

CERTIFICATE OF ORDER

**STATE OF TEXAS
COUNTY OF HARRIS
PARKWAY UTILITY DISTRICT**

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We, the undersigned officers of the Board of Directors (the "Board") of **PARKWAY UTILITY DISTRICT** (the "District"), hereby certify as follows:

The Board convened in regular session, open to the public, on Tuesday, July 17, 2018, at 6:30 p.m., at 12843 Tidwell Road, Houston, Texas 77044, and the roll was called of the members of the Board, to-wit:

Brenda McNeil	President
Alphonso P. Rettig, Jr.	Vice President
Jennifer Balderas	Secretary
Ron Everhart	Assistant Secretary
Gloria Woods	Director

All members of the Board were present, except the following: Director Balderas, thus constituting a quorum. Whereupon other business, the following was transacted at such Meeting: A written

ORDER CALLING PARK BOND ELECTION

was duly introduced for the consideration of the Board. It was then duly moved and seconded that such Order be adopted; and after full discussion, such motion, carrying with it the adoption of such Order prevailed, carried, and became effective by the following vote:

AYES: 4 **NOES:** 0

A true, full and correct copy of the aforesaid Order adopted at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; such Order has been duly recorded in the Board's minutes of such Meeting; the above and foregoing paragraph is a true, full, and correct excerpt from the Board's minutes of such Meeting pertaining to the adoption of such Order; the persons named in the above and foregoing paragraph are the duly chosen, qualified, and acting officers and members of the Board as indicated therein; each of the officers and members of the Board are duly and sufficiently notified officially and personally, in advance, of the time, place, and purpose of such Meeting, and that such Order would be introduced and considered for adoption at such meeting, and each of the officers and members consented, in advance, to the holding of such meeting for such purpose; and such Meeting was open to the public and public notice of the time, place, and purpose of such Meeting was given, all as required by Chapter 551 of the Texas Government Code, and Section 49.063 of the Texas Water Code, as amended.

SIGNED this 17th day of July, 2018.


Secretary, Board of Directors


President, Board of Directors



ORDER CALLING PARK BOND ELECTION

THE STATE OF TEXAS §
COUNTY OF HARRIS §
PARKWAY UTILITY DISTRICT §

WHEREAS, pursuant to Section 49.4645, Texas Water Code, as amended, Parkway Utility District, a political subdivision of the State of Texas (the "District") has the authority to call an election for the issuance of bonds for parks and recreational facilities to be repaid from the imposition of an annual ad valorem tax on all taxable property within the boundaries of the District; and

WHEREAS, the Board of Directors (the "Board") of the District finds and determines that it will be in the best interest of the District to obtain authorization for the issuance of bonds for parks and recreational facilities to be repaid from the imposition of an annual ad valorem tax on all property within the boundaries of the District; and

WHEREAS, pursuant to Section 41.001, Texas Election Code, as amended, the District is required to hold any and all elections on uniform election dates designated for the State of Texas; and

WHEREAS, the Board of the District has determined that it is in the best interest of the District to call a park bond election for the next uniform election date, which is Tuesday, November 6, 2018 (the "Election"); and

WHEREAS, the Board of the District deems it necessary and appropriate to establish the procedures whereby such Election may be held; and

WHEREAS, the Board has determined that the number of registered voters in the District is more than 1,000, which pursuant to Section 85.005(b), Texas Election Code, as amended, requires that the polls be open for early voting for a minimum of eight (8) hours each weekday, except legal state holidays; and

WHEREAS, Section 61.012, Texas Election Code requires that the District must provide at least one (1) accessible voting system in each polling place used in a Texas election which must comply with State and federal laws setting the requirements for voting systems that permit voters with physical disabilities to cast a secret ballot; and

WHEREAS, Sections 123.032 and 123.035, Texas Election Code authorize the acquisition of voting systems by local political subdivisions and further mandate certain minimum requirements for contracts relating to the acquisition of such voting systems; and

WHEREAS, the Office of the Texas Secretary of State has certified that the eSlate Voting System provided by Harris County is an accessible voting system that may legally be used in Texas elections; and

WHEREAS, the Board has determined that it will conduct a joint election with Harris County pursuant to the Joint Election Agreement.

NOW, THEREFORE, BE IT ORDERED BY THE BOARD OF DIRECTORS OF PARKWAY UTILITY DISTRICT, THAT:

I.

An Election shall be held for and within the District between the hours of 7:00 a.m. to 7:00 p.m. on the 6th day of November, 2018.

II.

ELECTION DAY POLLING PLACES (7:00 a.m. – 7:00 p.m.)

C. E. King Middle School, 8530 C. E. King Parkway, Houston, TX 77044-2098
(Harris County Voting Precinct 45)

Deussen Park Senior Center, 12303 Sonnier Center, Houston, Texas 77044-7208
(Harris County Voting Precinct 380)

III.

