OpenEnterprise Trend View Reference Guide (V2.83)



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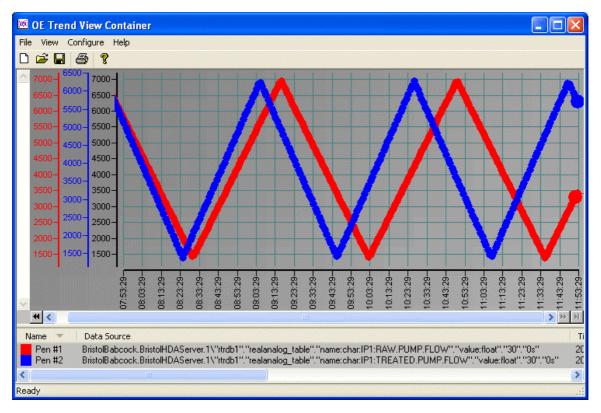
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1 Trend View

1.1 Overview

The Trend View provides the user with the ability to configure and view Realtime and Historical Trends either inside the OpenEnterprise Desktop, embedded in a display, or within its own container as shown below.



1.2 Realtime and Historical Tags

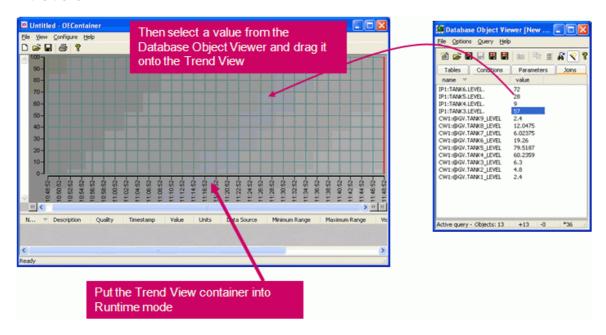
A pen on a trend can either be a realtime or an historical pen:

- The realtime pen uses Data Access OPC tags to plot the current value of a signal from the moment the trend is opened. It does not show any data from before that time.
- The historical pen uses Historical Data Access OPC tags to plot a range of values stored in the database from a time in the past.

OPC stands for OLE for Process Control, and it is the agreed standard for displaying process control data on a computer. The client OPC control requests the data from an OPC server using OPC tags. There are two separate OPC standards used by the trend view; one for requesting realtime data (this is called the Data Access standard) and one for requesting historical data (called the Historical Data Access standard). The BristolOPCServer serves realtime process control data to the OE trend view client and the BristolHDAServer serves it historical data.

1.2.1 Creation of Realtime Pens

To create a realtime pen you can configure a query using the Database Object Viewer and then dragdrop a value onto a trend as shown below. The value is converted to a realtime (Data Acess) OPC tag in the trend.



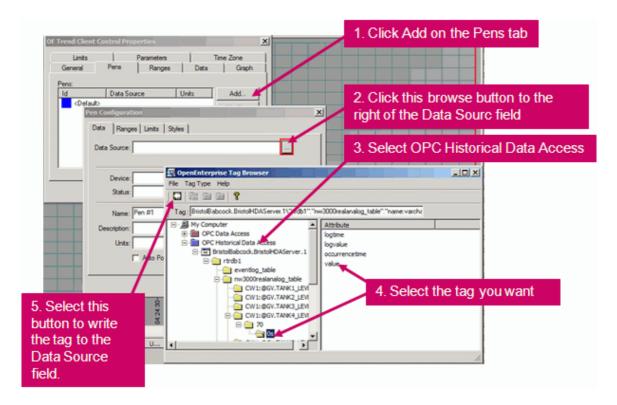
1.2.2 Creating Standard Historical Pens

Using the 'drag-drop' method described above does not create historical pens, as the Database Object Viewer only sources realtime tags.

To create historical pens, you can either use the Tag Browser or make the trend convert dragged realtime tags to historical tags.

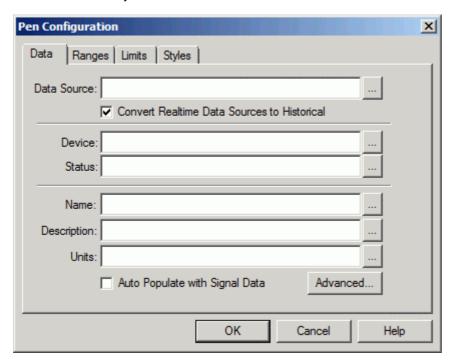
1.2.2.1 Using the Tag Browser

The Tag Browser is accessed from the small browse button marked with three dots [...], to the right of the Data Source field for a pen.

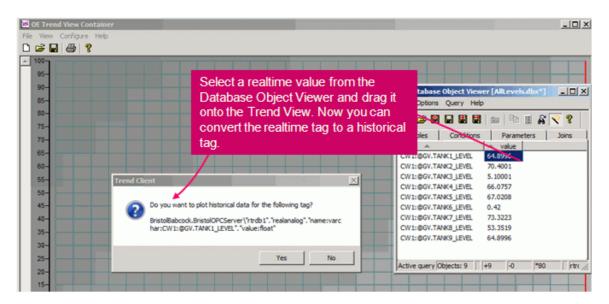


1.2.2.2 Setting up the Default Pen to convert dropped realtime to historical tags

Put the trend view into configuration mode, right click and select the Properties menu. Select the Pens tab and click Modify. Check the "Convert Realtime Data Sources to Historical" box. Then click OK.



Now, when you drag a realtime value onto the trend from the Database Object Viewer, you can choose to convert it to a historical OPC tag.



For more information on this, see the Pen Configuration Data Page topic.

1.2.3 Historical Backfill Tags

For SCADA systems that may encounter periodic loss in communications with RTUs OpenEnterprise can be set up to use historical backfill. This enables OE to collect historical data collected at the RTU during the communication downtime and backfill it into its history tables. In this way no data is ever lost.

In order for the Trend to plot historical data that has been backfilled from the RTU, you need to modify the standard historical tag to add ".timecolumn:logtime" at the end of the tag as in this example:

```
BristolBabcock.BristolHDAServer.1\"rtrdb1"."nw3000realanalog_table".
"name:varchar:NORTH:V1.ASV.DPRS.VALUE"."logvalue:<coltype>"."2"."0s".
```

Note: The tag has no spaces or new lines. It is presented in this way for ease of viewing.

1.2.4 Historical Backfill Tags with Performance Mode

The trend view offers two modes of operation. Data mode is the default (see the Optimize for Data topic). This displays all requested samples. However, when there are likely to be many thousands of samples returned, the trend's performance may be affected.

Performance mode (see the Optimize for Performance topic) reduces the number of samples initially requested, speeding up the process.

In order to use Performance mode with historical backfill tags you need to add a further expression to the end of the historical backfill tag (e.g. "rate:1m") which specifies the logging frequency that you wish the trend to use as it calculates what samples to request. Here is an example:

```
BristolBabcock.BristolHDAServer.1\"rtrdb1"."nw3000realanalog_table".
```

The rate expression can refer to seconds, minutes or hours. For example:

[&]quot;timecolumn:logtime"

[&]quot;name:varchar:XWUSLAAH26100:V1.ASV.DPRS.VALUE"."logvalue:<coltype>"."2"."0s

[&]quot;timecolumn:logtime"."rate:1m"

"rate:15s" = 15 seconds

"rate:1m" = 1 minute

"rate:1h" = 1 hour

Note: The tag has no spaces or new lines. It is presented in this way for ease of viewing.

2 Configuration

2.1 Accessing the Property Pages

Configuration of the Trend View, as with all other Views requires that the user accesses the 'Property' pages for the component. To access the Trend View's Property Pages, it is necessary to place it into configuration mode. There are two ways to do this.

2.1.1 The Configure Menu

This is method is slightly different depending where the Trend View is being displayed: -

2.1.1.1 The OpenEnterprise Desktop

Select the Trend View to make it the active window. Then select the **File>Mode>Configure** menu item from the OpenEnterprise Desktop.

2.1.1.2 The Trend View Container

If the Trend View is running within its own container, then select the Configure menu from the Trend View Container's menu bar.

2.1.2 The Keyboard option

Whether the Trend View is running within the Desktop or its own container, it can be toggled in and out of configure mode by selecting the **[Ctrl]** and **[M]** keys together on the computer's keyboard.

2.1.2.1 The Context Menu

Once in configure mode, use the mouse and right click on the Trend View reveal its context menu:-



Select 'Properties' to display the Property Pages for the Trend View.

2.2 General Page

The General Page enables you to select the Trend display type, create context sensitive menu items for the Trend View, configure the 'Details' section of the Trend View and toggle Runtime configuration availability.



2.2.1 Display Type

This drop-down list will enable the user to select the type of Trend display. Currently, only 'Graph' type is available.

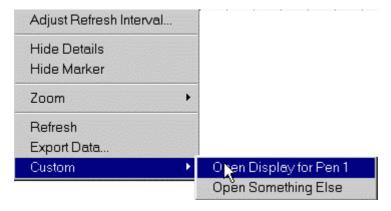
2.2.2 Create Menu Button

Select the [Create...] button to open the Menu Editor.

This enables the user to configure context sensitive menu items for the Trend View. Refer to the Menu Editor help for further information on how to configure Context Menus.

2.2.3 Use Sub Menu

When checked, a separate sub-menu, entitled 'Custom' is used for custom context menu items. See the OEMenus Help file for more information.



When the [Use sub-menu] box is left unchecked any Custom Menu items configured for this Trend View will be added directly on to the bottom of the Trend View context menu as shown below.



2.2.4 Allow Runtime Configuration

If this is checked, then the 'Properties' option on the Trend View context menu is available during runtime operation.

2.2.5 Hide Unresolvable Pens and Limits

If this box is checked, any Pens or Limits containing unresolved aliases will be hidden both in the Graph pane and the Details pane.

2.2.6 Force Save As

This option enables the TVD file to be set up as a 'template' and then 'locked'. If the box is ticked and the file is then saved it will be impossible to save to this file again until the Force Save As functionality is turned off. In order to allow the user to turn it off, when the checkbox is un-ticked, it will be immediately possible to save to it again.

When the Force Save As is enabled and the file is saved, the file's attributes will be modified to set it as read-only. When it is disabled and saved, the read-only attribute will be unchecked.

When a File->Save on a Trend in Desktop invoked, OpenEnterprise will check to see if the Trend has Force Save As enabled. If it has, it will produce a Save As dialog forcing the user to save the file somewhere else. The Save As dialog will be populated with a different name from the current TVD file, preventing the user from trying to write straight back over the top of the file. This new name will be the original filename with a 1 appended to the end. E.g. MyTrend.tvd will become MyTrend1.tvd.

Once a file with Force Save As enabled is saved to a new location, Force Save As will automatically be disabled in the new file. This will allow the new 'copy' of the original to be saved over.

If a user selects File->SaveAs in Desktop for a Force Save As enabled file, the new file will still have Force Save As enabled. This is because the user will have chosen to copy this file to a new location. Also, selecting File->SaveAs will not result in the new filename being generated.

It will be possible to enable and disable the Force Save As functionality from the Trend Client's Automation Interface.

General Page

2.2.7 Optimize for Data

The default option for Trends. When selected, the Trend will get all data that falls within the Range specified on either the Common Ranges page, or the Pen Ranges page, and will attempt to display it.

When trending large time ranges, the maximum number of samples defined on the Advanced Data Retrieval Settings dialog must be set to a realistic figure. Trend performance could be affected when very large numbers of samples are being requested. In these circumstances, it is advisable to select the **[Performance]** option, in order to work out a satisfactory data granularity to display area ratio.

2.2.8 Optimize for Performance

Allows fine tuning between the available display area and sample granularity for optimum Trend performance. Select the [Advanced...] button, which becomes enabled when this button is selected to open the Advanced Optimization dialog.

For further help on how Performance Optimization works, see the Performance Optimization section.

