# Masoneilan Control Valve Sizing 

## OVERVIEW

This valve sizing software program is based on the use of nomenclature and sizing equations from ISA Standard S75.01 and IEC Standard 534-2.

The sizing equations are based on equations for predicting the flow of compressible and incompressible fluids through control valves. The equations are not intended for use when dense slurries, dry solids or non-Newtonian liquids are encountered.

Original equations and methods developed by Masoneilan are included for two-phase flow, multistage flow, and supercritical fluids.

Values of numerical factors are included for commonly encountered systems of units. These are English customary units and metric units for both kilopascal and bar usage.

The principal use of the equations is to aid in the selection of an appropriate valve size for a specific application. In this procedure, the numbers in the equations consist of values for the fluid and flow conditions and known values for the selected valve at rated opening. With these factors in the equation, the unknown (or product of the unknowns, e.g., $\mathrm{F}_{\mathrm{p}} \mathrm{C}_{\mathrm{v}}$ ) can be computed. Although these computed numbers are often suitable for selecting a valve from a series of discrete sizes, they do not represent a true operating condition. Some of the factors are for the valve at rated travel, while others relating to the operating conditions are for the partially open valve.

Once a valve size has been selected, the remaining unknowns, such as $F_{p}$, can be computed and a judgement can be made as to whether the valve size is adequate.

## Flow Coefficient $\mathrm{C}_{\mathrm{v}}$

The use of the flow coefficient, $\mathrm{C}_{\mathrm{v}}$, first introduced by Masoneilan in 1944, quickly became accepted as the universal yardstick of valve capacity. So useful has $\mathrm{C}_{\mathrm{v}}$ become, that practically all discussions of valve design and characteristics or flow behavior now employ this coefficient.

By definition, the valve flow coefficient, $C_{v}$, is the number of $U$. S. gallons per minute of water that will pass
through a given flow restriction with a pressure drop of one psi. For example, a control valve that has a maximum flow coefficient, $\mathrm{C}_{\mathrm{v}}$, of 12 has an effective port area in the full open position such that it passes 12 gpm of water with one psi pressure drop. Basically, it is a capacity index upon which the engineer can rapidly and accurately estimate the required size of a restriction in any fluid system.

## Operating Conditions

The selection of a correct valve size, as determined by formula, is always premised on the assumption of full knowledge of the actual flowing conditions. Frequently, one or more of these conditions is arbitrarily assumed. It is the evaluation of these arbitrary data that really determines the final valve size. No formulas, only good common sense combined with experience, can solve this problem.

There is no substitute for good engineering judgement. Most errors in sizing are due to incorrect assumptions as to actual flowing conditions. Generally speaking, the tendency is to make the valve too large to be on the "safe" side (commonly referred to as "oversizing"). A combination of several of these "safety factors" can result in a valve so greatly oversized it tends to be troublesome.

## Specific Gravity

In the flow formulas, the specific gravity is a square root function ; therefore, small differences in gravity have a minor effect on valve capacity. If the specific gravity is not
know accurately, a reasonable assumption will suffice. The use of .9 specific gravity, for example, instead of .8 would cause an error of less than $5 \%$ in valve capacity.

## Pressure Drop Across the Valve

On a simple back pressure or pressure reducing application, the drop across the valve may be calculated quite accurately. This may also be true on a liquid level control installation, where the liquid is passing from one vessel at a constant pressure to another vessel at a lower constant pressure. If the pressure difference is relatively small, some allowance may be necessary for line friction. On the other hand, in a large percentage of control applications, the pressure drop across the valve will be chosen arbitrarily.

Any attempt to state a specific numerical rule for such a choice becomes too complex to be practical. The design drop across the valve is sometimes expressed as a percentage of the friction drop in the system, exclusive of the valve. A good working rule is that 50\% of this friction drop should be available as drop across the valve. In other words, one-third of the total system drop, including all heat exchangers, mixing nozzles, piping etc.., is assumed to be absorbed by the control valve. This may sound excessive, but if the control valve were completely eliminated from such a system, the flow increase would only be about $23 \%$. In pump discharge systems, the head characteristic of the pump becomes a major factor. For valves installed in extremely long or high-pressure drop lines, the percentage of drop across the valve may be somewhat lower, but at least $15 \%$ (up to $25 \%$ where possible) of the system drop should be taken.

Remember one important fact, the pressure differential absorbed by the control valve in actual operation will be the difference between the total available head and that required to maintain the desired flow through the valve. It is determined by the system characteristics rather than by the theoretical assumptions of the engineer. In the interest of economy, the engineer tries to keep the control valve pressure drop as low as possible. However, a valve can only regulate flow by absorbing and giving up pressure drop to the system. As the proportion of the system drop across the valve is reduced, its ability to further increase flow rapidly disappears.

