How to use Microsoft Access to extract data from the 2020 Census P.L. 94-171 Legacy Format Summary Files

This document provides a step by step example of how to use the Census Bureau provided Microsoft Access database shell to import the 2020 Census P.L. 94-171 Summary File data and then extract data from the files for use.

Notes and Assumptions:

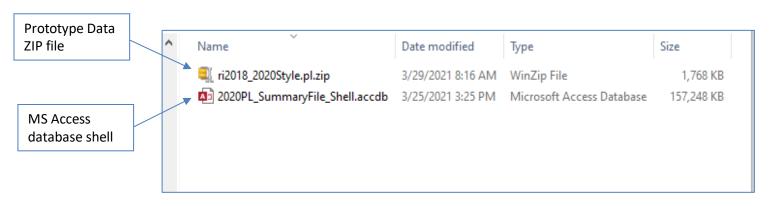
- o This example uses a Microsoft Access 2020PL Summary File database shell.
- This example uses the <u>Prototype redistricting data</u> produced from the 2018 End-to-End Census Test, but the same process will work for any state's dataset once they are made available.
- The legacy format redistricting data summary files consist of four relational tables: the geoheader, data segment 01 (contains P1 & P2 tables), data segment 02 (contains P3, P4 & H1 tables), and data segment 03 (contains P5 table)
- The Microsoft Access shell includes examples of extract queries for blocks, counties, and county subdivisions. To identify the summary level number for other geographies, please refer to the technical documentation in <u>English</u> or <u>Spanish</u>.
- O When working with a large state like California or Texas, all four files cannot be loaded into a single Microsoft Access database due to a Microsoft Access file size limitation. This limitation can be overcome by loading both the geoheader and each data segment into separate databases, repeating for each data segment to generate three databases, each one containing the geoheader and a single data segment. Once this is done the procedure is the same for extracting data from the data segment in each database.

IMPORTING THE DATA

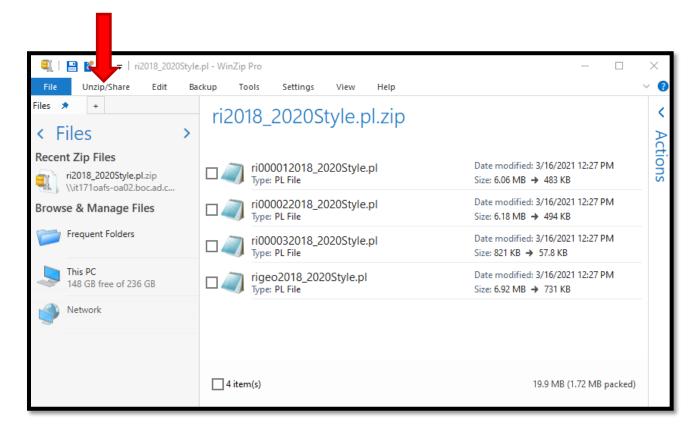
A.) Start by downloading the MS Access shell and the data files you want to use. The Access shell and the prototype data files can be found at:

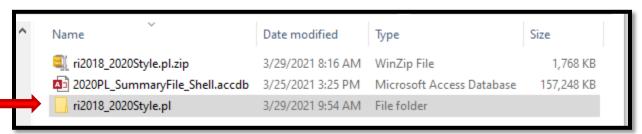
https://www.census.gov/programs-surveys/decennial-census/about/rdo/programmanagement.html#P3

Links to the official data will be posted here (https://www.census.gov/programs-surveys/decennial-census/about/rdo/summary-files.html#P1) once those files are published.



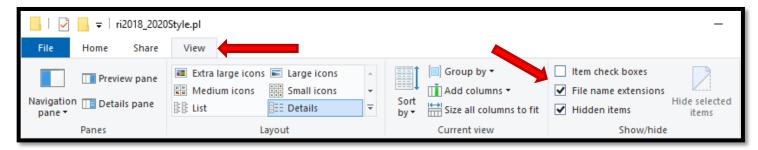
B.) Open the .zip file and extract the files found inside. This example uses WinZip, you may use another software package or Microsoft Windows to unzip these files. The files must be unzipped before beginning the import process. Once unzipped, navigate into the folder that contains the unzipped files.