2.2.9 Performance Optimization

The following pages explain how Performance Optimization works and how it affects the use of the Trend generally. Read these pages to gain a better understanding of the ramifications of using the Performance Optimization feature.

Note: If the historical dataset for the pen is using historical backfill, you will need to modify the OPC tag manually. See the Historical Backfill Tags with Performance Mode section of the Realtime and Historical Tags topic for more information.

2.2.9.1 Resolution

In Performance Mode, the minimum space permitted between each sample is termed the Trend Client's Resolution. E.g. if the Resolution is 5 minutes and a sample is drawn at time T, no other sample can be drawn in the range T +/- 5 minutes.

Due to the way that optimised data is returned from the HDA Server this is based on the first sample received rather than an average of all the samples that are available within an interval.

The Resolution is calculated automatically using these specific formulae:

Resolution = X Axis display range time / (pixels on X Axis / pixels per sample) OR

Resolution = X Axis display range time/(pixels on X Axis * samples per pixel)

It is calculated when the Trend is initially drawn and when the user zooms in and out. A recalculation will result in new requests on the HDA Server due to the fact that not all the data may be present (see the 'Optimization and the HDA Server' page).

2.2.9.2 Zooming with Optimization

When a Trend is in the default *Data* mode, after a zoom-in operation, the visible area changes to be the selected zoom area. However, the full range of the Trend stays the same. Therefore the handles on the scroll bars shrink to indicate more data is available off-screen and any part of the original total area of the Trend can be viewed through scrolling.



However, when the user zooms in under Performance Mode, the granularity of the data increases and so there will potentially be more points to return and draw. This in turn means the performance of the Trend has the potential to decrease. The further the user zooms in, the bigger the potential decrease in performance until eventually the Trend performance will be the same as it is in data mode.

In order to avoid this scenario, when the user zooms under Performance Mode, the total X Axis of the Trend shrinks to the zoomed in area. For example, a Trend is set up to display 1 day's worth of data. If the user highlight's 1 hour's worth of data, the Trend's X axis will be clipped to display ONLY that 1 hour's worth of data.

This in turn means that no X-Axis scrolling is available under Performance Mode zooming. The only way to move left and right will be to block pan. However, once the user has block-panned they will be able to scroll within the new block-panned range.



The original X Axis time range is restored only when the user completely undoes all zooming. This is achieved by selecting 'Zoom Undo', 'Zoom Undo Full' or 'Refresh' from the Graph context menu.

2.2.9.3 Optimization and the HDA Server

When the Trend is in Performance Optimization mode, the HDA Server will optimise its queries to only return a number of records relevant to the current Resolution.

2.2.9.3.1 Historical Streams Triggered by Value Changes

Note that in order for Performance Optimization to work for historical streams that are configured to collect samples on value changes (triggered collection) you need to add a rate section at the end of the tag in the trend. This is because triggered streams have no fixed data collection rate, so you need to specify a rate that the trend can use so that it can calculate which samples to request. See the Realtime and Historical Data topic for more information.

2.2.9.4 Visible and Non-visible Data

When in Performance Optimization mode, the query mechanism is modified to query only the requested visible data initially. Once this has been returned the rest of the data will be returned. By splitting the non-visible data up into chunks (or 'sub-pages'), filling in data becomes more of a background task.

For example, if a Trend is set up for 1 day's with 8 hour's data visible, the visible 8 hours will be queried for first. Once this is returned the rest of the data will be retrieved.

This also applies to block panning left and right. Rather than a whole new page being fetched in one go, it will be fetched in sub-pages.

When non-visible data is being fetched, the user will still be able to interact with the Trend e.g. perform a rubber-band zoom.

2.2.9.5 Showing all Data

In Performance Mode, it is possible that certain peaks and troughs in the data may not be shown due to the fact that only a subset of the data is being displayed. The **Show All Data** option on the Trend's context menu provides a solution to this problem while still maintaining performance improvements.

When this option is selected, the current visible range of data is refreshed, applying no resolution restriction. This returns and displays all available data for the visible range. De-selecting this option re-applies the current resolution setting and restricts the amount of data shown again.

When all data is currently being shown the context menu will be ticked. When it is only showing a subset, it will be un-ticked.

This menu option is controlled by a Trend View Application Token called Show All Data.

The **Show All Data** context menu option is a runtime only option and is not saved to the TVD file.

Selecting **Show All Data** could potentially cause a large performance hit in the Trend View. For example, if a month's worth of data were on view a potentially very large set of samples could be returned. To guard against this, when the user selects this option, a dialog is displayed warning the user that this may affect Trend performance. It asks if the user wishes to continue. If they select **[Yes]** the switch to showing all data is allowed. If they select **[No]** the operation is cancelled.



There is a checkbox on this dialog allowing the user to specify that it should not be shown again. This will set a value called *DisableShowAllDataWarning* to 1 under the *OpenEnterprise\Tasks\Trend Client* key in the OpenEnterprise settings file. To enable the dialog again, this value must be reset to 0 (zero) using the Settings Editor.

2.2.9.6 Data Subset Warning

To indicate to the user that not all of the data available is currently being displayed, a warning icon will be shown in the bottom left hand corner of the Trend Grid (in the intersection of the scroll bars):



This new icon will be tied to what data is being displayed, not whether Performance mode is enabled. In other words, when all potential data is being displayed there will be no icon in the area, and when Performance Mode is initially enabled, the icon will appear.

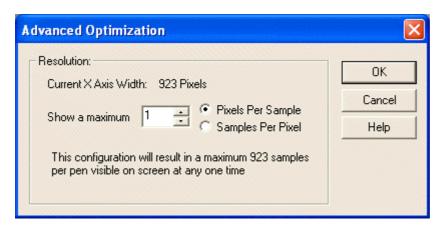
However, if the user were to select **Show All Data** from the runtime context menu, although Performance Mode is currently still enabled all the data in the current visible range is being displayed. Therefore the warning icon will be removed. If the user were to deselect **Show All Data**, then it would return.

2.2.10 Advanced Optimization Dialog

The Advanced Optimization dialog enables you to fix a ratio between the available display area on the Trend, measured as pixels on the X Axis against the number of samples to display per pixel. Click the hotspots on the image below for further help on this dialog.

It is not possible to change these settings when the Trend is in Runtime mode. However, there is a context menu item available from the Trend Graph area called **Show All Data**. This enables the user to toggle between seeing the Performance Mode optimised data and viewing all the available data for the selected range (as it would appear in Data Mode).

Note: Although the Show All Data option displays data in the same way as Data Mode, the Trend in fact remains in Performance Mode. This means that the Performance Mode zooming functionality still applies.



General Page

2.2.10.1 Current X Axis Width

Displays the amount of pixels currently available for display on the X Axis. This is shown as a guide only. The X axis width when this dialog is displayed may well change depending on the size of the grid area at runtime. For instance, if you show more axes then there will be less pixels available.

2.2.10.2 Maximum Number

The specified maximum number of pixels per sample or samples per pixel, depending on the option selected. Enter a numerical value between 1 and 9999.

2.2.10.3 Pixels Per Sample

This option assigns a number of pixels to each sample. For example, if the current width in pixels is 512 and 2 pixels per sample is chosen, there will be a maximum 256 samples visible per pen at any one time. Using this option, the number of pixels available determines the maximum number of samples which can be displayed. The default setting is 1 pixel per sample.

This option trades faster display of data against lower granularity of data.

2.2.10.4 Samples Per Pixel

This option assigns a maximum number of samples to a single pixel. For example, if the current width in pixels is 512 and 2 samples per pixel is chosen, there will be a maximum 1024 samples visible per pen at any one time.

This option trades finer granularity of data against slower display of data.

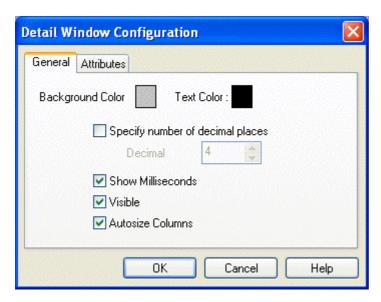
2.2.10.5 Maximum Samples Possible

The text displayed here indicates the highest number of samples that can be displayed on the Trend given the current settings.

Note that this number is given as a guide only. The X axis width when this dialog is displayed may well change depending on what happens at runtime. For instance, if the user adds a Pen to the Trend at runtime, then more axes are displayed, making less pixels available, and therefore less samples can be displayed.

2.2.11 Detail Sub Page - General Tab

This dialog enables you to configure the visual aspects of the Details Pane.



2.2.11.1 Background Color

Click on the colored square for a palette that enables the background color of the Details pane to be changed.

2.2.11.2 Text Color

Click on the colored square for a palette that enables the color of the text within the Details pane to be changed.

2.2.11.3 Number of Decimal Places

This field will determine how many decimal places are displayed for real number values within the 'Details' section of the Trend View. Select the check box to enable the 'Decimal Places' field. Change the number of decimal places with the spin control or type the number directly in the field.

2.2.11.4 Show Milliseconds

If checked, the Details pane will display time based attributes to millisecond resolution.

2.2.11.5 Visible

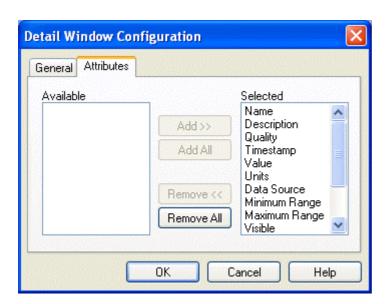
Checking this box will hide the Details pane.

2.2.11.6 Autosize Columns

When this box is checked the columns will auto resize themselves to fit the text within them during Runtime operation.

2.2.11.7 Detail Sub Page - Attributes Tab

This dialog enables you to configure the attributes that will be displayed within the Details Pane.



2.2.11.7.1 Available Attributes

This is a list of the attributes available for inclusion within the Details pane. Any attributes in this list will not appear in the Details pane in runtime. When an attribute from this list is added to the Selected attributes pane, it no longer appears as an available attribute until it is removed from the Selected list.

2.2.11.7.2 Add button

Selecting this button adds any attributes selected from the Available attributes list to the Selected attributes list.

2.2.11.7.3 Add All button

Selecting this button places all attributes from the Available attributes list, whether they are currently selected or not into the Selected attributes list.

2.2.11.7.4 Remove button

This button moves any highlighted attributes from the Selected attributes list back into the available attributes list.

2.2.11.7.5 Remove All button

All attributes will be removed from the Selected attributes list and be placed back into the Available attributes list.

2.2.11.7.6 Selected Attributes

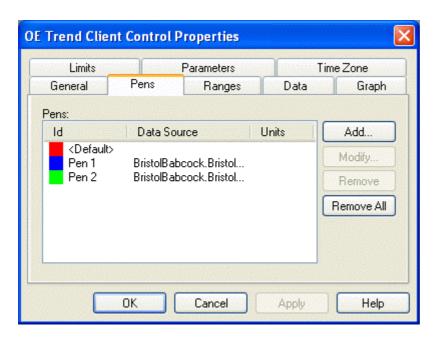
Any attributes within this list will be displayed in the Details pane in runtime.

2.2.11.7.7 Re-ordering Selected Attributes

Attributes in the Selected attributes list can be rearranged by clicking and dragging them up or down in the list. Attributes in the list from top to bottom are placed into the Details pane in order from left to right.

2.3 Pens Page

The Pens page enables you to add, modify and remove pens from the Trend. Pens are defined by OPC tags. As such, pens can be drag-dropped from the Database Object Viewer into the Current Pens list. Click here to view an animation of this operation.



2.3.1 List of Current Pens

This list shows the Pens that have been configured. In a newly opened Trend, the only pen showing is the Default Pen. The Default Pen should be used as a template for creating all other pens. It allows a user to create a set of basic preferences (e.g. a particular line style) that they wish to be used whenever they create a pen.

