

14th Annual

Northeast Power and Gas Markets Conference

Pre-Conference Workshop—May 29, 2019 | Main Conference—May 30-31, 2019
New York Marriott Downtown | New York, New York



Attend **S&P Global Platts 14th Annual Northeast Power and Gas Markets Conference** to explore which key trends are driving changes in the power sector. Network with a diverse group of professionals from power generation, regulation, renewable, gas pipeline, and electric transmission backgrounds, while gaining valuable insight into where the Northeast energy markets are headed.

Featured Topics Include:

- The Green New Deal—What are the specifics and how can it impact the Northeast?
- Investing in power—What is the current market reaction to PPAs and distributed generation?
- LNG's role in the region—Will potential regulation changes spur new infrastructure?
- Capacity markets—Addressing fuel security challenges and the increasing entry of renewables to the grid
- State-Sponsored RFPs—Lessons learned
- RGGI—Implications of NJ and VA joining the mix

This Years' Can't-Miss Case Study

Off-Shore Wind Farm Projects Shaping the Northeast



Clint Plummer,
Head of Market Strategies and New Projects,
Ørsted

Pre-Conference Workshop:

As Northeast/New England Generation Transitions Towards Gas, Can the Case Be Made Now For a New Pipeline into New England?

- The evolving generation stack—Coal dwindling, gas rising
- Is coal-to-gas switching dead in the Northeast?
- Northeast and New England natural gas demand outlook
- The New England pipeline debate—How the economics of a new pipeline compare to fuel oil and LNG

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Electric Power



Natural Gas

Pre-Conference Workshop: Will the Transition to Gas Drive New Pipeline Build?

Wednesday, May 29, 2019

1:00 Registration for Workshop Only

There will be a 15-minute networking and refreshment break at 3:00pm

1:30 Workshop Leader's Opening Remarks

Rick Allen, Director, Custom Analytics and Consulting Services, **S&P Global Platts**

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- The New England pipeline debate—How the economics of a new pipeline compare to fuel oil and LNG

Facilitators:

Luke Jackson, Senior Energy Analyst, Platts Analytics, **S&P Global Platts**

Bob Yu, Senior Analyst, Quantitative Modeling, **S&P Global Platts**

5:30 Close of Workshop

Main Conference

Day 1: Thursday, May 30, 2019

7:45 Conference Registration and Networking Breakfast

Sponsored by:  **Sequent Energy Management**

8:45 Chair's Welcome and Opening Remarks

Paul Cusenza, Chief Executive Officer, **Nodal Exchange, LLC**

9:00 Ensuring Fuel Security and Reliability in the Northeast Markets—A NERC View

- A review of the reliability and adequacy of the Northeast power markets
- What seasonal risks and emerging issues are still threats for the region?
- How could further generation retirements impact the Northeast?
- What changes are needed to the grid to ensure reliability?

John Moura, Director, Reliability Assessment, **North American Electric Reliability Corporation (NERC)**

9:30 Northeast Power Industry Outlook

- What would the “Green New Deal” and other policies/mandates imply for market structures and prices?
- How would NJ and VA joining RGGI have an impact?
- What might other carbon efforts mean?

- How have recent capacity market reforms impacted outcomes?
- Implications of recent load growth trends
- How much can storage help meet some of the challenges?

Manan Ahuja, Senior Director, North America Electric Power, **S&P Global Platts**

10:00 Networking & Refreshment Break

10:30 **PANEL DISCUSSION** Northeast Energy Markets at an Inflection Point

- As payments beyond wholesale electricity market revenues increase for a number of clean energy resources, what changes (if any) will be necessary to the existing market structure?
- Nuclear plants out of money and the impact on the region—Could a proposed nuclear and coal subsidy plan from the Trump administration turn these plants around? Will state programs expand?
- Will renewable resources continue to dominate generation new entry in the Northeast?
- LNG making its way to center stage—What types of investment opportunities could present themselves in an effort to support reliability?
- How distributed generation is impacting the energy portfolio mix and the systems put into place to compensate for intermittent wind/solar
- What types of market-based mechanisms could possibly solve any identified fuel security needs?

