

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Peekay Acquisition, LLC

2. All other names debtor used in the last 8 years See Schedule 1

3. Debtor's federal Employer Identification Number (EIN) 46-1610923

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 901 West Main Street, Suite A Auburn, WA 98001 P.O. Box, Number, Street, City, State & ZIP Code King County Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code

5. Debtor's website (URL) loverspackage.com

6. Type of debtor [X] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) [] Partnership (excluding LLP) [] Other. Specify:

Debtor Peekay Acquisition, LLC
Name

Case number (if known) _____

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4461

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply.

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No. Yes.

List all cases. If more than 1, attach a separate list

Debtor See Schedule 2 Relationship _____
District _____ When _____ Case number, if known _____

Debtor Peekay Acquisition, LLC
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input checked="" type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Peekay Acquisition, LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 10, 2017
MM / DD / YYYY

DocuSigned by:
Albert Altro
2B815F951F5E440...
Signature of authorized representative of debtor
Title Chief Restructuring Officer

Albert Altro
Printed name

18. Signature of attorney

DocuSigned by:
Adam G. Landis
0D9A720E2701434...
Signature of attorney for debtor

Date August 10, 2017
MM / DD / YYYY

Adam G. Landis
Printed name

Landis Rath & Cobb LLP
Firm name

919 Market Street
Suite 1800
Wilmington, DE 19801
Number, Street, City, State & ZIP Code

Contact phone (302) 467-4400 Email address landis@lrclaw.com

3407 Delaware
Bar number and State

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PEEKAY ACQUISITION, LLC,

Debtor.

Chapter 11

Case No. 17-_____ ()

Tax I.D. No. 46-1610923

SCHEDULE 1 TO PETITION

The debtor has used the following other names during the previous eight (8) years, including trade names:

- d/b/a Lovers
- d/b/a A Touch of Romance
- d/b/a ConRev
- d/b/a Christals
- d/b/a Peekay Lovers

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PEEKAY ACQUISITION, LLC,

Debtor.

Chapter 11

Case No. 17-_____ (____)

Tax I.D. No. 46-1610923

SCHEDULE 2 TO PETITION

On the date hereof, each of the affiliated entities listed below, including the debtor in this chapter 11 case (collectively, the “Debtors”), filed a petition in this Court for relief under chapter 11 of title 11 of the United States Code. Contemporaneously with the filing of their petitions, the Debtors filed a motion requesting that the Court consolidate their chapter 11 cases for procedural purposes only.

Peekay Boutiques, Inc.
Christals Acquisition, LLC
Peekay Acquisition, LLC
Peekay Spa, LLC
Peekay, Inc.
ConRev, Inc.
Condom Revolution, Inc.
Charter Smith Sanhueza Retail, Inc.
ZJ Gifts F-2, L.L.C.
ZJ Gifts F-3, L.L.C.
ZJ Gifts F-4, L.L.C.
ZJ Gifts F-5, L.L.C.
ZJ Gifts F-6, L.L.C.
ZJ Gifts I-1, L.L.C.
ZJ Gifts M-3, L.L.C.
ZJ Gifts M-1, L.L.C.
ZJ Gifts M-2, L.L.C.

PEEKAY ACQUISITION, LLC
ACTION BY WRITTEN CONSENT
OF THE MEMBER

Adopted August 9, 2017

Authorization for Filing Voluntary Petition Under
Chapter 11 of the Bankruptcy Code and Related Matters

In accordance with Section 404(c) of the Limited Liability Company Act of the State of Delaware and the Amended and Restated Limited Liability Company Agreement of Peekay Acquisition, LLC, a Delaware limited liability company (the "Company"), the undersigned, constituting the sole member of the Company (the "Member"), does hereby waive all notice of the time, place, and purpose of a special meeting and hereby adopts the following resolutions (the "Resolutions") by written consent:

WHEREAS, the Member has considered the financial and operational conditions of the Company;

WHEREAS, the Member has reviewed, considered, and received the recommendation of senior management of the Company and the advice of the Company's professionals and advisors with respect to the options available to the Company, including the possibility of pursuing a restructuring or sale of the Company's business and assets under chapter 11 of title 11 of the United States Code (as amended or modified, the "Bankruptcy Code");

NOW, THEREFORE, IT IS HEREBY RESOLVED, that after consideration of the alternatives presented to it and the recommendations of senior management of the Company and the advice of the Company's professionals and advisors, the Member has determined in its business judgment that it is in the best interest of the Company, its creditors, shareholders, employees, other interested parties and stakeholders that a voluntary petition be filed by the Company under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware and the filing of such petition is authorized hereby; and it is

