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Microsoft Dynamics GP 2016 Features, Updates

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What's new in GP 2016?

The screenshot displays the Microsoft Dynamics GP 2016 HTML5 Web Client interface. The browser address bar shows the URL <https://html.gpwithazure.com/GP/GPWeb>. The page title is "Microsoft Dynamics GP Fabrikam, Inc." and the date is "4/12/2017". The user is "dyngponazure@jen".

The interface is divided into several sections:

- Home:** A navigation menu with options like "Area Pages", "Home", "User Preferences", "Shortcuts", and "Report Shortcuts".
- Jen's Home:** A personalized dashboard with "To Do" (Reminders and Tasks) and "My Reports".
- Connect:** A section for "Microsoft Dynamics GP Blogs" with a list of articles and a "Sign in" button.
- Top Customers by YTD Sales:** A bar chart showing the top 5 customers by YTD sales.

The "Top Customers by YTD Sales" chart displays the following data:

Customer ID	YTD Sales Amount
PLC2001	180000
AST2001	140000
WNV001	130000
WML2001	120000
A2001	110000

As Microsoft moves its brand toward the cloud Dynamics GP is set to become a fully-enabled cloud app. The HTML5 Web Client is changing the game for mobile and cloud users, delivering improved cloud access across devices, operating systems and web browsers.



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Let's look closely at some
Microsoft Dynamics GP 2016
new features and functionality...

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HTML5 Web Client

Microsoft Dynamics GP Fabrikam, Inc. 4/12/2017 dyngponazure\jen

Home << Jen's Home ...

Area Pages ^

Home

User Preferences

Shortcuts

Report Shortcuts

To Do ...

Reminders

Overdue Invoices (253)

Customers Over Credit Limit* (7)

Past Due Customers* (2)

Open Invoices* (56)

Tasks

Customer Experience Improvement Program (CEIP)

My Reports ...

Receivables Historical Aged Trial Balance - Summary

Unapplied Documents

Customers on Hold*

Inactive Customers*

NSF Customers*

Connect ...

Microsoft Dynamics GP Blogs

Microsoft Dynamics GP Tip: How to Fix GL if Wrong Account Type Messes Up Year End in Dynamics GP

Management Reporter connection errors - Microsoft Dynamics GP Community

Dynamics GP Land: Query the functional currency for all Dynamics GP company databases

Management Reporter currency translation using the Average translation type - Microsoft Dynamics GP Community

SQL code to show top X percent of vendor data

Top Customers by YTD Sales ...

Top 5 Customers by YTD Sales

YTD Sales Amount

Sales YTD

Customer ID	YTD Sales Amount
PLC-001-0001	180000
AP-Fabrikam	120000
WNS-DL-C0001	100000
WALC-TST0001	100000
A-2016-0001	80000

- Support for Multi-browser (IE, Chrome, Safari, Edge)
- Support for Multi-device (Windows, iPad, Android)
- New controls created for HTML client
- UI changes
- Window Search

SmartLists from Favorites

SmartList - TWO (sa)

Actions: New, Modify, Search, Refresh, Columns, Favorites, Print, Excel, Stop, Go To, Word, Publish, SmartList, File, Tools, Help

Options: Options, File, Tools, Help

Customer Number	Customer Name	Customer Balance
AARONFIT0001	Aaron Fitz Electrical	\$24,127.61
ADAMPARK0001	Adam Park Resort	\$20,800.09
ADVANCED0001	Advanced Paper Co.	\$327.08
ADVANCED0002	Advanced Tech Sat...	\$4,702.20
ALTONMAN0001	Alton Manufacturi...	\$68,955.00
AMERICAN0001	American Science ...	\$25,838.97
AMERICAN0002	American Electrical...	\$7,800.13
ASSOCIAT0001	Associated Insuran...	\$1,093.04
ASTORSUI0001	Astor Suites	\$1,405.87
ATMORERE0001	Atmore Retirement...	\$13,104.14
BAKERSEM0001	Baker's Emporium ...	\$9,479.69
BERRYMED0001	Berry Medical Center	\$50,797.10
BLUEYOND0001	Blue Yonder Airlines	\$36,646.45
BOYLESO0001	Boyle's Country In...	\$17,327.65
BREAKTHR0001	Breakthrough Tele...	\$13,151.65
CASTLEIN0001	Castle Inn Resort	\$30,039.67
CELLULAR0001	Cellular Express	\$16,007.78
CENTERSU0001	Center Suite Hotel	(\$10,218.93)
CENTRALC0001	Central Communic...	(\$0.58)