The Default Pen will always be the first Pen listed. It can be identified by the '<Default>' value in the ID attribute.

Selecting the Default Pen in the Pens List will enable the Modify button as it would for a Standard Pen. However it will not enable the 'Remove' or 'Remove All' buttons. Pressing the 'Modify' button with the Default Pen highlighted will display the Pen Configuration dialog in the same way that it would for a Standard Pen.

Example Use of the Default Pen

2.3.2 Characteristics of the Default Pen

Since the Default Pen is there to be used as a template for all other pens has certain characteristics which set it apart from what we call Standard Pens.

2.3.2.1 General Characteristics

The Default Pen never has any of its Tags resolved and never has any of its data plotted on the Trend. It is not displayed in the Details list on the main Trend control. There is only one Default Pen in a given Trend. All other Pens that get created will be Standard Pens.

Whenever a user adds a Standard Pen it will be created as a copy of the Default Pen. This includes

- · Pens added from the Context Menus in the Trend Client
- · Pens dynamically added to a Trend via OEMenus
- Pens dragged and dropped from Database Object Viewer
- Pens added by the Automation Interface.

All data in the Default Pen will be copied to the new Standard Pen. This includes the Default Pen's Axes, Limits and any Expressions defined.

All Pens are assigned a unique Pen ID. For Standard Pens this will start at 'Pen 0' and increment upwards. The Default Pen's ID will be '<Default>'. This means that the Pen ID will be the only property of a Standard Pen that will not be copied from the Default Pen.

It will not be possible to delete the Default Pen from the Pen list.

2.3.2.2 Color and the Default Pen

Each Standard Pen has what is known as a 'Main Color'. This 'Main Color is displayed for the Pen in both the Details List Control and the Pens List Control. If the Pen has a color rather than an Expression defined for its Line Color, then this will be used as the Pen's Main Color. However, if the Pen does have an Expression defined as its Line Color, the Pen's Y-Axis color will be used as the Pen's Main Color.

When a standard Pen is created, all of its colors will be copied from the Default Pen. That is, the Line Color, Marker Color and Axis Colors.

The Default Pen will then change its Main Color to prevent two Pens from having the same color. This will mean changing the Line Color, the Marker Color and the two Axis Colors. However, each color will only be changed it if matches the current Main Color. This is so that a user may alter one of the colors in the Default Pen and not have this color changed every time a new Pen is created.

For example, if the Default Pen's current Main Color is red and the new Main Color will be blue, the Marker Color will only be changed to blue if it is currently Red.

The color change in the Default Pen will take effect as soon as a new Pen is created. If a user decides to cancel the creation of a New Pen (by cancelling the Pen configuration dialog) then the Default Pen's Main Color will return to its previous Main Color.

The Default Pen does not need to have a Data Source defined, although it's main usefulness will be in defining a Data Source containing an alias for the Signal name, so that new Pens can be added from OpenEnterprise Custom menus or dragged and dropped from the Database Object Viewer in runtime mode. For configured Standard Pens a Data Source still needs to be defined.

Otherwise the Default Pen will be edited in exactly the same way as a Standard Pen.

2.3.2.3 The TVD File

The Default Pen will be serialized to and from the TVD file along with Standard Pens allowing its configuration to be saved.

2.3.2.4 The Automation Interface

It will be possible to access the Default Pen programmatically through the Trend Client's Automation Interface. However, just as it will be impossible to remove the Default Pen from within the Trend's User Interface, it will not be possible to remove the Default Pen from the Automation Interface.

2.3.3 Example Use of the Default Pen

The default pen allows you to add pens dynamically to a Trend from OE Custom Menus, and to be able to convert realtime tags that are dragged from a DBX file onto the Trend into historical tags.

2.3.3.1 Adding Pens Dynamically to a Trend

The two methods of passing data values dynamically from Custom OEMenus to Trends are 'Load File with Parameters' and 'Load File With Data Access Tags'. Each method works slightly differently with the Default Pen.

Just like a normal Pen, the Default Pen allows multiple aliases to be defined within each of its data fields (Data Source, Name, Description etc). If new values are received for one or more of any aliases defined within the Default Pen's Data Source, a new Pen will be created.

The new pen will be a copy of the Default Pen but with its aliases permanently resolved to the new values.

2.3.3.1.1 Using 'Load File with Parameters

The following is a worked example of this scenario:

- A Trend has a Default Pen with the following Data Source tag: BristolBabcock.BristolOPCServer\"rtrdb1"."nw3000realanalog"."name:char:<<NAME>>"."valu e:float"
- The Trend receives a new value (from a Custom OEMenu) for the Tag <<NAME>>. This
 value is 'NORTH:TANK3.LEVEL.'
- Trends identifies that <<NAME>> is contained within the Default Pen's Data Source and creates a new pen. It copies the Default Pen's settings but sets the new Pen's Data Source tag to: BristolBabcock.BristolOPCServer\"rtrdb1"."nw3000realanalog"."name:char NORTH:TANK3.LEVEL."."value:float".
- The Trend now has a new Pen plotting the requested value and in the requested style.

2.3.3.1.2 Using 'Load file with Data Access Tags'

This functionality is very similar to that of the previous OEMenus option. However, the difference with this option is that it will use the whole Data Access Tag as the newly created Pen's Data Source. When a new tag value is received, a new Pen will be created as a copy of the Default Pen. The Data Source of the new Pen will then be permanently set to the new tag's value.

The following example should illustrate this:

- A Trend has a Default Pen with the following Data Source tag (as in the above example): BristolBabcock.BristolOPCServer\"rtrdb1"."nw3000realanalog"."name:char:<<NAME>>"."valu e:float"
- A Data Access tag is received with the value of: "BristolBabcock.BristolOPCServer\"rtrdb1"."nw3000realanalog"."name:char:NORTH:SINE.VA LUE.002"."value:float"
- Trends will create a new pen and copy the default pen's configuration but ignore whatever is
 in the Pen's Data Source field. Instead it will replace it with the Data Access Tag passed in by
 the Action DLL.
- The Trend now has a new Pen plotting the requested value and in the requested style.

2.3.3.2 Converting Dropped Realtime tags into Historical tags

See the Pen Configuration Data Page topic for an explanation of how to do this.

Pens Page

2.3.4 Remove

Removes the currently selected Pen from the list of Current Pens.

2.3.5 Remove All

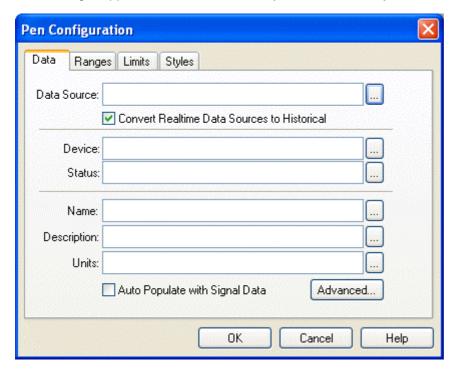
Removes all of the Pens from the list of current Pens.

2.3.6 Add and Modify Buttons

The [Add] and [Modify] buttons invoke the same Pen configuration dialog.

2.3.7 Pen Configuration Data Page

This dialog enables you to configure the Data Source and other related tags for a single Pen. Tags can be drag-dropped from the Database Object Viewer into any of the fields on this dialog.



2.3.7.1 Data Source

The 'Data Source' field for the Pen must contain a Bristol OPC or HDA tag. This field associates the Pen with the value of a selected signal in the Database. The tag in this field may also contain aliases.

2.3.7.1.1.1 Hint:

Once a tag is entered into a Pen's Data Source field, the Name attribute may be made into an alias by deleting the name string and inserting an alias (surrounded by double chevrons). Please see the topic on configuring the Default Pen for an example of how aliases on the Default Pen can aid the end user in building useful Trend files.

2.3.7.1.2 How to place an Alias within a tag: -

This historical tag may be alias driven by deleting the name attribute and replacing it with an alias -

2.3.7.1.2.1 Normal Tag (Without Alias)

BristolBabcock.BristolHDAServer.1\"oeserv1:rtrdb1,oeserv2:rtrdb1"."realanal og_table"."name:char:CFE1:ARBE.001."."value:<coltype>"."40"."0s"

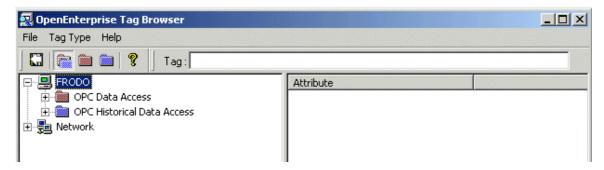
2.3.7.1.2.2 Tag With Alias Inserted

BristolBabcock.BristolHDAServer.1\"oeserv1:rtrdb1,oeserv2:rtrdb1"."realanal
og_table"."name:char:<<SIGNAL>>"."value:<coltype>"."40"."0s"

Once an alias is added to a tag, it will be displayed on the 'Parameters' Page, where a default value can be assigned to it. It will now be possible to set up an OpenEnterprise Graphics display with a Pick point added to a Process Point. The Pick point can have a Custom Menu action assigned which will open this Trend View, passing the Signal's name as a parameter.

2.3.7.2 Data Field Browse Button

Selection of this Browse button displays the OpenEnterprise Tag Browser, which enables the user to select a suitable tag to enter into the field to the left of it.



For more information on how to use the Tag Browser, see the Tag Browser help file.

Pen Configuration Data Page

2.3.7.3 Convert Realtime Data Sources to Historical

This option is only available when configuring the Default Pen. It enables conversion from a realtime tag to a historical tag on a Pen which is dragged from the Database Object Viewer onto a Trend View window which is in Runtime mode.

Be aware that if this option is chosen, and you also have opted to have realtime tags in the *Device*, *Status*, *Name*, *Description or Units* fields of the Pen Configuration Data Page, you may need to set some or all of these other tags to *Convert to OPC tag if datasource is HDA tag*. See the *Pen Data Advanced* dialog for further details.

If the option is checked, when a new Pen is added to the Trend from an OEMenu or by drag-dropping a tag from the Database Object Viewer, the user will be given the option to convert the tag at that time. The following prompt will be displayed:



If the user selects **[Yes]**, Trends will request any available historical data for the signal from the historical OPC Server. During this phase, a dialog will inform the user of progress:



When the historical data has been retrieved, the 'Realtime Tag to Historical Tag' dialog will be displayed, which allows the user to select the required historical Dataset:



In the example above, the Raw dataset is selected. Should compressed datasets be available, they can be viewed and selected by selecting an alternative 'Sample Rate' from the drop-down list. The types of compression will be shown in the 'Historical Data Type' list. When a selection has been made from the list, selection of the **[Details]** button displays more details about the dataset for the user's information:



Selecting the **[OK]** button will return the user to the 'Realtime Tag to Historical Tag' dialog. Selection of the **[OK]** button on that dialog will place the historical Pen into the Trend.

Note:

If a user drags and drops an item into the Data Source field on the Pen Configuration dialog in configuration mode, the realtime OPC Tag to historical OPC Tag conversion process will not operate. This is because the user is already performing configuration on the Trend and it will be assumed that if they had required a historical OPC Tag, then they would have used the Tag Browser.

Similarly, if a user manually browses for a realtime OPC Tag using the Tag Brower from the Pen Configuration dialog, they will NOT be asked if they wish to look for historical data. The assumption here is that if they have used the Tag Browser they could have looked for historical data at this point and have chosen not to.

Pen Configuration Data Page

2.3.7.4 Device

This is an optional field. It represents the field device on which the Signal is being logged. The contents of this field will be displayed in the 'Details' pane on the Trend for each Pen. A plain text entry may be made, such as 'IP1', or a tag may be specified. The Tag may contain aliases, and may be set to 'Auto Populate'.

2.3.7.5 Status

This field is meant to show the status of each Signal represented in the Trend. The contents of this field will be displayed in the 'Details' pane on the Trend for each Pen. A plain text entry may be made, or a tag may be specified. The tag may contain aliases, and may be set to 'Auto Populate'.

