hydrogen fund, including other investors AirLiquide, TotalEnergies, VINCI Concessions and Plug Power
  - Added L.A. Turbine specialty expanders to our portfolio via acquisition (July 1, 2021) supporting specialty expanders for hydrogen liquefaction as well as components for the liquid hydrogen pump
- Delivering NOW!
  - Shipped 7 hydrogen trailers in the month of September, 17 hydrogen trailers shipped YTD (prior full year H2 trailer shipment record was 9)
  - Record GTLS hydrogen sales, gross profit and operating profit in Q3 2021

H2 Orders	\$M
Q1 2020	\$4.2
Q2 2020	1.2
Q3 2020	9.2
Q4 2020	23.5
Q1 2021	71.2
Q2 2021	81.9
Q3 2021	43.6



## Where We Play In the Hydrogen Supply Chain

Technologies

INCLUDING

LARGE

**CRYOGENIC** 

STORAGE,

BAHX, LOAD-

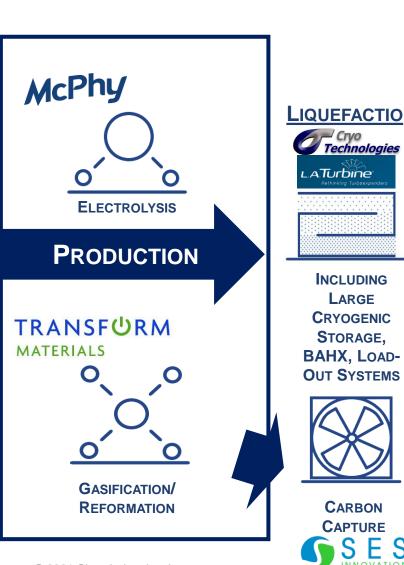
**OUT SYSTEMS** 

**CARBON** 

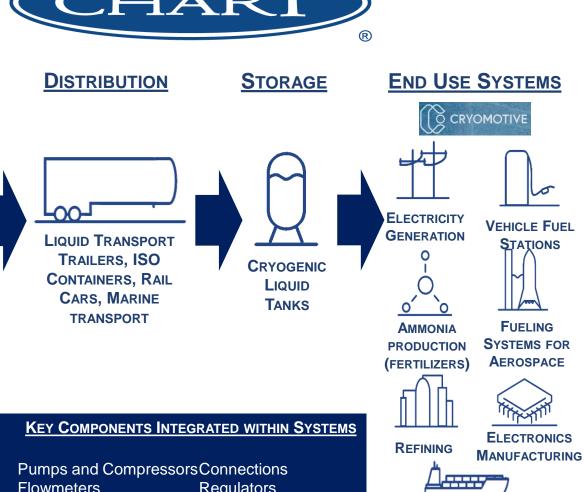
CAPTURE

A Chart Industries Company

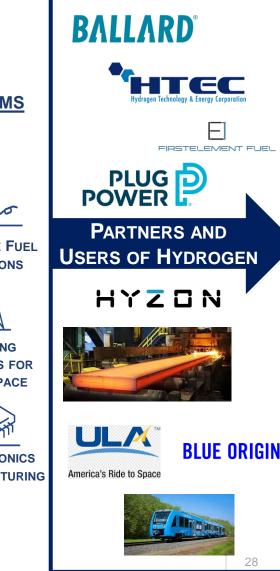
LATurbine







MARINE FUEL

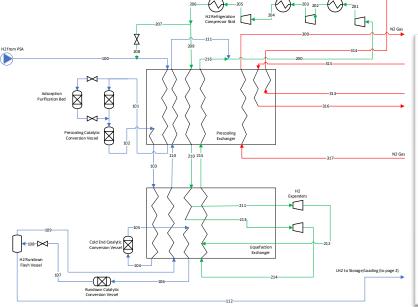


Flowmeters Regulators Vacuum Insulated Piping Sensors Valves and Sealing High Pressure Storage

## Hydrogen Liquefaction

- Chart is a leader in liquefaction solutions & Mission Critical Equipment
- Brazed Aluminum Heat Exchangers (BAHX) and Cold Boxes for multiple gases
- Decades of experience in hydrogen and helium liquefaction
- Hydrogen liquefaction 5 tpd, 12 tpd, 15 tpd, 22.5 tpd and 30 tpd
  - Hydrogen or helium cooling
  - Precooling sacrificial N2, closed loop N2 or mixed refrigerant









## Global Leader in Hydrogen Tanks

## THE LEADER IN LIQUID HYDROGEN STORAGE TANKS GLOBALLY

FCEV fuel stations, FC forklift fueling, liquefaction, aerospace and industrial applications

