



Aim to give your portfolio a boost of healthcare

Invest in the opportunity with one of *India's fast-growing sectors.*

Presenting

ICICI Prudential

Healthcare ETF

**NFO
DATE**

May 06, 2021

May 14, 2021

ICICI
PRUDENTIAL
EXCHANGE TRADED FUNDS

(An open-ended Index Exchange Traded Fund tracking Nifty Healthcare Index)



Healthcare Sector : Market Segments

PHARMACEUTICALS

Companies that research, develop, extract, process and manufacture Generic Medicines, Biosimilars, Biologics Active Pharmaceutical Ingredients, Formulations and so on

DIAGNOSTICS

Laboratories and Centres that offer Diagnostic Tests and Analytical Services to aid in diagnosis and treatment of the patient

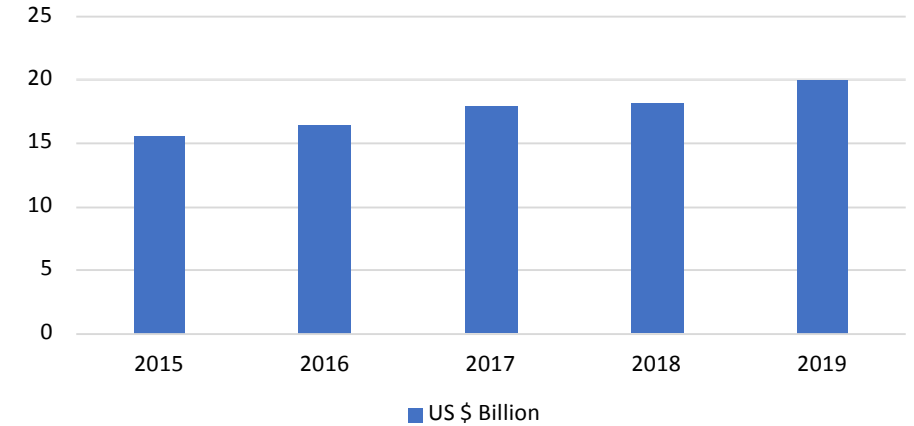
MEDICAL EQUIPMENT AND TOOLS

Manufacturers of Medical Equipment (surgical and laboratory instruments) and supplies

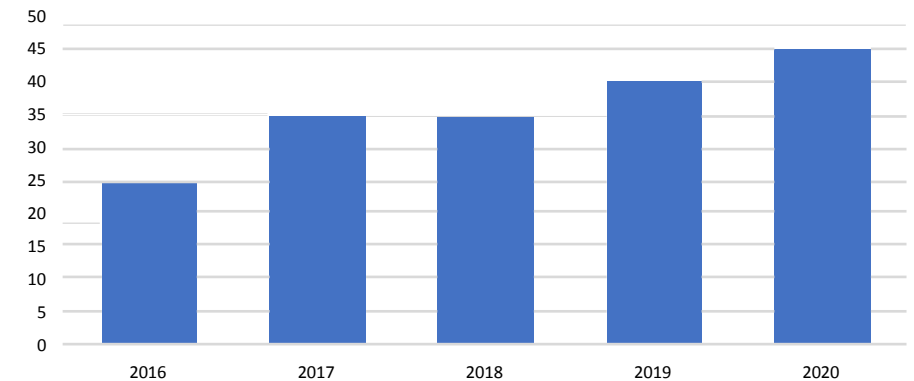
HOSPITALS

Hospitals include Private Clinics and Hospitals, Government Hospitals and Healthcare Centres

Revenue of Indian Pharmaceutical Sector



Government Expenditure on Healthcare in India (US \$ Billion)