2.3.7.6 Name

This field is intended to show the selected signal's name. The contents of this field will be displayed in the 'Details' pane on the Trend for each Pen. A plain text entry may be made, or a tag may be specified. The tag may contain aliases, and may be set to 'Auto Populate'.

2.3.7.7 Description

This field is intended to show the description attribute of the Signal. The contents of this field will be displayed in the 'Details' pane on the Trend for each Pen. A plain text entry may be made, or a tag may be specified. The tag may contain aliases, and may be set to 'Auto Populate'.

2.3.7.8 Units

This field is intended to show the units attribute of the Signal. The contents of this field will be displayed in the 'Details' pane on the Trend for each Pen. A plain text entry may be made, or a tag may be specified. The tag may contain aliases, and may be set to 'Auto Populate'.

2.3.7.9 Auto Populate with Signal Data

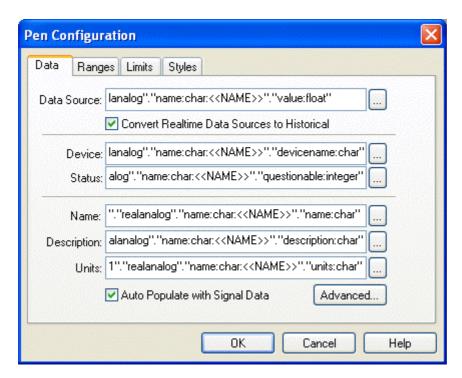
When this box is checked, Auto Populate operation occurs. The Tag in the 'Data Source' field will be copied to each of the other fields but with the 'value' or 'readvalue' part of the tag replaced with the relevant column in the signal table or the user-specified column.

For example, by default the Data Source tag

"BristolBabcock.BristolOPCServer\"rtrdb1"."nw3000realanalog"."name:char:NORTH:SINE.VALUE.00 2"."value:float"

will be copied to the description field as:

"BristolBabcock.BristolOPCServer\"rtrdb1"."nw3000realanalog"."name:char:NORTH:SINE.VALUE.00 2"."description:char"



If the tag cannot be identified as a signal value then the other fields will NOT be populated from the Data Source field.

It will be possible to enable and disable the Auto-Populate functionality on a per-Trend basis. The setting will be saved to the TVD file and loaded when a Trend is loaded.

It will be possible to enable and disable Auto-Population on a per-field basis. By default all the fields on the Data Tab will be Auto-Populated.

When a field is Auto-Populated it will scroll to the end of the Text. This will allow the user to see the attribute name that has been inserted into the Tag. The Data Source field will also scroll to the end when an Auto-Populate operation occurs.

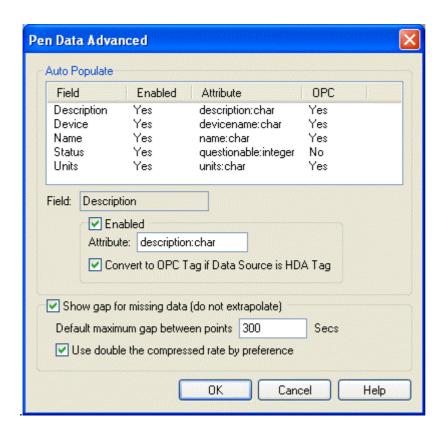
Pen Configuration Data Page

2.3.7.10 Advanced Button

The Advanced Button opens the 'Pen Data Advanced Dialog', which enables you to edit the current Pen's Auto-Populate settings.

2.3.7.11 Advanced Dialog

The Pen Data Advanced dialog enables the user to change the default settings for the Auto-Populate fields, and also to specify whether missing data should be shown on the Trend as a gap.



2.3.7.11.1 Auto Populate Field List

This list displays data about each of the fields that can be auto-populated. The list contains the Field label (not editable), it's Enabled status, the Attribute that can be selected as a basis for the tag, and whether the field will be converted to a realtime tag if the Data Source is historical.

2.3.7.11.2 Selected Field

This non-editable field displays the Auto-Populate field that has been selected from the list above it.

2.3.7.11.3 Auto Populate Field Enabled

This box is checked by default, meaning that when the Tag in the 'Data Source' field on the Pen Configuration dialog changes, whether in realtime or configuration mode, Trends will automatically populate this 'Auto Populate' field with the tag defined in the 'Attribute' field on this dialog.

If this field is unchecked, then this 'Auto Populate' field will not be updated when any changes are made to the 'Data Source' field on the Pen Configuration dialog. For example, if the 'Auto Populate with Signal Data' option was selected for the Default Pen on the Pen Configuration dialog, and the 'Description' field for the Default Pen was set to be disabled on this dialog, when a new Pen is added to the Trend in runtime mode, the Description field will not be automatically updated.

Also, when this field is unchecked, the 'Attribute' and 'Convert to OPC Tag...' fields become disabled.

2.3.7.11.4 Auto Populate Field Attribute

When the 'Enabled' field is checked, this field is available for editing. A new attribute can be specified, which will change the Tag that is automatically placed into this 'Auto Populate' field when the Data Source Tag is changed.

For instance, if the 'Attribute' for the Description 'Auto Populate' field was changed to *name:char*, for the Default Pen, when a new Pen is added to the Trend, this field would be automatically populated with the new signal's name, rather than what is in it's description attribute.

2.3.7.11.5 Convert Auto Populate Tag...

If this box is checked, and a new historical Pen is added to the Trend (which means that the Data Source Tag will become a historical OPC tag), this field will be automatically converted to a realtime Tag.

This option is necessary because if the 'Auto Populate with signal data' functionality has been enabled on the Pen Data Configuration dialog, Trends would attempt to copy the historical OPC Tag from the Data Source Tag into this field, and an error may occur if the selected attribute is not included in the historical stream.

2.3.7.11.6 Show Gap for Missing Data

If this option is selected, then instead of drawing a line between a gap in the data for a Pen (extrapolation), the Trend will leave a gap where there is no data. The Extrapolation Gap values for each Pen will be saved to the Trend's TVD file.

2.3.7.11.6.1 Extrapolation and Performance Mode

The Trend will only show a gap between points if the distance between them is greater than the configured gap time PLUS the current resolution time. For example, if the extrapolation gap is configured to be 5 minutes for a Pen, and the Trend is displayed in Data optimized mode, if two points are more than five minutes apart no line will be drawn between them. However, if the Trend is displayed in Performance optimized mode and the resolution is worked out to allow one point every 30 minutes, the gap between two points would need to be 35 minutes or more before no line is drawn.

2.3.7.11.7 Default Maximum Gap

This is a period in seconds, which the Trend will consider to merit treatment as a gap in data. If data is received before this time is up, then a line will be drawn between the last sample and the new one.

2.3.7.11.8 Use Double Compressed Rate

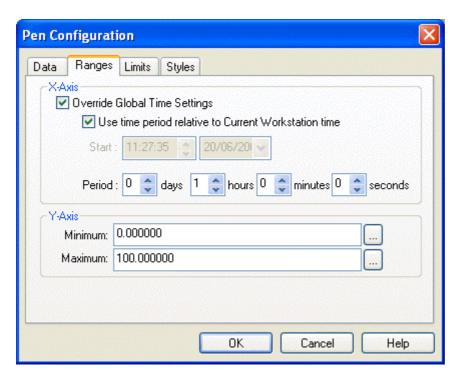
This option is provided to force the Pen to use double the compressed rate of its Data Source as the Maximum Gap value.

For example, if the Pen's Data Source indicates it is from a 300 second compressed stream (it has "300s" in it), the maximum gap between points will be 600 seconds. If the Pen does not have a compressed rate in its Data Source, this value will be ignored and the value specified in the standard Maximum Gap value will be used instead.

By default this option will be enabled.

2.3.8 Pen Configuration Ranges Page

The Pen Ranges page enables you to configure range overrides for individual pens.



2.3.8.1 Override Global Time Settings

If this box is checked the Common Time period settings set on the Common Ranges Page are overridden for this Pen.

2.3.8.2 Use Time Period Relative to Current Workstation Time

If the Use time period relative to Current Workstation time box is checked, then the Trend will start its X-Axis on the left of the window at: - *Current Time - Period.*

The X-Axis will end on the right hand side of the window at the *Current Time*.

If this box is unchecked, the user is able to specify a start time for the Trend View. The time and date fields will become enabled. Use the spin arrows to adjust the time and/or the drop-down arrow on the date, which exposes a Calendar for date selection. Alternatively, a starting time and date may be typed directly into the relevant fields. The start time indicates the time which will be specified as the start of the x-axis for the selected Pen.

That means that the x-axis will start at:- Start Time.

The x-axis will end at: - Start Time + Period.

If **Start Time + Period** is greater than the **Current Time**, then the x-axis will start at **Start Time** and end at the **Current Time**.

2.3.8.3 Range Period

This is the time period for which the HDA server searches for data in the Database from either the Current Time back or the Start Time forward, depending on whether the 'Use time period relative to current workstation time' button has been chosen.

2.3.8.4 Minimum Y-Axis

The Minimum setting for the y-axis for this Pen may be set here. This setting will override the setting on the Common Ranges Page, but may be overridden by the auto-scale setting available from the **[Axis...]** button on the Pen Configuration Styles Page for the selected Pen.

A tag may be drag dropped into this field via the Database Object viewer. Click here to view a demonstration of this operation.

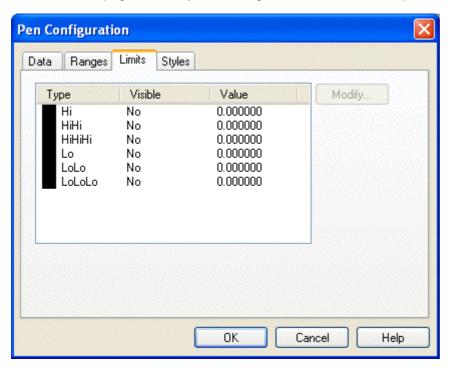
2.3.8.5 Maximum Y-Axis

The Maximum setting for the y-axis for this Pen may be set here. This setting will override the setting on the Common Ranges Page, but may be overridden by the auto-scale setting available from the **[Axis...]** button on the Pen Configuration Styles Page for the selected Pen.

A tag may be drag dropped into this field via the Database Object viewer. Click here to view a demonstration of this operation.

2.3.9 Pen Configuration Limits Page

The Pen Limits page enables you to configure Limits for individual pens.

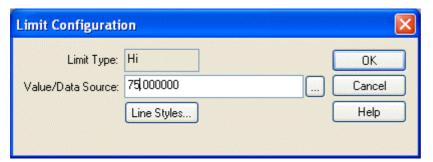


2.3.9.1 Currently Configured Limits

The list of currently configured limits showing the limit type, visibility and value.

2.3.9.2 Limit Configuration Dialog

This dialog enables you to configure values for the selected Pen Limit.



2.3.9.2.1 Limit Type

This disabled field displays the selected limit's type.

2.3.9.2.2 Value/Data Source

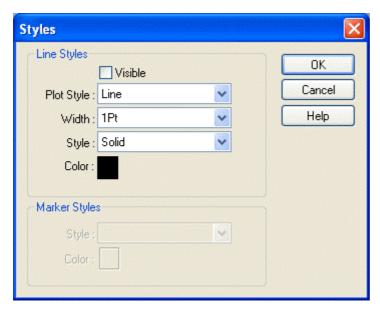
The "Value / Data Source" field can be configured as a constant by typing a value directly into the field. Alternatively, an realtime or historical OPC Tag may be used to link the value of the limit to the value of a signal in the Database.

For an example of how to drag-drop a realtime tag into a field see the Drag Drop Realtime Tag into Data Source Field topic.

For an example of how to drop a historical tag into this field see the Drag Drop a Historical Tag into a Field topic.

2.3.9.2.3 Limit Line Styles Dialog

This dialog enables you to configure the line style for the selected Pen Limit.