Moderator: Michael Holt, Senior Director, Business Development, **NG Advantage LLC**

Bill Berg, Vice President, Wholesale Market Development, **Exelon**

Shahid Malik, President,

PSEG Energy Resources & Trade LLC

Brett Kruse, Vice President, Market Design,

Calpine Corporation

Dan Dolan, President,

New England Power Generators Association (NEPGA)

Julien Dumoulin-Smith, Managing Director,

Head of US Power, Utilities and Alt Energy Research,

Bank of America Merrill Lynch

11:45 Transmission in New England and the Northeast—Challenges with Renewables and Offshore Wind

- Massachusetts 83C and the impact of landside location
 - Massachusetts 83D and NECEC
 - Rhode Island Offshore Wind and Renewables RFP
- Richard D. Tabors**, PhD, Partner, President, **Tabors Caramanis Rudkevich**
Alex Rudkevich, Principal, **Tabors Caramanis Rudkevich**

12:15 Networking Luncheon

Sponsored by: 

1:30 **PANEL DISCUSSION** **State-Sponsored Request for Proposals (RFPs)—Challenges and Opportunities in the Northeast**

- Examining the landscape of clean energy and other state-sponsored RFPs in the Northeast
- What RFPs have been issued in 2019 and what new RFPs are expected in the year ahead?
- How have developers responded?
- What lessons have been learned from past RFPs?
- Are there opportunities for cross-state coordination on transmission and what are the challenges?
- How does FERC Order 1000 fit in?

Moderator: Diane Burman, Commissioner, **New York State Public Service Commission**
Carol Grant, Commissioner, **Rhode Island Office of Energy Resources**
Doreen Harris, Director, Large Scale Renewables, **NYSEDA**
Thorn Dickinson, Vice President, Business Development, **Avangrid**
Matt Kearns, Chief Development Officer, **Longroad Energy**
Jason Marshall, General Counsel, **NESCOE**

2:45 **Networking & Refreshment Break**

3:15 **CASE STUDY** **Off-Shore Wind Farm Projects Shaping the Northeast**

- Block Island Wind Farm—A look into the nation's first off-shore wind energy project
- Addressing the hurdles of environmental issues, financing, and permitting for such a large project
- The benefits that wind farm projects will bring to the region and lessons learned
- The power of partnership—Working with regulatory bodies and taskforces to ensure success
- Connecting to the grid—Successfully moving power to end-users

Clint Plummer, Head of Market Strategies and New Projects, **Ørsted**

3:45 **PANEL DISCUSSION** **Fuel Security and Carbon Efforts in the Capacity Markets**

- What big changes might the PJM market see in 2019?
- Results of PJM's Fuel Security Study—Implications, action items, and immediate steps needed to ensure fuel security
- ISO-NE's Winter Energy Security Initiative—Providing a solid, workable plan for sufficient fuel sources during winter months
- What is the outlook for new supply in New England?
- New York's efforts on carbon pricing and RGGI's continued influence in the region

Moderator: TBD
Andrew Ott, President, Chief Executive Officer, **PJM**
Robert Ethier, Vice President, Market Operations, **ISO-New England**

Richard Dewey, Executive Vice President, **NYISO**
John Shelk, President, **EPSA**
David Ismay, Senior Staff Attorney, **Conservation Law Foundation**

5:00 **Networking Wine and Cheese Reception**

6:00 **Close of Day One**

Day 2: Friday, May 31, 2019

7:45 **Networking Breakfast**

Sponsored by:  **REPSOL**

8:45 **Chair's Review of Day One**
Paul Cusenza, Chief Executive Officer, **Nodal Exchange, LLC**

9:00 **PANEL DISCUSSION** **The Push for LNG in the Northeast**

- How will FERC's approved out-of-market Reliability-Must-Run (RMR) contract for Mystic gas-plants (that includes their sole fuel supplier, Everett LNG) impact the Northeastern gas markets?
- Will Everett eventually exit the market if Mystic decides to retire once the RMR contract expires?
- What impact does Exceleerate's Northeast Gateway facility have on New England gas markets?
- Is Exceleerate a long-term player in the Northeast gas markets? Are other new suppliers coming into the market?
- Can LNG have a role in New York given Governor Cuomo's opposition to natural gas infrastructure?
- How could changing rules by ISO-NE for gas-fired generators impact the market? Will proposed changes facilitate contracting and new infrastructure?
- What does the future hold for trucking and shipping LNG via rail into the region? Could there be expansion of LNG peaking facilities?

