UNIVERSITY OF CALGARY
INFORMATION TECHNOLOGIES

Issue ID	IT Owner Team	Status	Client	Title	Description
3511	FSR	Identified	Faculty of Medicine	Departmental Approval - Faculty of Medicine	
3550	FSR	In Progress		Modify Quick Customer Create Screen	Quick Customer Create screen does not have field for email or fax, only telephone number. Users require the former added.
3867	FSR	In Progress		Rewrite PeopleSoft Post Database Refresh Script	Re-write script to be table driven using dynamic sql. Create a PeopleSoft screen to maintain and view tables affected by database refresh.
3246	FSR	In Progress	Business Operations	Cash Advances and Expense Enhancements	SCM Steering Committee iniative. implement full functionality of T&E modules, including how advances tracked; customization req'd for research
1004	FSR	In Progress	Information Technologies (IT)	IAM Phase 1 - HCM to Expense Security and Person data syncronization	Automatically update Expense with "person data" (home address and banking information) and ePro module with "work access information (email address, work phone) from HCM system so that Expense module knows where to deposit Approved Expense Claim amounts and so that Purchasing Department have contact information for requisitioners if they need to follow up on missing information in a specific requisition. HCM is considered the "parent" source for this data within the PS Suite of systems
2744	FSR	In Progress	Financial Services	Send Auto-Notification for Unposted Manual/User-Entered Journal Entries to Journal Creator and Journal Submitter	Send Auto-Notification reminder/escalation for Unposted Manual/User-Entered Journal Entries to Journal Creator and Journal Submitter to encourage completion of GL journal process (ie: create, submit, approve, post) in timely manner
3218	FSR	In Progress	Business Operations	Invoice Scanning and Workflow Improvements/Document Management	Implement invoice scanning based on recommendations from P2P audit done by Xerox. Part of project iMagine.
3349	FSR	In Progress	Research Services	Tri Council Phase 1 - Workflow Approval changes to Expenses	Phase I Make improvements to the current Expense for Tri Council audit and end user ease. Changes to workflow of expenses to strengthen the validation of the charges against projects. See in scope for list of changes identified
3743	FSR	In Progress	Information Resources	Disaster Recovery/SARP Development - PS	

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3794	FSR	Identified	Business Operations	Purchasing Attachments on Documentum	
3877	FSR	Identified	Financial Services	Bolt on (outside PS proper) combo edits for GL Module	While delivered PS combo edits are too inflexible to add after the system is turned on, these bolt-on combo enforce correct data entry at time of entry.
327	FSR	In Progress	Financial Services	AM integration with other modules	Asset Management Module can interact/interface with ePro, Purchasing and Accounts Payable modules to ensure that all relevant purchases are appropriately and automatically recognized as an Asset. This functionality was not turned on at August/05 go-live.
852	FSR	In Progress	Financial Services	PS-BI (AR?) module data in ER-DW	PS-BI (AR?) module data in ER-DW
1319	FSR	In Progress	Business Operations	Trial Balance doesn't - AP vouchers frgn $ (cdn) <> base (cdn)	I had submitted a case with PeopleSoft ID 4697188 Update ID 740757 Report ID 1739861000 They have provided a fix in Financials 8.8SP1 Bundle #31. Trial Balance doesn't - AP vouchers frgn $ (cdn) <> base (cdn)
1781	FSR	Monitoring	Business Operations	Requisition #106325 keeps creating new Purchase Orders	Requisition #106325 keeps creating new Purchase Orders
1862	FSR	In Progress	Business Operations	Expense Paid but Post status "Not Applied"	
1925	FSR	In Progress	Business Operations	Review AP_CLERK role - should have all AP-Inquiry info	Review AP_CLERK role - should have all AP-Inquiry info
2007	FSR	In Progress	Financial Services	PS FSCM Qatar implementation (FIN & SCM ONLY)	PS FSCM Qatar implementation covers only the finance system. Will cover topics from HR, PYRL,SA as they relate to transaction processing in PeopleSoft.
2023	FSR	Monitoring	Business Operations	No notification emails sent as result of Expense job processing failure	No notification emails sent as result of Expense job processing failure
2087	FSR	Monitoring	Financial Services	PC - Accounting Date does not match Accounting Period/Fiscal Year	PC - Accounting Date does not match Accounting Period/Fiscal Year

