Q3 Guidebook





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Overview

Promotion Dates

> September 1- 30 with 2-week grace period until October 15th

Promotion Details

- ➤ New Students will receive a \$30 Gift Card
- > KNA will share cost of the Gift Card with Instructors
- ➤ Instructors will be charged \$15 per New Student for the gift card

Gift Card Distribution

- ➤ The Amazon.com e-Gift Card Code will be provided on Kumon+ Portal Site
- ➤ Important to **collect New Parent e-mails** as much as possible in Sep & Oct (84% of our current parents have provided e-mail addresses to Instructors)

<u>Communication & Follow-Ups (Sample Communication Timeline for the September New Enrollment)</u>

- > Oct: Welcome to Kumon E-mail
- Nov: 2 Reminder E-mails
- > Dec: Instructors reach out
 - *Refer to pages 4-5 for exact Timeline Dates

Creative Messaging

Main Headline: "Give your kids an even smarter school year!"

Supporting Subhead: Kumon is the smartest extra-curricular activity you can give your kids!

Supporting copy points:

- You want your kids at the head of the class. Doing homework quickly and accurately and advancing to the highest levels in school. That's why enrolling them in the Kumon Math & Reading Programs is so valuable.
- Kumon kids can advance and study above grade level. Is your child's learning limited to what the class is studying?
- It takes just 30 minutes per subject, a day. What busy schedule can't handle that?
- While friends stress over homework, Kumon kids get it done faster and with less effort. How will your kids enjoy their extra time?



Important Facts

- Q3 2016 Promotion Dates: **September 1-30** (with a 2-week grace period until October 15. Note- the 2-week grace period will not be advertised to the public).
- Instructors must charge registration fee for all new students.
- Students must be enrolled with first class day scheduled on or before **October 15, 2016** in order to be eligible for an Amazon.com Gift Card Code.
- **NEW** Students will receive a \$30 Amazon.com Gift Card Code.
- KNA will share the cost of the Amazon.com Gift Card Codes with Instructors
 - o Instructors will be charged **\$15 per New Student** for the gift card.
- Please remember that it is IMPORTANT to collect new parent e-mails as much as possible at the time of enrollment in September and October.
- Each participating center will receive a **FREE** window cling to display as well as <u>30 copies</u> of gift card redemption directions to distribute to new parents. (delivered by August)
- The Amazon.com Gift Card Code will be sent electronically through our loyalty website, Kumon Plus. In 4 to 8 weeks following enrollment, parents/guardians will receive a "Welcome to Kumon" email which will include the child's student ID and the gift card code redemption details.
- Amazon.com Gift Cards ("GCs") cannot be transferred for value or redeemed for cash.
 GCs may be used only for purchases of eligible goods at Amazon.com or certain of its affiliated websites.

^{*}Amazon.com is not a sponsor of this promotion. Except as required by law, Amazon.com Gift Cards ("GCs") cannot be transferred for value or redeemed for cash. GCs may be used only for purchases of eligible goods at Amazon.com or certain of its affiliated websites. For complete terms and conditions, see www.amazon.com/gc-legal. GCs are issued by ACI Gift Cards, Inc., a Washington corporation. All Amazon $^{\circ}$, $^{\intercal}$ & $^{\circ}$ are IP of Amazon.com, Inc. or its affiliates. No expiration date or service fees.



September Enrollment (September 1-30): Timeline

2016

SE	РТ	ΕM	BE	R			00	CTC	BE	R				NC	VE	ME	BER				DE	CE	MB	ER			
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4	5	6	7	8	9	10	2	3	4	5	6	7	8	6	7	8	9	10	11	12	4	5	6	7	8	9	10
11	12	13	14	15	16	17	9	10	<mark>11</mark>	12	13	<mark>14</mark>	15	13	14	15	16	17	18	19	11	12	13	14	15	16	17
18	19	20	21	22	23	24	16	17	18	19	20	21	22	20	21	22	23	24	25	26	18	19	20	21	22	23	24
25	26	27	28	29	30		23	24	25	26	27	28	29	27	<mark>28</mark>	29	30				25	26	27	28	29	30	31
							30	31																			

October 2016

10/11 IT to finalize new enrollment & Marketing Team order gift cards
10/13 Marketing Team receives gift card codes from Amazon.com
10/14 IT uploads gift card codes on Kumon+ Site
10/17 'Welcome to Kumon' email goes out to parents

November 2016

11/7 1st reminder email to parents (as of 10/31 report) 11/28 2nd reminder email to parents (as of 11/21 report)

December 2016

12/5 Provide Instructors w/ live list on MyFranchise of parents who have not accessed the Kumon+ Site

* March 31, 2017 (Gift card code removal date from Kumon+ Site for NEW September enrollees)



