

# **IRS TELEPHONE DIRECTORY**

## **for Practitioners**

Small Business Self-Employed  
Stakeholder Liaison Division

This is a compilation of all the State IRS Telephone Directories for Practitioners.

Due to the promotion, retirement and other reasons for employees to change positions by definition the IRS states the directory is out of date even before it is printed. This version provided to me as of July 18, 2012.

It is hoped that from time to time this directory can be updated and made available for practitioners.

**Please do not provide this directory to those not tax practitioners.**

**Each state begins on a new page. States are in alphabet order.**

**Assembled and Published by:**

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**Phone: 951.929.1330**

**Email: [james.counts.cpa@earthlink.net](mailto:james.counts.cpa@earthlink.net)**

# Alabama Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Appeals Officer	Clifford Whitely	205-912-5286	clifford.j.whitely@irs.gov

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Philadelphia CIO		800-913-9358	

## **Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent In Charge	Veronica F., Hyman Pillot	404-338-7502	veronica.hyman-pillott@ci.irs.gov
Supervisory Special Agent	John C. Norris	205-912-5572	john.norris@ci.irs.gov

## **LB&I Territory Manager (Financial Services)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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## **LB&I Territory Manager (Heavy Manufacturing & Transportation)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**LB&I Territory Manager (Natural Resources & Construction)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**LB&I Territory Manager (Retailers, Food, Pharmaceuticals and Healthcare)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Team Manager	Debra Scott	205-912-5738	debra.scott@irs.gov

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Lien Processing Unit		800-913-6050	

**SB/SE Disclosure, Disclosure Officer**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Deborah Wan	904-665-0525	deborah.a.wan@irs.gov

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Lee Sanford	334-290-4005	lee.sanford@irs.gov

**SB/SE Communications & Stakeholder Outreach**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Doug Williams	205-912-5651	doug.williams@irs.gov

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	James E Taylor	(504) 558-3448	james.e.taylor@irs.gov

**SBSE Communications & Liaison, Stakeholder Liaison Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Craig Crews	615-250-5791	craig.e.crews@irs.gov

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Cleveland Parker	404-338-8215	cleveland.j.parker@irs.gov

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Taxpayer Advocate	Deborah Hawkins	205-912-5634	deborah.hawkins@irs.gov

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Deborah Holloman	404-338-8496	deborah.holloman@irs.gov

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Dennis (Lee) Edmondson	251-341-5955	dennis.l.edmondson@irs.gov

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Elaine Beck	(205)912-5491	elaine.s.beck@irs.gov

# Alaska Directory

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Associate Area Counsel	Julie Payne	206-220-5636	

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager - Area 8 (San Francisco)	Charles Checchi	415-227-5075	

## Bankruptcy

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Richard Sheinberg	213-576-4519	

## Centralized Lien Desk

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Lien Desk		800-913-6050	

## HQ PIPDS - Disclosure

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Theresa Gates	206-220-5672	

## HQ PIPDS - Governmental Liaison

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Government Liaison	Jerry Hiromoto	808-539-2017	

**Large Business and International (LB&I)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Brian Lasselle	907-271-6940	

**SB/SE Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Chris J. Harris	206-220-5625	

**SB/SE Communications, Liaison and Disclosure, Stakeholder Liaison Field**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Northwest Area Manager	Kristen Hoiby	206-220-5659	

**SB/SE Examination Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Shelley Foster	303-603-4700	
Territory Manager	Diane Wittman	206-220-5624	
Group Manager	Sonia Oen	907-271-6935	

**SB/SE Specialty Programs Employment Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Richard O'Connell	651-726-1420	

**Tax Exempt/Government Entities (TE/GE) Employee Plans**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Colleen Patton	720-956-4533	

**Tax Exempt/Government Entities (TE/GE) Exempt Organization**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Tax Exempt/Government Entities (TE/GE) Indian Tribal Governments**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Group Manager	Joe Kincaid	503-415-7079	
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**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Local Taxpayer Advocate	Kristia Douts	907-271-6877	
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**Wage & Investment Field Assistance**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Territory Manager	William Johnson	206-220-5990	
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Group Manager	Therese Fulton	907-271-6209	
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**Wage & Investment Stakeholder Partnership, Education & Communication**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Territory Manager	Sue Stockman	206-220-5521	
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# Arizona Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Appeals Team Manager	P. Thomas Menaugh	602-636-9550	
Appeals Team Manager	Angela Carmouche	602-636-9558	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Associate Area Counsel SBSE	Robert Cuatto	602-636-9603	
Associate Area Counsel SBSE	Doreen Susi	602-636-9605	
Associate Area Counsel LMSB	Rick Hosler	602-636-9604	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Insolvency Territory Manager	Douglas Davaz	602-636-9291	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent in Charge	Dawn Mertz	602-636-9723	

## Lien Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Centralized Lien Unit

800-913-6050

**LMSB Territory Manager (Natural Resources & Construction)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory 8, Manager	Clifford Scherwinski	602-636-9401	
Territory 11, Manager	Jacquelyn Topping	602-636-9412	

**Media Relations**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Public Affairs Specialist	William Brunson	602-636-9595	

**Privacy, Governmental Liaison and Disclosure, Disclosure Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Jonathan Davis	303-603-4734	

**Privacy, Governmental Liaison and Disclosure, Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison	Monica Orona	602-636-9471	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Suzanne J Collins	602-636-9273	

**SB/SE Communications and Stakeholder Outreach - Stakeholder Liaison Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Georgia Thomas	713-209-3814	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Kurt Branning	602-636-9275	
Territory Manager	John Murphy	602-636-9205	
Area Director	Shelley Foster	303-603-4700	

**SB/SE Specialty Programs Employment Tax Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Richard O'Connell	651-726-1420	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Colleen Patton	720-956-4533	

**Tax Exempt/Government Entities (TE/GE) Federal, State & Local Government**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Dwayne Jacobs	307-672-7425	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate	Chastity Wilson	602-636-9503	

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Joan Hirsch	562-400-1801	

**Treasury Inspector General for Tax Administration - TIGTA**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Assistant Special Agent In Charge	Matthew Richards	602-636-9702	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Patrick Reidy	602-636-9120	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Tracey Banks	602-636-9110	

# Arkansas Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Appeals Officer	Greg Shaw	405-297-4920	robert.g.shaw@irs.gov

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Associate Area Counsel	Nancy Hale	615-250-5448	nancy.w.hale@irscounsel.treas.gov
Associate Area Counsel	Bill Kiessling	615-250-5491	william.k.kiessling@irscounsel.treas.gov

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Criminal Investigator	Glen Perciful	501- 396-5921	smpt:glen.perciful@irs.gov

## LB&I Territory Manager (Financial Services)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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## LB&I Territory Manager (Heavy Manufacturing & Transportation)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**LB&I Territory Manager (Natural Resources & Construction)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**LB&I Territory Manager (Retailers, Food, Pharmaceuticals and Healthcare)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Alan McWilliams	501-324-5396	alan.r.mcwilliams@irs.gov
Supervisory Internal Revenue Agent	JoAnn Wilde	501-396-5970	joann.r.wilde@irs.gov
Supervisory Internal Revenue Agent	Marla Walker	479-273-6265	marla.j.walker@irs.gov

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Lien Processing Unit		800-913-6050	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mary Barnes	901-544-0967	mary.barnes@irs.gov

**SB/SE Communications & Liaison, Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**SB/SE Communications & Stakeholder Outreach**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Mid-South Area Manager	Craig Crews	615-250-5791	craig.e.crews@irs.gov

**SB/SE Disclosure, Disclosure Officer**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Diana Church	615-250-5583	diana.h.church@irs.gov

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Vicki Nichols	501- 396-5824	vicki.nichols@irs.gov

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	James Twisdale	304-561-3001	james.b.twisdale@irs.gov

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Internal Revenue Agent	Thomas Petit	512-464-3151	tom.j.petit@irs.gov

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Taxpayer Advocate	Bill Wilde	501-396-5978	bill.j.wilde@irs.gov

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Joan Hirsch	504-558-3363	joan.t.hirsch@irs.gov
Supervisory Internal Revenue Agent	Danial Bird	405-297-4491	dan.c.bird@irs.gov

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	Margaret Stewart	501-396-5944	margaret.e.stewart@irs.gov

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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# California Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director, Field Operations	Brenda Dial	972-308-7442	
Program Manager - Area 9 (Riverside)	Annette Streeter	951-276-6441 x103	
Program Manager - Area 8 San Francisco	Kathy Arras	415-227-5038	
Program Manager - Area 11 Collection	Richard Stefanski	415-227-5082	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Counsel - Los Angeles	James A. Nelson	213-894-3027 x124	
Area Counsel - San Francisco	Patricia A. Donahue	415-227-5171	

## Criminal Investigation

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director, Field Operations	Kenneth Hines	206-464-4915	
Special Agent in Charge, Oakland Field Office	Scott O'Briant	510-637-2688	
Special Agent in Charge, Los Angeles	Leslie DeMarco	213-576-3205	

## HQ PIPDS - Disclosure

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Western Area Manager	Joyce Peneau	510-637-4360
Disclosure Manager - Southern CA	Lorena De la Rocha	213-576-4223
Disclosure Manager - Central & Northern CA	Celeste Neal	510-637-3030

**HQ PIPDS - Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager - West	Bill Maier	408-817-6415	

**Insolvency**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Renee Mitchell	(513) 263-3633	
Territory Manager - Oakland	Liz Sanchez	408-817-6417	
Territory Manager - Los Angeles	David Gimpelson	213-576-3322	

**Large Business & International (Communications, Technology, and Media)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director, Field Operations (West)	Maria Hwang	510-637-2570	
Territory Manager - San Francisco	Donald Focht	415-522-6083	
Territory Manager - San Jose	Antoine Shabazz	408-817-6275	

**Large Business & International (Natural Resources & Construction)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Director, Field Operations (West)	Tina Meaux	713-209-4074
Program Manager - Territory 12	Erwin Walker	818-265-2313
Program Manager - Territory 8	Clifford Scherwinski	602-636-9400
Program Manager - Territory 11	Nicholas Photakis	818-543-2390

**Large Business & International (Heavy Manufacturing & Transportation)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director	Rosemary Daley	630-493-5980	
Territory Manager - Laguna Niguel	Ethelyn McDaniel	949-389-4107	

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Lien Function		800-913-6050	

**SB/SE Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director, Collection	L'Tanya Brooks	510-637-2700	
Territory Manager - Laguna Niguel	Gloria Orozco	949-389-4603	
Territory Manager - El Segundo	Steve Turner	310-414-4785	
Territory Manager - Oakland	Mel Hadley	510-637-2707	
Territory Manager - San Jose	Tamara Jones	408-817-6903	

Territory Manager - Sacramento	Mike Rockwell	916-974-5472
Territory Manager - San Bernardino	John Veasly	909-388-8394
Territory Manager - OIC	Jeff Tuler	949-389-4183
Territory Manager - Long Beach/SD	Deidra Frank	562-491-7789
Territory Manager - Central Valley	MaryAnn Enciso (Acting)	559-308-9648
Territory Manager - Santa Ana	Jeff Tuler	949-389-4183

**SB/SE Communications and Stakeholder Outreach**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Western Area Manager	James Kinsey	510-637-3133	james.r.kinsey@irs.gov
Assistant Area Manager, Acting	Velena McRae	214-413-5568	velena.l.mcrae@irs.gov

**SB/SE Examination Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Linda Petrillo	213-576-3000	
Territory Manager - Central Coast	Chris Simmons (Acting)	818-274-0833	
Territory Manager - Los Angeles TCO	Anna Hom	213-576-3373	
Territory Manager - El Monte	Tonya Mitchell	626-312-5068	
Territory Manager - Glendale	Ted Meyer	818-543-2300	
Territory Manager - El Segundo	Tim Bilotta	310-414-3608	

Territory Manager - Sacramento	Albert Ju	916-974-5170
Territory Manager - Northern CA TCO	Sheryl Parker	916-974-5371
Territory Manager - Oakland	Alonzo Bennett	510-637-4614
Territory Manager - San Diego	Phil Edwards	619-615-3998
Territory Manager - Southern CA TCO	Mark Jaramillo	909-388-8294
Territory Manager - Santa Ana	Dorothy Russell	714-347-9511
Territory Manager - San Francisco	Tim Kelly	707-535-3850
Territory Manager - PSP	Susan Braunz (Acting)	949-389-4497
Territory Manager - San Jose	Patti Jacobson	408-817-6705

**SB/SE Specialty Programs Employment Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager (Acting)	Kathy Wong	916-974-5446	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	John Tam	510-637-2044	
Area Manager - Los Angeles	Dorry Curran	213-576-3016	
Area Manager - Laguna Niguel	Connie Adams	949-389-4790	
Area Manager - Oakland	Tiffany Todaro	510-637-3079	

Area Manager - Fresno      Moana Sawyer      559-442-6418  
Campus

Area Manager - Sacramento      Daniel Maiuro      916-974-5191

**TE/GE Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Indian Tribal Governments Program Manager	John Saltmarsh	909-388-8162	

**TE/GE Employee Plans**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Colleen Patton	720-956-4533	

**TE/GE Exempt Organizations**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Joan Hirsch	562-400-1801	

**Wage & Investment Field Assistance**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director, Field Assistance	Glen Coles	559-456-5066	
Territory Manager - Oakland	Shelly Dunn	510-637-3163	
Territory Manager - Los Angeles	Sandra Fleming	213-576-3057	
Territory Manager - Santa Ana	Diane Thomson	714-347-9208	

**Wage & Investment Stakeholder Partnership, Education & Communication**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Acting Area Director	Quinton Smith	512-499-5969	
Territory Manager - Los Angeles	Connie Stewart	213-576-3439	
Acting Territory Manager - Sacramento	Ursula Dean	559-454-6476	
Territory Manager - Southern California, Alaska &	Barbara Kuhns	760-736-7340	
Territory Manager - Oakland/San Jose	Stella Lee	510-637-2460	

# Colorado Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Appeals Team Manager	Jack Estoll	720-956-4519	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Associate Area Counsel SBSE	Debra K Moe	720-956-4020	
Associate Area Counsel LB&I	William R Davis, Jr	720-956-4039	
Deputy Area Counsel	Edwin A Herrera	720-956-4037	
Associate Area Counsel TEGE	Virginia Cochran	720-956-4506	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Insolvency Group Manager	Gloria Olsen	303-603-4792	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Specialist Agent in Charge	Christopher M Sigerson	303-603-4901	

## HQ PIPDS - Disclosure Officer

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Jonathan Davis	303-603-4734	



**HQ PIPDS - Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison	Michael Rogers	303-603-4805	

**LB & I Territory Manager (Heavy Manufacturing & Transportation)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Ramona F Feliciano	720-956-4494	

**LB & I Territory Manager (Natural Resources & Construction)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Ramona F Feliciano	720-956-4494	

**LB & I Territory Manager (Retailers, Food, Pharmaceuticals and Healthcare)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Ramona F Feliciano	720-956-4494	

**LB & I Territory Manager (Financial Services)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Ramona F Feliciano	720-956-4494	

**LB&I Comm, Tech, Media Territory Manager - CTM**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Alice Terzian-Ishkhans	303-603-3843	

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Lien Release		800-913-6050	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Dennis Herrington	303-603-4759	

**SB/SE Communications, Liaison and Disclosure, Stakeholder Liaison Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Northwest Area Manager	Kristen Hoiby	206-220-5659	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Lois Deitrich	303-603-4703	

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Acting Territory Manager	Richard O'Connell	651-726-1420	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
EP Area Manager	Colleen J Patton	720-956-4533	
Indian & Tribal Govt Manager	Anita D Gentry	505-837-5573	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate	Thomas W Sherwood	303-603-4601	

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Leonard A Avant	720-956-4401	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Ronald J Gernaat (Denver, CO SPGS, Grand Junction)	316-352-7651	
F/A Territory Manager	Todd L Harber (Ft. Collins)	208-387-2829 x301	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Terence A Donohoue	303-603-4546	

# Connecticut Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Team Manager - SB/SE Collection	Matthew McLaughlin	860-290-4052	
Team Manager - SB/SE Examination	Janet Santangelo	860-290-4050	
Team Manager - LB&I	Robert Kabacinski	973-468-3233	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Trial Attorney	Debra Reale	860-290-4070	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Insolvency Territory Manager	Mary Collie	414-231-2417	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Criminal Investigator	Scott Reynolds	860-756-4720	

## Large Business & International (LB&I) Territory Manager (Financial Services)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Darlana L Billops Hill	203-781-3013	

**LB&I Territory Manager (Retailers, Food, Pharmaceuticals and Healthcare)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Darlana L. Billops Hill	203-781-3013	

**LB&I Territory Manager (Heavy Manufacturing & Transportation)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Darlana L. Billops Hill	203-781-3013	

**LB&I Territory Manager (Natural Resources & Construction)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Darlana L. Billops Hill	203-781-3013	

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Lien Releases	Lien Releases	1-800-913-6050	
New England Advisory Group Manager	Ron Mele	860-756-4430	

**SB/SE Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Rhonda O'Reilly	860-756-4673	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Cheryl Pepe	203-840-7765	

**SB/SE Communications and Stakeholder Outreach, Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Brian M. Finn	215-861-1332	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Sue LaMastro	860-756-4662	
Territory Manager (Office Audits)	Joan Ferraro	617-316-2273	

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Joseph Tiberio	617-316-2539	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Program Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	William Dolce	860-258-2020	
Toll-Free Assistance		1-877-829-5500	

