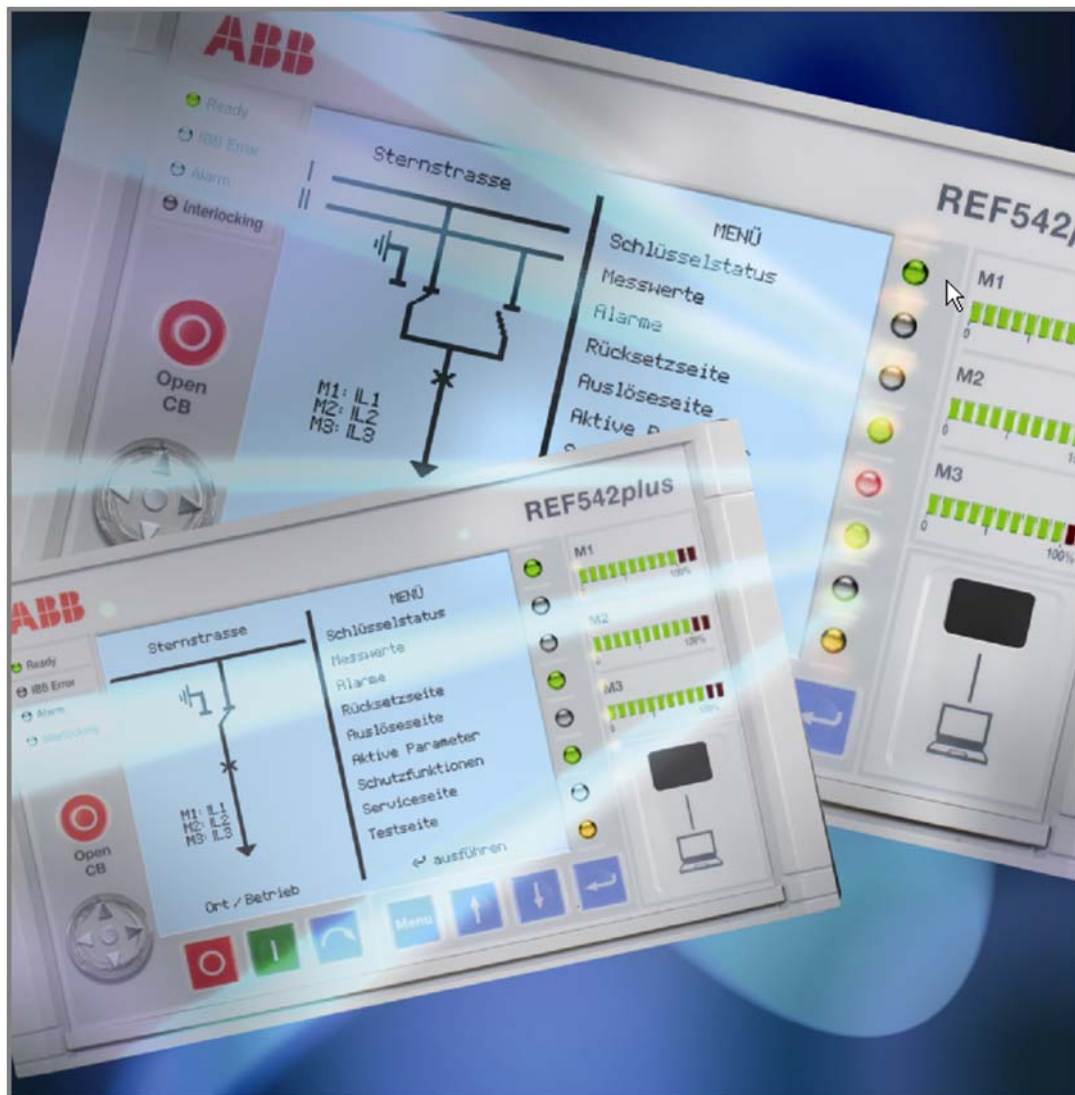


# REF 542plus

## Motor Protection with ATEX – Certification

### User's guide





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# 1. Introduction

## 1.1. This manual

This part of the manual for the multifunctional protection and switchbay control unit REF 542plus primarily focuses on the integrated motor protection functions. Section and its subsections contain information on:

- The basic principle of functioning
- Setting of the parameters
- Representation of the tripping characteristic

## CE Conformity Declaration

Multifunctional Protection and Bay Control Unit REF 542plus is designed and manufactured complying to the corresponding international standards of the series EN 50081, EN 50082 for EMC-Guidelines and EN 60255-6 for Low Voltage Directive of the European Parliament and Council.

## 1.2. Use of symbols

This publication includes the following icons that point out safety-related conditions or other important information:



The electrical warning icon indicates the presence of a hazard which could result in electrical shock.



The warning icon indicates the presence of a hazard which could result in personal injury.



The caution icon indicates important information or warning related to the concept discussed in the text. It might indicate the presence of a hazard which could result in corruption of software or damage to equipment or property.



The information icon alerts the reader to relevant facts and conditions.

Although warning hazards are related to personal injury, it should be understood that operation of damaged equipment could, under certain operational conditions, result in degraded process performance leading to personal injury or death. Therefore, comply fully with all warning and caution notices.

### 1.3. Intended audience

This manual is intended for engineers to support configuration and engineering of systems and/or applications.

### 1.4. Product documentation

Name of the Manual	Document ID
Real-time clock synchronization, IRIG-B input time master	1MRS755870
CAN Manual	1VTA100189-Rev 1, en
Configuration Manual	1MRS755871
iButton Programmer User Manual	1MRS755863
Manual Part 3, Installation and Commission	1VTA100004
Manual Part 4, Communication	1VTA100005
Motor Protection with ATEX Certification, Manual	1MRS755862
Operator's Manual	1MRS755869
Protection Manual	1MRS755860
REF542plus: Risikoanalyse und sicherheitsgerichtetes Verhalten	1VTA300137
Technical Reference Manual	1MRS755859
Technical Reference Modbus RTU	1MRS755868
Web Manual, Installation	1MRS755865
Web Manual, Operation	1MRS755864

### Other related documents

[IEC01]	IEC 60255-8: Thermal electrical relays, 2 <sup>nd</sup> edition, 1990-09.
[IEC02]	IEC 60079-7: Explosive atmospheres – Part 7: Equipment protection by increased safety "e," 2006-07.
[IEC03]	IEC60085: Electrical insulation – Thermal classification, 2004-06.
[AT 01]	Directive 94/9/EC: Directive to be applied to equipment and protective systems intended for use in potentially explosive atmospheres, 23 March 1994.
[AT 02]	Guidelines on the application of council directive 94/9/ec of 23 March 1994 on the approximation of the laws of the member states concerning equipment and protective systems intended for use in potentially explosive atmospheres, May 2000.
[AT 03]	Production Quality Assessment Notification, PTB 03 ATEX Q07, Equipment or protective systems or components intended for use in potentially explosive atmospheres – Directive 94/9/EC, Motor Protection Device, November 2003.

**1.5.****Document revisions**

<b>Version</b>	<b>IED Revision number</b>	<b>Date</b>	<b>History</b>
1VTA100114-Rev02 en		06.12.2002	Document created
1VTA100114-Rev05 en	2.0	01.07.2005	Updated to version V4D02x
A		28.02.2006	Document updated <ul style="list-style-type: none"><li>• language</li><li>• layout</li></ul>
B	2.0	30.09.2006	Equations updated
C	2.5 SP3	4.12.2009	Updated to version V4E04c

**Applicability**

This manual is applicable to the REF 542plus release 2.5 SP3, software version V4E04c.



## 2. Safety information



Dangerous voltages can occur on the connectors, even though the auxiliary voltage has been disconnected.

Non-observance can result in death, personal injury or substantial property damage.

Only a competent electrician is allowed to carry out the electrical installation.

National and local electrical safety regulations must always be followed.

The frame of the device has to be carefully earthed.



The device contains components which are sensitive to electrostatic discharge. Unnecessary touching of electronic components must therefore be avoided.



---

## 3. Motor protection functions

Overloading conditions cause impermissible temperature rises in motors and may result in premature fatigue and aging. If this type of condition persists, thermal destruction of the components cannot be excluded.

With regard to the protection functions, a distinction has to be made between overloads caused by starting processes and overloads occurring during operation. During startup, both in the winding of the rotor and in the winding of the stator, currents may be present that are well above regular on-load currents. A fast tripping must be generated in case a disturbance does occur during startup, for instance, in the event of a rotor block or motor start under heavy load condition. To prevent overloading conditions, also the number of starts needs to be limited.

While the motor is running, overloads may occur as a result of the working loads. For monitoring such operating conditions, the temperature is calculated on the basis of a thermal model.

For motor protection purposes, the REF 542plus field control and protection device includes the following functions:

### **During the starting process**

- Blocking rotor protection
- Motor start protection
- Number of starts protection

### **During operation**

- Thermal overload protection
- Unbalanced load protection or optionally a simple positive sequence monitoring

In all cases, the momentary motor temperature is crucial for the motor protection functions. The REF 542plus uses a common thermal replica of the first order for determining the motor temperature. Consequently, decisions can be taken by all applied protection functions, depending on the momentary value of the calculated motor temperature.

The thermal replica referred to above is started immediately, as soon as the current flows through the motor windings. Thus, the motor protection in the REF 542plus is designed as an thermal overload protection with a total memory function in accordance with standard IEC 60255 – 8 [DIN1], since a previous loading condition is always taken into consideration and is being tracked by the thermal replica.

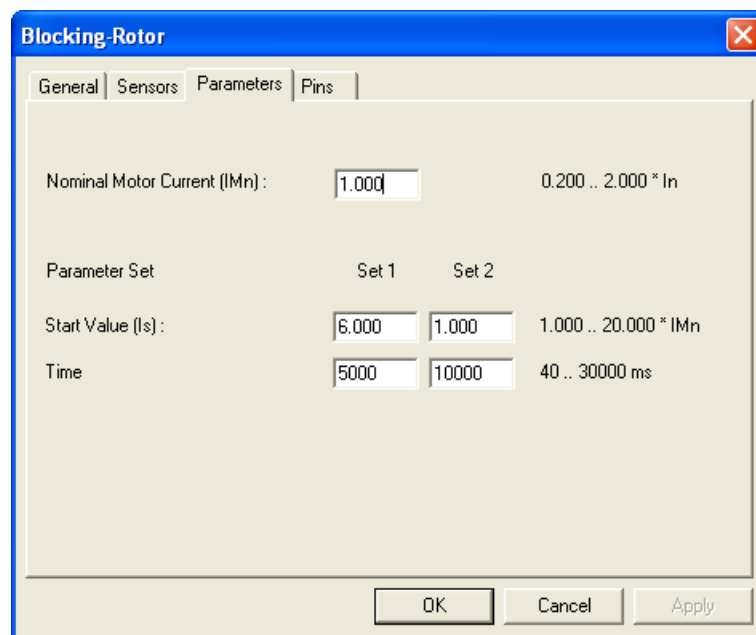
Unbalanced load protection is provided as a phase failure protection caused by an open-circuit condition (broken phase connection). This type of protection enables monitoring of the negative-sequence component which causes a temperature rise in the laminated core of the rotor. Optionally, in case of small motors a simple positive sequence monitoring function can be applied instead.

### 3.1. Supervision of a blocking rotor

When the rotor is blocked, the current in the motor increases and is determined by the starting current which magnitude is multiple of the rated motor current. To prevent a thermal overload, a fast tripping must be generated. The blocking rotor is supervised by a special, overcurrent definite time protection function which generates a tripping signal with settable delay as soon as an adjustable current threshold is exceeded.

#### 3.1.1. Setting parameters

For operation, the parameters need to be set as shown in the Fig 3.1.1.-1.



A050373

Fig. 3.1.1.-1 Parameter settings for monitoring the rotor blocking

Where:

$I_{Mn}$  Nominal motor current, related to the nominal current  $I_n$  of the current transformer or current sensor

Start value Threshold value, related to the nominal motor current  $I_{Mn}$

Time Tripping time in ms

As soon as the start value for the current is exceeded during the starting process, the time for generating the trip is started. The start value is specified in the manufacturer's data sheet for the current in case of a blocked rotor. The time for the tripping can be set to the permissible blocking time approximately. If a sensor for detecting the rotor movement is available, the signal can be used for blocking this protection function.



### 3.1.2. Functional check

For checking the blocking rotor monitoring functions, it is recommended to use single- or three-phase testing equipment. By varying the test current it is possible to observe the generation of the start signal and, after the preset time has expired, the tripping signal.

### 3.2. Motor start protection

Overloading of the motor may occur if the duration of the starting process is extended due to heavy load condition. The startup behavior is impacted by the connected load. Such overloads are normally more critical for the rotor (rotor-critical motors) than for the stator. Manufacturers of the motor usually specify a permissible start current  $I_A$  / time  $tE$  starting value  $I_A^2 tE$  for their motors.

The current/time starting value is proportional to the thermal short-time loading of the motor. It is derived by integrating the current curve  $i(t)$  into the time interval from 0 to  $t$ :

$$I_A^2 \cdot tE = \int_0^t i(t)^2 dt \quad (1)$$

Where:

$I_A$	Admissible starting current under heavy load condition
$tE$	Permissible value of the time duration under heavy load condition
$i(t)$	Instantaneous current value
$t$	Time

To simplify the calculation process, it is assumed that the starting current during heavy startup until the generation of the fast tripping is constant. Under this condition, the above equation can be approximated by the equation below:

$$I^2 t = I_A^2 tE \quad (2)$$

Where:

$I$	Motor startup current
$t$	Motor startup time

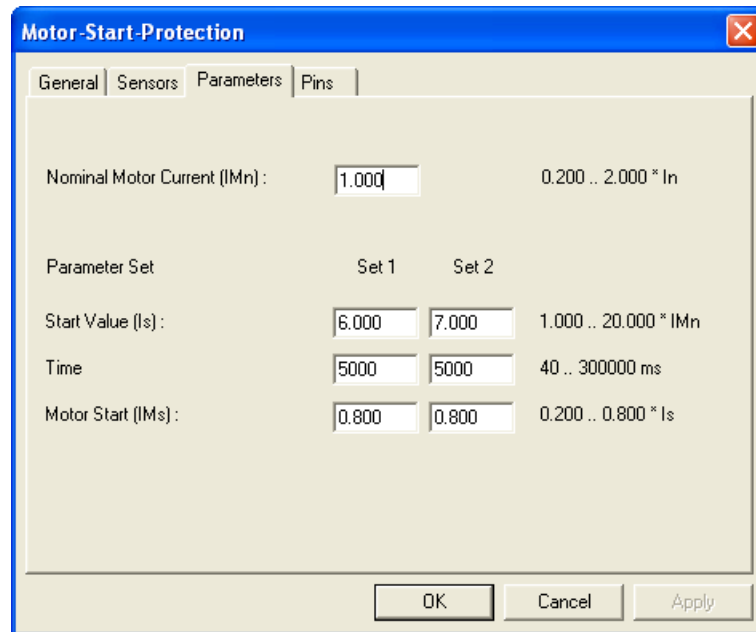
The motor start protection function in the REF 542plus can therefore supervise the motor startup behavior for temperature overload conditions using the calculation method based on Equation (2). The current/time starting integral is calculated as soon as the preset response value of the starting current is exceeded within the first 100 ms during the motor starting process. The tripping signal is generated if the current/time starting integral exceeds the specified value of  $I^2 T$ .

A startup is registered if the motor current changes from values below 0.10 of the rated motor current up to values above the preset threshold value of the starting current within 100 ms. The starting signal is reset again as soon as the motor current

falls below the preset threshold value of the starting current. If the motor current drops below 0.10 of the rated motor current, the motor is assumed to be at standstill. This definition is necessary for determining the thermal model later.

### 3.2.1. Setting parameters

For operation, the parameters need to be set as shown in the Fig. 3.2.1.-1.



A050376

Fig. 3.2.1.-1 Setting parameters for motor start protection

Where:

- $I_{Mn}$  Nominal motor current
- Start value  $I_s$  Start current value, related to the nominal motor current, as a measure for the permissible temperature rise
- Time Permissible time for determination of the current/time starting value
- Motor start ( $I_{Ms}$ ) The setting for detecting a starting process, related to the start value  $I_s$

In the following example, it is assumed that the blocking current of the motor corresponds to a 6-fold nominal motor current and that the permissible blocking time is 5 sec. Generally, the blocking current can be assumed to be identical with the starting current under heavy load condition. In this case, the starting value is set to 6  $I_{Mn}$  (nominal motor current) and the time is set to 5000 ms. The startup is supervised based on the setting for motor startup, for example 0.8 as shown in Fig. 3.2.1.-1. As soon as a starting current is detected, the protection function for motor startup monitoring is started and the current/time starting integral is calculated. The tripping time depends on the magnitude of the actual starting current.

