"SINGAPORE KRISCONNECT

Transforming Distribution for Partners to enhance customer experience





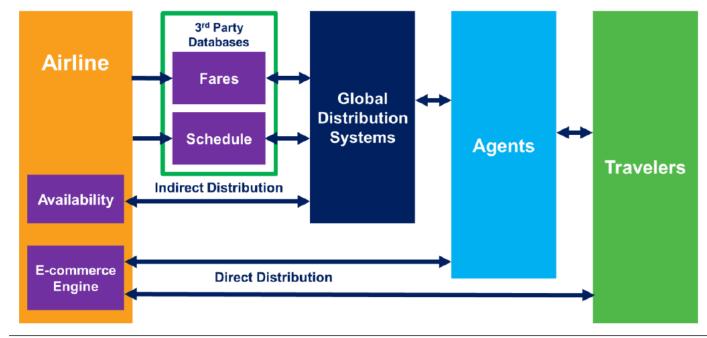
- Overview
- SIA NDC Technology, capabilities and roadmap
- SIA's value proposition for KrisConnect Programme
- Support for Partners
- Ways for agents to connect and next steps



OVERVIEW



INDUSTRY LANDSCAPE BEFORE AND AFTER NDC

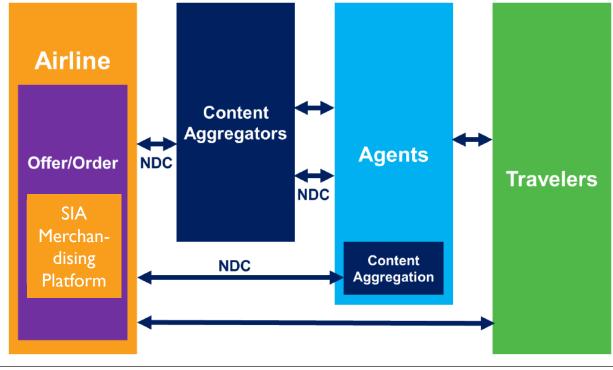


Traditional Flight Distribution

Summary of painpoints in Indirect Distribution via GDS today

- Takes longer / not possible to roll out products/services (e.g. Seat Selection) already available on direct channels
- Limited to Fares/Content available in 3rd Party Databases (e.g. can't access personalised fares, products not filed in 3rd Party Databases)





Air Retailing in NDC

Figure from IATA NDC Readiness Guide

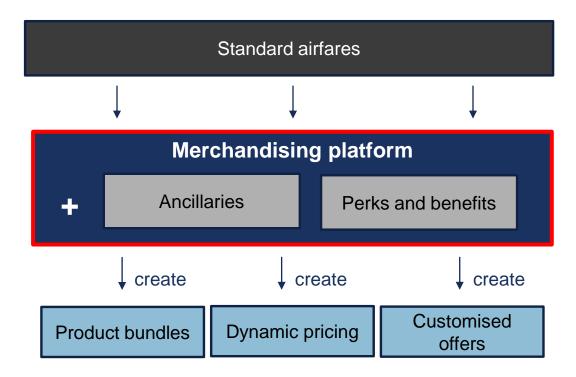
Summary of benefits of Direct Distribution via NDC/APIs

- Quicker rollout of product/services available in Airline Systems
- Access to additional fares/content (NDC/API exclusive products created by MP)
- Agent can still connect via a Content Aggregator (E.g. GDS, New NDC Aggregator) or to connect directly with Airline (Agent must have Content Aggregation/UI capabilities)

