

## Team 24:

We are proud to offer you the **Paylocity Self-Service Portal** to keep your contact, employment, payroll, and benefits information accessible to you 24/7.

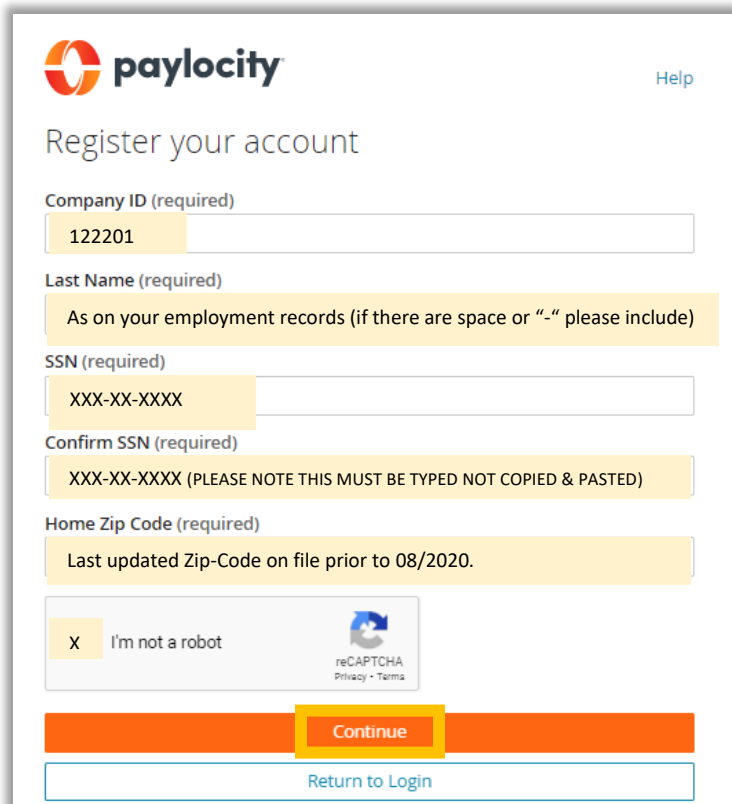
Through Paylocity's Self-Service Portal, you have the access to:

- ✓ Submit a Change of Address
- ✓ Update Emergency Contacts
- ✓ Update Tax Withholdings
- ✓ Add/Change Direct Deposit information
- ✓ View your Pay Statement (issued after Nov 2020)
- ✓ View your Year-end W-2
- ✓ View your total hours worked
- ✓ Select/Update your Health Benefits, when eligible

## Register Your Account

### Accessing Paylocity's Self-Service Portal:

1. Visit <https://access.paylocity.com/Register> on a web browser & complete the initial registration of your account.



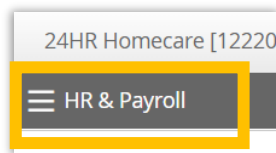
The screenshot shows the Paylocity 'Register your account' page. It includes the Paylocity logo, a 'Help' link, and several required fields: Company ID (with a sample value 122201), Last Name (with a note to include spaces or hyphens), SSN (with a sample value XXX-XX-XXXX), Confirm SSN (with a note to type manually), and Home Zip Code (with a note to use the last updated code prior to 08/2020). Below these fields is a reCAPTCHA 'I'm not a robot' checkbox and a 'Continue' button. At the bottom is a 'Return to Login' link.

2. Select your security questions & create username and password.
3. Sign into account here: <https://access.paylocity.com/>
  - **Use Client ID: 122201**
4. Once signed in, we recommend that you complete the following:
  - ✓ Verify your address is up-to-date
  - ✓ Provide an emergency contact
  - ✓ Verify your direct deposit information
  - ✓ Confirm your tax status

