

the professional body for
through-life management of physical assets



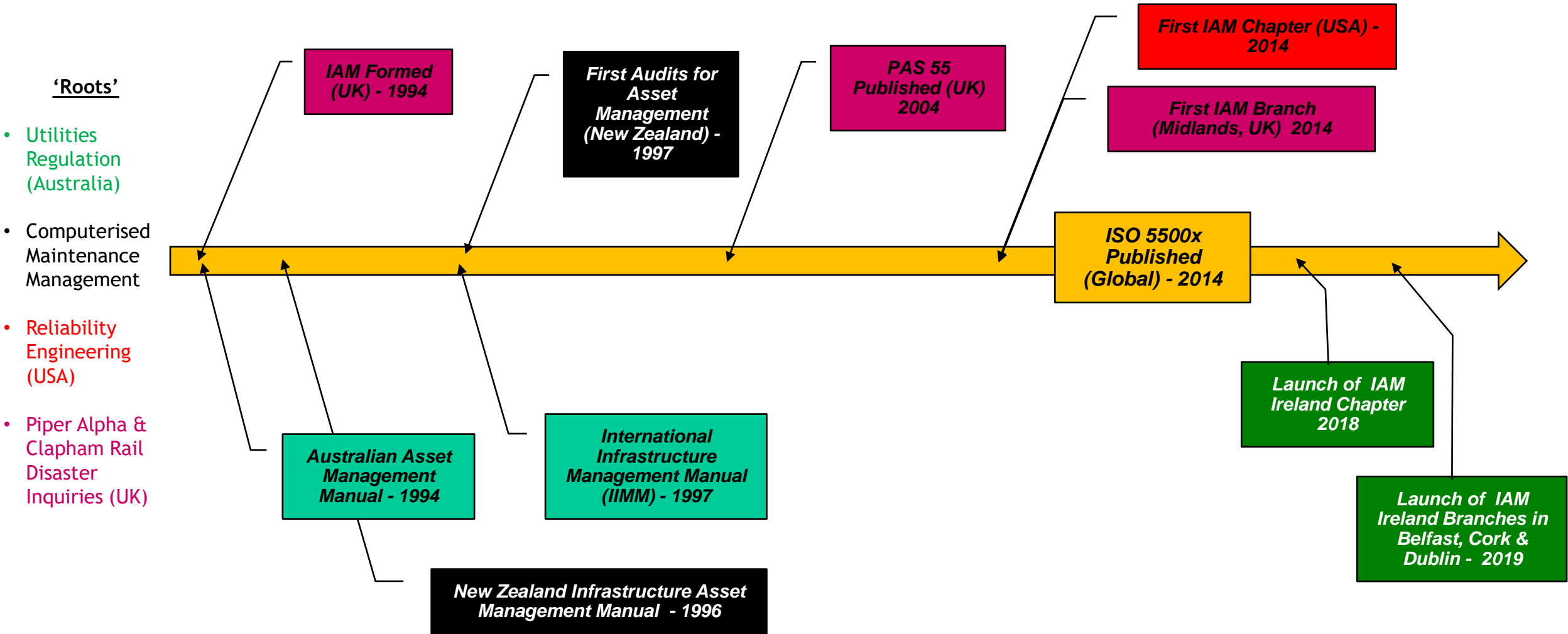
Introducing the Ireland Chapter of the Institute of Asset Management (IAM)

A Briefing for New Chapter Members

Principle - Put in a little, get a lot....



Asset Management History – Some Key Milestones



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1) ABOUT THE IAM GLOBALLY

The IAM today - Objective



**“To be recognised as the leading,
international, professional body for asset management”**

A network of over 30,000 professionals and practitioners, in 158 countries
Over 2,700 Individual Members, 270 Corporates and 29 Patrons

We are grateful for the loyal support and contribution of our Patrons



IAM Strategic Priorities



- The IAM is a professional association comprising a ***Learned Society*** complemented by a ***Membership Body***
- Our focus is therefore the discipline as well as competent people
- We need to develop and disseminate ***knowledge, training*** and ***good practice*** to support the Corporate Journey and the Individual Journey
- We need to support people and organisations ***at all stages*** of this journey
- We need ***better engagement*** with all our members and the wider Asset Management community
- We need to ***develop the Institute*** to enable our objectives to be achieved

