# NXP SEMICONDUCTORS

**CORPORATE OVERVIEW** 

**JUNE 2022** 



SECURE CONNECTIONS FOR A SMARTER WORLD

PUBLIC

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# SECURE CONNECTIONS FOR A SMARTER WORLD

#### **OUR DIGITALLY ENHANCED WORLD IS EVOLVING TO ANTICIPATE AND AUTOMATE**

NXP Semiconductors N.V. (NASDAQ: NXPI) enables a smarter, safer and more sustainable world through innovation. As the world leader in secure connectivity solutions for embedded applications, NXP is pushing boundaries in the automotive, industrial & IoT, mobile, and communication infrastructure markets.



















### NXP SEMICONDUCTORS WORLDWIDE

Together with our valued customers, we're not just advancing technology, we're advancing society.



#### **AUTOMOTIVE**

Enabling carmakers to develop smarter solutions for complex autonomy, connectivity, and electrification challenges

Accelerating the shift to greater mobility



#### **SMART HOME**

Solutions that listen, learn, and adapt into the places we call home for more comfort, affordability, safety, and convenience.

Powering the intelligence behind the technologies



#### **INDUSTRIAL**

Reducing wasted time, money, and effort by helping business run more efficiently.

Enabling more efficient data processing



#### **SMART CITY**

Simplifying how people access and interact with local services to achieve new standards of sustainability, efficiency, mobility, and economic growth.

Anticipating the demands of tomorrow



#### **MOBILE**

Giving wearable and mobile devices easier access to the services that make modern life more convenient without compromising security and safety.

Transforming how people and devices connect



# COMMUNICATION INFRASTRUCTURE

Powering insights and inspiring performance with hardware solutions for handling 5G connectivity across the emerging communications spectrum.

Delivering real-time responsiveness at the speed of 5G

60 years of combined experience and expertise

Operations in more than 30 countries worldwide

Approximately 31,000 employees

Headquarters in The Netherlands – Eindhoven









# A POSITION OF STRENGTH TO BETTER SERVE OUR 26,000+ CUSTOMERS

We accelerate breakthroughs that advance the world through our semiconductor technology leadership

**EMPLOYEES IN** 

# **30+ COUNTRIES**

Headquartered in Eindhoven, Netherlands ~31,000 EMPLOYEES

9,500

**Patent Families** 

\$11.06B

Annual Revenue 1

**60+** 

Year History

~11,000

Engineers



# Advancing a Sustainable World

### **ESG Mission**

Enabling a smarter, safer, more secure and sustainable world through innovation

#### **STRATEGY**

#### **GUIDING PRINCIPLES**



INNOVATION



Innovate advancements that enable a smarter, safer, more secure and sustainable world

Push boundaries and explore new approaches to develop innovative and sustainable products and solutions



**ENVIRONMENTAL** 



Optimize our use of resources and the beneficial social impacts associated with our operations

Respect human rights, promote an ethical, safe, and healthy work environment, and pursue continual improvements to protect our planet



SOCIAL



Leverage our global and increasingly diverse team to actively drive our sustainability mission Foster an environment of trust and respect, where team members collaborate to drive innovation, and are able to contribute to their full potential



**GOVERNANCE** 



Collaborate with our stakeholders on global sustainability initiatives. Ensure accountability and build trust through transparency in our business practices and operations

Proactively assess risk and build resilience through robust governance systems, including appropriate goals and processes

### NXP GLOBAL OPERATIONS



### **TOTAL QUALITY**

Provide the right products, delivered on time, fulfilling the highest quality standards – up to automotive levels – with a zero-defect mindset



