

The information you give to us is for the purpose of investigating you for a national security position; we will protect it from unauthorized disclosure. The collection, maintenance, and disclosure of background investigative information is governed by the Privacy Act. The agency that requested the investigation and the agency that conducted the investigation have published notices in the Federal Register describing the systems of records in which your records will be maintained. The information on this form, and information collected during an investigation, may be disclosed without your consent by an agency maintaining the information in a system of records as permitted by the Privacy Act [5 U.S.C. 552a(b)], and by routine uses published by the agency in the Federal Register. The office that gave you this form will provide you a copy of its routine uses.

PRIVACY ACT ROUTINE USES

1. To the Department of Justice when: (a) the agency or any component thereof; or (b) any employee of the agency in his or her official capacity; or (c) any employee of the agency in his or her individual capacity where the Department of Justice has agreed to represent the employee; or (d) the United States Government, is a party to litigation or has interest in such litigation, and by careful review, the agency determines that the records are both relevant and necessary to the litigation and the use of such records by the Department of Justice is therefore deemed by the agency to be for a purpose that is compatible with the purpose for which the agency collected the records.
2. To a court or adjudicative body in a proceeding when: (a) the agency or any component thereof; or (b) any employee of the agency in his or her official capacity; or (c) any employee of the agency in his or her individual capacity where the Department of Justice has agreed to represent the employee; or (d) the United States Government is a party to litigation or has interest in such litigation, and by careful review, the agency determines that the records are both relevant and necessary to the litigation and the use of such records is therefore deemed by the agency to be for a purpose that is compatible with the purpose for which the agency collected the records.
3. Except as noted in Question 23 and 27, when a record on its face, or in conjunction with other records, indicates a violation or potential violation of law, whether civil, criminal, or regulatory in nature, and whether arising by general statute, particular program statute, regulation, rule, or order issued pursuant thereto, the relevant records may be disclosed to the appropriate Federal, foreign, State, local, tribal, or other public authority responsible for enforcing, investigating or prosecuting such violation or charged with enforcing or implementing the statute, rule, regulation, or order.
4. To any source or potential source from which information is requested in the course of an investigation concerning the hiring or retention of an employee or other personnel action, or the issuing or retention of a security clearance, contract, grant, license, or other benefit, to the extent necessary to identify the individual, inform the source of the nature and purpose of the investigation, and to identify the type of information requested.
5. To a Federal, State, local, foreign, tribal, or other public authority the fact that this system of records contains information relevant to the retention of an employee, or the retention of a security clearance, contract, license, grant, or other benefit. The other agency or licensing organization may then make a request supported by written consent of the individual for the entire record if it so chooses. No disclosure will be made unless the information has been determined to be sufficiently reliable to support a referral to another office within the agency or to another Federal agency for criminal, civil, administrative, personnel, or regulatory action.
6. To contractors, grantees, experts, consultants, or volunteers when necessary to perform a function or service related to this record for which they have been engaged. Such recipients shall be required to comply with the Privacy Act of 1974, as amended.
7. To the news media or the general public, factual information the disclosure of which would be in the public interest and which would not constitute an unwarranted invasion of personal privacy.
8. To a Federal, State, or local agency, or other appropriate entities or individuals, or through established liaison channels to selected foreign governments, in order to enable an intelligence agency to carry out its responsibilities under the National Security Act of 1947 as amended, the CIA Act of 1949 as amended, Executive Order 12333 or any successor order, applicable national security directives, or classified implementing procedures approved by the Attorney General and promulgated pursuant to such statutes, orders or directives.
9. To a Member of Congress or to a Congressional staff member in response to an inquiry of the Congressional office made at the written request of the constituent about whom the record is maintained.
10. To the National Archives and Records Administration for records management inspections conducted under

Electronic Questionnaires for Investigations Processing (e-QIP) Investigation Request #10442469

SIGNATURE FORMS

The signature(s) in this document refer to information on forms submitted in the e-QIP Investigation Request #10442469. The signature on the statement below is as valid as directly signing the same statement on a printed e-QIP Investigation Request #10442469 Official Archival Copy. This signed statement and an image of each page from the e-QIP Investigation Request #10442469 Official Archival Copy will be considered official record.

Sign and submit all forms in this document to the office that initiated your Investigation Request.

