

**UNIFY** Harmonize  
your enterprise

Formerly Siemens Enterprise Communications



# OpenScape Office V3

Customer Presentation  
Oct. 2013

**UNIFY**

Formerly  
Siemens Enterprise Communications



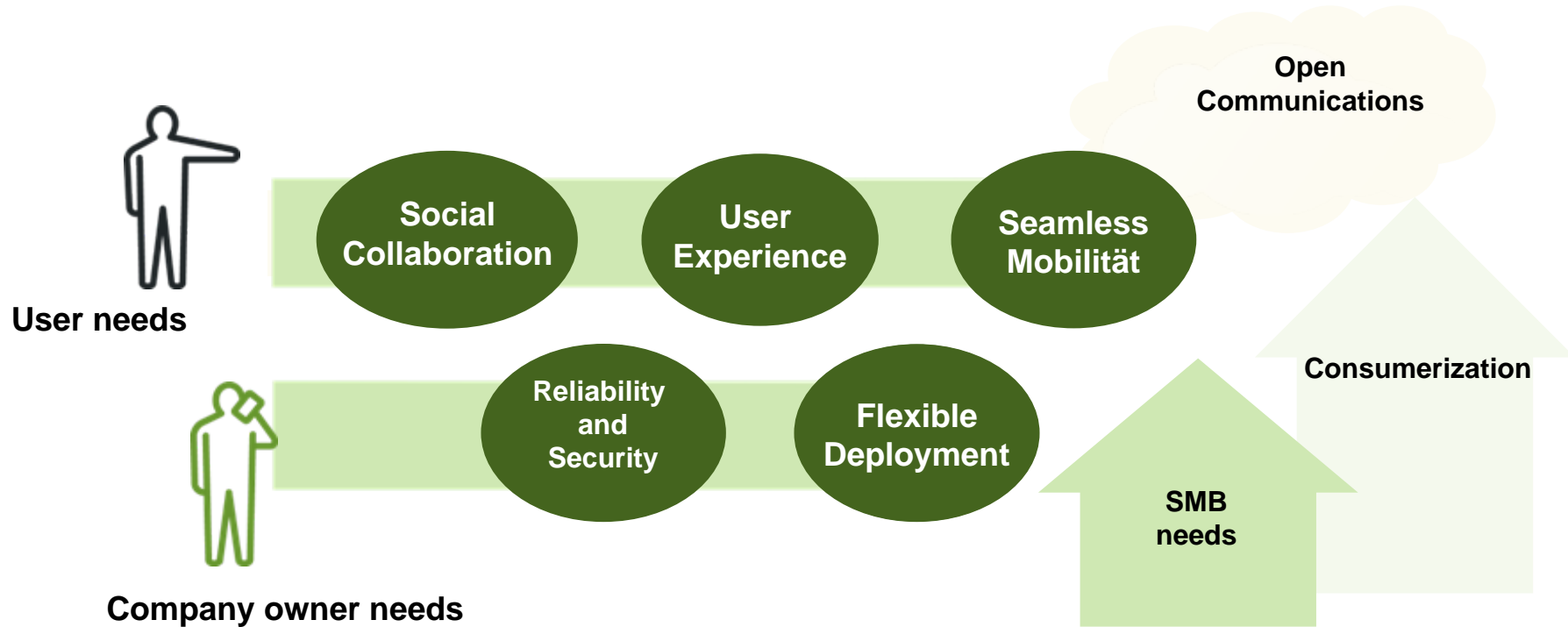
# Agenda

- **Industry Trends**
- **Our Offering**
- **Deployment**
- **Usage Scenarios**
- **Best practice**
- **Summary**

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# Five Megatrends Shaping SMB Communications



# A Day in the Life of an SMB user.....



8:00 AM

In the office, chats with business partner and starts a voice and video collaboration with the team



10:00 AM

Business meeting at the customer site, a question comes up, you check who is available and conference in your team expert immediately



11:30 AM

On the way back, changes presence status, checks the call journal, calls assistant to coordinate remainder of the business day



**DEVICE**

Media Desktop Phone, PC

Mobiles Tablet

Mobile Smartphone

**APPLICATION**

Sprache, Video, WEB-Collaboration

Sprache, UC, VPN, Konferenz

Sprache, UC, Telefonbuch

**NETWORK**

Corporate WLAN / LAN

Public Wi-Fi

Cellular

Throughout all this the SMB user is able to seamlessly and automatically switch between devices, media, and networks, and have continual, synchronized access to corporate information and applications from a common user interface

# Driving the SMB agenda

## The SMB needs

### Multi-tasking

Key employees perform multiple tasks to keep the business running.

**How can I make employees more productive?**



### On-the-move

SMB employees are rarely at their desk, constantly roaming.

**How can I insure their reachability?**



### Rapidly growing

Companies are growing and firms expanding offices to multiple locations.

**How can I keep the teamwork effective?**



### User expectations

The consumer space is influencing SMBs with new communications capabilities.

**How can I use same communications capabilities as in private life?**



### Rising costs

Rising communications costs and limited internal IT and telecom expertise put pressure on businesses.

**How can I save on costs and keep security and reliability?**



### Customer expectations

Customer expectations are rising; there is a high demand to accelerate response times.

**How can I manage my customer service more efficient?**



# Driving the SMB agenda

## OpenScope Office - Moving to unified communications (UC)

### Multi-tasking ✓

**Easy to use**, integrated UC solutions streamline communications and helps make everyone more productive



### On-the-move ✓

**Be productive in any mobile environment** with instant access to business critical communications applications on any device



### Growing rapidly ✓

**Bringing users together across different sites** to communicate and collaborate as one irrespective of deployment model



### User expectations ✓

**Utilize social media communities**, integrate productivity-enhancing 'home' devices and access applications on-demand



### Rising costs ✓

**Combat rising costs through IP Telephony** (e.g. SIP Trunking) and address complexity with an easy to deploy and flexible communications system



### Client expectations ✓

**Deliver the complete range of customer engagement options** from voice, email, live chat and social media together with integrated Contact Center





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# OpenScape Office Solution Overview



All-in-one  
appliance  
OR



Server-based

## OpenScape Office UCC solution includes



Voice

Video

Messaging

UC

Collaboration

Mobility

CC



Session  
control

Presence  
federation

Mobility  
management

Call data  
recording

Administration  
and licensing

Network-wide  
user management

### All-in-one UC Appliance OpenScape Office MX

- All-In-One UC appliance solution
- Supporting up to 150 users
- ITSP, SIP Trunking, BRI, PRI & analoge

### Virtualized SW UC Solution OpenScape Office LX

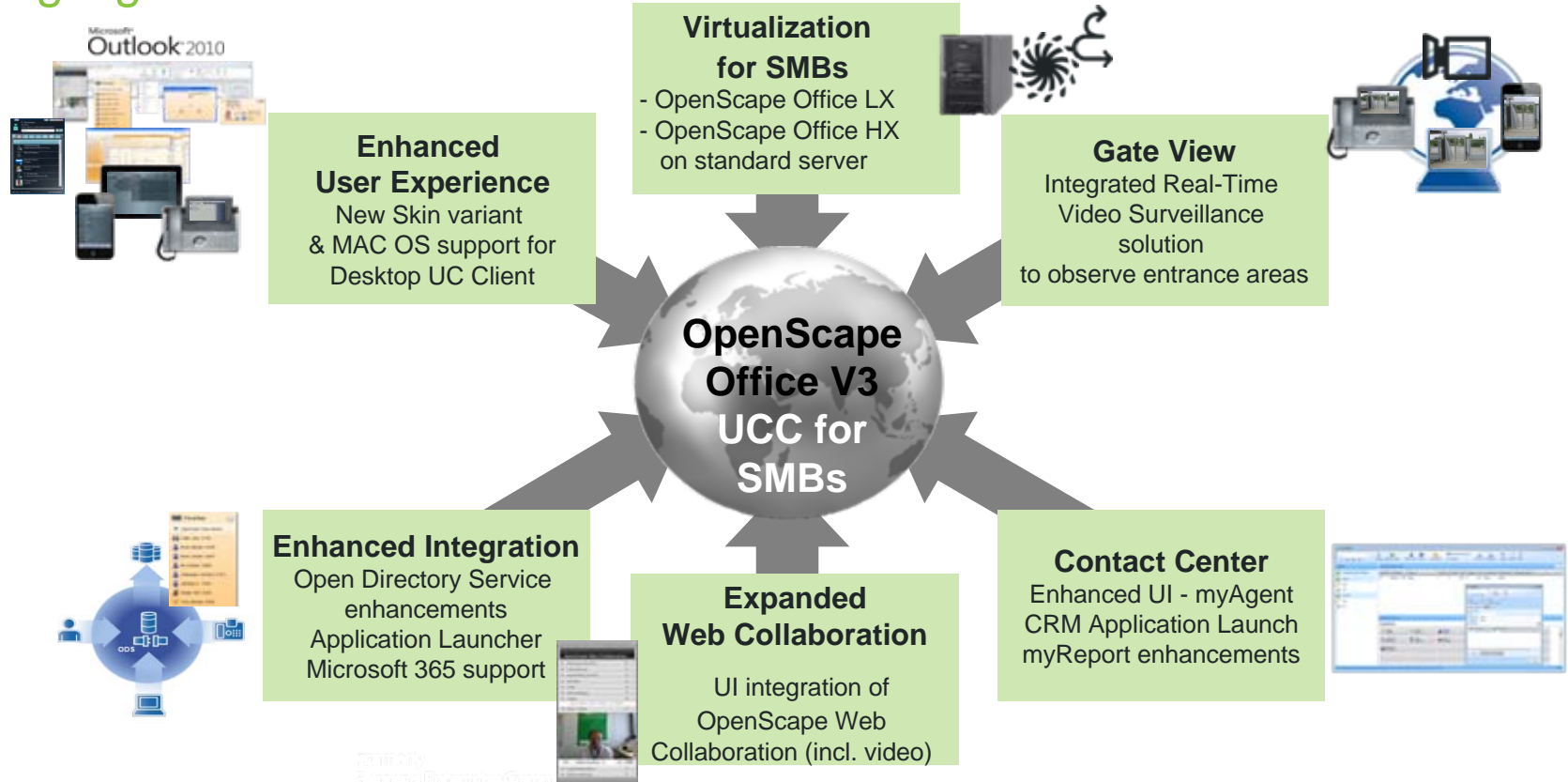
- Server based PBX incl. UC, virtualization with VMware
- Supporting up to 500 users
- SIP Trunking

### UC solution for HiPath 3000 OpenScape Office HX

- Server-Based UC or virtualized solution for HiPath 3000 platform
- Supporting up to 500 users
- SIP Trunking, BRI, PRI & analoge

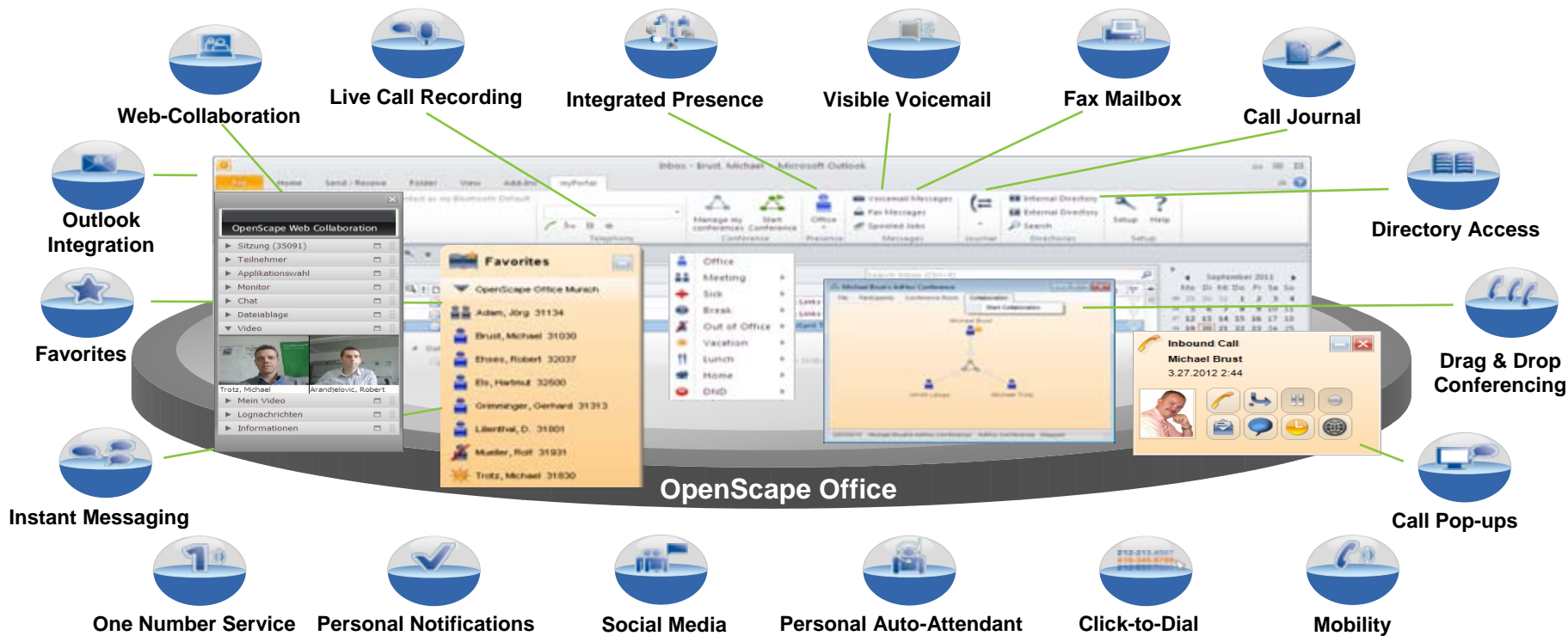
**OpenScape Office – powerful UCC networking across all deployment models**

