Introduction to Model-Based Systems Engineering (MBSE) and Innoslate®

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Overview

- Introductions
- 1. Overview of Model-Based Systems Engineering
- 2. Introduction to the Lifecycle Modeling Language
- 3. Overview of Innoslate's Capabilities



INTRODUCTIONS



Purpose

- To introduce model-based systems engineering using Innoslate[®]
- Provide a starting point for learning how to use Innoslate[®]



Class Guidelines

- Discussion...plus group participation
- Avoid interrupting others
- Ask questions as they arise



Introductions

- Steve Dam, Ph.D.
 - 40+ years of software development and systems engineering experience
 - Certified INCOSE Expert Systems Engineering Professional
 - Extensive experience in developing broad reaching and detailed architectures and systems engineering design across DoD, DOE, and NASA
 - Author of the books: DoD Architecture Framework: A Guide to Applying System Engineering to Develop Integrated, Executable Architectures and Proposal Engineering: A Guide to Developing Winning, Cost-Effective Proposals
 - Co-author (with Dr. Dinesh Verma) of Chapter 3, Concept of Operations and System Operational Architecture, Applied Space Systems Engineering



Who's Here?

- Name?
- Organization?
- Familiar with Systems Engineering?
- Familiar with MBSE?



1. OVERVIEW OF MODEL-BASED SYSTEMS ENGINEERING



Views of Systems Engineering

Technical Orientation

A comprehensive, iterative problem-solving process that is used to:

- Transform customer requirements into a solution set
- Generate information for decision-makers
- Provide information for the next phase

- MIL-STD-499B (DRAFT)

Management Orientation

"... the management function which controls the total system development effort for the purpose of achieving an optimum balance of all system elements..."

— DSMC Handbook



Systems Engineering [INCOSE]

- Systems Engineering is an interdisciplinary approach and means to enable the realization of successful systems. It focuses on defining customer needs and required functionality early in the development cycle, documenting requirements, then proceeding with design synthesis and system validation while considering the complete problem:
 - Operations
 - Performance
 - Test
 - Manufacturing
 - Cost & Schedule
 - Training & Support
 - Disposal
- Systems Engineering integrates all the disciplines and specialty groups into a team effort forming a structured development process that proceeds from concept to production to operation. Systems Engineering considers both the business and the technical needs of all customers with the goal of providing a quality product that meets the user needs.



The Lifecycle





Systems Engineering During Design Phase



What Is a Model?

- A model:
 - represents reality
 - By only "representing reality" it means that we are simplifying reality as it would take the Universe to model the Universe completely
 - "Essentially, all models are wrong, some models are useful"
- By useful, a model must meet the needs of both the developers of the model and their audience



George Edward Pelham Box (1919-2013)



What a Model Means to Me

- As a SE I Need:
 - A way to describe the system and its environment as simply as possible to make it understandable
 - In words AND
 - In pictures
 - AND verifiable through computable representations
- This model becomes a tool for me to describe to other stakeholders the system: what, why, where, when, how, how much, etc.
 - Ultimately, I need to be able to create a specification that can be used to buy or build the system and demonstrate to the owners and users of the system that is meets their needs



Drawings and Computable Models

- A drawing is a type of modeling approach
- A drawing consists of:
 - lines and boxes
 - text
 - pictures
- Drawings are static



- A computable model includes:
 - data that defines the system
 - it may include drawings to visualize the information
 - most "drawings" from a model result as visualizations of the

data



Drawings Are Models, But ...

- Drawings are useful visualizations of information
- But drawings are:
 - difficult to test
 - require extensive sets of rules
 - provide only 2-4 dimension of information including relationships effectively
- It would require a very large number of drawings to represent all the dimensions in a system model and extensive coordination to keep them consistent



Computable Model Features

- Models provide traceability in many dimensions
- Models can be automatically validated using simulation and rule checkers
- Models can be interrogated
- Models can be reused
- Models can be easily changed



Model-Based Systems Engineering Definition

 "Model-based systems" engineering (MBSE) is the formalized application of modeling to support system requirements, design, analysis, verification and validation, beginning in the conceptual design phase and continuing throughout development and later life cycle phases." - INCOSE





What the Definition Tells Us

- By this definition, MBSE has been around for a long time – every since someone drew the first flowchart
- More recently it has come to mean a way to capture the essential elements of information in a database and then visualize that information in many different ways, including the production of the many SE documents needed (plans, specifications, risk reports, etc.)
- Many systems engineers equate SysML with MBSE – we disagree



Perhaps a Better Definition

- Model-Based Systems Engineering is the formalized application of modeling (static and dynamic) to support system design and analysis, throughout all phases of the system lifecycle, through the collection of modeling languages, structures, model-based processes, and presentation frameworks used to support the discipline of systems engineering in a model-based or model-driven context. The four tenets of this definition are:
 - Modeling Languages
 - Structure
 - Model-Based Processes
 - Presentation Frameworks

From "Proceedings of the IEEE Systems Conference, 2016," W. Vaneman, Ph.D.

