# Pre-order Survey Entry Instructions 2019-2020

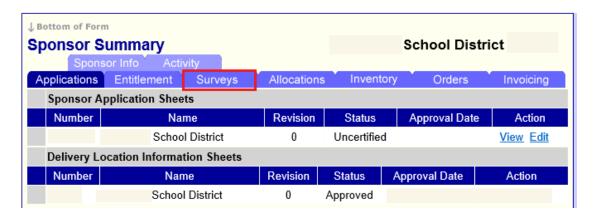
This document provides instructions for completing the pre-order survey and accessing the Survey Request Report.

Log into *CNPweb*: <a href="http://www.cnpwebsite.com/washington/">http://www.cnpwebsite.com/washington/</a>

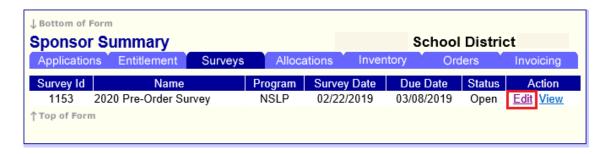
Select Program Year **2020** 

Program Year Selection	n	
Program Year	Program Begin Date	Program End Date
<u>2009</u>	July 1, 2008	June 30, 2009
<u>2010</u>	July 1, 2009	June 30, 2010
<u>2011</u>	July 1, 2010	June 30, 2011
<u>2012</u>	July 1, 2011	June 30, 2012
<u>2013</u>	July 1, 2012	June 30, 2013
<u>2014</u>	July 1, 2013	June 30, 2014
<u>2015</u>	July 1, 2014	June 30, 2015
<u>2016</u>	July 1, 2015	June 30, 2016
<u>2017</u>	July 1, 2016	June 30, 2017
<u>2018</u>	July 1, 2017	June 30, 2018
2019	July 1, 2018	June 30, 2019
<u>2020</u>	July 1, 2019	June 30, 2020

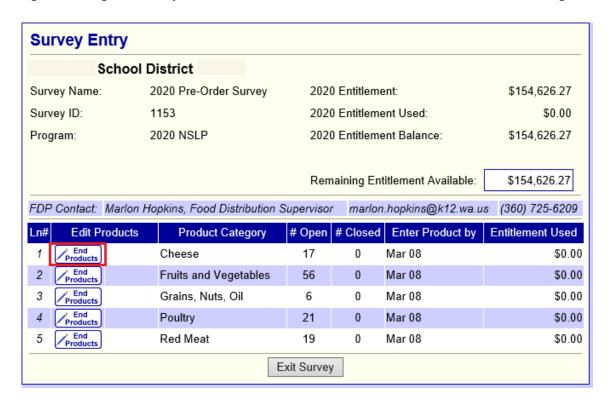
## Click on the Survey tab



Click **Edit** in the Action column for the Open Survey

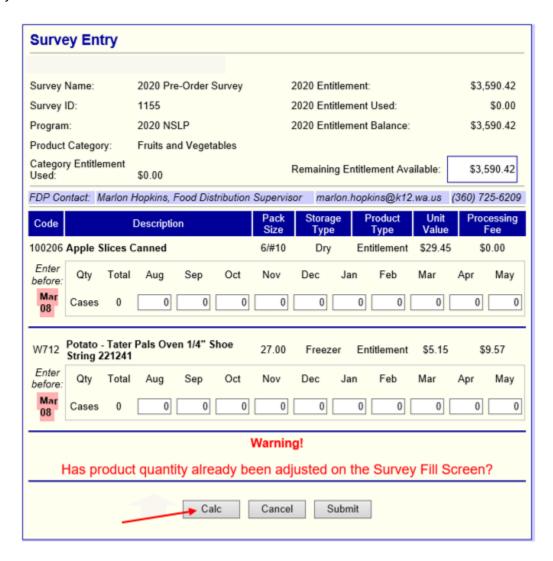


To begin entering the survey, click an **End Products** button for one of the Product Categories:



**Enter** the number of cases your school needs for each month. Amount entered must be a valid integer (zero or a number). Blanks are not allowed and will cause an error.

To see the **Remaining Entitlement Available**, click the **Calc** button at the bottom of the page at any time.

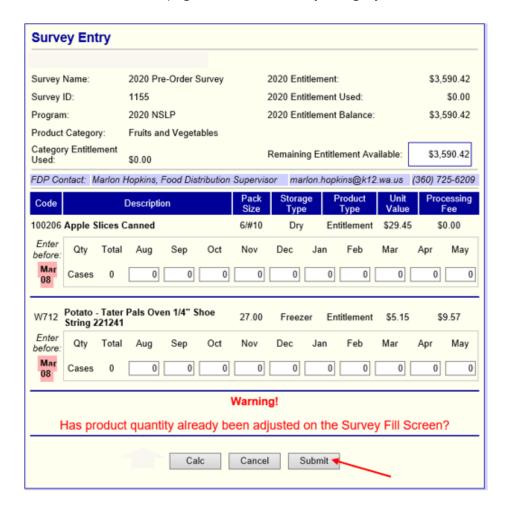


When the requested quantity exceeds total entitlement, the **Remaining Entitlement Available** is in red, with a red box around it and there is an error message:

