# **BECKHOFF** New Automation Technology

Manual | EN

# TwinCAT/BSD

Operating system





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# 1 Notes on the documentation

This description is only intended for the use of trained specialists in control and automation engineering who are familiar with applicable national standards.

It is essential that the documentation and the following notes and explanations are followed when installing and commissioning the components.

It is the duty of the technical personnel to use the documentation published at the respective time of each installation and commissioning.

The responsible staff must ensure that the application or use of the products described satisfy all the requirements for safety, including all the relevant laws, regulations, guidelines and standards.

#### **Disclaimer**

The documentation has been prepared with care. The products described are, however, constantly under development.

We reserve the right to revise and change the documentation at any time and without prior announcement. No claims for the modification of products that have already been supplied may be made on the basis of the data, diagrams and descriptions in this documentation.

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The EtherCAT Technology is covered, including but not limited to the following patent applications and patents:

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# 1.1 Symbol explanation

The following warnings are used in the documentation. Read and follow the warnings.

#### Warnings relating to damage to property or the environment:

#### NOTE

There is a potential hazard to the environment and equipment.

#### Notes showing further information or tips:



This notice provides important information that will be of assistance in dealing with the product or software. There is no immediate danger to product, people or environment.

# 1.2 Documentation issue status

Version	Modifications
1.0	First version
1.1	Chapter TwinCAT/BSD, network settings, Package Server, configuration, TwinCAT 3, recovery options and error handling and diagnostics revised
1.2	Chapter System update, System information, Beckhoff Device Manager and Synchronize time with NTP added.
	Chapter TwinCAT revised.
1.3	Chapter TwinCAT/BSD Hypervisor added.



# 2 Setup

#### 2.1 Create bootable USB stick

Before you can install TwinCAT/BSD on a Industrial PC, you must create a bootable USB stick and upload the current image to the USB stick.

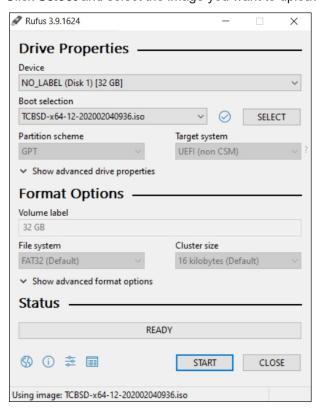
Use a flash tool such as Rufus to do this. You can then start Industrial PC from the USB stick and install TwinCAT/BSD.

Requirements for this step:

- Download Rufus tool from <a href="https://rufus.ie/">https://rufus.ie/</a>
   Note: Note that more recent versions of Rufus are incompatible with Windows 10 version 21H1. It is therefore recommended to use Rufus 3.13.
- USB stick with at least 2 GB capacity.

#### Proceed as follows:

- 1. Start the Rufus tool on a PC with Windows operating system.
- 2. Click **Select** and select the image you want to upload to the USB stick.



- 3. Under **Device**, select a USB stick as the target drive. If only one external drive is connected to your PC, the USB stick will be selected automatically.
  - Note: Data on the USB stick is irrevocably deleted.
- 4. Click **Start** to upload the image to the USB stick.
- ⇒ The process may take a few minutes. Do not cancel the process until the message Ready appears. You have successfully created a bootable USB stick and can install TwinCAT/BSD on the Industrial PC in the next step.



# 2.2 Check BIOS settings

Check the BIOS settings to be able to start the Industrial PC from the bootable USB stick you created. For TwinCAT/BSD the boot mode in the BIOS must be set to UEFI or Dual Boot. Use Dual Boot if you wish to switch between storage media with different operating systems.

Start the BIOS setup and adjust the boot mode if the settings on your Industrial PC differ.

#### Proceed as follows:

- 1. Restart your Industrial PC and press [Del] to start the BIOS setup. The BIOS setup window appears.
- 2. Under Boot > Boot mode select set the option UEFI or DUAL.
- Press [F4] to save the settings and exit the BIOS setup. The device is restarted.
- ⇒ You have successfully configured the BIOS and can install the TwinCAT/BSD in the next step.

# 2.3 Installing TwinCAT/BSD

Connect the bootable USB stick with TwinCAT/BSD image to an Industrial PC and start the device.

#### Requirements:

- · Bootable USB stick with TwinCAT/BSD image.
- · Min. 4 GB free disk space.

#### Proceed as follows:

- 1. Connect the USB stick with the TwinCAT/BSD image to the Industrial PC.
- 2. Start the Industrial PC and press [F7] to enter the boot menu.
- 3. Select the UEFI entry for the USB stick and confirm with **[Enter]**. The Industrial PC boots from the USB stick, and the Beckhoff TwinCAT/BSD installer is executed.
- 4. Select the option TC/BSD Install to install TwinCAT/BSD.
- 5. Set a password and follow the further installation instructions.
- ⇒ Restart the Industrial PC. TwinCAT/BSD is loaded.



## 3 TwinCAT/BSD

TwinCAT/BSD combines the TwinCAT runtime with FreeBSD, an industrially tested and reliable open source operating system. In addition to multi-core support and a small footprint, TwinCAT/BSD with the Beckhoff Package Server offers a simple way to install TwinCAT Functions and FreeBSD applications or to update the complete system.

#### What is FreeBSD

FreeBSD is a Unix-compatible open source operating system directly originating from Berkeley Software Distribution (BSD). As an open source project, FreeBSD is continually being developed further, improved and optimized by a large group of developers. On account of the generous BSD license, Beckhoff has opted for FreeBSD, which enables the integration of TwinCAT without licensing problems.

FreeBSD is very popular and is used worldwide by renowned companies. A detailed list of users can be found here:

https://www.freebsdfoundation.org/freebsd/#whois

FreeBSD supports both x86 and X64 platforms and makes scalable systems possible with ARM CPUs extending up to powerful Xeon CPUs.

Further information on FreeBSD can be found on the homepage of the FreeBSD Foundation or that of the FreeBSD project:

https://www.freebsdfoundation.org/

https://www.freebsd.org/

#### **TwinCAT**

TwinCAT/BSD supports all TwinCAT 3 runtime functions. The programming is still carried out with the familiar Microsoft Visual Studio®-based TwinCAT XAE from a Windows development computer. TwinCAT/BSD offers multi-core support, allowing individual cores to also be reserved for the exclusive use of TwinCAT.

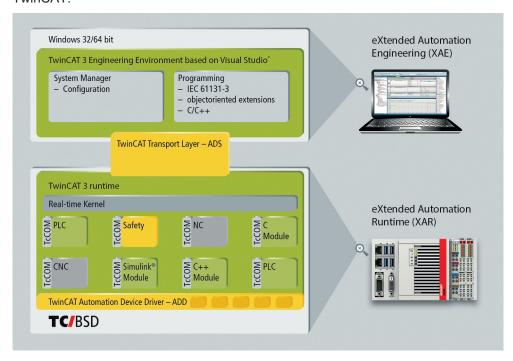


Fig. 1: Structure of the TwinCAT 3 Runtime under TwinCAT/BSD.

In addition to the TwinCAT HMI Server, an HTML5 web browser can be used as a client for TwinCAT HMI. The configuration takes place as usual via the graphic editor of the TwinCAT XAE development environment.



#### Software and updates

In addition to a large number of FreeBSD programs, TwinCAT Functions can also be installed via the Beckhoff Package Server. Moreover, the uncomplicated updating of the operating system as well as the TwinCAT runtime is possible in this way via the network. Software packages can also be installed offline. The software packages are first loaded to a development computer with a network connection and later installed directly on the Beckhoff Industrial PC. The hosting of the customer's own package server on their side is also possible. Apart from FreeBSD programs that can be offered in this way, many well-known programs from Linux are also available:

https://www.freebsd.org/ports/

#### Write filter

As is familiar from the Windows operating system, TwinCAT/BSD provides a write filter that protects the system from persistent changes. With the write filter activated, the system is in a previously defined state following a restart.

#### **Backup and restore**

A TwinCAT/BSD system can be backed up and restored using a USB stick that offers similar functions as the Beckhoff Service Stick for Windows operating systems. A backup can also be created from the live system, which is backed up locally or via the network to a remote system.

#### 3.1 Credentials



#### Changing the standard password



For security reasons, change the standard password after logging in for the first time.

When TwinCAT/BSD is delivered, a user (Administrator) is available by default, with which you can log on to the console. This user does not have conventional administrator rights like under Windows systems but has the authority to obtain root rights for certain purposes. Use the doas command to obtain root rights. doas corresponds to the command sudo, a command known from other Unix-like operating systems.

#### Login data:

- Login: Administrator
- Password: 1

#### Proceed as follows:

- 1. Start the Industrial PC.
- 2. Log in with the user name Administrator and the password 1.
- 3. After successful login, the user and the host name of the Industrial PC is displayed. For example: CX-1D7BD4.

Administrator@CX-1D7BD4\$

- 4. Enter the command passwd in order to set a new password for TwinCAT/BSD. Follow the instructions.
- ⇒ You have successfully logged in and set a new password for TwinCAT/BSD.



# 3.2 ZFS properties

ZFS is a file system that combines the roles of volume manager and file system. What is special here is that ZFS knows the structure of the storage media and a contiguous memory pool (zpool) is thus available. The memory pool is divided between the available file systems. As soon as more storage media are added to the pool, the existing file systems automatically grow with them and the new storage space is made available to all file systems.

Conventional file systems such as NTFS, ext3 or UFS behave differently. This separates hard disks, RAID controllers, volume managers, and file systems from one another. File systems can only be created on one hard disk at the same time. As soon as a second hard disk is added, two separate file systems have to be created.

Other advantages of ZFS are:

- · RAID functionality is available by default.
- · Switch-off-proof thanks to copy-on-write
- · Automatic data error detection through checksums
- · Convenient backup options through snapshots

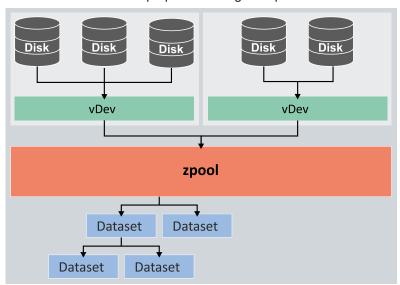


Fig. 2: Overview of the structure of the memory pool, including storage media and datasets.

#### vDev

The vDevs represent the basic hardware, such as HDDs, SSDs or CFast cards. There are various types of vDev. A vDev can consist of a hard disk, a group of hard disks, a file, a mirror of two or more hard disks or various RAID-Z configurations.

If several vDevs are used, then the data will be divided among the available vDevs in order to increase the speed and to utilize the storage space to the optimum. If one vdev fails, the data of the entire pool is lost. Suitable redundancy (e.g. RAID1) is therefore useful for a vdev.

#### Memory pool (zpool)

A memory pool (zpool) consists in turn of one or more vDevs. ZFS is based on a memory pool (zpool), which is essentially a collection of vDevs. The vDevs for their part represent the basic hardware, such as HDDs, SSDs or CFast cards, which store the data.

The vDevs are combined into a memory pool. A memory pool is used when one or more file systems (datasets) or block devices (volumes) are to be created. These datasets and volumes share the storage space available in the pool.



#### **Datasets**

Dataset is the general term for a ZFS file system, volume, snapshot or clone. Any number of datasets can be created, which are based on a memory pool and contain directories and files. Datasets are hierarchically based on one another. There is a root dataset with following parent datasets, child datasets and further graduations.

The datasets inherit all properties from the parents and grandparents. However, it is also possible to change and overwrite the default values inherited from the parents and grandparents. For each dataset properties such as compression, write and read access, storage space quotas or network shares can be defined.

Example of a dataset: *zroot/tmp* 

In this example, *zroot/* is the root dataset and also the name of the memory pool (zpool) under TwinCAT/BSD. The command zfs list can be used to display all available datasets.

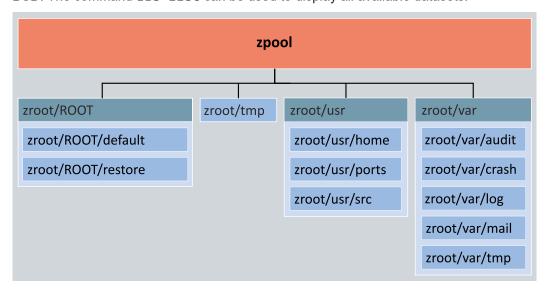


Fig. 3: Datasets of the TwinCAT/BSD operating system.

The dataset zroot/ROOT/defaul contains the basic system, all programs and TwinCAT. The dataset zroot/ROOT/restore is a boot environment that can be used for restoring recovery points and resetting to factory settings (see Restore options [ $\triangleright$  76]). The other datasets are mounted at their respective mount points and can be accessed through the file system hierarchy (see Directory structure [ $\triangleright$  15]). Datasets facilitate customization of options such as read and write permissions for entire memory areas or limitation of storage space for log files or the home directory, for example. Furthermore, individual datasets can be backed up using snapshots.

In addition, zfs list specifies the default mount point for each dataset, i.e. the point in the operating system's file system hierarchy through which the dataset can be accessed when it is mounted. Most datasets are mounted automatically directly after system startup. The command zfs mount displays the datasets that are currently mounted. A file system, directory or device is only made accessible to the user when a dataset is mounted. The memory pool (zpool) and the associated datasets are mounted in TwinCAT/BSD directly after booting.

#### **Volumes**

A volume is a special type of dataset. It is not inserted as a file system and is instead a block device under / dev/zvol/poolname/dataset. This allows the volume to be used for other file systems, to provide the hard disks to a virtual machine or to be exported via protocols such as iSCSI or HAST (Highly Available Storage). A volume can be formatted with any file system or it can function as a pure data memory. A volume appears to the user to be a normal disk with a fixed size.



# 3.3 Directory structure

The directory structure of TwinCAT/BSD is based on the Filesystem Hierarchy Standard (FHS).

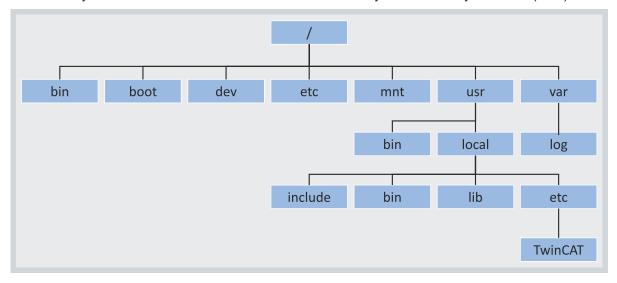


Fig. 4: TwinCAT/BSD directory structure.

The command cd can be used to navigate to a different directory. cd .. moves up one level in the directory hierarchy, cd /bin moves to the directory /bin. The command 1s lists the files in the current directory.

Table 1: Overview of important TwinCAT/BSD directories.

Directory	Description
/	Root directory and top-level directory hierarchy.
/bin/	Basic user applications for single-user and multi-user environments.
/boot/	Kernel, drivers, programs and configuration files for the boot process.
/dev/	Device nodes, which can be used to access hardware directly, for example.
/etc/	System-relevant scripts and configuration files.
/home/	Link to /usr/home, where the home directories of the users are located.
/mnt/	Empty directory; usually serves as a mount point for USB sticks, for example.
/root/	Home directory of the superuser root.
/sbin/	Basic system applications for single-user and multi-user environments.
/usr/	Unix system resources, contains most of the user applications.
/usr/bin	General applications.
/usr/include/	Contains header files for C compilers.
/usr/local/	Local programs and libraries, i.e., software installed by a user, such as software unrelated to the basic FreeBSD system itself.
/usr/local/bin/	Mainly Beckhoff applications
/usr/local/etc/	Configuration files, <b>TwinCAT directory</b> with <b>TwinCAT Functions</b> and <b>PLC project</b> .
/usr/local/include/	Including ADS header files TcAdsDef.h and TcAdsAPI.h
/usr/sbin/	System applications that are executed by the user.
/var/	Variable files, i.e. temporary files with changing content such as log files.
/var/log/	Contains system log files.

Programs that are located in one of the bin or sbin directories can usually be called from the command line without specifying the path. They are defined in the shells as environment variables.

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#### 3.4 Write filter

TwinCAT/BSD has a write filter that protects certain data sets against write access. The advantage of a write filter is that the user can secure a system in a preconfigured state. Following a restart, the system is automatically reset to the originally defined state.

The dataset  ${\tt zroot/ROOT/default}$ , which contains most of the system and TwinCAT, is protected against write accesses when the write filter is active. No other datasets are covered by the write filter. For example, user files can still be persistently stored at  ${\tt /usr/home}$  or log files at  ${\tt /var/log}$ , even if the rest of the system is reset after a restart.

# 3.4.1 Enabling or disabling the write filter

This step shows how to enable or disable a write filter under TwinCAT/BSD. Note that the changes to the write filter only take effect after a restart.

#### Proceed as follows:

- 1. Enter the command doas service bwf enable in the console to enable the write filter.
- 2. Confirm the command with the administrator password.

```
Administrator@CX-3D6912:~ $ doas service bwf enable
Password:
bwf_enable: NO -> YES
writefilter enabled, please reboot to make your changes take effect.
```

- 3. Restart the Industrial PC with shutdown -r now to apply the settings.
- ⇒ The write filter is active after the restart. The write filter is deactivated again with the command doas service bwf disable.

## 3.4.2 Defining exceptions

Exceptions for the write filter can be defined by creating new datasets, since only the dataset zroot/ROOT/default is protected from write accesses; all other system datasets, including newly created datasets, are excluded from the protection.

This chapter shows an example of how a separate dataset can be created for the TwinCAT boot directory, thereby excluding this directory from the write filter protection.

#### Requirements:

- Save the TwinCAT boot directory in advance if you follow this example.
- Disable the write filter (see Enabling or disabling the write filter [▶ 16]).

#### Proceed as follows:

- 1. Enter the command doas rm -rf /usr/local/etc/TwinCAT/3.1/Boot/\*.
- 2. The directory usr/local/etc/TwinCAT/3.1/Boot is detached from the file hierarchy.
- 3. Enter the command doas zfs create -o mountpoint=/usr/local/etc/TwinCAT/3.1/Boot zroot/usr/TwinCAT-Boot to mount the new dataset zroot/usr/TwinCAT-Boot.
- ⇒ You have successfully created a new dataset for the TwinCAT boot directory. Use zfs mount to display all mounted datasets, including the new dataset zroot/usr/TwinCAT-Boot. From now on, all directories below this directory are no longer protected from write access by an active write filter.

#### 3.5 Text Editors

The use of text editors is the simplest method of configuring TwinCAT/BSD without additional programs. Text files can be opened and edited in the console using a text editor.



#### Easy Editor (ee)

With TwinCAT/BSD the Easy Editor (ee) can be used for this task. Enter the command ee in the console to start the Easy Editor. Use ee filename to open the file to be edited with the name filename.

System files are protected for security reasons. Under TwinCAT/BSD they can only be opened by users with extended rights (root rights). Use (doas) doas ee filename to open system files with root privileges.

After opening the editor, the most important functions are listed at the top in the display.

The (^) character represents the **[Ctrl]** key. Therefore, if you wish to use the function ^c you must press the key combination **[Ctrl]** + **[c]**.

Further information about the Easy Editor and its functions can be found in: <a href="https://www.freebsd.org/cgi/man.cgi?query=ee&sektion=1&manpath=freebsd-release-ports">https://www.freebsd.org/cgi/man.cgi?query=ee&sektion=1&manpath=freebsd-release-ports</a>

#### vi editor

TwinCAT/BSD also has more powerful text editors such as the vi editor, which can be used by experienced users. This text editor offers more functionality than the Easy Editor (ee), but is less intuitive.

For more information and functions about the vi editor, see: <a href="https://www.freebsd.org/cgi/man.cgi?query=vi&sektion=1">https://www.freebsd.org/cgi/man.cgi?query=vi&sektion=1</a>

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# 4 Network settings

# 4.1 Setting the IP address

DHCP is enabled by default in delivery state. If there is no DHCP server in the network, TwinCAT/BSD automatically assigns an IP address (169.254.x.x)) after a timeout of five seconds. The alternative is a fixed IP address. This step shows how to set a fixed IP address in the console.

These settings are alternatively possible via the web interface of the Beckhoff Device Manager (see: Beckhoff Device Manager: web interface [ \ 42]).

#### Proceed as follows:

1. Enter ifconfig in the console in order to query the network configuration. The Ethernet interfaces igb0 and igb1 of an Industrial PC with two interfaces are listed in this sample. The interface igb1 is active and connected to a network.

```
Administrator@CX-1D7BD4$ ifconfig
igb0: flags=8843<UP,BROADCAST,RUNNING,SIMPLEX,MULTICAST> metric 0 mtu 1500
     options=e505bb<RXCSUM, TXCSUM, VLAN MTU, VLAN HWTAGGING, JUMBO MTU, VLAN HWCSUM, TSO4, LRO,
     VLAN HWFILTER, VLAN HWTSO, RXCSUM IPV6, TXCSM IPV6>
     ether 00:01:05:1d:7b:d4
     media: Ethernet autoselect
     status: no carrier
     nd6 options=29<PERFORMNUD, IFDISABLED, AUTO LINKLOCAL>
igb1: flags=8843<UP,BROADCAST,RUNNING,SIMPLEX,MULTICAST> metric 0 mtu 1500
     options=e505bb<RXCSUM,TXCSUM,VLAN MTU,VLAN HWTAGGING,JUMBO MTU,VLAN HWCSUM,TSO4,LRO,
     VLAN HWFILTER, VLAN HWTSO, RXCSUM IPV6, TXCSM IPV6>
     ether 00:01:05:1d:7b:d5
     inet 172.17.40.22 netmask 0xffffff00 broadcast 172.17.40.255
     media: Ethernet autoselect (100baseTX <full-duplex>)
     status: active
     nd6 options=29<PERFORMNUD, IFDISABLED, AUTO LINKLOCAL>
```

Enter doas ee /etc/rc.conf in the console.The file rc.conf opens in the editor.