FURTHER RESOLVED, that Albert Altro, the Company's Chief Restructuring Officer (the "CRO"), the Member, and any other officer or person designated and so authorized to act (collectively, the "Authorized Persons") hereby are, and each of them is, authorized and empowered to (a) execute, verify and file on behalf of the Company all documents necessary or appropriate in connection with the filing of said bankruptcy petition, including, without limitation, all petitions, affidavits, declarations, schedules, statements of financial affairs, lists, motions, applications, pleadings, and other papers or documents in connection with such chapter 11 petition; (b) take and perform any and all actions deemed necessary and proper to obtain such relief as authorized herein and in connection with the Company's chapter 11 case; (c) appear as necessary at all bankruptcy proceedings on behalf of the Company; and (d) pay all such expenses where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein; and it is

FURTHER RESOLVED, that the Authorized Persons are, and each of them hereby is, authorized and directed to enter into the Asset Purchase Agreement (the “APA”) for the sale of substantially all of the Company’s assets, and each of the ancillary documents to be entered into in connection therewith (the “Transaction Documents”), and to enter into the transactions and obligations contemplated by the APA and the Transaction Documents, subject to bankruptcy court approval in the chapter 11 cases; and it is

FURTHER RESOLVED, that the Authorized Persons are, and each of them hereby is, authorized and directed to employ the law firm of Landis Rath & Cobb LLP as bankruptcy counsel to assist the Company in filing for relief under chapter 11 of the Bankruptcy Code and in carrying out the Company’s duties under chapter 11 of the Bankruptcy Code, and the officers of the Company are hereby authorized and directed to execute retention agreements, pay retainers prior to, immediately upon and after the filing of the bankruptcy case, and to execute and cause to be filed an application for authority to retain Landis Rath & Cobb LLP as the Company’s bankruptcy counsel; and it is

FURTHER RESOLVED, that the Authorized Persons are, and each of them hereby is, authorized and directed to retain SSG Advisors, LLC (“SSG”) as investment banker to the Company, and the officers of the Company are hereby authorized and directed to execute retention agreements, pay retainers prior to, immediately upon and after the filing of the bankruptcy case, and to execute and cause to be filed an application for authority to retain SSG as the Company’s investment banker; and it is

FURTHER RESOLVED, that the Authorized Persons are, and each of them hereby is, authorized and directed to retain and employ Traverse, LLC (“Traverse”) to provide a CRO and additional personnel, and the officers of the Company are hereby authorized and directed to execute retention agreements, pay retainers prior to, immediately upon and after the filing of the bankruptcy case, and to execute and cause to be filed an application for authority to retain Traverse as the Company’s financial advisor; and it is

FURTHER RESOLVED, that the Authorized Persons are, and each of them hereby is, authorized and directed to retain Rust Consulting/Omni Bankruptcy (“Rust Omni”) as claims and noticing agent, and the officers of the Company are hereby authorized and directed to execute retention agreements, pay retainers prior to, immediately upon and after the filing of the bankruptcy case, and to execute and cause to be filed an application for authority to retain the services of Rust Omni as the Company’s claims and noticing agent; and it is

FURTHER RESOLVED, that all instruments, agreements, certificates, consents, waivers or other documents heretofore executed and delivered (or caused to be executed and delivered) and all acts lawfully done or actions lawfully taken by any officer in connection with the chapter 11 case, including, without limitation, obtaining financing or obtaining authorization to use cash collateral pursuant to a budget, or any further action to seek relief on behalf of the Company under chapter 11 of the Bankruptcy Code, or in connection with the chapter 11 case, or any matter related thereto, be, and hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company; and it is

FURTHER RESOLVED, that the acts, actions and transactions heretofore taken by the officers or the Member in the name of and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions, which acts, actions and transactions would have been approved by the foregoing resolutions except that such acts were taken before the resolutions were adopted, be, and hereby are, ratified, confirmed, and approved in all respects.

This action by written consent shall be filed with the minutes of the proceedings of the Member and shall be effective as of the day and date first written above.

PEEKAY ACQUISITION, LLC

By: Christals Acquisition, LLC

Its: Member

DocuSigned by:
Albert Altro
By: _____
2B815F051F5E440...
Name: Albert Altro
Title: Chief Restructuring Officer

