

ABOUT WPI SUPPORTING THE MISSION



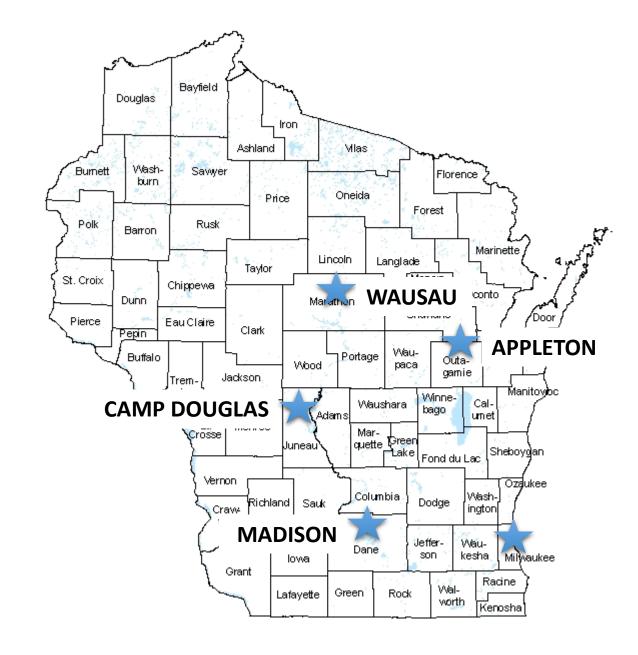
Assist businesses in creating, development and growing their sales, revenue and jobs through Federal, state and local government contracts.





WPI OFFICE LOCATIONS

- MILWAUKEE Technology Innovation Center
- MADISON
 - Madison Enterprise Center
 - FEED Kitchens
- CAMP DOUGLAS— Juneau County Economic Development Corporation (JCEDC)
- WAUSAU Wausau Region Chamber of Commerce
- APPLETON Fox Valley Technical College





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EVENT CALENDAR FEDERAL GOVERNMENT STATE & LOCAL GOVERNMENT

OTHER GOVERNMENT & GRANTS SUCCESS & AWARDS

FAQS

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www.wispro.org

UPCOMING EVENTS

MY ACCOUNT



JANUARY 10 2018

SELLING TO UNCLE SAM-UNDERSTANDING THE GOVERNMENT MARKETPLACE IRON MOUNTAIN. MI »

JANUARY 17 2018

END OF YEAR FEDERAL CONTRACTOR UPDATE MILWAUKEE »

JANUARY 23 2018

PREPARING A WINNING GOVERNMENT PROPOSAL MILWAUKEE »

JANUARY 23 2018

ACQUISITION HOUR: MARKET RESEARCH – USING THE FEDERAL PROCUREMENT DATA SYSTEMS (FPDS) WEBINAR »

JANUARY 24 2018

ACQUISITION HOUR: CYBER SECURITY FOR CURRENT AND PROSPECTIVE DOD CONTRACTORS AND SUBCONTRACTORS WEBINAR »

CURRENT OPPORTUNITIES (4)





SERVICES OFFERED BY WPI

- FREE Bid Matching Services
- Individual Counseling and Assistance
- Locating Local, State and Federal Opportunities
- Government Market Strategy Development
- Training in use of Government websites and tools
- Assistance with System for Award Management (SAM) Registration
- Assisting in Market Research Process
- Development of Market Profile
- Small Business Subcontracting Plans Development, Outreach and Reporting
- Small Group Training
- Outreach and training with Local, State and Federal agencies
- Assist with Pre and Post Award Functions
- Assistance with Agency Specific Contracting Requirements

- Assistance with Contracting Regulations and Requirements, including FAR, DFAR, CFR
- Assistance with GSA Schedule Preparation and Administration
- Assistance with Local, State and Federal Certifications, including:
 - Service Disabled & Veteran Owned Small Business, HUBZone, Woman Owned Small Business, 8(a) Business Development Program
 - State
 - Local
 - DBE
- Bid review and Submission Assistance
- Proposal review and Submission Assistance
- Capabilities Statement and Related Government Marketing Material Development
- Assistance in Locating and Developing Teaming Partners and Subcontractors
- Updated Government Market Information



WHAT WE WILL COVER TODAY

- Basics
- Getting Started
- What Now
- Writing the Proposal
- Tips
- Debriefing
- Sample Proposal
- Additional Samples



BASICS



ASSUMPTIONS

Solicitation has been reviewed and a <u>GO</u> decision has been made

- Meet any set-aside requirements
- Have expertise in the area of work
- Have resources available to complete the contract
- Have time to submit an excellent proposal
- Are able to make a profit
- Understand type of solicitation used, method of award, and type of contract to be awarded.