Such Election shall be held and conducted in all respects as provided by law for general elections, except as provided by Chapter 49 and 54, Texas Water Code, as amended.

IV.

All duly qualified resident voters of the District shall be allowed to vote at such Election.

V.

The Board hereby appoints its Attorney, Radcliffe Bobbitt Adams Polley PLLC ("Attorney"), 2929 Allen Parkway, Suite 3450, Houston, Harris County, Texas 77019-7120, as designated agent for purposes of the Election, and any and all documents required to be filed with or notices required to be given by the Secretary of the Board under the provisions of the Texas Election Code shall be deemed filed and notices shall be deemed given if filed with or given to the Board's Attorney.

VI.

The Secretary of the Board shall give notice of the purpose of such Election, the proposition(s) to be voted on, and the early voting and Election Day polling places pursuant to Section 4.003(a)(2), Texas Election Code, as amended, by posting a Notice of Election with the requisite Harris County translation(s) in a public place in each Election precinct that is within the boundaries of the District, not later than Tuesday, October 16, 2018. In addition, pursuant to Section 4.003(b), Texas Election Code, as amended, a Notice of Election with the requisite Harris County translation(s) shall be posted on the bulletin board used for posting notices of meetings of the Board of the District not later than Tuesday, October 16, 2018; provided, further, that if the polling location has changed from the previous election, Notice of Election with the requisite Harris County translation(s) shall also be posted at the location of the old polling place not later than Saturday, October 27, 2018.

Additionally, pursuant to Section 4.003(f), Texas Election Code, because the Election is a debt obligation election, this Order shall be posted 1) on Election Day and during early voting by personal appearance, in a prominent location at the polling place, 2) in three (3) public places within the boundaries of the District no later than Tuesday, October 16, 2018, and 3) during the 21 days before Election Day, on the District's website, prominently and together with the Notice of Election and the contents of the proposition(s).

VII.

The Notice of the Election, the provisions of which are made a part of this Order, shall be in substantially the following form:

NOTICE OF ELECTION

TO THE DULY QUALIFIED RESIDENT VOTERS OF PARKWAY UTILITY DISTRICT:

Notice is hereby given that a park bond election (the "Election") will be held for and within Parkway Utility District (the "District"), pursuant to an Order of the Board of Directors (the "Board") of said District passed on July 17, 2018. Said Order is on file in the District's office located at 2929 Allen Parkway, Suite 3450, Houston, Texas 77019-7120, where any interested person may refer to it for all purposes.

- (1) The Election will be held between 7:00 a.m. and 7:00 p.m. on Tuesday, November 6, 2018, at a) Harris County Voting Precinct No. 45, C. E. King Middle School, 8530 C. E. King Parkway, Houston, TX 77044-2098, and b) Harris County Voting Precinct No. 380, Deussen Park Senior Center, 12303 Sonnier Center, Houston, Texas 77044-7208, which are public places, and shall conform to all the requirements of Chapters 49 and 54, Texas Water Code, and all of the requirements of the Texas Election Code, so far as applicable.
- (2) Only duly qualified resident voters of the District may vote at the Election.
- (3) The proposition to be voted on in the Election is as follows:

PROPOSITION NO. A

SHALL THE BOARD OF DIRECTORS OF PARKWAY UTILITY DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE THE BONDS OF THE DISTRICT, MATURING SERIALLY OR OTHERWISE OVER A PERIOD NOT TO EXCEED 40 YEARS FROM THEIR DATE OR DATES, AND TO BE ISSUED AND SOLD AT ANY PRICE OR PRICES AND TO BEAR INTEREST AT ANY RATE OR RATES AS SHALL BE DETERMINED WITHIN THE DISCRETION OF THE BOARD OF THE DISTRICT AT THE TIME OF ISSUANCE AS AUTHORIZED BY LAW AS NOW ENACTED OR HEREAFTER AMENDED, FOR THE PURPOSES OF (A) DESIGNING, PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, OPERATING, REPAIRING, REPLACING, IMPROVING AND EXTENDING PARKS AND RECREATION FACILITIES WITHIN THE

DISTRICT IN THE MAXIMUM AMOUNT NOT TO EXCEED \$9,750,000, AND (B) THE REFUNDING OF ANY SUCH BONDS OR OTHER EVIDENCES OF INDEBTEDNESS OF THE DISTRICT WHICH MAY BE OUTSTANDING FROM TIME TO TIME IN THE MAXIMUM AMOUNT NOT TO EXCEED \$9,750,000, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT AD VALOREM TAX AUTHORIZED BY CHAPTERS 49 AND 54 OF THE TEXAS WATER CODE, UPON ALL TAXABLE PROPERTY WITHIN THE DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

(4) If passed, the Bonds would be authorized based on the current market conditions, at a maximum interest rate of six percent (6%) if the debt obligations, or any series of the debt obligations.