Key Activities

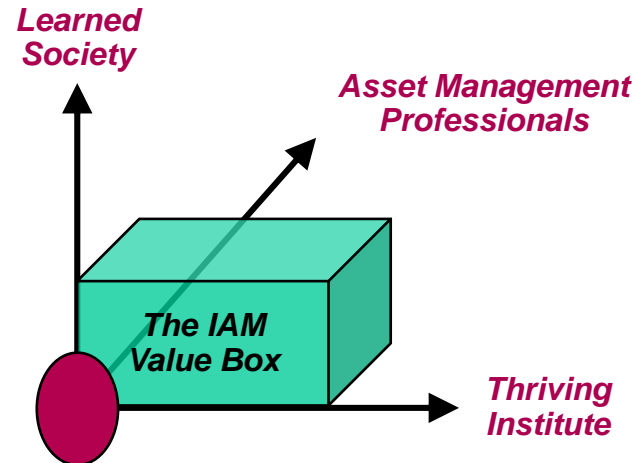


- Professional Membership
 - Professionals engaging with their Profession / Networking
 - Magazine, Newsletter and Website
 - Demonstrable competence
 - Continuing Professional Development
- Learned Society
 - Knowledge Centre & Research
 - Excellent value and quality Events
- Projects
 - Standards e.g. ISO project
 - Sector Specific Guidelines
- Services
 - Endorsed Trainers
 - Endorsed Assessors
- Corporate Members and Patrons to ensure industry input / relevance

Development Programme Goals

Goal 1 – To be recognised as the leading professional body by increasing the rate of creation and provision of knowledge and good practice, thereby influencing and encouraging improved asset management by organisations across all sectors.

Goal 2 – To encourage more people, across multiple business functions, to increase their knowledge, understanding and capability in asset management; and to want external recognition of this, because more employers and stakeholders value it.



“To be recognised as the leading, international, professional body for asset management.”

Goal 3 – To build an increasingly engaged and active membership that achieves the Institute’s objectives, with appropriate organisation and governance, underpinned by a structured business that delivers the products and services to support this.

Goal 1 – Learned Society, Activity Headlines



Knowledge Leadership

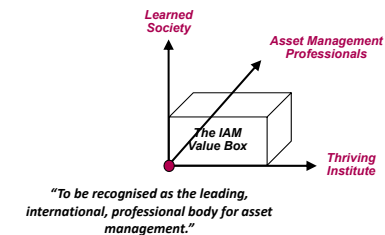
- Central (global) Leadership Group and Chapter based regional knowledge development
- Creation of free and commercial knowledge to support the Asset Management profession

Panel of Experts

- An network of Asset Management experts to provide 'Thought Leadership' and an IAM voice
- Proactive papers sharing IAM opinion on Regional and Global issues; reactive reviews of others published papers

Translations

- Deliver knowledge in a truly global format through translation of core IAM documents, papers, publications, qualification and website material
- Exams and other selected training and documents, initially in 6 languages (English, Spanish, Portuguese, Dutch, German, French)



Goal 2 – Professional AM, Activity Headlines



Register of Professionals (and Royal Charter)

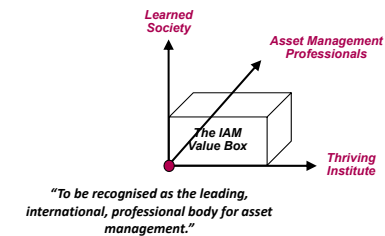
- Development of international Register of Professional processes and criteria underway
- Liaison with Privy Council (UK) and *Letter of Intent* submitted for Royal Charter (application stage 1)

IAM Company Recognition Scheme (CRS)

- Recognition of 'corporate' internal training schemes for development of AM capabilities
- Pilot completed with Rolls Royce and Network Rail (both successful)
- Final phase of development in progress (final Pilot with Arup) launch late 2019

New Regulated Qualifications and Exam Delivery

- IAM Certificate and Diploma in Asset Management to be relaunched as *Regulated Qualifications* - Certificate at Level 3 and Diploma at Level 5
- Exam Question Bank completely rewritten to meet Regulatory requirements
- Exam delivery through new external delivery partner (and in 6 languages)



Goal 3 – Thriving Institute, Activity Headlines



SSGs

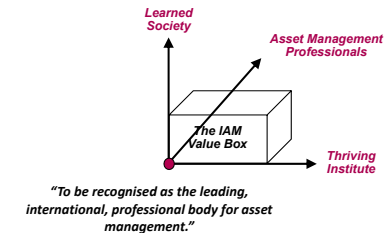
- 14 topics published; 8 topics in review/publishing; 17 topics in progress due 2019
- Respect growing for SSGs as a source of knowledge, reflected in sales
- Growing demand for 'SSG workshops and short courses'