WHO IS YOUR AUDIENCE?

- Who will be evaluating your proposal?
- What is the evaluation criteria?
- What do they want?
- What do you have that meets their needs?
- Use their own language
- Tell them what they want to hear



EVALUATION CRITERIA

LPTA	Best Value
Price is most important	Technical is most important
Aim for "Acceptable"	Aim for "Outstanding"
Meet all RFP requirements	Exceed all RFP requirements
"Above and Beyond" not necessary	"Above and Beyond" desired
Criteria is black & white	Criteria can be interpreted



LOWEST PRICE TECHNICALLY ACCEPTABLE

You either Pass, or Fail

- Acceptable Proposal clearly meets the minimum requirements of the solicitation
- Unacceptable Proposal does not clearly meet the minimum requirements of the solicitation

Keywords: "clearly meets"

• Lowest price + <u>Clearly</u> Meets Technical Requirements = Winning Proposal



BEST VALUE

The government makes award to the offeror representing the best value.

- The relative importance of cost or price may vary based on the requirement.
- Tradeoff process is used with the solicitation stating whether all evaluation factors other than cost or price, when combined, are significantly more important, equal to, or significantly less important than cost or price.
- The benefits of the higher priced proposal shall merit the additional cost.



GETTING STARTED



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ESTABLISH A TEAM

- One person should be in charge of coordinating all efforts of the response.
- How large of a team formed can depend on the size of your business. Team should include finance, human resources, leadership, and project management.
- Develop strategy, are you going for highly differentiated value added services or lowest priced bid?
- UNLESS you are responding to a complex proposal you do not need to hire a consultant – you can do this.



REVIEW SOLICITATION DOCUMENT

- Team leader should <u>read</u> the entire package <u>again</u>, including all attachments. Make sure you understand it.
- Highlight the document. Mark it up. Use post-its.
- Pay close attention to any "between the lines" information.
- What is the government really looking for? Review essential requirements vs nice to have requirements.
- Note due date draft a time line for proposal submission
- Note submission requirements and page limitations



REVIEW SOLICITATION DOCUMENT

- Prepare questions for submission to the contracting officer and submit timely there is usually a cutoff time for questions.
- Avoid questions that can be answered through research or public information.
- Decide if various staff can be working on the proposal at the same time, i.e. technical proposal by experts, administrative staff assembling resumes of key personnel
- Follow the rules. The government forbids contact with the end user during the solicitation process.



WHAT NOW



WHAT TO AVOID

- Nonconformance with the instructions may result in an unfavorable proposal evaluation
- Do not simply rephrase or restate the Government's requirement, address how the proposal intends to meet the requirement
- Elaborate brochures or documentation, binding, detailed art work, or other embellishments are generally unnecessary and are not desired



WHAT TO INCLUDE

- Proposal should provide sufficient information to demonstrate the offerors capability to satisfactorily perform the objectives and how their total offer will meet the Government's requirement.
- Proposal shall be clear, concise, and shall include sufficient detail for effective evaluation and for substantiating the validity of the stated claims.
- Assume the Government has no prior knowledge of your abilities and experience even if you are the incumbent.



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WHAT TO INCLUDE

- Show your capabilities, don't just tell. Never overstate qualifications. Focus on firm's strengths.
- Provide specifics on proposed staffing, being very clear on who the responsible person is, and identify other key members of the team, their area(s) of expertise and their anticipated roles.
- Include all data and information requested in the solicitation. Note it may be located in multiple areas.
- Demonstrate ability to meet all solicitation requirements including terms and conditions, representations and certifications, and technical requirements.