If, in the example above, a starting current of a 0.8 starting value  $I_s$  is assumed, the starting current will be  $0.8 \times 6 = 4,8$  of the rated motor current  $I_{Mn}$ . A tripping signal is generated after a time of:

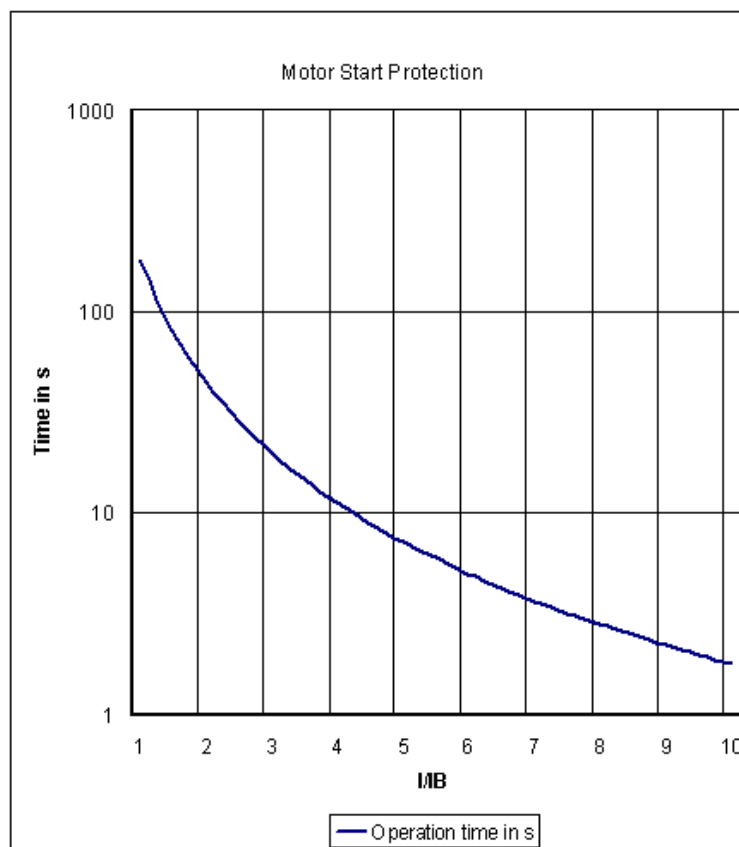
$$t = \frac{6^2 \cdot 5}{4.8^2} \text{ s} = 7.81 \text{ s} \quad (3)$$

### 3.2.2.

#### Tripping characteristic

The tripping characteristic for the motor start protection function can be approximated in a simplified approach through Equation (4). The current of blocked motor can be assumed as the same for the starting current. The permissible startup time can be calculated from the blocking time accordingly. The following curve shows the tripping of the motor startup monitoring at  $t6I_B$  equal to 5sec, as a function of  $I/I_B$  where  $I_B$  represents the basic current or the rated motor current respectively. The tripping characteristic is mostly defined by the expression of  $t6I_B$ . This way, it is possible to calculate the tripping time as follows:

$$\left(\frac{I}{I_B}\right)^2 t = 6^2 \cdot 5 \text{ s} \text{ respectively } t = \frac{36 \cdot 5}{\left(\frac{I}{I_B}\right)^2} \text{ s} = \frac{180}{\left(\frac{I}{I_B}\right)^2} \text{ s} \quad (4)$$



A050379

Table 3.2.2.-1 gives an overview of the times relevant to the tripping characteristics of the motor startup monitoring.

**Table 3.2.2.-1** *Tripping time of the motor startup monitoring for  $t6I_B=5s$ .*

$I/I_B$	Tripping time in s
1,00	180,00
1,50	80,00
2,00	45,00
2,50	28,80
3,00	20,00
4,00	11,25
5,00	7,20
6,00	5,00
7,00	3,67
8,00	2,81
9,00	2,22
10,00	1,80

### 3.2.3. Functional check

For checking the motor startup monitoring function, it is recommended to use single- or three-phase testing equipment. By varying the test current it is possible to detect the generation of the triggering signal and, after expiration of the time defined by the tripping characteristic, the tripping as well. The tripping time is independent upon single-phase or three-phase current injection.

### 3.3. Number of starts protection

As a part of the motor protection function, the number of starts protection shall monitor the startups. In this context, a distinction is made between cold starts and warm starts. To detect the number of start, the start signal of above mentioned function blocks “Block Rotor” and “Motor Start” can be combined together in logical OR function and connected to the input SI. If the signal on this input changes from 0 to 1, the counter will be incremented. The status of the counter will be taken over to the number of warm start, if the temperature of the motor according to the thermal overload protection is exceeded. The permissible numbers which are normally specified by the motor manufacturer. If this is not the case, it is normally to be assumed for 2 cold starts and 1 warm start.

Whether the start is a cold start or a warm start depends on the result calculated for the thermal replica. The temperature from which the starts are interpreted as warm restarts can be parameterized. If the calculated temperature is below this value, a cold start is assumed.

Moreover, a reset time is parameterized to obtain the following results:

- If the startup has been successful only a number of permissible attempts, the number of starts counted is set back by one (minus one) after the reset time (cooling-off time) has expired.
- When the number of preset starts has been reached, the protection function enters the so-called start status (START output). This signal can be used to block a restart of the motor. After the reset time is expired, the number of start counter will be decremented and enable the motor start again.
- If there is another startup, the protection function will generate a trip signal immediately. The trip signal (TRIP output) will be pending until the reset time has expired.

#### 3.3.1. Setting parameters

For operation purposes, the parameters need to be set as shown in the following:

The screenshot shows a dialog box titled "Number of Starts" with a blue header and a close button (X) in the top right corner. It contains three tabs: "General" (selected), "Parameters", and "Pins". The main area is a table with the following data:

Parameter Set	Set 1	Set 2	
Max Num. of Warm Starts (Nws):	1	1	1 .. 10
Max Num. of Cold Starts (Ncs):	2	2	1 .. 10
Reset Time (t rst):	10.00	10.00	1.00 .. 7200.00 s
Warm Start Temp.Threshold (Tws):	140	140	20 .. 200 °C

At the bottom of the dialog box, there are three buttons: "OK", "Cancel", and "Apply".

A050380

*Fig. 3.3.1.-1 Setting parameters for thermal protection*

Where:

Nws Permissible number of starts in warm condition

Ncs Permissible number of starts in cold condition

Reset time (trst) Time to decrement the counter

Tws Warm start temperature threshold

The settings should be, in accordance to present standard, provided for 1 warm start and 2 cold starts. According to the definition in [IEC02], the temperatures for warm motor condition can be specified at 100% of the thermal capacity contents of the motor. The thermal capacity content of the motor, in turn, depends on the setting of the thermal overload protection.

The thermal capacity content is determined by the setting in the thermal overload protection function. For instance, if the settings of this protection function are such that the environment temperature is selected to be 40°C and the rated motor temperature is set to 130°C, the entire thermal memory contents is determined by the difference between these two temperatures. Thus, 90°C corresponds to thermal memory contents of 100%. If the warm condition has been defined to be 90% of the thermal memory contents, the temperature for the warm start of the motor needs to be set to

$$(0.9 \times 90^{\circ}\text{C}) + 40^{\circ}\text{C} = 121^{\circ}\text{C}$$

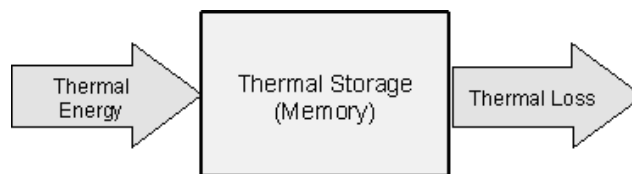
### 3.3.2. Functional check

For checking the function of the monitoring the number of starts, it is recommended to use three-phase testing equipment for load simulation in the thermal protection function. Depending on the temperature calculated by the thermal protection, the number of starts in cold or warm condition can be tested. The functional check of the thermal protection is described in Section 3.4. Thermal overload protection .

### 3.4. Thermal overload protection

For motor protection, the thermal overload protection based on the thermal replica is one of the major functions for supervising the motor for temperature violations on account of overloads during operation. In REF 542plus, a thermal replica with a total memory function has been implemented in accordance with the applicable standard [DIN1]. In the following, the thermal replica and the setting options are dealt with.

For simulating the temperature rise in the motor, a thermal homogenous-body model with losses is assumed. The following Fig. 3.4.-1 illustrates the principle of the model.

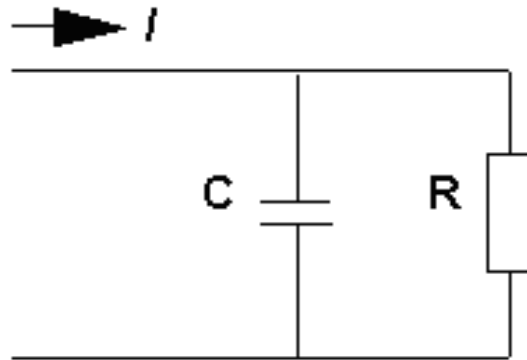


A050381

Fig. 3.4.-1 Thermal homogenous-body model with losses

On account of the loads present during the operation conditions, the load current in the motor can be taken as a measure for the quantity of the thermal energy which feeds the temperature rise in the motor. The size of the thermal energy is proportional to the square value of the load current. Due to the existing motor cooling, a portion of the thermal energy will be discharged in the form of energy loss. The rest of the thermal energy is stored in the motor. The size of the stored energy is proportional to the motor temperature.

For calculating the motor temperature, the above-mentioned thermal model can be simulated by a simple electrical circuit. The following Fig. 3.4.-2 shows the circuit diagram.



A050382

Fig. 3.4.-2 Circuit diagram for determining the motor temperature

From the circuit diagram, the following analogy is obtained:

- The energy flow is proportional to charging current for the capacitor
- The thermal capacity is simulated by capacitor C
- The heat losses is represented by resistor R

During charging, a voltage is present at the capacitor. The capacitor voltage is again proportional to the motor temperature. The voltage characteristic can be determined based on the following equation:

$$u(t) = i(t) R (1 - e^{-t/\tau}) + i_p R e^{-t/\tau} \tag{5}$$

Where:

- $u(t)$  Voltage characteristic as a function of time
- $t$  Time
- $i(t)$  Charging current characteristic as a function of time
- $R$  Resistor
- $\tau$  Time constant resulting from the product of R and C
- $i_p$  Biasing current before the charging process

The time constant for the time-related voltage variation is determined by the capacitor and the resistor. In accordance with the analogy mentioned above, it is possible to equate the voltage characteristic with the temperature, the charging current with the amount of thermal energy supplied, and the biasing current with the heat condition before the temperature rise. This leads to the Equation (6) for determining the temperature characteristic:

$$\Delta\vartheta(t) = \Delta\vartheta(E) (1 - e^{-t/\tau}) + \Delta\vartheta_p e^{-t/\tau} \tag{6}$$



Where:

$\Delta\vartheta(E)$	Time-related characteristic of the temperature change during temperature rise
$t$	Time
$E$	Heat energy supplied
$\Delta\vartheta_p$	State of the temperature before temperature rise as a result of preloading

After a transformation, the time required until a certain temperature  $\Delta\vartheta(t)$  is reached can be determined as follows:

$$t = \tau \ln \frac{\Delta\vartheta(E) - \Delta\vartheta_p}{\Delta\vartheta(E) - \Delta\vartheta(t)} \quad (7)$$

Since the temperature resulting from the temperature rise depends on the amount of thermal energy supplied - which, in turn, is square-proportional to the current in the motor - the above equation can be rewritten for the rated motor current like this:

$$t = \tau \ln \frac{\left(\frac{I}{I_{Mn}}\right)^2 - \frac{\vartheta_p - \vartheta_{en}}{\vartheta_{Mn} - \vartheta_{en}}}{\left(\frac{I}{I_{Mn}}\right)^2 - \frac{\vartheta_t - \vartheta_{en}}{\vartheta_{Mn} - \vartheta_{en}}} \quad (8)$$

Where:

$I$	Actual loading current in the motor
$I_{Mn}$	Nominal motor current as a reference variable
$\vartheta_p$	Initial temperature due to preloading
$\vartheta_{en}$	Environment temperature as a reference variable
$\vartheta_{Mn}$	Rated motor temperature when loaded with rated current
$\vartheta_t$	Motor temperature reached after a certain time span

In the applicable standard [IEC01], the characteristic is specified by the equation below:

$$t = \tau \ln \frac{I^2 - I_p^2}{I^2 - (k I_B)^2} \quad (9)$$

Where:

$I$	Loading current in the motor
$I_p$	Preloading current in the motor
$I_B$	Basic current or rated current of the motor
$k$	Overload constant within a range of 1 to 1.2

Equation can be transformed and related to the basic or nominal current of the motor:

$$t = \tau \ln \frac{\left(\frac{I}{I_B}\right)^2 - \left(\frac{I_p}{I_B}\right)^2}{\left(\frac{I}{I_B}\right)^2 - k^2} \tag{10}$$

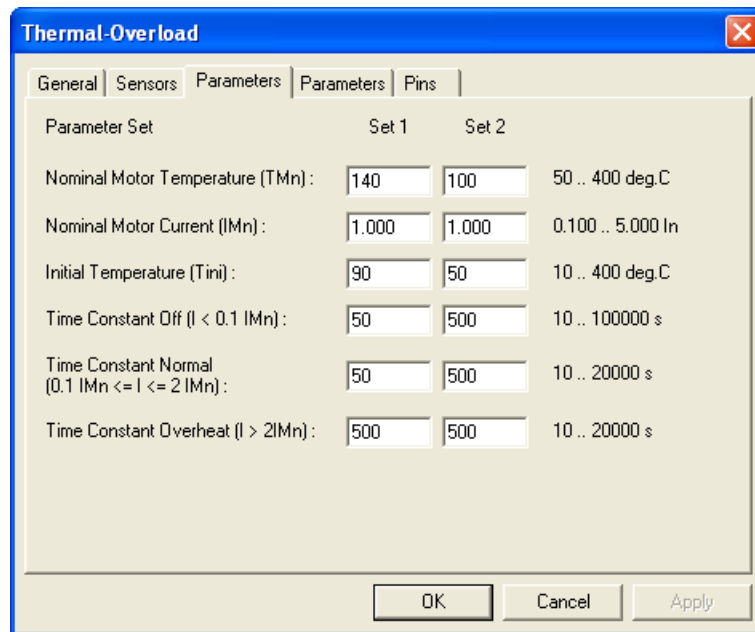
As a result, Equation (7) and Equation (10) indicate that the setting for constant

$$k = \sqrt{\frac{\vartheta_t - \vartheta_u}{\vartheta_{Mn} - \vartheta_u}} \tag{11}$$

can be derived from the setting for the temperatures. The temperature setting is a measure for the thermal capacity. The denominator in the root equation above is equal to the nominal capacity contents under nominal operation condition of the motor. The numerator is identical to the extended thermal capacity of the motor for tripping and only allowed for a very short time duration.

### 3.4.1. Setting parameters

For operation purposes, the parameters need to be set as shown in the following figures.



A050528

Fig. 3.4.1.-1 Setting parameters for thermal protection

Parameter Set	Set 1	Set 2	Range
Trip Temperature (Ttrip):	184	100	50 .. 400 deg.C
Warning Temperature (Twarn):	161	100	50 .. 400 deg.C
Environment Temperature (Tenv):	40	20	10 .. 50 deg.C
Reset Temperature (Trst):	40	100	10 .. 400 deg.C

A050529

Fig. 3.4.1.-2 Setting parameters for thermal protection

Where:

TMn	Nominal motor temperature (permissible operating temperature)
IMn	Nominal motor current referred to the nominal current of the current transformer
Tini	Initial temperature of the thermal memory after switching on the auxiliary voltage
TCoff	Cooling-off time constant at $I < 0.1 I_{Mn}$ (motor at standstill)
TCNormal	Time constant at $0.1 I_{Mn} < I < 2 I_{Mn}$ (motor in normal operation)
TCOverheat	Time constant at $I > 2 I_{Mn}$ (motor during startup/accelerating)
Ttrip	Temperature for tripping
Twarn	Temperature for warning
Tenv	Environment temperature
Trst	Temperature after resetting the function

### 3.4.1.1.

#### Setting the time constant

For setting the time constant, it is assumed that the motor is rotor-critical. Furthermore, it is assumed that the preset thermal capacity has been reached if, after expiration of the blocking time, the cold motor still remains rotor-locked. Therefore, Equation (10) delivers the following relationship:

$$\tau = \frac{t_E}{\ln \frac{(I_A/I_{Mn})^2 - 1}{(I_A/I_{Mn})^2 - k^2}} \quad (12)$$

Where:

- $\tau$  Heating time constant to be calculated for rotor-critical motors and which can be equated to the setting for "TCOverheat"
- $t_E$  Permissible maximum blocking time
- $I_A$  Blocking current or maximum starting current
- $I_{Mn}$  Nominal motor current
- $k$  Overload constant which

According to the standard, the warm condition is defined if the motor reaches the steady state condition during the operation with the nominal motor current. That is why the preload condition is equal to 1.

Thus, the value for TCOverheat (the time constant for motor operation at overload above 2 times the rated motor current) can be calculated on the basis of Equation . The temperature rise time constant TCNormal for non-rotor-critical motors could, in principle, be chosen larger than the above temperature rise time constant. If this parameter is unknown, however, the same value can be set, as it is safe to expect a timely tripping in this case. As experience has shown, the cooling-off time constant while the motor is at zero rotation TCOff should be set within 3 times to 5 times the value of TCNormal.

### 3.4.1.2. Setting the temperature

For the setting of an ATEX certified motor, the thermal class is considered. According to [IEC02, IEC03], the thermal class for the motor is marked with the related thermal class, listed in 3.4.1.2.-1.