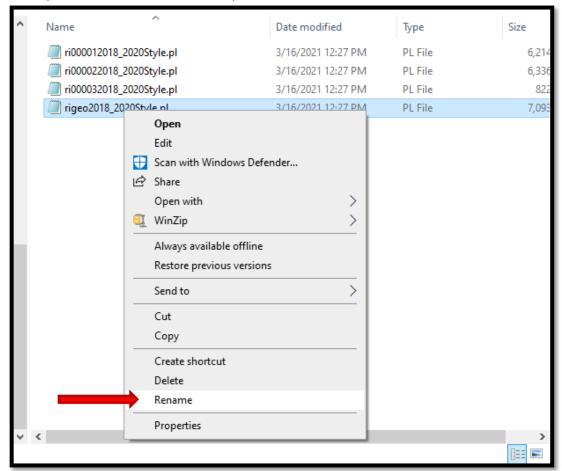




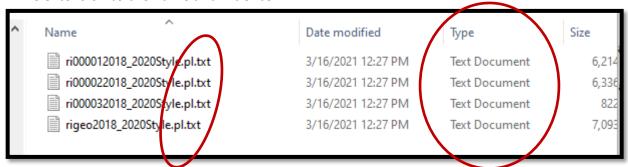
C.) Your Windows environment must be set to show file name extensions. This can be set through the View function of Windows Explorer. Make sure the "File name extensions" box is checked.



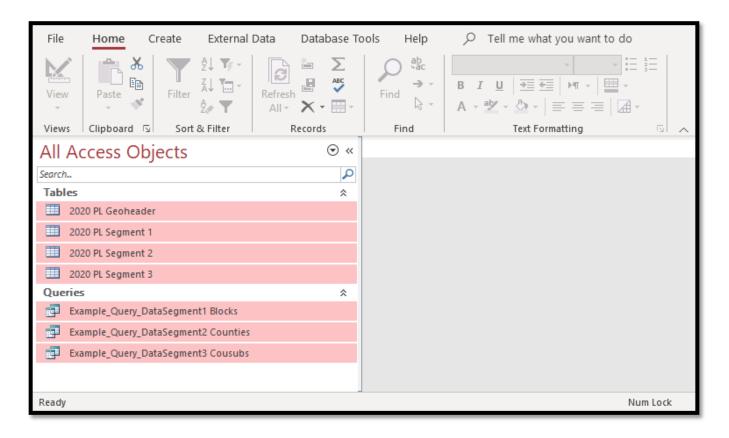
D.) All files with a .pl extension must be changed to .txt files. Right click on the first file that has a .pl extension. Choose "Rename" and add .txt to the end of the filename. Hit Enter. Repeat for each file that has a .pl extension.



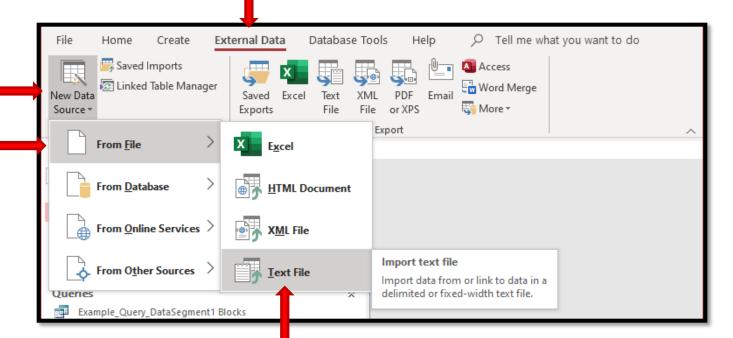
Note: The file "Type" should change from "PL File" to "Text File" after you add the .txt file extension to the name and hit enter.



