Recommended Reading on Energy

John Kemp Reuters

(A)	Energy systems	(AA)	China oil, gas and coal	(AAA)	Climate issues and planetary change
(B)	Energy transitions	(BB)	China's overseas energy strategy	(BBB)	Carbon pricing and taxation
(C)	Energy statistics	(CC)	China pollution and climate	(CCC)	El Nino/Southern Oscillation
(D)	General oil history	(DD)	China general history	(DDD)	Carbon capture and storage, synfuels
(E)	OPEC history	(EE)	South and East China Seas	(EEE)	Rare earths and critical minerals
(F)	Middle East politics	(FF)	<u>India</u>	(FFF)	Federal Helium Program
(G)	Energy and international relations	(GG)	Central Asia	(GGG)	Transport
(H)	Energy and public opinion	(HH)	Arctic issues	(HHH)	Aviation
(I)	Oil and the economy	(II)	Russia oil and gas	(III)	Maritime history
(J)	Energy crisis of the 1970s	(JJ)	North Sea oil	(JJJ)	Law of the Sea
(K)	Energy data and analysis	(KK)	UK oil and gas	(KKK)	Public policy
(L)	Oil exploration and production	(LL)	Africa resources	(LLL)	Risk management
(M)	Shale history	(MM)	Latin America oil and gas	(MMM)	Commodity price cycles
(N)	Fracking and shale resources	(NN)	Oil spills and pollution	(NNN)	Forecasting and analysis
(O)	Peak oil	(OO)	Natural gas and LNG	(OOO)	Complexity and systems theory
(P)	Middle East oil fields	(PP)	Gas as a transport fuel	(PPP)	Futures markets and manipulation
(Q)	Oil and gas leases	(QQ)	Natural Gas Liquids	(QQQ)	Regulation of commodity markets
(R)	Oil refining	(RR)	Oil and gas lending	(RRR)	Hedge funds and volatility
(S)	Oil tankers and shipping	(SS)	Electricity and security	(SSS)	Finance and markets
(T)	Tank farms and storage	(TT)	Energy efficiency	(TTT)	Economics and markets
(U)	Petroleum economics	(UU)	Solar activity and geomagnetic storms	(UUU)	Economic geography
(V)	Oil in wartime	(VV)	Renewables and grid integration	(VVV)	Economic history
(W)	Oil and gas in the United States	(WW)	Nuclear power and weapons	(WWW)	Epidemics and disease
(X)	Oil and gas in U.S. Southwest	(XX)	Coal	(XXX)	Strategy, leadership and politics
(Y)	Early petroleum history	(YY)	<u>Air pollution</u>	(YYY)	Miscellaneous on style etc
(Z)	Oil and gas in Canada	(ZZ)	Water and drought		

(A) ENERGY SYSTEMS

- (1) Global Energy Assessment: Toward a Sustainable Future (International Institute of Applied Systems Analysis, 2012)
- (2) Fundamentals of Materials for Energy and Environmental Sustainability (Materials Research Society, 2012)
- (3) Energy and Society: An Introduction (Schobert, 2014)
- (4) Energy: Beginners Guide (Smil, 2017)
- (5) Global Energy Politics (Van de Graaf and Sovacool, 2020)
- (6) Handbook of Energy Efficiency and Renewable Energy (Kreith et al, 2007)
- (7) Handbook of Energy (2 vols) (Cleveland et al, 2013)
- (8) Power Density: A Key to Understanding Energy Sources and Uses (Smil, 2015)
- (9) Survey of World Energy Resources (World Energy Council, annual)
- (10) Energy Poverty: Global Challenges and Local Solutions (Halff et al, 2014)
- (11) The Irreversible Momentum of Clean Energy (Obama, 2017)
- (12) Sustainable Energy Without the Hot Air (McKay, 2008)
- (13) Energy Flow Charts for the United States (Lawrence Livermore National Laboratory, annual)
- (14) Energy Primer: A Handbook of Energy Market Basics (FERC, annual)
- (15) <u>BBC Briefing: Energy</u> (BBC, 2019)

(B) ENERGY TRANSITIONS

- (16) Energy Transitions: History, Requirements, Prospects (Smil, 2010)
- (17) Energy and Civilization: A History (Smil, 2017)
- (18) Energy in World History (Smil, 1994)
- (19) Energy and Society (Cottrell 1955 and 2009)
- (20) Energy: A Human History (Rhodes, 2018)
- (21) How Long Will It Take? Conceptualizing the Temporal Dynamics of Energy Transitions (Sovacool, 2016)
- (22) Heat, Power and Light: Revolutions in Energy Services (Fouquet, 2008)
- (23) Power to the People: Energy in Europe over the Last Five Centuries (Kander et al, 2013)
- (24) Market Penetration Rates of New Energy Technologies (Lund, 2006)
- (25) The Slow Search for Solutions: Lessons from Historical Energy Transitions by Sector and Service (Fouquet, 2010)
- (26) Past and Prospective Energy Transitions: Insights from History (Fouquet and Pearson, 2012)
- (27) A Short History of the Steam Engine (Dickinson, 1939)
- (28) From Steam to Diesel: Managerial Customs and Organizational Capabilities in the Twentieth Century American Locomotive Industry (Churella, 1998)
- (29) Lectures on the Industrial Revolution in England (Toynbee, 1884)

