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Impact of RapidILL @ University of Manchester

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Borrowing and Lending Workflows Alma and RapidILL Tips The Future of UK Rapid community

Configuration in Alma

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Configuration in Alma

Publish holdings to Rapid

- Required even if requests managed via Rapid interface
- Harvested via OAI publishing profiles
- Sets determine which parts of collection are available for lending

Integrated workflow

- Allows all actions for Rapid requests to be carried out via Alma
- Flexibility – borrowing and lending integrations enabled separately
- Options for automation and mediation within workflow

Publishing holdings to Rapid

Publishing Profiles

	Active	Name	
			WorldCat
20	<input checked="" type="checkbox"/>	Rapid_Books_Electronic_LendableInt...	EXL profile for Rapid ILL
21	<input type="checkbox"/>	Rapid_Books_Print_LocalOnly	EXL profile for Rapid ILL
22	<input type="checkbox"/>	Rapid_Journals_Electronic_Lendable...	EXL profile for Rapid ILL
23	<input type="checkbox"/>	Rapid_Journals_Print_LocalOnly	EXL profile for Rapid ILL

Manchester publishing profiles – only electronic books and journals lendable

1. Set up OAI integration profile
2. Create sets:
 - Lendable and non-lendable sets
 - Separate sets for material type (books or journals) and format (print or electronic)
3. Assign sets to publishing profiles and schedule
 - Template publishing profiles in Alma to adapt

Integrated workflow

- Adopted phased approach to activating the integration:
 - Test individual parts of workflow
 - Identify where issues occurring
- Initial focus on borrowing workflow
- Goal of fully automated and unmediated workflow for borrowing requests fulfilled via Rapid

Borrowing workflow

Via API from Order an Article form

Sent automatically via send borrowing request rule

Sent automatically (or option to mediate and review file before sending)



Automatically assigned via rota template and rota assignment rules

Setting to keep rejected requests open to send to another partner

Resource sharing partner

- Resource sharing partner: type RapidILL
- No locate profile required

< Resource Sharing Partner Cancel Save

Rapid requesting

Partner Code: **EUM** Profile Type **RapidILL** System Type **RapidILL**

General Information | Contact Information | Parameters | Notes

URL * Username *

Password * Requesting Rapid Code *

Requesting Branch Name *

Default Library Owner *

Close request when exported

Enable RapidILL integration in Fulfillment settings:

- lending and borrowing workflows enabled separately

rapidill_extended_borrowing_integr	fulfillment	true
rapidill_extended_integration	fulfillment	false

- Also need to open support case for integration to be activated on Rapid-side

Create rota template with Rapid partner

Rota assignment rule:

Automatically assign any borrowing requests with request format digital to Rapid rota

← Rota Assignment Rules Back

Rota Assignment Rules

Name **Rapid ILL**

Description **Automatically assign borrowing requests to RapidILL**

Created By **Swann, Amanda** Created On **25/01/2021**

Updated By **Swann, Amanda** Updated On **27/01/2021**

Input Parameters

Name	Operator	Value
1 Requested Format	=	Digital

Output Parameters

Rota Templates **Rapid**

Automated sending to Rapid

Send borrowing request rule

Automatically sends requests assigned to Rapid partner

Additional configuration for RS library

- Automatically activate locate profile

Sending Borrowing Request Rules

Name	Send automatically to RapidILL		
Description	-		
Created By	Swann, Amanda	Created On	25/01/2021
Updated By	Swann, Amanda	Updated On	27/01/2021

Input Parameters

Name	Operator	Value
1 Partner	=	Rapid requesting

Output Parameters

Send Request	True
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BORROWING SETUP

Cancel request on locate failure

Automatically activate locate profile ←

Temporary inactive for borrowing

Default location Closed Location Type: Borrowing Resource Shari

Material sent to requester

Settings:

- Automated sending: `borrower_document_delivery_send_automatically`
- Maximum number of views: `borrower_document_delivery_maximum_views`
- Number of days file available: `document_delivery_cleanup_days`

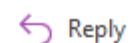
Customise XSL for Document Delivery Notification Letter e.g. wording, authentication method to access file (CAS/SAML etc)

ILL request from University of Manchester Library



uml.mdoc@manchester.ac.uk

To



Reply



Reply All



Forward



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The University of Manchester Library

20/04/2021

Notification Item Letter

Request reference: 17475809

Your Inter Library Loan request for a digital version of the following material has been completed.

Title: EFFECT OF VITAMIN A ON EPITHELIAL CELLS OF SKIN - USE OF VITAMIN A IN TREATMENT OF DISEASES CHARACTERIZED BY ABNORMAL KERATINIZATION

Please download the PDF document at the following link:

- [Click here](#) and sign in with your University of Manchester username and password

This document will be available for download for 1 month and may be viewed a maximum number of 3 times.

Sincerely

Inter Library Loans Department

If you have any queries please contact us at uml.mdoc@manchester.ac.uk.

Requests in task list

Sent to Rapid and displays lending library

Automatically closed once article sent to customer

1 **Thermodynamic reassessment of the Al-V system/Zeitschrift fur metallkunde**
Article By Gong, W.|Du, Y.|Huang, B.|Schmid-Fetzer, R.|Zhang, C.|Xu, H. (2004)
ISSN: 0044-3093
Issue: 11
Volume (article): 95
Pages: 978-986
MMS ID: 992983388826101631
External identifier: 17491624
Internal Identifier: 327599697870001631
Request Status: Request sent to partner
Partner: Rapid requesting
Lending Library: University of Tennessee, Knoxville - TKN-Library
Requested Media: Any
Requester: ...
Pickup At: Inter Library Loans
Notes: £2 to pay. 1919-90 UoM.
Requested Format: Digital
Creation Date: 23/04/2021 13:45:10
Update Date: 23/04/2021 14:09:38

[Other details](#)

EFFECT OF VITAMIN A ON EPITHELIAL CELLS OF SKIN - USE OF VITAMIN A IN TREATMENT OF DISEASES CHARACTERIZED BY ABNORMAL KERATINIZATION
Article By Burgoon, CF. (1963)
ISSN: 1538-3652
Issue: 1
Volume (article): 87
Pages: 63-80
MMS ID: 992983373023001631
External identifier: 17475809
Internal Identifier: 327575239200001631
Request Status: Request Completed
Partner: Rapid requesting
Lending Library: Georgia State University - Main Library
Requested Media: Any
Requester: ...
Pickup At: Inter Library Loans
Notes: OG: Archives v8-133 no charge
Requested Format: Digital
Creation Date: 19/04/2021 16:06:29
Update Date: 20/04/2021 16:47:38

[Request with active notes](#)
[File available for delivery](#)

[Other details](#)