>800 LH2 bulk tanks built

Complete line of liquid hydrogen storage tanks -3,000 to 175,000 gallons (11 to 662 m<sup>3</sup>) and up

- Superior performance and quality
  - Chart Super Insulation
  - Pipe layouts designed with operations and maintenance in mind
  - Helium Mass-Spectrometer leak test detection used on all tanks
  - ASME Section IX certified welders



## **Cryogenic Transportation**

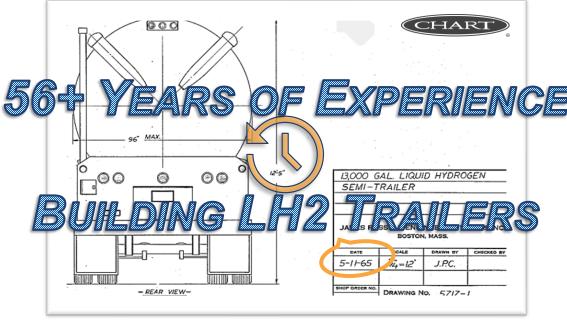
## LEADING DESIGNER AND MANUFACTURER OF CRYOGENIC TRAILERS WITH OVER 300 BUILT EACH YEAR

BROAD LINE OF OTHER CRYOGENIC TRANSPORTATION APPLICATIONS

Railcars

ISO containers

Marine transport tanks













## Liquid Hydrogen Trailers

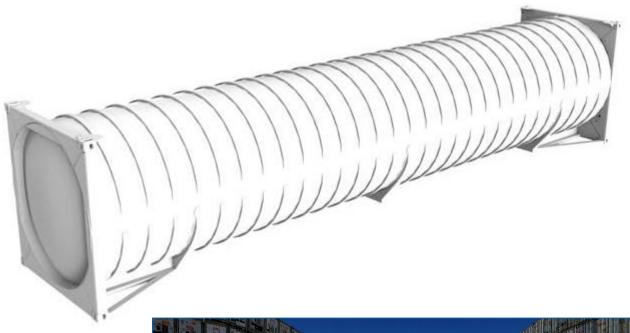
Trailer Model	17600STL155P	8500STL110P
Capacity (water volume)	17,600 gal	8,500 gal
Payload	9,665 lbs	4,608 lbs
Tare Trailer Weight	50,560 lbs	26,740 lbs
Tractor Weight (est)	11,000 lbs	11,000 lbs
Total Weight (tractor + trailer(s) + payload)	71,225 lbs	73,696 lbs
MAWP	155 psi	110 psi
Overall Length	50'-1" (53' Class)	27'-11" (28' Class)
Width	8'-6.25"	8'-6.25"
Height	13'-0"	13'-0"

### **AND CUSTOM SIZES!**





## Liquid Hydrogen ISO Containers





ISO Model	UN T75 40 ft ISO	
Capacity (water volume)	11,300 gal	
Payload at 90%	~3,000 kg	
Tare Weight	~12,000 lbs	
MAWP	145 psig	
Length	40'	
Width	8'	
Height	8'-6"	
Hold Time	30+ days	

## Developing Integrated Solutions and Technologies

- On-board liquid hydrogen fuel tanks (HLH2)
- Fuel station design and integration
  - LH2 fuel station development for FCEVs
  - 25+ years experience providing LNG stations developed most of the early technology
  - Integrated pumping, vaporization, and control systems
- Hub and Spoke transfill systems
- Hydrogen Testing Site at New Prague, MN factory
- Marine fuel tanks







## Hydrogen Test Pad





## Our ESG Focus Continues to Drive Broad-Based Demand



## Chart's Strategic Acquisitions and Investments

### 2018 / 2019



**2018:**Completes BAHX capacity expansion in La Crosse, WI



**2018:** Acquires Skaff Cryogenics





Divestiture of oxygen concentrator business



**2019:** Acquisition of Air-X-Changers

2020

Acquires VRV





Divestiture of cryobio Development product line to Cryoport Agreement for LH2 for \$320M cash automotive



Completed master supply agreement



30M Euro investment with commercial MOU



Acquisition of cryogenic and H2 trailer business and former microbulk business

BlueInGreen
solutions for water quality

Acquisition of water Investment in Canadian H2 treatment business integrator

Acquisition of SES, carbon capture technology

2021

### Svante

\$15M Investment and commercial MOU Completed Feb 2, 2021 Joint development MOU February 10,

2021

BALLARD



Acquisition of Cryo Technologies for \$55 million cash (Feb 16, 2021)