104 Customers | Completed | First 1000 records with no search criteria.

SmartList Designer - TWO (sa)

Actions: OK, Execute Query, Delete, Create Go To, File, Tools, Help

Options: Options, File, Tools, Help

List Name: [] Product: Microsoft Dynamics GP Series: Sales

Database View

- Microsoft Dynamics GP
- FieldService
- Interfund Management
- SmartList
- Cash Flow Management
- Excel-Based Budgeting
- Purchase Order Enhancements
- Control Account Management
- Enhanced Commitment Management
- CopierSeries
- Advanced Security
- Report Scheduler
- HITB Report
- Dynamics Online Services
- Views

Selected Fields

- Customer Balance*.Customer Number
- Customer Balance*.Customer Name
- Customer Balance*.Customer Balance

Relationship

TableName	FieldName	TableName2	FieldName2

Filter

Field Name	Condition	Value

Result's Preview | T-SQL Query

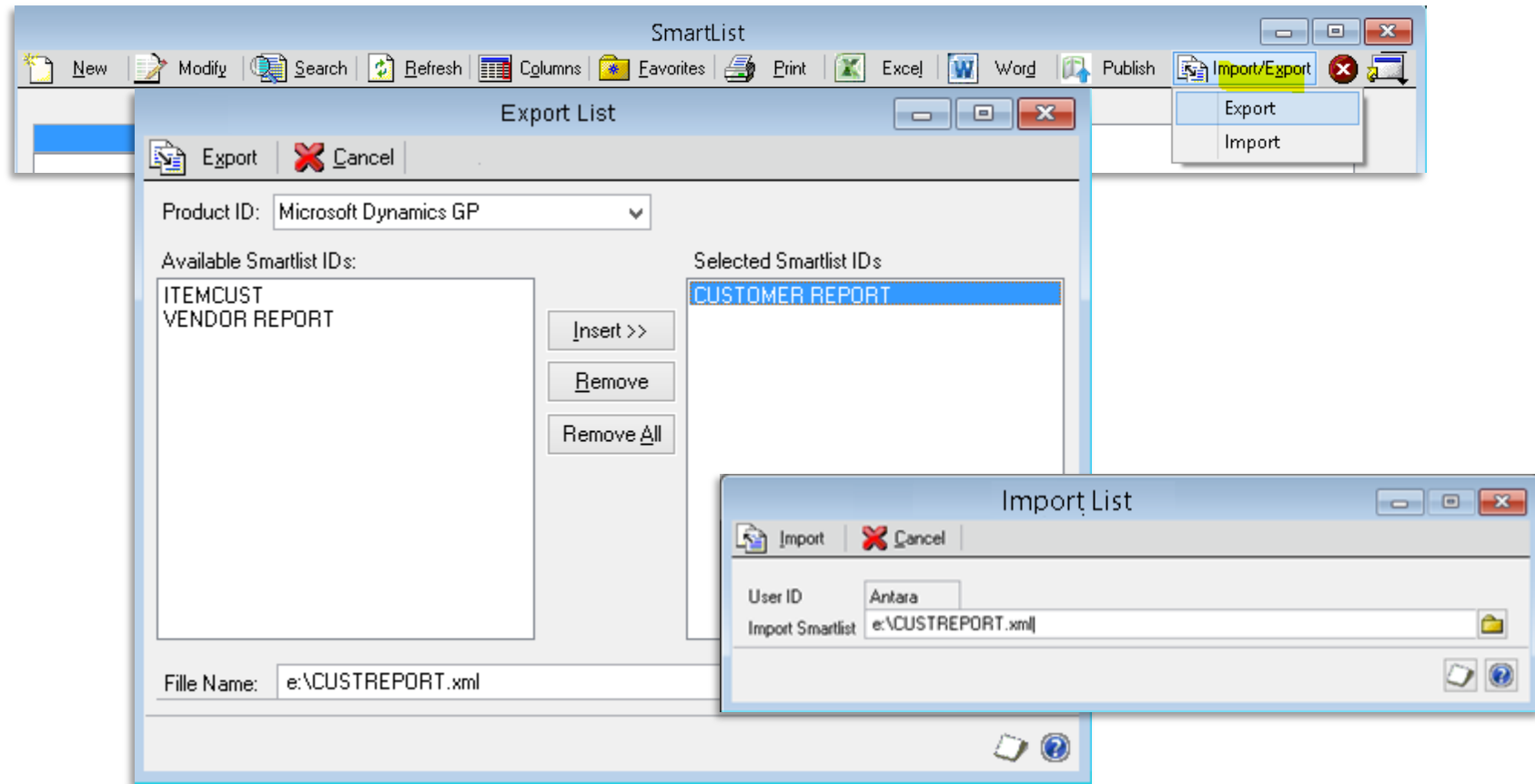
You can create a new SmartList from a favorite using Designer. User doesn't have to remove all extra columns from the default SmartList

