

Arizona Department of Real Estate (ADRE) Education Division

www.azre.gov

DOUGLAS A. DUCEY GOVERNOR

JUDY LOWE COMMISSIONER

100 North 15th Avenue, Suite 201, Phoenix, Arizona 85007

REAL ESTATE INSTRUCTOR APPROVAL/RENEWAL/CHANGE APPLICATION (ED-101)

A real estate instructor ("Applicant" or "Instructor"), applying for original approval, renewal or for additional category/subject area approval as an Arizona Department of Real Estate (ADRE) approved instructor must submit a completed ED-101, with any supporting documentation to substantiate qualifications for approval. For original or renewal, submit the Disciplinary Actions Disclosure (LI-214/244 form) and Proof of Legal Presence. (Forms available at www.azre.gov) An authorized administrator and/or owner of the primary sponsoring real estate school for the applicant MUST sign the completed ED-101 on original and renewal applications. The primary sponsor school must receive approval from the ADRE before an instructor may teach a real estate course for pre-licensure or continuing education credit, and may request to add specific courses to teach by submitting a complete Expedited Instructor Approval form (ED-103).

A current ADRE instructor may teach for a secondary sponsor school, when ADRE approved for the category (ies) to be taught by

submitting a complete Expedited Instructor Approval form (ED-103) and the instructor has received ADRE approval. APPLICATION TYPE: ☐ ORIGINAL ☐ RENEWAL ☐ CHANGE TYPE: New Primary Sponsor School ☐ Initial Qualifications (SECTION I) Add Pre-license Subject Area (SECTION II) Add Instructor Development Approval (SECTION III) Add Continuing Education Category (SECTION IV) Add Special Subject Area (SECTION V) Remove Category/Subject Area listed below: List categories/subject area(s) to be removed from approval: INSTRUCTOR INFORMATION Legal Name of Applicant: Date: Residence Address: City, State, Zip: Mailing Address: City, State Zip: Facsimile: Telephone: Email: Real Estate Lic. No.: Date of Birth: Real Estate Instructor No.: SPONSORING SCHOOL INFORMATION: PRIMARY SCHOOL (for Original/Renewal/Changes) OR SECONDARY SCHOOL (for Changes) School's Legal or DBA Name:

This document is available in an alternative format. Contact the ADRE at 602-771-7760.

Approval Exp. Date:

ADRE Approval Number:

SECTION I – REAL ESTATE COURSE INSTRUCTOR QUALIFIER

BASIS for applicant's qualifications as an ADRE approved real estate instructor shall include at least <u>ONE</u> of the qualifications from SECTION IA (A.A.C. R4-28-404 C) AND, unless exempt, the qualification in SECTION IB:

SECTION IA (Note: SECTION IA is not required for currently approved instructors unless filing a change to qualifications as initially stated pursuant to A.A.C. R4-28-404(H)(1).)

	Bachelor's or advanced degree in an are economics, marketing, or finance, spec		uch as business, law, accounting,		
	Degree in	From	In		
	Type of Degree	Name of University	Year		
OR					
2.	(A) Award of a generally-recognized professional real estate designation AND, (B) have two (2) years of postsecondary education from an accredited institution.				
	(A) Designation				
	Check ALL that apply:		_		
		ber (CCIM)			
	Designation Confe	erring organization Date In good standi	ng		
	AND				
	(B) L Two (2) Years Postsecondary	Education	Yes L	No	
	(B) Larry Two (2) Years Postsecondary Postsecondary Institution:		State:	No	
		City: Certificate No.:	State:	No	
OR	Postsecondary Institution:	City: Certificate No.:		No	
	Postsecondary Institution: Dates of attendance:	City: Certificate No.:	State: Required)	No	
OR 3.	Postsecondary Institution: Dates of attendance: (A) Experience in real estate AND,	City: Certificate No.: (I (B) a bachelor's (or higher) degree in education education in educa	State: Required)	No	
□ 3.	Postsecondary Institution: Dates of attendance: (A) Experience in real estate AND, certificate issued within the pre	City: Certificate No.: (I (B) a bachelor's (or higher) degree in education education in educa	State: Required) ation WITH (C) a valid teaching		
☐ 3.	Postsecondary Institution: Dates of attendance: (A) Experience in real estate AND, certificate issued within the pre	City: Certificate No.: (1 (1) (B) a bachelor's (or higher) degree in educate educa	State: Required) ation WITH (C) a valid teaching		
☐ 3.	Postsecondary Institution: Dates of attendance: (A) Experience in real estate AND, certificate issued within the pre Detailed resume substantiates real estate and Degree earned in education	City: Certificate No.: (1 (B) a bachelor's (or higher) degree in educated acceding 15 years. (state experience?	State: Required) ation WITH (C) a valid teaching Yes N		
☐ 3.	Postsecondary Institution: Dates of attendance: (A) Experience in real estate AND, certificate issued within the pre	City: Certificate No.: (1 (B) a bachelor's (or higher) degree in educated acceding 15 years. (state experience?	State: Required) ation WITH (C) a valid teaching Yes N		
☐ 3. (A) (B)	Postsecondary Institution: Dates of attendance: (A) Experience in real estate AND, certificate issued within the pre Detailed resume substantiates real estate and Degree earned in education Degree in Subject	City: Certificate No.: (1 (B) a bachelor's (or higher) degree in educate exeding 15 years. estate experience?	State:		
☐ 3. (A) (B)	Postsecondary Institution: Dates of attendance: (A) Experience in real estate AND, certificate issued within the pre Detailed resume substantiates real estate and Degree earned in education Degree in Subject Valid Teaching Certificate from:	City: Certificate No.: (I (B) a bachelor's (or higher) degree in educate experience? from Name of University	State:		

