



DIRECTIONAL DRILLING BEST PRACTICES

Planning & Construction Considerations





Today's presenters will be:



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Manager, Project Engineering & Design

National Grid, USA





There are Many Tools

IN THE TRENCHLESS TOOLBOX

- Auger Boring/Jack and Bore
- Pipe Ramming
- Boring Tools (Impact Moles)
- Microtunneling
- Pilot Tube Microtunneling
- Pipe Bursting
- Cured In Place Pipe (CIPP)
- Pipe Splitting
- Horizontal Directional Drilling or HDD



Trenchless Technology –

THE EARLY DAYS

- Trenchless technology has been around for many decades
- Auger or Jack and Bore in use for 40-50 years
- Impact moles were popular for street crossings and to go under rock gardens
- Directional Drilling, or HDD started to gain popularity in late 80's
- NASTT formed in 1990
- Utilities started using HDD in the early 90's



Over the Last 25 Years

TRENCHLESS TECHNOLOGY HAS EVOLVED

- Cultural transformation
- Learning new ways
- Sharing the risks
- Using the right tool from the tool box
- Equipment got bigger and more powerful
- Drilling accuracy got much better
- Drills got longer with Intersect Drilling
- But remember, it is still an art and a science!



Of course, it is Not as Easy

AS IT LOOKS



The Benefits of Trenchless Technology

ARE MANY

- Avoids disturbance of roads and environmentally sensitive areas
- Eliminates the non value added activities of pipe construction
- Saves money in paving costs
- Minimizes impact on Quality of Life for community (no traffic detours, lane closures, etc.)
- Of course, not everyone sees the benefits



Proper Planning Is a Must


- Review job requirements
- Walk job and see the job layout up close
- Google maps can be a great start
- What are the constraints?
- What is the length of project?
- What construction areas do you need and what is available?
- What is the required pipe size and material?
- Geotech conditions? Soil types? Desktop review.





Carefully Review the Route

AND THE OBSTACLES TO BE CIRCUMVENTED


- 
- Environmentally Sensitive Areas
 - Highways
 - Rivers
 - Railroads
 - One route may be better than all the others
 - Other obstructions
(foundations, piles, deep sewers)





Review Agency Requirements

AND SUBMITTING PERMITTING APPLICATIONS

- 
- Follow appropriate agency rules and regulations
 - In drilling under railroads, need to follow requirements such as Conrail CE-8
 - It's an educational effort along the way




Engineering Design Considerations

- Survey the site or use GIS
- Do a preliminary piping layout
 - Entry angle of 8 to 16 degrees
 - Exit angle of 5 to 10 degrees
- Conduct Geotechnical investigation
- Include soils analysis and lab tests on rock
- Room for drill rigs and pipe laydown areas
- Pre Final Design
- Determine Pipe Stresses
- Final layout and design





Additional Design Considerations are

- 
- Layout Area for Pullback Pipe
 - Can require up to 1 Acre of Drill Rig Lay down Area
 - Small Rig <40,000 lbs. = 20' x 80'
 - Medium Rig 40,000 -100,000 lbs. = 100' x 150'
 - Large Rig > 100,000 lbs. = 150' x 250'
 - Frac Tanks, Mud Tanks, Drill Pipe, Power Unit, Control Cab





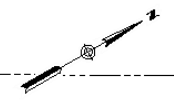
1 2 3 4 5 6 7 8 9 10

A
B
C
D
E
F

Block 8012
Lot 1
N.Y. Registered Owner
City of New York
(New York City Parks & Recreation)

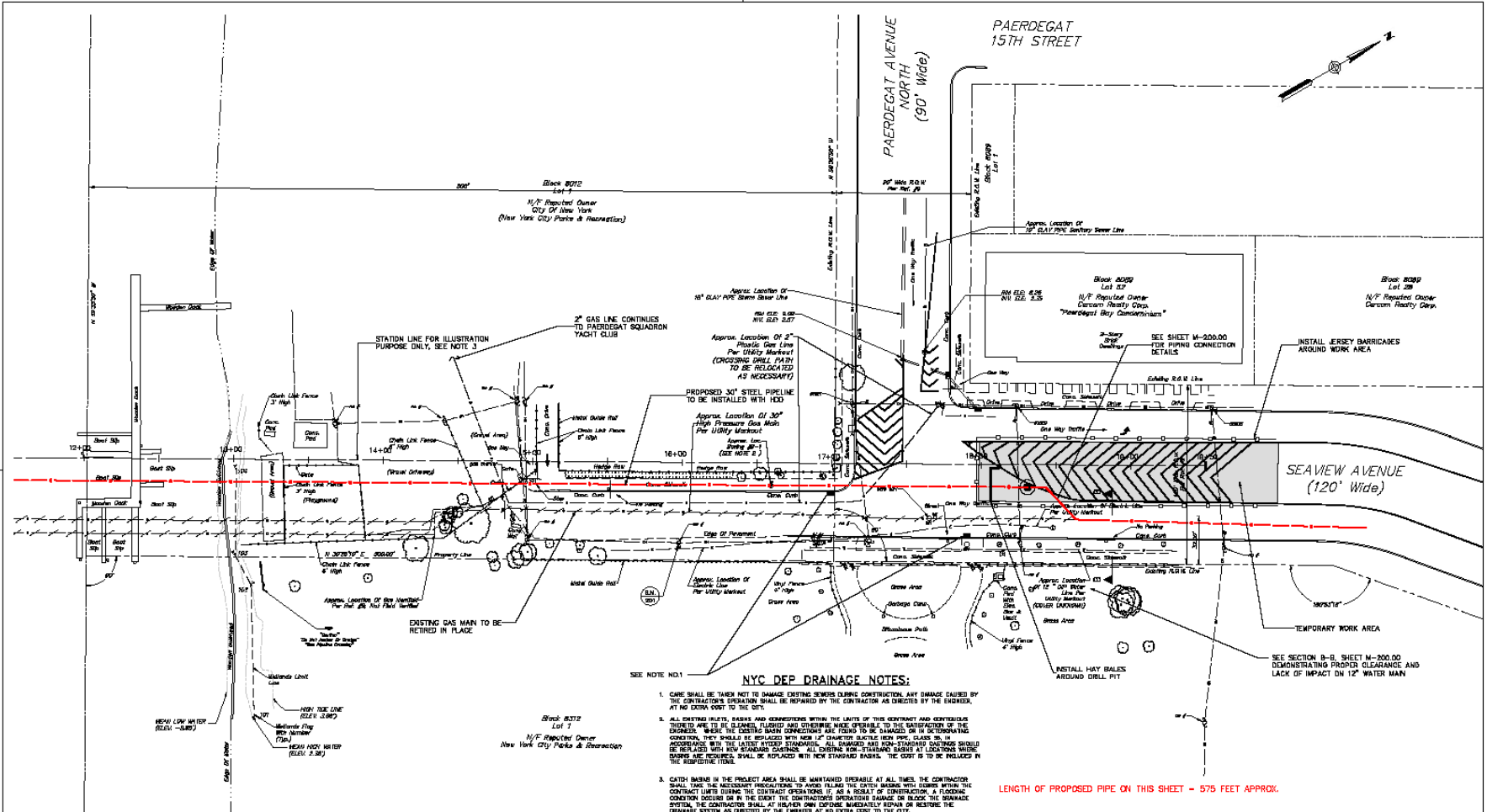
PAERDEGAT AVENUE
NORTH
(90' Wide)

PAERDEGAT
15TH STREET



Block 8020
Lot 28
N.Y. Registered Owner
Carson Realty Corp.
"Newdegat Bay Condominiums"

SEAVIEW AVENUE
(120' Wide)



- NYC DEP DRAINAGE NOTES:**
- CARE SHALL BE TAKEN NOT TO DAMAGE EXISTING SEWERS DURING CONSTRUCTION. ANY DAMAGE CAUSED BY THE CONTRACTOR'S OPERATIONS SHALL BE REPAIRED BY THE CONTRACTOR AS DIRECTED BY THE ENGINEER, AT NO EXTRA COST TO THE CITY.
 - ALL EXISTING INLETS, BASINS AND APPURTENANCES WITHIN THE LIMITS OF THIS CONTRACT AND CONTIGUOUS TOWARDS ARE TO BE CLEANED, FLUSHED AND OTHERWISE MADE OPERABLE TO THE SATISFACTION OF THE ENGINEER. WHERE THE EXISTING BASIN CONNECTIONS ARE FOUND TO BE DAMAGED OR IN UNSATISFACTORY CONDITION, THEY SHALL BE REPLACED WITH NEW, OF SIMILAR CAPACITY, WITH NEW, 24\"/>
 - CATCH BASINS IN THE PROJECT AREA SHALL BE MAINTAINED OPERABLE AT ALL TIMES. THE CONTRACTOR SHALL TAKE THE NECESSARY PRECAUTIONS TO AVOID FILLING THE CATCH BASINS WITH DEBRIS WITHIN THE CONTRACT LIMITS DURING THE CONTRACT OPERATIONS. IF, AS A RESULT OF CONSTRUCTION, A FLOODING CONDITION OCCURS OR IN THE EVENT THE CONTRACTOR'S OPERATIONS DAMAGE OR BLOCK THE DRAINAGE SYSTEM, THE CONTRACTOR SHALL, AT HIS OWN EXPENSE, IMMEDIATELY REPAIR OR RESTORE THE DRAINAGE SYSTEM AS DIRECTED BY THE ENGINEER AT NO EXTRA COST TO THE CITY.