Data Hash Code: **0db366b35520b7a7a2b0ecadf491df51b93dafa5**

Official Archival Copy PDF Hash Code: **d17b9442793228c0583bda1d44e7d0026f1a5e99**

Date/Time Certified in the e-QIP System: **2011-08-01 13:09:32.413**

Applicant's Social Security Number: [redacted]

Questionnaire for National Security Positions (SF86 Format)

OMB No. 3206-0005

Certification

My statements on this form, and on any attachments to it, are true, complete, and correct to the best of my knowledge and belief and are made in good faith. I have carefully read the foregoing instructions to complete this form. I understand that a knowing and willful false statement on this form can be punished by fine or imprisonment or both (18 U.S.C. 1001). I understand that intentionally withholding, misrepresenting, or falsifying information may have a negative effect on my security clearance, employment prospects, or job status, up to and including denial or revocation of my security clearance, or my removal and debarment from Federal service.

Signature (<i>Sign in ink</i>)	Date (<i>mm/dd/yyyy</i>)
[redacted]	08/01/2011

**QUESTIONNAIRE FOR
NATIONAL SECURITY POSITIONS**

UNITED STATES OF AMERICA

AUTHORIZATION FOR RELEASE OF INFORMATION

Carefully read this authorization to release information about you, then sign and date it in ink.

I Authorize any investigator, special agent, or other duly accredited representative of the authorized Federal agency conducting my background investigation, to obtain any information relating to my activities from individuals, schools, residential management agents, employers, criminal justice agencies, credit bureaus, consumer reporting agencies, collection agencies, retail business establishments, or other sources of information. This information may include, but is not limited to, my academic, residential, achievement, performance, attendance, disciplinary, employment history, criminal history record information, and financial and credit information. I authorize the Federal agency conducting my investigation to disclose the record of my background investigation to the requesting agency for the purpose of making a determination of suitability or eligibility for a national security position.

I Authorize the Social Security Administration (SSA) to verify my Social Security Number (to match my name, Social Security Number, and date of birth with information in SSA records and provide the results of the match) to the Office of Personnel Management (OPM) or other Federal agency requesting or conducting my investigation for the purposes outlined above. I authorize SSA to provide explanatory information to OPM, or to the other Federal agency requesting or conducting my investigation, in the event of a discrepancy.

I Understand that, for financial or lending institutions, medical institutions, hospitals, health care professionals, and other sources of information, separate specific releases may be needed, and I may be contacted for such releases at a later date.

I Authorize any investigator, special agent, or other duly accredited representative of the OPM, the Federal Bureau of Investigation, the Department of Defense, the Department of State, and any other authorized Federal agency, to request criminal record information about me from criminal justice agencies for the purpose of determining my eligibility for assignment to, or retention in, a national security position, in accordance with 5 U.S.C. 9101. I understand that I may request a copy of such records as may be available to me under the law.

I Authorize custodians of records and other sources of information pertaining to me to release such information upon request of the investigator, special agent, or other duly accredited representative of any Federal agency authorized above regardless of any previous agreement to the contrary.

I Understand that the information released by records custodians and sources of information is for official use by the Federal Government only for the purposes provided in this Standard Form 86, and that it may be disclosed by the Government only as authorized by law.

Photocopies of this authorization that show my signature are valid. This authorization is valid for five (5) years from the date signed or upon the termination of my affiliation with the Federal Government, whichever is sooner.

Signature (Sign in ink)		Full name (Type or print legibly)		Date signed (mm/dd/yyyy)	
[Redacted Signature]		[Redacted Name]		08/01/2011	
				Date of birth	Social Security Number
[Redacted Birth Date]		[Redacted SSN]			
Current street address	Apt.#	City (Country)	State	Zip Code	Home telephone number
[Redacted Address]		[Redacted City]	[Redacted State]	[Redacted Zip]	[Redacted Phone]

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**QUESTIONNAIRE FOR
NATIONAL SECURITY POSITIONS**

UNITED STATES OF AMERICA

**AUTHORIZATION FOR RELEASE OF MEDICAL INFORMATION PURSUANT
TO THE HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT (HIPAA)**

If you answered "Yes" to Question 21, carefully read this authorization to release information about you, then sign and date it in ink.

Instructions for Completing this Release

This is a release for the investigator to ask your health practitioner(s) the questions below concerning your mental health consultations. Your signature will allow the practitioner(s) to answer only these questions.

Authorization

I am seeking assignment to or retention in a national security position. As part of the clearance process, I hereby authorize the investigator, special agent, or duly accredited representative of the authorized Federal agency conducting my background investigation, to obtain the following information relating to my mental health consultations.

In accordance with HIPAA, I understand that I have the right to revoke this authorization at any time by writing to the U.S. Office of Personnel Management. I understand that I may revoke this authorization except to the extent that action has already been taken based on this authorization. Further, I understand that this authorization is voluntary. My treatment, payment, enrollment in a health plan, or eligibility for benefits will not be conditioned upon my authorization of this disclosure.