2020 Pre-Order Survey	2020 Entitlement:	\$16,062.40			
1155	2020 Entitlement Used:	\$11,591.05			
2020 NSLP	2020 Entitlement Balance:	\$4,471.35			
Cheese					
\$17,053.15	Remaining Entitlement Available:	(\$990.75)			
Hopkins, Food Distribution Super	risor marlon.hopkins@k12.wa.us	(360) 725-6209			
Input Errors: Please correct the following					
Error Description					
Quantity entered exceeds available entitlement. Amount Exceeded =\$990.75					
	1155 2020 NSLP Cheese \$17,053.15  Hopkins, Food Distribution Supervorrect the following	2020 Entitlement Used: 2020 NSLP 2020 Entitlement Balance: Cheese \$17,053.15  Remaining Entitlement Available:  Hopkins, Food Distribution Supervisor marlon.hopkins@k12.wa.us orrect the following  Error Description			

Change quantities and use the **Calc** button to recalculate until the Entitlement used is within the Remaining Entitlement Balance.

Click **Submit** at the bottom of the page to save this survey category detail.

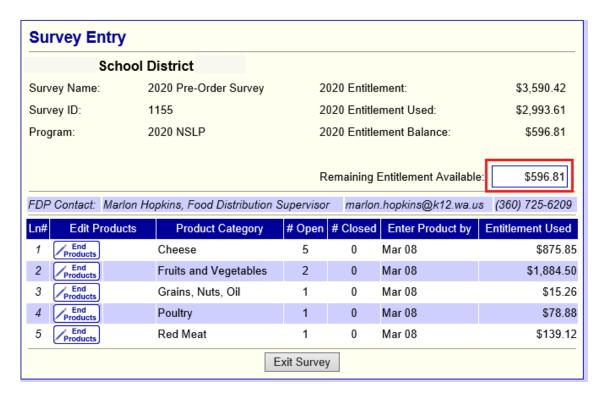


The system confirms that data was saved.



## **Continue entering requested quantities for all Product Categories.**

When complete, the Survey Entry screen will show the Entitlement Used in each Category and the Remaining Entitlement Balance.



Click **Exit Survey** to return to your Sponsor Summery screen.

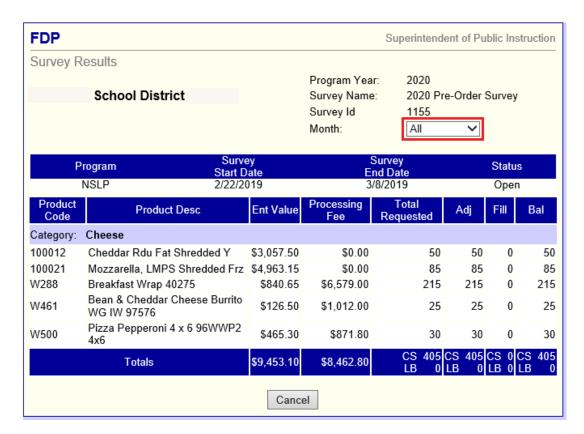
After completing the Survey, click the **VIEW** option to see **Total Entitlement Value** and **Total Processing Fees.** See Entitlement Value and Processing Fee for each product category. See Total Entitlement Value and Total Processing Fees for the Survey at the bottom of the page.

#### Click **View** for Survey

Applications Entitlement Surveys Allocations Inventory Orders  Survey Id Name Program Survey Date Due Date Status	Invoicing			Sponsor Summary School District						
Survey Id Name Program Survey Date Due Date Status	involcing	ders	ntory Ord	Inven	Allocation	Surveys	ns Entitlement	Applications		
	s Action	Status	Due Date	y Date	ogram Su	P	Name	Survey Id		
1155 2020 Pre-Order Survey NSLP 02/22/2019 03/08/2019 Open	<u>Edit View</u>	Open	03/08/2019	2/2019	SLP 02	vey	2020 Pre-Order Sur	1155 2		

The View-Survey Results page shows the Entitlement Value (at the time of the survey) and the Processing Fees for the quantities requested. You are also able to view these results by month by clicking on the dropdown box.

At the bottom of the screen, see columns totaled.



#### **Survey Request Report**

Use the Survey Request Report to see Products, Quantities Requested, and Month requested. Click the

#### Reports menu in the Menu bar



#### Select the **Survey Request Report**

Reports Menu			
Menu Item	Description		
Product Cost Per Serving	Product Cost Per Serving		
Survey Request Report	Quantity Requested By Month		
Value of Commodities Shipped	Value Of Commodities Shipped		
FDP Reports	Food Distribution Reports		

#### Click **Retrieve** to see the requested quantities on the screen



#### Survey Request Report Results



# Click **Export** to get the same data in Excel CSV format

Quantity Requested / Revised On Surveys By Month				
Survey: 1155 - 2020 Pre-Order Survey ✓	Sponsor:	School District 🗸		
Retrieve Reset Export				

A dialog box opens. Select **Open** or **Save** (Save; Save AS; Save and Open options).

Save as Excel instead of CSV

