

Madison County Schools ICT II

## Lesson 1

## Introduction to Excel 2010

## Lesson 1 Objectives

$\checkmark$ Identify key terminology used with spreadsheet applications.
$\checkmark$ Identify the basic components of a spreadsheet application screen.
$\checkmark$ Demonstrate the use of basic spreadsheet format commands.

The Microsoft Excel 2010 Program

Microsoft Office Excel 2010 (or Excel) is the spreadsheet program in Microsoft Office 2010. A spreadsheet is a grid of rows and columns in which you enter text, numbers, and the results of calculations. The purpose of a spreadsheet is to solve problems that involve numbers. The primary advantage of computer spreadsheets is their ability to complete complex and repetitious calculations quickly and accurately.

In Excel, a computerized spreadsheet is called a worksheet. The file used to store these worksheets is called a workbook. Usually, workbooks contain a collection of related worksheets.

Excel 2010 has the same basic parts as all Office 2010 programs, such as the title bar, the Quick Access Toolbar, the Office Button, the Ribbon, and the Status Bar. Excel has additional parts specific to the functions of the program.

## Identify Parts of the Excel Program Window

Study the screen shot of the Excel program window below. Use this information to complete the Excel Program Window Worksheet. It is important that you be able to identify the basic parts of the Excel window, as they will be referenced in many of the activities you will complete in this unit.

program window displays a blank workbook with a default workbook name on the title bar (Book1), which includes three (3) blank worksheets. These worksheets are also given default names (Sheet 1, Sheet 2, and Sheet 3). The worksheet displayed in the work area is the active worksheet.

Before you begin working in a new Excel workbook, you should save it in the file location of your choice with a descriptive file name using the Save As command (accessed from the File menu).

## The Parts of the Worksheet

Most of the Excel window is filled with the worksheet (the gridded work area), which will contain your data and calculations. Much like a table in Microsoft Word, a worksheet contains columns, rows, and cells.

- Columns run vertically in the worksheet, and are identified by column letters at the top of the worksheet.
- Rows run horizontally, and are identified by row numbers on the left side of the worksheet.
- A cell is the intersection of a row and a column.
- The cell in the worksheet in which
 you can type/edit data is called the active cell. It is distinguished from the other cells by a dark border. (The cell with the dark border in the illustration is the active cell.)
- Each cell is identified by a unique cell reference, which is formed by combining the cell's column letter and row number. (In the illustration to the right, the active cell, which intersects at column C and row 2, has the cell reference C2.)

- The Name Box (located to the left below the ribbon) displays the cell reference of the active cell.
- If a cell contains a value calculated with a formula (an equation that uses other values contained in the worksheet), the formula is displayed in the Formula Bar, which is to the right of the Name Box. In the illustration below, the Formula Bar displays the formula contained in the active cell (D5).
- If the cell does not contain a formula, the value that has been entered into the cell appears in the Formula Bar. If a cell does contain a formula (which is then displayed in the Formula Bar), the calculated value (or the result of the formula) is normally displayed in the cell itself.


Excel Activity - Lesson 1

## Step by Step:

The following activity illustrates how to complete basic tasks within an existing Excel worksheet. In this worksheet, the percentages of people using the top five Internet search engines in July and August 2005 are provided, along with the change in percentages from July to August.

| What you do: | What happens: |
| :---: | :---: |
| 1. Open Microsoft Office Excel 2010, if you haven't already. |  |
| 2. Click on the File Menu, and then click Open. <br> 3. Navigate to the Documents library, and double click on the Excel folder to Open it. <br> 4. Double Click on the L1 Search Engines data file to open it. | The Open dialog box appears, and you will see your libraries and folders created <br> The workbook will appear in the Excel program window. <br> NOTE: If you do not have an Excel Folder created, or your data files are located somewhere else, locate your data file, and double-click to open it. |
| 5. Click on the File Menu, and choose Save As. <br> 6. Save the file as Search Engines Your Name Block\#. $x$ XISX in your Excel folder (or other location depending on where your teacher wants you to save your data files.) <br> 7. Click Save. | NOTE: Be sure to save often as you work using the regular Save command. |
| 8. Use your mouse to click in cell A1 of the worksheet. <br> 9. On your keyboard, press in turn each of the following: Enter, Tab, Page Down, Page Up, Home, Ctrl+End, Ctrl+Home, and directional arrow keys, noticing how the active cell shifts in each instance. | Notice that the cell reference appears in the Name Box and the text value contained in the cell appears in the Formula Bar. |
| 10. On the Ribbon, click the Home tab, if the tab is not already active. In the Editing group, click the Find \& Select button to open a menu of commands, and then click Go To. | The Go To command is useful when you know the cell reference of the cell you want to move to. It is particularly helpful when working with a spreadsheet so large that you cannot see all parts of it at once. |
| 11. In the Reference box, type G7. Click OK. | Notice that cell G7 is a calculated value the formula used to calculate the value is displayed in the Formula Bar. <br> TIP: You can also open the Go To dialog box using the shortcut keys CTRL + G or by pressing F5. |

## Working with \& Moving Around in Excel

## Working with Ranges

Sometimes you will need to work on more than one cell at a time. A group of cells is called a range. A range is identified by its range reference, which is the cell reference of the cell in the upper-left corner and the cell reference of the cell in the lower-right corner, separated by a colon. An example of a range would be A2:F8.

To select an adjacent range (a range in which all cells touch each other and form a rectangle), simply click the cell in one corner of the range, drag the mouse pointer to the cell in the opposite corner of the range, and release the mouse button. The selected range of cells should be shaded, with a dark border around the cells.

To select a range of cells which are non-adjacent, select the first cell or range of cells, and press the CTRL key as you select additional cells or ranges of cells you want to include.

## Step by Step Continued:

| What you do: | What happens: |
| :--- | :--- |
| 12. Click in cell E7. | The range E7:G11 is selected - you can tell <br> this by the shaded cells and dark border <br> 13. Press and hold the left mouse button as you drag the pointer <br> down and to the right until G11 is selected, then Release the <br> mouse. |
| 14. Click in cell E7, then hold down the CTRL key, and click in cell F9. <br> Keep holding down the CTRL key and click in cell F11. | The non-adjacent cells E7, F9 \& F11 are <br> selected. |
| Note: The first cell in a range or the last |  |
| cell selected in a non-adjacent group is not |  |
| shaded blue, but still has the dark border |  |
| around it letting you know it's selected. |  |

## Entering Data Into Cells

- You may enter or edit data in the active cell. To enter data, type the text, numbers, or formula in the active cell. Then press the Tab or Enter key, or click on the Enter button
 on the Formula Bar.
- To edit data that's already in the active cell you select the data in the Formula Bar, or double-click directly in the cell, and then make your changes.
- You may use the Delete or Backspace keys to remove all data from a cell.
- If you decide not to enter the data you typed or not keep an editing change, you may cancel by hitting the ESC key, or clicking on the Cancel button on the Formula Bar. If
 you change your mind after you have already entered the data in the cell, you may use the Undo button on the Quick Access Toolbar.


## Step by Step Continued:

| What you do: | What happens/Notes: |
| :--- | :--- |
| 15. Click in cell E2 to make it active. <br> 16. Type today's date in the cell and press Enter. <br> 17. Click in cell E1. Select the text in the Formula Bar. Change the <br> cell value to your own name and block (for example, John Doe <br> Block 3). Press the enter key or click on the Enter button on the <br> Formula Bar. | Your name and block is entered in cell E1 |
| 18. Click in cell H1. Type the text "ICT II". Hit the ESC key or click is entered in cell E2 |  |
| on the Cancel button on the Formula Bar to cancel the entry. |  |
| Save your changes. | (If you did not cancel before you entered <br> the data, use the Undo button to reverse <br> the change.) |
| 19. On the Ribbon, click the Insert tab. <br> 20. In the Text group, click the Header \& Footer button and then <br> click Go To Footer (in the Navigation group). | Notice that you have a new item on the <br> Ribbon - Header \& Footer Tools. This is <br> only active when you are working in the <br> Header or Footer. |
| 21. Click in the box at the left in the footer area \& type your name |  |
| and block. |  |

## Excel On Your Own Project 1A - Recipes

The following activity is an example of how to enter data to create a simple Excel worksheet.

Your science class is studying the conversion of different units of measure. Your teacher has asked you to search the Internet for cookie and brownie recipes. She asks you to type up the recipes, specifying the units of measurement, so that you can distribute them to your classmates (along with your tasty samples) for a unit of measurement conversion activity. You decide to type them up in Microsoft Excel.

| Directions | Points <br> Worth | Points Earned |
| :---: | :---: | :---: |
| 1. Open the data file OYO Recipe from the Excel folder located in the Documents Library (or wherever your data files are located). <br> 2. Save the file to the Excel folder in the Documents Library using the name OYO Recipes Your Name Block\#. Be sure to save your work often! | 5 |  |
| 3. Enter the following data, exactly as shown, into the cells indicated: <br> A3: RECIPES <br> A6: Chocolate Chip Cookies <br> A8: INGREDIENTS <br> B8: AMOUNT <br> C8: MEASUREMENT <br> A20: Blondie Brownies <br> A22: INGREDIENTS <br> B22: AMOUNT <br> C22: MEASUREMENT | 25 |  |
| 4. Complete the "Ingredients" columns with the ingredient names, the "Amount" columns with the numeric amounts, and the "Measurement" columns with the units of measurement, by keying in the information found on the back of this rubric. | 25 |  |
| 5. As you examine your typed recipes before baking your samples, you realize that you listed some of the measurements incorrectly. You also decide to make a substitution. Correct the recipes by editing the following cell values as indicated: <br> C10: teaspoon <br> C24: tablespoon <br> A11: butter <br> B27: 2 <br> B17: 2 <br> B29: $1 / 8$ | 25 |  |
| 6. Add a footer to your document from the Header \& Footer Button found on the Insert Ribbon. Enter your footer information (Name/Block at the left, File Name in the center, and Current Date at the right). Remember to use the buttons in the Header \& Footer Elements group to enter the File Name and Current Date. <br> 7. Save the worksheet. | 10 |  |
| 8. Click on the File Menu, then click Print to preview the worksheet. Check the worksheet carefully (check for footer, fits on one page etc.) Follow your teacher's instructions for grading, submitting and/or printing the assignment. <br> 9. Close the file. | 10 |  |
| Grade | 100 |  |


| The Chocolate Chip Cookies recipe calls for: | The Blondie Brownies recipe calls for: |
| :---: | :---: |
| - 2 cup flour <br> - 1 tablespoon baking soda <br> - $1 / 2$ cup margarine <br> - $1 / 4$ cup white sugar <br> - $3 / 4$ cup brown sugar <br> - 1 teaspoon vanilla extract <br> - 3 ounces instant vanilla pudding <br> - 2 large eggs <br> - 1 cup chocolate chips | - $1 / 2$ cup shortening <br> - 2 cup milk <br> - $1 / 2$ cup brown sugar <br> - 1 large egg (NOTE: 1 is quantity, large is amount) <br> - 1 cup flour <br> - $1 / 2$ teaspoon baking powder <br> - $1 / 2$ teaspoon salt <br> - 1 teaspoon vanilla extract <br> - $1 / 2$ cup chopped walnuts |

## Lesson 2

## Changing the Appearance of a Worksheet

## Lesson 2 Objectives

$\checkmark$ Modify worksheet data.
$\checkmark$ Structure and format data in a worksheet.

## Changing the Appearance of a Worksheet, Part 1

Data in a worksheet should not only be accurate, but should also be easy to read and visually appealing. Changing the Size of the Cell

- Sometimes the data you enter in a cell does not fit in the column.
- Text that fits in the cell is displayed. The rest is stored but hidden if the next cell contains data.
- Text that does not fit in the cell extends into the next cell, if that cell is empty.
- Numbers are converted to a different - shorter - numerical form (for example, long numbers change to exponential form).
- Numbers (or other data) that do not fit in the cell are shown as a series of number signs (\#\#\#\#\#).


## - To resize the width of a column:

- Place the mouse pointer on the right edge of the column heading (column letter displayed at the top of the Excel window) until the pointer changes to a double-headed arrow.
- Click and drag to the right or left to make the column the width that you want.
- A precise column width can be specified using the Column Width dialog box, accessed by clicking the Format button in the Cells group of the Home tab.

- You may also resize the height of a row:
- Place the mouse pointer on the bottom edge of the row heading (row number displayed at the left of the Excel window) until the pointer changes to a double-headed arrow.

- Click and drag to the up or down to make the row the height that you want.
- A precise row height can be specified using the Row Height dialog box, accessed by clicking the Format button in the Cells group of the Home tab.
- Each column of a worksheet should be wide enough to show the longest entry in its entirety, but no wider than necessary. Autofit determines the best width for a column or the best height for a row, based on its contents.
- Place the mouse pointer on the right edge of the column heading (to autofit the column width) or the bottom edge of the row heading (to autofit the row height) until the pointer changes to a double-headed arrow, and double-click.


## Positioning the Data within a Cell

You can position data within a cell in a variety of ways. These options are all located in the Alignment group on the Home tab. Unless you specify otherwise, text you enter in a cell is lined up along the bottom-left side of the cell, and numbers you enter are lined up along the bottom-right side of the cell. However, you can select a different horizontal and/or vertical alignment for any cell.

- Alignment specifies where data is lined up within a cell.
- Horizontal alignments are left, centered, or right.
- Vertical alignments are top, middle or bottom.
- By default, Excel left-aligns all text and right-aligns all numbers.
- Indent changes the space between the cell border and its content, moving text several places to the right or left.
- Orientation rotates cell contents to an angle or vertically.
- Wrap Text moves data to a new line when the cell is not wide enough to display all the contents.
- Merge combines multiple cells into one cell.
- Merge \& Center combines several cells into one cell and centers the data in the merged cell.

The selection of the Home tab in the illustration below shows the Alignment group. All the positioning buttons are located in this group. The top three alignment boxes affect the vertical alignment; the bottom three boxes, the horizontal alignment.


Excel Activity - Lesson 2.1

## Step by Step Part 1:

The following activity illustrates how to change the appearance of a worksheet to make it easier to read and more visually appealing.