- (30) British Historical Statistics (Mitchell, 2011)
- (31) Fuel Wood used in the United States (USDA/Reynolds and Pierson, 1942)
- (32) Energy in the American Economy 1850-1975: Its History and Prospects (Schurr et al, 1960)
- (33) Energy Consumption in England and Wales, 1560-2000 (Warde, 2007)
- (34) Energy and English Industrial Revolution (Wrigley, 2010)

(C) ENERGY STATISTICS

- (35) BP Statistical Review of World Energy (BP, annual)
- (36) ENI World Oil and Gas Review (ENI, annual)
- (37) Energy Production and Changing Energy Sources (Our World in Data, website)
- (38) Historical Statistics of the United States (Census Bureau, 1975)
- (39) <u>National energy accounts historical statistics</u> (archive from energyhistory.org)
- (40) <u>United Nations Energy Statistical Yearbook</u> (annual, website)
- (41) World Energy Supplies in Selected Years 1929-1950 (United Nations, 1952)
- (42) U.K. Historical Energy Dataset: Report for the National Infrastructure Commission (Fouquet/Grantham Institute, 2020)
- (43) <u>China Energy Databook</u> (Lawrence Berkeley National Laboratory, 2008)
- (44) India Energy Statistics Yearbook (Central Statistics Office, Ministry of Statistics and Program Implementation, Government of India, annual)

(D) GENERAL OIL HISTORY

- (45) Crude Volatility: The History and the Future of Boom-Bust Oil Prices (McNally, 2017)
- (46) A Century in Oil: The "Shell" Transport and Trading Company 1897-1997 (Howarth, 1997)
- (47) The History of Royal Dutch Shell (4 vols) (Howarth et al, 2007)
- (48) The History of the British Petroleum Company (3 vols) (Ferrier, 1982) (Bamberg, 2000 and 2009)
- (49) The History of the Standard Oil Company (2 vols) (Tarbell, 1904)
- (50) <u>Standard Oil Co of New Jersey v United States</u> (U.S. Supreme Court, 1911)
- (51) The International Petroleum Cartel: Staff Report to the Federal Trade Commission (FTC, 1952 and U.S. Senate, 1976)
- (52) <u>Multinational Oil Corporations and U.S. Foreign Policy</u> (U.S. Senate Committee on Foreign Relations, Subcrittee on Multinational Corporations, 1975)
- (53) The Control of Oil (Blair, 1976)
- (54) Oil: The Biggest Business (Tugendhat, 1968)
- (55) Adventure in Oil: The Story of British Petroleum (Longhurst, 1959)
- (56) Bitumen A History (Bilkaldi/Aramco World, 1984)
- (57) Where the World Gets its Oil (Smith/National Geographic, 1920)
- (58) The American Petroleum Industry: The Age of Illumination 1859-1899 (Vol 1) (Williamson and Daum, 1959)
- (59) The American Petroleum Industry: The Age of Energy 1899-1959 (Vol 2) (Williamson et al, 1963)

- (60) The Age of Oil: The Mythology, History and Future of the World's Most Controversial Resource (Maugeri, 2006)
- (61) Study in Power: John D Rockefeller, Industrialist and Philanthropist (Vols 1 and 2) (Nevins, 1953)
- (62) The Schlumberger Adventure: Two Brothers who Pioneered in Petroleum Technology (Schlumberger, 1982)
- (63) Schlumberger, the History of a Technique (Allaud and Martin, 1976)
- (64) <u>International Oil Companies: The Death of the Old Business Model</u> (Stevens, 2016)