### **FLEXIBILITY**

Secure cost-competitive capacity through a flexible industrial footprint



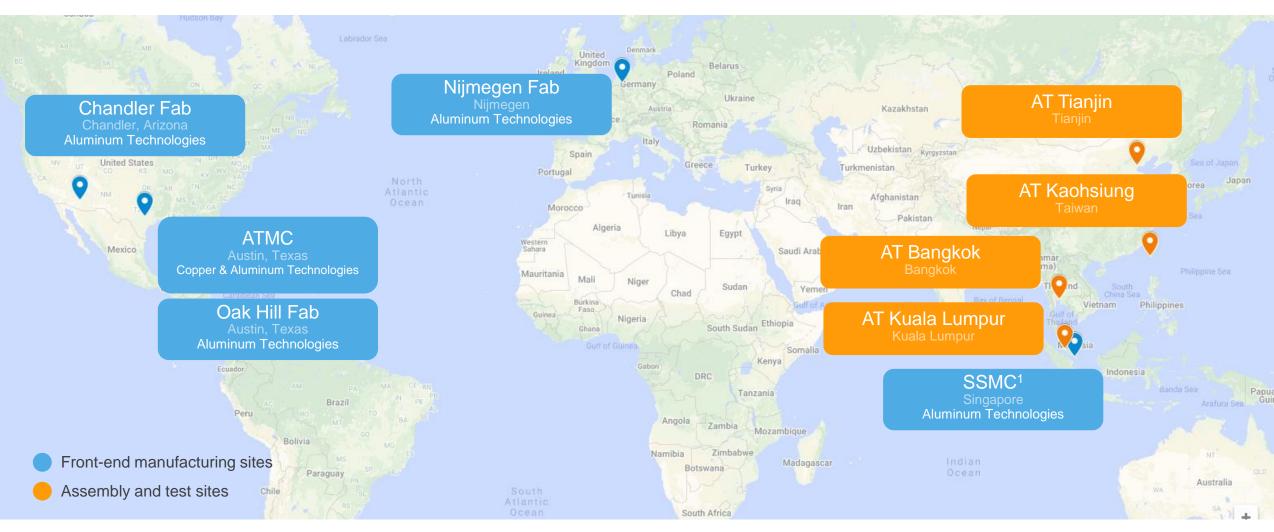
### **CAPABILITY AND TALENT**

Drive a high performance organization and people capability





### NXP FRONT-END MANUFACTURING AND ASSEMBLY AND TEST SITES



1 SSMC is a Joint Venture



### SECURE CONNECTIONS FOR A SMARTER WORLD...HAS EVOLVED



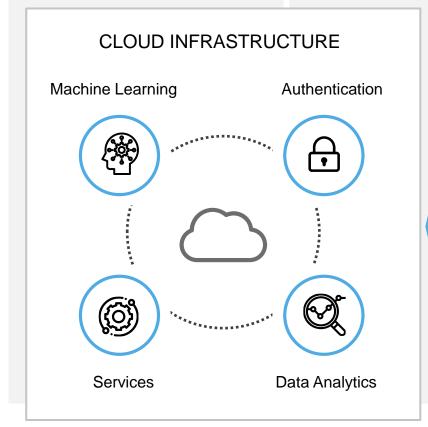




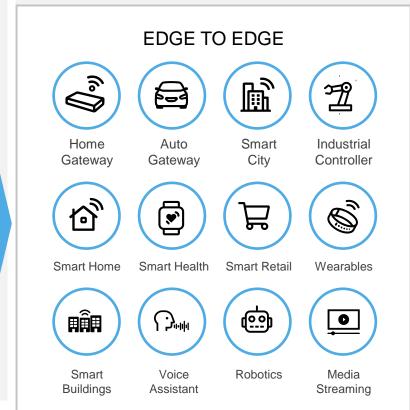
**MOBILE** 



### Focus Verticals







### **OUR TARGET MARKETS**

**AUTOMOTIVE** 

### **INDUSTRIAL & IOT**

**MOBILE** 

# COMMUNICATION INFRASTRUCTURE



















### MAJOR TECHNOLOGY VECTORS FOR ANY SMART DEVICE

**SENSE** 

**THINK** 

**CONNECT** 

**ACT** 









### MAJOR TECHNOLOGY VECTORS FOR ANY SMART DEVICE

**SENSE** 



EVERYTHING **AWARE** 

**THINK** 



EVERYTHING **SMART** 

**CONNECT** 



EVERYTHING **CONNECTED** 

**ACT** 



EVERYTHING **EFFICIENT** 



We are positioned across all required building blocks

EVERYTHING **SAFE AND SECURE** 

#### NXP HELPS ENABLE COMPLETE SOLUTIONS

### **SENSE**

Automotive radar and vision

Face and gesture recognition

Voice recognition

Anomaly detection

Motion, speed, pressure

Broadcast reception



### THINK

**S32 Automotive Platform** 

Scalable, secure, OTA, ASIL D

i.MX 6, 7, 8, 8M

High-performance, 3D graphics

**Layerscape**<sup>™</sup>

High-speed Ethernet, TSN

i.MX RT

Highest performing MCUs

Kinetis<sup>™</sup> and LPC

Low cost to high integration



### **CONNECT**





























### **ACT**

Power management

Battery management/ charging

High-speed interface

In-vehicle networks

High-performance analog

General-purpose analog





IoT secure elements Embedded security Secure authenticators
Automotive security

Secure auto networks
Automotive ASIL A to D



