



AUGUST 6, 2020

IMPACT ASSESSMENT OF COVID-19 MEASURES ON AIRPORT OPERATIONS & CAPACITY

WEBINAR

UTA KOHSE, MANAGING PARTNER MARC ILLING, SENIOR CONSULTANT





INTRODUCTION

COVID-19 IMPACT ANALYSIS ON AIRPORT CAPACITY



OVERVIEW | MOTIVATION FOR STUDY



COVID-19 MEANS SEVERAL NEW CHALLENGES

- > One major aspect: possibility to keep physical distance
- > Therefore airports need to know the passenger volumes and capacities of each area in order to:

Expand Queuing Areas

Realign
Staffing /
Allocation

for local Health
Authorities

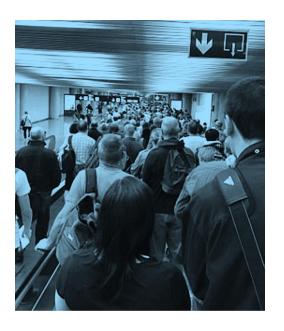
Know about Saturation Capacity

Prepare for Ad-hoc changes

CHALLENGES

- Uncertainty and very dynamic changes
- > But laissez-faire / trial and error in real life can jeopardy health
- > → Worst case: uncontrolled congestion → bad reputation

Systematic Assessment required → Use Simulation for "What-if"



OVERVIEW | OBJECTIVE OF STUDY



CHARACTERISTICS OF STUDY

- Quantify capacity impact of Covid-19 measures on airport operations and capacity
- Consider a wide spectrum of situations

METHODOLOGY FOR OPTIMIZATION

- > Understand influencing parameters
- "What-if" to develop ,best practices'
 - → smooth recovery and guidelines

This Webinar:
Share general findings and approach

Applied by Airports:
Specific saturation capacity

Area of Conflicts for Covid-19 Measures **Passenger Effectiveness for Confidence in Safety Health Safety** The objective is to increase the The objective is to passengers' wellbeing even effectively reduce with non-proven measures infection risks Required Safety Level? High amount of **Reduction of** permitted Travelers **Financial Impact** The objective is to not The objective is to decide limit the number of for cost-efficient solutions travelers **Ensuring Handling Capacity** The objective is to minimize impact on throughput capacity

OVERVIEW | CATEGORIES OF IMPACT / MEASURES



Reduction of Health Risk by...

... more stringent

Processes

Additional Processes

Temperature Check,
Covid-19 Test ?,
Health Certificate Check ? ...

... keeping
Distance

Social Distancing in Queues and Holding Areas

Enlargement of Queuing and/or faster Throughput

Increased Processing Time

Additional Questions at Check-In / Immigration, ...

Limited Availability of Processors

Use of every 2nd Counter/ Lane / Reclaim Belt / Gate Holdroom only...

Changed Passenger Flow

Suspension of simplified Transfer Flows,
Other Allocation...

Delayed Boarding / Deboarding

Boarding by Zones, Delayed
Deboarding,
Head Start for Luggage...



Question: What is the impact on airport capacity?

OVERVIEW | NEW SATURATION CAPACITY

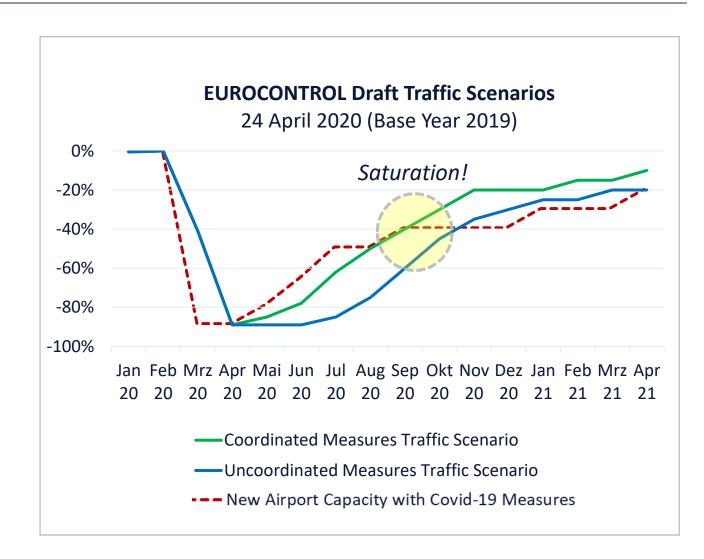


TWO TRENDS

- Recovering traffic numbers
- Alleviating health safety measures
 - > stepwise
 - but likely certain measures will stay

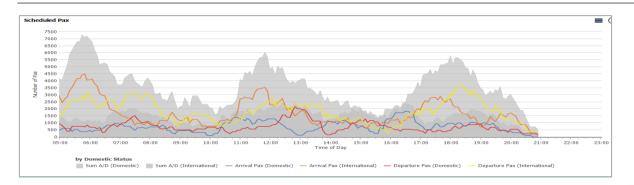
WHAT DOES THIS MEAN FOR CAPACITY?

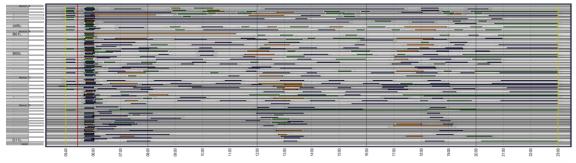
- > Will health safety measures end soon enough when traffic gets closer to Pre-Covid volumes?
- If not, airport will face a New Saturation
 Capacity.

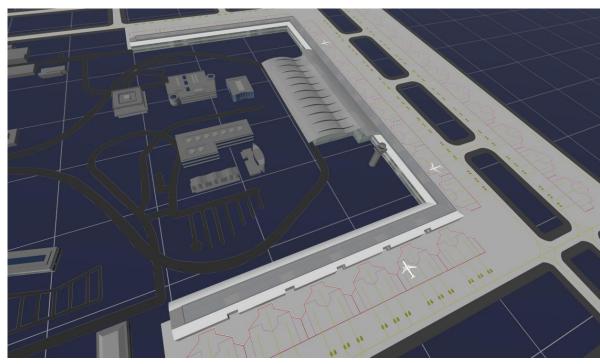


TEST ENVIRONMENT | GENERIC AIRPORT







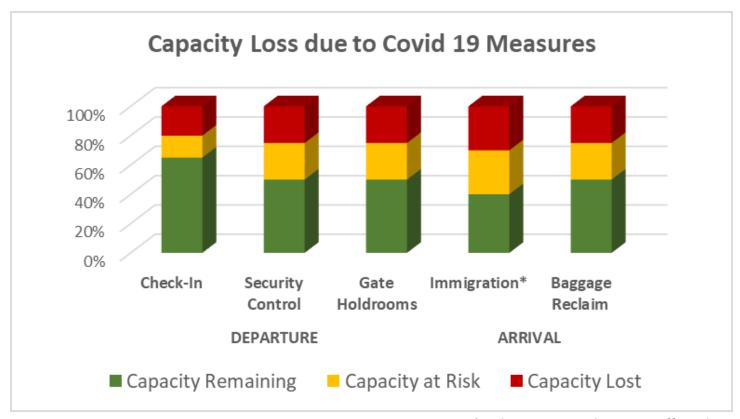




OVERVIEW | **NEW SATURATION CAPACITY**



- General findings: saturation capacity: 60-75%
- Actual saturation capacity is airport specific | Consideration of layout and local situation



* Relates to NonSchengen Traffic only

Fix - Capacity Lost:

Very likely that Covid-19 measures reduce capacity with hardly any chance for solving with reasonable time /effort

Flexible - Capacity at Risk:

Reduction very much depending on layout / process specifics;
Solving generally possible but costly

Capacity Remaining:

Either with ,do-nothing' or easy measures sustainable capacity

DETAILED RESULTS PER TERMINAL AREA

COVID-19 ANALYSIS ON AIRPORT CAPACITY



HEALTH CHECK

COVID-19 IMPACT ANALYSIS

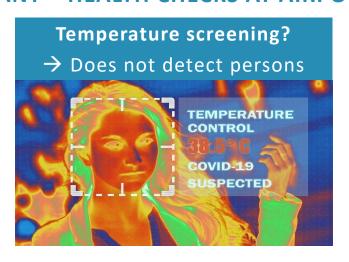


HEALTH CHECK | PROBLEMS OF HEALTH CHECK



TESTING IS GETTING MORE IMPORTANT – HEALTH CHECKS AT AIRPORT – BUT...