I understand the information disclosed pursuant to this release is for use by the Federal Government only for purposes provided in the Standard Form 86 and that it may be disclosed by the Government only as authorized by law, but will no longer be subject to the HIPAA privacy rule.

Photocopies of this authorization with my signature are valid. This authorization is valid for one (1) year from the date signed or upon termination of my affiliation with the Federal Government, whichever is sooner.

Signature (Sign in ink)		Full name (Type or print legibly)		Date signed (mm/dd/yyyy)	
[Redacted Signature]		[Redacted Name]		08/01/2011	
				Social Security Number	
[Redacted SSN]		[Redacted SSN]		[Redacted SSN]	
Current street address	Apt. #	City (Country)	State	Zip Code	Home telephone number
[Redacted Address]					

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For Use By Practitioner(s) Only

Does the person under investigation have a condition that could impair his or her judgment, reliability, or ability to properly safeguard classified national security information?		
<input type="checkbox"/> YES <input type="checkbox"/> NO		
If so, describe the nature of the condition and the extent and duration of the impairment or treatment.		
What is the prognosis?		
Signature (Sign in ink)		Date signed (mm/dd/yyyy)
Practitioner name		

**QUESTIONNAIRE FOR
NATIONAL SECURITY POSITIONS**

UNITED STATES OF AMERICA

Investigation Request [redacted]
Soc. Sec. [redacted]

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AUTHORIZATION FOR RELEASE OF INFORMATION

Carefully read this authorization to release information about you, then sign and date it in ink.

I Authorize any investigator, special agent, or other duly accredited representative of the authorized Federal agency conducting my background investigation, to obtain any information relating to my activities from individuals, schools, residential management agents, employers, criminal justice agencies, credit bureaus, consumer reporting agencies, collection agencies, retail business establishments, or other sources of information. This information may include, but is not limited to, my academic, residential, achievement, performance, attendance, disciplinary, employment history, criminal history record information, and financial and credit information. I authorize the Federal agency conducting my investigation to disclose the record of my background investigation to the requesting agency for the purpose of making a determination of suitability or eligibility for a national security position.

I Authorize the Social Security Administration (SSA) to verify my Social Security Number (to match my name, Social Security Number, and date of birth with information in SSA records and provide the results of the match) to the Office of Personnel Management (OPM) or other Federal agency requesting or conducting my investigation for the purposes outlined above. I authorize SSA to provide explanatory information to OPM, or to the other Federal agency requesting or conducting my investigation, in the event of a discrepancy.

I Understand that, for financial or lending institutions, medical institutions, hospitals, health care professionals, and other sources of information, separate specific releases may be needed, and I may be contacted for such releases at a later date.

I Authorize any investigator, special agent, or other duly accredited representative of the OPM, the Federal Bureau of Investigation, the Department of Defense, the Department of State, and any other authorized Federal agency, to request criminal record information about me from criminal justice agencies for the purpose of determining my eligibility for assignment to, or retention in, a national security position, in accordance with 5 U.S.C. 9101. I understand that I may request a copy of such records as may be available to me under the law.

I Authorize custodians of records and other sources of information pertaining to me to release such information upon request of the investigator, special agent, or other duly accredited representative of any Federal agency authorized above regardless of any previous agreement to the contrary.

I Understand that the information released by records custodians and sources of information is for official use by the Federal Government only for the purposes provided in this Standard Form 86, and that it may be disclosed by the Government only as authorized by law.

Photocopies of this authorization that show my signature are valid. This authorization is valid for five (5) years from the date signed or upon the termination of my affiliation with the Federal Government, whichever is sooner.

[redacted]		Full name (Type or print legibly)		Date signed (mm/dd/yyyy)	
[redacted]		[redacted]		7/27/11	
Other names used			Date of birth	Social Security Number	
[redacted]			[redacted]	[redacted]	
Current street address	Apt. #	City (Country)	State	ZIP Code	Home telephone number
[redacted]					

Enter your Social Security Number before going to the next page

→ [redacted] [redacted]

Personnel Consent to Release Information

To Whom It May Concern:

I hereby give consent to any authorized representative of the Federal Bureau of Investigation to obtain any information in your files pertaining to my academic, achievement, athletic, attendance, credit (including credit card and payment device numbers), disciplinary, employment, law enforcement (including, but not limited to, any record of charge, prosecution, or conviction for civil or criminal offenses), military, or professional license records (including any grievance records). I hereby direct each entity to which this form is presented to release such information upon request of the authorized recipient as described above, regardless of any other agreement or direction I may have made.