# OpenScope Office V3 Highlights



# OpenScope Office

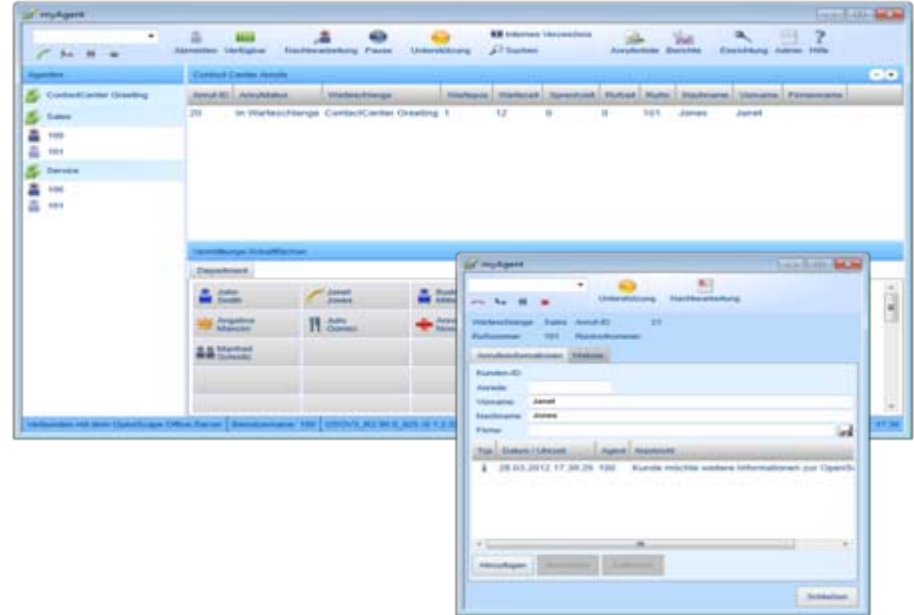
## The All-in-one UC Solution to Your Communications Issues!



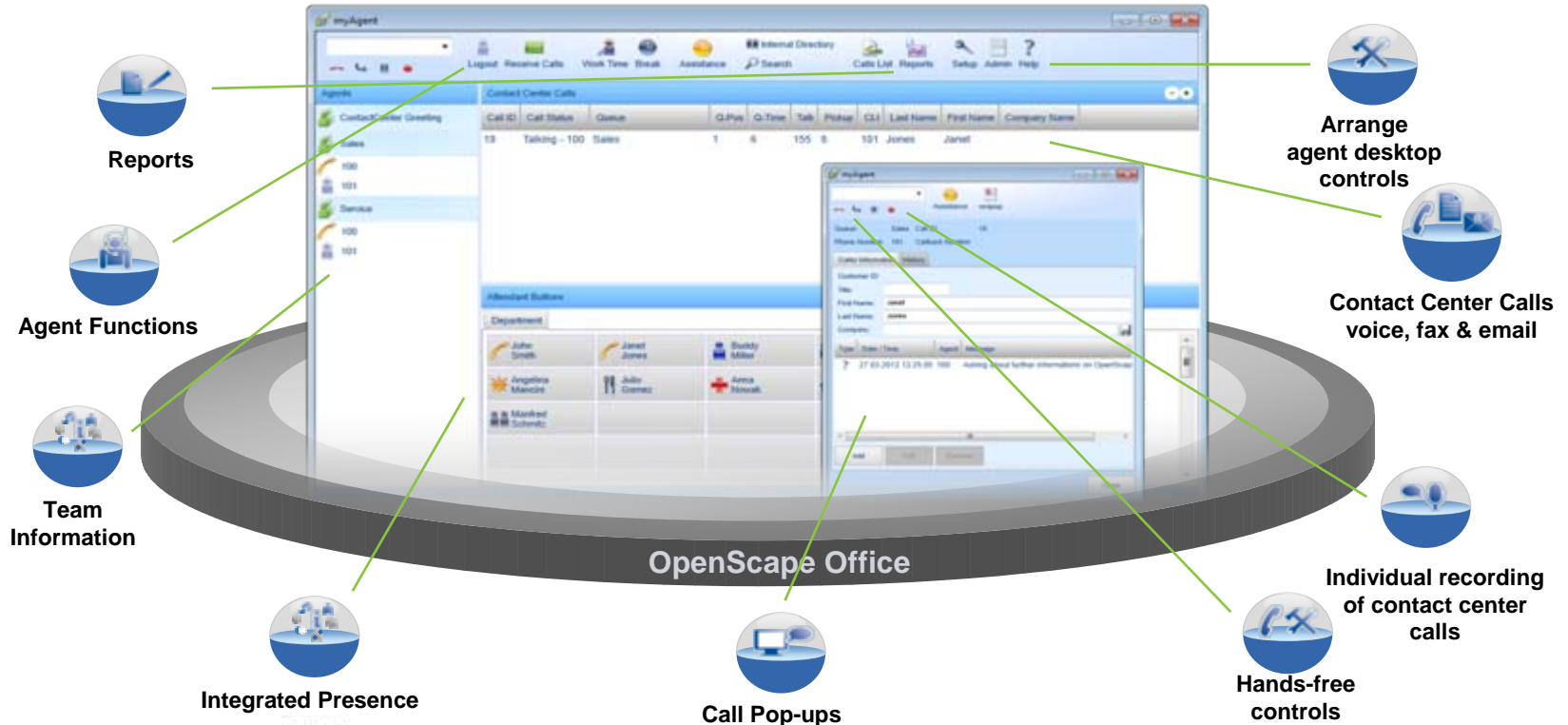
# OpenScape Office Integrated Contact Center - Improving Customer Services

## OpenScape Office Contact Center

- **Integrated Multi Channel Contact Center**  
Deliver the complete range of customer engagement options (voice, email, fax, chat)
- **Intelligent routing capabilities**  
Maximizing “first contact resolution” with integrated skill-based, CLIP and VIP routing to always ensure reaching the right agent
- **Business Process Integration**  
Connectivity to external customer databases and launch of 3rd party CRM applications
- **Easy Management & reporting**  
Integrated Administration tools to allow easy contact center setup incl. call flows, announcements and customized reporting



# OpenScope Office Contact Center - Improve First Call Resolution and Customer Service



# OpenScape Office

## What's new with HiPath 3000 V9?

### Expanded deployment choices with HiPath 3000 V9

**HiPath 3000 V9 delivers the platform foundation for OpenScape Office HX to connect to MX/LX networks**

**HiPath 3000 V9 expanded features include:**

- OpenScape Office HX V3 connectivity
- Network enhancements to deliver on the Extended UCC Domain
- Hardened SIP stack implementation for SIP attack protection
- SSDP support via Shiva Plug for HiPath 3000 family
- optiClient Attendant call park improvements
- HiPath Cordless user enhancements incl. MWI indication



### HiPath 3000 V9

Continuing the powerful, secure and reliable voice platform for SMBs  
delivering **the easy way from voice to UCC**

# OpenScape Office

## Enhanced set of UC user clients

### Desktop Client

- myPortal for Desktop

used by office workers  
with their favorite OS  
(Windows & MAC)



### Mobility Client

- myPortal for Mobile
- myPortal for Tablet

used by mobile workers  
delivering UC independent  
of current location or device



### Integrated & Groupware

- myPortal for Outlook

the perfect way for  
office workers using  
Microsoft Outlook



### On Device

- myPortal for OpenStage

used by office workers  
to quickly change their  
presence and listen to  
their voicemail





# myPortal for Desktop OpenScape Office UC Client for your Desktop

## myPortal for Desktop – Desktop UC Client for Windows and MAC OS

- **myPortal for Desktop** is the OpenScape Office UC client for office workers allowing the UC integration into different client operating systems:
  - Windows OS
  - MAC OSX
- **Powerful UC features**  
Combined OpenScape Office UC features integrated in a single Desktop Application
- **Innovative User Design**  
Flexible UI skins allowing users to customize the UC client look & feel based on current working behaviors and specific needs  
(5 different skin variants are available to choose)



# myPortal for Mobile

## OpenScape Office UC Mobility for smartphones

### myPortal for Mobile, the browser based solution for mobile phone

- **myPortal for Mobile** is the OpenScape Office user interface for mobile employees using smartphones with a graphical user interface such as:
  - iPhone, Blackberry, Nokia, Android and Windows Mobile
- **Open browser based approach for all other mobile phones** - No dedicated applications need to be loaded on the mobile device
- **Enhanced UC feature** set for managing calls directly from the mobile phone (incl. conferencing, consultation and call transfer)
- **Dial modes** – to optimize communication charges by choosing different calling procedures (Callback, GSM, Call through or SIP preferred) based on existing network connectivity

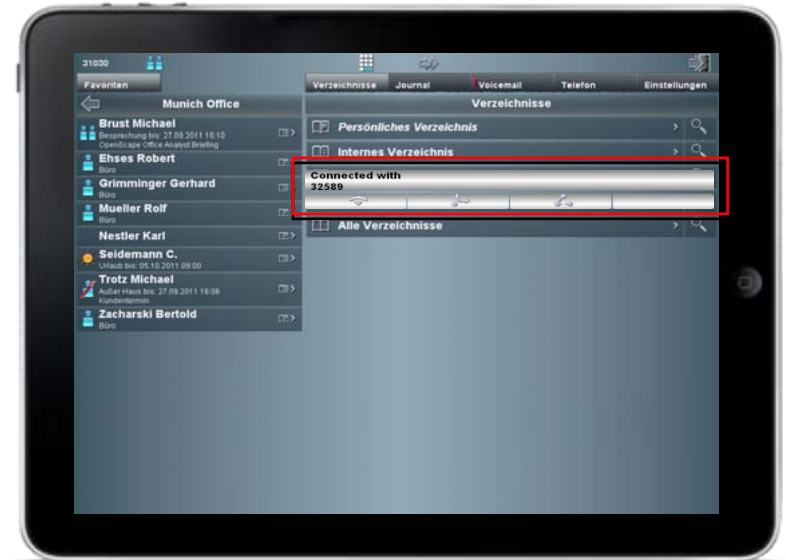


# myPortal for Tablet

## OpenScape Office UC Mobility for Tablets

### myPortal for Tablets, the browser based solution for tablet device

- **myPortal for Tablet** is the OpenScape Office user interface for mobile employees using tablet devices (Browser e.g. Safari, Firefox, IExplorer)
- **Open browser based approach for all other tablet devices** - No dedicated applications need to be loaded on the tablet device
- **Enhanced UC feature set** for managing calls directly from the tablet device (incl. conferencing, consultation and call transfer)
- **Dial modes** – allowing to control and manage your calls directly from your tablet device
  - **Associated dialing** - for desktop phone
  - **SIP preferred** – to utilize installed SIP client on the tablet device

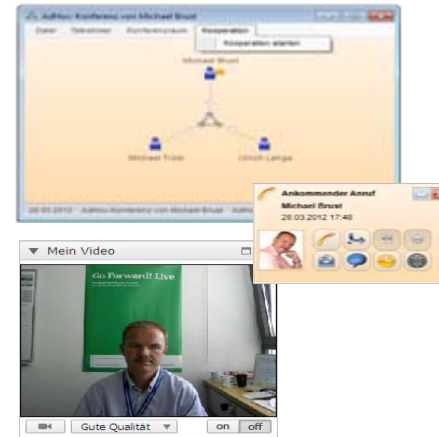


# OpenScape Office UCC

## Integration of OpenScape Web Collaboration Services

### OpenScape Web Collaboration launched via OpenScape Office User Interface

- Full-featured OpenScape Web Collaboration solution specifically packed and embedded for SMBs
- Dedicated SMB base package incl.
  - 2 Conference Rooms
  - (further conference room licenses available)
- Launched via OpenScape Office Drag & Drop Conferencing Service or from call pop-up window
- Simple, intuitive interface with one-click access to all features
- Integrated text, data, web, and multi-party H.264 desktop video conferencing
- Mobile client that runs on any smartphone device including iPhone, iPad, iPod Touch and Android clients
- Highly secure 256-bit AES encryption
- On-premise deployment model, that can be installed quickly, cost-effectively, and with minimum IT resources



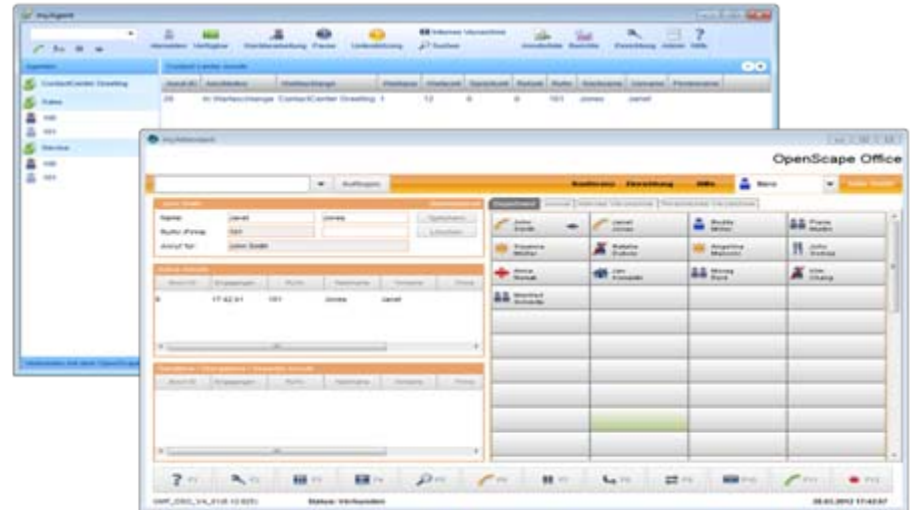
More detailed information on OpenScape Web Collaboration can be found in SEBA

# OpenScape Office UC clients for special use...

Integrated, UC-Clients for dedicated usage...