SECTION I – REAL ESTATE COURSE INSTRUCTOR QUALIFIER - Continued				
☐ 4 .	(A) Current Real Estate Salesperson's license or Real Estate Broker's license AND, (B) Employee or former employee of a regulatory agency.			
(A)	Salesperson OR Broker State(s): AND License No(s).:			
ANI				
(B)	Employee or former employee of a regulatory agency.			
Nam	e of Regulatory Agency where employed (current or past): City/State:			
Posi	tion(s) Held:Starting/Ending Dates:			
OR				
□ 5.	(A) Distinguished Real Estate Instructor designation (DREI) by the Real Estate Educators Association AND, (B) credentials in the specific subject category and topic.			
(A)	□ Date DREI awarded: In good standing? □ Yes □ No			
Subj	ect Category and Topic:			
ANI				
(B)	Detailed resume attached or transcript to demonstrate the credentials in the subject category? Yes No			
OR				
OK				
□ 6.	At least three (3) years real estate experience OR specific subject category and topic experience.			
☐ Deta	iled resume attached supports real estate experience or specific subject category experience per requirements? Yes No			
OR				
☐ 7 .	Other education OR experience determined by the Commissioner to qualify as an instructor. Attach specific written justification and supporting documentation for consideration.			
☐ Spec	ific written justification and supporting documentation attached for consideration?			
AND				
SECTION				
□ 8.	All applicants*, other than an attorney or out-of-state instructor, shall hold a certificate of attendance at a minimum three (3) hour professional seminar or workshop, approved by the ADRE, emphasizing instruction methods, techniques and skills within the previous twenty-four (24) months.			
	*Panelists and guest speakers are not considered instructor applicants pursuant to A.R.S. § 32-2135.			
	If "Yes" response, ADRE Course No.: Completion Date:			
	If "No" response, please explain:			

SECTION II – PRE-LICENSE CATEGORY AND/OR SUBJECT AREA QUALIFIERS

In addition, applicants must have education, training and/or experience, demonstrating competence in the category and/or subject area(s) for which applying, including in-depth knowledge of the specific category and subject area, and shall qualify by meeting at least the following requirements. Indicate the category (ies) in which the qualification criteria has been met, and the subject areas for which a competent experience level can be confirmed, and/or prior teaching experience can be substantiated. Attached resume must substantiate both experience and expertise.

PRE-LICENSE BROKER COURSE		SALESPERSON COURSE
(A) Active Arizona Real Estate to be considered for approv	Broker License, in good standing ral to teach any Pre-license Education.	Arizona License No.:
ADRE Course Nos.	Category/Subject Agency Law Contract Law Commissioner's Standards Real Estate Legal Issues Fair Housing Disclosure General Real Estate Broker Management Clinic #1 Broker Management Clinic #2 Broker Management Clinic #3	Completion Dates Dates: & Dates: &
SECTION III – INSTRUCTOR DEV		· · · · · · · · · · · · · · · · · · ·
Applicant's instructor subject matter exp methods, techniques and skills.	perience and expertise must support a s	trong background in instruction
IDW INSTRUCTOR QUALIFICATION	N REQUIREMENTS FOR INSTRU	CTOR TRAINING:
		or Development Workshop (IDW), specific nt, whichever the instructor intends to teach.
(4) Attendance at a 6 hour IDW previous 48 months (different from		and teaching methods, within the immediate
☐ Applicant's qualifications as a subject instructor training	matter expert instructor meet all of the	above requirements in the subject area of
Attachment - submit supporting writte applies.	en explanation and documentation, as a	pplicable, to demonstrate qualification as it

