

Process Guide: How to Use the NYCHA Self Service Portal to Complete the Housing Choice Voucher (Section 8) Annual Recertification





Welcome to NYCHA's Self Service Portal!

This Reference Guide will assist you through completing an online annual recertification. The process has been broken down into sections for ease in following the requirements. If you face issues with the Portal at any section, contact our Customer Call Center for assistance at 718-707-7771.

Once you are finished, don't forget to share your experience with us by completing the survey!

<u>Topic</u>	Page No.
1. NYCHA's Self Service Portal	3
2. Register Your Account	4
3. Accessing Your Account	5
4. Get Started	6
5. Member Detail Information	7 - 8
6. Recertification Summary and Submission	9
7. Document Submission	10 - 11
8. Annual Recertification Survey	12
9. What Can I Do After Submission	13
Appendix: List of Sample Supporting Documents	14





NYCHA's Self Service Portal is located at <u>https://selfserve.nycha.info</u>. Once registered, you can access your account 24 hours a day.

You can use the Portal to complete your online annual recertification at your own pace and convenience.



Do you require a translation to use the Portal? If yes:

Click on "Translate" at the top of the screen to select languages other than English. You must first read the disclaimer, then click "Translate" again. Only after doing this can you select your preferred language.

Disclaimer

NYCHA is making Google Translate available on a trial basis to help you read some information in languages other than English. Google Translate cannot translate all types of documents, and may not provide an exact translation. Anyone relying on information obtained from Google Translate does so at his or her own risk. NYCHA does not make any promises, assurances, or guarantees about the accuracy of the translations provided. NYCHA, its officers, employees, and/or agents shall not be liable for damages or losses of any kind arising out of, or in connection with, the use or performance of such information, including, but not limited to, damages or losses caused by reliance on the accuracy of any such information, or damages incurred from viewing, distributing, or copying such materials.





2. Register Your Account

Before starting your online annual recertification, you must register your account*. Click on "Register for Online Access" at the Portal's homepage and complete the below steps.





Enter your information and your current email address. NYCHA will send you an email with a link to confirm your account.

account.



Access your account.

Enter the username and password provided by NYCHA at the log in screen.

*If NYCHA has provided you with a username and password, you can skip the steps for Register and Confirm your account.





3. Accessing Your Account

Select "View Details" under My Section 8 Cases(s) after logging in to your account.

Section 8	- Tenancy
Case #:	7779999
Head:	Participant
Status:	Active
Sub Status:	Rented

Select "Annual Recertification" on the left-hand side of the page. Then select "Start/Finish my Annual Recertification".

		# HOME	APPLY NYCHA	CONTACT US	Ø FAQs	TECH SUPPORT	🕒 LOG OUT
â	Home	⑦ What would you like to do	?				
Û	Case Details						
<u>ت</u>	Annual Recertification	Start/ Finish my Annual Recertification	on.				
	Interim Recertification	Start/ Finish my Annual Recertification:	Use this link to start your recerti	fication process.If you can see this	s link it means you have a Recertifi	cation that you have not yet starte	d or is in progress.
Ê	Reasonable Accomodation	Check the status of my Annual Recertifi	cation: Use this link to check the	status of your recertification proce	ess.If you can see this link it mean	you have a submitted recertificati	on.
×	Transfer	Upload, View, or Print a document for m required by NYCHA for a submitted rece	y Annual Recertification: Use this rtification.	link to upload view and print all of	your recertification documents.lf	you can see this link it means you	have pending documents

Read the steps for completing the annual recertification.

If you are a person with disabilities and require assistance, call (718) 707-7771. An operator can assist you with obtaining a paper annual recertification package.

If you are proceeding, click Get Started.

