## Intensive Cardiac Rehabilitation

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## **Financial Disclosures**

• None to disclose.

#### Overview

- Evolution of Cardiac Rehab and Influence of Lifestyle Medicine
- Introduction to Intensive Cardiac Rehabilitation (ICR)
- Overview of ICR Programs
- Areas of Consideration for Potential Partners



## **Evolution of Cardiac Rehabilitation**

#### 1930s-1950s–Development of Cardiac Rehab

- Bedrest after acute myocardial infarction (AMI)
- Chair therapy introduced, walking incorporated

1970s–Structured Physical Exercise

• Exercise Alone–ECG-monitored exercise

# *Over Time to Present*–Cardiac Risk Factor Modification

- Reducing lipids, blood pressure, weight
- Smoking cessation
- Nutrition counseling
- Psychosocial support

## **Influence of Lifestyle Medicine**

- Definition
  - The integration of lifestyle practices into medicine
  - Scientific, evidence-based guidelines
  - Lower risk factors for chronic disease
  - Accommodate recovery, treatment, and/or management of conditions



## Introduction to ICR

#### Traditional Cardiac Rehabilitation

- 36 sessions
- 36 week limit
- 2 session limit per day
- Outpatient format
- Supervising Physician
- Individualized treatment plan
- ECG Monitored Exercise
- Limited lifestyle education
- Traditionally unprofitable
- CHF approved

#### Intensive Cardiac Rehabilitation

- 72 sessions
- 18 week limit
- 6 session limit per day
- Outpatient format
- Supervising Physician
- Individualized treatment plan
- ECG Monitored Exercise
- Comprehensive lifestyle education
- Sustainable

### **Intensive Cardiac Rehabilitation**

- Qualifying Events or Conditions
  - Acute myocardial infarction
    - ▼ Within the preceding 12 months only
  - Coronary artery bypass graft surgery
    - × No time limit
  - Percutaneous transluminal coronary angioplasty or stenting procedure
    - × No time limit

#### Current stable angina pectoris

× No time limit

#### • Heart or heart-lung transplant

- 🗙 no time limit
- Heart valve repair or replacement
  - × No time limit



## **CMS** Approval Stipulations

- An ICR program must show, in peer-reviewed published research, that it accomplished <u>one or more</u> of the following for its patients:
  - 1. Positively affected the progression of coronary heart disease
  - 2. Reduced the need for coronary bypass surgery
  - 3. Reduced the need for percutaneous coronary interventions

### **CMS** Approval Stipulations Continued

- The ICR program must also demonstrate through peerreviewed published research that it accomplished a statistically significant reduction in *five or more* of the following measures for patients from their levels before cardiac rehabilitation services to after cardiac rehabilitation services:
  - 1. Low density lipoprotein
  - 2. Triglycerides
  - 3. Body mass index
  - 4. Systolic blood pressure
  - 5. Diastolic blood pressure
  - 6. The need for cholesterol, blood pressure, and diabetes medications

### Medicare Reimbursement Rates for ICR

	Traditional Cardiad	: Rehab	Intensive Cardiac Rehab (ICR)		
	Physician Office	Hospital	Physician Office	Hospital	
Visits Covered	36	36	72	72	
2014 Approximate Medicare Payment	\$17 - \$25	\$103	\$103	\$103	
Program Availability	No restrictions		Ornish Porgram for Heart Disease Reversal (Healthways)		
			Pritikin Program (Pritikin)		
			Benson-Henry Institute Cardiac Wellness Program (Massachusetts General Hospital)		
		Source: Newsa targets hospita http://www.bec reduction-solut	ad, N, "Cardiac rehab emerges as read I readmissions with payment policies," kenshospitalreview com/guality/cardiac kon-as-medicare-targets-hospital-readmi	mission reduction solution as Medicare Becker's' Hospital Review, -rehab-emerges-as-readmission- nissions-with-payment-policies html	