**Tax Exempt/Government Entities (TE/GE) Federal, State & Local Government**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Paul Marmolejo	559-443-7601	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supv Associate Advocate	Kristy Moquin	860-756-4550	

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Peter Lorenzetti	718-488-2010	
Toll-Free Assistance		1-877-829-5500	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Jean Cain	860-756-4450	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Joseph Hayek	716-686-4943	

# District of Columbia Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Appeals Team Manager	Samuel Fish	410-962-4184	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
SB/SE Area Counsel	Nancy Romano	215-861-0745	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
MD/DC Territory Manager	Dana Perkins	412-395-5674	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent in Charge	Jeannine Hammett	704-548-4240	

## Large & Mid-Size Business (LMSB) Territory Manager (Financial Services)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
MD/DC/VA Territory Manager	Christopher Larsen	202-283-8055	

## Lien Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Liens - Releases & Payoffs		800-913-6050	



**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Veronica Tinsley	202-622-9451	

**SB/SE Communications, Liaison and Disclosure, Disclosure Officer**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Ava Littlejohn	513-263-3084	

**SB/SE Communications, Liaison and Disclosure, Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison	Beverly Moye	304-529-5718	

**SB/SE Communications, Liaison and Disclosure, Stakeholder Liaison Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Dave Yeskoo	804-916-3851	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Peter Hendricks	703-462-5951	

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Rod McArthur	404-338-9363	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Group Manager                      Steve Moses                      202-874-0186

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate	James Leith	410-962-8120	

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager Mid-Atlantic	Kenneth Bradley	410-962-3414	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
MD/DC/VA Territory Manager	Susan Simon	410-962-4046	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
MD/DC/VA Territory Manager	Michele Page	202-927-9298	

# Delaware Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Appeals Officer	Francis McNichol	302-286-1508	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Counsel	Nancy Romano	215-597-3442	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent in Charge	Eric Hylton	215-861-1233	

## LB&I PFTG, Technical Advisor for Property & Casualty Insurance

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Technical Advisor	Mary Sordi	302-286-1587	

## Privacy, Governmental Liaison & Disclosure

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Jeffrey Austin	215-861-1919	

## SB/SE Collection Division Territory Manager

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Donna Van Rossum	410-960-9003	

**SB/SE Communications and Stakeholder Outreach, Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Brian M. Finn	215-861-1332	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Cindy Halpert	202-283-8057	
PSP Territory Manager	Terry Travers	904-665-1280	
Technical Svcs Territory Manager	Scott Irick	804-916-8381	

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager East	James Twisdale	304-561-3001	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Kim Greenbaum	410-962-4043	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Wayne Garvin	302-286-1545	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Tracey Quamie	215-861-1138	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Elizabeth Hollingsworth	973-468-3266	

# Florida Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Appeals Customer Service	Appeals Account Resolution Specialists	559-456-5931	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
SBSE Area Counsel	Ellen T. Friberg	904-665-1981	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Insolvency Manager	Vivian Everett	954-423-7830	
Jacksonville Manager	Jacqueline Fitzpatrick	904-665-0860	
Jacksonville Manager	Renee Richardson	904-665-0844	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent in Charge	Miami Field Office	954-423-7282	
Special Agent in Charge	Tampa Field Office	727-568-2550	

## Estate & Gift

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Darlene Perez	609-858-7908	

**Large Business & International (LB&I)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager, International	Michael Shepherd	404-338-9327	

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Federal Tax Lien Payoff		800-913-6050	
Lien Release Advisory Grp So FL		954-423-7043	
Lien Release Advisory Grp No FL		904-665-0832	

**LMSB Territory Manager (Heavy Manufacturing & Transportation)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	David Horton	904-665-1202	

**Privacy, Governmental Liaison and Disclosure (PGLD)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
East Area Manager-Disclosure	Deborah Wan	904-665-0525	
HQ Policy Analyst (GL)		954-423-7812	
Governmental Liaison North Florida		904-665-0513	
Governmental Liaison South Florida		404-338-7905	
Disclosure Mgr. Ft Lauderdale/Jacksonville	Paula Curren	904-665-1175	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Collection Area Director- Acting	Kristen Bailey	813-315-2434	
Territory Manager Ft. Lauderdale	Denis Taku	561-616-2039	
Territory Manager Tampa- Acting	Bob Budde	813-315-2477	
Territory Manager Maitland	Alysia Burgman	321-441-2414	
Territory Manager Miami	Shalon Adams	954-423-7628	

**SB/SE Communications, Liaison and Disclosure, Stakeholder Liaison Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Southeast Area Manager	Craig McLaughlin	954-423-7686	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Exam Area Director	Monica Baker	904-665-0505	
Territory Manager SEP	Terry Travers	904-665-1280	
Territory Manager Plantation	Maria Roman-Torres	954-423-7440	
Territory Manager Ft. Lauderdale/Jacksonville TCO	Debbie MacMillan	904-665-1101	
Territory Manager Jacksonville	Bruce Dickinson	904-665-1234	
Territory Manager Tampa	Grace Flowers	904-665-1205	
Territory Manager South Florida	Maha Williams	941-378-6426	

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Employment Tax Territory	Eric Brown	954-423-7138	



Manager

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager Ft. Lauderdale	Olimpia Diaz	954-423-7464	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate Ft. Lauderdale	Terri Crook	954-423-7677	
Local Taxpayer Advocate Jacksonville	Belinda Revel-Addis	904-665-0523	

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Michael Glass	954-423-7470	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Anita Hill	904-665-1159	
Territory Manager Jacksonville	Mary J Williams	404-338-7136	
Territory Manager Plantation	Charles Buckla	954-423-7648	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Leonard Oursler	513-263-3705	
Territory Manager Jacksonville	Barbara Travis	904-665-0530	
Territory Manager Ft. Lauderdale	Ronald Albert	954-423-7770	
Territory Manager Panhandle	Elaine Beck	205-912-5491	

# Georgia Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Appeals Customer Service	Appeals Account Resolution Representatives	559-456-5931	
Field Operation East - Team Manager - Exam	Alan D. Redstone	404-338-7312	
Field Operation East - Team Manager - Collection	Brandi A. Joyner	404-338-7332	
Territory Manager - Field Operation East - Exam	George K. Curran	615-250-5601	
Territory Manager Field Operation East Collection	Gion S. Biggs	615-250-5354	

## Bank Secrecy Act (BSA) - Small Business Self Employed (SBSE) - Revenue Agents

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - Southern	Wanda R. Griffin	202-874-5701	
Group Revenue Agent Manager-BSA-Grp 9	Robert K Davis	404-338-9502	

## Chief Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
SBSE Associate Area Counsel - Manager - Group 1	David Delduco	404-338-7938	
SBSE Associate Area Counsel - Manager - Group 2	John W. Sheffield, III	404-338-7939	

LB&I Associate Area            Gwendolyn C. Walker 404-338-7982  
Counsel - Manager

**Collection - Small Business Self Employed (SBSE) - Field Collection Division - Revenue  
Officers (RO)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director Gulf States	Arthur L Gandara	512-464-3010	
Territory Manager Atlanta 3 (Atl 3)	Nikki C Johnson	678-627-4693	
Group RO Manager - Atl 3- Grp 6 - Marietta	Adrene H Harrington	678-627-4604	
Group RO Manager - Atl 3 Grp 18 - Marietta	Angela L Boyer	404-338-9129	
Group RO Manager - Atl 3 Grp 19 - Atlanta	Dorothy M Russo	404-338-9124	
Group RO Manager - Atl 3 Grp 25 - Rome	Rita F Mitchell	706-291-5317	
Territory Manager South Georgia (So GA)	Stephen W Groze	225-923-4134	
Group RO Manager - So GA Grp 19 - Athens, Augusta	Timothy J Clair	706-650-3289	
Group RO Mgr - So GA Grp 21 - Savannah, Brunswick	Felecia V Green	912-651-1142	
Group RO Mgr - So GA Grp 23 - Macon, Valdosta	Mark J Jones	478-752-6776	
Group RO Mgr - So GA Group 26 - Decatur	Janet T Grimes	404-338-9654	
Group RO Mgr So GA Grp 27- 28 Decatur, Gainsville	Ed Jones	404-338-9643	
Group RO Mgr - So GA Grp 34 - Atlanta	Desmond A Emilien	404-338-9455	
Group RO Mgr - So GA Grp	Diane E Froman	404-338-9265	

38 - Atlanta

Territory Manager - Offer-in- Patricia E Paszek 615-250-5253  
Compromise (OIC)

Group RO Manager - OIC Grp Nancy E Fueston 404-338-9264  
32 - Atlanta

**Communications and Stakeholder Outreach - SBSE**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager Southeast Area	Craig McLaughlin	954-423-7686	

**Criminal Investigation (CI)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent In Charge (SAC)	Reginael D. McDaniel	404-338-7677	
CI Public Information Officer	Dawn Kirkpatrick	404-338-9420	

**Employee Plans - Tax Exempt and Government Entities (TEGE)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director - Employee Plans	Monika A Templeman	410-962-4092	monika.a.templeman@irs.gov
Area Manager - Gulf Coast	Thomas J Petit	512-464-3151	
Customer Account Services		877-829-5500	

**Employment Tax Program**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Group Manager	Linda McGehee	919-402-0573
Territory Manager - East	Roderick B. McArthur	404-338-9363

**Estate & Gift Tax Program**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager - Estate Tax	Kim R. Di Fabio	954-423-7278	
Territory Manager - East	Darlene M. Perez	609-858-7908	

**Examination - Small Business Self Employed (SBSE) Field Examination Division - Revenue Agents (RA)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory 1 Manager - Revenue Agents (RA)	Stephanie Thrift	404-338-9699	
Group 1 RA Manager - Marietta, Gainesville, Rome	Janelle R. Marlow	678-627-4668	
Group 2 RA Manager - Atlanta	Cheryl D. Ladson	404-338-9258	
Group 3 RA Manager - Athens, Atlanta, Gainesville	Sharon E. Jones	404-338-9541	
Group 4 RA Manager - Augusta, Marietta	Sharonne L. Smith	678-627-4684	
Group 6 RA Manager - Decatur	Latosha N. Keown	404-338-9615	
Group 7 RA Manager - Macon	Mary E. Pennington	478-752-6793	
Group 8 RA Manager - Savannah	Carl R. Schneider	912-651-1170	
Group 9 RA Manager - Marietta	Ashley A. Crumblin	678-627-4640	
Group 10 RA Ganager -	Carmella McCrary	404-338-9725	

Decatur

Territory Manager - Tax Compliance Officers (TCO)	Aaron D. Rushing	404-338-8407
Group 3 TCO Manager - Atlanta, Decatur	Shaun Jackson	404-338-8476
Group 7 TCO Manager - Atlanta, Decatur	Audrey M. King	404-338-9373
Group 8 TCO Manager - Decatur, Marietta	Kevin M. King	678-627-4656

**Excise Tax Program**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - Southeast	Michael C. Rhea	615-250-5567	
Group Manager - Southeast Group 1	Victoria J. Monbeck	478-752-6790	

**Exempt Organizations - Tax Exempt and Government Entities (TEGE)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Direcotr - Exempt Organizations	Nanette M Downing	214-413-5425	
Territory Manager - Gulf Coast	Mary A. Epps	404-338-8214	
Telephone Assistance - Exempt Organizations		877-829-5500	

**Federal, State, & Local Governments (FSLG) - Tax Exempt and Government Entities  
(TEGE)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
FSLG Manager -	Willie Clayton	321-441-2515	

Southeast

FSLG Customer  
Account Service

877-829-5500

tege.ask.fslg@irs.gov.

**Field Assistance - Taxpayer Assistance Centers (TAC) - Wage & Investment (W&I)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director - Atlanta	Frank A Nolden	404-338-7053	
Territory Manager Atlanta	Jackie L Jefferson	770-936-4514	

**Insolvency - Bankruptcy Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - Insolvency	Gwannette M. Claybrook	615-250-5752	
Insolvency Manager - Group 3	Sharon N Googer	404-338-7582	
Manager - Bankruptcy Specialist	Anne G. Pippin	404-338-8333	
Insolvency Manager - Group 2	Alvin D. Fraser Jr.	404-338-9341	

**Large Business & International (LB&I)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager Communications Technology Media	Maria Garcia	404-338-9481	
Team Manager - Global High Wealth	Kenneth C. Hetzel	678-627-4717	
Team Manager - Field Specialist	William W. Herrmann	404-338-9430	
Team Manager - International	Carla M. Hendricks	404-338-9442	



Business

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Federal Tax Lien Payoff		800-913-6050	

**Privacy, Governmental Liaison and Disclosure (PGLD)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - Southeast	Deborah Wan	904-665-0525	
Government Liaison - HQ Manager	Perry J Castellani	212-719-8234	
Disclosure Manager - Southeast Area 8	Diana H. Church	615-250-5583	

**Stakeholder Partnership, Education & Communication (SPEC) - Wage & Investment (W&I)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Frederick T McElligott	404-338-8578	
Territory Manager - Atlanta	Mikki M Betker	404-338-8893	

**Taxpayer Advocate Service (TAS)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate Manager - HQ Atlanta	Rosetta Browne	404-338-8085	
Atlanta Campus - Taxpayer Advocate Manager	Lacrishea R. McClendon	770-936-4545	
Director - Atlanta Area 3	Karen D. Truss	404-338-8710	

Taxpayer Advocate Group    Yetta A. Ivory                      404-338-7652  
Manager Team2

Taxpayer Advocate Group    Gregory A. Cartwright    404-338-8145  
Manager Team3

Taxpayer Advocate Group    Sabrina K. Gray                      404-338-8095  
Manager Team1

Georgia Taxpayer    404-338-8099                      fax: 404-338-8096  
Advocate Help Line

# Hawaii Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager -Field Operations West	Kathleen Arras	415-227-5038	
Appeals Officer	Gary Lipetzky	808-566-2864	
Appeals Officer	Daniel Keahey	808-566-2866	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Chief Counsel	Patricia Donahue	415-227-5171	
Associate Area Counsel	Peter Hochman	808-566-2710	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director Field Operations Pacific Area	Kenneth Hines	206-464-4915	
Associate Special Agent In Charge	Teri Alexander	206-464-4924	
Supervisory Criminal Investigation	Jill Gehring	808-566-2890	
Criminal Investigation Hotline		808-566-2800	

## HQ PIPDS - Disclosure

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager - Disclosure	Joyce Peneau	510-637-4360	

Disclosure Manager      Laura McIntyre      510-637-2341

**HQ PIPDS - Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager - West	Bill Maier	408-817-6415	

**Insolvency**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Suzanne Collins	602-636-9273	

**Large Business & International - Financial Services**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Janice Larkin	213-576-3059	

**Large Business & International - Retailers, Food, Pharmaceuticals and Healthcare**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Large Business & International - Heavy Manufacturing & Transportation**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager - Territory 9 (Laguna Niguel)	Ethelyn McDaniel	949-389-4107	

**Large Business & International - Natural Resources and Construction**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director, Field Operations	Katheryn Houston	713-209-3637	

(West)

Territory Manager	H.N. Photakis	818-265-2347 ext.1137
Group Manager	Cheryl Matsumoto	808-566-2940
Group Manager	Lloyd Kamigaki	808-566-2939

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Small Business/Self Employed (SB/SE) (CSO) - Stakeholder Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager Stakeholder Liaison	James Kinsey	510-637-3133	

**Small Business/Self Employed (SB/SE) - Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Scott Prentky	801-799-6834	
Territory Manager	Doreen Peterson	503-415-7191	
Group Manager	Rebecca Nadler	808-566-2789	

**Small Business/Self Employed (SB/SE) - Examination Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Shelley Foster	303-603-4700	
Territory Manager	Julie Foerster	206-220-5554	
Group Manager	Sandra Kaneko	808-566-2835	

**Small Business/Self Employed (SB/SE) - Specialty Programs - Employment Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager (Acting)	Kathy Wong	916-974-5446	

**Tax Exempt/Government Entities (TE/GE) - Employee Plans**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Colleen Patton	720-956-4533	

**Tax Exempt/Government Entities (TE/GE) - Exempt Organization**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Joan Hirsch	562-400-1801	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	John Tam	510-637-3068	
Hawaii Advocate	Gayvial James	808-566-2927	

**Wage & Investment (W & I) - Field Assistance**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Diane Thomson	714-347-9208	
Supervisory, Field Assistance	Grace McKnight	808-566-2730	

**Wage & Investment (W & I) - Stakeholder Partnership, Education & Communication**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Acting Territory Manager	Troy Bair	303-603-4542	
Senior Tax Specialist	Glenna Nakamura	808-566-2810	

Senior Tax Specialist	Gail Bonilla	808-566-2812
Senior Tax Specialist	Edna Nomura	808-566-2811

# Idaho Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Appeals Team Manager (Examination)	Neil Olson	651-726-7424	
Appeals Team Manager (Collection)	Marlene Okajima- Garcia	206-220-5943	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Associate Area Counsel	Jan Geier	503-415-8820	
Associate Area Counsel	Catherine Caballero	503-415-8820	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	David Gimpelson	213-576-3322	

## Criminal Investigation Special Agent in Charge

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent in Charge	Sean Sowards	303-603-4901	
Supervisory Special Agent	Tyler Hatcher	208-334-1223	

## HQ PIPDS - Disclosure

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Theresa Gates	206-220-5672	



**HQ PIPDS - Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison	Debra Mardanlou	801-799-6713	

**LB&I Comm, Tech, Media Territory Manager -CTM**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Marty Walker	206-220-5676	

