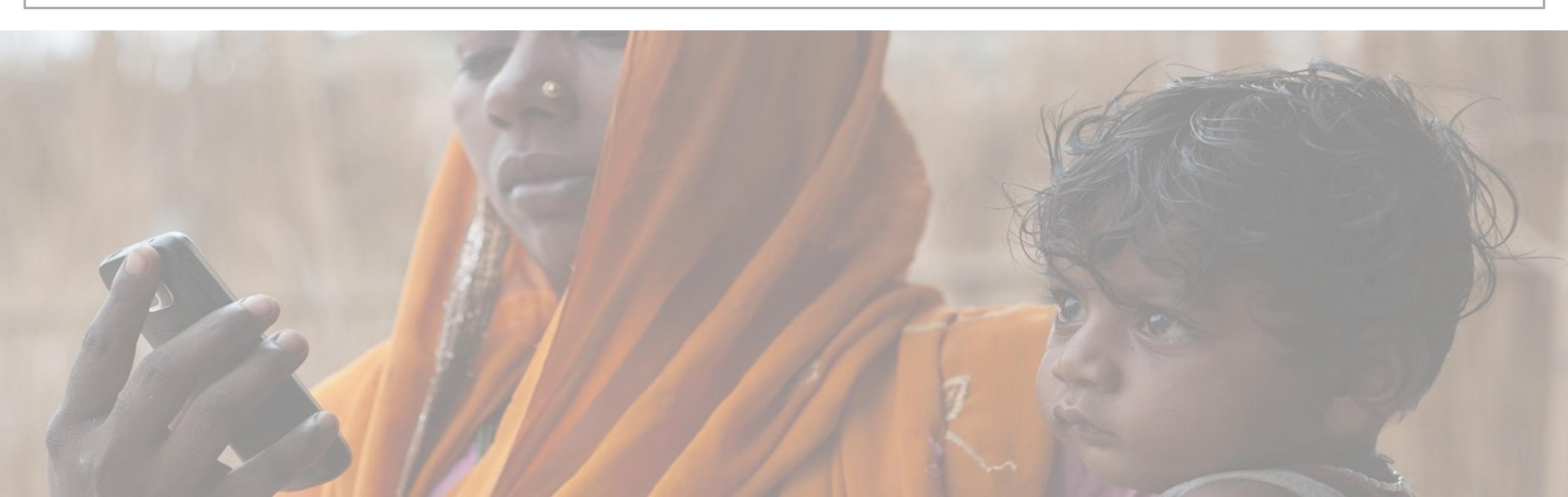
#### Human-Centered Design

Designing tools for the user experience

Xian Ho, PhD Senior Research Associate, Dimagi June 6, 2019



## Why is design thinking and framing important?

#### Take 1 minute to design a vase...

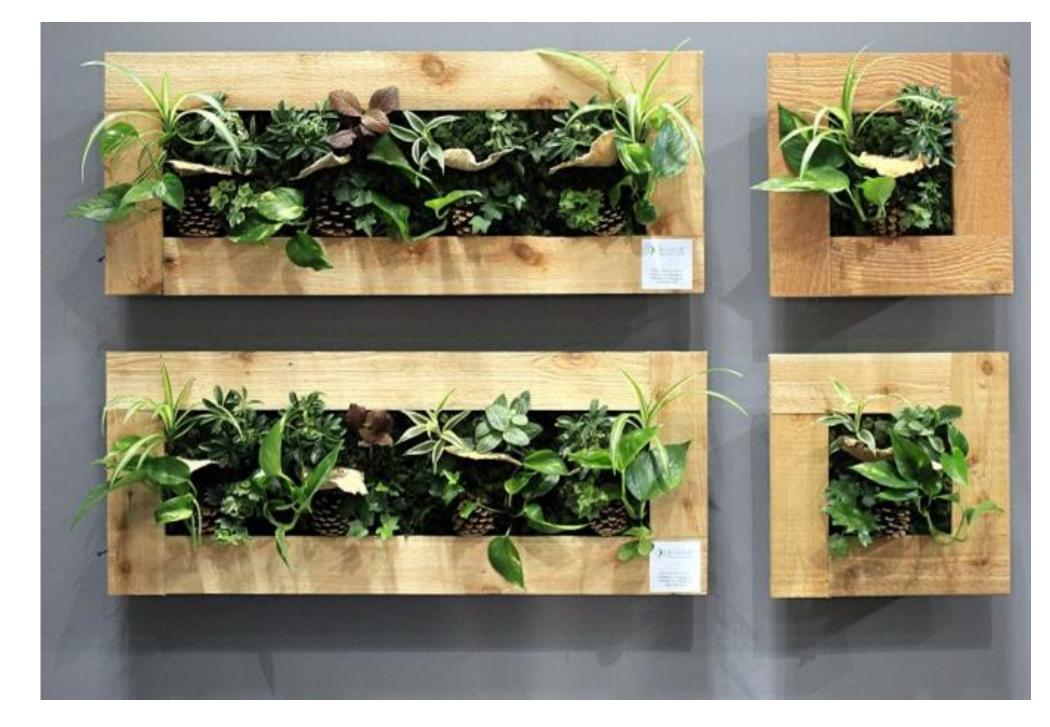
# Take 1 minute to design a better way for people to enjoy flowers in their home...