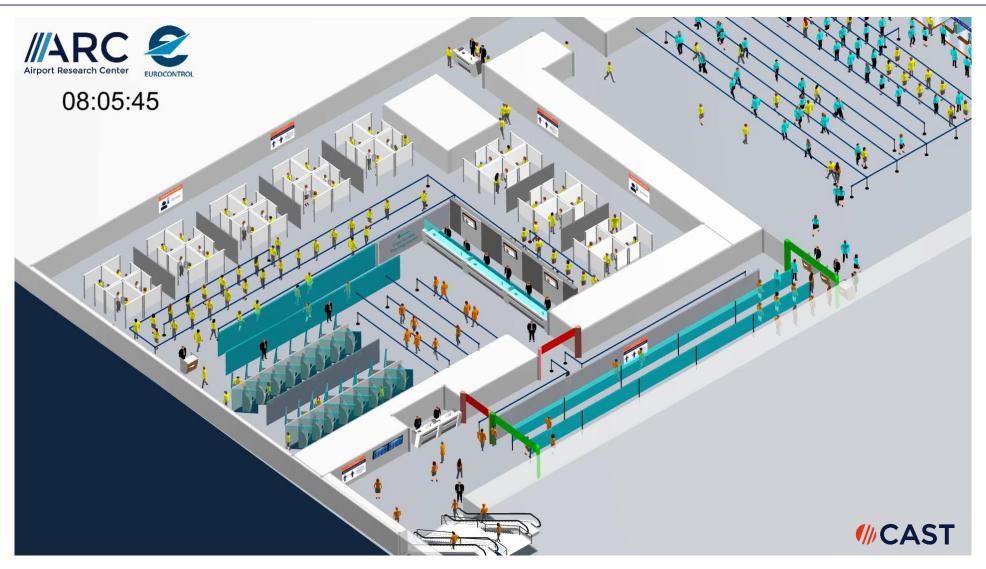




→ VERY DYNAMIC SITUATION

HEALTH CHECK | SCENARIO: COVID TEST ON ARRIVAL

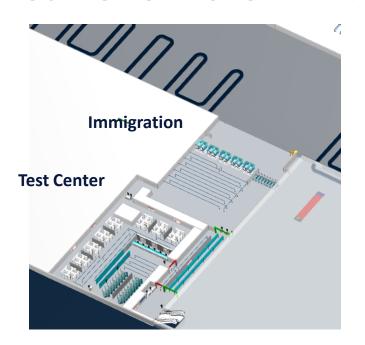


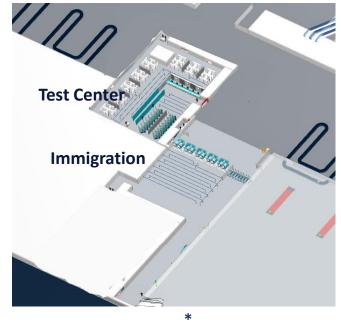


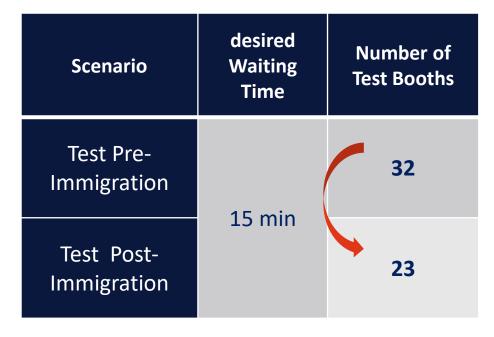
HEALTH CHECK | TEST PRE- OR POST IMMIGRATION



LOCATION OF TEST UNIT - PRE- OR POST IMMIGRATION?







Test Center **Pre-Immigration**

Test Center Post-Immigration

- > Immigration control "flattens" the demand → in example: 30% less test units
- > No unnecessary immigration for Schengen from Risk Areas

CHECK-IN

COVID-19 IMPACT ANALYSIS



CHECK-IN | CHECK-IN ASSESSMENT

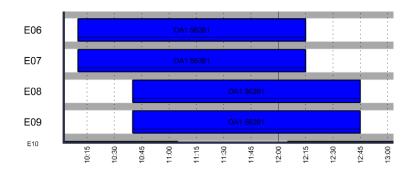


COVID 19 IMPACT

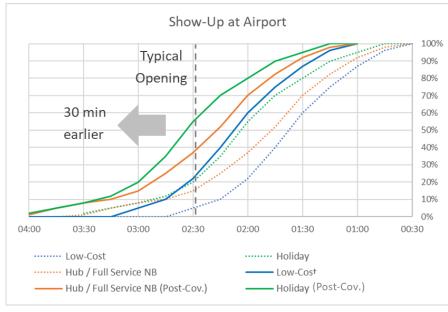
- Social Distance in queues
- Mandatory health questions at check-in
- More passengers check-in bags
- Earlier show-up

MITIGATION MEASURES

- > Include health questions in online check-in
- Adjust opening times for 2 of 4 counters







CHECK-IN | EXAMPLE FULL SERVICE CARRIER



25 Pax | 50m²

VISUALIZATION



Scenario Pre-Covid:

Capacity adequate to demand
Short queues



Worst Case / Do Nothing:

Social distance
Early arrival of pax
More bags checked-in
Health questions to all pax

Optimization Potential:

After Optimization

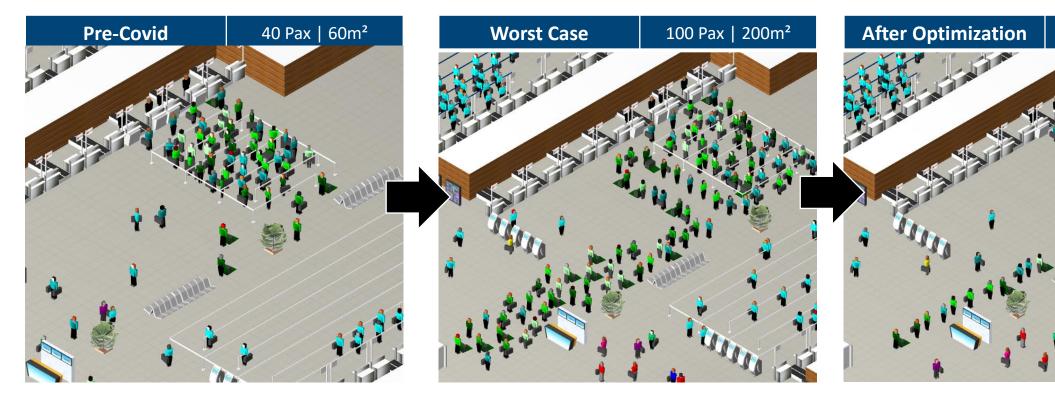
allowing online check-in again asking health questions online adapt check-in opening

CHECK-IN | EXAMPLE HOLIDAY CARRIER



60 Pax | 120m²

VISUALIZATION



Scenario Pre-Covid:

Longer waiting time already in baseline

Queue space used to full extent

Worst Case / Do Nothing:

Social distance

More early arrival of pax

More bags checked-in

Health questions to all pax

Optimization Potential:

Earlier opening

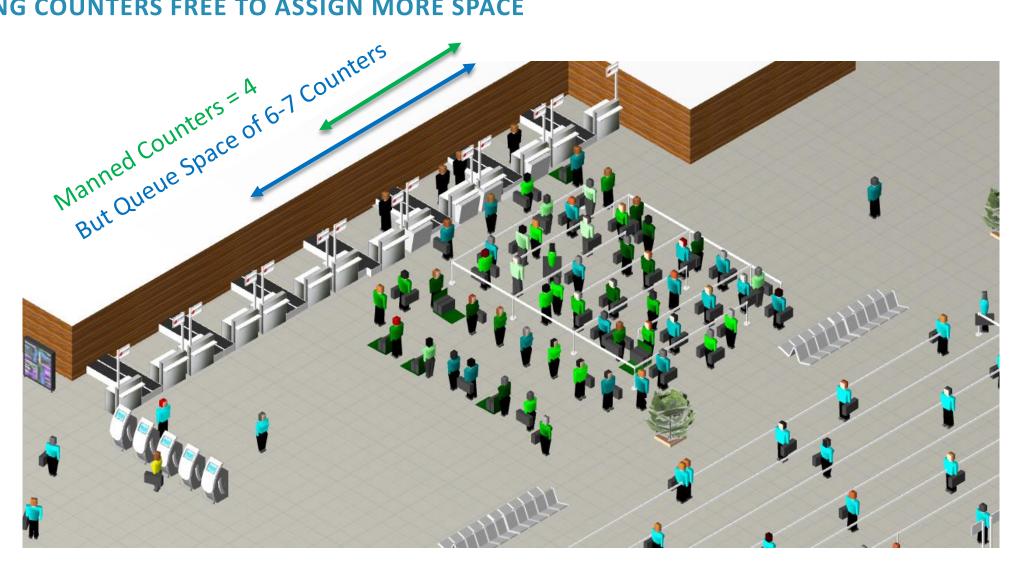
Queues still problematic

Overflow area needed

CHECK-IN | SPACE PROVISION FOR LONG QUEUES



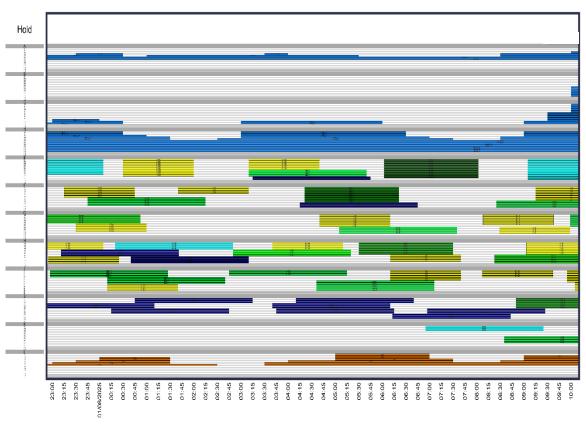
KEEPING COUNTERS FREE TO ASSIGN MORE SPACE



CHECK-IN | IMPACT OF QUEUE SPACE ON ALLOCATION

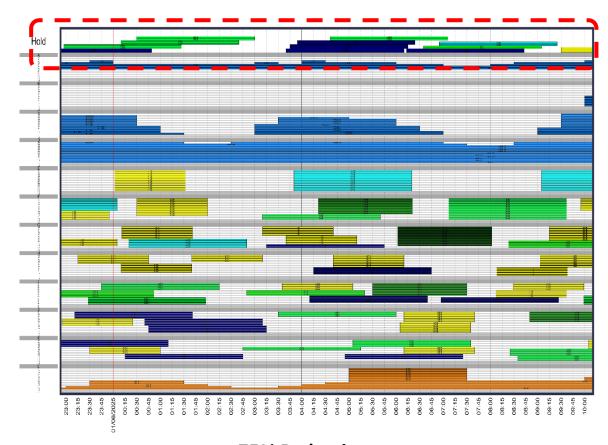


ALLOCATION OF REDUCED FLIGHT SCHEDULE



50% Reduction:

Allocation possible without using main carriers' rows



75% Reduction:

Allocation not possible without using main carriers' rows Could be done when breaking with historic allocation rules

CHECK-IN | IMPACT AND MITIGATION



Physical distance impact

Space | Time | Throughput

QUEUE SPACE

- 25% Queue capacity drop



- 1. Enlarge queue space
- 2. Leave gaps in allocation
- 3. Increase staff level to reduce queues

Earlier passenger show-up

Space | Time | Throughput



SHIFTED DEMAND TIME

Up to 2-3x queue and wait time, if no adjustment



- 1. Adjust opening time
- 2. Do not encourage pax to show up early
- 3. Motivate pax for self-check-in

!\

Additional health question/self declaration

Space | Time | Throughput



CHECK-IN PROCESS

up to 50% reduced throughput (incl. mandatory agent check-in for everybody)



- 1. Pre-flight declaration online
- 2. Health declaration as separate process (e.g. via kiosk)

SECURITY CONTROL

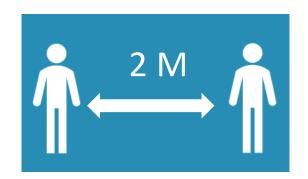
COVID-19 SCENARIO SIMULATIONS

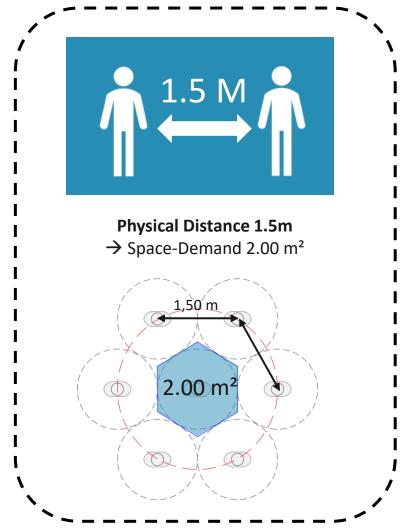


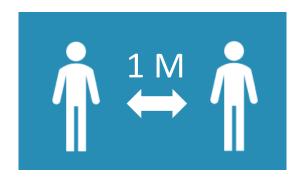




DIFFERENT RECOMMENDATIONS AND GUIDELINES





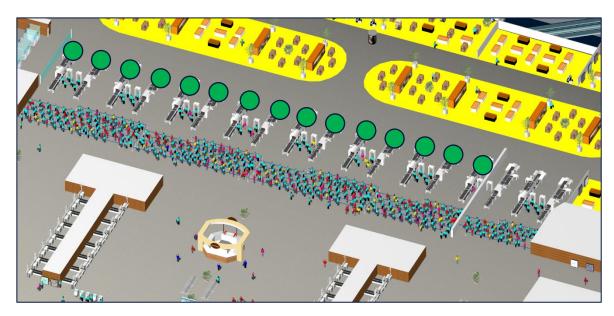


SECURITY CHECKPOINT | ANALYSIS OF LAYOUT (SPACE)



Pre Covid-19

Post Covid-19
(1.5m social distance)



450 PAX in Queue | Waiting Time: 10 min

→ Queue systems sufficient

450 PAX in Queue | Waiting Time: 10 min

→ Queue systems not sufficient

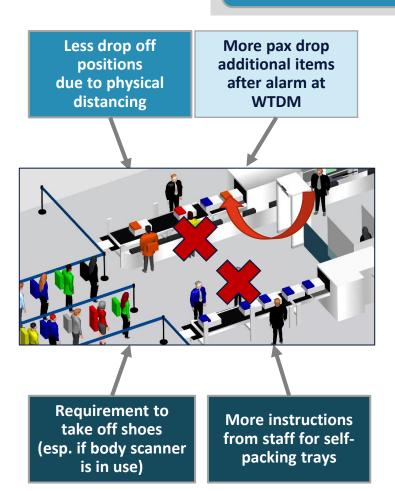
SECURITY CONTROL | IMPACT ON THROUGHPUT





Impact on Demand

Impact on Processing
Time



Reduced waiting space at WTMD / Body Scanner

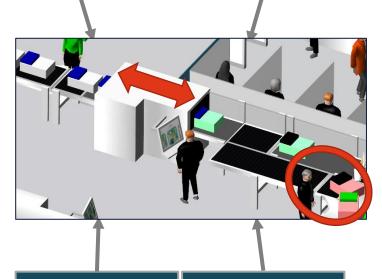
Repeated scans of pax preferred to manual search



Pat search takes longer due to more instructions and hygiene rules

More repeated X-ray scans to avoid manual inspection

More trays to be checked (e.g. shoes are checked as Covid-19 measure)