3. Use the arrow keys to navigate below the entry <code>ifconfig\_default="DHCP"</code> and add the following line:

```
ifconfig_igb1="inet 172.17.40.30 netmask 255.255.255.0"
```

- 4. Note the order of the entries in the configuration file. The system reads configuration files from top to bottom. Configuring a static IP address after the DHCP configuration overwrites the previous DHCP configuration. The default in ifconfig\_default means that this configuration applies to all interfaces. The following entries can be used to partially or completely overwrite this configuration.
- 5. Define the IP address with inet and the subnet mask for the Ethernet interface igb1 with netmask.
- 6. Press [Esc] and select the option a) leave editor and subsequently a) save changes.
- ⇒ You have successfully set 172.17.40.30 as the fixed IP address. Enter the command doas service netif restart && doas service routing restart in the console to have the settings applied. Then check the network settings with the command ifconfig.



# 4.2 Changing the host name

This step shows how to change the host name of the Industrial PC. Note that in doing so you will also change the unique name of the Industrial PC in a network. Do not use the prefixes CX- or CP- for your naming convention, otherwise the prefix CX- or CP- and the last 3 bytes of the MAC address will automatically be used as host name.

These settings are alternatively possible via the web interface of the Beckhoff Device Manager (see: Beckhoff Device Manager: web interface [ \( \bullet 42 \)]).

#### Proceed as follows:

Enter the command doas ee /etc/rc.conf in the console.
 The file rc.conf opens.

```
zfs_enable="YES"
# network services and TwinCAT settings
pf_enable="YES"
sshd_enable="YES"
TcSystemService_enable=YES
# custom settings
hostname="CX-1D7BD4"
ifconfig_igb0="DHCP"
ifconfig_igb1="DHCP"
allscreens_kbdflags="-b quiet.off"
# Debugging settings
syslogd_flags="-ss"
#keymap="de.noacc.kbd"
```

- 2. Change the host name under the entry hostname="CX-112233". Press [Esc] and save the changes.
- ⇒ You have successfully changed the host name. The new host name will only be adopted after a restart.

### 4.3 Firewall

TwinCAT/BSD provides a complete and fully-featured firewall within the package filter (PF). The firewall is factory-set to be restrictive and allows only a few incoming and outgoing connections. The rules for the firewall are stored in a configuration file. You can open the configuration file using the command doas ee /etc/pf.conf.

The rules for ports used by Beckhoff services are included through "anchor bhf" in the file pf.conf and are created dynamically for TwinCAT Functions. Custom rules for the firewall should still be added to the pf.conf file.

Note that the unencrypted ADS port 48898 is disabled by default. Use Secure ADS instead or enable ADS port 48898 with the following entry in the firewall:

Table 2: Firewall rule for unencrypted ADS communication.

Rule	Description
pass in quick proto tcp to	TCP connections on ADS port 48898 (ADS/TCP), disabled by
port 48898 synproxy state	default.

#### 4.3.1 Enable and disable firewall

The firewall is enabled by default. Disabling the firewall can be useful or even necessary in many cases, e.g. in a test environment. This step shows how to disable the firewall. Note that without a firewall, incoming and outgoing connections will no longer be scanned. Never disable the firewall permanently.

#### Proceed as follows:

- Enter the command doas service pf stop in the console.
   The firewall is disabled.
- 2. Enter the command doas service pf start in the console to re-enable the firewall.



⇒ The firewall is automatically re-enabled after each restart. This behavior is ensured by the entry pf enable="YES" in the rc.conf file.

# 4.3.2 Enable port

#### **Automatic port enabling for TwinCAT Functions**



Ports that are required for TwinCAT Functions are automatically enabled once the TwinCAT Functions have been installed.

This step shows how to enable a TCP port. As an example, an incoming connection is created for TCP port 502, which is required for Modbus/TCP communication.

#### Enable a port as follows:

- Enter the command doas ee /etc/pf.conf on the console.
   The pf.conf configuration file is opened.
- 2. Create the pass in quick proto tcp to port 502 keep state rule to enable TCP port 502.
- 3. Press [Esc] and save the changes.
- 4. Enter the command doas pfctl -f /etc/pf.conf to reload the rules. The firewall must be activated for this.
- ⇒ You have successfully enabled a port. Use the command doas pfctl -f /etc/pf.conf to enable the rules immediately. Otherwise, the rule takes effect after the next firewall restart.



### 4.4 WLAN

### 4.4.1 Connecting to WLAN

This step shows how to establish a WLAN connection with an access point under TwinCAT/BSD. In addition, you will learn how to search for WLAN networks and determine the SSID.

WLAN is encrypted with WPA2, and the IP address is automatically assigned by a DHCP server.

#### Requirements:

- Beckhoff WLAN sticks: CU8210-D001-0101 or CU8210-D001-0102
- · SSID and password of an existing WLAN.

#### Proceed as follows:

- 1. Enter the command sysctl net.wlan.devices in the console to obtain the device name. With a Beckhoff WLAN stick, for example, rtwn0 is output as the device name.
- 2. Open the file rc.conf with doas ee /etc/rc.conf and add the following lines:

```
# wireless
wlans_rtwn0="wlan0"  #wlan0 is now your network interface
ifconfig wlan0="WPA DHCP country DE"
```

3. If DHCP is not active or desired, a fixed IP address is defined with the following entry.

```
# wireless
wlans_rtwn0="wlan0"  #wlan0 is now your network interface
ifconfig_wlan0="WPA inet 192.168.0.100 netmask 255.255.255.0 country DE"
```

- 4. Restart the network service with doas service netif restart to apply the settings in the rc.conf file.
- 5. Search for new WLAN networks using doas ifconfig wlan0 up scan. The command doas ifconfig wlan0 list scan displays networks that are already known.
- 6. Save the access data for a WLAN network with the command doas ee /etc/ wpa\_supplicant.conf by adding the following lines to the file wpa\_supplicant.conf.

```
network={
    ssid="myssid"  #for myssid specify the name of the network
    psk="mypsk"  #for mypsk enter password of network
}
```

- 7. Enter doas service netif restart to restart the network service.
- ⇒ The WLAN connection is established. Use ifconfig to display the network status of the WLAN interface.

For further information, see: https://www.freebsd.org/doc/handbook/network-wireless.html



## 4.4.2 Configuring as access point

You can configure an Industrial PC as an access point under TwinCAT/BSD. This feature requires the hostapd packet to be installed. Install the hostapd packet with: doas pkg install hostapd

The hostapd daemon takes care of client authentication and key management on the WPA2-enabled access point.

Make sure the correct regulatory domain is used for the respective country. This includes, for example, the permitted channels, permitted transmission power and DFS activation for certain 5 GHz channels.

#### Requirements:

- Installing the hostapd packet.
- · Internet connection.
- Reinsert the WLAN stick if it was plugged in at startup.

#### Proceed as follows:

1. Open the file rc.conf with doas ee /etc/rc.conf and add the following lines: Example:

```
hostapd_enable="YES"  #starts the hostapd daemon automaticaly after boot wlans_rtwn0="wlan0"  #wireless interface used for access point create_args_wlan0="wlanmode hostap ssid yourSSIDname authmode WPA2" ifconfig wlan0="inet 192.168.0.1 netmask 255.255.255.0 country DE"
```

2. Use the command doas ee /etc/hostapd.conf to open the file hostapd.conf and add the following lines:

#### Example:

```
interface=wlan0
debug=1
ctrl_interface=/var/run/hostapd
ctrl interface group=wheel
ssid=yourSSIDname
wpa=2
wpa_passphrase=freebsdmall #password for wlan network
wpa_key_mgmt=WPA-PSK
wpa pairwise=CCMP
channel=6
            #Channel for the desired radio band (default: 0 stands for ACS, automatic Channel
Selection)
hw mode=a
            \# Operation mode, in this case g=IEEE802.11g (2.4 GHz)
country code=DE #used to set the right regulatory domain for your country
ieee80211d=1 #advertises the country code an the set of allowed channels and transmit power
levels based on the regulatory limits (default=0)
```

- 3. Enter the command doas service hostapd forcestart to start the access point.
- ⇒ You have successfully configured the Industrial PC as an access point. WLAN devices can now connect to the network using the SSID and the password from the hostapd.conf file.

For further information see: https://www.freebsd.org/doc/handbook/network-wireless.html



### 4.4.3 Setting up a DHCP server

Depending on the network infrastructure, you may need a DHCP server. This step shows how to install and configure a DHCP server.

#### Requirements:

- · Internet connection.
- Adjust the firewall and apply the rules to the WLAN interface (see: <u>Firewall [▶ 19]</u>)

#### Proceed as follows:

- 1. Enter the command doas pkg install dhopd in the console to install the DHCP server.
- 2. With doas ee /usr/local/etc/dhcpd.conf, open the file dhcpd.conf. and edit the configuration to suit your requirements.

#### Example:

```
subnet 192.168.0.0 netmask 255.255.255.0 {
  range 192.168.0.10 192.168.0.20;
  default-lease-time 600;
  max-lease-time 72400;
  option subnet-mask 255.255.255.0;
}
```

3. Open the file rc.conf. with doas ee /etc/rc.conf and add the following lines:

```
dhcpd_enable="YES"
dhcpd_flags="wlan0"
dhcpd_ifaces="wlan0"
```

- 4. Enter the command doas service dhcpd start to start the DHCP service. After a restart, the DHCP service is started automatically because of the corresponding entry in rc.conf.
- 5. The command ee /var/db/dhcpd.leases can be used to view current and expired leases.
- ⇒ The DHCP server is then active and only listens to requests on the wlan0 interface. For further information see: <a href="https://www.freebsd.org/doc/en\_US.ISO8859-1/books/handbook/network-dhcp.html">https://www.freebsd.org/doc/en\_US.ISO8859-1/books/handbook/network-dhcp.html</a> or <a href="https://man.openbsd.org/dhcpd.8">https://man.openbsd.org/dhcpd.8</a>

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# 5 System update

#### TwinCAT/BSD release process

The system update is performed by default via the preset Beckhoff Package Server or the Beckhoff repository, which provides all required packages (see: <u>Package Server [> 27]</u>).

As a rule, a new version of the Beckhoff repository is published on the first Tuesday of each month. Provided that all internal tests are passed successfully. If the internal tests fail, the release will be postponed to the next month.

Only the Beckhoff repository is updated, which does not necessarily mean that a new TwinCAT/BSD or TwinCAT version is automatically published in each new repository version. It could also simply be individual packages, third-party packages, or packages that you don't even have installed on your system. When performing an update, it is recommended to update the entire system and not just individual packages. This is because the packages in the Beckhoff repository are tested as a complete system in each release, thus avoiding incompatibilities.

It is possible to download and save a tested version of the Beckhoff repository as a local repository at any time. This allows you to freeze your system in a tested state and use it for series machine construction, for example. In this case, the local repository and all the packages it contains can be made available via a server in the local network or via a USB stick (see: <u>Set up local repository [\*31]</u>).

#### Call TwinCAT/BSD version

The TwinCAT/BSD version can be called with the command TcSysExe.exe. There are different version information that you can get from the system. The current version is listed under the TC/BSD entry:

```
Administrator@CX-0C8432:~ $ TcSysExe.exe

The software licenses can be found in this folder: /usr/local/etc/TwinCAT/3.1/System/Legal/
TcOsSys.dll: TcOsSys_Rel31_4024_20210804.2
TwinCAT Build: 3.1.4024.19

AMS Net Id: 5.12.132.50.1.1
Tc/BSD: 13.0.8.2,2
Administrator@CX-0C8432:~ $
```

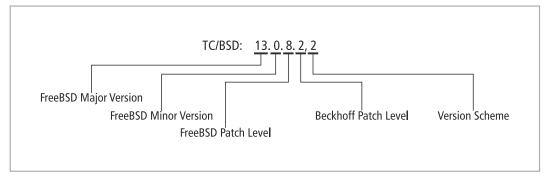


Fig. 5: Breakdown of the TwinCAT/BSD version.

#### **Call Beckhoff repository version**

The command pkg info os-generic-userland-conf | grep Version displays the pipeline number for the corresponding internal Beckhoff repository. In this sample the pipeline ID 34729 is displayed after the TwinCAT/BSD version:

```
Administrator@CX-3AE2C6:~ $ pkg info os-release-bhf | grep Version
Version: 13.0.11.3_55702
Administrator@CX-3AE2C6:~ $
```

#### **Perform update**

There are two ways to update the system. The first option is to update TwinCAT/BSD to the latest version. In the second, the entire base system is updated and thus the latest major version is installed.



- Update TwinCAT/BSD [▶ 26]
- <u>Update major version</u> [▶ 26]

#### **Update TwinCAT/BSD**

The command pkg upgrade is used to update packages. In doing so, pkg upgrade compares the versions of all installed packages with the versions available in the configured package repositories. The Beckhoff Package Server mirrors most of the packages from the normal FreeBSD repository and also contains the following specific Beckhoff packages that can be updated:

- · TwinCAT/BSD updates
- · TwinCAT 3 updates
- · TwinCAT 3 functions

In addition, pkg upgrade also tries to update the dependencies of the packages. However, no new packages will be installed except when necessary to satisfy package dependencies.

Individual packages can also be updated, but it is recommended to update the entire system to avoid incompatibilities. This is because the packages in the Beckhoff repository are tested as a complete system in each release.

#### **Update major version**

The latest major version is required because after a change to the next higher major version, all security updates are provided only for the current version. Older versions are no longer maintained.

In addition to this, new features may be implemented and made available in the future in the latest major version, which will be required for TwinCAT/BSD.

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# 5.1 Update TwinCAT/BSD



#### Creating a restore point



Create a restore point before making a major system change or updating programs (see: Restore options [ > 76]).

This step illustrates how to update TwinCAT/BSD. The goal is to bring the system up to date. Create a backup of your system before you update the system.

#### Update the system as follows:

1. Enter the command doas pkg upgrade in the console.

The packages to be updated are displayed.

- 2. Enter the command doas pkg upgrade upgrade on the console, in order to update all packages or doas pkg upgrade <packagename> in order to update a specific package.
- ⇒ Take a close look at the packages to be updated. If there are any ambiguities, read the release information for the package and only then start the update.

Define exceptions and lock packages that should not be updated (see: Lock [ > 31]). Locked packages are not updated, uninstalled or reinstalled.

# 5.2 Update major version

This chapter describes how to update a major version from TwinCAT/BSD 12 to TwinCAT/BSD 13, for example. The latest major version is required for security updates, among other things.

The update is carried out with the aid of a script, because the entire basic system as well as the kernel adapted by Beckhoff is updated. The script also automatically creates a restore point that you can jump back to (see: Resetting to the restore point [ > 78]).

#### Proceed as follows:

- 1. Update the latest major version with doas pkg update -f && doas pkg upgrade.
- 2. Install the script for the update with the command doas pkg install tcbsd-upgrade
- 3. Execute the script with the command doas tcbsd-upgrade major. At the end of the process, a message about a successful update to the next major version is displayed.

```
Successfully upgraded to TC/BSD 13 and activated the new BE "upgrade-2022-02-17T15:02:01Z" Reboot is required.
```

- 4. Restart TwinCAT/BSD with doas shutdown -r now after a successful update.
- ⇒ After the restart, the new major version is available and displayed after the login.

```
Last login: Thu Feb 17 15:07:47 on pts/0
FreeBSD 13.0-RELEASE-p7 n244930-e4e6bcfbb68- BHF

The software licenses can be found in this folder: /usr/local/etc/TwinCAT/3.1/System/Legal/
TcOsSys.dll: TcOsSys_Rel31_4024_20211129.2
TwinCAT Build: 3.1.4024.22
AMS Net Id: 5.61.105.18.1.1
TC/BSD: 13.0.7.2,2
```



# 6 Package Server

The Beckhoff Package Server is a server hosted by Beckhoff that contains a collection of precompiled software – the so-called packages. This is the easiest way to install additional software under TwinCAT/BSD or update existing software.

During installation TwinCAT/BSD accesses the preset Beckhoff repository: <a href="https://tcbsd.beckhoff.com/TCBSD/13/stable/packages/All/">https://tcbsd.beckhoff.com/TCBSD/13/stable/packages/All/</a>

The Beckhoff package server mirrors a large part of the normal FreeBSD repository and also includes the following specific Beckhoff packages:

- · TwinCAT/BSD updates
- TwinCAT 3 updates
- · TwinCAT 3 functions

# -

#### Supported packages



Unlike Beckhoff packages, third-party packages are not checked and are not supported.

#### Repositories

You can fall back on additional repositories if you want to use other packages that are not provided by Beckhoff. In addition to the standard Beckhoff repository, you can add, activate, deactivate or remove additional repositories.

Make sure you configure additional repositories in a file of their own under /etc/pkg. TwinCAT/BSD has two repositories on delivery:

• TCBSD.conf is the standard Beckhoff repository

```
TCBSD: {
    url: "https://tcbsd.beckhoff.com/TCBSD/13/stable/packages"
    enabled: true,
    signature_type: "fingerprints",
    fingerprints: "/usr/share/keys/bhf-pkg"
}
```

FreeBSD.conf is the official FreeBSD repository and is deactivated by default

```
FreeBSD: {
    url: "pkg+http://pkg.FreeBSD.org/${ABI}/quarterly",
    mirror_type: "srv",
    signature_type: "fingerprints",
    fingerprints: "/usr/share/keys/pkg",
    enabled: yes
}
```

# 6.1 Switching to a Chinese server

The Beckhoff repository is not accessible from China and has to be switched over to the Chinese server. Run the pkgrepo-set script to switch from the default server to the Chinese server.

#### Switch to the Chinese server as follows:

- 1. Enter the command doas sh /usr/local/share/examples/bhf/pkgrepo-set.sh china in the console.
- 2. The URL in the file TCBSD.conf is changed from https://tcbsd.beckhoff.com/TCBSD/13/stable/packages to https://tcbsd.beckhoff.com.cn/TCBSD/13/stable/packages.
- ⇒ You have successfully set the Chinese server. You can restore the default settings with the command doas sh /usr/local/share/examples/bhf/pkgrepo-set.sh release.



# 6.2 Switching to the FreeBSD repository

This step shows you how to switch from the standard Beckhoff repository to the official FreeBSD repository.

Note that packages not installed from a Beckhoff repository may not be compatible with TwinCAT/BSD and may not function properly. The reason for this is that the FreeBSD basic system has been modified for TwinCAT.

#### Switch to the FreeBSD repository as follows:

- 1. Enter the command doas ee /usr/local/etc/pkg/repos/FreeBSD.conf in the console.
- 2. Set the variable FreeBSD: {enabled: no} to "yes".

You have successfully changed the package server. From now on, all packages will be loaded from the official FreeBSD repository. Set the variable to "no" to use the standard Beckhoff repository again.

# 6.3 Package management

A TwinCAT/BSD installation includes the software required for the operating system and the TwinCAT 3 Runtime. You can install additional software or TwinCAT Functions.

You have to decide which functions you need and choose software that provides these functions. This chapter shows you how to:

- · search for,
- · install,
- · update,
- uninstall
- · and lock packages, i.e. precompiled software.

The command pkg info lists all packages installed on the system, together with their respective versions. pkg info <packagename> displays information about a specific package.

```
---snipped---
Administrator@CX-3B151A:~ % pkg info IPC-Diagnostics
IPC-Diagnostics-3.1.4024.5_2019110615523410164
Name : IPC-Diagnostics
Version : 3.1.4024.5_2019110615523410164
Installed on : Fri Nov 8 10:55:37 2019 UTC
---snipped---
```



#### 6.3.1 Search

Before you install software, you can determine whether the software is available on the Package Server. Note that the search is not case sensitive. A distinction is made between case and lower case only with the suffix -C.

#### Proceed as follows:

1. Enter the command pkg search <packagename> in the console. Example:

- 2. Several results are displayed.
- 3. You can view additional information about the package with the command pkg search -R docbook.

```
---snippet---
name: "docbook"
origin: "textproc/docbook"
version: "1.5"
comment: "Meta-port for the different versions of the DocBook DTD"
maintainer: doceng@FreeBSD.org
www: http://www.oasis-open.org/docbook/
abi: "FreeBSD:12:*"
arch: "freebsd:12:*"
---snippet---
```

- 4. Use the additional information to choose the right software.
- ⇒ In the next step you can install the software.

#### 6.3.2 Install



#### Creating a restore point



Create a restore point before making a major system change or installing programs (see: Restore options [▶ 76]).

This step shows you how to install new software under TwinCAT/BSD. The software must be available on the Package Server (see: <u>Search [\* 29]</u>). You can install additional software or TwinCAT Functions.

With each installation, the pkg program checks whether the local data stock matches that on the Package Server; it is updated if necessary.

#### Proceed as follows:

1. Enter the command doas pkg install <packagename> in the console. Sample:

```
---snippet---
Administrator@CX-3B151A:~ % doas pkg install docbook
Password:
Updating FreeBSD12-pkgbase repository catalogue...
FreeBSD12-pkgbase repository is up to date.
All repositories are up to date.
---snippet---
```

- 2. The  ${\tt pkg}$  program automatically searches for additional packages that are required for the installation.
- 3. Confirm the installation with [y].
- ⇒ The package is retrieved from the repository and installed on the system. Some packages contain installation messages that contain instructions, warnings and helpful notes.



### **6.3.3** Update



#### Creating a restore point

Create a restore point before making a major system change or updating programs (see: Restore options [ > 76]).

This step illustrates how to update packages under TwinCAT/BSD. Create a backup of your system and start a trial run with the suffix -n before you update packages. All the packages that can be updated without performing the installation are listed in the trial run.

#### Update packages as follows:

1. Type the command doas pkg upgrade -n in the console. The packages to be updated are displayed.

- 2. Enter the command doas pkg upgrade upgrade on the console, in order to update all packages or doas pkg upgrade <packagename> in order to update a specific package.
- □ Take a close look at the packages to be updated. If there are any ambiguities, read the release information for the package and only then start the update.

   □ Define exceptions and lock packages that should not be updated (see: Lock [▶ 31]). Locked packages

### 6.3.4 Uninstall

are not updated, uninstalled or reinstalled.