Abercrombie \& Fitch is one of the most successful specialty clothing retailers in the world, targeting high school and college students across the globe. They purchase their products from quality manufacturers and then sell them to consumers at a huge markup. This worksheet shows the company's cost for merchandise (unit cost) and its consumer selling price.

| What you do: |
| :--- | :--- |
| 1. Open Excel, if you have not already done so. |
| 2. Click the File Menu, and then click Open. |
| 3. Navigate to the Documents library, and double click on the |
| Excel folder to Open it. |
| 4. Open the L2Abercrombie data file. |
| 5. Click Save As (from the File menu), and save the workbook as |
| Abercrombie Your Name Block\#. |

6. Place the mouse pointer on the right edge of the column $B$ heading.

The pointer changes to a double-headed arrow.
7. Click and drag to the right until the ScreenTip reads Width: 14.00 (103 pixels). Release the mouse button.
8. Place the mouse pointer on the right edge of the column $C$ heading. Double-click the right edge of the column heading.
9. Autofit column $D$ by double-clicking on the right edge of the column D heading.
10. Select both columns E and F. You want to make these columns the same width.
11. On the Ribbon, click the Home tab, and locate the Cells group.
12. Click the Format button, and then click Column Width.
13. In the Column Width box, type 9.00. Click OK.

| What you do: | What happens: |
| :---: | :---: |
| 14. Place the mouse pointer on the bottom edge of the row 5 heading. <br> 15. Click and drag down until the ScreenTip reads Height: 24.00 (32 pixels). <br> 16. Select row 6. On the Ribbon, click the Home tab, if it is not already selected. Click on the Format button in the Cells group, and then click Row Height. <br> 17. In the Row Height box, type 16.50. Click OK. | The pointer changes to a double-headed arrow. <br> The Row Height dialog box appears. <br> The row height changes. |
| 18. Select the range $B 7: B 30$. <br> 19. On the Home tab of the Ribbon, locate the Alignment group. <br> 20. Click the Center button to horizontally center the text in the range of cells. <br> 21. Select the range $\mathrm{E7}: \mathrm{F} 30$. In the Alignment group, click on the Align Text Right button. | The text in this range of cells becomes aligned to the right. |
| 22. Select cell C8. In the Alignment group, click the Increase Indent button. <br> 23. Select cell D8, and Increase Indent for this cell as well. | The contents of cells C8 \& D8 will shift slightly to the right. |
| 24. Select the range A5:G5. From the Alignment group, click on the Merge \& Center button. <br> 25. Merge \& Center the cells in the ranges (one range at a time) A6:G6, A10:A18, and A20:A30. <br> 26. Select A1:C1. Click on the down arrow to the right of the Merge \& Center button. Choose Merge Across. | 蒀 ${ }^{-1}$ Merge \& Center <br> Cells A5 through G5 are combined into one cell, and the title Abercrombie and Fitch is centered in the merged cell. <br> The activity information in cell A1 extends into cell B1. We want to combine the two cells, but do not want to center the text, so we will choose a different merge option. |


| What you do: | What happens: |
| :---: | :---: |
| 27. Select cell A10, which now shows as a large cell (remember, it was merged with the cells below it). From the Alignment group, click on the Orientation button and choose Rotate Text Up. <br> 28. Select cell A20. Click on Orientation and then Rotate Text Up. | A menu appears showing the most common orientations - you can click on Format Cell Alignment at the bottom of this list to specify other orientations. |
| 29. Autofit column A. <br> 30. Save the worksheet. | Notice how both "Men's Wear" and "Women's Wear" now both read vertically We will resize these later. |

Your worksheet should look similar to the one pictured below:

| 4 A | B | C | D | E | F | G |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Excel Lesson 2 - Activity 2.1 |  |  |  |  |  |  |
| 2 |  |  |  |  |  |  |
| 3 |  |  |  |  |  |  |
| 4 |  |  |  |  |  |  |
| ABERCROMBIE \& FITCH |  |  |  |  |  |  |
| Markup Schedule November 2005 |  |  |  |  |  |  |
| 7 | ITEM |  |  | UNIT | SELLING |  |
| 8 | NUMBER | ITEM | STYLE | COST | PRICE |  |
| 9 |  |  |  |  |  |  |
| 10 | 66147091 | Polo | Salmon Lake | 15 | 34.5 |  |
|  | 68047979 | Henleys | Caroga Lake | 20 | 39.5 |  |
|  | 67252066 | Tees Short Sleeve Logo | Mount Colden | 10 | 19.5 |  |
|  | 68046404 | Fleece | Roaring Brook | 20 | 39.5 |  |
|  | 73012342 | Denim Jacket | Bull Point | 60 | 79.5 |  |
|  | 65014099 | Sweater | Ridge Trail | 20 | 39.5 |  |
|  | 72024865 | Jeans | Kilburn low rise boot | 20 | 39.5 |  |
|  | 71032968 | Classic Pants | Woodfalls cargo | 25 | 44.5 |  |
| $18 \sum$ | 70033081 | Shorts | Bradshaw cargo | 20 | 39.5 |  |
| 19 |  |  |  |  |  |  |
|  | 97170590 | Message Tees | Beauty and Brains | 6 | 15.5 |  |
|  | 81367542 | Tanks/Camis | Cecilia | 5 | 12.5 |  |
|  | 81373714 | Knits | Danielle | 15 | 24.5 |  |
|  | 82050120 | Pullover Fleece | Kylie velvet | 20 | 39.5 |  |
|  | 82048637 | Track Jackets | Jaime | 40 | 59.5 |  |
|  | 80042350 | Sweaters | Alyssa | 30 | 49.5 |  |
|  | 90014006 | Denim Jackets | Tori | 65 | 89.5 |  |
|  | 90014048 | Outerwear | Heather | 75 | 128 |  |
|  | 86045021 | Jeans | Ashley super flare | 20 | 39.5 |  |
|  | 85094002 | Active Pants | Jane stitch | 15 | 34.5 |  |
| $30 \leq$ | 88033853 | Denim Skirts | Cynthia | 28 | 54.5 |  |
| 31 |  |  |  |  |  |  |
| 32 |  |  |  |  |  |  |
| 33 |  |  |  |  |  |  |
| 34 |  |  |  |  |  |  |
| 35 |  |  |  |  |  |  |
| 14 1 + M Student Worksheet-Lesson 2 \% |  |  |  |  |  |  |
| Ready |  |  |  |  |  |  |

## Changing the Appearance of a Worksheet, Part 2

## Changing the Appearance of a Cell

To help make information in a worksheet easy to read and visually appealing, or to create a specific look and feel for the worksheet, you can make changes in font, size, color, and style.

- Font is the design of text (the default font is Calibr)
- Font size determines the height of characters, as measured in points (the default font size is 11).
- Font styles are the features (such as bold and italics) that can add emphasis to text.
- Changing font color (or the color of the text) is another way to make text stand out.
- Fill color is the background cell color behind the text (the default is white, but can be changed to accentuate certain cells).

- Cell borders are lines around the edges of a cell.
- The Format Cells Dialog Box provides access to all of the cell formatting options available on the ribbon, as well as some additional options, and can be accessed by clicking on the Dialog Box Launcher in the Font, Alignment, or Number groups.
- A cell style is a combination of formatting characteristics which can be applied simultaneously to the contents of a cell, saving you time.
- Filling copies a cell's contents and/or formatting into an adjacent cell or range.
- The fill handle appears in the lower-right corner of the active cell and can be used to fill adjacent cells.



## Changing Number Formats

Number Formats change the way numbers looks in a cell. Along with the Text format, which displays text and numbers exactly the way they are typed, there are several number formats. Changing the format of a number does not change the actual value stored in the cell, but only its appearance. The actual value of the active cell will always be shown in the Formula Bar.

- The number format is changed in the Number group on the Home tab of the Ribbon.


| Format | Example | Description |
| :---: | :---: | :---: |
| General | 1000 | The default number format; displays numbers as typed. If the number doesn't fit in the cell, decimals are rounded, or the number is converted to scientific notation |
| Number | 1000.00 | Displays numbers with a fixed number of places to the right of the decimal point; the default is two decimal places |
| Currency | \$1,000.00 | Displays numbers preceded by a dollar sign with a thousands separator and two decimal places |
| Accounting | $\begin{array}{lr} \$ 1,000.00 \\ \$ & 9.00 \end{array}$ | Displays numbers in the Currency format but lines up the dollar signs and decimals points vertically within a column |
| Date | 6/8/10 | Displays text and numbers as dates |
| Time | 7:38 PM | Displays text and numbers as times |
| Percentage | 35.2\% | Displays numbers with two decimal places followed by a percent sign |
| Fraction | $357 / 8$ | Displays decimal numbers as fractions |
| Scientific | $1.00 \mathrm{E}+03$ | Displays numbers in exponential (or scientific) notation |
| Text | 66147091 | Text format cells are treated as text even when a number is in the cell. The cell is displayed exactly as entered. |
| Special | $\begin{aligned} & 79410-1234 \\ & (503) 555-4567 \end{aligned}$ | Displays numbers with a specific format: zip codes, zip+4 codes, phone numbers, and Social Security numbers |
| Custom | 000,00.00 | Displays data in the format you create, such as with commas or leading zeros |

Excel Activity - Lesson 2.2

## Step by Step Part 2:

In this part of this activity, you will use basic formatting tools to make the worksheet easier to read and more visually appealing.

## What you do:

1. Open Excel, as well as the Abercrombie Your Name Block\# file, if necessary. It should be located in your Documents Library in the Excel Folder, unless your teacher has you save your files somewhere else. This is a continuation of Excel Activity Lesson 2.1.
2. Select the range $A 5: A 6$. On the Home tab, in the Font group, click on the arrow next to the Font box. Choose Berlin Sans FB Demi.
3. Select cell A5. In the Font group, click on the arrow next to the Font Size box. From the menu of sizes, choose 18.
4. In the Font group (with cell A5 still selected), click on the arrow next to the Font Color button to display a gallery with a palette of colors. Click on Red, Accent 2 (in the top row of the Theme colors palette).
5. Change cell A6 to Font Size 12.
6. Select the range $B 7: F 8$. Apply Bold formatting - from the Font group.
7. Select cell A10. Hold down the CTRL key and click on cell A20. Apply Bold formatting and change to Font Size 18.
8. Autofit column A to adjust the column width to best fit the changed cells.

## What happens:



A menu appears, listing the fonts available on your computer.

The size of the font increases to 18 points.

When you mouse slowly over the colors in the gallery, ScreenTips will appear naming each color. The color of the font changes to Red.

NOTE: the CTRL key allows you to select non-adjacent cells.

A menu of number formats appears.


## Using the Fill Handle

The Fill Handle can be used to copy a cell's contents and/or formatting to an adjacent cell.

- When the mouse is moved over the small square (fill handle) showing in the bottom right of the active cell, it changes to a black cross.

- While the black cross is showing, click down and drag the fill handle over the cells you want to fill with the same content and/or formatting as the active cell.
- After you release the mouse, the AutoFill Options button appears below the filled content.
- Choose whether to Copy Cells, Fill Series, Fill Formatting Only, or Fill Without Formatting.



## Step by Step Part 2 - Continued:

We are going to copy, or fill, the number formatting to the other number cells in our worksheet. Later in this tutorial, you will copy formulas (contents) from one cell to another.

| What you do: | What happens: |
| :--- | :--- |
| 11. Mouse over the fill handle (bottom right corner) of the active <br> cell (E10), until it changes to a thin black cross. |  |
| 12. Click and hold the left mouse button and drag down over <br> E10:E30. Release the mouse. | The format that was in Cell E10, currency, is <br> 13. Click on the arrow in the AutoFill Options button that appears, <br> and select Fill Formatting Only. <br> numbers in column E. |
| 14. Select cells F10:F30. With the cells selected, choose Currency <br> Format. | Currency format is applied to all the cells <br> that were selected. This is another way to <br> apply formatting to a range of cells. |
| 15. Select the range A7:G8. In the Font group, locate the Fill Color |  |
| button, and click on the arrow next to it. | A gallery appears with a <br> palette of colors. |
| 16. Click on Light Green (located in the Standard Colors palette). | The backgrounds of the cells change to <br> 17. Select the range A9:G18. Using the Fill Color button, change <br> the background fill color to Blue, Accent 1, Lighter 40\%. |
| green. |  |
| 18. Select the range A19:G30. Using the Fill Color button, change |  |
| the background fill color to Red, Accent 2, Lighter 40\%. | The backgrounds of the cells change to |
| blue \& red respectively. |  |

What you do:
19. Select the range B10:G30. Use the Grow Font button or the Font Size button to change to font size 11.
20. Autofit columns $C$ and $D$ so that all cell contents are showing.

What happens:

21. Select column G. Change the column width to 2.00 .
22. Select cell A10. Use the Font Color button to change the font color to Red, Accent 2, Darker 25\%.
23. Select cell A20. Use the Font Color button to change the font color to Blue, Accent 1, Darker 50\%.
24. Select cells A10 and A20 (remember to use the CTRL key to select these non-adjacent cells at the same time). Click on the Middle Align button, located in the Alignment group on the Home tab.


Your worksheet should look similar to the one pictured below:


You may decide that you need to add another row or column to store more data or to visually separate contents for easier viewing. Likewise, you may find that you need to remove an empty row or column or even a row or column of data that is no longer needed. Sometimes, you may need to insert or delete specific cells.

The Cells group, on the Home tab, contains the buttons for completing these tasks.

- Insert a Row - Click the row number to select the row where you want the
 new row to appear, and then click on the Insert button in the Cells group.
This adds a blank row, shifting the existing rows down. You may also Right Click on the row number to insert a blank row above.
- Insert a Column - click on the column letter to select the column where you want the new column to appear. Click on the Insert button in the Cells group. This adds a blank column, shifting existing columns to the right.
- Delete a Row/Column - click on the column letter or the row number of the column or row you want to delete. Then click on the Delete button in the Cells group.
- If you insert or delete a column or row incorrectly, you can use the Undo button to restore the worksheet.

Occasionally, you may omit or duplicate a number as you enter a long column of data. Rather than spend time moving the entire set of data around, it is often easier to insert a cell to make room for the missing data or to delete the cell containing duplicate data.

- Insert a Cell - select where you want the new cell to be added. Click on the arrow next to the Insert button in the Cells group, and then select Insert Cells. The Insert dialog box appears, where you choose whether to shift the data down or to the right.
- Delete a Cell - select the cell you want to remove and click on the arrow next to the Delete button in the Cells group. Select Delete Cells. The Delete dialog box appears, where you choose whether to shift the remaining cells up or to the left.

NOTE: You may also Right Click on a row, column or cell to Insert or Delete rows, columns or cells. A Dialog box, similar to the one to the right, will appear after you choose to either Insert or Delete.


Excel allows you to choose whether to keep the default formatting of the new row or column. When you insert a row or column, a formatting options button appears.

If you are satisfied by the automatic formatting, you can ignore the button. You can choose, however, to access a list of formatting choices for the new row or column by clicking on the arrow next to the brush button. The choices are: Format Same As Above, Format Same As Below, or Clear Formatting.


Step by Step Part 2 - Continued:
Our worksheet is almost complete! We will now insert and delete rows and columns, and make final formatting changes.

| What you do: |
| :--- |
| 25. Click on the row 7 heading. |
| 26. In Cells group on the Home tab, click on the Insert button. |
| 27. Click on the row 20 heading. Again, click on the Insert button. |

28. Click on the row 33 heading. Click on the Insert button (in the Cells group).
29. Click on the arrow next to the formatting options button. Choose Format Same As Below.
30. Click on the formatting options button again. Choose Format Same As Above.
31. Click on the row 3 heading and, while still holding down the left mouse button, drag down to also select the row 4 heading. Click on the Delete button in the Cells group on the Home tab.
32. Click on the column F heading. In the Cells group, click on the Delete button.
33. We do not really want to delete the data in column F. On the Quick Access Toolbar, click the Undo button.
34. Select cell A4. Locate the Styles group on the Home tab. Click the drop arrow next to the cell styles to display the Cell Styles gallery.
35. Choose Heading 1 from the top row of the Titles and Headings section of the gallery.
36. Select the range A6:G7. Click on the arrow next to the Borders button. From the Borders list, select Thick Box Border.
37. Select the range A8:G18. Click on the Borders button itself.
38. Repeat the process in Step 36 to apply the same border to the ranges A8:A18, A19:A31, and B19:G31.
39. Select cell A1, and make it Bold. Save your changes.

## What happens:

The entire row is selected.
A new, blank row appears as row 7, and the original row 7 now becomes row 8 .

Notice that this cell is not blank, but shares the formatting of the row above it.

The new row 33 appears with the formatting (red highlighting) as the row above.

The row formatting of the new row 33 disappears, matching the blank row 34 below it.

The row formatting returns to the red highlighting like row 32 above it.

Both rows 3 and 4 are selected, disappear, and the remaining rows shift up.

Column F disappears, shifting the last column to the left.

Column F reappears in the worksheet.

By applying this style, we have simultaneously changed the font, font size, and font color, and added a bottom border.

A heavy black border appears around the range of cells.

Notice that Excel automatically applies the last border option (Thick Box Border) used.

## Preparing a Worksheet for Printing

- Typographical errors will be a distraction and take away from the professional appearance of your worksheet. You should always use the Spelling command to check the spelling in the worksheet.
- Keep in mind that a spell checker is not foolproof. It is important to always proofread your worksheet manually to look for errors the spelling checker may have missed.
- In the Page Setup group on the Page Layout tab, you can set printing options:
- Margins are the blank spaces around the top, bottom, and sides of a page.
- Page orientation will be either Portrait (vertically longer) or Landscape (horizontally longer).
- The print area is a portion of the worksheet selected to be printed. This is useful for large worksheets where you only want to print part of the worksheet.
- Page breaks (specifying where a page ends and another begins) can be manually set.
- Print titles are designated rows or columns that print on each page of a multipage printout.
- Additional printing options are located in other groups on the Page Layout tab.
- Scaling (in the Scale to Fit group) allows you to resize the worksheet to print on a specific number of pages.
- The Sheet Options group contains options allowing you to show or hide the gridlines and headings as you view the worksheet on the computer screen, as well as on the printed page.