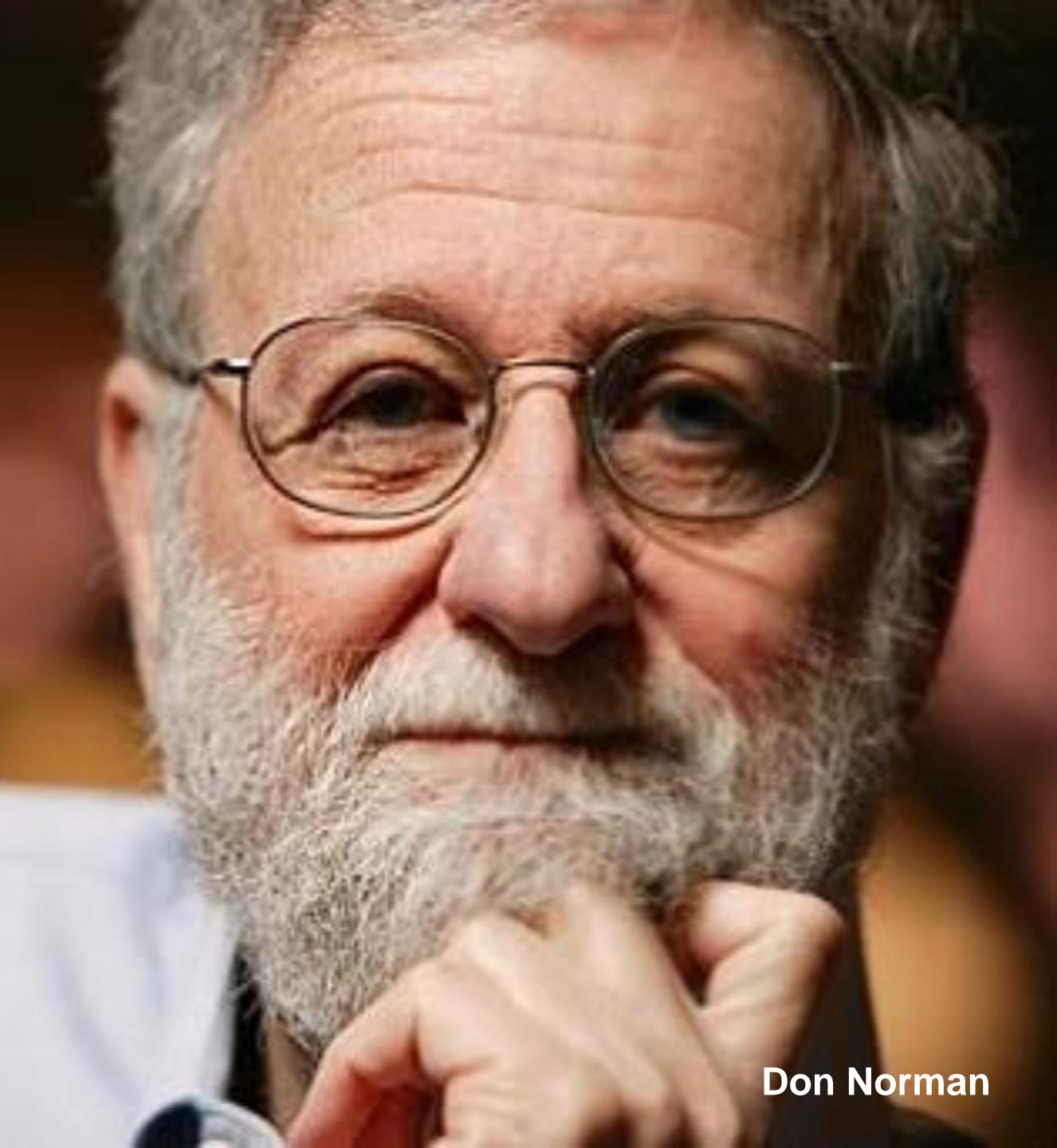






"Designers...don't try to search for a solution until they have determined the real problem, and even then, instead of solving that problem, they stop to consider a wide range of potential solutions. Only then do they finally converge upon their proposal.