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Lien Unit		800-913-6050	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Karen Camp	206-220-5459	

**SB/SE Communication & Stakeholder Outreach, Stakeholder Liaison Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Northwest Area Manager	Kristen Hoiby	206-220-5659	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Pamela Reicks	801-799-6812	

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Acting Territory Manager Richard O'Connell 651-726-1420

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Colleen Patton	720-956-4533	

**Tax Exempt/Government Entities (TE/GE) Federal, State & Local Government**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Dwayne Jacobs	307-672-7425x33	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate	Jane Knowles	208-387-2827x272	

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Todd Harber	208-387-2829x301	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Acting Territory Manager	Troy Bair	303-603-4542	

# Illinois Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Appeals Team Manager, Area 11 Team 9	Debra Dufek	312-582-6838	
Appeals Team Manager, Area 7 Team 14	Debra McKissic	312-582-6861	
Appeals Team Manager, Area 7 Team 15	John Leaver	312-582-6840	
Appeals Team Manager, TCS Team 4	David Kantor	312-582-6829	
Appeals Team Manager, ATCL Operations	Clarence H. Phillips	312-582-6877	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Tax Court Case Inquiries	Receptionist	312-368-8228	
Bankruptcy and Collection Issues	Receptionist	312-368-8152	
All Other Inquiries, Managing Counsel	Steve R. Guest	312-368-8742	

## **Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent in Charge	Alvin Patton	312-566-4500	
Public Information Officer	Kerry Hannigan	708-503-7585	

## **LB&I (Field Specialists: Financial Products)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager, Territory 6	Judith McNamara	630-493-5172	

**LB&I (Retailers, Food, Pharmaceuticals and Healthcare(RFHP)/International)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
International Territory Manager, Territory 6	David Oyler	847-671-7112	
RFPH Territory Manager, Territory 2	Robert D. Budney	312-566-3962	
RFPH Territory Manager, Territory 3	Catherine J. Vaughn	847-671-7080	
RFPH Territory Manager, Territory 4	Susan Kass	630-493-5802	

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Lien Processing		800-913-6050	

**Privacy, Governmental Liaison and Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Annette Jones	312-566-2501	
Governmental Liaison		312-566-3520	
Disclosure Manager	Stephanie Browne	312-566-3522	

**SB/SE Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager, Downers Grove Territory	Christopher J. Love	312-566-4402	

Program Manager, Chicago Territory	Bruce Mitroff	630-493-5401
Program Manager, Milwaukee Territory	Timothy S. Sherrill	414-231-2404
Program Manager, St. Louis Territory	Beverly I. Morris	636-255-1280

**SB/SE Collection, Office of Advisory, Insolvency & Quality**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager, Insolvency	Joe Magana	312-566-2801	

**SB/SE Communications and Liaison, Stakeholder Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Thomas A Sheaffer	312-566-2701	

**SB/SE Examination Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager, Territory 1 -Chicago IL	MaeDean Myers	630-493-5254	
Program Manager, Territory 2 - Chicago IL	Bruce Wilson	312-566-4311	
Program Manager, Territory 4 - Chicago IL	Tommica Akins	312-566-2403	
Program Manager, Milwaukee Territory	Daniel Sostock	414-231-2401	
Program Manager, St. Louis 1 Territory	Sam Anderson	314-612-4339	
Program Manager, St. Louis 2 Territory	Brenda Kessel	636-255-1354	

Program Manager, Kansas      Tina Sedlacek      913-722-7561  
City, MO/KS, IN, NE & IA T

Lori Carmichael,      651-312-8086  
acting

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager, Mid-States	James Twisdale	304-561-3001	

**Tax Exempt/Government Entities (TE/GE)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager, Employee Plans Great Lakes	Janice Gore	262-513-3465	
Supervisory Internal RA, Fed. State & Local Govmnt	Mary Johnson	847-671-7070	
Indian Tribal Governments Group Manager	Serina Halverson	402-233-7238	
Supervisory Internal RA, Tax Exempt Bonds	Allyson Dodd	630-493-5081	
Area Manager, Exempt Orgs, Great Lakes/Financial I	Renee Wells	312-566-3901	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate, Chicago	Selma Taylor	312-566-3800	
Local Taxpayer Advocate, Springfield	Pamela Bates	217-862-6348	

**Treasury Inspector General for Tax Administration (TIGTA)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Assistant Special Agent in Charge	Dwaine Brinson	312-886-0620 ext 109	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager, Northern IL	Kathryn Rodman	312-566-3201	
Territory Manager, Southern IL	Marilyn S. White	317-685-7525	

**Wage & Investment Stakeholder Partnership, Education & Communication**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Cheryl Magana	312-566-2201	

# Indiana Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Team Manager - Area 4 - Team 3	Alan Redstone	513-263-4942	
Team Manager, Area 2 - Team 2	Dewayne Turk	317-685-7892	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Associate Area Counsel	Tim Lohrstorfer	317-685-7938	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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## Criminal Investigation

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Assistant Special Agent-in- Charge	Donna L. Turner	312-566-2100	
Criminal Investigator- Alternate Public Information	Linda Porter	317-685-7706	
Special Agent-Public Information Officer	Kerry Hannigan	312-617-3750	

## Insolvency

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Joe R. Magana	312-566-2801	



**Large Business & International (LB&I) - Communications, Technology, and Media**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Large Business & International (LB&I) - Financial Services**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Territory Manager	Judith McNamara	630-493-5172	
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**Large Business & International (LB&I) - Heavy Manufacturing and Transportation**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Large Business & International (LB&I) - Natural Resources and Construction**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Large Business & International (LB&I) - Global High Wealth**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Large Business & International (LB&I) - Retailers, Food, Pharmaceuticals and Healthcare**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Program Manager	Alan R. McWilliams	501-396-5911	
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**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Media Relations**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Office of Professional Responsibility (OPR)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Privacy, Governmental Liaison and Disclosure (PGLD) - Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	Lynda Dyer	312-566-3522	

**Privacy, Governmental Liaison and Disclosure (PGLD) - Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Annette Jones	312-566-2501	
Governmental Liaison	Carol Dale	317-685-7783	

**Small Business/Self Employed (SB/SE) - Bank Secrecty Act (BSA)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Specialist	Theresa McGill	630-493-5190	

**Small Business/Self Employed (SB/SE) - Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Sarah Thomas	317-685-7762	

**Small Business/Self Employed (SB/SE) - Communications and Stakeholder Outreach  
(CSO) - Stakeholder Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Great Lakes Area Manager	Kristy Washington	313-234-1121	

**Small Business/Self Employed (SB/SE) - Examination Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Karen Turner	317-581-5701	

**Small Business/Self Employed (SB/SE) - Specialty Programs - Employment Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Internal Revenue Agent	Daniel Lauer	616-235-1555	

**Small Business/Self Employed (SB/SE) - Specialty Programs - Estate and Gift Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Small Business/Self Employed (SB/SE) - Specialty Programs - Excise Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Tax Exempt/Government Entities (TE/GE) - Employee Plans**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Janice M. Gore	262-513-3465	

**Tax Exempt/Government Entities (TE/GE) - Exempt Organizations**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	Robert Owens	502-420-1642	

**Tax Exempt/Government Entities (TE/GE) - Federal, State and Local Governments**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	Valerie Hardeman	317-685-7648	

**Tax Exempt/Government Entities (TE/GE) - Indian Tribal Governments**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	John K Saltmarsh	909-388-8162	

**Tax Exempt/Government Entities (TE/GE) - Tax Exempt Bonds**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	Allyson Dodd	630-493-5081	

**Taxpayer Advocate Service (TAS)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate	Fredric Blinn	317-685-7795	

**Treasury Inspector General for Tax Administration (TIGTA)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent-in-Charge	George Dodd	317-685-7962	

**Wage & Investment (W & I) - Field Assistance**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager, Area 2 Territory 6 - Detroit MI	DeAntonie Price	336-378-2168	
Territory Manager, Area 2 Territory 4 - Chicago IL	Kathryn Rodman	312-566-3201	
Territory Manager-Area 2 Territory 2- Indianapolis,	Marilyn White	317-685-7525	

**Wage & Investment (W & I) - Stakeholder Partnership, Education & Communication**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Kenneth L. Williams	317-685-7782	

# Iowa Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Appeals Officer	Sharon A. Mahrt	402-221-3683	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
SBSE Assoc. Area Counsel	Michael Bitner	314-612-3301	
LB&I Assoc. Area Counsel	Reid Huey	651-726-7355	

## Compliance Services - Insolvency Territory Manager

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - Acting	Mary Collie	414-231-2417	
Group Manager	Catherine Harris	312-566-3959	

## Criminal Investigation

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Special Agent	Michael Leahey	515-564-6712	
Special Agent in Charge	Toni Weirauch	314-612-4102	
Assistant Special Agent in Charge	Steve Howard	202-622-6987	

## Estate and Gift

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Attorney	Michele Moser	402-233-7327	

(Estate & Gift)

**Excise Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Abbe Stewart	402-233-7325	

**Federal State Local Governments**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director FSLG	Paul A. Marmolejo	559-443-7601	

**Indian Tribal Governments**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Serina M. Halverson	402-233-7328	

**LB&I (Heavy Manufacturing & Transportation)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
HMT Manager	Beth Caufield	319-364-1164 X222	
Territory Manager	Jennifer Williams	414-231-2405	
HMT Team Manager	Christine Heth	515-564-6808	
HMT Team Manager	Tom Winegar	515-564-6788	

**LB&I (Engineering and Field Services)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mike Gregory	651-312-7697	
Supervisory General Engineer	Christine Harwood	651-726-1406	

**LB&I (Field Specialists)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - Financial Products	Gayle Trier	312-566-3292	

**Media Relations**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Media Relations Specialist	Christopher Miller	414-231-2828	

**SB/SE Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Midwest Area Director, Collection	Art Gandara	312-566-4300	
Territory Manager, Collection	Patricia Price	402-437-5462	

**SB/SE Communications, Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Stakeholder Liaison Area Manager	Michelle Benson	651-726-1587	

**SB/SE Disclosure and Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager - Acting	Melba Tyson	912-722-7615	

**SB/SE Planning and Special Programs**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Territory Manager          Margaret Thor          651-312-7387

**SBSE Examination Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director Exam	Nancy Hauth	651-312-7777	
Territory Manager - Western Iowa	Miriam Y Gottlieb	402-233-7329	
Territory Manager - Eastern Iowa	Christina Sedlacek	913-722-7561	

**Tax Exempt Bonds**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Allyson B. Dodd	720-956-4298	

**Tax Exempt/Government Entities (TE/GE) Employee Plans**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	John Davenport	816-503-4281	
Area Manager - Great Lakes	Janice Gore	262-513-3465	

**Taxpayer Advocacy Panel**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Vacant	414-231-2360	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Advocate	Patricia Detimmerman	515-564-6880	



**TE/GE Exempt Organization**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Renee Wells	312-566-3901	
Group Manager	Genny Adams	515-564-6675	

**Treasury Inspector General for Tax Administration (TIGTA)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Assistant Special Agent in Charge	Mark A. Ertman	651-726-7492	

**Wage & Investment Field Assistance**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Sheryll Cheers	515-564-6626	

**Wage & Investment Stakeholder Partnerships, Education & Communication**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mary Solomon	402-233-7311	

# Kansas Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Revenue Officer	Deborah Lane	314-612-4648	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Associate Area Counsel, SBSE	Vicki Miller	816-823-0905	
Associate Area Counsel, LMSB	Steven Guest	312-368-8742	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent in Charge	Steve Boyd	314-612-4140	
Public Information Officer	John Nunez	402-233-7452	

## LB&I Territory Manager (Natural Resources and Construction)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Daniel Lafortune	405-297-4577	

## Privacy, Government Liaison and Disclosure

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Melba Tyson	861-291-9990	

**SB/SE Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Thomas Mathews	202-283-2548	
Program Manager	Terry Mullins	913-722-7541	

**SB/SE Collection, Office of Advisory, Insolvency & Quality**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager, Insolvency	Joe R. Magana	312-566-2801	

**SB/SE Communications and Stakeholder Outreach**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager - Central Area	Thomas Sheaffer	312-566-2701	

**SB/SE Examination Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director, Examination Area	Nancy Hauth	312-542-7813	
Territory Manager, Wichita	Luther Clary	316-352-7555	
Territory Manager, Overland Park	Christina Sedlacek	913-722-7561	

**SBSE Examination Division Estate and Gift**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Attorney	C.W. Cade	913-722-7567	

**Tax Exempt/Government Entities (TE/GE) Employee Plans**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Tom Petit	512-464-3151	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Lori Mings	816-291-9080	
Supervisory Associate Advocate	Desiree Frierson	316-352-7505	
Supervisory Associate Advocate	Jeraldine Todd	816-291-9019	

**TE/GE Exempt Organization**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Jackie Grissom	214-413-5404	

**Wage & Investment Field Assistance**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Tax Specialist	Ronald Gernaat	316-352-7651	

**Wage & Investment Stakeholder Partnership, Education & Communication**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Kathryn Lett Deathe	816-966-2303	

# Kentucky Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Customer Service Hotline		559-456-5931	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Associate Area Counsel	Denise Diloreto	502-566-2937	denise.a.diloreto@irs.counsel.treas.gov

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Special Agent	Kyle Brice	502-572-2116	kyle.brice@ci.irs.gov

## LB&I Territory Manager (Retailers, Food, Pharmaceuticals and Healthcare)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Peter Puzakulics	513-263-3082	pete.m.puzakulics@irs.gov

## Lien Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Lien Processing Unit		800-913-6050	

**SB/SE Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Officer	Ava F.Littlejohn	513-263-3084	ava.f.littlejohn@irs.gov

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Acting Territory Manager	Greg Kamenish	502-572-2274	greg.w.kamenish@irs.gov

**SB/SE Communications & Stakeholder Outreach**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Craig Crews	615-250-5791	craig.e.crews@irs.gov

**SB/SE Communicatons and Liaison - Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Carol Madison	859-233-2565	carol.l.madison@irs.gov

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Jani McCoy	502-420-1585	lynne.mccoy@irs.gov

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Associate Advocate	Marsha Morgan	502-582-6030	marsha.morgan@irs.gov

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Robert Owens	502-420-1642	robert.owens@irs.gov

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Marilyn White	317-685-7525	marilyn.s.white@irs.gov

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Michelle Bell	513-263-4271	michelle.bell@irs.gov

# Louisiana Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Team Manager	Gregory Berry	504- 558-1550	greg.m.berry@irs.gov

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Associate Area Counsel	Susan Canavello	(504)558-1583	susan.s.canavello@irscounsel.treas.gov

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Filed in Louisiana		504- 558-3450	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent In Charge	James Lee	504- 558-1505	james.lee@irs.gov

## Estate & Gift Tax

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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## LB&I Territory Manager (Natural Resources)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Jeanette Lynch	504- 558-3071	jeanette.s.lynch@irs.gov
Group Manager	Gregory Dandridge	504-558-3242	gregory.dandridge@irs.gov



**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Federal Tax Lien Payoff		800-913-6050	

**SB/SE Communications & Liaison , Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**SB/SE Communications & Stakeholder Outreach**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Craig Crews	615-250-5791	craig.e.crews@irs.gov

**SB/SE Compliance - Collection Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Jeffrey Daniel	225- 923-4161	jeffrey.t.daniel@irs.gov

**SB/SE Compliance - Examination Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Michael Counts	404-338-8521	michael.counts@irs.gov

**SB/SE Disclosure, Disclosure Officer**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Melba Tyson	314- 612-4390	melba.a.tyson@irs.gov

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Thomas J. Petit	512-464-3151	tom.j.petit@irs.gov

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**TE/GE**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Exempt Organizatons Gulf Coast Area Manager	Mary Epps	404- 338-8214	mary.epps@irs.gov
Indian Tribes Director	Christie Jacobs	720-956-4504	christie.j.jacobs@irs.gov
Tax Exampt Bonds Director	Clifford J. Gannett	202-283-9820	clifford.j.gannett@irs.gov
Fed/State & Local Gov Director	Paul Marmolejo	559-443-7601	paul.a.marmolejo@irs.gov
TE/GE Taxpayer Assistance Line		1-877-829-5500	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Burnell Stepter	504-558-3363	burnell.xstepter@irs.gov.