**Table 3.4.1.2.-1 Thermal class for ATEX certified motor**

Thermal Class	105 (A)	120 (E)	130 (B)	155 (F)	180 (H)
Temperature at nominal load in °C	95	110	120	130	166
Temperature at the end of time $t_E$ in °C	160	175	185	210	235

The letters in the bracket of the thermal class are the previous designation of the corresponding temperature class. The values of the temperature at the nominal load condition and the end of time  $t_E$  are taken from [IEC02].

Assuming that the motor in the example is marked with thermal class F and the environment temperature is 40°C, the motor can be overloaded with the following constant  $k$  according to the equation:

$$k = \sqrt{\frac{210^{\circ}\text{C} - 40^{\circ}\text{C}}{130^{\circ}\text{C} - 40^{\circ}\text{C}}} = 1.37 \tag{13}$$

This means that the overload condition of the motor can be extended in comparison to the previous example 1.

### 3.4.1.3. Behavior during powering on and off

When the auxiliary voltage is switched on for the first time, the thermal replica begins to operate with a specified memory content determined by the setting for  $T_{ini}$ . This memory content defines the preloading at this switching on momentarily. It is recommended to choose the setting for the warm condition of the motor within a range of 80 ... 100% of the memory content. For instance, with a setting of 90% of the memory content, it is necessary to first determine the entire memory content on the basis of temperature settings  $TM_n$  and  $T_{env}$ .

Based on the above example, the thermal capacity is proportional to the temperature difference of

$$130^{\circ}\text{C} - 40^{\circ}\text{C} = 90^{\circ}\text{C} \quad (14)$$

In accordance with the above example, a thermal capacity preloading has to be set to 0.9 or 90%. As a result, the setting has to be

$$T_{ini} = 40^{\circ}\text{C} + 0,9(90^{\circ}\text{C}) = 121^{\circ}\text{C} \quad (15)$$

If the auxiliary voltage is shut down, the instantaneous motor temperature is provided in that particular moment with the absolute time of the built-in real-time clock and saved in a non-volatile memory. Provided that the motor remains off during the failure of the auxiliary voltage, a cooling-off of the motor is assumed with a time constant  $TC_{off}$ . When the auxiliary voltage is recovered again, the entire outage time of the auxiliary voltage is determined based on the stored time data. It may be assumed that the real-time clock in the REF 542plus continues to run for a period of at least 2 hours at the required accuracy.

The initial temperature for continuing the thermal monitoring of the motor is calculated with the following equation:

$$T_{ini} = (T_{off} - T_{env}) e^{-\frac{t_d}{TC_{off}}} + T_{env} \quad (16)$$

Where:

$T_{ini}$	Initial temperature for continuing the calculation
$T_{off}$	Temperature in the moment of failure of the DC supply
$T_{env}$	Setting for the ambient temperature
$t_d$	Duration of the power down of the auxiliary voltage
$TC_{off}$	Setting for the cooling-off time constant after switching off the motor

### 3.4.1.4. Setting the temperature after reset

For functional testing purposes, another temperature setting "T rst" is provided. If a reset signal is present at the input of the function block, the motor temperature is reset to the preset temperature.

For instance, if a tripping characteristic without preloading is to be checked, temperature setting  $T_{rst}$  has to be equated to the setting of the environment temperature  $T_{env}$ . For checking a characteristic with 100% preloading (hot curves), temperature setting  $T_{rst}$  has to be set equal to the setting of the rated motor temperature  $T_{nom}$ .

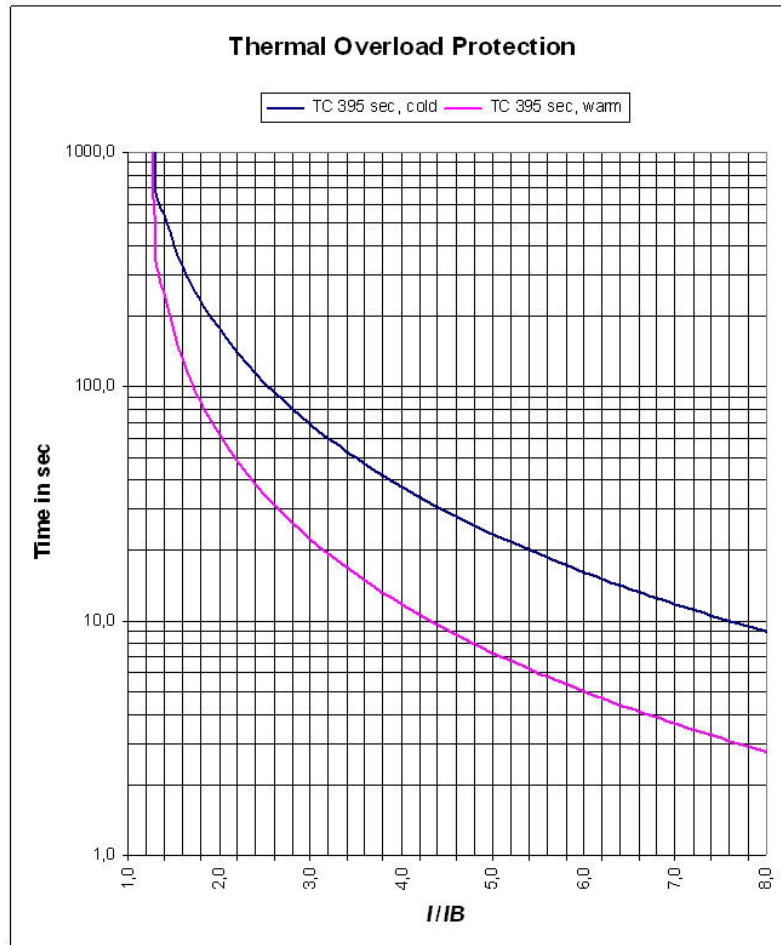
### 3.4.2.

#### Tripping characteristic

The following paragraph deals with a tripping characteristic where the tripping time is specified at 6 times the basic current  $I_B$  which is to be equated to the rated motor current. In this context, it is assumed that the setting constant  $k$  is 1.2. This means that with the above setting the setting constant for the memory contents is expanded to 144%.

In accordance with [IEC02], blocking time  $t_E$  should not be below 5sec. Based on Equation (12), the setting of the time constant for REF 542plus is:

$$\tau = \frac{5s}{\ln\left(\frac{36-1}{36-1.44}\right)} = 395s \quad (17)$$



A050408

Fig. 3.4.2.-1 Tripping characteristic for thermal protection at  $\tau = 395 \text{ sec}$  or  $t_{6IB} = 5 \text{ sec}$

Table 3.4.2.-1 Tripping time for thermal protection for  $IA = 6 \text{ In}$  and  $k = 1.2$  at  $t_{6IB} = 5 \text{ sec}$  or  $\tau = 395 \text{ sec}$

I/IB	0% preloading	100% preloading
1.40	524.11	242.18
1.60	326.54	130.89
1.80	232.18	86.38
2.00	176.28	62.65
2.20	139.49	48.07
2.40	113.63	38.31
2.60	94.62	31.39
2.80	80.16	26.26
3.00	68.87	22.35
4.00	37.25	11.76
5.00	23.43	7.31
6.00	16.12	5.00
7.00	11.78	3.64
8.00	8.99	2.77

## 3.4.3.

**Functional check**

For functional testing, we recommend to use three-phase testing equipment. If a functional test is to be carried out with single-phase testing equipment, attention is to be paid to the fact that the current has to be raised to achieve the same r.m.s. value as with a three-phase system. For calculating the memory contents, the REF 542plus assumes that the root-mean-square value of the current in the individual phases is present.

$$I_{\text{Mittel}}(3\text{pol}) = \sqrt{\frac{I_{L1}^2 + I_{L2}^2 + I_{L3}^2}{3}} \quad (18)$$

Where:

$I_{\text{mittel}}(3\text{-pole})$	Root-mean-square value of the current causing the temperature rise in a three-pole functional test
$I_{L1}$	Current in conductor L1
$I_{L2}$	Current in conductor L2
$I_{L3}$	Current in conductor L3

Therefore, in a single-phase test equipment, a temperature rise at a current of is assumed.

$$I_{\text{Average}}(1\text{pol}) = \sqrt{\frac{I_{L1}^2}{3}} \quad (19)$$

Where:

$I_{\text{average}}(1\text{-pole})$	Root-mean-square value of the current causing the temperature rise in a single-pole functional test
$I_{L1}$	Current in conductor L1,

Therefore in a single-phase test, the current

$$I(1\text{pol}) = I(3\text{pol})\sqrt{3} \quad (20)$$

shall be increased by factor  $\sqrt{3}$  in order to obtain a temperature rise that is comparable to the one in a three-pole functional test.

## 3.5.

**Unbalanced load protection**

The unbalanced load protection is intended to provide protection and monitoring of electrical equipment against asymmetrical loading. Unbalanced load protection is mostly applied for protecting motors or generators.

The unbalanced load is calculated from the negative-phase-sequence component of the three-phase conductor currents and has to be generated — in accordance with the definitions given in the applicable regulations — on the basis of the relationship between the current of the negative-phase-sequence component and the rated current



of the equipment that is to be protected. Since an unbalanced load leads to impermissible temperature rises in the laminated core of the rotor, it is necessary to generate a tripping signal which is square-dependent on the unbalanced load in case the permissible values are being exceeded. By means of the square-dependency, it is possible to replicate a temperature rise without losses (adiabatic curves). The tripping time can be derived as follows:

$$t = \frac{K}{I_2^2 - I_s^2} \quad (21)$$

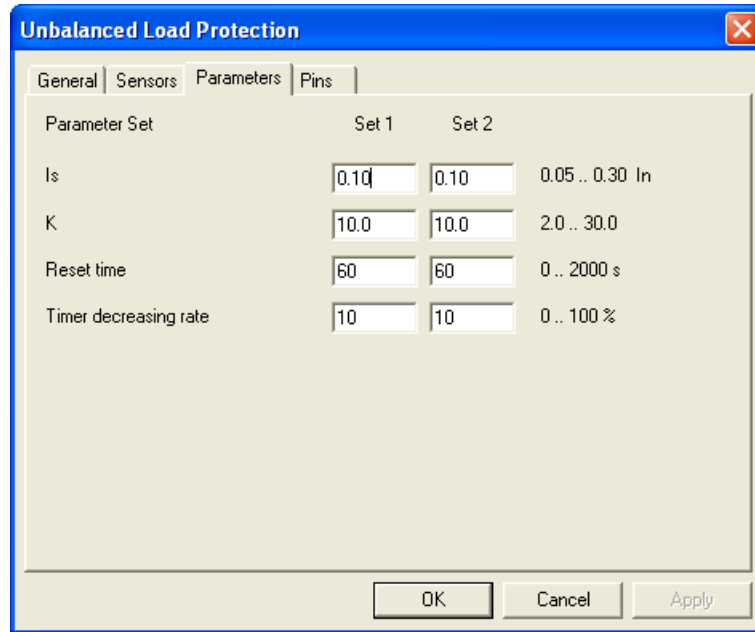
Where:

$t$	Tripping time derived from the above temperature rise constant
$K$	Temperature rise constant depending on the type of equipment
$I_2$	Unbalanced load related to the rated current
$I_s$	Response value for monitoring impermissible temperature rises

When a tripping took place, it is usually advisable not to restart the motor immediately after the trip. The unbalanced load protection in the REF 542plus has therefore been provided with the option to block motor reconnection by means of an output signal. Within the blocking time, the memory contents is subjected to linear clearing for the tripping time. If the component to be protected is reconnected without waiting for a complete cool-off, it is possible that another trip will take place - if the unbalanced load limit is exceeded again - much faster than would be expected theoretically. In addition, it is possible to reduce the duration of the blocking time, if necessary, in percentages.

### 3.5.1. Setting parameters

For operation purposes, the parameters need to be set as shown below:



A050414

Fig. 3.5.1.-1 Setting parameters for unbalanced load protection

Where:

- Is Current starting value, related to the rated current of the current transformer or current sensor
- K Temperature rise constant for the item of equipment to be protected
- Reset time Time up until complete clearing of the thermal memory contents
- Discharge rate Linear reduction of the thermal memory during the percentage of the reset time

### 3.5.1.1. Setting the current starting value

The unbalanced load protection is activated only after the unbalanced load current has exceeded the preset current starting value  $I_s$ . Normally, the motor or generator manufacturer can provide information on this setting. During operation, an unbalanced load of 10% of the rated current does not cause an impermissible temperature rise in the motor or generator. Thus, it is possible to set the current starting value to 0.1 of the rated current of the motor or the generator. The unbalanced load protection is activated and started if the unbalanced load is larger than the starting value.

### 3.5.1.2. Setting the tripping time

For the unbalanced load protection function, the tripping time is not set directly. The size of the temperature rise constant  $K$  and the size of the unbalanced load finally determines the tripping time in accordance with the equation given above. The temperature rise constant  $K$  should be provided by the manufacturer of the motor or the generator.

The following example demonstrates how to calculate the tripping time constant. In this context, the following data is assumed:

$$K = 10$$

$$I_{Mn} = 80A \text{ (rated current of the motor)}$$

$$I_n = 100A \text{ (rated current of the current transformer)}$$

If an open-circuit condition is present, the currents in the other two conductors are of equal size and have a phase displacement of 180°. Furthermore, it is assumed that both of the currents are identical with the rated current. Under this condition, the unbalanced load current  $I_2$  is:

$$I_2 = 0.577 I_n$$

If this value is inserted into the equation above, the tripping time is 30.9s.

As the rated current of the current transformer is not identical to the rated motor current — in this example the rated current of the current transformer is 100A and the one of the motor is 80A — the setting of the temperature rise constant has to be corrected based on the relationship between the rated motor current and the transformer rated current, as shown in the following equation:

$$K = t_{AUS} \left[ \left( \frac{I_{Mn}}{I_n} \frac{I_2}{I_n} \right)^2 - \left( \frac{I_{Mn}}{I_n} \frac{I_s}{I_n} \right)^2 \right] \quad (22)$$

The constant which is to be set at the REF 542plus multifunctional control and protection device for the above example is:

$$K = 30,9 \left[ \left( \frac{80}{100} \cdot 0,577 \right)^2 - \left( \frac{80}{100} \cdot 0,1 \right)^2 \right] = 6,38 \quad (23)$$

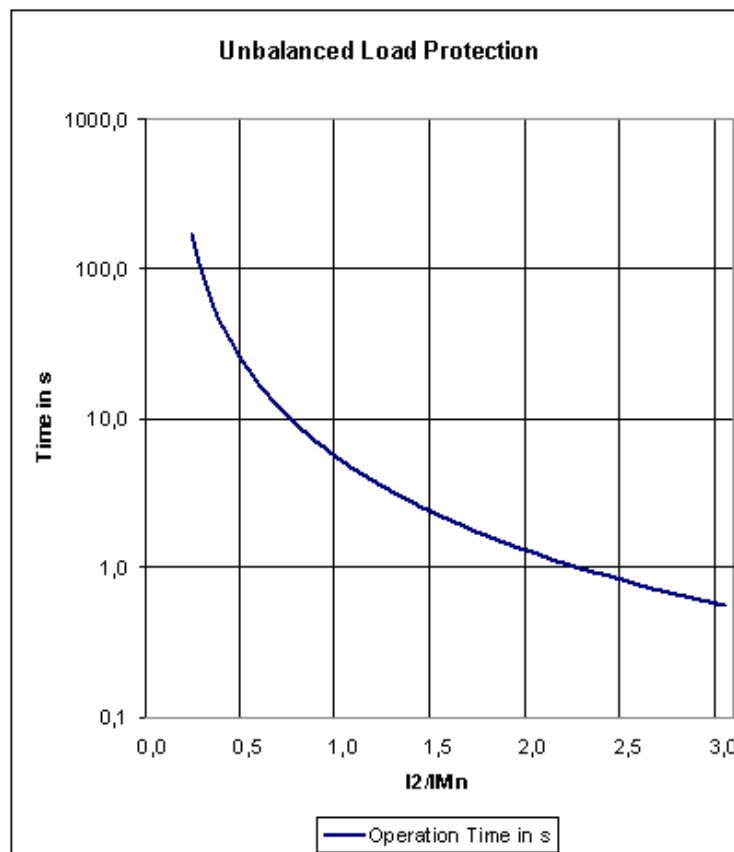
### 3.5.2.

#### Tripping characteristic

The following paragraphs deal with the tripping characteristic at an assumed temperature rise constant  $K$  of 5. At the same time, it is assumed that the response threshold or the current starting value is 0.1 or 10%. The tripping time can then be derived by applying Equation .

$$t = \frac{5}{I_2^2 - 0,1^2} \quad (24)$$

Fig. 3.5.2.-1 shows the tripping characteristic where the unbalanced load current  $I_2$  is referred to the nominal current of the motor  $I_{Mn}$ .



A050418

Fig. 3.5.2.-1 Tripping characteristic for thermal protection at  $\tau = 146\text{sec}$  or  $t_{6IB} = 5\text{sec}$

Table 3.5.2.-1 gives an overview of the times resulting for the tripping characteristic.

**Table 3.5.2.-1 Tripping time for the unbalanced load protection**

I <sup>2</sup> /I <sub>n</sub>	Tripping Time
0,20	166,67
0,30	62,5
0,40	33,33
0,50	20,83
0,60	14,23
0,70	10,42
0,80	7,94
0,90	6,25
1,00	4,95
1,20	3,5
1,30	2,98
1,40	2,56
1,50	2,23

I <sub>2</sub> /I <sub>Mn</sub>	Tripping Time
2,00	1,25
2,50	0,8
3,00	0,56

**3.5.3.****Functional check**

For a functional check of the unbalanced load protection, it is recommended to use three-phase testing equipment. By changing the phase sequence (for example L1, L3, L2) at the connections, an unbalanced load current can be simulated. The amplitude of the symmetrical test current, related to the rated current, is identical to the size of the unbalanced load current to be checked.