SECTION IV – CONTINUING EDUCATION CATEGORY QUALIFIERS - A.A.C. R4-28-402 (A)(5)(a-h)

(A) CATEGORY	(B) CONTINUING INSTRUCTOR EDUCATION COURSE		
Check appropriate box(es) below to add or renew the desired catego	INFORMATION* List the course information below to verify attendance at a minimum		
applicant's professional <u>experience/expertise</u> . Important : For Instruonly select category below and complete part (B), as it pertains to the	of two separate three-hour ADRE approved courses (in classroom		
only select category below and complete part (b), as it pertains to the	distance learning) in selected category within the 48 months prior to	to	
	application /renewal:		
AGENCY LAW-Subject area of expertise includes:	dd 4ii	ADRE Course No.: Date:	
Agency Relationships Agency Disclosure AND Additional or advanced training on Agency topics within two years preceding application or have two years of work experience that led to having expanded knowledge regarding Agency AND		AND	
Explain Advanced Agency Training/Work Experience relating to Agency: Date:		ADRE Course No.: Date:	_
	Date:		
CONTRACT LAW-Subject area experience/expertise includes the co	ontract formation and implementation, or the results of contract use		
Yes No Various contract forms and clauses, fundamentals, updates,	Yes No Breach of contract issues	ADRE Course No.: Date:	-
options, offers, counter offers, first right of refusal, and exchanges	Yes No Legal, ethical and agency considerations, procedures, and	AND ADRE Course No.: Date:	
Yes No Contract writing Yes No Required disclosures, problem-solving, and law and rule	disclosures	ABRE Course No Butc	-
requirements	Yes ☐ No ☐ Accommodating current financing procedures,		
Yes No Recent court decisions and case law studies	requirements, and options		
COMMISSIONER'S STANDARDS-Subject area includes experience	ence/expertise as it relates to license laws		
Yes No Article 26 of the Arizona Constitution		ADRE Course No.: Date:	_
Yes No A.R.S. Title 32, Chapter 20, and A.A.C. Title 4, Chapter 28, w	hich includes trust accounts, recordkeeping, license requirements,	AND ADRE Course No.: Date:	
exemptions to licensure, commission payments, recovery fund provisions, de subdivided and un-subdivided land, membership campgrounds and time-shar		ADRE Course No Date	-
Yes No A.R.S. Title 44, Chapter 10, Article 3.1, Trade Names and Bus			
REAL ESTATE LEGAL ISSUES-Subject area experience/experti			
Yes No Sources of real estate law (constitutions, statutes, zoning,			
common), and the legal system	Yes ☐ No ☐ Wills and estates, taxes, bankruptcy law, securities laws,	ADRE Course No.: Date:	_
Yes No Land and its elements (air, mineral rights, real and personal	title insurance, and appraisal law	AND	
property) Yes No Land, title, and interests in land, homestead, encumbrances,	Yes No Case law studies, real estate fraud, disclosure law, interstate and international real estate	AND	
and the Landlord and Tenant Act	Yes No Commission issues and forms of business ownership	ADRE Course No.: Date:	_
Yes No Easements, fixtures, land descriptions, ownership, deeds, and	Yes No Homeowners Association regulations		
building restrictions	Yes No Real Estate Settlement Procedures Act (RESPA)		
Yes No Escrow procedures, financing documents, and lending laws	Yes No Environmental issues		
and regulations, including Regulation Z			
FAIR HOUSING-Subject area includes experience/expertise in equal Yes No Americans with Disabilities Act, ADA architectural designs	opportunities in housing	ADRE Course No.: Date:	
(construction and development) and pertinent court cases	Yes ☐ No ☐ Affordable housing	AND	
Yes No Arizona and federal fair housing laws, including advertising,	Yes No Elder housing	ADRE Course No.: Date:	_
marketing, information, and enforcement	Yes No Zoning, local ordinances, and disclosures		
Yes No Housing developments	Yes No Commercial and residential concerns Yes No Administrative procedures and business practices		
Yes No Deed restrictions			
DISCLOSURE-Subject area includes experience/expertise in disclosured by the properties of the properti		ADRE Course No : Date:	
Yes No Licensee's disclosure obligations to client and others Yes No Seller's and buyer's disclosure obligations to each other	Yes No Transaction documents that should be reviewed Yes No Common "red flags" in a real estate transaction	ADRE Course No.: Date:	-
Yes No Common material facts warranting disclosure, and liability	Yes No Homeowner associations and buyers' obligations to	ADRE Course No.: Date:	
for failure to disclose	homeowner associations; and		
Yes No Avoiding inadvertent non-disclosures	Yes No Advising buyers and sellers of common "red flags"		
GENERAL REAL ESTATE-Subject area experience/expertise incl	ludes real estate	ADDE Course No. : Date:	
Yes No Appraisal methodology	Yes No History of development in metropolitan areas; and	ADRE Course No.: Date:	-
Yes No General finance, use of financial calculators, mathematics,	Yes No Introduction to property management	ADRE Course No.: Date:	_
and managing cash flow	1		