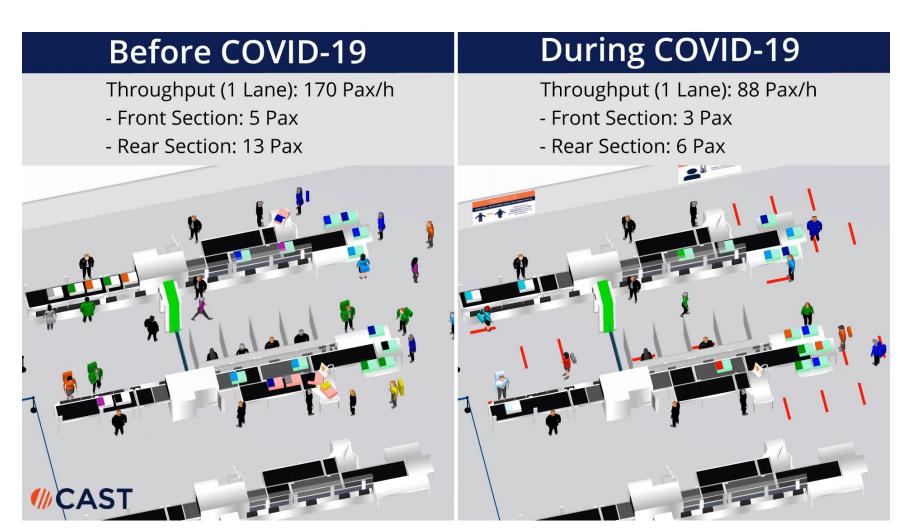


More liquids in bags due to hand sanitizers/sprays

Manual Bag search takes longer due to more instructions and hygiene rules

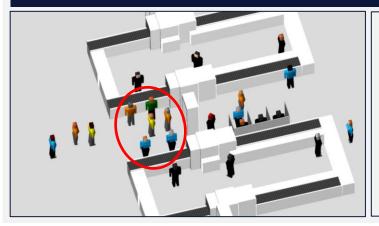
SECURITY CONTROL | VIDEO





Scenario		Throughput	Throughput Reduction	Comment	
Baseline		Baseline	185 PAX/h	-0%	-
Increased Divesting Time		COVID-19	160 PAX/h	-15%	More instructions, stowage of loose items lead to increase
Increased Divesting Time	1 Drop off position	COVID-19	90 PAX/h	-50%	Major capacity drop
	Limited Number of Pax in pickup zone	COVID-19	155 PAX/h	-15%	Higher impact expected with more performant lanes
	Drop more items beforehand	COVID-19	125 PAX/h	-30%	Reduction strongly depends on trays and divesting time increase
	Repeated pax scans with dropping additional items	COVID-19	150 PAX/h	-20%	Impact assumed to be higher if body scanners in use
	Repeated X-Ray scans of trays	COVID-19	155 PAX/h	-15%	Low impact on sample security setup

2 Divest Positions, shared WTMD



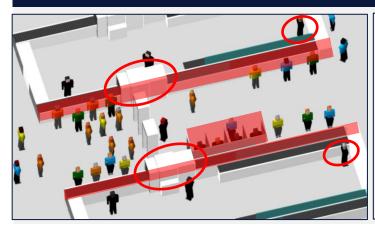
- Reducing drop off positions (2 → 1)
- Dropping more items (belt, shoes) to reduce pat down search

2 Divest positions, shared Body Scanner



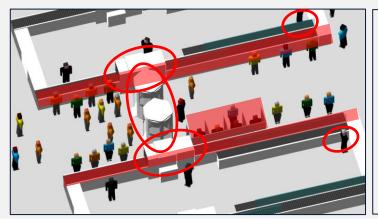
- Reducing drop off positions $(2 \rightarrow 1)$
- Repeated pax scans at body scanner to avoid pat down search

3 Divest Positions, dedicated WTMD



- Reducing Drop off positions
- Repeated X-Ray tray scans
- Dropping more items to reduce pat down search
- Longer manual checks

3 Divest Positions, dedicated Body Scanners



- Reducing Drop off positions
- Repeated X-Ray tray scans
- Longer manual checks

SECURITY CHECKPOINT | BASELINE 'PRE-COVID'



Baseline Situation (Pre-COVID)



Open Lanes - 15

Closed Lanes

Traffic Volume: **100**%

Open Lanes: **100**%

Security Throughput: 180 PAX/h (100%)

Regular Social Distance: 1m² / PAX

Waiting Time: 10 min

Queue Space: sufficient

SECURITY CHECKPOINT | COVID-19 IMPACT 'DO NOTHING'



COVID Situation "Do Nothing" with 50% Traffic



Open Lanes – 8

Closed Lanes

Traffic Volume: **50**%

Open Lanes: 50%

Security Throughput: 135 PAX/h (75%)

Increased Social Distance: 2m² / PAX

Waiting Time: 45 min

Pax in Queue: 750 Pax

SECURITY CHECKPOINT | COVID-19 IMPACT 'OPTIMIZATION'

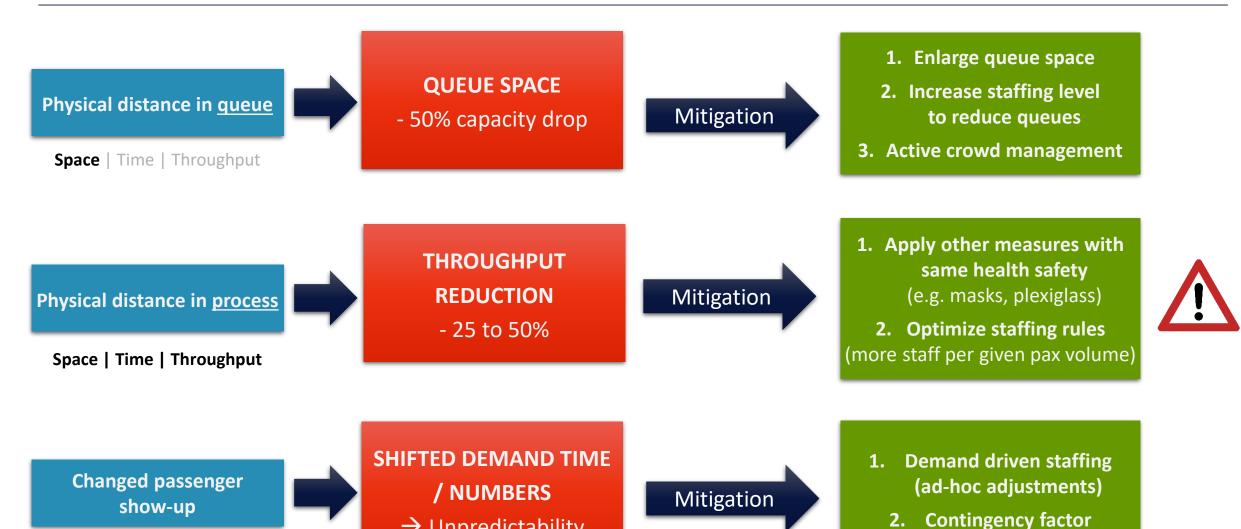


COVID Situation "Optimized" with 50% Traffic



SECURITY | IMPACT AND MITIGATION





→ Unpredictability

Space | Time | Throughput

BOARDING GATE ROOMS

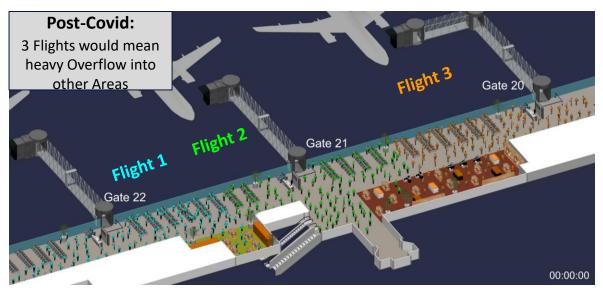
COVID-19 IMPACT ANALYSIS

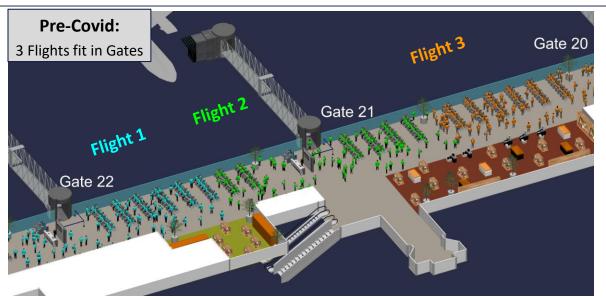


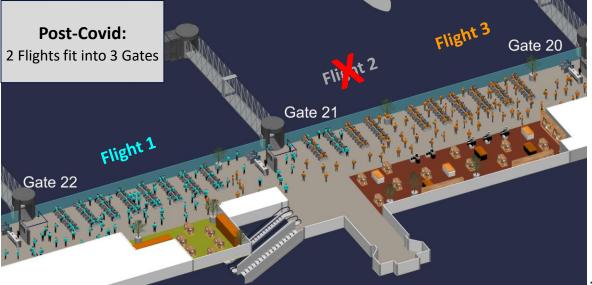
BOARDING GATES | PHYSICAL DISTANCE



- > Pre-Covid: suitable space provision
- Post-Covid: Physical distancing:
 - → Gate capacity reduced to 50-75%
 - → Heavy overflow into other areas
- Optimization: Allocation should leave gaps