## Clients for Contact Center Agent/Supervisors and Receptionist

- **myAgent**  
used by Contact Center Agents  
and their Supervisors
- **myAttendant**  
used at the switchboard, at the reception and  
for team coordination



# OpenStage Gate View

## Integrated surveillance solution with OpenScape Office

### OpenStage Gate View - deliver affordable surveillance for SMB

**OpenStage Gate View** is a user-friendly, security solution offering real-time video surveillance to observe, control your business from any location

- Control and observe via real-time video on broad range of device options
  - PC Desktops (web-client)
  - OpenStage 60 / 80
  - iPhone/iPad - OpenStage Gate View app
- Range of certified IP web-cameras available ([click here](#) for more information)
- Support of flexible video recording to secure and observe important areas (e.g. entrance hall, parking lots, doors, etc.)
- Video-control entrance areas and grant access via OpenStage phones together with video door-phone solutions



# OpenScape Office

## HiPath Cordless IP – reachable throughout the company

### HiPath Cordless IP – Mobility with DECT- Quality

**HiPath Cordless IP** is solution for seamless communications and reachability on companies premises.

- Supports up to 50 Mobility users (Server-solution supports up to 300 users)
- Mobile handsets OpenStage SL4 professional or Gigaset S4 und M2 professional
- Base Station with Ethernet port 10/100, PoE and sync over LAN
- Radio coverage 50 m / 300 m (inside / outside)
- ‚Seamless Handover‘ for up to 10 simultaneous calls in the range of 10 base stations (50 / 60 with server)
- Expanded capabilities with HiPath Cordless IP V1R4
  - Phonebook via LDAP
  - myPortal PC-Clients are supported
  - Call waiting and call forwarding
  - Caller Name on display and differentiation of calls (internal/external)
  - Message Waiting Indication
  - Update of caller-list when picking up calls on other phones\*



OpenStage SL4  
professional

Gigaset S4  
professional  
(\* Fix Release)

# UC enabled Devices and Voice Clients



OpenStage 15



OpenStage 20



OpenStage 40



OpenStage 60



OpenStage 80

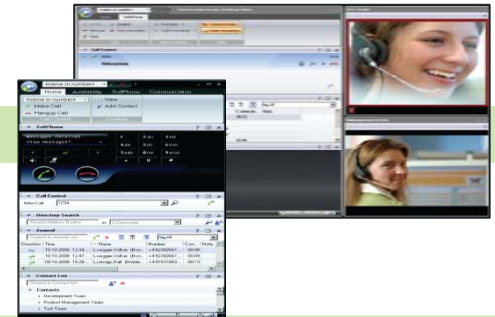
**TDM, HFA and SIP - secure and reliable advanced phones**



Mobile UC & FMC-Clients



WLAN and IP DECT



Soft Clients



# OpenScape Office

## Open Approach – Easy integration into IT

### Software based UCC solutions – Integration and Interfaces

#### Integration

- Integration into business environments and customer databases with Open Directory Services and Application Launcher to increase productivity

#### Social Collaboration

- Extending communications reach with standard Interface XMPP leveraging social media networks (e.g. Google Talk)

#### Flexible Deployment

- Desktop and OS/Application level virtualization reducing physical HW while enhancing availability and reliability

#### Connectivity

- Open SIP Interface to leverage lowest cost IP communications via SIP trunking, including service such as Skype Connect

“The Open Approach” – Enabling IT flexibility”

UCC solutions based on industry standard interfaces allowing customers to seamlessly integrate into the IT Eco Systems of choice



CITRIX



XMPP



vmware



SIP



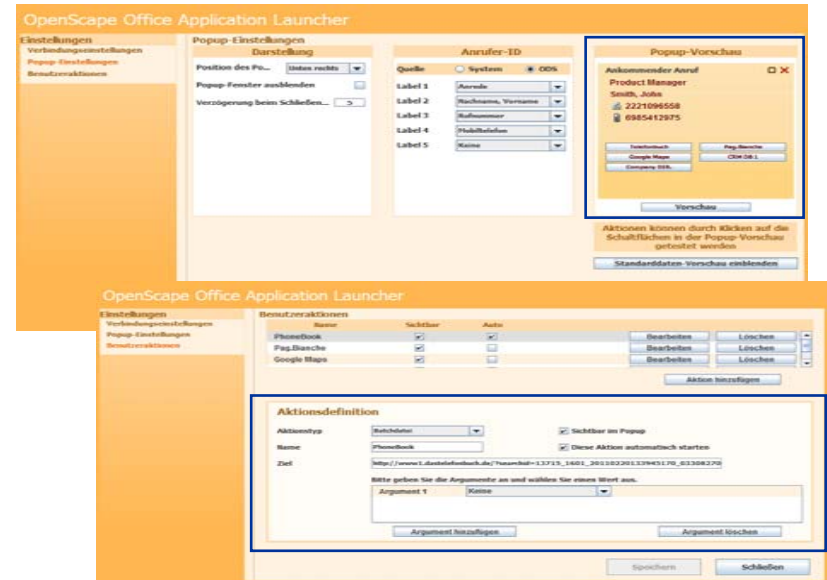
Google talk

# OpenScape Office Application Launcher – Integration into Business Processes

## OpenScape Office Application Launcher – Improved Customer Services

OpenScape Office Application launcher is a client application that allows the launch of 3<sup>rd</sup> party business applications based on Caller Identification (CLI)

- **Enhanced productivity and customer services** by handing over caller information (incoming and outgoing calls) from OpenScape Office into existing customers CRM apps.
  - Up to five criteria's (e.g. Customer ID) can be handed over towards specific customers applications
- Launch of customer applications based on:
  - Batch File Execution (e.g. vTiger CRM)
  - URL Execution (e.g. Online Phone Books or Localization via Google Maps)
- Flexible pop-up windows with customizable action buttons allowing execution of specific applications on demand
- OpenScape Office Application Launcher can be licensed individually per user client



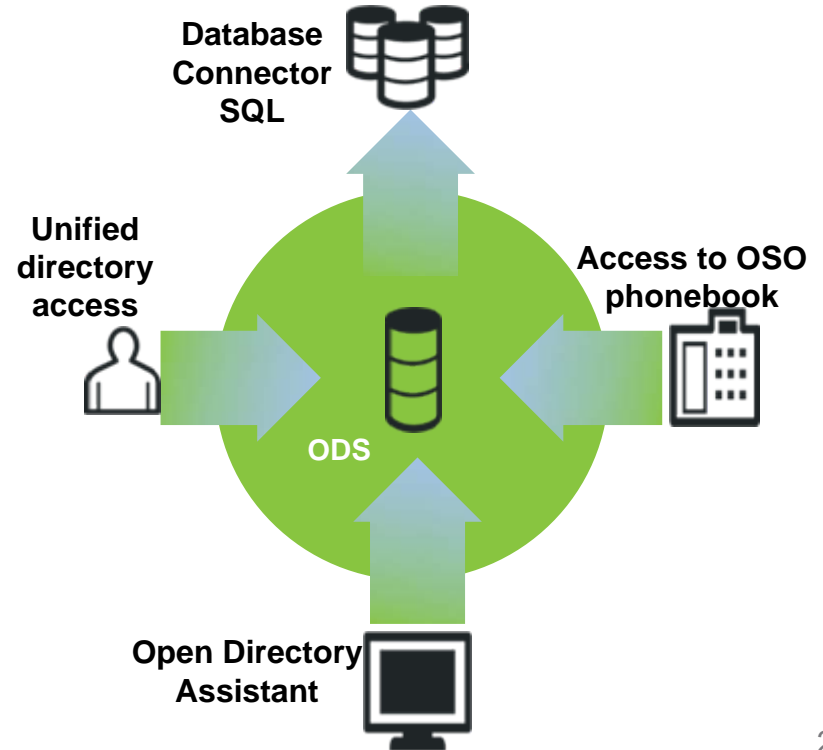
# OpenScape Office

## Introducing Open Directory Services...

### Open Directory Services for business process integration

**Open Directory Service (ODS) is an embedded solution within OpenScape Office to provide flexible connectivity to external customer databases & client applications**

- Access to all OSO directories from 3rd party applications, OpenStage or IP-DECT through an embedded LDAP Server interface
- Connection to multiple external databases:
  - PostgreSQL
  - MySQL
  - Microsoft SQL Server 2000 / 2005 / 2008
  - Sybase SQL Server V10 and later
- Combines internal OSO directories and external databases into a single unified search engine UI
- Easy to manage and configure through well-known OpenScape Office Web based Management



# OpenScape Office

## SIP Trunking - Internet Telephony Service Providers (ITSP)

- **SIP trunking is efficient and more cost-effective** than ISDN for connecting your PBX to the public switched telephone network (PSTN)
- **The SIP protocol** is an internationally accepted standard – but it leaves room for **different implementations** regarding protocol elements, message flow and features
- To ensure seamless interoperability and a full set of features beyond basic call, we are conducting **comprehensive tests** with VoIP providers / ITSP **in advance** to avoid last minute surprises
- Our **SIP implementation** follows the **SIPconnect Technical Recommendations**
  - industry-wide, standards-based approach to direct IP peering between SIP-enabled IP PBXs and VoIP service provider networks
- **Unify is in a leading position -**  
**More than 55 VoIP Providers** (ITSPs) for HiPath 3000 or OpenScape Office have been already tested and released



[More Information on our tested & released providers and the established process](#)

**Get your ITSP tested as well!**



OpenScape Office Application can also send Fax messages via SIP Trunks

# OpenScope Office

## Open SIP Architecture for MX&LX Subscribers

### Support of additional features for SIP subscribers



#### **Unified Communication for standard SIP devices**

SIP devices supporting “3PCC” can be controlled by the OpenScope Office application



#### **Displaying of caller names**

OpenScope Office system names will be displayed during ringing and connection



#### **Blind transfer**

This standard SIP transfer mode will be supported now.



#### **Call forwarding**

The standard device based call forwarding will be supported now.



#### **Call waiting**

The standard device based call waiting will be supported now.



#### **Message Waiting Indication (MWI)**

The standard SIP MWI notification will be supported now e.g. signaling of new voice messages.



#### **Distinctive Ringing**

Different call types will cause a different ring tones e.g. internal calls; external call; recalls.

Get 3rd Party SIP Devices certified via the OpenScope Ready program



**[More Information how to connect SIP devices can be found on Unify WIKI](#)**

Note: SIP is a functional protocol and the intelligence resides in the devices. Therefore devices have to support the features as well.

# OpenScape Office Interfaces & Integration in detail

Desktop OS  
Windows XP  
Windows Vista  
Windows 7  
(32 & 64 bit)



Microsoft  
Outlook  
Integration  
Outlook 2003  
2007 & 2010 (32 & 64 bit)



Microsoft  
SBS  
Small Business Server  
2011



Microsoft  
Exchange  
Connectivity  
Exchange 2003, 2007 &  
2010



MS Terminal  
Server  
Windows Server  
2003 & 2008  
(32 & 64 bit)

Microsoft  
Office  
Dial from any application  
Office 2003  
2007 & 2010 & 365



VMware  
Virtualization  
VMware Server  
vSphere



Server OS  
Linux  
Support  
Novell SUSE  
Linux Enterprise 11



CITRIX  
Support  
Citrix Presentation  
Server 4.5,  
XenApp 5.0 & 6.0



Mobile Browser  
Support  
Firefox  
Internet Explorer  
Safari



Browser  
Support  
Firefox  
Internet Explorer 6 & 8 & 9



Open Interfaces  
& SDK  
CSTA, TAPI,  
LDAP, XMPP



Open Directory  
Services



mySQL, PostgreSQL,  
MS SQL, Sybase SQL

Continuous  
support of the  
latest  
releases & versions

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# OpenScape Office Solution Overview



All-in-one appliance  
OR



Server-based

## OpenScape Office UCC solution includes



Voice

Video

Messaging

UC

Collaboration

Mobility

CC



Session control

Presence federation

Mobility management

Call data recording

Administration and licensing

Network-wide user management

### All-in-one UC Appliance OpenScape Office MX

- All-In-One UC appliance solution
- Supporting up to 150 users
- ITSP, SIP Trunking, BRI, PRI & analoge

### Virtualized SW UC Solution OpenScape Office LX

- Server based PBX incl. UC, virtualization with VMware
- Supporting up to 500 users
- SIP Trunking

### UC solution for HiPath 3000 OpenScape Office HX

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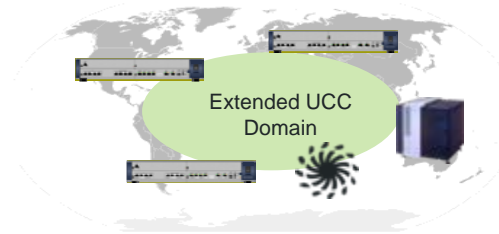
**OpenScape Office – powerful UCC networking across all deployment models**