		# HOME	APPLY NYCHA	CONTACT US	© FAQs	TECH SUPPORT	😌 LOG OUT
â	Home	🗎 Complete your Annual	Recertification in just five	e easy steps!			
(1	Instructions	Step 1: Family Composition: Verify your family composition. Pla	ease review the names and details o	f all active members in your ho	usehold.You may also use this j	page to indicate if you would like to remov	e a member or request the
Ŧ	Members	addition of a new member to the h	ousehold. n:				
Ŧ	Member Summary	This page allows you to update inf enter the details related to the am	ormation pertaining to active family ount, source, frequency, and other in	members and individuals you v formation for these individuals.	vould like to add to your house! If you or your family members	hold. Indicate which members have Incom do not have Income, Assets, and/or Expen	e, Assets, and/or Expenses, and uses, please indicate in this
• 11		section.					



4. Get Started

View the list of "Active" household members.

Is it correct? Do you need to Add or Remove a household member?

You can do it all from this page.

		Case Number	7779	999	Head	of Household	Nyia Cha	SR Number	1-99998888877
â	Home	(i) Instruct	ions						
1	Instructions	You are at Step Based on the c	1: Family Compositi	ion of the Recertificatio	on Process. Please re	eview your househ	old information provided below.	to account their Income Asset and	
4	Members	Expense inform	nation in order to pro	cess your Recertificati	on.	ic uncudy pureor	Jour nouschold. In critic will take in	to account their moone, Abbet, and	
⊥ %	Member Summary Income Information	To request an a NYCHA will not <u>be</u> considered	addition of a new Mer t receive your request as the permission too	mber, please click on ti t to add a new member add the new member. \	he Add Member butte r or remove an existir r'ou will receive final	on. To remove an A ng family member approval or denial	Active Member from your househole until you submit the Recertification from the Authority in writing after I	d, please click on the Remove Membe Information. Please Note: Your reque VYCHA has reviewed all your informat	r button. est to add a new member should <u>not</u> ion and documents.
E	Review&Submit	& Member	Information						1 - 1 of 1
•	Documents Upload		la mi	1 on		1	ka stern	\rightarrow	🏖 Add 🏼 🏝 Remove
Č	rinish	Update	First Name	Last Name	Relationship	Status	Information Complete		
		Update	Ν	Cha	Head	Active		\checkmark	
		A Pending	Member Inform	nation					No Records
		First Name	Last Name	Relationship	Status	Restore			
							HOM HOM		
		Ва	ack						Save & Continue

Under Member Information, you **must** select "Update" and answer all questions.

You may select "Add" or "Remove" if needed.

- <u>Update</u>. You must enter the income, assets and expenses for every "Active" household member.
- <u>Add</u>. To add a new household member, select "Add" and follow the steps to enter all of their information.
- <u>Remove</u>. To remove an "Active" household member, select "Remove" and provide information on why he/she needs to be removed.

Once finished, select "Save & Continue".





For each active and new household member, you must answer all questions and complete entries regarding:

- Basic Details
- Earnings/Asset Related Information
- Affidavit of Student Status
- Additional Information
- Emergency Contact Information
- Third Party Verification Consent to Release Information
- Declaration of Citizenship and Debts Owed to PHA

Expand each section to answer the questions. Once finished, click "Save & Continue".

L Head Of Household Information	
Basic Details	0
+ Earnings/Asset Related Information	0
+ Affidavit of Student Status	0
+ Additional Information	0
+ Emergency Contact Information	0
+ Third Party Verification: Consent to Release Information	0
+ Declaration of Citizenship	0
+ Debts Owed to PHA	0
Back WWEChne=Control Wecket = WCHA + OUT + ESV + Recert + Home + Page + View & SWERE = 18 v	Save & Continue





To add income, assets and/or expenses, select the "+ Add" button for the section. Select "Save & Continue" once entries are completed.

If a household member has none, select "Skip & Continue".