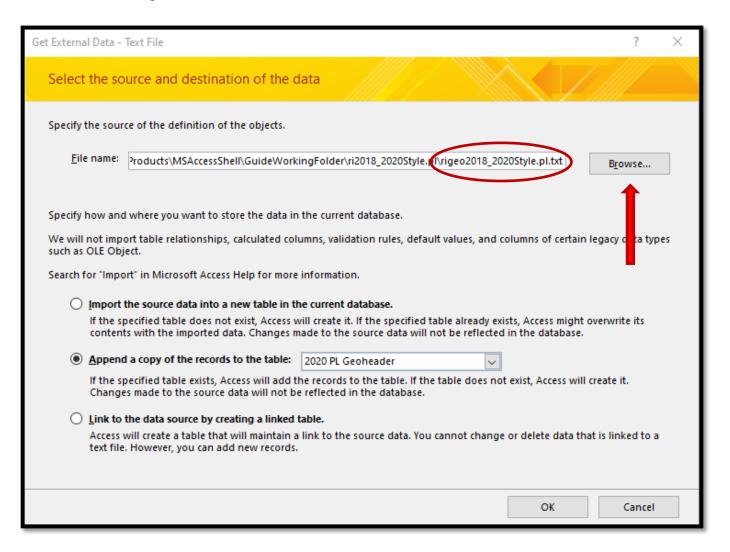
E.) Open the 2020PL_SummaryFile_Shell using Microsoft Access. You'll see the placeholder tables for the geoheader (2020 PL Geoheader) and 3 data segments (2020 PL Segment 1; 2020 PL Segment 2; 2020 PL Segment 3). You will also see three example data queries, one for blocks, one for counties and one for county subdivisions.



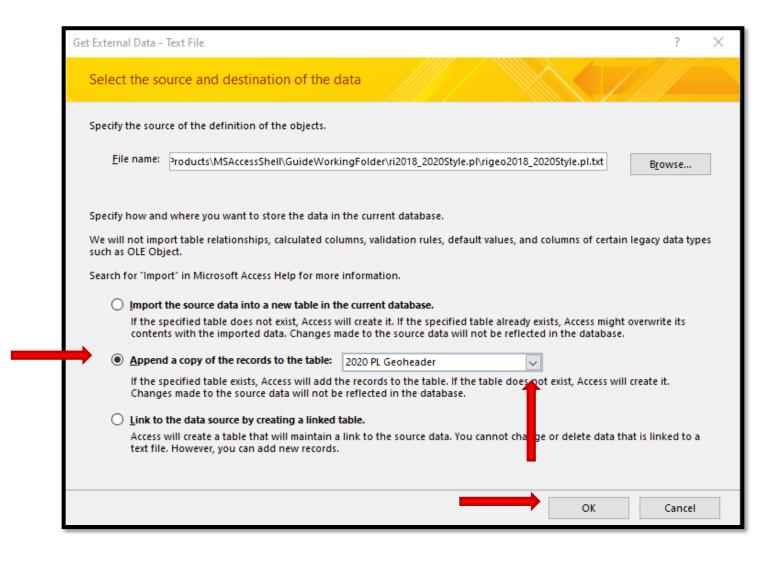
F.) Click on the "External Data" menu, select the "New Data Source" option, select the "From File" option, and finally select "Text File".



G.) Use the "Browse" button to navigate to the files' location and select which file you want to bring into the database.



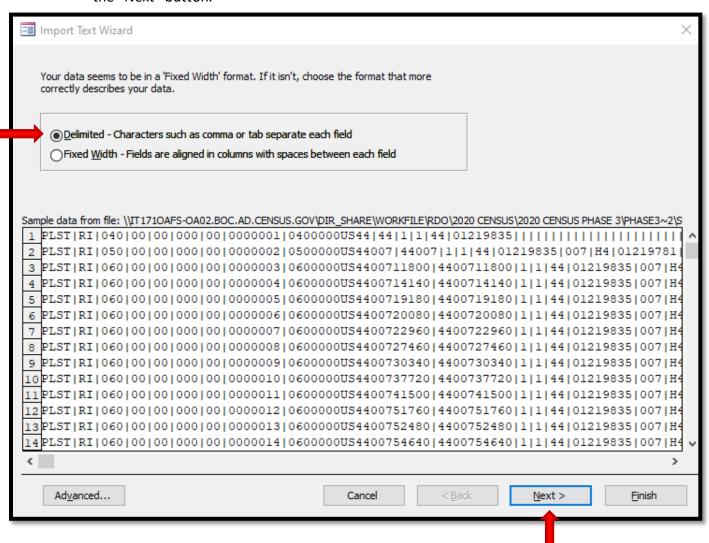
I.) Click on the radio button next to "Append a copy of the records to the table." Select the table in the pull-down menu that corresponds with the file that you are importing. Once everything is selected, hit the "OK" button