This step shows you how to uninstall software under TwinCAT/BSD. The pkg program ensures that an uninstall has no negative consequences for the system and pays attention to dependencies among the packages.

If you uninstall software on which another software depends, that software will also be removed automatically.

```
docbook: 1.5
sdocbook-xml: 1.1_2,2
xmlcatmgr: 2.2_2
docbook-xml: 5.0_3
xmlcharent: 0.3_2
docbook-sgml: 4.5_1
iso8879: 1986_3
```

The docbook package depends on the iso8879 package. If you uninstall the iso8879 package, docbook will also be removed. You can suppress this behavior with the suffix -f and uninstall only the selected package without the system paying attention to the dependencies.

#### Proceed as follows:

- 1. Enter the command doas pkg delete <packagename> in the console. Example: doas pkg delete iso8879
- TwinCAT/BSD lists packages that can be deleted and considers the dependencies.

```
---snipped---
Administrator@CX-3B151A:~ % doas pkg delete iso8879
Password:
Checking integrity... done (0 conflicting)
Deinstallation has been requested for the following 3 packages (of 0 packages in the universe):
Installed packages to be REMOVED:
iso8879-1986 3
```



```
docbook-sgml-4.5_1
  docbook-1.5
---snipped---
```

- 3. Confirm with [y] to uninstall the listed packages.
- ⇒ In conclusion, the uninstalled packages are summarized. Note that unwanted packages can accumulate over time, for example, if you uninstall software with the suffix -f or if new software versions have different dependencies.

The command pkg autoremove identifies, lists and proposes the uninstallation of unnecessary packages and dependencies. Read the list carefully. Important packages can also be locked so that they are not inadvertently uninstalled (see: Lock [ > 31]).

#### 6.3.5 Lock

Packages can be locked to prevent them from being inadvertently uninstalled or updated during updates. Locked packages are not updated, uninstalled or reinstalled.

This feature can be especially useful for certain TwinCAT Functions in order to prevent unwanted updates. Locking does not prevent someone with root rights from manipulating the files contained in the package.

#### Lock packages as follows:

1. Enter the command doas pkg lock <packagename > on the console.

```
docbook-1.5: lock this package? [y/N]: y Locking docbook-1.5
```

- 2. Confirm the query with [y] to lock the package.
- ⇒ The package remains locked until you unlock it with the command doas pkg unlock <packagename>. You can display all locked packages with the command pkg lock -1.

```
Currently locked packages:
docbook-1.5
```

# 6.4 Set up local repository

To install software and updates offline, it is a good idea to use a local repository. The local repository can then be made available via a server on the local network or via a USB stick.

For this purpose, the Beckhoff repository is downloaded first. This can then either be copied to the FAT partition of a USB stick or made available on the network via an FTP or web server. By mirroring the entire content, the package verification also remains the same. For your TwinCAT/BSD system it is as if the packages continue to be downloaded from the Beckhoff repository.

The following describes how to extend a USB stick with a local TwinCAT/BSD repository:

#### Requirements:

• Program for recursively downloading files from the Internet. An example is the program wget which is available for Linux and TwinCAT/BSD.

#### Proceed as follows:

- 1. Download the TwinCAT/BSD repository from the Beckhoff server. If you use Linux or TwinCAT/BSD, use the command wget --recursive --timestamping --level=inf --no-cache --no-parent --no-cookies --no-host-directories --relative --directory-prefix /tmp/mirror https://tcbsd.beckhoff.com/TCBSD/13/stable/packages/
- 2. Insert the USB stick into your TwinCAT/BSD device. Note that the device may boot directly from the USB stick according to your BIOS setting. Then plug in the USB stick only after booting.
- 3. Connect the USB stick to your system (see: <u>Integrating a USB stick [▶ 38]</u>). Automount was deactivated ex works for security reasons.

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- 4. Copy the repository from the directory /tmp/mirror to the FAT partition of a USB stick using the command cp -r /tmp/mirror /mnt/usb. The path /mnt/usb is the mount point of the USB stick in this example.
- 5. Next, the repository path that points to this Beckhoff Package Server by default must be changed: <a href="https://tcbsd.beckhoff.com/TCBSD/13/stable/packages/">https://tcbsd.beckhoff.com/TCBSD/13/stable/packages/</a>
- 6. In this example, the repository path must point to the USB stick in order to use the local repository on the USB stick. Enter the following command: doas sh /usr/local/share/examples/bhf/pkgreposet.sh file:///mnt/mirror/TCBSD/13/stable/packages
- ⇒ Use the pkg tool as usual. The command doas pkg upgrade can now be used to update and install packages from the USB stick. Instead of the Beckhoff Package Server, the local repository on the USB stick is used. Note that after a reboot the USB stick must be integrated manually again.



# 7 Configuration

# 7.1 System information

TwinCAT/BSD provides different system information. The most important system information required for daily work with TwinCAT/BSD and TwinCAT can be retrieved with the tool TcSysExe.exe and the TwinCAT Registry

#### TcSysExe.exe

With TcSysExe.exe it is for example possible to control the TwinCAT mode from the console and to put TwinCAT into Run or Config mode. Call all available parameters with TcSysExe.exe -help. The following system information is particularly important:

• The command TcSysExe.exe or TcSysExe.exe -version lists information about the used TwinCAT build, the AMS Net Id and the TwinCAT/BSD version:

```
The software licenses can be found in this folder: /usr/local/etc/TwinCAT/3.1/System/Legal/TcOsSys.dll: TcOsSys_Rel31_4024_20220407.2
TwinCAT Build: 3.1.4024.29
AMS Net Id: 5.66.247.12.1.1
TC/BSD: 13.0.11.1,2
```

• The command TcSysExe.exe --osImageVersion shows the TwinCAT/BSD version:

```
Administrator@CX-42F70C:~ \ TcSysExe.exe -osImageVersion TC/BSD: 13.0.11.1,2
```

• The command TcSysExe.exe --platformid shows the TwinCAT 3 platform level of the Industrial PC used:

```
Administrator@CX-42F70C:~ $ TcSysExe.exe -platformid
HW Platform: 70
```

The command TcSysExe.exe --netid displays the AMS Net Id of the Industrial PC:

```
Administrator@CX-42F70C:~ $ TcSysExe.exe -netid
AMS Net Id: 5.66.247.12.1.1
```

#### TcRegistry.xml

Extensive system settings are possible via the TwinCAT registry. The file is located in the directory /usr/local/etc/TwinCAT/3.1/TcRegistry.xml and can be opened and edited with doas ee /usr/local/etc/TwinCAT/3.1/TcRegistry.xml. The following system information is particularly important and can be edited in the XML file:

- AmsNetID: Changing the AMS NetID [▶ 71]
- HeapMemSize: <u>Increase heap memory</u> [▶ 73]
- LockedMemSize: Adapting the router memory [▶ 74]



# 7.2 User and rights management

There are three account types, each of which is subject to different restrictions and is fundamental for account management under TwinCAT/BSD. The following account types are available under TwinCAT/BSD:

- · Superuser account
- · User accounts
- · System user

The **superuser account**, also called root, can operate without restrictions. Unlike normal user accounts, root has absolute control over TwinCAT/BSD. To ensure system integrity and security, root is disabled by default. This means it is not possible to log in directly as root.

**User accounts** are available for normal users who require access to TwinCAT/BSD. They are assigned a unique user name and a home directory and can customize their own user environment. The user Administrator is created by default. This user does not have conventional administrator rights like under Windows systems but has the authority to obtain root rights for certain purposes.

The **system users** can start services and programs such as mail or web servers. This makes it possible to restrict programs or services or to enable access rights for certain tasks.

#### **Root rights**

Since it is not possible to log in as root, users can be assigned root rights in order to operate without restrictions under TwinCAT/BSD. Use the doas command to obtain root rights. doas corresponds to the command sudo, a command known from other Unix-like operating systems.

#### **Groups**

TwinCAT/BSD allows user accounts to be grouped together so that their permissions for using individual functions or software can be managed centrally. Instead of assigning the same individual rights to many user accounts, a user role is defined that contains the rights to be assigned. The groups are identified by the group name and the group ID (gid). The TwinCAT/BSD kernel decides on the basis of the user ID (uid) and the group membership of a process whether or not it gives permission to the process.

The file group contains all group information, such as group name, group password, group ID and a list of members of the respective group. Call up the file with cat /etc/group:

```
wheel:*:0:root,Administrator
```

This excerpt shows the first line of the file <code>group</code>. The file is divided into four fields, separated by colons. The first field contains the group name (wheel), the second field contains an encrypted password (\*), the third field contains the group ID (0) and the fourth field contains a list with the associated members (root, administrator).

Each user can determine their group affiliation with id. Here is an example for the user Administrator, who belongs to the groups 1001 Administrator and 0 wheel:

```
uid=1001(Administrator) gid=1001(Administrator) groups=1001(Administrator),0(wheel)
```

Use doas pw groupadd  $\groupname>$  to create a new group. Use pw groupshow  $\groupname>$  to display a group. Use the command doas pw groupmod  $\groupname>$  -M  $\groupname>$  to add a user to a group.

```
Administrator@CX-3B151A:~ % pw groupshow AI AI:*:1007:Skynet,DeepThought,Ava,HAL
```

#### 7.2.1 Create new user

Use the adduser command to create new users under TwinCAT/BSD. You will be guided interactively through the process. Only the superuser (root) can create new users. Therefore, you have to run the adduser command as administrator and with root rights.



These settings are alternatively possible via the web interface of the Beckhoff Device Manager (see: Beckhoff Device Manager: web interface [ \( \) 42]).

#### Requirements:

· Access to the administrator account

#### Create new users as follows:

- Enter the command doas adduser in the console.
   Confirm the command with the administrator's password.
- 2. Specify a user name and enter the full name.

```
Username: NewUser
Full name: John Doe
```

3. In the next step you can set the Uid, Login group, the secondary Login group and the Login class. Press [Enter] to apply default settings.

```
Uid [Leave empty for defaults]:
Login group [NewUser]:
Login group is NewUser. Invite NewUser into other groups? []:
Login class [default]:
```

4. Under Shell (sh csh tcsh nologin) [sh]: select a shell with which the user logs in. By default, the Bourne shell (sh) is used for scripts and the command line. However, for direct interaction via the command line, tcsh is particularly suitable as a shell thanks to its better clarity and a larger range of functions.

```
Shell (sh csh tcsh nologin) [sh]: tcsh
```

5. For the following parameters press [Enter] to apply the default settings.

```
Home directory [/home/NewUser]:
Home directory permissions (Leave empty for default):
Use password-based authentication? [yes]:
Use an empty password? (yes/no) [no]:
```

6. In this step you can decide whether a password for the user should be generated randomly or whether you want to assign a password yourself.

```
Use a random password? (yes/no) [no]:
```

- 7. Then press [Enter] to apply the default settings under Lock out the account after creation?
- ⇒ A summary is then issued. You can check your entries and create another user if required. In addition, the generated user password is displayed.

```
adduser: INFO: Successfully added (NewUser) to the user database. adduser: INFO: Password for (NewUser) is: Luq39oGIwPhjT Add another user? (yes/no): no Goodbye!
```

TwinCAT/BSD Version: 1.3 35



#### 7.2.2 Edit user information

The program <code>chpass</code> can be used to edit further user information. A superuser (root) has extended rights and can edit more fields than other users.

A superuser (root) can change the standard personal settings, the home directory, the Uid, Gid and the login name. In addition, security settings can be implemented by using Change to set the time for password changes or Expire to set an expiration time for the user account.

```
#Changing user information for NewUser.
Login: NewUser
Password: $6$q1X1/ZB/NGu9ulrF$.JYhoCPsGT6hk0GD34oJYWwOKGxY67ka818lpy/0HY.7XvXK69
JdeYOtMkNJNQvqBTTfblYBQ3SZ.MYxChPeQ1
Uid [#]: 1002
Gid [# or name]: 1002
Change [month day year]:
Expire [month day year]:
Class:
Home directory: /home/NewUser
```

A standard user account can edit the first and last name, the shell and the contact information.

```
#Changing user information for NewUser.
Shell: /bin/tcsh
Full Name: John Doe
Office Location:
Office Phone:
Home Phone:
Other information:
```

#### Edit user information as follows:

- 1. Enter the command chpass NewUser in the console. Or enter doas chpass NewUser if you want to edit the information as superuser (root).
- 2. Use the arrow keys to navigate to the line you want to edit.
- 3. Press [Esc] to switch the editor to command mode.
- 4. Delete preset values with [x].
- 5. Press [i] to add new text to the cursor.
- 6. Press [Esc] and type : wq in the console to save the changes and exit the editor. Or type q! to exit the editor without saving.
- Afterwards, a message is issued to indicate that all changes have been saved successfully. If the entries are incorrect, an error message is displayed with a reference to the location.

```
/etc/pw.6RnflE: 15 lines, 412 characters.
chpass: upper-case letters are dangerous in a login name
chpass: user information updated
Administrator@CX-3B151A:~ %
```



### 7.2.3 Deleting a user

The program rmuser can be used to completely remove user accounts from the system. User accounts can only be deleted by the superuser (root).

These settings are alternatively possible via the web interface of the Beckhoff Device Manager (see: Beckhoff Device Manager: web interface [\(\bullet 42\)]).

#### Requirements:

· Access to the administrator account

#### Proceed as follows:

- 1. Enter the command doas rmuser NewUser in the console. Confirm the command with the administrator's password.
- 2. The user account is displayed. Check the data before continuing.

```
Administrator@CX-3B151A:~ % doas rmuser NewUser Password:
Matching password entry:

NewUser:$6$q1X1/ZB/NGu9ulrF$.JYhoCPsGT6hk0GD34oJYWwOKGxY67ka818lpy/0HY.7XvXK69Jd
eYOtMkNJNQvqBTTfblYBQ3SZ.MYxChPeQ1:1002:1002::0:0:John Doe,,,555 433423:/home/Ne wUser:/bin/tcsh
Is this the entry you wish to remove? Yes
```

3. Remove the user account with yes.

```
Remove user's home directory (/home/NewUser)? Yes
Removing user (NewUser): mailspool home passwd.
Administrator@CX-3B151A:~ %
```

- 4. Remove the home directory with yes.
- ⇒ The user account is deleted, along with the home directory. Entries from groups, temporary file storage areas and emails are removed. All processes initiated by the user are terminated.



# 7.3 Integrating a USB stick

This section shows you how you can integrate a USB stick in TwinCAT/BSD. Check the USB configuration beforehand. To do this, use the command <code>dmesg</code> to check whether the USB stick appears in the system messages:

```
umass0: <Generic Mass Storage, class 0/0, rev 2.00/1.01, addr 2> on usbus0
umass0: SCSI over Bulk-Only; quirks = 0x4101
umass0:1:0: Attached to scbus1
da0 at umass-sim0 bus 0 scbus1 target 0 lun 0
da0: <Generic Flash Disk 8.07> Removable Direct Access SPC-2 SCSI device
da0: Serial Number 2EFBC899
da0: 40.000MB/s transfers
da0: 3900MB (7987200 512 byte sectors)
da0: quirks=0x2<NO_6_BYTE>
```

The details of the make, device file (da0), speed and capacity may vary depending on the device.

#### Requirements:

- The USB stick is formatted with FAT32.
- · Connect the USB stick to the Industrial PC.

#### Proceed as follows:

1. Enter the command <code>gpart show</code> to search for a FAT partition on the USB stick. The USB stick in this example has a FAT32 partition and a size of 3.8 GB. See entry: 1 fat32 (3.8G)

```
Administrator@CX-3B151A$ gpart show

=> 40 7728256 ada0 GPT (3.7G)
40 409600 1 efi (200M)
409640 2008 - free - (1.0M)
411648 7315456 2 freebsd-zfs (3.5G)
7727104 1192 - free - (596K)

=> 63 7987137 da0 MBR (3.8G)
63 737 - free - (369K)
800 7986400 1 fat32 (3.8G)
Administrator@CX-3B151A$
```

2. Enter the command ls /dev/da0\* to determine the name of the FAT32 partition. da0s1 or da0p1.

```
ls /dev/da0s1
/dev/da0 /dev/da0s1
```

- 3. Enter the command doas mkdir /mnt/usb to create the directory /mnt/usb.
- 4. Enter the command doas mount -t msdosfs /dev/da0s1 /mnt/usb in order to mount the USB flash drive under /mnt/usb.
- 5. Use the command cd /mnt/usb to navigate to the mount point of the USB flash drive.
- 6. Use the command ls to display all the folders in the directory.
- ⇒ You have successfully integrated a USB stick in TwinCAT/BSD. The settings are not permanently saved. Following a restart the USB stick must be integrated again.

USB devices can also be integrated automatically. This function was disabled ex works in order to increase the safety of TwinCAT/BSD. Further information on the automount service can be found at: <a href="https://www.freebsd.org/doc/handbook/usb-disks.html">https://www.freebsd.org/doc/handbook/usb-disks.html</a>



### 7.4 Disable real-time Ethernet

This chapter demonstrates how to disable real-time Ethernet if you do not need real-time communication and want to use the interfaces instead for traditional full-bandwidth Ethernet communication.

Real-time Ethernet is enabled by default. Use the command TcRteConfig show to call up the current configuration for the interfaces:

```
Administrator@CX-3B151A:~ % TcRteConfig show sysctl:

dev.igb.1.iflib.tc_rte.mode: 0

dev.igb.1.iflib.support_tc_rte: 1

dev.igb.1.iflib.disable_tc_rte: 0

dev.igb.0.iflib.tc_rte.mode: 0

dev.igb.0.iflib.support_tc_rte: 1

dev.igb.0.iflib.disable_tc_rte: 0
```

Depending on the device, different network adapters can be displayed. In the example shown here, the network adapters are called <code>igb0</code> and <code>igb1</code>.

#### Disable real-time Ethernet as follows:

1. Enter the command doas TcRteConfig disable igb.1 in the console. Real-time Ethernet is disabled for the igb.1 interface.

```
/boot/device.hints:
dev.igb.1.iflib.disable_tc_rte="1"
Administrator@CX-3B151A:~ %
```

- 2. Restart the Industrial PC with the command shutdown -r now to apply the settings.
- ⇒ After the restart, real-time Ethernet is disabled for the igb.1 interface. The command doas

  TcRteConfig enable igb.1 can be used to re-enable real-time Ethernet. Here, too, the settings are
  only applied after a restart.



# 7.5 Start services automatically (Autostart)

This section shows how to start services automatically after booting. A suitable entry in the *rc.conf* file is required under TwinCAT/BSD. The Mosquitto MQTT broker is shown as an example.

The *rc.conf* file generally contains information about the system configuration such as the local host name, configuration details for possible network interfaces and which services should be started when the system starts up.

#### Requirements:

· Mosquitto MQTT broker.

#### Proceed as follows:

- Enter the command doas ee /etc/rc.conf on the console.
   The file rc.conf is opened.
- 2. In the editor navigate to the end of the file and create the following entry: mosquitto enable="YES"
- 3. Press [Esc] and save the changes.
- ⇒ The Mosquitto MQTT broker is automatically started at the next system start.

# 7.6 Changing the shell

A shell is a command line interface that enables the user to interact with TwinCAT/BSD and execute commands. TwinCAT/BSD already contains some shells at delivery, including the sh shell set as standard. The user can switch to another shell at any time, for example the tcsh shell, or install additional shells.

The shells differ in the built-in functions or are preferred by users if they make their daily work easier, for example by auto-completion of file names. Which shell is used by the user is in the end a question of personal preference.

All existing shells in the system are listed under /etc/shells.

#### Proceed as follows:

- 1. Enter the command chsh -s tcsh in the console to switch to the tcsh shell.
- 2. Log in again with the command login <username>.
- ⇒ The tcsh shell is now selected as default shell for the logged in user. You can change the shell again at any time with chsh -s.

# 7.7 Change keyboard language

If you want to change the keyboard language, the quickest way is to use the command kbdmap and it applies to the current session. Create an entry in the file rc.conf, so that the language settings remain even after a restart.

#### Proceed as follows:

- 1. Open the file rc.conf with the command doas ee /etc/rc.conf
- 2. Navigate with the arrow keys to the end of the file and add the following line: keymap="de.kbd".
- 3. Use an appropriate country code. In this example, de is used as the country code for German.
- ⇒ The language settings in the file rc.conf are permanently applied. Restart TwinCAT/BSD with doas shutdown -r now for the changes to take effect. Remove the entry to restore the default settings.



# 7.8 Synchronize time with NTP

The internal time of an Industrial PC is never completely accurate, which is why there is a way to determine and set the exact time with the Network Time Protocol (NTP). To get the current time, an NTP client is used to synchronize the local system time with a time server. For this purpose, Beckhoff offers a global NTP server pool via which the current time is made available:

ntp.beckhoff-cloud.com

TwinCAT/BSD is preconfigured to use this NTP server pool to determine the current time. The configuration of the NTP client is done via the configuration file:

/etc/ntp.conf

There you will find the entry for the Beckhoff NTP server pool ntp.beckhoff-cloud.com. If you want to use your own NTP server, replace the entry with the address of your NTP server.

These settings are alternatively possible via the web interface of the Beckhoff Device Manager (see: Beckhoff Device Manager: web interface [ \ \dagger 42]).

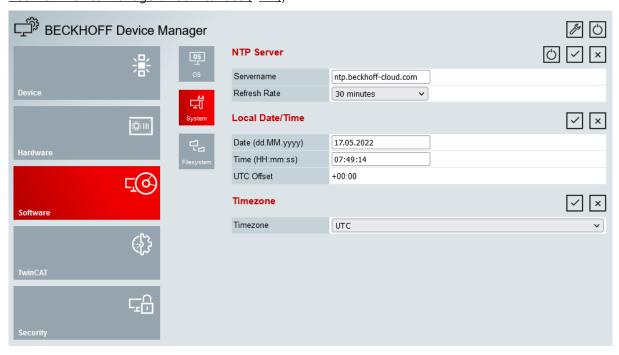


Fig. 6: NTP server settings in the Beckhoff Device Manager.