**Wage & Investment Stakeholder Partnership, Education & Communication (SPEC) Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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# Maine Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Team Manager, SB/SE Exam	Edwin Arcaro	617-788-0636	
Team Manager, SB/SE Collection	Matthew McLaughlin	860-290-4052	
Team Manager, LB&I	Robert Kabacinski	973-468-3233	

## Area Counsel, SB/SE

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Counsel , SB/SE	Frances Regan	917-421-4737	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Insolvency Territory Manager	Mary Collie	414-231-2417	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supv Special Agent	William Offord	617-316-2078	

## LB&I Territory Manager (Communication Technology and Media)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mark Chan	617-316-2246	

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Lien Releases	Lien Releases	1-800-913-6050	
New England Advisory Group Manager	Ron Mele	860-756-4430	

**SB/SE Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Thomas Batch	617-316-2408	

**SB/SE Collection Advisory Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	A.J. Behrle, Jr.	617-316-2608	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Peter Bousnakis	603-594-4077	

**SB/SE Communications and Stakeholder Outreach, Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Brian M. Finn	215-861-1332	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Linda Gordius	603-433-0543	

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	James Twisdale	304-561-3000	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Acting Northeast Area Manager	William Dolce	860-258-2020	

**Tax Exempt/Government Entities (TE/GE) Federal, State & Local Government**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Amy Myers	419-522-6635	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate	Donald Boucher	207-622-8528	

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Peter J. Lorenzetti	718-488-2010	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Martin J. Tuohy	617-316-2657	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	William Smits	617-316-2637	

# Maryland Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Appeals Team Manager - Exam	Sam Fish	410-962-4184	
Appeals Team Manager - Collection	Glenn Polser	410-962-9366	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
SB/SE Associate Area Counsel	Arlene A Blume	410-962-3130	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
MD/DC Territory Manager	Marcia J. Smith	215-861-1443	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent in Charge		410-962-3173	
Assistant Special Agent in Charge		410-962-0824	

## Large Business & International (LB&I) Territory Manager (Financial Services)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
MD/DC/VA Territory Manager		703-647-5200	

Financial Services/MD	410-962-3360
Financial Services/MD	410-962-3486

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Analyst	Pamela Riestenberg	859-669-3867	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Donna Van Rossum	410-962-9003	

**SB/SE Communications, Liaison and Disclosure, Disclosure Officer**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Stephanie Browne	312-566-3522	

**SB/SE Communications, Liaison and Disclosure, Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison	Kyle Roberts	410-962-1735	

**SB/SE Communications, Liaison and Disclosure, Stakeholder Liaison Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	David Yeskoo	804-916-3851	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
MD/DC Territory Manager	Linda Vranas	410-962-9218	

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	James B Twisdale	304-561-3001	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Cathy Jones	215-656-7700	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate	Pamela Votta	410-962-2082	

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager Mid-Atlantic	Joanne Dorling	908-301-2653	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
MD/DC Territory Manager	Michele Page	202-927-9298	

**Wage & Investment, Customer Assistance Relationship & Education (CARE) (formerly  
Field Assistance) Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
MD/DC/VA Territory Manager	Susan Simon	410-962-4046	



# Massachusetts Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Team Manager, SB/SE Collection	Matthew McLaughlin	860-290-4052	
Team Manager, SB/SE Exam	Edwin Arcaro	617-788-0636	
Team Manager, LB&I	Robert Kabacinski	973-468-3233	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Counsel - LB&I	Roland Barral	917-421-4667	
Area Counsel - SB/SE	Frances Regan	917-421-4755	
Area Counsel - Criminal	Linda Bednarz	215-597-3442	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Insolvency Territory Manager	Mary Collie	414-231-2417	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supv Criminal Investigator (SAC)	William Offord	617-316-2078	
Assistant SAC	G.P. Hall	617-316-2088	

**LB&I Territory Manager (Financial Services)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Team Manager	Mark Chan	617-316-2246	

**LB&I Territory Manager (Heavy Manufacturing & Transportation)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mark Chan	617-316-2246	

**LB&I Territory Manager (Natural Resources & Construction)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mark Chan	617-316-2246	

**LB&I Territory Manager (Retailers, Food, Pharmaceuticals and Healthcare)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mark Chan	617-316-2246	

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Lien Releases	Lien Releases	1-800-913-6050	
New England Advisory Group Manager	Ron Mele	860-756-4430	

**SB/SE Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison	Fred M. Messuri	617-316-2255	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Peter Bousnakis	603-594-4077	

**SB/SE Communications and Stakeholder Outreach, Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Kim P. Young	212-436-1013	

**SB/SE Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Supervisor	Thomas Batch	617-316-2408	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Jerry Lucente	781-835-4078	
Territory Manager	Joan Ferraro	617-316-2273	

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	James Twisdale	304-561-3001	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Mitch Waters	617-788-0772	
Group Manager	Charlene Kelly	617-788-0749	
Customer Ed. & Outreach	Doug Jordan	603-580-1081	

**Tax Exempt/Government Entities (TE/GE) Federal, State & Local Government**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Paul Marmolejo	559-443-7601	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate, Massachusetts	Joel Zarrella	617 316-2625	
TAS Toll Free	Hotline	877-777-4778	
Local Taxpayer Advocate, Andover Campus	Frederick Benoit	978-474-9020	

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	William Dolce	860-258-2020	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Marty Tuohy	617-316-2657	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	William Smits	617-316-2145	

# Michigan Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	George Curran	615-250-5601	
Appeals Officer	Leonard Bartold	313-628-3001	

## Associate Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Managing Counsel	Robert Heitmeyer	313-237-6430	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Insolvency Office	Chapters 7 & 13	800-913-9358	

## Criminal Investigation

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent in-Charge	Maurice Aouate	313-234-2401	

## Insolvency

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager of Chapter 11 issues	Sabena Curry	313-628-3629	

## Large Business & International (LB&I) - Financial Services

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Territory Manager          Barbara Greene          313-234-1029

**Large Business & International (LB&I) - Heavy Manufacturing & Transportation**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Barbara Greene	313-234-1029	
Territory Manager	Carol Givens	313-234-1398	

**Large Business & International (LB&I) - Natural Resources & Construction**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Carol Givens	313-234-1398	

**Large Business & International (LB&I) - Communications, Technology, and Media**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Barbara Greene	313-234-1029	

**Large Business & International (LB&I) - Global High Wealth**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Large Business & International (LB&I) - Retailers, Food, Pharmaceuticals and Healthcare**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Carol Givens	313-234-1398	

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Case Processing “ Liens		800-913-6050	

**Media Relations**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Public Affairs Specialist	Luis Garcia	313-628-3900	

**Office of Professional Responsibility (OPR)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Diane Frederick	313-234-1290	

**Privacy, Governmental Liaison and Disclosure (PGLD) - Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Ava Littlejohn	513-263-3084	

**Privacy, Governmental Liaison and Disclosure (PGLD) - Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison	Greg Turner	313-234-1809	

**Small Business/Self Employed (SB/SE) - Bank Secrecy Act (BSA)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
BSA Specialist-Michigan	Theresa McGill	630-493-5190	

**Small Business/Self Employed (SB/SE) - Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Sophia Houston	313-234-1731	
Territory Manager	John Anthony	313-234-1088	

**Small Business/Self Employed (SB/SE) - Communications and Stakeholder Outreach**

**(CSO) - Stakeholder Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Great Lakes Area Manager	Kristy Washington	313-234-1121	

**Small Business/Self Employed (SB/SE) - Examination Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Central Area Director	Mary Coleman	215-861-1372	
Territory Manager	Annette K Kirkpatrick	810-342-6185	
Territory Manager	Kenneth Weiland	313-234-2200	

**Small Business/Self Employed (SB/SE) - Specialty Programs - Employment Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	Roxann A. Holmes	216-328-2816	

**Small Business/Self Employed (SB/SE) - Specialty Programs - Estate and Gift Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	Elaine McCarroll	216-520-7170	

**Small Business/Self Employed (SB/SE) - Specialty Programs - Excise Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	John Oen	614-280-8717	

**Tax Exempt/Government Entities (TE/GE) - Employee Plans**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Monica Templeman	410-962-4092	
Manager	Larry Burleson	313-234-1308	



Manager Michael Hayden 313-234-1318

**Tax Exempt/Government Entities (TE/GE) - Exempt Organizations**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	Mike Bagley	313-234-1329	

**Tax Exempt/Government Entities (TE/GE) - Federal, State and Local Governments**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	Michael Pupillo	847-671-7070	

**Tax Exempt/Government Entities (TE/GE) - Indian Tribal Governments**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
North Central States Manager	Serina Halverson	402-361-0286	

**Tax Exempt/Government Entities (TE/GE) - Tax Exempt Bonds**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	Paul Kline	216-328-2895	

**Taxpayer Advocate Service**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Advocate	Pamara Blount	313-628-3664	

**Treasury Inspector General for Tax Administration (TIGTA)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Asst. Special Agent-in- Charge	Cornelius Jackson	313-628-3920	

**Wage & Investment (W & I) Field Assistance**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	DeAntonie Price	313-234-1371	

**Wage & Investment (W & I) Stakeholder Partnership, Education & Communication**  
**Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Ramondo Gee	313-628-3739	

# Minnesota Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Appeals Team Manager (Exam)	Neil Olson	651-726-7424	
Appeals Team Manager (Coll)	Terry Cismowski	651-726-7432	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
SBSE Associate Area Counsel	John Schmittiel	651-726-7346	
LB&I Associate Area Counsel	Reid Huey	651-726-7355	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Information		651-312-8080	

## Criminal Investigation Special Agent in Charge

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent In Charge	Kelly R. Jackson	651-312-8022	
Supervisory Special Agent	Catherine Myers	651-312-8013	
Supervisory Special Agent	Jay Myers	651-767-3211	
Supervisory Special Agent	Steve Makowski	715-836-8741	

## Estate and Gift Tax

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Attorney (Estate & Gift)	Michele Moser	402-233-7327	

**Excise Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Abbe Stewart	402-233-7325	

**Insolvency**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mary Collie	414-231-1417	

**LB&I (Field Specialists)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - Financial Products	Gayle Trier	847-671-7077	

**LB&I - Engineering and Field Services**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Robin Ruegg	651-312-7697	
Supervisory General Engineer	Christine Harwood	651-726-1406	

**LB&I Territory Manager (Retailers, Food, Pharmaceuticals and Healthcare)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Brad Zilka	651-312-7712	

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Information		800-913-6050	

**Media Relations**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Media Relations Specialist	Lea Crusberg	281-721-8130	

**SB/SE Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Midwest Area Director, Collection	Thomas Mathews	202-283-2548	
Territory Manager, Collection (Acting)	Brenda Jones	651-312-7829	

**SB/SE Communications, Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Stakeholder Liaison Manager	Michelle Benson	651-726-1587	

**SB/SE Disclosure and Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Jonathan Davis	303-603-4734	

**SB/SE Examination**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director Exam	Nancy Hawth	651-312-7777	

Territory Manager	Bruce D. Wilson	312-566-4121
Territory Manager	Mark Primoli	651-312-7898
Territory Manager	Tina Sedlacek	913-789-1160
Territory Manager	Sam Anderson	314-612-4339

**SB/SE Planning and Special Programs**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - Acting	Lori Carmichael	651-312-8086	

**Tax Exempt/Government Entities (TE/GE) Employee Plans**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager - Great Lakes	Janice Gore	262-513-3465	
Group Manager	Jeffery Anderson	651-312-7736	
Group Manager	Emily Opitz	651-312-7745	

**Taxpayer Advocacy Panel**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Program Analyst	Vacant	414-231-2360	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Advocate	Joe Warren	651-312-7874	

**TE/GE Exempt Organizations**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager, EO, TEP	Robin A. Olson	651-312-7710	
Area Manager	Renee Wells Batchman	312-566-3901	

**TE/GE Indian Tribal Governments**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Serina M. Halverson	402-233-7328	

**TE/GE Tax Exempt Bonds**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	Allyson B. Dodd	630-493-5081	

**TEGE Federal State and Local Governments**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Daniel Wiseman	316-352-7421	
Director FSLG	Paul A. Marmolejo	559-443-7601	

**Treasury Inspector General for Tax Administration (TIGTA)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Assistant Special Agent in Charge	Mark A. Ertman	651-726-7492	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Ryan Kinikin	651-312-7771	

**Wage & Investment Stakeholder Partnerships, Education & Communication**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Steve Soria	651-726-1580	

# Mississippi Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	George Curran	615- 250-5601	george.k.curran@irs.gov
Team Manager	Gregory Berry	504-558-1550	gregory.m.berry@irs.gov

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Chief Counsel Alabama		205-912-5480	
Chief Counsel Louisiana		504- 558-1600	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Bankruptcy Spec	Kathleen Connor	504-558-3127	kathleen.f.connor@irs.gov

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Special Agent	Phil Hull	601-292-4930	philip.hull@ci.irs.gov

## LB&I

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Alan McWilliams	501-396-5911	alan.r.mcwilliams@irs.gov
Territory Manager Jackson	Jan VanCamp	601-292-4736	jan.vancamp@irs.gov



**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Lien Unit		800-913-6050	

**SB/SE Disclosure, Disclosure Officer**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Officer	Nesbit Parker	504-558-3241	nesbit.parker@irs.gov

**SB/SE - Compliance- Exam**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager, Little Rock, Tupelo	Vicki Nichols	501-396-5824	vicki.nichols@irs.gov
Acting Territory Manager, New Orleans	Michael Counts	404-338-8521	michael.counts@irs.gov
Acting Territory Manager, Baton Rouge	Melvin Doolan	713-209-5061	melvin.r.doolan@irs.gov
Supervisory RA, Jackson	Janice Archie	601-292-4904	janice.archie@irs.gov
Supervisory RA,	David Conerly	662-891-5145	david.conerly@irs.gov
Supervisory RA, Gulfport/Jackson	Evelyn Thompson	601-292-4722	evelyn.thompson@irs.gov

**SB/SE Communications & Liaison, Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**SB/SE Communications & Stakeholder Outreach**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Craig Crews	615-250-5791	craig.e.crews@irs.gov

**SB/SE Compliance -Collection**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Arthur Gandara	512-464-3010	arthur.l.gandara@irs.gov
Territory Manager, Gulfport	Lee Sanford	334-223-7324	lee.sanford@irs.gov
Territory Manager, Baton Rouge	Jeff Daniel	225-923-4161	jeffrey.t.daniel@irs.gov
Supervisory RO, Jackson	Angela Ward	601-292-4859	angela.h.ward@irs.gov
Group Manager, Greenville	Phillip Strickland	318-388-1968	phillip.strickland@irs.gov

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Taxpayer Advocate	Janice Washington	601-292-4800	janice.washington@irs.gov
TAS Group Manager	Cathy Herrington	601-292-4806	cathy.herrington@irs.gov

**TE/GE**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Employee Plans director	Robert Choi	202-283-9663	robert.s.choi@irs.gov
Exempt Organizations Director	Lois Lerner	202-283-8848	lois.g.lerner@irs.gov
Indian Tribes Program Manager	Christie Jacobs	720-956-4504	christie.j.jacobs@irs.gov
Tax Exempt Bonds	Clifford Gannett	202-283-9820	clifford.j.gannett@is.gov

Fed/State & Local            Moisas Medina      202-283-9738      moises.c.medina@irs.gov  
Government Director

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Mary Thompson	404-338-8451	mary.a.thompson@irs.gov
Supervisory Ind. Tax Speialist	Wanda Brown	504-558-3022	wanda.r.brown@irs.gov
Supervisory Ind. Tax Specialist	Burnell Stepter	504-558-3363	burnell.x.stepter@irs.gov
Supervisory Ind.Tax Specialist	Debbie Ridley Braddy	601-292-4764	debbie.ridley@irs.gov

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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# Missouri Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Appeals Officer	Deborah Lane	314-612-4648	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
SB/SE Associate Area Counsel - STL	Mike Bitner	314-612-3300	
SB/SE Associate Area Counsel - KCMO	Vicki Miller	(816) 823-0905	
LB&I - Associate Area Counsel	Steven Guest	312-368-8742	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent in Charge	Steve Boyd	314-612-4140	
Assistant Special Agent in Charge	C. Steve Howard	314-612-4936	
Public Information Officer	John E. Nunez	402-233-7452	
Assistant Special Agent in Charge	Tanya Brewer	314-612-4088	

## LB&I (Heavy Manufacturing & Transportation)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Lynn Glauber	618-622-2051	

**Privacy, Government Liaison and Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Officer	Melba Tyson	816-291-9990	
Supv Management and Program Analyst	Perry Castellani	212-719-8234	

**SB/SE Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager, St. Louis Territory	Beverly Morris	636-255-1280	
Program Manager, Kansas City 2 Territory	Terry Mullins	913-722-7541	

**SB/SE Collection, Office of Advisory, Insolvency & Quality**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager, Insolvency	Joe R. Magana	312-566-2801	

**SB/SE Communications, Stakeholder Liaison and Outreach**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Thomas A Sheaffer	312-566-2701	

**SB/SE Examination Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager, Exam Kansas	Luther Clary	316-352-7555	
Territory Manager, KCM/KST	Christina Sedlacek	913-722-7561	
Territory Manager,	Sam Anderson	314-612-4339	

Midwest Area, St. Louis

Territory Manager, Brenda Kessel 636-255-1354  
Southern Illinois

**SB/SE Specialty Programs Employment Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Twisdale James	304-389-5214	

**SBSE Communications**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Media Relations	Michael Devine	314-612-4516	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area manager	Tom Petit	512-464-3151	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Taxpayer Advocate	Peggy Guinn	314-612-4610	
KC Campus	Jeraldine Todd	816-291-9019	

**TE/GE Exempt Organization**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
EO Gulf Coast Area Manager	Mary A. Epps	404-338-8214	
Program Manager	Renee Wells	312-566-3901	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory TS, Area 3 Territory 4 E MO	Agnes Newman	615-250-5641	
Supervisory TS, Area 3 Territory 4 W MO	Ryan Kinikin	651-312-7771	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Kathryn Lett-Deathe	816-966-2303	

# Montana Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Appeals Team Manager - Coll	Jack Estoll	720-956-4519	
Appeals Team Manager - Exam	John Salazar	720-956-4480	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Associate Area Counsel	Cynthia Olson	303-844-2214x222	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	David Gimpelson	213-576-3322	

## Criminal Investigation Special Agent in Charge

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Assistant Special Agent in Charge	Jacque Riordon	303-603-4928	

## LB&I Comm, Tech, Media Territory Manager -CMT

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Ramona Feliciano	720-956-4494	
Group Manager	Mark Giarratano	720-956-4465	

## Lien Cases - Centralized Lien Unit



<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Lien Unit		800-913-6050	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - Western MT	Randy Harper	801-799-6680	
Territory Manager - Eastern MT	Dennis Herrington	303-446-1216	