### TRANSFÜRM MATERIALS

Investment of \$25 million for 5% ownership and commercial MOU (March 31, 2021)



Intend to be
Cornerstone, early
investor in
forthcoming Five T
Hydrogen Fund (50
million Euro
investment over
coming years)



Commercial and development MOU (no investment) for control systems and instrumentation in our modular solutions



Minority investment of 6.5M euros and commercial agreement (May 19, 2021)



Minority investment of \$5 million for 15% ownership and commercial MOU (June 3, 2021)



Acquisition of L.A. Turbine for \$80 million cash (July 1, 2021) Acquisition of AdEdge for \$40 million cash (August 27, 2021)

## 2020-2021 ESG Recognition

## Women on Boards

Recognition for having at least 20% women directors

WOMEN

ON BOARDS

# ExxonMobil Power Play Awards Winner "Rainmaker Award' – Jill Evanko

### World LNG Awards Finalist

Outstanding
Contribution to
Energy
Transition





### **Gastech Awards Winner**

Emissions Reduction Champion – Organization of the Year

## Gastech Awards Finalist Organization Championing

Diversity & Inclusion



### S&P Global Platts Global Energy Awards Finalist

Corporate Social Responsibility Award

## S&P Global Platts Global Energy Winner:

Announced 12/9/2021



2020



Cooler By Design. ®

**ESG Awards & Recognitions 2020-2021** 

2021

## Our Emissions Reductions Targets



Committed to reducing our carbon intensity 30% by 2030 compared to our 2020 baseline as well as pledging carbon-neutrality by 2050

## Annual Sustainability Report Issued Every April

- Achieved lowest Total Recordable Incident Rate in our history (2020)
- Actively implement Diversity and Inclusion Committee suggestions
- Provide one paid day off to each team member annually to volunteer
- Goal to achieve 30% carbon reduction by 2030 and neutrality by 2050
  - Reduced GHG intensity by ~6% in 2020
  - Reduced Scope 1 and Scope 2 emissions by almost 9% in 2020
  - Reduced total energy consumption by almost 16% in 2020
- Included ESG metric in executive 2021 short-term bonus target
- Contribute to 5 of the United Nations Sustainable Development Goals
- Our Board of Directors is 45% female and 56% diverse
- We utilize Riskmethods analytics to proactively monitor our supply chain for proper governance in our supplier network



Adding our MicroDose liquid nitrogen dosing to Cargill's packaging line in Brazil facilitated the use of lightweight 15g PET bottles, saving 1.6 million pounds of plastic (about the same weight as 24 adult humpback whales).

Chart provided the horizontal liquefied natural gas (HLNG) vehicle tanks for IVECO's S-Way NP 460, named the Sustainable Truck of the Year for 2021.





Our work to design a LNG virtual pipeline, allowing our project partner Grupo Sousa to deliver natural gas to the Madeira Islands from the Portuguese mainland, has reduced over 270,000 metric tons of carbon dioxide since 2014.

## Lowering Our Own Emissions

Plant Improvements



- Energy efficiency upgrades for various equipment
- Replacing diesel-powered equipment with electric
- Installation of welding camera systems to reduce the need for scaffolding, preventing operator from being exposed to intense arc light
- Reduced total number of welding machines needed to support production
- Added fume extractors in high fume areas
- Energy audits at various sites

**LED Lighting** 



• Installation of LED lighting and "turn-off policy" (last one to leave ensures all lights are off)

Energy Savings (Office)



- AC regulation and installation of programmable thermostats
- Printer terminal control systems using personal e-card (log in to the printer to double-check action and avoid wrongful printing)

Recycling



- Using recyclable and reusable packaging
- Plastic bottle, aluminum can, and paper recycling programs

On-site Renewable Energy

- Expansion of rooftop solar
- Company car upgrades (hybrid/CNG fleets)

Carbon Offsets >



 Carrying out projects such as tree-planting and protection (ex: planting 2,000 trees in Czech Switzerland National Park in the Decin District)

## ESG Accountability & Continuous Improvement

Introducing an ESG component to our short-term incentive awards for 2021, directly tying executive compensation with ESG goals.

Measuring progress through SASB and TCFD indices, as well as contributing to the Global Reporting Initiative (GRI) and United Nations Sustainable Development Goals (SDGs).

Formation of Global ESG Committee, Global Safety Council, and Global Diversity & Inclusion Committee.

Riskmethods analytics software in place to proactively monitor our supply chain in order to identify risks early and ensure proper governance in our client and supplier network. We monitor 20,000+ clients and suppliers and proactively ensure that we are working with low-risk suppliers with similar environmental goals.