This consent is executed with full knowledge and understanding that the information is for the official use of the Federal Bureau of Investigation in connection with its determination of my suitability for employment and/or eligibility for new or continued access to classified information. Consent is granted for the Federal Bureau of Investigation to furnish such information as is described above to third parties in the course of fulfilling its official responsibilities.

Copies of this consent that show my signature are as valid as the original signed by me. This consent is valid until the termination of (i) my application for access to classified information or (ii) my affiliation with the Federal Bureau of Investigation, whichever is later.

[redacted]	Full Name (type or print clearly)	Date Signed
	[redacted]	7/27/11
Signature of Parent or Guardian (if required)	Place of Birth	Social Security Account No.
	[redacted]	[redacted]
[redacted]		Date of Birth
[redacted]		

PRIVACY ACT STATEMENT

Authority: The collection of information requested by this form is authorized under Executive Order 10450, Security Requirements for Government Employees; Executive Order 12968, Access to Classified Information; and the Fair Credit Reporting Act, 15 U.S.C. §§1681 et seq. We are requesting your Social Security Account Number (SSAN) under Executive Order 9397, Numbering System for Federal Accounts Relating to Individual Persons. Providing requested information is voluntary; however, failure to furnish the requested information and consent will likely affect your eligibility for new or continued employment and/or access to classified information.

Principal Purpose: The information will be used principally to obtain such academic, achievement, athletic, attendance, credit, disciplinary, educational, employment, law enforcement, military, and professional license records as may be necessary to determine your suitability for employment and/or eligibility for new or continued access to classified information. Your SSAN identifies you throughout your affiliation with the U.S. Government and in most of the above-listed transactions. We will use your SSAN to accurately identify your records and to process investigations, inquiries, and/or determinations related to this consent.

Routine Uses: In addition to disclosures within the Department of Justice on a need-to-know basis, information reported on this form may be disclosed in accordance with all applicable routine uses as may be published at any time in the Federal Register, including all routine uses for the FBI Central Records System. These routine uses include the following disclosures: to potential sources in order to locate, seek, and obtain information or records pertaining to you; to any appropriate governmental authorities responsible for civil or criminal law enforcement, counterintelligence, or security matters to which the information may be relevant; to non-FBI employees performing Federal assignments; to courts or adjudicative bodies when the FBI considers it has an interest in the proceedings; or as otherwise mandated by law, treaty, or Executive Order.

United States Department of Justice

Disclosure and Authorization
Pertaining to Consumer Reports
Pursuant to the Fair Credit Reporting Act
(Title 15, U.S. Code, Section 1681)

This is a release for the Department of Justice to obtain one or more consumer/credit reports about you in connection with your application for Federal employment, during the course of your Federal employment (including employment under contract), and/or in connection with your security clearance or your access to classified information. One or more reports about you may be obtained for purposes of evaluating your fitness for employment, promotion, reassignment, retention, access to classified information, or other employment purposes.

I, [redacted], hereby authorize the Department of Justice to obtain, and I further instruct any consumer/credit reporting agency to release to DOJ, any such report(s) for the above purposes.

[redacted]

6/27/11
Date

[redacted]
Social Security Number

[redacted]
Current Organization

Assigned
DOJ-555
Revised Dec. 2004
Security and Emergency Planning Staff

NSHEAB
2011

10/18/11
12 noon
SIOC/ERR

[Redacted]
From: Spanier, Graham [Redacted]@psu.edu
Sent: Thursday, November 04, 2010 6:31 PM
To: [Redacted]
Cc: [Redacted]
Subject: RE: meeting

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The AAU meeting always ends early, so noon will be a reasonably safe starting time, especially if we can offer them lunch on the way in and start the actual program at 12:30. We'd probably need to plan just a three hour program that day.

-----Original Message-----

From: [Redacted] [mailto:[Redacted]@ic.fbi.gov]
Sent: Thursday, November 04, 2010 6:29 PM
To: Spanier, Graham; [Redacted]
Cc: [Redacted]
Subject: Re: meeting

I think moving the NSHEAB to coincide with the AAU meeting on Oct 18th is a good move. My only thought is; are we packing too much into one day? Does the possibility exist of the AAU meeting running late?