**SB/SE Communications, Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Stakeholder Liaison Area Manager	Michelle Benson	651-726-1587	

**SB/SE Disclosure and Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Jonathan Davis	303-603-4734	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager-Eastern	Michael T. Smith	708-873-8238	
Territory Manager-Western	Pamela Reicks	801-799-6812	

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - Employment Tax	Howard Swarts	916-974-5178	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Colleen Patton	720-956-4402	

**Tax Exempt/Government Entities (TE/GE) Federal, State & Local Government**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director FSLG	Paul A. Marmolejo	559-443-7601	
Area Group Manager	Lynn Shelton	303-603-4538	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Montana Taxpayer Advocate	Teresa Thompson	406-441-1044x222	

**TE/GE Exempt Organizations Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Wendy Fisher	213-576-3133	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager-Eastern Montana	Paula Thompson	541-322-4017	
Manager-Western Montana	Vicki Sandifer	913-732-7512	
Territory Manager	Todd Harber	208-387-2829 x301	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Terence Donohoue	303-446-1356	

# Nebraska Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Appeals Officer	Sharon A. Mahrt	402-221-3683	sharon.a.mahrt@irs.gov
Director, Area 7 Appeals (DAL)	James E. Sutton	281-721-7252	james.e.sutton@irs.gov

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Trial Attorney	Vicki Miller	816-823-0905	

## Criminal Investigation

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent in Charge	Kevin Jimerson	402-233-7451	kevin.jimerson@ci.irs.gov
Supervisory Special Agent	Tanya Brewer	314-612-4088	tanya.brewer@ci.irs.gov

## Estate and Gift Tax

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Attorney, Estate, & Gift Tax Manager	Michele Moser	402-233-7327	

## Excise Tax

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Martha Shafer	563-328-4442	martha.a.shafer@irs.gov
Supervisory IRA,	Abbe Stewart	402-233-7325	abbe.m.stewart@irs.gov

National Fuels

**Large Business and International**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Margaret VonLienen	636-255-1369	
Supervisory Internal Revenue Agent	Gary Glenn	402-233-7337	gary.l.glenn@irs.gov
Supervisory Internal Revenue Agent	Sylvia Schreiner	402-233-7321	sylvia.a.schreiner@irs.gov
Supervisory IRA International	Geoffrey Miller	262-513-3447	geoffrey.g.miller@irs.gov

**Media Relations**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Media Relations Specialist	Christopher Miller	414-231-2828	christopher.a.miller@irs.gov

**SB/SE Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager, Collection	Patricia Price	402-473-4661	patricia.d.price@irs.gov
Territory Manager, Insolvency	Marcia Smith	215-861-1443	marcia.j.smith@irs.gov

**SB/SE Communications, Liaison and Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Stakeholder Liaison Area Mgr	Thomas A Sheaffer	312-566-2701	thomas.a.sheaffer@irs.gov
Manager Disclosure/FOIA	Jonathan Davis	(602) 636-9479	

Governmental Liaison Charles Hampton 913-722-7506 charles.r.hampton@irs.gov

**SB/SE Examination Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Acting, Area Director Exam	Nancy Hauth	651-312-7777	nancy.hauth@irs.gov
Territory Manager (Revenue Agents)	Miriam Y. Gottlieb	402-233-7329	miriam.y.gottlieb@irs.gov
Territory Manager (Office Audit)	Tina Sedlacek	913-722-7561	christina.m.sedlacek@irs.gov

**Tax Exempt/Government Entities (TE/GE)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager, Employee Plans	John Davenport	816-503-4281	
Area Manager, Exempt Organizations	Renee Batchman Wells	(312) 566-3901	renee.wells@irs.gov
Supervisory IRA, Indian Tribal Governments	Serina Halverson	(402) 233-7328	serina.m.halverson@irs.gov
Area Manager, Federal, State, & Local Government	Daniel Wiseman	(316) 352-7421	daniel.e.wiseman@irs.gov

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Advocate	Chastity Swantz	402-233-7272	chastity.k.swantz@irs.gov
Area Director	Lori Mings	816-291-9080	lori.r.mings@irs.gov

**Treasury Inspector General For Tax Administration (TIGTA)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Asst. Special Agent in Charge	Gayle Hatheway	816-291-9614	

**Wage & Investment Field Assistance, Taxpayer Service**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager, Omaha, Lincoln, North Platte	Ron Gernaat	316-352-7651	
Territory Manager, Norfolk, Scottsbluff	Todd L. Harber	208-387-2829 x301	
Group Manager, Norfolk	Kristy Baker	605-330-4365 X241	
Group Manager, Scottsbluff	Paula Thompson	307-633-0894	paula.a.thompson@irs.gov
Group Manager, Omaha, Lincoln, North Platte	Jeffrey Zagurski	402-233-7221	

**Wage & Investment Stakeholder Partnership, Education & Communication**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mary Solomon	402-233-7311	

# Nevada Directory

## Appeals - Las Vegas

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Richard Stefanski	415-281-7866	
Program Manager	Annette Streeter	951-276-6441x103	
Supervisory Appeals Officer	Janice Rich	951-276-6441	
Supervisory Appeals Officer	Angela Carmouche	602-636-9558	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Counsel SBSE	Debra Moe	720-956-4020	
Associate Area Counsel SBSE	Ric D Hulshoff	702-868-5155	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Christle Yates	317-685-7577	
Insolvency Group Manager	Connee Pierson	702-868-5336	

## Criminal Investigation -Las Vegas-Special Agent in Charge

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent in Charge	Paul Camacho	206-464-4924	
Supervisory Criminal Investigator	Adam B Steiner	702-868-5110	
Supervisory Criminal Investigator	Anthony Denn	775-325-9775	

Supervisory Criminal Investigator	David E Lowe	702-868-5120
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**HQ PIPDS - Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Joyce H Peneau	510-637-4360	

**HQ PIPDS - Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager - West	Bill Maier	408-817-6415	

**Large Business & International (Centralized Withholding)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Tax Specialist	Lynda Wadler	702-809-1940	

**Large Business & International (Communications, Technology & Media)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Alice Terzian-Ishkhans	303-603-3843	
Supervisory Internal Revenue Agent	Catherine Tobin	702-868-5276	
Supervisory Internal Revenue Agent	Herman Moeller	702-868-5266	

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Lien Unit		800-913-6050	



**Reno New Employee Phone Numbers - Effective 12-1-11**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Special Agent, CI	Anthony Denn	775-325-9775	
Supervisory Revenue Officer, Collection	Chris Martin	775-325-9735	
Supervisory Revenue Agent, Exam	Sergey Saakian	775-325-9745	

**SB/SE (CSO) Stakeholder Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	James Kinsey	510-637-3133	

**SB/SE Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Bob Carey	702-868-5191	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Shelly Foster	303-603-4700	
Territory Manager	Debbie Thompson	702-868-5198	

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Richard P O'Connell	651-726-1420	

**SBSE Specialty Programs Bank Secrecy Act**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Ted Armstrong	415-522-6128	

**SBSE Specialty Programs Estate & Gift Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Janet Holman	510-637-4557	
Supervisory Attorney	Carolyn Tucker	206-220-6544	

**SBSE Specialty Programs Excise Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Thomas Deis	801-799-6822	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Colleen Patton	720-956-4533	

**Tax Exempt/Government Entities (TE/GE) Federal, State & Local Government**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Cheryl Mares	925-974-3827	

**Tax Exempt/Government Entities (TE/GE) Government Entities Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Derek Knight	720-956-4293	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Local Taxpayer Advocate Karen L Alvear 702-868-5180

**TE/GE Exempt Organization Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Joan Hirsch	602-636-9793	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director Field Assistance Area	Bernadette Margin	559-443-7604	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Quintin B Smith	559-454-6714	

# New Hampshire Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Team Manager, SB/SE Exam	Edwin Arcaro	617-788-0636	
Team Manager, SB/SE Collection	Matthew McLaughlin	860-290-4052	
Team Manager, LB&I	Robert Kabacinski	973-468-3233	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Counsel-SB/SE	Frances F. Regan	973-645-6510	
Area Counsel-LB&I	Roland Barral	917-421-4667	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Insolvency Territory Manager	Mary Collie	414-231-2417	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supv Special Agent	William Offord	617-316-2078	

## LB&I Territory Manager (Financial Services)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mark Chan	617-316-2246	

**LB&I Territory Manager (Heavy Manufacturing & Transportation)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mark Chan	617-316-2246	

**LB&I Territory Manager (Natural Resources & Construction)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mark Chan	617-316-2246	

**LB&I Territory Manager (Retailers, Food, Pharmaceuticals and Healthcare)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mark Chan	617-316-2246	

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Lien Releases	Lien Releases	1-800-913-6050	
New England Advisory Group Manager	Ron Mele	860-756-4430	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Marian K. Hurley	203-384-6817	

**SB/SE Communications and Stakeholder Outreach, Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Kim P. Young	212-436-1013	

**SB/SE Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Thomas Batch	617-316-2408	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Linda Gordius	603-433-0543	

**SB/SE Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison-NH	Deirdra Logan	207-253-6507	

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Roderick McArthur	404-338-9363	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Mitchell Waters	617-788-0772	
Toll-Free Assistance Line		1-877-829-5500	

**Tax Exempt/Government Entities (TE/GE) Federal, State & Local Government**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Shelton Lynn	303-603-4538	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate	Joceline Champagne	603-433-0753	

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Peter Lorenzetti	718-488-2010	
Toll-Free Assistance Line		1-877-829-5500	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Marty Tuohy	617-316-2657	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	William Smits	617-316-2145	

## New Jersey Directory

**Appeals**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Joseph Ali	215-861-0764	

**Bankruptcy Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Daryl Galloway	704-548-4355	

**Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Public Information Officer - Newark Office	Robert Glantz	732-761-3381	

**Large Business and International (LB&I) Territory Manager (Financial Services)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Johanna McGeady	484-636-0481	

**Large Business and International (LB&I) Territory Manager (Heavy Manufacturing & Transportation)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Robert S. Aug	732-452-8117	

**Large Business and International (LB&I) Territory Manager (Retailers, Food, Pharmaceuticals and Healthcare)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	John Evancho	732-777-7169	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Central Area Program Manager (Springfield)	Jaqueline Stokes	973-921-4333	
Central Area (Edison)	Andria Greenidge	732-777-7101	

**SB/SE Communications, Liaison and Disclosure, Disclosure Officer**



<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Jeffrey Austin	215-861-1919	

**SB/SE Communications, Liaison and Disclosure, Stakeholder Liaison Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Brian M. Finn	215-861-1332	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Mountainside Territory Mgr.	Dennis Brown	215-861-3813	
Fairfield Acting Program Manager	Mark Fitzgerald	973-439-2240	

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Roderick McArthur	404-338-9363	
Supervisory Internal Revenue Agent	Alan Mackie	856-414-6441	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Vincent Fusco, Jr.	216-520-7027	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate (Springfield)	Marcie Harrison	973-921-4376	

Acting Local Taxpayer          Victor Juarez          215-516-4159  
Advocate(Phil. Campus)

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Sup. Tax Spec. South Jersey	Tracey Quamie	215-861-1138	
Sup. Tax Spec. North Jersey	Maritza Collazo	718-488-3058	
Sup. Tax Spec. Jersey	Christine Colley	585-262-1162	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Tax Specialist	Tracey Quamie	215-861-1138	

# New Mexico Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Appeals Team Manager	Steve Lacey	512-499-5677	stephen.p.lacey@irs.gov

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Associate Area Counsel	Rick Hosler	602-207-8056	rick.v.hosler@irs.gov

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Bankruptcy Specialist	William "Bill" Unger	602-207-8531	william.e.unger@irs.gov
Supervisory Bankruptcy Specialist	Cynthia Unger	602-207-8561	cynthia.s.unger@irs.gov

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Manager	Christopher Wajda	505-837-9033	christopher.wajda@ci.irs.gov

## Large & Mid-Size Business (LMSB) Territory Manager (Financial Services)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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## Lien Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Lien Unit		800-913-6050	

**LMSB Specialty Programs Employment Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Sandra Audie Sturla	949-389-4962	sandra.a.sturla@irs.gov

**LMSB Territory Manager (Natural Resources & Construction)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Daniel J. Lafortune	405-297-4577	dan.j.lafortune@irs.gov

**LMSB Territory Manager (Retailers, Food, Pharmaceuticals and Healthcare)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Wendell O. Francis	801-799-6680	wendell.o.francis@irs.gov

**SB/SE Communications and Stakeholder Outreach (OCS)- Stakeholder Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Southwest Area Manager	Georgia Thomas	713-209-3814	georgia.a.thomas@irs.gov

**SB/SE Communications, Liaison and Disclosure, Disclosure Officer**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Officer	Barbara Rodriguez	651-312-7812	barbara.e.rodriguez@irs.gov

**SB/SE Communications, Liaison and Disclosure, Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison	Monica Orona	602-207-8685	monica.g.orona@irs.gov

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Kurt Branning	602-636-9275	kurt.e.branning@irs.gov

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**SBSE Specialty Programs Employment Tax Program**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Howard Swarts	916-974-5178	howard.swart@irs.gov

**Tax Exempt and Gov't Entities (TE/GE ) - Indian Tribal Gov'Ts**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Leisha L. Graham	505-837-5536	lonnette.l.graham@irs.gov
Group Manager	Anita D. Gentry	505-837-5573	anita.d.gentry@irs.gov

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate	Stephen Halker	505-837-5522	stephen.d.halker@irs.gov

**Treasury Inspector General for Tax Administration - TIGTA**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Assistant Special Agent Vacant 602-207-9700  
in Charge (AZ, NV & (Main Line)  
NM)

Special Agent in Charge Terry Peacock 303-291-6102 terry.peacock@tigta.treas.gov  
(Denver Field Division)

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Patrick G. Reidy	602-636-9120	patrick.g.reidy@irs.gov

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Tracey C. Banks	602-636-9110	tracey.c.banks@irs.gov

# New York Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Joseph Ali	215-861-0764	
Manager - Brookhaven SC	Perry Pace	631-687-8011	
Manager - Brookhaven SC	Alice Podlaski	631-654-6713	
Manager - Brookhaven SC	Helen Hanlon	631-687-8008	
Manager - Brookhaven SC	Janet Burke	631-687-8009	
Manager - Brookhaven SC	Susan Faron	631-687-8010	
Manager - Buffalo	Ronald Szalkowski	716-270-2462	
Manager - Hempstead	William Barthel	516-539-6206	
Manager - Manhattan	Steve Koenigsberg	212-298-2189	
Manager - Manhattan	Vincent Papol	212-298-2417	

## Chief Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Counsel (SB/SE) - Manhattan (Area 1)	Frances F. Regan	973-645-6510	
Deputy Area Counsel (SB/SE) - Manhattan (Area 1)	John V. Cardone	917-421-4755	
Managing Area Counsel (LB&I) - Long Island	Theodore Leighton	516-688-1740	
Deputy Managing Area Counsel (GLS) - Manhattan	Elliot M. Carlin	917-421-4727	
Associate Area Counsel (SB/SE) - Buffalo (Area 1)	Anne D. Melzer	716-270-2420	
Associate Area Counsel (SB/SE) - Long Island	Peggy J. Gartenbaum	516-688-1714	

Associate Area Counsel (SB/SE) - Long Island	Monica Koch	516-688-1712
Associate Area Counsel (SB/SE) - Manhattan	Robert Baxer	917-421-4742
Associate Area Counsel (SB/SE) - Manhattan	Rose Gole	917-421-4764
Associate Area Counsel (SB/SE) - Manhattan	Gerald Mackey	917-421-4736
Area Counsel (TE/GE)	Mark Hulse	516-688-1721
Area Counsel (Criminal Tax)	Linda S. Bednarz	215- 861-0703

### **Criminal Investigation**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent-in-Charge - Manhattan	Charles Pine	212-436-1761	
Public Information Officer - Buffalo	Christine Shanley	716-961-5018	
Public Information Officer - Manhattan	Joseph Foy	212-436-1032	

### **Large Business & International(LB&I) Financial Services**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - TTY 2 (Manhattan)	Charles Utter	212-719-6110	
Territory Manager - TTY 3 (Manhattan)	Phyllis Newman	212-298-2165	
Territory Manager - TTY 4(Manhattan)	Norma Lowry	212-719-6282	
Territory Manager - TTY 9 (Manhattan)	Guy DiSpigna	212-719-6171	



**Large Business & International(LB&I) Heavy Manufacturing & Transportation Industry**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - Buffalo	Renee E. Bowers	716-961-5057	
Team Mgr. - Rochester	Ingrid A. Jeffries	585-262-1192	
Team Mgr. - Syracuse	Thomas J. Alexander	315-233-7410	
Team Mgr. - Albany	Richard Pissari	518-427-5475	
Team Mgr. - Albany (Global)	John M. Russell	518-427-5479	
Team Mgr. - Rochester	John A. Piucci	585-262-1119	
Team Mgr. - Buffalo	Linda Hussain	716-961-5626	
Team Mgr. - Buffalo	John McGowan	716-961-5187	

**Media Relations**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Media Relations Specialist - East-West & NY Metro	Dianne Besunder	212-719-6177	
Media Relations Specialist - Hispanic News	Joseph Munoz	312-566-3530	

**Privacy, Governmental Liaison, and Disclosure (PGLD) - Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Eric C. Ruf	615-250-5269	
Disclosure Specialist - Manhattan	Alan Dichter	212-719-6949	
Disclosure Specialist - Buffalo		716-961-5539	

