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# **REALmarketing Plan Checklist**

A listing presentation should be structure, seller-focused and sequenced logically. This outline will help you place all your services into the correct category to be presented to your sellers.

### **Marketing Management**

Experience Years in business Designations Industry awards **Mission/Values** Number of Sales Associates Number of Sales Offices Ranking: National, State, Local **REALTOR®** Code of Ethics Fair Housing adherence Experience from previous career Production Production volume: current, lifetime Production units: current, lifetime Units/Volume per person Market specialization Market Share in seller's area Performance statistics Sale to List ratio Days On Market **Expiration Ratio** Average price Satisfied Client testimonials YouTube video testimonials **Client letters** List of sales Client Surveys Team Support Primary agent Support agent Buyer agent Marketing person Transaction coordinator Availability Cell phone Voicemail Text Email Website Private phone number Social Media

LinkedIn Facebook Twitter Others

### **Exposure to Agents**

Property Information Accurate property data Compelling sales copy Professional photos taken Distribution and marketing Placement into Multiple Listing Service (MLS) Office Associate Tours Agent open houses Personal agent networking Agent coffee card drawing for showings Agent vacation contest

### Exposure to public

Professional photography Must appeal to online showings Professional photos required Higher quantity uploaded High Dynamic Range (HDR) photos Unique perspective: crane, aerial, drone, etc. Online marketing Website placement Yourcompany.com Realtor.com Other.com Social media Photos Virtual Home Tours Local Marketing Brochures Postcards Home Guide and Magazine Advertising Other Print media **Direct Mail Marketing Television Showcase** Company marketing Classified advertising (or not) **On-Site Marketing** Yard Signs For sale sign information brochure boxes Just listed / Just sold **Open Houses Directional arrows** Custom sign riders In-house placards

### **Secure Prospects**

Availability to respond Phone answered by live person, not voicemail 24-hour service Property hot line Call capture technology Website form response systems **Prospect Capture** Handling of customer inquiries Prospect lead delivery procedure Prospect tracking **Qualify Prospects** Prospect follow up **Demonstrate the Home** Home enhancement Home Improvement Services Assist with preparing to sell staging Secure showing appointment Showing appointment systems Showing notification procedure Appointment center Access and security Lockbox In-home marketing Photos: aerial, seasonal, day/night photos Energy data assembled Lender/Financing analysis Lot line marker One Year Home Warranty Progress reporting Ongoing communication Seller designated website: feedback, progress, documents, etc. Feedback and comments Marketing adjustments Preferred communication: voice, email, text, other

### Secure an Agreement to Purchase

Selling and closing skills Asking for the order 3rd party objectivity Negotiation techniques Low offers Multiple offer procedure Agency and representation for in-house offers Contingent offers

### **Closed Transaction**

Closing/escrow process management Financing Secured Closing and processing systems Closing progress and status reports Title work

Document management Web based document access and retrieval DocuSign Ancillary Services / Specialty divisions Mortgage Title Insurance Homeowners Insurance Home improvement services **Relocation management** Luxury homes division New homes division Condominium division Listing Contract Exclusive Listing Contract terms Marketing Satisfaction guarantee Easy exit agreement Commission How split among companies and agents Payout to attract co-op sale

## **Net Equity Check**

Secure process for wire transfers Delivery of final net equity to seller Arrangement for buyer access to property

### Check out our Client Videos.

"Selecting Your Real Estate Agent" leads your sellers through these exact same steps to establish a basis for your presentation.

Send from or play on your mobile device. Get listings, priced right, prepared to sell. <u>http://realestateconsumervideos.com</u>



# Secure Prospects and Educate Clients with Online Video

Our educational streaming videos, created **FOR YOUR CLIENTS**, teach the fundamentals and complexities of real estate, so they are better prepared to work with you. Let us help provide that extra touch so you can be a more effective, credible and reputable agent.

#### **Educate clients before appointments**

Send a video before appointments to increase your closing ratio. Video is a great way to add value and create loyalty.

#### **Provide content on social media**

The key to social media is being relevant...providing content that meets the needs of consumers. Discuss the key points of these videos on social media to add interest to your posts.

#### Mobile app available

Stream videos right on your mobile device during a presentation, or use the app to send videos to clients via your contacts or e-mail.

#### **Get notified**

You'll get an e-mail when the client has viewed the video, so you know when they're engaged.

#### **Personal Branding**

Videos watched on PC/Mac are watermarked with your contact information, keeping you top-of-mind.

#### Capture leads on your website

Embed videos directly on your website, and guide prospects to them through marketing, allowing you to capture leads while providing valuable content (available only with premium/showcase subscription\*).