WHAT TO INCLUDE

- Narrative response to non-priced evaluation factors should be in the same order as outlined in solicitation.
- Complete any necessary fill-ins or new certifications and return with your proposal.
- Sign your proposal. First page of solicitation.
- Return any solicitation amendments, signed by the same official signing the proposal.
- Submit proposal in media requested, and include the number of copies requested.
- Include a Cover Letter. Use Table of Contents and tabs, if needed.



WHAT TO RETURN

- Proposal
- Solicitation document, document may indicate what pages to return
- Past Performance Information
- Additional common items to return include:
 - Descriptive literature
 - Resumes
 - Insurance Certificates
 - Licenses
 - Bonding, if required



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WRITING THE PROPOSAL



COVER LETTER

- Note page limitations for cover letter. Also note if cover letter counts towards any other page limitations.
- Include name and address of company submitting proposal.
- Include name, address, e-mail address and telephone number of person with the actual power to legally bind the company
- Cover letter should persuade the government as to why the company should be awarded the contract.



WRITING THE PROPOSAL

- Start with an outline based on information from the solicitation document.
- Include all technical evaluation factors. Organize proposal to match solicitation.
- Address how you will meet the requirement.
 Completely cover the who, what, where, how, and why.
- Include any required statements, sample reports, resumes, etc.
- Review solicitation <u>again</u> to make sure nothing has been overlooked.



OUTLINE

Example:

The proposal should demonstrate how the offeror plans for use of its home office resources, mitigation techniques, quality control, and safety processes.

Outline:

- Home Office Resources
- Mitigation Techniques
- Quality Control
- Safety Processes



PAST PERFORMANCE INFORMATION

- Review solicitation requirements. May need to provide detailed information or even send out questionnaires to your references. Provide only the number they ask for.
- Note any page limitations and number of copies
- Use the format outlined in the solicitation
- Relatively new companies with no prior past performance should be rated neutral having no positive or negative significance. However, try to provide something.
- Can generally use commercial past performance.



CONTRACT PRICING

- Complete price schedule
- Check, double check, and then recheck pricing, extensions, and totals.
- How are you going to price option years?
- You must make a profit.
- Never low ball your proposal thinking you will make money on contract modifications.
- Factor in all costs to complete contract, including reporting requirements.



CONTRACT PRICING

- Determine profit level to be used. Generally use same level for commercial customers with similar work.
- Factor in hidden contract requirements that increase your costs, i.e. insurance requirements, labor wage rates.
- Factor in requirements not standard to your industry that will cost you more to provide, i.e. employee background checks.
- Offer a fair price.



CONTRACTTERMS

- Provisions are part of the solicitation. Clauses are part of the contract.
- Understand the impact clauses may have on your proposal. Referenced Provisions/Clauses have the same impact as those in full text.



EVALUATION FACTORS

- Simple requirements may only have a couple of evaluation factors.
- Complex requirements may have evaluation factors and significant sub factors.
- Common evaluation factors used include:
 - Past performance
 - Compliance with solicitation requirements
 - Technical excellence
 - Management capability
 - Personnel qualifications
 - Prior experience
 - Price



EVALUATION FACTORS

- Review solicitation document to determine specific evaluation factors.
- Determine the basis for award.
 - LPTA
 - Best Value
- Evaluation will be based on information in the proposal.
- Note any requirements for oral presentations and make necessary preparations to participate.



TIPS



3/2018

TIPS

- Customize the proposal.
- If you are reusing a proposal make sure you change it as necessary.
- Demonstrate knowledge in the proposal by providing as much insight as possible into the issue, the industry, and the government
- Answer questions completely
- Provide details on pricing if requested
- Review Salient Characteristics Product features the Government cannot live without
- If requested provide Descriptive Literature even if offering Brand Name item



TIPS

- Note any requirements for specific type/sized font, margin requirements, and maximum number of pages.
- Mark and label envelopes as instructed to. Generally price and technical proposals are submitted in separate volumes/envelopes.
- Note address to submit response to. May be different than what is on the first page.
- Submit timely late offers are not accepted.
- Submit required samples as specified in the solicitation.