#### New ICR Reimbursement Rate

• CMS'S CALENDAR YEAR 2017 HOSPITAL OUTPATIENT REIMBURSEMENT RATE:

• CMS has announced a new national average rate of \$110.24 per ICR session, effective January 1, 2017

HCPCS Code	Short Descriptor	CI	SI	APC	Relative Weight	Payment Rate	National Unadjusted Copayment	Minimum Unadjusted Copayment
G0422	Intens cardiac rehab w/exerc		S	5771	1.4717	\$110.24		\$22.05
G0423	Intens cardiac rehab no exer		S	5771	1.4717	\$110.24	•	\$22.05

#### Medicare ICR Reimbursement Rates Over Time







## **Overview of ICR Programs**



- Pritikin Program
  - ▼ Effective date 08/12/2010



- Dr. Ornish's Program for Reversing Heart Disease
  - ▼ Effective date 08/12/2010



- Benson-Henry Institute Cardiac Wellness Program
  - ▼ Effective date 05/06/2014

## Nathan Pritikin

- Nathan Pritikin–1950s
  - o Personal History
    - × Serious coronary problems at 40 years old
    - Changed his diet to follow after the diet of the Tarahumara Indians



- Reduced his serum cholesterol from 280 mg/dL to 122 mg/dL within 3 years
- o Lectured in Santa Barbara
- o Development of Pritikin Longevity Program
- o Autopsy in 1985
  - "...near absence of atherosclerosis and the complete absence of its effects..." (Hubbard et al., 1985)

### Pritikin Intensive Cardiac Rehab

- 40 years of expertise
- Over 100 peer-reviewed published studies
- Licensed to providers and easy to implement
- Opportunity for improved outcomes, reduced readmissions, and enhanced revenue and program sustainability



## Pritikin Program Pillars

#### Regular Exercise

#### Healthy Eating Plan

#### Healthy Mind-Set



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## The Pritikin Eating Plan

#### Predominately plant-based

• Minimally processed vegetables, fruits, whole grains, starchy vegetables, and plant-based proteins

#### Modest amount of animal foods

- Egg whites, nonfat dairy and dairy substitutes
- Lean protein-rich animal foods
  - $\star$   $\leq$  1 serving (3.5 to 4 oz.)/ day
    - Omega-3-rich fish at least 2x/week
    - White meat poultry, game meat  $\leq 1x$  wk
    - Other lean red meat  $\leq 1x$  mo.
- Low in sodium
  - × ≤1500 mg sodium/day
  - × A 1:1 calorie to mg sodium ratio in packaged foods
- Low in all added and refined fats
  - No more than 20% calories from fat in packaged foods
  - No more than 1 teaspoon (oil)/1000 calories consumed
- Low in added sugar
  - No sugar in the first 3-5 ingredients of packaged foods







### CMS Analysis – Pritikin ICR

- An ICR program must show, in peer-reviewed published research, that it accomplished <u>one or more</u> of the following for its patients:
  - 1. Positively affected the progression of coronary heart disease
  - 2. Reduced the need for coronary bypass surgery
  - 3. Reduced the need for percutaneous coronary interventions

#### • YES

- Research by Barnard and colleagues (1983)
  - Small sample size(n=64), long term follow up-all recommended for bypass prior to enrollment
  - ▼ Four deaths in five years (6%)
  - ▼ Twelve patients had bypass surgery after five years (19%)

### CMS Analysis Continued – Pritikin ICR

- Studies by Sullivan and colleagues (2006) and studies by Roberts and colleagues (2002, 2006)
  - Participation in Pritikin Program-significant reductions:
    - ▼ Low density lipoprotein
    - × Triglycerides
    - ▼ Body Mass Index
    - × Systolic blood pressure
    - Diastolic blood pressure

#### • Studies by Barnard and colleagues (1992, 1997)

- Participation in Pritikin Program-significant reductions:
  - ▼ Low density lipoprotein
  - × Triglycerides
  - Body Mass Index
  - Systolic blood pressure
  - ▼ Diastolic blood pressure
  - Medication use