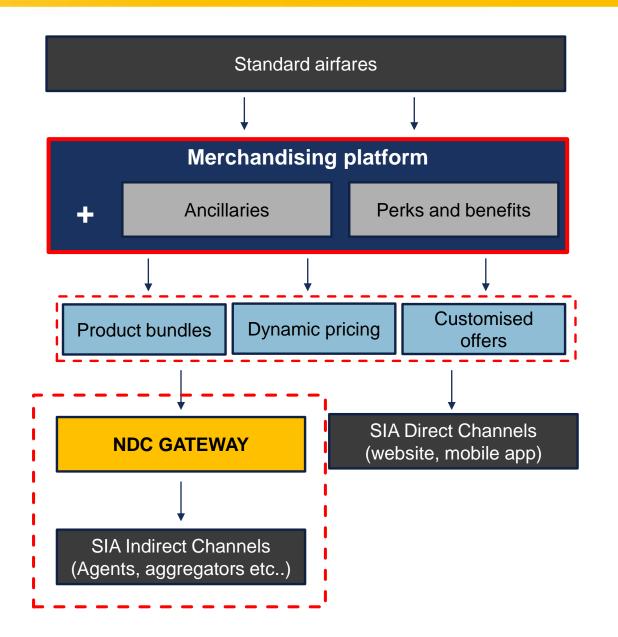


OVERVIEW

- In line with our merchandising and personalization objective, SQ has procured a merchandising platform to better tailor our product offerings to the customers.
- The Merchandising platform allows SIA to create customized offerings (fares, ancillaries), bundles that are tailored based on customers' needs and preferences



- The new content will be distributed on the SIA Direct Channels such as the website and the mobile app.
- To distribute the content to SIA's partners in the indirect channel, a NDC gateway has been developed to facilitate connections with the trade.





SIA NDC TECHNOLOGY, CAPABILITY AND ROADMAP



Amadeus Altea NDC is powering SIA's NDC capability.

Allows and e2e shopping/ordering flow and servicing via NDC messaging.

Broadly, it supports:

- Flights and ancillaries
- Offer/Order handling

Certified level 3 by IATA since June 2016

Current supported version: 18.1

amadeus

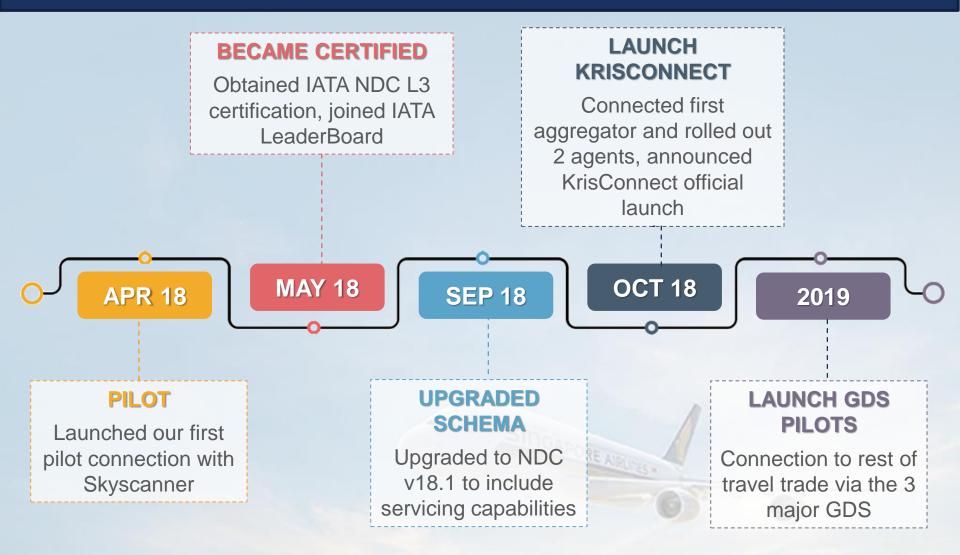


FEATURE ROADMAP

Milestone	Curre	nt	Q3 2019	Q4 and beyond	
	In produc	tion	Upcoming	Upcoming	
Features	 Sale of Flights Seat Selection (Inc. sale of chargeable seats) Sale of Other Ancillaries (E.g. Excess Baggage) Air Discount Ancillary Discount Servicing (Refund, Change Bookings) Calendar Search Agent Notifications for Involuntary changes via email 	 OfferPrice from flight details with upsell Rich media via File Retrieve Enhanced Shopping (i.e. Open Jaw itinerary) Seat Selection with KF validation (Seat Avail v18.1) Packs of Services Agent Notification via OrderChangeNot if 	 Enhanced Shopping (i.e. Multi Destination) Connection to BSP 	 Air Promocode Ancillary Promocode Connection to ARC Personalization by agency code Personalization by Corporate ID and SSR CLID Enhanced deferred payment flow for markets with CC fees 3DS 	



