



PRIMAVERA

**New Features in
Primavera Contract Management 14.2**

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New Features in Primavera Contract Management 14.2

New features include:

- Approval workflow in invoices
- Additional columns for actuals in Cost Worksheet
- Collect zero (\$0) dollar change orders
- Link submittals and drawings
- Multiple submittal coordinators
- Sort by Project ID when linking P6 and Contract Management

The screenshot displays three overlapping windows from the Primavera Contract Management 14.2 application:

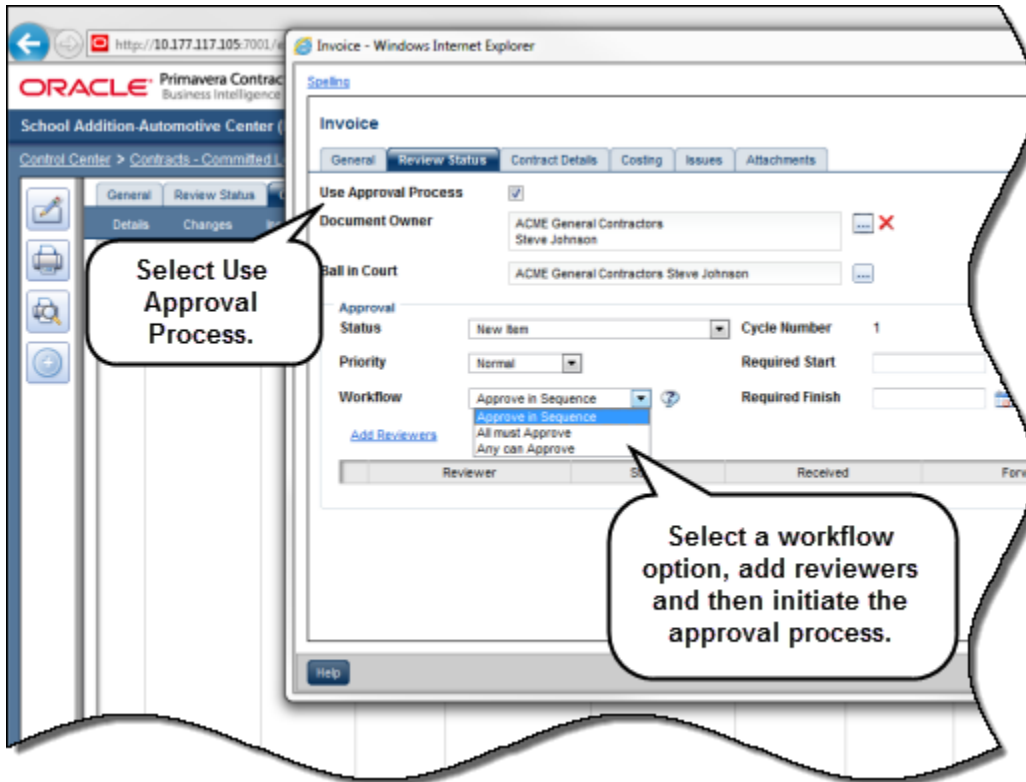
- Invoice Window:** Shows an invoice for 'ACME General Contractors' with a status of 'Approved'. It includes an approval workflow table with reviewers Steve Johnson and Chris Atkinson, both marked as approved on June 11, 2015.
- Change Order Window:** Displays details for 'Change Order : 00001 | A & S Sup.'. It includes fields for Type, Contract, To, From, Number, Title, Date, Total Cost, and Time Change (days).
- Drawing Set Window:** Shows details for 'STDP AV-0001' with a title 'Change Order for Underground U' and a date 'Sep 18, 2009'. It includes a 'Latest Bid Package' and a 'Submittal Package' link.
- Project Settings Window:** Displays settings for a project, including Contract Date, Proceed Date, Completion Date, Schedule, Database, Sort By (Project Name/Project ID), and a list of projects.

Approval Workflow in Invoices

Primavera Contract Management 14.2 provides an approval process for invoices, supported in both contracts and purchase orders.

An approval process is used to disburse payments only after a sign-off from reviewers. Earlier versions of Primavera Contract Management have an approval process for payment requisitions but not for invoices.

The Invoice interface has a new tab, Review Status. The tab has a Use Approval Process option that enables you to create an invoice with or without an approval workflow process. The approval process, if selected, is similar to what is used in requisitions.



Additional Columns for Actuals in Cost Worksheet

In Primavera Contract Management, actuals (payments) are tracked using payment requisitions or invoices. Starting with release 14.2, the cost worksheet has additional columns that display the amount as it moves through an approval process.

For example, when an approval workflow process is initiated for a payment requisition against a committed contract, the cost worksheet displays the amount in Actuals Received and a new column -- Pending Committed Actuals. The amount continues to occupy the pending column until the requisition is approved and certified. After that, the amount is moved to another new column — Approved Committed Actuals.