LENGTH OF PROPOSED PIPE ON THIS SHEET = 575 FEET APPROX.

REFERENCE:
EXISTING CONDITIONS INFORMATION DEPICTED ON THIS PLAN WAS OBTAINED FROM PLAN CONTAINING: "NORTH BOUNDARY & PROPOSED SURVEY NATIONAL GRID PARALLEL BARRIERS AND PIPELINE CROSSING" DRAWING OF BROOKLYN, CROSSING UNDER THE PROPOSED SEAVIEW AVENUE, NEW YORK CITY REGISTERED PROFESSIONAL P.L.C. DATED: 4-4-2011.

NOTES:
1. CHECK FROM INSPECTED ON APRIL 5, 2011 AND FOUND TO BE FULFILLING DESIGN, CLEAN, BUT VERIFY DRAINAGE PIPE LOCATIONS BEFORE HDD. ANY CONFLICTS WITH PROPOSED WORK TO BE BROUGHT TO ATTENTION OF OWNER AND ENGINEER.
2. GEOTECHNICAL REPORT BY CHERRY MEIER ASSOCIATES DATED ON FEBRUARY 5, 2011 FOR BARRIERS DETAILS.
3. REFER SURVEY DRAWINGS ISSUED BY CHERRY MEIER AND VAN CLEEF ASSOCIATES DATED 4-4-2011 FOR SEAVIEW LINE DETAILS.

REFERENCE:
1. THE BARRIERS AND INTERTIES HAVE BEEN OBTAINED FROM "BROOKLYN SEWER MAP" CDS NO. 01017 ; DATED 8/27/2008
2. ALL EXISTING ELEVATIONS SHOWN ON THE DRAWING REFER TO THE BROOKLYN BENCHMARK POINT CONTROL, WHICH IS 3.75' ABOVE THE GRID DATUM AT BATTERY POINT NEAR SEA LEVEL AND ABOUT LOWER THAN THE BROOKLYN BENCHMARK PRIMARY DATUM.
3. THE WATER MAIN SIZE AND MATERIAL HAS BEEN OBTAINED FROM WATER MAINS MAP BY NYC DEPARTMENT OF ENVIRONMENTAL PROTECTION MAP PRINT DATE: 11/19/2010



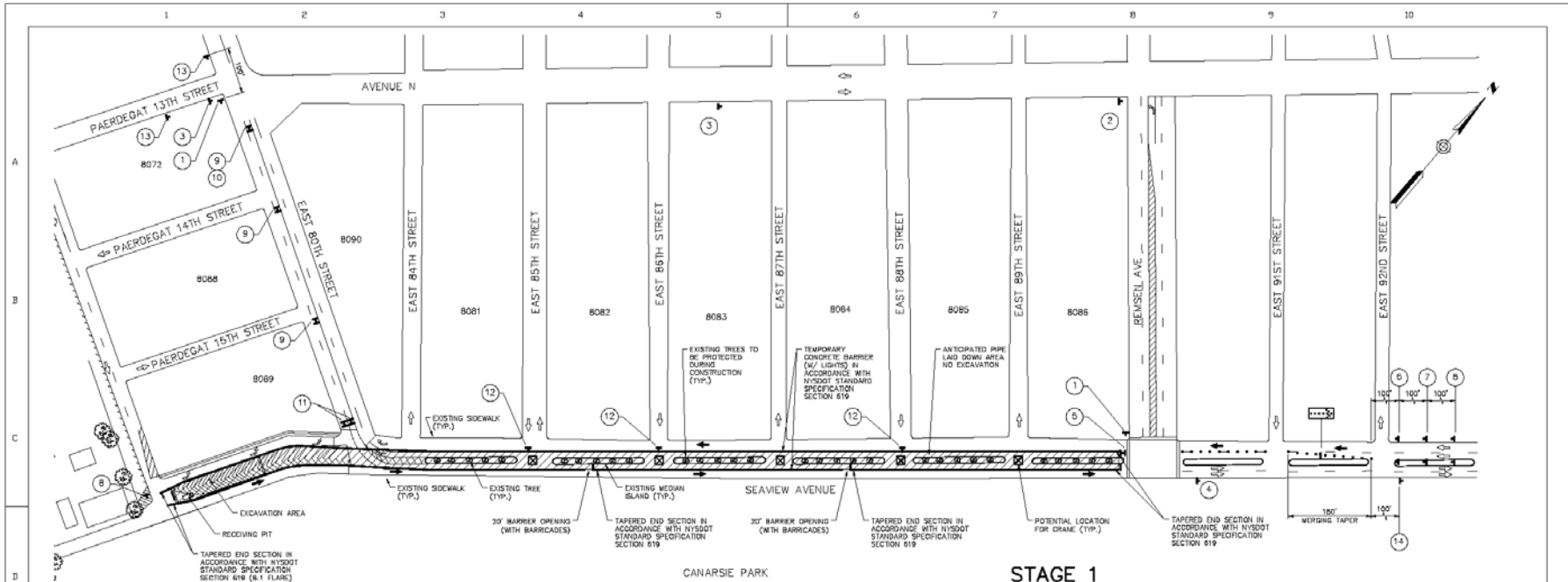
CHERRY MEIER ASSOCIATES
REGISTERED PROFESSIONAL ENGINEERS
100 WEST STREET, SUITE 1000
NEW YORK, NY 10038
TEL: 212-691-1000
WWW.CMA-ENGINEERS.COM

DENNIS M. WALSH
NYS - 058091-1

| NO. | DESCRIPTION | DATE | BY | CHKD | APP'D |
|-----|--------------------|----------|----|------|-------|
| 1 | ISSUED FOR PERMIT | 9/27/11 | DW | DM | DM |
| 2 | REVISED PER PERMIT | 10/10/11 | DM | DM | DM |
| 3 | REVISED PER PERMIT | 10/10/11 | DM | DM | DM |
| 4 | REVISED PER PERMIT | 10/10/11 | DM | DM | DM |
| 5 | REVISED PER PERMIT | 10/10/11 | DM | DM | DM |

PAERDEGAT BASIN CROSSING, GAS PIPELINE PROJECT
KINGS COUNTY, BROOKLYN, NY
SEAVIEW AVE & PAERDEGAT AVE
NORTH SITE PLAN

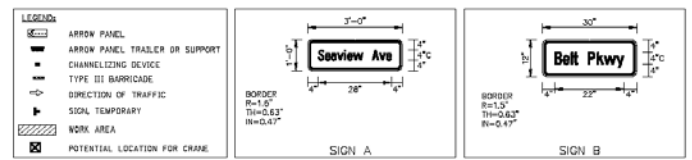
NATIONAL GRID
DATE OF SURVEY: 11/10/10
SCALE: 1"=40'
DRAWN BY: DMW
CHECKED BY: DMW
DATE: 9/27/11
PROJECT NO.: 223771-SITE.dwg
SHEET NO.: C-101.00 (SHEET 4 OF 8)