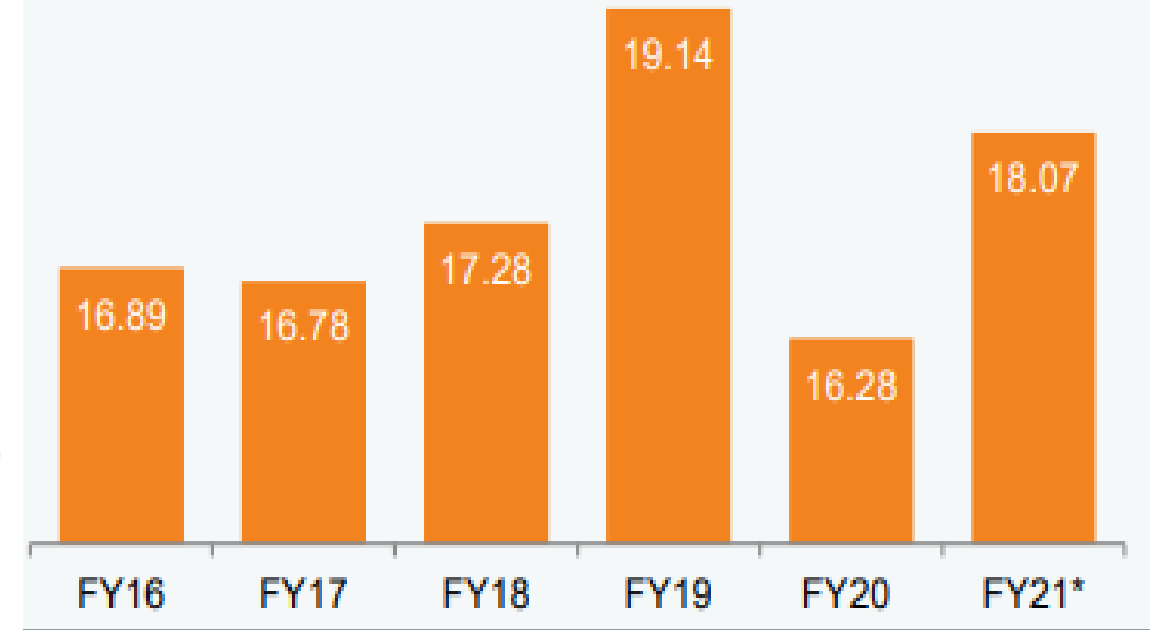




Pharmaceutical Industry : India's Contribution

- ✓ 3rd in pharmaceutical production by volume
- ✓ 13th in pharmaceutical production by value
- ✓ Caters to 50% - 60% of global demand for various vaccines
- ✓ Pharmaceutical export stood at US\$ 16.28 billion in FY20.
- ✓ Network of 3,000 drug companies
- ✓ Approximately 10,500 manufacturing units
- ✓ 20% of global exports in generics
- ✓ In 9MFY21, India has exported ~\$18bn of drugs (Refer image)

With governments worldwide looking to control cost, we expect India to continue playing a key role in fulfilling drug requirements.



*Data as of December 2020

Diagnostic Industry : Opportunities in India



20
YEARS

The diagnostic space in India has come a long way from twenty years ago.



With the motive that by becoming a franchisee of large diagnostic entities will unlock the potential to strengthen the overall network and chain for better customer convenience.



Going forward, the diagnostic services market is estimated to grow at 27.5% for the next five years (Source: Express healthcare, Jan 2020).



This growth is likely to be driven by improving healthcare facilities, medical diagnostic and pathological laboratories, private-public projects, and the health insurance sector.



For example, in recent times, the diagnostic sector emerged as a saviour and remained at the forefront to contain the ongoing pandemic. At this time, decline in day to day walk-in business for wellness segment was offset by rising numbers of testing.







Factors that Influence the Quality of the Healthcare Industry

The following factors clubbed with Indian Demographics, Government Policies, Manufacturing Capacities , etc. lay grounds for tremendous opportunity in this sector.

PATIENT RELATED FACTORS:

-  Personal Finance / Income
-  Education
-  Population
-  Health Insurance
-  Demographics and Patient Characteristics

PROVIDER RELATED FACTORS:

-  Provider Competency
-  Provider socio-demographic variables
-  Provider motivation and satisfaction
-  Healthcare Product and Service Prices

OTHER FACTORS:

-  Government Initiatives, Schemes and Contribution
-  Natural Disasters / Crisis
-  Healthcare System
-  Leadership and Management
-  Resources and Facilities
-  Market Demand
-  Technology and Innovation

The above list is not exhaustive, other factors can arise from time to time.