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2121	FSR	In Progress	Financial Services	Work with UAS to implement ACL software in regards to interfaces to PeopleSoft database	UAS wants to interface directly into PS, first with Finance, Supply Chain Management and Research data, then with HR and Student data at a Database access level to connect to their purchased ACL Software
2258	FSR	In Progress	PeopleSoft Support	Deep Linking of PS FSR into Portal	As part of its basic capabilities, PS sends out notification emails asking end users to approve different types of activities. With most of these email, a dynamic link is included at the bottom. While the link works if the user is already logged into PS, deep linking will check to see whether or not the user is logged in, follow a workflow to get them to log on appropriately if they have not logged on, and then direct them to the appropriate page.
2743	FSR	Monitoring	Financial Services	Unitization of Endowments	currently expecting outside system to use delivered general journal load technology. Confirmation pending Treasury obtaining and installing software.
2766	FSR	In Progress	Information Technologies (IT)	Investigate FSR Upgrade to PS 9.X	Develop template for PS Upgrades generally; complete template as it applies to PS-FSR 9.0 Upgrade to the point where "go/no go" decision can be made.
2793	FSR	Monitoring	Information Technologies (IT)	Interface for Parking Services Renewal Project	Interface for Parking Services Renewal Project
3708	FSR	In Progress	Financial Services	Journal Source Code list modification from on-line Journals	Require a change to the journal source code list when creating an on-line journal in GL.
3836	FSR	Identified	Information Technologies (IT)	Demo Project Costing/Time and Labour - interface	A demonstration of project costing working in conjunction with time and labour.
3879	FSR	Identified	Research Services	Expense email notification/ escalation for non-approval	Similar to initiatives ITPM3300 (ePro) and ITPM2744 (GL), send out reminder notifications after pre-defined time intervals where Epense claims have not been approved or "sent back for revision" or denied.
3905	FSR	Identified	Information Technologies (IT)	Implementing Tidal Enterprise Batch scheduler for the PS-FSR and ER teams	

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3941	FSR	Identified	Campus Infrastructure	Capital Invoice Payments in Accounts Payable	Develop a method by which only appropriately approved capital Project and Campus Infrastructure (CPO/CI) invoices are paid by Accounts Payable Staff. Because of the nature of the purchase, there can be penalties for late deliveries, non-working components, and partial deliveries (with full invoices) are common. The payment option can be a strong tool used by the PM to ensure vendor compliance. Early payment of invoices invalidates this tool. The following options have been already considered and discarded. 1. Have AP staff direct CPO/CI invoices to the appropriate approving body, as identified in the "Attention:" line on each invoice. Response: While the dollar volume percentage of CPO/CI invoices is approximately 30% to 40% of total University spend, they account for only approximately 3% of the total number of invoices. It appears that AP staff performance measures focus on volume of invoices paid; as the volume is so small, they feel they cannot re-direct the valid invoices to the appropriate approver. They did say that they would attempt to stop auto-payment for invoices > $50 thousand. This would still leave a number of invoices paid prior to when they should be. 2. Have the mailroom re-direct appropriate invoices to CPO/CI for review prior to being sent to
3946	FSR	Identified	Financial Services	Workflow for Fund 30 and Fund 40 for GL Module	Modify PS-FSR such that either only FS personnel can post general journals to Fund 30 and/or Fund 40 or such that workflow is set up so that they are always in the approval stream
1075	FSR	Identified	Financial Services	USD GL Journals vs PC	USD GL Journals vs PC
1830	FSR	Monitoring	Financial Services	PC - Billing Fields not populating to Proj_resource table	PC - Billing Fields not populating to Proj_resource table
1869	FSR	Monitoring	Business Operations	Return duplicate Expense reports, unprocessed Expense reports for year-end	Return duplicate Expense reports, unprocessed Expense reports for year-end
1701	FSR	Monitoring	Financial Services	Auto Sourcing PO (Auto Cancel) for data from CI/TechSys	TechSys feeding iRequest data into PS requisitions (ePro) module, bypassing all controls in PS. All controls for these requisitions now reside in iRequest system.
3048	FSR	In Progress	Business Operations	Systems Contract Payables Implementation	Enable contract functionality and align the payment process with current contracts. Restore automated payment system for systems vendors avoiding standard match rules.