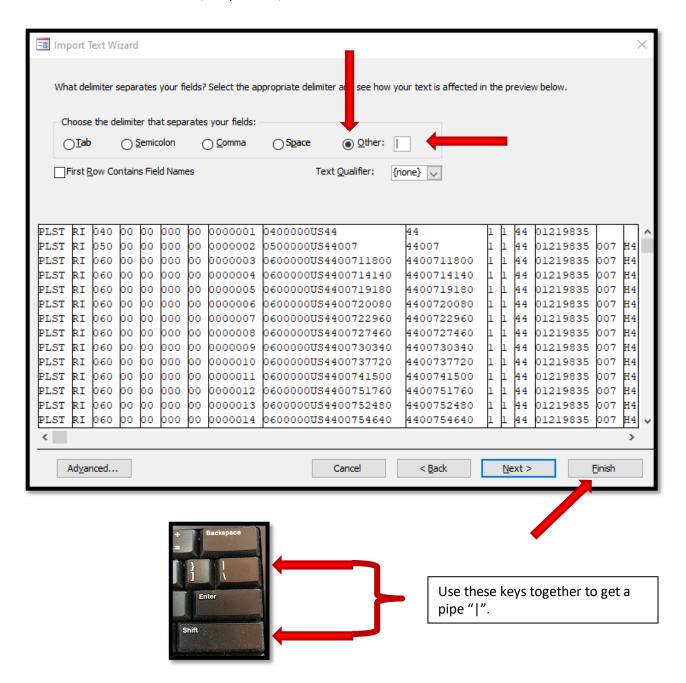
Note: Make sure to import the correct text file into the correct Microsoft access table shell. For the prototype data from the 2018 End-to-End Test conducted in Rhode Island, you can identify each in the file name. The correct table shells and text file imports are listed in the table below.

Microsoft Access Shell Table Name		Text D	ocument Name
2020 PL Geoheader Fields		rigeo2018_2020Style.pl.txt	
2020 PL Segment 1 Fields		ri0000	1 <mark>2</mark> 018_2020Style.pl.txt
2020 PL Segment 2 Fields		ri0000	2 <mark>2</mark> 018_2020Style.pl.txt
2020 PL Segment 3 Fields		ri0000	3 <mark>2018_2020Style.pl.txt</mark>
Two Character State Abbreviation Data Segment number		nber	Year

J.) The Import Text Wizard opens. Click the "Delimited" radio button and then click the "Next" button.



K.) Set the radio button selection to "Other" and type a pipe character "|" into the adjoining text box. NOTE: To type a pipe character on a standard U.S. keyboard, hold down the "Shift" key and click on the backslash "\" key. Then, select the "Finish" button.

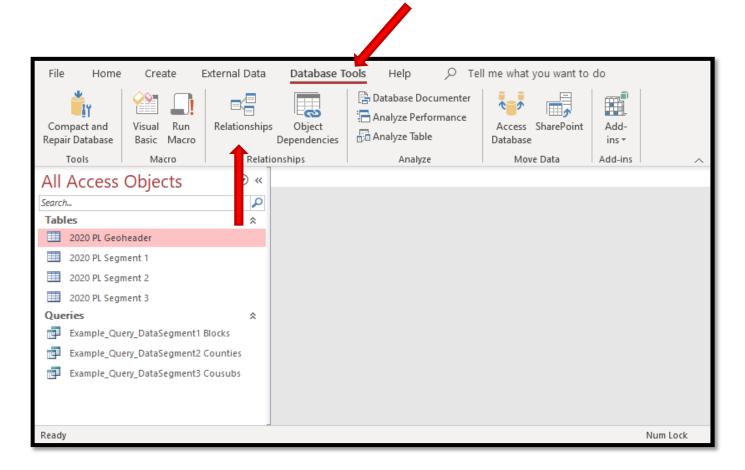


- L.) When the import completes, click the "Close" button to close the Import Wizard. Users can select to save their import steps at this stage, but it is not required. NOTE: You an verify that the data was imported by opening the table in the MS Access database. To open the table, double click the table name in the table of contents.
- M.) Repeat steps F through L for each file until the Geoheader and all of the data segments are loaded. (Please remember that when working with a large state like **California** or **Texas**, all four files cannot be loaded into a single Microsoft Access database due to a Microsoft Access file size limitation. This limitation can be overcome by loading both the geoheader and each data segment into separate databases, repeating for each data segment to generate three databases, each one containing the geoheader and a single data segment.)