IAM Training Workshops and Seminars

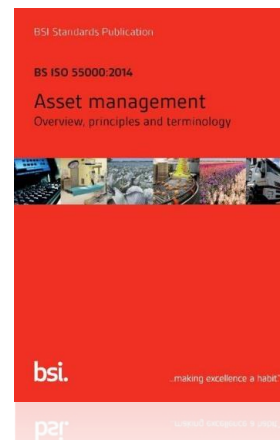
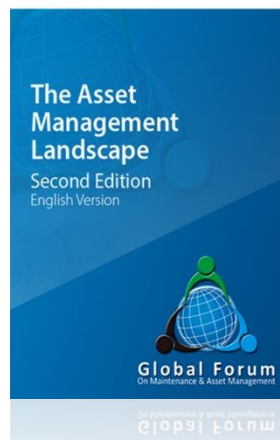
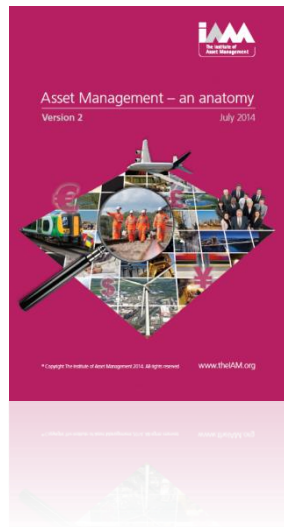
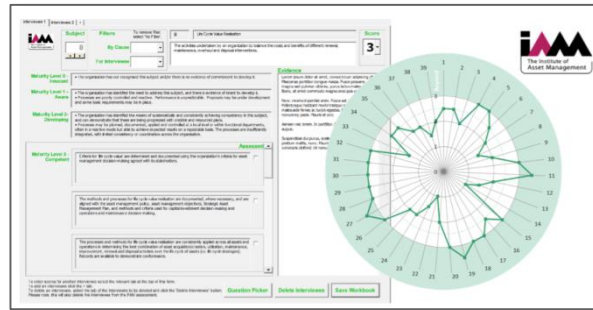
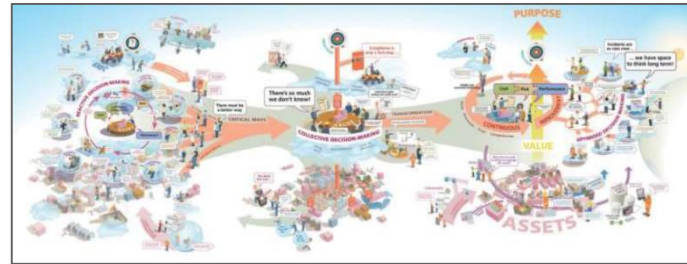
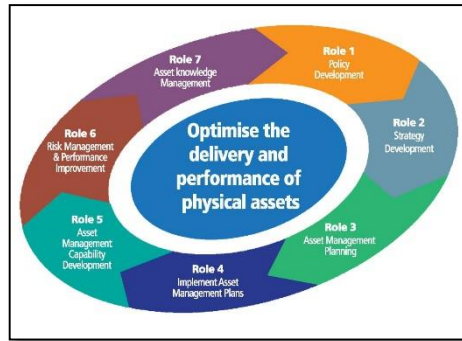
- New range of IAM branded and delivered training – online and workshops
- Development & delivery through 'partners'
- General AM topics include: *SAMP Development, AM Management System, AM Landscape*
- SSG based specialist topics: Systems Engineering plus others TBC

Events & Awards

- IAM 'summer conference' becomes the Global IAM Conference
- New in country 'Chapter' AM Conferences – UK, US, Netherlands, Germany for 2019
- Global AM Excellence Awards, with Dutch Chapter AM Awards (pilot) for 2019



The result from 'What' we do



- **Members** – the heart and life blood of the IAM, affiliated to a Chapter and with the opportunity to engage with Chapter and Branch activities and projects
- **Volunteers** – the willing and active Members who are committing some of their precious time to support IAM activities and projects – we thank you all!
- **Staff** – those hard working people employed by the IAM to make support and deliver core activities to ensure the successful running of the IAM