**Privacy, Governmental Liaison, and Disclosure (PGLD) - Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Eric C. Ruf	615-250-5269	
Governmental Liaison - Manhattan	Kevin McKeon	212-719-6762	
Governmental Liaison - Albany	Tom Kane	518-427-5411	

**SB/SE Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
North Atlantic Area Director	Ruben Priegues	212-298-2401	
Territory Manager - Metro New York 1	Vicki Coss	202-622-2754	
Territory Manager - Syracuse	Jeffrey T. Colson	315-233-7440	
Territory Manager - Long Island	Michael Guth	718-760-6015	
Territory Manager - Norwalk	Cheryl Pepe	203-845-3364	
Territory Manager - Albany	Diane Himelstieb	518-427-4188	
Territory Manager - New England	Peter Bousnakis	603-594-4077	
Territory Manager - International/Metro 2	Milt Alschuler	516-683-5134	
<b>INSOLVENCY/BANKRUPTCY</b>			
Territory Manager	Mary Collie	414-231-2417	
Group Manager - Brooklyn	Maria Valerio	718-488-2713	
Group Manager - Manhattan	Maria Cerchero	212-436-1006	

**SB/SE Communications and Stakeholder Outreach - Stakeholder Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Kim P. Young	212-436-1013	

**SB/SE Examination Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
North Atlantic Area Director	Bryan Inoue	212-298-2146	
Territory Manager - Brooklyn	Errol Foschini	718-488-2480	
Territory Manager - Buffalo	Richard Jurado	716-961-5076	
Territory Manager - Hauppauge	Linda Barthel	631-851-4950	
Territory Manager - Hauppauge	Michael Bernstein	631-851-4800	
Territory Manager - Manhattan	Lori Friedman	212-719-6184	
Territory Manager - Manhattan	Gerald Werkmann	212-436-1005	
Territory Manager - White Plains	Susan Lamasto	860-756-4662	

**SB/SE Specialty Programs**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
EMPLOYMENT TAX			
Territory Manager - East	Roderick McArthur	404-338-9363	
Manager - Brooklyn/LI	Alan Bruckner	631-851-4801	
Manager - Manhattan	Alan Bruckner	631-851-4801	
Manager - Upstate NY	Brian S. Griffin	845-471-6662	
ESTATE & GIFT TAX			
Territory Manager - Northeast	Theresa Stylianou	212-436-1098	
Manager - Manhattan	Terrence H. Frasier	212-436-1160	
Manager - Manhattan	Virginia Hunt	212-436-1145	

Manager - Manhattan		212-436-1146
Manager - Manhattan	Xavier Simonsen	603-628-7574
Manager - Manhattan	Faiza Vardag- Muzaffar	212-436-1500

**EXCISE TAX**

Territory Manager - Northeast	Laura S. Halsor	410-962-3582
RA Manager - Rochester	Kim M. Kidder	585-262-1906

**Tax Exempt/Government Entities (TE/GE)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager - Employee Plans	William J. Dolce	860-258-2020	
Area Manager - Exempt Organizations	Peter Lorenzetti	718-488-2010	
Manager - Fed State Local	Martin Boswell	315-233-7302	
Manager - Indian Tribal Governments	Cathy Bird	405-297-4757	
Manager - Tax Exempt Bonds	Tanya Kryah	330-588-4412	

**Taxpayer Advocate Service**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Joan E. Tosh	212-298-2015	
Local Taxpayer Advocate - Albany	Sharen Greene	518-427-5413	
Local Taxpayer Advocate - Brookhaven Campus	Christoper R. Morrell	631-654-6935	
Local Taxpayer Advocate - Brooklyn	Bernardita E. Tehrani	718-488-3501	
Local Taxpayer Advocate -	William Wirth	716-961-5393	

Buffalo

Local Taxpayer Advocate - James Spisak 212-436-1010  
Manhattan

**Wage & Investment Field Assistance**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director	Dietra D. Grant	978-684-4230	
Territory Manager - Brooklyn	Maritza Collazo	718-488-3058	
Manager - Brooklyn	Ann M. Jones	718-488-3094	
Manager - Corona (Rego Park)	Tracey D. Ciers	718-760-6060	
Manager - Garden City	Jeanette Portalatin	516-683-5194	
Manager - Hauppauge	Jeanette Portalatin	631-851-4702	
Territory Manager - Hartford	Jean E. Cain	860-756-4450	
Manager - Albany	Amy Albee	518-427-5424	
Manager - Buffalo	Rick Pearl	716-961-5123	
Manager - Rochester	Christine Cooley	585-262-1162	
Territory Manager - Manhattan	Tracey K. Quamie	212-436-1706	
Manager - 44 West 44th St.	Tonise O. Roy	212-719-6003	
Manager - Bronx	Cheryl Lobbins	718-536-3610	
Manager - Harlem	Patricia Rhodes	212-360-8011	
Manager - Manhattan	Esther G. Jackson	212-436-1296	
Manager - White Plains/West Nyack	Angelique Braswell	914-684-7154	

**Wage & Investment Stakeholder Partnership, Education & Communication**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director - Spec Area 1	Frederick McElligott	404-338-8578	
Territory Manager - Metro NY	James Duffy	212-436-1031	

# North Carolina Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area 4 Examination Team Manager	Jennifer Sawyer	336-574-6255	
Area 2 Collection Team Manager	Catherine Lacienski	704-548-4196	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Insolvency Territory Manager	Daryl Galloway	740-548-4355	
Supervisory Bankruptcy Specialist	Jamsetta (Jamie) Brown	336-574-6417	
Supervisory Bankruptcy Specialist	Linda Kormylo	804-916-8063	

## Chief Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Assoicate Area Counsel	Amy Seals	336-574-6310	
Associate Area Counsel	Craig Young	336-574-6324	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent in Charge Charlotte	Jeannine Hammett	704-548-4240	
Assistant Special Agent in Charge Charlotte	Kay Jernigan	704-548-4239	

**Estate & Gift**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supvisory Attorney Estate Tax	Connie Doyle	336-574-6396	

**Large Business & International (LB&I)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Terrance Dawson	704-548-4248	
Financial Services Manager Durham/Greenville/Ralei	Lisa Hedgepeth	919-401-0311	
Financial Services Manager Charlotte	Monica Lutz	704-548-4262	
Financial Services Manager Gbo/WS	vacant		
Financial Services Manager Charlotte	James Robson	704-548-4281	
Financial Services Manager Charlotte	Teresa Parrish	704-548-4272	

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
none	none	1-800-913-6050	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Janet Fandre	336-574-6456	



**SB/SE Communications, Liaison and Disclosure, Disclosure Officer**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Paula Curren	904-665-1175	

**SB/SE Communications, Liaison and Disclosure, Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison	Joan Proctor	919-850-1164	

**SB/SE Communications, Liaison and Disclosure, Stakeholder Liaison Field Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	David Yeskoo	804-916-3851	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Winford Barr	919-850-1165	

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Rod McArthur	404-338-9363	
Group Manager	Linda McGehee	919-402-0573	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Carla Smith	614-280-8856	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Taxpayer Advocate	Tina Juncewicz	336-574-6213	

**Wage & Investment, Customer Assistance Relationship & Education (CARE)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Donna Kramer	513-263-4041	
Territory Manager	Constance Walker	336-574-6084	

**Wage & Investment, Stakeholder Partnership, Education & Communication (SPEC)**

**Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Debra Patterson	336-574-6439	

# North Dakota Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Appeals Team Manager (Exam)	Neil Olson	651-726-7424	
Appeals Team Manager (Coll)	Jack Estoll	720-956-4519	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
SBSE Associate Area Counsel	John Schmittiel	651-726-7346	
LB&I Associate Area Counsel	Reid Huey	651-726-7355	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
--------------	-------------	--------------	--------------

## Criminal Investigation

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Special Agent	Lisa Van Horn	701-237-8289	
Special Agent in Charge	Julio D. LaRosa	651-312-8022	

## Estate and Gift Tax

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Attorney (Estate & Gift)	Michele Moser	402-233-7327	

**Excise Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Abbe Stewart	402-361-0231	

**Insolvency**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - Acting	Mary Collie	414-231-2417	
Acting Group Manager	Patrick Ellsworth	(402) 233-7400	

**LB&I (Retailers, Food, Pharmaceuticals and Healthcare)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Brad Zilka	651-312-7712	
Team Manager	Bill Trader	701-772-9676	

**LB&I (Engineering and Field Services)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Robin Ruegg	(651) 312-7697	
Supervisory General Engineer	Christine Harwood	651-726-1406	

**Media Relations**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Media Relations Specialist	Lea Crusberg	281-721-8130	

**SB/SE Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director, Midwest Area,	Arthur Gandara	312-566-4300	

Collection

Territory Manager Patricia Price 402-437-5462

**SB/SE Communications, Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Stakeholder Liaison Area Manager	Michelle Benson	651-726-1587	

**SB/SE Disclosure and Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Jonathan Davis	303-603-4734	

**SB/SE Examination Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director Exam	Nancy Hauth	651-312-7777	
Territory Manager	Miriam Gottlieb	402-233-7329	

**SB/SE Planning and Special Programs**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - Acting	Lori Carmichael	651-312-8086	

**Tax Exempt/Government Entities (TE/GE) Employee Plans**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager - Great Lakes	Janice Gore	262-513-3465	
Group Manager	John Davenport	816-503-4281	

**Taxpayer Advocacy Panel**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Judi Nicholas	206-220-6099	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Advocate	Michael Kenyon	701-237-8299	

**TE/GE Exempt Organization**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Renee Wells	312-566-3900	

**TE/GE Federal State and Local Governments**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Daniel Wiseman	316-352-7421	
Director FSLG	Paul A. Marmolejo	559-443-7601	

**TE/GE Indian Tribal Governments**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
North Central States Manager	Serina M. Halverson	402-361-0286	

**TE/GE Tax Exempt Bonds**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Allyson Dodd	630-493-5081	

**Treasury Inspector General for Tax Administration (TIGTA)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Assistant Special Agent in Charge	Mark A. Ertman	651-726-7480	

**Wage & Investment Field Assistance**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Todd Harber	208-387-2829 X301	
Group Manager	Marcene Johnson	701-239-5400 X238	

**Wage & Investment Stakeholder Partnerships, Education & Communication**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Steve Soria	651-726-1580	

# Ohio Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Exam Appeals Team Manager-Cincinnati	Alan Redstone	513-263-4942	
Collection Appeals Manager - Cincinnati	Susan Vuicich	216-623-2021	
Exam Appeals Team Manager - Cleveland	John Mazur	216-623-2010	
Collection Appeals Team Manager - Cleveland	Lawrence Phillips	216-623-2019	

## Associate Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager - Cincinnati	Robert D. Kaiser	513-263-4867	
Managing Counsel - Cleveland	Dennis G. Driscoll	216-858-7324	
Managing Counsel - Cincinnati	Richard E. Trogolo	513-263-4898	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Insolvency Office		1-800-913-9358	

## Criminal Investigation

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent-in-Charge		513-263-3338	



**Insolvency**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	Tyrone Calhoun	216-522-2105	
Manager	James Garrison	513-263-3193	

**Large & Internationsl (LB&I) - Global High Wealth**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Large Business & International (LB&I) - Communications, Technology and Media**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Large Business & International (LB&I) - Financial Services**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Large Business & International (LB&I) - Heavy Manufacturing and Transportation**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - Michigan, Toledo	Barbara O. Greene	248-458-1401	
Territory Manager - Ohio	Daniel Callahan	330-253-7336	

**Large Business & International (LB&I) - Retailers, Food, Pharmaceuticals and Healthcare**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Peter Puzakulics, Acting	513-263-3805	

**Large Business & International (LB&I) - Natural Resources and Construction**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Case Processing		1-800-913-6050	

**Media Relations**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Public Affairs Specialist	Jennifer Jenkins	614-280-8649	

**Office of Professional Responsibility (OPR)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Diane Frederick	313-234-1290	

**Privacy, Governmental Liaison and Disclosure (PGLD) - Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Ava Littlejohn	513-263-3084	

**Privacy, Governmental Liaison and Disclosure (PGLD) - Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison	Jackie Nielson	614-280-8739	

**Small Business/Self Employed (SB/SE) - Bank Secrecy Act - (BSA)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
BSA Specialist - Ohio	Theresa McGill	630-493-5190	

**Small Business/Self Employed (SB/SE) - Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - Cleveland	Steve Bauman	216-520-7094	
Territory Manager - Columbus	Dawn Harris	614-280-8643	
Territory Manager - Cincinnati	Stephen Bocchetti	502-572-2273	

**Small Business/Self Employed (SB/SE) - Communications and Stakeholder Outreach  
(CSO) - Stakeholder Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Great Lakes Area Manager	Kristy Washington	313-234-1121	

**Small Business/Self Employed (SB/SE) - Examination Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director-Central Area	Mary Coleman	215-861-1372	
Territory Manager - Columbus	Nona Taylor	614-280-8640	
Territory Manager - Cincinnati	Carol Madison	859-244-2440	
Territory Manager - Akron, Canton, Youngstown	Denise Cannon	412-395-6710	

**Small Business/Self Employed (SB/SE) - Specialty Programs - Employment Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	Roxann A. Holmes	216-328-2816	

Manager	Nancy Wise Duty	606-886-2215 ext. 103
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**Small Business/Self Employed (SB/SE) - Specialty Programs - Estate and Gift Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	Elaine McCarroll	216-520-7170	
Manager	Donald Grigsby	513-263-4071	

**Small Business/Self Employed (SB/SE) - Specialty Programs - Excise Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	John Oen	614-280-8717	

**Tax Exempt/Government Entities (TE/GE) - Employee Plans**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Micheal Sanders	215-553-7613	
Determinations Program Manager	Vickie Surguy	513-263-3583	
Manager	Stephen Detillian	513-263-4486	
Manager	Mark Hefke	216-328-2781	

**Tax Exempt/Government Entities (TE/GE) - Exempt Organizations**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Cindy Thomas	513-263-3519	

**Tax Exempt/Government Entities (TE/GE) - Federal, State, and Local Governments**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager Mid-Atlantic	Amy Myers	419-522-6635	

Area

**Tax Exempt/Government Entities (TE/GE) - Indian Tribal Governments**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Tax Exempt/Government Entities (TE/GE) - Tax Exempt Bonds**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Manager	Paul Kline	216-328-2895	
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**Taxpayer Advocate Service (TAS)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Associate Advocate - Cincinnati	Nancy Eyman	513-263-3249	
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Associate Advocate - Cleveland	Suzanne K. Davis	216-522-8241	
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**Treasury Inspector General for Tax Administration (TIGTA)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Hotline		1-800-366-4484	
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**Wage & Investment (W&I) - Field Assistance**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Territory Manager	DeAntonie Price	313-234-1371	
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Territory Manager	E. Anthony Will, Jr.	513-263-3144	
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**Wage & Investment (W&I) - Stakeholder Partnership, Education & Communication**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Michelle Bell	513-263-4271	
Territory Manager	Sandra Trigg	614-280-8659	

# Oklahoma Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager (Acting)	Norman Becker	405-297-4913	norman.e.becker@irs.gov
Group Manager	Gina Smith	972-308-1507	gina.smith@irs.gov

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Associate Area Counsel	Lisa Downs	405-297-4824	lisa.h.downs@irscounsel.treas.gov

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Insolvency Group Manager	William Legare	405-297-4341	william.w.legare@irs.gov

## Criminal Investigation

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Asst. Special Agent in Charge	Kelly Carpenter	214-413-5925	kelly.carpenter@ci.irs.gov

## Large Business & International (LB&I) - Natural Resources & Construction

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Dan Lafortune	405-297-4577	dan.j.lafortune@irs.gov

## Lien Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Lien Processing Unit		800-913-6050	

**Privacy, Governmental Liaison, and Disclosure (PGLD) - Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Officer	Melba Tyson	913-722-7615	melba.a.tyson@irs.gov

**Privacy, Governmental Liaison, and Disclosure (PGLD) - Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison	Mark Waddell	636-940-6386	thomas.m.waddell@irs.gov

**Small Business/Self Employed (SBSE) - Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mary Barnes	901-544-0967	mary.barnes@irs.gov

**Small Business/Self Employed (SBSE) - Communications and Stakeholder Outreach (CSO) - Stakeholder Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Thomas A Sheaffer	312-566-2701	thomas.a.sheaffer@irs.gov

**Small Business/Self Employed (SBSE) - Estate and Gift Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	Shelli Stump	504-558-3191	shelli.s.stump@irs.gov

**Small Business/Self Employed (SBSE) - Examination Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Territory Manager	Wayne Poppe	405-297-4025	wayne.a.poppe@irs.gov
Terr. Mgr: Tax Compliance Office	Donna Honeycutt	214-413-5830	donna.honeycutt@irs.gov

**Small Business/Self Employed (SBSE) - Specialty Programs - Employment Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Employment Tax Hotline (Acting)	Richard P. O'Connell	651-726-1420	richard.p.o'connell@irs.gov

**Tax Exempt/Government Entities (TE/GE) - Exempt Organization**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Dan Bird	405-297-4491	dan.c.bird@irs.gov

**Tax Exempt/Government Entities (TE/GE) - Employee Plans**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Tom Zaffore	615-250-5310	thomas.zaffore@irs.gov

**Tax Exempt/Government Entities (TE/GE) - Federal, State and Local Governments  
(FSLG)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Field Operations	Brenda Hollingsworth	405-297-4959	brenda.j.hollingsworth@irs.gov

**Tax Exempt/Government Entities (TE/GE) - Indian Tribal Governments**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Cathy Bird	catherine.s.bird@irs.gov	catherine.s.bird@irs.gov