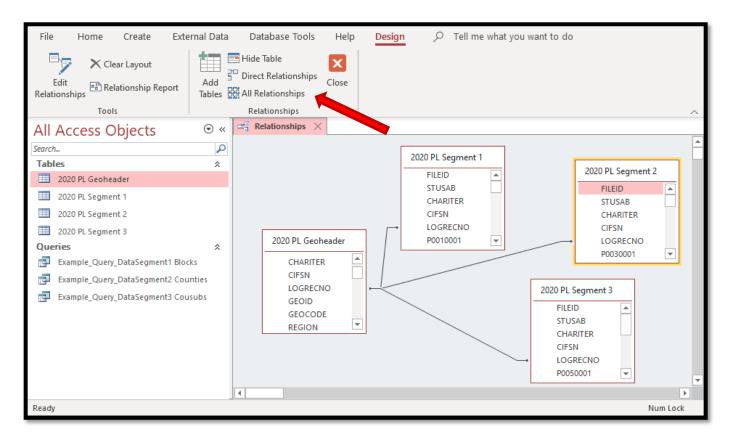
Extracting the Data

The 2020PL_SummaryFile_Shell has the relationship between the tables needed for extracting data already established. In addition, there are three example queries, one for blocks, one for counties, and one for county subdivisions (COUSUBs).

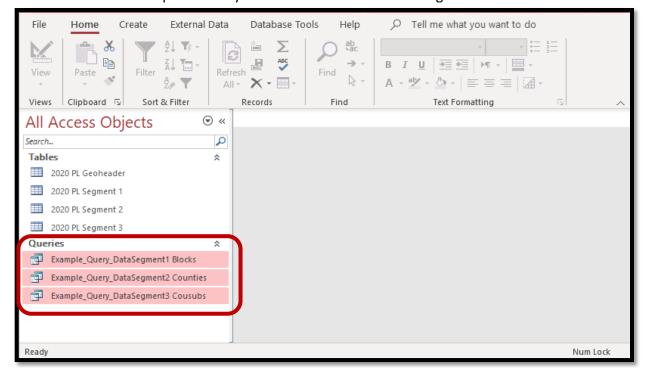
A.) To check these relationships are indeed established, click on the "Database Tools" menu and then the "Relationships" button.



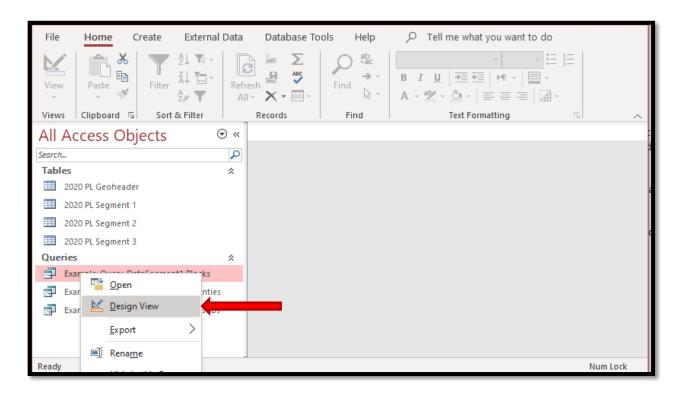
B.) If the relationships don't show right away, click the "All Relationships" button. You should see the tables with connections depicted by black lines between the common field LOGRECNO.



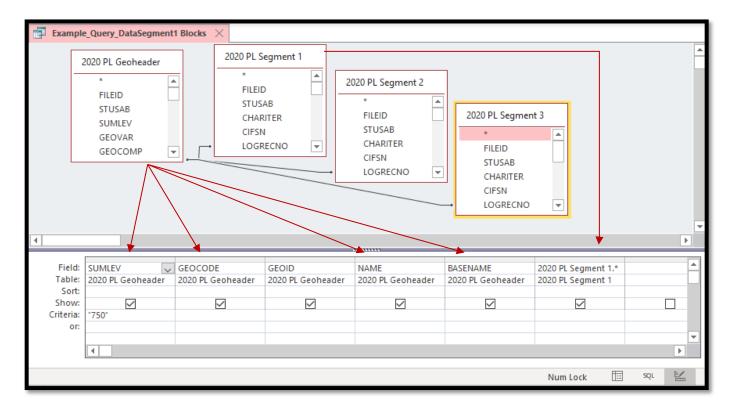
- C.) To pull data from the database you just built, it is necessary to construct a query. The MS Access database shell has three example queries built in.
 - The first pulls block data from data segment one
 - The second pulls county data from data segment two
 - The third pulls county subdivision data from data segment three