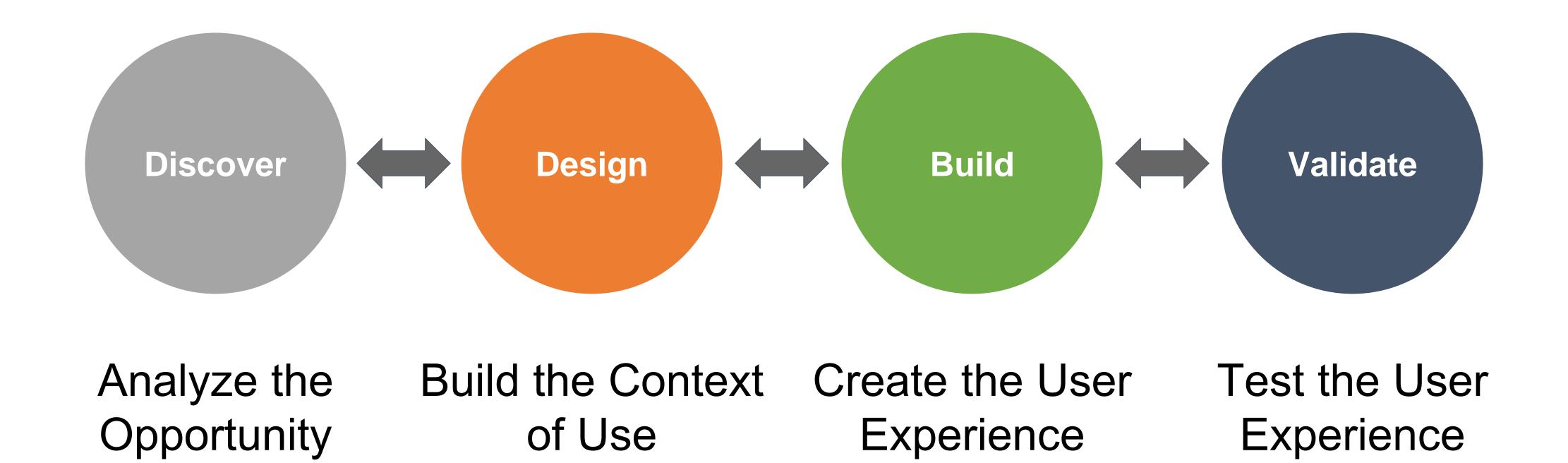
This process is called 'design thinking."