Hence, now MBSE isn't just automated SE business as usual – its something new, improved, and valued by the community



2. INTRODUCTION TO THE LIFECYCLE MODELING LANGUAGE



Lifecycle Modeling Language (LML)

- LML combines the logical constructs with an ontology to capture information
 - SysML mainly constructs limited ontology
 DoDAF Metamodel 2.0 (DM2) ontology only
- LML simplifies both the "constructs" and ontology to make them more complete, yet easier to use
- Goal: A language that works across the full lifecycle



LML Ontology* Overview

• Taxonomy**:

*Ontology = Taxonomy + relationships among terms and concepts ** Taxonomy = Collection of standardized, defined terms or

concepts

- 12 primary element classes
- Many types of each element class
 - Action (types = Function, Activity, Task, etc.)
- Relationships: almost all classes related to each other and themselves with consistent words
 - Asset performs Action/Action performed by Asset
 - Hierarchies: decomposed by/decomposes
 - Peer-to-Peer: related to/relates



LML's Simplified Schema

- Action
- Artifact
- Asset
 - Resource
- Characteristic
 - Measure
- Connection
 - Conduit
 - Logical
- Cost

- Decision
- Input/Output
- Location
 - Physical, Orbital, Virtual
- Risk
- Statement
 - Requirement
- Time

Supports capturing information throughout the lifecycle



LML Models



LML Primary Entities and **Relationships for SE Support**



LML Relationships Provide Linkage Needed Between the Classes Felerometer

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- related to/relates

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Diagrams Are Needed for Every Class

- Action Diagram (Mandatory)
- Asset Diagram (Mandatory)
- Spider Diagram (Mandatory)
- Interface Diagrams
 - N2 (Assets or Actions)
- Hierarchy Diagrams
 - Automatically color coded by class
- Time Diagrams
 - Gantt Charts
 - Timeline Diagram
- Location Diagrams
 - Maps for Earth
 - Orbital charts

- Class/Block Definition Diagram
 - Data modeling
- Risk Chart
 - Standard risk/opportunity chart
- Organization Charts
 - Showing lines of communication, as well as lines of authority
- Pie/Bar/Line Charts
 - For cost and performance
- Combined Physical and Functional Diagram



Action Diagram (Mandatory)



No constructs – only special types of Actions – ones that enable the modeling of command and control/ information assurance to capture the critical decisions in your model

Asset Diagram (mandatory)



Spider Diagram (Mandatory for **Traceability**)



LML Translation

- Two types of mapping for tailoring:
 - Map names of classes to enable other "schema" models to be used
 - Map symbols used (e.g., change from LML Logic to Electrical Engineering symbols)
 - Enable diagram translations (e.g., Action Diagram to IDEF 0)

LML Class	DM2	SysML	
Action	Activity	Activity	
Asset	Performer	Actor	

LML Symbol	Electrical Engineering	BPMN	
AND		\blacklozenge	

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LML Summary

- LML provides the fundamental foundation for a tool to support SE
- LML contains the basic technical and programmatic classes needed for the lifecycle
- LML defines the Action Diagram to enable better definition of logic as functional requirements
- LML uses Physical Diagram to provide for abstraction, instances, and clones, thus simplifying physical models
- LML provides the "80% solution"
 - It can be extended to meet specific needs (e.g. adding Question and Answer classes for a survey tool that feeds information into the modeling)



3. OVERVIEW OF INNOSLATE'S CAPABILITIES



The Innoslate[®] Solution

Simplicity

- Built-in help and common options
- Primary tool language is easy to learn
- Web browser user interface

Collaboration

- Real-Time Collaboration
- Easy Communication to other engineers

Accuracy

- Full Discrete Event Simulator which simulates cost, schedule, and performance
- Full Monte Carlo Simulator to simulate variance
- Intelligence View and Requirements Quality Checker

Scalability

Tested to over 10 Million entities and 1,000 simultaneous users

Full Lifecycle Management Support

- Includes full requirements capability with Requirements View
- Includes full modeling capability (SysML/LML/IDEF0)
- Includes Test Center, CONOPS, Project Plan, and Test Plan document views