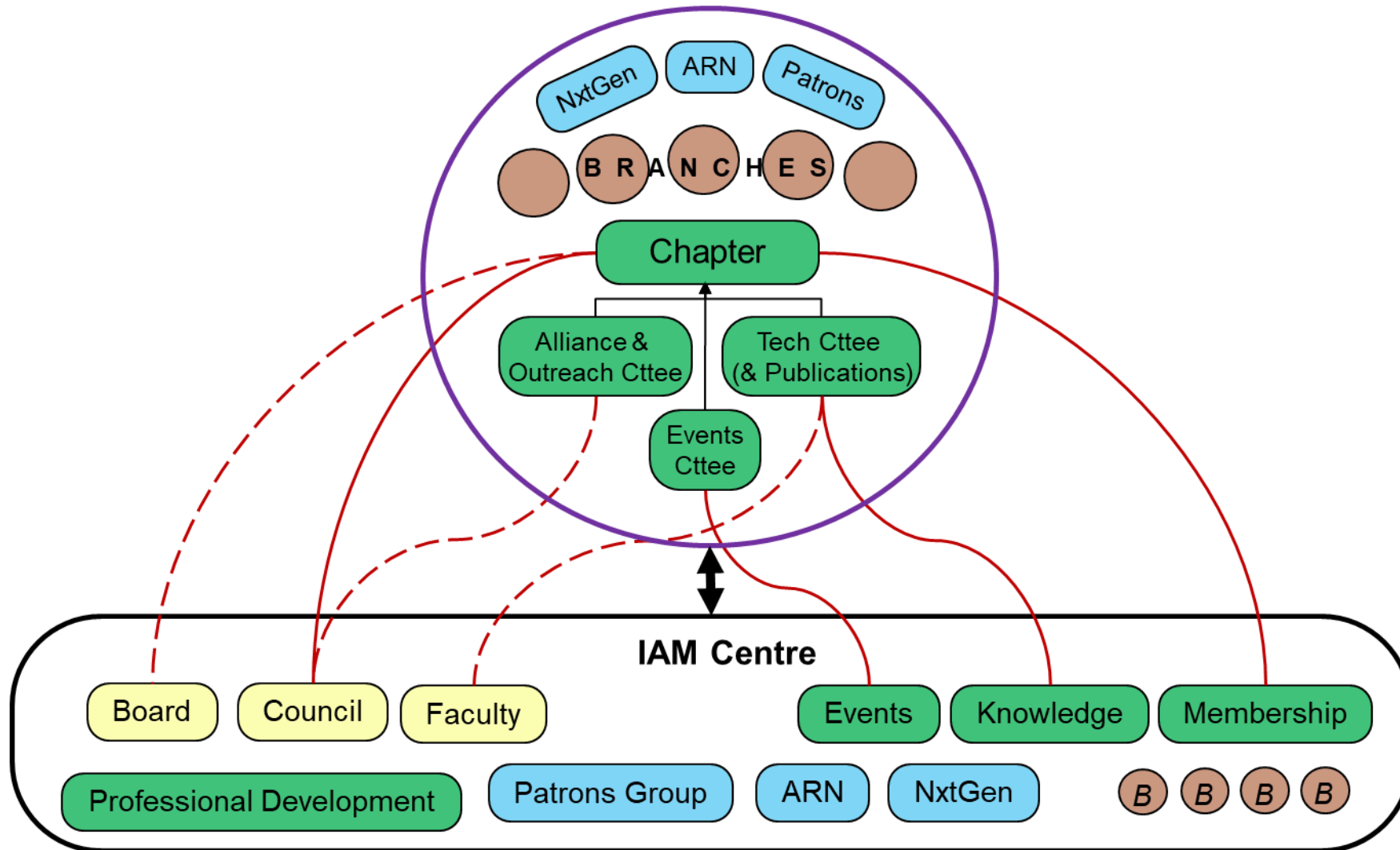
Our Structure



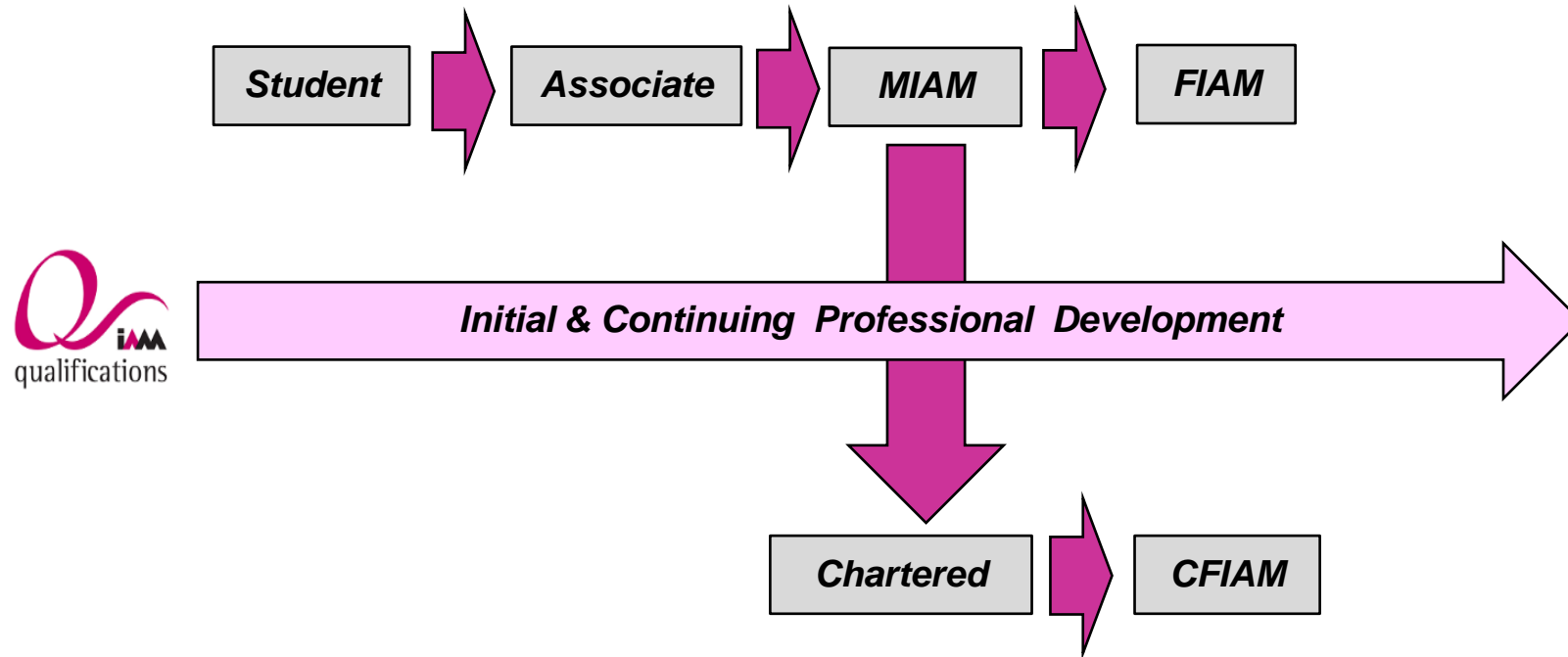
As a global Institute we have adopted a simple, expandable structure and governance model which supports our Goals and Strategy

- **The Centre** – the central operational functions and governance for the IAM; based at ‘BHQ’ in Bristol, UK. Providing central support services to the Chapters, Branches and Members across the globe.
- **Chapters** – the ‘in-country’ body for the IAM across the globe, based in national (or virtual) offices. Serving the ‘in-country’ Branches and Members and liaising with other Chapters across the globe
- **Branches** – the ‘in-Chapter’ local area bodies that provide local events for local members.