TIPS

- Attend any pre-proposal conference. Sign in last.
- Can submit alternative proposals
- Follow any instructions provided
- Look for amendments. On FBO "watch this opportunity" so you are notified of amendments.
- Never refer back to another page for a response.
 Rephrase the answer again.
- Better qualifications increase your chances of winning, not prettier proposals.
- Contact WPI for assistance.



DEBRIEFING



DEBRIEFING

- Always request a debriefing. Even if you win the award request a debriefing.
- Submit in writing within three (3) days after the date on which contract award notification was received.
- Debriefing Do not get defensive or challenge the government's decision, try to learn what the company could have done better or differently so it can improve the odds with the next opportunity. It may be best to have a uninvolved person contact the government.



SAMPLE PROPOSAL





R--Off-site parking and valet services.

Solicitation Number: VA26215R1447 Agency: Department of Veterans Affairs

Office: Long Beach VANLO

Location: Department of Veterans Affairs

Notice Details

Packages

Interested Vendors List







Note: There have been modifications to this notice. You are currently viewing the original synopsis. To view the most recent modification/amendment, click here



Q Original Synopsis

Oct 23, 2015 10:23 am

Changed

Oct 28, 2015 5:29 pm Solicitation

Changed Changed

Oct 30, 2015 1:58 pm

Changed Nov 02, 2015 4:25 pm

Changed Nov 09, 2015 10:23 am

Return To Opportunities List

Watch This Opportunity

Add Me To Interested Vendors

Solicitation Number: Notice Type: VA26215R1447 Presolicitation

Synopsis:

Added: Oct 23, 2015 10:23 am

The Department of Veterans Affairs Network 22 Contracting Office intends to procure a commercial items services contract under FAR Part 12 the rental of the parking lot and valet services for the VA San Diego Healthcare System (VASDHS) 3350 La Jolla Village Drive, San Diego, CA 92161. The parking lot shall be within a ten (10) miles radius from the VASDHS.

The NAICS code is 812930 Parking Lots and Garages. This solicitation will be set aside for small businesses only. The contract shall be effective for a base year with the Government option to renew up to four (4) additional years. The solicitation will be available on/or about October 28, 2015. For questions, email Monica Griffin, at monica.griffin@va.gov.

Please consult the list of document viewers if you cannot open a file.

ALL FILES

Attachment 🖆 Oct 23, 2015

VA262-15-R-1447 VA26...

Solicitation 1 Oct 28, 2015

VA262-15-R-1447 VA26...

Amendment 1 Oct 30, 2015

VA262-15-R-1447 A000...

Amendment 2

Nov 02, 2015

VA262-15-R-1447 A000...

Amendment 3

Nov 09, 2015

VA262-15-R-1447 A000...

GENERAL INFORMATION

Notice Type: Presolicitation

Posted Date: October 23, 2015

Response Date: November 13, 2015



SOLICITATION/CONTRACT/ORDER FOR COMMERCIAL ITI OFFEROR TO COMPLETE BLOCKS 12, 17, 23, 24, & 3						1. REQUISITION NO.			PAGE 1 O	-	71		
2. CONTRACT NO).	3. AWARD/EFFE	CTIVE DATE	4. ORDER NO.			5. 8OL	ICITATION N	UMBER	6. SOLICIT	ATION IS	88UE DATE	
							VA26	52-15-R-	1447	10-2	8-201	.5	
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Department of Veterans Affairs San Diego Healthcare System 3350 La Jolla Village Drive San Diego CA 92161				Department of Veterans Affairs Network Contracting Office 22 4811 Airport Plaza Drive Suite 600 Long Beach CA 90815									
17a. CONTRACTO	R/OFFEROR CODE		FACILITY CODE		18a. PAYMENT WILL BE MADE BY CODE								
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17b. CHECK IF REMITTANCE IS DIFFERENT AND PUT SUCH ADDRESS IN OFFER			18b. SUBMIT INVOICES TO ADDRESS SHOWN IN BLOCK 18a UNLESS BLOCK BELOW IS CHECKED SEE ADDENDUM										
19. ITEM NO.		SCHED	20. ULE OF SUPPLIES/S	BERVICES		21. QUANTIT	TY.	22. UNIT	23. UNIT PRICE		24. DUNT		
	Off-site parking lot and valet services for VA San D: Healthcare System(VASDHS).				iego								