**STAGE 1
MPT PLAN DURING PIPE LAYOUT AND WELDING
3 MONTHS DURATION**

DETOUR SIGN LEGEND

| NO. | SIGNS | MUTCD | SIZE | NO. | SIGNS | MUTCD | SIZE | NO. | SIGNS | MUTCD | SIZE |
|-----|---------------------------------------|-----------------------------------|--------------------------------------------------|-----|----------------------------------------------|-----------------------------------|--------------------------------------------------|-----|---------------------------------------|------------------|------------------------|
| 1 | TO Seaview Ave Belt Pkwy DETOUR | M4-S SIGN A SIGN B M4-BL | 24" x 12" 36" x 12" 30" x 12" 30" x 24" | 4 | TO Seaview Ave Belt Pkwy END OF DETOUR | M4-S SIGN A SIGN B M4-BL | 24" x 12" 36" x 12" 30" x 12" 24" x 18" | 9 | ROAD CLOSED AHEAD LEFT LANE CLOSED | R11-3b M4-10L | 60" x 30" 48" x 18" |
| 2 | TO Seaview Ave Belt Pkwy DETOUR | M4-S SIGN A SIGN B M4-BL | 24" x 12" 36" x 12" 30" x 12" 30" x 24" | 5 | RIGHT LANE CLOSED AHEAD | W1-BR | 48" x 24" | 10 | ROAD CLOSED | R11-2 | 48" x 30" |
| 3 | TO Seaview Ave Belt Pkwy DETOUR | M4-S SIGN A SIGN B M4-BL | 24" x 12" 36" x 12" 30" x 12" 30" x 24" | 6 | ROAD WORK AHEAD | W4-2L | 36" x 36" | 11 | ROAD CLOSED | R11-2 | 48" x 30" |
| | | | | 7 | LEFT LANE CLOSED AHEAD | W00-5 | 36" x 36" | 12 | ROAD CLOSED | R6-1R | 36" x 12" |
| | | | | 8 | ROAD WORK AHEAD | W00-1 | 36" x 36" | 13 | DETOUR AHEAD | W00-2 | 36" x 36" |
| | | | | | | | | 14 | END ROAD WORK | W00-2 | 36" x 18" |



- NOTES:**
- ALL WORK SHOWN ON THIS DRAWING IS TO BE USED IN CONJUNCTION WITH THE MUTCD GUIDELINES.
 - ALL SIGNS SHALL HAVE A MINIMUM CLEARANCE OF 2'-0" BETWEEN THE EDGE OF THE SIGN AND THE EDGE OF THE LANE.
 - ALL CONSTRUCTION SIGNS SHALL HAVE ORANGE REFLECTORIZED BACKGROUND AND BLACK LETTERS.
 - OHVC APPROVAL IS REQUIRED WHEN STREET IS CLOSED FOR VEHICLE TRAVEL.

Cherry Weber & Associates
3700 West 10th Street, Suite 100
Denver, Colorado 80202
TEL: 303.733.8878

SEAWIEW AVENUE
LAWRENCE M. DIFLEY

2 / 4

PAERDEGAT BASIN CROSSING, GAS PIPELINE PROJECT
KINGS COUNTY, BROOKLYN, NY

SEAWIEW AVE & PAERDEGAT AVE
PRELIMINARY NORTH MPT PLAN

NATIONAL GRID
DATE: 8/17/11
SCALE: 1"=100'
DRAWN BY: [blank]
CHECKED BY: [blank]

SHEET NO. XX
PAGE NO. XX



Use Pipeline Analysis Tools

TO ASSIST

- Early software included Drillpath by GRI/Maurer
- Sold to Petris in 2008 and later discontinued
- Pipeline Toolbox and Toolbox HDD
- Stress analysis
 - Tensile and Bending Forces
 - Pullback forces with and without water filled pipe





There are Numerous References



AVAILABLE TO ASSIST IN ENGINEERING A TRENCHLESS JOB

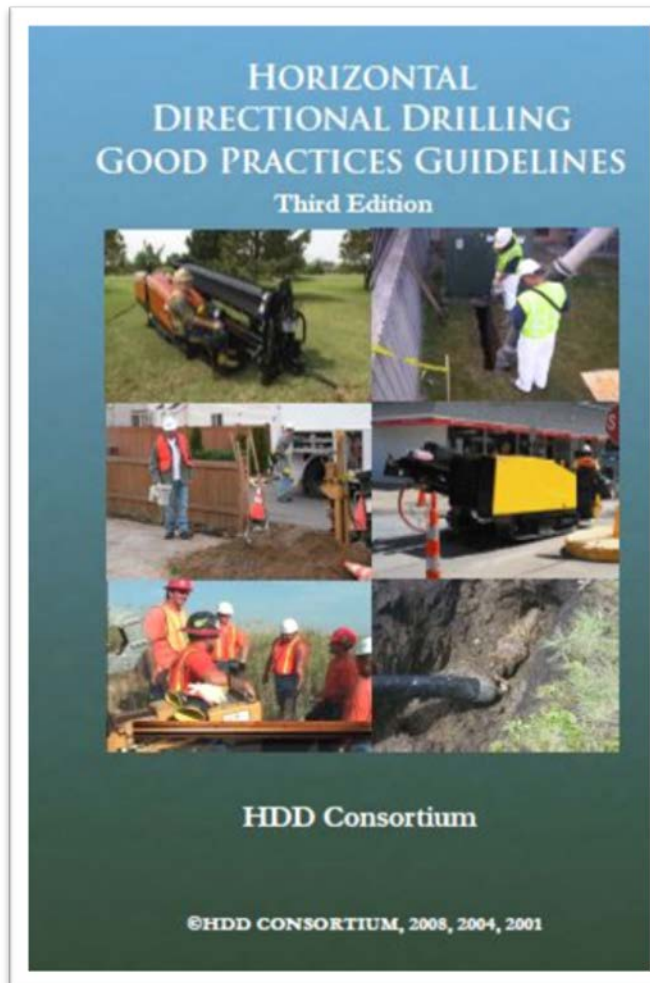
- North American Society for Trenchless Technology, www.nastt.org
- HDD Consortium Horizontal Directional Drilling Good Practices Guidelines
- Pipeline Design for Installation by HDD – ASCE
- PRCI HDD Engineering Design Guide
- Pipe Bursting Good Practices – R. David Bennett, PH. D., Bennett – Staheli Engineers, and Samuel T. Ariaratnam, Ph. D, Arizona State University
- Trenchless Technology, Mohammed Najafi, Ph.D., P.E., Sanjiv Gokhale, Ph.D., P.E.



Directional Drilling



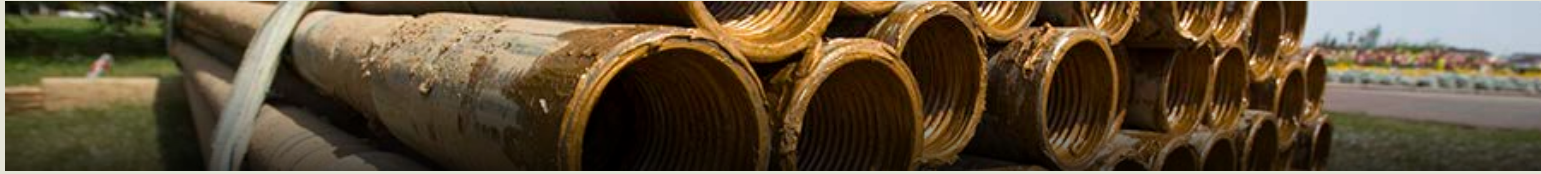
BEST PRACTICES



Future Trenchless Events

- Northeast Gas Association Gas Operations School, June 2-5 at Bryant University in Smithfield, R.I.
- In 2016, the trenchless world goes to Dallas. The NASTT No-Dig 2016 will be at the Gaylord Texan in Grapevine, TX; March 20 – 24, 2016. See <http://www.nodigshow.com/>
- North American Society for Trenchless Technology (www.nastt.org)





Mr. Daniel D'Eletto, PE
Manager, Project Engineering & Design
National Grid, USA



Installation of Pipelines by Horizontal Directional Drilling (HDD)

DESIGN GUIDELINES



Presented By: D. D'Eletto
April 10, 2015

nationalgrid
HERE WITH YOU. HERE FOR YOU.