## Why do we care what users think when we're designing?



#### UX Design | Process



UX Design | Process Build Design Validate Discover

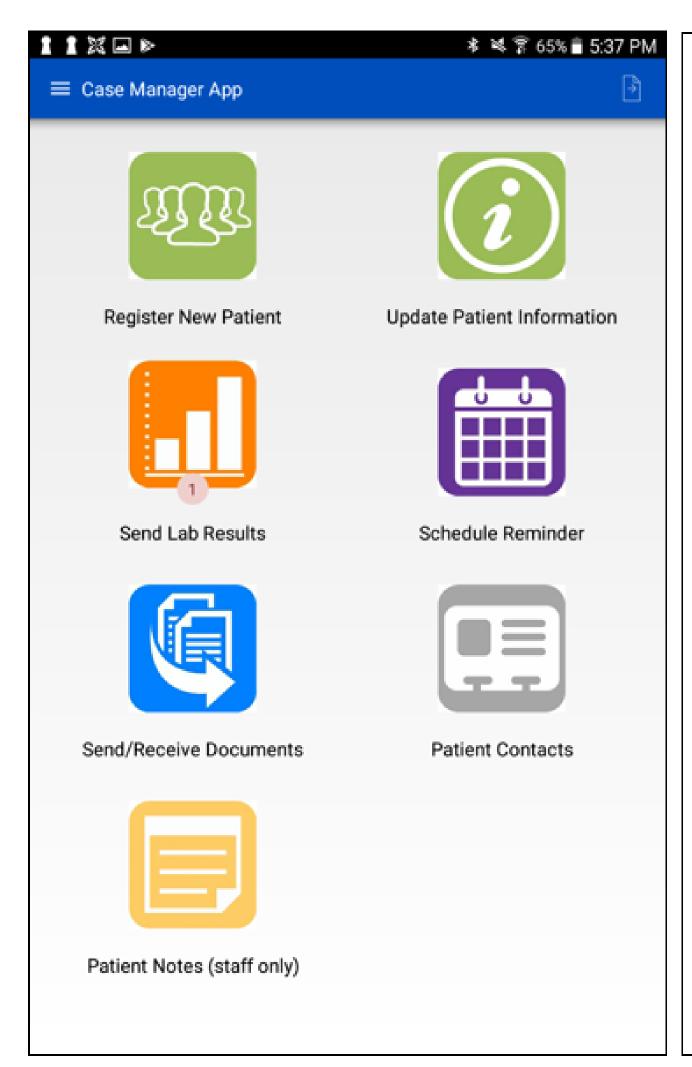
Real-World Usage

UX Design | Process Design Build Validate Discover

Real-World Usage

# Objective: Build an application that serves HIV case managers and the young patients they work with

#### UX DESIGN | Case Example

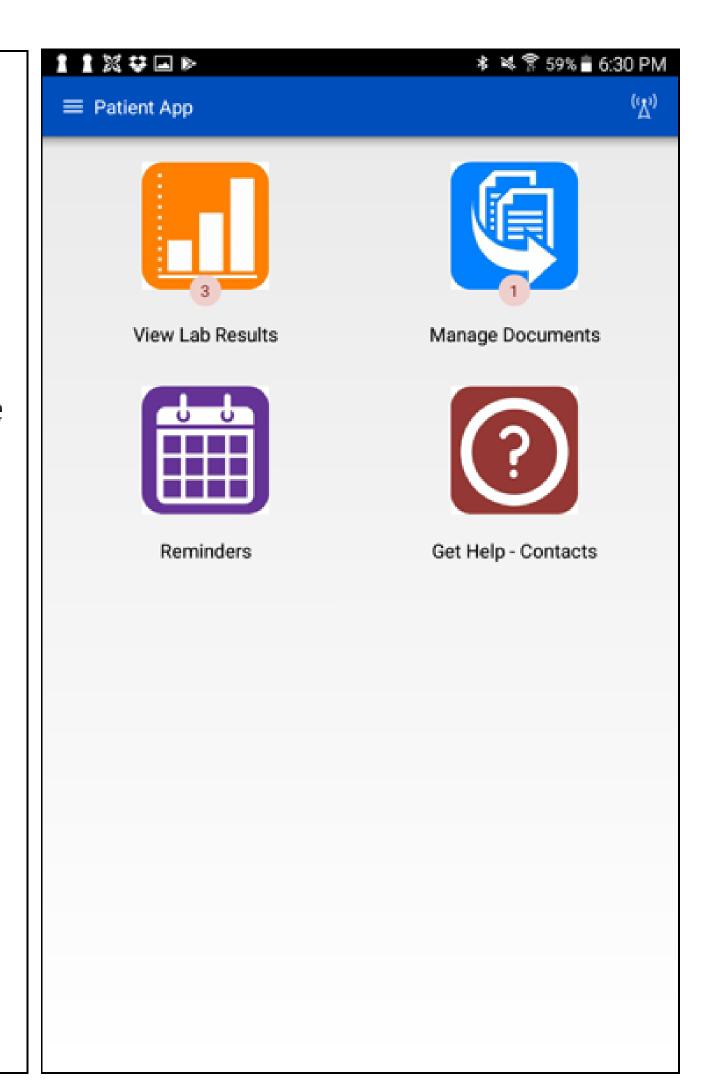


#### Case Manager

- 1) Register a patient / update patient info
- Send their patients a lab result
- 3) Schedule reminders (SMS or in-app) for their patients
- Send unsigned documents and receive signed documents from patients
- 5) Log contacts that their patients should have saved

#### <u>Patient</u>

- 1) Receive and view their lab results sent by their case manager
- 2) Receive and sign documents, and send them back to their case manager
- 3) View new reminders sent by their case manager
- 4) View contacts that are registered by their case manager



### How did user feedback translate into action?

#### UX DESIGN | Case Example

- Ensured comparable user experience on web apps
- Reconfigured the homescreen
- Created timed logout feature
- Allowed for flexibility for communicating lab results
- Enabled patients to directly call contacts from app
- Added module badges to indicate new activity