----- Original Message -----

From: Spanier, Graham [Redacted]@psu.edu
To: [Redacted]
Cc: [Redacted]
Sent: Thu Nov 04 18:19:05 2010
Subject: FW: meeting

I haven't heard from anyone else on this, so perhaps we should just declare to the group that the October 2011 meeting will be from noon to 4pm on Tuesday, October 18, at FBIHQ. I think most of the folks can be there by noon, and if we end by 4pm, lots of them will still be able to get home that day. What do you think?

-----Original Message-----

From: John Sexton [mailto:[Redacted]@nyu.edu]
Sent: Thursday, November 04, 2010 10:36 AM
To: Spanier, Graham
Subject: meeting


Graham --

Unfortunately, if you want to have an October meeting in the evening following the AAU meeting, I would have to leave no later than 3:00 to make a 4:00 shuttle; I must be here to teach.

John

Room Schedules

How do I schedule use of a SIOC room?

Room Schedules for: 

Number of Events found: 15

Select a room name to see the room layout, or select an event name to view the event.

Room Name	Area	Event Name	Class	Start Date	End Date	Start Time	End Time	Remarks
Breakout 2	CAT A/B Area	SPECIAL MISSION COMMAND POST	TS	1/1/2008	12/31/20	12:00 AM	11:45 PM	
Breakout 3	CAT A/B Area	SPECIAL MISSION COMMAND POST	TS	1/1/2008	12/31/20	12:00 AM	11:45 PM	
Breakout 1	CAT A/B Area	DOJ	TS	1/2/2008	12/31/20	12:00 AM	11:45 PM	
Executive Breakout	Executive Suite	AG-Director Briefers	TS	1/1/2010	12/31/20	6:00 AM	9:30 AM	
Executive Conference	Executive Suite	AG-Director Briefing	TS	5/8/2010	12/31/20	6:00 AM	9:15 AM	
SVTS	SVTS	DHS SVTC	TS	7/12/20	12/31/20	9:30 AM	9:45 AM	SVTS on normal workdays, 0930-1000.
Executive Conference	Executive Suite	Chief Intelligence Officer Out Brief/SVTC	TS	8/20/20	12/31/20	9:30 AM	10:30 AM	Approx. 8-10 attendees. FBI-TS multi-site SVTC; 516789; start 1000 (normally Mon-Fri after AG-Director meeting); no data.
CAT B	CAT A/B Area	Special Mission Command Post	TS	8/30/20	12/31/20	12:00 AM	11:45 PM	
SVTS	SVTS	AG-Director Briefing	TS	1/1/2011	12/31/20	6:00 AM	9:15 AM	Back-up room for AG-Director Briefing; primary is the ECR.
CAT I	OPS H Area	PDB FEEDBACK/SVTC	TS	10/17/20	10/21/20	9:45 AM	10:00 AM	
CAT I	OPS H Area		TS	10/18/20	10/18/20	6:15 AM	7:30 AM	
Briefing Breakout Room	OPS G Area	DTOU SECTION CHIEF MEETING	S	10/18/20	10/18/20	10:30 AM	11:30 AM	30 ATTENDEES, NO EQUIPMENT NEEDED.
Executive Conference	Executive Suite		TS	10/18/20	10/18/20	11:15 AM	12:45 PM	START 11:30. FBI-TS MULTI-SITE SVTC
Executive Briefing Room	Executive Suite	NSHEAB	S	10/18/20	10/18/20	11:30 AM	5:30 PM	45 attendees, FBI, DHS, DOD, etc.; Start 1200/End 1700; FBI-S Net and UNET projected; may request laptops.
Breakout C1	EOR	SIOC STAFF MEETING	TS	10/18/20	10/18/20	1:00 PM	4:00 PM	

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[REDACTED]

From: Spanier, Graham [REDACTED]@psu.edu]
Sent: Thursday, July 28, 2011 10:51 PM
To: [REDACTED]
Subject: October NSHEAB Meeting

In preparation for your meeting with [REDACTED] and others, I wanted to summarize a few thoughts.

1. I think it would be great if we could have Director Mueller or the DNI or the DHS Secretary make an appearance and some comments at the October meeting. We will have several new members and even some not-so-new members who have not met the Director. And none of us has met the two latter individuals.
2. The presentation today by Section Chief Coleman was excellent, and it could perhaps be adapted for the [REDACTED]. The data are certainly relevant, and if he added in a few things that are relevant to the university setting (I could give him some ideas), this might be of interest.
3. Might it be possible to get some overview of how many cases there are touching universities that related to CT, CI, Cyber, etc.? For example, today we received some data on China and other countries in the corporate sector. Why not do the same on the academic side?
4. We talked with Michele earlier about getting the presidents more involved. I could see leading a panel discussion with three other presidents on "What Security Matters Most Concern You." This could be a good way of drawing them into a discussion. Skorton, Simon, and Geoffrey would all be great choices for such a panel, for example.