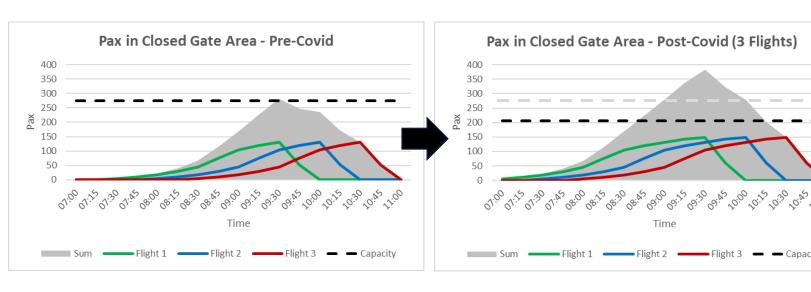


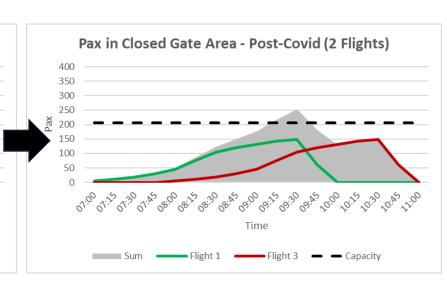
BOARDING GATES | ALLOCATION



ALLOCATION

- > Pre-Covid, 3 flights allocated to gate area without constraints
- Post-Covid, 2 factors accumulate and cause problems:
 - Reduced capacity due to physical distancing
 - > Earlier show-up, e.g. because of anticipated longer waiting times, which actually do not occur
- Mitigation: Move one flight (to other gate or changed STD)

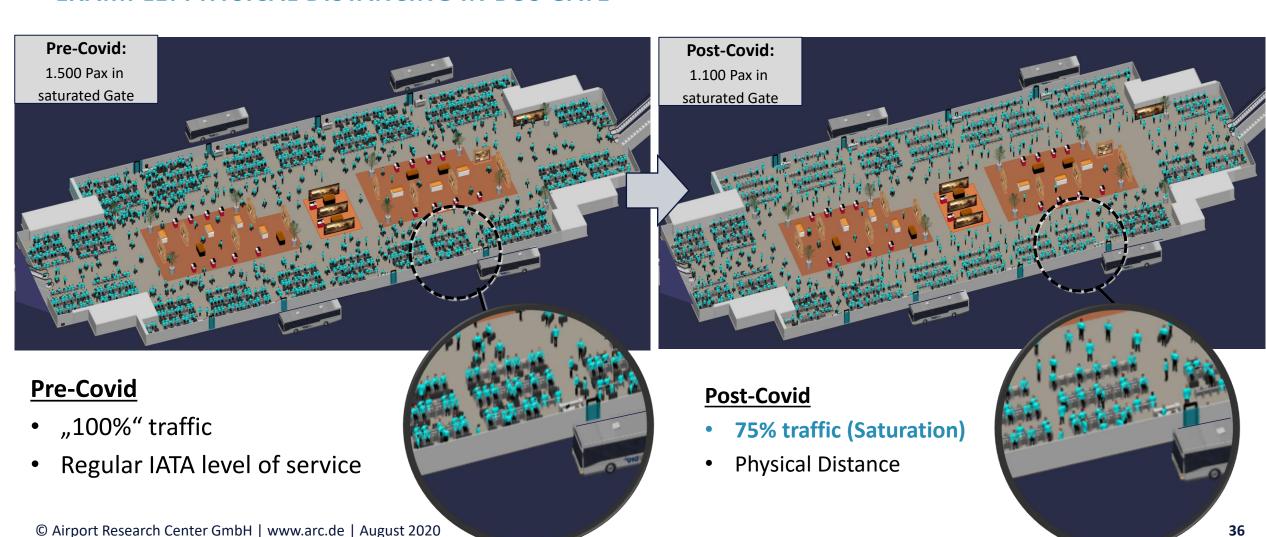




BOARDING GATE | SATURATION CAPACITY (BUS GATE)



EXAMPLE: PHYSICAL DISTANCING IN BUS GATE



Gate Lay	out	Covid-19 Impact	Recommendation
Open gate concept adjacent gates in line of sight	Gate 20	Low Pax intuitively spread to nearby gates (occupy 1.3-1.5 times the previous area)	Allocation of every other gate, as long as possible.
Generally open gate concept but gates not in line of sight		Medium Pax cannot simply use other areas, as they don't see when boarding starts	Avoidance of simultaneous allocation in same zone as long as possible. Improved passenger information.
Closed gate concept access for allocated flight only		High After entering, no overflow into other area possible anymore	Avoid closed gates when not necessary.
Dual gate concept with Schengen and Non-Schengen gates at different levels serving one stand		Low – Medium With 'equal' Schengen and NonSchengen flights, every second gate would not be in use automatically. Problem occurs, when mainly Schengen flights remain.	Alternating allocation of Schengen and NonSchengen flights.
Main central dwell area late announcement of actual gate		Low – Medium Central area may get overcrowded, in particular with closed/limited restaurants.	Early announcement of actual gate to distribute passengers.

AIRCRAFT TURNAROUND AND DE/BOARDING

COVID-19 IMPACT ANALYSIS

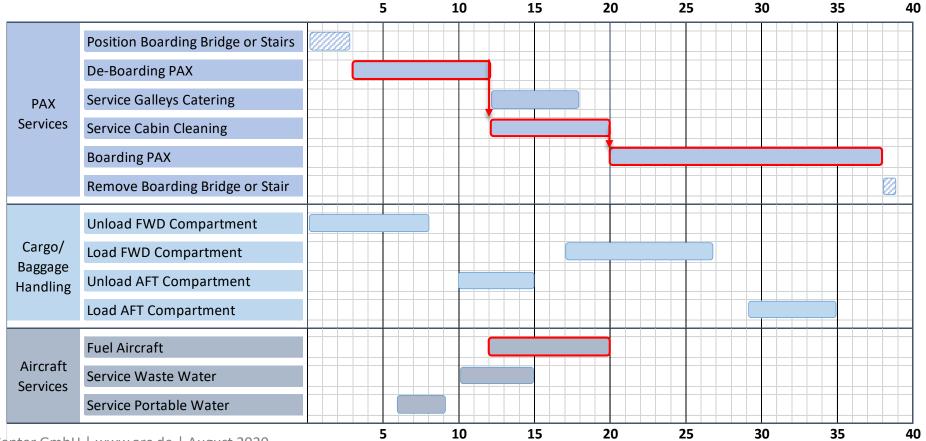


AIRCRAFT TURNAROUND | GROUND HANDLING SCHEME



BASELINE – PRE-COVID

- > Example: Typical European flight, hybrid carrier, narrow body aircraft
- > Main focus of critical path is within aircraft cabin

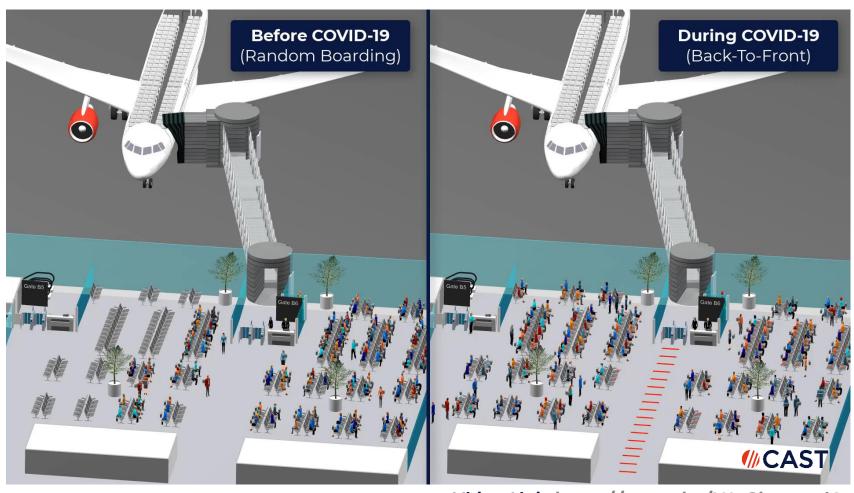


AIRCRAFT TURNAROUND | BOARDING VIDEO



POTENTIAL BOARDING ISSUES

- Health check, additional travel document check
- → lower throughput rate
- > Back-to-front boarding
 - → less person contacts
- → less chances of taking a seat simultaneously
- Social distance in cabin
 → increased time for
 storing hand luggage