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2048	FSR	In Progress	Financial Services	Change PC pre-fixes	Phase 1: Currently, prefixes in Project Costing are assigned in such a way that it is difficult to determine what grouping (ie: research, awards, other) they belong to based solely on the pre-fix. Second, new potential requests for more prefixes (for example, capital projects) makes this problem topical on a go-forward basis. Further, because pre-fixes cross over among the different funds, it precludes the possibility of inserting combo edits to ensure that the correct data is being entered. Phase 2: Determine whether Capital Assets projects should flow through Project Costing. If yes, implement.
3248	FSR	In Progress	Business Operations	Freight Payments - automated to run through Journal Voucher process	Freight, GST (VAT) and Miscellaneous charges go to non-asset accounts even if what is being purchased qualifies as a capital asset. If the capital asset is for research, these extra charges are ineligible. They would be eligible, however, if they were charged to the asset account. Once this modification occurs, all Freight, GST (VAT) and Miscellaneous costs would be associated with the relevant capital asset (eligible expenditures), and would flow through to Research. Currently, Operations pays for them by default.
2632	GIS	Monitoring	Communications Media	Comm. Media - Legacy Replacement - Implementation	Communications Media Legacy Renewal - Implementation
2682	GIS	In Progress	Campus Recreation	Campus Rec. - Legacy Replacement - Implementation	Campus Recreation - Legacy Replacement Implementation
2683	GIS	In Progress	Continuing Education	Cont.Ed - Legacy Replacement - Implementation	Cont.Ed - Legacy Replacement - Implement
2685	GIS	In Progress	Parking Services	Parking Services - Legacy Replacement - Implementation	Parking Services Legacy Replacement - Implementation
2633	GIS	Identified	Information Technologies (IT)	ID System - Legacy Replacement - Implementation	ID System Legacy Replacement
2689	GIS	Identified	Library	Library System Interface (DDS Invoice)	currently have a backlog of DDS (interlibrary) invoices totaling that will take 1 FTE more than 2 months to complete. There is a risk of lost revenue due to the age of these invoices. This is why we need software to interface and automatic customer file u
2690	GIS	Identified	Library	Visa or Pcard requires attention	Lacks a Program Field and unable to add a meaningful description in the "description" field before the upload into PS.

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2309	HCM	In Progress	Human Resources - Payroll	ROE's are rolling Together by Company	Maggie has reported that just in the last week, that PS is generating a single ROE for an employee in multiple companies. This is incorrect, as it should (and has been) always producing separate ROE's by Company, as Company is a key. She confirmed that they have produced many ROE's in the past whereby the Trust earnings/hours reported on one ROE, and that UOC earnings/hours would report on a separate ROE. So, why is it now doing this?
3666	HCM	In Progress	Human Resources - Pension	Create Automated Pension Interface to PSPP	An automated interface to Alberta Pension Association for entry of PSPP information.
3908	HCM	Identified	Human Resources - Workforce Admin	Hard Stops for invalid SINs	Currently in PS, a new hire into the system does not require the input of a valid SIN number. In those cases, a placeholder SIN is automatically assigned (999 999 999). Business process is for followup with these employees for thier SINS/Work Permits.
3920	HCM	Identified	Human Resources - General	Implementation of Trust Review Changes	The Labour Board's decision regarding Trust employees at U of C will require significant process and system changes. This project is to address the changes to the PeopleSoft HR system and will possibly spawn further projects in Finance, Research and Enterprise Reporting.
3960	HCM	Identified	Human Resources - Payroll	AUPE Retro Pay for 2008	Testing and Configuration required to pay out Retro Pay for AUPE Collective Agreement
2868	HCM	Identified	Human Resources - General	Enhance Research & Scholarship Leaves Process	Enhance Research & Scholarship Leaves (Sabbatical) process by adding functionality in PS to allow Deans to update/ submit the SF1 form online
3197	HCM	In Progress	Human Resources - Payroll	HPRETDST - Need to Upload Actuals on Deductions,Taxes Twice on Same Pay Period	Payroll needs to be able to upload retroactive actuals distribution for deduction, taxes multiple passes for same Pay End Date
3339	HCM	In Progress	Human Resources - Workforce Admin	Academic Page	This project is to develop a new page to house academic-specific data which is not tracked elsewhere in PeopleSoft.
3431	HCM	In Progress	Human Resources - General	Visa/Permit and SIN audits need to be consolidated	Consolidate SIN queries and Visa/Permit report to have one report for all errors.
3615	HCM	Identified	Human Resources - Workforce Admin	Out of synch addresses for EEs with multiple IDs.	
3710	HCM	In Progress	Human Resources - Payroll	AUPE Collective Agreement: Changes to AUPE Vendor Query	Requests for changes to the AUPE report run by payroll. These changes are a result of collective bargaining.