#### **Beckhoff NTP server pool**

The Beckhoff NTP server pool is a global server pool with several time servers per geographical region. To use only the best available servers for your region, simply use the global address ntp.beckhoff-cloud.com and the right servers for your region will be automatically made available.

This service is only available for Beckhoff Industrial PCs and may only be used elsewhere with the express permission of Beckhoff. Beckhoff does not guarantee the continuous availability of the time servers. Accordingly, Beckhoff assumes no liability for a time server failure.

https://www.beckhoff.com/ntp-pool



### 8 Remote access

### 8.1 Beckhoff Device Manager: web interface

With the Beckhoff Device Manager, Beckhoff Industrial PCs can be diagnosed and important system values monitored in order to avoid downtimes. With a sophisticated system diagnostics, it is thus possible to detect critical conditions at an early stage, such as an impending heat collapse due to the failure of a fan or insufficient cooling in the control cabinet. The Beckhoff Device Manager is only available for Beckhoff Industrial PCs, since it requires a customized BIOS.

Both remote access from another PC and access from a PLC to the Beckhoff Device Manager are supported. This allows the Device Manager to be configured easily and intuitively.

#### Web interface

The web interface can be accessed via a standard web browser. To do this, enter the IP address or the host name of the Industrial PC in the search bar.

Example with IP address: https://169.254.136.237

Example with host name: https://CX-16C2B8



Fig. 7: Start page of the Beckhoff Device Manager.

On the start page of the Beckhoff Device Manager you can either start the Device Manager or the TwinCAT/BSD web console. The web console gives you access to the TwinCAT/BSD console, allowing you to operate the Industrial PC without a monitor.

Access to the web interface is protected by the login data and the default password of the administrator. You should change this password to prevent unauthorized access to the system. Access data on delivery:

• User name: Administrator

• Password: 1

The host PC and the Industrial PC must be in the same network and the firewall must allow access via port 443 (HTTPS). Port 443 is enabled ex works. Depending on the structure and configuration of your network (proxy server, etc.), the host name may not be resolved. We therefore recommend using the IP address of the Industrial PC.



#### **Device Manager: first page**

The Beckhoff Device Manager is started after login. The first page provides a basic overview of the device. From here you can directly access the hardware, software, TwinCAT and security sections. This allows you to check the hardware and software in a targeted manner.

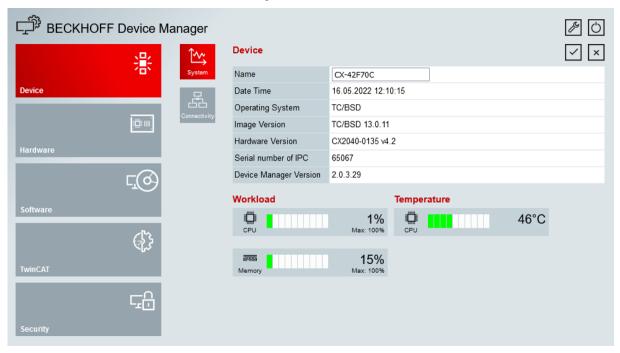


Fig. 8: First page of the Beckhoff Device Manager.

From the home page, navigate further in the menu to configure the Industrial PC. Note that modifications only become active once they have been confirmed. It may be necessary to restart the Industrial PC.

#### **Setting options**

The following information and settings are available for TwinCAT/BSD:

- General device information: listing of the TwinCAT/BSD and the TwinCAT version. In addition to this, information about the load of the CPU and the main memory is displayed.
- Network settings: the network settings can be changed independently of the console and, for example, the IP addresses of the Ethernet interfaces can be changed or DHCP can be enabled or disabled.
- Storage media and file system: both the free storage space and the lifetime of the storage media are displayed.
- TwinCAT/BSD packages: listing of the installed Beckhoff packages with version information, which are either relevant for TwinCAT or the TwinCAT/BSD operating system.
- TwinCAT: in the TwinCAT menu ADS routes can be managed and new ADS routes can be created.
- User management: new users or user groups can be created.



### 8.2 Remote access with the PuTTY client

PuTTY is an open source software with which a connection can be established via Secure Shell (SSH), Telnet, remote login or a serial interface.

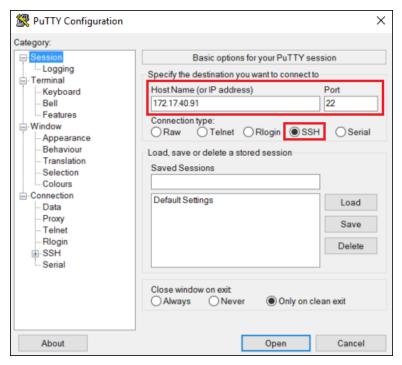
Use PuTTY to establish an SSH connection to an Industrial PC with TwinCAT/BSD when running Windows. After successful connection a console is started with which remote access commands can be issued that are subsequently executed on the Industrial PC.

#### Requirements:

- Download the PuTTY client from: <a href="https://www.putty.org/">https://www.putty.org/</a>
   Minimum version required: 0.70
- The local PC (development computer) and the Industrial PC (TwinCAT/BSD) must be connected the same network or directly to each other via an Ethernet cable.

#### Start an SSH connection as follows:

- 1. Start the PuTTY client.
- 2. Enter the host name or the IP address of the Industrial PC in Host Name (or IP address).



- 3. Enter the appropriate port in Port. For SSH this is usually port 22.
- 4. Activate the option **SSH** in **Connection type** and click on **Open**. The console is started.

login as:

5. Enter the login data for TwinCAT/BSD. Standard:

Login: Administrator

Password: 1

⇒ You have successfully established an SSH connection to an Industrial PC with TwinCAT/BSD using the PuTTY client.



# 8.3 Managing files with the WinSCP client

### 8.3.1 Starting and using the WinSCP client

WinSCP (Windows Secure Copy) is an open source software with which a connection can be established via FTP, FTPS, SCP, SFTP, WebDAV or S3h.

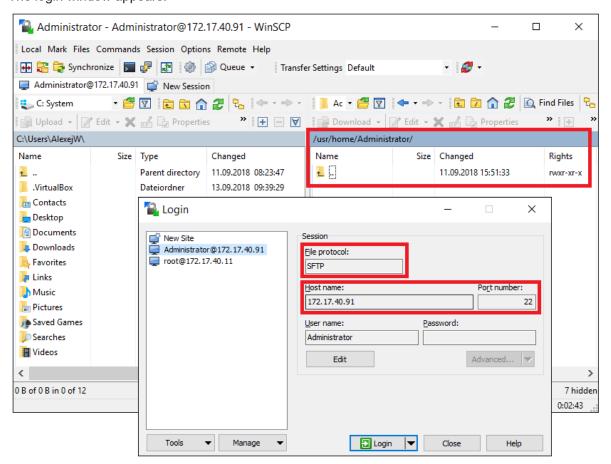
Use WinSCP to establish an SFTP connection to an Industrial PC with TwinCAT/BSD when running Windows. Following successful connection, a graphical user interface is started with which it is possible to securely transfer data and files to the Industrial PC with TwinCAT/BSD. With WinSCP, files can be copied into TwinCAT/BSD directories, new directories can be created and files can be edited.

#### Requirements:

- Download WinSCP from: <a href="https://winscp.net/">https://winscp.net/</a> Minimum version required: 5.13.2
- The local PC (development computer) and the Industrial PC (TwinCAT/BSD) must be connected the same network or directly to each other via an Ethernet cable.

#### Start a connection as follows:

 Start the WinSCP client. The login window appears.



- 2. Select the SFTP protocol in File protocol.
- 3. Enter the IP address and the port number of the Industrial PC in Host Name and Port number.
- 4. Enter the login data for TwinCAT/BSD and click on Login.
- ⇒ You have successfully established an SFTP connection to an Industrial PC with TwinCAT/BSD and can securely transfer data and files to the Industrial PC. The TwinCAT/BSD directories are shown on the right-hand side of the graphical user interface.



### 8.3.2 WinSCP as the root

With the entry doas /usr/libexec/sftp-server, WinSCP starts the SFTP server with root rights. This allows additional settings to be made and configuration files to be adapted.

#### Requirements:

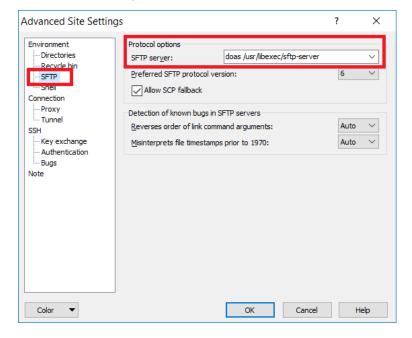
· WinSCP client has been installed.

#### Proceed as follows:

- 1. Start the WinSCP client. The login window appears.
- 2. Click on Advanced to open further settings.



3. Click on **SFTP** in the tree view on the left and enter the value doas /usr/libexec/sftp-server in **SFTP server**.



- 4. Save the settings for the administrator account.
- ⇒ Then log in with the administrator account. You now have access with root rights via WinSCP.



### 8.3.3 Opening and editing files

With the WinSCP client you can open and edit files with the help of a graphical interface. Please note that you can only edit files for which you have the required access rights.

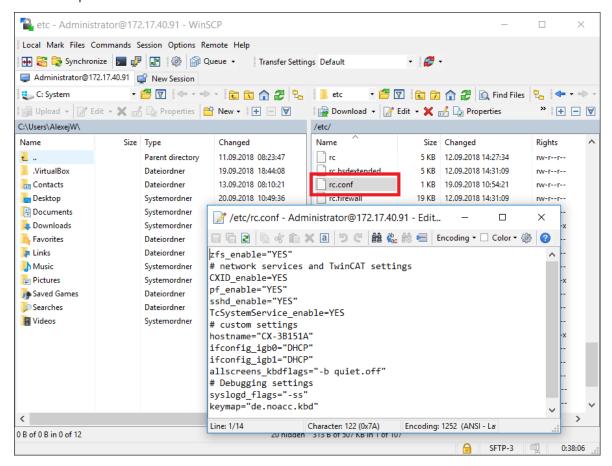
Taking the configuration file rc.conf as an example, this work step shows how files can be opened and edited with the WinSCP client.

#### Requirements:

- WinSCP-Client (see: <u>Starting and using the WinSCP client [▶ 45]</u>).
- Activate root rights for WinSCP (see: WinSCP as the root [▶ 46]).

#### Proceed as follows:

- Start the WinSCP client. The login window appears.
- 2. Enter the login data for TwinCAT/BSD and click on Login.
- 3. Navigate to the directory /etc and double-click on the file rc.conf. The file is opened in the WinSCP editor.



- 4. Alternatively you can right-click on the file and open it with the editor of your choice.
- 5. As soon as you save changes, the changes will be transferred to TwinCAT/BSD.
- ⇒ You have successfully opened and edited a file. In this way you can manage all files with the WinSCP client.



# 8.4 Editing the SSH settings

SSH is restrictively configured in TwinCAT/BSD. Current encryption methods are used. If you experience problems in establishing a connection via SSH, you can edit the SSH settings and comment out restrictive SSH settings.

Note that in doing so the restrictive settings from Beckhoff for a secure network connection will be canceled. Beckhoff recommends the use of a different software for an SSH connection to the TwinCAT/BSD or to update the existing software.

#### Requirements:

· Access rights to the file sshd\_config

#### Proceed as follows:

- 1. Enter the command doas ee /etc/ssh/sshd\_config in the console. The file sshd\_config is opened.
- 2. Comment out the following four lines to cancel the restrictive SSH settings.

```
#Ciphers chacha20-poly1305@openssh.com, aes128-ctr, aes192-ctr, aes256- ctr, aes128-gcm@openssh.com, aes256-gcm@openssh.com
#HostKeyAlgorithms ssh-rsa, rsa-sha2-256, rsa-sha2-512, ssh-ed25519
#KexAlgorithms diffie-hellman-group14-sha256, diffie-hellman-group16- sha512, diffie-hellman-group18-sha512, curve25519-sha256, curve25519- sha256@libssh.org
#MACs hmac-sha2-256-etm@openssh.com, hmac-sha2-512- etm@openssh.com, umac-128-etm@openssh.com
```

- 3. Restart the SSH server with the command doas service sshd restart in order to confirm the settings.
- ⇒ You can restore the restrictive SSH settings at any time by removing the comments again.



# 9 TwinCAT/BSD Hypervisor

The TwinCAT/BSD Hypervisor enables virtual machines to run under TwinCAT/BSD.

The TwinCAT/BSD Hypervisor is based on the FreeBSD hypervisor <u>bhyve(4)</u>. The integration of bhyve in TwinCAT/BSD enables simultaneous and efficient execution of virtual machines and TwinCAT PLC and motion applications on the same industrial PC.

This documentation provides an overview of various features of the TwinCAT/BSD Hypervisor.

# 9.1 Device and feature support

Running virtual machines with bhyve(8) requires an industrial PC with a current Intel®- or AMD™ CPU that supports hardware-assisted virtualization.

The table <u>Device support for TwinCAT/BSD Hypervisor</u>, <u>device and GPU passthrough</u>. [• 49] gives an overview of current industrial PCs that enable the execution of virtual machines with the TwinCAT/BSD Hypervisor and whether the Device passthrough or GPU passthrough features are supported

Table 3: Device support for	TwinCAT/RSD Hypervisor	r, device and GPU passthrough.
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TwinCAT/BSD devices	Hypervisor	Device passthrough	GPU passthrough
CX51x0	Yes	No	No
CX52x0	Yes	Yes	No
CX20x2	Yes	Yes	No
CX20x3	Yes	Yes	No
C601x-0010	Yes	No	No
C601x-0020	Yes	Yes	No
C602x-0000	Yes	Yes	No
C603x-0060	Yes	Yes	No
C603x-0070	Yes	Yes	No

# 9.2 Start and manage virtual machines

Virtual machines are started and managed by the programs <code>bhyve</code> and <code>bhyvectl</code>. Before a virtual machine can be started with <code>bhyve</code>, the kernel module <code>vmm.ko</code> must be loaded:

```
doas kldload -n vmm.ko
```

So that this step does not have to be repeated after each restart, the kernel module can already be loaded during the system startup of TwinCAT/BSD by setting vmm load="YES" in the /boot/loader.conf:

```
doas sysrc -f /boot/loader.conf vmm load="YES"
```

Once the kernel module is loaded, a virtual machine can be started by calling bhyve:

```
bhyve [OPTIONS] <vm_instance>
```

The parameters <code>[OPTIONS]</code> determine the configuration of the virtual machine, which can be used, for example, to specify the number of virtual CPUs used, the size of the main memory or the storage location. The last parameter <code><vm instance></code> of the call specifies the virtual machine instance name.

#### Starting a VM instance with simple base configuration

A UEFI-based virtual machine with two virtual CPUs and 2 GB of main memory can be started with the following command:

```
doas bhyve \
-c sockets=1,cores=2,threads=1 \
-m 2G \
-s 0,hostbridge \
```



```
-s 31, lpc \
-l bootrom,/usr/local/share/uefi-firmware/BHYVE_BHF_UEFI.fd \
-l com1, stdio \
-A -H -P \
samplevm
```

In this sample, the virtual machine is started with the instance name samplevm. The UEFI output in this configuration is output through the standard streams on the command line as follows:

```
UEFI Interactive Shell v2.2
EDK II
UEFI v2.70 (BHYVE, 0x00010000)
map: No mapping found.
Press ESC in 1 seconds to skip startup.nsh or any other key to continue.
Shell>
```

By entering reset -s in the UEFI shell, the virtual machine can be shut down again. The bhyve process thereby terminates with the return value 1.

To restart the virtual machine, the complete bhyve command must be called with the same parameters.

#### **Explanation of the parameters**

The meaning of the individual parameters can be called via bhyve-h. Detailed descriptions of the parameters can be found in the manual for  $\underline{bhyve}$ . Alternatively, the manual can be accessed via the command line using the man bhyve command.

In the following, the parameters used in the above sample will be briefly explained.

Parameter	Description
-c sockets=1,cores=2, threads=1	Configuration of the virtual CPU topology. In this sample, a CPU socket with two cores and one thread per core.
-m 2G	Main memory available to the virtual machine. In this sample 2 GB.
-s 0,hostbridge	A virtual host bridge to connect the virtual CPU to the virtual PCI bus. By convention, the host bridge should always be configured at PCI address -s 0:0:0 (-s 0 for short).
-s 31,lcp	LPC/PCI ISA bridge for connecting emulated LPC devices. By convention, the LPC/PCI ISA bridge should always be configured at PCI address -s 0:31:0 (-s 31 for short).
-l bootrom,/usr/local/ share/uefi-firmware/ BHYVE_BHF_UEFI.fd	An emulated bootrom on the LPC bus. The UEFI firmware is passed as ROM in the file /usr/local/share/uefi-firmware/BHYVE_BHF_UEFI.fd.
-1 com1,stdio	A serial interface on the LPC bus whose inputs and outputs are redirected to bhyve's standard input and output streams.
-A	Creates bhyve ACPI tables for the virtual machine.
-н	Releases the virtual CPU thread when an HLT instruction is detected. Otherwise, the virtual CPUs will use 100% of the host CPUs.
-P	Forces the virtual guest CPU to terminate when a PAUSE instruction is detected.

Parameters starting with -s are used to configure virtual PCI slots to which in turn emulated PCI devices can be assigned (for examples see: Advanced VM configuration)

Parameters starting with -1 are used to configure emulated LPC devices behind the LPC/PCI-ISA bridge.

#### Manage virtual machines

Started virtual machines are listed as bhyve processes on the TwinCAT/BSD host. Accordingly, ps(1) can be used to list running virtual machines:

```
ps -a | grep bhyve
7048 0 SC 0:31.06 bhyve: samplevm (bhyve)
7642 0 SC 0:01.83 bhyve: debian11 (bhyve)
```



Running virtual machines can be shut down or terminated via the TwinCAT/BSD host by sending signals via kill(1) to the respective bhyve process. The TERM signal can be used to send an ACPI shutdown request to the virtual machine to trigger the virtual machine shutdown:

```
doas kill -s TERM $ (pgrep -f "bhyve: samplevm")
```

If the virtual machine does not respond to ACPI shutdown requests, the KILL signal can be used to terminate the bhyve process directly:

```
doas kill -s KILL $(pgrep -f "bhyve: samplevm")
```

After a bhyve process has been terminated, its return value (exit code) can be queried by the shell variable \$?:

echo \$?

Return values greater than 1 indicate that the virtual machine could not be shut down properly. If the virtual machine is to be restarted or if the configuration of a VM instance is changed between bhyve calls, the VM instance must first be removed via bhyvectl:

```
doas bhyvectl --vm=samplevm --destroy
```

Virtual machine instances are listed as device files at /dev/vmm and can be further managed using bhyvectl. Via ls -al /dev/vmm it can also be determined which virtual machines are currently created on the TwinCAT/BSD host:

ls /dev/vmm

debian11 samplevm



# 9.3 Use shell scripts

Starting and managing virtual machines can be simplified and automated by using shell scripts. Scripted VM applications can be used to persistently store configurations that can be reused even after a restart. In combination with further instructions and shell scripts, any VM applications can thus be set up under TwinCAT/BSD.

The following sample script shows the basic structure of a scripted VM application:

```
# root permissions are required to run VMs
if test "$(id -u)" -ne 0; then
printf "%s must be run as root\n" "${0##*/}"
exit 1
fi
# Default values for VM configuration
vm name="samplevm"
# Ensure that kernel modul vmm.ko is loaded
kldload -n vmm.ko
while true; do
# destroy former VM instance to ensure we start
# with a clean VM configuration
if test -e "/dev/vmm/${vm_name}"; then bhyvectl --vm="${vm_name}" --destroy
# start a simple UEFI based VM instance
_bhyve_rc=0
bhyve \
-A -H -P \
-c sockets=1,cores=1,threads=1 \
-m 1G \
-s 0:0,hostbridge \
-l bootrom,/usr/local/share/uefi-firmware/BHYVE BHF UEFI.fd \
-l com1, stdio \
-s 31:0,lpc \
"${vm name}"
bhyve rc=$?
# according to bhyve man pages the return codes indicates
# how the VM was terminated:
# 0: rebooted
# 1: powered off
# 4: exited due to an error
if test "${_bhyve_rc}" -ne 0; then
printf "bhyve exited with return code: %s\n" "${ bhyve rc}"
break
printf "Restarting %s\n" "${vm name}"
```

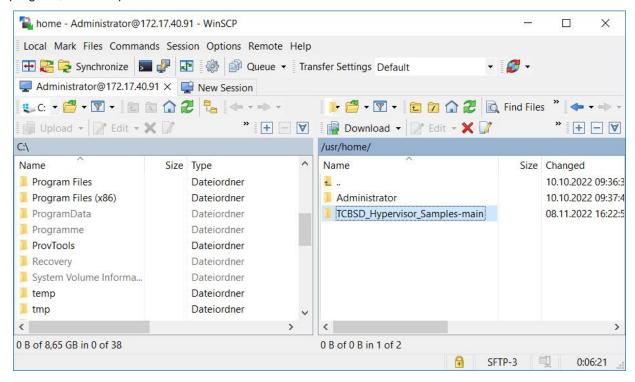
The sample script can be saved to a text file on the TwinCAT/BSD host and executed. Alternatively, the sample script can be downloaded from GitHub repository at <a href="https://github.com/Beckhoff/TCBSD\_Hypervisor\_Samples">https://github.com/Beckhoff/TCBSD\_Hypervisor\_Samples</a> and copied to the TwinCAT/BSD host.

#### Proceed as follows:

1. Download the sample script at https://github.com/Beckhoff/TCBSD\_Hypervisor\_Samples.



Copy the entire folder on the TwinCAT/BSD host to the directory /usr/home by using the WinSCP program, for example.