In some cases, it may be necessary to make an arbitrary choice of the pressure drop across the valve because meager process data are available. For instance, if the valve is in a pump discharge line, having a discharge pressure of $7 \mathrm{bar}(100 \mathrm{psi})$, a drop of 0.7 to 1.7 bar ( 10 to 25 psi ) may be assumed sufficient. This is true if the pump discharge line is not extremely long or complicated by large drops through heat exchangers or other equipment. The tendency should be to use the higher figure.

On more complicated systems, consideration should be given to both maximum and minimum operating conditions. Masoneilan Engineering assistance is available for analysis of such applications.

## Flowing Quantity

The selection of a control valve is based on the required flowing quantity of the process. The control valve must be selected to operate under several different conditions. The maximum quantity that a valve should be required to pass is 10 to $15 \%$ above the specified maximum flow. The normal flow and maximum flow used in size calculations should be based on actual operating conditions, whenever possible, without any factors having been applied.

On many systems, a reduction in flow means an increase in pressure drop, and the $\mathrm{C}_{\mathrm{v}}$ ratio may be much greater than would be suspected. If, for example, the maximum operating conditions for a valve are 200 gpm at 25 psi
drop, and the minimum conditions are 25 gpm at 100 psi drop, the $C_{v}$ ratio is 16 to 1 , not 8 to 1 as it would first seem. The required change in valve $C_{v}$ is the product of the ratio of maximum to minimum flow and the square root of the ratio of maximum to minimum pressure drop, e.g.,

$$
\frac{200 \times \sqrt{100}}{25 \times \sqrt{25}}=\frac{16}{1}
$$

There are many systems where the increase in pressure drop for this same change in flow is proportionally much greater than in this case.

| ${ }^{\circ} \mathbf{C}$ |  |  |  |  |  |
| ---: | ---: | ---: | ---: | ---: | ---: |
| ${ }^{\circ} \mathbf{F}$ | ${ }^{\circ} \mathbf{C}$ |  |  |  |  |
| -273 | -459.4 |  | 43.3 | 110 |  |
| -268 | -450 |  | 46.1 | 115 | 230 |
| -240 | -400 |  | 48.9 | 120 | 239 |
| -212 | -350 |  | 54.4 | 130 | 248 |
| -184 | -300 |  | 60.0 | 140 | 266 |
| -157 | -250 | -418 | 65.6 | 150 | 302 |
| -129 | -200 | -328 | 71.1 | 160 | 320 |
| -101 | -150 | -238 | 76.7 | 170 | 338 |
| -73 | -100 | -148 | 82.2 | 180 | 356 |
| -45.6 | -50 | -58 | 87.8 | 190 | 374 |
| -42.8 | -45 | -49 | 93.3 | 200 | 392 |
| -40 | -40 | -40 | 98.9 | 210 | 410 |
| -37.2 | -35 | -31 | 104.4 | 220 | 428 |
| -34.4 | -30 | -22 | 110 | 230 | 446 |
| -31.7 | -25 | -13 | 115.6 | 240 | 464 |
| -28.9 | -20 | -4 | 121 | 250 | 482 |
| -26.1 | -15 | 5 | 149 | 300 | 572 |
| -23.2 | -10 | 14 | 177 | 350 | 662 |
| -20.6 | -5 | 23 | 204 | 400 | 752 |
| -17.8 | 0 | 32 | 232 | 450 | 842 |
| -15 | 5 | 41 | 260 | 500 | 932 |
| -12.2 | 10 | 50 | 288 | 550 | 1022 |
| -9.4 | 15 | 59 | 316 | 600 | 1112 |
| -6.7 | 20 | 68 | 343 | 650 | 1202 |
| -3.9 | 25 | 77 | 371 | 700 | 1292 |
| -1.1 | 30 | 86 | 399 | 750 | 1382 |
| 0 | 32 | 89.6 | 427 | 800 | 1472 |
| 1.7 | 35 | 95 | 454 | 850 | 1562 |
| 4.4 | 40 | 104 | 482 | 900 | 1652 |
| 7.2 | 45 | 113 | 510 | 950 | 1742 |
| 10 | 50 | 122 | 538 | 1000 | 1832 |
| 12.8 | 55 | 131 | 566 | 1050 | 1922 |
| 15.6 | 60 | 140 | 593 | 1100 | 2012 |
| 18.3 | 65 | 149 | 621 | 1150 | 2102 |
| 21.1 | 70 | 158 | 649 | 1200 | 2192 |
| 23.9 | 75 | 167 | 677 | 1250 | 2282 |
| 26.7 | 80 | 176 | 704 | 1300 | 2372 |
| 29.4 | 85 | 185 | 732 | 1350 | 2462 |
| 32.2 | 90 | 194 | 762 | 1400 | 2552 |
| 35 | 95 | 203 | 788 | 1450 | 2642 |
| 37.8 | 100 | 212 | 816 | 1500 | 2732 |
| 40.6 | 105 | 221 |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |

Note : The temperature to be converted is the figure in the red column. To obtain a reading in ${ }^{\circ} \mathrm{C}$ use the left column ; for conversion to ${ }^{\circ} \mathrm{F}$ use the right column.

Table 1

## Metric Conversion Tables

| Multiply | By | To Obtain | Multiply | By | To Obtain |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Length |  | Flow Rates |  |  |
| millimeters | 0.10 | centimeters | cubic feet/minute | 60.0 | $\mathrm{ft}^{3} / \mathrm{hr}$ |
| millimeters | 0.001 | meters | cubic feet/minute | 1.699 | $\mathrm{m}^{3} / \mathrm{hr}$ |
| millimeters | 0.039 | inches | cubic feet/minute | 256.5 | Barrels/day |
| millimeters | 0.00328 | feet | cubic feet/hr | 0.1247 | GPM |
| centimeters | 10.0 | millimeters | cubic feet/hr | 0.472 | liters/min |
| centimeters | 0.010 | meters | cubic feet/hr | 0.01667 | $\mathrm{ft}^{3} / \mathrm{min}$ |
| centimeters | 0.394 | inches | cubic feet/hr | 0.0283 | $\mathrm{m}^{3} / \mathrm{hr}$ |
| centimeters | 0.0328 | feet | cubic meters/hr | 4.403 | GPM |
| inches | 25.40 | millimeters | cubic meters/hr | 16.67 | liters/min |
| inches | 2.54 | centimeters | cubic meters/hr | 0.5886 | $\mathrm{ft}^{3} / \mathrm{min}$ |
| inches | 0.0254 | meters | cubic meters/hr | 35.31 | $\mathrm{ft}^{3} / \mathrm{hr}$ |
| inches | 0.0833 | feet | cubic meters/hr | 150.9 | Barrels/day |
| feet | 304.8 | millimeters |  |  |  |
| feet | 30.48 | centimeters |  | Velocity |  |
| feet | 0.304 | meters |  |  |  |
| feet | 12.0 | inches | feet per second | 60 | $\mathrm{ft} / \mathrm{min}$ |
|  |  |  | feet per second | 0.3048 | meters/second |
|  |  | Area | feet per second | 1.097 | km/hr |
|  |  |  | feet per second | 0.6818 | miles/hr |
| sq. millimeters | 0.010 | sq. centimeters | meters per second | nd 3.280 | $\mathrm{ft} / \mathrm{sec}$ |
| sq. millimeters | 10.6 | sq. meters | meters per second | nd 196.9 | $\mathrm{ft} / \mathrm{min}$ |
| sq. millimeters | 0.00155 | sq. inches | meters per second | nd 3.600 | km/hr |
| sq. millimeters | $1.076 \times 10^{-5}$ | sq. feet | meters per second | nd 2.237 | miles/hr |
| sq. centimeters | 100 | sq. millimeters |  |  |  |
| sq. centimeters | 0.0001 | sq. meters |  | Weight (Mass) |  |
| sq. centimeters | 0.155 | sq. inches |  |  |  |
| sq. centimeters | 0.001076 | sq. feet | pounds | 0.0005 | short ton |
| sq. inches | 645.2 | sq. millimeters | pounds 0 | 0.000446 | long ton |
| sq. inches | 6.452 | sq. centimeters | pounds | 0.453 | kilogram |
| sq. inches | 0.000645 | sq. meters | pounds 0 | 0.000453 | metric ton |
| sq. inches | 0.00694 | sq. feet | short ton | 2000.0 | pounds |
| sq. feet | $9.29 \times 10^{4}$ | sqs. millimeters | short ton | 0.8929 | long ton |
| sq. feet | 929 | sq. centimeters | short ton | 907.2 | kilogram |
| sq. feet | 0.0929 | sq. meters | short ton | 0.9072 | metric ton |
| sq. feet | 144 | sq. inches | long ton | 2240 | pounds |
|  |  |  | long ton | 1.120 | short ton |
|  | Flow Rates |  | long ton | 1016 | kilogram |
|  |  |  | long ton | 1.016 | metric ton |
| gallons US/minute |  |  | kilogram | 2.205 | pounds |
| GPM | 3.785 | liters/min | kilogram | 0.0011 | short ton |
| gallons US/minute | 0.133 | $\mathrm{ft}^{3} / \mathrm{min}$ | kilogram | 0.00098 | long ton |
| gallons US/minute | 8.021 | $\mathrm{ft} / \mathrm{hr}$ | kilogram | 0.001 | metric ton |
| gallons US/minute | 0.227 | $\mathrm{m}^{3} / \mathrm{hr}$ | metric ton | 2205 | pounds |
| gallons US/minute | 34.29 | Barrels/day | metric ton | 1.102 | short ton |
|  |  | (42 US gal) | metric ton | 0.984 | long ton |
| cubic feet/minute | 7.481 | GPM | metric ton | 1000 | kilogram |
| cubic feet/minute | 28.32 | liters/minute |  |  |  |