History

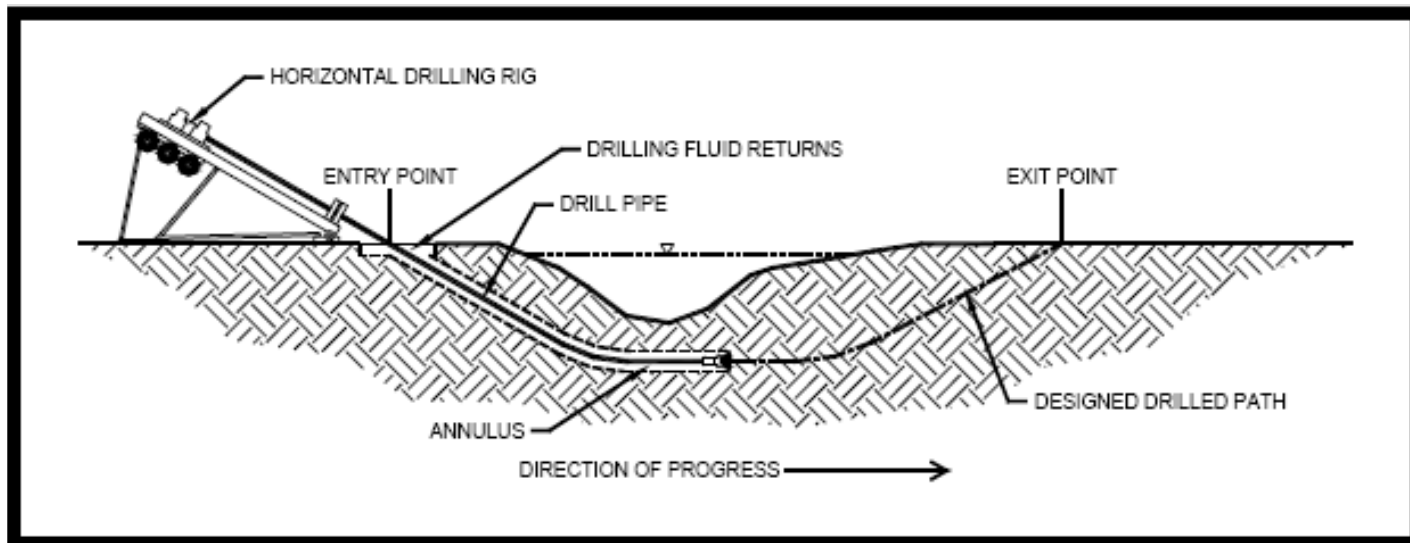
- **HDD –**
Innovation of the oil well drilling industry.
- **Drill Rig Components Similar –**
HDD uses an inclined ramp as opposed to vertical mast.
- **Pilot Hole –**
Same as drilling directional oil well
(Starts vertical/ends horizontal).
- **Tools Interchangeable –**
Drill Pipe, downhole tools (cutting heads).
- **Drilling Fluid –**
Used to transport spoils, reduce friction, stabilize hole, etc.
- **Process Similarities –**
Process referred to as drilling as
opposed to boring.

The HDD Process

- **Pilot Hole –**
Small diameter hole is drilled along a designed drill path.
- **Prereaming –**
Pilot hole is enlarged to 1.5 times the diameter of the product pipe.
- **Barrel Reaming –**
Used for swabbing and cleaning the hole.
- **Reaming & Pullback –**
Product pipe is attached behind reamer and pulled into the enlarged hole.

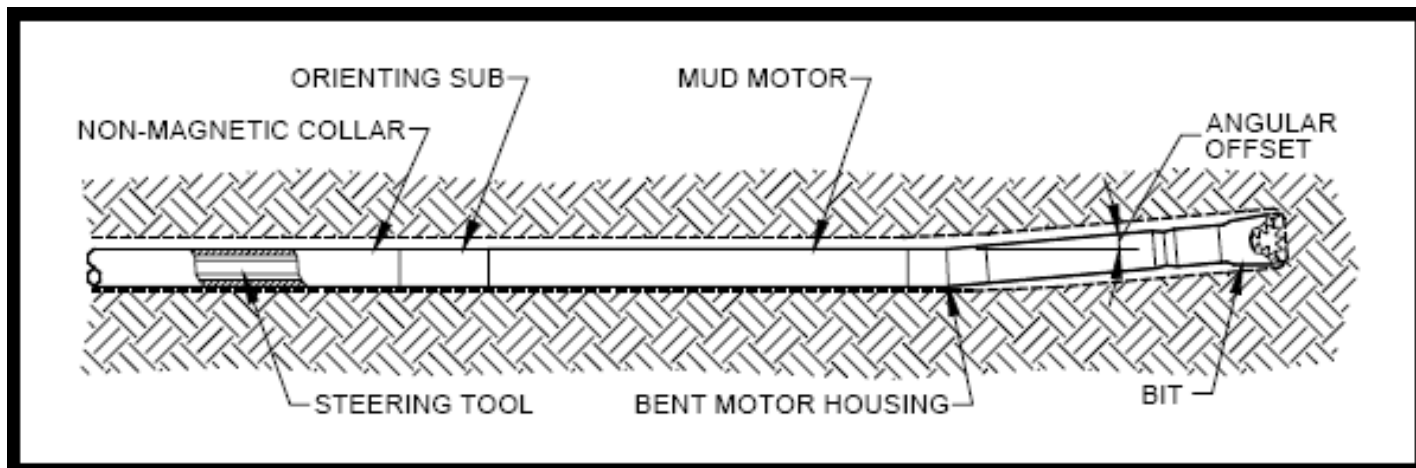
Pilot Hole

- Begins when the bit enters the ground at entry point
- Complete when bit “punches out” at or near exit point
- Progress achieved in soft soils by hydraulic cutting with jet nozzle
- Progress achieved in rock by mechanical cutting with mud motor & bit



Directional Control

- Control achieved by non-rotating drill string.
- Steering bias created by bend near the leading edge of the drill string.
- Change in direction achieved by rolling drill string so that bend points in desired direction.
- Path calculated using inclination and azimuth readings from steering tool mounted near bit or from surface monitoring system (TruTracker®).
- Drill string continually rotated where directional control not required.

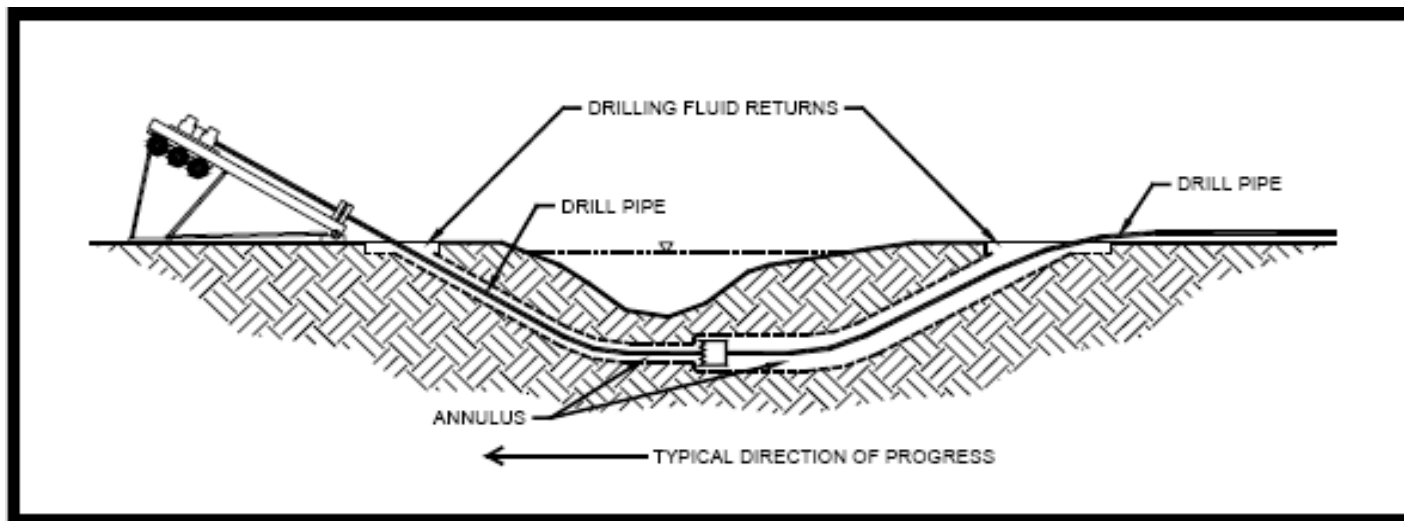




Pilot Hole

Prereaming

- Conducted to enlarge hole prior to pipe installation
- Reamers attached at exit point, then rotated and pulled towards the rig to enlarge the hole.
- Reamers consist of circular array of cutters and fluid jets.
- Drill pipe is added behind the reamers as they progress towards the drill rig.
- Insures pipe string always maintained in the hole.
- Also possible to ream away from the rig.