[Redacted]

From: [Redacted]@ACENET.EDU]
Sent: Tuesday, August 23, 2011 10:24 AM
To: [Redacted]
Subject: RE: National Security Higher Educational Board meeting

Good Morning,

President Broad will attend, and she has keen interest in cyber security issues.

Regards,

[Redacted]

Office of the President
American Council on Education
One Dupont Circle NW
Washington, DC 20036
Phone [Redacted]
Fax [Redacted]
[Redacted]@acenet.edu

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From: [Redacted] [mailto:[Redacted]@ic.fbi.gov]
Sent: Thursday, August 18, 2011 2:33 PM
To: [Redacted]

[Redacted]

Subject: FW: National Security Higher Educational Board meeting

Good Afternoon,

The next National Security Higher Education Advisory Board (NSHEAB) meeting is scheduled for October 18, 2011 at FBI Headquarters. Please advise the Presidents/Chancellors of the scheduled meeting. In addition, please advise if there are any specific agenda topics. You will receive logistical details regarding this meeting as soon as they become available. Please RSVP me via e-mail at [Redacted]@ic.fbi.gov or by telephone at [Redacted] by Friday September 2, 2011.

Thank you,

[Redacted]
Management and Program Analyst
FBIHQ/Counterintelligence Division

[REDACTED]

From: Spanier, Graham [REDACTED]@psu.edu]
Sent: Tuesday, September 06, 2011 2:37 PM
To: Skorton, David J. [REDACTED]@uiowa.edu); Simon, Lou Anna K. [REDACTED]@msu.edu);
Gene Block [REDACTED]@conet.ucla.edu)
Cc: Georgacopoulos, Peter; [REDACTED]
Subject: NSHEAB October Meeting

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David, Lou Anna, and Gene,

The three of you have RSVP'd for the October 18 National Security Higher Education Advisory Board meeting on October 18. In an effort to more fully engage the members in discussion, we wanted to try something different for our last session of the afternoon, namely a panel discussion involving a few presidents/chancellors. This would take the form of a very informal discussion that I would moderate. I'd like to ask if the three of you would be willing to relocate to the front of the room and to answer a few impromptu questions from me, followed by further questions from the rest of the presidents, and then discussion.

My lead off question would be something on the order of "What is the greatest security concern on YOUR campus that might be an elevated concern compared to other campuses?" I'm thinking of animal rights terrorism at UCLA, for example. Or something involving Cornell's medical school in New York City. Or something related to agriculture-related biohazard research at Michigan State. Or maybe it is cyber security everywhere. Just examples!

We only have a half hour scheduled for this, so it is intended to be brief, just to get people thinking.

Let me know if you are willing to do this. Thanks.

[Redacted] (CD) (FBI)

From: [Redacted] (CD) (FBI)
Sent: Wednesday, September 21, 2011 1:42 PM
To: [Redacted] (CD) (FBI); [Redacted] (CD) (FBI)
Subject: FW: [Redacted] Issued for Event Request 13427 : National Security Higher Education Advisory Board (NSHEAB) --- UNCLASSIFIED

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Classification: UNCLASSIFIED

From: EPAS@fbinet [mailto:EPAS@fbinet]
Sent: Wednesday, September 21, 2011 12:41 PM
To: [Redacted] (DO)(CON); [Redacted] (DO)(FBI); [Redacted] (TD)(CON)
Cc: [Redacted] (CD) (FBI); [Redacted] (CD) (FBI); [Redacted] (CD) (FBI)
Subject: [Redacted] Issued for Event Request 13427 : National Security Higher Education Advisory Board (NSHEAB)

UNCLASSIFIED

This is an automated message from the Enterprise Process Automation System (EPAS). Please do not reply to this message.

[Redacted] has been issued for the following approved event request:

Event Name: National Security Higher Education Advisory Board (NSHEAB)
Event Request Number: 13427
Event Date: 10/18/2011 to 10/18/2011
Event Description: This is an FY12 event. The NSHEAB meeting is scheduled to take place at FBIHQ, SIOC EBR room. It is anticipated that between 37 - 55 attendees wil attend. The NSHEAB, appointed by Director Mueller consists of 25 presidents and chancellors from universities across the US who meet with the FBI to discuss issues related to national security. AD Figluizzi will hosting a working lunch for the Board and invited guests, the lunch will be catered by the Sodexho Corporate Services at FBIHQ. These are an estimates of attendees most will only stay for one night but some may chose to stay additional evening. Event edited on 8/29/2011 Per Program Manager Ms. [Redacted] three SACs will not be invited since coresponding university presidents have declined attending event. Estimated cost has been edited. Event edited on 8/26/11 - GSA FY12 per diem has changed from \$211. to \$226 for region. Per Program Manager Ms. [Redacted] three university presidents have decline attending event. Estimated cost has been edited.
Requestor: [Redacted] (CD) (FBI)
Total Estimated Cost: \$24992.5
Program: Training
Subprogram: CD - Career Development
Conversion Code: [Redacted]

