## **Capabilities presentation**

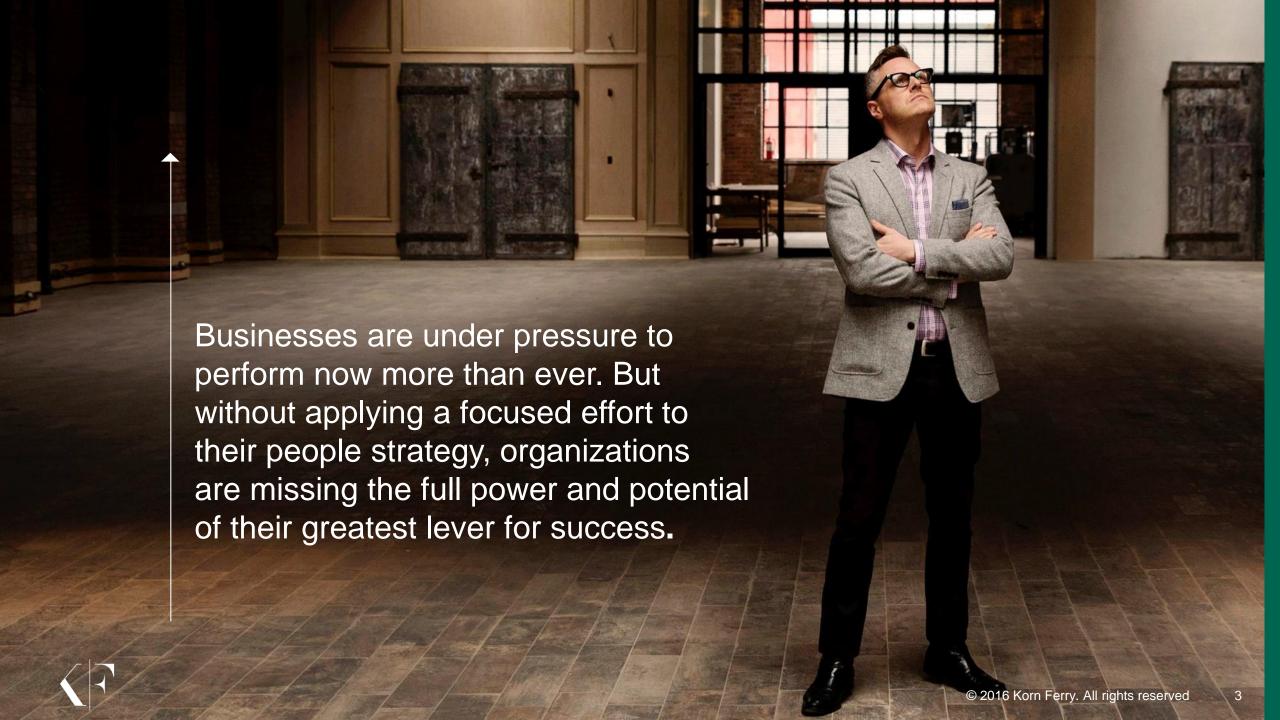
October 2016



# UP.

IS WHERE EVERY BUSINESS
WANTS TO BE.
BUT HOW DO YOU GET THERE?





## IT ISN'T ROCKET SCIENCE, BUT IT IS SCIENCE.

Korn Ferry knows more about human performance in the workplace than any other organization.

Engagement data on 6M professionals

Nearly **7,000** colleagues

One candidate placed every **3 minutes** 

Assessment data on 4.4M professionals

100,000 people

developed in our leadership programs each month

Roots dating back to **1943** 

Reward data on **20M** professionals

Management data on **114** countries

**50+** books published

Partner to **96%** of Fortune's Most Admired Companies



## IT'S NOT IN A SPREAD SHEET. IT'S IN YOUR PEOPLE.

Companies, whose people have high learning agility, are 25% more profitable than their peers.

Fully engaged employees are 2.5 times more likely to exceed performance expectations than their 'disengaged' colleagues.

Fortune's World's Most Admired companies outperform the S&P 500 by over 5 times and pay their employees 5% less.

CEOs assessed and recommended by Korn Ferry stay 67% longer and deliver 25% greater shareholder value.

Companies that use Korn Ferry's assessment tool during the recruitment process are 8 times more likely to hire an executive who will be promoted within 3 years.

