



Key Challenges - Lighting

- Building regulations
- Feedback
- Consumer Awareness
- Manufacturing Design

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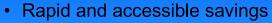
Key Challenges – Consumer Electronics

- · Increasing appliance ownership
- Manufacturer priorities Carbon not at the heart of the design process
- Weak policy
- Consumer awareness

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Opportunities



- Largely based on known, proven technologies
- Market transformation as a tool is already established
- Market churn three full changes of appliances by 2050

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Policy

- Revisions to energy labels in applicable sectors
- Carbon at the heart of the design process e.g. European Energy-using Products (EuP) Directive
- Minimum Standards
- Co-operative Procurement
- Building regulations
- Consumer Feedback and Increased Awareness

Overall – LED lights need to be in every home and vacuum insulation panels in every fridge and freezer by 2050

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Summary of Lights and Appliances in 2050

- Consumption reduced by 44% to 1680 kWh
 pa
- 50% carbon reductions to 168 kg C per household
- Approximately 70% of carbon savings are as a result of just 2 technology interventions
- Improved service
- Reduced running costs

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Low and Zero Carbon Technologies



Dr Mark Hinnells Environmental Change Institute University of Oxford

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Introducing LZC

Low or Zero Carbon Technologies:

- provide space heat, water heating or electricity
- through renewables or combined heat and power
- are integral to the building or community

	Heat only	Heat and electricity	Electricity only
Low carbon	Heat pumps	СНР	-
Zero carbon	Solar hot water Biomass	Energy from Waste biomass	PV Micro Wind

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The 40% House philosophy

- Reduced heat load through fabric measures
- · 20% homes no space heating demand
- reduced electricity in lights and appliances
- Meet a high proportion of remaining space heat and water heat demand through LZC
- Electricity can either be imported or exported
- Similar to sizing strategy for any given site

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The 40% House challenge

- 1950s no central heating, to 2004 90% central heating
- More building integrated solutions than RCEP 2000, but less than PIU Energy Review 2002
- Not dependent on one technology
- No new technology. Change focused on cost reduction and improved electrical efficiency

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The 40% House Scenario

	Ownership
Community Heating (biomass and CHP)	20%
Stirling Micro-CHP	21%
Fuel Cell Micro-CHP	18%
Heat Pumps	9%
Biomass	5%
PV	30%
Solar Water Heating	60%
Micro Wind	5%
Gas Boilers	10%
Electric Heating	10%

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The 40% House Scenario

By 2050

Ownership	53.6 million	170%
Heat supplied	289 TWh	82%
Electricity generated	101 TWh	118%
Carbon Savings	One third of the total	

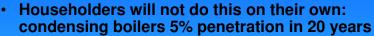
Could avoid 25GW of new central plant saving around £13bn

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Achieving change: Product Policy



- LZC not currently cost effective. Low volumes = high costs
- Future cost determined by investment environment: policy, timescales, certainty, training, incentives, regulation
- Three product replacement cycles
 - 1 Innovation, market development, training
 - 2 Building Regs 1st LZC new and refurbished
 - 3 Building Regs 2st LZC new and refurbished

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Triggering change from now to 2020

- To 2020 to prove technologies and routes to market, eg ESCOs
- Requires 30% growth pa for next decade from a very low base
- · Technologies and skills can be imported
- Much to learn about programme design

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Financing change: ESCOs

- ESCOs provide energy, plus design build finance operate based on least whole life cost
- Could supply more than half of UK homes by 2050, eg those with community heating and Micro CHP
- Could be partnerships with coherent communities eg LAs, HAs or new build
- Needs withholding of planning consent for power stations that is not CHP or renewable

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Embedding change: Building regulations

- 2020 onwards high volume and lower cost
- Heating systems to be replaced with LZC
- Replacement of roof requires installation of roof base LZC
- Finance in place via ESCO

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LZCs in 40% House, 2050

- LZC can supply 80%+ of heat and 100%+ of electricity
- Total ownership levels of around 170%
- Perhaps half of households supplied by ESCOs
- A third of savings from LZC, a similar proportion to draft 2005 Building Regs
- Emphasis on cost reduction and routes to markets.
 Change embedded by regulation later

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Electricity and Peak Load



Professor Marcus Newborough School of Engineering & Physical Sciences Heriot Watt University

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Reducing Carbon Intensity of Electricity

- Electricity high value and high carbon-intensity (kgC/kWh)
- Overall carbon emissions in residential sector reduced via combination of
 - energy demand reduction (energy efficiency)
 - carbon intensity reduction for electricity
- 40% House Scenario reduces carbon intensity via combination of
 - a) supply-side changes
 - b) LZC technology deployment
 - c) demand-side management (DSM) rationale

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