Growth Drivers Of The Healthcare Industry



GOVERNMENT INITIATIVES

Eg. AYUSHMAN BHARAT
NHPS -
World's largest government
funded healthcare program



PANDEMIC/ EPIDEMICS

It emphasized the importance of
healthcare sector and the need for
better and faster facilities e.g.
Coronavirus pandemic



AFFORDABLE MEDICAL CARE & MEDICAL INFRASTRUCTURE

Over \$200 bn to be spent on medical
infrastructure by 2024 as most Indians
pay for their own medical expense
(out of pocket)



LIFE EXPECTANCY

Life expectancy is going to exceed
70 years by 2022, therefore more
healthcare services will be required



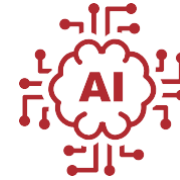
EMERGENCE OF TELEMEDICINE & TELEHEALTH

Government initiatives like e-health
clubbed with tax benefits and
incentives are driving healthcare in
rural India.



ROBOTIC SURGERIES

India's surgical robotics market is
estimated to expand at a CAGR of
20% (2017-25) to hit the size of \$350
mn by 2025



ARTIFICIAL INTELLIGENCE

AI and Machine Learning is going
to revolutionize all industries in the
economy including healthcare



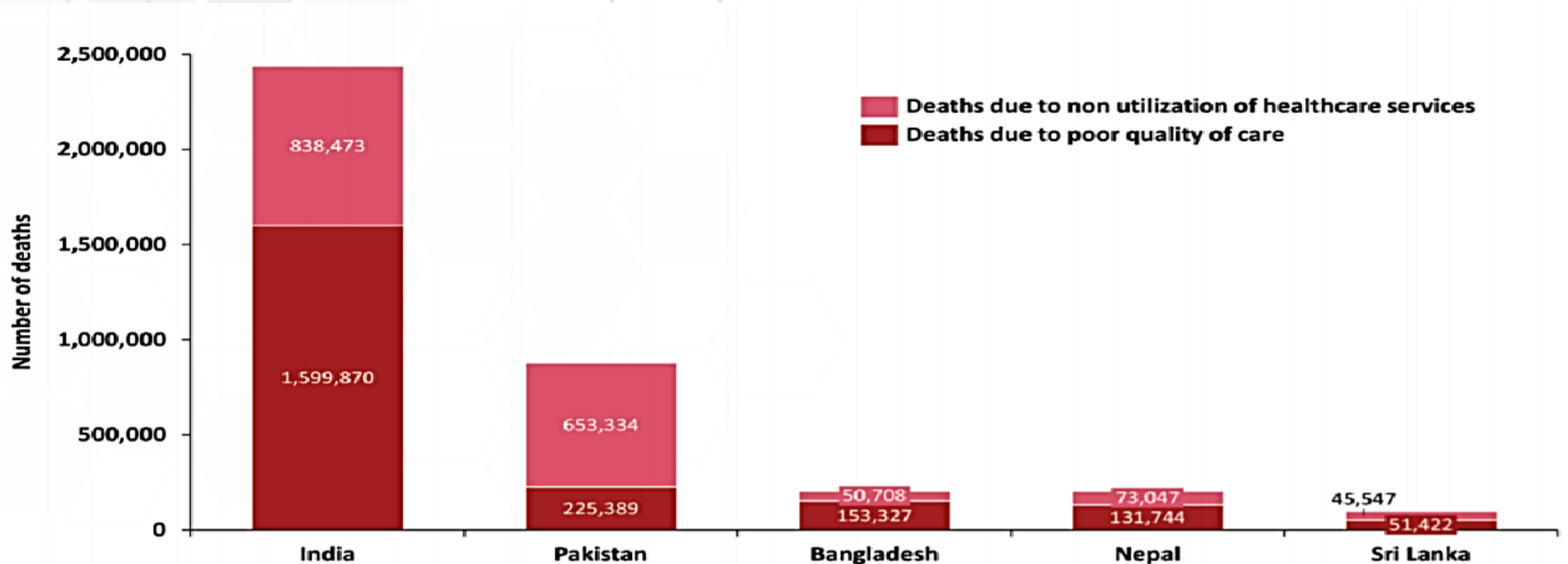
INSURANCE COVERAGE

20% Indians covered.
It is expected to rise with
rising incomes and urbanization

Why does the Healthcare Sector require more Investment?