- Navigate to the new directory with cd /usr/home/TCBSD\_Hypervisor\_Samples-main/ basic\_vm\_script.
- 4. Enter the command doas make to install the sample script samplevm. In addition to the installation, the file permissions are set, making the sample script executable. Without the doas make command, file permissions must be set manually to run the sample script.
- 5. Finally, enter the command doas samplevm to run the sample script.
- ⇒ The virtual machine boots into the UEFI shell, which is output to the command line.

```
UEFI Interactive Shell v2.2
EDK II
UEFI v2.70 (BHYVE, 0x00010000)
map: No mapping found.
Press ESC in 1 seconds to skip startup.nsh or any other key to continue.
Shell>
```

You can return to the command line by shutting down the virtual machine with the reset -s command. To start virtual machines as a system service under TwinCAT/BSD, shell scripts can be used in combination with the rc framework and thus virtual machines can be managed as a system service or started automatically at system startup (see: Autostart shell scripts [\(\bullet 54\)]).



### 9.4 Autostart shell scripts

To manage a virtual machine as a system service or to start it automatically at system startup, the call of bhyve or a shell script can be included in the rc framework.

The GitHub repository: <a href="https://github.com/Beckhoff/TCBSD">https://github.com/Beckhoff/TCBSD</a> Hypervisor Samples/tree/main/vm autostart includes sample files that demonstrate how to incorporate a VM configuration into the rc framework using shell scripts. The sample in the directory vm autostart contains the appropriate files for this:

The sample script samplevm shown in the chapter <u>Use shell scripts</u> [> 52] has been extended by start, stop and status parameters to be able to start and stop a VM configuration with VNC access via the command line.

The  $vm_autostart/rc.d/samplevm$  shell script is used to integrate the  $vm_autostart/samplevm$  shell script into the rc framework.

#### Controlling the VM system service with the sample script:

- 1. Navigate to the directory with cd /usr/home/TCBSD\_Hypervisor\_Samples-main/vm\_autostart
- 2. Enter the command doas make to install both files from the vm\_autostart directory on the TwinCAT/BSD host.
- 3. Then enter doas service samplevm enable to enable the VM instance as a system service for autostart via service (8).
- 4. After including the shell script as a system service, the virtual machine can be started with the doas service samplevm start command.
- ⇒ In this sample, the virtual machine can be accessed via a VNC client on TCP port "5900". From now on, the virtual machine is also restarted after a reboot of the TwinCAT/BSD host and is available for use. The virtual machine can be stopped again with the command doas service samplevm stop.

The sample script is a first starting point and illustrates how virtual machines can be started, managed and automated under TwinCAT/BSD. The sample script <code>vm\_autostart/samplevm</code> can be customized and extended as needed to achieve a desired VM configuration. The chapter Advanced VM configuration explains other parameters that can be used to extend the configuration of a virtual machine.

For detailed information about creating rc.d scripts, see the FreeBSD Handbook chapter <u>Practical rc.d scripting in BSD</u>.



### 9.5 UEFI-based virtual machines

UEFI-based virtual machines can be started by the parameters -1, bootrom, <efi-rom>[, <efi-vars>]. For <efi-rom>, the path to an EFI ROM file must be specified. Optionally, the path to a file can be specified at <efi-vars>, which in turn serves as a location for EFI virtual machine variables.

Files with EFI variables should be created per VM instance. The following command creates a copy of the BHYVE BHF UEFI VARS.fd file to be used for the samplevm VM instance.

```
doas cp /usr/local/share/uefi-firmware/BHYVE BHF UEFI VARS.fd /vms/samplevm/EFI VARS.fd
```

The EFI VARS.fd file is then passed as <efi-vars> parameter to the bhyve call:

```
doas bhyve \
-c sockets=1,cores=1,threads=1 \
-m 2G \
-1 bootrom,/usr/local/share/uefi-firmware/BHYVE_BHF_UEFI.fd,/vms/samplevm/EFI_VARS.fd \
-1 com1,stdio \
-s 0:0,hostbridge \
-s 31:0,lpc \
-A -H -P \
samplevm
```

### 9.6 VNC-based interaction with virtual machines

#### NOTE

### **Unsecured TCP port**

Incoming connections on TCP port 5900 are not blocked by the firewall in this sample. Set up a secure and encrypted connection and secure TCP port 5900 via SSH as soon as the operation takes place in an unsecured network.

With Virtual Network Computing (VNC) it is possible to control a virtual machine on a TwinCAT/BSD host via a network connection. For this, bhyve provides an integrated VNC server to interact with VM instances.

Virtual machine graphical output and user input to the virtual machine can be transmitted via the integrated VNC server by configuring the virtual machine with a frame buffer device fbuf. The following options can be passed to the frame buffer device fbuf to configure the VNC server:

```
fbuf,[rfb=ip-and-port][,w=width][,h=height][,vga=vgaconf][,wait][,password=password]
```

The following call starts the virtual machine <code>samplevm</code> with a frame buffer device at PCI slot 2. The configuration options specify that the VNC server listens for connections on TCP port 5900 of the TwinCAT/BSD host. In addition, the image resolution of the frame buffer is set to 1024x768 pixels. Further configuration options of the <code>fbuf</code> device can be found in the <a href="mailto:bhyve-man-pages">bhyve-man-pages</a>

```
doas bhyve \
-c sockets=1,cores=1,threads=1 \
-m 2G \
-l bootrom,/usr/local/share/uefi-firmware/BHYVE_BHF_UEFI.fd \
-s 0,hostbridge \
-s 2,fbuf,rfb=0.0.0.0:5900,w=1024,h=768 \
-s 31,lpc \
-A -H -P \
samplevm
```



Depending on the VNC client, mouse pointer positions may not be passed accurately. The bhyve call can then be extended to include a xhci, tablet device configuration.

```
doas bhyve \
-c sockets=1,cores=1,threads=1 \
-m 2G \
-1 bootrom,/usr/local/share/uefi-firmware/BHYVE_BHF_UEFI.fd \
-s 0,hostbridge \
-s 2,fbuf,rfb=0.0.0.0:5900,w=1024,h=768 \
-s 3,xhci,tablet \
-s 31,lpc \
-A -H -P \
samplevm
```

The integrated VNC server does not support transport layer security. Incoming TCP connections on port 5900 are blocked by default by the TwinCAT/BSD packet filter pf (8). Incoming connections can be allowed by configuring the packet filter (see: Firewall).

# 9.7 ZFS data sets as storage location for virtual machines

Using ZFS data sets offer the possibility to use functions and properties of ZFS like quotas, compression, block sizes or snapshots for VM applications.

The following call creates a file system as location for the virtual machine samplevm and mounts the file system in the directory structure at /vms/samplevm:

```
doas zfs create -p -o mountpoint=/vms/samplevm zroot/vms/samplevm
```

The file system can now be used to back up files for virtual drives, EFI variables, or other VM-related data.

#### Backup points from virtual hard disks via ZFS snapshots

ZFS snapshots can be applied to ZFS data sets to create backup points of virtual hard disks (see also: <u>ZFS volumes as data memory for virtual hard disks [\*\* 57]</u>). The state of a virtual hard disk can thus be backed up at a specific point in time and restored if necessary.

A snapshot of the ZFS volume <code>zroot/vms/samplevm/disk0</code> can be created via <code>zfs-snapshot(8)</code>:

```
doas zfs snapshot zroot/vms/samplevm/disk0@latest
```

@latest defines the name of the snapshot.

To restore the ZFS volume to the state of the snapshot @latest, the following command can be used

```
doas zfs rollback zroot/vms/samplevm/disk0@latest
```

During the build and restore process, the VM instance should be shut down.

For more detailed information about the Z file system and the use of ZFS volumes and snapshots, see the chapter The Z file system of the FreeBSD documentation



### 9.8 Virtual drives

Virtual machines can be configured with virtual drives (block storage devices). These can in turn be used as virtual hard disks (nvme, ahci-hd or virtio-blk) or as a virtual CD-ROM drive (ahci-cd).

The following call starts the virtual machine samplevm with an emulated NVMe drive and a virtual AHCI CD-ROM drive:

```
doas bhyve \
-c sockets=1,cores=2,threads=1 \
-m 2G \
-1 bootrom,/usr/local/share/uefi-firmware/BHYVE_BHF_UEFI.fd \
-s 0,hostbridge \
-s 2,fbuf,rfb=0.0.0.0:5900,w=1024,h=768 \
-s 3,xhci,tablet \
-s 10,nvme,/usr/home/Administrator/samplevm/disk0.img \
-s 15,ahci-cd,/usr/home/Administrator/samplevm/os-installation.iso,ro \
-s 31,lpc \
-H -P -A \
samplevm
```

Both drives use regular disk image files on the TwinCAT/BSD host as data memory, which must exist before bhyve is called. Alternatively, block devices such as ZFS volumes can be passed as data memory so that ZFS snapshots can be used to back up and restore virtual hard disk (see: <u>ZFS data sets as storage location for virtual machines [\*\* 56]</u>).

In the sample above, the disk image file /usr/home/Administrator/samplevm/disk0.img is used as data memory for the virtual hard disk (see: <u>Disk image files as data memory for virtual hard disks [\* 57]</u>).

The file /usr/home/Administrator/samplevm/os-installation.iso is only accessed for reading. If the memory image of os-installation.iso corresponds to a bootable ISO image, the installation of an operating system can be started within the virtual machine, for example (see: Installing a guest operating system using Debian Linux as an example [▶ 64]).

To make the configured drives known to guest operating systems via ACPI, the parameter -A must also be passed.

# 9.8.1 Disk image files as data memory for virtual hard disks

Disk image files are regular files in which the contents of virtual hard disks can be stored. An empty disk image file of maximum 20 GB can be created with the help of truncate (1) as follows:

```
truncate -s 20G disk0.img
```

The created disk0.img file can then be passed to the bhyve call as a backend for a virtual hard disk:

```
doas bhyve \
-c sockets=1,cores=2,threads=1 \
-m 2G \
-l bootrom,/usr/local/share/uefi-firmware/BHYVE_BHF_UEFI.fd \
-s 0,hostbridge \
-s 10,nvme,disk0.img \
-s 31,lpc \
-H -P -A \
samplevm
```

# 9.8.2 ZFS volumes as data memory for virtual hard disks

ZFS volumes are a type of ZFS data sets and are listed as block devices at /dev/zvol/zroot. A ZFS volume can be used as data memory for virtual drives in order to take advantage of ZFS data sets such as snapshots, clones or compression.

The following command creates the ZFS volume  ${\tt zroot/vms/samplevm/disk0}$  in the ZFS pool  ${\tt zroot}$  with 20 GB

doas zfs create -V 20G zroot/vms/samplevm/disk0



The following call starts the <code>samplevm</code> virtual machine with an emulated NVME hard disk that uses the ZFS volume <code>zroot/vms/samplevm/disk0</code> as data storage, which is available under the directory <code>/dev/zvol/zroot/vms/samplevm/disk0</code>.

```
doas bhyve \
-c sockets=1,cores=1,threads=1 \
-m 2G \
-l bootrom,/usr/local/share/uefi-firmware/BHYVE_BHF_UEFI.fd \
-s 0,hostbridge \
-s 2,fbuf,rfb=0.0.0.0:5900,w=1024,h=768 \
-s 3,xhci,tablet \
-s 10,nvme,/dev/zvol/zroot/vms/samplevm/disk0 \
-s 31,lpc \
-A -H -P \
samplevm
```

### 9.8.3 Use of installation media (ISO images)

Installation programs for operating systems are often made available for download as ISO images via websites. Under TwinCAT/BSD fetch (8) can be used to download an ISO image from a website.

The following call loads the Debian ISO image debian-11.5.0-amd64-netinst.iso from the website cdimage.debian.org and saves it locally in the file os-installer.iso.

```
\label{lem:cd_debian} fetch -o os-installer. iso \ https://cdimage.debian.org/debian-cd/current/amd64/iso-cd/debian-11.5.0-amd64-netinst. iso
```

The downloaded ISO file can then in turn be used as media in a virtual CD-ROM drive (ahci-cd) of a virtual machine.

```
doas bhyve \
-c sockets=1,cores=1,threads=1 \
-m 2G \
-l bootrom,/usr/local/share/uefi-firmware/BHYVE_BHF_UEFI.fd \
-s 0,hostbridge \
-s 2,fbuf,rfb=0.0.0.0:5900,w=1024,h=768 \
-s 3,xhci,tablet \
-s 15,ahci-cd,/usr/home/Administrator/os-installer.iso,ro \
-s 31,lpc \
-A -H -P \
samplevm
```

# 9.9 Virtual machine network configuration

Virtual machines can be configured with virtual network controllers to connect the virtual machine to a network. Virtual machines use tap(4) or  $\underline{vmnet(4)}$  devices of the TwinCAT/BSD host for this purpose, which in turn are managed under TwinCAT/BSD with the help of ifconfig(8).

The following command creates a new vmnet (4) instance:

```
doas ifconfig vmnet create
vmnet0
```

To create the <code>vmnet0</code> instance already at system startup it can be added in the rc configuration <code>cloned\_interfaces</code>:

```
doas sysrc cloned_interfaces+="vmnet0"
```

The created <code>vmnet(4)</code> instance (in this case <code>vmnet0</code>) can then be used as Ethernet endpoint for a virtual machine to exchange Ethernet packets between TwinCAT/BSD host and the virtual machine environment.

For this, the bhyve call is passed around an emulated virtio-net device on a PCI slot, which uses the previously created vmnet0 interface as its endpoint. The following command starts a virtual machine with a virtual network controller that uses the previously created vmnet0 device on the PCI slot -s 20:

```
doas bhyve \
-c sockets=1,cores=1,threads=1 \
-m 2G \
-l bootrom,/usr/local/share/uefi-firmware/BHYVE_BHF_UEFI.fd \
-s 0,hostbridge \
```



```
-s 2,fbuf,rfb=0.0.0.0:5900,w=1024,h=768 \
-s 3,xhci,tablet \
-s 20,virtio-net,vmnet0 \
-s 31,lpc \
-A -H -P \
samplevm
```

Thus, virtual machines are always connected to external networks via tap (4) or vmnet (4) devices.

Depending on the use case, a virtual machine can also be configured with multiple network controllers. The connection of a virtual machine to a network is then determined by the configuration of the respective tap (4) or vmnet (4) devices on the TwinCAT/BSD host. This results in different possibilities to realize the communication of virtual machines into a network:

- 1. Host-Only network [▶ 59]
- 2. NAT network [▶ 59]
- 3. Bridged network [▶ 60]
- 4. Ethernet device passthrough [▶ 63]

### 9.9.1 Host-Only network

In a Host-Only network configuration, network packets are only exchanged between the virtual machine and the TwinCAT/BSD host. For this purpose, a <code>vmnet(4)</code> device with <code>ifconfig</code> is created on the TwinCAT/BSD host and a private IP address is assigned to this device.

```
doas ifconfig vmnet create inet 192.168.1.10 netmask 255.255.255.0
```

So that the vmnet instance is already created at system startup, it can be stored in the rc configuration:

```
doas sysrc cloned_interfaces+="vmnet0" doas sysrc ifconfig_vmnet0="inet 192.168.1.10 netmask 255.255.255.0"
```

The virtual machine is then passed the vmnet(4) device as a backend for a virtual network controller (see: <u>Virtual machine network configuration [▶ 58]</u>).

The following call starts the virtual machine samplevm with a virtio-net based network controller at PCI address 20. The previously configured vmnet0 instance is passed as the backend.

```
doas bhyve \
-c sockets=1,cores=1,threads=1 \
-m 2G \
-1 bootrom,/usr/local/share/uefi-firmware/BHYVE_BHF_UEFI.fd \
-s 0,hostbridge \
-s 20,virtio-net,vmnet0 \
-s 31,lpc \
-A -H -P \
samplevm
```

Within the guest system, the virtual network interface must be configured to be on the same IP network as the vmnet0 interface of the TwinCAT/BSD host (sample above: 192.168.1.0/24). Afterwards the Host-Only communication can be checked with ping requests between TwinCAT/BSD host and guest system.

#### 9.9.2 NAT network

A NAT network can be used to send requests from a private VM network (for example, a Host-Only network) to an external network. Under TwinCAT/BSD the forwarding of IP packets between network interfaces must be activated for this:

```
doas sysctl net.inet.ip.forwarding=1
```

To save this setting persistently net.inet.ip.forwarding=1 can be added to the file /etc/sysctl.conf. In addition, the translation of private network addresses to an external network requires appropriate network address translation (NAT) rules in pf(8).

The following sample uses the <code>vmnet0</code> configuration from chapter <u>Host-Only network [> 59]</u> for the private network between virtual machine and TwinCAT/BSD host.



```
ifconfig vmnet0
vmnet0: flags=8843<UP,BROADCAST,RUNNING,SIMPLEX,MULTICAST> metric 0 mtu 1500
    options=80000<LINKSTATE>
    ether 58:9c:fc:10:56:5b
    inet 192.168.1.1 netmask 0xffffff00 broadcast 192.168.1.255
    groups: vmnet
    media: Ethernet autoselect
    status: no carrier
    nd6 options=29<PERFORMNUD,IFDISABLED,AUTO LINKLOCAL>
```

The IPC is connected to an external network via the physical network interface igb0:

For the translation of private addresses to the external network, the following pf rule can first be saved in a text file and then loaded via pfctl(8):

```
nat on igb0 from vmnet0:network to any -> (igb0)
doas pfctl -a "bhf-nat/samplevm-nat" -f samplevm.nat.conf
```

Additionally, incoming network traffic should be allowed into the private network:

```
pass from vmnet0:network to any keep state
```

The rule set can in turn be saved in a text file and loaded via pfctl(8):

```
doas pfctl -a "bhf/bhyve/samplevm-nat" -f samplevm.filters.conf
```

Once both rule sets are loaded, the VM can be started with <code>vmnet0</code> as the backend for the virtio-net based network controller:

```
doas bhyve \
-c sockets=1,cores=1,threads=1 \
-m 2G \
-1 bootrom,/usr/local/share/uefi-firmware/BHYVE_BHF_UEFI.fd \
-s 0,hostbridge \
-s 20,virtio-net,vmnet0 \
-s 31,lpc \
-A -H -P \
samplevm
```

Within the guest operating system, communication into the external network can be checked with ping requests:

```
ping google.com

PING google.com (142.251.37.14): 56 data bytes
64 bytes from 142.251.37.14: icmp_seq=0 ttl=118 time=12.969 ms
64 bytes from 142.251.37.14: icmp_seq=1 ttl=118 time=12.817 ms
^C
```

It should be noted that the virtual network interface in the guest operating system is assigned a network address in the range of the <code>vmnet0</code> network (192.168.1.0/24 see above). In addition, the <code>vmnet0</code> address (192.168.1.1) must be entered as the default gateway, and addresses of name servers must be stored to resolve domain names such as google.com.

# 9.9.3 Bridged network

In a Bridge network, a physical network interface of the TwinCAT/BSD host (e.g. igb0) is connected to a tap(4) device via a bridge(4) device. The tap(4) device in turn serves as a backend for a network interface of the virtual machine (see: <u>Virtual machine network configuration [\bar{b} 58]</u>).

Network communication of the virtual machine is thus bridged to the physical network interface of the TwinCAT/BSD host via the respective tap(4) device by a bridge(4) device on Ethernet level.



#### **Configuration of the network components**

A bridge(4) device is created on the TwinCAT/BSD host using ifconfig(8):

```
doas ifconfig bridge create
```

The output bridge 0 appears.

Likewise, a tap(4) device is created as the backend for the virtual network interface:

```
doas ifconfig tap create
```

The output tap0 appears.

To forward network packets between a physical network interface of the TwinCAT/BSD host and a tap(4) device via the bridge0, the corresponding devices must become members of the bridge0.

The following call makes the physical network interface <code>igb0</code> of the TwinCAT/BSD host and the <code>tap0</code> device members of the <code>bridge0</code> instance:

```
doas ifconfig bridge0 addm igb0 addm tap0
```

Depending on the industrial PC or Ethernet interface used, the naming of the network interface under TwinCAT/BSD may vary and be displayed as em0, em1 or igb1, for example.

So that the <code>bridge0</code> configuration is already created at system startup, it can be stored in the rc configuration:

```
doas sysrc cloned_interfaces+="bridge0 tap0" doas sysrc ifconfig_bridge0="addm igb0 addm tap0 up"
```

Via ifconfig bridge0 the members of the bridge0 can be checked:

The corresponding bhyve(8) command uses only the tap0 instance to connect the virtual machine to the bridge network:

```
doas bhyve \
-c sockets=1,cores=1,threads=1 \
-m 2G \
-l bootrom,/usr/local/share/uefi-firmware/BHYVE_BHF_UEFI.fd \
-s 0,hostbridge \
-s 2,fbuf,rfb=0.0.0.0:5900,w=1024,h=768 \
-s 3,xhci,tablet \
-s 20,virtio-net,tap0 \
-s 31,lpc \
-A -H -P \
samplevm
```

### Filter rules in the Bridged network

By default, the packet filter pf(8) under TwinCAT/BSD blocks the exchange of network packets at a bridge(4) device.

The filtering behavior on bridge(4) devices can be disabled via sysctl(8). By setting the variables net.link.bridge.pfil member and net.link.bridge.pfil bridge to 0:

```
doas sysctl net.link.bridge.pfil_member=0
doas sysctl net.link.bridge.pfil_bridge=0
```

To set the settings persistently, the following lines must be added to the /etc/sysctl.conf file:



```
net.link.bridge.pfil_member=0
net.link.bridge.pfil_bridge=0
```

For more information, see the man pages for bridge(4), sysctl(8), and sysctl.conf(5).

Alternatively, filter rules can be defined for the bridge(4) and its members pf(8) to control packet exchange in the bridge network (see: Firewall [ 19]).

### NOTE

### Connection failure and limited availability in the network

Changes to the filter rules affect the availability of the TwinCAT/BSD host, the virtual machine as well as their services in the network.