(5) The District's Board and the District's consultants estimate the following costs for purchasing, constructing, acquiring, owning, operating, repairing, replacing, improving and extending parks and recreation facilities within the District:

<u>Estimated Construction Costs</u>	<u>Amount</u>
A. District Contribution Items	
1. Park Projects	\$8,980,000.00
<hr/>	
TOTAL CONSTRUCTION COSTS	
(92.1% of Bond Issuance Requirement)	\$8,980,000.00
<u>Nonconstruction Costs</u>	
A. Legal Fees (2.5%)	\$ 243,750.00
B. Financial Advisor Fees (1.75%)	\$ 119,500.00
C. Bond Discount (3%)	\$ 292,500.00
D. TCEQ Bond Issuance Fee (0.25%)	\$ 24,375.00
E. Bond Application Report Costs	\$ 50,000.00
F. Bond Issuance Expenses	\$ 30,125.00
G. Attorney General's Fee (0.1%)	\$ 9,750.00
TOTAL NONCONSTRUCTION COSTS	\$ 770,000.00
(7.9% of Bond Issuance Requirement)	
TOTAL BOND ISSUANCE REQUIREMENT	<u><u>\$9,750,000.00</u></u>

The report fully explaining the costs listed above is on file in the District's office and open to inspection by the public.

The District's current ad valorem debt service tax rate is \$0.55 per \$100.00 valuation of taxable property. The District's aggregate outstanding principal is \$25,795,000 and aggregate outstanding interest is \$9,285,127 on debt obligations outstanding as of the beginning of the District's current fiscal year.

(6) The officers of such Election shall be appointed by the Harris County Commissioner's Court.

Early voting by personal appearance shall be conducted at the following locations:

Main Office:

Harris County Administration Building
1001 Preston Street, 1st Floor
Houston, Texas 77002

SPJST Lodge #88
1435 Beall Street
Houston, Texas 77008

Satellite locations:

Harris County Law Library - Conference Center
1019 Congress Avenue
Houston, Texas 77002

Northeast Multi-Service Center
9720 Spaulding Street, Building #4
Houston, Texas 77016

Moody Park Community Center
3725 Fulton Street
Houston, Texas 77009

Galena Park Library
1500 Keene Street
Galena Park, Texas 77547

Kashmere Multi Service Center
4802 Lockwood Drive
Houston, Texas 77026

John Phelps Courthouse
101 S. Richey Street
Pasadena, Texas 77506

Ripley House Neighborhood Center
4410 Navigation Boulevard
Houston, Texas 77011

Sunnyside Multi Service Center
9314 Cullen Boulevard
Houston, Texas 77051

H.C.C.S. Southeast College
6960 Rustic Street, Parking Garage
Houston, Texas 77087

Hiram Clarke Multi-Service Center
3810 W. Fuqua Street
Houston, Texas 77045

Young Neighborhood Library
5107 Griggs Road
Houston, Texas 77021

Bayland Park Community Center
6400 Bissonnet Street (near Hillcroft)
Houston, Texas 77074

Fiesta Mart
8130 Kirby Drive
Houston, Texas 77054

Tracy Gee Community Center
3599 Westcenter Drive
Houston, Texas 77042
(One block East of Sam Houston Tollway)

Metropolitan Multi-Service Center
1475 W. Gray Street
Houston, Texas 77019

Trini Mendenhall Community Center
1414 Wirt Road
Houston, Texas 77055

Harris County Public Health
2223 West Loop South Freeway, 1st Floor
Houston, Texas 77027

Lone Star College - Victory Center
4141 Victory Drive
Houston, Texas 77088

Acres Homes Multi Service Center
6719 W. Montgomery Road
Houston, Texas 77091

Hardy Senior Center
11901 West Hardy Road
Houston, Texas 77076

Octavia Fields Branch Library
1503 South Houston Avenue
Humble, Texas 77338

Kingwood Community Center
4102 Rustic Woods Drive
Kingwood, Texas 77345

Atascocita Branch Library
19520 Pinehurst Trail Drive
Humble, Texas 77346

Crosby Branch Library
135 Hare Road
Crosby, Texas 77532

North Channel Branch Library
15741 Wallisville Road
Houston, Texas 77049

Baytown Community Center
2407 Market Street
Baytown, Texas 77520

East Harris County Activity Center
7340 Spencer Highway
Pasadena, Texas 77505

Freeman Branch Library
16616 Diana Lane
Houston, Texas 77062

Harris County Scarsdale Annex
10851 Scarsdale Boulevard
Houston, Texas 77089

Alief ISD Administration Building
4250 Cook Road
Houston, Texas 77072
(Entrance on High Star - South Entrance)