## Step by Step Part 2 - Continued:

| What you do: | What happens: |
| :--- | :--- |
| Set Print Area allows you to specify which part of the worksheet you would like to print. This is he/pful when you <br> have a very large worksheet, but only want to print part of it. If you want to print the entire worksheet, you do not <br> have to set the print area. We will set the print area just to demonstrate how it is done, not because it is necessary <br> to print! In order to choose the Set Print Area option, you must select the desired print area. |  |
| 40. Locate the Print Area button in Page Setup group on the <br> Page Layout tab. | If you click on the arrow to the bottom right <br> of the button, you can access the two <br> choices: Set Print Area and Clear Print Area. |
| 41. Select the range A1:G32. Click on the Print Area arrow, and <br> choose Set Print Area. | 42. In the Page Setup group, click on the Margins button. <br> 43. Choose Custom Margins. (Click on the Margins tab if it is <br> not already selected.) Specify the following margin settings: <br> Top and Bottom - 1.00, Left - .75, and Right - . 50 |
| specify the margins to fit your worksheet <br> content. We will set our own custom <br> margins. |  |
| The Page Setup dialog box opens to the |  |
| Margins Tab. |  |

Notice that while still in the Page Setup dialog box, you can preview your printing settings with the new margins, as well as make other Page Setup changes, such as adding a header/footer and changing page orientation.
44. Click on the Print Preview button in the Page Setup dialog box. Click on the File Menu to close out of Print Preview without printing.

45. On the Ribbon, click the Insert tab. In the Text group, click the Header \& Footer button to open the Header \& Footer Tools, and then click Go To Footer (in the Navigation group).
46. Type your footer (name/block at the left, file name in the center, date at the right).
47. Exit the header/footer, and then click on the Normal view button to resume "normal" view of the worksheet. Press <CTRL> <HOME> to make cell A1 the active cell.
48. Click on the File Menu, then click Print.
49. You will see a preview of the worksheet to the right of the dialog box. Check the worksheet carefully (check for footer, that your worksheet fits one page, etc.)
50. When you are ready to print, click on the Print Button. Print one copy of the worksheet to the Room\#MMS Lab printer, or whatever printer your teacher tells you to print to, or close Print Preview if you are told not to print, by clicking on the File Menu.
51. Save your changes and Close the file.


Excel Lesson 2-A ctivity 2.1

## ABERCROMBIE \& FITCH

Markup Schedule November 2005

|  | ITEM NUM BER | ITEM | STYLE | $\begin{aligned} & \text { UNIT } \\ & \text { COST } \end{aligned}$ | $\begin{array}{r} \hline \text { SELLING } \\ \text { PRICE } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\begin{aligned} & \frac{2}{6} \\ & 0 \\ & 3 \\ & 0 \\ & \hline \mathbf{S} \\ & \hline \mathbf{S} \end{aligned}$ | 68147091 | Polo | Salmon Lake | \$15.00 | \$34.50 |
|  | 68047979 | Henleys | Caroga Lake | \$20.00 | \$39.50 |
|  | 67252066 | Tees Short Sleeve Logo | Mount Colden | \$10.00 | \$19.50 |
|  | 68046404 | Fleede | Roaring Erook | \$20.00 | \$39.50 |
|  | 73012342 | Denim Jacket | Bull Point | \$60.00 | \$79.50 |
|  | 65014099 | Sweater | Ridge Trail | \$20.00 | \$39.50 |
|  | 72024865 | Jeans | Kilburn low rise boot | \$20.00 | \$39.50 |
|  | 71032988 | Class ic Pants | Woodfalls cargo | \$25.00 | \$44.50 |
|  | 70033081 | Shorts | Eradshaw cargo | \$20.00 | \$39.50 |
| 5 <br> 0 <br> 3 <br> 0 <br> 5 <br> c | 97170590 | Message Tees | Beauty and Erains | \$6.00 | \$15.50 |
|  | 81367542 | Tanks/Camis | Cecilia | \$5.00 | \$12.50 |
|  | 81373714 | Knits | Danielle | \$15.00 | \$24.50 |
|  | 82050120 | Pullover Fleece | Kylie velvet | \$20.00 | \$39.50 |
|  | 82048837 | Track Jackets | Jaime | \$40.00 | \$59.50 |
|  | 80042350 | Sweaters | Alyssa | \$30.00 | \$49.50 |
|  | 90014006 | Denim Jackets | Tori | \$85.00 | \$89.50 |
|  | 90014048 | Outerwear | Heather | \$75.00 | \$128.00 |
|  | 88045021 | Jeans | Ashley super flare | \$20.00 | \$39.50 |
|  | 85094002 | Active Pants | Jane stitch | \$15.00 | \$34.50 |
|  | 88033853 | Denim Skirts | Cynthis | \$28.00 | \$54.50 |

## Excel On Your Own Project 2A - Cell

The following activity is an example of how to organize and format a simple Excel worksheet.

Your parents have told you that you need to reduce your cell phone charges to under $\$ 100$ a month by December, or they will suspend your cell phone account. They have asked you to examine your charges on the most recent bill and prepare a plan to reduce your phone expenses. To impress your parents with your responsible attitude, you decide to create an Excel worksheet to track your detailed cell phone charges and present your plan to reduce those charges.

| Directions | Points <br> Worth | Points Earned |
| :---: | :---: | :---: |
| 1. Open the data file OYO Cell from the Excel folder located in the Documents Library (or wherever your data files are located). Save the file to the Excel folder in the Documents Library using the name OYO Cell Your Name Block\#. Be sure to save your work often! | 4 |  |
| 2. In cell A1, type Cell Phone Bill Details; change to font size 14 and apply bold formatting. | 5 |  |
| 3. Merge and center the range A1:D1. | 5 |  |
| 4. Change the fill color of cell A 1 to Blue, Accent 1. | 5 |  |
| 5. Change the font color of cell A 1 to White, Background 1. | 2 |  |
| 6. Center the contents of the range B3:C3; apply bold formatting to the cell. | 5 |  |
| 7. Format the range C4:D7 in the Currency number format with two decimal places. | 5 |  |
| 8. Widen column A to 17.00. In cell A4, wrap text (in the Alignment group on the Home tab). | 5 |  |
| 9. Middle-align (this is a vertical alignment option in the Alignment group) the range B4:D4. | 2 |  |
| 10. Click on the row 6 heading. Insert a new row. | 5 |  |
| 11. In cell A6, type Extra Text Message Charges; wrap text in cell A6. | 5 |  |
| 12. Change the contents of cell B3 to: Minutes / Messages (be sure to space one time before and after the / ). | 2 |  |
| 13. Change the width of column B to 9.00; wrap text in cell B3. | 5 |  |
| 14. Enter the following values to these cells: B6-209, C6-. 05 | 2 |  |
| 15. Make cell D5 the active cell. Using the fill handle, drag down to copy formatting from cell D5 to cell D6 (you do not need to use the Autofill options button, but accept the default results). | 5 |  |
| 16. Middle-align the range B6:D6. | 5 |  |


| 17. Delete row 2. | 2 |  |
| :---: | :---: | :---: |
| 18. Select the range A2:D2; apply the cell style Accent 2. | 2 |  |
| 19. Select the range A3:D6; apply the cell style 40\% Accent 1. | 2 |  |
| 20. Select cell D7; apply the cell style Total. | 2 |  |
| 21. Select cell A1, then: <br> A. Click on the arrow next to the Borders button and select More Borders (the Format Cells dialog box appears). <br> B. Make sure the Borders tab is selected within the Format Cells dialog box; change the color to White, Background 1. <br> C. To the right of the Color drop-down list, locate and click on the button showing a bottom border. Click OK. | 5 |  |
| 22. Select the range A2:D2; click on the Borders button itself to apply the same border style set for cell A1 to this range of cells. | 5 |  |
| Examine the data in the worksheet. Determine how you might change your cell phone reduce the bill to a total of $\$ 100$ or less. |  |  |
| 23. Merge across cells A10:C10. In cell A10, type Plan: followed by two spaces; then, in a complete sentence(s), describe your specific plan for reducing your cell phone charges. In the Home Ribbon, in the Alignment Group, select Word Wrap to wrap the text into the merged cells, AND resize row 10 to show your entire plan. | 10 |  |
| 24. Add a footer to your document from the Header \& Footer Button found on the Insert Ribbon. Enter your footer information (Name/Block at the left, File Name in the center, and Current Date at the right). Remember to use the buttons in the Header \& Footer Elements group to enter the File Name and Current Date. Exit the Footer. | 5 |  |
| 25. Save your file. <br> 26. Follow your teacher's instructions for grading, submitting and/or printing the assignment. <br> 27. Close the file and exit Excel. |  |  |
| Grade |  |  |

## Excel On Your Own Project 2B - Phones

The following activity is designed for you to demonstrate your mastery of skills needed to organize and format a simple Excel worksheet.

Your father, who owns a small business, has decided to provide company cell phones to all of his employees. You have been asking for a new phone for some time. Your father decides to give you the opportunity to earn a new phone by researching the prices and availability of some of the new business phone models at his favorite cell phone store. He has provided you with the following criteria:

- He prefers to purchase phones with either a touch screen or full QWERTY keyboard.
- Because he plans to purchase the phones immediately, he wants to select a phone that has the required quantity of phones currently in stock.
- He wants to purchase a total of 20 phones of the same model.

After collecting information from the phone store, you decide to prepare an Excel worksheet to present the information to your father (you really want that new phone!)

New Cell Phone Model Information - The Cell Phone Shop

| Model Name | Quantity <br> In Stock | Price with Service | Style |
| :--- | :--- | :--- | :--- |
| Apple iPhone 4S | 28 | $\$ 199.99$ | Touch Screen |
| Blackberry Bold | 18 | $\$ 299.99$ | QWERTY Keyboard |
| HTC Fuze | 24 | $\$ 129.99$ | QWERTY Keyboard |
| LG INCITE | 39 | $\$ 179.99$ | Touch Screen |
| Motorola MOTO EM330 | 25 | $\$ 49.99$ | Clamshell |
| Nokia 5800 XpressMusic | 29 | $\$ 179.99$ | Touch Screen |
| Nokia E75 | 32 | $\$ 149.99$ | QWERTY Keyboard |
| Samsung Blue Earth | 16 | $\$ 199.99$ | Touch Screen |
| Samsung Propel Pro | 26 | $\$ 129.99$ | QWERTY Keyboard |
| Sony Ericsson W350 | 22 | $\$ 99.99$ | Clamshell |


| Directions | Points |  |
| :---: | :---: | :---: |
| 1. Open the data file OYO Phones from the Excel folder located in the Documents Library (or wherever your data files are located). Save the file to the Excel folder in the Documents Library using the name OYO Phones Your Name Block\#. Be sure to save your work often! | 5 |  |
| 2. Insert a new column to the left of the existing column A. Change the column width of the new column A to 17.00. | 2 |  |
| 3. Insert another new column between columns $B$ and $C$. | 2 |  |
| 4. Merge \& Center the range A1:F1. | 2 |  |
| 5. Format cell A1 as follows: Aharoni font, size 14, text color standard light green, fill color Blue Accent 1, Darker 25\%. | 5 |  |
| 6. Merge \& Center the range A2:F2. | 2 |  |
| 7. Format cell A2 as follows: Aharoni font, size 11, fill color yellow. | 5 |  |
| 8. Change the row height of rows 1 and 2 to 24.00. | 2 |  |
| 9. Middle-align cells A1 and A2. | 2 |  |
| 10. Delete row 3. | 2 |  |
| 11. In cells C3 and C4, add the label Quantity (in C3) and in Stock (in C4) for the column C. data. | 2 |  |
| 12. In cell A5, add the text Touch Screen; in cell A8, add the text QWERTY Keyboard. | 2 |  |
| 13. Merge cells for the ranges (separately) A5:A7 and A8:A10. | 5 |  |
| 14. Middle-align and center cells A5 and A8. | 2 |  |
| 15. Center the range C3:D10. | 2 |  |
| 16. Enter the value 20 in cell D5. Fill the contents of cell D5 to cells D6:D10 (accept the default autofill results). | 5 |  |
| 17. Change the column width of columns $C$ and $D$ to 10.00 . Change columns $E$ and $F$ to width 9.00 . | 2 |  |
| 18. Change the row height of rows 5-10 to 19.50. | 2 |  |
| 19. Choose the $\underline{6}$ cell phone models that meet your father's criteria from the list provided. Type the model names, quantity in stock, and retail prices of the 3 touch screen phones in the appropriate columns in rows 5,6 , and 7 (in alphabetical order by model name). Type the model names, quantity in stock, and retail prices of the 3 phones with QWERTY keyboards in the appropriate columns in rows 8, 9, and 10 (in alphabetical order by model name). | 10 |  |
| 20. Indent the contents of the cells in range B4:B10. Autofit column B. | 5 |  |
| 21. Right align E3:E4. Center align F3:F4. | 2 |  |



The following activity is designed for you to demonstrate your mastery of skills needed to organize and format a simple Excel worksheet.

You write for the sports section of your school newspaper. Several students have recently asked for the latest basketball statistics for the Central Conference. Since you have just learned how to use Microsoft Excel, you decide to create an Excel worksheet to present the statistics in next week's issue of the newspaper.

| Directions | Points Worth | Points <br> Earned |
| :---: | :---: | :---: |
| 1. Open the data file OYO Basketball from the Excel folder located in the Documents Library (or wherever your data files are located). Save the file to the Excel folder in the Documents Library using the name OYO Basketball Your Name Block\#. Be sure to save your work often! | 5 |  |
| 2. Change the font of the worksheet title to Cambria, size 18; change the remaining cells that contain data to Calibri, size 11. | 10 |  |
| 3. Using the sample worksheet as a reference, Insert the missing rows and columns, and key in the data for those cells. (Hint: Do not change the values in the Percentage columns - these should change automatically when you key in the data in the other columns) | 15 |  |
| 4. Merge / Merge \& Center cells as necessary to get the row and column headings as shown. | 10 |  |
| 5. Change the number format in the appropriate cells as needed to display the percentages as shown. (Hint. You will need to choose More Number Formats from the bottom of the Number Format list) | 15 |  |
| 6. Adjust the column widths as follows: <br> A: best fit <br> D: 5.00 <br> G: 5.00 <br> B: best fit <br> E: best fit <br> H: best fit <br> C: 5.00 <br> F: 5.00 | 10 |  |
| 7. Adjust the vertical and horizontal alignment and/or orientation of the text in the cells to match the sample. (Hint: you may need to autofit column A again after you change orientation) | 15 |  |
| 8. Apply font color, font fill, borders, and font styles (i.e. italics, bold), as shown in the sample. | 15 |  |
| 9. Enter your footer information (Name/Block at the left, File Name in the center, and Current Date at the right. Resume "normal" view of the worksheet. | 5 |  |
| 10. Print Preview. Check the worksheet carefully (for footer, margins, etc.) Follow your teacher's instructions for grading, submitting and/or printing the assignment. <br> 11. Save \& Close the file. |  |  |
| Grade | 100 |  |

## Sample Worksheet Solution for Excel OYO Lesson 2C

- Font colors used include: Black, White, and Dark Blue, Text 2.
- Fill colors used include: Blue Accent 1, Lighter 80\%; Red Accent 2, Lighter 80\%; Olive Green, Accent 3; Purple, Accent 4; Dark Blue, Text 2, Lighter 40\%; and Red, Accent 2.