Reamers



Jet Reamer



Rock Cutter



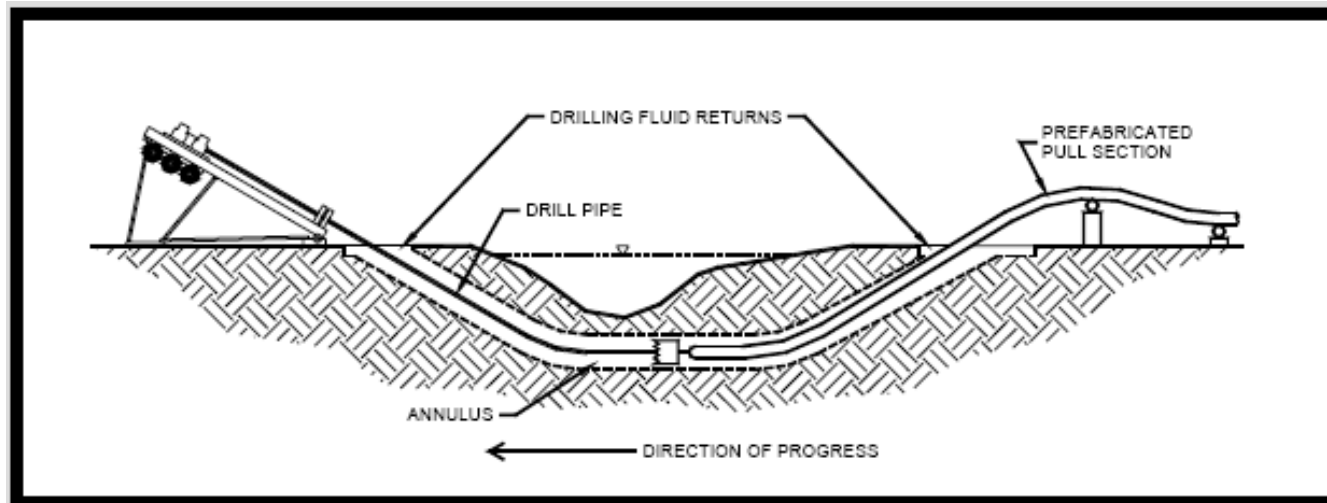
Barrel Reamer



Rock Cutter

Pullback

- Prefabricated pipe attached behind reamer at exit point and pulled to rig.
- Swivel/thrust bearing placed between pipe section & reamer to minimize torsion.
- Pull section supported using combination of roller stands and pipe handling equipment (sidebooms, cranes, roller cradles) to minimize tensile forces in pipe.
- Laydown area needed beyond exit point must equal length of drill for continuous length of prefabricated pipe. Temporary ramps can be constructed for continuous pipe or split in half and welded prior to the day of pullback.



Pullback



Buoyancy Control

- **Positive Buoyancy** – The weight of the volume of the fluid displaced by an object is greater than the dead weight of the object.
- Density of drilling fluid (80-90 lbs/cu.ft.) greater than water (62.4 lbs/cu.ft)
- Uplift forces for large diameter pipelines can be substantial.
- Buoyancy control used for pipe 30 inches or over in diameter.
- Most common control is to fill pipe with water.

Feasibility Considerations

- **Technically Feasible –**

If it can be installed using existing tools and techniques regardless of cost.

- **Contractually Feasible –**

If cost can be accurately estimated to allow contractors to submit lump sum bids.

- **Economically Feasible –**

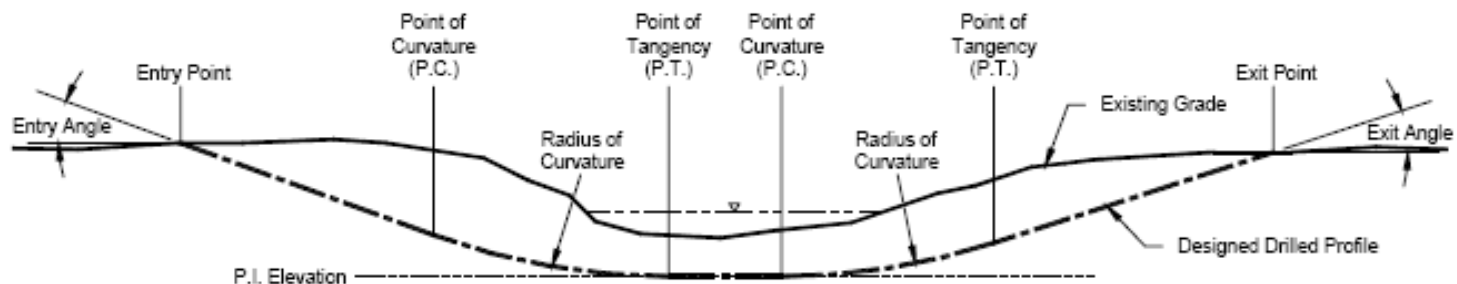
If its installation cost is less than the cost of an equivalent construction method.

HDD Feasibility- Governed by Three Parameters

- **Pipe Diameter –**
Welded steel pipelines up to 56 inches.
- **Length –**
Smaller diameter welded steel pipelines up to 7,000 feet.
- **Subsurface Material –**
Must be able to create open hole in rock or cohesive soils or fluidized condition in cohesionless soils such as sand or silt. Coarse grain, excessive rock strength/hardness (50,000 psi), & solution cavities in bedrock prevent these two conditions.

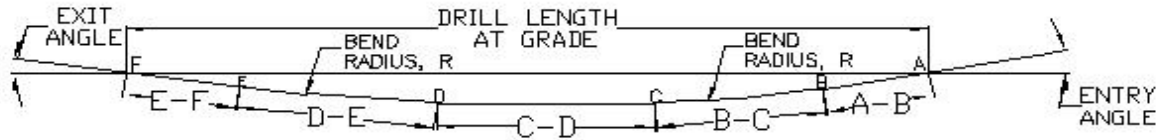
Drill Profile Segments

- Entry Point (Rig Side) & Entry Angle – Optimum 10-12 degrees (Rigs 10-18 degrees)
- Downslope – Min. 30 feet or one drill rod length
- Point of Curvature (P.C.)
- Radius of Curvature – 100 x D Recommended
- Point of Tangent (P.T.)
- Horizontal – Min. 30 feet or one drill rod length
- Point of Curvature (P.C.)
- Radius of Curvature – 100 x D Recommended
- Point of Tangent (P.T.)
- Upslope – Min. 30 feet or one drill rod length
- Exit Point (Pipe Side) & Exit Angle – Optimum 8 degrees
- P.I. Elevation or Depth of Cover – Min. 30 feet



Drill Profile Calculation

DIRECTIONAL DRILL PROFILE CALCULATION



ALLOWABLE BEND RADIUS (STANDARD DEFLECTION FORMULA) $R=4Er/12S$
ASSUMES A FOUR TO ONE FACTOR OF SAFETY

RECOMMENDED BEND RADIUS $R=100 \times D$

R=BEND RADIUS OF DRILL PIPE (FEET)


E=MODULUS OF ELASTICITY FOR STEEL=29,000,000 (PSI)

r=RADIUS OF GAS CARRIER PIPE (INCHES)


S=PIPE YIELD STRENGTH (PSI)

| DESCRIPTION | INPUT VALUES |
|-------------------------------------------|----------------------|
| PIPE DIAMETER (INCHES) | 26 |
| YIELD STRENGTH (PSI) | 65000 |
| DRILL LENGTH AT GRADE (ENTRY TO EXIT PIT) | 4850 |
| DRILL DEPTH (FEET) | 90 |
| ENTRY ANGLE (DEGREES) | 10 |
| EXIT ANGLE (DEGREES) | 8 |
| DESCRIPTION | OUTPUT VALUES (FEET) |
| ALLOWABLE BEND RADIUS, R | 1933 |
| RECOMMENDED BEND RADIUS, R | 2600 |
| STRAIGHT SECTION "A - B" DOWNSLOPE | 291 |
| CURVED SECTION "B - C" DOWNSLOPE | 454 |
| STRAIGHT SECTION "C - D" | 3290 |
| CURVED SECTION "D - E" UPSLOPE | 363 |
| STRAIGHT SECTION "E - F" UPSLOPE | 465 |
| TOTAL DRILL LENGTH BELOW GRADE | 4862 |