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Taxpayer Advocate	Delphine Hensley	405-297-4139	delphine.a.hensley@irs.gov
Taxpayer Advocate Intake Line		405-297-4055	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Ron J. Gernaat	316-352-7651	ron.j.gernaat@irs.gov

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager (Acting)	Jane H. Fisher	501-396-5812	jane.h.fisher@irs.gov

# Oregon Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Appeals Officer	Philip Oyoyo	503-415-7044	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Associate Area Counsel	Jan Geier	503-415-8820	

## Criminal Investigation Special Agent in Charge

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent in Charge	Kenneth Hines	206-464-4915	

## HQ PIPDS - Disclosure

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Theresa Gates	206-220-5672	

## HQ PIPDS - Governmental Liaison

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison	Gary Renville	916-974-5585	

## Large Business & International (LB&I) Territory Manager (Financial Products)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Janice Larkin	213-576-3059	

**LB&I Communication Technology and Media - CTM**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Marty Walker	206-220-5676	

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Lien Desk		800-913-6050	

**SB/SE Communications, Liaison and Disclosure, Stakeholder Liaison Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Northwest Area Manager	Kristen Hoiby	206-220-5659	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Kristin Bonn	503-415-7119	

**SB/SE Specialty Programs Employment Tax Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Richard O'Connell	651-726-1420	

**SB/SE Western Area Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Doreen Peterson	503-415-7191	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Program Manager            Colleen Patton            720-956-4533

**Tax Exempt/Government Entities (TE/GE) Federal, State & Local Government**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Pacific Coast Area Group Manager	Cheryl Mares	925-974-3828	

**Tax Exempt/Government Entities (TE/GE) Indian & Tribal Governments**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	John Saltmarsh	909-388-8162	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate	Shelley Ashurex	503-415-7030	

**TE/GE Exempt Organization**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Sandra Fleming	213-576-3057	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Acting Territory Manager	Troy Bair	303-603-4542	

# Pennsylvania Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Appeals Philadelphia Team Manager	Glenn Polser	410-962-9366	
Area Director	Michael Bibb	215-861-0768	
Appeals Philadelphia Team Manager	Michael Malatesta	215-861-0823	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Counsel	Nancy Romano	215-861-1300	
Associate Area Counsel	Edward Peduzzi, Jr.	412-395-6717	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager, East/West PA	Marcia Smith	215-861-1443	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Philadelphia	Eric Hylton	215-861-1233	
Pittsburgh	Thomas Jankowski	412-395-4405	

## Large Business and International (LB&I) Program Managers

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Program Manager East	Johanna McGeady	484-636-0481
Sup. Internal Revenue Agent East	Rich Mariette	484-636-0478
Program Manager West	Joshua Turley	412-395-4696

**Privacy, Governmental Liaison and Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Jeffrey Austin	215-861-1919	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Philadelphia Territory Manager	Robert Misinkavitch	215-861-1369	
Pittsburgh Territory Manager	D. Richard Amster	412-395-5220	

**SB/SE Communications and Stakeholder Outreach, Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Brian M. Finn	215-861-1332	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Philadelphia Territory Mgr. Field	Susan Howard	215-861-1908	
Pittsburgh Territory Mgr. Field	Denise Cannon	412-395-6710	
Philadelphia TCO Territory Mgr.	Dennis Brown	215-861-3813	

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager East	Dick O'Connell	651-726-1420	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Philadelphia Group Manager	Iris Watts	215-553-7605	
Philadelphia Group Manager	Michael Sanders	215-553-7613	
Pittsburgh Group Manager	Gavin Chafin	412-395-5322	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
LTA - Philadelphia Campus	Victor Juarez	267-941-2357	
TA - Eastern PA	Lois Lombardo	215-861-1290	
TA - Western PA	Andrew Mettlen	412-395-6423	

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Vincent Fusco	216-520-7027	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Erie POD Territory Manager	Jean Cain	860-756-4450	
Acting Phil./Pgh. Territory Manager	Tracey Quamie	215-861-1138	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	James Daugherty	412-395-4534	



# Rhode Island Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Team Manager - SB/SE Collection	Matthew McLaughlin	860-290-4052	
Team Manager - SB/SE Examination	Janet Santangelo	860-290-4050	
Team Manager - LB&I	Robert Kabacinski	973-468-3233	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Counsel	Frances Regan	917-421-4737	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Insolvency Territory Manager	Mary Collie	414-231-2417	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supv Special Agent	Steven Hickey	401-826-4724	

## LB&I Territory Manager (Financial Services)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mark Chan	617-316-2246	

**LB&I Territory Manager (Heavy Manufacturing & Transportation)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mark Chan	617-316-2246	

**LB&I Territory Manager (Natural Resources & Construction)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mark Chan	617-316-2246	

**LB&I Territory Manager (Retailers, Food, Pharmaceuticals and Healthcare)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mark Chan	617-316-2246	

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Lien Releases	Lien Releases	1-800-913-6050	
New England Advisory Group Manager	Ron Mele	860-756-4430	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Cheryl Pepe	203-845-3364	

**SB/SE Communications and Stakeholder Outreach, Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Brian M. Finn	215-861-1332	

**SB/SE Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Officer	Rhonda O'Reilly	860-756-4673	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Cathy Grant	401-525-4120	

**SB/SE Specialty Programs Employment Tax Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Michael Tortorici	781-835-4076	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Mitchell Waters	617-788-0772	
Toll-Free Assistance Line		877-829-5500	

**Tax Exempt/Government Entities (TE/GE) Federal, State & Local Government**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Paul Marmolejo	559-443-7601	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate	Lisa Szargowicz	401-528-1916	
Local Taxpayer Advocate- Andover Campus	Frederick Benoit	978-474-9020	
Toll-Free Assistance Line		877-777-4778	

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Peter Lorenzetti	718-488-2010	
Toll-Free Assistance Line		877-829-5500	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Martin Touhy	617-316-2657	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	William Smits	617-316-2145	

# South Carolina Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area 2 Collection Team Manager	Cathy Lacienski	704-548-4196	
Area 4 Examination Team Manager	Jennifer Sawyer	336-574-6255	

## Estate & Gift

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Darlene Perez	609-858-7908	
Group Manager	Milene McCutcheon	904-665-1300	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Insolvency Territory Manager	Daryl Galloway	704-548-4355	
Group Manager	Evalina Ramsey	803-312-7827	

## Chief Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Trial Attorney (Tax)	Amy Seals	336-574-6310	
Supervisory Trial Attorney (Tax)	Craig Young	336-574-6039	

**Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent in Charge	Jeannine Hammett	704-548-4240	
Assistant Special Agent in Charge	Kay Jernigan	704-548-4239	
Supervisory Special Agent	Robert Valach	843-414-1452	
Supervisory Special Agent	Thomas Oenbrink	803-312-7816	

**Large Business & International (LB&I) (Financial Services)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Terrance Dawson	704-548-4248	
Supervisory Internal Revenue Agent	Carolyn Davidson	864-286-7040	

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
none	none	1-800-913-6050	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Sheila Johnson	803-312-7780	
Group Manager, Charleston/Beaufort	Melvenia McKinney	843-524-9774	
Group Manager, Columbia	Johnie Goodlett	803-312-7762	
Group Manager, Columbia	Cecelia Hill	803-312-7777	
Group Manager, Myrtle Beach	William E. Passmore	910-254-5130	
Group Manager, Greenville	John Gray	864-286-7065	

**SB/SE Communications, Liaison and Disclosure, Disclosure Officer**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Paula Curren	904-665-1175	

**SB/SE Communications, Liaison and Disclosure, Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison	Joan Proctor	919-850-1164	

**SB/SE Communications, Liaison and Disclosure, Stakeholder Liaison Field Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	David Yeskoo	804-916-3851	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	S. Gayle Patterson	704-548-4392	
Group Manager (Columbia/Florence)	Henrietta Duncan	803-312-7744	
Group Manager (Columbia/Florence)	Alice Robinson	803-312-7831	
Group Manager (Greenville)	Vickie Lemon	803-286-7015	
Group Manager (Columbia TCO)	Sarah Norris	803-312-7815	
Group Manager (Myrtle Beach)	Abigail Pope	910-254-5106	
Group Manager (Beaufort/Charleston)	Laura Veronie	843-524-1182	

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Rod McArthur	404-338-9363	

Group Manager                      Linda McGehee                      919-402-0573

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Michael Sanders	215-553-7613	
Supervisory Internal Revenue Agent	Steve Moses	202-874-0186	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Associate Advocate	Gwendolyn Sonier	803-312-7842	

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Jackie Grissom	214-413-5404	
Supervisor Columbia	Larry Pugh	214-413-5401	

**Wage & Investment Customer Assistance Relationship & Education (CARE) Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Constance Walker	336-574-6084	

**Wage & Investment Stakeholder Partnership, Education & Communication (SPEC) Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Steven F Owens	803-312-7820	



# South Dakota Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Appeals Team Manager (Exam)	Neil Olson	651-726-7424	
Appeals Team Manager (Coll)	Jack Estoll	720-956-4519	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
SBSE Associate Area Counsel	John Schmittiel	651-726-7346	
LB&I Associate Area Counsel	Reid Huey	651-726-7355	

## Bankruptcy

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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## Criminal Investigation

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Special Agent	Lisa Van Horn	701-237-8289	
Special Agent in Charge	Julio D. LaRosa	651-312-8022	

## Estate and Gift Tax

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Attorney (Estate & Gift)	Michele Moser	402-233-7327	

**Excise Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Abbe Stewart	402-361-0231	

**Insolvency**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - Acting	Mary Collie	414-231-2417	
Group Manager	Dorothy M. Boatman	651-312-7951	

**LB&I (Engineering and Field Services)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mike Gregory	651-312-7697	
Supervisory General Engineer	Christine Harwood	651-726-1406	

**LB&I (Retailers, Food, Pharmaceuticals and Healthcare)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Brad Zilka	651-312-7712	
Team Manager	Bill Trader	701-772-9676	

**Media Relations**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Media Relations Specialist	Lea Crusberg	281-721-8130	

**SB/SE Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Midwest Area Director,	Arthur Gandara	312-566-4300	

Collection

Territory Manager, Collection	Patricia Price	402-437-5462
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**SB/SE Communications, Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager, Stakeholder Liaison	Michelle Benson	651-726-1587	

**SB/SE Disclosure and Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Jonathan Davis	303-603-4734	

**SB/SE Examination Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director Exam	Nancy Hauth	651-312-7777	
Territory Manager	Miriam Gottlieb	816-503-4214	

**SB/SE Planning and Special Programs**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - Acting	Lori Carmichael	651-312-8086	

**Tax Exempt Bonds**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Allyson Dodd	630-493-5081	

**Tax Exempt/Government Entities (TE/GE) Employee Plans**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager - Great Lakes	Janice Gore	262-513-3465	
Group Manager	John Davenport	816-503-4281	

**Taxpayer Advocacy Panel**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Judi Nicholas	206-220-6099	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate	Lorie Gilchrist	605-377-1606	

**TE/GE Exempt Organization**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Renee Wells	312-566-3901	

**TE/GE Federal State and Local Governments**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Daniel Wiseman	316-352-7421	
Director FSLG	Paul A. Marmolejo	559-443-7601	

**TE/GE Indian Tribal Government**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
North Central States Manager	Serina M. Halverson	402-361-0286	

**Treasury Inspector General for Tax Administration (TIGTA)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Assistant Special Agent in Charge	Mark A. Ertman	651-726-7492	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Todd Harber	208-387-2829 X301	
Group Manager - Acting	Jackie Wells	623-643-0474	

**Wage & Investment Stakeholder Partnerships, Education & Communication**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Steve Soria	651-726-1580	

# Tennessee Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Appeals Team Manager	Sandra Holt	615-250-5774	sandra.holt@irs.gov

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Managing Counsel	Nancy Hale	615-250-5448	nancy.w.hale@irscounsel.treas.gov

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent In Charge	Christopher R. Pikelis	615-250-5301	christopher.pikelis@ci.irs.gov

## LB&I Territory Manager (Heavy Manufacturing & Transportation)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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## LB&I (Financial Services)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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## LB&I Territory Manager (Natural Resources & Construction)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**LB&I Territory Manager (Retailers, Food, Pharmaceuticals and Healthcare)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Robert Budney	630-493-5951	rober.budney@irs.gov

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Lien Processing Unit		800-913-6050	

**PPDS Governmental Liaison & Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Diana Church	615-250-5583	diana.h.church@irs.gov

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Nikki Johnson	678-627-4693	nikki.johnson@irs.gov
Territory Manager	Mary Barnes	901-544-0967	mary.barnes@irs.gov
OIC Territory Manager	Pat Paszek	615-250-5253	patricia.paszek@irs.gov

**SB/SE Communications & Stakeholder Outreach**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Craig Crews	615-250-5791	craig.e.crews

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	James B. Twisdale	304-561-3001	james.b.twisdale@irs.gov

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Taxpayer Advocate	Betty Martin	615-250-5000	betty.martin@irs.gov

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Exempt Organization Manager	Mary Epps	404-338-8214	mary.epps@irs.gov

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Agnes Newman	615-250-5641	agnes.newman@irs.gov

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Bill Pykosh	615-250-5828	william.p.pykosh@irs.gov



# Texas Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director, Field Operations West	Brenda Dial	972-308-7442	
Program Manager, Area 7	James Sutton	312-582-6824	
Appeals Manager, Area 7	Stephen Lacy	512-499-5677	
Appeals Team Manager	Jeanette Ingram	972-308-7495	
Appeals Team Manager	Carla Washington	972-308-7310	
Appeals Team Manager	James Belcher	281-721-7250	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
SBSE Area Counsel (DAL)	Abbey B. Garber	972-308-7900	
Deputy Area Counsel	Audrey Morris	972-308-7900	
Associate Area Counsel (Dallas)	Linda Wong	972-308-7900	
Associate Area Counsel (Austin)	Thomas R. Sealy	512-499-5668	
Associate Area Counsel (Austin)	Daniel N. Price	512-499-5281	
Area Counsel (Houston)	Randall G. Durfee	281-721-7329	

## Criminal Investigation

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent In Charge - Dallas Field Ofc	Andrea D. Whelan	214-413-5919	
Special Agent in Charge -	Lucy R. Cruz	281-721-8391	

Houston

Special Agent in Charge - Steven A. McCollough 210-841-8522  
San Antonio

**Large and Mid-Size Business (LMSB) - Global High Wealth**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Thomas V. Collins	801-622-3366	

**Large and Mid-Size Business (LMSB) - Heavy Manufacturing and Transportation**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Large and Mid-Size Business (LMSB) - Natural Resources and Construction**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director of Field Operation	Keith M. Jones	713-209-3705	

**Large and Mid-Size Business (LMSB) - Retailers, Food, Pharmaceuticals and Healthcare**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Media Relations**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Houston (South Texas)	Lea Crusberg	281-721-8130	
Dallas (North Texas)	Clay Sanford	972-308-7252	

**Office of Professional Responsibility (OPR)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Gulf States Area PSP Area (AUS)	Ronnie Clark	512-499-5484	

**Privacy, Governmental Liaison, and Disclosure (PGLD) - Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager - Texas	Stephanie Young	512-460-4433	

**Privacy, Governmental Liaison, and Disclosure (PGLD) - Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison	Karen Hunter	512-499-5529	

**Small Business/Self Employed (SB/SE) - Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager (HOU)	Jose Lopez	713-209-3740	
Territory Manager (DAL)	Johnathan Say	972-308-1026	
Territory Manager (SAN)	Cynthia M. Smith	210-841-2472	
Territory Manager (Ft. Worth)	Claude Watkins	817-232-6376	
Territory Manager- Insolvency	Cherry E. Elder	214-413-5343	
OIC Territory Manager (Gulf States Area)	Patricia Paszek	615-250-5253	
Territory Manager- Advisory & Insolvency	Kenneth Franks	615-250-5179	

**Small Business/Self Employed (SB/SE) - Communications and Stakeholder Outreach - Stakeholder Liaison Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Southwest Area Manager	Georgia Thomas	713-209-3814	

**Small Business/Self Employed (SB/SE) - Examination Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager HOU	Tonnie Buggs	281-721-7080	
Territory Manager (DAL)	Cora Estep	972-308-1019	
Territory Manager (DAL)	Williamson David	972-308-1601	
Territory Manager Dallas (TCO)	Donna H. Honeycutt	214-413-5830	
Territory Manager (SAN)	Michael S. Simmons	512-464-3241	
Territory Manager - PSP	Steve R. Bonds	214-413-5115	
Acting Territory Manager Houston (TCO)	Patricia Laughlin	214-413-5332	

**Small Business/Self Employed (SB/SE) -Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Richard P. O'Connell	651-726-1420	

**Small Business/Self Employed (SB/SE) -Specialty Programs Excise Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Madelyn A. Henderson	281-721-7661	

**Tax Exempt/Government Entities (TE/GE) Employee Plans**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - Gulf States	Thomas J. Petit	512-464-3151	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate (AUS)	Juan A. Rolon	512-499-5970	
Local Taxpayer Advocate (AUS-Campus)	Nancy J. Farthing	512-460-4652	
Local Taxpayer Advocate (DAL)	Gilbert J. Martinez	214-413-6520	
Local Taxpayer Advocate (HOU)	Delia Lucas	713-209-4781	

**TE/GE Exempt Organization Group Manager - Employee Plans**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Jacie R. Grissom	214-413-5404	