### 9.9.4 Ethernet device passthrough

Industrial PCs with IOMMU support allow physical Ethernet devices to be explicitly assigned to a virtual machine. The virtual machine can thus be connected to a network directly via the physical Ethernet device, without network packets being switched via the TwinCAT/BSD host. The general procedure for assigning PCI devices is described in the chapter PCI device passthrough [ > 63].

The following call assigns the Ethernet device at the physical PCI address **3:0:0** to the virtual machine PCI address **20**:

```
doas bhyve \
-c sockets=1,cores=2,threads=1 \
-m 2G \
-l bootrom,/usr/local/share/uefi-firmware/BHYVE_BHF_UEFI.fd \
-s 0,hostbridge \
-s 20,passthru,3/0/0 \
-s 31,lpc \
-A -H -P -S\
samplevm
```

# 9.10 PCI device passthrough

Industrial PCs with IOMMU virtualization functions allow physical PCI devices to be explicitly assigned to a virtual machine (see table: <u>Device support for TwinCAT/BSD Hypervisor</u>, <u>device and GPU passthrough</u>. [• 49]). PCI devices such as the GPU, network interfaces or USB controllers can be explicitly assigned to a virtual machine as passthru devices.

To assign a PCI device to a virtual machine, its PCI address is needed first. The command pciconf -1 lists all PCI devices and their addresses.

```
$ pciconf -1
...
vgapci0@pci0:0:2:0: class=0x030000 card=0x22128086 chip=0x3e928086 rev=0x00 hdr=0x00
...
igb2@pci0:3:0:0: class=0x020000 card=0x15338086 chip=0x15338086 rev=0x03 hdr=0x00
xhci1@pci0:4:0:0: class=0x0c0330 card=0x000000000 chip=0x8241104c rev=0x02 hdr=0x00
...
```

In the following sample, the three listed devices are to be assigned to a virtual machine.

Device	Description	Address
vgapci0@pci0:0:2:0	GPU	pci0:0:2:0
igb2@pci0:3:0:0	Ethernet Controller	pci0:3:0:0
xhci1@pci0:4:0:0	USB Controller	pci0:4:0:0

To isolate the devices from the TwinCAT/BSD host, they are assigned the ppt (PCI PassThrough) driver with devctl.

```
doas devctl set driver -f pci0:0:2:0 ppt
doas devctl set driver -f pci0:3:0:0 ppt
doas devctl set driver -f pci0:4:0:0 ppt
```

To set the drivers already at system boot the PCI addresses can be added as pptdevs to the /boot/loader.conf file:

```
pptdevs="0/2/0 3/0/0 4/0/0"
```

A new output from pciconf -l now shows that the ppt drivers have been assigned to the devices:

```
$ pciconf -l
...
ppt0@pci0:0:2:0: class=0x030000 card=0x22128086 chip=0x3e928086 rev=0x00 hdr=0x00
...
ppt1@pci0:3:0:0: class=0x020000 card=0x15338086 chip=0x15338086 rev=0x03 hdr=0x00
ppt2@pci0:4:0:0: class=0x0c0330 card=0x00000000 chip=0x8241104c rev=0x02 hdr=0x00
...
```



The PCI devices can now be passed to <code>bhyve</code> with the parameter <code>-s [slot]</code>, <code>passthru</code>, <code>[slot/bus/function]</code>. The values for <code>[slot/bus/function]</code> refer to the PCI addresses of the <code>pciconf -l</code> output. Since passthrough devices use fixed memory addresses, <code>byhve</code> must also be passed the flag <code>-S</code> as a parameter to disable memory swapping for the process.

The bhyve call with assigned on-board GPU, Ethernet and USB controller results for the sample as follows:

```
doas bhyve \
-c sockets=1,cores=1,threads=1 \
-m 2G \
-l bootrom,/usr/local/share/uefi-firmware/BHYVE_BHF_UEFI.fd,/vms/samplevm/EFI_VARS.fd \
-s 0:0,hostbridge
-s 2:0,passthru,0/2/0 \
-s 3:0,passthru,4/0/0 \
-s 10:0,virtio-blk,/dev/zvol/vm1_disk0 \
-s 20:0,virtio-net,tap0 \
-s 21:0,passthru,3/0/0 \
-s 31:0,lpc \
-A -H -P -S \
samplevm
```

# 9.11 Installing a guest operating system using Debian Linux as an example

In the following sample <u>Debian</u> is to be installed in a virtual machine under TwinCAT/BSD. The shell scripts from the GitHub repository <a href="https://github.com/Beckhoff/TCBSD">https://github.com/Beckhoff/TCBSD</a> Hypervisor Samples/tree/main/vm autostart can be used as a template.

```
vm_autostart

— Makefile
— rc.d
— samplevm
— samplevm
```

The Debian installation requires an advanced virtual machine configuration. The bhyve call within the samplevm shell script can be adapted accordingly:

```
bhyve \
-c sockets=1,cores=1,threads=1 \
-m 2G \
-l bootrom,/usr/local/share/uefi-firmware/BHYVE_BHF_UEFI.fd,/vms/samplevm/EFI_VARS.fd \
-s 0,hostbridge \
-s 2,fbuf,rfb=0.0.0.0:5900,w=1280,h=1024 \
-s 3,xhci,tablet \
-s 10,nvme,/dev/zvol/zroot/vms/samplevm/disk0 \
-s 15,ahci-cd,/vms/debian-installer.iso,ro \
-s 20,virtio-net,tap0 \
-s 31,lpc \
-A -H -P -w \
"${vm_name}"
```

The bhyve call implies the following configuration steps:

- 1. the creation of virtual hard disks
- the use of ISO images
- 3. booting a UEFI-based virtual machine
- 4. VNC based interaction with the virtual machine and
- 5. the configuration of a bridged network

#### Proceed as follows for the installation:

1. As described in the chapter <u>ZFS data sets as storage location for virtual machines [▶ 56]</u>, a ZFS data set is first created for the virtual machine.

```
doas zfs create -p -o mountpoint=/vms/samplevm zroot/vms/samplevm
```

2. For the installation of the operating system the <u>Debian "network install" CD-ISO</u> should be used. The ISO file can be downloaded with fetch (8), as described in the chapter <u>Use of installation media (ISO images)</u> [> 58], and later passed to the bhyve call as a disk of an ahci-hd device:



doas fetch -o /vms/debian-installer.iso https://cdimage.debian.org/debian-cd/current/amd64/iso-cd/debian-11.5.0-amd64-netinst.iso

3. To be able to install Debian on a virtual hard disk, the following command creates a ZFS volume which is used as backend for the emulated nyme device in the upper bhyve call:

```
doas zfs create -V 20G zroot/vms/samplevm/disk0
```

4. Debian uses EFI variables to store information about bootable disks. Therefore, a copy of the /usr/local/share/uefi-firmware/BHYVE\_BHF\_UEFI\_VARS.fd file should be placed on the ZFS data set for the virtual machine:

```
doas cp /usr/local/share/uefi-firmware/BHYVE BHF UEFI VARS.fd /vms/samplevm/EFI VARS.fd
```

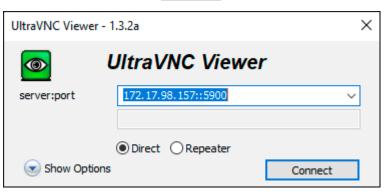
- 5. For the Debian installation, the virtual machine requires an Internet connection. For this purpose, a <a href="mailto:bridged network">bridged network</a> [▶ 60] is created on the TwinCAT/BSD host to which the virtual machine is connected via a virtio-net based network interface and the tap0 instance.
- 6. In addition, the virtual machine should be able to be operated via a VNC connection in order to be able to use the graphical installation of the Debian installer at the first start. The samplevm shell script therefore configures the packet filter rules to allow incoming TCP connections on port 5900 of the TwinCAT/BSD host.
- 7. With the customized <code>bhyve(8)</code> call within the samplevm shell script, the virtual machine can be started as follows:

```
doas sh samplevm start
```

8. The started bhyve (8) process then generates the following output on the command line:

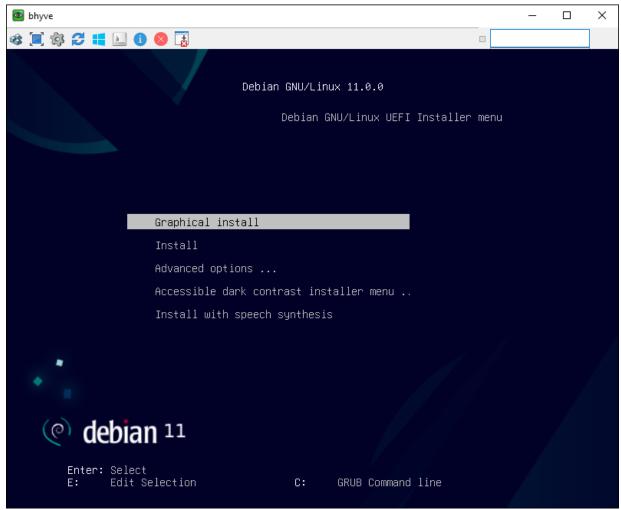
```
fbuf frame buffer base: 0x881e00000 [sz 16777216]
```

9. Now a VNC client, such as <u>Ultra-VNC</u> can be used to connect to the virtual machine:





⇒ After successful connection via a VNC client, the installation menu is displayed and the installation of Debian can be started:



Once the installation of Debian is complete, the virtual machine is restarted. This will terminate the VNC connection. After reconnecting, the Debian operating system can be used in the virtual machine.



# 10 C/C++ projects for TwinCAT/BSD

In this chapter, you will learn how to use executable code

· to compile locally on the Industrial PC under TwinCAT/BSD.

# 10.1 Compiling under TwinCAT/BSD

This step shows how to generate executable code directly under TwinCAT/BSD with the LLVM compiler. For this purpose, a sample C/C++ project is created, which will use the ADS interface. To use the functions of TcAdsDII in your C/C++ project, you have to integrate the header file TcAdsAPI.h in your project.

The ADS header file is located in the following directory: usr/local/include/TcAdsAPI.h

Sample C/C++ project adstest.c

```
#include <stdio.h>
#include <stdint.h>
#include "TcAdsAPI.h"
int main() {
    printf("ADS Test Sample\n");
    long nTemp;
    AdsVersion* pDLLVersion;
    nTemp = AdsGetDllVersion();
    pDLLVersion = (AdsVersion *)&nTemp;
    printf("Version: %d\n", (int)pDLLVersion->version);
printf("Revision: %d\n", (int)pDLLVersion->revision);
    printf("Build: %d\n", (int)pDLLVersion->build);
    //printf("Ads DLL Version: %d\n", version);
    long l_port;
    l port = AdsPortOpen();
    printf("Port opened: %ld\n", l port);
    AdsPortClose();
    printf("Port closed\n");
    return 0;
```

#### Requirements:

• Install the developer package with the command doas pkg install os-generic-userland-devtools

#### Generate executable code under TwinCAT/BSD as follows:

- 1. Copy the file adstest.c to any TwinCAT/BSD directory. Example: /usr/local/ADSinterface
- 2. Navigate to the directory with the example file adstest.c
- 3. Use the command doas cc -c -I /usr/local/include/ -D POSIX adstest.c -o adstest.o to compile the file adstest.c.
- 4. Link the compiled file with the ADS library with the command cc -lpthread adstest.o /usr/local/lib/libTcAdsDll.so -o adstest
- 5. Execute the file with ./adstest.



### 11 TwinCAT 3

# 11.1 Searching for target systems

Before you can work with the Industrial PC you must connect your local computer to the Industrial PC. After that you can search for the Industrial PC with the aid of the IP address or the host name and subsequently set it as the target system.

To do this the local PC and the Industrial PC must be connected to the same network or directly to each other via an Ethernet cable.

Requirements for this step:

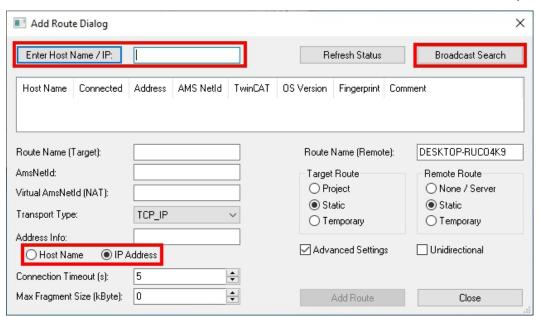
- TwinCAT 3 must be in Config mode.
- The IP address or the host name of the Industrial PC must be known.

#### Search for a target system as follows:

- 1. In the menu at the top click on File > New > Project and create a new TwinCAT XAE project.
- 2. In the tree view on the left click on SYSTEM, and then Choose Target.

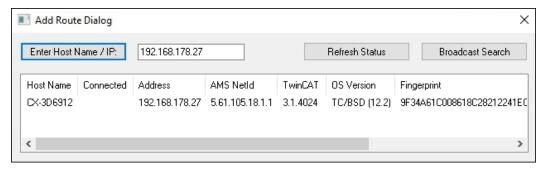


- 3. Click on Search (Ethernet).
- 4. Use the Broadcast Search function to search for the Industrial PC. The Broadcast Search function does not work if the local computer and the Industrial PC are not located in the same subnet. In this case, enter the IP address of the Industrial PC under Enter Host Name / IP and press [Enter].

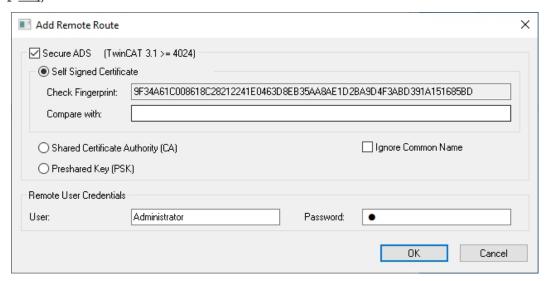




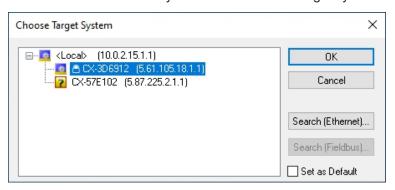
5. Mark the desired Industrial PC and click on Add Route.



6. Log in as "Administrator" with the password "1". Note that only Secure ADS is possible by default. For unencrypted ADS connections, you must open the corresponding ADS port in the firewall (see <u>Firewall [▶ 19]</u>).



- 7. If you do not wish to search for any further devices, click on **Close** to close the Add Route window. The new device is displayed in the **Choose Target System** window.
- 8. Mark the Industrial PC that you wish to set as the target system and click on **OK**.



⇒ You have successfully searched for an Industrial PC in TwinCAT and inserted it as the target system. The new target system and the host name are displayed in the menu bar.



Using this procedure you can search for all available devices and also switch between the target systems at any time. Next, you can scan the Industrial PC.



### 11.2 Scan devices

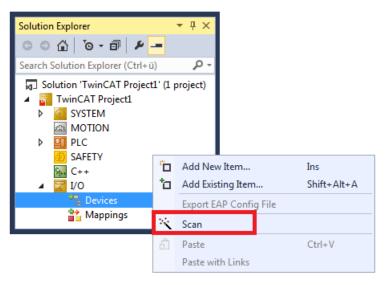
In this work step you will be shown how to scan an Industrial PC in TwinCAT and subsequently configure it.

Requirements for this step:

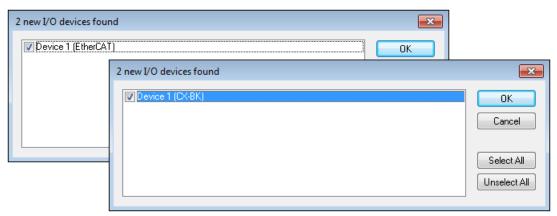
· An Industrial PC has already been selected as the target system.

#### Add the Embedded PC as follows:

- 1. Start TwinCAT and open an empty project.
- 2. In the tree view on the left, right-click on I/O Devices.
- 3. In the context menu click on Scan.



4. Select the devices you want to use and confirm the selection with **OK**. Only devices that are actual available are offered for selection.



For Embedded PCs with connected Bus Terminals (K-bus) a Bus Coupler device (CX-BK) is displayed. With EtherCAT terminals (E-bus) the EtherCAT coupler will be displayed.

- 5. Confirm the request with Yes, in order to look for boxes.
- 6. Confirm the request whether to enable FreeRun with Yes.
- ⇒ The Industrial PC was successfully scanned in TwinCAT and is displayed in the tree view with the inputs and outputs.



# 11.3 Changing the AMS NetID

This work step shows how you can change the AMS NetID of the Industrial PC. Note that in doing so you will also change the address of the Industrial PC in the TwinCAT network. The AMS NetID consists of 6 bytes and is represented in dot notation and in the hexadecimal system.

#### Requirements:

· Access rights to the file TcRegistry.xml

#### Proceed as follows:

1. Enter the command doas ee /usr/local/etc/TwinCAT/3.1/TcRegistry.xml in the console. The file TcRegistry.xml opens.

2. Change the AMS NetID under the entry <Value Name="AmsNetId" Type="BIN">053B151A0101</Value>.
The entry 053B151A0101 corresponds to the following AMS NetID: 5.59.21.26.1.1

- 3. Press [Esc] and save the changes.
- ⇒ You have successfully changed the AMS NetID. The new AMS NetID is only applied after a restart of TwinCAT system service. This can be done via the command line with the command doas service TcSystemService restart.

### 11.4 Put TwinCAT into Run or Config mode

You can put TwinCAT to Run or Config mode directly from TwinCAT/BSD, i.e. with the help of the console. Control is provided by the tool TcSysExe.exe, which also provides information on licenses, different versions and system IDs. Retrieve more information with TcSysExe.exe --help.

#### Proceed as follows:

- 1. Enter the command doas TcSysExe.exe --config in the console to put TwinCAT into Config mode.
- 2. Enter the command doas TcSysExe.exe --run in the console to put TwinCAT into Run mode.
- ⇒ The command TcSysExe.exe --mode displays the current TwinCAT status in the console.



# 11.5 Create or delete ADS routes manually

This step describes how you can manually create or delete an ADS route directly from TwinCAT/BSD. To configure ADS routes from TwinCAT/BSD, the tool ads can be used. The command ads displays all available parameters. Already existing ADS routes are listed in the file StaticRoutes.xml.

These settings are alternatively possible via the web interface of the Beckhoff Device Manager (see: Beckhoff Device Manager: web interface [\(\bullet 42\)]).

#### Proceed as follows:

1. Create the ADS route according to the following pattern:

```
[<target[:port]>] [OPTIONS...] <command> [CMD OPTIONS...] [<command parameter>...]
```

- 2. At <target>, use the host name, IP address, or Ams Net Id of the target system to create a new ADS route.
- 3. For <command> use the command addroute and the following options:

```
--addr=<hostname> or IP address of the routes destination
--netid=<AmsNetId> of the routes destination
--password=<password> for the user on the remote TwinCAT system
--username=<user> on the remote TwinCAT system (optional, defaults to Administrator)
--routename=<name> of the new route on the remote TwinCAT system (optional, defaults to --addr)
```

- 4. Enter the command ads 192.168.0.231 addroute --addr=192.168.0.1 -netid=192.168.0.1.1.1 --password=1 --routename =example.beckhoff.com in the
  console
- ⇒ Create new ADS routes according to the pattern shown or delete the unneeded ADS routes in the file StaticRoutes.xml under the entries <Route>.

```
---snipped---
<?xml version="1.0"?>
<TcConfig xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
     <RemoteConnections>
            <Route>
                 <Name>example.beckhoff.com</Name>
                 <Address>192.168.0.1</Address>
                 <NetId>192.168.0.1.1.1</NetId>
                 <Type>TCP IP</Type>
                 <Flags>64</Flags>
            </Route>
            <Route>
                 <Name>DESKTOP-RUCO4K9</Name>
                 <Address>192.168.40.88</Address>
                 <NetId>192.168.2.15.1.1</NetId>
                 <Type>TCP IP</Type>
                 <Flags>64</Flags>
            </Route>
     </RemoteConnections>
</TcConfig>
---snipped--
```



# 11.6 Increase heap memory

#### NOTE

### Oversized heap memory

If the heap memory is too large, the entire main memory is allocated, which leads to the system not working properly. Make sure that the heap memory is not selected too large in relation to the available main memory.

If the heap memory is too small for the download of a PLC project, a corresponding error is issued and the process is aborted.

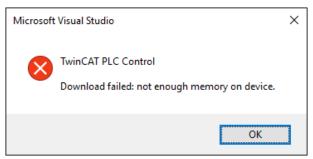


Fig. 9: Error message if the heap memory is too small.

When activating the TwinCAT project where the PLC project is in AutoStart, TwinCAT simply switches back to Config mode and there is no error message or similar.

The size of the heap memory is not automatically adjusted, but can be increased under TwinCAT/BSD for extensive PLC projects in the file /usr/local/etc/TwinCAT/3.1/TcRegistry.xml. To do this, the XML file must be expanded as follows:

```
Path: HKEY_LOCAL_MASCHINE\SOFTWARE\BECKHOFF\TWINCAT3\SYSTEM
Entry: <Value Name="HeapMemSizeMB" Type="DW">{size in MB}</Value>
```

#### Proceed as follows:

- 1. Enter the command doas ee /usr/local/etc/TwinCAT/3.1/TcRegistry.xml in the console. The file TcRegistry.xml is opened.
- 2. Add the <Value Name="HeapMemSizeMB" Type="DW">{size in MB}</Value> entry to the XML file at <Key Name="System">.

- 3. The size is set in megabytes. In this sample, these are 1024 MB.
- ⇒ The settings are applied after a restart with shutdown -r now or after restarting the TwinCAT system service with doas service TcSystemService restart. After the heap memory is increased to 1024 MB, the PLC project starts and the download is not aborted with an error.



# 11.7 Adapting the router memory

The main memory is used by TwinCAT/BSD and by TwinCAT (TwinCAT memory). The TwinCAT memory is further divided into the router memory and the PLC memory. The router memory is used for ADS communication and the PLC memory for the actual PLC program including TcConfiguration, mapping and data.