EVALUATION FACTORS AND CRITERIA

- Offerors should address in detail their Technical Capabilities by describing their proposed approach to each factor. All factors will be considered based solely on the proposal provided, to the extent in which the proposal demonstrates a clear understanding of the requirements, and the contractor's ability to meet those requirements.
- VA will evaluate Contractor proposals shall describe the following evaluation factors are listed in descending order of importance.



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FACTOR I-TECHNICAL:

Contractor shall submit the following:

- Offerors shall provide a letter of intent with the real property owner that upon award, the offeror will have an executed lease within ten (10) miles of VASDHS.
- Contractor shall specify the number of labor hours for parking attendants, valet service personnel and the supervisor.
- III. Contractor shall submit his/her plan to accommodate and provide disabled parking spaces.
- IV. Offerors shall specify what safety and security measures will be taken to protect personal property.



FACTOR 2-PAST PERFORMANCE

Offerors are required to furnish the following information:

- i. Identify three (3) Federal, State or Local Government references for whom the offeror has provided parking lot and valet services as the same or similar that is described in this solicitation;
- ii. If three (3) or less than three (3) have not been contracted, submit commercial customers within the past three (3) years, making a total of three (3) references.
- iii. The Government reserves the right to obtain past performance information from any available source and may contact customers other than those identified by the offeror when evaluating past performance.



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FACTOR 2-PAST PERFORMANCE

In accordance with FAR Part 15.305, offerors without relevant past performance or for whom information is not available will not be evaluated favorably or unfavorably on past performance. However, the proposal of an offeror with no relevant past performance may not represent the most advantageous proposal to the Government.

Company Name	
Address	
Contact Name	
Contact Telephone	
Contact Email	
Service/Product Provided_	
Service Period	



FACTOR 3-PRICE

a. Offerors shall submit their Price using the Schedule of Services identifying the following:

i. Price for 750 parking spaces/750 cars for valet services ii. Price for 1000 parking spaces/1000 cars for valet services iii. Price for 1250 parking spaces/1250 cars for valet services iv. Price for 1500 parking spaces/1500 cars for valet services.



FACTOR 3-PRICE

- b. Award will be made to the contractor that represents the best value to the Government. The Contracting Officer will check the price for compliance with the RFP requirements, and evaluate for reasonableness by comparing the proposed price with the Independent Government Cost Estimate (IGCE) and the prices received in response to the solicitation, as well as any other method it deems appropriate.
- c. Offeror's are not required to submit detailed pricing information with their initial offer. However, in order to adequately evaluate offers, it may be necessary for the Government to request a breakdown of the cost components that make-up the Offeror's proposed price.

TECHNICAL AND PAST PERFORMANCE ARE MORE IMPORTANT THAN PRICE

PROPOSAL OUTLINE

- Cover Page
- Table of Contents
- Cover Letter
- Technical Proposal
- Past Performance
- Price (depending on solicitation may need separate pricing section/volume)
- Solicitation Document
- Representations and Certifications



COVER PAGE

XYZ Company
Street Address
City, State, Zip Code
Date

Response to solicitation number VA262-15-R-1447, entitled Off-Site Parking Lot and Valet Services for VA San Diego Healthcare System (VSSDHS)

Please contact John Doe, at john.doe@XYZCompany.com or 414-123-4567 regarding any questions on this proposal.



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COVER LETTER

XYZ Company
Street Address
City, State, Zip Code
Date

Dear (insert name of Contracting Officer):

XYZ Company is excited to be able to offer the VA the enclosed proposal to meet your off site parking and valet service requirement. XYZ Company has ...



COVER LETTER

- Use letterhead
- Include contact name, address, e-mail address and telephone number of person with the actual power to legally bind the company
- Cover letter should persuade the government as to why the company should be awarded the contract. Be concise, but use the letter to showcase your company.
- Generally signed by same person with the actual power to legally bind the company.