# Extended UCC Domain Explained...

## UCC Networking Explained

Network-wide  
Collaboration  
Single Directory  
Unified Management



*“UCC Networking involves multiple locations running OpenScape Office and behaving as if there are on one system”*

### Why UCC Networking is also important for SMBs

- Many Businesses have multiple locations (branches, sales offices etc.) or offices on a single campus
- Site expansion is also typical as small and medium sized businesses grow
- The need to communicate and collaborate as one entity is especially critical for smaller companies trying to compete with large enterprises

### Benefits

- Always know the availability of your colleagues in other locations and the best way to reach them
- Stay within reach of your colleagues and customers from any device and location
- Leverage powerful social media integration to extend your communications reach
- Managing single UCC domain vs. multiple redundant standalone deployments

# OpenScape Office

## UCC Features in the Network

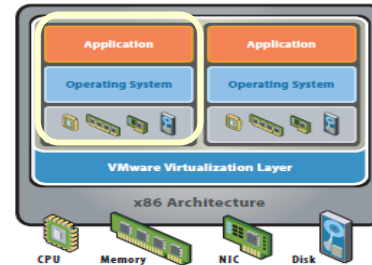
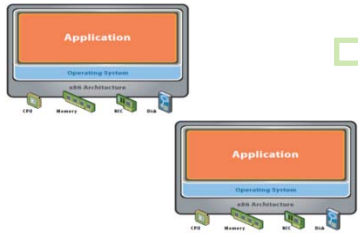


### Extended UCC Domain experience for all users

- Voice supported presence management (presence visibility)
- Network-wide call status (ringing, on call, active mobile device)
- Call Pick Up via myPortal
- Instant Messaging including multi user chats
- Drag & Drop Conferencing in the network
- Network-wide Web Collaboration (with Desktop Sharing & Video)
- Voicemail forwarding in the network
- myAttendant change presence status for all users
- System-wide internal directory and favorites
- External directories via Open Directory Services
- Integration into MS Exchange calendar and public folders
- XMPP based presence & chat support to external partners

# Virtualization Enabling Always On IT

## How the market leader VMware explains virtualization for SMBs?



*“Virtualization is a way to abstract applications and their underlying components away from the hardware supporting them”*

### Virtualization for Small and Midsize Business

...and it is not just for the Fortune 500 anymore!

SMBs face many of the same IT challenges as larger enterprises, trying to accommodate increasing demand for new IT capabilities and services.

SMBs often place even greater emphasis on cost savings and on protecting business critical systems and data, since shrinking IT staff and budgets...

### Specifically, SMBs are seeing improvements in:

- Time spent on routine IT administrative tasks
- Backup and data protection
- Application availability
- Ability to respond to changing business needs
- Business continuity preparedness
- Company profitability and growth rate

Source: VMware SMB Survey

# Virtualization

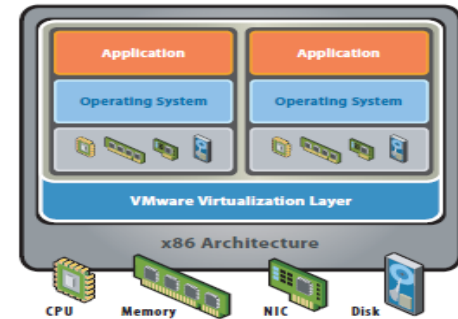
## Enabling Always On IT

### OpenScape Office LX and OpenScape Office HX

software based SMB UCC solutions allowing virtualization services

Benefits and Motivation of virtualized environments

- Reduction of physical Server-Parks -> HW costs, Space
- Re-organization due to server rank-growth (server farms got out hand)
- Need of Centralized Management due to high number of applications
- Enhanced reliability
- Ease of Data Backup and Restore
- Scalability
- Monitoring
- Re-use of old OS systems in a virtual environment
- Green IT aspects (One Server needs less power)
- Reduced Service Hours



OpenScape Office LX/HX  
supports virtualization  
with

VMware vSphere

## OpenScape Office Survivability – It is your choice

### High Availability Server HW

- Dedicated Standard Industry Server
- Redundant power supply
- Linux SW based redundant hard disks (RAID)  
two physical HD's recommended
- ECC RAM to detect and correct RAM errors

### MX failover - survivability

- OpenScape Office LX to MX failover scenario, when OpenScape Office MX is used as gateway
- In case of LX emergency, OS IP devices will automatically re-register via second standby registration setting towards existing MX system
- Voice functionality can be used during the emergency mode
- OpenScape Office free base package extensions can be used to ensure availability of key people

### VMware – High availability

- Monitors and detects virtual machines for “guest OS” failures and automatically starts virtual machines
- Detects server failures automatically, using a “heartbeat” on servers
- Restarts virtual machines almost instantly without human intervention on a different physical server
- In case of fail over LX will restart immediately with existing configuration; no further licenses needed

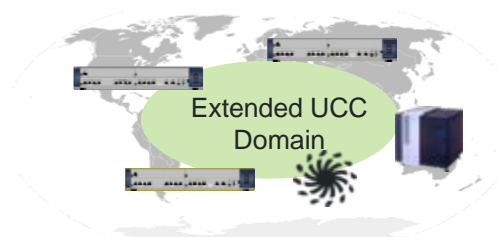
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# OpenScape Office Networking addresses



## UCC Domain Experience

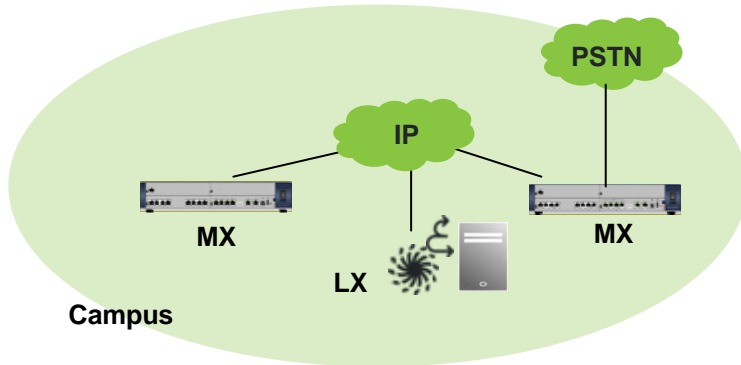


- **Multiple networked OpenScape Office MX**
- **OpenScape Office HX networked with HiPath 3000 V9**
- **Mixed OpenScape Office MX, LX and HX networks**
- **OpenScape Office LX utilizing MX gateway**
- **OpenScape Office LX utilizing HiPath 3000 gateway**  
(HiPath 3000 must run on a V9 software level)

Deployment details on Extended UCC Domain  
available in separate presentation

# OpenScope Office Networking Use Case – Campus

## OpenScope Office Campus Szenario



- Examples of a Campus deployment include:
- Small Startup Company with two offices in a business park
- Small college campus or school
- Existing medical clinic that is expanding the practice and needs another building

## Solution

- OpenScope Office in each office / building
  - Interconnected via Ethernet LAN, sharing one access to PSTN (digital or SIP Trunk)
- myPortal clients (Desktop, Outlook, Mobile, OpenStage)
- myAttendant (Receptionist)
- OpenStage Phones / OpenScope Personal Edition
- Integrated Mobile Phones for UC Mobility

## Features / Capabilities

- Integrated Presence, Chat and Web Collaboration
- Drag & Drop Conferencing
- Single company-wide directory
- Central Attendant Service
- Central Visible Voicemail

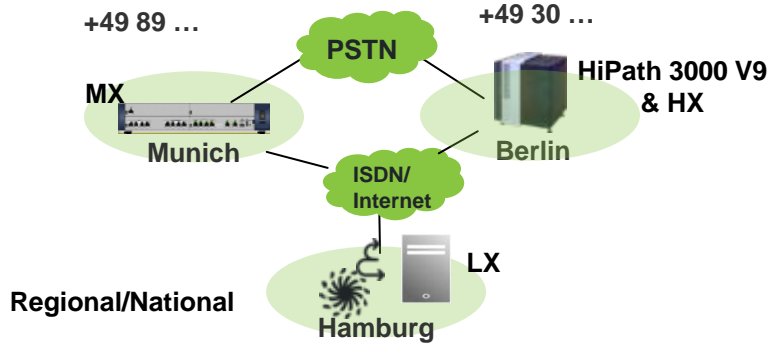
## Benefits

- Always know the availability of your team members
- Ease of use with UC client integration on preferred device
- Stay within reach of your colleagues independent of device
- Reduced costs with central or automated Attendant service



# OpenScope Office Networking Use Case – Regional / National

## OpenScope Office Regional / National Scenario



Examples of a Regional/National deployment include:

- Travel Agency with offices in different cities across local country / region
- Car dealer who is expanding his business with a new branch in the same city
- Truck company who opens up a new branch in a different city

## Solution

- OpenScope Office in each location (city, region)
  - Interconnected via ITSP or Internet, using multiple access to PSTN (digital or SIP Trunk)
- myPortal clients (Desktop, Outlook, Mobile, OpenStage)
- myAttendant (Receptionist) / myAgent (Contact Center)
- OpenStage Phones / OpenScope Personal Edition
- Integrated Mobile Phones for UC Mobility
- OpenStage Telephone/OpenScope Personal Edition
- Integrierte Mobiltelefone für UC Mobility

## Features / Capabilities

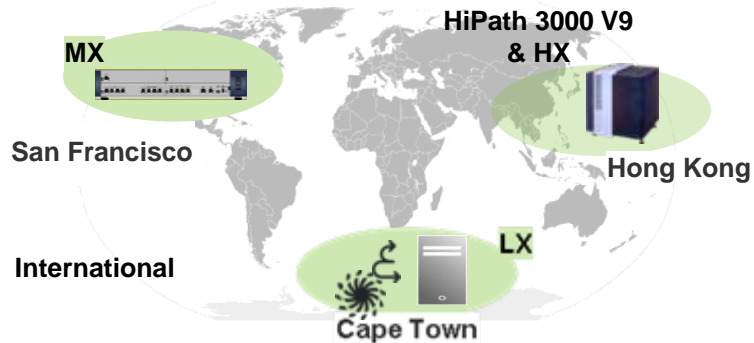
- Integrated Presence and Chat
- Network-wide Conferencing
- Single company-wide directory
- Central Attendant Service
- Integrated Contact Center

## Benefits

- Always know the availability of your team members
- Ease of use with UC client integration on preferred device
- Reduced travel costs by using integrated conferencing
- Stay within reach of your colleagues independent of device

# OpenScape Office Networking Use Case – International

## OpenScape Office International Scenario



Examples of a International deployment include:

- A global acting Service company who has different Partners around the world who provide the local on-site services
- A sports factory in USA with an outsourced manufactory in Asia
- Holding with different companies around the globe

## Solution

- OpenScape Office in each country / office / building
- Internet access (UC interworking via XMPP service)
- Voice Connection via public network
- (Optional: SIP-Q networking)
- myPortal clients (Desktop, Outlook, Mobile, OpenStage)
- myAttendant (Receptionist)
- OpenStage Phones / OpenScape Personal Edition

## Features / Capabilities

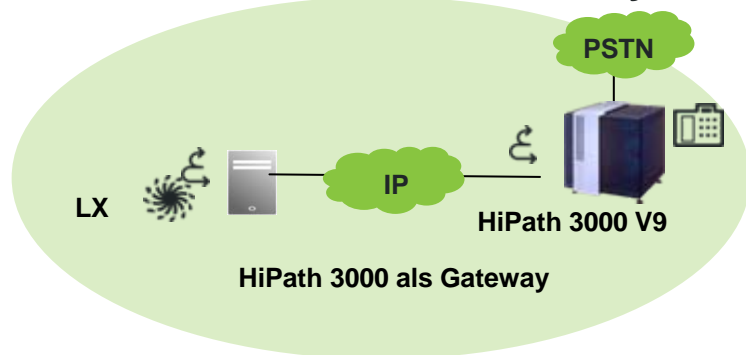
- Integrated Presence
  - Instant Messaging
  - Favorites Lists with Presence Visibility
  - Network-wide Conferencing
- (Optional: SIP-Q Networking enabling extended feature set)*

## Benefits

- See the availability of your most important contacts
- Quick answers from business partners using Chat
- Easy to use Drag&Drop Conferencing with global partners, reducing setup times and costs

# OpenScape Office Networking Use Case – HiPath 3000 as a Gateway

## OpenScape Office HiPath 3000 as a Gateway



Examples of a H3k V9 Voice Networking deployment include:

- A transport company with a big demand of existing analog devices and faxes
- A factory where parts of the IT Infrastructure are VoIP-ready
- A company using their existing HiPath 3000 V9 as a single gateway and expand /modify their business

## Solution

- OpenScape Office and HiPath 3000 in the office / building
  - Interconnected via Ethernet LAN to HiPath 3000 V9 (Single Gateway with access to PSTN)
- For OpenScape Office MX/LX Users:
  - myPortal clients (Desktop, Outlook, Mobile, OpenStage)
  - myAttendant (Receptionist)
  - OpenStage Phones / OpenScape Personal Edition
  - Integrated Mobile Phones for UC Mobility

## Features / Capabilities

- Full featured SIP-Q Voice Networking between OpenScape Office MX/LX and HiPath 3000 V9
- Extended carrier-access via HiPath 3000 PSTN moduls
- Full featured UC for OpenScape Office MX/LX users