^{*}As an alternative to B above, a three hour minimum ADRE approved content instructor development workshop (IDW) previously taken by an instructor applicant within the 48 months prior to the original or renewal application date, or during the instructor's current approval period, with evidence of attendance submitted to the Department, will be accepted as equal to and qualifying for two of the regular CE courses in that category of instruction.

SECTION V - SPECIAL SUBJECT AREA COURSE CATEGORY QUALIFIER

The following qualification must be met, in addition to qualifying as an ADRE approved instructor per requirements in SECTIONS (I) and (IV)

	et, in addition to qualifying as an ADKE ap		requir			
(A) CATEGORY		(B) REQUIRED LICENSURE		(C) CONTINUING INSTRUCTOR EDUCATION COURSE		
Check appropriate box(es) below to add or re	Check appropriate box(es) below to add or renew the desired category and to attest to the			INFORMATION* List course information below to verify attendance at four separate 3-hour		
category subject area that represents the appl	licant's professional experience/expertise.	Current Arizona licensed Real Estate		ADRE approved courses in contract law for Contract Writing subject area		
Important: For Instructor renewal in curren	tly approved categories and/or subject areas, only	Broker 3 of the past 5	4.3375	within 48 months prior to application/renewal (no more than 6 of the hours		
select category below and complete part (B)		years?	AND	may be distance learning); OR attendance at a minimum of two three-hour in		
subject area for renewal.		Yes 🗌 No 🔲		<u>classroom</u> ADRE approved courses in selected Broker Management Clinic courses within the past 48 months prior to application /renewal:		
CONTRACT WRITING – A.R.S. § 32-2124 (L)				courses within the past to months provide appreautor/renewal.		
Subject area experience/expertise must inclu				ADRE Course No.: Date:		
	_	Not applicable	AND	AND		
Yes No Participation in drafting contracts to purchase real property	Yes ☐ No ☐ Listing agreements Yes ☐ No ☐ Lease agreements			ADRE Course No.: Date:		
contracts to purchase real property	Tes No Lease agreements			AND ADRE Course No.: Date:		
				AND		
				ADRE Course No.: Date:		
	#1 (BMC #1) – STATUTES AND RULES -					
A.R.S. § 32-2136 (A)						
Subject area experience/expertise must inclu				ADRE Course No.: Date:		
response must be demonstrated in resume	or other qualifications)	Arizona License				
Yes No Record keeping	Yes ☐ No ☐ Fiduciary duties	No.:		AND		
requirements Yes ☐ No ☐ Trust fund accounts	Yes No Material disclosures	110	AND	ADRE Course No.: Date:		
Yes No Advertising and promotions	Yes No Department investigations					
Yes No Employment agreements	Yes No Department audits					
Yes No Contracts	Yes No Other related statutes and rules					
	#2 (BMC #2) – BROKER POLICIES - A.R.S.					
§ 32-2136 (A)						
Subject area experience/expertise must inclu				ADRE Course No.: Date:		
	se must be demonstrated in resume or other	Arizona License		ADRE Course No Date.		
qualifications)	la da da como de la como	No.:		AND		
Yes No Broker policy development	Yes ☐ No ☐ Emphasis on those policies which ADRE has identified as common		AND	ADRE Course No.: Date:		
Yes ☐ No ☐ Establishment of broker	complaints/violations to avoid					
policies (A.A.C. R4-28-1103)	Yes No Related topics such as					
Yes No Practical application	res 110 110 related topics such as					
enforcing policies	WA (DAKC WA) CHINEDAMONONI A D.C. 9.24					
LI BROKER MANAGEMENT CLINIC 2136 (A)	#3 (BMC #3) – SUPERVISION - A.R.S. § 32-					
Subject area experience/expertise must include:						
(Check response for each. A "Yes" response must be demonstrated in resume or other		Arizona License	AND	ADRE Course No.: Date:		
qualifications)		No.:		AND		
				· ·		
Yes ☐ No ☐ Broker risk management Yes ☐ No ☐ Broker supervision	Yes No Related topics such as			ADRE Course No.: Date:		
Yes No Broker						
responsibilities/legal obligations						
	L		•	· ·		

^{*}As an alternative to C above, a three hour minimum ADRE approved content instructor development workshop (IDW) previously taken by an instructor applicant within the 48 months prior to the original or renewal application date, or during the instructor's current approval period, with evidence of attendance submitted to the Department, will be accepted as equal to and qualifying for two of the regular CE courses in that category of instruction.