Lakhs of people die each year due to insufficient access to healthcare services. The Covid 19 Pandemic has brought out the urgent need for hospitals and has emphasised the importance of the healthcare sector and its inter-linkages with other key sector of the economy



Source: Data from Economic Survey 2020-2021



Recent Medical Innovations in the Healthcare Industry

Innovations In The Healthcare Industry Will Revolutionize Healthcare & Therefore There Is A Significant Scope Of Long Term Growth



IoT



Blockchain



EHRs (Electronic Health Records)



Remote Care



Virtual Reality



Point-of-care Diagnostics



Next Generation Sequencing



Immunotherapy



3D Printing



Lasik



Retail Clinics



Augmented Reality



Precision Medicine



Telehealth



Biosensors and Trackers



Leveraging social media to improve patient experience



ICICI Prudential Healthcare ETF

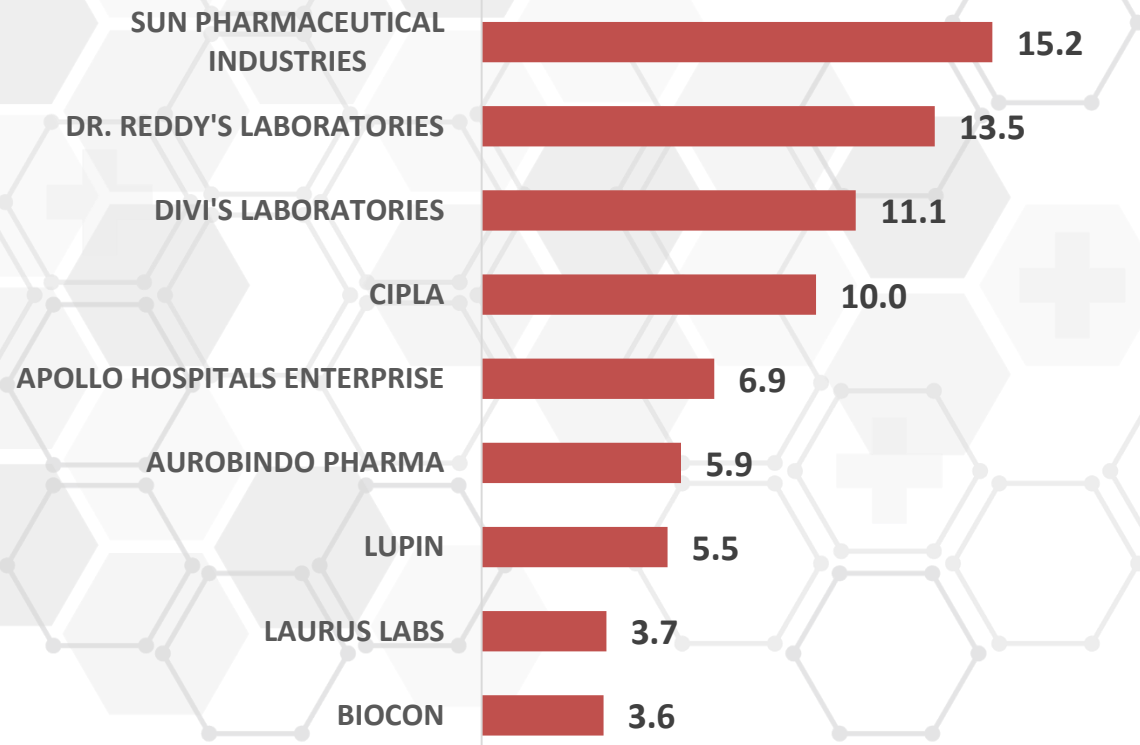
(An open-ended Index Exchange Traded Fund tracking
Nifty Healthcare Index)

About Nifty Healthcare Index



The Nifty Healthcare Index is designed to reflect the behaviour and performance of the Healthcare companies.
The Nifty Healthcare Index comprises of maximum of 20 tradable, exchange listed companies.