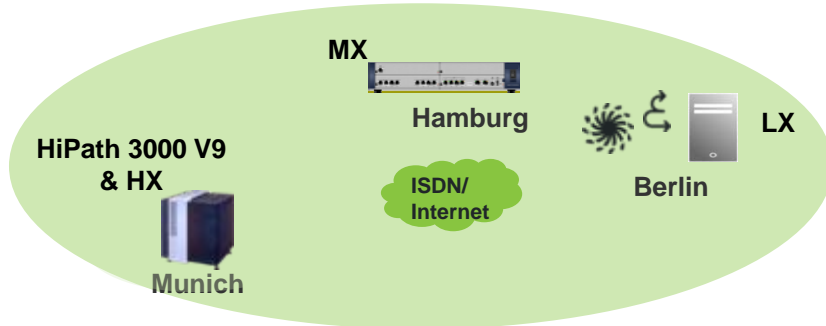
## Benefits

- Save HW costs and protect investment by using existing HiPath 3000 as a single gateway for carrier access
- Re-use existing analog devices and faxes with HiPath 3000 V9

# OpenScope Office Networking

## Use Case – Network UCC with existing HiPath 3000 voice platform

### OpenScope Office Network UCC with HiPath 3000 V9



#### Network UCC with existing HiPath 3000 voice platform

Example of networking HiPath 3000 into a UCC Domain deployment include:

- A transport company who wants to expand their business with more employees and infrastructure
- A company who is moving into a new location
- A company using their existing HiPath 3000 V9 and adding UCC to expand/modify their business

### Solution

- OpenScope Office HX / HiPath 3000 V9 in one office
  - Interconnected via WAN to other MX and LX systems (with access to PSTN )
- For OpenScope Office MX/LX/HX Users:
  - myPortal clients (Desktop, Outlook, Mobile, OpenStage)
  - myAttendant (Receptionist)
  - OpenStage Phones / OpenScope Personal Edition
  - Integrated Mobile Phones for UC Mobility
  - Integrierte Handys für UC Mobility

### Features / Capabilities

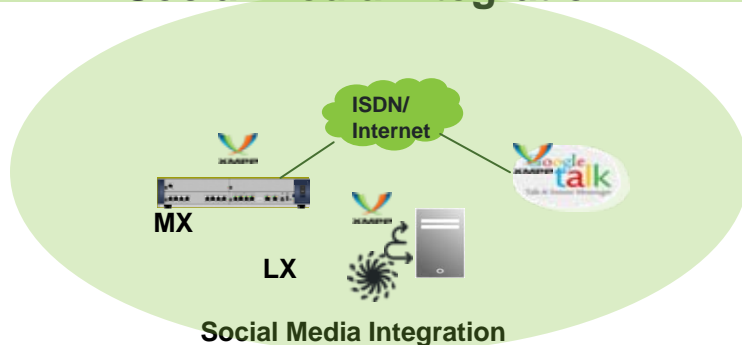
- Full featured UCC networking between OpenScope Office MX, LX and HX (connected to HiPath 3000 V9)
- Extended carrier-access via HiPath 3000 PSTN modules
- Full featured UC for OpenScope Office MX/LX/HX users

### Benefits

- Save HW costs and protect investment and keep existing HiPath 3000 in fully networked UCC environments
- Reduce infrastructure costs by using one network for voice and data

# OpenScope Office Networking Szenario – Social Media Integration (mit XMPP\*)

## OpenScope Office Social Media Integration



Examples of a Public XMPP deployment include:

- A telecommunication company with contractors they just work for a limited time on a project
- A consulting office who works together with several free-lancers
- A service company with different offices with MX/LX and outsourced service partners for the delivery

\* XMPP: Extensible Messaging und Presence Protocol

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## Lösungen

- OpenScope Office in each office (Company)
  - Internet access (UC interworking via XMPP service)
  - Voice Connection via public network
- Client (Contractor, Free-Lancer, partner)
  - Internet Access with IM Service provider (XMPP cap.)
  - Voice Connection via public network
- myPortal clients (Desktop, Outlook)
- myAttendant (Receptionist)
- myAgent (Contact Center Agent)

## Funktionen / Möglichkeiten

- Integrated Presence
- Instant Messaging
- Drag & Drop Conferencing

## Vorteile

- Always know the availability of your team members, contractors, Free-Lancer and Partners
- Quick answers from business partners using Chat
- Easy to use Drag&Drop Conferencing with global partners

# Agenda

- Industry Trends
- Our Offering
- Deployment
- Usage Scenarios
- **Best practice**
- **Summary**

# TES Aviation Group OpenScope Office



## TES Aviation Group

provides “total engine support” – world-wide aircraft engine maintenance management services and effective technical, commercial and logistics management for carriers’ aircraft engine portfolios

### Solution

- OpenScope Office MX – unified communications and critical data network capabilities in an easy to install service application
- ‘One number’ capability and ‘presence’ solution for the needs of small and medium-sized business (SMBs)
- Full installation, staff training and technical support solution from Siemens Enterprise Communications’ accredited Go Forward! partner, Pinnacle Group, comprising system design, installation, user training and technical support

### Value

- ‘One number’ customer service with presence for all employees through integration of the telephony system with Microsoft Outlook
- Average departmental time saving of 5-10 minutes a day through the system’s multiple voicemail recording function
- Reduced costs with integrated teleconferencing facilities
- Handheld devices integrated into daily operations
- Faster and more flexible administration capabilities
- Flexible foundation for future collaboration needs

# Merkana Travel Agency OpenScape Office



## Merkana Travel Agency

is a reliable and competent partner throughout Germany for upmarket business and personal travel. Because with the Merkana service oasis, your vacation starts with your booking. Companies appreciate the individual business offerings and smooth procedures...

### Solution

- OpenScape Office MX – unified communications solution with integrated OpenScape Office Contact Center service
- SEN retailer Telefonbau Schneider, determined that OpenScape Office was the ideal solution to meet all customer requirements, requested by the business travel agency.
- The integrated multi-channel contact center offers presence status information and achieves superior first –contact resolution via all communication channels, such as fax, e-mail and telephone.

### Value

- ‘Higher customer satisfaction thanks to better reachability
- Smooth transition and fast acclimation through intuitive PC user-interface
- Optimized work routines, which offer opportunities to increase earnings
- Seamless integration in the existing infrastructure
- Investment protection, because existing phone and communication systems can still be used
- Reduced operating costs thanks to easy administration



# OpenScape Office

## Why the customers like the product

***“We’ve found OpenScape Office MX is straightforward and requires little training, .... We think it’s a great product. It’s a lot less steps. It’s a lot less hassle. Our customers are much happier,”***

Wendy Marks, IT support and LAN analyst - Member Insurance Agency.



### Serve your customers better



### Get more done

***“Especially when unforeseen events occur, customers expect prompt availability – we saw this once again most recently when the airlines were grounded by the eruption of the volcano in Iceland. Thanks to OpenScape Office, we were able to adjust our customer service capacities to the situation immediately. ...An indispensable advantage for all of our business customers.”***

Alexandra Beital, General Manager - Merkana Reisen GmbH & Co. KG



***“OpenScape Office MX provides great value to our SMB customers because it offers the full benefits of an end-to-end UC solution while being affordable for a smaller business.”***

Sam Wood, VP Sales UC - Innovative Technology Group



### Smart Investment

***“OpenScape Office MX fits the job better than anything else out there. It is the best all-in-one unified communications product on the market. It meets the centre's current needs while offering the flexibility for future requirements as more business are attracted or call volumes increase.”***

Iain Simpson, Managing Director Active Voice and Data (AV&D)



# Agenda

- Industry Trends
- Our Offering
- Deployment
- Usage Scenarios
- Best practice
- **Summary**

# OpenScape Office

## What the analysts are saying

### Gartner - Unify's strong standing

- **SMBs across Western Europe should consider Unify if they are looking for an established provider with a solid all-in-one communications offer with virtualization capabilities.**
- Unify has a long history of selling voice and advanced communications applications, has brand recognition, and has an impressive installed base of SMB customers across Europe.
- The OpenScape Office MX and the LX are built as complete all-in-one UC platform with broad UC capabilities. The newer software-based LX solution provides Unify with opportunities to grow relationships with software integration companies and new IT partners.
- Unify has a large SMB channel partner base and delivery capabilities across Western Europe as well as other geographies.

**Rating: Positive**



Source Gartner  
Market Scope for  
UC/SMB in  
Western Europe

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	RATING				
	Strong Negative	Caution	Promising	Positive	Strong Positive
Aastra			x		
Alcatel-Lucent				x	
Avaya			x		
Cisco				x	
Digium			x		
Microsoft			x		
Mitel			x		
NEC			x		
ShoreTel			x		
Siemens Enterprise Communications				x	

As of 20 July 2011

Source Gartner (July 2011)

OpenScape Office  
Strong position – 2nd year in a row

# OpenScope Office

Simply the best Unified Communication and Collaboration solutions for SMBs

**The most complete All-in-One UC offering for SMBs**  
including Voice, Presence, Conferencing, Web Collaboration, Messaging, IM, Fax and Contact Center

**The most flexible and scalable deployment**  
from standalone to multisite, from converged to full IP, as appliance, on standard server and for virtualized environments

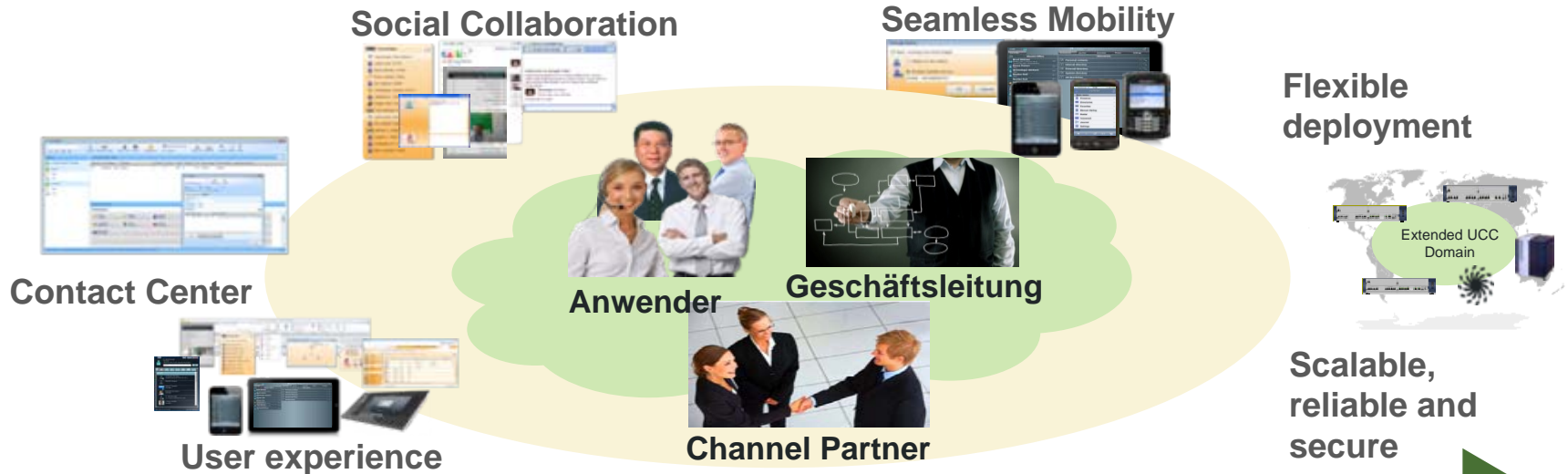
**The most innovative user experience**  
for PC Desktops (Windows & MAC OS), MS Outlook & Groupware Integration, Smartphones/Mobile, Desktop-Phones



**Channel friendly - The right and perfect choice for Channel Partners**  
less order positions, Channel ready Licensing, Try & Buy Evaluation

# OpenScope Office With UCC for SMBs into the future...

**OpenScope Office fits the needs of SMB customers with consistent user experience in collaboration, social media, contact centers and mobility with flexible deployment offerings**



Unify is the most trusted and credible supplier of communications worldwide, with specifically tuned and packaged solutions for SMBs

**The right and perfect choice for SMB channel partners & customers**

Unify

**Thank you!**

# Feature details

# myPortal for Outlook

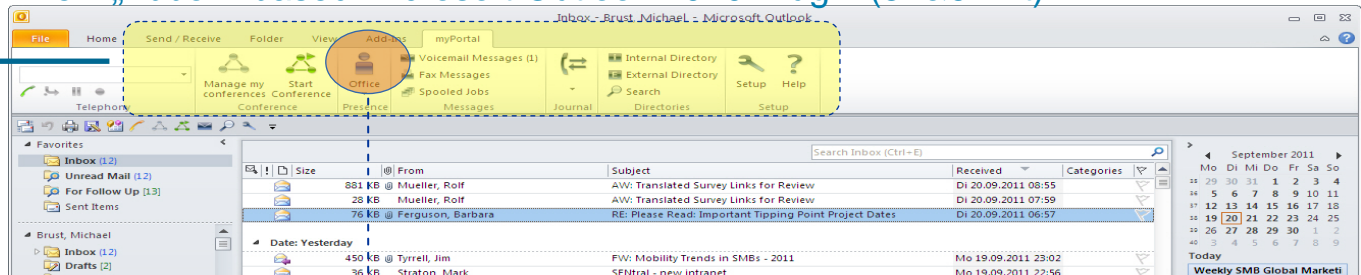
## Increase revenue opportunity, increase productivity