TECHNICAL PROPOSAL – FACTOR 1.I.

Factor 1 - Technical

i. XYZ Company currently owns a parking lot within 5 miles of VASDHS. This lot has 2,000 parking spaces. Please see following letter of intent.



TECHNICAL PROPOSAL – FACTOR 1.I.

XYZ Company
Street Address
City, State, Zip Code
Date

Dear (insert name of Contracting Officer),

XYZ Company hereby agrees that the parking lot located at 123 Street, San Diego, CA upon contract award will be used exclusively for vehicle parking as indicated in the contract. The parking lot is located 5 miles from VASDHS and is owned and operated by XYZ Company.

The lot was resurfaced and repainted earlier this year. There are no potholes or loose gravel.



TECHNICAL PROPOSAL – FACTOR 1.II.

ii Labor Hour Breakdown

XYZ Company proposes to use the following staff to meet the VA's requirement

- a. Parking attendants 2 attendants x 365 days x 24 hours= 17,520 hours
- b. Valet Service Personnel 15 valets x 365 days x 24 hours = 131,400 hours
- c. Supervisor 1 supervisor x 365 days x 24 hours = 8,760 hours

XYZ Company will utilize 30 current full time employees, which includes 3 supervisors, and will hire...



TECHNICAL PROPOSAL – FACTOR 1.III.

iii. Disabled Parking Spaces

XYZ Company parking lot located at 123 Street, San Diego, CA currently has fifty (50) handicapped marked parking spaces. Twenty five (25) will accommodate oversize vans with side entrances.



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TECHNICAL PROPOSAL – FACTOR 1.IV.

iv. Safety and Security Measures

XYZ Company parking lot has one entrance/exit located on 123 Street. The full time attendant is on site in an air conditioned guard house. The entire lot is surrounded by an 8 foot fence and the 50,000 square foot lot has 50 light poles for safety. Fifteen cameras are located throughout the lot and are fed to the guard house.



TECHNICAL PROPOSAL – FACTOR 1.V.

V. Additional Information

Please find enclosed map, highlighting XYZ Company parking lot located at 123 Street, San Diego, CA.

XYZ Company parking lot entrance has a permanent canopy that can protect up to 40 people from the sun, wind, and rain. Please see picture below.

The parking lot is in conformance with federal, California, and San Diego codes and ordinances including We maintain the following insurance coverage:



TECHNICAL PROPOSAL – FACTOR 1.V.

The parking lot attendant will keep a daily log of spaces used. This log will be uploaded to our computer and will be available to VASDHS. Each space within the lot is numbered to facilitate quick vehicle location.

In order the meet the less than ten (10) minute valet wait time, XYZ company will have 5 valet drivers there as well as 1 greeter. During the peak times of 6:30 am to 5:00 pm, the number of valet drivers will increase to 8. All employees have picture IDs.

(Add additional information on the parking lot or XYZ Company that is relevant. Proposal must be no more than 50 pages per page 4 of RFP.)



PAST PERFORMANCE

XYZ Company provides the following three recent government contracts as past performance references:

(A) Company NameVA Medical Center
Address123 Center St
City, State, Zip
Contact NameJohn Doe
Contact Telephone920-123-4567
Contact Emailjohn.doe@va.gov
Service/Product Provided_Parking Valet Service — Contract # VA123-C-
123
Service PeriodJan 1, 2015 – December 31, 2015, 2nd option year – 2 options remaining



PRICE PROPOSAL

ITEM	DESCRIPTION	QTY	UNIT	EST	EST	UNIT	EST
				MIN	MAX	PRICE	TOTAL
1	Parking Spaces*	12	МО	750	1500	\$	\$
	a. 750 spaces	12	МО			\$	\$
	b. 900 spaces	12	МО			\$	\$
	1000	1.5					
	c. 1000 spaces	12	МО			\$	\$
	1 1250	10	100			Φ.	Φ.
	d. 1250 spaces	12	МО			\$	\$
	e. 1500 spaces	12	MO			\$	\$
2	Valet Services*	12	МО	750	1500	\$	\$
	a. 750 cars	12	MO			\$	\$
	b. 900 cars	12	MO			\$	\$



SOLICITATION DOCUMENT

 Read the document, include entire document if required. If not required include pages you complete, in page order.