#### UX DESIGN | Methods

```
DISCOVER | Literature search...Market research...Site
Visit...Group or 1:1 Interviews...Journey Mapping...Storyboarding
       | DESIGN | User Personas...User Stories...Card
Sorting...Reverse Card Sorting | BUILD | Low-fidelity prototype
(e.g., mockup, wireframe)...High-fidelity prototype | VALIDATE
     Walkthroughs...Usability Testing...A/B (or multivariate
          testing)...Diary studies...Visual preference...
```

#### UX DESIGN | Methods

WER Literature search...Market research...Site .Group or 1:1 Interviews. Journey Mapping... Storyboarding DESIGN | User Personas...User Stories...Card

### Why conduct interviews at the beginning of the design process?

- Assess user needs
- Capture workflow
- Identify potential barriers and facilitators

#### Preparing for an effective interview...

- 1.Define the goal of your project (e.g., app)
- **2.Determine** if 1:1 or group interviews would be more appropriate
- 3.Create an interview guide
- **4.Recruit** up to 10 stakeholders and/or potential end users
- 5.Plan a feasible way to collect and analyze data

#### Structuring the interview guide...

- Introduce yourself
- Explain the project goal and objectives of the interview
- Consent
- Survey
- Conduct the conversation
- Conclusion
- (Payment)

#### Designing the interview probes...

- Ask open-ended questions
- Avoid leading questions
- Encourage story-telling
- Acknowledge emotion
- Avoid interrogation
- Encourage critical feedback

Self-monitoring has been shown to promote dietary changes through increasing an individual's awareness of their daily food intake.

Task: Conduct an interview with a potential target end user to inform the design of a mobile app that can be used to keep a log of food items eaten everyday and provide feedback on eating behaviors.

- 1. Review interview questions and interview your partner. (10 mins)
- 2.Revise the interview questions. (10 mins)
- 3.Interview your partner. (10 mins)
- 4.Reflect/Debrief. (10 mins)

Self-monitoring has been shown to promote dietary changes through increasing an individual's awareness of their daily food intake.

Task: Conduct an interview with a potential target end user to inform the design of a mobile app that can be used to keep a log of food items eaten everyday and provide feedback on eating behaviors.

- 1. Introduce yourself.
- 2. Explain the project goal and objectives of the interview.
- 3. Obtain consent.
- 4. Conduct interview. (Take notes!)
  - a.Do you eat 3 meals a day?
  - b. Why do you think you are a not a healthy eater?
  - c. How much would you love using your smartphone to log the food that you eat?
  - d. Would you like to see feedback on your daily food consumption as a bar graph or a line chart?
  - e. If I designed this app for you, why wouldn't you use it?
- 5. Conclude.

Self-monitoring has been shown to promote dietary changes through increasing an individual's awareness of their daily food intake.

Task: Conduct an interview with a potential target end user to inform the design of a mobile app that can be used to keep a log of food items eaten everyday and provide feedback on eating behaviors.

- a.Do you eat 3 meals a day?
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- c. How much would you love using your smartphone to log the food that you eat?
- d. Would you like to see feedback on your daily food consumption as a bar graph or a line chart?
- e. If I designed this app for you, why wouldn't you use it?

Self-monitoring has been shown to promote dietary changes through increasing an individual's awareness of their daily food intake.

Task: Conduct an interview with a potential target end user to inform the design of a mobile app that can be used to keep a log of food items eaten everyday and provide feedback on eating behaviors.

- 1. Introduce yourself.
- 2. Explain the project goal and objectives of the interview.
- 3. Obtain consent.
- 4. Conduct interview. (Take notes!)

#### [Use your revised interview probes.]

1. Conclude.



Do you eat 3 meals a day?	How many times do you eat a day? Tell me a little bit about what you eat and when.
Why do you think you are a not a healthy eater?	What do you feel is considered healthy eating? Based on this, do you feel you are a healthy eater? How so?
How much would you love using your smartphone to log the food that you eat?	How would you feel about using a smartphone to log the food that you eat?
Would you like to see feedback on your daily food consumption as a bar graph or a line chart?	If you had a way to view a summary of what you eat, when, and how much, what would you like to see?
If I designed this app for you, why wouldn't you use it?	What might prevent you from using an app to help with healthy eating?