If only single-phase testing equipment is available, the test current can be connected either via two conductors, such as L2 and L3, or only to one conductor, for example L1 and neutral. If the tripping current is connected through two conductors, the test current has to be increased in accordance with the equation

$$I_2(L2 \rightarrow L3) = \frac{\sqrt{3}}{I(3\text{phase})} \quad (25)$$

so that the behavior can be checked properly. In the case of a test current injection in one of the conductors to neutral, the test current has to be increased by factor 3 in accordance with the equation below.

$$I_2(L1) = \frac{\sqrt{3}}{I(3\text{phase})} \quad (26)$$



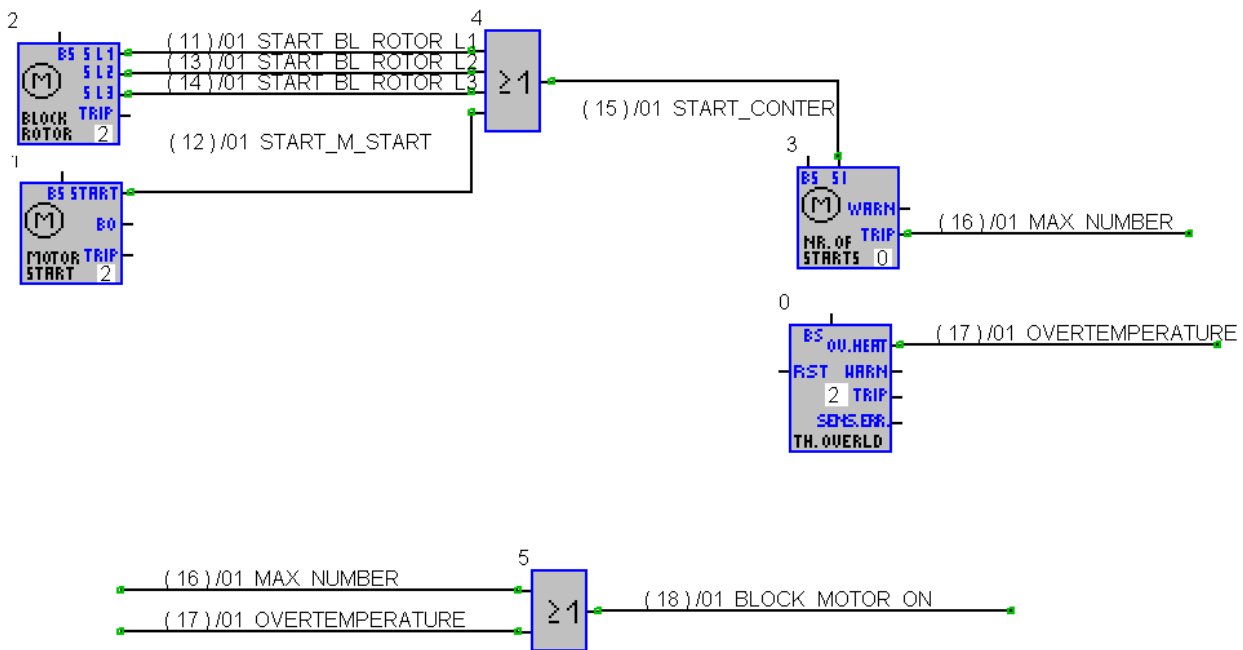
## 4. Setting example

The following paragraph presents an example for setting the motor protection functions which are used for thermal supervision. Special consideration is given to the setting of the following functions:

- Rotor block protection
- Motor start protection
- Thermal overload protection
- Number of starts protection

The setting of the unbalanced load protection function, which is needed for the supervision of the asymmetrical operating conditions, has been described in the previous paragraph.

In the following figure an example of the FUPLA – configuration of the function blocks for motor protection - Block Rotor, Motor Start, Number of Start Supervision and Thermal overload - are shown.



A050421

Fig. 4-1 Example of a FUPLA – configuration for the motor protection

For the setting example, a medium voltage motor is assumed to have the following relevant data:

Rated motor current $I_{Mn}$	91A
Thermal class	B
Temperature class	T3
Blocking current $I_E$	7.9
Blocking time $t_E$ (warm)	8sec
Current transformer rated current	100A/1A

#### 4.1. Rotor block protection

The rated motor current is known. Since the primary current transformer rated current is 100A, the rated motor current or the motor current  $I_e$  at the REF 542plus has to be set to

$$I_{Mn} = \frac{91A}{100A} I_n = 0.91 I_n \quad (27)$$

For detecting a rotor blocking, only the overcurrent criterion is to be used. In this case, a rotor blocking is assumed to be present if the motor current is at 90% of the blocking current. Thus, the starting value is

$$\text{Start} = 0.9 \times 7.9 I_e = 7.11 I_{Mn} \quad (28)$$

The time setting is selected as the following:

$$\text{Time} = 8.0 \text{ s} = 8000 \text{ ms} \quad (29)$$

#### 4.2. Motor start protection

For the motor startup monitoring function, the setting for the rated motor current or motor current  $I_{Mn}$  is done in the same way as for the rotor blocking monitoring described earlier. After that, the starting value and the time can be defined in accordance with the motor data:

$$\text{Start} = 7,9 I_{Mn} \quad (30)$$

and

$$\text{Time} = 8 \text{ s respectively } 8000 \text{ ms} \quad (31)$$

The motor startup is set to the following setting:

$$\text{Motorstart} = 0.7 I_s \quad (32)$$

Thereby  $I_s$  means the setting for the starting value.

#### 4.3. Thermal overload protection

For this function, the rated motor current can be entered.



$$I_{Mn} = 91 \text{ A} \quad (33)$$

The motor winding is specified at thermal class B. In this context, it is assumed that the ambient temperature is

$$T_{env} = 40 \text{ °C} \quad (34)$$

As a result of the thermal class and the temperature class indicated above, according to table 2 and 3 the rated temperature for the REF 542plus is

$$T_{nom} = (40 + 70) \text{ °C} = 110 \text{ °C} \quad (35)$$

and the maximum temperature for tripping:

$$T_{max} = 40 \text{ °C} + 135 \text{ °C} = 175 \text{ °C} \quad (36)$$

Setting constant k can be calculated by applying Equation (11).

$$k = \sqrt{\frac{175 \text{ °C} - 40 \text{ °C}}{110 \text{ °C} - 40 \text{ °C}}} = 1.38 \quad (37)$$

Based on the thermal class, the motor can be set with an overload factor  $k > 1.2$ . According to standard [IEC01], however, the constant value for the overload condition k in this example is selected within the standard range of 1.0 to 1.2. In this example, the highest possible value for the setting of the overload factor

$$k = 1,2 \quad (38)$$

is chosen. It is possible to calculate the temperature setting in reverse order.

$$\vartheta_t = (1,2)^2 (110 \text{ °C} - 40 \text{ °C}) + 40 \text{ °C} = 141 \text{ °C} \quad (39)$$

As a result, it is possible to define the temperature for tripping on the REF 542plus

$$T_{max} = 141 \text{ °C} \quad (40)$$

With this setting the thermal memory contents can be expanded to 144%. A warning signal has to be generated, for instance, if the thermal memory contents of 120% is reached. This way, it is possible to determine the temperature setting for the warning signal.

$$T_{warn} = \left( \frac{120}{100} (110 \text{ °C} - 40 \text{ °C}) \right) + 40 \text{ °C} = 124 \text{ °C} \quad (41)$$

For the commissioning or after an auxiliary power fail with a long time duration it is necessary to set the initial temperature  $T_{ini}$ . In this case, we recommend for selecting a temperature for the warm operating condition of the motor, for instance, a temperature at a thermal memory contents of 100%. Accordingly, an initial temperature of

$$T_{ini} = (110 \text{ °C} - 40 \text{ °C}) + 40 \text{ °C} = 110 \text{ °C} \quad (42)$$

is assumed.

Since the motor has to be assumed as being rotor-critical without forced cooling, both of the time constants as well as for the temperature rise in operating condition as also for the overload or fault condition should be identical. The time constant can be calculated by applying Equation (12).

$$\tau = \frac{8,0 \text{ s}}{\ln \frac{7,9^2 - 1}{7,9^2 - 1,2^2}} = 1112 \text{ s} \quad (43)$$

As a result, the two time constants should be set as follows:

$$\text{TC Normal} = \text{TC Overheat} = 1112 \text{ s} \quad (44)$$

If the motor is no longer running and is not rotating, cooling-off takes place slowly as there is no more rotation. Generally, the cooling-off process can be assumed with a time constant that is three times the value for normal operation. Therefore the time constant for cooling-off at standstill is set as follows:

$$\text{TCoff} = 3 \cdot 1112 \text{ s} = 3336 \text{ s} \quad (45)$$



If the overload factor  $k=1.38$  according to the thermal class is to be used, the calculation can be done similarly.

#### 4.4.

#### Number of starts protection

In accordance with the recommendations given in the relevant operation guidelines, the setting of the number of starts from cold condition is

$$\text{Number of Coldstart} = 2 \quad (46)$$

and the setting of the number of starts from warm condition is

$$\text{Number of Warmstart} = 1 \quad (47)$$

According to the selected setting, after each start the thermal memory will be filled up by 45%. After 2 start the thermal memory will reach 90% of the nominal value. So the temperature for the warm start is reached if the thermal memory content is 100%. This way, it is possible to define the temperature for the warm start.

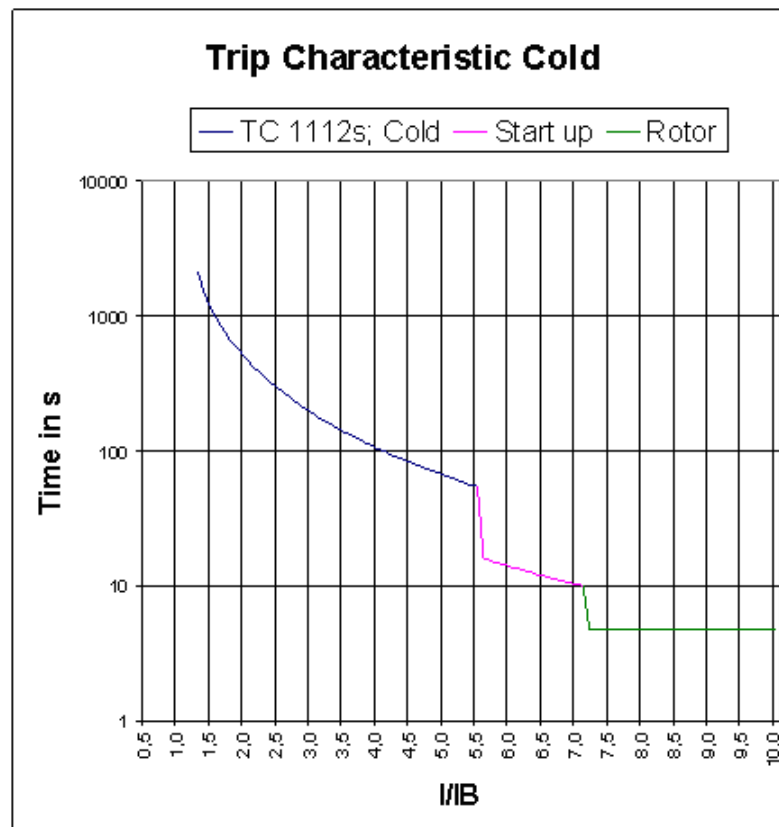
$$T_{ini} = \left( \frac{100}{100} (141^\circ\text{C} - 40^\circ\text{C}) \right) + 40^\circ\text{C} = 141^\circ\text{C} \quad (48)$$

The time for motor cool-off can be assumed to be 0.6 of the setting of the time constant TCOff. After expiration of this time the thermal memory is reduced by approximately 45%. A warm start can at least be performed.

$$\text{Time} = 0.6 \cdot 3336 = 2001 \text{ s} \quad (49)$$

#### 4.5. Tripping characteristic

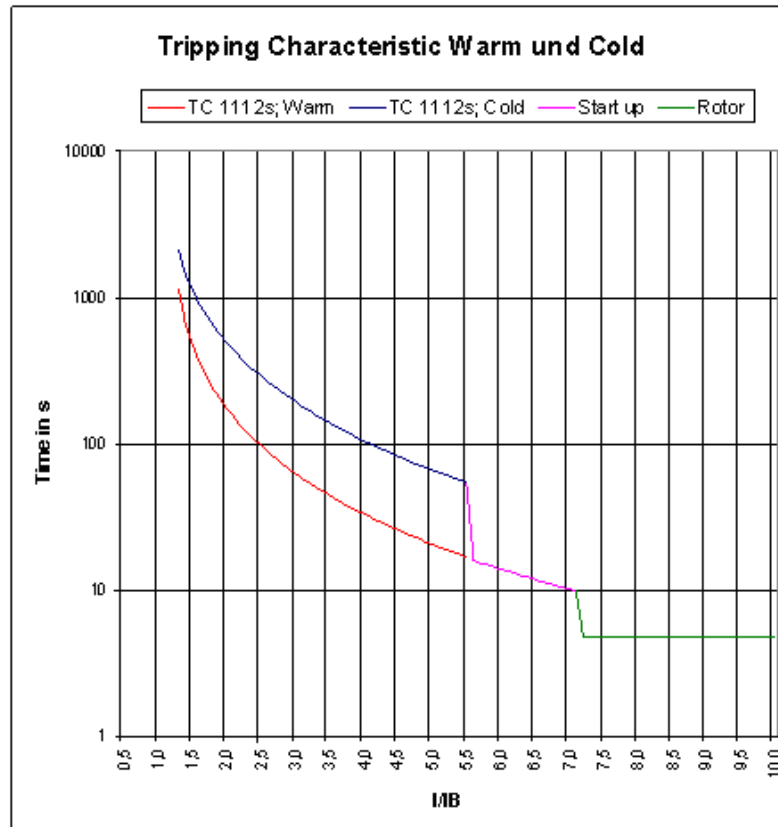
The figure below shows the tripping characteristic of the motor in cold condition.



A050450

Fig. 4.5.-1 Tripping characteristic from a combination of the protection functions

The tripping characteristic is formed from a combination of the motor protection functions. Within a 1.2 to 4.7 basic current or rated motor current  $I_B$ , a tripping is effected by the thermal protection function; within a range of 4.7 ... 6.3 basic current or rated motor current  $I_B$ , a tripping is effected by the motor startup monitoring function. In the range above 6.3  $I_B$ , a tripping is effected by the rotor monitoring function. The higher the temperature rise or the thermal memory contents, the shorter the tripping time of the thermal protection function. The illustration below shows how the tripping time changes in comparison with the one applicable to the cold condition.



A050451

Fig. 4.5.-2 Reducing the tripping time at a 100% preloading

4.6.

**Behavior after recovering of the auxiliary voltage**

When the auxiliary voltage of the REF 542plus fails, the motor to be protected must also be switched off. The duration of the failure of the auxiliary voltage can be supervised by the internal real time clock. The clock is able to operate in the next 2 hours with the required accuracy. As soon as the auxiliary voltage recovers again, the cooled down motor temperature is calculated according to Equation (16). The result of the calculated temperature is now used as initial temperature to continue the thermal overload protection of the motor.

In this example the following are assumed:

- td = 10 Min = 600 s
- Tfail = 130°C
- Tenviro = 20°C
- Zk off = 1026 s

After recovering of the auxiliary voltage the following temperature will be used for continuing the operation of the motor protection:

$$T_{ini} = \left( (141 - 40) e^{-\frac{600s}{1026s}} + 40 \right) ^\circ\text{C} = 96^\circ\text{C} \quad (50)$$

Where:

$t_d$	Duration of the failure of the auxiliary voltage
$T_{fail}$	Temperature at the moment failure occurrence
$T_{enviro}$	Setting of the environmental temperature
$TimeConst \ I < 0.1 \ I_e$	Setting of the time constant for cooling down the motor at standstill
$T_{ini}$	Initial temperature for the continuation of the protection task



## **5. Operation of the REF 542plus**

In this chapter, you will find the following information:

Operator's responsibilities

Guarantee provisions

General safety notes

Special safety warnings that must always be observed when working with the REF 542plus.

### **5.1. Operator's responsibilities**

Please observe the following information for the operator:

The operating personnel for the REF 542plus must have the appropriate qualifications for working on the unit.

Your operating personnel must be authorized to work with or on REF 542plus, for example, switching authorization in substations.

Changes to the application as delivered may be made only by the ABB personnel

For the guarantee reasons, changes to the application as delivered made by the customer must always be approved by the appropriate ABB sales department.

We recommend that only the ABB personnel make adjustments to the unit. Once the guarantee has expired, the unit is opened at your own risk and is permitted after consultation with the ABB office that sold the unit.

### **5.2. Guarantee Provisions**

The data provided in this documentation is intended solely to describe the product and must not be considered as assured properties. In the interest of users, we are continually striving to bring our products up to the latest state of the art in technology. For this reason there may be differences between the product, the product description and the manual.

If the instructions and recommendations of our documentation are observed, then, according to our experience, the best possible operational reliability of our products is guaranteed.

