

Healthcare...Connecting in the Age of Social Media

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Healthcare Business Transformation, The Americas

Overview

Industry Trends

Insights and Themes from the Field

Models for Success

Case Studies



Cisco's Commitment to Healthcare Continues to be Strong



"Our goal is for Cisco to lead the transformation in the healthcare industry's complex transition."

John Chambers, Cisco CEO,

October, 2011

Healthcare Virtual Team

...includes highly-credentialed staff members who provide thought leadership and industry guidance.



Healthcare as Industry in Transition

Rising Care Costs

- Staffing shortages
- Healthcare payment reform
- Ecosystem interoperability
- Medicare reimbursement



Regulatory Compliance

- Mandates for quality & safety
- Secure access & patient privacy
- Healthcare reform
- Capture HIT stimulus

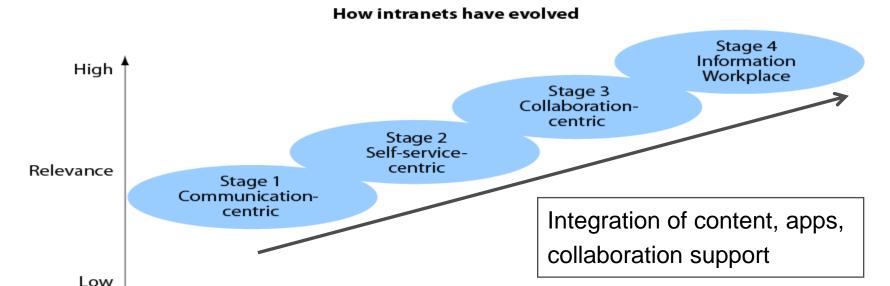


Quality and Care Delivery

- Patient expect higher quality
- Aging population & care delivery at home
- Growing patient consumerism



Intranet Evolution and Maturity Phases



Time

2010 and beyond

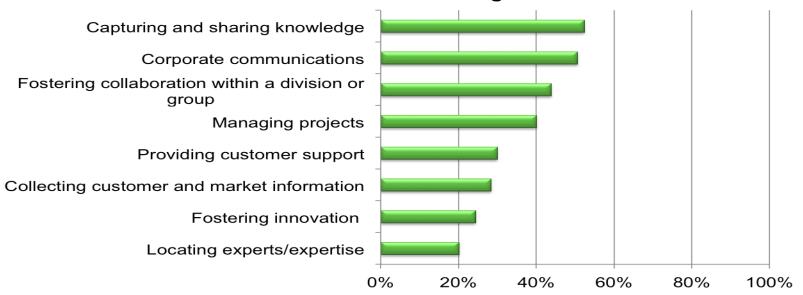
Adapted from Razorfish

Late 1990s

Source: December 16, 2009, "State Of Play: The Information Workplace" Forrester report

Knowledge Capture and Collaboration are the Big Drivers of Social Technology Investments

"For which of the following activities is your firm currently using Web 2.0 tools and technologies?"



Base: 603 North American and European enterprise and SMB IT decision-makers who are

deploying at least one Web 2.0 tool

Source: Enterprise And SMB Software Survey, North America And Europe, Q4 2009

Complications that Impact Your Organization

Your Employees Have Changed

Influenced by the consumer world, your employees have changed the way they work



Your Customers Have Changed Customers expect timely, personalized responses, interactions with communities, and the ability to self-serve



Your Business Is Distributed

Source: Cisco IBSG, 2009

Global economics have caused your workforce to become more distributed and outsourced



Yesterday's solutions aren't enough. Customers want to be taken care of...

any time, in any location, and on any device



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Our usersare diverse

Mobility Changes Everything! • By 2015 there will be 7.4 billion 802.11n devices in the market.* •1.2 billion smartphones will enter the market over the next five years, about 40% of all handset shipments.* Smartphone adoption growing 50%+ annually.** • Currently 16% of mobile data is diverted to Wi-Fi, by 2015 this will number will increase to 48%.* By 2012, more than 50% of mobile devices will ship without wired ports.***

Borderless World *User* Expectations



Tailored

Unique Experience & Performance Profiles, and Enforcement for each User, Device, Location & Application



Secure

Connected: Wired, Wireless Protected from Internet & Apps



Apps Delivered- Always

Rich Media (Voice, Video) Experience, HA, Seamless Mobility VDI- Any scale, Any time Location Enhanced