#### POSITIONED TO DELIVER FULL SYSTEM SOLUTIONS

# WORLD-CLASS CONNECTIVITY PORTFOLIO

# COMBINED WITH UNIQUE MCU & MPU CONTINUUM

ADDING TRUSTED SAFETY & SECURITY SOLUTIONS MAXIMIZE DEPTH & REACH OF CUSTOMER ACCESS



























S32 Automotive Platform Scalable, secure, OTA, ASIL D

i.MX 6, 7, 8, 8M High performance, 3D graphics

Layerscape High-speed Ethernet, TSN

i.MX RT

 $\label{eq:high-performing MCUs} \mbox{High-performing MCUs, up to 1 GHz}$ 

Kinetis & LPC Low cost to high integration



IoT Secure Elements



Secure Processors for IoT



Authentication



Secure Automotive Products



**AUTOMOTIVE** 



**INDUSTRIAL** 



**MOBILE** 



COMMUNICATIONS INFRASTRUCTURE



### NXP SECURE CONNECTIVITY - A COMPLETE PORTFOLIO











**UWB ULTRA-WIDEBAND**  **5G INFRASTRUCTURE** 

V2X **VEHICLE-TO-INFRASTRUCTURE VEHICLE-TO-VEHICLE**  **WI-FI AND BLUETOOTH**  MIGLO / ZIGBEE / THREAD / NFC / DSRC / MIFARE / SIGFOX / RAIN RFID

Introducing secure, accurate UWB ranging technology for Automotive, Mobile, and the IoT

Comprehensive antenna-to-processor portfolio for deploying flexible 5G solutions

Global commercial rollout of V2X - brand new Volkswagen Golf 8 based on NXP technology

Extended portfolio offering full range of Wi-Fi 6 /6E and Bluetooth/BLE combo solutions

Inventor, standard setter, volume supplier

**PUBLIC** 

### ACCELERATING THE ROAD TO VISION ZERO







**AUTONOMY** 

#1 in ADAS & Radar

**ELECTRIFICATION** 

A leader in powertrain control solutions

CONNECTIVITY

#1 in Secure Car Access

Comprehensive system solutions with safety and security built in





# **AUTOMOTIVE**

**SOLUTIONS FOR SAFE AND SECURE MOBILITY** 

### **VALUE PROPOSITION**

# Solution portfolio

Comprehensive system solutions for fast time-to-market and scalability

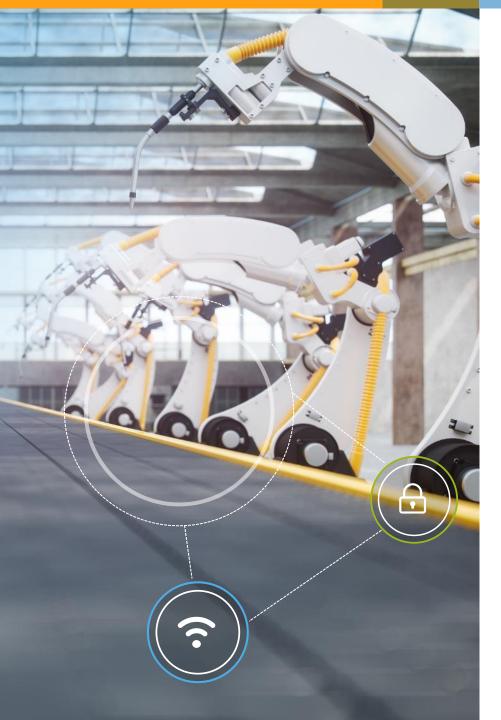
Leader in Auto Microprocessors, ADAS, Radar, Secure Car Access, Infotainment and In-Vehicle Networking