Moderator: TBD
Karen Iampen, Vice President, Origination, **Repsol**
Oliver Simpson, Vice President, Commercial, **Exceleerate Energy**
John Stavrakas, Vice President, Gas Asset Management, **National Grid**

10:00 **PANEL DISCUSSION** **Industry Perspective on The Green New Deal**

- How this new proposed economic stimulus program plans to address both economic inequality and climate change issues
- What are the specifics of it and how may it impact the Northeast?
- Back to basics—Which energy sources should even be considered carbon-free power and which should not?
- Will renewable energy alone be sufficient for total decarbonization?



- Who will fund/pay for these new initiatives?
- NYISO's efforts to integrating public policy initiatives in the wholesale markets

Moderator: TBD**Michael Twomey**, Senior Vice President, FederalPolicy and Governmental Affairs, **Entergy Corporation****Gavin Donohue**, President, **IPPNY****Rana Mukerji**, Senior Vice President, Market Structures, **NYISO****James Holodak Jr.**, Vice President, FERC and Wholesale Regulatory Strategy, **National Grid****David Gahl**, Senior Director of State Affairs, Northeast, **Solar Energy Industries Association****11:15 Networking & Refreshment Break****11:45 PANEL DISCUSSION Investment View—Renewable Projects and Deals in the Northeast**

- Solar/wind—What's the current market reaction to:
 - corporate PPAs
 - merchant pricing and bidding intermittent assets into capacity markets
 - SMART program and distributed generation
- Are high levels of renewable penetration still likely and what kinds of renewables will grow faster? What is the impact on:
 - other forms of generation
 - power market structure
 - storage and the long-term value of renewables
- How will ISO-NE integrate renewables that have received policy support?
- How could the decline of subsidies for renewables impact investment opportunities?
- Batteries—How investors are viewing stand-alone deals vs. solar/wind plus storage?
- Renewables integration and the grid—How much additional investment (ie: transmission) might be needed to ensure reliability? How should that transmission be funded?

Moderator: Merrill Kramer, Partner, **Pierce Atwood LLP****Tim Short**, Director, Clean Energy, **Capital Dynamics****Patrick Verdonck**, Managing Member, **Rhynland****Harry Singh**, Vice President, US Power Trading Group, **Goldman Sachs****Frank Sherman**, Executive Director, Project Finance, **Mizuho Bank, Ltd.****1:00 Close of Conference**

Agenda subject to change.

Please visit www.spglobal.com/northeast for updates.**Maximize Your Networking Opportunities**

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- ✓ Cocktail Reception Host
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To learn more about sponsorship and exhibit opportunities, please contact **Martin Falkenberg**, Business Development Manager, at **857-383-5630** or email him at martin.falkenberg@spglobal.com.

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Brookfield Energy Group	Ernst & Young LLP	Noble Americas Energy Solutions	Tenaska Marketing Ventures
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Bruce Power	GE Energy Financial Services	NRGSTREAM	Topaz Power Group
Caithness Corporation	GT Power Group	New York State Public Service Commission	TransCanada
Calpine	Hess Corporation	NYISO	Trans-Electric Development Company LLC
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Two Great Events, One Great Location

- Wednesday, May 29 –
Pre-Conference Workshop
- Thursday/Friday, May 30-31 –
Main Conference

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\$1,095

N/A

\$1,095

*The conference registration fee includes breakfasts, luncheon, reception, refreshments, and post-conference documentation. Payment in full is required for attendance. If payment or proof of payment is not received before the start of the event, our staff will require a credit card guarantee to allow entry. We do not accept cash payments.

All onsite registrations will be charged an additional \$100. All prices are stated in USD.

Discount Accommodations

A limited number of rooms have been reserved for Platts 14th Annual Northeast Power and Gas Markets Conference participants at the New York Marriott Downtown Hotel at a rate of **\$289/night + tax** for a standard room, single or double occupancy. The discounted rate will be available until **Tuesday, May 7, 2019**—or until the group block is sold-out, whichever comes first. Reserve by calling 212-385-4900 (direct) or toll-free at 1-800-228-9290 (toll-free in the US). **Be sure to mention that you are attending S&P Global Platts Northeast Power and Gas Markets Conference in order to receive the discounted rate.**

†Contact S&P Global Platts Conferences if you have any physical access or dietary restrictions.

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Your registration may be **transferred** to a member of your organization up to 24 hours in advance of the conference. Cancellations must be received in writing on or before **Wednesday, May 22, 2019** in order to be refunded, less a \$195 administrative charge. No refunds will be made after this date. In the event of non-attendance, the full invoice fee will be payable.

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