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#### HELPFUL TOOLS









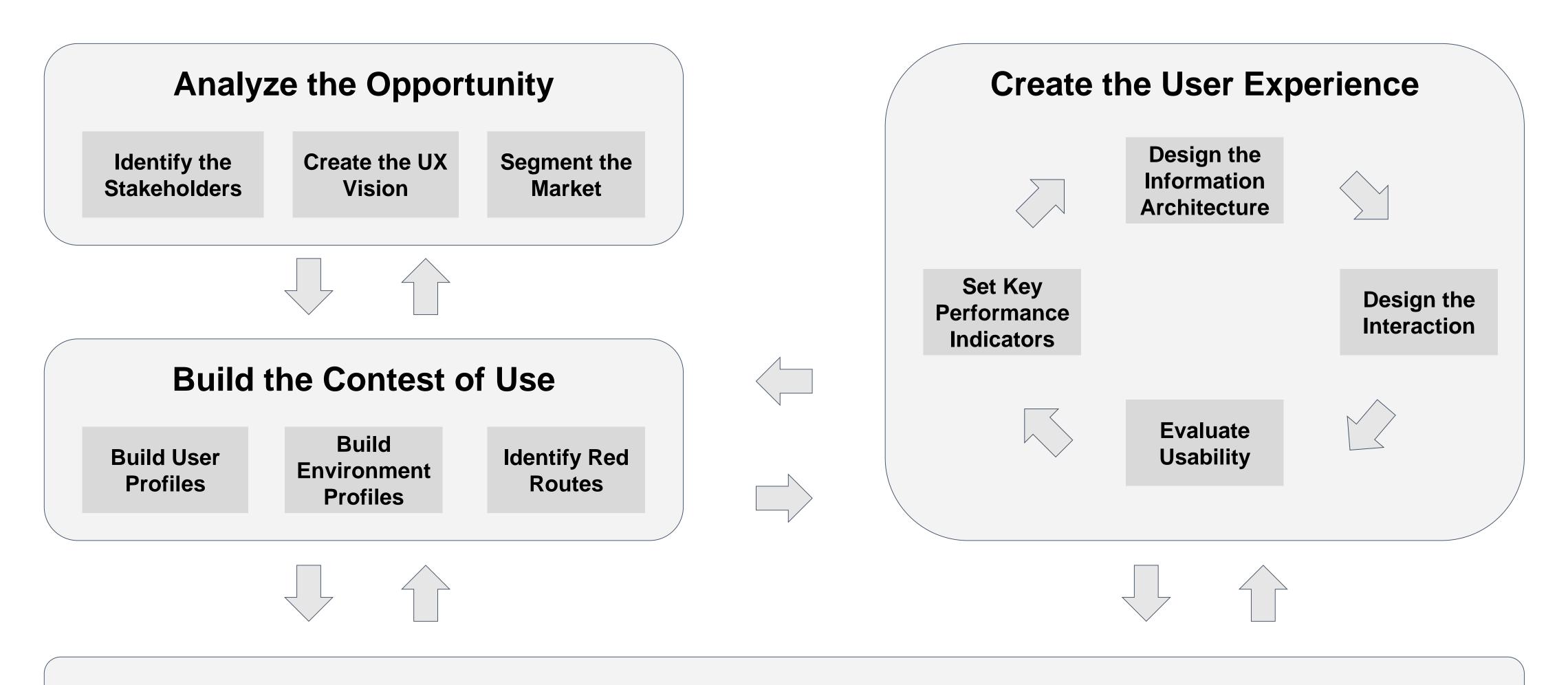
#### Thank you!

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#### EXTRA SLIDES

#### UX Design | E-Commerce Usability Framework



Track Real-World Usage & Continuously Improve the Site

# Usability testing refers to evaluating a product or service by testing it with representative users.

Source: usability.gov

Goal: Identify any usability problems, collect qualitative and quantitative data and determine the user satisfaction with the product.

Source: usability.gov

#### UX Design | Usability Testing

#### Running a usability test...

- Create an interview guide
- Plan on duration of ~1 hour
- Recruit 5 representative users
- Identify 2 team members to lead the session (Moderator, Notetaker)
- Be prepared to collect usability metrics
- Provide compensation for users (if possible)

#### UX Design | Usability Testing

#### Usability Testing Format

- 1. Welcome and Purpose
- 2.Introduction
- 3.Consent
- 4. Test Facilitator's Role
- 5. Test Participant's Role
- 6.Task List
- 7.Survey
- 8. Open-Ended Questions