It is virtually impossible for comprehensive documentation to cover every possible event that may possibly occur when using technical devices and apparatus. We therefore request that our representatives or we are consulted in the event of any unusual incidents and in cases for which this Manual does not provide comprehensive information.

We explicitly refuse to accept any responsibility for all direct damages that occur as a result of erroneous usage of our devices, even if no special instructions on this are included in the manual.

The documentation has been carefully checked. If the user should find any defects in spite of this, we request that you inform us as quickly as possible.

Special arrangements may be made in agreement with the users and will be specified in the contract documentation.

In general, all agreements, assurances, legal relationships and all the ABB obligations arise from the current valid contract documentation, including any reference to the warranty provisions, which are not influenced by the content of this documentation.

ABB assumes no responsibility for damages resulting from improper use of REF 542plus.

In the event of a guarantee claim, please contact the ABB office that sold the unit.

### **5.3. Safety Regulations**

The safety notes in the following chapters represent only a general selection of the points that must be observed. Additional safety notes applicable to the actual content of the chapter can be found in the other specific parts of the manual.

Safety notes are either at the beginning of the section or directly at the relevant position in the text.

#### **5.3.1. General safety notes**

##### **Documentation**



The content of the documentation supplied with the device must be followed in all circumstances when the device is in operation.

##### **Operating an electrical device**



When any electrical device is being operated, specific parts of the device are subject to voltage. If safety warnings are not followed, hazards to personnel and property will result. Personal injury and damage to property may also occur.



## Safe Operation



The device must be properly transported and stored to ensure fault-free and safe operation. In addition, commissioning, control, service and maintenance must be properly and thoroughly conducted.

### 5.3.2.

## Specific safety information

The following five safety rules according to the so called "VGB4 Electrical Substations and Equipment" must be observed in all circumstances for personal safety:



Isolate the system before beginning the work.



Secure against the reactivation.



Ensure that there is no voltage.



Ground and short circuit.



Cover or shut out neighboring parts under power.



The following safety standards must be observed in all circumstances: IEC 60255 for protection relays in high-voltage substations and DIN 57627 plug connections.

Working on and operating the device:



Only qualified personnel may work on and operate the device.

Qualified personnel are:

Entrusted with the setup, installation, commissioning and operation of the device and the system in which it is installed.

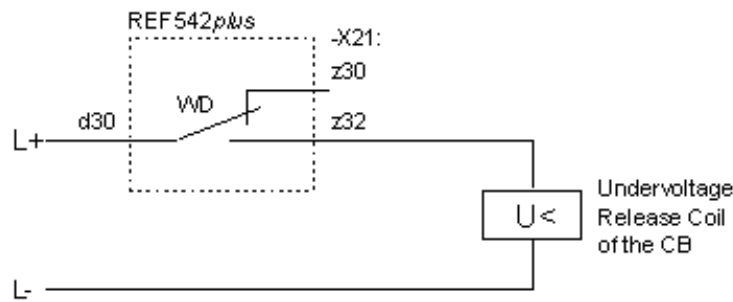
Qualified and authorized to conduct switching operations in accordance with the standards of safety engineering. This specifically includes switching on and off, isolating, grounding and signage.

Trained in safety engineering standards and are familiar with the maintenance and the use of safety equipment.

Trained in first aid.

### 5.3.3. Risk analysis and safety measures

The risk analysis and the safety measures are mentioned in [DO1]. It can be concluded, that the motor protection function in the REF 542plus can fulfil the requirement class 3 of DIN V 19250. By means of the watch-dog function all emergency situation can be detected in order to switch off the protected motor. Consequently disturbances with possibly environment pollution can be avoid, even if the process is unmanned.



A050453

Fig. 5.3.3.-1 Tripping of the circuit breaker by undervoltage release coil

Above figure shows an example of a possible tripping of the circuit breaker in connection with the watch dog function in case of system failure. The watch dog function controls a relay with an normally open and normally close contact. In normal operation condition the normally open contact, which is always in closed position, is connected to a undervoltage release coil. The undervoltage release coil is supplied by a separate uninterruptible power supply. In case of an appearing system fault the circuit is opened by the watch dog contact and the circuit breaker will be trip mechanically.



Referring to DIN EN 954-1 of March 1997 the REF 542plus fulfills the requirements according to category 2. In this case the failure will be detected by the implemented self supervision function, where the watch dog relay is directly wired to the release coil in order to trip the circuit breaker immediately.

## **6. Mounting and Installation**

In this chapter, you will find information on:

- What to do first the REF 542plus is delivered
- Requirements for the installation location and the environmental conditions
- How to set up REF 542plus and integrate it into the switchgear
- How to check the wiring to run the commissioning process

### **6.1. Unpacking**

The REF 542plus multifunctional control and protection unit does not require special shipping protection. The packaging is adapted for the shipping type and destination. Proceed with the unpacking as follows:

1. Visually inspect the unit and the packaging when unpacking it. Any shipping damage found in the packaging or the unit should be reported immediately to the last shipper, who should be informed in writing of liability for the damage.
2. Check the delivery for completeness by using the order documentation. If there is anything missing or any discrepancies with the order documentation, contact the ABB sales office immediately.
3. Mount the unit as described in the following section. If the unit is not for immediate use, store it in a suitable place in its original packaging.

### **6.2. Mounting**

REF 542plus consists of two parts, a Base Unit and a separate Human Machine Interface (HMI) as the Control Unit. The Base Unit contains the power supply, mainboard and analog inputs and binary Input and Output (I/O) modules, as well as optional modules for the supplementary functions. The HMI Control Unit is a stand-alone unit with its own power supply. It can be installed on the Low Voltage (LV) compartment door or in a dedicated compartment close to the Base Unit. The HMI is used to set the protection parameters and to locally operate the switching devices in the switchbay. An isolated and shielded twisted pair according to the RS485 standard interface shall be used for the connection of the HMI as the Control unit to the Central Unit.

The following figures show the dimensions of the HMI Control Unit and Central Unit.

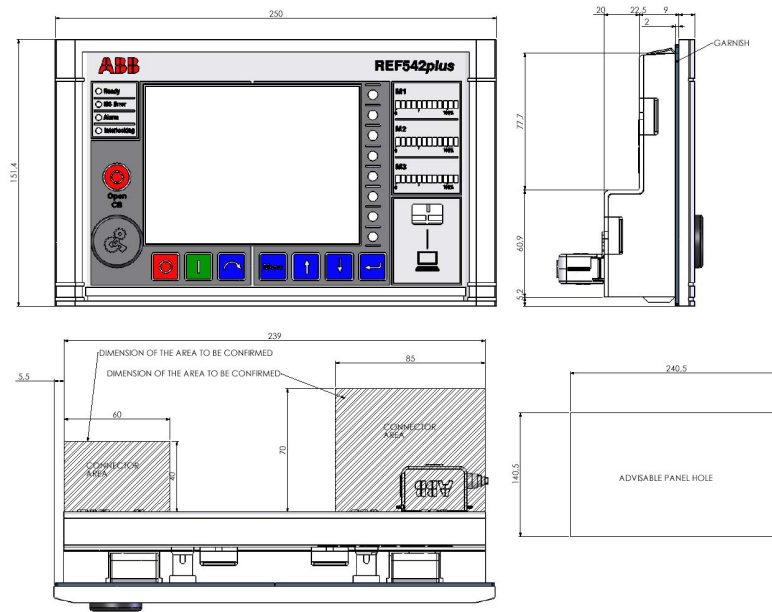


Fig. 6.2.-1 Dimension of the HMI Control Unit

A051271

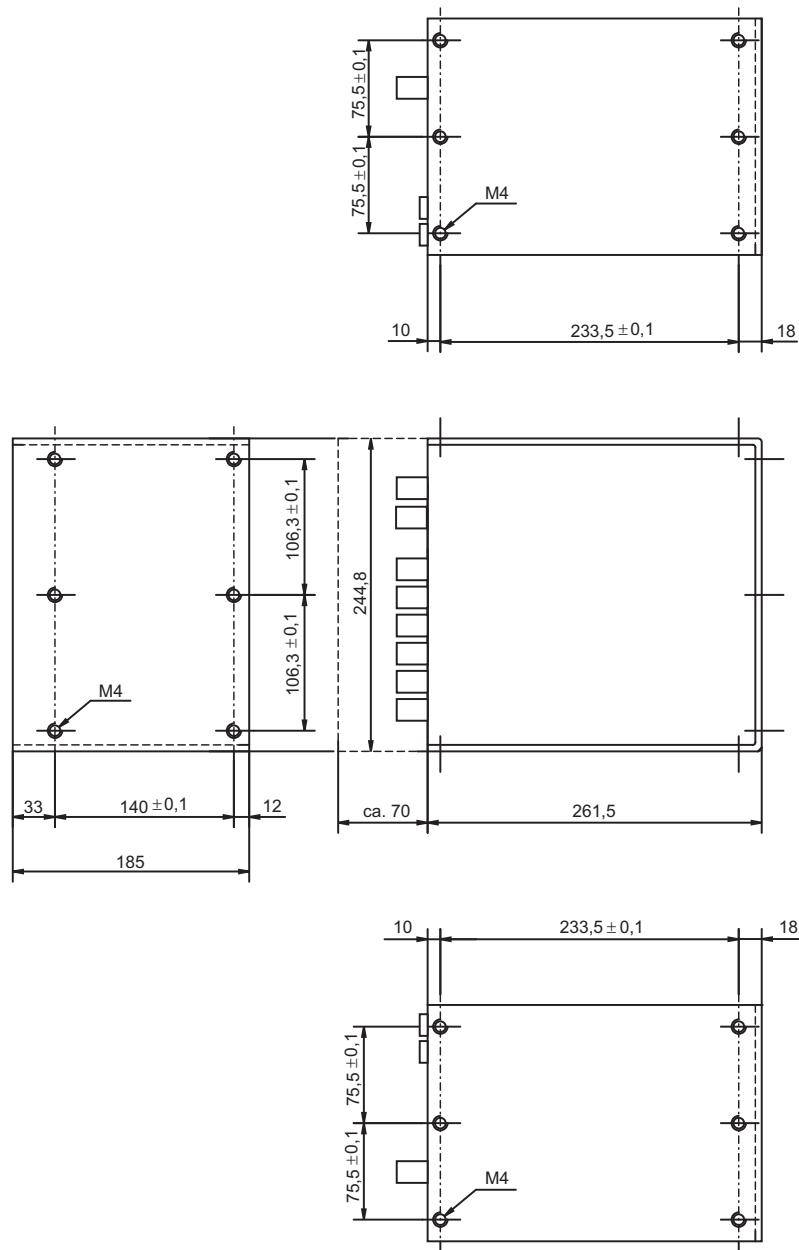
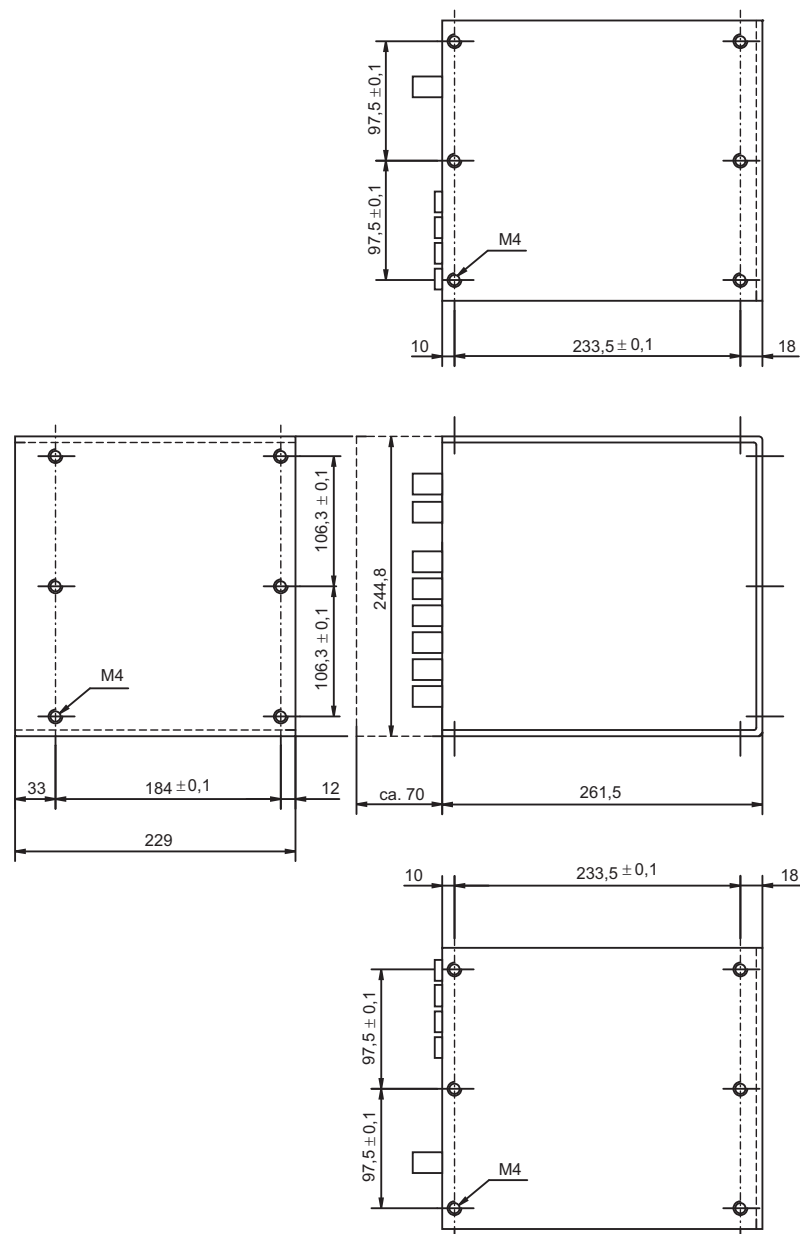


Fig. 6.2.-2 Dimension of the Base Unit housing, standard version

A051268



A051269

Fig. 6.2.-3 Dimension of the Base Unit housing, wide version

### 6.2.1.

### Set-up Area and Required Environmental Conditions

Note the following information regarding the set-up area:

The connections must be easy to access; allow sufficient space.

Access to the Central Unit in the LV compartment must be easy for the following reasons:

- To replace the unit
- To expand the unit

- To replace specific electronic equipment boards
- To replace specific modules if necessary

Because the unit is sensitive to non-permitted severe environmental conditions, observe the following:

- The set-up area must be free of excessive air contamination (dust, aggressive substances).
- The natural air circulation around the unit must be free.
- The set-up area must maintain the specified environmental conditions.

## 6.2.2. Installation in LV panels



A050395

Fig. 6.2.2.-1 REF 542plus installed in gas-insulated switchgears (GIS)



A070118

Fig. 6.2.2.-2 REF 542plus installed in air-insulated switchgears (AIS)



A070117

Fig. 6.2.2.-3 Example of mounting of the Central Unit in the LV compartment and the HMI on the door

### 6.2.3. Wiring REF 542plus

Follow the bay documentation supplied for the wiring.



In conclusion, the checks described in the following paragraphs can be done to ensure that the wiring is correctly installed.

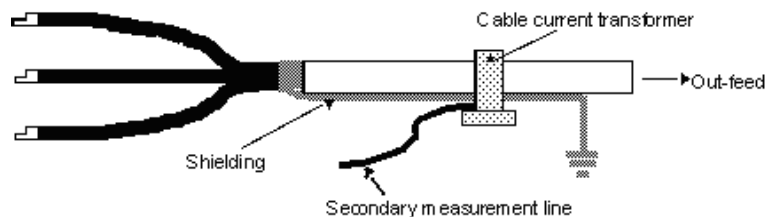
### 6.2.3.1.

### Checking the current transformer circuits

To check that the current transformer and the current transformer circuits are wired correctly, run the following checks:

1. Polarity check The polarity check (as close as possible to REF 542plus) is used to check the current circuit and also the installation position and the polarity of the transducer. The polarity of the transducers to one another can also be checked with load current.
2. Current feed with heavy current source (primary test instrument) provides information on the transducer transformation and the correct wiring to REF 542plus. The power supply should be per conductor and run from conductor to conductor in each case. All the line currents and the residual current should be checked here. The transducer transformation can also be checked with load current.
3. Recording the magnetizing characteristic ensures that REF 542plus is connected to a protective core and not to a measuring core.
4. Checking the transducer circuit ground at every independent current circuit may be grounded at only one point to prevent balancing currents resulting from potential differences.
5. Check the grounding of the cable current transformer (when used). If the neutral current is measured by a cable current transformer, the cable shielding should first be returned through the cable current transformer before connecting it to the ground.

This enables weak ground faults currents that flow along the cable sheath to dissipate. In this way, they will not be incorrectly measured at their own relay feeder. The following shows another view of the cable current transformer grounding.



A050460

Fig. 6.2.3.1.-1 Grounding of a cable current transformer

### 6.2.3.2.

### Checking the voltage transformer circuits

To check that the voltage transformer and the voltage transformer circuits are wired correctly, run the following checks:

1. Polarity check
2. Wiring check
3. Check the transformer circuit grounding

Check the voltage transformer for neutral point-ground voltage (when used). To measure the ground faults, proceed as follows: The voltage is referred to as neutral point-ground voltage of a ground fault measurement, when it occurs with a metallic ground fault in the network between terminals "e" and "n" of the open delta winding. In the event of a metallic ground fault in phase L1, the external phase-to-neutral voltages occur in phases L2 and L3 instead of the conductor-ground voltages. They are added geometrically and yield three times the amplitude between terminals "e" and "n".