2.3.9.2.3.1 Line Visibility

This check box toggles the visibility of the line, whether it be a Pen or a Limit.

2.3.9.2.3.2 Line Plot Style

The style of the plot. Possible choices are shown in the table, below:-

Style	Description
None	Show no data.
Line	Show all data in Line format
Stair	Show all data in Step format

2.3.9.2.3.3 Line Width

The Width is measured in point sizes and ranges from 1 to 6. When a width of greater than 1 is selected, the line style will automatically be set to solid line and the Style option will be disabled.

2.3.9.2.3.4 Line Style

Possible Line Style choices are shown below:

- None
- Solid
- Dashed
- Dot
- Dash-Dot
- Dash-Dot-Dot

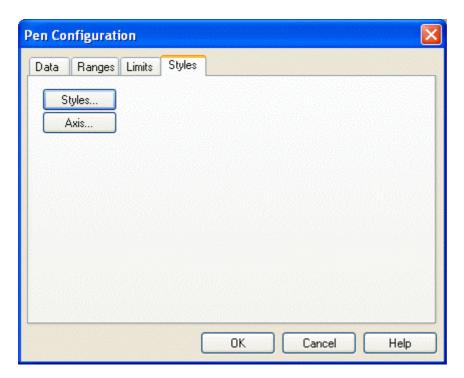
2.3.9.2.3.5 Line Color

Selection of this color box opens a color palette, from which a new line color can be chosen.



2.3.10 Pen Configuration Styles Page

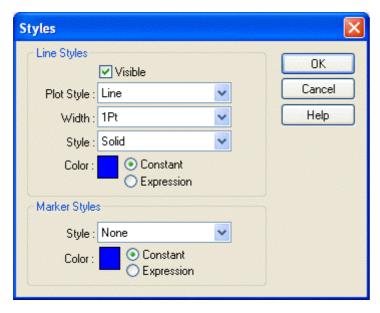
This dialog has two buttons, giving access to other dialogs which enable you to configure the individual line style and axes settings for a selected Pen.



Pens Page

2.3.10.1 Styles Dialog

This dialog enables you to configure the individual line style for a selected Pen, and provides access to the Expression Editor dialog, which enables different colors to be configured for ranges of values for the Pen.



2.3.10.1.1 Marker Style

This sets the marker style of the Pen. Possible choices are shown in the list below.

Style	Description
None	Show Trend as a line with no sample marks.

Dot	Shows samples as dots
Square	Show sample as squares
Triangle	Show samples as triangles
Star	Show samples as stars
Hexagon	Show samples as hexagons
Diamond	Show samples as diamonds
Cross	Show samples as crosses
Plus	Show samples as plus signs

2.3.10.1.2 Marker Color

Selection of this color box opens a color palette, from which a new marker color can be chosen.



2.3.10.1.3 Constant

With this option selected, the marker style and color remain at the settings which are configured on this dialog.

2.3.10.1.4 Expression Selected

When the 'Expression' option is selected, the color square becomes a browse button.



Selection of this button opens the Expression Editor dialog.

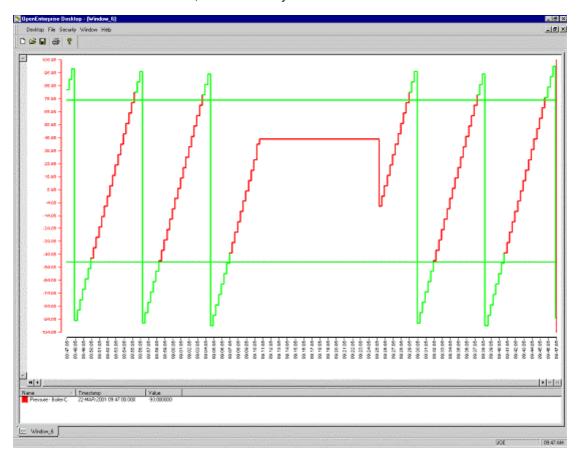
2.3.10.1.5 Expression Editor

The Expression editor allows the user to configure conditions to an OPC tag. As the conditions are built up using a graphical interface, an 'expression' is created.

In programming terms, a typical expression could have the meaning - "If the value of the OPC tag is greater than X then this property equals Y, if the value of the OPC tag equals A then this property equals B, else this property equals C". Simply, then, by selecting a tag and attaching conditions to it, an 'expression' is built.

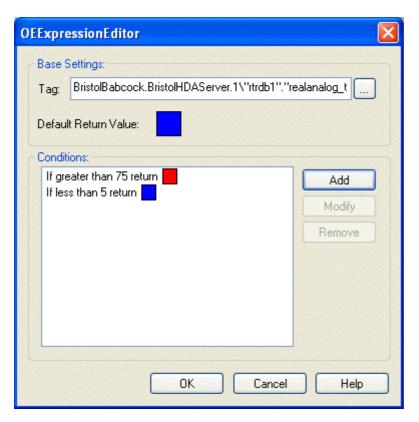
Currently, the only OpenEnterprise component that makes use of the Expression editor is the Trend View. OpenEnterprise Trends uses expressions to control the colour of a pen's line and markers (see the example below).

In the display below, the pen and the marker are drawn in green while the value is greater than 75 or while the value is less than -50, otherwise they default to red.



2.3.10.1.5.1 Expression Editor Dialog

This dialog enables you to configure Expressions which will control the color of the Pen depending on its value.



Tag

This edit box contains the OPC/HDA tag that describes the expressions data source. Tags can be entered manually, dragged and dropped from other applications or obtained from the Tag Browser by clicking on the browser button to the right of this edit box.

For an example of how to drag-drop a realtime tag into a field see the Drag Drop Realtime Tag into Data Source Field topic.

For an example of how to drop a historical tag into this field see the Drag Drop a Historical Tag into a Field topic.

Alias Support

Expressions may contain aliases in either the tag edit box or the comparison value edit box. Aliases enable tags to be passed dynamically, based on user selection from one OpenEnterprise Component to another. More information on passing aliases as parameters between Components may be found in the Menus help file.

Default Return Value

If none of the conditions are true then the returned value of the expression will be this value, which is the colour property of the selected Pen. Selection of the colour square will open a colour selector, which enables the user to change the default colour.

Conditions List Box

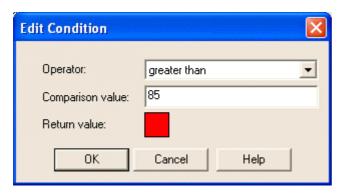
This list box details the conditions that are attached to the expression. The conditions are evaluated in the order they appear going from top to bottom. This list box allows the user to change the order of the conditions (and hence the order of precedence) by dragging and dropping each condition to a new location in the list.

Remove Condition

Removes the currently selected condition from the Conditions List.

Edit Condition Dialog

This dialog enables you to configure the condition, value and returned Pen color for an Expression.



Condition Operator

This list provides a selection of conditions or operators for the expression. The conditions available are:-

- Equal to;
- · Greater than;
- Greater than or equal to;
- Less than;
- Less than or equal to;
- Not equal to.

Comparison Value

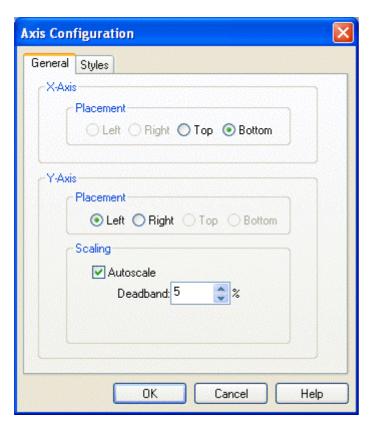
This should be typed into the Comparison value field. It is the value that the Expression Editor will use to compare the current value of the tag in the Tag field using the Condition Operator.

Return Value

If the coloured button is selected, a colour selection dialog is opened, and the user may choose a different Return Value colour.

2.3.10.2 Pen Axis Configuration Dialog General Page

This dialog enables you to configure placement and auto-scaling for an individual Pens axes.



2.3.10.2.1 X-Axis Placement

There are two options here: -

- Top this option places the x-axis at the top of the Trend window.
- Bottom this option places the x-axis at the bottom of the Trend window.

2.3.10.2.2 Y-Axis Placement

There are two options here: -

- Left this option places the y-axis on the left side of the Trend window.
- Right this option places the y-axis on the right side of the Trend window.

2.3.10.2.3 Autoscale

This option allows the user to turn y-axis auto scaling on, which means that Y-Axis scaling will be determined by the highest and lowest values of the Pen plotted to date, plus a percentage according to the Deadband setting.

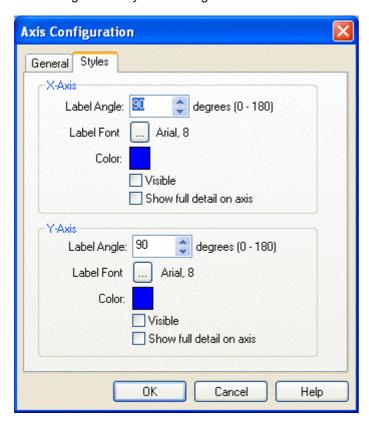
2.3.10.2.4 Deadband

This enables the user to specify a percentage by which the range of the Y-Axis will be extended.

For instance, a Pen having a highest value of 100 and a lowest value of 0 with individual auto-scaling on, and a deadband of five percent will have a Y-Axis of 105 to -5. That is, the range of the Y-Axis will be extended at top and bottom by five percent of the true range between the highest and lowest value of the Pen.

2.3.10.2.5 Pen Axis Configuration Dialog Styles Page

This dialog enables you to configure the axis labels for an individual Pen.



2.3.10.2.5.1 Label Angle

This field details the degrees of angle for the text labels of the x or y-axis. Zero degrees equals flat against the axis, 90 degrees equals perpendicular to the axis and 180 degrees equals flat against the axis on the other side of the perpendicular.

2.3.10.2.5.2 Label Font

Select the browse button to invoke a font selection dialog.

2.3.10.2.5.3 Label Color

A double click on the Colour Square displays a colour selection dialog.

2.3.10.2.5.4 Label Visibility

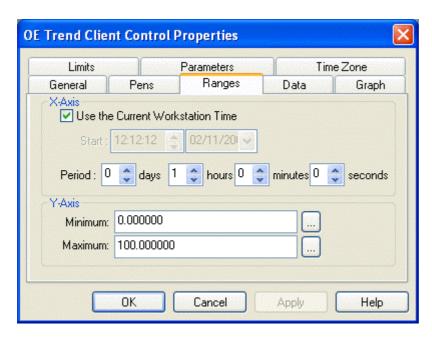
If this box is checked, the axis for this Pen will be made visible. Default is off for individual Pen axes.

2.3.10.2.5.5 Show Full Details on Axis

If this box is checked, the x-axis will contain date as well as time details. It will not add anything to the y-axis.

2.4 Common Ranges Page

This page enables you to configure the Common historical and Y-Axis range settings for the Trend. These settings can be overridden for individual Pens.



2.4.1 Use Time Period Relative to Current Workstation Time

If the Use time period relative to Current Workstation time box is checked, then the Trend will start its X-Axis on the left of the window at: - *Current Time - Period.*

The X-Axis will end on the right hand side of the window at the *Current Time*.

If this box is unchecked, the user is able to specify a start time for the Trend View. The time and date fields will become enabled. Use the spin arrows to adjust the time and/or the drop-down arrow on the date, which exposes a Calendar for date selection. Alternatively, a starting time and date may be typed directly into the relevant fields. The start time indicates the time which will be specified as the start of the x-axis for the selected Pen.

That means that the x-axis will start at:- Start Time.

The x-axis will end at: - Start Time + Period.

If **Start Time + Period** is greater than the **Current Time**, then the x-axis will start at **Start Time** and end at the **Current Time**.