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3729	HCM	Identified	Human Resources - Payroll	WCB Reports: Reconciliation and Annual Return	Require WCB Reports developed for Payroll to Reconcile and Submit to WCB Annual Return
3825	HCM	Identified	Human Resources - Reporting	"Turn on" EPM for HRMS in a test or demo database	HR Reporting would like to see the delivered PeopleSoft datamarts which are part of our license.
3863	HCM	In Progress	Human Resources - Workforce Admin	Service Date Report/Process	New process to report, and possibly update, incorrect service dates in HR.
3918	HCM	In Progress	Human Resources - Payroll	New Report: Interface Deduction Compare Report	New report required to compare Interface Deductions received versus what was taken in Payroll.
3921	HCM	In Progress	Human Resources - Payroll	Payroll Assistance for CRA Remittances	Assistance for Payrollwith CRA remittance reconciliation.
3922	HCM	Identified	Human Resources - Payroll	UCPYE023: Add Pay Fixer Alternative Solution	Investigate possibility to use vanilla configuration to pay out Vacation pay Add Pays.
3744	HCM	Identified	Human Resources - Benefits	Elimination of Provincial Health Care Premiums	A project to eliminate provincial health care premiums as per new legislation.
3872	HCM	Identified	Human Resources - General	HR Lunch & Learn(s)	Lunch & Learn has been requested to provide increased PS knowledge to the pods in HR; specifically around Job, Position, Dept, & location.
3916	HCM	Identified	Human Resources - General	Investigate Use of HCM Checklist Functionality	A project to determine how to use the checklist functionality in HCM.
3698	HCM	Identified	Human Resources - Reporting	Investigate use of tree manager for inactive depts	A process to inactivate departments on the security tree
3835	HCM	Identified	Human Resources - Workforce Admin	Process needed to update primary job after end job auto process	process to update primary job after running the end job auto process.
1853	HCM	In Progress	Human Resources - General	Online Hire and Contract Letters for Academic Sessionals	This project is to design an online process to create and approve contracts and enter hiring information for Academic sessionals.
2082	HCM	In Progress	Human Resources - Payroll	Customization to Actuals Distribution	Custom program to distribute deductions and taxes based on earnings code
2219	HCM	In Progress	Human Resources - General	SQL is required to move ACCT_CD From JOB to JOB_ERNS_DIST for UOC employees.	SQL is required to move ACCT_CD from JOB to JOB_ERNS_DIST for UOC employees.
2245	HCM	Monitoring	Human Resources - Payroll	Reduced Payroll Processing Time	An overal project to reduce the time it takes to process the pay.

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2250	HCM	In Progress	Human Resources - General	Implementation of PS Enterprise Learning	Implementation of pieces of the PS Enterprise Learning module.
2279	HCM	In Progress	Human Resources - General	MaPS Annual Salary Review	This project is to develop an online process for MaPS salary review.
2294	HCM	Monitoring	Human Resources - General	Human Resources Data Quality	Improved data quality was identified as an overall priority for the institution. On a regular basis, there are ongoing projects and issues addressing this priority. These individual efforts should be grouped under this project, so an overall picture of how improvements are being addressed can be viewed.
3168	HCM	In Progress	Human Resources - General	Time and Labour Rules - Information Sessions	A series of Lunch and Learn sessions for HR Consultants to understand the Time and Labour rules and how they are set up and applied. Include business process and possibly take on the road.
3267	HCM	In Progress	Human Resources - Payroll	TUCFA Deduction Codes: Require Separate Code for CAUT Dues	To assist the Faculty Association in their requirement to submit the CAUT due portion of the dues collected, need to investigate the separation of the CAUT due from the flat amount for the current deduction code.
3302	HCM	In Progress	Human Resources - General	Changes to AUPE Collective Agreement	A project to update PeopleSoft based on the requirements of the new AUPE collective agreement.
3318	HCM	In Progress	Human Resources - Payroll	Salary and Benefit Recoveries to Projects and Externals	A new, custom process to facilitate the recovery of salaries and benefits to projects and externals. Currently, the process recovers salaries at a consistent rate throughout the organization, contrary to many project contracts. This is resulting in unpaid recoveries and loss of millions of dollars.
3441	HCM	Identified	Human Resources - Payroll	Pay Cycle Re-alignment	A project to investigate and re-align the pay cycles so all employees are paid semi-monthly in arrears.
3443	HCM	In Progress	Information Technologies (IT)	IAM Phase 2 - Identity and Access Management authorization workflow	A multi-phase project to streamline the PeopleSoft access and identity management process, particularly as it relates to HCM and Finance.
3556	HCM	In Progress	Human Resources - General	Review Use of Department ID for Faculty	Academic staff should not reside in departments purely for accounting purposes. The GFC determines which faculties are departmentalized and which are not and faculty should be correctly reported in this way.
3620	HCM	In Progress	Human Resources - General	HCM Department Process	A multi-phase, multi-functional project to review the use of departments, and the process for changing or reorganizing departments across the university.
3644	HCM	In Progress	Information Technologies (IT)	Automate!Test for PeopleSoft HCM and Student	Automate!Test is an automated testing tool specifically for PeopleSoft which can help reduce time spent testing standard cases. The tool was successfully piloted with the FSCM team and resulted in signficant savings in resource allocation for testing activities.