Install a simple plug-in to integrate myPortal with Outlook

Presence status automatically changes based on keywords in your calendar

A familiar, single view of all emails, faxes, etc. in one portal

### New „ribbon“ based Microsoft Outlook 2010 Plugin (32&64Bit)



### Outlook Calendar Integration:



**Lower chance for missed opportunities because they “slipped through the cracks”**

**Little training required**

**Improved staff satisfaction**



# Integrated Presence

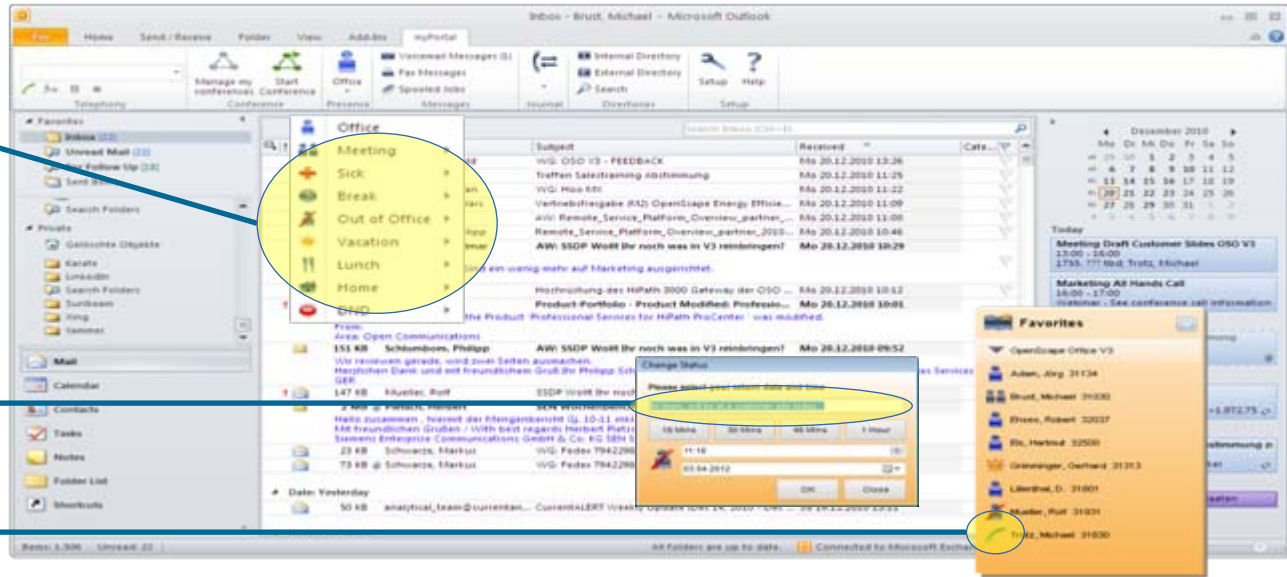
## Increase productivity and satisfaction

Set presence status via your Outlook calendar

Voicemail changes automatically to reflect presence status, so external and internal users are presence-aware!

Provide individual written presence information

See who is already on another call



Increase productivity  
Decrease phone tag

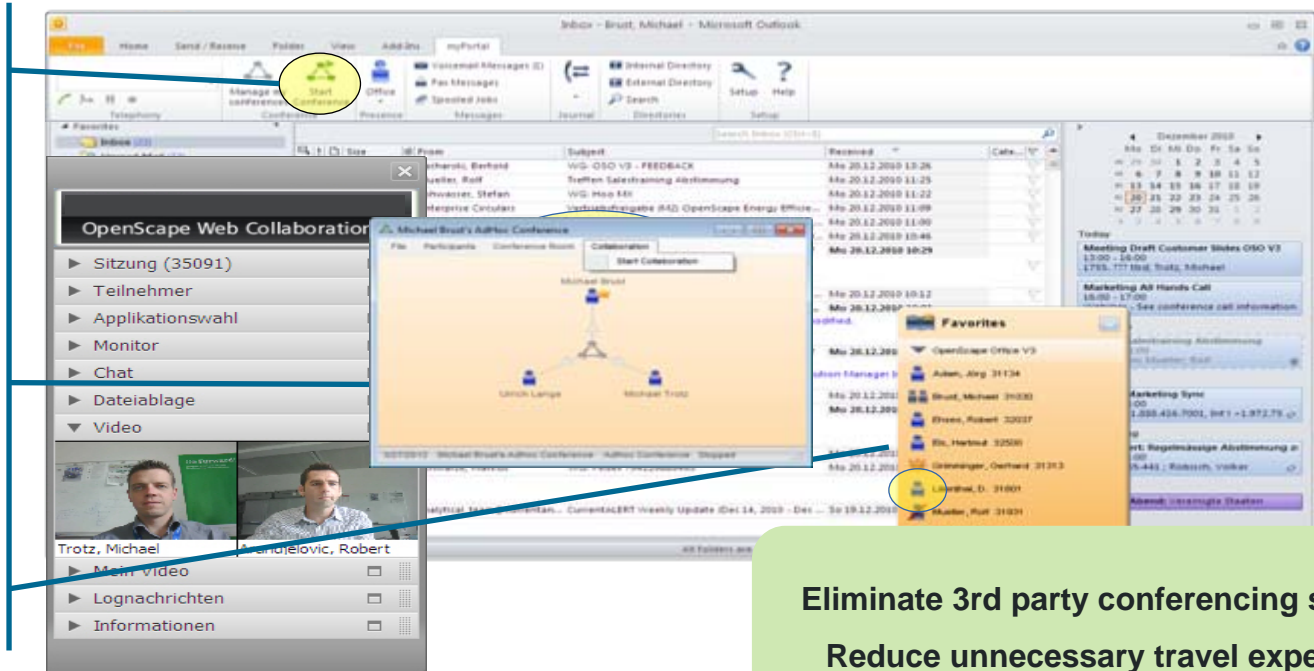
# Drag & Drop Conferencing and Web Collaboration

## Decrease operational cost, increase productivity, save travel expenses

Instantly start a voice conference & Web Collaboration incl. Desktop Sharing and Video directly from MS Outlook!

Visually manage call setup and save frequently used conferences

Drag & Drop internal and external contacts via the Favorites List



**Eliminate 3rd party conferencing service**  
**Reduce unnecessary travel expenses**

# One Number Service

## Increase productivity, decrease training costs

Control how calls are routed depending on your presence status

Set up specific rules for VIPs that override standard policy

Give out one number, not 3, 4 or more

The screenshot shows a 'Setup' window with a sidebar on the left containing menu items: Personal Details, My Preferences, Call Rules, Forwarding Destinations, Rules Engine, Communications, VoiceMail Profiles, and Sensitivity. The main area is titled 'Forwarding Destinations' and lists several conditions for call forwarding, each with a dropdown menu for the destination. A yellow callout box highlights these dropdowns, which include options like 'VoiceMail', 'Mobile', 'Assistant', 'External 1', 'External 2', 'Home', and 'voicemail'. Below this, the 'Rules Engine' window is open, showing a list of rules. A yellow callout box highlights a specific rule: 'When I receive an incoming call' with a sub-condition 'when the call is from a private number' and an action 'Deflect the call to: +49100930156'. The 'Rules Engine' window also has 'Cancel', '< Back', 'Next >', and 'Save' buttons at the bottom.

**Never miss a key call again!**

**Increase availability on your terms**

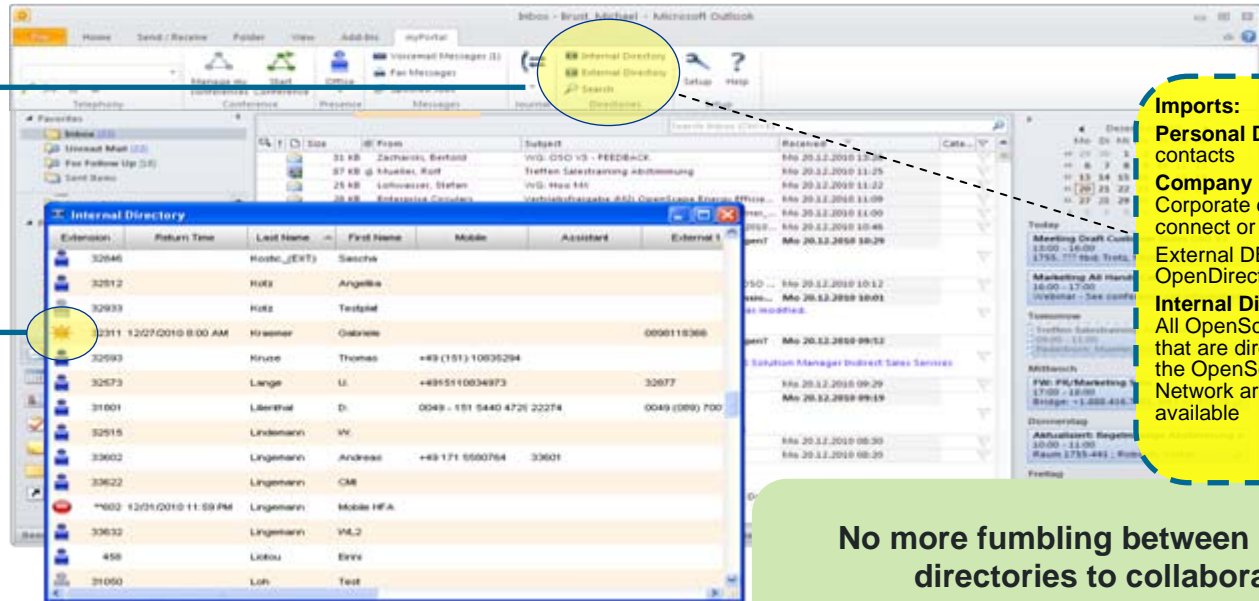
**Keep your customers happy**

# Directory Access

## Increase productivity and employee satisfaction

Find contacts quickly and easily with combined directory searching

Central directory covering contacts in all office locations including their current availability



**Imports:**  
**Personal Directory:** Outlook contacts  
**Company Directory:** Corporate contacts via LDAP connect or import  
External DB's, like SQL and OpenDirectory Service  
**Internal Directory:** All OpenScale Office users that are directly entered into the OpenScale Office Network are automatically available

No more fumbling between multiple directories to collaborate  
Save time and frustration

# Personal Notifications

## Increase productivity, decrease training costs

Always know when you have received an incoming voice or fax message

Be informed and act accordingly

Choose how and when to be notified

Notification	Office	Meeting	Sick	Break	Out of Office	Vacation	Lunch	Home	DND
Email	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Outbound	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SMS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Outbound Notification Times**

During Business Hours Only  
 24 Hours a Day

Outbound Number:

First Notification Retry in:  Minutes  
Second Notification Retry in:  Minutes  
Third Notification Retry in:  Minutes  
Subsequent Retries in:  Minutes  
Maximum Retries:  Attempts

OSO\_V3\_R2 90 0\_626 [8.1.2.322]

**Improve your customer responsiveness**  
**Critical for sales reps, managers, and other key staff**

# Visible Voicemail

## Increase productivity, improve workflow

Prioritize voice messages. Know which message to respond to first before even listening to them.

Click and play to retrieve voice messages via phone or computer speakers

Send an email with a voicemail attached as a .WAV file

The screenshot shows the 'myPortal' interface with a 'Voice Messages' tab selected. The interface includes a navigation menu on the left with categories like 'Account Services', 'Creative Team', and 'Project Team'. The main area displays a table of voicemail messages. A yellow circle highlights the 'Voice Messages' tab, and a yellow box highlights the row for Megan Moore from Apex Pharmacy.

Date	Time	CLI	Last Name	First Name	Company	Priority	Talk Time
11/09/2007	15:49	101	Jones	Janet	ABC Corporation	Normal	00:00:03
06/09/2007	13:11	105	Steward	Ron	ABC Corporation	Normal	00:00:05
05/09/2007	23:20	106	Moore	Megan	Apex Pharmacy	Normal	00:00:04
06/09/2007	12:14	103	Cantu	Chris	RMS Management	Normal	00:00:02
06/09/2007	18:13	110	Barber	Luke	American Industrial	Normal	00:00:17

**Current and manageable information**  
**Never miss an important call**  
**ONE system to log into**

# Fax Box

## Increase productivity, improve workflow

Receive, view, and manage fax messages as they come in

Forward, save, and file fax messages as needed

Use a simple print driver for outgoing fax messages

Date	Time	CLI	Last Name	First Name	Company	Group	Pages
24/09/2007	12:39	105	Steward	Ron	ABC Corporation		3
22/09/2007	13:11	106	Moore	Megan	Apex Pharmacy		2
21/09/2007	23:28	103	Carlu	Chris	RMS Management		2
14/09/2007	12:14	110	Barber	Luke	American Industrial		1
06/09/2007	18:13	101	Jones	Janet	ABC Corporation		6