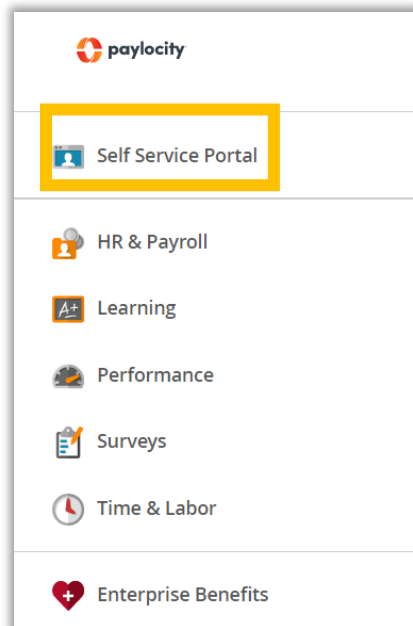
## How to Submit Changes

### Accessing the Portal:

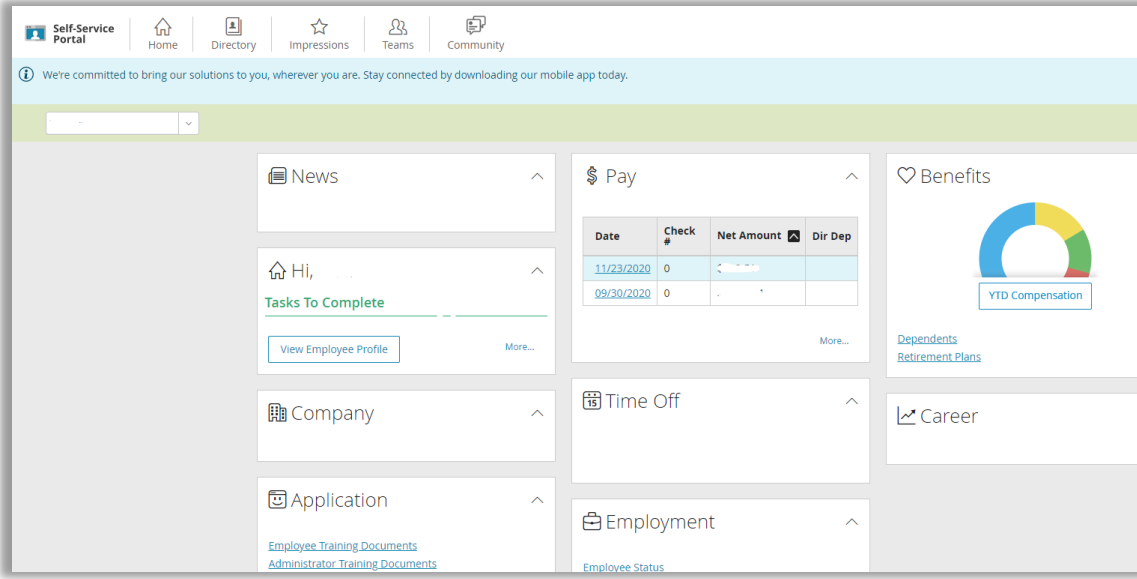
1. Visit <https://access.paylocity.com/> on a web browser & navigate to the Self-Service Portal:
  - On the TOP LEFT corner after logging in, locate the navigation bar & Click on the 3 lines:



- Select from the menu, Self-Service Portal:

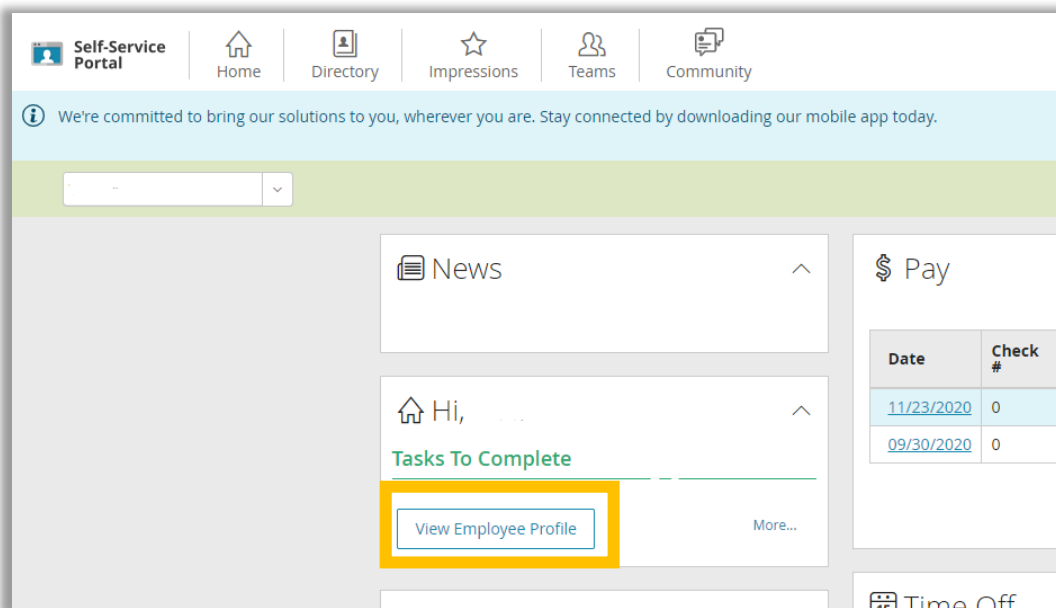


2. Your Self-Service Portal will appear as below with access to the variety of areas to collect documents, update your information, & review benefits to list a few:

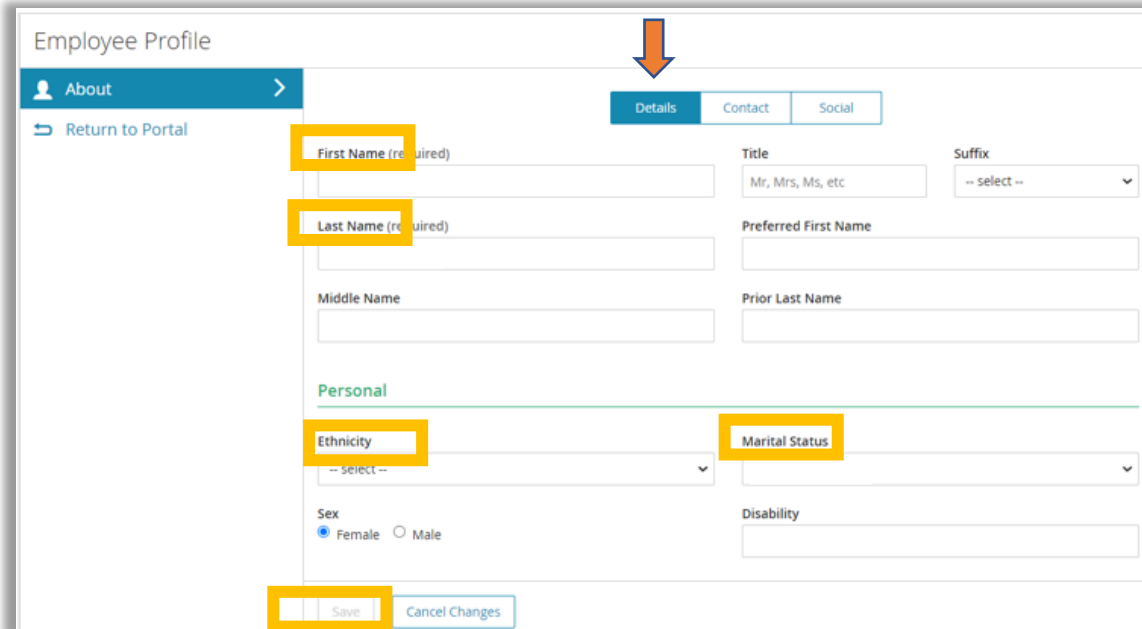


### Update your Demographic Information:

1. Visit <https://access.paylocity.com/> on a web browser & navigate to the Self-Service Portal.
2. Within your Self-Service Portal, open your Employee Profile:



3. This will bring you to the Details page within the Employee Profile. Here you will be able to update your name, ethnicity, sex, & marital status. If you are choosing to update this information, please make the necessary changes & hit the save button at the bottom.