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3795	HCM	In Progress	Human Resources - Payroll	Make Direct Deposit Available for POI's	This project is to determine how to enter banking information for non-employees (POI's), including Student POI's
3913	HCM	Identified	Human Resources - General	Capturing Manager Information in PeopleSoft HR	A project to capture and maintain manager information in PeopleSoft for use by such projects as Access and Identity Management, MaPS Online Salary Process, AUPE Online Salary Process.
3954	HCM	In Progress	Information Technologies (IT)	Legacy HR Solution - Support Staff Appointment Information	Creation of pages in PeopleSoft to display Support Staff appointment information from the old data warehouse.
3955	HCM	In Progress	Information Technologies (IT)	Legacy HR Solution: Academic Staff Appointment Information	Creation of pages in PeopleSoft to display Academic Staff appointment information from the old data warehouse.
1519	HCM	In Progress	Human Resources - Benefits	Blue Cross Interface	Interface data to Blue Cross via file, as opposed to current manual process of data entry into their system.
1751	HCM	In Progress	Human Resources - Payroll	Online View for T4/T4A	Project to give employees the ability to view their T4 or T4A online.
1822	HCM	Identified	Human Resources - Payroll	Wage Loss Plan Review Payroll Business Process	Review of the wage loss plan business process and possible change to current customization.
1901	HCM	In Progress	Human Resources - Workforce Admin	Probation Process	Process to update employees' probation dates based on union rules.
2166	HCM	In Progress	Human Resources - General	Review Use and Structure of Department Tree	The use and structure of the department tree may not be optimal. A project to review these items and make a recommendation for change if necessary.
2175	HCM	In Progress	Human Resources - Recruitment	Implementation of Candidate Gateway (PS Recruitment)	Implementation of the web-based recruitment module.
2249	HCM	In Progress	Human Resources - General	Upgrade HCM/Student to v9 - HCM Analysis	The purpose of this project is to review the functionality available in HRMS v9 (newest version of PeopleSoft HR) and assess that functionality against the business and system requirements of the University of Calgary.
2282	HCM	In Progress	Information Technologies (IT)	New Mailman Interface required to replace the old one from the ID system to Mailman	The current process is to feed all required information nightly from PS to the ID system and then the ID system transforms the data and feeds the mailman lists. This should now come directly from Peoplesoft.
2720	HCM	In Progress	Human Resources - Payroll	Change to PAYGLO02A for HR Accounting Line Validation	HR Acctng Line Validation SQL should move into PAYGLO02A so that updates are done automatically.
2776	HCM	Identified	Human Resources - Payroll	Accounting Documentation for Payroll	Training documentation for payroll accounting.
2834	HCM	Identified	Human Resources - Payroll	Tax Update 08 A-C (July 2008)	Application of 2008 tax updates A-C, effective July 1

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2835	HCM	Identified	Human Resources - Payroll	Tax Update 08 D-F (December 2008)	Application of tax updates (including new tax rates for 2009).
3193	HCM	In Progress	Human Resources - Workforce Admin	Change to UCHR_E011 - Calc HCE Standard Hours	HR has additional requirement to have "0" FTE for employees where they have HCE populated.
3327	HCM	Identified	Human Resources - Payroll	Business Payroll Survey	Payroll currently uses queries on a monthly basis to fill out the Stats Can report. Payroll would like to use the vanilla functionality to make reporting easier.
3403	HCM	In Progress	Human Resources - Payroll	Direct Deposit in Multiple Accounts for APEX Credit Union Deductions	Direct Deposit one cheque into two bank accounts for purposes of deposits to APEX.
3481	HCM	In Progress	Human Resources - Pension	Pre-confirm Pension Report	Pre-confirm pension audit report
3482	HCM	Identified	Human Resources - Pension	Academic Retro Pension Calculations	Decision document requested to explore the alternatives for Academic retro pension calculations more accurately.
3483	HCM	Identified	Human Resources - Pension	Monthly Reconciliation Report	Joanne Kuang has requested a report that will allow her to perform the reconciliation process by employee, on a monthly basis.
3496	HCM	Identified	Human Resources - General	Privacy Impact - Change to Decentral Hire Row Security	Decentral Administrators are unable to view employee data from other departments, which is resulting in multiple unnecessary employee records. A privacy impact is required to determine if a change can be made to the row security for these people.
3590	HCM	In Progress	Human Resources - General	Time and Labour Self-Service - Pilot Project	This project is to pilot employee self-service for timesheet entry into PeopleSoft.
3592	HCM	Identified	Human Resources - General	Review and Optimization of Time and Labour Rules	Project to review all T&L rules and fix fundamental programming errors made during implementation.
3784	HCM	In Progress	Human Resources - Workforce Admin	Review and Optimization of Time and Labour Processing Checklist	A review of the T&L checklist, and possible elimination of steps by optimizing queries.
3911	HCM	Identified	Information Technologies (IT)	Summary and Detail UC project SQL's to help populate our Upgrade Project Plan	We would like to have an upgrade analysis extraction of our HCM, FSCM (and eventually Student) projects that will indicate whether the UC AD Project contains any custom UC coding that has been impacted by the upgrade.
3912	HCM	In Progress	Information Technologies (IT)	IT Resource list to load/update our Project plans	We would like to have a resource extract from the IT departments that are listed in the linked document called "Sharepoint IT Department id link".