SECTION VI - ADDITIONAL REQUIRED DOCUMENTS AND ATTESTATIONS

Attach additional required documents.

PROFESSIONAL EXPERTISE/EXPERIENCE (Note: Not required for renewal applications, unless applying for an				
additional category of subject area) Attachment – Resume attached must support qualifying experience and expertise for categories and subject areas.				
□ DISCIPLINARY ACTION DISCLOSURE (214/244) (Note: Required for all original and renewal applications) □ Attachment - Disciplinary Actions Disclosure (LI-214/244 form) must be completed, signed and attached hereto. When answering "yes" on LI-214/244 form, supporting documents listed in the Disclosure Document Checklist (LI-400 form) must be provided. Forms available at www.azre.gov .				
INSTRUCTOR/APPLICANT ATTESTATION				
By my signature below, I hereby affirm under penalty of perjury under	er the laws of the State of Arizona	a that:		
1. I have reviewed the statutory and rule requirements for a Real Es Chapter 28, Arizona Administrative Code.		_		
required under A.A.C. R4-28-404 and R4-28-301.				
age or older.4. I will administer/distribute on behalf of school/administrator (as a	age or older.			
attended and/or completed real estate courses for which approval has been issued to the presenting school by the Department, and only for the credit hours and category of credit approved. Improper certification is grounds for suspension or withdrawal (revocation) of school certification and/or instructor approval and may affect other licenses issued to me or issued to companies				
that I own, or over which I exercise control. A.R.S. 32-2135 and	d 32-2153.	_		
instructor acting in behalf of the School, and may at any reasonal connection with offering courses for real estate credit. I will allow	5. I am aware that the Commissioner may investigate the actions of the School and any school owner, administrator, director and instructor acting in behalf of the School, and may at any reasonable time examine the books and records of the School used in connection with offering courses for real estate credit. I will allow for and accommodate the Department's representative, or			
employee, to audit or monitor any real estate course that has been 6. The information and statements I have provided in this application				
knowledge and belief. I understand that any misrepresentation, or	or willful omission, in this applica			
hereto may result in suspension or withdrawal (revocation) of my 7. I authorize the Department to contact all persons as it deems necessary.		contained in this application		
	and do further authorize any person contacted to release such information.			
Instructor Applicant's Signature:		Date:		
SPONSORING SCHOOL OWNER/ADMINISTRATOR ATTESTATION				
1. As the School Owner/Administrator I have reviewed the instructor applicant's credential, resume, experience and subject matter expertise qualifications, and to the best of my knowledge and belief, the instructor applicant is qualified to teach the categories				
 and subject areas applied for. I have reviewed the statutory and rule requirements for a Real Estate Instructor. A.R.S. Title 32, Chapter 20, and Title 4, Chapter 28, Arizona Administrative Code. 				
Owner/Administrator Name				
(Print / Signature):	Dat	e:		
School Approval Number:	Approval Exp. Date:			

Notice to Applicant Pursuant to A.R.S. § 41-1030

An agency shall not base a licensing decision in whole or in part on a licensing requirement or condition that is not specifically authorized by statute, rule or state tribal gaming compact. A general grant of authority in statute does not constitute a basis for imposing a licensing requirement or condition unless a rule is made pursuant to that general grant of authority that specifically authorizes the requirement or condition.

This section may be enforced in a private civil action and relief may be awarded against the State. The court may award reasonable attorney fees, damages and all fees associated with the license application to a party that prevails in an action against the state for a violation of this section.

A State employee may not intentionally or knowingly violate this section. A violation of this section is cause for disciplinary action or dismissal pursuant to the Agency's adopted personnel policy.

This section does not abrogate the immunity provided by section 12-820.01 or 12-820.02

Notice to Applicant Pursuant to A.R.S. § 41-1093.01

An agency shall limit all occupational regulations to regulations that are demonstrated to be necessary to specifically fulfill a public health, safety or welfare concern. Pursuant to sections 41-1093.02 and 41-1093.03, Arizona Revised statutes, you have the right to petition this agency to repeal or modify the occupational regulation or bring an action in a court of general jurisdiction to challenge the occupational regulation and to ensure compliance with section 41-1093.01, Arizona Revised Statutes.