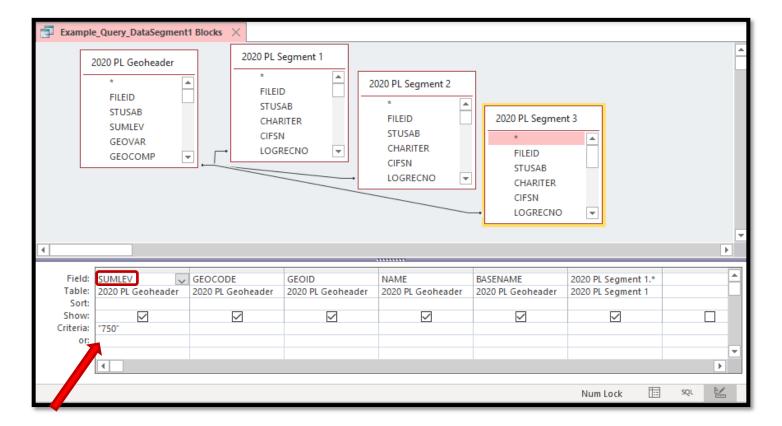
D.) To modify one of these queries, right click on the query and select Design View. Here you can change the summary level (SUMLEV) to change the geography and/or add additional data fields you want to see in the final extracted table. This example will look at the block query.



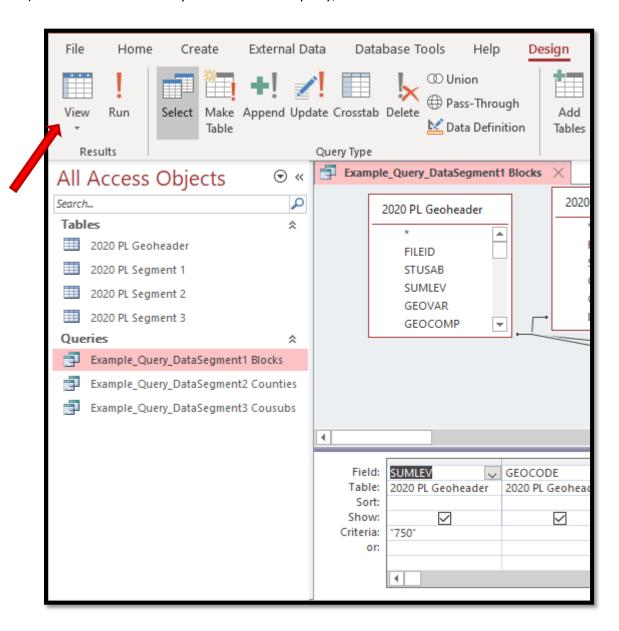
E.) In the Design View window, you will see the tables in the area at the top and then the selected fields from those tables in the fields below. To add fields to the query, double click the desired field in the table in the top window.



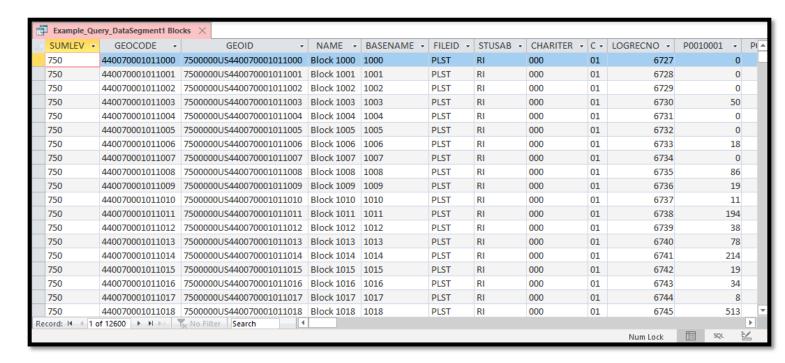
F.) In this query we selected block level data by selecting the summary level field, "SUMLEV", from the geoheader and then setting its value to 750, the code for blocks. These summary level codes can be pulled from the summary level sequence chart in the technical documentation.



G.) To view the results of your constructed query, click the "View" button.



H.) You should now see a table with all the fields you had added in the design view.



I.) You can now save and close your query for future use or go back into Design View to adjust what fields and summary level you want in your extract.

J.) If you want to export the table you created, right click on name of the query you saved and select "Export". This will provide many format options for your exported table. Note: Some formats may not be compatible with the size of the table you are exporting.