#### **6.2.3.3. Checking the auxiliary voltage**

The auxiliary voltage must be in the tolerance range of power supply module and have the proper polarity under all operating conditions.

#### **6.2.3.4. Checking the tripping and signaling contacts**

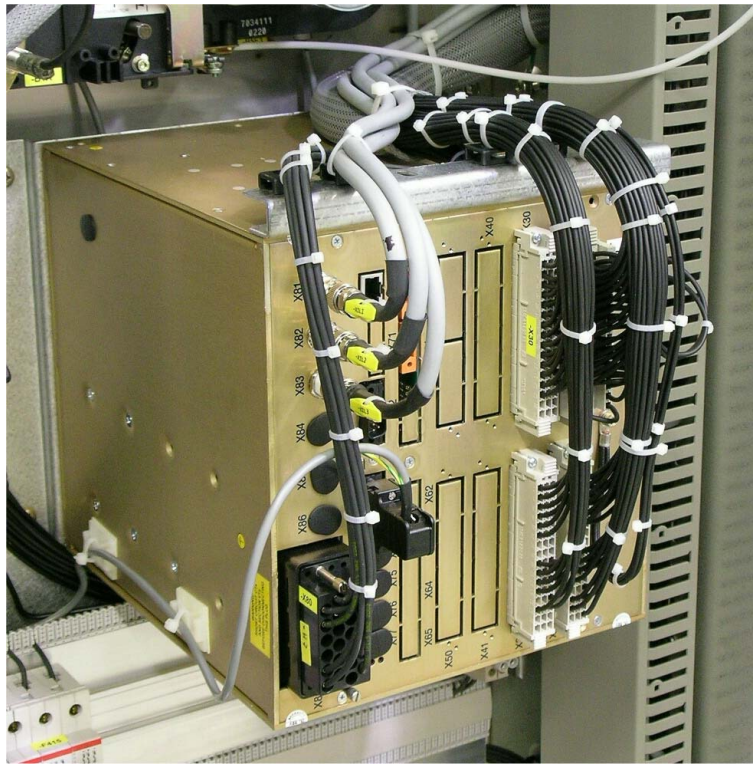
Conduct this check as shown in the bay documentation.

#### **6.2.3.5. Checking the binary inputs**

Check the polarity and the voltage value of the binary inputs on REF 542plus in accordance with the technical data of the binary inputs.

#### **6.2.4. Grounding of REF 542plus**

To ensure EMC (Electro Magnetic Compatibility) the housing must be connected by a low transfer impedance to the grounding system. To achieve this condition the housing of the base unit shall be screwed directly with the metallic plate, which shall be a part of the low voltage compartment within the panel of the switchgear. Because of the relatively big surface area of the housing of the REF 542plus base unit, the transfer impedance to the grounding system of the panel will be very low. In Fig. 6.2.4.-1 is an example of the installation can be seen.



A051270

Fig. 6.2.4.-1 Grounding of the REF 542plus base unit housing

6.2.5.

Typical examples of analog and binary connections

The following pages show examples for wiring analog inputs (measuring inputs) on REF 542plus with sensors or transducers, binary I/Os and analog output boards. Typical examples of usage in practice are shown here. The following symbols are used in the circuit diagrams:

Table 6.2.5.-1 Graphical symbols for electric diagram (IEC 60617)

Symbol	Legend	Sym	Legend
	Energy flow from the bus bar		Ring core current transformer
	Energy flow towards the bus bar		Make contact
	Mechanical, pneumatic or hydraulic connection (link)		Break contact
	Earth, ground		Change-over break before make contact
	Conductors in a screened cable		Position switch, break contact
	Twisted conductors		Circuit breaker
	Connection of conductors		Disconnector

Symbol	Legend	Symbol	Legend
	Plug and socket male and female)		Operating device
	Resistor with one fixed tapping		Fuse
	Current transformer		Sensing element
	Three-phase transformer		Current sensing element
	Voltage transformer		Optical fibre cable

6.2.6. Connection example of the REF 542plus analog inputs

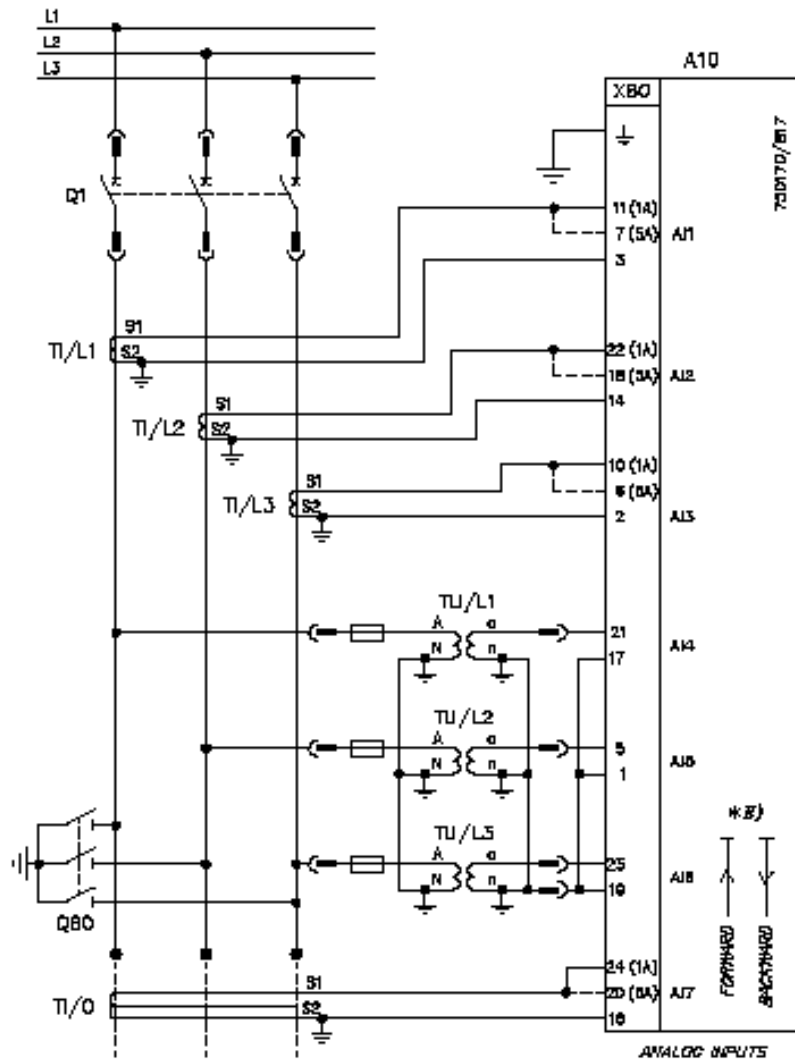
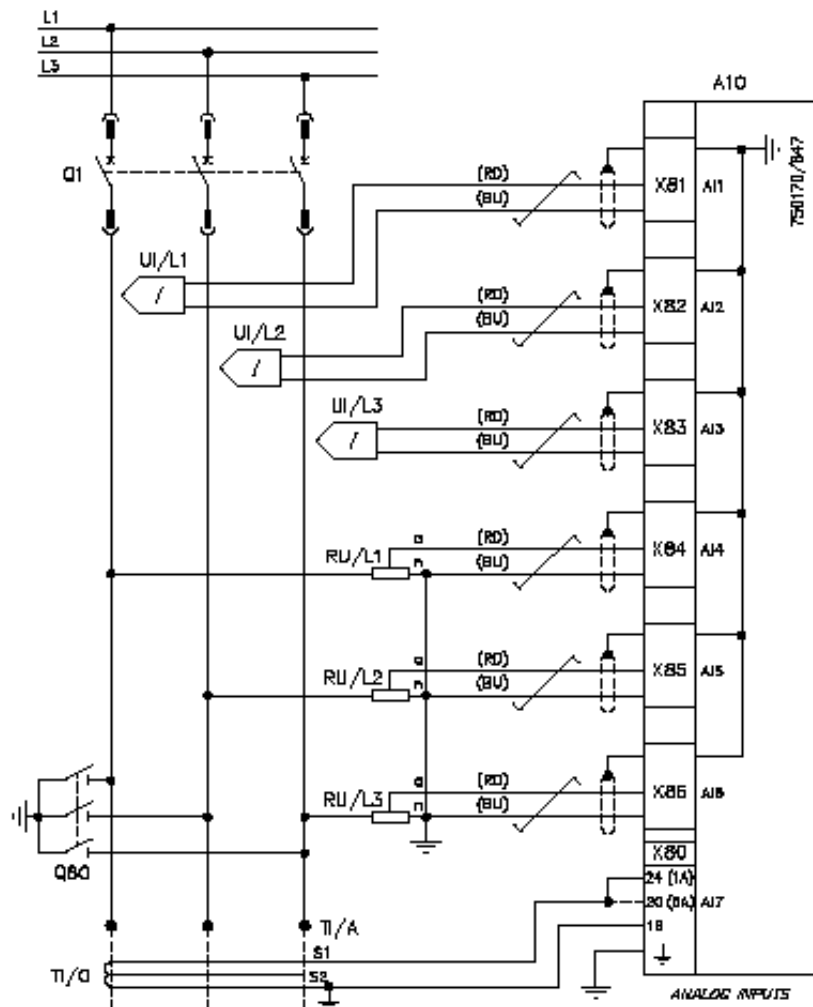


Fig. 6.2.6.-1 Example of connection diagram for incoming or outgoing bays with transformers



A050488

Fig. 6.2.6.-2 Example of connection diagram for incoming or outgoing bays with sensors



Due to accuracy requirements the length of the cable connection to the sensors in other bay respectively panels should be less than 7 m



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## 7. Commissioning

The following sections with their subsections contain information on:

- The devices and facilities required for the commissioning inspection.
- The required procedure for the commissioning inspection, for example, depending on the components to be tested: protection, interlock conditions, communications, measured value recording and determining the direction.

### 7.1. Safety Information

The devices, adapters and procedures described are only examples. Experience and safety in handling the various devices is a requirement.

### 7.2. Switching on the feeder



Before switching on the feeder, check that REF 542plus is fully functional in the corresponding bay. Pay particular attention to the protective functions and the interlocking.

### 7.3. Test equipment

The most important device for the commissioning of REF 542plus is an appropriate protection test equipment. The test equipment should have a three-phase current and voltage system. Also, the simulation of the Rogowski coil as current sensors and ohmic divider as voltage sensors by the test equipment is possible. A test equipment manufactured by KOCOS in Korbach/Germany can be used, for example.

### 7.4. Testing the interlock conditions

This test is intended to check the interlocking of the switchgear that the user wants and is required. The two types of interlocking must be taken into account here:

1. Bay-level interlocking of specific switchgear
2. Station-level interlocking of the bay versus other bays

The interlock conditions for the bay under test can be found in the order documentation. The interlock conditions specified by the user can be found there.

All possible circumstances must be checked.

### 7.5. Determining the transformer direction

The connection of the measuring inputs and the correct polarity of the current and voltage transformers or sensors is very important for directional functions.

In addition to testing the polarity, the transformation ratio and the magnetizing characteristic, the wiring of the transformers/sensors must also be checked during these tests.

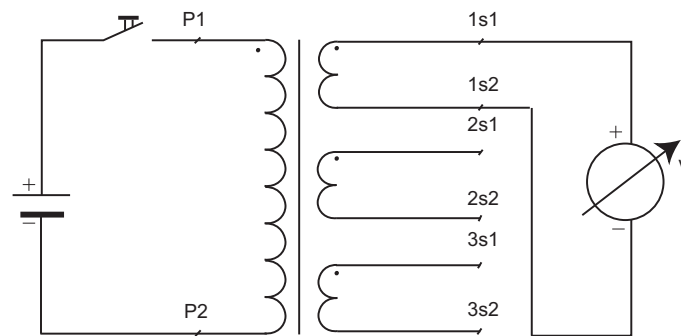
**7.5.1. Current transformer**

The transformers must have a positive winding.

This can be easily checked with a 9 V battery and an analog DC voltmeter. If the primary coil of the current transformer is connected to the battery, the analog voltmeter connected on the secondary side must show positive. When the battery is disconnected, the voltmeter must measure a negative impulse.

The positive terminal of the battery must be connected to P1 of the primary coil and the positive input of the voltmeter to s1 for this test. The same applies for the negative terminal at P2 of the primary coil and the voltmeter negative input at s2 of the secondary coil.

The test setup for checking the direction of a core is shown in the following figure.



A050489

Fig. 7.5.1.-1 Setup for the polarity test of current transformers

This polarity check, also referred to as patch test, must be run for every core. To guarantee correct operation even with a multi core current transformer with different cores such as protection and measuring cores, it is recommended that the magnetizing characteristic (hysteresis) is recorded. A Variac with appropriately high voltage is connected to the secondary terminals. The flowing current is measured while the output voltage is rising. The characteristic of the measured values, voltage over current, yields the magnetizing characteristic of the core, which can then be compared with the manufacturer's data.

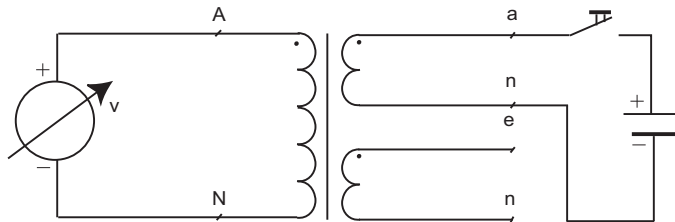
The transformation ratio of the current transformer cores is checked with a special primary current feed device. The feed device is primarily connected to the current transformer and the secondary value is measured at the secondary terminals of the transformer, or at the protective cabinet with an ampere meter.



**7.5.2. Voltage transformer**

The same polarity test or patch test is run with voltage transformers. The difference is that the battery is connected to the secondary side and the analog DC test instrument to the primary coil of the voltage transformer.

The test setup for checking a core is shown in the following Fig. 7.5.2.-1.



A050490

*Fig. 7.5.2.-1 Polarity test of voltage transformers*

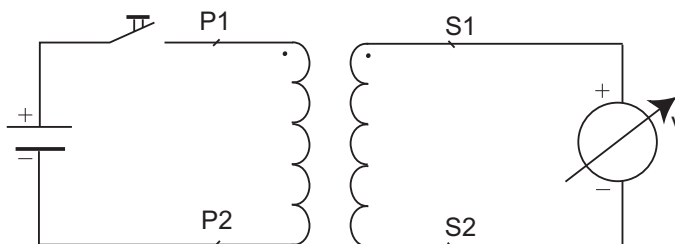
Every core must be tested here.

If the Variac described in Section 7.5.1. Current transformer for recording the magnetizing characteristic has a sufficiently high output voltage (for example 500 V), it can also be used to run a qualitative test of the voltage transformer transformation ratio. The Variac voltage is applied to the primary side of the voltage transformer and a voltmeter is used to measure the secondary voltage at the corresponding transformer or protective cabinet terminals.

**7.5.3. Current sensor**

Because the current sensor, the Rogowski coil, is an air-core coil, it must be subjected to the same polarity test as the current transformers.

The test design is shown in the following diagram. A higher voltage value may be required for the battery.



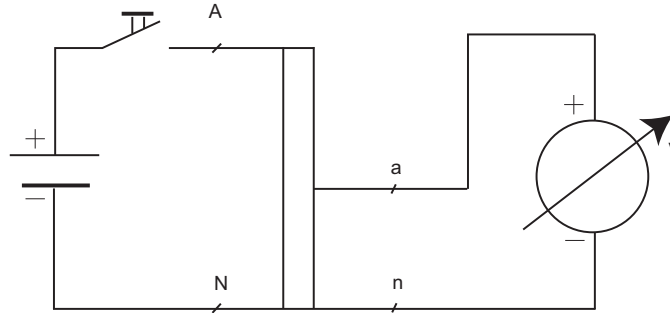
A050491

*Fig. 7.5.3.-1 Polarity test of current sensors (Rogowski coil)*

The transformation ratio is tested exactly as with a current transformer. The display in the REF542 protection and control unit can also be checked at the same time. It is not necessary to record a magnetizing characteristic with the Rogowski coil, because it is an air-core coil with no saturation characteristics.

### 7.5.4. Voltage sensor

The polarity of the voltage sensor, which is a resistive precision voltage divider, is checked as shown in the following diagram. The correct polarity of the voltage is measured by applying an appropriate DC voltage (for example 24V/DC) to the secondary terminals. The auxiliary voltage source can also be used if the transformation ratio is very high. The transformation ratio of the resistive divider is checked at the same time.



A050492

Fig. 7.5.4.-1 Polarity test of voltage sensors (resistive splitter)

### 7.6. Testing the measured value recording

Proper functioning of the transformers and sensors is important for the proper functioning of REF 542plus. The measured-value processing of the unit and the set rated values must be tested for this reason.

The phase currents and phase voltages must be taken as measured input quantities. All other measured values are quantities derived from them.

Test as follows:

1. Check whether the set rated values matches the rated values required by the user (in the order documentation).
2. If necessary, load the application in the PC from REF 542plus.
3. Select the menu item **Main Menu > Settings > Connections > Analog Inputs** in the configuration program. The rated values are shown in the dialog window that is displayed and, if necessary, changed.
4. Test the wiring of the transformers or sensors
5. Disconnect the transducers or sensors from REF 542plus. The current transformers must be short-circuited and the combination sensors disconnected.
6. Connect the test set to REF 542plus. The relevant current and voltage signals are applied to the analog inputs. Set the required rated values on the test set.