From: [redacted]
Sent: Friday, September 30, 2011 9:27 AM
To: [redacted]
Cc: [redacted]
Subject: Hotel Arrangements for NSHEAB 10-18-11
Attachments: NSHEAB Agenda 101811.docx; NSHEAB Attendees.xlsm

*5/ of
21 rooms
for 2 night*

Hello Everyone,

The next National Security Higher Education Advisory Board (NSHEAB) meeting is scheduled for October 18, 2011. I will be handling the logistics related information for President Crow, Chancellor Katehi, Chancellor Block, President Powers, and President Greenwood. I have reserved rooms for October 17-19, at the Washington Marriott Wardman Park Hotel, located at 2660 Woodley Rd. N.W. Washington, D.C. 20008. The reservations are secured under the NSHED please contact reservations no later than October 6, the rate is \$226.00 per night. The phone numbers are 202-328-2000 or 1-800-228-9290.

The meeting is scheduled at the Federal Bureau of Investigation (FBI) Headquarters in the SIOC EBR conference room, located at 935 Pennsylvania Ave. N.W., Washington, D.C. 20535, beginning at 12:15 p.m. and ending at approximately 3:00 p.m. Please enter the building through the J. Edgar Hoover FBI Building, business appointments entrance located on Pennsylvania Ave. we will have escorts ready to direct you to the conference area. Please bring to forms of picture identification for entrance into the facility.

Flight information:

You may book their flights through you own travel agency, and the FBI will reimburse the cost of the flight to them. I will need a receipt for the airfare upon the conclusion of this trip. However, the FBI can directly pay for his flight if booked directly through our travel agency. Please provide the preferred flight time to me for travel arrangements. The flight confirmation email will be sent to the traveler from SATO travel agency. It is very important to us that the trip and meeting go smoothly. If you have any questions or problems, please do not hesitate to contact me.

Also enclosed is a copy of the agenda and a list of attendees for the meeting.

Thank you

[redacted]
Management and Program Analyst
FBIHQ/Counterintelligence Division

[redacted]
[redacted]
[redacted]
[redacted]

(desk)
(blackberry)
(fax)
ic.fbi.gov

b6
b7C
b7E

[Redacted] (CD) (FBI)

From: [Redacted] (CD) (FBI)
Sent: Friday, September 30, 2011 8:51 AM
To: [Redacted] (CD) (FBI)
Subject: RE: Budget Matter

Classification: UNCLASSIFIED

[Redacted]

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We have already secured the rooms at the Wardman Park Hotel.

The other hotels are:

- The Mayflower Renaissance Washington DC Hotel
- Crystal Gateway Marriott
- Courtyard Washington Embassy Row
- Courtyard Washington US Captiol

From: [Redacted] (CD) (FBI)
Sent: Friday, September 30, 2011 8:40 AM
To: [Redacted] (CD) (FBI)
Subject: FW: Budget Matter

Classification: UNCLASSIFIED

Can you please provide me with the 3 hotels and their contact info? I know that the Wardman Marriott is the preferred choice, but the SACs are going to ask me about this.

Thanks,

UC [Redacted]
FBIHQ

[Redacted]

b6
b7C
b7E

[Redacted]@fbi.sgov.gov [Redacted]

From: [Redacted] (CD) (FBI)
Sent: Thursday, September 29, 2011 8:38 AM
To: [Redacted] (CD) (FBI)
Cc: [Redacted] (CD) (FBI); [Redacted] (CD) (FBI); [Redacted] (CD) (FBI); [Redacted] (CD) (FBI)
Subject: FW: Budget Matter

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[Redacted]

From: Welch, Michael S.
Sent: Friday, September 30, 2011 10:40 AM
To: [Redacted]
Cc: [Redacted]
Subject: Indiana U President Michael A. McRobbie (MAM)

[Redacted]

As the former SAC in IP and the one who nominated MAM to be on the Director's 15 member academic advisory committee I have been tracking the progress of his security clearances. I just learned that there is a new delay and that MAM may not receive his clearances until 2012. This news is a surprise since MAM was noticed two months ago that he would receive an interm clearance for the Director's meeting in Oct. MAM is very upset because of the misinformation and how this process has altered his international travel schedule. This situation does not reflect well on the FBI. Please advise what has caused the current delay.