L Contact Informa	^{tion for -} Nyia C	ha		
Heads up! Please note Unemployment Insurance,	that if you receive any Incom Worker's Compensation, Chil	e you must report it to NYCH d Support/Alimony, Pension	A. Income sources can be Se /Annuity, Adoption/Foster Ca	elf-Employment, Social Security/SSI, Public Assistance, Military Pay/Veteran's Benefit, ************************************
\$ My Income Inform	nation			No Records
				+ Add Income(s)
Income Source	Total Income	-	Start Date	Edit Income
			и «и »» и	
🏛 My Asset Inform	nation			No Records
				Hemove Asset + Add Asset(s) / Report Sale(s)
Asset Type	Current Balance/Value	Interest Rate	Account Number	Edit Asset
			и «и н» на	
🕀 My Expense Info	ormation			No Records
Expense Type	Total Expenses	Frequency for Expenses	Total Reimbursement	Frequency for Reimbursem(Edit Expense
			ы «і і» н	
Back				Skip & Continue Save & Continue

For income, assets and expenses enter the source/type, name, address, amount, start date and frequency. Once entries are completed, select "Save & Continue".

L Contact Information for - Nyia Cha		
\$ Income Information		
Income Detail InformationSource Name and Address Information		
Income Details Note: Please enter your income details in this section. Some examples of valid income sources are: Wages, Commission, Tips etc. Income Source* Total Income*	Income Source & Income Information Note: Please enter your Income Source and address information in this section. Where you are getting your income, the address of your work location - stuff like that. Source Name Source Phone #	
Start Date x	Source Address	
8/16/2017 12:24:05 PM	۵	
Frequency		
		_
Back	Save & Continue	e





Review the summary of what you entered. Make sure that there are no members with an "x" next to their name. If there is an "x", you must select "Update" to complete all questions related to the member.

ly Composi	ition					1 - 1 of 1
First Name	Last Name	Relationship	Status	Information Complet	e	
Nyia	Cha	Head	Active	✓		
				ычыы		
e Informat	ion					1 - 1 of 1
Last Name	Income Source	Total II	ncome	Frequency	Start Date	
Cha	Social Sec Sur	vivor's Benefit	s \$797.00	Monthly	7/15/2017	
				M 44 H M		
t Informati	on					No Records
Last Name	Asset Type	Current Ba	lance/Value	Interest Rate	Account Number	
				ы «н н» на		
nse Inform	ation					No Records
Last Name	Expense Type	Total Expense	es Fred	quency for Expenses		
	ly Composi First Name Nyia e Informati Last Name t Informati Last Name	ly Composition First Name Last Name Nyia Cha e Information Last Name Income Source Cha Social Sec Surv t Information Last Name Asset Type Last Name Expense Type	Iy Composition First Name Last Name Cha Head Pead Cha Head Information Last Name Asset Type Current Ba See Information Last Name Expense Type Total Expense Ty	Iy Composition First Name Last Name Relationship Status Nyia Cha Head Active Relation Information Total Income Last Name Income Source Total Income Cha Social Sec Survivor's Benefits \$797.00 t Information Last Name Asset Type Last Name Expense Type Last Name Expense Type	Information Composition First Name Last Name Relationship Status Information Complete Nyia Cha Head Active ✓ Nyia Cha Head Active ✓ Information Complete Active ✓ Information Complete Last Name Income Source Total Income Cha Social Sec Survivor's Benefits \$797.00 Monthly Information Last Name Asset Type Current Balance/Value Interest Rate Information Last Name Expense Type Total Expenses Frequency for Expenses	ly Composition First Name Last Name Relationship Status Information Complete Nyia Cha Head Active ✓ Nyia Information Nonthiy Start Date Cha Social Sec Surver's Berefits \$797.00 Monthiy 7/15/2017 Cha Asset Type Current Balance/Value Interest Rate Account Number Information Asset Type Outrent Balance/Value Interest Rate Account Number Insee Information Interest Rate Account Number Interest Rate Account Number

To finish the annual recertification, you must read and insert a checkmark (\checkmark) acknowledging that the statements are true and correct then click Submit.