# Innovation power beyond vehicles

High-performance processing, security and mobile ecosystem capabilities

# Automotive safety and reliability

Zero-defects methodology Leading with functional safety and security



# **INDUSTRIAL & IOT**

**INNOVATING EDGE TO CLOUD** 

### **VALUE PROPOSITION**

# Broad, scalable portfolio

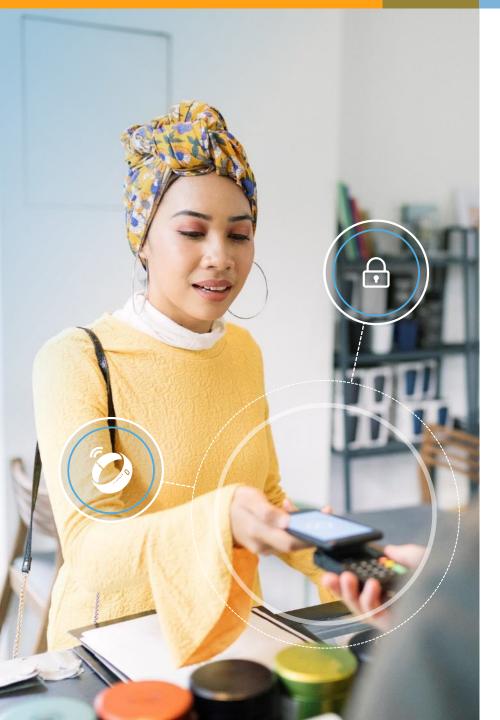
Ultra-low-power and high-performance processors
High-performance crossover processors
Low-power secure and connected MCUs
Leader in connectivity - UWB, Wi-Fi, NFC, RFID and Bluetooth

### Common software

Large partner ecosystem

# Deep applications insights

From working with and supporting 26,000+ customers across thousands of applications



# **MOBILE**

### **ENABLING SECURE TRANSACTIONS**

### **VALUE PROPOSITION**

# Technology innovator

Leadership positions in NFC and embedded Secure Elements (eSE).

First in the industry to offer the full scope of mobile wallet development with mWallet 2GO.

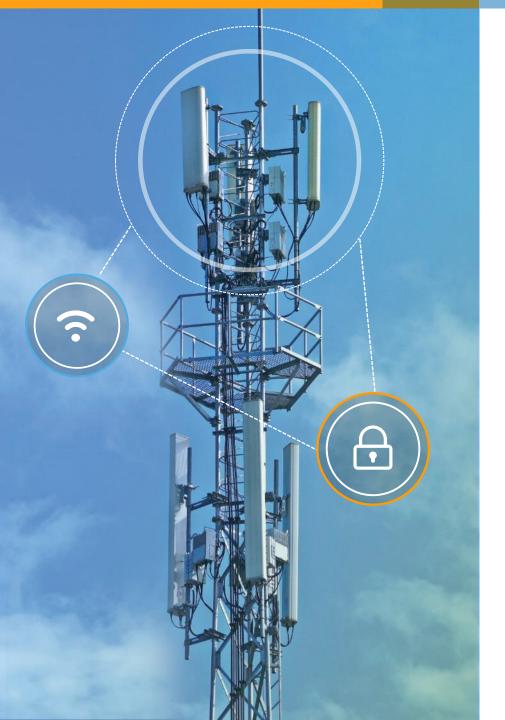
Industry-first solution that combines UWB fine ranging, NFC, Secure Element, and embedded SIM (eSIM).

# Driving secure applications

Payment | Transit | Access | Identification

### Trusted partner across ecosystems

Mobile and wearable OEMs
Financial institutions
Governments
Public transit operators



# COMMUNICATION INFRASTRUCTURE

**FOCUSING ON 5G TECHNOLOGIES** 

### **VALUE PROPOSITION**

# Broad portfolio

Scalable digital processing platforms DC to mmW RF frequencies 1.8 mW to 1.8 kW RF output power

# Rich ecosystem

In-house and third-party HW & SW solutions

# Technology differentiation

Exceptional processing performance/watt

Network-optimized acceleration

Leadership RF process technologies (GaN, LDMOS, SiGe, GaAs)

Long heritage of cellular infrastructure deployments



# TOGETHER, WE ACCELERATE BREAKTHROUGHS THAT ADVANCE OUR WORLD

# Our Purpose



Bringing together bright minds to create breakthrough technologies that make the connected world better, safer and more secure.

# Our People



The heart of NXP – our diverse and talented team members – drive the innovation that sets our company apart and fuels our success in the market.

# Our Technology



We're innovating advances in machine learning, automotive safety, connectivity, edge computing and more – all with a foundation of Total Quality.

**#WeAreNXP | TOGETHER, WE ARE NXP** 





# SECURE CONNECTIONS FOR A SMARTER WORLD