TOP 10 INDEX CONSTITUENTS (%)



UNIVERSE	NIFTY 500 INDEX
No. Of Constituents	20
Methodology	Periodic Capped Free-float
Rebalancing	Semi - Annually
Total of Top 3 Holdings	40% of Nifty Healthcare Index

INDEX	P/E RATIO	P/B RATIO	DIV YIELD
Nifty Healthcare Index	38.29	5.43	0.66
Nifty 50 Index	32.21	4.19	1.00

Data as of April 30, 2021.

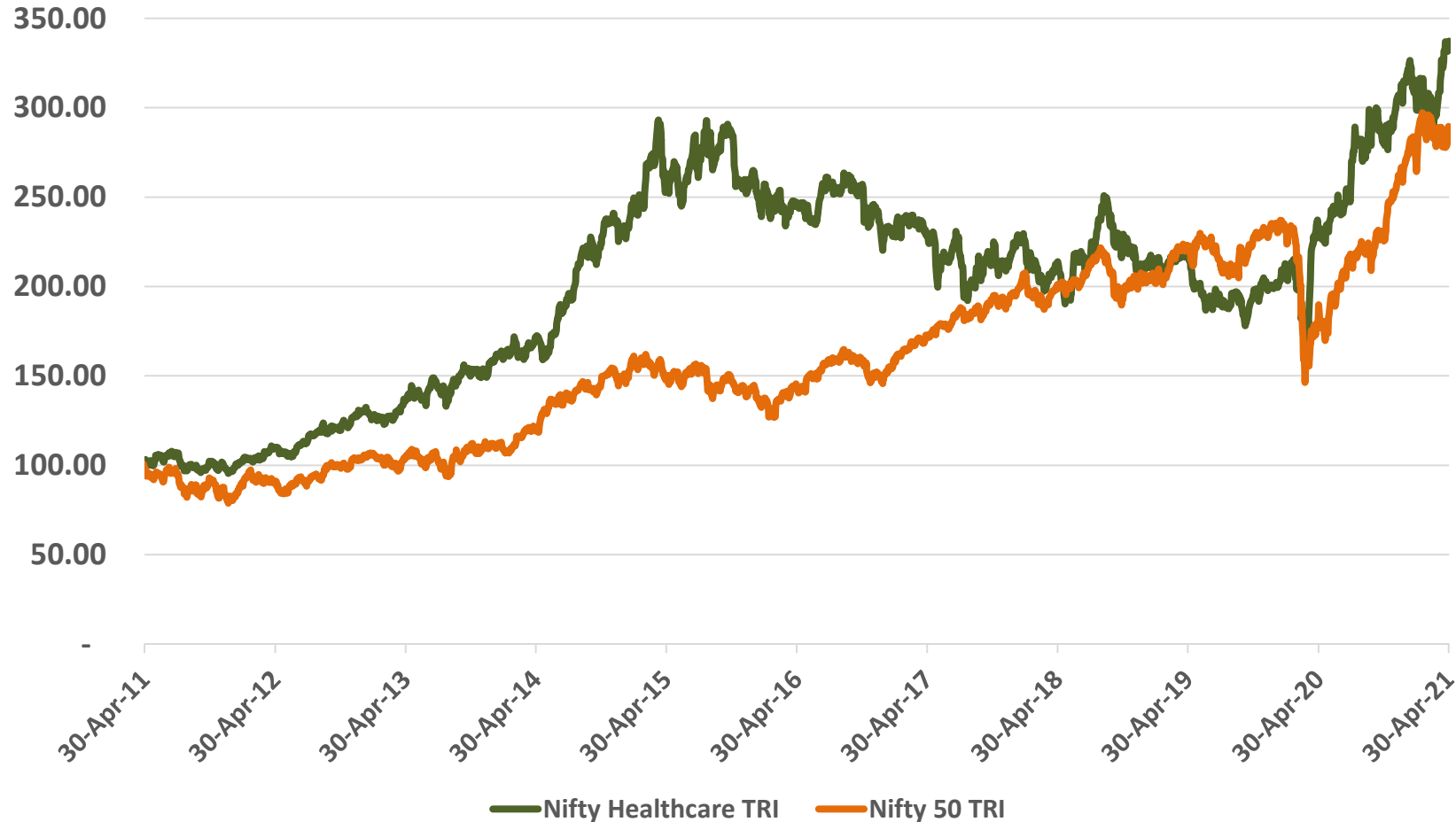
Data source: www.nseindia.com.