Have you tried a
Microsoft Dynamics GP 2016 Demo
with the HTML5 Web Client?

[Click for Trial](#)

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SmartLists from Designer



User will be able to export and import SmartList definitions created with SmartList Designer from one install to another.

Power BI Reports-Home Page

Microsoft Dynamics GP - Transactions - Inquiry - Reports - Cards

sa's Home

Home

- User Preferences
- Shortcuts
- Report Shortcuts
- Startup
- User Classes

Home

- Financial
- Sales
- Purchasing
- Administra...
- Inventory
- HR & Payroll
- Project
- Field Service

4/12/2017 Fabril sm, inc. sa

Sales by Salesperson

Legend:

- ERIN J.
- FRANCINE B.
- GARY W.
- GREG E.
- NANCY B.
- PAUL W.
- SANDRA M.

Top 10 Items based on sales

Summary_Sales Profit

Item	Summary_Sales	Profit
FAXX-C	~0.45M	~0.15M
HDWR...	~0.45M	~0.15M
SOFT-P	~0.25M	~0.08M
HDWR...	~0.15M	~0.05M
HDWR...	~0.10M	~0.03M
HDWR...	~0.08M	~0.02M
HDWR...	~0.05M	~0.01M
FAXX-S	~0.05M	~0.01M
FAXX-PL	~0.02M	~0.005M
PHON...	~0.01M	~0.002M

Operating Expenses

Category	Amount
Salaries Expense	2.22M
Administrative Exp.	0.64M
Tax Expense	0.16M
Depreciation E.	0.02M

Net Sales by Year

Year	Net Sales
2014	~1.8M
2015	~0.4M
2016	~0.3M
2017	~1.0M

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New part on Home Page to display Power BI Reports
Click on the report to take you out to your Power BI site

Sales All-in-One View

Sales All-in-One View

OK Clear Redisplay Options Help Add Note

Actions Options Help

Customer: AARONFIT0001 Customer Name: Aaron Fitz Electrical

Quotes	Orders	Invoices	Cash Receipts	Credits / Returns
Order by Doc Date ↓↑ \$32,000.00 Doc No. QTEST1024 Date: 04/12/2017 Type ID: STDQTE	Order by Doc Date ↓↑ \$930.20 Doc No. ORDST2226 Date: 04/12/2017 Type ID: STDORD	Order by Doc Date ↓↑ \$877.50 Doc No. INVS3008 Date: 09/06/2018 Type ID: SERVINV	Order by Doc Date ↓↑ \$609.75 Pmnt No: PYMNT000000000243 Date: 04/29/2017 Doc No:	Order by Doc Date ↓↑ \$2,400.00 Doc No. RTN20015 Date: 01/23/2014 Type: RTN
\$79.95 Doc No. QTEST1022 Date: 03/05/2017 Type ID: STDQTE	\$569.85 Doc No. ORDST2220 Date: 03/30/2017 Type ID: STDORD	\$50.00 Doc No. SALES00000001001 Date: 05/09/2017 Type ID:	\$42.59 Pmnt No: PYMNT000000000241 Date: 04/27/2017 Doc No:	\$98.31 Doc No. CM1000.1 Date: 06/15/2013 Type: CR
	\$39.80 Doc No. ORDST2218 Date: 03/28/2017 Type ID: STDORD	\$0.00 Doc No. SALES00000001000 Date: 05/08/2017 Type ID:	\$203.25 Pmnt No: PYMNT000000000240 Date: 04/26/2017 Doc No:	
	\$189.95 Doc No. ORDST2217 Date: 03/27/2017 Type ID: STDORD	\$449.85 Doc No. STDINV2260 Date: 04/12/2017 Type ID: STDINV	\$383.29 Pmnt No: PYMNT000000000224 Date: 04/13/2017 Doc No:	

Previous 5 Next 5 Previous 5 Next 5 Previous 5 Next 5

View all related sales documents for a single transaction in one window. Accessible from Customer Maintenance, many sales inquiry windows, navigation lists and the homepage.