Pull Force Analysis – Pipe Empty

| | | | |
|----------------------------------------------------------------------------------------------------|-------------------|-------------------------------------------------------------------------------------|----------------|
| Project Jamaica Bay Crossing | |  | |
| Location Floyd Bennett Field to Rockaway | Date 1/16/2007 | | |
| HDD - Pull Force and Installation Stress Analysis | | | |
| PIPE AND PROFILE DATA: | | RESULTS OF CALCULATION: | |
| Pipe Outside Diameter [in.] | 26.00 | Pipe Weight in Air [lbs/ft] | 169.38 |
| Pipe Wall Thickness [in.] | 0.625 | Pipe Exterior Volume [ft³/ft] | 3.69 |
| Specified Minimum Yield Strength [psi] | 65,000 | Pipe Interior Volume [ft³/ft] | 3.34 |
| Young's Modulus for Steel [ksi] | 30,000 | Weight of Water [lbs/ft] | 0.00 |
| Poisson's Ratio for Steel | 0.30 | Displaced Mud Weight [lbs/ft] | 331.09 |
| Mud Weight [lbs/ft³] | 89.80 | Effective Weight of Pipe [lbs/ft] | -161.72 |
| Soil Friction Coefficient | 0.30 | | |
| Fluid Drag Coefficient [psi] | 0.05 | | |
| Water Density [lbs/ft³] | 62.40 | | |
| Pipe Filled with Water: | No | | |
| Straight Section "A - B" Downslope: | | Total Pull Force [lbs] | 722,243 |
| Measured Length [ft] | 233.0 | | |
| Angle of Inclination [°] | 10.0 | | |
| Curved Section "B - C" Downslope: | | | |
| Measured Length [ft] | 454.0 | | |
| Angle of Inclination [°] | 10.0 | | |
| Radius of Curvature [ft] | 2,600.0 | | |
| Straight Section "C - D": | | | |
| Measured Length [ft] | 4,342.0 | | |
| Curved Section "D - E" Upslope: | | | |
| Measured Length [ft] | 363.0 | | |
| Angle of Inclination [°] | 8.0 | | |
| Radius of Curvature [ft] | 2,600.0 | | |
| Straight Section "E - F" Upslope: | | | |
| Measured Length [ft] | 393.0 | | |
| Angle of Inclination [°] | 8.0 | | |
| Notes: | | | |
| Reference: "Installation of Pipelines by Horizontal Directional Drilling", PRCI Report PR-227-9424 | | | |
| Prepared By Daniel D'Eletto | | Approved By | |

Pull Force – Pipe Filled with Water

| | | | |
|----------------------------------------------------------------------------------------------------|-------------------|-------------------------------------------------------------------------------------|--------|
| Project Jamaica Bay Crossing | |  | |
| Location Floyd Bennett Field to Rockaway | Date 1/16/2007 | | |
| HDD - Pull Force and Installation Stress Analysis | | | |
| PIPE AND PROFILE DATA: | | RESULTS OF CALCULATION: | |
| Pipe Outside Diameter [in.] | 26.00 | Pipe Weight in Air [lbs/ft] | 169.38 |
| Pipe Wall Thickness [in.] | 0.625 | Pipe Exterior Volume [ft ³ /ft] | 3.69 |
| Specified Minimum Yield Strength [psi] | 65,000 | Pipe Interior Volume [ft ³ /ft] | 3.34 |
| Young's Modulus for Steel [ksi] | 30,000 | Weight of Water [lbs/ft] | 208.48 |
| Poisson's Ratio for Steel | 0.30 | Displaced Mud Weight [lbs/ft] | 331.09 |
| Mud Weight [lbs/ft ³] | 89.80 | Effective Weight of Pipe [lbs/ft] | 46.76 |
| Soil Friction Coefficient | 0.30 | | |
| Fluid Drag Coefficient [psi] | 0.05 | | |
| Water Density [lbs/ft ³] | 62.40 | | |
| Pipe Filled with Water: | Yes | | |
| Straight Section "A - B" Downslope: | | | |
| Measured Length [ft] | 233.0 | | |
| Angle of Inclination [°] | 10.0 | | |
| Curved Section "B - C" Downslope: | | | |
| Measured Length [ft] | 454.0 | | |
| Angle of Inclination [°] | 10.0 | | |
| Radius of Curvature [ft] | 2,600.0 | | |
| Straight Section "C - D": | | | |
| Measured Length [ft] | 4,342.0 | | |
| Curved Section "D - E" Upslope: | | | |
| Measured Length [ft] | 363.0 | | |
| Angle of Inclination [°] | 8.0 | | |
| Radius of Curvature [ft] | 2,600.0 | | |
| Straight Section "E - F" Upslope: | | | |
| Measured Length [ft] | 393.0 | | |
| Angle of Inclination [°] | 8.0 | | |
| Notes: | | | |
| Reference: "Installation of Pipelines by Horizontal Directional Drilling", PRCI Report PR-227-9424 | | | |
| Prepared By Daniel D'Eletto | | Approved By | |

Stress Analysis

Installation of Pipelines by HDD - Pull Force and Installation Stress Analysis

Pipe and Operational Characteristics | Installation and Site Characteristics | Results: Pull Force Analysis | Results: Stress Analysis

| Point: "B" | This Project | Allowable | PASS/FAIL |
|--------------------------------------------|--------------|-----------|-----------|
| Tensile Stress [psi] | 820 | 58,500 | Pass |
| Bending Stress [psi] | 0 | 42,552 | Pass |
| External Hoop Stress [psi] | 659 | 6,509 | Pass |
| Unity Check: Tensile & Bending Stress | 0.01 | 1.00 | Pass |
| Unity Check: Tensile,Bending & Hoop Stress | 0.01 | 1.00 | Pass |
| Point: "C" | This Project | Allowable | PASS/FAIL |
| Tensile Stress [psi] | 2,947 | 58,500 | Pass |
| Bending Stress [psi] | 16,813 | 42,552 | Pass |
| External Hoop Stress [psi] | 2,549 | 6,509 | Pass |
| Unity Check: Tensile & Bending Stress | 0.45 | 1.00 | Pass |
| Unity Check: Tensile,Bending & Hoop Stress | 0.36 | 1.00 | Pass |
| Point: "D" | This Project | Allowable | PASS/FAIL |
| Tensile Stress [psi] | 13,576 | 58,500 | Pass |
| Bending Stress [psi] | 0 | 42,552 | Pass |
| External Hoop Stress [psi] | 2,549 | 6,509 | Pass |
| Unity Check: Tensile & Bending Stress | 0.23 | 1.00 | Pass |
| Unity Check: Tensile,Bending & Hoop Stress | 0.26 | 1.00 | Pass |
| Point: "E" | This Project | Allowable | PASS/FAIL |
| Tensile Stress [psi] | 17,392 | 58,500 | Pass |
| Bending Stress [psi] | 16,813 | 42,552 | Pass |
| External Hoop Stress [psi] | 1,335 | 6,509 | Pass |
| Unity Check: Tensile & Bending Stress | 0.69 | 1.00 | Pass |
| Unity Check: Tensile,Bending & Hoop Stress | 0.54 | 1.00 | Pass |
| Point: "F" | This Project | Allowable | PASS/FAIL |
| Tensile Stress [psi] | 18,125 | 58,500 | Pass |
| Bending Stress [psi] | 0 | 42,552 | Pass |
| External Hoop Stress [psi] | 0 | 6,509 | Pass |
| Unity Check: Tensile & Bending Stress | 0.31 | 1.00 | Pass |
| Unity Check: Tensile,Bending & Hoop Stress | 0.12 | 1.00 | Pass |

Save

Subsurface Material

- **Coarse Grained –**

Gravel, Cobbles and Boulders cannot be fluidized for removal nor stable enough for open hole. Gravel can bind bit.

- **Excessive Rock Strength –**

May deflect drill string, wear bits, slow drill rates, resulting in extended construction duration.

- **Poor Rock Quality –**

Vertical Rock fissures cause fracouts (drilling fluid surfacing).

Soil Borings

- **Intervals –**
Provide contractor with as many as possible (Min. 500' intervals)!
- **Locations –**
Use 30-50' clearance. Borings taken along drill path centerline can cause Fracouts. Grout if unavoidable.
- **Depth –**
20 feet below drill path elevation.
- **Soil Sampling –**
Collect split spoon soil samples @ 5 foot elevations.