Employee Profile

About >

Return to Portal

Details | Contact | Social

First Name (required)

Last Name (required)

Middle Name

Title: Mr, Mrs, Ms, etc

Suffix: -- select --

Preferred First Name

Prior Last Name

Personal

Ethnicity: -- select --

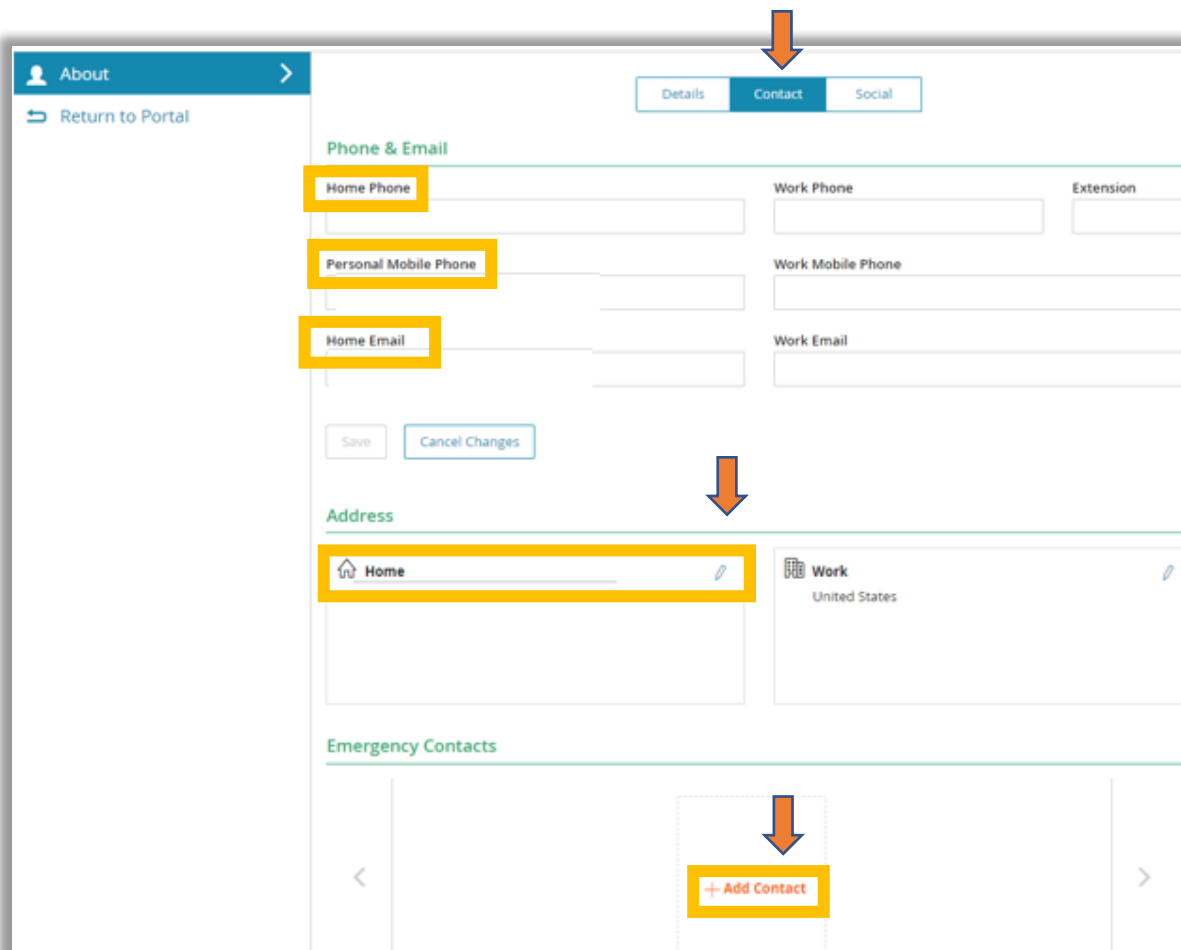
Marital Status: -- select --

Sex: ☒ Female ☐ Male

Disability

Save Cancel Changes

4. You will also be able to navigate to the Contact page, where you will have the option to update your home address, email address, phone number, & add an emergency contact. If you are choosing to update this information, please make the necessary changes & hit the save button at the bottom.