Clients that use Korn Ferry for CEO succession and development hire external CEOs half as often as the Fortune 500 average.



## A total approach to talent





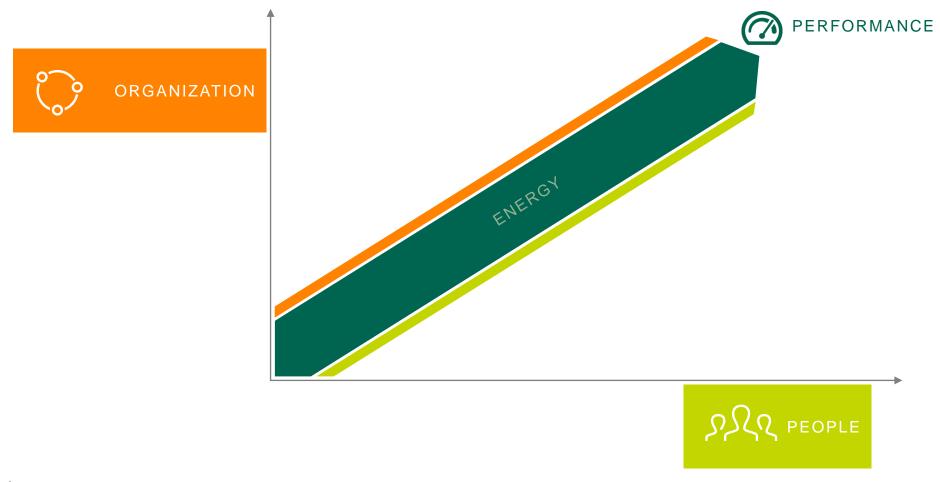


Korn Ferry Executive Search helps you attract the best executive talent for moving your company in the right direction. Korn Ferry Hay Group helps you align your people and your organization to your strategy – developing, engaging and rewarding your employees to reach new heights.

Korn Ferry Futurestep delivers professional talent that builds up leadership.



## **Establishing the conditions for success**





## Korn Ferry's Superior Performance Framework:

Establishing the conditions for success to maximize performance and results.





## Our solutions are aligned to this framework



STRATEGY EXECUTION AND ORGANIZATIONAL DESIGN

TALENT STRATEGY AND WORK DESIGN

**REWARDS AND BENEFITS** 



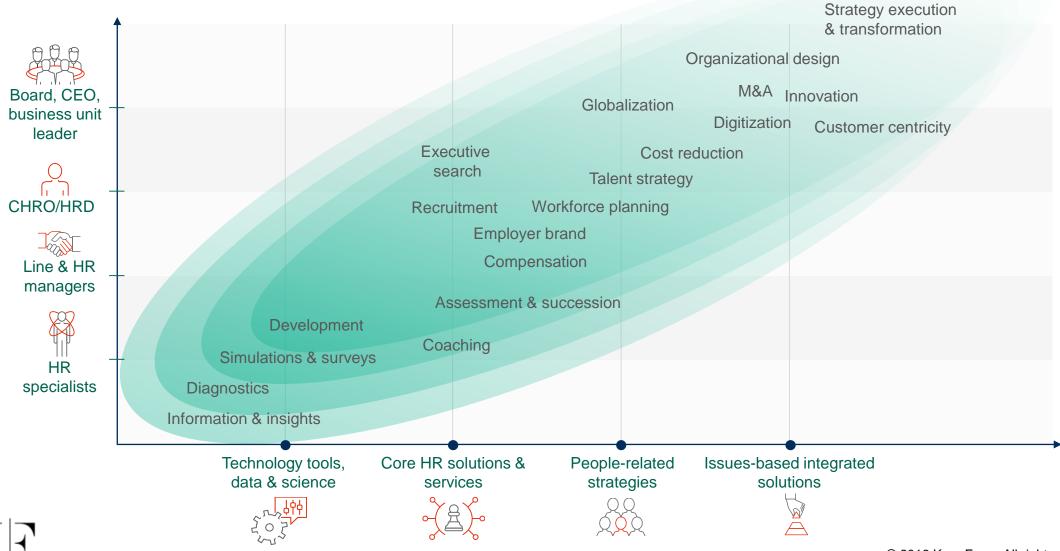
ASSESSMENT AND SUCCESSION

**EXECUTIVE SEARCH AND RECRUITMENT** 

LEADERSHIP DEVELOPMENT



## Addressing our clients' needs





## The Korn Ferry difference





## Institute

#### **Areas of focus**

- I/O psychology
- Quantitative psychology
- Clinical psychology
- Educational psychology
- Statistics
- Psychometrics
- Applied mathematics
- Computer science
- Information design and data visualization
- Human resource development