DEVELOPMENTS AND ROADMAP





EXISTING AND UPCOMING PARTNERS





SIA VALUE PROPOSITION FOR KRISCONNECT





- A. Access to better Content
- B. <u>Various incentives</u> for bookings made through NDC API distribution channel : passenger driven / ancillary driven





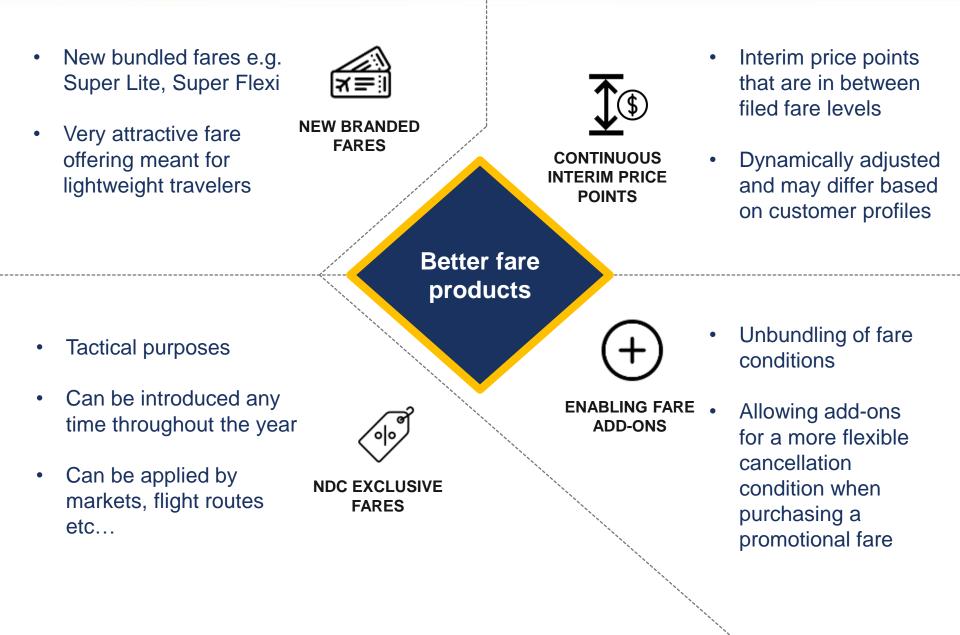
A

(differentiated content offering from traditional pipe)

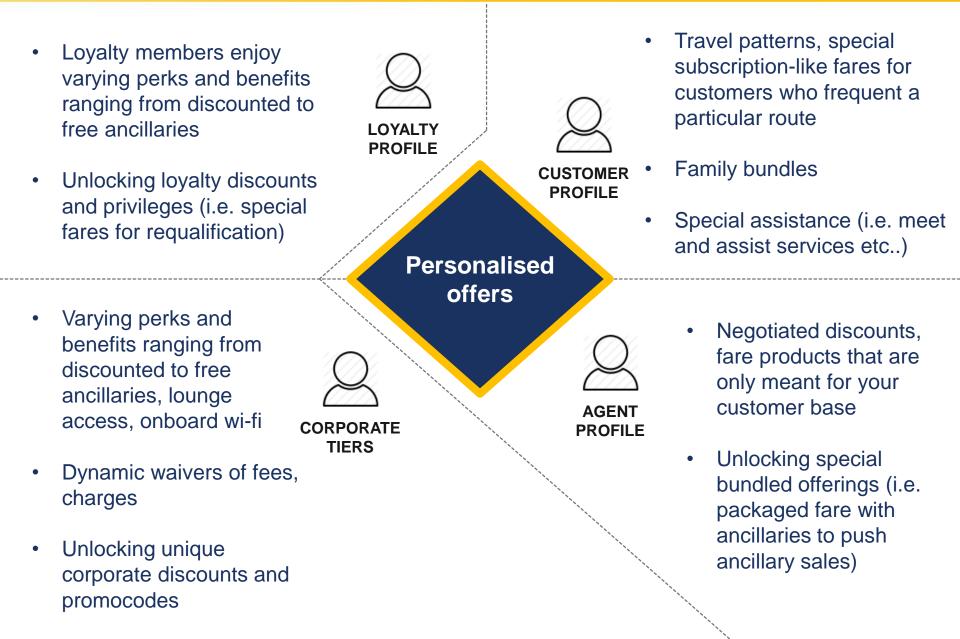
- SIA will provide better content in NDC/API pipes vs traditional EDIFACT pipe
- Seat Selection, Excess Baggage & Merchandising Actions already exclusively available via NDC/API, rest to come as NDC/API roadmap develops