## Central Conference Basketball Standings

|  |  | Conference |  |  | All |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Team | Win | Loss | Percentage | Win | Loss | Percentage |
| E | KANSAS Pioneers | 7 | 1 | 58.333\% | 18 | 2 | 78.261\% |
| $a$ | MISSOURI Explorers | 5 | 2 | 50.000\% | 15 | 5 | 75.000\% |
| $s$ | OKLAHOMA Drillers | 4 | 2 | 44.444\% | 13 | 4 | 72.222\% |
| $e$ | IOWA Harvesters | 4 | 5 | 44.444\% | 14 | 8 | 73.684\% |
| $r$ | NEBRASKA Sodbusters | 3 | 5 | 37.500\% | 10 | 11 | 66.667\% |
| $n$ | DAKOTA Badlanders | 2 | 6 | 28.571\% | 8 | 10 | 61.538\% |
| W | ARIZONA Saguaros | 7 | 2 | 58.333\% | 19 | 3 | 79.167\% |
| $e$ | UTAH Peaks | 6 | 3 | 54.545\% | 17 | 4 | 77.273\% |
| $s$ | NEW MEXICO Coyotes | 1 | 5 | 16.667\% | 16 | 6 | 76.190\% |
| $e$ | COLORADO Bighorns | 3 | 6 | 37.500\% | 14 | 6 | 73.684\% |
| $r$ | NEVADA Miners | 2 | 5 | 28.571\% | 8 | 10 | 61.538\% |
| $n$ | TEXAS Westerners | 0 | 9 | 0.000\% | 6 | 15 | 54.545\% |


| Directions | Points Worth | Points <br> Earned |
| :---: | :---: | :---: |
| 1. Open Internet Explorer and go to the website: http://www.coolmath-games.com/lemonade/ |  |  |
| 2. Open your Excel data sheet, Lemonade Stand from the Excel folder in the Documents Library. Save As Lemonade Stand Your Name Block \# in the Excel folder. This worksheet will be used for recording your information. |  |  |
| 3. Before you begin your actual data collection, you might want to experiment with how the lemonade stand runs for a few days. Once you have worked through the 7 days the first time, click on the "Bankrupt!" button to see your results and start the game over. |  |  |
| 4. Run your stand and record your data for 7 days. Record all the decisions you are making in your Excel worksheet. Also record your results at the end of the day. |  |  |
| 5. After the $7^{\text {th }}$ day, click on the "Bankrupt!" button to see your final results. Did you make a profit? Add your final results to column E of the worksheet in the appropriate cells. If you had a "loss" instead of a profit, color the loss amount red. | 10 |  |
| Use your Lesson 1 and 2 skills to add interest to the worksheet. |  |  |
| 6. Merge \& Center the title in Row 1 to center over all of the data columns, change the Cell Style to Heading 1, font size to 24, Fill Color to Standard Yellow. Change the row height to 60.00 . | 10 |  |
| 7. Find two appropriate ClipArt images to add to each end of the yellow title box. | 10 |  |
| 8. Merge Across row 2 to match row 1. Do not center the text. | 10 |  |
| 9. Select the range B4:P4. Rotate the text counterclockwise. | 10 |  |
| 10. Merge \& Center A15:D15 then bold the text. | 10 |  |
| 11. Merge Across A17:C17, A19:C19, A21:C21, A23:C23 | 10 |  |
| 12. Add Currency number formatting to all appropriate cells. Use the Fill Handle where necessary. | 15 |  |
| 13. Autofit all columns. | 10 |  |
| 14. Add your proper footer. Save your worksheet. Print or Submit as directed by your instructor. | 5 |  |
| Grade | 100 |  |

## Lesson 3

## Enhancing a Worksheet

## Lesson 3 Objectives

$\checkmark$ Enhance a worksheet using objects.
$\checkmark$ Create and modify charts.

## Enhancing a Worksheet - Part 1

Including visual elements such as ClipArt, WordArt, shapes, and charts can make your worksheet more informative and attractive.

Adding Objects to a Worksheet
An object is anything that appears on the screen that you can select and work with as a whole, such as a shape, picture, or chart.

- You can enhance your worksheet and make it more informative by including shapes such as rectangles, circles, arrows, lines, flowchart symbols, and callouts.
- Like Word, Excel includes a gallery of shapes you can use. The Shapes gallery can be accessed by clicking on the Shapes button, which is located in the Illustrations group on the Insert tab.
- Once you select a shape to use, you insert the shape by clicking and dragging your mouse across the area of the worksheet where you want the shape to appear.
- When you insert an object such as a shape, contextual tabs appear. Contextual tabs are tabs that appear on the Ribbon only when you select certain items in a file, and contain commands related to that item.
- When you work with shapes, the Drawing Tools appear with the contextua/Format tab, as shown in the illustration below.
- The tools available in the Drawing Tools / contextua/Format tab on the ribbon allow you to modify the shape in numerous ways.

- You may insert WordArt using the WordArt button in the Text group on the Insert tab.
- You can also modify your WordArt object using the Drawing Tools / contextua/ Format tab.
- You might also want to use a Picture or ClipArt to make the appearance of your worksheet more attractive.
- You can insert a picture you have stored on your computer as a file, or use a picture from the ClipArt collection.
- Use the Picture button which is located in the Illustrations group on the Insert tab to insert a picture stored on your computer, or the ClipArt button (also in the Illustrations group) to insert an image from the ClipArt collection.
- As with shapes and WordArt, you may also modify your ClipArt object using the Drawing Tools / contextual Format tab, which appears when you are working with an image.


## Excel Activity - Lesson 3.1

## Step by Step Part 1:

The following activity illustrates how to enhance the appearance of a worksheet by inserting objects. The football team sells a variety of concession items at their home football games. This worksheet shows what a record of the sales of popular concession items might look like.

| What you do: |
| :--- |
| 1. Open Excel, if you have not already done so. |
| 2. Open the L3 Part 1 Concessions data file from your Excel folder |
| in the Documents Library. |
| 3. Click on the File Menu, and then click Save As. |
| 4. Change the save location to the Excel folder you created in |
| your Documents Library. |
| 5. In the file name box, change the file name to Concession Sales |
| Your Name Block \#. |
| 6. Click Save. Be sure to save often as you work using the |
| regular Save command |

7. Select cell A1. Click the Insert tab on the Ribbon. In the Illustrations group, click the Clip Art button.
8. In the Search for: box, type the key word football and then click Go.
9. Select the image of the football player as pictured here to the right.
10. Using the sizing handles around the edge of the picture, resize the football player so that it is small enough to fit to the left of the title of the spreadsheet - Football Season 2012-2013 - as pictured to the right.
11. Locate the Picture Styles group with the gallery of picture styles. What happens:
The workbook will appear in the program window.

The Save As dialog box appears

The Clip Art panel appears to the right side of the window.

Wait for the results to load.

The Picture Tools and contextual Format tab become available.


Select Drop Shadow Rectangle (fourth item in the top row of choices).
12. Click on the image of the football player, and drag it until it appears horizontally and vertically centered in the space to the left of the title - as pictured to the right.

## What happens:

13. Select cell B1. Click the Insert tab on the Ribbon. In the Text

A gallery of WordArt styles should open. group, click the WordArt button.
14. Select Gradient Fill - Black, Outline - White, Outer Shadow (third item in the fourth row).
15. Replace the filler text "Your Text Here" with the text: Concession Sales.
16. Select the text you just typed in the text box, and change the font size (using the Mini toolbar or on the Home tab) to 28.
17. Right-click on the WordArt object. Select Format Shape from the shortcut menu.
18. In the Format Shape dialog box that appears, choose Text Box. Locate the Internal margin settings. Change the value for Top to 0. Click Close.
19. Drag the text box into the empty space in cells $\mathrm{B} 1: \mathrm{H} 1$, so that

A text box appears for you to type your WordArt text.
 Concession Sales is centered above Football Season 2012-2013 - as pictured to the right.
20. Save your worksheet.

Your worksheet should look similar to the one pictured below:


## Enhancing a Worksheet - Part 2

## Adding Charts to a Worksheet

A chart is a graphical representation of data. Charts make the data in a worksheet easier to understand by providing a visual picture of the data. You can create a variety of charts in Excel. In this lesson, we will work with four of the most commonly used charts: column chart, line chart, pie chart, and scatter chart.

- A column chart is a chart that uses bars of varying heights to illustrate values in a worksheet.
- It is useful for showing relationships among categories of data.
- A line chart is similar to a column chart, but uses points connected by a line to illustrate the values in a worksheet.
- It is useful for illustrating trends.
- A pie chart shows the relationship of a part to a whole. Each part is shown as a "slice" of the pie.
- A scatter chart, which is sometimes also called an "XY Chart", shows the relationship between two categories of data. Unlike a line chart, the data points do not always relate to each other, so it is not always practical to connect the data points with a line.
- One category of data is represented on the vertical $(\mathrm{Y})$ axis.
- The other category is represented on the horizontal $(X)$ axis.

Regardless of the chart type used, the process of creating a chart involves three basic steps:

## - Selecting Chart Data

- Charts are based on data. The data upon which the chart is based is called the data source.
- In Excel, the data source is stored in a range of cells in the worksheet.
- When selecting the data to use in creating a chart, you should also include the text that will be used as labels in the chart.
- A data series is a group of related information in a column or row of a worksheet that is plotted on the chart.
- You can decide to chart more than one series of data.


## - Selecting a Chart Type

- You should choose the chart type that is most appropriate for the type of data you are presenting.
- Each type of chart has a variety of subtypes to choose from.
- The chart types are available in the Charts group on the Insert tab.
- You may change chart types or subtypes after you have created your chart.


## - Choosing the Chart Location

- By default, a chart is inserted as an embedded chart (a chart which is inserted in an existing worksheet) in the center of the worksheet.
- The advantage of an embedded chart is that it can be viewed alongside the data from which it is created. However, sometimes the chart covers the data source or other information in a worksheet.
- You can choose to:
- resize and/or move the chart to another location on the same worksheet;
- embed the chart in a different, existing worksheet; or
- move the chart to a chart sheet (a separate sheet in the workbook that stores a chart). A chart sheet does not have gridlines, cannot contain data or formulas, and displays the chart without its data source.
- When you update data used as the data source for a chart, the chart is automatically updated to reflect the new data.

Charts are made up of different parts, or elements. These parts are described in the chart below and identified in the illustration that follows.

| ELEMENT | DESCRIPTION |
| :--- | :--- |
| Chart area | The entire chart and all other chart elements |
| Plot area | The graphical representation of all of the data series |
| Data series | Related information in a column or row that is plotted on a chart; charts can include more <br> than one data series |
| Data marker | A symbol (such as a bar, line, dot, slice and so forth) that represents a single data point or <br> value from the corresponding worksheet cell |
| Data label | Text or numbers that provide additional information about a data marker, such as the <br> value from the worksheet cell (not shown in illustration) |
| Axes | Lines that establish a relationship between data in a chart; most charts have a horizontal <br> axis and a vertical axis |
| Titles | Descriptive labels that identify the contents of the chart and the axes |
| Legend | A list that identifies patterns, symbols, or colors used in the chart |
| Data table | A grid that displays the data plotted in the chart (not shown in illustration) |

## Chart Elements



- The quickest way to select a chart element for editing is to click it with the mouse pointer.
- When you select a chart element, it becomes surrounded by a selection box.
- You can also select elements using the Ribbon. Click on the contextua/ Format tab under Chart Tools. In the Current Selection group, click the arrow next to the

Vertical (Value) Axis
4, Format Selection
술 Reset to Match Style Current Selection

- You can quickly change the look of a chart by applying a layout and style.
- A chart layout specifies which elements are included in a chart and where they are placed.
- A chart style formats the chart based on the colors, fonts, and effects associated with the workbook's theme.
- The layout and style galleries can be accessed on the contextua/ Design tab under Chart Tools on the Ribbon.


Chart Layouts gallery for column charts


Chart Styles gallery for column charts

- You can also create a specific look for a chart by using the buttons in the contextua/ Layout tab under Chart Tools to specify the location and appearance of various elements.
- If you want to fine tune the appearance of a chart to best suit your needs, you can access the Format dialog box by right-clicking on different elements of the chart and selecting the format option from the shortcut menu.


## Excel Activity - Lesson 3.2

## Step by Step Part 2:

In this part of this activity, you will insert a column chart and modify the layout and appearance.

| What you do: | What happens: |
| :---: | :---: |
| 1. Open Excel, and the Concession Sales Your Name Block \# file, if necessary. <br> 2. Select the range A4:E9. | This is the data you want to chart. |
| 3. Click on the Insert tab on the Ribbon. In the Charts group, click the Column button. <br> 4. In the 2-D Column section, point to Clustered Column (the first chart in the first row). <br> 5. Click the Clustered Column button. | A menu of available column chart subtypes appears. <br> A ScreenTip appears with a description of the selected chart. <br> The 2-D clustered column chart is embedded into the existing worksheet. A selection box with sizing handles appears around the chart, |
| 6. Drag the selected chart so that upper-left corner of the chart is in cell A15. <br> 7. Drag the lower-right sizing handle to cell H32. <br> 8. On the Ribbon, click on the Design tab, if it is not already selected. | The chart is resized to cover the range A15:H32. |
| 9. In the Location group, click the Move Chart button. <br> 10. Click the New Sheet option button. <br> 11. In the New sheet box, type Column Chart. Click OK. | The Move Chart dialog box appears. <br> The text in the New sheet box is selected so you can type a descriptive name for the chart sheet. <br> The chart moves to a chart sheet named Column Chart. The chart illustrates the sales amounts of the various concession items at the different home games. |

12. On the Ribbon, select the Design tab under Chart Tools, if it is not already selected.
13. In the Chart Layouts group, click the More button, and click on Layout 9.
14. Click the Chart Title placeholder to select it. Type HOME FOOTBALL GAME CONCESSION SALES, and then press the Enter key.
15. Click the Vertical Axis Title placeholder to select it, type Sales Amounts, and then press the Enter key.
16. Click the Horizontal Axis Title placeholder to select it, type Concession Items, and then press the Enter key.
17. On the Design tab, in the Chart Styles group, click the More button.
18. Click Style 26.
19. On the Ribbon, under Chart Tools, click the Layout tab.
20. In the Labels group, click the Legend button.
21. Click Show Legend at Top.
22. Save your file.

A gallery of chart layouts appears, and placeholders for the chart title and axes titles are added to the chart.

The chart title is updated.

The Vertical Axis Title is updated.

The Horizontal Axis Title is updated.

A gallery of chart styles appears.
The chart changes to match the selected style.

A menu appears with different placement options for the legend.

The legend moves to below the chart title.

Your column chart should now resemble the one below:


In this part of this activity, you will insert a pie chart and modify the layout and appearance.

## What you do.

1. Click on the sheet tab for Sheet 1 to return to the worksheet containing your data source.
2. Select the range of cells $\mathrm{A} 5: \mathrm{A} 9$, and then, holding down the CTRL key on your keyboard, select the range F5:F9.
3. Click the Insert tab on the Ribbon. In the Charts group, click the Pie button.
4. In the 3-D Pie section, click Pie in 3-D.
5. Drag the selected chart so that upper-left corner of the chart is in cell A15.
6. Drag the lower-right sizing handle to cell G32.
7. On the Ribbon, click on the Design tab, if it is not already selected.
8. In the Chart Layouts group, click the More button.
9. Click Layout 1.
10. Click the Chart Title to select it. Type HOME FOOTBALL GAME CONCESSION SALES, and then press the Enter key.
11. Click on the Layout tab, if it is not currently selected. Locate the Labels group, and click on Data Labels. Choose Inside End.
12. On the Design tab, in the Chart Styles group, click the More button. Click Style 42 (the second style in the last row).
13. Click on any of the data labels. A selection box should appear around all of the data labels. Apply bold formatting from the Home Ribbon.
14. Select the chart title, and change it to font size 16 to better fit it within the space. Change the font color to yellow.

## What happens:

You should have both ranges of cells selected at this time.

The pie chart is embedded in the worksheet.

The chart is resized to cover the range A15:G32.

A gallery of chart layouts appears.
The legend disappears, and each slice of the pie shows the segment name and the percentage of the whole it comprises.

The chart title is updated.

The data labels are inside the slices at the end of each slice.

A gallery of chart styles appears. The chart changes to match the selected style.
15. Click outside of your Pie Chart - anywhere in your worksheet to deselect the Pie Chart.
16. On the Ribbon, click the Insert tab. In the Text group, click the Header \& Footer button to open the Header \& Footer Tools, and then click Go To Footer (in the Navigation group).
17. Type your footer (name/block at the left, file name in the center date at the right).
18. Exit the header/footer, and then click on the Normal view button to resume "normal" view of the worksheet. Press <CTRL> <HOME> to make cell A1 the active cell.
19. Save your file.

Your pie chart should now resemble the one below:

HOME FOOTBALL GAME CONCESSION SALES


## Renaming Worksheets

Although you can leave the default worksheet names, it is good practice to use descriptive names to help identify the contents of each worksheet when creating multiple worksheets within one workbook.

- Rename a Worksheet - double-click on the sheet tab name, then type the new name.

You can also categorize and help identify worksheets within a workbook by changing the sheet tab color.