## Research, proof, and thought leadership

## The definitive study of corporate reputation

Since 1997, Korn Ferry Hay Group has partnered with Fortune to survey the top business executives, directors, and analysts to rank the World's Most Admired Companies.

## **FORTUNE**



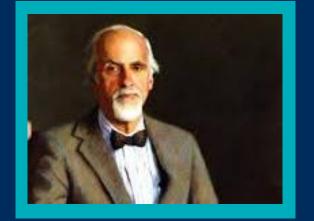


# CKORN FERRY Briefings THE OPTIMISM/E

#### **Cutting-edge innovation**



#### **McClelland Center**



#### **Singapore Research Center**





## We are known for excellence...



One of the top ten strategic consulting firms in China



Learning Leader™ award winner for 'Innovation in Learning and Talent Management'

Bersin by Deloitte.

#1 global executive search firm in the world



Korn Ferry's Four Dimensional Executive Assessment award winner for 'Awesome New Technologies for HR'

Futurestep named 'Star Performer' and acclaimed as a major contender in RPO

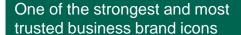


Your Leadership Experience won the 'Best Development Program of the year 2015 award' at Korn Ferry Hay Group, China

Activate selected as a Stevie award winner



12-time winner for 'Most Remembered HR consultancy in Reward' (Brazil)





Best global/international leadership program



Baker's Dozen award winner as one of the leading global RPO providers

HRO Baker's Dozen Customer Satisfaction Ratings





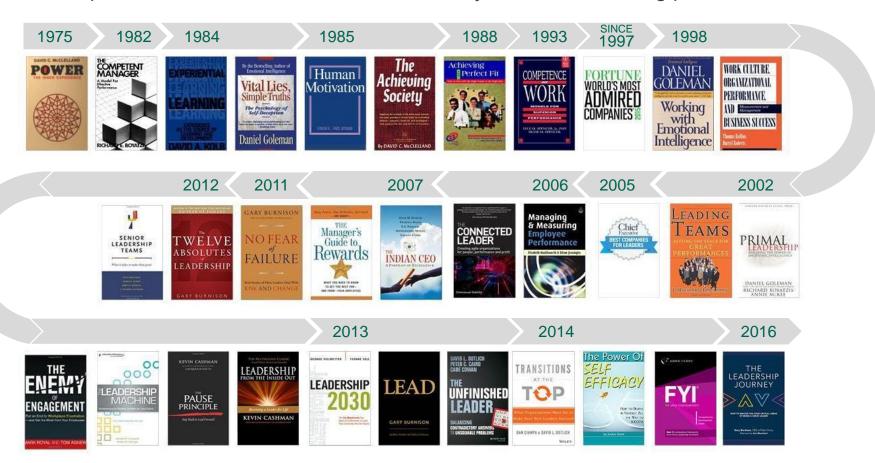
## **Significant milestones**

	and A Mana Consi	vard N. Hay Associates, nagement sultants ablished		Korn Ferry founded Korn Fin Los Angeles, CA laund		1998 Korn Ferry launches Futurester	Ferry Korn Ferry begins trading		2007 Hay Group launches its employee effectiveness model		2012-2015 Global Novations, PDI Ninth House, and Pivot acquisitions		2016 Advisory business now matches Talent Acquisition business in size		
19	940's	1950's	1960's	1970's	1980's	1990's		2000's				201	10's		
		1954 Hay Compensation Survey launches		1970-1990 Geographic expansion of capabilities and development of early proprietary software		2006-2010 Lominger, Newman Group, LeaderSource, Lore, Whitehead Mann, and Sensa acquisitions		F	2012  Hay Group's  PayNet is the world's largest pay database		2015 Korn Ferry and Hay Group combination				
		1951 Dale Purves invents Hay Guide Charts, the world's most-used job evaluation methodology			Hay and Adm	<b>97</b> Group launches PayNet begins 'World's Most nired Companies' nership with Fortune				<b>201</b> Hay G Talent	roup pu	rchases			



## We wrote the book

Our experts have written over 50 books, used by the world's leading practitioners.