★ ACKNOWLEDGEMENT	
Generation of the statements contained in this application are true and correct and that I have not knowingly or willingly made a false statement, given false information or omitted information in connection with this application. Warning: Willful false statements are a basis for rejection of your application and area criminal offense under Section 1001 of Title 18 of the U.S. Code for federally aided developments.	
Back Submit	

Congratulations on completing your online annual recertification!

Click on "Continue to Document Upload(s)" for detail on required documents needed for NYCHA to complete processing.



Continue to Document Upload(s)



You must provide documents to support your income, assets and expenses. Review the *List of Sample Supporting Documents* for examples. Once you have gathered your documents, you may submit them:



2. in person at your nearest Customer Contact Center (addresses are below)

Bronx Customer Contact Center 478 East Fordham Road, 2nd Fl. Bronx, NY 10458 **Brooklyn Customer Contact Center** 787 Atlantic Avenue, 2nd Fl. Brooklyn, NY 11238

3. by mail

New York City Housing Authority Leased Housing Department PO Box 19201 Long Island City, NY 11101



You can upload documents directly to your case by using a scanner or taking a picture on your other devices such as an iPad or smartphone. See Page 11 for additional instructions.







The Pending documents section will list any documents NYCHA needs to complete your annual recertification.

Use your scanning, smartphone or tablet device to record an image of any pending documents. Click on the "Upload Document" button next to each pending document.

Pending documents					1 - 3 of 3
					2 Refresh Add File
Document Name	Status	Requested For?	Expected Date	Acceptable Documents	Upload Document
Proof Of Income-Employment	Requested	Nyia Cha		Acceptable Documents	Upload Document
Proof Of Income-Employment	Requested	Nyia Cha		Acceptable Documents	Upload Document
Proof Of Income-Child Support/Alimony	Requested	Nyia Cha		Acceptable Documents	Uploed Document

Select the **Document Name** from the dropdown and click **Browse** to find your document on your device. Once you have located it, click okay and then "Upload Document".

Vendor/Case#:	7779999
Service Request#:	1-999988888877
HOH Name:	Nyia Cha
Requested For:	Nyia Cha
Document Category:	Proof of Income
Document SubCategory:	Employment
Document Name:	
Contact Remarks:	

Once you have uploaded all of your documents, click "Close".



Now that your annual recertification submission is complete, tell us about your experience. All information provided is to improve your online experience and help us provide excellent customer service.

Thank you for your time in completing the survey!







After your annual recertification has been submitted, you can log in periodically to check the status and view, print or upload documents.



	APPLY NYCHA	CONTACT US	Ø FAQs	TECH SUPPORT	DOG 0
Voucher/Case Number		Voucher Status		Voucher Issue Date	
7779999		Active	~		
Section 8 Admission Date		Head of Household Last Name		Head of Household First Name	
10/01/2010		Cha		Nyia	
Contract Rent \$		NYCHA Share \$		Tenant Share \$	
\$1,222.00		\$987.00		\$235.00	
Last Annual Recertification Date		Next Annual Recertification Da	ite	Lease Start Date	
10/01/2016	0	10/01/2017		10/01/2016	0
Lease End Date	L.				1
10/01/2018	m				
vice Request Summary SR Number		Effective Date		Туре	
vice Request Summary SR Number 1-99998888877		Effective Date 10/01/2017		Type Recertification	
SR Number 1-99998888877 Sub-Type		Effective Date 10/01/2017 Statuar		Type Recertification Sub-Status	
SR Number 1-99998888877 Sub-Type Annual		Effective Date 10/01/2017 Statos Open	•	Type Recertification Sub-Status Additional Info Required	 *





NEW YORK CITY HOUSING AUTHORITY LEASED HOUSING DEPARTMENT

Bronx, NY 10458

Bronx Customer Contact Center Brooklyn Customer Contact Center 478 East Fordham Road, 2nd Fl. 787 Atlantic Avenue, 2nd Fl. Brooklyn, NY 11238