Video-Link: https://youtu.be/V1sGkoymmj4

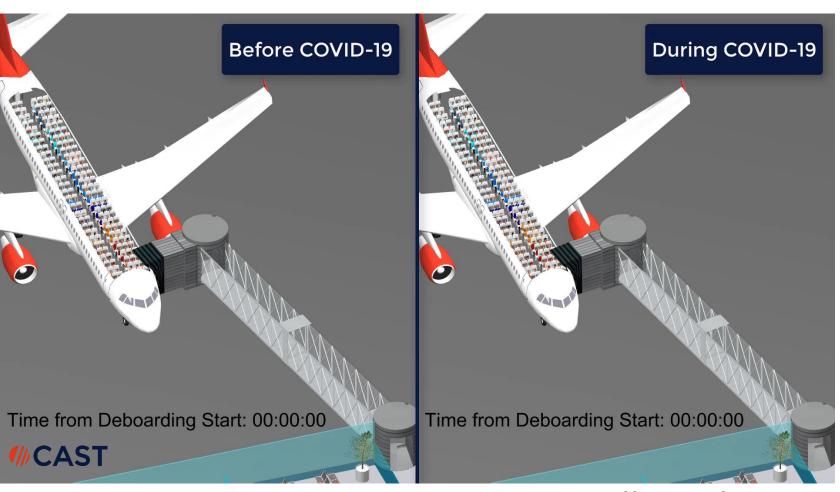
Based on LF, luggage boarding principle the increase differs. As a conservative approach 10 min increase could happen.

AIRCRAFT TURNAROUND | **DEBOARDING**



POTENTIAL DEBOARDING DELAY

- Passengers stay seated longer to keep social distance.
- > But no general change in deboarding principle

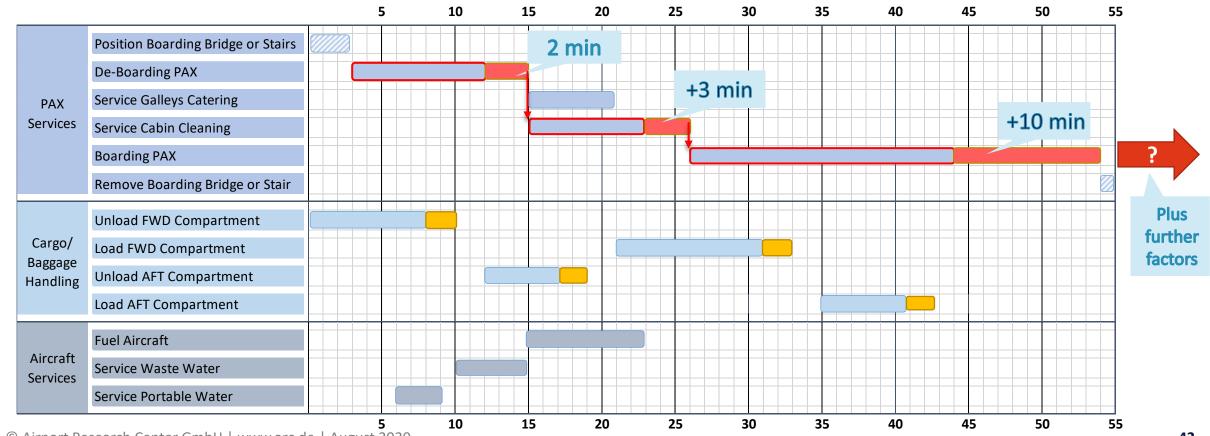


Video-Link: https://youtu.be/-yJs0Y SltA

AIRCRAFT TURNAROUND | IMPACT OF COVID-19



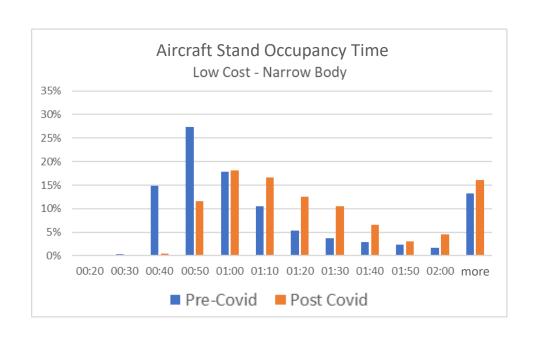
- > Typical European flight, hybrid carrier, narrow body aircraft
- > Example: aircraft turnaround increases by around 15 minutes (from 40 to 55 minutes)
- > Baggage loading/unloading can be longer as long as hand luggage is restricted.

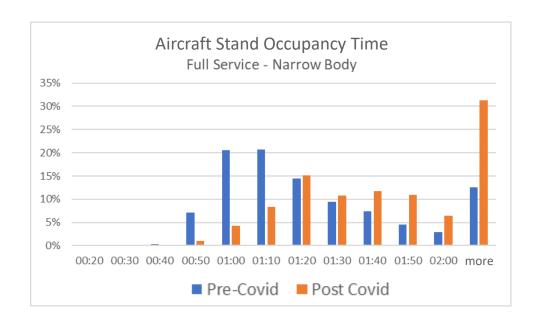


AIRCRAFT TURNAROUND | FLIGHT SCHEDULE ANALYSIS



STAND OCCUPANCY TIME ANALYSIS FOR NARROW BODY





- Only a limited number affected by increased turn around (e.g. 50-75% of turnarounds > 50 min anyway)
- Longer stand occupancy time observed in reality has other additional reasons, e.g.
 - Less flights per aircraft per day
 - > Early arrival due to empty airspace

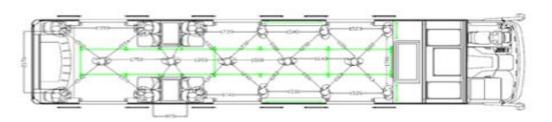
Data Source: Analysis of past schedules of a major European hub

AIRCRAFT TURNAROUND | BUS HANDLING



CAPCITY OF BUS

- Strict physical distancing: just 25 pax/bus150 pax: 6 busses instead of 2!
- > Operationally unfeasible trade-off: e.g. 50 pax/bus



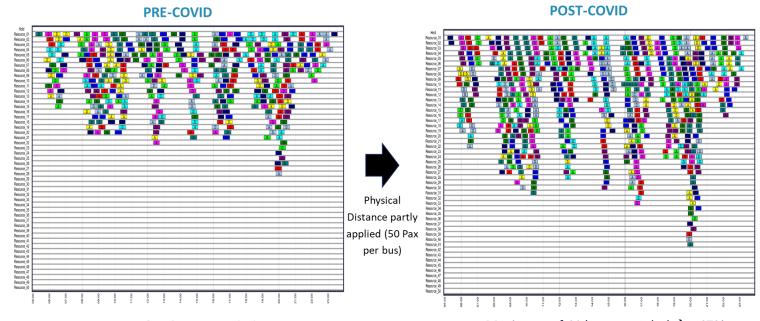
cobus-industries.de

BUS REQUIREMENTS

- > + 50% more buses for same traffic
- → unlikely that airports invest now

SATURATION CAPACITY

 70% of bus gate flights still manageable with existing buses



Maximum of 41 buses needed → ±47%

BOARDING GATES | IMPACT AND MITIGATION



Physical distance in holdroom

Space | Time | Throughput



HOLDING CAPACITY

- 25 to 50% drop



- 1. Optimize allocation
- Actively assign dwell area (time of gate announcement, limited inflow etc.)