2.4.2 Range Period

This is the time period for which the HDA server searches for data in the Database from either the Current Time back or the Start Time forward, depending on whether the 'Use time period relative to current workstation time' button has been chosen.

2.4.3 Common Minimum Y-Axis

The default common maximum and minimum setting for the y-axis may be set here. This setting is overridden by the autoscale settings available on the Common Axis Configuration Dialog which is accessed by selecting the [Axis...] button on the Graph Property Page.

For a demonstration of how to add a realtime tag to this type of field Click here. For a demonstration of how to add a historical tag to this field Click here.

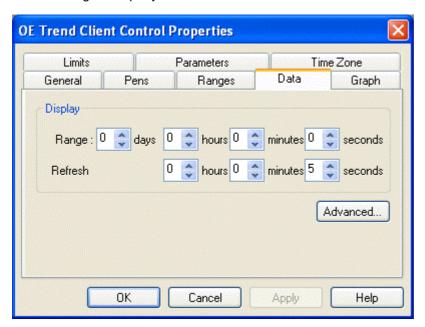
2.4.4 Common Maximum Y-Axis

The default common maximum and minimum setting for the y-axis may be set here. This setting is overridden by the autoscale settings available on the Common Axis Configuration Dialog which is accessed by selecting the [Axis...] button on the Graph Property Page.

For a demonstration of how to add a realtime tag to this type of field Click here. For a demonstration of how to add a historical tag to this type of field Click here.

2.5 Common Data Page

This page enables you to reduce the Common displayed X-Axis set on the Ranges Page for the Trend. For instance, if the X-Axis Period was set to 3 Hours on the Ranges page, the Trend would fetch 3 Hours of data from the database, but the Trend could be configured to display only 1 Hour of that data by setting this value to 1 Hour. The scroll bar would be enabled, and the user would be able to use the single scroll bars to scroll backwards and forwards through the 3 Hour period without the Trend having to re-query the database. Click the



2.5.1 Display Range

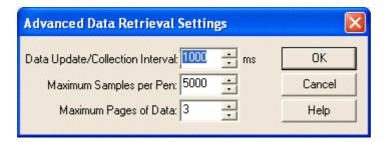
The Range display period allows the user to configure the viewable time window (i.e. the viewable x-axis). This enables the Trend scroll bar if the Period value on the Ranges page is greater than the value set here. If set to 0, the Range value is taken to be the Period setting on the Ranges page.

2.5.2 Display Refresh Period

If the Trend is dynamically updating (i.e. the end time of the Trend is the current time), the Trend will refresh its display every n seconds when n is defined by the "Refresh" interval. This defaults to a value of 5 seconds. This must be carefully tuned to the actual logging interval in the database to prevent the workstation from being overloaded.

2.5.3 Advanced Data Retrieval Settings Dialog

The Advanced Data Retrieval Settings dialog enables the configuration of additional settings that normally do not need to be adjusted.



2.5.3.1 When to Change the Advanced Data Retrieval Settings

Workstation System Considerations

It may be advantageous on some systems to enlarge or decrease the settings on this dialog as they have a direct relationship on the performance of the Workstations.

Time Display Considerations

Longer time display periods may require a greater Maximum Samples per Pen setting. For instance, a time display of 24 hours would require that the Trend View request 24 hours worth of data from the HDA Server. Assuming that the Signal is being logged every 30 seconds (for an Historical Pen this becomes the 'sample' rate), then there would need to be 2,880 samples displayed in the Trend window. Therefore, the Maximum Samples per Pen would have to be increased, in the example above, from 2000 to 3000 in order to display enough samples for a 24-hour time period.

2.5.3.2 Data Update Collection Interval

The "Data Update/Collection interval" is the interval that the data is to be requested from the OPC Servers. With a Realtime Pen this setting is the 'sample' rate, but Historical Pens take their 'sample' rate from the logging rate of the dataset to which they belong.

Note: This value is different from the refresh interval - the refresh interval is when a data redraw occurs, which could include several data samples.

2.5.3.3 Maximum Samples per Pen

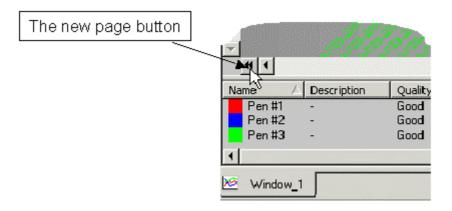
Provides a limit to be placed on the number of samples stored/displayed on a per pen basis. This prevents the Trend from using up too many system resources. Entering a value of 0 indicates no limit.

2.5.3.4 Maximum Pages of Data

The "Maximum Pages of Data" field allows for a limit to be placed on the number of blocks/pages that are stored or displayed on a per pen basis.

A page or block of data is the amount of data that is retrieved from the Database by the Trend View as defined by the Ranges Page 'Period' value.

If a maximum of three pages of data is set for the Trend, then the Trend keeps up to three pages of data in the computer's memory at any one time. A new page of data is only retrieved when a user selects the double arrowhead 'New Page' transport button at the bottom of the Trend window as shown below.



With a setting of three for the maximum pages of data, and a 'page' size of two hours, the user would be able to obtain the first page of data plus two others.

The scroll bar could then be used to see six hours of data back from the current time. If data from eight hours past were required, another page of data would be required from the HDA Server. As a result of the maximum pages setting, the user would still be able to view six hours worth of data, but the data would now stretch from eight hours ago to two hours prior to the current time.

Advanced Data Retrieval Settings Dialog

2.6 Graph Page

This page enables you to configure the general look of the Graph area of the Trend.



2.6.1 Border Style

Sets the Graph border style to one of the following:

Style	Description
None	No Graph pane border
Thin Raised	Thin Raised border around the Graph pane
Thin Sunken	Thin Sunken border around the Graph pane

Thin 3D	Thin 3D border around the Graph pane
Thick Raised	Thick Raised border around the Graph pane
Thick Sunken	Thick Sunken border around the Graph pane
Thick 3D	Thick 3D border around the Graph pane

2.6.2 File Style

Sets the fill style to one of the following:

Style	Description
None	No background fill
Solid	Single colour background fill
Vertical	Vertical shaded background fill from colour 1 to colour 2
Horizontal	Horizontal shaded background fill from colour 1 to colour 2
Angle	Angled shaded background fill from colour 1 to colour 2 for a specified angle
Image	Fill the background using the specified image file, either tile or stretch the image.

2.6.3 Fill Color

Double click on the colour squares to select and set the start and finish gradient colours

2.6.4 Fill Angle

Enter the degree of angle for the gradient fill.

2.6.5 Show Multiple X-Axis

It is possible to allow multiple x / y-axes to be visible at the same time. This is desirable if different Pens have different scales of values or have been configured to have different Period settings.

If this is unchecked, and the Pens individual axes are set to visible, clicking on a Pen will show the selected Pen's axis in place of the global axis.

2.6.6 Show Multiple Y-Axis

It is possible to allow multiple x / y-axes to be visible at the same time. This is desirable if different Pens have different scales of values or have been configured to have different Period settings.

If this is unchecked, and the Pens individual axes are set to visible, clicking on a Pen will show the selected Pen's axis in place of the global axis.

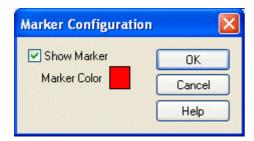
2.6.7 Grid Configuration Dialog

Selection invokes the Grid Configuration dialog box. The Grid Configuration dialog box allows for the x and y-axis Grids to be configured. The visibility and colour of the gridlines and the axis tick mark settings may be changed.



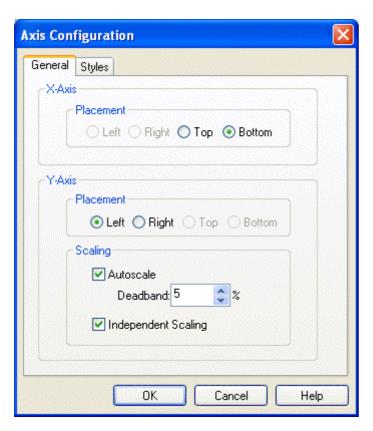
2.6.8 Marker Configuration Dialog

This button invokes the Marker Configuration dialog box, where the colour of the Marker can be changed. The Marker is the vertical line, which appears within the Trend window when the user double clicks on the Trend area. It is also possible to disable the marker by unchecking the 'Show Marker' box.



2.6.9 Common Axis Configuration Dialog General Page

This dialog enables you to configure global placement and scaling for the X and Y axis of the Trend View.



2.6.9.1 X-Axis Placement

There are two options here: -

- Top this option places the x-axis at the top of the Trend window.
- Bottom this option places the x-axis at the bottom of the Trend window.

2.6.9.2 Y-Axis Placement

There are two options here: -

- Left this option places the y-axis on the left side of the Trend window.
- Right this option places the y-axis on the right side of the Trend window.

2.6.9.3 Autoscale

This option allows the user to turn y-axis auto scaling on, which means that Y-Axis scaling will be determined by the highest and lowest values of the Pen plotted to date, plus a percentage according to the Deadband setting.

2.6.9.4 Deadband

This enables the user to specify a percentage by which the range of the Y-Axis will be extended.

For instance, a Pen having a highest value of 100 and a lowest value of 0 with individual auto-scaling on, and a deadband of five percent will have a Y-Axis of 105 to -5. That is, the range of the Y-Axis will be extended at top and bottom by five percent of the true range between the highest and lowest value of the Pen.

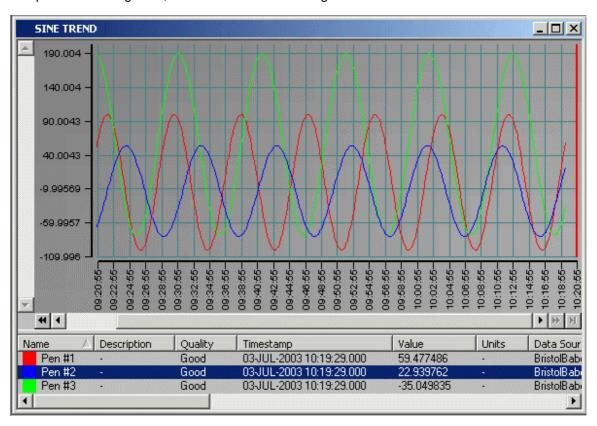
2.6.9.5 Independent Scaling (IS)

When checked, each Pen is drawn according to the settings on its own y-axis. If not checked, each Pen trace is drawn according to the settings on the common y-axis.

Together with Auto-Scale feature, Independent Scaling settings determine how the Pen is drawn within the Graph pane. The following examples demonstrate this: -

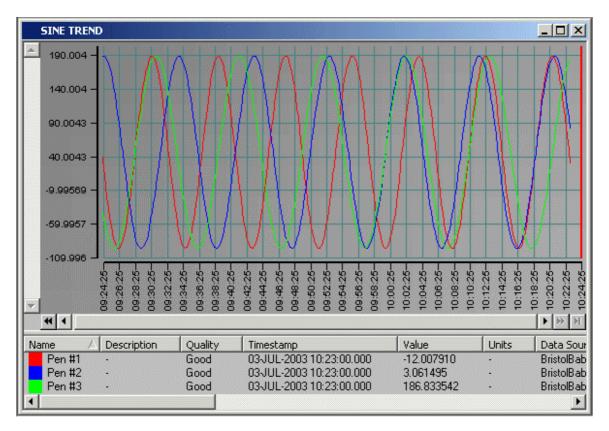
Independent Scaling Off

Independent Scaling is off, and Common Auto-scaling is enabled.