About >

Return to Portal

Details | Contact | Social

Phone & Email

Home Phone

Personal Mobile Phone

Home Email

Work Phone

Extension

Work Mobile Phone

Work Email

Save Cancel Changes

Address

Home

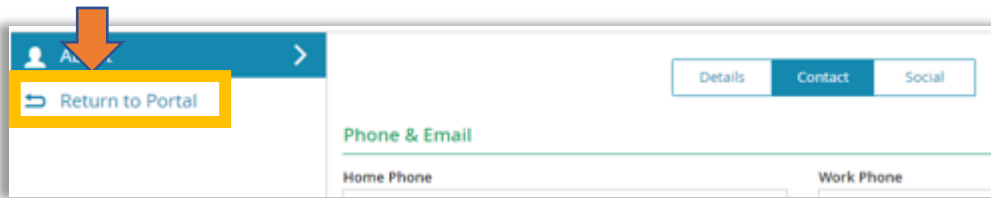
Work

United States

Emergency Contacts

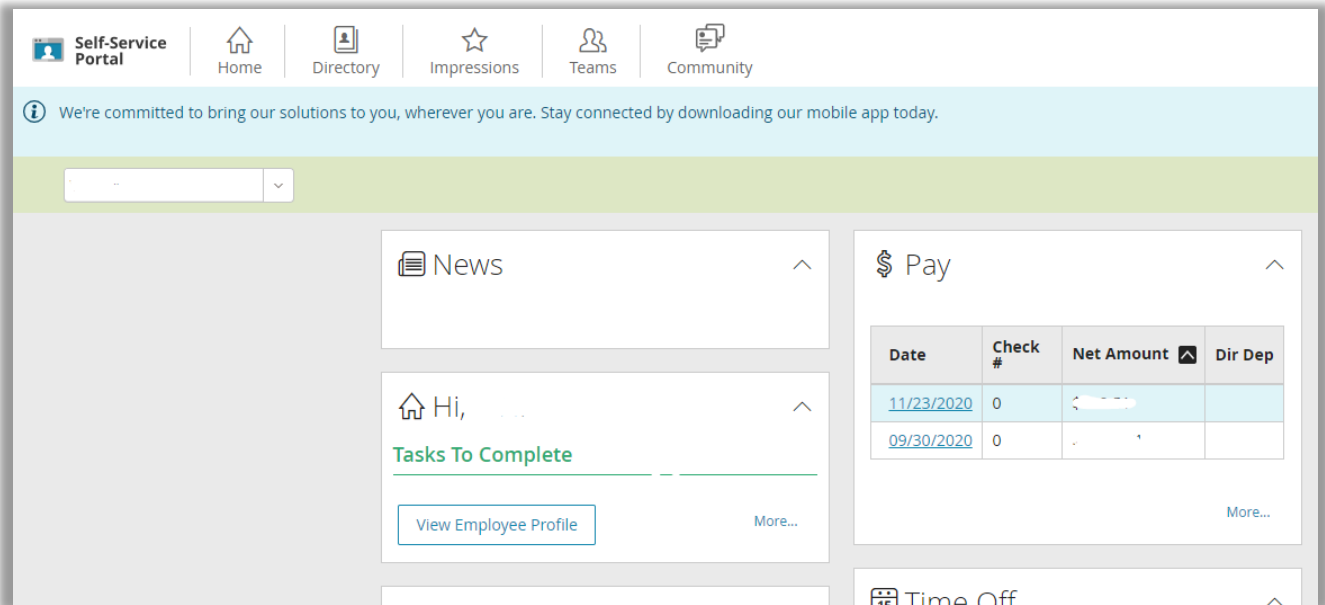
+ Add Contact

- Once finished saving this information, you can return to the Self-Service Portal by clicking the return arrow.