Device Confidence & Choice

1000's of devices certified to interop

Cisco Connected Health Shaping a World of Health Without Boundaries

END USERS Nurses **Technicians** Patients / Family First Responders **Physicians ENDPOINTS** Cell Phones / PDAs Cisco IP Phone IP Video Phone Wireless IP Phones CIUS INFRASTRUCTURE/ CALL CONTROL Routing Switching Wireless QoS Security Management Manager

Bio-Medical

Nurse Call

Lab Systems

Pharmacy Rx

APPLICATIONS

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Imaging

Systems

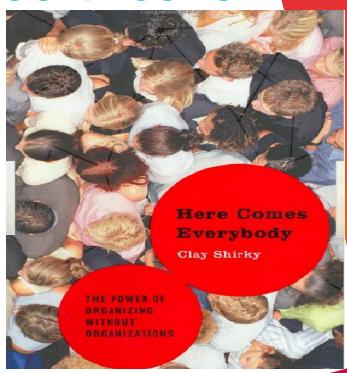
EMR/EHR

Social Networks in Healthcare



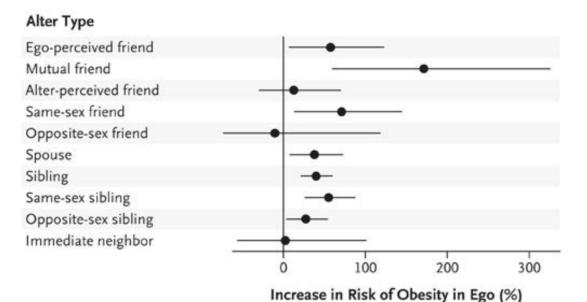
- Business-class social networks
- Organizing without organization
- Crowdsourcing

Source: Cisco IBSG 2011, pateintslikeme.org, Clay Shirky, Here Comes Everyone, Penguin Press 2008



You Are What Your Friends Eat

Probability of becoming obese based on social network relationships



Social distance from obese friend matters greatly – geographic distance does not matter

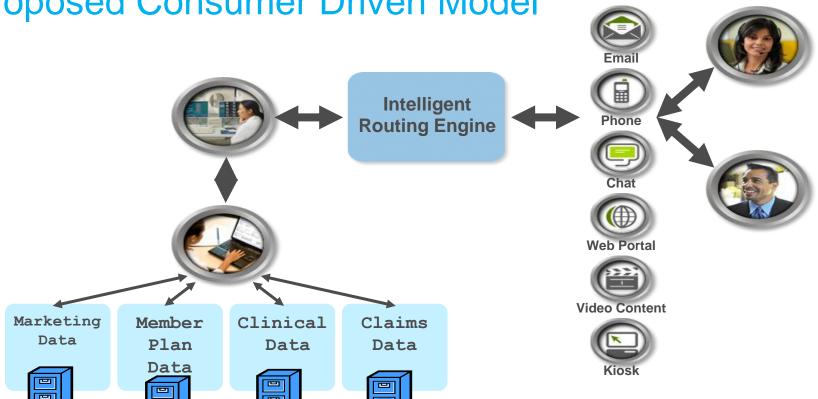
Source: Christakis NA, Fowler JH. New England J Med. July 2007

Five Inevitable Realities

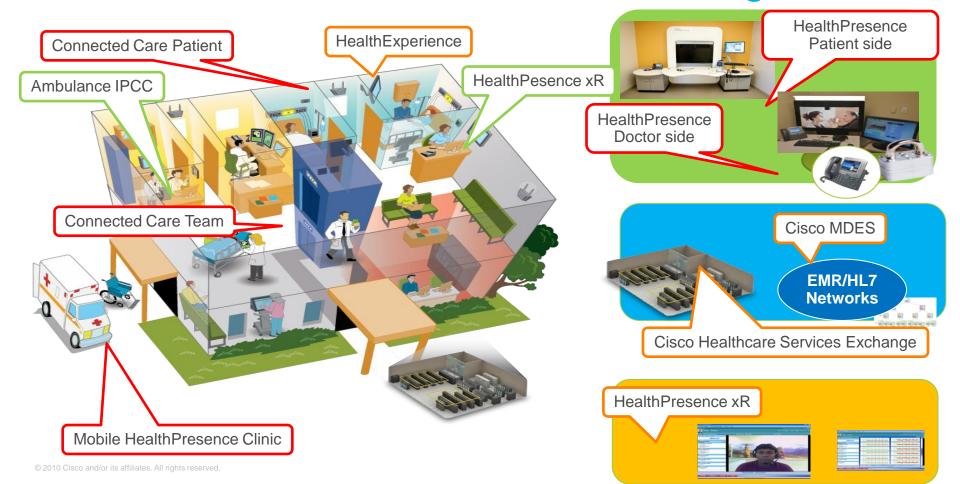
- Healthcare is becoming borderless
- Patient experience will matter
- Payment will be linked to value
- Social care will blend with healthcare
- Enterprises will need to focus on sustainability