Inventory All-in-One View

Inventory All-in-One View

OK Clear Redisplay Item Inquiry Help Add Note

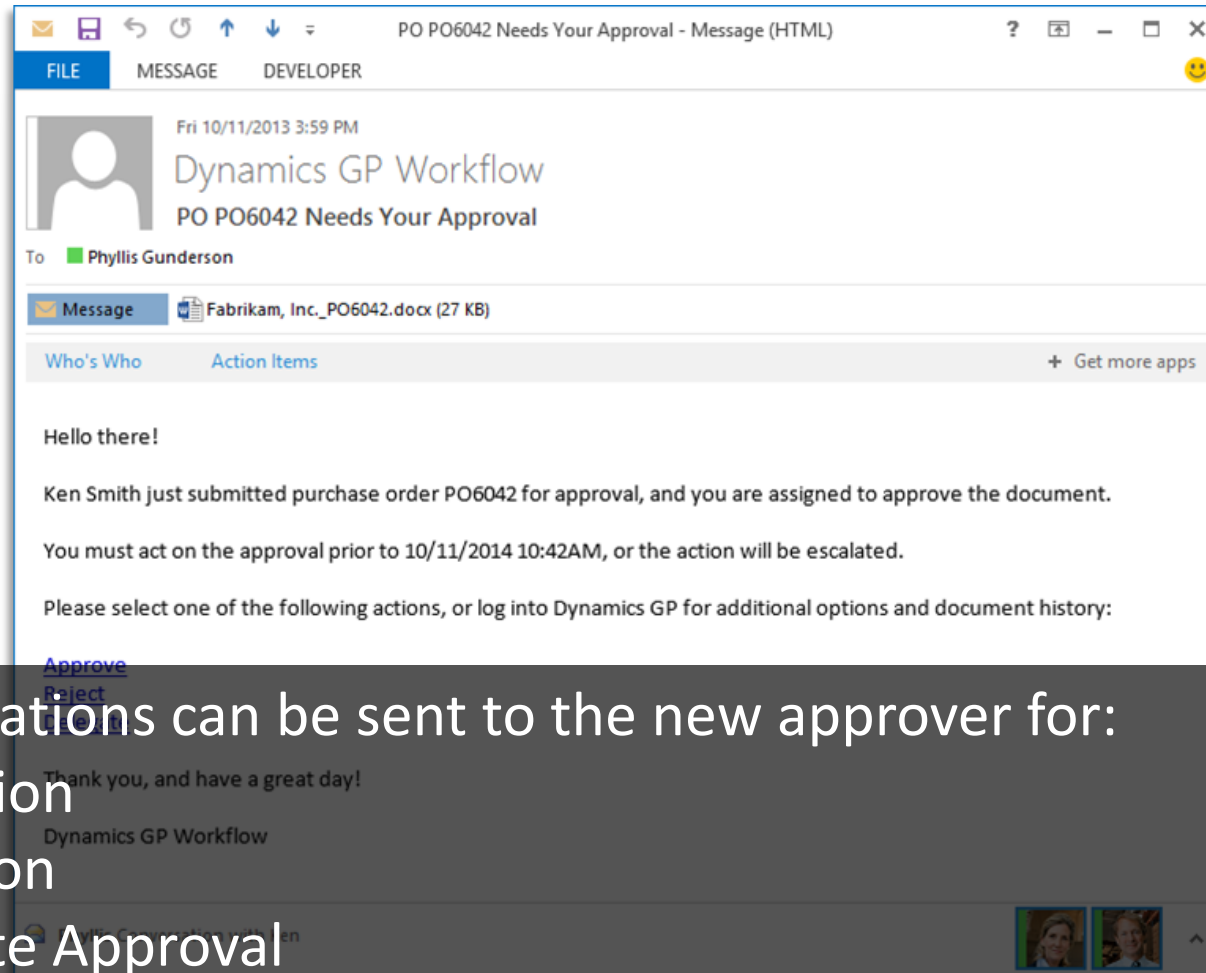
Actions Help

Item Number: WIDGET Item Description: Widaget Site ID/Location: .