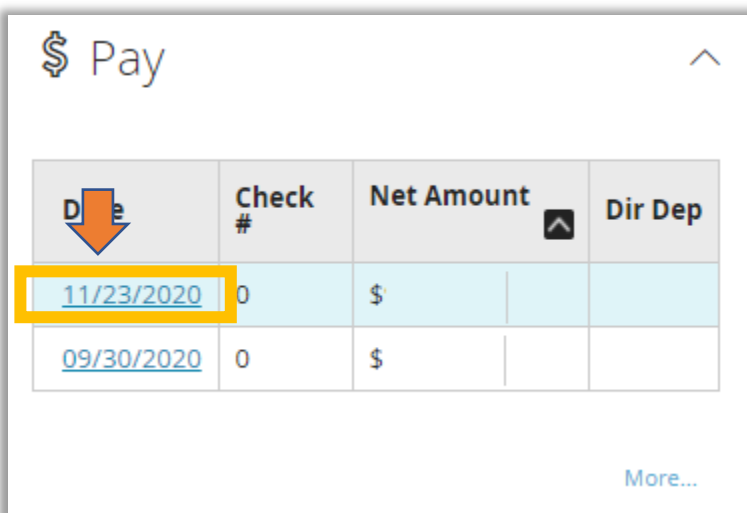


### View your Pay History & Tax Information:

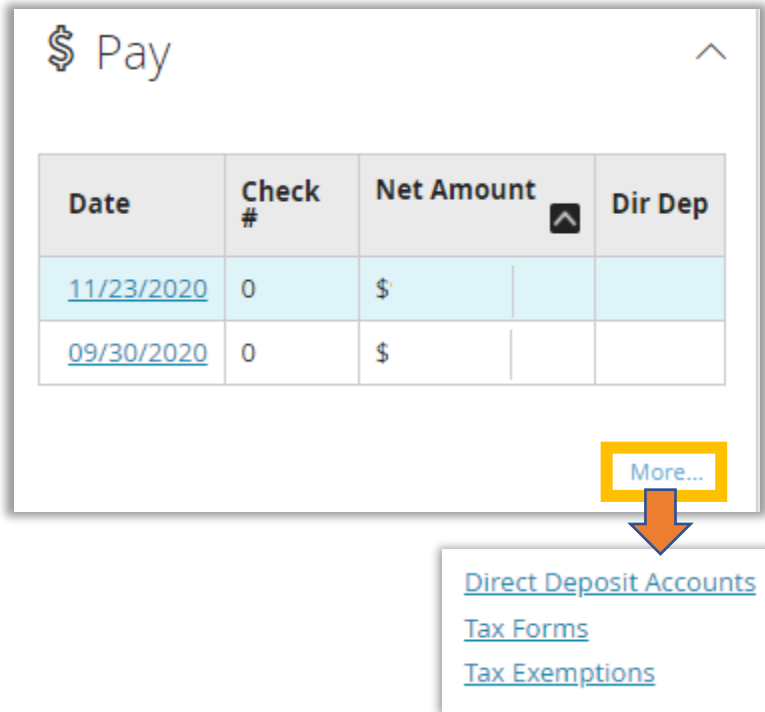
- Visit <https://access.paylocity.com/> on a web browser & navigate to the Self-Service Portal:



- On the Self-Service Portal, you will be able to view your most recent pay stubs under the “\$Pay” section. Simply click on the date listed to open your pay stub for your review.



3. Navigate to the option “More...” under the pay section to view information like Direct Deposit, Tax Exemptions (Withholdings), and Tax forms:



- Direct Deposit – Review your information, add a new account or change your existing account
- Tax Forms – Review your W-2 & 1095c
- Tax Exemptions – make updates to your current tax withholding, change your filing status.

## Download the Mobile Apps

Access employment and pay information “on the go” by downloading the Paylocity app.

- [Click here](#) to download the Paylocity Mobile app through the Apple Store
- [Click here](#) to download the Paylocity Mobile app through Google Play

If you have any trouble registering please contact us at [paylocity@24hrcares.com](mailto:paylocity@24hrcares.com).