The sector(s)/stock(s) mentioned in this document do not constitute any recommendation of the same and ICICI Prudential Mutual Fund may or may not have any future positions in the sector(s)/stock(s)

Nifty 50 Index v/s Nifty Healthcare Index



Performance Chart



Over the last 10 years, as shown, Nifty Healthcare Index has performed multiple times over the Nifty 50 index

Data as of April 30, 2021.

Data source: MFI Explorer. Figures in the chart are rebased to 100. Past performance may or may not be sustained in the future. The Total Return Variant of the Index has been used. The performance figures pertain to the Index and do not in any manner indicate the returns/performance of the Scheme. MFI Explorer is a tool provided by ICRA Online Ltd. For their standard disclaimer please visit <http://www.icraonline.com/legal/standard-disclaimer.html>.

Calendar Year Returns (%)



Nifty Healthcare TRI has outperformed the Nifty 50 Index 6 out of 10 times till 2021.

YEAR	NIFTY HEALTHCARE TRI	NIFTY 50 TRI
2012	33.90%	29.40%
2013	21.90%	8.10%
2014	47.60%	32.90%
2015	12.90%	-3.00%
2016	-13.20%	4.40%
2017	-1.90%	30.30%
2018	-5.20%	4.60%
2019	-5.90%	13.50%
2020	57.90%	16.10%
2021(YTD)	6.70%	4.90%

Data as of April 30, 2021.

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CAGR (%)



CAGR	Nifty Healthcare TRI	Nifty 50 Index
1 YEAR	45.8%	49.9%
2 YEARS	20.7%	22.4%
3 YEARS	16.4%	12.2%
5 YEARS	6.4%	14.7%
7 YEARS	10.0%	13.2%
10 YEARS	12.7%	11.5%

Data as of April 30, 2021.

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Why Invest in the ICICI Prudential Healthcare ETF?