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1237	HCM	Identified	Human Resources - Workforce Admin	Automatically Remove Leave Balances for Terminated Employee	Custom process to remove outstanding leave balances after a terminated employee has been gone a certain period of time.
1295	HCM	Identified	Human Resources - Pension	Change to UAPP Reporting Requirements	UAPP is analyzing a possible change to their requirements regarding how we report pension.
1578	HCM	Identified	Human Resources - Benefits	Implementation of Retro Benefit Deduction Process	An automated process to identify where retroactive benefit deductions may be required.
1729	HCM	Identified	Human Resources - Pension	Multiple Pension Enrollments	Employees with part-time jobs on separate benefit records have pension calculated incorrectly.
1743	HCM	Identified	Human Resources - Benefits	Benefit Config Change - new program for WCB Unpaid	WCB Unpaid requires a separate benefit program due to the applicable cost sharing.
1799	HCM	Identified	Human Resources - Benefits	LOA Costing Specifically for LTD/WCB program	Costing report for employees going on LTD or WCB.
1810	HCM	Identified	Human Resources - Benefits	Leave Accrual View	A new view or a process to archive old rows to make it easier for users to view current balances.
2085	HCM	Identified	Human Resources - Benefits	Benefit Review	Redesign of system based on results of University Benefit Review. May result in implementation of Benefits Administration module.
2111	HCM	In Progress	Human Resources - Benefits	Benefit Documentation	Updates required to Benefit Documentation, including specifications, test plans, and user guides.
2144	HCM	Identified	Human Resources - Benefits	Professional Expense Reimbursement	Investigation is underway with Blue Cross to make the PER a benefit plan with claims administered through Blue Cross.
3295	HCM	In Progress	Information Technologies (IT)	Modications to Step Up Authentication - Dynamic User Roles Page	Modications are requested to this custom page to allow for selection and deletion of multiple rows.
3638	HCM	Identified	Human Resources - General	Academic staff list for Academic calendars	Academic staff list was requested by HR that will be shared with the producers of the academic calendars.
3677	HCM	Identified	Human Resources - Benefits	Self-Service for Benefits	Self-Service functionality for benefits, including update dependent/beneficiary, view benefits. This does not include online enrollment.
2207	HCM	In Progress	Human Resources - Payroll	Department Earnings Audit Report (formerly Pre-Confirm Audit Report)	A report to distribute to department bduget officers to show all upcoming payments.
2246	HCM	In Progress	Human Resources - Payroll	Payroll Business Continuity and Disaster Recovery Plan	This project is to implement and business continuity and disaster recovery plan for payroll.