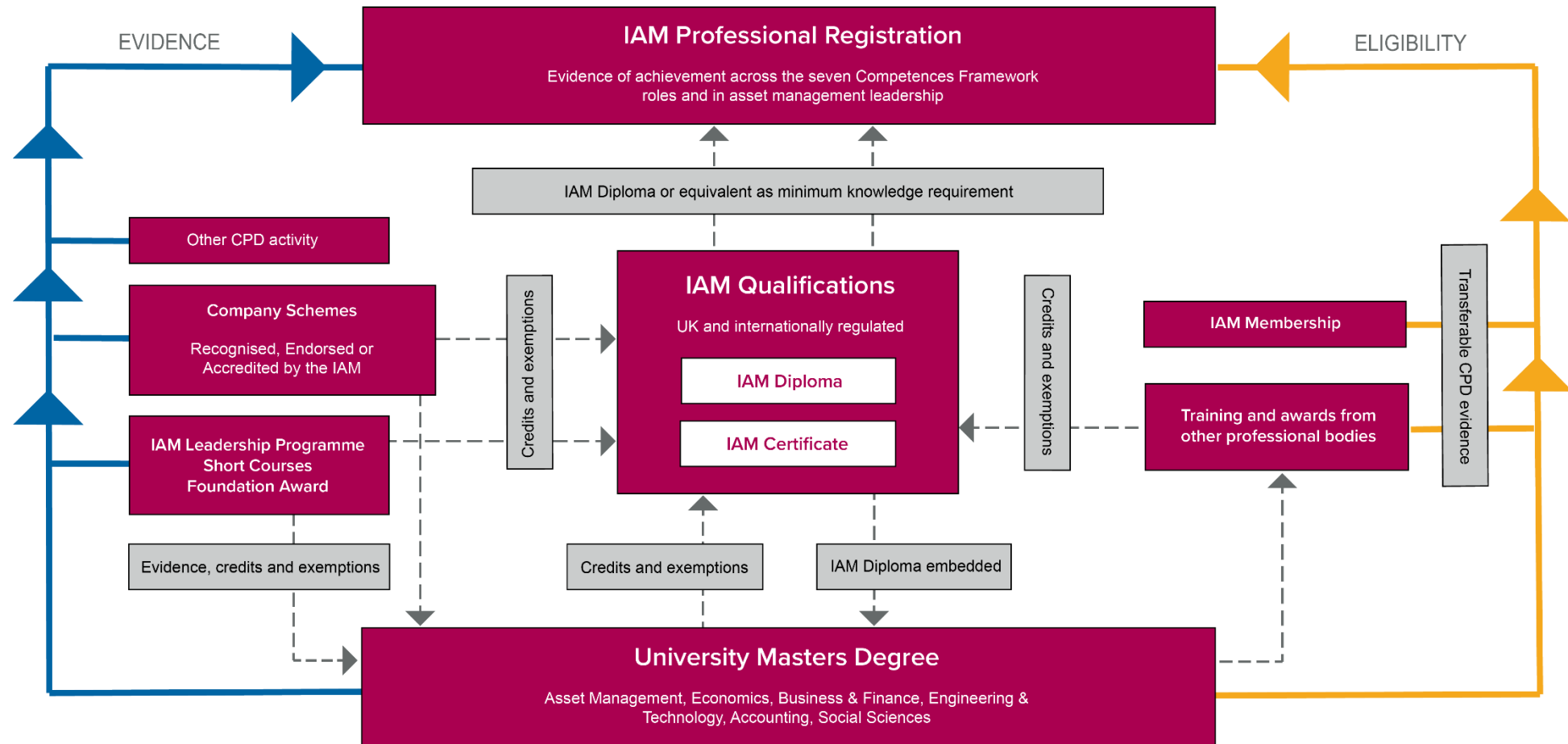
IAM Centre, Chapters and Branches



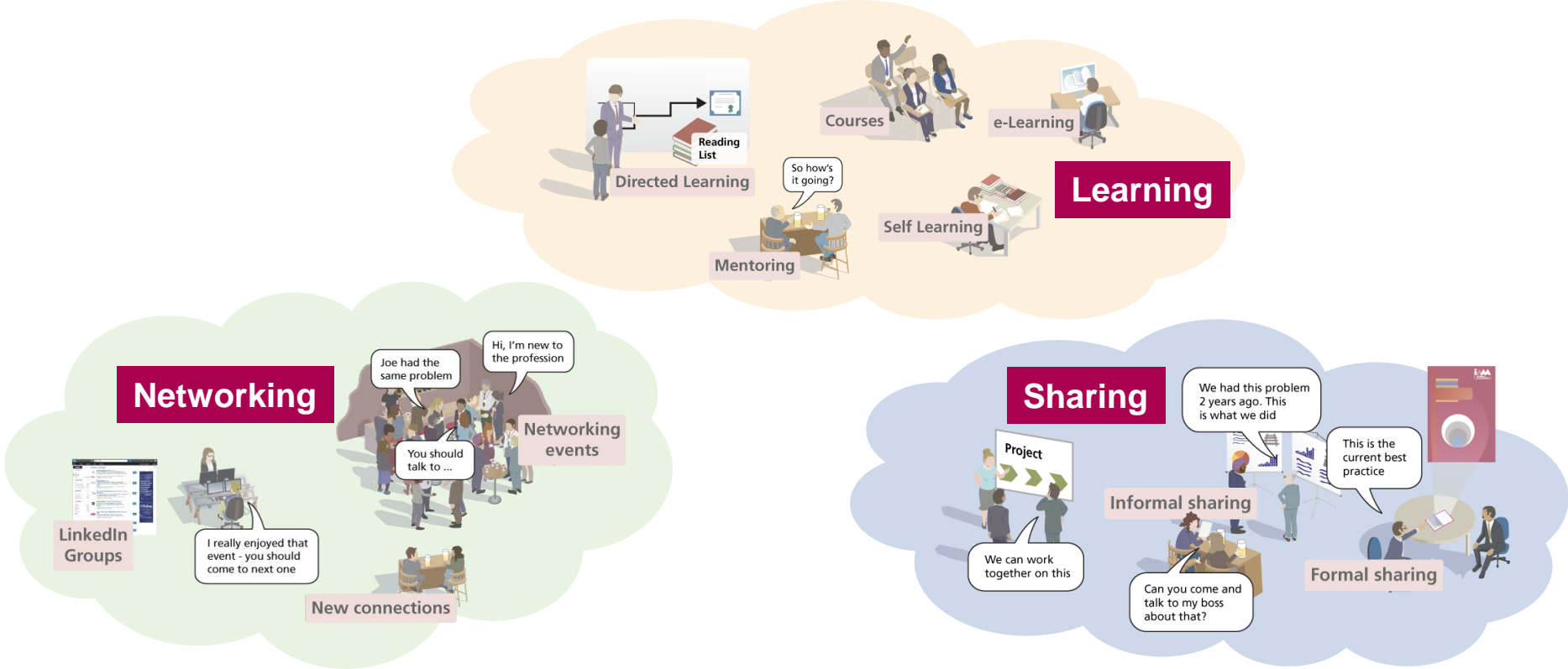
Personal development routes through the IAM