Provides Exposure
To Indian Healthcare
Companies

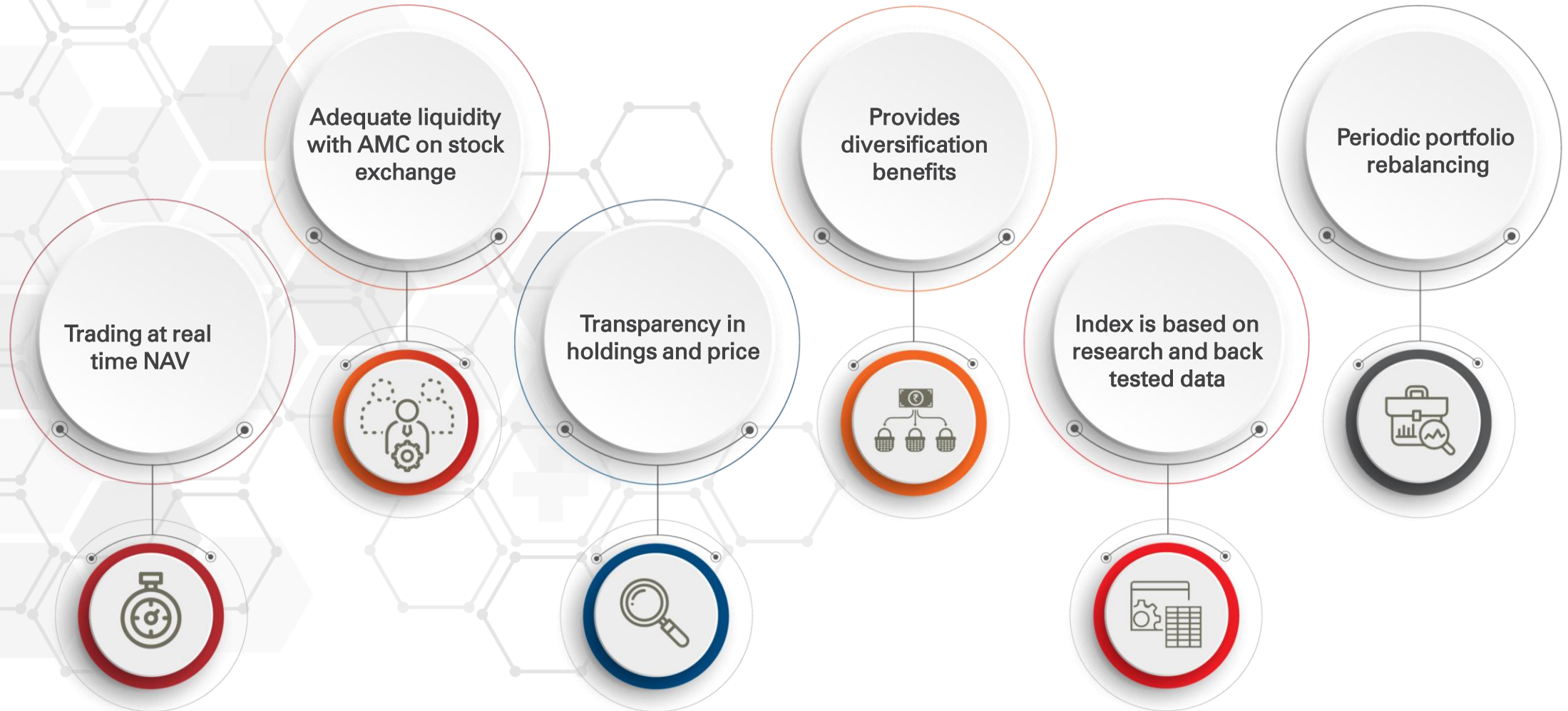


With growing
technological
development &
medical
advancement,
healthcare sector
offers profound
opportunities



The scale of our
healthcare facilities can
be notched up to meet
size of our
demographics hence,
creating potential for
growth

Benefits of investing in an ETF



ICICI Prudential Healthcare ETF

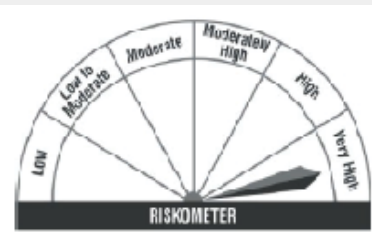
(An open-ended Index Exchange Traded Fund tracking Nifty Healthcare Index)

New Fund Offer Opens on: May 06, 2021
New Fund Offer Closes on: May 14, 2021

Benchmark	NIFTY Healthcare TRI
Minimum Amount for Application/Subscription During NFO:	Rs. 1,000 and in multiples of Re.1.
Fund Manager:	Mr. Kayzad Eghlim and Mr. Nishit Patel
MICR cheques	Accepted till the end of business hours upto May 10, 2021
RTGS and Transfer cheques	Accepted till the end of business hours upto May 14, 2021
Entry / Exit Load	Nil
Listed on Exchanges	NSE & BSE

Disclaimers and Risk-o-meter



<p>This product is suitable for investors who are seeking*:</p>	 <p>Risk-o-meter#</p> <p>Investors understand that their principal will be at very high risk</p>
<ul style="list-style-type: none"> • Long term wealth creation • An Exchange Traded Fund that aims to provide returns that closely correspond to the returns provided by Nifty Healthcare Index, subject to tracking error. 	
<p>*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.</p>	

#It may be noted that risk-o-meter specified above is based on the scheme characteristics. The same shall be updated in accordance with provisions of SEBI circular dated October 5, 2020 on Product labelling in mutual fund schemes on ongoing basis.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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