Some units shown on this page are not recommended by SI, e.g., kilogram/sq. cm should be read as kilogram (force) / sq. cm
Table 2

| Multiply | By | To Obtain | Multiply | By | To Obtain |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Volume \& Capacity |  |  | Pressure \& Head |  |  |
| cubic cm | 0.06102 | cubic inches | atmosphere | 14.69 | psi |
| cubic cm | $3.531 \times 10^{-5}$ | cubic feet | atmosphere | 1.013 |  |
| cubic cm | 10. ${ }^{-6}$ | cubic meters | atmosphere | 1.033 | $\mathrm{Kg} / \mathrm{cm}^{2}$ |
| cubic cm | 0.0001 | liters | atmosphere | 101.3 | kPa |
| cubic cm | $2.642 \times 10^{-4}$ | gallons (US) | atmosphere | 33.9 | ft of $\mathrm{H}_{2} \mathrm{O}$ |
| cubic meters | 10.6 | cubic cm | atmosphere | 10.33 | m of $\mathrm{H}_{2} \mathrm{O}$ |
| cubic meters | 61,023.0 | cubic inches | atmosphere | 76.00 | cm of Hg |
| cubic meters | 35.31 | cubic feet | atmosphere | 760.0 | torr (mm of Hg) |
| cubic meters | 1000.0 | liters | atmosphere | 29.92 | in of Hg |
| cubic meters | 264.2 | gallons | bar | 14.50 | psi |
| cubic feet | 28,320.0 | cubic cm | bar | 0.9869 | atmosphere |
| cubic feet | 1728.0 | cubic inches | bar | 1.020 | $\mathrm{Kg} / \mathrm{cm}^{2}$ |
| cubic feet | 0.0283 | cubic meters | bar | 100.0 | kPa |
| cubic feet | 28.32 | liters | bar | 33.45 | ft of $\mathrm{H}_{2} \mathrm{O}$ |
| cubic feet | 7.4805 | gallons | bar | 10.20 | m of $\mathrm{H}_{2} \mathrm{O}$ |
| liters | 1000.0 | cubic cm | bar | 75.01 | cm of Hg |
| liters | 61.02 | cubic inches | bar | 750.1 | torr (mm of Hg) |
| liters | 0.03531 | cubic feet | bar | 29.53 | in of Hg |
| liters | 0.001 | cubic meters | kilogram/sq. cm | 14.22 | psi |
| liters | 0.264 | gallons | kilogram/sq. cm | 0.9807 | bar |
| gallons | 3785.0 | cubic cm | kilogram/sq. cm | 0.9678 | atmosphere |
| gallons | 231.0 | cubic inches | kilogram/sq. cm | 98.07 | kPa |
| gallons | 0.1337 | cubic feet | kilogram/sq. cm | 32.81 | ft of $\mathrm{H}_{2} \mathrm{O}$ (4 DEG C) |
| gallons | $3.785 \times 10^{-3}$ | cubic meters | kilogram/sq. cm | 10.00 | m of $\mathrm{H}_{2} \mathrm{O}$ (4 DEG C) |
| gallons | 3.785 | liters | kilogram/sq. cm | 73.56 | cm of Hg |
|  |  |  | kilogram/sq. cm | 735.6 | torr (mm of Hg) |
|  | Pressure \& Head |  | kilogram/sq. cm | 28.96 | in of Hg |
|  |  |  | kiloPascal | 0.145 | psi |
| pounds/sq. inch | 0.06895 | bar | kiloPascal | 0.01 | bar |
| pounds/sq. inch | 0.06804 | atmosphere | kiloPascal | 0.00986 | atmosphere |
| pounds/sq. inch | 0.0703 | $\mathrm{kg} / \mathrm{cm}^{2}$ | kiloPascal | 0.0102 | $\mathrm{kg} / \mathrm{cm}^{2}$ |
| pounds/sq. inch | 6.895 | kPa | kiloPascal | 0.334 | ft of $\mathrm{H}_{2} \mathrm{O}$ |
| pounds/sq. inch | 2.307 | ft of $\mathrm{H}_{2} \mathrm{O}$ (4 DEG C) | kiloPascal | 0.102 | m of $\mathrm{H}_{2} \mathrm{O}$ |
| pounds/sq. inch | 0.703 | m of $\mathrm{H}_{2} \mathrm{O}$ (4 DEG C) | kiloPascal | 0.7501 | cm of Hg |
| pounds/sq. inch | 5.171 | cm of Hg ( 0 DEG C) | kiloPascal | 7.501 | torr (mm of Hg) |
| pounds/sq. inch | 51.71 | torr ( mm of Hg ) <br> (0 DEG C) | kiloPascal millibar | $\begin{aligned} & 0.295 \\ & 0.001 \end{aligned}$ | in of Hg bar |
| pounds/sq. inch | 2.036 | in of Hg (0 DEG C) |  |  |  |