SF 1449, Page 3 – Amendments, Page 15 – Contractor point of contact



REPRESENTATIONS AND CERTIFICATIONS

In accordance with FAR 52.212-3 Offeror Representations and Certifications – Commercial Items XYZ company hereby certifies they have completed this requirement via SAM.

52.212-3 (b)(2)

The offeror has completed the annual representations and certifications electronically via the SAM website access through http://www.acquisition.gov. After reviewing the SAM database information, the offeror verifies by submission of this offer that the representations and certifications currently posted electronically at FAR 52.212-3, Offeror Representations and Certifications—Commercial Items, have been entered or updated in the last 12 months, are current, accurate, complete, and applicable to this solicitation (including the business size standard applicable to the NAICS code referenced for this solicitation), as of the date of this offer and are incorporated in this offer by reference (see FAR 4.1201), except for paragraphs NONE.



FINAL DOS AND DON'TS

- Prior to submittal, do have someone else review the proposal.
- If you are unsure if your proposal was received do follow up with the contracting officer.
- Do not contact the contracting officer or program manager during the evaluation. They will contact you if they need any additional information. The Government can move very slowly – you need to have patience.
- Realize it may take several tries before you are awarded your first contract.



ADDITIONAL SAMPLES



SAMPLE 1

How to Apply:

Page 1: Enter Company name in Block 17a. Enter DUNS number below.

a. If you don't have DUNS number, go here:

http://fedgov.dnb.com/webform

b. Using DUNS number, you must have current registration at https://www.sam.gov/portal/SAM/#1

Page 3: Fill out Company contact information.

Page 4: Provide all requested items under "Requirements" (paragraph c) with your submission.

Pages 5-6: Complete price schedule with your hourly rate, name of prospective consultants, availability and vet centers able to support.

Pages 7-8: Review expectations for consultant under "Performance Work Statement".



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SAMPLE 1 (CONTINUED)

Page 9: Ensure "qualifications of personnel" in Paragraph 4 are met.

Page 38: Complete certification

Page 43: Answer questions at the top of page under 52.209-5 paragraph (b) (1) & (2).

Pages 44-56: Complete questions in 52.212-3. NOTE: This may also be electronically as part of www.sam.gov registration. You need only complete the questions on these pages OR have current Representatives and Certifications on www.sam.gov (not both).

Page 56: Review the criteria of how contractor(s) will be selected.



SAMPLE 1 (CONTINUED)

Page 4: Provide all requested items under "Requirements" (paragraph c) with your submission. (From previous page)

Vendor is to submit a technical and price quotation. The vendor must submit the following documents with their offer:

Curriculum Vitae (CV)/Resume of the proposed service provider(s) of licensed clinical social worker or clinical psychologist

Copy of all current licenses/certifications of proposed service provider(s) highlighting minimum education of a Doctorate in Social Work or Psychology

Brief description of relevant experience (veteran or trauma focused case management) with references/points of contact

Evidence of Liability Insurance

Price Proposal



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SAMPLE 2

REQUIRED DOCUMENTATION: Contractor shall email their quote to Ryan McMillin at Ryan.McMillin@va.gov.

- 1. Solicitation document with:
- a. Contractor shall fill in the SF 1449 blocks 17a, 30a, 30b, and 30c.
- b. Contractor shall fill in Pg. 2, 1(a).
- c. Contractor shall fill in all unit and total costs under the SUPPLIES OR SERVICES PRICES/COSTS or submit separately the spreadsheet with line items costs filled in.
- d. Contractor shall fill in all applicable fill-ins in Section E, Provisions.
- 2. Insurance, certifications, and documentation in accordance with the requirements within the performance work statement, TO INCLUDE PROOF THAT OFFEROR HAS APPROVAL TO PROVIDE SERVICE REQUIRED LISTED IN THE SOW.