Regular communication about ESG goals with CEO, executive team members, directors, and managers.

### **ESG Internal Scorecard**

### **Environmental**

#### **Targets**



Carbon neutral by **2050** 

### **Completed/Ongoing Company Efforts**

- Replaced lighting to LED at all facilities
- Recycling/waste management programs
- Energy efficiency improvements (better insulation, replacing equipment)
- · Transition to electric vehicles
- · Solar panel installations

Number of strategic **acquisitions** in 2021 year to date



Number of strategic **investments** in 2021 year to date



#### In 2020, Chart Products...

Treated over
2 billion gallons of water
a day in the US





Produced about 50 million tons of LNG to replace coal fired power generation (non-US)

Reduced over 500 million liters of diesel used by overthe-road trucks





**Helped eliminate nearly 250 million** pounds of PET (plastic) used in water bottles in the U.S.

### Social



Number of subcommittees, each focused on a specific impact area



### **Key Talent Development Programs**

Engineering Fellows & Key Experts
Rotational Engineering Program
Internships/Co-ops
Emerging Leaders Program



### **Corporate Partnerships**

Partnering with (HBCUs), Black and Hispanic college engineering groups, and various welding associations

### Safety is our #1 Priority



Global Safety Council discusses issues, lessons learned and ensures continuous improvement in operations

Achieved lowest TRIR in our history (2020)

#### **Chart Gives Back**



Number of paid day(s) off per year for employee to support a community initiative of their choosing



Amount of \$ Chart will match for employee donations

### **Higher Education**

We reimburse the cost of tuition and books for employees in the pursuit of higher education or certifications who maintain a passing grade

### Governance

### **Ethics Training**



% of employees who need to pass annual ethics training

### **Diverse Board Structure**



4 of 9 Directors are Female

5 of 9 Directors are **Diverse** 

Included ESG metric in executive 2021 short-term bonus

Governed with separate Chairman and CEO

### Maintaining Governance in Supplier Network

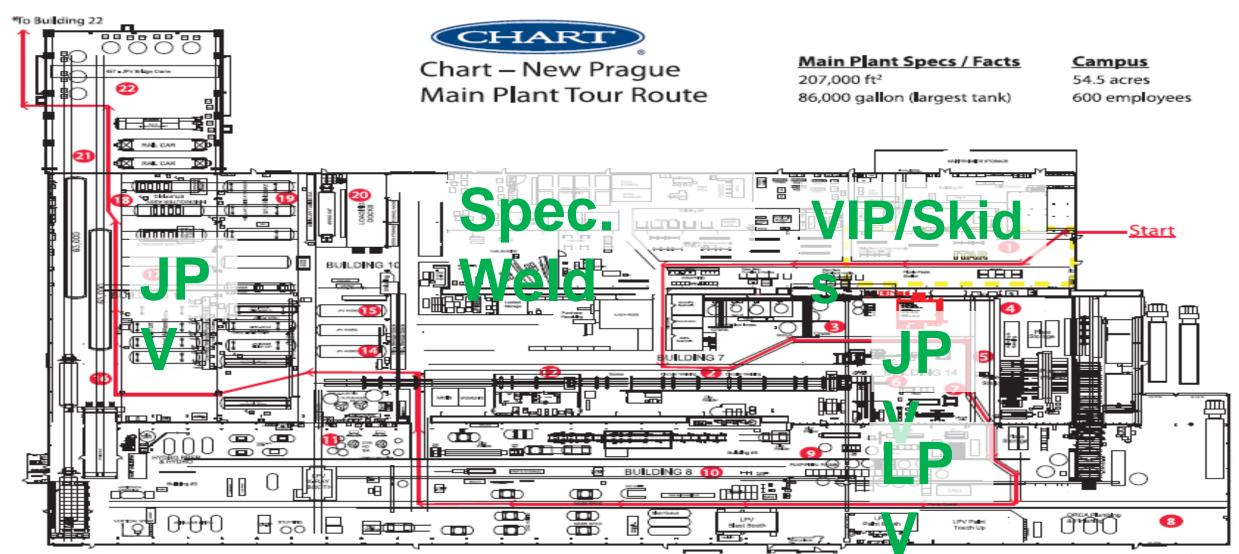
Number of suppliers who we proactively monitor through our Riskmethods analytics software





## Revisiting Plant Layout

## New Prague - Main Plant



## New Prague - SJPV Building

Chart – New Prague Building 22 Tour Route