Grace Period Enrollment (October 1-15): Timeline

2016

2017

2016

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2	3	4	5	6	7	8	6	7	8	9	10	11	12	4	5	6	7	8	9	10
9	10	11	12	13	14	15	13	14	<mark>15</mark>	<mark>16</mark>	<mark>17</mark>	18	19	11	12	13	14	15	16	17
16	17	18	19	20	21	22	20	21	22	23	24	25	26	18	19	20	21	22	23	24
23	24	25	26	27	28	29	27	28	29	30				25	26	27	28	29	30	31
30	31																			

NOVEMBED

November 2016

11/10 IT to Finalize New Enrollment & Marketing Team order gift cards
11/15 Marketing Team gives codes to IT
11/16 IT uploads gift card codes on Kumon+ Site
11/17 'Welcome to Kumon' email goes out to parents

DECEMBED

December 2016

12/8 1st reminder e-mail, as of 12/1 report

January 2017

1/10 Provide Instructors w/ live list on MyFranchise of parents who have not accessed the Kumon+ Site (2nd reminder e-mail, as of 1/3 report)

*April 30, 2017 (Gift card code removal date for October enrollees)



General FAQs

- 1. Q: Will the gift card code expire in 6 months?
 - A: No. The gift card code will be removed off of Kumon+ Site however, the gift card code itself does not expire.
- 2. Q: Can the gift card code be given over the phone?
 - A: No. Parents/guardians will be directed to Kumon+ Site to access the gift card code.
- 3. Q: What if the parent/guardian writes down the wrong code and leaves the Kumon+ Site?
 - A: The gift card code will still be available on the Kumon+ Site for 6 months.
 - March 31, 2017 (Gift card code removal date for New September Enrollees)
 - April 30, 2017 (Gift card code removal date for New October Enrollees)
- 4. Q: [Parent/student] 8 weeks have passed and I still haven't received the Welcome to Kumon email with a Student ID. What should I do?
 - A: Parents should contact the Instructor, then the Instructor must follow up with the branch in order to contact KNA Marketing Team via marketing@kumon.com.
- 5. Q: What if a parent/guardian does not have an email address?
 - A: Parents should contact the Instructor, then the Instructor must follow up with the branch in order to contact KNA Marketing Team via marketing@kumon.com.



Instructor FAOs

- 1. Q: How do I find out which of my students have retrieved the Amazon.com Gift Card Code or not?
 - A: The students who <u>have not</u> retrieved their gift card code from the Kumon+ Site will be on a live list on My Franchise that way Instructors can follow up with those parents after 2 reminder emails.
- 2. Q: When will students receive the gift card code?
 - In 4-8 weeks after enrollment, students will receive a Welcome to Kumon email with their Student ID, included will be directions on how to access their Amazon.com Gift Card code on the Kumon+ Site.
- 3. Q: Do I need to do anything to distribute the Gift Card code?
 - A: No. The gift card will be distributed electronically through the kumon+ portal site.
- 4. Q: When will I be charged for the cost of the Amazon.com Gift Card Code?
 - A: The cost of the Amazon.com Gift Card Code will appear on the November/December 2016 Statement.
- 5. Q: Are EO Students eligible for the Amazon.com Gift Card Code Promotion?
 - A: No. Only NEW students who enroll between the promotion period (September 1 –
 October 15) will be eligible.
- 6. Q: Are students who become discontinued but re-enroll in September (October 1-15) eligible for this promotion?
 - A: Yes. Those students that re-enroll in September (and October 1-15) will be eligible for this promotion however, they will be charged registration fees.
- 7. Q: Will my registration royalties be waived in lieu of the Gift Card payment?
 - A: No. The Amazon.com Gift Card Code payment of \$15 is separate from registration royalties
- 8. Q: If the student discontinues, how long will they have to claim the gift card after being recorded as "Discontinued"?
 - A: The student will have access to the Kumon+ Site for 30 days after being registered as
 discontinued.
- 9. Q: Will the gift card be refunded to instructors if it is not redeemed?
 - A: No. Once a gift card code has been purchased, even if it is not retrieved, it <u>cannot</u> be refunded per Amazon.com Policy.
- 10. 8 weeks have passed and a parent still has not received the Welcome to Kumon email with my Student ID. What should I do?
 - A: Instructors must follow up with the branch in order to contact KNA Marketing Team via marketing@kumon.com.



Promotion Materials

Flyer (Full & Half Size)

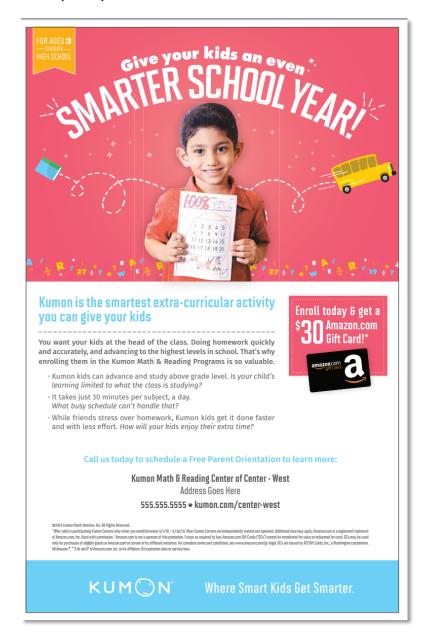


Tear Offs (8.5 x 11)