Nottingham Park
926 Country Place Drive
Houston, Texas 77079

Harris County MUD 81
805 Hidden Canyon Road
Katy, Texas 77450

Katy Branch Library
5414 Franz Road
Katy, Texas 77493

Lone Star College - Cypress Center
19710 Clay Road
Katy, Texas 77449

Living Word Church of Nazarene
16607 Clay Road
Houston, Texas 77084

City of Jersey Village - City Hall
16327 Lakeview Drive
Jersey Village, Texas 77040

Richard & Meg Weekley Community Center
8440 Greenhouse Road
Cypress, Texas 77433

Juergen's Hall Community Center
26026 Hempstead Highway
Cypress, Texas 77429

Prairie View A&M University - Northwest
9449 Grant Road
Houston, Texas 77070

Fallbrook Church
12512 Walters Road
Houston, Texas 77014

Champion Forest Baptist Church
4840 Strack Road
Houston, Texas 77069

Tomball Public Works Building
501B James Street
Tomball, Texas 77375

Lone Star College - Creekside Center
8747 West New Harmony Trail
Tomball, Texas 77375

Spring First Church
1851 Spring Cypress Road
Spring, Texas 77388

Big Stone Lodge
709 Riley Fuzzel Road
Spring, Texas 77373

The early voting hours of operation are as follows:

DAY	DATE	HOURS
Monday through Friday	October 22, 2018 – October 26, 2018	8:00 a.m. – 4:30 p.m.
Saturday	October 27, 2018	7:00 a.m. – 7:00 p.m.
Sunday	October 28, 2018	1:00 p.m. – 6:00 p.m.
Monday through Friday	October 29, 2018 – November 2, 2018	7:00 a.m. – 7:00 p.m.

Early voting ballots for voting by mail may be obtained from and mailed to the Harris County Early Voting Clerk, Attn: Elections Division, P. O. Box 1148, Houston, Texas 77251-1148. The Early Voting Clerk shall receive applications for early voting ballots by mail through Friday, October 26, 2018 which is eleven (11) days prior to the Election. The Early Voting Clerk shall receive actual early voting ballots through 7:00 p.m. on Tuesday, November 6, 2018.

The Election shall be held and conducted and returns made to the Board of Directors of the District in accordance with the Texas Election Code, as modified by Chapters 49 and 54, Texas Water Code, as amended.

/s/ _____
President, Board of Directors

ATTEST:

/s/ _____
Secretary, Board of Directors

The ballots for such Election shall be prepared in sufficient number and in conformity with the Texas Election Code, as amended, and shall be substantially as follows:

PARKWAY UTILITY DISTRICT

Park Bond Election
Tuesday, November 6, 2018

OFFICIAL BALLOT

PROPOSITION A

- | | | | |
|-----|---------|---|-----------------------------------|
| () | FOR |) | THE ISSUANCE OF \$9,750,000 BONDS |
| () | AGAINST |) | AND LEVY OF TAXES ADEQUATE TO |
| | |) | PROVIDE FOR PAYMENT OF THE |
| | |) | BONDS FOR PARKS AND |
| | |) | RECREATIONAL FACILITIES AND THE |
| | |) | REFUNDING OF UP TO \$9,750,000 OF |
| | |) | SUCH OUTSTANDING BONDS |

eSlate Instructions:

To vote for or against proposition, rotate the SELECT wheel to highlight your choice. When your choice is highlighted in blue, press the ENTER button.

Paper Ballot Instructions:

Mark the ballot by placing an "X" in the space beside your choice.

IX.

The District shall provide at least one (1) eSlate Voting System in each polling place in every polling location used to conduct any election. The eSlate Voting System may be acquired by an legal means available to the District, including, but not limited to, lease or rental from, or joint election with, Harris County or from any other legal source, as authorized or required by Sections 123.032 and 123.035, Texas Election Code.

X.

Voting shall be by the use of disabled access unit with the eSlate Voting System which ballots shall be printed in English, Spanish, Vietnamese and Chinese.

Immediately after the Election, the election officers shall make returns of the results in triplicate. One (1) copy shall be retained by the Presiding Judge, one (1) copy shall be delivered to the President of the Board, and one (1) copy shall be delivered to the Secretary of the Board.

XI.

The President or Vice President and Secretary or any Assistant Secretary of the Board are hereby authorized to evidence adoption of this Order and directed to do any and all things legal and necessary in connection with the holding and consummation of such election and to carry out the intent hereof.

XII.

If any provision, section, sentence, clause or phrase of this Order is held by any reason to be invalid, such invalid portions shall not affect the validity of the remaining portion of this Order.

(EXECUTION PAGE FOLLOWS)

WITNESS OUR HANDS AND THE SEAL OF THE DISTRICT this 17th day of July,
2018.



President, Board of Directors

ATTEST:



Secretary, Board of Directors