**Treasury Inspector General for Tax Administration -TIGTA**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
ASAC - Austin	Robert Leeke	512-460-7059	
ASAC - Dallas	Tom Traxinger	972-308-1366	
ASAC - Houston	Ruben Florez	713-209-3711	

**Wage & Investment Field Assistance**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager (HOU)	Vincent T. Walker	281-721-7491	
Territory Manager (DAL)	Thomas A. Reece	972-308-1273	

**Wage & Investment Stakeholder Partnership, Education & Communication (SPEC)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager (El Paso, San Antonio, and Austin)	Ricardo Soto	915-834-6510	
Territory Manager - (Dallas & Houston)	Ramos Paul	214-413-6029	

# Utah Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area 9 Director	Annette Streeter	951-276-6441 x103	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Associate Area Counsel	M K Mortensen	801-799-6627	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	David Gimpelson	213-576-3322	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent in Charge	Paul Camacho	702-868-5091	

## HQ PIPDS - Disclosure

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Theresa Gates	206-220-5672	

## HQ PIPDS - Governmental Liaison

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison	Debra Mardanlou	801-799-6713	

**LBI Territory Manager (Natural Resources & Construction)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Clifford Scherwinski	602-636-9400	

**Lien Cases - Centralized Lien Unit**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Lien Unit		800-913-6050	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Wendell Francis	801-799-6680	

**SB/SE Communications, Liaison and Disclosure, Stakeholder Liaison Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Northwest Area Manager	Kristen Hoiby	206-220-5659	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Shelley Foster	303-603-4700	
Territory Manager	Pamela Reicks	801-799-6812	

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Acting Territory Manager	Richard O'Connell	651-726-1420	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Colleen Patton	720-956-4402	

**Tax Exempt/Government Entities (TE/GE) Federal, State & Local Government**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Dwayne Jacobs	307-672-7425 x33	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate	Ann Logan	801-799-6962	
Senior Program Analyst	Jan Walker	801-799-6969	

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Patrick Reidy	602-636-9120	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Debra Patterson	702-868-5040	



# Vermont Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Team Manager, SB/SE Exam	Joanne Betts MacDonald	617-788-0606	
Team Manager, Collection	Matthew McLaughlin	860-290-4052	
Team Manager, LB&I	Robert Kabacinski	973-468-3233	

## Area Counsel, SB/SE

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Counsel, SB/SE	Frances F. Regan	917-421-4737	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Insolvency Territory Manager	Mary Collie	414-231-2417	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supv Special Agent	John Leahy	413-785-0372	

## LB&I Territory Manager (Communication, Technology and Media

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Woody Howell	781-835-4048	

## Lien Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Lien Releases	Lien Releases	1-800-913-6050	
New England Advisory Group Manager	Ron Mele	860-756-4430	

**SB/SE Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Fred Messuri	617-316-2404	

**SB/SE Collection Advisory Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	A.J, Behrle, Jr.	617-316-2608	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Jeffrey Colson	315-233-7440	

**SB/SE Communications and Stakeholder Outreach, Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Brian M. Finn	215-861-1332	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Holly McCann	603-433-0519	

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	James Twisdale	304-561-3000	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Acting Northeast Area Manager	William Dolce	860-258-2020	

**Tax Exempt/Government Entities (TE/GE) Federal, State & Local Government**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Amy Myers	419-522-6635	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate	Robert H. Fett	802-859-1052	

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Peter Lorenzetti	718-488-2010	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Marty Tuohy	617-316-2657	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	William Smits	617-316-2637	

# Virginia Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Team Manager Appeals Settlement	Lawrence Ford	804-916-3971	lawrence.w.ford@irs.gov
Team Manager (Offers Settlement)	Irene Trimback-Horsch	804-916-3959	irene.c.trimback-horsch@irs.gov

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Associate Area Counsel, LB&I	Nancy Knapp	202-874-1321	nancy.v.knapp@irscounsel.treas.gov
Associate Area Counsel, Criminal Tax	Chris Monica	804-916-3948	christopher.t.monica@irscounsel.treas.gov
Associate Area Counsel, SB/SE	Tim Heavner	804-916-3920	timothy.b.heavner@irscounsel.treas.gov
Associate Area Counsel, TE/GE	Joe Spires	410-962-3109	joseph.w.spires@irscounsel.treas.gov

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Insolvency Territory Manager	Daryl Galloway	704-548-4355	daryl.galloway@irs.gov
Insolvency Manager	Linda Kormylo	804-916-8063	linda.kormylo@irs.gov
Insolvency Manager	M. Robin Rinkewich	804-916-8069	robin.rinkewich@irs.gov

**Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent In Charge Branch 1	James Hite	202-435-5898	james.hite@ci.irs.gov
Special Agent In Charge Branch 2	Sheila Olander	202-622-0231	sheila.olander@ci.irs.gov
Special Agent In Charge Branch 3	Frank Turner	202-435-5990	frank.turner@ci.irs.gov

**Large & Mid-Size Business (LMSB) Territory Manager (Financial Services)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Christopher Larsen	202-283-8055	chris.larsen@irs.gov
Team Manager Norfolk VA	Jack Ferguson	757-213-3840	quinton.ferguson@irs.gov
Team Manager Richmond VA	Tyrone Hicks	804-916-8334	gerald.hicks@irs.gov
Team Manager Richmond VA	Mark Shaughnessy	804-916-8273	mark.shaughnessy@irs.gov
Team Manager Baileys Crossroads VA	Rich Guastello	703-647-5350	richard.guastello@irs.gov
International Manager Baileys Crossroads VA	Marina Milton	703-647-5383	marina.milton@irs.gov
Team Manager	Kathy Bellamy	703-647-5596	kathleen.s.bellamy@irs.gov
Team Manager	Robert Harris	540-767-7401	robert.harris@irs.gov

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
none	none	1-800-913-6053	none

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager, Acting	Teresa Richardson	252-561-4012	teresa.richardson@irs.gov
Group Manager Charlottesville/Staunton	Carol Williams	434-977- 0681x116	carol.a.williams3@irs.gov
Group Manager Richmond (ATAT)	Paula Wilken	804-916-8116	paula.wilken@irs.gov
Group Manager Norfolk	Edward Cartin	757-213-3882	edward.cartin@irs.gov
Group Manager Roanoke	Ricky Wagner	540-767-7419	ricky.wagner@irs.gov
Group Manager Fredericksburg	James Branch	540-548-0222	james.branch@irs.gov
Group Manager Richmond	Donald Richardson	804-916-8117	donald.g.richardson@irs.gov
Group Manager Richmond	Virginia Grainer	804-916-8126	virginia.s.grainer@irs.gov
Group Manager Fairfax	Ronald Lueck	703-462-5936	ronald.o.lueck@irs.gov

**SB/SE Communications, Liaison and Disclosure, Disclosure Officer**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Paula Curren	904-665-1175	paula.curren@irs.gov

**SB/SE Communications, Liaison and Disclosure, Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison	Kyle Roberts	410-962-1735	kyle.g.roberts@irs.gov

**SB/SE Communications, Liaison, and Disclosure Stakeholder Liaison Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	David Yeskoo	804-916-3851	david.r.yeskoo@irs.gov

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager Northern VA	Peter Hendricks	703-462-5951	peter.v.hendricks@irs.gov
Group Manager Baileys Crossroads	Masud Kamal	703-647-5290	masud.kamal@irs.gov
Group Manager Fairfax	Betsy Carr	703-285-2350	elizabeth.carr@irs.gov
Group Manager Fairfax	Mary Jones	703-462-5929	mary.e.jones2@irs.gov
Group Manager Fairfax	Robert Magnini	703-462-5965	robert.magnini@irs.gov
Group Manager Fairfax	William Shinham	571-405-3761	william.g.shinham@irs.gov
Territory Manager Raleigh	Winford Barr	919-850-1165	winford.barr@irs.gov
Group Manager Richmond	Debra Quash	804-916-8282	debra.quash@irs.gov
Group Manager Richmond	Vicki Stringer	804-916-8059	vicki.h.stringer@irs.gov
Group Manager Norfolk	Donna Ferguson	757-213-3814	donna.ferguson@irs.gov
Group Manager Fairfax	Edwin Smith	703-462-5991	edwin.smith@irs.gov
Group Manager Washington DC	Kimberly Donnelly	202-874-0076	kimberly.donnelly@irs.gov

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Linda McGehee	919-402-0573	linda.mcgehee@irs.gov
Group Manager	Roger Davis	804-916-3898	roger.m.davis@irs.gov

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Employee Plans	Christopher	804-916-8211	chrstopher.e.huxtable@irs.gov

Group Manager          Huxtable

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Sonja Baker	804-916-3510	sonja.m.baker@irs.gov
Local Taxpayer Advocate	Mark Campbell	804-916-3500	mark.campbell@irs.gov

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Exempt Organizations Group Manager Richmond	Adriane Piercy	804-916-8202	adriane.piercy@irs.gov
Exempt Organizations Group Manager Richmond	Richard Crom	804-916-8206	richard.e.crom2@irs.gov

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Sue Simon	410-962-4046	susan.simon@irs.gov
Territory Manager	Constance Walker	336-574-6084	constance.walker@irs.gov

**Wage & Investment Stakeholder Partnership, Education & Communication Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	J. Chris Neighbor	804-916-8730	j.chris.neighbor@irs.gov





# Washington Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Appeals Officer	Rhonda Kirby	206-220-6055	
Supervisory Revenue Officer	Marlene Okajima Garcia	206-220-5943	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Associate Area Counsel	Julie Payne	206-220-5636	
Associate Area Counsel	Dean Wakayama	206-220-5905	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Richard Sheinberg	213-576-4519	

## Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
CI Front Desk		206-464-4940	

## HQ PIPDS - Disclosure Manager

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Theresa Gates	206-220-5672	

**HQ PIPDS - Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison	Gary Renville	916-974-5585	

**Lien Cases - Centralized Lien Unit**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Lien Unit		800-913-6050	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Chris Harris	206-220-5625	

**SB/SE Communications, Liaison and Disclosure, Stakeholder Liaison Area  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Northwest Area Manager	Kristen Hoiby	206-220-5659	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Shelley Foster	303-603-4700	
Territory Manager	Julie Foerster	206-220-5554	
Territory Manager	Diane Wittman	206-220-5624	

**SB/SE Specialty Programs Employment Tax Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Acting Territory Manager	Richard O'Connell	651-726-1420	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Colleen Patton	720-956-4533	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate	Bill Mezger	206-220-4901	

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	William Johnson	206-220-5990	

**Wage & Investment Stakeholder Partnership, Education & Communication  
Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Sue Stockman	206-220-5521	

**West Virginia Directory**

**Appeals**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Territory Manager            George Curran            615-250-5601

**Area Counsel**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Associate Area Counsel	Robert Kaiser	513-263-4867	

**Criminal Investigation Special Agent in Charge (\*may be more than one contact name per area)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent in Charge	Thomas Jankowski	412-395-4405	

**Large Business and International (LB&I) Territory Manager (Heavy Manufacturing & Transportation)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Scott Ballint	412-395-5645	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	D. Richard Amster	412-395-5220	

**SB/SE Communications, Liaison and Disclosure, Disclosure Officer**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Acting Disclosure Officer	Ava Littlejohn	513-263-3084	

**SB/SE Communications, Liaison and Disclosure, Stakeholder Liaison Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Brian M. Finn	215-861-1332	

**SB/SE Examination Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Mgr.	Denise Cannon	412-395-6710	
Acting Territory Mgr.	Daniel Bowlen	412-395-4874	
Territory Manager	Nona Taylor	614-280-8627	

**SB/SE Specialty Programs Employment Tax Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	James Twisdale	304-561-3001	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Gavin Chaffin	412-395-5322	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate	Larry Hostottle	304-420-8670	

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Lou Kubrak	216-520-7030	

**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Acting Territory Manager	Tony Will	513-263-3144	

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	J. Chris Neighbor	703-855-1799	

# Wisconsin Directory

## Advisory, Insolvency and Quality

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Insolvency Territory Manager	Mary Collie	414-231-2417	
Group Manager	Tiffany Lentz	414-231-2201	

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Appeals Team Manager (Exam)	Neil Olson	651-726-7424	
Appeals Team Manager (Coll)	Debra Dufek	312-582-6838	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
SBSE Assoc. Area Counsel	Mark Miller	414-231-2801	
LB&I Assoc. Area Counsel	Steven Guest	312-368-8742	

## Collection Advisory

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Revenue Officer	Cheryl Mann	414-231-2121	

## riminal Investigation

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent In Charge	Kelly Jackson	651-312-8022	
Supervisory Special Agent	Jill Gehring	414-231-2451	
Supervisory Special Agent	Tai Lee	414-231-2441	

## Estate and Gift Tax

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory, Attorney	Nicole Bard	414-231-2761	

## Excise Tax



<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Abbe Stewart	402-233-7325	

**LB&I (Field Specialists)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager-Financial Products	Gayle Trier	312-566-3292	

**LB&I (Retailers, Food, Pharmaceuticals and Healthcare)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager			

**LB&I (Engineering & Field Services)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Mike Gregory	651-312-7697	
Supervisory, General Engineer	Joseph G. Steinhage	262-513-3476	

**LB&I (Heavy Manufacturing & Transportation)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Jennifer Williams	414-231-2405	
HMT Team Manager	Steven Andersen	608-829-8150	
HMT Team Manager	Linda Fanning	262-513-3485	
HMT Team Manager	Jean Klajbor	262-513-3466	
HMT Team Manager	Shelby Kupczyk	920-662-5917	
HMT Team Manager	Bert Bennett	262-513-3407	
HMT Team Manager	Diane Flouro	920-236-5480	
HMT Team Manager	Allen Mina	414-231-2741	

**Media Relations**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Media Relations Specialist	Christopher Miller	414-231-2828	

**Offer-in-Compromise**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>

Group Manager Anne Brown 901-395-0241

**SB/SE Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Midwest Area Director, Collection	Thomas Mathews	312-566-4300	
Territory Manager, Collection	Timothy Sherrill	414-231-2404	

**SB/SE Communications, Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Stakeholder Liaison Manager	Michelle Benson	651-726-1587	

**SB/SE Disclosure and Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Stephanie Browne	312-566-3522	

**SB/SE Examination Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director Exam	Nancy Hauth	651-312-7777	
Territory Manager	Dan Sostock	414-231-2401	

**SB/SE Planning and Special Programs**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Lori Carmichael	651-312-8086	
Group Manager	Scott Iverson	651-312-7709	

**Tax Exempt/Government Entities (TE/GE) Employee Plans**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager - Great Lakes	Janice Gore	262-513-3465	
Group Manager	Jeff Anderson	651-312-7736	
Group Manager	Linda Davis	312-566-3850	

**Taxpayer Advocacy Panel**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Supervisory Program Analyst	Vacant		

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Manager	Mary Delzer	414-231-2365	
Local Advocate	Barbara Johnson	414-231-2391	

**TE/GE Exempt Organization**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Fred Kluss	312-566-3870	
Area Manager	Renee Wells	312-566-3901	

**TE/GE Federal, State & Local Governments**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Valerie Hardeman	317-685-7648	
Director FSLG	Paul A. Marmolejo	559-443-7601	

**TE/GE Indian Tribal Governments**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
North Central States Manager	Serina M. Halverson	402-361-0286	

**Treasury Inspector General for Tax Administration (TIGTA)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Assistant Special Agent in Charge	Mark A. Ertman	651-726-7480	

**Wage & Investment Field Assistance**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Kathryn Rodman	804-916-8905	
Group Manager	Ebony Lewis	414-231-2161	

**Wage & Investment Stakeholder Partnerships, Education & Communication**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager - Acting	Mary Solomon	402-233-7311	

# Wyoming Directory

## Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Appeals Team Manager	Jack Estoll	720-956-4519	

## Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Associate Area Counsel	Robert Varra	720-956-4017	

## Bankruptcy Cases

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	David Gimpelson	213-576-3322	

## Criminal Investigation Special Agent in Charge

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Special Agent in Charge	Christopher Sigerson	303-603-4901	
Assistant Special Agent in Charge	Jacque Riordon	303-603-4928	

## HQ PIPDS - Disclosure

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Disclosure Manager	Jonathan Davis	303-603-4734	

## HQ PIPDS - Governmental Liaison

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison	Michael Rogers	303-603-4805	

**LB&I Comm, Tech, Media Territory Manager -CTM**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Alice Terzian-Ishkhans	303-603-3843	

**Lien Cases - Centralized Lien Unit**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Lien Unit		800-913-6050	
Centralized Lien Unit - Recording Office		800-913-4170	

**SB/SE Collection Division Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Dennis Herrington	303-446-1216	

**SB/SE Communications, Liaison and Disclosure, Stakeholder Liaison Area Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Northwest Area Manager	Kristen Hoiby	206-220-5659	

**SB/SE Examination Division Territory Manager (N)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Martin Townsend	801-799-6720	

**SB/SE Examination Division Territory Manager (S)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager			

**SB/SE Specialty Programs Employment Tax Officer of the Day**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Acting Territory Manager	Richard O'Connell	651-726-1420	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Group Manager	Jacquelyn Petkovich	720-956-4417	

**Tax Exempt/Government Entities (TE/GE) Federal, State & Local Government**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Colleen Patton	720-956-4533	
Group Manager	Sharon Shelton	303-603-4538	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Local Taxpayer Advocate	Ann Logan	307-633-0800	

**TE/GE Exempt Organizations Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Wage & Investment Field Assistance Territory Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager			

**Wage & Investment Stakeholder Partnership, Education & Communication Territory  
Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Acting Territory Manager	Terence Donohoue	303-466-1356	