Some units shown on this page are not recommended by SI, e.g., kilogram/sq. cm should be read as kilogram (force) / sq. cm

Table 2 cont.

## Useful List of Equivalents (U. S. Customary Units)

1 U.S. gallon of water = 8.33 lbs @ std cond.
1 cubic foot of water = $62.34 \mathrm{lbs} @$ std cond. (= density)
1 cubic foot of water $=7.48$ gallons
1 cubic foot of air = $0.076 \mathrm{lbs} @$ std cond. (= air density)
Air specific volume $=1 /$ density $=13.1$ cubic feet $/ \mathrm{lb}$
Air molecular weight $\mathrm{M}=29$
Specific gravity of air $\mathrm{G}=1$ (reference for gases)
Specific gravity of water $=1$ (reference for liquids)
Standard conditions (US Customary) are at 14.69 psia \& 60 DEG F*

G of any gas = density of gas/0.076
G of any gas = molecular wt of gas/29
G of gas at flowing temp $=\frac{\mathrm{G} \times 520}{\mathrm{~T}+460}$
Flow conversion of gas

$$
\begin{aligned}
& \mathrm{scfh}=\frac{\mathrm{lbs} / \mathrm{hr}}{\mathrm{density}} \\
& \mathrm{scfh}=\frac{\mathrm{lbs} / \mathrm{hr} \times 379}{\mathrm{M}} \\
& \mathrm{scfh}=\frac{\mathrm{lbs} / \mathrm{hr} \times 13.1}{\mathrm{G}}
\end{aligned}
$$

Universal gas equation
Metric

| $\mathrm{Pv}=\mathrm{mRT}$ Z | Where $P$ <br> v <br> m <br> R <br> T Z | $=$ press lbs/sq ft <br> $=$ volume in $\mathrm{ft}^{3}$ <br> $=$ mass in lbs <br> = gas constant $=\frac{1545}{M}$ <br> = temp Rankine <br> = gas compressi | $\begin{aligned} \mathrm{P} & =\text { Pascal } \\ \mathrm{v} & =\mathrm{m}^{3} \\ \mathrm{~m} & =\mathrm{kg} \\ \mathrm{R} & =\text { gas constant } \\ & =\frac{8314}{\mathrm{M}} \\ \mathrm{~T} & =\text { temp Kelvin } \end{aligned}$ ility factor = Z |
| :---: | :---: | :---: | :---: |

Gas expansion $\quad \frac{P_{1} V_{1}}{T_{1}}=\frac{P_{2} V_{2}}{T_{2}}$
(perfect gas)

Velocity of sound C (ft/sec)
where $T=$ temp DEG F
$\mathrm{M}=\mathrm{mol}$. wt

$$
C=223 \sqrt{\frac{k(T+460)}{M}}
$$

$\mathrm{k}=$ specific heat ratio $\mathrm{Cp} / \mathrm{Cv}$

Velocity of Sound $C(\mathrm{~m} / \mathrm{sec}) \quad$ where $T=$ temp DEG C
$\mathrm{M}=\mathrm{mol}$. wt
$\mathrm{k}=$ specific heat
$C=91.2 \sqrt{\frac{k(T+273)}{M}}$
*Normal conditions (metric) are at 1.013 bar and 0 DEG. C \& 4 DEG. C water

Note : Within this control valve handbook, the metric factors are at 1.013 bar and $15.6^{\circ} \mathrm{C}$.