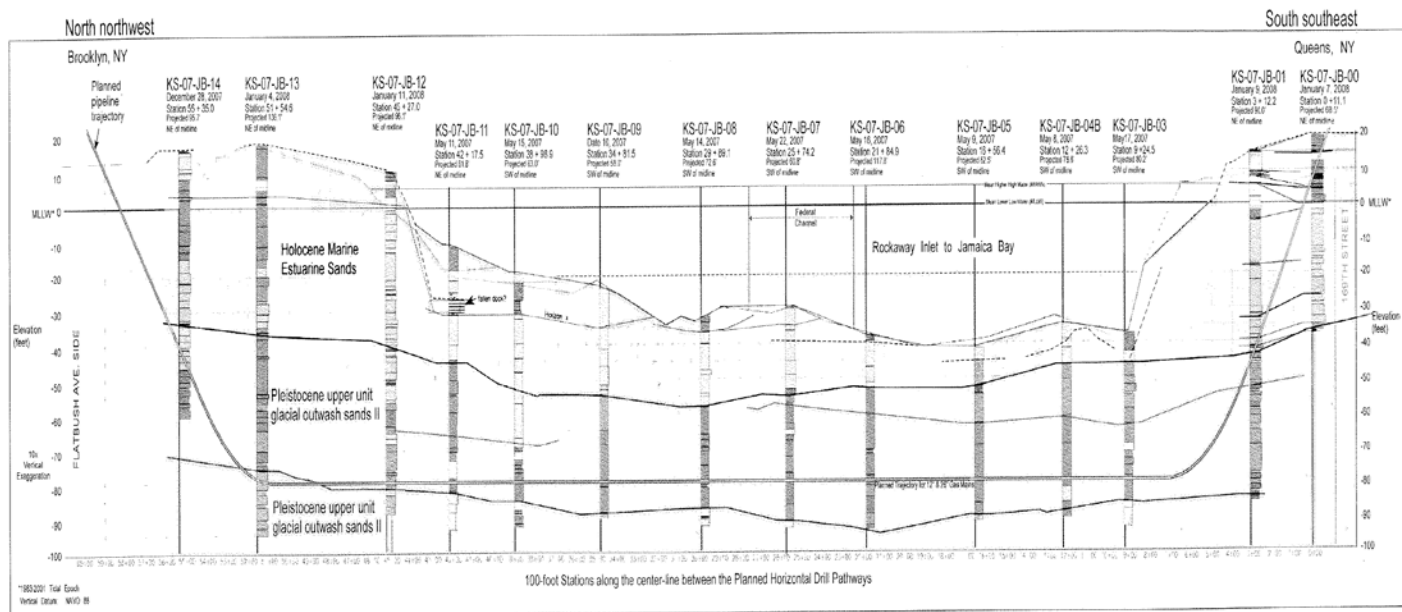
Lab Analysis

- **Soil Classification –**
Unified Soil Classification System (USCS) ASTM D 2487.
- **Sands/Silts (SW thru OH) –**
Only need classification & blow counts.
- **Coarse Grained Gravels (GC thru GW) –**
Need sieve analysis ASTM D-422.
- **Rock –**
Compressive strength ASTM D 2938

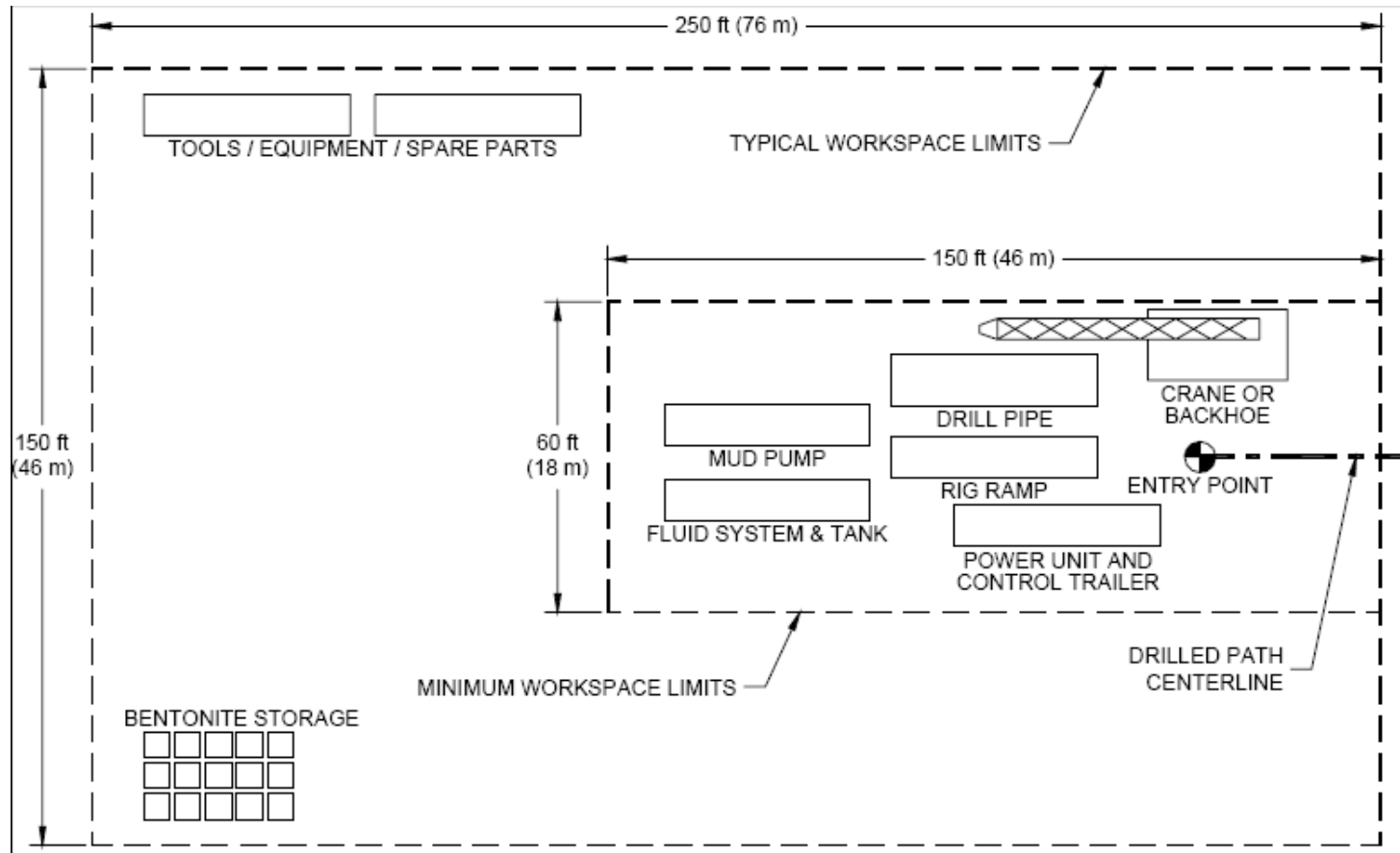
HDD Feasibility Sieve Analysis Gravel %

- **Loose - dense sand –**
0 to 30% - Good -Excellent
- **Dense gravelly sand –**
30 to 50% – Marginal
- **Dense sandy gravel –**
50 to 85% – Questionable
- **Dense gravel –**
85 to 100% – Unacceptable