Professional Development Framework – Vision 2026



Supporting Professional Development



IAM World Map of Chapters



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2) ABOUT THE IAM IRELAND CHAPTER

Past, Present & Future of the Ireland IAM Chapter



Past

- Informal meetings from 2015
- Formal Launch and first events in 2018

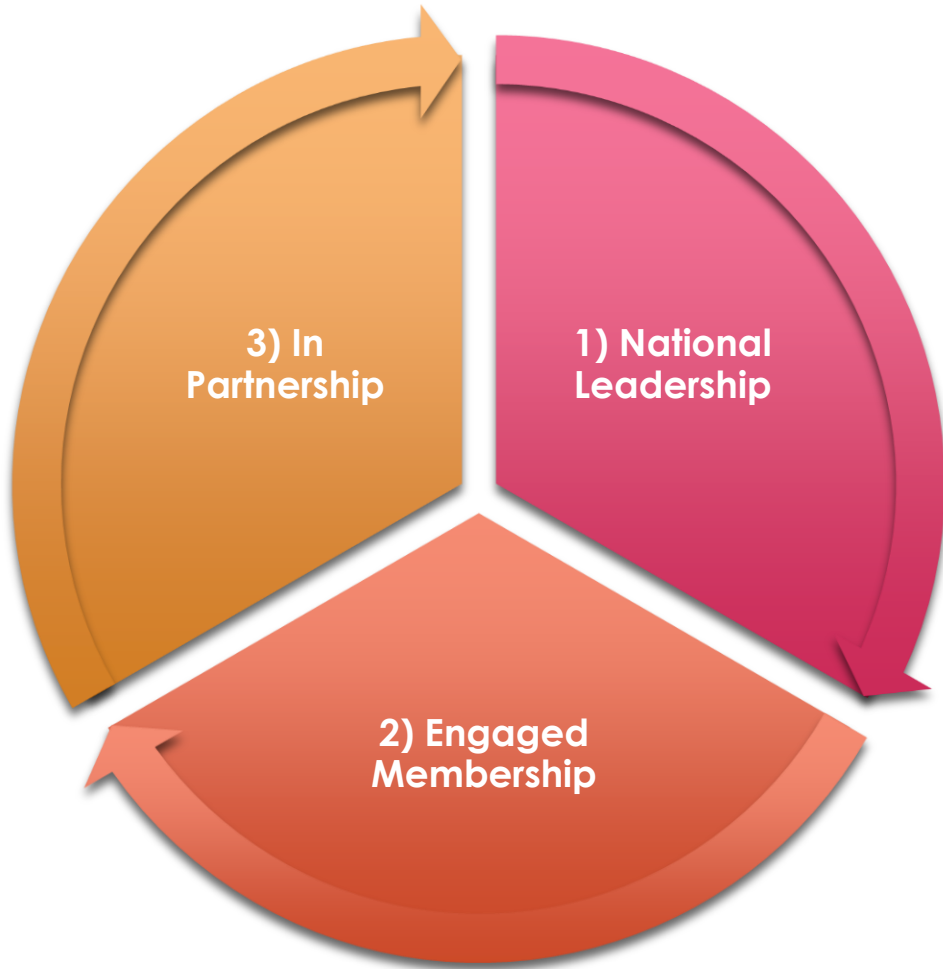
Present

- Events
 - Irish Water Knowledge Share
 - Belfast ISO 55000 workshop for Asset Owners
- Next Gen(eration) IAM
 - Kick-off Today

Future

- First Annual Conference;
 - Provisionally - Trinity College Dublin, 12 & 13 May 2020
- Branches for
 - Dublin
 - Belfast
 - Cork
 - and?....