**Never miss a fax message (order, instruction, contract)**

**Secure, current and manageable information**

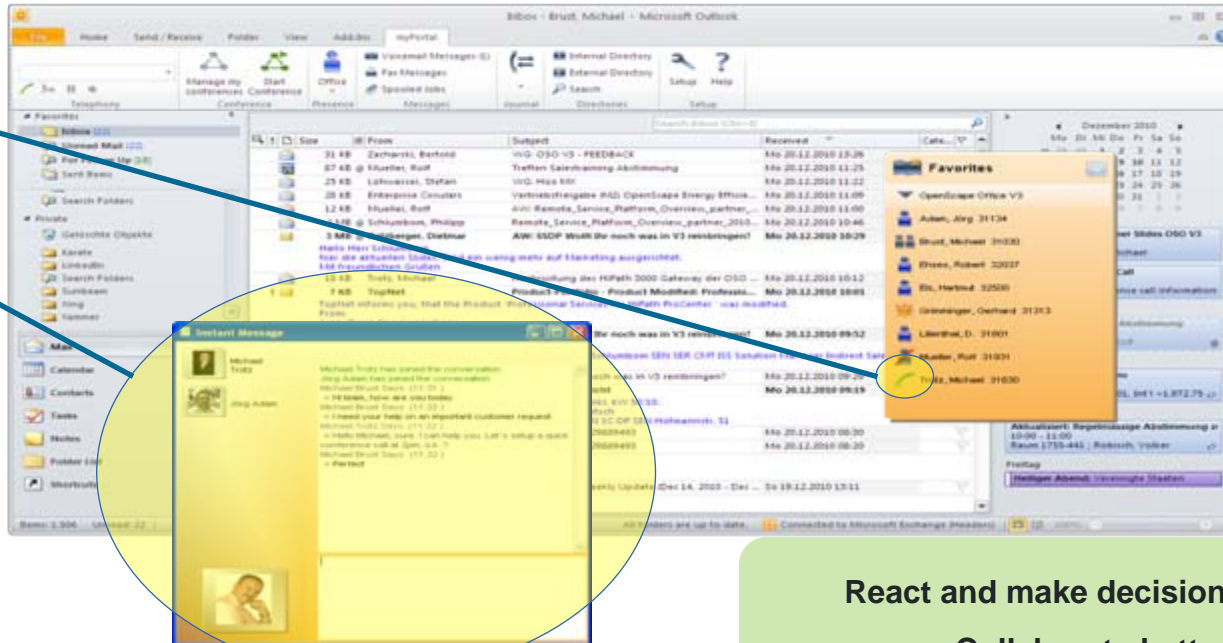
**One screen, one system**

# Instant Messaging

## Increase productivity and employee satisfaction

Quickly communicate with contacts from your Favorites list

Communicate in real time with multiple team members instead of waiting for emails



**React and make decisions faster**  
**Collaborate better**



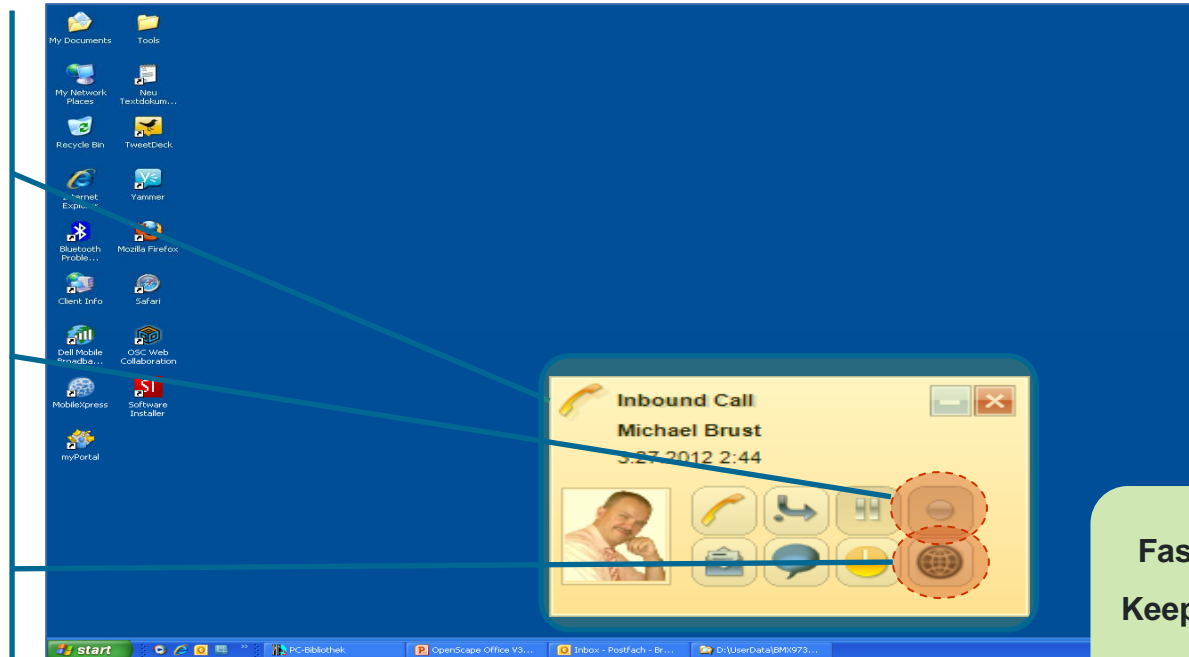
# Call Pop-ups and Live Call Recording

## Increase response time and satisfaction

Be immediately informed when important calls come through

Record important live phone calls when you are already in a call

Start a web-collaboration session when you are already in a call



**Faster response time**  
**Keep track of customer issues**

# Personal AutoAttendant

## Increase productivity, decrease training costs

When you are unavailable, allow your customers to talk to a colleague or assistant instead of going to voicemail

Simply click a button to record your personal menu

The screenshot shows a software interface for configuring voice mail profiles. The window title is 'Setup'. On the left, there are navigation tabs: 'Personal Details', 'My Preferences', 'Call Rules', 'Communications', 'VoiceMail Profiles', 'Busy', 'No Answer', 'Meeting', 'Sick', 'Break', 'Out of the Office', 'Vacation', 'Lunch', 'Home', and 'Sensitivity'. The 'VoiceMail Profiles' tab is active, showing a 'Custom profile for when I am busy' section. A yellow callout box highlights a 'Record' button with the text 'Greeting not recorded'. Below this is a table with columns 'Digit', 'Action', 'Target', and 'Notes'. The table contains the following data:

Digit	Action	Target	Notes
0	Record		
1	Transfer	+491601234567	Transfer to Mobile
2	Transfer	11111	Transfer to Receptionist
3	-None-		
4	-None-		
5	-None-		
6	-None-		
7	-None-		
8	-None-		
9	-None-		
None	-None-		

At the bottom of the table, there are two checkboxes: 'Profile Active' and 'Skip Dynamic Greeting'. The status bar at the bottom left shows 'OSO\_V3\_R0.01.0\_143 [5.8.137.0]' and a 'Save' button is at the bottom right.

**Professional,  
automated customer  
care**

**Intuitive interface  
requires little  
training**

# Call Journal

## Increase productivity, improve workflow

Your call journal displays your call history. Don't go crazy trying to remember who you have called and who you haven't reached, yet

Easily track which customers, vendors, and other contacts with whom you need to get in touch

Start Date	Start Time	CLI	Last Name	First Name	Company	Direction	Duration	Domain	Call Complete
<b>Today (6)</b>									
12/21/2010	11:37 AM	31015				<<	Missed		
12/21/2010	11:37 AM	31341				<<	Missed		
12/21/2010	11:37 AM	31709				<<	Missed		
12/21/2010	11:38 AM	31830	Trotz	Michael		<<	Missed		
12/21/2010	11:38 AM	31009				<<	Missed		
12/21/2010	11:39 AM	31015				>>	Missed		
<b>Yesterday (3)</b>									
12/20/2010	11:06 AM	31030	Brust	Michael		>>	Missed		
12/20/2010	11:10 AM	31030	Brust	Michael		>>	Missed		
12/20/2010	2:20 PM	31015				<<	Missed		
<b>Last Sunday (0)</b>									
<b>Last Week (1)</b>									

**Eliminate need to log into multiple voicemail systems**

**Improved customer care**

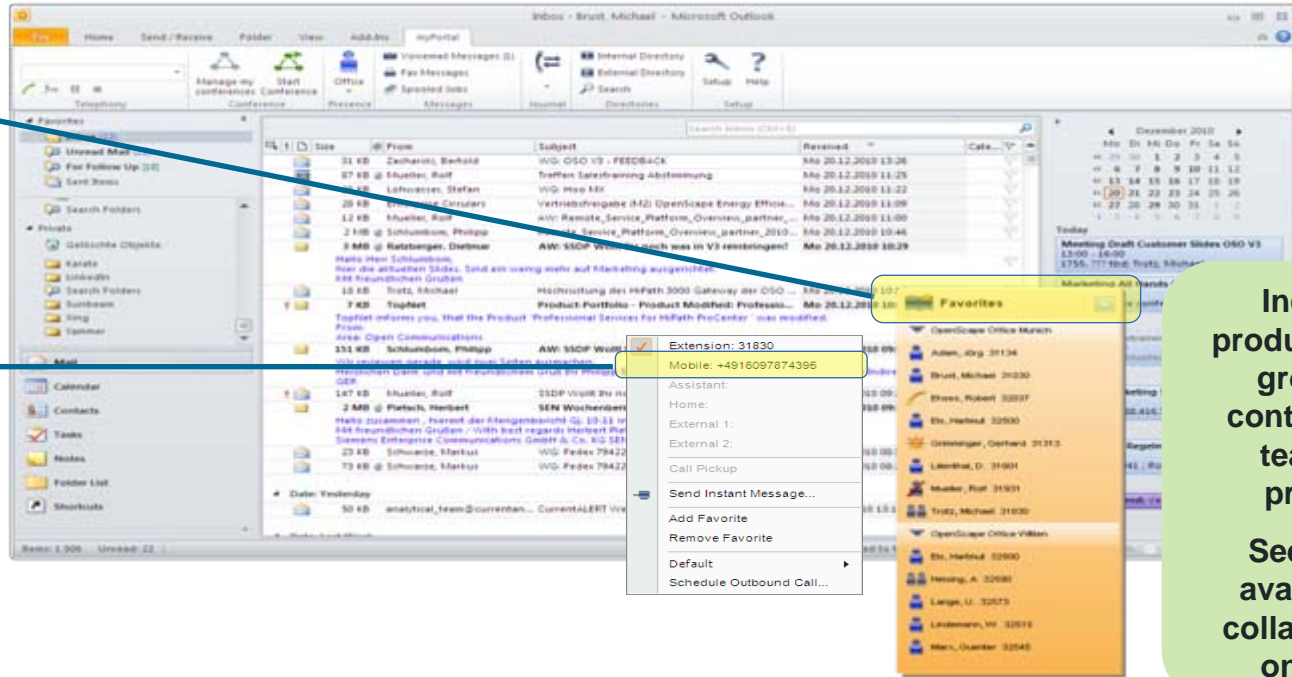
# Favorites List

## Increase productivity and employee satisfaction

See all your Favorites independent from their office location in one view; IM or call them with just a click

Dial a favorite via any number (office, mobile, etc.) directly with one click

Drag and drop your favorite people from any one of the combined directories



**Increase productivity by grouping contacts into teams or projects**

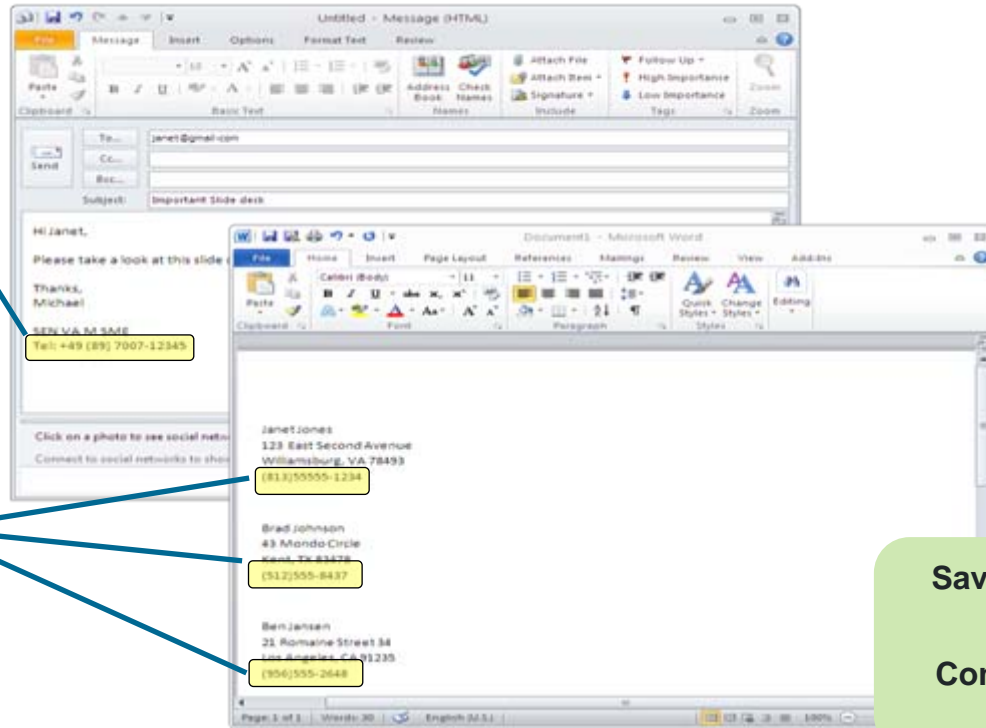
**See who is available to collaborate in one look**

# Click to Dial from any Application

## Increase productivity and improve response time

Call a contact directly from a number that is displayed in any application

For example, dial a number from a customer mailing list in Word, a vendor number in your Internet browser, or customer in your CRM package (i.e. Salesforce.com)



**Save time. Just click and dial!**

**Convenient for customer follow-up**

# Built-in Mobility for Every Type of Working

## Decrease phone bills, office space, and energy use

### 2 Road Warriors

- Smart phone integration
- UC Mobility via myPortal for Mobile/Tablet Client with presence, voicemail, journal and directories
- Personal notification
- Personal auto attendant