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3447	HCM	Monitoring	Human Resources - Workforce Admin	Enhancements to Aca Salary Increase process	Enhancements to merit tables & other processes based on feedback from October/December increases. Includes documentation for operational procedures.
2723	HCM	In Progress	Information Technologies (IT)	TIDAL evaluation for HCM	
3944	IT Security	In Progress		Music Department - FSCM Mass approver change	
3864	IT Security	In Progress		Security Audit - VET Med expenses & ePro	see also information in INC000000072566 on the same subject
3517	IT Security	In Progress	Information Technologies (IT)	Laptop Encryption Project	Implement an encryption solution on University-owned laptops, starting with new and existing DTP laptops, then extending the capability to laptops across campus.
3972	IT Security	Identified	Information Technologies (IT)	IT Mailman Lists - Normalize, Publish and Communicate	Clean up our IT mailman lists and communicate the content and use to our IT resources.
1935	IT Security	Identified	Information Technologies (IT)	Mass change utility for delegated entry authority - Investigate possibility	Mass change utility for delegated entry authority - Investigate possibility
3516	Project Office	In Progress	Information Technologies (IT)	Project Portfolio Management Tool	The Project Portfolio Management Tool Project will enable IT staff, management, and their customers to manage the workflow associated with, and track and report on the assignment, status and progress of work on IT initiatives to meet the needs of the University of Calgary.
2615	Project Office	In Progress	Information Technologies (IT)	UNITIS	Integrated data repository for multiple instances of UNITIS
3008	PSC	Identified	Information Technologies (IT)	Application Support - End User Support	Leveraging Service Desk staff to be able to support common user questions at first point of contact.
2812	Student	In Progress		Short-term support to ER team for reporting	Short-term support to ER team required to provide reports until DataMarts and queries are fully developed.
2855	Student	Identified	Information Technologies (IT)	Upgrade-Maintenance Packs	
3012	Student	Identified	Enrolment Services	Transitioning the Responsibility of Updating/Maintaining Configuration Tables to the Business Owners	In the old world configuration tables were updated/maintained by the business owners. For go-live, PeopleSoft Support updated the tables (simply due to the newness of the system) and this activity now needs to be transitioned back to the Business Owners.
3601	Student	In Progress	Graduate Studies	Complete Project UCRG_E009 - Enrolment Verification Letters	This project includes ITPM issues 3602, 3358, 3816 - all relating to Enrolment Verification Letters. Steering Committee approved this project on April 29/08.

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3602	Student	In Progress	Enrolment Services	Create a new Letter Type for Enrolment Verification	SES desires a letter format that meets the ARUCC guidelines for reporting enrolment to RESP fund providers.
2808	Student	In Progress		IT Portfolio Management System - Transition	Finalization of Emerge project documentation to SharePoint environment. Integration of SA into ERP Change Control process. Project tracking in SharePoint.
2858	Student	Identified		Oracle Software Upgrade for WebSphere and DW Databases	
3137	Student	Monitoring	Enrolment Services	Ad Astra	Support for Ad Astra.
3785	Student	In Progress	Enrolment Services	Self-Service Receipt Printing	Ability for students to print off a copy of a receipt (not for tax purposes) for fees paid.
3816	Student	In Progress	Centre for International Students/Study Abroad	Enrollment Verification Letter for Outgoing Exchange Students	Outgoing Exchange Students are recorded as tuition paid/no courses registered and the system does not assign a course weight (as a full-time student) to their record. this is problematic as far as enrollment verification is concerned.
3975	Student	Identified	Information Technologies (IT)	Automate!test Project Plan - Student Admin. System	Create a project plan outlining training and resources; identify scripts to be created.
3358	Student	In Progress	Enrolment Services	UCRG_E009 - Enrollment Verification Letters (Permit Type)	The Permit Type of letters require the same ability to select an alternate "From Term" as was added to the General type of letter just at the time of rollout.
2816	Student	In Progress	Graduate Studies	SynApps Interface with PS Admissions Module	Faculty of Graduate Studies: SynApps on-line application for admission interface with PS Admissions module
3340	Student	In Progress	Information Resources	Mainframe Decommissioning	Tony Barnfather is the Project Manager for the Mainframe Decommission project. He will be managing and coordinating a broad range of IT and Businesss unit projets which will lead to the appropriate 'retention and disposal' of all legacy Mainframe assets (electronic data/records, software, hardware, etc.) by December 2008. PeopleSoft Support, Enrolment Services, and additional user resources will be required to complete this project.
3490	Student	In Progress	Enrolment Services	Four Year Undergraduate Graduation Guarantee	In order to support this new program initiative, there needs to be a mechanism in the Student Admin. system to record students who have contracted with the University to complete their undergraduate degree in four years. This applies to the four faculites within the Undergraduate Programs office - HU, CC, SS, SC. Applies to 'freshmen' only - 1st year students with full-time status.