In previous releases, the amount in a payment requisition (or an invoice) against a committed contract is shown in the Actuals Received column of the cost worksheet regardless of approvals. There was no way to determine if the amount was pending or approved.

- **Budgeted contracts:** Cost worksheet displays actuals in Actuals Issued and tracks the amount in Pending Budgeted Actuals and Approved Budgeted Actuals columns during the approval process.
- **Funding contracts:** Cost worksheet displays actuals in Actuals Expended and tracks the amount in Pending Funding Actuals and Approved Funding Actuals columns during the approval process.

Actuals Received	Actuals Issued	Pending Budgeted Actuals	Approved Budgeted Actuals	Pending Committed Actuals	Approved Committed Actuals
\$1,000.00					\$1,000.00
\$10,000.00				\$10,000.00	

Additional columns in the cost worksheet allow the tracking of pending and approved actuals during an approval process.

Collect Zero (\$0) Dollar Change Orders in Payment Requisitions

Starting with Primavera Contract Management 14.2, a change order of net zero dollar can be collected into a payment requisition. This enhancement removes the earlier restriction on change orders where the total of all lines in a change order must be a non-zero amount before they can be collected into a payment requisition. This is useful in case of a budget transfer where a change order is just moving money in and out of contingency, resulting in net zero dollar but with a lot of money movement in the background.

School Addition-Automotive Center (DEMO) Change Order : 00001 | A & S Sup

Control Center > Change Orders Log > Change Order > [Return to Change Management](#)

General Review Status Summary Line Items Details Schedule Iss

Type Change Order

Contract Contract-UPK 1 (11)