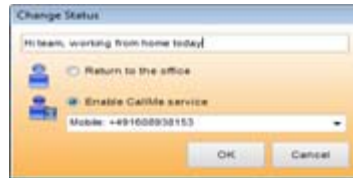
### 1 Office Roamers

- WLAN: Voice & data
- Desksharing
- Dual-mode GSM



### 3 Remote Working

- One Number Service
- Secure VPN
- CallMe! Service



**Lower mobile and land line  
phone bills**

**Less office space**

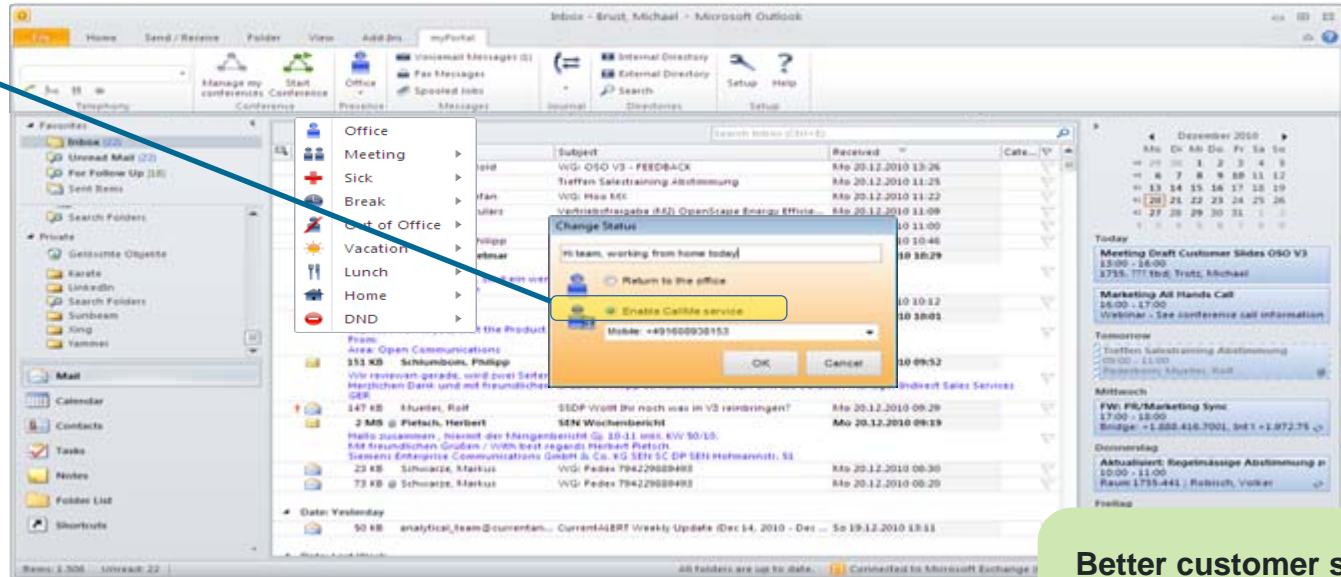
**Less energy  
greener company**

# Call Me!

## Increase Reachability and Responsiveness

Forward all incoming calls to your mobile or home number in 10 seconds

Never miss a call, and don't worry about customers having to try reaching you at multiple numbers



Better customer service

Improved team collaboration

# Social Media Integration

## Contact your business partners more efficient

### OpenScape Office User



**Add your business partners to your favorites list**



### Internet

- Chat with your external contacts and get their immediate feedback
- See current presence status and check if your contacts are available for a conference call

### Business Partner



**Expand availability to business partners**

**Extend communication reach**

**Serve customers better**



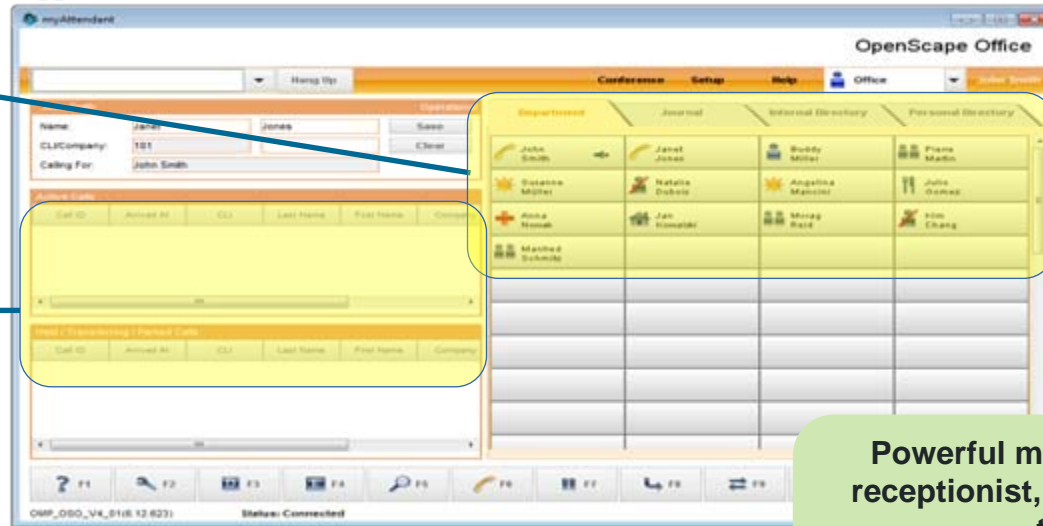
# myAttendant

## Increase productivity, decrease training costs

See the entire presence status of everyone in the company; manage and control calls

Transfer calls to staff who are available and can talk to customers immediately

View / change presence and manage voicemail for teams / workgroups. \*



\*Dependant on user granted permissions.

**Powerful management tool for the receptionist, office administrator, or team leader**

**Very little training required; intuitive interface**

# myAgent (Contact Center Client)

Increase productivity, decrease training costs

Agent functions

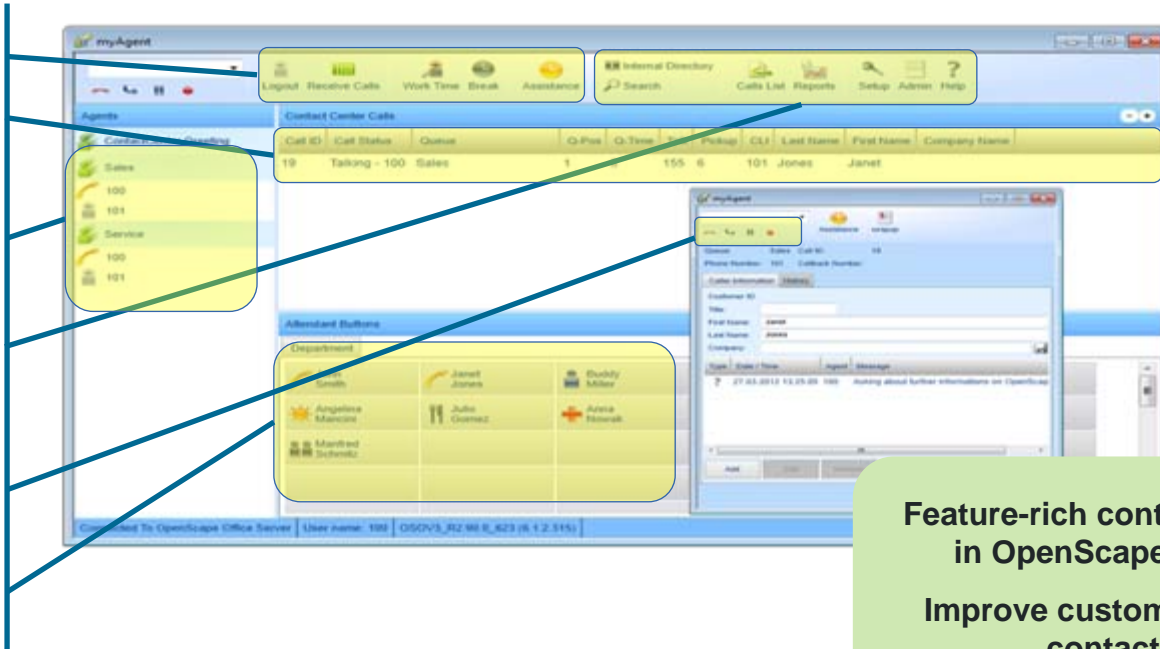
Contact Center calls

Team information

Arrange agent desktop controls

Hands-free controls

Integrated Presence



**Feature-rich contact center with built-in OpenScape Office presence**

**Improve customer service and first contact resolution**

## Platform Overview

### OpenScape Office MX

## All-in-One UC appliance for up to 150 users

### ■ Modular and Scalable System Unit

Rack mounted housing supporting the new  $\mu$ TCA industrial standard, powerful AMD Sempron CPU, 1GB memory, 160 GB hard disk

### ■ Pure IP System

Native IP internal board-to-board via powerful Gigabit data bus backplane

### ■ Gateway Modules for All TDM Configurations

### ■ Individual Scalability

3 deployable slots for gateway modules per system box

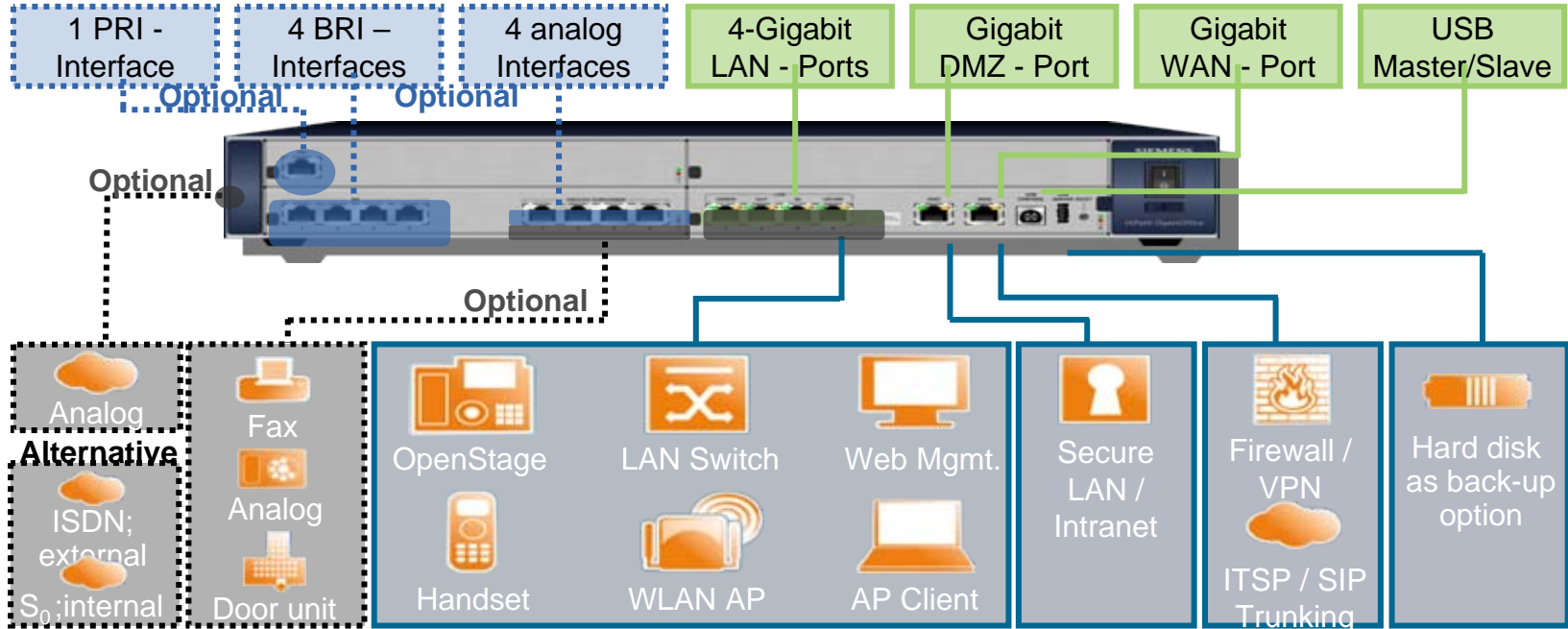


### ■ Gigabit LAN

Powerful Internet access and uplink to customers' IP infrastructure

# Interfaces, Devices, and Functions

## OpenScape Office MX



## Platform Overview

### OpenScape Office LX

## Pure Software UCC solution for up to 500 users

### Hardware requirements

- Linux Server, must be certified for SUSE Linux Enterprise Server 11 ( SLES11 ) Operating System, for e.g. Fujitsu PRIMERGY TX150 S7
- OpenScape Office is the only application on the Server
- Dual – Core Processor with 2,0GHZ per Core
- At least 2 GB Ram
- Hard Disk with minimum 200 GB
- Keyboard and mouse, DVD drive, Screen resolution 1024x768

### Software requirements

- SUSE Linux Enterprise Server 11 SP1 (32BIT)
- OpenScape Office V3 LX/MX Installation DVD



# Platform Overview

## OpenScape Office HX

### Software-based UC solution for HiPath 3000 deployments

#### Hardware requirements

- Linux Server, must be certified for SUSE Linux Enterprise Server 11 ( SLES11 ) Operating System, equipped for 24h operation
- OpenScape Office is the only application on the Server
- Dual – Core Processor with at least 1,5 GHZ per Core
- At least 2 GB Ram
- Hard Disk with minimum 200 GB
- Keyboard and mouse, DVD drive, Screen resolution 1024x768
- HG1500 ( see picture )

#### Software requirements

- SUSE Linux Enterprise Server 11 SP1 (32BIT)
- OpenScape Office V3 HX Installation DVD



Technical overview

Unify

**Thank you!**