Issue ID	IT Owner Team	Status	Client	Title	Description
2786	Student	In Progress	PeopleSoft Support	Date Management System - Investigation	There is a strong need to identify and maintain academic dates, ensuring that the infrastructure required to support a business process is in sync with the business process dates.
2818	Student	Monitoring	Undergrad Programs Office	Academic Review - Configuration for Additional Faculties	Configuration of the system to accommodate the academic review requirements of remaining faculties is required.
3233	Student	Identified	Faculty of Law	Revise Academic Level Rule for Law within UGRD career	The Faculty of Law no longer wishes to maintain the academic level of its students manually.
3693	Student	Identified	Student Administration	Upgrade HCM/Student to V9 - Student Evaluation	Review the functionality available in v9 and assess the functionality against the business and system requirements of the University of Calgary.
2813	Student	In Progress	Enrolment Services	Veterinary Medicine - System Configuration	Vet Med program is admitting students for Fall 2008.
2784	Student	In Progress	Enrolment Services	Alberta Provincial Application System Initiative (APAS)	
2998	TAS	In Progress	Information Technologies (IT)	Peoplesoft Server Upgades	Ongoing upgrades of the Peoplesoft server environments to ensure dependable and secure delivery of services
2999	TAS	In Progress	Information Technologies (IT)	Storage Array Upgrade	Upgrade of storage system to improve capacity and performance in support of growth and usage of enterprise systems
3788	TAS	In Progress	Information Technologies (IT)	Stabilize the ERP Environment Refresh Scripts	There are many development, test, UAT and training environments that have to be replicated from the FSCM production environment and the HCM/Student production environment on an ongoing basis. We have a requirement to stabilize and standardize these back replication scripts.
3296	TAS	In Progress	Information Technologies (IT)	Automated Security Termination Process	PeopleSoft security is terminated using a manual, time-consuming process. This project is to determine the criteria and design an automated process to batch terminate PS security for employees who have left the organization.
3655	TAS	In Progress	Information Resources	Upgrade HCM/Student v9 - Environment creation phase	In the assessment phase, we will upgrade HSDMO2 to HR / Student version 8.9 MP9, HR Bundle #8 CS Bundle #5. An HRDMO3 environment will be created for the assessment of HR / Student version 9.x MP4 which includes CS 9 Bundle #6, HRMS 9 Bundle #4 and Tax Updated 08-A. See "Peoplesoft - Document Library > 07. Upgrades > 06. HCM Student Upgrades > HRMS 8.9 To 9 Upgrade" for a current project plan and upgrade strategy.

Issue ID	IT Owner Team	Status	Client	Title	Description
3770	TAS	In Progress	PeopleSoft Support	Creating PS-FSR 9.0 Vanilla environment	
3789	TAS	In Progress	Information Technologies (IT)	Operationalize the ERP Shutdown and Startup procedures	Move the process of shutting down and starting up our ERP environments off to Operations.
3812	TAS	In Progress	Information Resources	Update Startup / Shutdown Documentation / CheckList	
3849	TAS	In Progress	Human Resources - Payroll	Apply Tax Updates 08-A, 08-B and 08-C.	Insure HSDMO2 and it's environment directories are backed up since it has been upgraded to MP9 for the Student / HCM upgrade. Then refresh HSDMO2 from HSVAN and sync environment/source directories with HSDMO. Apply Tax Updates 08-A, 08-B and 08-C for release 8.9 to HSDMO2. Refresh HSDEV2 from HSPRD and run compare reports. Refresh HSTST2 from HSPRD and apply Tax Updates.
3001	TBD	In Progress	Information Technologies (IT)	Mainframe Decommissioning	Provide archiving capability for existing information and physically retire the mainframe and related sw and equipment
3007	TBD	In Progress	Information Technologies (IT)	ITSM Phase III	Implement improved processes, and tools to enhance our ability to support services in line with customer requirements
3931	TBD	In Progress		HA Facility Upgrade	Develop and implement a plan to expand the HA facility in the Admin building
3004	TBD	Identified	Information Technologies (IT)	Peoplesoft Application Training, Education Session and User Groups	Provision of ongoing specialized training programs, education sessions user group support to business units to improve adoption and use of enterprise systems
3009	TBD	Identified	Information Technologies (IT)	Integrated Release Management	Improve our ability to effectively move solution delivery from design through to testing into delivery
1321	TBD	In Progress	PeopleSoft Support	Independent Batch Scheduler (for PS and non-PS) - Tidal	Independent Batch Scheduler (for PS and non-PS)
2015	TBD	Identified	PeopleSoft Support	Investigate/ Analyze FSCM 9.X Implementation	Investigate/ Analyze FSCM 9.X Implementation

Issue ID	IT Owner Team	Status	Client	Title	Description
2028	TBD	In Progress	Financial Services	Develop and Implement Archival Strategy	
2231	TBD	In Progress	Financial Services	Post Implementation Audit - PS-FSR	Post Implementation Audit - PS-FSR
2997	WEM	In Progress	Information Technologies (IT)	Take custody of production ER databases	
2996	WEM	In Progress	Information Technologies (IT)	Oracle Upgrade to 10g on Linux	Updating the Oracle database platforms to support our enterprise systems. Note this project does not include the Oracle servers used by Peoplesoft.