- Change the Color of a Sheet Tab - right-click on the sheet tab, choose Tab Colorfrom the shortcut menu, and then select the desired color from the colors palette.


## Step by Step Part 2 Continued:

In this part of this activity, you will rename and change tab colors, and add a header/footer to the chart sheet.

## What you do:

1. Double-click on the sheet tab for Sheet 1. Type a new name for the sheet tab: Concessions Data.
2. Right-click on the Concessions Data sheet tab (that you just renamed). Choose Tab Color from the shortcut menu. From the color box, under Standard Colors, select Green.
3. Right-click on the Column Chart sheet tab. Change the tab color to Purple, Accent 4.
4. The process to add a footer to a chart sheet is a bit different than a standard worksheet. On the Ribbon, click the Insert tab. In the Text group, click the Header \& Footer button.
5. Click on the Custom Footer button (in the middle of the dialog box).
6. Type your Name/Block at the left. In the center section, find and click on the Insert File Name button inside the dialog box; and in the right section, find and click on the Insert Date button.
7. Click OK, and then OK again to completely exit the header and footer box.
8. Print Preview both the Concessions Data worksheet and the Column Chart worksheet. Check the worksheets carefully (check for footers, that both of your worksheet each fit on one page, etc.)
9. Save. Follow your instructor's instructions for submitting, printing, or checking your work.

## What happens:

The new name appears on the sheet tab.

Notice that in this case, a Page Setup dialog box opens.


The following activity is designed for you to practice the skills needed to enhance an Excel worksheet by inserting charts and other objects, as well as skills learned earlier in the unit.

American Idol has become one of America's biggest and most watched television shows. Since its debut in the summer of 2002, American Idol has grown bigger each season. The author of a recently published book surveyed 200 American Idol viewers and asked them who their favorite American Idol singer was.

| Directions |  |  |
| :---: | :---: | :---: |
| 1. Open a new blank workbook in Excel. Save the file to the Excel folder in the Documents Library using the name OYO American Idol Your Name Block\#. Be sure to save your work often! | 4 |  |
| 2. Change the column widths as follows: columns A \& B: 8.57; columns C \& D: 25.00; columns E \& F: 8.57. | 5 |  |
| 3. Change the row heights as follows: row 1: 105.00; rows 2-8: 20.25 . | 5 |  |
| 4. Merge \& Center cells C1:D1. | 2 |  |
| 5. You are going to create an American Idol logo to place in cell C1 using a shape and WordArt. From the Insert tab of your Ribbon, choose Shapes. From the Basic Shapes section of the shapes gallery, choose the Oval shape. <br> 6. Drag in cell C 1 to create an oval shape. With the oval shape selected and the Format tab showing, locate the Size group at the right end of the Ribbon. Change the height to 1.25 and the width to 2.00 . <br> 7. If necessary, drag the oval shape until it appears horizontally and vertically centered within cell C1. <br> 8. Open the Shape Styles gallery. Click on Moderate Effect - Accent 1 (the second style in the fifth row). <br> 9. In the Shape Styles group, click on the arrow next to Shape Outline. Select Dark Blue, Text 2, Lighter 80\%. Click on the arrow next to Shape Effects, choose Glow, and then Accent color 1,5 pt glow (the first effect in the glow effects gallery). <br> 10. Click in cell E1. On the Insert tab, in the Text group, click on the WordArt button. From the gallery of WordArt styles, choose Fill - Accent 1, Inner Shadow - Accent 1 (the fourth style in the second row). <br> 11. In the WordArt text box that appears, type American (hit the enter key, and then type) Idol. <br> 12. Select the text you just typed, and change the font to Brush Script MT, size 32. Drag the WordArt to cell C1 and center it within the oval shape. | 20 |  |
| 13. In cell C 2 type the text CONTESTANT. In cell D 2 , type the text VOTES FOR FAVORITE. | 2 |  |
| 14. Change the font of C2:D2 to Britannic Bold, size 13. Apply font color Dark Blue, Text 2 to these two cells. | 5 |  |


| 15. Type in the following American Idol names and the number of votes (type the numbers only) each received in the survey (in order from most to least votes received) into the appropriate worksheet columns: <br> - Fantasia Barrino (40 votes) <br> - Clay Aiken (26 votes) <br> - Kelly Clarkson (58 votes) <br> - Reuben Studdard (42 votes) <br> - Carrie Underwood (34 votes) | 5 |  |
| :---: | :---: | :---: |
| 16. Apply Bold formatting to cells C3:D7. <br> 17. Center align cells D2:D7. Increase indent one time for cells $C 2: C 7$. | 5 |  |
| 18. Apply fill color Blue Accent 1, Lighter $80 \%$ to cells C1:D7. Change the fill color of cells C2:D2 to Dark Blue, Text 2, Lighter 60\%. | 5 |  |
| 19. Select the range C1:D7. Click on the arrow next to the Borders button (on the Home tab, Font group). Choose Line color, and select Blue Accent 1, Darker 25\% from the colors palette. Click on the arrow next to the Borders button again, and choose Thick Box Border. | 2 |  |
| 20. Select the range C3:D7; this range of cells contains the data you are going to chart. Click on the Insert tab, and then choose Pie from the Charts group. Select Exploded pie in 3-D. | 10 |  |
| 21. Move the pie chart so that the upper-left corner is in cell A9. Drag the lower-right sizing handle until the chart fills cells A9:F30. | 5 |  |
| 22. From the Design tab, apply Chart Style 26 (second style in the fourth row) and Chart Layout 2. | 5 |  |
| 23. On the Layout tab, Labels group, click on Legend. Select Show Legend at Bottom. Click on the legend inside the chart. Change to font size 16 and apply Bold formatting. | 5 |  |
| 24. Click on the chart title inside the chart. Type the title text: VOTES FOR FAVORITE. Change to Britannic Bold font, size 20. Change the font color to Blue Accent 1, Darker 25\%. | 5 |  |
| 25. On the Layout tab, Labels group, click on Data Labels. Choose Center. Click on any of the data labels to select all of the labels. Change to font size 14, font color to white and apply Bold formatting. | 5 |  |
| 26. Save your work. |  |  |
| 27. Enter your footer information (Name/Block at the left, File Name in the center, and Current Date at the right. Resume "normal" view of the worksheet. | 5 |  |
| 28. Print Preview. Check the worksheet carefully (for footer, margins, etc.) Follow your teacher's instructions for grading, submitting and/or printing the assignment. <br> 29. Save \& Close the file. |  |  |
| Grade |  |  |

The following activity is designed for you to practice the skills needed to enhance an Excel worksheet by inserting charts and other objects.


Your family has purchased a time-share condominium in Orlando, Florida. Your partial ownership of this condominium provides you with its use during 6 weeks each calendar year. Your family must designate the weeks during the year that you will use the condo. To help in your planning, you decide to create a worksheet and chart showing the average temperatures during different times of year.

| Directions | Points Worth | Points <br> Earned |
| :---: | :---: | :---: |
| 1. Open the data file OYO Orlando from the Excel folder located in the Documents Library (or wherever your data files are located). Save the file to the Excel folder in the Documents Library using the name OYO Orlando Your Name Block\#. Be sure to save your work often! | 5 |  |
| 2. From the Insert tab of your Ribbon, choose Picture. Browse to the Pictures Library and select the picture orlandodisney. |  |  |
| 3. With the image selected, click on the Format tab if it is not currently selected, and locate the Size group at the right end of the Ribbon. Change the Height to .75 . | 5 |  |
| 4. Drag the image so that it is completely contained within cells $\mathrm{K} 1: \mathrm{M} 2$. | 5 |  |
| 5. Select the range $\mathrm{A} 3: \mathrm{M} 5$, this range of cells contains the data you are going to chart. Click on the Insert tab, and then choose Line from the Charts group. Select Line with Markers. | 5 |  |
| 6. Move the line chart so that the upper-left corner is in cell A8. Drag the lower-right sizing handle until the chart fills cells A8:M28. | 5 |  |
| 7. From the Design tab, apply Chart Style 18 (second style in the third row) and Chart Layout 3. | 5 |  |
| 8. Change the chart title to Temperatures for Orlando, Florida. | 5 |  |
| 9. On the Layout tab, Labels group, click on Axis Titles. Select Primary Vertical Axis Title. Click on the Rotated Title option. Type the vertical axis title Temperatures in Fahrenheit. | 5 |  |
| 10. With the vertical axis title still selected, change the font size to 12. | 5 |  |
| 11. Select the vertical axis (showing temperatures); change the font size to 12 and apply Bold formatting. Change the horizontal axis (listing months) to font size 12 with Bold formatting. Click on the legend inside the chart. Change to font size 12 with Bold formatting. | 5 |  |
| 12. Click on the vertical axis in the chart to select it. Right-click and select Format Axis from the shortcut menu that appears. Next to Minimum, click the Fixed option button. In the Minimum Fixed box, type 40. | 5 |  |
| 13. On the Layout tab, in the Current Selection Group, use the Chart Elements box to select Series "High" in the chart. |  |  |

\begin{tabular}{|c|c|c|}
\hline \begin{tabular}{l}
14. Click the Format Selection button (also in the Current Selection group) to open the Format Data Series dialog box. Make the following changes: \\
A. Click Marker Fill from the menu at the left to display the options. Click the Gradient fill option button. Click the Preset colors box and select Fire (fourth gradient choice in the second row). In the Type box, choose Rectangular, and in the Direction box, choose the first option From Corner. \\
B. Click Line Color from the menu at the left to display the options. Click the Solid line option button. Click the Color button, and then click Dark Red in the Standard Colors section. \\
C. Click Marker Line Color from the menu at the left to display the options. Click the Solid line option button. Click the Color button, and then click Dark Red in the Standard Colors section. \\
D. Click Close to close the Format Series dialog box.
\end{tabular} \& 5
5

5 \& <br>
\hline 15. On the Layout tab, in the Current Selection Group, use the Chart Elements box to select Series "Low" in the chart. \& \& <br>

\hline | 16. Click the Format Selection button (also in the Current Selection group) to open the Format Data Series dialog box. Make the following changes: |
| :--- |
| A. Click Marker Fill from the menu at the left to display the options. Click the Gradient fill option button. Click the Preset colors box and select Nightfall (third gradient choice in the first row). In the Type box, choose Radial, and in the Direction box, choose the last option From Corner. |
| B. Click Line Color from the menu at the left to display the options. Click the Solid line option button. Click the Color button, and then click Dark Blue in the Standard Colors section. |
| C. Click Marker Line Color from the menu at the left to display the options. Click the No line option button. |
| D. Click Close to close the Format Series dialog box. | \& 5

5
5 \& <br>
\hline 17. Click in the Plot area to select it. Right-click in the plot area, and then select Format Plot Area from the shortcut menu. Click Fill from the menu at the left to display the options. Click the Solid fill option button. Click the Color button, and then click Orange, Accent 6, Lighter 40\%. \& 5 \& <br>

\hline | 18. In the Page Setup group of the Page Layout tab, change the Orientation to Landscape and set the Margins to Normal, if they are not already. Click Close. |
| :--- |
| 19. Save your work. | \& 5 \& <br>

\hline 20. Click away from the chart to deselect it. Enter your footer information (Name/Block at the left, File Name in the center, and Current Date at the right. Resume "normal" view of the worksheet. \& 5 \& <br>

\hline | 21. Print Preview. Check the worksheet carefully (for footer, margins, etc.) Follow your teacher's instructions for grading, submitting and/or printing the assignment. |
| :--- |
| 22. Save \& Close the file. | \& \& <br>

\hline Grade \& 100 \& <br>
\hline
\end{tabular}

The following activity illustrates how spreadsheets can be used to create a bar graph to analyze the frequency of popular iTunes recently downloaded.

The existence of iTunes has made it easy for anyone with a computer and an Internet connection to create and organize their own music and video library. Songs can be downloaded from Apple's iTunes website (www.itunes.com) quickly and easily. Users can share music, create playlists, and take their music collections with them wherever they want on an iPod. The popularity of iTunes is forecasted to continue to grow exponentially.

| Directions | Points Worth | Points Earned |
| :---: | :---: | :---: |
| 1. Open the data file OYO ITunes from the Excel folder located in the Documents Library (or wherever your data files are located). Save the file to the Excel folder in the Documents Library using the name OYO ITunes Your Name Block\#. Be sure to save your work often! |  |  |
| 2. Change orientation to Landscape and Select Narrow margins from the Page Layout tab. | 5 |  |
| 3. Change the font size in cell A1 to 16 point and Bold the cell. | 5 |  |
| 4. Change the column widths as follows: Column A to 41. Column B to 14. | 5 |  |
| 5. Bold row 3. | 5 |  |
| 6. Change the row heights \& alignments as follows: row 1: 24.00 , middle align; row 2 : 60.00; row 3: 21.00; rows 4-13: 18.00 . | 5 |  |
| 7. Merge \& Center cells $\mathrm{A} 1: \mathrm{B1}$ and $\mathrm{A} 2: \mathrm{B} 2$. | 5 |  |
| 8. Place cursor in cell A2, from the Insert tab of your Ribbon; choose ClipArt from the Illustrations Grouping. Search for a MP3 player of your choice. <br> 9. Resize \& center your image in cell A2. | 5 |  |
| 10. Create a column chart of your choice as follows: <br> a. Select the range of cells $\mathrm{A} 3: \mathrm{B} 13$. <br> b. Click on the Insert tab, and then choose Column from the Charts group. Select a Column Chart of your choice. | 5 |  |
| c. Move the column chart to a new sheet named Column Chart. (Design tab, Location group). | 5 |  |
| d. Still in the Design tab, apply a Chart Style of your choice and Chart Layout 6. | 5 |  |
| e. Click on the chart title inside the chart. Type the title text: MOST POPULAR iTUNES DOWNLOADED. Change to font style of your choice, size 20. Select a font color of your choice. | 5 |  |


| f. Select the Legend and click the Delete button on your keyboard. | 5 |  |
| :---: | :---: | :---: |
| g. Click in the Horizontal Axis (the songs \& artist at the bottom of the chart) to select it. Right-click and select Format Axis from the shortcut menu. <br> h. Click on Alignment at the bottom left of the dialog box that appears. In the Custom Angle box, type -50. (This will place data on an angle.) | 5 |  |
| i. With the Horizontal Axis selected, change the font size to 12 . Change the font size of the Vertical Axis also to size 12. | 5 |  |
| j. From the Layout tab, Choose Axis Titles button, Primary Horizontal Axis Title, Choose Title Below Axis. | 5 |  |
| 11. Select the Horizontal Axis Title and name it Song \& Artist \& change to font size of 14. Select the Vertical Axis Title and name it Number of Downloads \& change to font size of 14 . | 5 |  |
| 12. Insert a footer on the Column Chart Sheet. Enter your footer information (Name/Block at the left, File Name in the center, and Current Date at the right). | 5 |  |
| 13. Select Sheet 1, Center align cells $\mathrm{A} 3: \mathrm{B} 3$. Increase indent one time for cells $\mathrm{A} 4: \mathrm{A} 13$. Center Align B4:B13. | 5 |  |
| 14. Double click Sheet 1 tab. Change the name to iTunes Data THEN Right click to change the tab color to Standard Green. | 5 |  |
| 15. Insert a footer on the iTunes Data Sheet. Enter your footer information (Name/Block at the left, File Name in the center, and Current Date at the right). Save. | 5 |  |
| 16. Print Preview. Check the worksheet carefully (check for footer, etc.) Follow your teacher's instructions for grading, submitting and/or printing the assignment. <br> 17. SAVE and Close the file. |  |  |
| Grade | 100 |  |

## Lesson 4

## Using Worksheet <br> Formulas \& Functions

## Lesson 4 Objectives

$\checkmark$ Write formulas using basic arithmetic operations.
$\checkmark$ Demonstrate the use of basic spreadsheet functions.
$\checkmark$ Sort and manipulate data using formulas and functions.

## Using Worksheet Formulas and Functions -Part 1

One of the main advantages of using an electronic spreadsheet program is the ability to use numbers entered into cells to make calculations in other cells.

## Entering Formulas in a Worksheet

A formula is an equation used to calculate values in a cell.

- Each formula begins with an $=$ sign.
- The results of the calculation appear in the worksheet cell in which the formula is entered.
- The formula itself appears in the Formula Bar.