Business Plan Summary 2019 - 3 Key Objectives



| No. | Objective | Initiatives |
|-----|--|--|
| 1 | Develop national asset management Leadership | Establish a core membership of 100 individuals Establish a core corporate membership of 8 patrons Establish a Senior Leadership Breakfast club |
| 2 | Develop an engaged membership | Launch IAM Ireland Run two regional networking events and site visits Establish level of interest in NxtGen in Ireland |
| 3 | Develop partnerships with key bodies | Develop formal cooperative agreements with: <ul style="list-style-type: none"> Engineers Ireland Chambers Ireland, and IET (Northern Ireland) |

Organising Team



Formal elections will take place (at the initial AGM), Until then the Organising Team will establish a shadow management structure that provides the essential elements.

| Name | Company | Email |
|-------------------|--------------------------|----------------------------------|
| Diarmaid Ó Culáin | Irish Water | Diarmaid.OCulain@water.ie |
| Orla Maher | Ernest & Young | Orla.Maher@ie.ey.com |
| Des Swale | Dublin Airport Authority | Des.Swale@daa.ie |
| Sam Gibson | Mutual Energy | Sam.Gibson@mutual-energy.com |
| Ark Wingrove | Kompas Development | Ark@kompasdevelopment.com |
| Jude Carey | Irish Rail | Jude.carey@irishrail.ie |
| Randal Gilbert | NIE Networks | Randal.Gilbert@nienetworks.co.uk |
| Kevin Niall | ESB Networks | Kevin.Niall@esb.ie |

Roles and Responsibilities - Interim



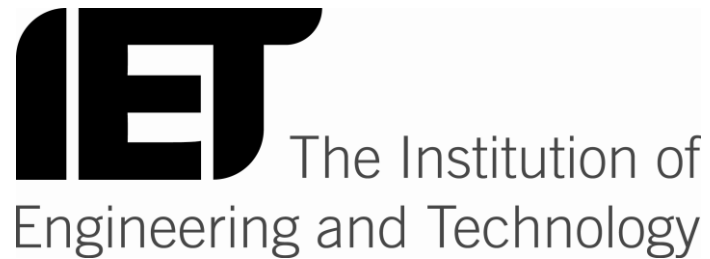
| No. | Name | Responsibilities |
|-----|-------------------|---|
| 1 | Diarmaid Ó Culáin | Interim Chairman: Business Plan development and sign-off. Development of Munster region local events. |
| 2 | Orla Maher | Interim Company Secretary: Creation of the Irish Chapter as a legal entity (completed). |
| 3 | Des Swale | Interim Marketing and ICT: Chapter Marketing (Print and Social Media), Team Collaboration Tools. Co-lead for 2019 Chapter launch event. |
| 4 | Sam Gibson | Interim Treasury: Budget planning and management and development of Northern Ireland schedule of events. |
| 5 | Ark Wingrove | Stakeholder Engagement: Development of international relationships with existing IAM Chapters. Member of IAM Council |
| 6 | Jude Carey | Stakeholder Engagement: Development of relationships with key stakeholders in Republic of Ireland, e.g. Chambers Ireland, Engineers Ireland. |
| 7 | Randal Gilbert | Stakeholder Engagement: Development of relationships with key stakeholders in Northern Ireland, e.g. IET |
| 8 | Kevin Niall | Stakeholder Engagement: Development of Republic of Ireland schedule of local events |

Current Membership Organisations



| Sector | Republic of Ireland | Northern Ireland |
|----------------------|--|---|
| Utilities | <ul style="list-style-type: none"> Gas Networks Ireland ESB (Networks, International etc.) Eirgrid | <ul style="list-style-type: none"> NIE Networks Mutual Energy Phoenix Gas SGN |
| Transport | <ul style="list-style-type: none"> Dublin Airport Authority Irish Rail | <ul style="list-style-type: none"> Translink |
| Manufacturing/Pharma | <ul style="list-style-type: none"> Johnson and Johnson Medite Smartply Aughinish Alumina | |
| Power Generation | <ul style="list-style-type: none"> ESB Generation General Electric Bord Gais Energy Brookfield Renewables | |
| Other | <ul style="list-style-type: none"> Naval Service Coffey Group | |
| Service Providers | <ul style="list-style-type: none"> SWECO, Arup, Mott Macdonald, Woodhouse Partnership, OXAND, ARQ, EY, ESS, Predictive Maintenance, PM Group. | |

Partner and Prospective Partner Organisations



How to get involved

Contact

- Any one of the organising team

Roles to help with

- Next Gen
- Galway/Limerick/Waterford coordinators
- Events teams



Benefits of Membership & Joining



Individual Membership enables you to collaborate with other professionals in our global community. Through our best practice publications, knowledge development projects, qualifications, events and networking opportunities, you can enhance your professional knowledge, gain recognition and further your career. You will also have the opportunity to contribute to the development of asset management and promote good practice.

Levels of Membership



| | Student | Associate | Member (MIAM) | Fellow (FIAM) |
|--------------------|---------|-----------|---------------|---------------|
| Annual | £26* | £130** | | |
| Annual (Corporate) | £16 | £110 | | |

* Joining fee £20

** Joining fee £30

Give a little....get a lot!