Fill in this information to identify the case:
 Debtor name Peekay Acquisition, LLC, et al.,¹
 United States Bankruptcy Court for the: DISTRICT OF DELAWARE
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Kris Butt 29445 232nd Black Diamond, WA 98010	Kris Butt Email: krisbutt@hotmail.com Tel: (206) 409-8134	Unsecured Notes				\$5,609,168.27
2	Ross Jackson 15860 W. 5th Ave. Golden, CO 80401	Lena Davydan Email: ydavydan@sralawfirm.com rjackson@ttninv.com Tel: (212) 931-8300	Unsecured Notes				\$2,980,062.22
3	Gary Zebrowski 54 Pilgrim Lane Drexel Hill, PA 19026	Lena Davydan Email: ydavydan@sralawfirm.com garyzeb55@gmail.com Tel: (212) 931-8300	Unsecured Notes				\$2,980,062.22
4	Brian Barnett 28010 SE 388th Place Enumclaw, WA 98022	Brian Barnett Email: birdiebarnett@gmail.com Tel: (206)682-7100	Unsecured Notes				\$2,322,585.18
5	Rick Barnett 33255 139th Terrace SE Auburn, WA 98092-9260	Rick Barnett Email: realestaterickb@comcast.net Tel: (425) 698-7189	Unsecured Notes				\$2,322,585.18
6	Christopher Steward 4647 110 th Ave NE Kirkland, WA 98033	Christopher Steward Email: cstewardcapital@gmail.com Tel: (425) 818.2231	Unsecured Notes				\$1,412,101.19

¹ The Debtors, along with the last four digits of each Debtor's tax identification number, are: Peekay, Inc. (3429); Peekay Boutiques, Inc. (7972); Christals Acquisition, LLC (0391); Peekay Acquisition, LLC (0923); Peekay SPA, LLC (2765); ConRev, Inc. (2441); Condom Revolution, Inc. (6019); Charter Smith Sanhuesa Retail, Inc. (8963); ZJ Gifts F-2, LLC (3565); ZJ Gifts F-3, LLC (3562); ZJ Gifts F-4, LLC (8006); ZJ Gifts F-5, LLC (7062); ZJ Gifts F-6, LLC (4381); ZJ Gifts 1-1, LLC (5099); ZJ Gifts M-3, LLC (8925); ZJ Gifts M-1, LLC (7202); and ZJ Gifts M-2, LLC (6643). The Debtors' corporate headquarters and mailing address is 901 West Main Street, Suite A, Auburn, WA 98001.

Debtor Peekay Acquisition, LLC, et al.
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7	Trish Don Francesco 4500 N. 32nd Street #200 Phoenix, AZ 85018	Trish Don Francesco Email: trish@metrowb.com Tel: (602)466-2700	Unsecured Notes				\$1,412,101.19
8	Lelo Inc. 5799 Fontanoso Way San Jose, CA 95138	Julie Ensler Email: julia.ensler@lelo.com Tel: (877) 872-5356	Trade Debt				\$293,045.39
9	Dreamgirl PO BOX 849752 Los Angeles, CA 90084-9752	Patty Barrington Email: patty@barringtonsales.onmicrosoft.com Tel: (800) 622-5686	Trade Debt				\$136,573.54
10	Standard Innovation 330-1130 Morrison Dr. Ottawa, Ontario K2H9N6	Hilda Email: kcard@standardinnovation.com Tel: (613) 828-6678	Trade Debt				\$109,762.44
11	Fun Factory 3605 W. Pacific Ave. Burbank, CA 91505	Sonny Farnsworth Email: april.lampert@funfactory.com Tel: (800) 730-6016	Trade Debt				\$78,783.88
12	Doc Johnson 11933 Vose Street North Hollywood, CA 91605	Kristen Denton Email: kristen@docjohnson.com Tel: (800) 423-3650	Trade Debt				\$76,378.86
13	California Exotic Novelties PO BOX 50400 Ontario, CA 91761	Lupe Martinez Email: lupe@calexotics.com Tel: (800) 779-3347	Trade Debt				\$67,112.39
14	Kama Sutra 2151 Anchor Court Thousand Oaks, CA 91320	Memo De La Vega Email: memo@kamasutra.com Tel: (800) 778-7921	Trade Debt				\$58,686.00
15	Interactive Life Forms 7000 Bureson Rd Austin, TX 78744	Amanda Purcell Email: amanda.purcell@fleshlight.com Tel: (818) 772-0100	Trade Debt				\$26,612.10
16	United Consortium, Inc. 29000 Hancock Parkway Valencia, CA 91355	Phil Miller Email: pmiller@systemjo.com Tel: (818) 903-4647	Trade Debt				\$25,641.29
17	Adventure Industries/Whipsmart 59 Lake Dr. Hightstown, NJ 08520	Adam Hasner Email: adam@evolutiondist.com Tel: (609) 426-1777	Trade Debt				\$25,479.54
18	Wicked Sensual Care Inc. 9040 Eton Ave Canoga Park, CA 91304	Bonnie Kail Email: bonnie@wickedpictures.com Tel: (818) 349-3593	Trade Debt				\$25,436.49