Changed boarding process to keep physical distance

Space | Time | Throughput



BOARDING TIME

+ up to 50% increase (for back-to-front boarding)



- 1. Avoid short turnarounds
 - 2. Prefer contact stands
 - 3. Limit cabin luggage
- 4. Inform passengers about boarding principle

Additional health / travel restrictions check

Space | Time | Throughput



BOARDING TIME

depending on complexity of flight / process

Mitigation

- Do checks at check-in already
 / while pax wait in the gate
 - 2. Increase manpower

IMMIGRATION

COVID-19 IMPACT ANALYSIS

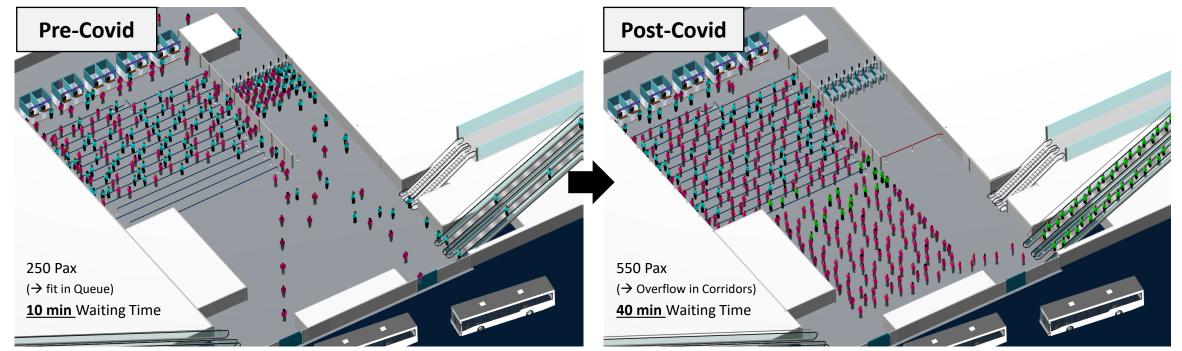


IMMIGRATION | MANDATORY AGENT IMMIGRATION



MANDATORY IMMIGRATION AT AGENT - NO SELF-SERVICE

- > Physical distance in queues requires more space
- Any manual checks (health certificate / questions) not possible e-gates.
- > Thus, all passengers need to use manned counters.
 - → Saturation capacity of **50-75**% of NonSchengen flights



IMMIGRATION | IMPACT AND MITIGATION



Physical Distance Impact

Space | Time | Throughput

QUEUE SPACE

- 50% Queue capacity drop



- 1. Enlarge Queue Space
- 2. Increase Staffing Level to reduce queues
- **3. Control inflow of pax** (e.g. delayed deboarding)

Additional Health

Question/Self Declaration

Space | Time | Throughput



IMMIGRATION PROCESS

- 10-30% capacity drop,(even more if no use of e-gates anymore)



- 1. Pre-flight registration online organized by government (e.g. QR code)
- 2. Check before Immigration as separate process



New Process
Mandatory Covid-Test

Space | Time | Throughput



NEW PROCESS

Need for additional space, equipment, staff

Delayed bag pick-up



- 1. Pre-flight registration online
 - 2. Covid-test before travel for fast track



BAGGAGE RECLAIM

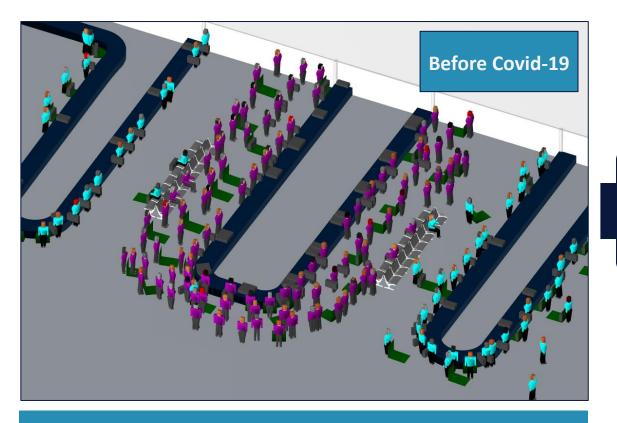
COVID-19 IMPACT ANALYSIS



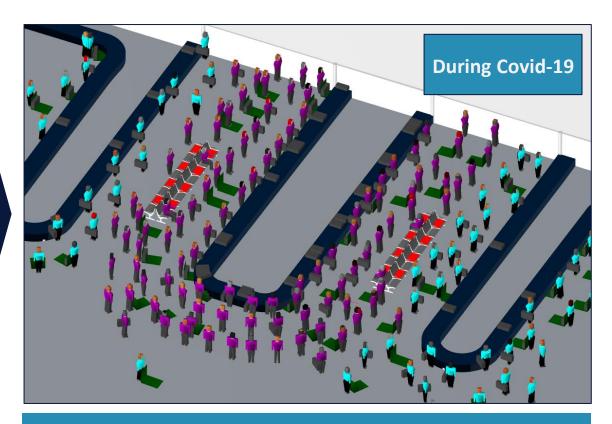
BAGGAGE RECLAIM | BELT WAITING SPACE (II)



- > Enlargement of required waiting space around belts for the same passenger number.
- > Waiting areas overlap for simultaneous allocations at neighboring belts.



100 PAX wait in area ~3.5 m around belt



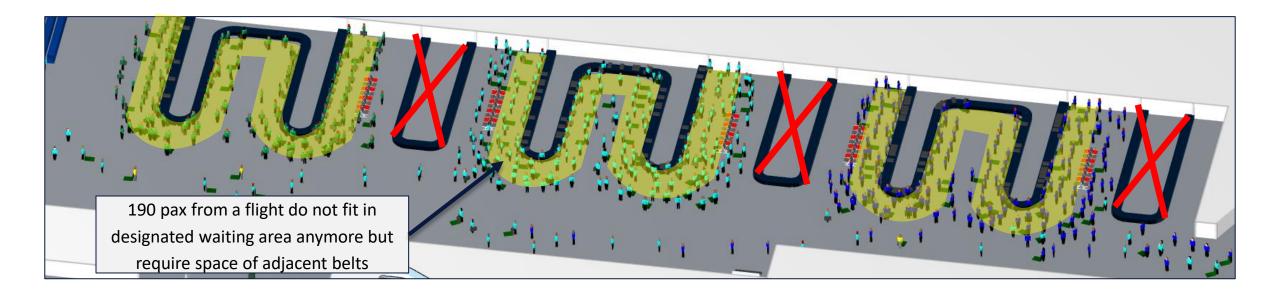
100 PAX waiting in area ~5 m around belt

BAGGAGE RECLAIM | BEST USE OF AVAILABLE SPACE



GOOD PRACTICE

- > If traffic allows, allocate large belts to narrow body flights.
- > Leave gaps between simultaneous arrivals.
- > Let groups use overflow areas; only one selected person shall pick-up at the belt.

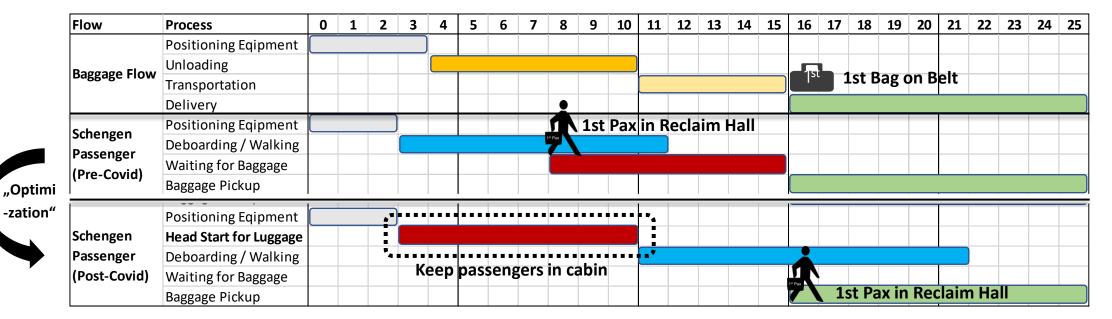






PASSENGER SHOW-UP VS BAGGAGE DELIVERY

- Inside the baggage hall, pickup shall be ,come and go'
- Flights might be delayed, if baggage hall gets overcrowded.