Poster (11x17)

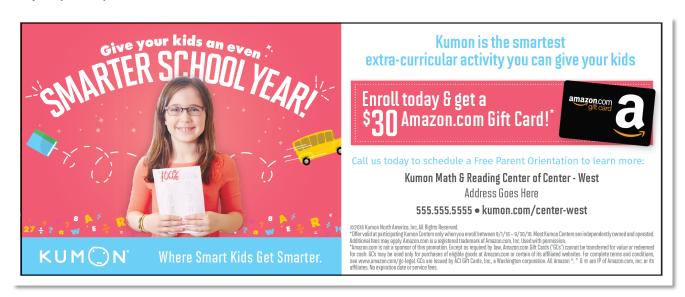




Postcard (9x6 & 6x4)



Coupon (3.3 x 8)





Yard Sign-Double Sided (18 x 24)

Enroll today & get a \$30 Amazon.com Gift Card!*



Kumon Math & Reading Center of CENTER - WEST 555-555

*Offer valid at participating Kumon Centers only when you enroll between 9/1/16 – 9/30/16. Most Kumon Centers are independently owned and operated. Additional fees may apply. Amazon.com is a registered trademark of Amazon.com, Inc. Used with permission. "Amazon.com is not a sponsor of this promotion. Except as required by law, Amazon.com fill Cards (CBS) cannot be transferred for value or redeemed for cash. GCS may be used only for purchases of eligible goods at Amazon.com or certain of its affiliated websites. For complete terms and conditions, see www.amazon.com/gc-legal. GCs are issued by ALD Gift Cards, Inc., a Washington corporation. All Amazon "". 5 @ are IP of Amazon.com, inc. or its affiliates. No expiration date or service fees.



Banner (23 x 60)

Enroll today & get a \$30 Amazon.com Gift Card!*



Kumon Math & Reading Center of Center West 555-555-555

*Offer valid at participating Kumon Centers only when you enroll between 9/1/16 – 9/30/16. Most Kumon Centers are independently owned and operated. Additional fees may apply. Amazon.com is a registered trademark of Amazon.com, Inc. Used with permission. *Amazon.com is not a sponsor of this promotion. Except as required by law, Amazon.com Gift Cards ("GCS") cannot be transferred for value or redeemed for cash. GCs may be used only for purchases of eligible goods at Amazon.com or certain of its affiliated websites. For complete terms and conditions, see www.amazon.com/gc-legal. GCs are issued by ACI Gift Cards, Inc., a Washington corporation.

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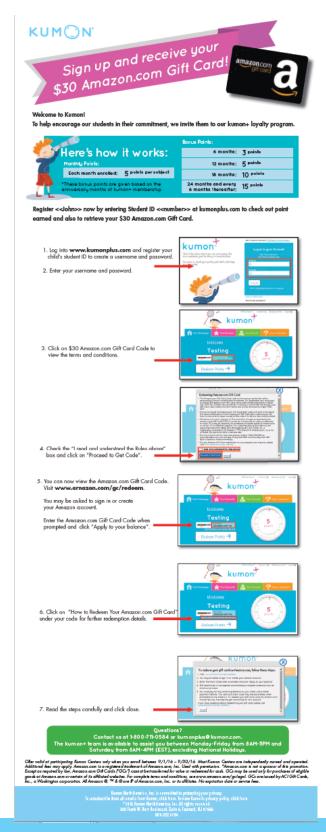
Where Smart Kids Get Smarter.



Tier 1	Tier 2	Tier 3a *Free Shipping!	Tier 3b *Free Shipping!	Tier 4 *Free Shipping!
75 – Full-Size Color Flyer	75 – Full-Size Color Flyer	50 – Full-Size Color Flyer	50 – Full-Size Color Flyer	100 – Full-Size Color Flyer
25 – Color Coupon	25 – Color Coupon	25 – Color Coupon	50 – Color Coupon	50 – Color Coupon
1 – Color Poster	2 – Color Poster			
	1 - Double-Sided Yard Sign	2 – Double-Sided Yard Sign	15 – EL Promotion Kit	1 - Banner
		10 – Color Tear-off Flyers	10 – Color Tear-Off	1 — Yard Sign
			Flyers	10 - Color Tear-off Flyers
			l	(Should be ordered by the
				beginning of August)
Your Cost: \$30	Your Cost: \$50	Your Cost: \$75	Your Cost: \$75	Your Cost: \$100
Regular Price: \$41	Regular Price: \$67	Regular Price: \$85	Regular Price: \$84	Regular Price: \$114



Welcome to Kumon Email with directions on how to retrieve the \$30 Amazon.com Gift Card





"How to Receive Your \$ 30 Amazon.com Gift Card" Flyer