Formula results appear in the cell


Formula in the active cell appears in the formula bar

In the illustration above, the formula $=10+5$ has been entered into cell C3. Notice that the result of the calculation (the value 15) appears in the cell. The formula appears in the Formula Bar.

- Formulas consist of two components: operands and operators.
- An operand is a constant (text or number) or a cell reference used in a formula.
- Cell references used in a formula may be typed in uppercase (A1) or lowercase (a1).
- An operator is a mathematical symbol used that indicates the type of calculation to perform on the operands.
- In the formula $=\mathrm{C} 2+8$ :
- the operands are the cell reference C2 and the constant 8
- the operator is the mathematical symbol + , which tells Excel to add the two operands together.

The table to the right shows the different mathematical operators you can use in formulas.

| OPERATOR | OPERATION |
| :---: | :--- |
| + | Addition |
| - | Subtraction |
| $*$ | Multiplication |
| $/$ | Division |
| $\wedge$ | Exponentiation |

- When you finish typing a formula in a cell, you must enter it by:
- Pressing the Enter key or the Tab key on the keyboard, or
- Clicking the Enter button on the Formula Bar

- Formulas may also include more than one operator. The sequence used to calculate the value of a formula when there is more than one operand is called the order of evaluation.
- Any contents contained within parentheses are evaluated first. A formula can contain multiple sets of parentheses, in which case the innermost set of parentheses is evaluated first.
- The following table shows the order in which other mathematical operators are evaluated.
- If two or more operators have the same order of evaluation, the equation is evaluated from left to right.


## Order of evaluation priority

| ORDER OF EVALUATION | OPERATION | OPERATOR |
| :--- | :--- | :---: |
| First | Exponentiation | $\boldsymbol{\wedge}$ |
| Second | Positive or Negative | $\boldsymbol{+}$ or - |
| Third | Multiplication or Division | $*$ or / |
| Fourth | Addition or Subtraction | + or - |

- Excel will not allow you to enter a formula with an incorrect structure.
- If you attempt to enter an incorrect formula structure, a dialog box appears explaining the error and offering a possible correction.
- You can accept the suggested correction, or
- You can choose to correct the formula yourself
- Excel will check the formula structure, but cannot check whether you are using the correct operators and operands to get the intended result.
- If you discover that you have made a mistake in constructing your formula, you can select the formula in the active cell or in the Formula Bar and make the necessary corrections.
- Although you generally will want to view the worksheet with the formula results in each cell, you may at times want to view all of the formulas in a worksheet. This may be helpful if you wish to organize formulas or identify errors in your calculations.
- To view all of the formulas in a worksheet, use the Show Formulas button on the Formulas Ribbon.


Excel Activity - Lesson 4.1
In the first part of this activity, you will use the information introduced so far in this lesson to create formulas that will perform calculations using other values in the worksheet.

## Step by Step - Part 1

The following activity illustrates how to enter and edit formulas in a worksheet.

| What you do: | What happens: |
| :---: | :---: |
| 1. Open Excel if you have not done so already. <br> 2. Open the L4 Formula file from the Excel folder in the Documents Library (or other data file location specified by your instructor). <br> 3. From the File Menu, choose Save As and save the file as Formula Practice Your Name Block\# in the Excel folder in the Documents Library (or other data file location specified by your instructor). |  |
| 4. Select cell C3. <br> 5. Type $=A 3+B 3$, and then press the Enter key. <br> 6. Click in cell C4, and type =A4-B4. Press the Enter key. | You will enter a formula into this cell. <br> The result of the formula (380) appears in cell C3, and cell C4 is now the active cell. <br> The result of the formula ( -246 ) appears in cell C4, and cell C5 is now the active cell. |
| You can also specify cell references in a formula by clicking on that cell directly instead of typing the cell reference out. |  |
| 7. Click in cell C 5 , type $=$, click on cell A5, type *, click on cell B5, and then press the Enter key. <br> 8. Click in cell C6, type $=$, click on cell A6 in the worksheet, type / , click on cell B6 in the worksheet, and then press the Enter key | The result of the formula (18850) appears in cell C5, and C6 is now the active cell. <br> The result of the formula (2) appears in cell C 6 , and C 7 is now the active cell. |
| We will now add formulas with more than one operator, and observe the results based on the order of evaluation. |  |
| 9. Click on cell D3, and then type the formula $=(A 3+B 3) * 20$. Press the Enter key. | The result of the formula (7600) appears in the cell. Excel evaluates the contents within the parentheses $(\mathrm{A} 3+\mathrm{B} 3)$ first, and then multiplies the result by 20. |
| 10. Click on cell E3, and type the formula $=A 3+B 3 * 20$. Press the Enter key. | The result of the formula (4921) appears in the cell. This is the same formula entered in the step 13 above, only without the parentheses. The result is different because Excel followed the order of evaluation by multiplying the value of cell B3 by 20 before adding the result to the value of cell A3. |

What you do:
11. Click cell E3.
12. In the Formula Bar, click after the $=$ sign.
13. Type ( , but leave out the closing ) , and press the Enter key.
14. Read the message, and then click No. You will correct the error yourself. Read the message shown in the dialog box that appears, describing the specific error that Excel found, and then click OK.
15. Move the insertion point in the Formula Bar to between the 3 and the *.
16. Type the closing ) between B3 and *, and then press the Enter key.

## What happens:

Notice that the formula is shown in the Formula Bar.

A dialog box appears indicating that Excel has detected the error in your formula structure, and offers a possible correction.

We will now change our worksheet to show the formulas in the worksheet cells in place of the formula results.
17. Click the Formulas tab on the Ribbon. In the Formula Auditing group, click on the Show Formulas button.
18. Add a footer to the worksheet (name/block at left, file name in center, date at right).
19. Save. Follow your instructor's directions for submitting, printing, or checking your work.


All formulas appear in the worksheet cells in place of the formula results.

Your worksheet should now resemble the one below:


## Using Worksheet Formulas and Functions, Part II

## Using Functions in a Worksheet

- A formula can also contain a function.
- A function is a shorthand way to write an equation that performs a calculation.
- Functions simplify formulas that can otherwise be long and complex.
- Excel includes a wide range of functions in many specialized areas; however, in this tutorial we will focus on only a few basic functions.
- A formula with a function contains three parts:
- an = sign
- a function name, and
- at least one argument
Equal
Function
Argument
- An argument is the value the function uses to perform a calculation, including a number, text, or a cell reference that acts as an operand.
- The argument follows the function name and is enclosed in parentheses.
- If a function contains more than one argument, the arguments are separated by commas.
- You can enter functions in a number of ways:
- Use the Insert Function button on the Formula Bar. This opens the Insert Function dialog box.

- Click the arrow next to the Autosum button in the Editing group of the Home tab of the Ribbon to access common basic functions.
- Click the Insert Function button on the Formulas tab of the Ribbon.

- Enter the formula containing a function directly into the cell by typing the $=$ sign, function name, and argument manually.


We will be using only five functions in this tutorial. A description of these functions are included in the table below.

| FUNCTION | DESCRIPTION |
| :--- | :--- |
| Average | Returns the average (mean) of the numbers in the selected range of cells |
| Count | Returns the number of cells in the selected range that contain numbers |
| Maximum | Returns the largest number in the selected range of cells |
| Minimum | Returns the smallest number in the selected range of cells |
| Sum | Returns the total of the values stored in the selected range of cells |

- Excel users often need to add long columns or rows of numbers. The Sum function makes this operation simple.
- Select the range of cells that you want to total.
- Click the Autosum button. Excel will insert the total in the most logical cell.

```
\Sigma AutoSum *
```

- You may also use the Sum function without preselecting the cells you want to total.
- Click in the cell in which you want the sum to appear to make it the active cell.
- When you select the Sum function (click Autosum or access the Insert Function dialog box through one of the methods mentioned above), Excel scans the worksheet to determine the most logical adjacent column or row of cells with numbers to add.
- An outline appears around the range of cells Excel has selected.
- If you want to accept the selection, press Enter. You may also drag to select a different range of cells, and then press Enter to complete the formula.
- The process for using the other common functions is basically the same.

| nd | operand |
| :---: | :---: |
| 141 | 239 |
| 263 | 509 |
| 58 | $325:$ |
| 800 | 400 |
| SUM (B3:B6) |  |
| SUM(number1, [ny |  |

Excel Activity 4.2 - Entering Formulas and Functions into a Worksheet
In this part of this activity, you will use functions to quickly perform long or complex calculations in a worksheet.

## Lesson 4 Step-by-step - Part 2 (Functions)

The following activity illustrates how to use formulas in a worksheet. You will evaluate test grade data contained in the worksheet.

## What you do:

## What happens:

1. Open Excel, if it is not already open.
2. Click the File Menu, and then click Open.
3. Open the L4 Part 2 Test data file from the Excel folder found in the Documents Library or other data file location specified by your instructor.
4. Save the file as Test Grades Your Name Block\# in the Excel folder in Documents Library, or other data file location specified by your instructor.
5. Click Save.

Look at the worksheet, which lists all of the test scores that a group of students earned on a test. If we wanted to calculate the average (mean) score earned on the test by the group in the traditional way (with paper/pencil or a calculator), we would need to add all of the scores together, and then divide that total by the number of student scores we added together.

Even using Excel, if we did not have functions, our formula could become quite time-consuming to construct. We would need to write a formula that would add each of the values in column B together $(B 3+B 4+B 5+B 6+B 7$. . etc.), and then indicate that the sum of those numbers should be divided by another number (the number of values added together - that we would have to count to determine ourselves). Using a couple of simple functions, we can perform this task much more quickly and effortlessly.
6. Click on cell B25, where we want to calculate the sum of all of the scores. Click on the arrow next to the Autosum button, located in the Editing group on the Home tab. Choose Sum.
7. These are the values that we want to sum, so press the Enter key to accept the selection.

Notice that all of the basic functions we will use are easily accessible through this button.

Excel scans the
 worksheet and determines that the most logical set of numbers to sum are those in the cells above in column B. Excel tried to "guess" which cells you want to add.

The result (1788) displays in Cell B25. As shown in the Formula Bar, if you click on the cell again, the formula inserted in the cell is $=S U M(B 3: B 24)$.
8. Click in cell B26, where we want to count the total number of scores that are recorded in the worksheet. Then, click on the Insert Function button on the Formula Bar.
9. Choose COUNT, and then click on OK.
10. The Function Arguments dialog box appears with a range reference selected in the Value1 box. (This is the range of cells that Excel "guessed" that you wanted to count.) The Value1 argument is the range of cells you want to count.


Again, Excel scans the worksheet for the most logical range of cells to count.

Notice that this range includes cell B25, which contains the SUM function you just created, not one of the scores you want to count. You will need to change the range reference to exclude this cell.
11. Change the range reference in the Value1 box to read $B 3: B 24$, and then click OK.

The value 22 appears in the cell, which is the count of the cells containing a value in the selected range. The formula for this cell, as shown in the Formula Bar, is $=$ COUNT (B3:B24).

Using the new values contained in cells B25 and B26, we can create a formula to calculate the average test score: the Total of All Scores (B25) divided by the Number Taking Exam (B26).
12. Click in cell D27. Create the formula $=B 25 / B 26$, and enter.
13. Click in cell B27. Using either the Autosum button on the Home tab of the Ribbon or the Insert Function button on the Formula Bar, access the list of basic functions.
14. Choose the AVERAGE function. Again you will need to correct the range reference to read $B 3: B 24$.

The formula returns the average test score of 81 . This calculation is even easier using a function.

The AVERAGE function returns the same average test score of 81 as the formula we created earlier. The formula for this cell, as shown in the Formula Bar, is =AVERAGE(B3:B24).

To determine the highest value (in this case, the highest test score) in a range, we can use the MAX function.
15. Click in cell B28.
16. Using either the Autosum button on the Home tab of the Ribbon or the Insert Formula button on the Formula Bar, access the list of basic functions.
17. Choose the MAX function. Again you will need to correct the range reference to read $\mathrm{B} 3: \mathrm{B} 24$.

The MAX function returns the highest test score of 99. The formula for this cell, as shown in the Formula Bar, is $=$ MAX (B3:B24).

## What you do: <br> What happens:

To determine the lowest value (in this case, the lowest test score) in a range, we can use the MIN function.
18. Click in cell B29.
19. Using either the Autosum button on the Home tab of the Ribbon or the Insert Formula button on the Formula Bar, access the list of basic functions.
20. Choose the MIN function. Again you will need to correct the range reference to read $\mathrm{B} 3: \mathrm{B} 24$.
21. Click the Formulas tab on the Ribbon. In the Formula Auditing group, click on the Show Formulas button.
22. Add a footer to the worksheet (name/block at left, file name in center, date at right).
23. Save. Follow your instructor's directions for submitting, printing, or checking your work

The MIN function returns the lowest test score of 59. The formula for this cell, as shown in the Formula Bar, is =MIN (B3:B24).

All formulas appear in the worksheet cells in place of the formula results.

Your worksheet should now resemble the one below:

| 4 | A | B | C | D |
| :---: | :---: | :---: | :---: | :---: |
| 1 | Grade |  |  |  |
| 2 | Student | Score |  |  |
| 3 | Abbott, K | 74 |  |  |
| 4 | Beecham, M. | 87 |  |  |
| 5 | Brooks, S. | 91 |  |  |
| 6 | Carlos, M. | 77 |  |  |
| 7 | Dunn, F. | 59 |  |  |
| 8 | Fu, N . | 76 |  |  |
| 9 | Gonzales, J. | 92 |  |  |
| 10 | Johnson, L. | 88 |  |  |
| 11 | Keller, S. | 86 |  |  |
| 12 | Lanham, T. | 74 |  |  |
| 13 | Nguyen, D. | 71 |  |  |
| 14 | Oscar, W. | 80 |  |  |
| 15 | Payne, D. | 90 |  |  |
| 16 | Quinn, M. | 99 |  |  |
| 17 | Rosen, H . | 87 |  |  |
| 18 | Smith, A. | 95 |  |  |
| 19 | Smith, J. | 68 |  |  |
| 20 | Tabor, L. | 66 |  |  |
| 21 | Thomas, J. | 82 |  |  |
| 22 | Upton, M. | 74 |  |  |
| 23 | Villareal, A. | 84 |  |  |
| 24 | Young, S. | 88 |  |  |
| 25 | Total of All Scores | =SUM(B3:B24) |  |  |
| 26 | Number Taking Exam | =COUNT(B3:B24) |  |  |
| 27 | Average | =AVERAGE(B3:B24) | Manual Average | =B25/B26 |
| 28 | Highest | =MAX(B1:B24) |  |  |
| 29 | Lowest | $=\mathrm{MIN}(\mathrm{B} 3: \mathrm{B} 24)$ |  |  |
| 14 + * Sheet1 Sheet2 Sheet3 < \% |  |  |  |  |
| Ready |  |  |  |  |


| Directions | Points <br> Worth | Points <br> Earned |
| :---: | :---: | :---: |
| 1. Open the data file OYO Results from the Excel folder located in the Documents Library (or wherever your data files are located). Save the file to the Excel folder in the Documents Library using the name OYO Results Your Name Block\#. Be sure to save your work often! | 5 |  |
| Enter formulas in the specified cells that perform the operations shown: |  |  |
| 2. C3 Add the values in cells A3 and B3 | 5 |  |
| 3. C4 Subtract the value in cell B4 from the value in cell A4 | 5 |  |
| 4. C5 Multiply the value in cell A 5 by the value in cell B5 | 5 |  |
| 5. C6 Divide the value in cell A 6 by the value in cell B6 | 5 |  |
| 6. B7 Add the values in cells B3:B6 | 10 |  |
| 7. D3 Add the values in cells A3 and B3, and then multiply the sum by 3 | 10 |  |
| 8. D4 Add the values in cells A3 and A4, and then multiply the sum by cell B3 | 10 |  |
| 9. D5 Using the fill handle, copy the formula in cell D4 to cell D5 <br> NOTE: The cell references change in the formula when you copy it to a new cell. When you copy a formula to another cell in a worksheet, it adjusts to perform the same function with the new cells around it. | 10 |  |
| 10. D6 Subtract the value in B6 from the value in A6, then divide the difference by 2. | 10 |  |
| 11. D7 Divide the value in cell A6 by 2, and then subtract the value in B6. | 10 |  |
| 12. Save your work. Insert a footer. Enter your footer information (Name/Block at the left, File Name in the center, and Current Date at the right). Exit the footer | 5 |  |
| 13. Click on the Show Formulas button on the Formulas tab on the Ribbon so that your worksheet cells display the formulas entered rather than the results of the calculations. | 10 |  |
| 14. Print Preview. Check the worksheet carefully (check for footer, etc.) Follow your teacher's instructions for grading, submitting and/or printing the assignment. <br> 15. SAVE and Close the file. |  |  |
| Grade | 100 |  |

## Excel On Your Own Project 4B-XBox

The following activity is designed for you to practice the skills needed to make calculations in Excel worksheets using functions.