**Table 7.6.-1** *Rated values of the current and voltage signals*

Transducer/sensor	Rated value
Current transformer	1A or 5A
Voltage Transformer	100 V
Rogowski coil	150 mV
Voltage sensor	2 V

To test the phase sequence:

1. Set every phase separately to the rated value and then check the value on the LC display screen. At the end reset the phase to zero.
2. Generate one symmetrical system each for current and voltage with the rated values.
3. Check the calculated values. A three-phase current and voltage tester is recommended to test the power. By changing the phase angle between the current and the voltage system the calculation of reactive and effective values and of  $\cos \Phi$  can be checked.

## 7.7.

### Testing the protective functions

To ensure that no damage has been caused by transport or setup and installation of the protection equipment and systems, secondary tests are run on the REF 542plus protection and control unit with the configured protective functions.



Always observe the applicable safety regulations when conducting the secondary test with an appropriate test set.



When testing ensure that the limit values of the measuring inputs and the auxiliary voltage supply are not exceeded.



## 8. Technical data

### 8.1. Analog inputs

#### 8.1.1. Measurements

The REF 542plus unit uses the same analog inputs both for measurements and protections.

**Table 8.1.1.-1 Measurements**

Quantity	Class	Range
Phase current, earth current	0.5	0.1-4I <sub>n</sub>
Line voltage, phase voltage	0.5	0.2-1.5V <sub>n</sub>
Active, reactive energy	2	-
Active, reactive, apparent power	1	-
Cosφ	1	-1 - +1
Frequency	0.02	40-75 Hz

To achieve highest accuracy the instrument transformers or the sensors must have 0.5 percent accuracy or better in the same range.

#### 8.1.2. Protection

**Table 8.1.2.-1 Protection functions and operation time**

Protection functions	Class 3
Operation time	Class 3 or minimum ±15 ms

**Table 8.1.2.-2 Current and voltage transformer input values**

Rated current I <sub>n</sub>	0.2 A or 1A or 5 A
Rated voltage U <sub>n</sub>	100 V - 125 V
Rated frequency f <sub>n</sub>	50 Hz or 60 Hz

**Table 8.1.2.-3 Thermal load capacity**

Current path	250 I <sub>n</sub> (peak value), dynamic 100 I <sub>n</sub> for 1s, 4 I <sub>n</sub> continuous
Voltage path	2 U <sub>n</sub> /√3 continuous

**Table 8.1.2.-4 Consumption**

Current path	≤ 0.1 VA at I <sub>n</sub>
Voltage path	≤ 0.25 VA at U <sub>n</sub>

**Table 8.1.2.-5 Current and voltage sensor input values**

Voltage at rated current $I_n$	150 mV (rms)
Voltage at rated voltage $U_n$	2 V (rms)
Rated frequency $f_n$	50 Hz or 60 Hz

**8.2. Binary inputs and outputs**

Each Binary I/O module has the following number of inputs and outputs:

**8.2.1. BIO module with mechanical output relays (version 3)**

14 input channels	Possible auxiliary voltage ranges: <ul style="list-style-type: none"> <li>• 20 to 90 V DC (threshold 14 V DC)</li> <li>• 80 to 250 V DC (threshold 50 V DC)</li> </ul> Each input has a fixed filter time of 1 ms. Additional filter time can be configured by software.	
6 power outputs (channels BO 1 to 6).	Maximum operating voltage Make current Load current Breaking capacity: 1 Contact 2 Contacts in series  Operating time	250V AC/DC 8 A 6 A  70 W 130 W at L/R ≤ 40 ms and 10 000 operations 8 ms
2 signal outputs (BO7 and 8) and 1 Watchdog output (WD)	Maximum operating voltage Load current Operating time	250 V AC/DC 2 A 8 ms
Optional: 1 Static signal output on BO7	Maximum operating voltage Make current Load current $R_{on}$ $R_{off}$ Operating time	250 VDC 1.5 A (100 ms) 0.7 A continuous 1,06 Ω 40 MΩ 1 ms
Coil supervision circuit	1 for channel BO2, to be supervised impedance ≤ 10 kΩ	

**8.3. Binary inputs and outputs**

Binary input and output modules are available in two main versions: with electromechanical relays and with static outputs (power transistor types). For both of them, binary inputs are of the same type, insulated with optic couplers.

Inside a REF 542plus unit, only modules of the same type have to be present. It is not possible to have both static and electromechanical modules.

### 8.3.1. BIO module with mechanical output relays (version3)

Binary input and output modules type BIO3 are available in several versions.

- Voltage range low, with inputs able to withstand a voltage range from 19 ... 72 V DC. The input threshold activation level is 14 V DC.
- Voltage range high, with inputs able to withstand a voltage range from 88 ... 132 V DC. The input threshold activation level is 50 V DC.
- Voltage range high, with inputs able to withstand a voltage range from 88 ... 132 V DC. The input threshold activation level is 72 V DC.
- Voltage range high, with inputs able to withstand a voltage range from 176 ... 264 V DC. The input threshold activation level is 143 V DC.

All the above-mentioned modules can be equipped with an optional static output (power transistor) on binary output 7, instead of the normal electromechanical contact. This static output is usually needed to feed external energy meters with pulses.

To make wiring easier, there are also module versions for the wide voltage range (high and low) available with the binary inputs minus (-) connected together on the module by an internal line.

The following Table 8.3.1.-1 shows the main features

**Table 8.3.1.-1 BIO3 module features**

14 input channels  Hardware-fixed filter time 1 ms. Additional filter time can be configured in software.	Possible auxiliary voltage ranges:	19... 72 V DC (threshold 14 V DC)
		88 ... 132 V DC (threshold 50 V DC)
		88 ... 132 V DC (threshold 72 V DC)
		176 ... 264 V DC (threshold 143 V DC)
6 power outputs (channels BO 1 to 6)	Maximum operating voltage	250 V AC/DC
	Make current	8 A
	Load current	6 A
	Breaking capacity	1 contact 70 W, 2 contacts in series 130 W at L/R ≤ 40 ms and 10.000 operations
	Operating time	8 ms
2 signal outputs (BO7 and BO8) and 1 watchdog output (WD)	Maximum operating voltage	250 V AC/DC
	Load current	2 A
	Operating time	8 ms
Optional: 1 static output on BO7	Maximum operating voltage	250 V DC
	Make current	1.5 A peak
	Load current	0.7 A continuous
	Operating time	1 ms
1 coil supervision circuit on BO2	Coil OK when impedance below 10 Ω	

**8.3.2. BIO module with static outputs**

The technical data for the binary input and output module with static outputs are listed in Table 8.3.2.-1. This module is full range and covers the complete voltage range from 48 up to 265 VDC.

**Table 8.3.2.-1 Technical data for the binary input and output module with static outputs**

14 inputs (BI 1–14). Hardware-fixed filter time 5 ms. Additional filter time can be configured in software.	Auxiliary voltage range:	48 to 265 V DC (Threshold 356 V DC)
	3 power outputs (BO1,2 and p7)	Operating voltage
4 power outputs (BO3..6)	Make current	64 A
	Load current	16 A
	Operating time	1 ms
	Operating voltage	48 to 250 V DC
2 signal outputs (BO8,9) and 1 watchdog output (WD)	Make current	120 A
	Load current	31 A
	Operating time	1 ms
	Operating voltage	48 to 250 V DC
	Make current	1.5 A (100 ms)
2 coil supervision circuits on BO1 and BO2 channels	Ron	1.06 Ω
	Roff	40 MΩ
	Operating time	1 ms
	Coil OK when impedance below 10 kΩ	

**8.4. Interfaces**

**HMI control unit**

- Serial infrared (IrDa)/electrical RS-232 interface to a PC (at the front)
- Electrically isolated RS-485 standard interface to the base unit (at the rear)
- Electrical standard-interface RJ-45 for Modbus TCP and/or the embedded WEB server
- Power supply

**Base unit**

- Electrically isolated RS-485 standard interface to the HMI
- RS-232 standard service interface (service port for updating configuration and firmware)
- Power supply



**0/4 ... 20 mA analog output module (optional)**

- Four output channels 0 to 20 mA or 4 to 20 mA, freely configurable.

**4 ... 20 mA analog input module (optional)**

- Six input channels 4 ... 20 mA

**Communication to a station automation system (optional)**

- SPA, optical plastic fiber interface with a snap-in type connector; or glass fiber (multi-mode) with F-SMA or ST connectors
- LON (according to ABB LAG1.4), glass fiber (multi-mode) optical interface with ST connectors
- IEC 60870-5-103 with extension according to VDN guidelines for controlling, glass fiber (multi-mode) optical interface with ST connectors
- Modbus RTU/SPA bus electrical interface with two galvanically insulated SPA-bus RS-485 ports or optical interface with four standard ST connectors for glass fiber (multi-mode)
- IEC 61850 electrical interface with two RJ45 connectors or an optical interface with two LC connectors.

**Ethernet Interface**

- Standard RJ45 connector on the main module

**CAN Open (optional and only for ABB switchgear companies).**

- Open-style connector compliant with CAN Open standard and ISO11898

**Input for time synchronization (optional, the supported protocol is IRIG, format B000, B002, B003).**

- Glass fiber
- Wavelength: 820 nm
- Max distance: 1500 m
- Connector type: ST

**8.5. Power supply**

**Table 8.5.-1 Base unit**

Rated voltage 110 V DC	Operative range 70% to 120% of 110 V DC
Rated voltage 220 V DC	Operative range 70% to 120% of 220 V DC
Rated voltage 48 VDC to 220 V DC	Operative range 80% of 48 V DC to 120% of 220 V DC
Power consumption	≤ 20 W (Typical, 2 BIOs)
Inrush current	Module 750 168: 10 A, 1 ms; 35 A, 100 μs Module 750 126: 8.3 A, 4 ms; 21 A, 100 μs
Admissible ripple	Less than 10%

**Table 8.5.-2 HMI**

Rated voltage 48 V DC to 90 V DC	Operative range 85% of 48 V DC to 110% of 90 V DC
Rated voltage 110 V DC to 240 V DC	Operative range 85% of 110 V DC to 110% of 240 V DC
Power consumption	≤ 6 W backlight off and < 10W backlight on
Admissible ripple	Less than 10%

**8.6. Environmental conditions**

**Table 8.6.-1 Environmental conditions**

Ambient operation temperature	-10 + 55 °C
Ambient transport and storage temperature	-25 +70 °C
Ambient humidity	Up to 95% without condensation
Altitude	< 1.000m a.s.l

**8.7. Protection degree**

Base unit

- Housing: IP 20

HMI

- Front: IP 44 (IP 54 HMI version with cover)
- Rear: IP 20

HMI with cover

- Front: IP 54
- Rear: IP 20

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## 9. Abbreviations

<b>Abbreviation</b>	<b>Description</b>
AIS	Air isolated switchgear
EMC	Electromagnetic compatibility
FUPLA	Function block programming language; Functional programming language; Function plan; Function chart
GIS	Gas insulated switchgear
HMI	Human-machine interface
I/O	Binary input and output
LV	Low voltage
TCP	Transmission Control Protocol
VDN	Association of German Electrical Utilities



## Appendix A: Thermal overload protection

The tripping characteristics for the thermal overload protection depending on the setting of the time constant with the overload factor  $k$  and the preloading as parameters are summarized. According to [IEC02], the preloading is assumed to be 0% (cold start) and 100% (nominal condition) each time.



To show the flexibility of the thermal overload protection, the tripping characteristics are represented according to the whole range of setting parameters of the time constant  $Z_{kf}$  or better TC. For practical application, a setting range between 200 and 2000 s is generally sufficient.