	EDIFACT Content	NDC/API Content		
Fare Content	ATPCO Content Only (May include Private Fares)	+ MP discounts* (tactical + continuous price points), new fare products		
Ancillaries Content	N/A	 + Seat Selection, Excess Baggage, etc with discount/bundling options + more types of ancillaries to come 		
Booking Experience	Schedule via OAG, Fares via ATPCO	 + Calendar led shopping + Potential to be further enriched with Rich Media, KF specific info 		
Others	Servicing based on GDS capabilities	Servicing based on ATC/ASC and NDC/API capabilities; + Access to other functionalities via SQ prop. APIs (Check-in, etc)		

*Discounts off ATPCO fares; can be targeted to specific Office IDs, flight characteristics, customer profile information



ADDITIONAL INCENTIVES

(rewarding for performance beyond current schemes)

1) Additional incentives for sale of flights

Based on flown pax-segments

2) Additional incentives for sale of ancillaries

Based on ancillary revenue



SUPPORT FOR PARTNERS



SUPPORT FOR PARTNERS

SERVICING SUPPORT



Via NDC Servicing Verbs



Bookings made via NDC can also be self-serviced on our website



24/7 dedicated helpdesk to manage servicing queries



24/7 dedicated technical support hotline to support technical queries

TECHNICAL SUPPORT

Dedicated mailbox to support technical queries. Outages and/or scheduled maintenance work will also be broadcasted to partners' distribution list



WAYS FOR AGENTS TO CONNECT







	Method of Connection	Control over Integration (Capabilities and Timelines)	Effort Required on Partner's End	Usage Costs	Content
	Direct Connect	Good control over when and what to integrate		SIA do not charge a usage cost for NDC APIs	
	Connect via SIA NDC Tech Partner	NDC Tech Partners already consuming SIA NDC content today	Dependent on Tech Partner Tech Partner		Exclusive NDC/API Content
Connect via GDS Service Provider		Limited control, Dependent on GDS roadmap and timeline	Dependent on GDS	Dependent on GDS	



Process for Direct Connect

Access to generic sandbox environment

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- I. NDA + fill in Implementation Questionnaire
- 2. Generic Sandbox Environment details will be provided
- Begin integration in generic sandbox environment (optional*)

Access to partnerspecific sandbox environment

- SIA will prioritise set-up of partner specific sandbox environment according to value partner brings to SIA in terms of distributing NDC content
- 2. Once the partner-specific sandbox environment has been set-up, partner to begin/complete integration
- 3. Support will be provided during this integration

Access to SIA's live/production environment

- Demonstrate evidence of successful integration;
 SIA to conduct UAT
- Partner to sign necessary contracts and confirm commercials**
- 3. Live environment details to be provided

*UAT has to be done in partner-specific environment. Successful integration in Generic Environment does not guarantee the provision of a partner-specific environment