You have a great new part time job at a local store that buys and sells new and used video games and accessories. You earn a commission (percentage) based on your sales. Your store manager has given you a worksheet showing the sales figures on each Xbox 360 item you have sold; you decide to evaluate your sales using Excel functions.

| Directions | Points Worth | Points <br> Earned |
| :---: | :---: | :---: |
| 1. Open the data file OYO XBOX from the Excel folder located in the Documents Library (or wherever your data files are located). Save the file to the Excel folder in the Documents Library using the name OYO XBOX Your Name Block\#. Be sure to save your work often! | 5 |  |
| 2. Replace the text in cell A2 with your first and last name. | 5 |  |
| Enter functions in the specified cells that perform the operations shown: |  |  |
| 3. C22: Insert a SUM function that will return the sum of the values in the range C7:C21 (to show the total number of items you have sold). | 8 |  |
| 4. D22:Insert a SUM function that will return the sum of the values in the range D7:D21 (to show the total \$ amount of the items you have sold). | 8 |  |
| 5. E22: Replace any existing formula in the cell with a SUM function that will return the sum of the values in the range E7:E21 (to show the total commission you have earned). | 8 |  |
| 6. C24: Insert a COUNT function that will return the number of cells containing values in the range C7:C21 (to show the number of different items you have sold). | 8 |  |
| 7. C25: Insert a MAX function that will return the highest value in the range C7:C21 (to show the highest quantity of a single item you have sold). | 8 |  |
| 8. C26: Insert a MAX function that will return the highest value in the range D7:D21 (to show the highest $\$$ amount of a single item you have sold). | 8 |  |
| 9. C27: Insert a MIN function that will return the lowest value in the range $\mathrm{C7}: \mathrm{C} 21$ (to show the lowest quantity of a single item you have sold). | 8 |  |
| 10. C28: Insert a MIN function that will return the lowest value in the range D7:D21 (to show the lowest $\$$ amount of a single item you have sold). | 8 |  |
| 11. C29: Insert an AVERAGE function that will return the average of the values in the range D7:D21 (to show the average $\$$ amount per item you have sold). | 8 |  |
| 12. C30: Insert an AVERAGE function that will return the average of the values in the range E7:E21 (to show the average commission per item you have sold). | 8 |  |
| 13. Save your work. Add the standard footer. | 5 |  |
| 14. Click on the Show Formulas button on the Formulas tab on the Ribbon so that your worksheet cells display the formulas entered rather than the results of the calculations. | 5 |  |
| 15. Print Preview. Follow your teacher's instructions for grading, submitting and/or printing the assignment. | 0 |  |
| 16. SAVE and Close the file. | 0 |  |
| Grade | 100 |  |

## Excel On Your Own Project 4C - Old Navy

The following activity is designed for you to practice the skills needed to make calculations in an Excel worksheet by inserting formulas and functions.


Gap® Inc. opened the first Old Navy® story in 1994 as a mission to offer affordable yet fashionable clothing and accessories for the whole family. The following activity illustrates how formulas and functions can be used in a worksheet - in this case to calculate percentages and sales totals for various departments at Old Navy®.

| Directions | Points Worth | Points <br> Earned |
| :---: | :---: | :---: |
| 1. Open the data file OYO Old Navy from the Excel folder located in the Documents Library (or wherever your data files are located). Save the file to the Excel folder in the Documents Library using the name OYO Old Navy Your Name Block\#. Be sure to save your work often! |  |  |
| You will now include some calculations using formulas and functions. Compute the following formulas: |  |  |
| 2. In cell $\underline{\mathrm{C}}$, you will calculate the TAX on the sales amount. To do so, create a formula that will multiply the SALES amount of the department (B6) by .07 | 5 |  |
| 3. Using the fill handle, copy the formula from cell C 6 into cells $\mathrm{C7}: \mathrm{C} 25$. | 5 |  |
| 4. In cell $\underline{\mathrm{D} 6}$, you will calculate the sales TOTAL with tax. To calculate this amount, you will create a formula that will add the SALES amount of the department (B6) to the TAX (C6). | 5 |  |
| 5. Copy the formula from cell D6 into cells D7:D25. | 5 |  |
| 6. In cell B27, calculate the OVERALL TOTAL SALES from all departments using the SUM function. Make sure that the correct range of cells (B6:B25) is selected before accepting and entering the function. | 5 |  |
| 7. Use a SUM function to calculate the totals for column C (TAX) in cell C27 and for column D (TOTAL with tax) in cell D27, checking each time to make sure that the correct range of cells (C6:C25 and D6:D25) is selected. | 5 |  |
| 8. In cell E6, you will calculate the \% OF SALES by the department. To do so, you will create a formula that will divide the TOTAL for the department (D6) by the OVERALL TOTAL with tax from all departments (D27). | 5 |  |
| 9. Copy the formula from cell D6 into cell D7. Notice the error (\#DIV/0!) that results. Why do we get an error? Read through the explanation on the back of this page. | 5 |  |
| 10. Click on cell E 6 to select it. In the formula bar, change the formula to read $=D 6 / \$ D \$ 27$. | 5 |  |
| 11. Then, use the fill handle to copy the formula from cell E6 into cells E7:E25. | 5 |  |
| 12. Use a SUM function to calculate the total percentage for column E (\% of Sales) in cell E27. Make sure that the correct range of cells (E6:E25) is selected before accepting and entering the function. | 5 |  |


| Evaluate the sales information using some functions: |  |  |
| :--- | :---: | :---: |
| 13. In cell B29, use a COUNT function to determine the number of departments listed. <br> (You cannot use a COUNT function on cells containing text, so you will use the cells in <br> the SALES column B for this function.) | 5 | 5 |
| 14. In cell B30, use a MAX function to determine the highest SALES amount. |  |  |
| 15. In cell B31, use a MIN function to determine the lowest SALES amount. | 5 |  |
| 16. In cell B32, use an AVERAGE function to determine the average SALES amount. | 5 |  |
| 17. In cell B33, use a MAX function to determine the highest \% of SALES. | 5 |  |
| 18. In cell B34, use a MIN function to determine the smallest \% of SALES. | 5 | 5 |
| 19. Change your Orientation to Landscape from the Page Layout Ribbon. <br> 20. Click on the Show Formulas button on the Formulas tab on the Ribbon so that your <br> calculations. | 5 |  |
| 21. Save your work. Add the standard footer. | 5 |  |
| 22. Print Preview. Follow your teacher's instructions for grading, submitting and/or <br> printing the assignment. | 100 |  |
| 23. SAVE and Close the file. |  | 5 |
| Grade |  | 5 |

Remember, when you copy and paste a formula from one cell to another, (by default) Excel does not copy the exact formula. Instead, the formula adjusts for the cells around it. For example, the formula from cell D6 (=B6+C6) changed to $=\mathrm{B} 7+\mathrm{C} 7$ when copied into cell D7 -- Excel performs the same calculation in the copied location, but adjusts the formula to use cell references relative to the new location.
Sometimes we do not want Excel to make this adjustment for us, like in the case of our error in step 9. When Excel adjusted the formula from cell D6 when we copied it into cell D7, it included an empty cell in the new formula, causing an error.
We can prevent errors like this by changing the cell reference in our formula to an absolute reference. An absolute reference does not adjust, but always stays the same when copied to a new location. To change a cell reference to make it absolute, add \$ signs to the reference. For example, in steps 9 \& 10, we will use the absolute cell reference $\$ D \$ 27$ in place of the normal cell reference D27. You may either type the \$ signs, or use the F4 key to toggle through the various absolute reference options.

Best Buy ${ }^{\circledR}$ has become one of America's largest retailers of electronics, and is known for its knowledgeable staff and competitive prices. Electronics, such as digital cameras, are big sellers during the holiday season. Many retailers - including Best Buy ${ }^{\circledR}$ - run sales in November and December to attract holiday shoppers.

| Directions | Points Worth | Points <br> Earned |
| :---: | :---: | :---: |
| 1. Open the data file OYO Digital Camera from the Excel folder located in the Documents Library (or wherever your data files are located). Save the file to the Excel folder in the Documents Library using the name OYO Digital Camera Your Name Block\#. Be sure to save your work often! |  |  |
| 2. Delete row 7 . | 1 |  |
| 3. Change the column widths as follows: column A: 60.00 ; columns B, C, D, E \& F: 12.00 . | 1 |  |
| 4. Change the row heights as follows: row 1-19: 18.00; rows 20-27: 18.75 | 1 |  |
| 5. Merge \& Center cells A1:A3. | 2 |  |
| 6. You are going to create an Best Buy logo to place in cell A1 using a shape and WordArt. From the Insert tab of your Ribbon, choose Shapes. From the Rectangles section of the shapes gallery, choose the Snip Same Side Corner Rectangle shape (fourth shape in the section). <br> 7. Drag in cell A1 to create the shape. With the shape selected and the Format tab showing, locate the Rotate button in the Arrange group on the Ribbon. Choose Rotate Left 90。 | 2 |  |
| 8. With the shape still selected, locate the Size group on the Format tab. Change the height to 1.1 and the width to .7 . <br> 9. If necessary, drag the shape until it appears vertically centered and near the left edge of cell A1. | 2 |  |
| 10. On the Format tab, in the Shape Styles group, click on the arrow next to Shape Fill. Select Yellow. Click on the arrow next to the Shape Outline button, and select Automatic (Black). | 2 |  |
| 11. Click in cell B1. On the Insert tab, in the Text group, click on the WordArt button. From the gallery of WordArt styles, choose the first style: Fill -Text 2, Outline -Background 2. <br> 12. In the WordArt text box that appears, type BEST (hit the enter key, and then type) BUY. <br> 13. Select the text you just typed, and change the font to size 20. Click on the arrow next to the Text Fill button on the Format tab, and choose Black. Drag the WordArt to cell A1 and center it within the yellow shape. | 2 |  |
| 14. Select cells B2:E2. Merge Across. Select the text and change to font size 14. Merge Cells for A5:A6; Middle Align cell A5. | 2 |  |


| 15. Select cell A6:A19. Increase Indent (one time). | 2 |  |
| :---: | :---: | :---: |
| 16. Select the range B7:F19. Again, Increase Indent (one time). Then, click on the Align Text Right button one time. | 2 |  |
| 17. Change cells $A 5: F 19$ to Calibri. Increase cells A5:F6 to font size 12, and cells $A 7: F 19$ to size 11. | 2 |  |
| 18. Select cells A5:F6 and apply fill color Yellow; select cells A7:F19, and apply fill color Aqua, Accent 5, Lighter 80\%. | 2 |  |
| 19. With cells A5:F6 selected, apply Thick Box Border; select cells A7:F19, and again apply Thick Box Border. | 2 |  |
| 20. From the Page Layout group on the Page Setup tab, select Orientation Landscape, and Normal Margins. | 2 |  |
| You will now include some calculations using formulas and functions. Compute the followin |  |  |
| 21. In cell D7, you will calculate the SALE PRICE of each camera. To do so, create a formula that will subtract the DISCOUNT of the item (C7) from the LIST PRICE (B7) of the item. | 5 |  |
| 22. Using the fill handle, copy the formula from cell D7 into cells D8:D19. Choose Fill Without Formatting using the fill options button. | 5 |  |
| 23. In cell E7, you will calculate the SALES TAX. To calculate this amount, you will create a formula that will multiply the SALE PRICE of the item (D7) by 7\% . | 5 |  |
| 24. Copy the formula from cell E7 into cells E8:E19. Choose Fill Without Formatting using the fill options button. | 2 |  |
| 25. In cell F7, you will calculate the FINAL PRICE of each camera. To do so, you will create a formula that will add the SALE PRICE of the item (D7) to the SALES TAX (E7) for the item. | 5 |  |
| 26. Copy the formula from cell F7 into cells F8:F19. Choose Fill Without Formatting using the fill options button. | 2 |  |
| 27. If you decided to buy one of every camera that Best Buy (®) has in its inventory, what would it cost? |  |  |
| 28. Select Row 20. Insert a row. | 1 |  |
| 29. Calculate the total original list price of all of the cameras using the (Auto)SUM function in cell B20. | 2 |  |
| 30. Use a SUM function to calculate the totals for column C (Discount) in cell C20, column D (Sale Price) in cell D20, column E (Sales Tax) in cell E20, and column F (Final Price) in cell F20. | 5 |  |
| 31. Select cells B20:F20. Change the number format to Currency. Increase Indent (one time). | 2 |  |
| 32. Select cell F20. Change to font color Aqua, Accent 5, Darker 25\%. Apply Underline formatting. Increase to font size 11. | 2 |  |
| Evaluate the pricing information using some functions: |  |  |
| 33. In cell B22, use a COUNT function to determine the number of cameras listed. | 2 |  |


| 34. In cell B23, use a MAX function to determine the highest final price. | 2 |  |
| :---: | :---: | :---: |
| 35. In cell B24, use a MIN function to determine the lowest final price. | 2 |  |
| 36. In cell B25, use an AVERAGE function to determine the average final price. | 2 |  |
| 37. In cell B26, use a MAX function to determine the largest discount. | 2 |  |
| 38. In cell B27, use a MIN function to determine the smallest discount. | 2 |  |
| 39. In cell B28, use an AVERAGE function to determine the average discount. | 2 |  |
| 40. Change the cells B23:B28 to Currency format. | 2 |  |
| 41. Select a non-adjacent range containing cells A5:B19 and D5:D19; this range of cells contains the data you are going to chart. Click on the Insert tab, and then choose Bar from the Charts group. Select Clustered Bar in 3-D. | 2 |  |
| 42. Move the chart to a new sheet; name the sheet Bar Chart. | 2 |  |
| 43. From the Design tab, apply Chart Style 34 (second style in the fifth row) and Chart Layout 8. | 2 |  |
| 44. Click on the Chart Title placeholder. Type the new title: Digital Cameras on Sale. | 1 |  |
| 45. Click on the Vertical Axis Title placeholder. Type the new title: Cameras. Change the font size to 14 and apply Bold formatting. | 1 |  |
| 46. Click on the Horizontal Axis title placeholder, and delete it. | 1 |  |
| 47. Click on the legend to select it. Change to font size 14 and apply Bold formatting. | 1 |  |
| 48. Right-click on the Horizontal (Value) Axis, and select Format Axis. In the Format Axis dialog box, select Alignment. Click on the arrow next to Text direction, and choose Rotate all text 270. Close. | 2 |  |
| 49. Change the font size of the axis to 12 and apply Bold formatting. | 1 |  |
| 50. On the Layout tab, in the Current Selection Group, use the Chart Elements box to select the Plot Area of the chart. <br> 51. When the selection box appears around the plot area, drag the sizing handle on the bottom edge of the plot area slightly upwards until all of the values in the horizontal value axis are completely visible. | 2 |  |
| 52. In the ribbon, in the Current Selection Group, use the Chart Elements box again to select the Series "SALE PRICE". Click on the Format Selection button. <br> 53. In the Format Data Series dialog box, select Fill. Choose Solid fill, and then choose Yellow from the color selector. Close. | 2 |  |
| 54. Rename Sheet 1 as Camera Data. | 2 |  |
| 55. Insert the standard footers on the Bar Chart and Camera Data sheets. | 2 |  |
| 56. Follow your teacher's instructions for grading, submitting and/or printing the assignment. |  |  |
| 57. Close the file. |  |  |
| Grade | 100 |  |

The following activity is designed for you to demonstrate your mastery of the Excel skills you have learned in this unit.