## A Typical Day with Pritikin ICR

#### • Pritikin ICR

• Typically two sessions a day/ three times a week

- 1. ECG monitored cardiovascular exercise and stretching
  - Yoga available after regular exercise
- 2. Education
  - 1. Class offering for the day
    - a. Nutrition class
    - b. Cooking class
    - c. Healthy mind-set class
  - 2. Pritikin video
- Various class times throughout the week
  - Convenient for working individuals
  - Efficient with two hour time blocks
- o Consistent scheduled class groups
  - ▼ Develops community
  - Predictability for patients and staff





#### Dr. Ornish's Program for Reversing Heart Disease ®

- Dr. Dean Ornish, MD,–1970s
  - The Ornish Program for Reversing Heart Disease
    - Multisite Cardiac Lifestyle Intervention Program and the Lifestyle Heart Trial Program was initially described in the 1970s
- 37 years of scientific evidence
  - Conducted by Dr. Ornish, MD, and colleagues in collaboration with the UC San Francisco and other leading academic institutions



#### Dr. Ornish's Program for Reversing Heart Disease $\ensuremath{\mathbb{R}}$

#### • Healthways

- Certifies sites
- Trains multidisciplinary teams
- Annual re-certification
- Increasing number of commercial payer coverage
- Opportunity for strategic service line development
- Proven clinical outcomes and reduced readmissions





(https://www.ornish.com)

#### Ornish Lifestyle Medicine<sup>™</sup> Dietary Guidelines

- Eat mostly plants in their natural form
  O Vegetables, fruits, whole grains, legumes, and soy
- Eat mostly plant-based proteins
  - o Non-fat dairy foods (≤2 servings/day) and egg whites
  - Tofu, tempeh, beans, and legumes



- o Meat, poultry, fish and any products made from these foods are eliminated
- Limit bad carbs
  - Refined carbs, white flour, white rice, sugar, and concentrated sweeteners
- 4 grams of good fat a day
  - Fish oil, flaxseed oil, nuts, seeds, and plankton based omega-3 fatty acids
- Moderate salt use
  - Spices, herbs, citrus and vinegars are encouraged
- Caffeine
  - Up to 2 cups of green tea a day
  - Coffee limited to 1 cup or 2 cups of decaf or 2 cups of black tea a day

### CMS Analysis – Ornish Program

- An ICR program must show, in peer-reviewed published research, that it accomplished <u>one or more</u> of the following for its patients:
  - Positively affected the progression of coronary heart disease 1.
  - 2.
  - Reduced the need for coronary bypass surgery Reduced the need for percutaneous coronary interventions 3.

#### • YES

- The Lifestyle Heart Trial–(Ornish et al., 1998)
  - $\times$  Small sample size (n=43)
  - Significant regression of coronary atherosclerosis measured by angiography
- Multicenter Lifestyle Demonstration Project–(Ornish et al., 1998)
  - **x** Reduction in revascularization at 3 year follow-up
  - Continued reduction in revascularization at 5 year follow-up
    - Usual care group had a 2.5 times greater risk of cardiac events
    - 87.9% of people who began the 73 hr program were still following the program one year later (Ornish, 2011)

### CMS Analysis Continued – Ornish Program

• The Multisite Cardiac Lifestyle Intervention Program

(Daubenmeir et al., 2007; Frattaroli et al., 2008; Silberman et al., 2010)

- Participation in Ornish Program-significant reductions:
  - ★ Low density lipoprotein
  - × Triglycerides
  - ▼ Body Mass Index
  - ▼ Systolic blood pressure
  - ▼ Diastolic blood pressure

#### • The Lifestyle Heart Trial–(Ornish et al., 1983, 1990, 1983)

- Participation in Ornish Program significant reductions:
  - ▼ Low density lipoprotein
  - ▼ Triglycerides
  - ▼ Body Mass Index
  - ▼ Systolic blood pressure
  - ▼ Diastolic blood pressure
  - Medication use