Debtor Peekay Acquisition, LLC, et al.
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19	Fantasy Lingerie 21345 Lassen Street Suite 100 Chatsworth, CA 91311	Jorge Email: Jorge@fantasylingerie.net Tel: (877) 777-4910	Trade Debt				\$18,657.00
20	Print NW 9914 32 nd Ave S Lakewood, WA 98499	Jenilee Antone Email: jenilee@printnw.net Tel: (253) 625-5633	Trade Debt				\$17,903.61
21	Robert Half Finance & Accounting PO Box 743295 Los Angeles, CA 90074-3295	Erica Curtis Email: erica.curtis@roberthalf.com Tel: (800) 356-1994 x 81867	Professional Services				\$15,000.00
22	Evolved Novelties, Inc. 20525 Nordhoff St. Suite 4 Chatsworth, CA 91311	Greg Alves Email: LucyD@myevolved.com Tel: (818) 678-1779	Trade Debt				\$13,417.86
23	Kheper Games 440 South Holgate Street Seattle, WA 98134	Brian Kheper Email: brian@khepergames.com Tel: (206) 782-2201	Trade Debt				\$12,819.51
24	Shirley of Hollywood 3240 East 26th St Vernon, CA 90058	Eric Schlobohm Email: erics@shirleyofhollywood.com Tel: (832) 939-9450	Trade Debt				\$12,727.66
25	Givex USA Corporation 1341 Estes St. Gurnee, IL 60031	Joseph Hoopes Email: joseph.hoopes@givex.com Tel: (847) 360-1092, x 201	Trade Debt				\$11,457.50
26	EPI24 USA LLC 3450 Sacramento St San Francisco, CA 94118	Ryan Poirier Email: ryan@epi24usa.com Tel: (415) 608-4213	Trade Debt				\$10,941.20
27	Bushman Products 1206 W. Jon Street Torrance, CA 90502	Conde Aumann Email: conde@thescreamingo.com Tel: (310) 446-1632	Trade Debt				\$8,890.56
28	Savvy Company LLC PO Box 3582 Los Angeles, CA 91394	Daniel Bilodeaux Email: daniel@savvycompany.com Tel: (818) 217-4377	Trade Debt				\$8,858.88

Debtor **Peekay Acquisition, LLC, et al.**
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
29	Our Full Attention 800 Monroe Ave Ste 213 Grand Rapids, MI 49503	Daniel Spicer Email: daniel@ourfullattention.co Tel: (616) 551-3343	Trade Debt				\$8,620.27
30	Entercom Seattle LLC 1100 Olive Way Suite 1650 Seattle, WA 98101	Catie Beck Email: Catie.beck@entercom.com Tel: (206) 577-2549	Trade Debt				\$8,395.00

Fill in this information to identify the case:

Debtor name Peekay Acquisition, LLC
 United States Bankruptcy Court for the: DISTRICT OF DELAWARE
 Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 10, 2017 DocuSigned by:
Albert Altro _____
2B815F951F5E440... Digital signing on behalf of debtor

Albert Altro
 Printed name

Chief Restructuring Officer
 Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PEEKAY ACQUISITION, LLC,

Debtor.

Chapter 11

Case No. 17-_____()

Tax I.D. No. 46-1610923

**STATEMENT OF CORPORATE OWNERSHIP PURSUANT TO RULES 1007(a)(1)
AND 7007.1 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, and to enable the Judges to evaluate possible disqualification or recusal, the above-captioned debtor and debtor in possession (the "Debtor") hereby discloses that the following are corporations, other than a debtor or governmental unit, that directly or indirectly own ten percent (10%) or more of any class of the Debtor's equity interests:

**CP IV SPV, LLC
c/o Colbeck Capital Management
888 Seventh Avenue, 40th Floor
New York, NY 10106**

Fill in this information to identify the case:

Debtor name Peekay Acquisition, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-Individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration **Corporate Ownership Statement**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 10, 2017

DocuSigned by:

 2B815F951F5E440... al signing on behalf of debtor

Albert Altro
 Printed name

Chief Restructuring Officer
 Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PEEKAY ACQUISITION, LLC,

Debtor.

Chapter 11

Case No. 17-_____(____)

Tax I.D. No. 46-1610923

LIST OF EQUITY SECURITY HOLDERS

The following is a list of debtor Peekay Acquisition, LLC's equity security holders. This list has been prepared in accordance with Fed. R. Bankr. P. 1007(a)(3) for filing this chapter 11 case.

**Christals Acquisition, LLC
901 West Main Street, Suite A
Auburn, WA 98001
(100%)**

Fill in this information to identify the case:

Debtor name Peekay Acquisition, LLC
 United States Bankruptcy Court for the: DISTRICT OF DELAWARE
 Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

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WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.



Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule AVB: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 10, 2017

DocuSigned by:

 28815F951F5E440... ial signing on behalf of debtor

Albert Altro
 Printed name

Chief Restructuring Officer
 Position or relationship to debtor