Electronics, such as MP3 players, are big sellers during the holiday season. Many retailers - including Circuit City ${ }^{\circledR}$ - run sales in November and December to attract holiday shoppers.

| Directions | Points Worth | Points Earned |
| :---: | :---: | :---: |
| 1. Open the data file OYO MP3s from the Excel folder located in the Documents Library (or wherever your data files are located). Save the file to the Excel folder in the Documents Library using the name OYO MP3s Your Name Block\#. Be sure to save your work often! | 2 |  |
| 2. Delete row 4. | 2 |  |
| 3. Change the column widths as follows: column A: 40.00 ; columns B, C, D, E \& F: 14.00 . | 2 |  |
| 4. Change the row heights as follows: rows 1 \& 2: 45.00; rows 3-25: 18.00 | 2 |  |
| 5. Merge \& Center cells A1:A2. | 2 |  |
| You are going to create a Circuit City logo to place in cell A1 using a shape and WordArt. |  |  |
| 6. Create an Oval shape in cell A1. Change the height of the oval shape to 1.1 and the width to 1.1. Drag the shape until it is vertically centered and near the left edge of cell A1. | 2 |  |
| 7. Apply the shape style Light 1 Outline, Colored fill - Accent 2 to the oval. | 2 |  |
| 8. Apply the shape effect Shadow, and then choose Offset Diagonal Top Left. | 2 |  |
| 9. Click in cell B1. Insert a WordArt object; choose the style Fill- White, Drop Shadow. <br> 10. Change the WordArt text to city in Arial Black, size 32. | 2 |  |
| 11. Create a second WordArt object that reads Circuit using the same WordArt style in Arial size 12. | 2 |  |
| 12. Rotate the WordArt text box using the rotate handle and arrange the two WordArt objects inside the circle so that your logo resembles the image at the right. | 2 |  |
| 13. Select cells C2:F2. Merge Across. Change the text to font size 14. Merge Cells for A4:A5; Middle Align cell A4. | 2 |  |
| 14. Select cell A4:A15. Increase Indent (one time). | 2 |  |
| 15. Select the range B6:F16. Again, Increase Indent (one time). Then, click on the Align Text Right button one time. | 2 |  |
| 16. Increase cells A4:F5 to font size 12, and cells A6:F15 to size 11. | 2 |  |
| 17. Select cells A4:F5; apply Bold formatting and a fill color: Red, Accent 2. | 2 |  |
| 18. Select cells A6:F15, and apply fill color: Red, Accent 2, Lighter 80\%. | 2 |  |
| 19. Apply a Thick Box Border around cells A4:F5 and around cells A6:F15. | 2 |  |
| 20. Change the Orientation to Portrait, and Margins to Normal. | 2 |  |


| You will now include some calculations using formulas and functions. Compute the following formulas: |  |  |
| :---: | :---: | :---: |
| 21. In cell D6, you will calculate the SALE PRICE of each camera. To do so, create a formula that will subtract the DISCOUNT of the item (C6) from the LIST PRICE (B6) of the item. | 4 |  |
| 22. Fill the formula from cell D6 into cells D7:D15. Choose Fill Without Formatting. | 2 |  |
| 23. In cell E6, you will calculate the SALES TAX. To calculate this amount, you will create a formula that will multiply the SALE PRICE of the item (D6) by 7\%. | 4 |  |
| 24. Fill the formula from cell E6 into cells E7:E15. Choose Fill Without Formatting. | 2 |  |
| 25. In cell F6, you will calculate the FINAL PRICE of each MP3 player. To do so, you will create a formula that will add the SALE PRICE of the item (D6) to the SALES TAX (E6) for the item. | 4 |  |
| 26. Fill the formula from cell F6 into cells F7:F15. Choose Fill Without Formatting. | 2 |  |
| 27. If you decided to buy one of every MP3 player and iPod that Circuit® has on sale, what would it cost? |  |  |
| 28. Select Row 17. Insert a row. | 2 |  |
| 29. Calculate the total original list price of all of the MP3 Players using the SUM function in cell B16. | 2 |  |
| 30. Use a SUM function to calculate the totals for column C (Discount) in cell C16, column D (Sale Price) in cell D16, column E (Sales Tax) in cell E16 (Replace any existing formula in this cell), and column F (Final Price) in cell F16 (Replace any existing formula in this cell). | 2 |  |
| 31. Select cells B16:F16. Change the number format to Currency. Change to font size 12, and apply Bold formatting. | 2 |  |
| Evaluate the pricing information using some functions: |  |  |
| 32. In cell B18, use a COUNT function to determine the number of MP3 Players listed. | 2 |  |
| 33. In cell B19, use a MAX function to determine the highest final price. | 2 |  |
| 34. In cell B20, use a MIN function to determine the lowest final price. | 2 |  |
| 35. In cell B21, use an AVERAGE function to determine the average final price. | 2 |  |
| 36. In cell B22, use a MAX function to determine the largest discount. | 2 |  |
| 37. In cell B23, use a MIN function to determine the smallest discount. | 2 |  |
| 38. In cell B24, use an AVERAGE function to determine the average discount. | 2 |  |
| 39. Change the cells B19:B24 to Currency format. | 2 |  |
| Create a Bar Chart to represent MP3 Players and iPods on Sale. |  |  |
| 40. Select the non-adjacent ranges containing cells A4:B15 and D4:D15; this range of cells contains the data you are going to chart. Insert a Bar Chart; select Clustered Horizontal Cylinder. <br> 41. Move \& Resize the chart until it fills cells A26:F50. | 2 |  |
| 42. Apply Chart Style 36 and Chart Layout 8. | 2 |  |
| 43. Change the Chart Title to MP3 Players and iPods on Sale. | 2 |  |
| 44. Change the Vertical Axis Title to Music Devices in size 14. | 2 |  |
| 45. Delete the Horizontal Axis title placeholder. | 2 |  |


| 46. Change the Legend to font size 12 and Bold. | 2 |  |
| :--- | :---: | :---: |
| 47. In the Current Selection Group on the Layout Tab, use the Chart Elements box to select <br> the Walls. Click on the Format Selection button. <br> 48. In the Format Walls dialog box, select Fill. Choose Solid fill, and then choose Blue, Accent <br> 1, Lighter 80\%. Close. <br> 49. Click off the chart to deselect it. | 2 |  |
| 50. Clear the Print Area | 2 |  |
| 51. In the Scale to Fit group, set the Height and Width both to 1 page, if necessary. | 2 |  |
| 52. Insert the standard footer into the worksheet. | 2 |  |
| 53. Print Preview. Check the worksheet carefully (check for footer, one page, etc.). Follow <br> your teacher's instructions for grading, submitting and/or printing. |  |  |
| 54. Close the file. | 100 |  |
| Grade |  |  |

Your worksheet should look similar to the one below when completed.


## Excel On Your Own 4F Enrichment Activity

NFL FANTASY FOOTBALL
Fantasy Football is a game played by football fans in which participants draft their own team and compete with teams built by others. Fantasy Football allows fans to take an active, personal role in professional football, therefore increasing their enjoyment of the game. The fans get to create their own roster of players by drafting talent from the NFL teams. A draft is held, where all the league members get together with each other and draft 14-20 NFL players. At the end of the season, one owner emerges as the champion. Fantasy Football has been played for over 20 years, with an estimated 6-8 million fans involved. The following activity illustrates how spreadsheets can be used to calculate the points for the top fantasy players in the 2009 NFL season.

| Directions | Points Worth | Points Earned |
| :---: | :---: | :---: |
| 1. Create a NEW spreadsheet. Save as NFL Fantasy Your Name Block\# to the Excel folder in your Documents Library. | 2 |  |
| 2. Type the data as shown BUT only choose your favorite FIVE players in EACH CATEGORY. Font style: Tahoma, Font size: 12. | 5 |  |
| 3. Widen the width of Columns A, B, C to 20.0 and Left Align each. | 2 |  |
| 4. Bold cell A 1 and change the font size to 16 point. | 2 |  |
| 5. Bold row 4. | 2 |  |
| 6. Bold cells A5 (QBs), A14 (RBs), and A24 (WRs). | 2 |  |
| 7. Center align columns C, D, E, F and G. | 2 |  |
| Compute the PTS (Points) in each position. Since decimals are not allowed in the NFL Fant system, the ROUNDDOWN function is required to round the answers to the nearest whole digits=0). The formulas for the first player in each position category are as follows | sy Footbal number (N | soring m- |
| QUARTERBACKS: every 20 yards of passing $=1$ point; every touchdown pass $=2$ points Or PTS $=($ YARDS/20)+(TDS*2) <br> 8. In cell F5, type a formula that DIVIDES yards by 20 then ADDS the number touchdowns MULTIPLIED by 2 . | 5 |  |
| 9. In cell G 5 , use the rounddown function $=$ Rounddown(PTS,0) by typing =Rounddown(F5,0) | 5 |  |
| RUNNING BACKS: every 10 yards rushing $=1$ point; every touchdown scored $=4$ points Or PTS $=($ YARDS $/ 10)+($ TDS*4) <br> 10. In cell F11, type a formula that DIVIDES yards by 10 then ADDS the number of touchdowns MULTIPLIED by 4 . | 5 |  |
| 11. In cell G11, use the rounddown function =Rounddown(PTS,0) by typing =Rounddown(F11,0) | 5 |  |
| WIDE RECEIVERS: every 8 yards of receiving $=1$ point; every touchdown caught $=5$ points Or PTS =(YARDS/8)+(TDS*5) <br> 12. In cell F17, type a formula that DIVIDES yards by 8 then ADDS the number of touchdowns MULTIPLIED by 5 . | 5 |  |


| 13. In cell G17, use the rounddown function type Rounddown(PTS,0) by typing =Rounddown(F17,0) | 5 |  |
| :---: | :---: | :---: |
| 14. Use the Fill handle to copy the formulas for the remaining four (4) players in each position. | 2 |  |
| 15. Name Sheet Tab 1 "Data". | 2 |  |
| 16. Choose one of the positions to create a 3D explode PIE CHART to illustrate how they compare to one another by choosing non-adjacent ranges (players) and (PTS RND DWN). | 5 |  |
| 17. Move the chart to a NEW SHEET named "3D Pie Chart". | 2 |  |
| 18. Choose a Chart Style of your choice and Chart Layout 6. | 5 |  |
| 19. Give appropriate titles in each of the placeholders. | 2 |  |
| 20. 15. Choose another one of the positions to create a 3D CLUSTERED COLUMN CHART to illustrate how they compare to one another by choosing non-adjacent ranges (players) and (PTS RND DWN). | 5 |  |
| 21. Move the chart to a NEW SHEET named "3D Column Chart". | 2 |  |
| 22. Choose a Chart Style of your choice and Chart Layout 9. | 5 |  |
| 23. Give appropriate titles in each of the placeholders. Delete the Legend. | 2 |  |
| 24. Choose the remaining one of the positions to create a 3-D CLUSTERED BAR CHART to illustrate how they compare to one another by choosing non-adjacent ranges (players) and (PTS RND DWN). | 5 |  |
| 25. Move the chart to a NEW SHEET named "3D Bar Chart". | 2 |  |
| 26. Choose a Chart Style of your choice and Chart Layout 8. | 5 |  |
| 27. Give appropriate titles in each of the placeholders. Delete the Legend. | 2 |  |
| 28. Insert a proper footer. PRINT PREVIEW your work. SAVE your file. Follow the instructor's directions for printing | 5 |  |
| Grade | 100 |  |



## Madison's Bright Ideas Store

You are a spreadsheet intern for Madison's Bright Ideas Store, a popular Denver-based light fixture store with outlets in major cities across the United States. You have been asked to use Excel to generate a report that summarizes the monthly balances due from customers. A graphic breakdown of the data is also desired. The customer data in the file at the end of this project are to be entered in the completed worksheet.

| Directions | Points Worth | Points <br> Earned |
| :---: | :---: | :---: |
| 1. Start a new document. Save the file in the appropriate spreadsheet folder in your directory as Bright Ideas Your Name Block\#. | 2 |  |
| You will create a worksheet similar to the sample shown at the end of these instructions. Include the five columns of customer data in the report, plus two additional columns to compute the service charge. |  |  |
| 2. Enter the worksheet title Madison's Bright Ideas Store in cell A1 and the worksheet subtitle Monthly Balance Due Report in cell A2. Change the theme of the worksheet (on the Page Layout tab) to the Technic theme. Apply the Title cell style to cells A1 and A2. Change the font size in cell A1 to 28 points. One at a time, merge and center the worksheet title and subtitle across columns A - G. Change the background color of cells A1 and A2 to standard yellow. Draw a thick box border around the range A1:A2. | 10 |  |
| 3. Change the width of column A to 20.00 and B through G to 12.00 . Change the heights of row 3 to 36.00 and row 12 to 30.00 . | 5 |  |
| 4. Enter the column titles in row 3 and row titles in the range A11:A14 as shown in the sample. Apply Wrap Text \& Center the column titles in the range A3:G3. Apply the Heading 3 cell style to the range A3:G3. Bold the titles in the range A11:A14. Apply the Total cell style to the range A11:G11. Change the font size of the cells in the range A3:G14 to 12.00 . | 5 |  |
| 5. Enter the Customer Data shown into the range A4:E10. | 5 |  |
| Use the following formulas to determine the service charge in column F and the new balance in column $G$ for the first customer. Copy the two formulas down through the remaining customers. |  |  |
| 6. Service Charge $=2.75 \%{ }^{*}$ (Beginning Balance - Payments - Credits) (You must use the decimal equivalent of $2.75 \%$, or 0.0275 ) | 5 |  |
| 7. New Balance $=$ (Beginning Balance + Purchases) $-($ Credits + Payments $)+$ Service Charge | 5 |  |
| 8. Enter the appropriate totals in Row 11. | 5 |  |
| 9. Determine the maximum, minimum, and average values in cells B12:B14 for the range $\mathrm{B} 4: \mathrm{B} 10$ and then copy the range B12:B14 to C12:G14. | 10 |  |


| 10. Assign the Accounting style format to the cells containing numeric data in ranges B4:G4 and B11:G14 and assign the Currency with no dollar sign to the range $\mathrm{B} 5: \mathrm{G} 10$. | 2 |  |
| :---: | :---: | :---: |
| 11. Use Conditional Formatting to change the formatting to white font on a red background in any cell in the range C4:C10 that contains a value greater than 50. (Directions below) | 10 |  |
| On the Home tab of the Ribbon, in the Styles group, Conditional Formatting. Then choose New cells that contain." In the "Edit the Rule Description" area click the box arrow in the second box than." Type " 50 " in the right-most box. Then click the Format button, click the correct fill color to set the Style. |  | mat only Greater r. OK, OK |
| 12. Change the worksheet name to "Balance Due." | 2 |  |
| 13. Design a logo, or add clipart to represent a logo, for Madison Bright Ideas, and add it to the left of your main title. | 10 |  |
| 14. Change page orientation to Landscape and Center horizontally on the page. | 5 |  |
| 15. Create a Cylinder chart with Clustered Horizontal Cylinder shape showing each customer's name and new balance due. Move the chart to its own chart sheet called "Cylinder Chart." | 10 |  |
| 16. Change the Chart area to Gold, Accent 2, Lighter 80\%. | 2 |  |
| 17. Place the Chart Title "Balance Due" above the Chart. No horizontal or vertical title, or legend are needed. (You can delete unneeded items if a layout does not match exactly.) | 2 |  |
| 18. Save your worksheet. Add the proper footer on both the Chart Sheet and the Balance Due worksheet. Follow the instructor's directions for printing or submitting. | 5 |  |
| Grade | 100 |  |


| Customer | Beginning <br> Balance | Credits | Payments | Purchases |
| :--- | ---: | ---: | ---: | ---: |
| Costa, Dan | 160.68 | 18.7 | 99.33 | 68.28 |
| Hernandez, <br> Abraham | 138.11 | 48.47 | 75.81 | 46.72 |
| McCartan, John | 820.15 | 32.11 | 31.23 | 29.19 |
| Paoli, Pam | 167.35 | 59.32 | 52.91 | 33.9 |
| Ramirez, Alberto | 568.34 | 55.17 | 18.53 | 36.34 |
| Vaughn, Noah | 449.92 | 25.9 | 82.05 | 99.77 |

Customer Information

## Solution Final <br> Product Worksheet




Cylinder Chart