## A Typical Day with the Ornish Program

#### • The Ornish Program

- Delivered over the course of nine weeks
  - ▼ Four hour sessions twice a week–18 sessions total
    - Exercise
    - Group support
    - Stress workshop
      - Curative yoga at the end
    - Nutrition lecture over mealtime
  - Cohort groups
    - 8-16 patients
    - Small and consistent
    - Develops close community
    - Adequate staff attention and follow through
  - Alumni groups after completion

#### **Benson-Henry Intensive Cardiac Rehabilitation**

- Dr. Herbert Benson, MD,–1960s
  - o Relaxation Response researcher
  - Connection between stress and hypertension
  - Disease prevention through self care and healthy lifestyle choices
  - Between 60-90% of healthcare visits are related to stress





#### CMS Analysis – Benson-Henry Program

- An ICR program must show, in peer-reviewed published research, that it accomplished <u>one or more</u> of the following for its patients:
  - 1. Positively affected the progression of coronary heart disease
  - 2. Reduced the need for coronary bypass surgery
  - 3. Reduced the need for percutaneous coronary interventions

#### • YES

- Medicare Lifestyle Modification Program Demonstration–(Zeng, 2013)
  - Mortality rate was lower at one year and three years compared to controls – specific hospital diagnoses not reported
  - **x** Reductions in all-cause mortality and cardiovascular mortality
- Medicare Lifestyle Modification Program Demonstration–(Shepard/Stason, 2009)
  - Reduction in death hazard among participants
  - × Not fully published in a peer-reviewed journal

### CMS Analysis Continued – Benson-Henry

- Journal of Cardiopulmonary Rehabilitation and Prevention
  - (Casey, 2009)
  - Participation in Benson-Henry–significant reductions:
    - Low density lipoprotein
    - Triglycerides
    - Body Mass Index
    - Systolic blood pressure
    - Diastolic blood pressure
- Journal of Alternative and Complementary Medicine (Dusek, 2008)
  - Participation in Benson-Henry–significant reductions:
    - × Systolic blood pressure
    - × Medication use

### **Transition Time for Benson-Henry ICR**

- Partnership with Massachusetts General Hospital
  - o Benson-Henry ICR team trained group at Mass. General
  - Restructuring program to launch at Mass. General
- Anticipated Program Structure
  - Three hours once a week
    - × Cardiac exercise
    - Stress management and meditation
    - × Nutrition counseling and classes



Benson-Henry Institute for Mind Body Medicine at Massachusetts General Hospital



## OHH Outpatient Cardiac Rehabilitation

Established November 3<sup>rd</sup>, 2014



#### Sample Patient Outcomes

## Male - 59 Years Old

#### MI/Stent RCA

	Pre Rehab	Post Rehab	% Improvement
Total Cholesterol	123	100	18
Non-HDL	92	46	50
HDL	31	54	74
Triglycerides	198	68	65
HA1C	11.4	5.8	49
Weight	196.4	175	10
Body Fat	26.31	20.8	5
Waist	40.5	36	9
BMI	30.8	27.4	10
VO2 Max	22.4	49.1	83

## Support on All Levels

- Doctor's automatic referral
- Staff visits to inpatients with referral
- Hospital's inpatient menu Pritikin offerings
- Orientation classes
- Initial evaluation
- Monthly newsletter
- Supportive environment
- Phase III for graduates



## Why Intensive Cardiac Rehabilitation

- Supported by peer-reviewed evidence
- Integrative patient centered care
- Comprehensive education and exercise
- Evidence of patient adherence and benefit
- Opportunity for improved outcomes
- Opportunity for reduced readmissions
- Opportunity for reduced healthcare costs







## Areas of Consideration for Potential Partners

#### Considerations

- Hospital culture and processes
- o City/state openness
- Physician agreement
- Patient population response
- Contractual commitment
- Changes in healthcare
- Healthcare costs and readmissions





## **CHANGED LIVES!**



Thank You Questions?

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#### FOR MORE ABOUT ICR:

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