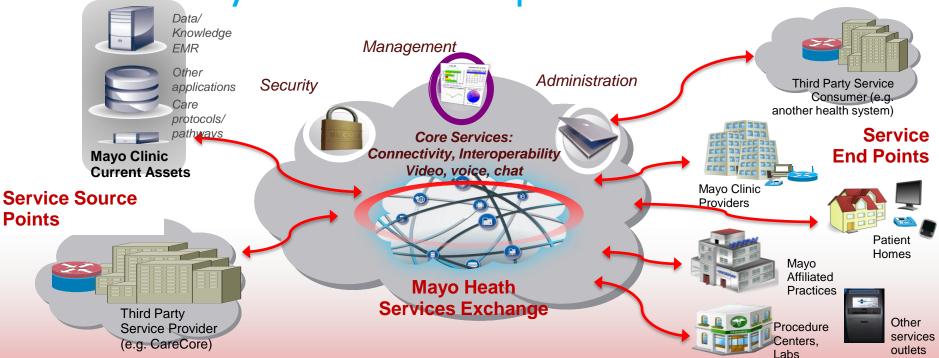
Multi channel communications is the future of the Proposed Consumer Driven Model



Cisco's Healthcare Information Exchange



Mayo Clinic Example HSX Cloud



- > Rapid deployment of secure connectivity and service network
- > Dynamic provisioning of "anything as a services", utilizing Mayo's existing assets, new applications, or other third party applications
- ➤ Multiple devices support with single sign-on, using Mayo or local user interface

Patient Care

Health Information



For Medical Professionals

Research

Education

Request an Appointment

Find a Doctor

Find a Job Log in to Patient Account



User ID

Password

Log In

New User

Register

Join Mayo Clinic

Affiliated Practice Network

Access services, use applications, and build your professional network

Connect with others in the Mayo Clinic Community

For Medical Professionals

Refer a patient. Access medical professional services. Connect to research and education.

Research

Discover how research advances patient care. See clinical trials and publications. Support research.

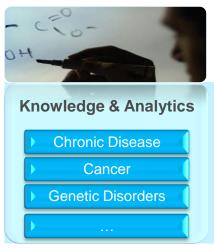
Education

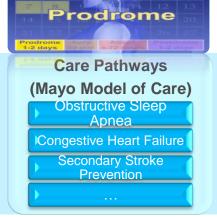
Explore medical and scientific education and training opportunities and resources.

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The Mayo Portfolio









Health Information



For Medical Professionals

Research

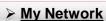
Education

Request an Appointment Find a Doctor

ctor

Find a Job Log in to Patient Account





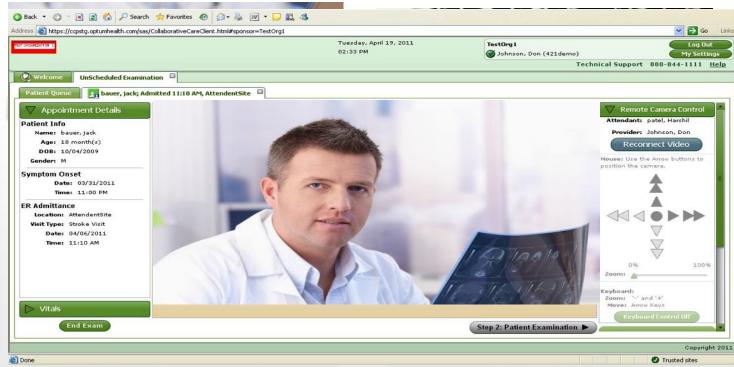
- My Groups<u>3</u>
- My Connections36
- Messages2

Manage groups

View all groups

Create a group





Cisco Quad

Release 2.0 - A Comprehensive Collaboration Platform

Personal Dashboard

Social Tagging

Click to: Call, IM, Meet

People, Communities, Information, Search

Content Management

Policy and Security



Directory Profile

Blogs, Wikis, Forums

Community Team Space

Video

UC-Enabled Browser

Micro-Blogging

Virtual Assistant When a Person Is Not Practical or Good Enough

- Self service
- Connected to internal information.
- Connected to external information
- Virtual person user interface



Source: Cisco IBSG, 2008

Virtual Characters Are Becoming Life-like



- Automatic emotions, gestures and responses
- Speech recognition
- Text to speech
- ■Knowledge of previous encounters (memory)

Cisco Mobile Concierge: Prescription Ready Notification with Personalized Promotions

In-Store Concierge



Mobile Concierge Applets

Find item



Pharmacy



Customer Service (VoWLAN)



Recipes (video clips)



Come Help Me! (location-based – Phase 3)



My Promos (coupons)



Shopping List



Shopping Buddies (IM)



Price/Inventory Check



POS and Home delivery







Tap & Go Customer Service - Banking Example

No dial-in number required

The application already knows everything about you...