An adjustment of the router memory is only necessary if a large amount of ADS communication takes place and for this reason it becomes necessary to design the size of the router memory accordingly. By default the router memory is set in TwinCAT. The maximum value for the router memory is 1024 MB.

Make sure that the heap memory is larger than the router memory and otherwise increase the heap memory before adjusting the router memory (see: <a href="Increase heap memory">Increase heap memory</a> [Increase heap memory [Increase heap memory can also be customized under TwinCAT/BSD.

To do this, the XML file at /usr/local/etc/TwinCAT/3.1/TcRegistry.xml must be adapted as follows:

```
Path: HKEY_LOCAL_MASCHINE\SOFTWARE\BECKHOFF\TWINCAT3\SYSTEM
Entry: <Value Name="LockedMemSize" Type="DW">{size in Byte}</Value>
```

#### Proceed as follows:

- 1. Enter the command doas ee /usr/local/etc/TwinCAT/3.1/TcRegistry.xml in the console. The file TcRegistry.xml is opened.
- 2. Adjust the <Value Name="LockedMemSize" Type="DW">{size in Byte}</Value> entry in the XML file.

- 3. In this sample a value of 33554432 bytes = 32 MB is set. For example, change the value to 67108864 bytes to increase the router memory to 64 MB.
- ⇒ The settings are applied after a restart with <code>shutdown -r now or</code> after restarting the TwinCAT system service with <code>doas service TcSystemService restart</code>.



# 11.8 Assign isolated cores

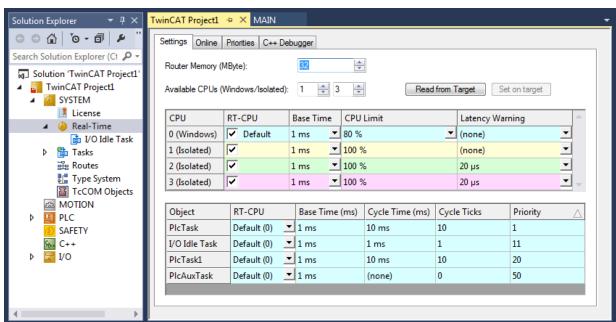
For multi-core systems TwinCAT 3 offers the possibility to isolate single cores. This allows different TwinCAT tasks to be assigned to a core isolated for real-time use. This section shows how to set isolated cores in the TwinCAT/BSD console.

#### Requirements:

 A multi-core Industrial PC. One CPU core (Shared) for TwinCAT/BSD and three CPU cores (Isolated) should be available for different TwinCAT tasks.

#### Proceed as follows:

- 1. With the command TcCoreConf an overview of the available cores and their definition Shared/Isolated can be displayed.
- 2. Enter the command doas TcCoreConf -s 1 in the console. This sets a CPU core (Shared) for TwinCAT/BSD. The remaining three CPU cores are isolated.
- 3. Restart the Industrial PC with the command shutdown -r now to apply the settings.
- 4. Then you can use the command sysctl hw.ncpu to display the number of CPU cores (Shared).
- ⇒ You have successfully configured one CPU core (Shared) and three CPU cores (Isolated). The settings can be controlled with the command TcCoreConf. You can also read out the current settings from the Industrial PC in TwinCAT 3 (XAE). To do this, click on the button **Read from Target** at **Real-Time**.



With TcCoreConf --help all available commands are displayed. With doas TcCoreConf -d, for example, all CPU cores can be reset to "Shared".

```
Administrator@CX-3B151A:~ % TcCoreConf -help
TcCoreConf:
   -s --set CPUs
     set number of shared cores
   -d --delete
      set all cores as shared core
   -f NAME, --file NAME
     set name of configuration file to change
    -rsdp ADDR
     set pointer for RSDP
   --show
     show active settings of shared/isolated cores
    -strip
     remove hints of unknown apic-ids
   --noflat
     don't add flat cpu topology setting
```



# 12 Restore options

Define a backup and recovery strategy for your TwinCAT/BSD system in order to restore TwinCAT/BSD in a very short time in the event of data loss or defective storage media. Backups help to minimize downtime and thus to allow work to continue without large production losses. Both a process for creating a backup copy and a process for restoring it should be defined. Security aspects should also be taken into account and, for example, the storage location where the backup is to be stored should be defined.

Beckhoff offers a simple backup solution with the TwinCAT/BSD installer stick. In addition, the restorepoint program makes restore points possible with TwinCAT/BSD; these restore points store the current state of the system and restore it if necessary. A variety of implementations are therefore available, with the exact definition of a backup and restore strategy left to the user.

The following scenarios are possible and are intended to help you understand the different modes of operation. However, the scenarios presented should not be considered the only way recommended by Beckhoff.

### **Scenario 1: Factory settings**

An Industrial PC with TwinCAT/BSD is to be reset to the factory settings in case of a problem.

- The user tests and develops on an Industrial PC with TwinCAT/BSD.
- In the test and development phase, there is a problem because, for example, basic settings have been changed.
- The user solves the problem by resetting TwinCAT/BSD to the factory settings (see:Resetting to factory settings [ > 77]).

### **Scenario 2: Series production**

The test and development phase has been successfully completed. The machine manufacturer wants to start series production:

- The machine manufacturer creates a restore point (delivery state OEM) in order to be able to restore
  the system in the event of an error (see: <u>Creating a restore point [▶ 77]</u>. The machine manufacturer's
  end customer can use this restore point in case of problems.
- The machine manufacturer then activates the Write Filter to secure TwinCAT/BSD in the preconfigured state and to prevent a misconfiguration at the end customer (see: Write filter [\* 16]).
- In the final step, the machine manufacturer creates a backup, which is stored as a master image and used for series production (see: <u>Creating a backup</u> [▶ 80]).

### Scenario 3: Commissioning at the end customer

The machine arrives at the end customer and is to be backed up after commissioning:

- After parameterizing the machine, the end customer creates a restore point called "Commissioning" (see: <u>Creating a restore point [\rightarrow 77]</u>).
- The end customer then activates the Write Filter in order to avoid accidental misconfiguration (see: <u>Write filter [▶ 16]</u>).
- The end customer creates his own backup (see: <u>Creating a backup [▶ 80]</u>) in order to be able to restore the system, for example, in the event of a defective data carrier (see: <u>Restoring a backup [▶ 80]</u>).

# 12.1 Restore point

Restore points are used to restore an old system state if TwinCAT/BSD exhibits undesirable behavior after a major system change or misconfiguration, and this behavior is not easy to rectify. The advantage of restore points is that these configuration errors are easily and quickly undone without reinstalling TwinCAT/BSD.



You define the time to create a restore point, for example, when you make a larger system change or install third-party programs. However, restore points are not a substitute for a full backup and do not protect against data loss. Regular backups are another protection measure that allows you to protect yourself from data loss due to defective storage media, for example (see: Creating a backup [ > 80]).

The restore points are created and managed in the console using the restorepoint program. The following modes are supported by the program:

- status: Lists all available restore points. On delivery, a restore point named factoryreset, the Beckhoff factory settings, is available.
- create: Creates a new restore point. The name of the restore point can be set as an argument. If no name is specified, an automatically generated name is used.
- rollback: Return to a specific restore point. Note that all data created after the restore point will be destroyed. If no restore point is specified as an argument, the user is asked with an interactive dialog.
- destroy: The specified restore point is destroyed. In this mode, all existing data is preserved, but the restore point itself is deleted.

Restore points under TwinCAT/BSD are based on ZFS snapshots. As a result, they consume very little memory when they are created. Any change in the saved restore point for the current live system the user is working with is reflected in the memory space used by the restore point. Use <code>zfs list -t snap</code> to display all system snapshots.

The USED column shows the actual space used by the snapshot; the REFER column shows the space referenced by the snapshot but actually stored in other datasets. It is therefore always advisable to create a restore point before making any changes in the system, since this hardly uses any system resources. After some time and many changes between the restore point and the live system, it is recommended to delete restore points that are no longer needed in order to free up the increasing memory space used by the restore points.

## 12.1.1 Resetting to factory settings

You can reset TwinCAT/BSD to the factory settings at any time and restore the delivery status if, for example, the system no longer works properly after a misconfiguration.

The restore points are created and managed in the console using the restorepoint program. This section shows you how to reset TwinCAT/BSD to the factory settings.

### Proceed as follows:

- 1. Enter the command doas restorepoint rollback factoryreset on the console.
- 2. All snapshots to which the system is reset are displayed.
- 3. Confirm the restoration with [y].
- ⇒ The system is reset to the factory settings. After a restart, TwinCAT/BSD is in the delivery state again.

# 12.1.2 Creating a restore point

Restore points are used to restore an old system state if TwinCAT/BSD no longer works properly after a major system change or misconfiguration. Create restore points when you want to make major system changes, install programs or run tests.

The restore points are created and managed in the console using the restorepoint program. This section shows you how to create restore points in TwinCAT/BSD.

#### Proceed as follows:

- 1. Enter the command doas restorepoint create on the console.
- 2. The restore point is created with an automatically generated name.
- 3. Check the creation of the restore point with the command restorepoint status and have all restore points displayed.



```
Administrator@CX-4FAA38$ restorepoint status
last BE: zroot/ROOT/default
factoryreset
2020-08-28T08:56:14Z
2020-08-28T09:03:05Z
```

- 4. Alternatively, use the command doas restorepoint create your-restorepoint in order to define your own name for the restore point.
- ⇒ The restore point is created and can be used at any time to reset the system (see: Resetting to the restore point [▶ 78]).

```
Administrator@CX-4FAA38$ restorepoint status
last BE: zroot/ROOT/default
factoryreset
2020-08-28T08:56:14Z
2020-08-28T09:03:05Z
your-restorepoint
```

### 12.1.3 Resetting to the restore point

#### NOTE

#### Loss of data

Data and restore points created after a certain restore point are deleted when resetting to a previous restore point.

If TwinCAT/BSD no longer works properly after a misconfiguration, you can easily undo these configuration errors with the help of restore points without reinstalling TwinCAT/BSD.

#### Proceed as follows:

1. Enter the command restorepoint status on the console to display all the restore points that can be used

```
Administrator@CX-4FAA38$ restorepoint status
last BE: zroot/ROOT/default
factoryreset
2020-08-28T08:56:14Z
2020-08-28T09:03:05Z
your-restorepoint
```

- 2. Enter the command doas restorepoint rollback in the console to see all existing restore points.
- 3. Select a menu item to reset the system to a specific restore point.

```
Administrator@CX-4FAA38~ $ doas restorepoint rollback
Password:

1 factoryreset
2 2020-08-28T08:56:14Z
3 2020-08-28T09:03:05Z
4 your-restorepoint
```

- 4. All snapshots to which the system is reset are displayed.
- 5. Confirm the restoration with [y].
- ⇒ TwinCAT/BSD is reset to the restore point and restarted. Note that data and restore points created after the selected restore point are deleted during the reset.

# 12.1.4 Using the restore boot environment

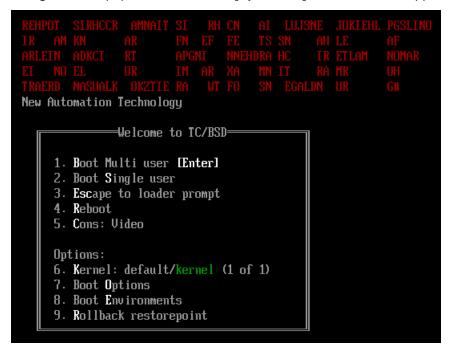
You can restore a restore point from the restore boot environment when TwinCAT/BSD no longer boots and the console is inaccessible as a result. To do this, start the boot menu during the boot process in order to switch to the restore boot environment.

#### Proceed as follows:

1. Start the Industrial PC.



2. During the bootup, press and hold the [Space bar]. The boot menu appears.



- 3. Select the option Rollback restorepoint.
- ⇒ TwinCAT/BSD starts in the restore boot environment. Now you can restore the factory settings with the command restorepoint rollback factoryreset or use a specially created restore point (see:

  Resetting to the restore point [▶ 78]).



# 12.2 Backup and restore

Unlike a restore point, TwinCAT/BSD can be saved and managed as a backup copy on an external storage device by means of a backup.

This backup copy can be used to restore the system in the event of a system failure or data loss. Make regular backups from your system in order to restore your Industrial PC to the state it was at the time of the backup.

### 12.2.1 Creating a backup

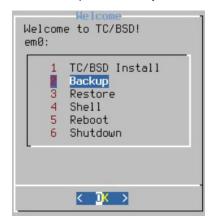
You can create and restore a backup using the TwinCAT/BSD installer stick. All backups are stored on a FAT32 partition on the USB stick. FAT32 is interoperable with Windows and FreeBSD. This allows the backups created to be managed both with a TwinCAT/BSD system and with a Windows system.

#### Requirements:

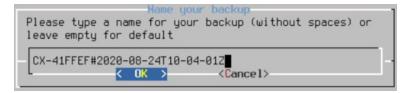
TwinCAT/BSD installer stick (see: Create bootable USB stick [▶ 9]).

#### Create a backup as follows:

- 1. Connect the TwinCAT/BSD installer stick to the Industrial PC.
- 2. Boot the Industrial PC from the TwinCAT/BSD installer stick.
- 3. Open the boot menu with [F7] if the Industrial PC doesn't boot automatically from the USB stick.
- 4. Select the UEFI entry for the USB stick and confirm with **[Enter]**. The Industrial PC boots from the USB stick and the Beckhoff TwinCAT/BSD installer is run.
- 5. Select the option Backup.



6. Assign a file name to the backup or accept the default name made up of host name and timestamp.



- 7. Select the option **Reboot** for a reboot once the backup is complete.
- ⇒ The backups are stored on the USB stick with the respective file name. Archive the backups on the USB stick. You can also copy the backups to an external storage medium or archive them on the network.

# 12.2.2 Restoring a backup

You can restore a backup with the aid of the TwinCAT/BSD installer stick. To do this, the Industrial PC must be booted from the TwinCAT/BSDinstaller stick.

Requirements:



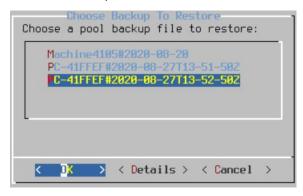
TwinCAT/BSD installer stick (see: Create bootable USB stick [▶ 9]).

#### Proceed as follows:

- 1. Connect the TwinCAT/BSD installer stick to the Industrial PC.
- 2. Boot the Industrial PC from the TwinCAT/BSD installer stick.

Open the boot menu with [F7] if the Industrial PC doesn't boot automatically from the USB stick.

- Select the UEFI entry for the USB stick and confirm with [Enter]. The Industrial PC boots from the USB stick and the Beckhoff TwinCAT/BSD installer is run. Select the option Restore.
- 4. Select the backup to be restored to the Industrial PC.



⇒ Restart the Industrial PC after restoration. The Industrial PC is now in the state it was at the time of the backup.

### 12.2.3 Creating and restoring a backup from the live system

If required by your application, backups can also be created and restored from the live system, without a TwinCAT/BSD installer stick. Use the scripts TcBackup and TcRestore for this purpose.

Do not create a backup from the running system if the system is writing to the disk at the time of the backup. A backup can become corrupted if the system has write access to the disk during the backup. In other words, make sure that there are no processes running that persistently back up data and that the disk you want to restore your backup to has enough space.

Running TcBackup and TcRestore and writing to and from the file where the backup is saved must be done with root rights. In other words, execute a shell with root rights beforehand, in which you then work, or execute the single command as a string with a shell with root rights. The latter option is illustrated in the following examples.

#### Proceed as follows:

- 1. Type the command doas sh -c "TcBackup.sh --disk /dev/ada0 > backup.bckp" to create a backup from the disk ada0 to the file Backup.bckp.
- 2. Enter the command doas sh -c "TcRestore.sh --disk /dev/ada1 < backup.bckp" to restore a backup from the file Backup.bckp file on the disk ada1.
- ⇒ The two commands can be combined, as follows. The command doas sh -c "TcBackup.sh -- disk /dev/ada0 | TcRestore.sh --disk /dev/ada1" creates a backup of the disk ada0 and immediately restores it to the disk ada1.



# 13 Error handling and diagnostics

# 13.1 Using kernel messages for diagnosis

You can turn on kernel messages for your own diagnostic purposes or for Beckhoff Support. The kernel messages are displayed when booting from TwinCAT/BSD and stop at the error location. As a result, you or Beckhoff Support can locate errors.

#### Requirements:

Restart required. The kernel messages can only ever be turned on during the bootup.

#### Proceed as follows:

- 1. Start the Industrial PC.
- 2. Press the **[Spacebar]** during the boot process. The boot process is paused.
- 3. Press button [6] to select option 6. Boot Options. The Boot Options menu appears.
- 4. Press button [5] to activate option 5. Verbose: on.
- 5. Press [Enter] to conclude the procedure.
- ⇒ TwinCAT/BSD continues to boot up and the kernel messages are displayed. These settings are not saved. Repeat the work steps shown if you require the kernel messages again at the next start.

## 13.2 Log files

Kernel, security and TwinCAT logs can be used for diagnostic purposes and are located in the following directories.

#### General kernel log

/var/log/messages

Open the kernel log with the following command:

cat /var/log/messages

#### Security loa

/var/log/security

Open the security log with the following command:

doas cat /var/log/security

Filter the output of cat with the pipe operator and the program <code>grep</code>. The pipe operator passes the output of <code>cat</code> to the program <code>grep</code>, which can filter its input based on an expression. Use the expression <code>cat /var/log/messages | grep -i tc</code> to filter for all TwinCAT-relevant data. The option -i is case-insensitive.

The program less can be used to output and search text files. For example, [&] can be used to start the search function. Use [h] to display information on further functions. Use [q] to quit the program.

Another useful program pertaining to log files is tail. In this case only the last few entries are output. This is useful if only the most recent log entries are of interest. For example, the command tail -5 /var/log/messages outputs the last five entries of the log file.



# **13.3 Dumps**

### Kernel dump

The kernel dump can be found under /var/crash

### 13.3.1 Using automatic process dump

When a process crashes, a memory dump is automatically created and stored in the file progname.core. The file contains the full process state at the time of the crash. The file is usually stored where the user-mode process is located: /usr/local/bin

The file can then be analyzed with a debugger such as gdb. The following section describes the local analysis of the dump directly on the TwinCAT/BSD system. Of course, the analysis can also be performed with suitable programs on the Windows development computer. To do this, copy the dump to your Windows computer using WinSCP, for example.

#### Requirements:

• Install the debugger qdb with the command pkg install qdb.

#### Proceed as follows:

- 1. Navigate to the appropriate directory if you are not in the same directory as the file containing the process dump.
- 2. Enter the command gdb -c <filename> on the console to examine a process dump.
- ⇒ Enter help to see more information about the name of the GDB command or general information about GDB.

## 13.3.2 Creating a process dump manually

rUse the <code>gcore</code> program to examine failure-prone programs, or if your Industrial PC is in an infinite loop or something situations. The process dump is particularly useful for taking a snapshot of a running process and analyzing processes under TwinCAT/BSD.

By default, the process dump is written to the file core.pid. The file can then be analyzed with a debugger such as qdb.

#### Proceed as follows:

- 1. Determine the process ID (pid) of the desired process with the command pgrep -l processname>.

  The command ps -A can be used to list all processes.
- 2. Enter the command goore <pid> in the console. Sample: goore 6674
- 3. The command goore 6674 generates a file with the name core.6674
- ⇒ The file is created in the current directory. This file can then be read and analyzed with a debugger. The option -c can be used to specify your own file name.

Sample: gcore -c testfile 6674



# 13.4 Using the ADS monitor

The TwinCAT ADS monitor is divided into two applications. The AMS logger records the AMS commands, while the AMS viewer displays the recorded data or can be used to control the AMS logger remotely.

The AMS logger is called up and configured with the program tcamslog. Additional parameters can be used determine the maximum size of the log file or whether a ring buffer should be used, for example.

Table 4: ADS monitor, parameters of the tcamslog application.

Parameter	Description
-1	listen Waits for an AMS viewer connection.
-p	port Port for the AMS viewer connection. Standard: 0xbf12/48914
-c	capture Starts logging AMS commands.
-f	file Name of the log file. Standard: ams.cap
-d	dir Directory in which the log file is stored. The default is the current directory.
s-	size Maximum size of the log file. Standard: 15 MB
r-	ringbuffer Enabled by default. The log is distributed over two or more files.

#### Proceed as follows:

- 1. Enter the command tcamslog -c -r -s 20 -f testlog in the console to record AMS commands.
- 2. The parameters used in the sample determine the size [-s], the file name [-f] and the use of the ring buffer [-r].
- ⇒ In the next step, load the recorded AMS commands into the AMS viewer to analyze the log file.



# 13.5 Analyzing network traffic with Wireshark

TwinCAT/BSD has a packet sniffer as standard. The tcpdump program monitors the Ethernet interfaces, records the network traffic and saves the data in a file on the Industrial PC.

The saved file can then be copied to a development computer, opened with Wireshark and analyzed.

#### Requirements:

• Wireshark installed on the development computer: <a href="https://www.wireshark.org/download.html">https://www.wireshark.org/download.html</a> Wireshark user guide: <a href="https://www.wireshark.org/docs/wsug-html">https://www.wireshark.org/docs/wsug-html</a> chunked/

#### Proceed as follows:

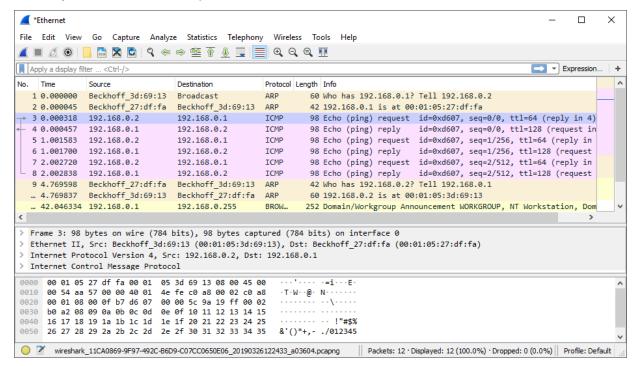
- 1. Enter the command doas topdump -i igb1 -s 0 -w DHCP.dump in the console. In this example, igb1 corresponds to the Ethernet interface X000.
  - -i Ethernet interface.
  - -s length of the snapshot. The value "0" sets the length to the default value of 262144 bytes.
  - -w file in which the output should be stored.
- 2. Confirm the command with the administrator password.

```
tcpdump: listening on igb1, link-type EN10MB (Ethernet), capture size 262144 bytes
```

3. You can stop recording at any time by pressing [Ctrl] + [c].

```
33523 packets captured
33531 packets received by filter
0 packets dropped by kernel
Administrator@CX-3B151A:~ %
```

- 4. In this example, the file **DHCP.dump** is saved in the home directory under /usr/home/Administrator.
- 5. Copy the file **DHCP.dump** to a development computer using the WinSCP client (see: Managing files with the WinSCP client [**>** 45]).
- ⇒ You have successfully recorded the network traffic on the Ethernet interface igb1. You can then open and analyze the file **DHCP.dump** with Whireshark.





