

Module 1 - Getting Started

Importance and Benefits of PUMA Timekeeper

Purpose

It is important that your associates are compensated accurately. To make this happen, you need to manage associates' worked and non-worked hours, as well as attendance issues, in an efficient and timely manner. The application supports your ability to perform these tasks so that the data sent to payroll is accurate.

Instructor

The most important benefits of this implementation to PUMA are as follows:

The following are the benefits that PUMA Timekeeper provides to PUMA:

- Automates and simplifies your timekeeping and scheduling tasks
- Saves both time and money
- Assists with scheduling standardization and policy enforcement
- Supports sharing staff among stores
- Improves time and attendance tracking
- Enables better end-to-end timekeeping
- Automates the time-off request process

Sample

The Payroll Process

Purpose

The application automates the payroll process, ensuring that the payroll is processed accurately and on time.

Instructor

Explain how Timekeeper fits into the payroll process. Timekeeper prepares associates' hours for payroll but can also perform other valuable functions, such as enforcing schedules.



Navigating PUMA Timekeeper Pages

Purpose

Genies are pre-defined views that summarize and organize information according to common tasks you perform on a regular basis. The name of the Genie reflects a common task, such as Reconcile Timecard. Genies are accessed from the tab menus located in the banner.

The key areas of PUMA Timekeeper pages

Instructor:

Navigate to the Reconcile Timecard Genie. Describe the main areas of the page and briefly identify each area's components and what they do.

RECONCILE TIMECARD
Last Refreshed: 5:16PM

Name	1/A	Penalty Hrs	CA Split Shift Hrs	Unexcused Absence	Missed Punch	Early In	Late In	Early Out	Late Out	Unsched Hours
Bauer, Dwain G					✓		✓			✓
Briggs, Thomas B										
Broderick, Sheila L										
Christie, Mike I										
Cross, Jenna C										
Dillon, Jean M										
Fryman, Christy A										
Gates, Paul A										
Gomez, Julia O										
Green, Paul N				✓		✓				

Areas	Description
Banner	Located at the top of the page, the banner contains tabbed menus with links to the features you need to perform your tasks. It also contains a set of utility links, such as Change Password and Help.
Workspace	Located under the banner, the workspace contains: <ul style="list-style-type: none"> Quick links bar with quick access to other areas of the application. Page header where you select a specific set of associates and time period. Work area contains detailed information about the associates and time period, as well as the action bar, which contains selections for modifying data.

Module 2 - Reviewing and Editing Time and Attendance Data

Reviewing Associate Data Using a Genie

Purpose

Genies present customized views of associate information in a summarized, easy-to-read format so that you can quickly analyze and respond to time, labor, scheduling, and attendance needs.

Example

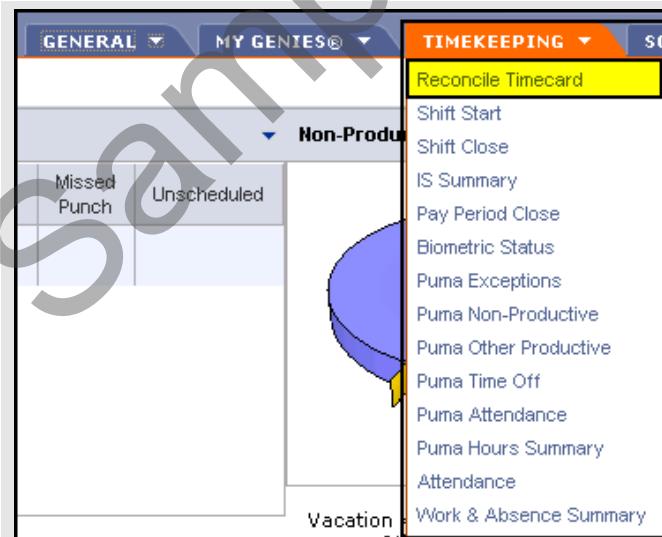
You want to look for all associates who have unexcused absences for yesterday. Use the Reconcile Timecard Genie to perform this task.

Instructor

Explain that the Time Period field defaults to yesterday because the managers are to review daily. Set the Time Period field to the 3/29/09 to 4/4/09 range of dates to display a variety of exceptions. Describe the Reconcile Timecard Genie information. Sort on one and then two columns and explain what is happening. Show how to return the sort to its original order.

Steps

- 1 Access the **Reconcile Timecard** Genie.



- 2 Select the specific set of associates from the **Show** drop-down list.

Show	All Home
Time Period	3 Hours Penalty
	4 Hours Penalty
Person ▾	All Home
	All Home and Scheduled Job Trans
excused absence	All Home and Scheduled Job Trans
	All Home and Transferred-in
	All Home and Transferred-in*
	District Managers
	Missing Badges
	Missing Device Grp Assignment
	Not A Biometric Associates
	Puma Attendance
	Puma Exceptions
	WAT Open Actions
	New...
	Edit Ad Hoc...

- 3 Select the specific time period from the **Time Period** drop-down list.

Time Period	Yesterday
Person ▾	Previous Pay Period
	Current Pay Period
	Next Pay Period
excused absence	Previous Schedule Period
	Current Schedule Period
	Next Schedule Period
	Today
	Yesterday
	Week to Date
	Last Week
	4/05/2009, Specific Date
	4/05/2009 - 4/05/2009, Range of Dates

- 4 To sort information by one or two columns, click the column for the secondary sort first, and then click the column for the primary sort.

RECONCILE TIMECARD																																																													
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- 5 Review the information in the Reconcile Timecard Genie.