Interoperability

- CAD Integration
- Automatically generate and/or use other representations (SysML, DoDAF)
- Import from other RM and modeling tools (Word DOCX, DOORS CSV, Excel CSV, XMI)
- Integration with 700+ tools through Zapier (GitHub/Jira etc)



System Requirements

- Platform Independent
 - Works on Windows
 XP/7/8/RT, MAC OS X,
 Linux, iOS, Android
- Software
 - Any modern web browser

(Google Chrome, Mozilla Firefox, Safari, IE 10 or 11)

No downloads required





Innoslate Security

- All connections are SSL encrypted in transit
- New files uploaded are 256bit AES encrypted at rest
- All developers in Northern Virginia
- Public cloud provider has the following security certifications:
 - ISO 27001:2005
 - SAS70 Type II
 - SSAE 16 Type II
 - ISAE 3402 Type II
 - FedRAMP
- On-site version can be deployed locally behind your firewall



Cross View Real-time Collaboration

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- Collaborate with your team members across multiple views
- Simultaneously shows real-time user status
- Group chat
- Project notifications



Innoslate Dashboard

- Setup "widgets" to see the information you want
 - Wiki
 - Tables
 - Bar and pie chart
 - Comment feed
- Activity Feed shows project changes
- Send Feedback



Innoslate Import Analyzer

- Import documents from spreadsheets, MS Word, and text/PDF document
- Import XMI and XML from other Innoslate projects and other tools



- If you encounter problems pansing your document, try adding heading styles to your document and/or removing the table of contents.
- + If problems persist, ity importing via the Plain Text tab of Import Analyzer.



Project Sharing

- You can share your project with your colleagues
 - Owner
 - Reviewer
 - Viewer
 - Collaborator
 - Or any other roll defined by the Organization
- Team, or user name/e-mail address

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g josh rickwald	Collaborator	Remove
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<u>g</u> mcampbell	Owner	Remove
g john.viar@specinnovations.com	Collaborator	Remove
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Close

Documents View

- Author all you documents in Innoslate
- Create any document type
- Use pre-defined templates or develop your own
- Use search to find specific documents
- Add your own document types by creating a new label for the Artifact class with the word "Document" in the name





Requirements Documents

- Create Requirements hierarchies
- Track status
- Check quality
- Organize using labels
- Baseline
- Reports





Diagrams View

- Create or modify diagrams directly from this view
 - Select from 22 diagram types including all SysML
- Search for diagrams using complex searches
- Create reports in MS Word or MS PowerPoint





Key Diagram: Action Diagram



- Capture functional behavior with simple logic
- Include JavaScripts for decisions and complex calculations
- Allocate to Assets
- Use Inputs/Outputs to trigger events
- Resource modeling



Simulate Models

- Use Action Diagram or Activity Diagram
- Model functional behavior constrained by physical architecture
- Include resource modeling
- Develop cost and schedules from execution



Monte Carlo Simulator





Test Center

- Create test cases and suites
- Capture expected and actual results
- Track status
- Create Action Diagrams from Test Cases to model and cost test processes and procedures

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Use Intelligence to Enhance Model Quality

- Provides 68 heuristics to improve modeling by applying NLP technology
- Select between warnings, errors, and ignoring heuristics
- Fix problems or ignore using buttons

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- Filter and organize information
- Show and edit related entities
- Use complex search queries
- Save those queries
- Show information in hierarchical views



Edit Schema and Create Work Flows

- Add or modify classes, relationships, and attributes
- Hide schema elements
- Create work flows for any class using enumerated attributes

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Use Cross-Project Relationships

- Cross-Project relationships enable the inclusion of information from one project into another
- If the person viewing the information does not have permission to see the other project then that information will be redacted in any view





Capture Product Design Information

- Capture and visualize CAD files
- Decompose into database objects
- Capture artifacts from other, more detailed analyses







Use Traceability Matrices to Connect Information

- Trace anything to anything else using the relationships
- Use NLP technology to help identify how information should be traces
- Identify suspect links too



Capture and Relate Program Management Information

- Model management processes using Action Diagram
- Create work breakdown
 structures
- Capture decisions
- Identify and manage risks and issues
- Get Gantt Charts and costs from simulations
- Get MS Project files from simulations





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SUMMARY



Summary

The Full Lifecycle in One Tool

Requirements Management	MBSE	Test Center		
Intelligence View	Modeling	SysML/LML and more		
DoDAF	Discrete Event Simulator	Configuration Management		
CAD Viewer	Monte Carlo Simulator	Customizable reports		

