

# **Importing Market Conditions and Comparable Data**

This document provides instructions for using the ACI Market Conditions eService to convert sales and listing data, exported from MLS to a Market Conditions worksheet and a comparables worksheet, which can be imported into the 1004MC-Market Conditions Addendum form and the comps grids in ACI.

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Copyright © February 2011, ACI All Rights Reserved The ACI Market Conditions Analysis converts sales and listing data, exported from MLS in an ACIsupported .CSV (Comma Separated Values) format, to a Market Conditions worksheet and a comparables worksheet, which can be imported into the 1004MC-Market Conditions Addendum form and comps grid in ACI. A subscription is required to use the ACI Market Conditions eService. Please contact ACI Sales at 800-234-8727 for additional information.

## Running the MLSMC WebUpdate

The MLSMC WebUpdate is a special update that populates the MLS Map Provider list in ACI.

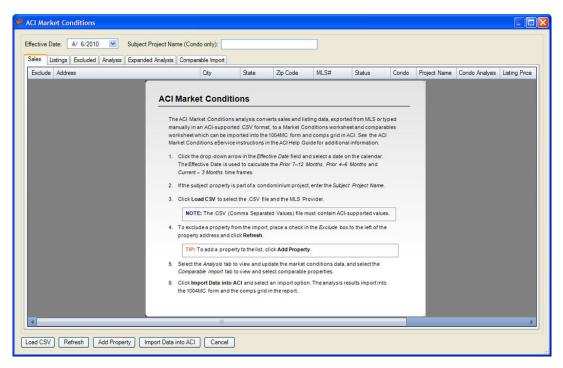
- In Report, click Help > ACI WebUpdate. Outside of Report, double-click the ACI WebUpdate icon on the computer desktop, or click Start > All Programs > ACI Collection 32 > ACI System Utilities > WebUpdate.
- 2. If prompted, enter the company password and click **OK**.
- 3. Enter **MLSMC** is the *Special Update ID* field and click **Go**.
- 4. Click **OK** when the update completes and click **Exit** to close the Web Updater.

## **Importing Market Conditions and Comparable Data**

- 1. Click eServices > Import Analysis Data > Market Conditions.
- 2. If prompted, enter the Web Product Permission Password and click OK.

**NOTE**: ACI remembers the password for future use.

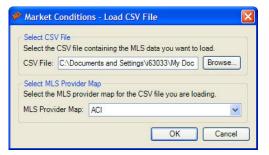
Click the drop-down arrow in the *Effective Date* field and select a date on the calendar. The Effective Date is used to calculate the *Prior 7–12 Months*, *Prior 4–6 Months* and *Current – 3 Months* time frames.



- 4. If the subject property is part of a condominium project, enter the Subject Project Name.
- 5. Click Load CSV and click Browse to select the .CSV file.

**NOTE:** The .CSV (Comma Separated Values) file must contain ACI-supported values.

6. Select the MLS Provider Map from the drop-down list and click OK.



### ACI

Select this option if the MLS file is in an ACI-supported .CSV format.

### <MLS Provider>

Select an existing MLS provider from the list. MLS providers can be manually created.

### MLS Map Manager

Select this option to manually map the columns in the file to the corresponding fields in the 1004MC-Market Conditions Addendum form and the comps grid in ACI. See *Creating an MLS Map* for additional information.

- 7. To exclude a property from the import, place a check in the *Exclude* box to the left of the property address and click **Refresh**.
  - **TIP**: To re-add an excluded property to the data import, click the **Excluded** tab, uncheck the *Exclude* box to the left of the property, and click **Refresh**.

**TIP:** To add a new property to the list, click Add Property. See Adding a Property to the Data Import for additional information.

8. Select the *Analysis* tab to view the Market Conditions grid calculations. Update the editable fields like *Overall Trend* and *Seller-(developer, builder, etc.)* paid financial assistance prevalent.

larket Research & Analysis nventory Analysis	Prior 7 12 Months	Driver 4 C Months	Current - 3 Months	Overall Trend	
otal # of Comparable Sales (Settled)	8	2	4	Stable	
bsorption Rate (Total Sales/Months)	1.33	0.67	1.33	Stable	
otal # of Comparable Active Listings	53	51	41	Declining	
Nonths of Housing Supply (Total Listings/Ab.Rate)	39.85	76.12	30.83	Stable	
edian Sale & Price, DOM, Sale/List %	Prior 7 - 12 Months	Prior 4 - 6 Months	Current - 3 Months	Overall Trend	
Median Comparable SalePrice	162500	153750	216000	Increasing	•
fedian Comparable Sales Days on Market	147	189.5	324.5	Increasing	
Median Comparable List Price	225000	225000	199900	Stable	
Nedian Comparable Listings Days on Market	169	214	237	Increasing	
Nedian Sale Price as % of List Price	95.08	87.54	99.04	Stable	
ondo/Co-Op Projects	Prior 7 - 12 Months	Prior 4 - 6 Months	Current - 3 Months	Overall Trend	
otal # of Comparable Sales (Settled)	0	0	0	o totali ritolia	•
bsorption Rate (Total Sales/Months)	0	0	0		
		0	0		
otal # of Comparable Active Listings	0				