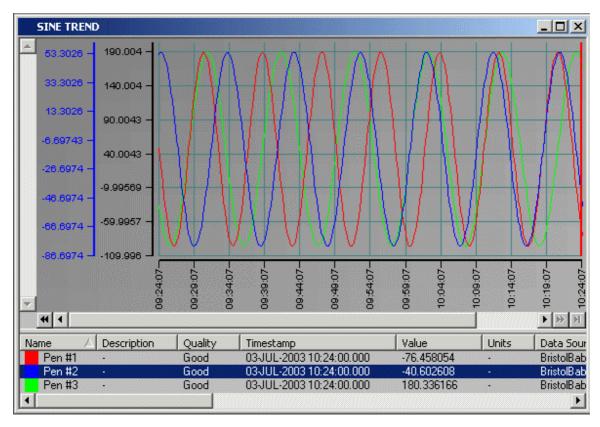
Independent Scaling On

Independent Scaling is on, and each individual Pen is set to autoscale. The Common y-axis only is displayed.



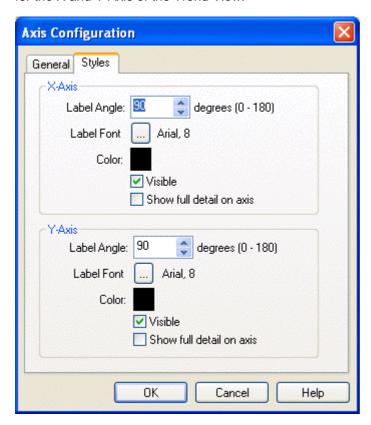
Single Pen Axis Displayed

The Blue Pen's y-axis is shown alongside the Common y-axis. Note that the Blue Pen is actually being drawn according to it's own autoscaled y-axis.



2.6.9.6 Common Axis Configuration Dialog Styles Page

This dialog enables you to configure global line angle, label font, label color, visibility and label detail for the X and Y Axis of the Trend View.



2.6.9.6.1 Label Angle

This field details the degrees of angle for the text labels of the x or y-axis. Zero degrees equals flat against the axis, 90 degrees equals perpendicular to the axis and 180 degrees equals flat against the axis on the other side of the perpendicular.

2.6.9.6.2 Label Font

Select the browse button to invoke a font selection dialog.

2.6.9.6.3 Label Color

A double click on the Colour Square displays a colour selection dialog.

2.6.9.6.4 Visible

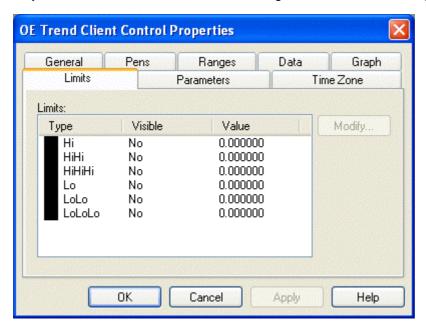
Checking this box will hide the Details pane.

2.6.9.6.5 Show Full Details on Axis

If this box is checked, the x-axis will contain date as well as time details. It will not add anything to the y-axis.

2.7 Common Limits Page

This page enables you to configure the visibility and color of Common Limits. Each individual Pen may also have its own limits, which are configured from the Pen Configuration Limits Page.

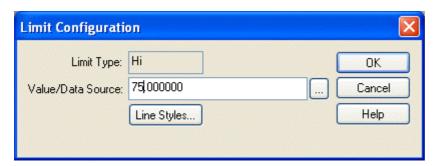


2.7.1 List of Limits

Type topic text here.

2.7.2 Limit Configuration Dialog

This dialog enables you to configure values for the selected Pen Limit.



2.7.2.1 **Limit Type**

This disabled field displays the selected limit's type.

2.7.2.2 Value/Data Source

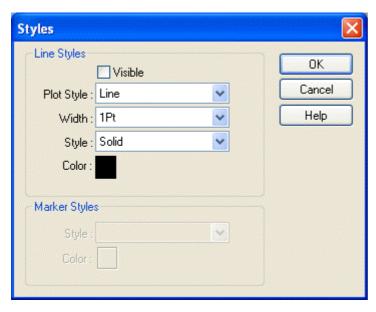
The "Value / Data Source" field can be configured as a constant by typing a value directly into the field. Alternatively, an realtime or historical OPC Tag may be used to link the value of the limit to the value of a signal in the Database.

For an example of how to drag-drop a realtime tag into a field see the Drag Drop Realtime Tag into Data Source Field topic.

For an example of how to drop a historical tag into this field see the Drag Drop a Historical Tag into a Field topic.

2.7.2.3 Line Style Dialog

This dialog enables you to configure the line style for the selected Pen Limit.



2.7.2.3.1 Line Visibility

This check box toggles the visibility of the line, whether it be a Pen or a Limit.

2.7.2.3.2 Line Plot Style

The style of the plot. Possible choices are shown in the table, below:-

Style	Description
None	Show no data.
Line	Show all data in Line format
Stair	Show all data in Step format

2.7.2.3.3 Line Width

The Width is measured in point sizes and ranges from 1 to 6. When a width of greater than 1 is selected, the line style will automatically be set to solid line and the Style option will be disabled.

2.7.2.3.4 Line Style

Possible Line Style choices are shown below:

- None
- Solid
- Dashed
- Dot
- Dash-Dot
- Dash-Dot-Dot

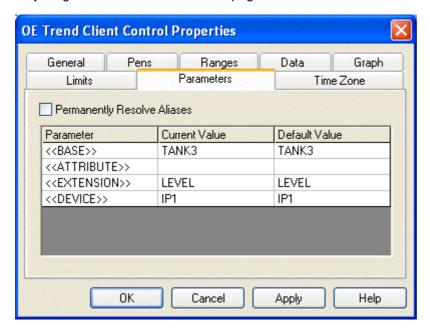
2.7.2.3.5 Line Color

Selection of this color box opens a color palette, from which a new line color can be chosen.



2.8 Parameters Page

Any aliases (parameters) placed into appropriate dialog fields will appear on this page. Parameters may be given a default value on this page.



2.8.1 Permanently Resolving Aliases

If "Permanently Resolve Aliases" is selected, then the aliases/parameters will be permanently replaced by their current value when saving the file.

2.8.2 The Parameter Name

This is the name of the parameter or alias. Note the double chevrons enclosing it. Any View passing a parameter value to the Trend View must match the name given here. Parameters are automatically added into the list when a new parameter is placed in any of the editable fields.

2.8.3 The Current Value of the Parameter

This field is not editable. Unless a default value is provided, it will normally be empty. If a default value is provided, this will be copied to the Current Value field.

In runtime it will contain the value of any parameters passed to it by other Views matching the parameter names on this page.

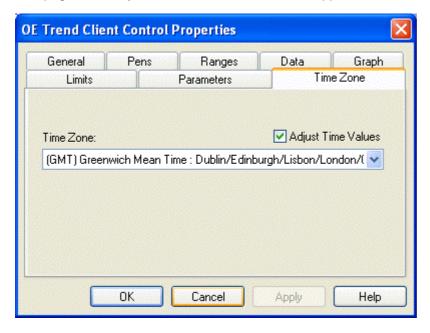
2.8.4 The Default Value of the Parameter

A default parameter value may be typed here. This will ensure that if the Trend View file is started without having any parameters passed to it by another View, that it will contain default values for any aliases in the Pen tags, and will therefore display a Trend.

Any parameters passed to the Trend View in runtime will override the default parameters provided here.

2.9 Time Zone Page

This page enables you to set the time zone for the application.



2.9.1 Adjust Time Values

When this is checked the 'Time Zone' drop down list becomes enabled, and the user can select a new time zone for the Trend View. All Date/Time values on the Trend View will be converted from the GMT of the OpenEnterprise database to the time according to the time zone selected here.

Default setting is GMT. Once set, there is no need to change this to allow for DST (Daylight Saving Time), since a table in the Database (DstOffset) contains the Dates, Times and DST offsets (forward or back) for the time zone where the system is installed for the next 10 years.

If the button is unchecked then all times displayed in the Trend View will be in GMT at all times.

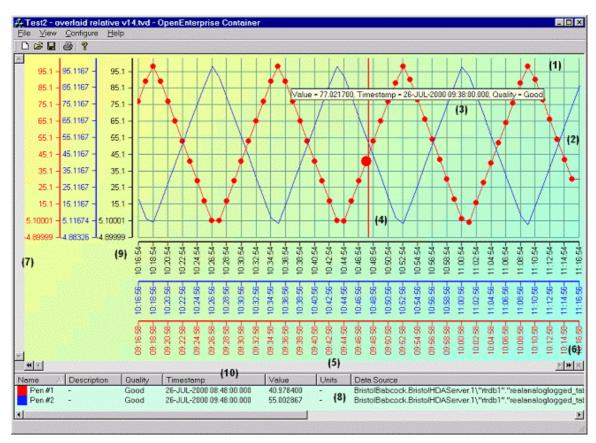
2.9.2 Time Zone

This is a drop down list of all time zones. The default time zone for all Views is GMT. If the OpenEnterprise application is for another time zone than this, then each View will need to have it's time zone changed here.

Time is governed in an View component by the Time Server rather than the Workstation's operating system time. It is recommended that the user refers to the "Time Zones and Daylight Savings Time" help file for further explanation.

3 Runtime Mode

Below is a screen shot of a configured Trend in runtime mode. An explanation is given for each numbered feature.



3.1 1) Graph Pane

The Graph Pane is the main display that will be provided by the Trend View. Its purpose is to plot the values of each pen.

3.2 2) Pen Traces

Each pen trace displays values for a particular database object over a period of time. The colour and style of the each pen trace is configurable to allow it to be easily distinguished from other pen traces.

3.3 3) Sample Tooltip

To assist the user further, it is possible to move the mouse cursor over a sample, leaving it stationary for a short time and a ToolTip will be displayed. This ToolTip will show the value, timestamp and quality of the sample under the cursor.

3.4 4) Sample Marker Bar

The marker bar is used to follow/highlight pen values. It is closely linked to the Details Window. The Marker Bar by default is attached at the right hand side of the Graph window. It can be quickly moved to a new position by double clicking on the Graph area. Also, when the mouse is held over the Marker Bar, the cursor changes to a horizontal arrow to indicate that dragging left and right is an option:-



The Marker Bar can then be dragged with the mouse to another position. The samples closest to the Marker Bar's left are highlighted for each pen. The details of these samples are displayed in the Details Window. The highlighted samples are also highlighted as the Marker Bar is dragged, allowing the user to scroll through the sample values as the Marker Bar moves.

The Marker Bar can be re-attached to the right hand side of the Graph Window by double-clicking on the right of the Trend, just outside the Grid Area.

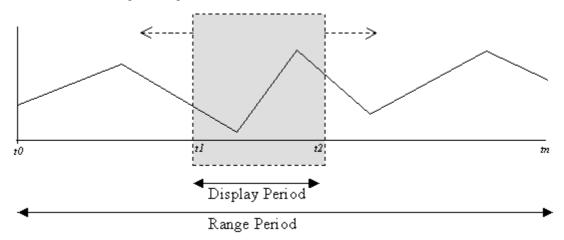
Note: The overlaid marker bar time will be different for each pen if Pens have been set up to use different X axis times.

3.5 5) Date - Time Scroll Bar

The Date/Time Scroll Bar is attached at the bottom of the Graph window and is used to control the display of the Trend data.

3.6 6) Block Pan and Time Adjustment Buttons

The [<] [>] buttons scroll along the length of the 'Display Period' (configured on the Common Data Page). This is shown in the diagram below. The [<<] [>>] buttons load a 'new page' of data into the Trend View Graph pane. The display period now contains two pages of data. The default number of pages that can be loaded into the Trend display is three, but this can be changed from the Advanced Data Retrieval Settings Dialog.



The diagram above shows a Trend from t0 to tn. This is defined as the range of the Trend, and is configured using the "Period" on the Common Ranges Page. This range can be either absolute (e.g. from a start time to an end time) or relative (e.g. the last 1 hour).

The time period t1 to t2 is the viewable time window. This is defined using the "Display Period" on the Data Property Page. If the display period is left at 0, the display period will be set to the same size as the range period. If the display period is defined as a smaller period than the Range Period, the scroll bar will be activated to allow the user to scroll the viewable time window throughout the length of the Range Period.