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SAMPLE 2 (CONTINUED)

- 3. A STATEMENT OF CAPABLITY, NOT TO EXCEED 3 PAGES, ILLUSTRATING THE VENDOR'S ABILITY TO PROVIDE SERVICE REQUESTED IN SOW
- 4. A LIST OF ENTITES (AT LEAST 3, PUBLIC OR PRIVATE) THAT THE VENDOR HAS SUPPLIED SIMILAR SERVICES FOR. THIS LIST SHOULD INCLUDE PHONE NUMBERS OF POC FOR THESE ENTITIES.
- 5. Quote documentation in accordance with 52.212-2; Evaluation Commercial Items



SUMMARY

Writing an effective proposal takes time, careful planning and a complete understanding of the requirement. The key is pulling together a proposal that clearly describes why your company is the best fit to perform the work and offers the best solution at a competitive price.



RESOURCES



RESOURCES:

- FAR: https://www.acquisition.gov/?q=browsefar
- Air Force FAR: http://farsite.hill.af.mil/
- Acquisition.gov is: https://www.acquisition.gov/
- Federal Business Opportunities (FedBizOpps) website https://www.fbo.gov/
- Wisconsin Procurement Institute Phone: 414-270-3600 www.wispro.org



UPCOMING TRAINING - EVENTS



23/2018

ACQUISITION HOUR LIVE WEBINAR SERIES

- January 23, 2018 Market Research Using the Federal Procurement Data Systems
 (FPDS) CLICK HERE for additional information presented by Marc Violante, WPI
- January 24, 2018 Cyber Security for Current and Prospective DOD Contractors and Subcontractors – CLICK HERE for additional information – presented by Marc Violante, WPI
- January 31, 2018 Overview of DIBBS <u>CLICK HERE</u> for additional information presented by Jean Polka & Joe Smetak, WPI
- February 7, 2018 The One Key Element for Improving Your Small Business Cyber Security The Human Factor CLICK HERE for additional information presented by Dane Deutsch, DCS Netlink
- February 13, 2018 The Future of SAM.gov <u>CLICK HERE</u> for additional information presented by Kim Garber, WPI
- February 21, 2018 Overview of CPARS <u>CLICK HERE</u> for additional information presented by Carol Murphy, WPI



ACQUISITION HOUR LIVE WEBINAR SERIES

- February 21, 2018 Selling to the State of Wisconsin and Local Governments CLICK HERE for additional information presented by Kate Hill, Heartland Information Research, Inc
- February 27, 2018 Understanding your Obligations when Quoting and Receiving Awards from Defense Logistics Agency (DLA) DIBBS CLICK HERE for additional information presented by Jean Polka Wisconsin Procurement Institute (WPI)
- February 28, 2018 Cyber Security for Current and Prospective DOD Contractors and Subcontractors – CLICK HERE for additional information – presented by Marc Violante – Wisconsin Procurement Institute (WPI)
- March 7, 2018 **Update on Federal Hour Wage Labor Laws** <u>CLICK HERE</u> for additional information presented by Corey Walton, Community Outreach and Resource Planning Specialist U.S. Department of Labor/Wage & Hour Division



ACQUISITION HOUR LIVE WEBINAR SERIES

- March 13, 2018 Information Management for Federal Contractors <u>CLICK HERE</u> for additional information – presented by Marc Violante – Wisconsin Procurement Institute (WPI)
- March 14, 2018 Introduction to Certifications Available to Woman Owned
 Businesses CLICK HERE for additional information presented by Kim Garber –
 Wisconsin Procurement Institute (WPI)
- March 28, 2018 Cyber Security for Current and Prospective DOD Contractors and Subcontractors – CLICK HERE for additional information – presented by Marc Violante – Wisconsin Procurement Institute (WPI)



UPCOMING EVENTS

<u>Federal Acquisition Regulations (FAR) Review</u> – Starting February 13, 2018 - Webinar

<u>Is a GSA Schedule Right for your Business?</u> – February 20, 2018 – Milwaukee, WI

<u>Developing your Marketing Materials for Government Sales</u> – March 13, 2018 – Milwaukee, WI





QUESTIONS?



PRESENTED BY

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