The Leadership
Journey:
How to Master the
Four Critical Areas
of Being a Great
Leader

By Gary Burnison CEO of Korn Ferry, February 2016



## **Global footprint**

Abu Dhabi **Bucharest** Addison Budapest **Buenos Aires** Almaty\* Amsterdam Calgary Astana Cape Town **Athens** Caracas Atlanta Chicago Auckland Copenhagen Dallas Bangalore Bangkok Doha Barcelona Dubai Dublin Beijing Berlin Dusseldorf Bogotá Enschede Frankfurt **Boston** Bratislava Gothenburg Brisbane Guangzhou Brussels Gurgaon

Hamburg Helsinki Ho Chi Minh City Hong Kong Houston Irvine Istanbul Jakarta Johannesburg Kansas City Kiev Kuala Lumpur Lille Lima Lisbon London Los Angeles Madrid

Manchester Medellin Melbourne Mexico City Miami Milan Minneapolis Monterrey Montreal Moscow Mumbai Nairobi\* New York Oslo Ottawa Paris Perth Philadelphia

Pilsen **Portland** Prague Princeton Pune Quito Regina Reston Rio De Janeiro Riyadh Rome San Francisco San Jose Santiago São Paulo Scottsdale Seoul

Shanghai

Shenzhen Singapore Stamford Stockholm Strasbourg Sydney Taipei Tel Aviv\* Thame Tokyo **Toronto** Vancouver Vienna **Vilnius** Warsaw Washington, DC

\* Alliance partner

Wellington

Zurich



## Industry depth of knowledge

CONSUMER	FINANCIAL	INDUSTRIAL	LIFE SCIENCES	TECHNOLOGY	HEALTH CARE SERVICE
Consumer Products	Asset Management and Alternative Investment	Agribusiness	Biotechnology	Cloud	Hospitals / Health Systems / Physician Organizations
Marketing Services and Advertising	Consumer and Commercial Banking	Industrial Manufacturing	Health Care Services	Communications	For-profit and Private Capital Healthcare Services
Media and Entertainment	FinTech, Electronic Trading, and Transaction Services	Infrastructure	Life Sciences Contract Services	Digital	Managed Care and Payer
Retail	Insurance	Mobility	Medical Devices	FinTech, Payments, and Transaction Processing	Academic Medicine
Sports	Investment Banking	Natural Resources	Pharmaceuticals	IT Professional Services	Healthcare Technology and Services
Travel, Hospitality, and Leisure	Real Estate			Software	
	Wealth Management			Systems and Devices	
ROLES AND SPECIALTIES	Associations Boards & CEOs Corporate Affairs Cybersecurity	Digital Diversity Officers Education Financial Officers	Government Human Resources IT Officers Legal	Marketing Nonprofit Private Equity Risk	Sales Supply Chain Management Sustainability



# We train the industry with our world-class IP, development, and certification programs

- Korn Ferry Leadership Architect<sup>™</sup>
- Voices® 360 Feedback
- Korn Ferry Assessment of Leadership Potential
- viaEDGE™
- Korn Ferry Interview Architect<sup>™</sup>
- Learning Agility Essentials
- Learning Agility Assessments (viaEDGE & Choices)
- Emotional and Social Competency Inventory (ESCI)
- Leadership styles and organizational climate survey
- Leadership Impact for frontline managers
- Talent Q
- Job evaluation & Job analysis

## Our accreditations and approvals







## 20,000

HR leaders have participated in our certification courses

## 4,000

professionals trained per year in our job evaluation methodology FYI For Your
Improvement has
1M+
copies in print















# Our solutions and products



## **Strategy Execution and Organization Design**

90% of strategy is execution and 90% of execution is people.

We help leaders turn their strategy into reality. We establish the conditions for success by clarifying their strategy, designing an operating model and organization structure that aligns to it, and defining a high-performance culture.

And we enable successful, sustained, and strategic change by engaging and motivating people to perform.