** Can be started earlier, but must be completed before going live





Full list of API features





API Descriptions



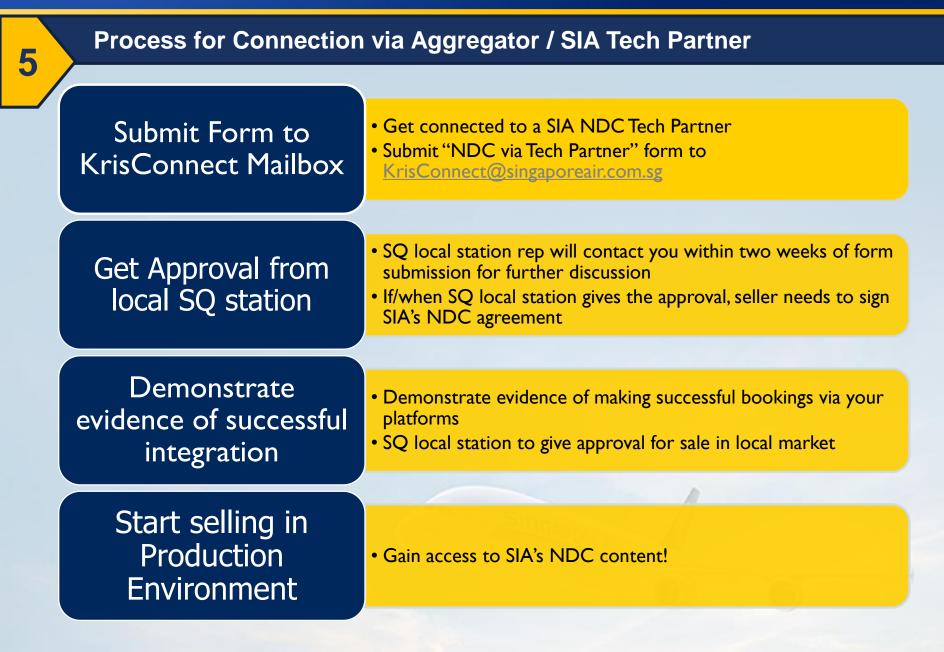
Technical documentations



Sandbox to our generic environment *upcoming*

Visit the SIA's developers' portal at <u>developer.singaporeair.com</u> for more information





SIA NDC Technology Partners



I								
SIA NDC Technology Partner	Contact	Markets	Flight Content	Ancillary Content (Seats and/or Additional Baggage)	Payment via BSP	Payment Direct to SIA (via Customer Credit Card)	Change Order	Cancel Order
Travelfusion	Zhang Yigang (yigang@travelfusion.com)	Global	~	~	Y (Expected Live Date: Q2 2019)	: Y (Expected Live Date: Q2 2019)	Y (Expected Live Date: Q2 2019)	Y (Expected Live Date: Q2 2019)
Verteil (Expected Live Date: Q2 2019)	Jerrin Jos (jerrin.jos@verteil.com) Dominic George (dominic@verteil.com)	IN, JP	~	~	*	~	*	~
TP Connects (Expected Live Date: Q2 2019)	George Rajan (george@tpconnects.com) Rajendran Vellapalath (rajendran@tpconnects.com) Praveen Kumar (praveen@tpconnects.com)	IN, LK, AE, PH, BD, AU, ID, US, DE, TR, IT, UK	*	~	~	~	*	~
HitchHiker (Expected Live Date: Q2 2019)	Matt Grieve (rmgrieve@hitchhiker.net)	SG, AE, AU, CH, CN, DE, NE, UK, US,	~	~	~	~	~	~
Aaron Group (Expected Live Date: Q2 2019)	Petr Duchek (duchek@aarongroup.net)	Eastern Europe	~	~	*	~	*	~
PKFare (Expected Live Date: Q3 2019)	Jack Wei (jack.wei@pkfare.com) Cathy Cheng (cathy.cheng@pkfare.com)	SG, CN, HK	~	x	*	~	x	~
Airlines Technology (Expected Live Date: Q3 2019)	Varun Bansal (varun@airlinestech.com)	SG, UK, AU, IN	~	~	*	~	*	~
Atriis (Expected Live Date: Q3 2019)	Alon Meisels (alon@atriis.com) Eran Shitrit (eran@atriis.com)	SG, AU, HK, US, Europe	~	~	~	~	~	~
TravelNDC (Expected Live Date: Q3 2019)	Kyle Wang (kyle@traveIndc.com)	SG, CN, HK	*	~	*	~	*	*
Zillious (Expected Live Date: Q3 2019)	Rajan B (rajan@zillious.com)	SG, IN, PH, ID, AE, AU, NZ	*	~	*	*	*	~



THANK YOU