Quantity In	Quantity Moved	Quantity Out
Order By Doc Date ↓ ↑ Doc No: RCT1163 Date: 04/12/2017 Site ID: NORTH Qty: 55.00 POP	Order By Doc Date ↓ ↑ Doc No: 000000000000000067 Date: 04/12/2017 Site ID: NORTH Qty: (20.00) TRF	Order By Doc Date ↓ ↑ Doc No: STDINV2262 Date: 04/12/2017 Site ID: WAREHOUSE Qty: 10.00 SOP
Doc No: 000000000000000067 Date: 04/12/2017 Site ID: WAREHOUSE Qty: 20.00 IV		Doc No: 0000000000000000110 Date: 04/12/2017 Site ID: NORTH Qty: (1.00) CL
		Doc No: 0000000000000000109 Date: 04/12/2017 Site ID: WAREHOUSE

View quantity-in and quantity-out transactions for one item, in one window. Access many item inquiry windows, navigation lists and the homepage from Item Maintenance Window.

Workflow Reassignment Notification



Email notifications can be sent to the new approver for:

- Delegation
- Escalation
- Alternate Approval

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Budget Exception Report

System: 9/8/2015 8:50:35 AM
User Date: 9/8/2015

Budget Import Exception Report
Fabrikam, Inc.

Page: 1
User ID: sa

* The below account numbers do not exist in GL.
* The amounts for these accounts will not be imported.

Account Number	Description
000-1100-01	Cash - Operating Account
000-1110-04	Cash - Payroll Other

When importing a budget from Excel, an exception report will print displaying accounts that aren't setup in Dynamics GP

Excel Numbers Exported as Numbers

SmartList - TWO (sa)

Actions: New, Modify, Search, Refresh, Columns, Favorites, Print, Excel, Stop, Go To, Word

Customers - Customer Balance*

Customer Number	Customer Name	Customer Balance
AARONFIT0001	Aaron Fitz Electrical	\$24,127.61
ADAMPARK0001	Adam Park Resort	\$20,800.09
ADVANCED0001	Advanced Paper Co.	\$327.08
ADVANCED0002	Advanced Tech Sat...	\$4,702.20
ALTONMAN0001	Alton Manufacturi...	\$68,955.00
AMERICAN0001	American Science M	\$25,838.97
AMERICAN0002	American Electrical C	\$7,800.13
ASSOCIAT0001	Associated Insuran	\$1,093.04
ASTORSUI0001	Astor Suites	\$1,405.87
ATMOREERE0001	Atmore Retirement C	\$13,104.14

201598-151853.XLSX - Excel

FILE HOME INSERT PAGE LAYOUT FORMULAS DATA REVIEW

Clipboard Font Alignment Number

SUM : X ✓ fx =SUM(C1:C11)

	A	B	C	D
1	Customer Number	Customer Name	Customer Balance	
2	AARONFIT0001	Aaron Fitz Electrical	\$24,127.61	
3	ADAMPARK0001	Adam Park Resort	\$20,800.09	
4	ADVANCED0001	Advanced Paper Co.	\$327.08	
5	ADVANCED0002	Advanced Tech Sat...	\$4,702.20	
6	ALTONMAN0001	Alton Manufacturing	\$68,955.00	
7	AMERICAN0001	American Science M	\$25,838.97	
8	AMERICAN0002	American Electrical C	\$7,800.13	
9	ASSOCIAT0001	Associated Insuran	\$1,093.04	
10	ASTORSUI0001	Astor Suites	\$1,405.87	
11	ATMOREERE0001	Atmore Retirement C	\$13,104.14	
12			=SUM(C1:C11)	
13				
14				
15				

Numbers exported from Excel will be formatted as a number, not text



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goERPcloud is the first on-demand Microsoft Dynamics Cloud Marketplace that allows you to test drive different flavors of Microsoft Dynamics AX, GP, NAV and CRM with preconfigured 3rd party ISV applications. goERPcloud boasts a robust ecosystem of Microsoft Dynamics Partners, helping businesses find the cloud-based software solutions that best fit their current and future business needs. Since 2000 RoseASP.com, the power behind goERPcloud, has provided hosted Microsoft Dynamics ERP and CRM applications to businesses around the world.

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