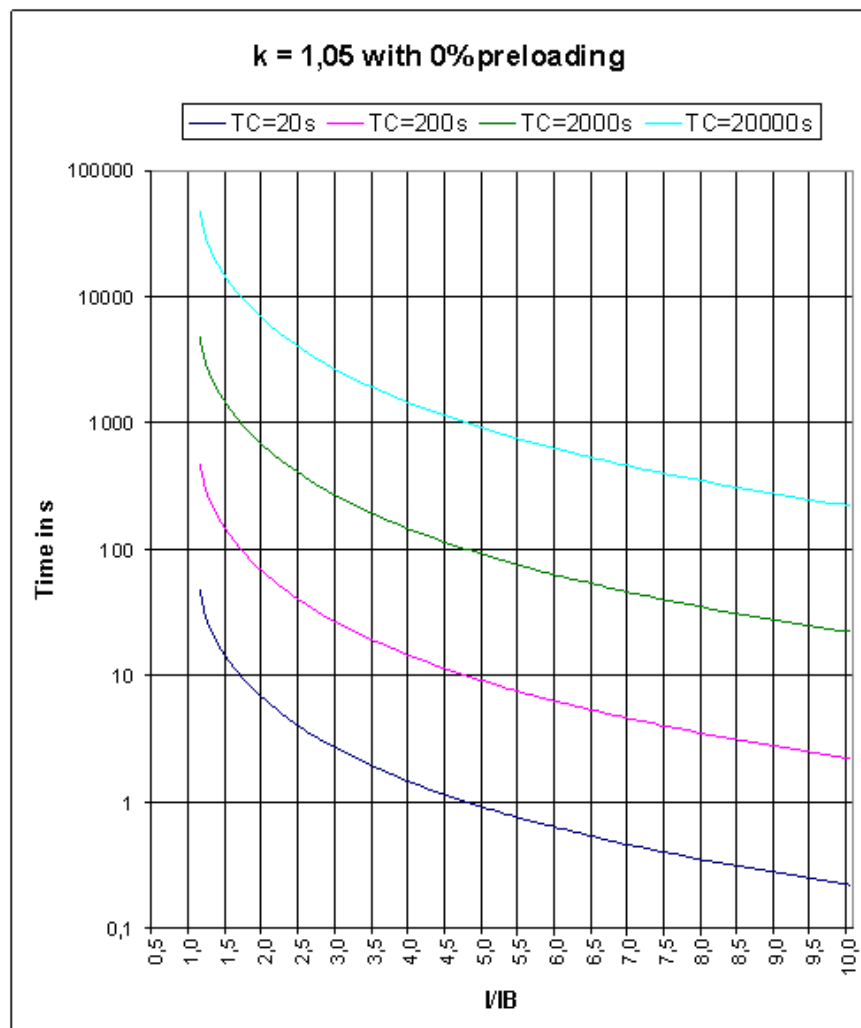


Fig. A-1  $k = 1,05$  with 0% preloading

A050494

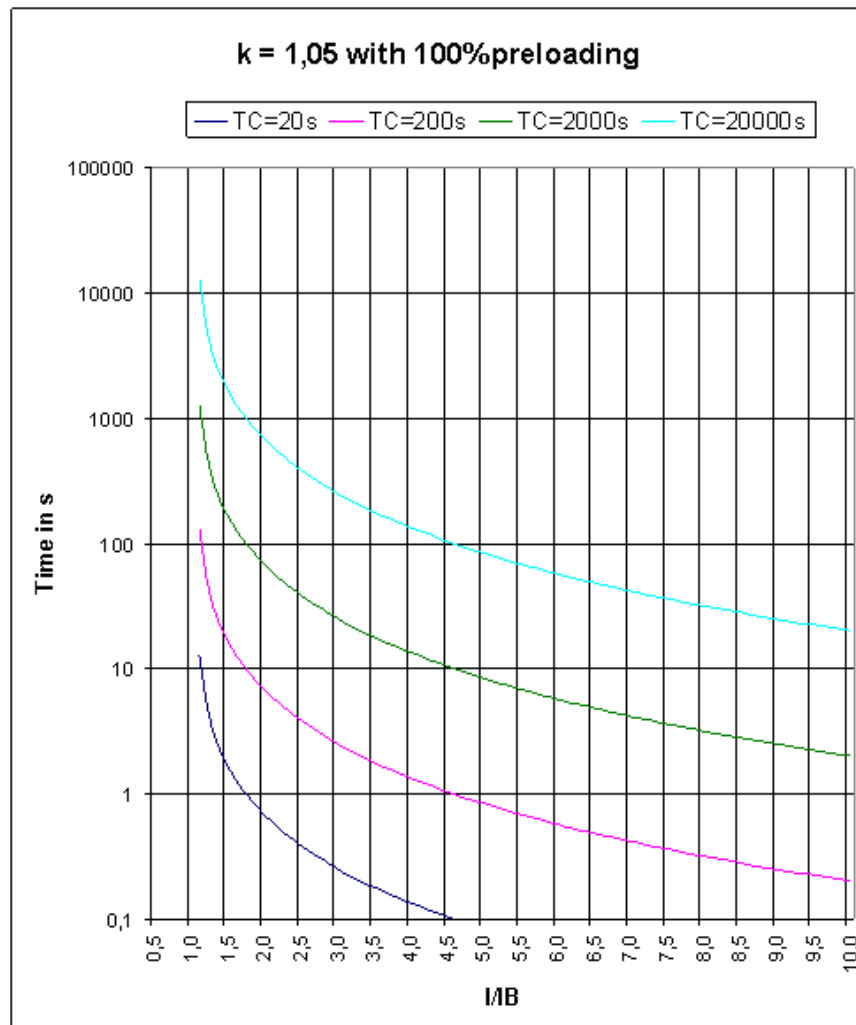


Fig. A-2  $k = 1,05$  with 100% preloading

A050495

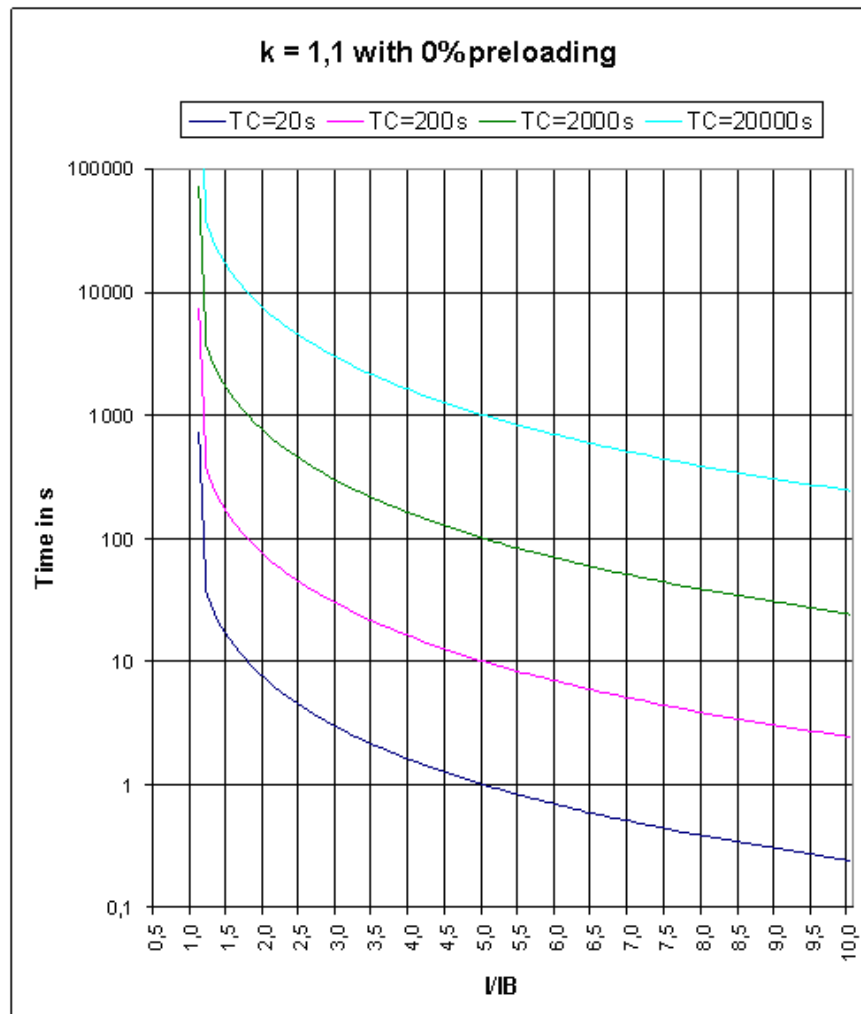


Fig. A-3  $k = 1,1$  with 0% preloading

A050496

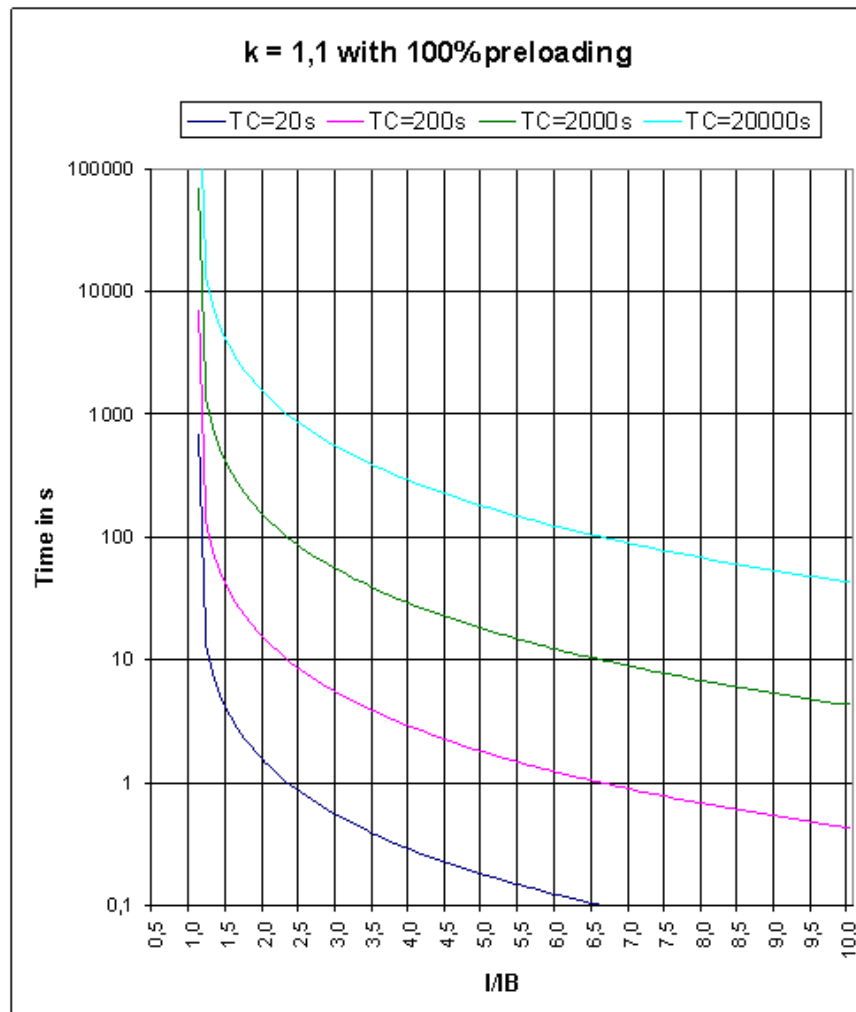


Fig. A-4  $k = 1,1$  with 100% preloading

A050497



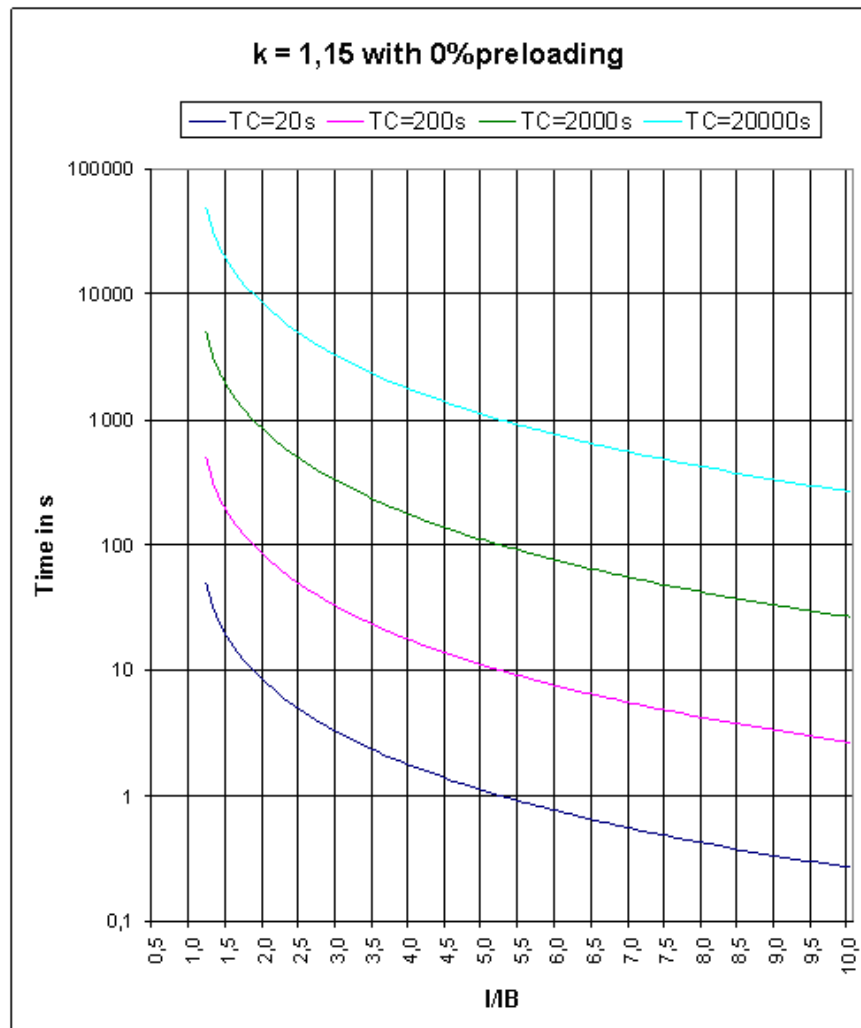


Fig. A-5 k = 1,15 with 0% preloading

A050498

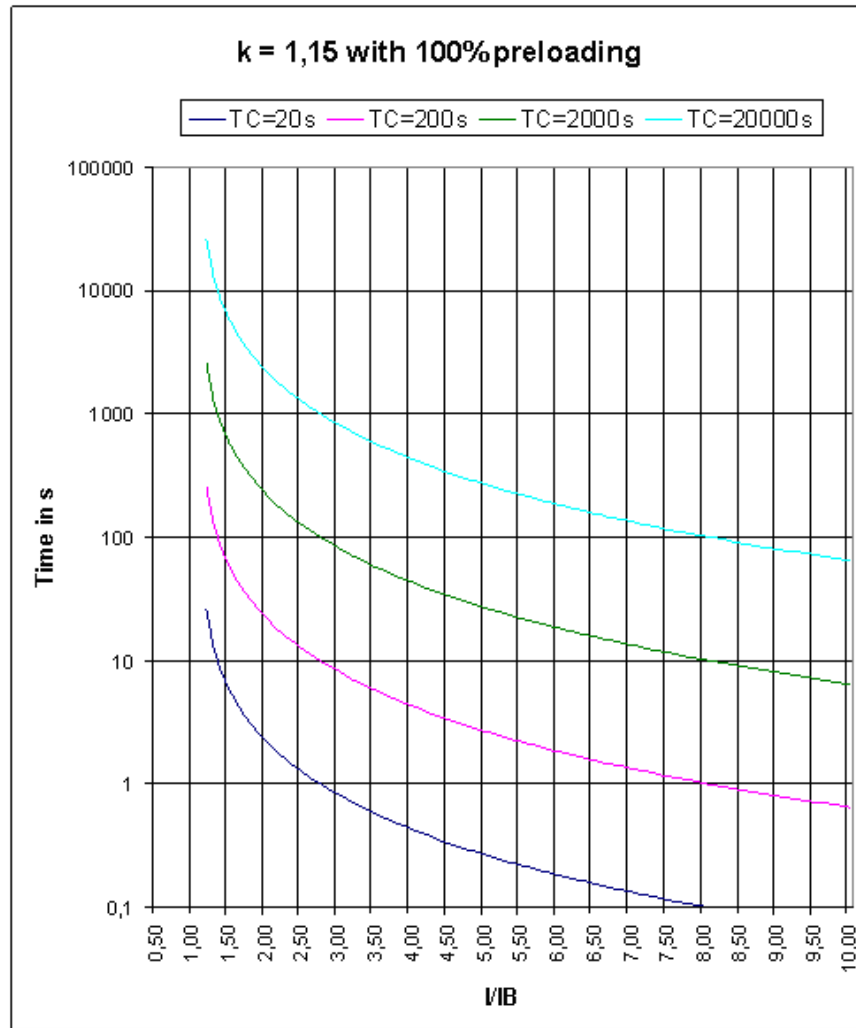
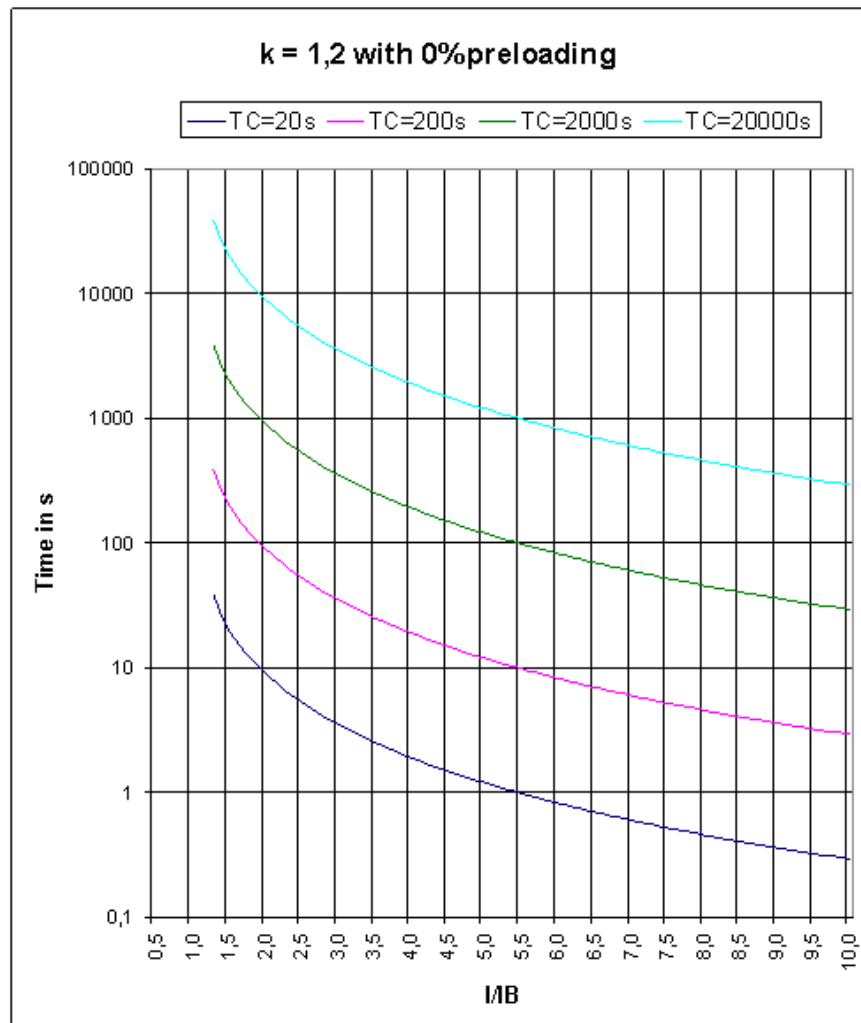


Fig. A-6 k = 1,15 with 100% preloading

A050499



A050500

Fig. A-7 k = 1,2 with 0% preloading

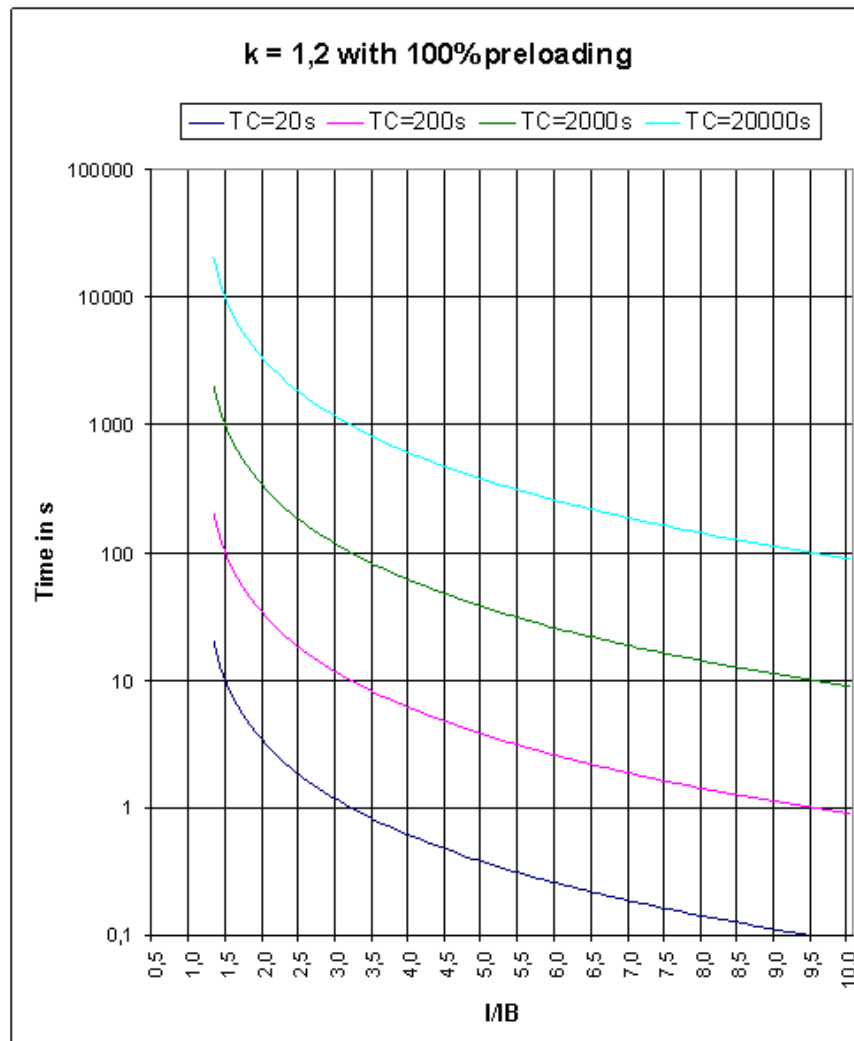


Fig. A-8  $k = 1,2$  with 100% preloading

A051052









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