Without exception,
FORTUNE's
Most Admired Companies
excel at designing and
implementing an
effective operating
model

#### **Differentiators**

- Extensive experience partnering with leaders in the world's most admired companies to transform their businesses and execute their strategies.
- Deep understanding of people and work and the link to organization performance, based on 70 years of research and experience.
- Proven method to clarify business strategy that helps clients turn their vision into something that can be implemented successfully through people and organization enablers.
- Unique methodology to establish fit-for-purpose operating model and organization structure.
- Deep knowledge of work design and rewards that helps clients optimize workforce and cost.
- Robust culture tool and analytical model that provides insights on organizational sociology, anthropology, and psychology.
- Deep understanding of how to affect change at the individual, team, culture, and organization levels.

#### **Solutions**

- Board effectiveness
- Vision, purpose and top team alignment
- Issue-based, business transformation
- Organization alignment

- Organization design and effectiveness
- Culture

#### **Products**

Strategic Effectiveness Architect Organizational Culture Assessment Accountable Organization

Accountability Matrix

Operating Model

Role Profile Matrix



## **Talent Strategy and Work Design**

Organizations could achieve a 60% increase in value if they were to realize their strategy's full potential.

We map talent strategy to business strategy and help organizations put their plan into action. We make sure they have the right people, in the right roles, engaged and enabled to do the right things – both now and in the future.

The best companies at ENGAGING AND ENABLING their people achieve x4.5 times the revenue growth of those at the other end of the spectrum

#### **Differentiators**

- Market leader in work measurement with the world's most comprehensive and widely used job evaluation methodology.
- Unmatched understanding of the link between people, work, and organization performance, based on 70 years of research and experience.
- Ability to translate business strategy into talent strategy and critical roles.
- Proprietary approach to building a diversity and inclusion infrastructure to engage the entire workforce and create conditions for all talent to thrive and perform.
- Unique scenario planning approach and software that models a company's future workforce.
- Innovative employee survey tools that enable leaders to make smarter decisions and drive higher levels of engagement and performance.
- One of the world's largest databases of employee opinion, enabling leaders to benchmark against industry peers and high performing companies.

#### **Solutions**

- Talent strategy and management
- Employer brand and value proposition
- Strategic workforce planning
- Job evaluation / work measurement
- Performance management

- Engagement and enablement
- HR organization and effectiveness

#### **Products**

Job Evaluation Manager

Activate Grade a Job

Job Mapping

Activate Job Description

Engaged Performance Survey

Pulse Survey

Job Family Modeling



## **Rewards and Benefits**

Reward can account for up to 70% of organization spend. Getting reward right can inspire your people to perform better, meaning you'll see better results.

We help organizations align reward with strategy. We help them pay their people fairly for doing the right things – with rewards they value – at a cost the organization can afford.

FORTUNE's

Most Admired Companies
get a better return from their
reward investment,
paying 5% less for talent
than their peers

#### **Differentiators**

- Unmatched understanding of executive and employee motivation and behavior and the link between work, people, and organization performance.
- The world's most comprehensive reward databases covering 20 million professionals in 24,000 organizations across 114 countries.
- A truly global consultancy with a diverse group of reward experts.
- Expertise to develop performance management systems that enable organizations to effectively reward high performance.
- Equal pay audits to help organizations foster diversity and inclusion in the leadership ranks and across the workforce, enhancing organization capacity for change and innovation.
- Continuous research to develop new thinking and best practice, partnering for 14 years with WorldatWork and Loyola University Chicago.

#### **Solutions**

- Rewards strategy
- Reward and benefits benchmarking
- Executive rewards
- Benefits
- Rewards definition

Custom reward benchmarking

survev

Competitive pay data

#### **Products**

PayNet	Activate Price a Job	Reward Snapshot	Reward Pinpoint		
Proxy peer group development	Sales incentive design benchmarking	Reward effectiveness audit	Reward preferences diagnostic		
Proxy analysis . benchmarking	Compensation structure design	Incentive plan design	Executive pay governance		



## **Assessment and Succession**

Half of organizations do not have a solid pipeline of ready-now leaders.

We provide actionable, researchbacked insight that allows organizations to understand the talent they have, benchmarked against the talent they need to deliver on the business strategy.

Our assessments allow leaders to make the right decisions about their people for today, and to ensure that the right leaders are ready – when and where they are needed – in the future.