# 13.6 System repair

If TwinCAT/BSD does not boot due to an inconsistent file system or error in a configuration file, there are two ways to repair the TwinCAT/BSD installation or recover data.

For repair or data recovery, use either the

- · TwinCAT/BSD installer stick you used for the installation
- · or single-user mode, which you can run during system startup.

### 13.6.1 Booting from the USB installer stick

#### NOTE

### Security risk

In the default setting, every user who has physical access to the Industrial PC has root rights and thus full control over the system. Restrict access to the Industrial PC to trusted persons.

The TwinCAT/BSD installer stick can be used for repair or data recovery, for example if a faulty process prevents a system start or a faulty TwinCAT project causes a boot loop.

When you boot from the TwinCAT/BSD installer stick, you have access to a fully functional TwinCAT/BSD system installed on the USB stick. In contrast to single-user mode, this allows you to copy important data directly to the USB stick or create a backup after a repair.

#### Proceed as follows:

1. Boot from the TwinCAT/BSD installer stick and select the option **shell**.



- 2. Import the memory pool (zpool) of your TwinCAT/BSD system with the command zpool import -fR /mnt zroot.
- 3. First, mount the default dataset with the command zfs mount zroot/ROOT/default. All other datasets of your TwinCAT/BSD system can be mounted with the command mount -a or individually, specifying the dataset.
- ⇒ The file systems of the broken system can now be accessed via /mnt.



### 13.6.2 Start single-user mode

#### NOTE

### Security risk

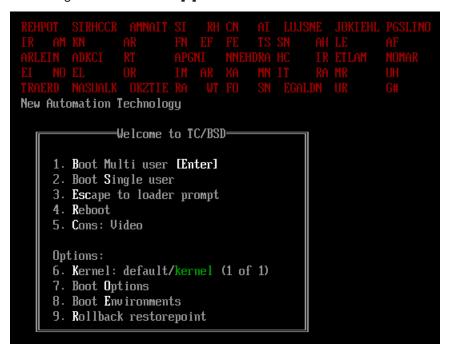
In the default setting, every user who has physical access to the Industrial PC has root rights and thus full control over the system. Restrict access to the Industrial PC to trusted persons.

Single-user mode grants full access to the local system and the configuration files and can be executed during system startup. Single-user mode is similar to safe mode under Windows and can be used for repair or data recovery, for example if a faulty process prevents a system start or a faulty TwinCAT project causes a boot loop.

In single-user mode you have no access to the network and no processes are running. Processes and the network can be started if required.

#### Proceed as follows:

- 1. During the bootup, press and hold the [Space bar]. The boot menu appears.
- 2. Select single-user mode with [2].



- 3. The dataset <code>zroot/ROOT/default</code> is mounted automatically. All datasets can be mounted collectively with the command <code>zfs mount -a</code>, or the datasets can be mounted individually.
- **4.** Enable the writing rights for the dataset <code>zroot/ROOT/default</code> with the command <code>zfs set readonly=off zroot/ROOT/default</code> in order to be able to make changes to the system.
- ⇒ You can exit single-user mode again with exit.



# 14 Appendix

# 14.1 Important commands

This chapter summarizes and explains important and frequently used commands. The summary is intended as an aid and does not claim to be exhaustive.

### 14.1.1 TwinCAT

Table 5: Important commands and tools, TwinCAT.

Command	Description
ads	The tool can be used to manage ADS routes. In addition, variables can be read, written or license information, such as the system ID) can be read.
	Enter the command ads in the console to view all parameters related to the tool.
	Sample Create ADS route: ads 192.168.0.231 addroute addr=192.168.0.1netid=192.168.0.1.1.1password=1
TcSysExe.exe	With TcSysExe.exe it is for example possible to control the TwinCAT mode from the console and to put TwinCAT into Run or Config mode.
	In addition, information on licenses, different versions and system IDs can be retrieved.
	The command TcSysExe.exehelp displays all available parameters.
TcRegistry.xml	In the file TcRegistry.xml the Ams Net Id, the HeapMemSize and LockedMemSize can be set.
StaticRoutes.xml	The file StaticRoutes.xml is used to configure ADS routes from TwinCAT/BSD.
TcCoreConf	With the tool it is possible to manage CPU cores and isolate CPU cores, for example. Enter the command TcCoreConfhelp in the console to view all parameters.
TcRteConfig	This tool can be used to disable real-time Ethernet when you do not need real-time communication. Enter the command TcRteConfighelp in the console to view all parameters.

### 14.1.2 Shell

Table 6: Important commands, shell in general.

Command	Description
script	Creates a typescript of the terminal session.
which <command/>	Search for the command <command/> in the current directory and display where it was found.
history 20	Display the last 20 commands that were entered.
! <num></num>	Execute the command <num> again from the history.</num>
<pre><command1>; <command2></command2></command1></pre>	Execute command 1 followed by command 2.
<pre><command1> &amp;&amp; <command2></command2></command1></pre>	Execute < command1>, followed by < command2>, but only if < command1> was successful (\$? = 0).
<pre><command1>   <command2></command2></command1></pre>	Redirect output of <command1> to input of <command2>.</command2></command1>
<pre><command/> &gt;&amp;out.txt</pre>	Send both the standard output and the error output of a command to the file out.txt.
printenv	Display all environment variables.
echo \$PATH	Display individual environment variable "PATH".
setenv <variable> "value" [csh]</variable>	Sets environment variable <variable>.</variable>
unsetenv <variable> [csh]</variable>	Removes environment variable <variable>.</variable>
^C (Ctrl-C)	Terminate current command.



Command	Description
^U (Ctrl-U)	Delete up to the beginning of the line.
reset	Reset terminal settings.
exit	Exit shell.
logout	

### Table 7: Important commands, job control.

Command	Description
^C (Ctrl-C)	Terminate current foreground process.
^Z (Ctrl-Z)	Suspend current foreground process. Creates a suspended job.
jobs	List jobs under this shell.
kill % <num></num>	Terminate the job with the number <num>.</num>
fg	Restart suspended process in the foreground.
fg % <num></num>	
bg	Restart suspended process in the background.
bg % <num></num>	
<command/> &	Start the command as a background job.



# 14.1.3 File and directory management

Table 8: Important commands, file management.

Command	Description
less <file></file>	The file content is read out
	Space bar = next page, b = previous page, q = exit
	/ = forward search, ? = backward search, n = repeat search
grep -i <string> <file></file></string>	Shows all lines containing the specified string; -i= is case sensitive.
wc -l <file></file>	Counts the lines in the file.
tail -f <file></file>	Particularly useful for log files. The last 10 lines of the file are displayed. The parameter -f also displays newly added lines. Exit with ^C.
Tail -n <file></file>	This can be used to adjust the number of lines that are output. Example: tail -n <file> shows only the last line of the file.</file>
strings <file>   less</file>	Extracts strings from a binary file.
touch <file></file>	Creates a file if not already present, or updates the timestamp.
rm <file></file>	Delete file.
cp <file> <user></user></file>	Copy file.
<pre>cp <file1> <file2> <path>/</path></file2></file1></pre>	Copy one or more files to another directory. The trailing slash after <path> is not essential, although it prevents errors when copying a file if the path does not exist.</path>
mv <oldname> <user></user></oldname>	Rename file or directory.
mv <file1> <file2> <path>/</path></file2></file1>	Move one or more files to a directory.
ln <file> <user></user></file>	Create a hard link from <file> to <user> (both names point to the same inode of the file system). Both names must be on the same file system.</user></file>
ln -s <path> <user></user></path>	Make <user> a symbolic or soft link that points to the path that can be a file or directory and can be anywhere in the file system.</user>

Table 9: Important commands, file permissions.

Command	Description
ls -l <file></file>	Displays permissions for files or directories.
	-rwxrwxrwx
	For a file: <b>r</b> allows reading; <b>w</b> allows writing/attaching; <b>x</b> allows executing.
	For a directory: <b>r</b> allows listing of content; <b>w</b> allows creating or deleting files within the directory; <b>x</b> allows entering the directory.
ls -ld <path></path>	Directories are displayed like files. Without -d, the directory content is listed recursively when directories are entered.
chown <user> <path></path></user>	Changing the owner, group or both of a file or directory.
chgrp <group> <path></path></group>	
chown <user>:<group></group></user>	
<path></path>	
chmod [ugoa]+[rwx]	Adding or removing permissions.
<path></path>	u = user (owner), g = group, o = others, a = all (ugo)
<pre>chmod [ugoa] - [rwx] <path></path></pre>	e.g. "chmod go+r file" adds the permission 'r' to 'group' and 'others'.
chmod <nnn> <path></path></nnn>	Change all bits simultaneously to the octal value nnn.
	e.g. "chmod 640 file" sets rw- for user, r for group, for others.
	0 1x 2 -w- 3 -wx
	4 r 5 r-x 6 rw- 7 rwx
umask	Show or set the file creation mask for this session; these are the permission bits that are not set for
umask <nnn></nnn>	newly created files. For example, "umask 022" means that newly created files have no more than rwxr-xr-x permissions.



### Table 10: Important commands, file search.

Command	Description
find <path> -type f</path>	Finds all files under the specified path. Use "." for the current directory. Use the option -type f to only display files.
<pre>find <path> -type f -name 'placeholder*'</path></pre>	Finds all files under the specified path whose name begins with "placeholder.
find <path> -type f   xargs <command/></path>	Find all files under the path and apply <command/> to each of them.
find <path> -type f -print0  </path>	Secure version of the above command, and works with file names containing spaces.
xargs -0 <command/>	

Table 11: Important commands, compressed files and archives.

Command	Description
gzip -dc <file>.gz   less</file>	Reads a compressed text file without unpacking it on the hard disk.
bzip2 -dc <file>.bz2   less</file>	
tar -tzf <file>.tgz or .tar.gz</file>	Shows the contents of the compressed tar archive. Add option –v for more details.
tar -tjf <file>.tbz2 or .tar.bz2</file>	
tar -xvzf -C <path> <file>.tgz</file></path>	Extract the contents of the compressed archive to the specified directory, otherwise to the current directory.
tar -xvjf -C <path> <file>.tbz2</file></path>	

Table 12: Important commands, directories.

Command	Description
pwd	Display current directory.
cd <path></path>	Change to a subdirectory of the current directory.
cd	Move up one level to the parent directory.
cd /	Change current directory: to the root directory, to an absolute path, to the home directory of a particu-
cd / <absolute path=""></absolute>	lar user, or to your own home directory.
cd ~ <user></user>	
cd	
ls	Lists the contents of the current directory or the specified directory.
ls <path></path>	
ls -1	Lists the directory in long form.
ls -a	Lists all files, including hidden files.
ls -d	Lists the directory itself, instead of its contents.
ls -ld <path></path>	Sample for the combination of flags.
mkdir <path></path>	Create a directory.
rmdir <path></path>	Delete an empty directory.
rm -rf <path></path>	Recursively delete a directory and its entire contents.



# 14.1.4 System administration

Table 13: Important commands, user accounts.

Command	Description
id	Show current uid, gid and additional groups.
whoami	Display current user name only.
cat /etc/passwd	Show all user accounts.
cat /etc/group	Show all groups.
pw useradd <user> -m</user>	Create user; -m= create home directory.
passwd	Set or change password for yourself or another account (administrator only).
passwd <user></user>	
pw usermod <user> -G wheel</user>	Add users to the group "wheel" or simply edit /etc/group directly.
pw userdel <user> -r</user>	Delete user; -r= remove home directory and all content.
cat /etc/master.passwd	View all accounts, including encrypted passwords.
vipw	Lock master.passwd Edit it and rebuild password databases.

Table 14: Important commands, file system.

Command	Description
mount	Display mounted file systems.
df	Shows occupied and free space in all mounted file systems. Adding -h = shows 1G instead of
df -h	1048576.
du -c <path></path>	Adds space occupied by files or directories in the specified path or in the current directory.
mount -r -t cd9660 /dev/	Mount device /dev/acd0 [IDE CD] in directory /cdrom; file system type is cd9660;-r=read-only.
acd0 /cdrom	
umount /cdrom	Eject the device. The device must not be used.
fstat	List processes with open files.
cat /etc/fstab	Display file system table.
mount /cdrom	Mount /cdrom with parameters from /etc/fstab
mount -a	Mount all file systems in /etc/fstab except those marked "noauto" (this happens during normal booting, but is useful when booting in single-user mode).

Table 15: Important commands, packages.

Command	Description
pkg info	Display an overview list of the installed packages.
pkg info <package></package>	Display a detailed description of the package.
pkg info -l <package>\*</package>	Display a list of all files contained in the package.
pkg add <file>-1.2.3.tbz</file>	Install package from file.
pkg add -r <package></package>	Install package from the default FTP server.
PACKAGEROOT="ftp:// ftp.uk.freebsd.org" pkg add -r <package></package>	Install package from an alternative FTP server.
pkg install <package></package>	Installs package from remote repository or local archive.
pkg delete <package></package>	Uninstalling a package.

Table 16: Important commands, kernel modules.

Command	Description
kldstat	Display loaded modules.
kldload <module></module>	Load the named module and all modules on which it depends.
kldunload <module></module>	Unload module.



### Table 17: Important commands, network.

Command	Description
ifconfig	Display all interfaces.
ifconfig igb0 192.168.0.1/24	Configure interface.
netstat -r -n	Display table with redirects.
route add default 192.168.0.254	Add a static default route.
ping <ip-adress></ip-adress>	Send test packages. Terminate with ^C.
traceroute -n <ip- Adress&gt;</ip- 	Send test packets and display intermediate routers.
tcpdump -i igb0 -n -s1500 -X	Displays complete packets that were sent and received via a specific interface. The second form shows only package headers to/from TCP port 80.
tcpdump -i igb0 -n tcp port 80 -w <file></file>	Use the option -w <file> to save the network dump in file <file>.</file></file>
/etc/rc.d/netif start	Initialize network interfaces using the settings in /etc/rc.conf.
/etc/rc.d/routing start	Initialize static routes from the settings in /etc/rc.conf.
/etc/rc.d/dhclient start	Configure interfaces marked with "DHCP" in /etc/rc.conf.
netstat -finet -n	Display active network connections. Use -a to add listening sockets.
sockstat -4 -1	Displays processes that listen to IPv4 and IPv6 sockets.

Table 18: Important commands, processes.

Command	Description
ps aux	Show all processes.
ps aux   grep <pre>process- name&gt;</pre>	Show all processes that correspond to the pattern <pre> processname</pre> . Note that grep <pre> processname</pre> can be displayed itself.
top	Continuous display of the most active processes. Quit with q.
kill <pid></pid>	The process with the specified process ID is quickly cleaned up and terminated.

Table 19: Important commands, system status.

Command	Description
Alt-F1 Alt-F8	Switch between virtual consoles.
date	Display current date and time.
ntpdate -b <server1> <server1></server1></server1>	Synchronize the clock with the specified NTP servers.
uptime	Display time since last restart and average load.
w	Shows who is currently logged in.
last -10	Display the last 10 logins.
shutdown -r now	Restart.
doas shutdown -p now	Switch-off.



# 14.1.5 Important files and directories.

Table 20: Important files and directories.

Path	Description
/boot/kernel/kernel	The kernel itself.
/boot/kernel/	
/boot/loader.conf	Kernel modules at startup. See /boot/defaults/loader.conf
	hint.acpi.0.disabled=1 # disable ACPI if_wi_load="YES" # load the 'wi' network driver snd_driver_load="YES" # load all sound drivers
/dev/null	The "bit bucket". To discard all output of a command (stdout and stderr):
	# somecommand >/dev/null 2>&1 [sh]
/etc/crontab	Regular scheduled tasks.
/etc/group	Binds additional groups to users (only becomes effective after the next login).
/etc/hosts	Local assignments between IP addresses and host names.
/etc/inetd.conf	Controls services that were started by inet but do not have their own daemon processes, e.g. ftpd.
/etc/localtime	Binary file, not editable. Describes the current time zone.
	# cp /usr/share/zoneinfo/Africa/Maputo /etc/localtime
/etc/mail/	Configures which MTA is used when local processes generate emails.
mailer.conf	
/etc/make.conf	Default values for creating software applications/ports. Only available if created by user. If not present, the default values of the ports are used.
/etc/motd	"Message of the day" is displayed during login.
/etc/newsyslog.conf	Configures the automatic rotation of log files.
/etc/periodic/	Various scripts that are executed at scheduled times.
/etc/rc.conf	Master configuration file. See /etc/defaults/rc.conf for permitted settings.
	<pre># network settings hostname="foo.example.com" ifconfig_igb0="192.168.0.1/24" # oder "DHCP" defaultrouter="192.168.0.254".</pre>
	<pre># set clock on startup ntpdate_enable="YES". ntpdate_flags="-b ntp-1.example.net ntp-2.example.net".</pre>
	<pre># activate services inetd_enable="YES" sshd_enable="YES".</pre>
/etc/rc.d/	Startup scripts. Run as /etc/rc.d/ <script> start or /etc/rc.d/<script> stop Only works if the corresponding service exists.</td></tr><tr><td></td><td>service enable="YES" in /etc/rc.conf</td></tr><tr><td>/etc/rc.local</td><td>Create this script to run additional commands at system startup.</td></tr><tr><td>/etc/resolv.conf</td><td>Configuring the DNS client</td></tr><tr><td></td><td>example.com</td></tr><tr><td></td><td>nameserver 192.0.2.1</td></tr><tr><td></td><td>nameserver 192.0.2.2</td></tr><tr><td>/etc/ssh/</td><td>Configure ssh daemon to allow or deny root logins, for example.</td></tr><tr><td>sshd_config</td><td></td></tr><tr><td>/etc/sysctl.conf</td><td>Sets runtime kernel variables at startup:</td></tr><tr><td></td><td>net.inet.ip.forwarding=1 # if this system is a router.</td></tr><tr><td>/etc/syslog.conf</td><td>Configure the destinations of log messages. After the change:</td></tr></tbody></table></script>



Path	Description
	# killall -1 syslogd
/etc/ttys	Configure logins on serial lines or modems.
/rescue/	Statically linked binary files for use in emergencies.
/root	Home directory for 'root' users (still available when other file systems are not mounted).
/usr/local/etc/	Configuration files for third-party programs (ports/packages).
/usr/share/skel/	Placeholders that fill the home directory of a new user.
/var/db/pkg/	Path under which the installed packages pkg are stored (do not change this!).
/var/log/maillog	Mail log file.
/var/log/messages	General system log file.
/var/mail/ <user></user>	Default location for the user mailbox.
/var/run/	File with process ID of the running 'inetd' daemon.
<inetd>.pid</inetd>	
/var/spool/	Sendmail queue.
mqueue/	
/var/tmp	Temporary files; applications should write large files here and not in /tmp, as is usually the case on a larger file system.
~/.ssh/	Public keys corresponding to the private keys that can log on to this account
authorized_keys	using SSH RSA/DAS authentication.

# 14.1.6 Text Editors

Table 21: Important commands, vi editor.

Command	Description
:q! [Enter]	Exit without saving.
:wq [Enter]	Write and exit.
:wq! [Enter]	Write and exit, forces overwriting of the write-protected file.
:w filename [Enter]	Write to another file.
^L (Ctrl-L)	Redraw the screen.
^	Move to the beginning of the line.
\$	Move to the end of the line.
hjkl	Move the cursor left / down / up / right / up / down (alternative to the arrow keys).
:num [Enter]	Go to line number.
G	Go to the last line.
/pattern [Enter]	Search forward for pattern.
?pattern [Enter]	Search backwards for pattern.
n	Repeat last search.
i text ESC	Insert text before the cursor position.
A text ESC	Append text after end of line.
o text ESC	Open a new line after the current one and insert text.
X	Delete the characters under the cursor.
r char	Replaces the character under the cursor with another single character.
dd	Delete entire row.
уу	Copy ("drag") the current line.
num yy	Copying number lines, starting with the current line.
р	Paste copy buffer after the current line.



Table 22: Important commands, Easy Editor (ee).

Command	Description
ESC	Pop-up menu.
^C	Prompt.
^C quit [Enter]	Exit without saving.
^C exit [Enter]	Write and exit.
^C write [Enter]	Write to another file.
^A	Move to the beginning of the line.
^E	Move to the end of the line.
^C num [Enter]	Go to line number.
^Y string [Enter]	Search forward for string.
^X	Repeat last search.
^K	Delete entire row.

## 14.1.7 Documentation

Table 23: Important commands, documentation.

Command	Description
man <command/>	Displays the manual page for the command < command>. If a page with the same name exists in
man 5 <command/>	more than one section, you can specify the section number or -a to display pages from all sections.
man -a <command/>	
man -k <string></string>	Search for string <string> in the manual.</string>
man hier	Description of the directory structure
cd /usr/share/doc; ls	Browse system documentation and samples. Note in particular /usr/share/doc/de/books/handbook/in-
cd /usr/share/examples;	dex.html
ls	
cd /usr/local/share/doc;	Browse the package documentation and examples.
ls	
cd /usr/local/share/ex-	
amples	



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