Overlay Borings on Drill Profile



Drill Entry Workspace





Drill Entry Workspace

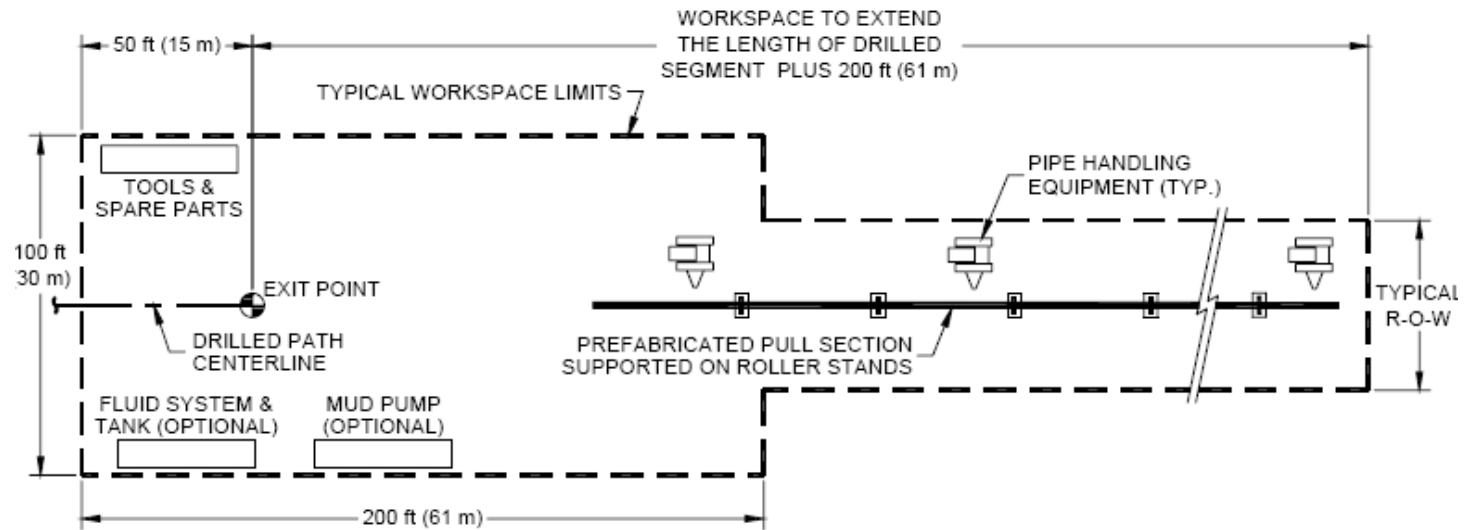


Drill Rig



Drill Entry Winter Enclosure

Drill Exit Workspace





Drill Exit Workspace



Drill Exit Pull Section



Drill Exit Pull Section

Frac-outs



Pipe Corrosion Coatings

- **Qualities –**
High abrasion resistance w/smooth hard surface.
- **Common Types –**
HDPE (PRITEC), thin film fusion bonded epoxy (FBE).
- **Coating Armor –**
Use Powercrete over FBE for gravel/rock.
- **Thickness –**
HDPE - 80 Mils, FBE/Powercrete -20/60 Mils.
- **Field Joints –**
Raychem DIRAX Shrink Sleeve for HDPE,
Powercrete J for FBE/Powercrete.

Pull Section Integrity Tests

- **Welds –**
100% X-Ray
- **Pre Drill Hydrotest –**
4 Hours Above Ground @ 2 Times MAOP
- **Post Drill –**
Caliper Pig for dents > 2% pipe O.D.
- **Post Drill –**
Hydrotest for 12 hours @ 2 times MAOP

HDD Cost Summary

- Mobilization
- Rig-Up
- Pilot Hole
- Ream
- Swab
- Pullback
- Rig Down
- Demobilization
- Drilling Mud
- Does not include site preparation, pipe fabrication, stringing, welding, radiography, coating, hydrotest, etc.

HDD Production Rates < 30" Diameter in Sand

- **Pilot Hole** - 50 - 60 ft./hr
- **Ream** - 2-3 ft./min.
- **Swab** - 10 ft./min.
- **Pullback** - 8 ft./min.
- **Duration** - Use 10 hour shift/day
- **Drill Crew** - \$13,172/day
- **Pull Back Crew** - \$8,800/day

Table 2-9
Horizontal Drilling Crew cost per 10 hour shift

| <u>Description</u> | | <u>Unit/shift</u> | <u>Total/shift</u> |
|----------------------------------------------------|---|-------------------|--------------------|
| Superintendent | 1 | 600 | 600 |
| Driller | 1 | 500 | 500 |
| Surveyor | 1 | 500 | 500 |
| Mud Man | 1 | 500 | 500 |
| Crane Operator | 1 | 500 | 500 |
| Ramp Laborer | 2 | 300 | 600 |
| Mud Laborer | 2 | 300 | 600 |
| Labor Total | 9 | | \$3,800 |
| Horizontal Drilling Spread (fuel & maintenance) | 1 | 2,500 500 | 2,500 500 |
| Downhole Survey System | 1 | 1,500 | 1,500 |
| Crane (fuel & maintenance) | 1 | 250 25 | 250 25 |
| Backhoe Loader (fuel & maintenance) | 1 | 250 25 | 250 25 |
| Pick-up Trucks (fuel & maintenance) | 2 | 50 10 | 100 20 |
| Equipment Total | | | \$5,170 |
| Crew Total | | | \$8,970 |

Table 2-10
Pull Back Support Crew cost per 10 hour shift

| <u>Description</u> | | <u>Unit/shift</u> | <u>Total/shift</u> |
|-----------------------------------------------|-------|-------------------|--------------------|
| Foreman | 1 | 550 | 550 |
| Sideboom Operator | 2 | 500 | 1,000 |
| Backhoe Operator | 1 | 500 | 500 |
| Common Laborer | 6 | 300 | 1,800 |
| Labor Total | 10 | | \$3,850 |
| Sideboom Tractor (fuel & maintenance) | 2 | 500 200 | 1,000 400 |
| Track Mounted Backhoe (fuel & maintenance) | 1 | 300 150 | 300 150 |
| Roller Stands | 1 set | 200 | 200 |
| Pick-up Trucks (fuel & maintenance) | 2 | 50 10 | 100 20 |
| Equipment Total | | | \$2,170 |
| Crew Total | | | \$6,020 |

EXAMPLE ANALYSIS - OWNER'S COST ESTIMATE, DRILLING SERVICES ONLY

ESTIMATING PARAMETERS

| | | |
|-------------------------|-------|-----------------|
| WORK SCHEDULE | 10.0 | Hours/Shift |
| | 7.0 | Shifts/Week |
| LENGTH | 2,500 | Feet |
| PILOT HOLE PROD RATE | 55.0 | Feet/Hour |
| DRILLING MUD FLOW RATE | 5 | bpm |
| PILOT HOLE DURATION | 4.5 | Shifts |
| CIRCULATION LOSS | 50% | |
| PILOT HOLE MUD QTY | 398 | Sacks |
| PREREAM PASSES | 1 | Quantity |
| PREREAM TRAVEL SPEED | 2.50 | Feet/Min |
| PREREAM MUD FLOW RATE | 10 | bpm |
| PREREAMING DURATION | 24.4 | Hours |
| | 2.4 | Shifts |
| CIRCULATION LOSS | 50% | |
| PREREAMING MUD QTY | 500 | Sacks |
| PULL BACK TRAVEL SPEED | 8.00 | Feet/Min |
| PULL BACK MUD FLOW RATE | 10 | bpm |
| PULLBACK DURATION | 18.0 | Hours |
| | 1.8 | Shifts |
| CIRCULATION LOSS | 50% | |
| PULLBACK MUD QTY | 156 | Sacks |
| MUD COST | 12.00 | S/Sack (100 lb) |
| TOTAL MUD QTY | 1,154 | Sacks (100 lb) |

SHIFT COST SUMMARY

| FUNCTIONAL TASK - (Crews Required) | NUMBER OF PERSONNEL | LABOR COST | EQUIPMENT COST | CREW TOTAL |
|----------------------------------------------------|---------------------|------------|----------------|------------|
| MOBILIZATION - (Drilling Crew) | 9 | 3,800.00 | 5,170.00 | 8,970.00 |
| RIG-UP - (Drilling Crew) | 9 | 3,800.00 | 5,170.00 | 8,970.00 |
| PILOT HOLE - (Drilling Crew) | 9 | 3,800.00 | 5,170.00 | 8,970.00 |
| REAM & PULL BACK - (Drilling & P.B. Support Crews) | 19 | 7,850.00 | 7,340.00 | 14,990.00 |
| RIG-DOWN - (Drilling Crew) | 9 | 3,800.00 | 5,170.00 | 8,970.00 |
| DEMOBILIZATION - (Drilling Crew) | 9 | 3,800.00 | 5,170.00 | 8,970.00 |

ESTIMATE RECAP

| FUNCTIONAL TASK | SHIFTS | LABOR COST | EQUIPMENT COST | NON-SHIFT COST | TASK TOTAL |
|--------------------|--------|-------------|----------------|----------------|------------|
| MOBILIZATION | 2.0 | 7,600.00 | 10,340.00 | 20,000.00 | 37,940.00 |
| RIG-UP | 2.0 | 7,800.00 | 10,340.00 | 0.00 | 17,940.00 |
| PILOT HOLE | 4.5 | 17,272.73 | 23,500.00 | 0.00 | 40,772.73 |
| REAM (1 PULL BACK) | 4.2 | 32,459.38 | 31,144.03 | 0.00 | 63,603.40 |
| RIG-DOWN | 2.0 | 7,600.00 | 10,340.00 | 0.00 | 17,940.00 |
| DEMOBILIZATION | 2.0 | 7,600.00 | 10,340.00 | 20,000.00 | 37,940.00 |
| DRILLING MUD | N/A | N/A | N/A | 13,847.73 | 13,847.73 |
| TOTALS | 16.8 | \$80,132.10 | \$96,004.03 | \$53,847.73 | 229,983.86 |

ESTIMATED COST

| | | |
|--------------------------------|-----------|--------------|
| CONTRACTOR'S DIRECT JOB COST = | \$229,984 | U.S. DOLLARS |
| ESTIMATED MARK-UP @ 45% | \$103,493 | U.S. DOLLARS |
| ESTIMATED OWNER'S COST = | \$333,477 | U.S. DOLLARS |



THANK YOU!

QUESTIONS?

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