- ·Who you are
- Where you are
- Why you are calling
- •Who can best help you

Choose your service



Guarantee to call back in a defined time frame

Display expected wait Time for a chat or call to connect

One tap to ask a rep to chat or call you back

Measure Your Collaborative Effectiveness / Readiness

Focus on Four Critical Areas

Do you have the right leadership to drive collaboration for your organization?

Do your employees have the **competency** to collaborate?

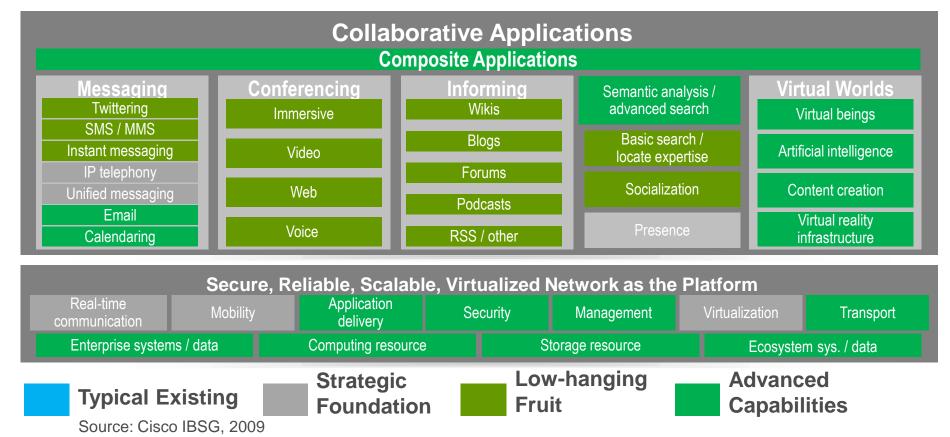


What is your **governance** model? Does it encourage / sustain optimal collaboration?

Which collaborative **technologies** do you have? How do employees use them?

Source: Cisco IBSG, 2009

Develop a Collaboration Core Architecture in Phases



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Knowledge Sharing: Virtual Expertise Enables Scaling of Scarce Resources

New Technologies Enable "Face-to-face" Experiences

Convenient and timely access to experts

Alternate means to deliver services to new audiences

Extends expertise through rich media and knowledge- sharing tools

Enhanced by access to data

Cisco HealthPresence™



Replicates the in-person experience for both patients and providers

Source: Cisco IBSG, 2009

Nottingham University Hospitals

Communication and Collaboration at the heart of hospital transformation



Productivity







CHALLENGE:

- Improve patient care and increase capacity to meet 5% per year growth in demand in the Emergency Dept (ED)
- Staff spending 19% of time looking for equipment and personnel
- Achieve UK Government healthcare targets, treat patient within 4 hours of presenting to ED
- Outdated and standalone equipment resulting in inefficient workflows

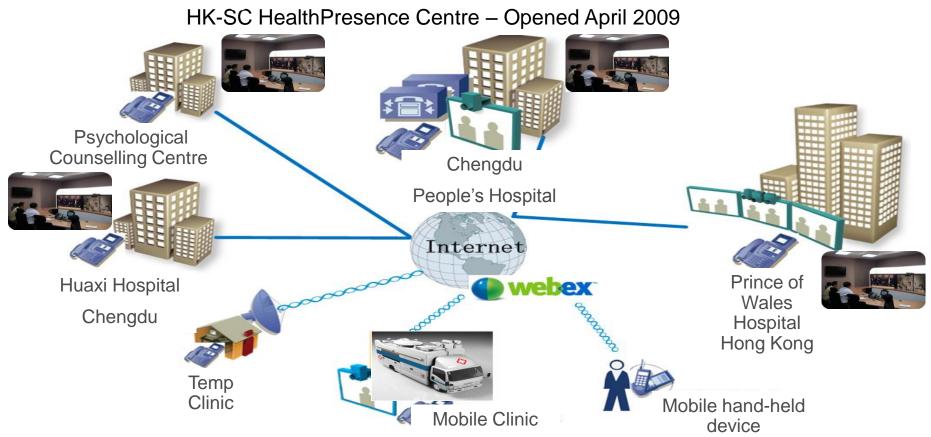
SOLUTION:

- Cisco UC fixed and wireless phones
 - Push to talk
 - Phone directory
 - Group messaging with full ED coverage
- Cisco Unified Communications and Presence show real-time staff availability
- Messaging & notification solution to notify staff (e.g. test results, patient ready)
- RFID based equipment and "staff locator"

Business Value:

- Patient journey time reduced: Adults 23%; Children 33%
- Patient waiting time reduced: Adults: 28%; Children 40%
- Patient satisfaction increased: 11%
- Physician productivity in the ED increased by 12%
- ROI in 14 months
- Assistant response time increased to 100% in 8 seconds

HK-Sichuan Rehabilitation Centre:



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Care at a Distance Case Study Ascension Health System







CHALLENGE

- To provide high quality, specialty healthcare services to remote patients
- To reduce travel time for specialists providing outreach services
- To reach efficiently extend the catchment area of St. Thomas Health

SOLUTION

- Converged communication and collaboration framework
- Wide array of collaboration endpoints
- Advanced telemedicine services

RESULTS

- Increased patient access to quality care closer to home, reducing travel time, costs and stress
- Provided a patient experience similar to an office visit but with better specialist availability, increasing patient satisfaction and convenience
- · Delivered enhanced acoustics and magnified exam images directly to the specialist
- Improved access to specialists and providers throughout the area while reducing "windshield time" for the specialist and patient alike

Patient Centered Medical Home Thrives On Corporate Campus





- Reduce the health benefits cost for a large, young, corporate employee population
- Engage employees and dependents in the management of their health
- Use technology to enhance the patient experience and reduce non-clinical time in care process



- On-site clinic and pharmacy built on Patient Centered Medical Home model with broad continuum of integrative health services
- Technology solutions from automated check-in and check-out to telehealth – to increase productivity and engagement in health as tenet of corporate culture

RESULTS

- Reduction in ER visits and outpatient diagnostic services: 10 % fewer than community
- Generic Dispense Rate: 73% vs. 62% community
- Medical Cost Avoidance: \$ 4.7 M
- Drug Savings: \$ 1.3 M per year
- Productivity Savings: \$ 7.4 M per year
- Patient Satisfaction: 95% would use again in future; Patient wait time less than 3 minutes

Virtualization / Cloud Optum Health (United Health Group)



CHALLENGE

- Information about a patient is highly fragmented and exists across many different healthcare organizations such as hospitals, clinics and claims systems
- Holistic management of this information is currently lacking in the industry
- Coordination of care across the continuum is impacted due to the inability to share information

SOLUTION

- Consolidated patient information moved into the cloud that would let the physicians access all of the information through a single portal
- Leverage this same cloud platform to deliver hundreds of other technology based healthcare products
 - Revenue Cycle Services
 - Tools for Wellness Programs
 - Pharmacy Benefits Management

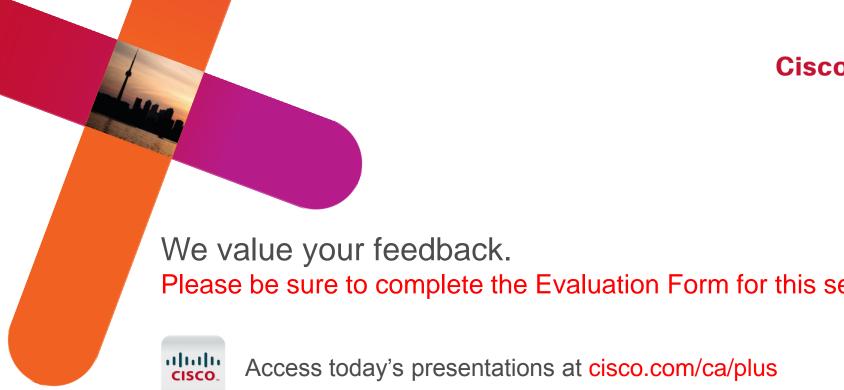
RESULTS

- Physician Practices can get out of the business of acquiring, implementing and maintaining electronic healthcare record applications
- Simplify the use of information by making the technology less visible
- Enables care coordination across corporate boundaries and different levels of care
- Leveraging a collective repository of clinical information assets accelerates research for
- new treatments



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