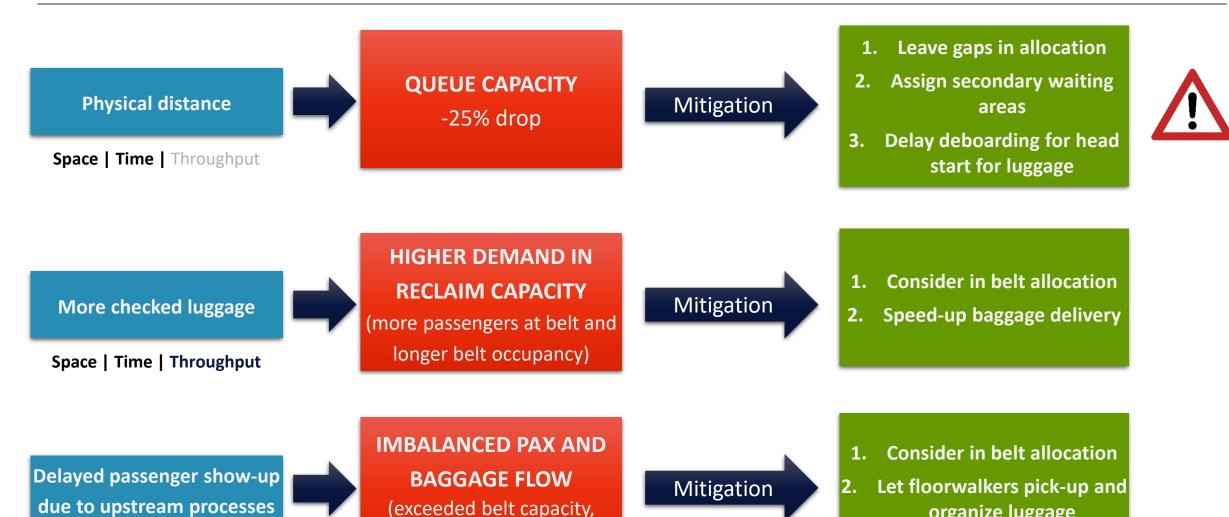


Post-Covid: Optimized Arrival Flow of Passengers and Bags

BAGGAGE RECLAIM | IMPACT AND MITIGATION



organize luggage



longer belt occupancy)

Space | Time | Throughput

TRANSFER

COVID-19 IMPACT ANALYSIS



TRANSFER | CHANGED PASSENGER FLOW ("WHAT-IF")



SCHENGEN → SCHENGEN

> Pre-Covid



Post Covid: Potential Health Check (separate checkpoint)



> Post Covid: Potential Health Check at Immigration (→ mixing with other passengers)



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^{*} Not desired but may be necessary because of mixing with unclean passengers and layout

TRANSFER | AFFECTED CONNECTIONS



INCREASED CONNECTION TIME REQUIREMENTS

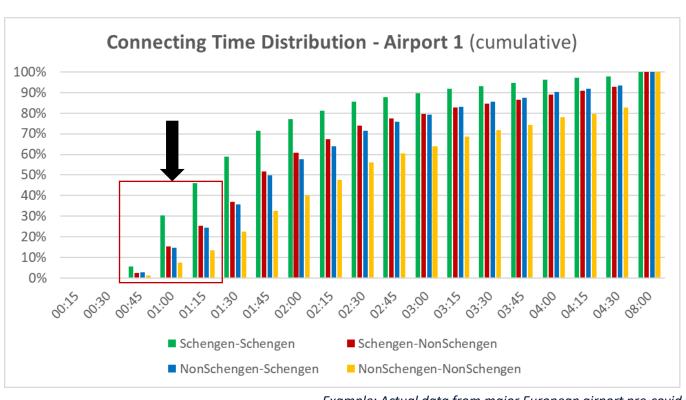
 \rightarrow <u>IF</u> additional transfer processes are necessary \rightarrow MCT of 45 min could turn into 60-75 min.

ANALYSIS OF EXAMPLE HUB AIRPORT

> 30-45% transfer pax affected (< 1h15 connection time)</p>

MITIGATION OPTIONS

- Avoidance of unnecessary mixing with unclean passengers.
- Efficient transfer checkpoints/fast track
- Allocation to reduce walking time
- Check at final destination ?



Example: Actual data from major European airport pre-covid

SUMMARY

TIME AND SPACE IMPACT ON ENTIRE PASSENGER JOURNEY



OVERALL IMPACT ON PASSENGERS' JOURNEY | TIME



WHERE DOES COVID 19 ADD TIME?

 \rightarrow + $\sum 0$ to 10 min ...and more

Mandatory delay Risk factor for delay

Health Check

Check-In

Security Control

Gate Holdroom

Boarding / **Turnaround**

- Not mandatory yet
- Test before travel off- airport or close to airport before travel currently seems more likely
- \rightarrow + 0 -15 min (if implemented)

- Health questions at counter make agent check-in mandatory, if not online
- Check-in former carry-on luggage
- Timatic travel restrictions

- → + < 3 min (transaction)
- \rightarrow +0-30 min (additional waiting, if airlines do not adjust staffing to higher demand / cannot react on changes of volatile schedule (STD,LF)

- No additional process required
- But throughput **reduction** requires higher staffing ratio
- \rightarrow + 0 30 min additional waiting (if security does not adjust staffing to reduced throughput)

- Late originating pax at gate as described by upstream processes
- Late transfer pax, if more extensive transfer process
- Add. processes (e.g. health checks, Timatic checks, bags)
- \rightarrow + x min

- Social distance
- Changed boarding procedure
- Intense cleaning / disinfection cabin
- \rightarrow + < 3 min (,self organized' by keeping distance)
- → + 10 min (with changed boarding procedure)
- → + 3 min (if disinfection is done after turnaround)

OVERALL IMPACT ON PASSENGERS' JOURNEY | SPACE



Mandatory space requirement

Risk factor for additional space requirement

WHERE DOES COVID-19 REQUIRE MORE SPACE?

Health Check

Space req. depends on:

- Kind of check
- # flights or pax to check
- Process time
- Desired LoS
- → ,size" tbd (if implemented)

Check-In

- Physical distance in queues
- Earlier show-up of pax
- Higher demand at counters
- Adjustment of staffing or higher efficiency?
- → +50% queuing space (with 1.5m SD)
- → + 50% if staffing does not react adequately
- → + XX Extra hold space early pax

Security Control

- Physical distance in queues
- Lowered throughput
- Adjustment of staffing?

Gate Holdroom

- No use of every other seat
- Social distance when standing / walking
- Space loss due to allocation constraints

Boarding Counter

 Social distance in boarding queue

→ +100% queuing space

(with 1.5m SD and throughput reduction)

- + 100-200% queuing space if staffing does not react adequately
- → + 35 -50% dwell area

→ + 0-100% (depending how passengers are called to counter)

OVERALL IMPACT ON PASSENGERS' JOURNEY | TIME



WHERE DOES COVID 19 ADD TIME?

→ + ∑ 5 to 20 min ...and more Excluding health check

Mandatory delay Risk factor for delay

Deboarding

- Physical distancing (inside cabin, passenger buses etc.)
- Head start for luggage

Health Check (if implemented)

- Not generally regulated mandatory yet
- Different regulations in EU countries
- Performing full test currently seems more likely not airside

Immigration

- In case of no separate health check, immigration might ask more detailed questions, check self-declaration etc.
- More critical when e-gates for EU Passports not used anymore
- Process itself is short but might lead to longer waiting time

Baggage Reclaim

- No general change to baggage delivery process
- BUT if airport has space constraints in reclaim area and pax arrive before bags, pax might need to hold somewhere else (aircraft, bus, or other holding area)

→ Around 5 min

→ + 0 -15 min (if implemented)

 \rightarrow + 10 – 30 min

 \rightarrow + 0 - 15 min

OVERALL IMPACT ON PASSENGERS' JOURNEY | SPACE



WHERE DOES COVID 19 ADD SPACE?

Mandatory space requirement

Risk factor for additional space requirement

Deboarding

- No additional space requirements regarding terminal building
- More buses per flight needed for remote handling
- → No additional space

Health Check

- Not generally regulated / mandatory yet
- Different regulations in EU countries
- Extra processes require extra space (from simple QR-code check towards complex PCR test)
- → Depends on operational principle
- \rightarrow Example: C19 test of 500 pax/h \rightarrow 1,000 m²

Immigration

- Physical distancing in queues
- Longer queues if additional flights from Schengen risk areas need to be re-directed and checked here

- → +100% queuing space (with 1.5m PD)
- → + XX if staffing does not react adequately

Baggage Reclaim

- Physical distancing around belts requires more space
- If pax arrive before bags (critical):
 - No allocation of every other belt
 - Waiting zones for group members
- If bags arrive before pax
 - Extra space to store bags and arrange 1-directional pick-up trail
- → +30-50% space (with 1.5m PD)



THANK YOU!

UTA KOHSE, MANAGING PARTNER MARC ILLING, SENIOR CONSULTANT

uta.kohse@arc-aachen.de

Airport Research Center GmbH | Bismarckstr. 61 | 52066 Aachen | Germany Tel.: +49 (0)241 16 843-0 | Fax.: +49 (0)241 16 843-19 info@arc-aachen.de | www.arc.de