**TIP:** Select the *Expanded Analysis* tab to view additional data analysis and import fields.

9. Select the *Comparable Import* tab to view and select properties as comparables. Select a sales grid or listings grid number from the *Available Comparables* list. Up to nine Sales comps and three Listings comps can be selected.

fective Date: 10/ 7/2	2009	Subject Pro	oject Name (Condo only):				
ales Listings Exclu	ded A	nalysis Expanded	Analysis Comparable Import				
		5705 590 W			1.60.70		
Available Comparables		MLS Number 🔺	Address	City	State	Zip	
Sale 1	~	131465	900 CANOPY WALK LANE #911	Palm Coast	FL	32137	_
<do import="" not=""></do>	~	133108	300 CANOPY WALK LANE #324	Palm Coast	FL	32137	
Listing 3	*	133109	324 CANOPY WALK LANE	Palm Coast	FL	32137	1
Sale 3	~	136304	1400 CANOPY WALK LANE #1435	Palm Coast	FL	32137	
<do import="" not=""></do>	~	144917	500 CANOPY WALK LN #543	Palm Coast	FL	32137	
<do import="" not=""></do>	~	145935	1200 CANOPY WALK LN #1233	Palm Coast	FL	32137	
<do import="" not=""></do>	*	146171	300 CANOPY WALK LN #342	Palm Coast	FL	32137	
<do import="" not=""></do>	~	147215	400 CANOPY WALK LN #434	Palm Coast	FL	32137	
Sale 2	~	149715	1000 CANOPY WALK LN #1023	Palm Coast	FL	32137	
Sale 4	~	150935	800 CANOPY WALK LANE #814	Palm Coast	FL	32137	
Listing 1	~	151600	1300 CANOPY WALK LN #1335	Palm Coast	FL	32137	
<do import="" not=""></do>	~	151815	1300 CANOPY WALK LN #1315	Palm Coast	FL	32137	
Listing 2	~	152088	500 CANOPY WALK LN #514	Palm Coast	FL	32137	
<do import="" not=""></do>	~	153005	800 CANOPY WALK LN #815	Palm Coast	FL	32137	
<do import="" not=""></do>	*	153647	600 CANOPY WALK LANE #625	Palm Coast	FL.	32137	
<do import="" not=""></do>	~	153754	600 CANOPY WALK LANE #615	Palm Coast	FL	32137	
Sale 5	~	153835	600 CANOPY WALK LANE #623	Palm Coast	FL	32137	
<do import="" not=""></do>	~	154303	300 CANOPY WALK LANE #343	Palm Coast	FL	32317	
<do import="" not=""></do>	*	154444	1200 CANOPY WALK LN #1223	Palm Coast	FL	32137	
<do import="" not=""></do>	~	154608	400 CANOPY WALK #433	Palm Coast	FL	32137	-

10. Click **Import Data into ACI** and select an import option.

### Import market analysis data only.

Only data related to the market analysis and visible on the *Analysis* and *Expanded Analysis* tabs import to the Market Conditions form and the top of the first comparables page.

### Import comparable data only.

Only data for selected properties on the Comparable Import tab imports to the comparable grids.

### Import market analysis and comparable data.

All data related to the market analysis and comparables imports to the Market Conditions form and the comparables pages.

### Exit without importing any MLS data.

Close the Market Conditions eService and import no data.

**NOTE:** All calculations and categorization of data should be verified prior to inclusion in appraisal reports.

### Adding a Property to the Data Import

1. Click Add Property on the ACI Market Conditions window.

Property		Sale		
MLS #:	Status:	Price: \$		
Address:		Date:	11	-
City:		Listing		
State: Zip	Code:	Price: \$		
Condo	3	Date:	11	-
Is property a Condo:(	Yes 💿 No	End Date	: //	-

2. Enter the property details and click OK.

**NOTE**: The property is added to the properties displayed under the *Listings* tab. If a *Sales Date* is entered under *Property Details*, the property is also displayed under the *Sales* tab. Calculations on the *Analysis* tab are also updated.