To A & S Supply
Sue Johnson

From ACME General Contractors
Steve Johnson

Number 00001

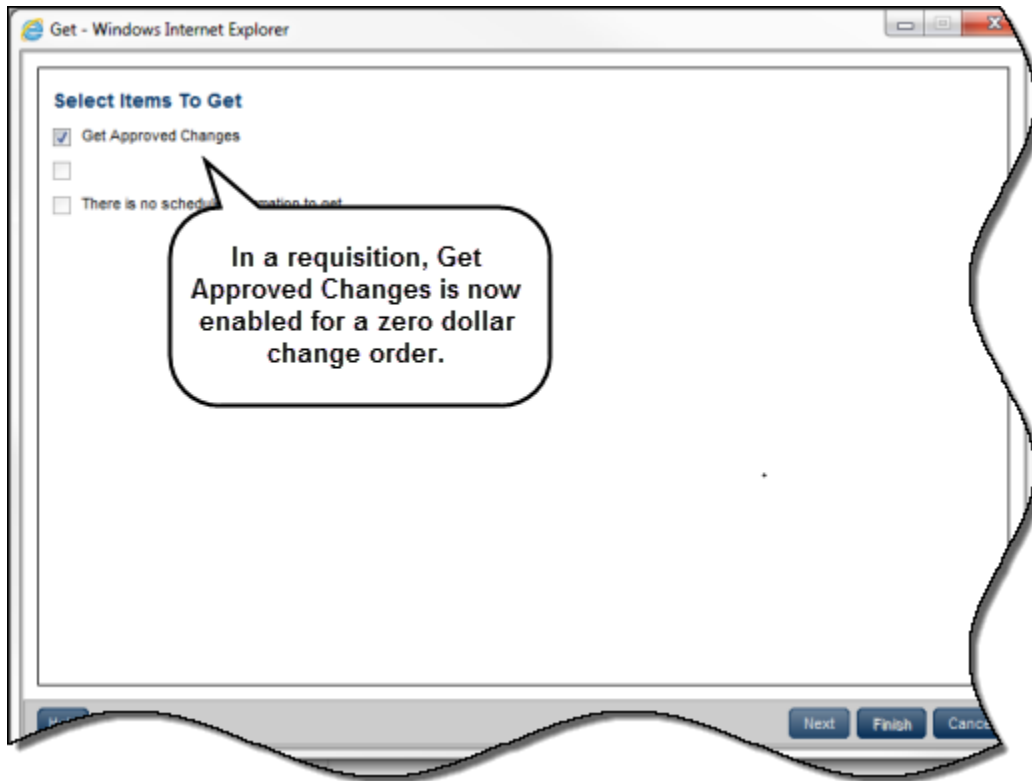
Title Contract-UPK 1

Date Jun 9, 2015

Total Cost \$0.00

Time Change (days) 0

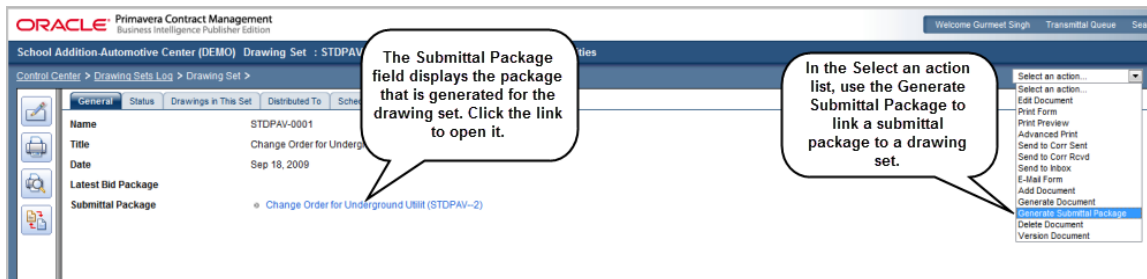
Create a zero dollar change order.



Link Submittals and Drawings

Primavera Contract Management 14.2 provides the ability to link a drawing to a submittal. The submittal can be generated from either a drawing or a drawing set.

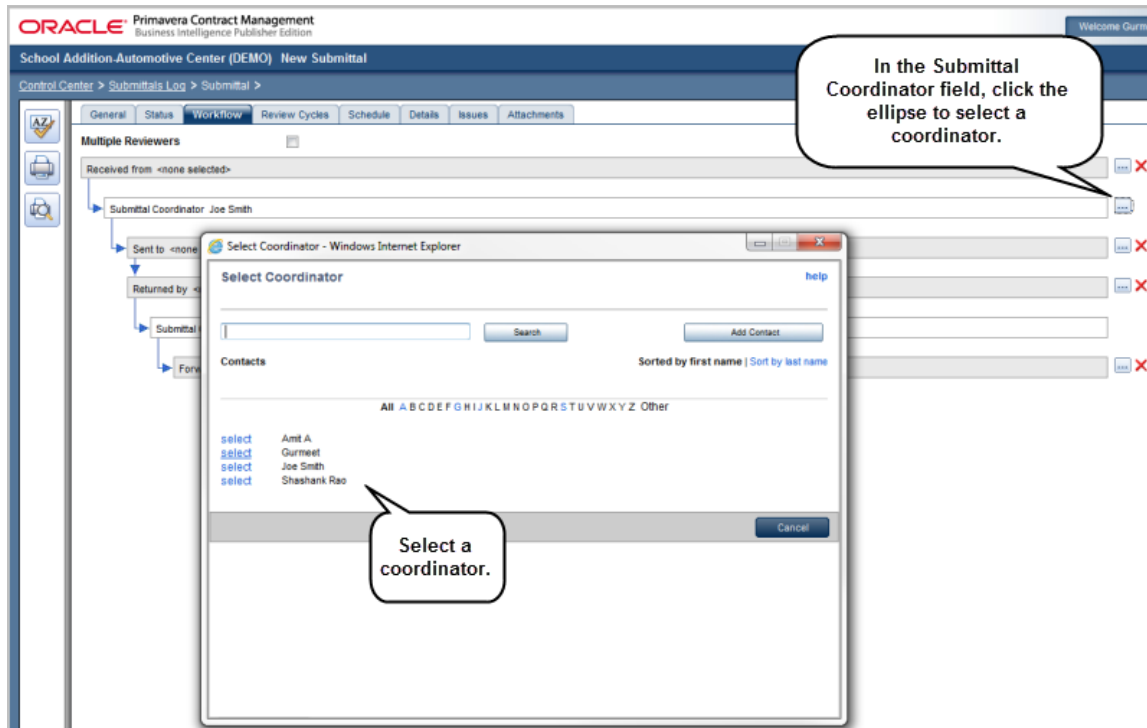
- If using a drawing set, a submittal package is generated, with a submittal for each corresponding drawing in the set.
- The Select an action list in a drawing or drawing set includes a new option, Generate Submittal or Generate Submittal Package respectively.
- You also have the option to include issues and attachments of the original drawing or drawing set.



Multiple Submittal Coordinators

Contract Management 14.2 enables you to change the existing submittal coordinator with another contact from the same company, thus designating a different coordinator to handle submittals coming from different sources -- sub-contractors, project managers, owner, etc. Previously, you could designate only one submittal coordinator per project.

The enhancement is available in submittals and submittal packages. In the Workflow tab, Submittal Coordinator field, a new Select Coordinator option is available. Click the ellipsis to display a list of contacts from the same company.



Sort by Project ID when Linking P6 and PCM

During the set up of P6 integration, Contract Management 14.2 allows the linking of a P6 project to a Contract Management project via the P6 Project Id. This option is in addition to the current ability to link projects using project names.

In Project Settings, Schedule tab, the Sort By field has a new option, Project Id. With Project Id selected, the Project list displays projects sorted by Project Ids in alphabetical order.