Thanks, Mike Welch DAD CyB

FBI-UIDP
WEBINAR IV

9/30/11
100

[Redacted]

Subject: Updated Invitation: FBI webinar - Industry University Relationships @ Fri Sep 30 1pm - 2:30pm [Redacted]@ic.fbi.gov

Location: NCET2 GoToMeetings

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Start: Fri 9/30/2011 1:00 PM
End: Fri 9/30/2011 2:30 PM

Recurrence: (none)

Meeting Status: Accepted

Organizer: [Redacted]@uidp.net
Required Attendees: [Redacted]@ncet2.org; [Redacted]

This event has been changed.

[more details »](#)

FBI webinar - Industry University Relationships

When

Affiliated Organizations &

IV Met

Changed: Fri Sep 30 1pm - 2:30pm Eastern Time

Where

Govt. Partners

III Met

NCET2 GoToMeetings ([map](#))

Calendar

Compliance in U.S. Research Universities

II Met

[Redacted]@ic.fbi.gov

Who

Student & Faculty Issues

I Met

[Redacted]@uidp.net

[Redacted] - organizer

[Redacted]@ncet2.or

g

[Redacted]@ic.fbi.gov

Group? **Yes - Maybe - No** [more options »](#)

Invitation from [Google Calendar](#)

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You are receiving this courtesy email at the account [Redacted]@ic.fbi.gov because you are an attendee of this event.

To stop receiving future notifications for this event, decline this event. Alternatively you can sign up for a Google account at <https://www.google.com/calendar/> and control your notification settings for your entire calendar.



invite.ics

[redacted]
From: [redacted]@uidp.net
Sent: Friday, September 02, 2011 10:24 AM
To: [redacted]
Cc: Robert Gruetzmacher; Wayne Johnson; [redacted]@ncet2.org; [redacted]
Subject: Sept 30 webinar - Industry engagement of universities

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Dear [redacted]

I am pleased to report that two UIDP Associates (Bob Gruetzmacher and Wayne Johnson) have agreed to lead the September 30th webinar on industry engagement of universities. Both Bob and Wayne possess significant industry experience (DuPont, Microsoft, HP, and Apple) and led efforts to identify and manage university partnerships.

I will work on the development of a flyer for your review and thank you for your assistance with this matter .

--
[redacted]
The National Academies - UIDP

[redacted]
www.uidp.org
Note - new email address: [redacted]@uidp.net

National Academies UIDP Webinar Series

How universities undertake their core functions of education, research and service and engage external parties such as corporations, is not easily understood by organizations outside of academia. This webinar series, especially designed for the FBI, provides an overview of how universities operate in today's hypercompetitive environment.

"Industry-University Relationships"

Friday, September 30, 2011 at 1:00 PM EST/12:00 PM CST

Presented by:

Robert R. Gruetzmacher, Ph.D.

Founder and Principal
TechIA Connect & Associates

Wayne Johnson, MBA

Director
ASTRA Board of Directors

Instructions for FBI Participants

FBI agents working from their office computers will not be able to use the software used for the webinar; these agents are encouraged to call-in (using information below):

Toll: Access Code:

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For agents using an unsecured connection, please register by clicking on this link:

<https://www2.gotomeeting.com/register>

How to ask questions during the webinar: This webinar is meant to benefit FBI agents who regularly work with universities. At the end of presentation, the presenter will address questions from the webinar participants. Questions can be posted on the webinar website or via email to fbiwebinar@ncet2.org

To view materials after the webinar: The slides and video of the recorded session (which will be available within 24 hours after the webinar ends) will be posted in this page:

http://center.ncet2.org/index.php?option=com_content&view=article&id=364

About the Panelists

Bio: Robert R. Gruetzmacher, Ph.D.

Dr. Gruetzmacher is the founder and principal of TechIAConnect & Associates, a business development and technology transfer consulting firm and an associate of IntellectualAssets, Inc, a consulting firm in Saratoga, California. He has over 30 years of industrial experience working at DuPont in multiple functions across a broad range of responsibilities, life and physical sciences, both hands-on and in senior leadership positions. During the last 15 years of his tenure he provided corporate leadership on extracting value from intellectual capital focusing on intellectual asset management, licensing, technology transfer, IP valuation, negotiation, university collaborations, and