## **Creating an MLS Favorites List**

The Market Conditions eService contains dozens of MLS provider maps from around the United States and Canada. Configure your most frequently used MLS providers to save time.

- 1. Open a report and click eServices > Import Analysis Data > Market Conditions.
- 2. Click Load CSV and select Add to Favorites.
- 3. Click the MLS Provider Map list and select <MLS Map Manager>.
- 4. Select a frequently used MLS provider and click Edit.
- 5. Select Add to Favorites and click **Save**.
- 6. Repeat steps 4 and 5 for additional frequently used MLS providers. When finished, click Close.
- 7. Click **Cancel** to exit the *Load CSV File* window, or select an *MLS Map Provider* and use the Market Conditions eService.

## **Configuring Custom MLS Maps**

Use the MLS Map Manager to match columns in an MLS file to the corresponding columns in the 1004MC-Market Conditions Addendum form and the comps grid in ACI.

### **Creating an MLS Map**

- 1. Click eServices > Import Analysis Data > Market Conditions.
- 2. Select MLS Map Manager from the MLS Provider Map drop-down list and click OK.
- 3. Click **New** to create a new MLS data map.
- 4. Click **Browse**, select the .CSV file, and click **Open**.
- 5. Enter a Map Name. This name will display in the MLS Provider Map list.
- 6. Select a column heading under *MLS Columns* and click the **Add Column** icon (()) to match the MLS column to the corresponding ACI column. Click the **Remove Column** icon ()) to return the column to the *MLS Columns* list.

### ACI Columns

The field names on the 1004MC form or in the comps grid in ACI. Some ACI Columns are available only on specific forms.

### Mapped Columns

The column heading from the MLS .CSV file corresponding to the adjacent *ACI Column*. *Mapped Column* data is transferred from the *MLS Columns* list.

### MLS Columns

Column headings from the MLS .CSV file.

### MLS Column Data

Data associated with an *MLS Columns* heading. For example, select the city heading in the *MLS Columns* list, and city names are shown. Select the bathrooms heading in the *MLS Columns* list, and the number of bathrooms are shown, e.g. 1.5, 2 and 2.5.

SV File:		Browse Load
LS Map		
Map Name:	Mappings	All properties are Condominium
ACI Columns: Mapped Columns:	MLS Columns:	MLS Column Data:
MLS #:		
Status:		
*Address:		
Unit #:		
City:		
State:		
Zip Code:		
Property Type:		
Condo Values:	~	
Project Name:		
*Sale Price:		
*Sale Date:		
*Listing Price:		
*Listing Date:		
Listing End Date:		
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7. Click **Next** to match additional *ACI Columns* to the corresponding *MLS Columns* for the 1004MC form and comp grids. Click **Back** to return to the last viewed page.

**NOTE**: An \* indicates a required column or field.

NOTE: If the .CSV file only contains data for condominiums, select All properties are Condominiums.

8. Click **Save** to create the MLS Map.

### **Editing an MLS Map**

- 1. Click eServices > Import Analysis Data > Market Conditions.
- 2. Select MLS Map Manager from the MLS Provider Map drop-down list and click OK.
- 3. Select an MLS Provider Map and Click Edit.
- 4. Edit the MLS Map. Click **Next** to view additional pages. Click **Back** to view the last viewed page.
- 5. Click **Save** to accept the changes.

### **Deleting an MLS Map**

- 1. Click eServices > Import Analysis Data > Market Conditions.
- 2. Select MLS Map Manager from the MLS Provider Map drop-down list and click OK.
- 3. Select an MLS Provider Map and Click Delete.
- 4. Click **Yes** to confirm deletion of the MLS Map.

## **Market Conditions eService Options**

- 1. Click eServices > Options.
- 2. Click **Data Import** and select ACI Market Conditions.
- 3. Select options and click **OK**.

### When importing market analysis data

*Overwrite existing report data* Replaces report data with imported data. Fields not overwritten retain existing data.

*Leave existing data alone* Retains data already in the report and inserts imported data into any blank fields.

### When importing into a comparable

*Clear existing property data* Removes data from all fields in the comp grid and imports new data.

*Overwrite existing report data* Replaces report data with imported data. Fields not overwritten retain existing data.

Leave existing data alone

Retains data already in the report and inserts imported data into any blank fields.

### When importing text from the MLS provider

*Change text to Capital Case* Text imports with the first letter of each word capitalized.

Change text to ALL CAPS Text imports in upper-case letters.

Do not change the text Text imports with ACI Market Conditions formatting.

Change text to all lower case Text imports in lower-case letters.

*Change text to Mixed Case* Text imports with the first letter of each field capitalized.