Candidates who are 'STRONGLY RECOMMENDED' based on their Korn Ferry assessment scores are 8 times more likely to be in the top tier of performers than the bottom tier

\*Korn Ferry Institute study, 2015

#### **Differentiators**

- Deep understanding of the competencies required to deliver outstanding performance in different roles, functions, and for different business challenges.
- Global competency framework based on decades of performance data and best-in-class success profiles from Korn Ferry's Four Dimensions of Leadership and Talent.
- Scientifically validated assessment methods for individuals, teams, and the workforce that accurately predict the leadership capabilities, readiness, and fit of internal and external leaders.
- Predictive assessments that indicate CEO tenure and organization financial performance.
- Analytical tools that provide a macro-level view of the talent supply against organizational needs.
- Evidence-based management practices for building ready-now leadership pipelines.
- Culture audits and diagnostics on factors that drive high performance, inclusion, development, and engagement.

#### **Solutions**

- CEO and board succession
- Succession management
- Success profiling

- High potential leader assessment
- Capability assessment
- Talent tools and products

#### **Products**

Korn Ferry Leadership Architect

360 Assessments: Voices

Talent Q suite of assessments

Korn Ferry Assessment of Leadership Potential Four Dimensional Executive Assessment

Leadership Styles and Climate

Korn Ferry Readiness Assessment

Korn Ferry Talent Review



## **Executive Search and Recruitment**

Proven top people are a powerful strategic asset, and there is no room for error.

We integrate scientific research with our practical experience and industry-specific expertise to recruit professionals of all levels and functions at organizations across every sector.



In fiscal 2016 we executed 8,375 executive search assignments around the globe

#### **Differentiators**

- Hundreds of thousands of professionals successfully placed.
- The industry's largest global footprint.
- Unique approach that seamlessly integrates vast practical experience with in-depth scientific research.
- Science-based assessments that are statistically proven to generate better results.
- Use of proprietary web-based technologies and candidate sourcing tools.
- Worldwide talent database spanning all major industries and functions.
- Flexible, scalable access to expertise through a combination of onsite and off-site resources.
- Depth of experience advising boards, leadership teams, and HR leaders on objective diversity and inclusion recruitment practices.

#### **Solutions**

- Board director recruiting
- Executive search
- Professional search

- Recruitment process outsourcing (RPO)
- Project recruitment

#### **Products**

Interview Architect® Express Four Dimensional Assessment for Executives and KF4D Enterprise Assessment

Talent Q suite of assessments

Foresight



## **Leadership Development**

Only 17% of executives are confident their organization has the leadership capabilities it needs.

We activate purpose, vision, and strategy through leaders at all levels of society and organizations.

We combine expertise, science, and proven techniques with forward thinking and creativity to build leadership experiences that help entry- to senior-level leaders grow and deliver superior results.

Less than 1/3
of companies say they are
EFFECTIVE
at building the next generation
of leadership capabilities

#### **Differentiators**

- Deep understanding of who leaders need to be and what they need to do to deliver superior performance through others.
- Unmatched experience developing leaders across the talent continuum from Boards, CEOs, top teams, and executives to high potentials and the vital many.
- Global ability to design and deliver custom and scalable development solutions in support of culture change, innovation, and strategy implementation.
- Multiple learning experiences that improve bottom line performance, including action learning, simulation, immersion, and technology-based development.
- Global competency framework based on decades of performance data, and best-in-class success profiles for Korn Ferry's Four Dimensions of Leadership and Talent.
- Leadership team effectiveness model based on empirical research on 120 high-performing teams, in collaboration with Harvard and Dartmouth.
- Worldwide database of national, international, and global executive leadership team profiles.

#### **Solutions**

- Top team, vital few and vital many development
- Diversity and inclusion

Executive coaching

#### **Products**

Korn Ferry Assessment of Leadership Potential

360 Assessment: Voices / PROFILOR

Talent Q Suite of Assessments Korn Ferry Leadership Architect

> viaEDGE: Learning Agility

Diversity and Inclusion Survey

Leadership Styles and Climate

Motives and Values

Four Stages of Contribution development framework

Emotional and Social Competencies

Activate Journey Apps

Your Leadership Journey







WITHOUT A STRATEGIC PLAYBOOK, EVEN THE MOST TALENTED PEOPLE CAN'T REACH THEIR FULL POTENTIAL.