Customer Contact Center: (718) 707-7771

List of Sample Supporting Documents

For each member of your Section 8 household, you must provide the following ORIGINAL documentation:

- Birth Certificate AND;
- · Social Security Card AND;

- Proof of Citizenship or Alien Registration Card AND;
- · Marriage License (if applicable) or Domestic
- Partnership Certificate

ACCEPTABLE DOCUMENTS FOR PROOF OF INCOME			ACCEPTABLE DOCUMENTS FOR PROOF OF ASSETS					
INCOME SOURCE	EXAMPLES OF ACCEPTABLE DOCUMENTS		ASSET SOURCE	EXAMPLES OF ACCEPTABLE DOCUMENTS				
EMPLOYMENT	 Pay stubs (please provide at least two consecutive pay stubs) W-2 Verification of Employment from your Employer Payroll History 		CHECKING ACCOUNT SAVINGS ACCOUNT	 Bank Statement(s) (All Pages) 1099 Interest Statement(s) 				
SELF EMPLOYMENT	 Federal Tax Returns (1040 A-S, 1040EZ, 1040-L) 1099 Statement(s) (1099-DIV, 1099-G, 1099-MISC, 1099-R) Certificate of Net Worth State Tax Returns (IT-150S, IT-201L, etc.) Certified Trapscript of Tax Return 		STOCKS/BONDS	 Stock Broker Summary/Statement(s): Stocks, Bonds and Mutual Funds Stock Certificate(s) (copy) 1099 Interest Statement(s) 				
SOCIAL SECURITY	SSI Award Letter AND SSP Letter (State Disability) Social Security Benefits		MONEY MARKET FUNDS/ MUTUAL FUNDS	 Bank Statement(s) (All Pages) Stock Broker Summary/Statement(s): Stocks, Bonds and Mutual Funds Stock Certificate(s) (copy) 1099 Interest Statement(s) 				
PUBLIC ASSISTANCE	Budget Letter		DETIDEMENT	401K / IBA / BOTH Statement(s)				
MILITARY PAY/ VETERANS BENEFITS	 Pension Award Letter Military Pay Statement Veteran's Pay Statement 		(401K/IRA/ROTH)	 Bank Statements(s) (All Pages) 				
			LIFE INSURANCE POLICY	 Life Insurance Policy Statement(s) 				
WORKERS COMPENSATION	 Workers Compensation Statement 		(Whole Life or Term Life)					
CONTRIBUTIONS	Contributor Statement		TRUST FUNDS	Proof of Trust Funds which includes:				
PENSION/ANNUITY	 Pension Award Letter Annuity Documents 		in borron bo	Bank Statement(s) (All Pages)				
CHILD SUPPORT/ ALIMONY	 Alimony Documents Statement from Child Support Provider Court Order Court Stipulations 		REAL ESTATE	Letter non-closing Atomey and Unrecorded Deed Letter or Agreement from the Condominium/Co-Op Testamentary Letters from the Estate Proprietary Co-Op Letter				
ADOPTION/ FOSTER CARE	 Foster Care Letters Guardianship Papers Letters of Administration 			Co-op Shareholder Certificate Recorded Deed Federal Tax Return (Including Schedule E				
ACCEPTABLE DOCUMENTS FOR PROOF OF EXPENSES								
EXPENSES SOURCE	EXAMPLES OF ACCEPTABLE DOCUMENTS							
CHILDCARE EXPENSES	Childcare Affidavit							
EDUCATION EXPENSES	Full Time Student Verification Letter (18 years and older)							
MEDICAL EXPENSES	Medical Documents							
Any unreimbursed Medical or Disability expenses such as Receipts for Prescription or Non Prescription Medicines, Receipts for Medical Supplies and Equipment, Medical Insurance Premiums, Receipts for Services of Doctors, Health Care Professionals, or Health Care Facilities, etc.								

If any household member has any income, asset, or expenses, you must provide CURRENT documentation as proof.