When the viewable window is at the tn position, i.e. at the right hand side, then the display will auto scroll along at each refresh interval (see Data Property Page).

When a display has been zoomed, the vertical (Y-axis) scroll bar will also become enabled.

Whilst in overlay mode (see Example 4 - Trend Overlay (Same Source Pens), the horizontal scroll bar will move each pen as it is selected in the Details window relative to its own time range.

Whilst the Trend window is dynamically collecting data the Trend will scroll and the new data will be displayed on each refresh interval. When in overlay mode, the scrolling will be disabled and the Trend will fill in the time period, until the pen reaches the right hand side of the window. At this point, its dynamic mode is cancelled and made static. To retrieve the next block of data the [>>] button must be selected.

Runtime Mode

3.7 7) Value Scroll Bar (zoomed)

The Value scroll bar is only enabled when zooming has taken place. With both scroll bars enabled, it is possible to move around the entire Trend window with a much greater magnification, allowing easier identification of samples. See the 'Zooming' sub-section for further information.

3.8 8) Details Pane

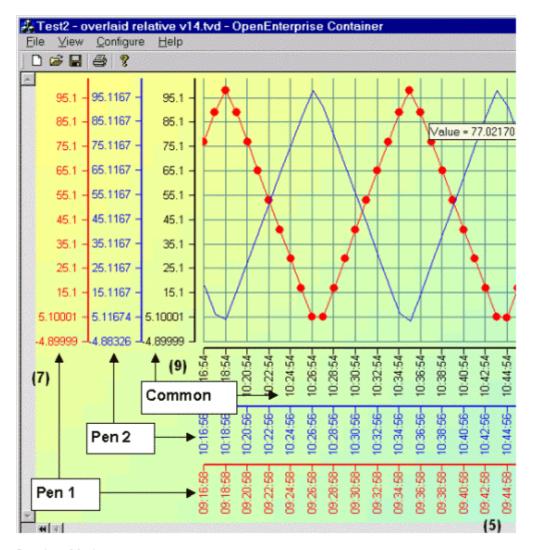
The Details Pane provides the user with the ability to view the latest value for all the configured pens.

When the marker bar is used, in relation to one or more pens, then the last sample value will be displayed in the Details window.

It is also possible to select a pen (by double clicking on it in the Details window), and make the Y-axis scale reflect the range minimum/maximum of the pen. Other pens are then scaled accordingly. To allow this the Common Ranges must be disabled (see the Common Ranges Page).

3.9 9) Multiple Axes

This provides the ability to view separate axes for each pen as well as the common axes. When multiple axes are configured, the axes display from the outside in as shown below. Any axis may be removed from the Graph display.



Runtime Mode

3.10 10) Graph - Details Splitter

The Splitter Bar gives the operator/user the ability to move/resize the Graph/Details window.

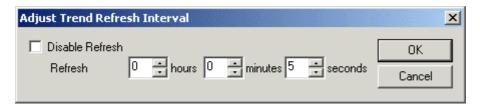
3.11 Graph Pane Context Menu

If you right click on the Graph Pane, this context menu will appear.



3.11.1 Adjust Refresh Interval

Displays the 'Adjust Trend Refresh Interval' dialog, allowing the user to adjust the Refresh Interval of the Trend. This item is only available at Runtime when in Dynamic Collection Mode.



3.11.2 Hide Details

Toggles the Details window on/off. This will depend on the current state of the Details window.

3.11.3 Hide Marker

Toggles the marker bar on/off. This will depend on the current state of the marker bar.

3.11.4 Zooming

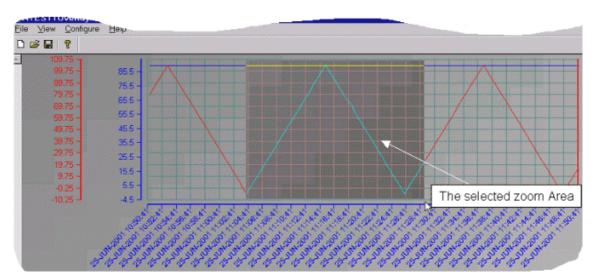
Zooming allows the user to zoom into the display to view more detail about a particular area of interest. Zooming can be undertaken using a 'rubber band' operation, using the predefined zoom options or the zoom in/out functionality. Alternatively, it is possible to use a combination of these zoom options.

Zoom Context Menu

The Zoom Context sub-menu option enables the user to apply zooming to the Trend View's Graph pane.

Rubber Band Zoom

A rubber band zoom is achieved by holding down the left mouse button and dragging the mouse over a selected area of the Trend. Releasing the mouse button will perform the zoom. The scroll bars (X/Y) will become active allowing scrolling at the current zoom level.



To zoom out, the Zoom Undo from the context menu should be selected. This will revert back to the previous zoomed level.

3.11.5 Refresh

Refreshes the current Trend.

3.11.6 Export Data

Export the data visible in the Trend to either Bitmap (BMP), JPEG (JPG) or EXCEL (XLS) formats. Holding down the [Shift] key will export to a temporary file and automatically load Microsoft® Excel, if installed.

3.11.7 Showing all Data

In Performance Mode, it is possible that certain peaks and troughs in the data may not be shown due to the fact that only a subset of the data is being displayed. The **Show All Data** option on the Trend's context menu provides a solution to this problem while still maintaining performance improvements.

When this option is selected, the current visible range of data is refreshed, applying no resolution restriction. This returns and displays all available data for the visible range. De-selecting this option re-applies the current resolution setting and restricts the amount of data shown again.

When all data is currently being shown the context menu will be ticked. When it is only showing a subset, it will be un-ticked.

This menu option is controlled by a Trend View Application Token called Show All Data.

The **Show All Data** context menu option is a runtime only option and is not saved to the TVD file.

Selecting **Show All Data** could potentially cause a large performance hit in the Trend View. For example, if a month's worth of data were on view a potentially very large set of samples could be returned. To guard against this, when the user selects this option, a dialog is displayed warning the user that this may affect Trend performance. It asks if the user wishes to continue. If they select **[Yes]** the switch to showing all data is allowed. If they select **[No]** the operation is cancelled.



There is a checkbox on this dialog allowing the user to specify that it should not be shown again. This will set a value called *DisableShowAllDataWarning* to 1 under the *OpenEnterprise\Tasks\Trend Client* key in the OpenEnterprise settings file. To enable the dialog again, this value must be reset to 0 (zero) using the Settings Editor.

3.12 Details Pane Context Menu

If you right click on the Details Pane, this context menu will appear.

3.12.1 Modify Pen

Modify the selected pen via the Pen Configuration property page.

3.12.2 Add Pen

Adds a new pen to the Trend.

3.12.3 Remove Pen

Removes the selected pen(s) from the Trend.

3.12.4 Remove All Pens

Removes all the pens from the Trend

3.12.5 Hide Pen

Shows or hides the selected pen's trace. This does not stop the data being collected or shown via the Details window.

3.12.6 Hide X-Axis

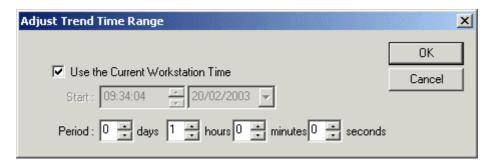
Shows or hides the selected pen's X-axis. The pen will still scale and draw correctly even if axes are not visible.

3.12.7 Hide Y-Axis

Shows or hides the selected pen's Y-axis. The pen will still scale and draw correctly even if axes are not visible.

3.12.8 Adjust Time Range

Displays the 'Adjust Trend Time Range' dialog, enabling the user to adjust the Time Range of the pen.



4 Worked Examples

Here are some examples of Trend configuration.

- 1. Adding a Realtime Pen in Runtime Mode (Animation)
- 2. Drag Drop Pen to Pens Page (Animation)
- 3. Performance Optimization (Animation)
- 4. Using the Marker Bar (Animation)
- 5. Changing the Display Period
- 6. Trend Overlays (Same Source Pens)

Overview

4.1 Add a Realtime Pen in Runtime Mode

The aim of this example is to demonstrate how a user can add a Realtime Pen to a Trend in runtime simply by dragging and dropping a tag from Database Explorer directly onto the Trend View Graph pane.

4.1.1.1 Method

- 1. With the Trend running in the OEDesktop, open the Database Explorer and then invoke the Database Object Viewer (DOV).
- 2. Query the table of interest (e.g. realanalog), and select the name and value attributes, then run the query within the DOV.
- 3. Move the DOV window so that you can see the Trend also.
- 4. Select a value from the DOV and drag it with the mouse over the Trend.
- 5. The tag is placed into the Trend automatically, and the Trend begins to show the Pen.

Note: If you have configured the default pen to convert realtime tags to historical and the dataset you choose uses historical backfill, you will need to modify the standard historical tag yourself. See the "Historical Backfill Tags" and "Historical Backfill Tags with Performance" sections of the Realtime and Historical Tags topic for more information.

4.2 Performance Optimization Example

The image below is an animation. To run it again, right click on the image and select play. It demonstrates configuring Performance Optimization on a Trend which is displaying too much data for its size. Applying the configuration causes only a subset of samples to be plotted, with the result that the graph is less cluttered and draws faster. All the available samples are then shown again by selecting the **Show All Data** option on the Graph area context menu.

Note: If the dataset uses historical backfill, in order to use Performance optimization you will need to add a timecolumn **and** logging rate section to the end of the standard historical tag yourself . Here is an example:

BristolBabcock.BristolHDAServer.1\"rtrdb1"."nw3000realanalog_table".

"name:varchar:XWUSLAAH26100:V1.ASV.DPRS.VALUE"."logvalue:<coltype>"."2"."0s

"timecolumn:logtime"."rate:1m"

Note: The tag has no spaces or new lines. It is presented in this way for ease of viewing.

See the Realtime and Historical Tags topic for more information.

4.3 Marker Bar Example

This is an example of the use of the Trend Marker Bar.

4.4 Changing the Display Period

The aim of this example is to change the display period for a given Trend. The following settings will be used:

4.4.1.1.1.1 Method

Add a Historical Pen

- Configure the Display Range on the Global Data Page to be Days = 0, Hours = 0, Minutes = 10, Seconds = 0.
- Switch into Runtime mode. The Trend should then be shown.
- The scroll bar should be active at the right hand side of the display. The data will scroll as new data is retrieved.
- Notice that the time window should be 10 minutes, with the ability to scroll the full 2hours+ worth of data.

4.5 Trend Overlay (Same Source Pens)

The aim is to set-up an overlay between two pens (of the same source) and request one hours worth of data for now and exactly one day in the past.

4.5.1.1.1.1 Method

- Add a new Historic pen.
- Leave the Common Range Period at 1 Hour.
- Select the Styles tab for this pen and select the [Axis] button. Then select the 'Styles' tab and ensure the x and y-axes are visible for this pen.

Trend View

- Also on the pen Axis Styles Page set the x-axis to Show Full Details on Axis, and set the Label Angle to 45 degrees.
- Add another pen, linking to the same tag.
- On the individual Ranges tab for this pen, override the time settings, leave the 'Use time period relative to current Workstation' check box selected, and set the Period to 1 Day.
- Select the Styles tab for this Pen and select the [Axis] button. Then select the 'Styles' tab and ensure the x and y-axes are visible for this Pen.
- On the same Axis Styles Page set the x-axis to Show Full Details on Axis, and the Label Angle to 45 degrees.
- Put the Trend into runtime.
- The pens should both be displayed and scaled independently with axis ranges being different.
- The Trend should be showing 1 hours worth of data for the same signal, but the first Pen will be showing data for today, and the second Pen will be showing data for the same time period yesterday. The Trend window may be scrolled backwards or forwards in time by using the double arrow 'New Page' transport buttons to the left and right of the scroll bar.

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