(E) OPEC HISTORY

- (65) OPEC and Other Commodity Cartels: A Comparison (Alhajji and Huettner, 2000)
- (66) OPEC: The Inside Story (Terzian, 1985)
- (67) A History of OPEC (Rouhani, 1971)
- (68) OPEC: 25 Years of Prices and Politics (Skeet, 1988)
- (69) Genie Out of the Bottle: World Oil Since 1970 (Adelman, 1995)
- (70) Discounts in Disguise: Price Shaving by Members of OPEC (Bureau of Intelligence and Research, 1977)
- (71) Access to Oil: The United States' Relationships with Saudi Arabia and Iran (U.S. Senate Committee on Energy and Natural Resources, 1977)
- (72) Critical Factors Affecting Saudi Arabia's Oil Decisions (GAO, 1978)
- (73) <u>Shah Defends Increasing Oil Prices</u> (Shah Mohamed Reza Pahlavi, 1980)
- (74) Decadence and Downfall: the Shah of Iran's Ultimate Party (BBC/Storyville, 2016)
- (75) How the Oil Glut is Changing Business (Hershey/NYT, 1981)
- (76) An Oil Surplus For Now (Yergin/NYT, 1985)
- (77) Bush Sees Oil Glut Undermining U.S. (McNulty/Chicago Tribune, 1986)
- (78) The Cartel in Retreat (Adelman, 1993)
- (79) The Oil Price Crisis of 1998 (Mabro, 1998)
- (80) A Financial Analysis of Middle East Oil Concessions 1901-65 (Mikdashi, 1966)
- (81) On Oil Price Concepts (Mabro, 1984)
- (82) OPEC in a Shale World (Ramady and Mahdi, 2015)
- (83) Russia and OPEC: Uneasy Partners (OIES/Henderson and Fattouh, 2016)
- (84) The Dynamics of the Revenue Maximisation-Market Share Trade-Off: Saudi Arabia's Oil Policy in the 2014-2015 Price Fall (Fattouh et al, 2015)
- (85) OPEC Announcements and their Effect on Crude Oil Prices (Lin and Tamvakis, 2010)
- (86) <u>Saudi Oil Policy: Continuity and Change in the Era of the Energy Transition</u> (Fattouh/OIES, 2020)

(F) MIDDLE EAST POLITICS

- (87) Desert Kingdom: How Oil and Water Forged Modern Saudi Arabia (Jones, 2010)
- (88) Khomeini: Life of the Ayatollah (Moin, 1999)
- (89) The Oasis of Al-Hasa (Vidal/Aramco, 1955)

- (90) Sa'udi Arabia (Philby, 1955)
- (91) Arabia of the Wahhabis (Philby, 1977)
- (92) Arabian Oil Ventures (Philby, 1964)
- (93) Arabian Jubilee (Philby, 1953)
- (94) Saudi Arabia (Twitchell, 1958)
- (95) Two Kings in Arabia: Sir Reader Bullard's Letters from Jeddah (Bullard, 1999)
- (96) Letters from Tehran: A British Ambassador in World War II Persia (Bullard, 1991)
- (97) The Camels Must Go: An Autobiography (Bullard, 1961)
- (98) Britain and the Middle East from Earliest Times to 1950 (Bullard, 1951)
- (99) Lords of the Desert: The Battle Between the United States and Great Britain for Supremacy in the Modern Middle East (Barr, 2018)
- (100) Buraimi: The Struggle for Power, Influence and Oil in Arabia (Morton, 2013)
- (101) Aramco Reports on Al-Hasa and Oman 1950-1955 (4 vols) (Mulligan et al/Aramco Research Department, 1990)
- (102) A King and a Concession (Lunde/Aramco World, 1984)
- (103) A Kingdom and a Company (Mulligan/Aramco World, 1984)
- (104) Aramco, the United States and Saudi Arabia: A Study of the Dynamics of Foreign Oil Policy 1933-1950 (Anderson, 1981)
- (105) King Faisal of Saudi Arabia: Personality, Faith and Times (Vassiliev, 2012)
- (106) The Caravan Goes On: How Aramco and Saudi Arabia Grew Up Together (Jungers, 2013)
- (107) Blood and Oil: A Prince's Memoir of Iran from the Shah to the Ayatollah (Farmanfarmaian, 1997)
- (108) The Pirate Coast (Belgrave, 1966)
- (109) Yamani: The Inside Story (Robinson, 1988)
- (110) Saudi Inc.: The Arabian Kingdom's Pursuit of Profit and Power (Wald, 2018)
- (111) Saudi Arabia and the United States: Birth of a Security Partnership (Hart, 1998)
- (112) Saudi Arabia: Background and U.S. Relations (CRS/Blanchard, 2015)
- (113) Saudi Arabia: Background and U.S. Relations (CRS/Blanchard, 2010)
- (114) Saudi Arabia: Background and U.S. Relations (CRS/Blanchard, 2009)
- (115) Will Saudi Arabia Acquire Nuclear Weapons? (NTI/Amlin, 2008)
- (116) The Politics of Oil and Revolution in Iran (Bakhash, 1982)
- (117) <u>Can Rouhani Revitalize Iran's Oil and Gas Industry</u>? (Habibi, 2014)
- (118) Political, ethnic, religious and tribal maps of the Middle East (Gulf 2000/SIPA, website)
- (119) The Other Saudis: Shiism, Dissent and Sectarianism (Matthiesen, 2015)
- (120) <u>Saudi Arabia Profile Timeline</u> (BBC, 2015)
- (121) Energy to the World: the Story of Saudi Aramco Volume 1 and Volume 2 (Saudi Aramco, 2011)
- (122) Princes, Brokers and Bureaucrats: Oil and the State in Saudi Arabia (Hertog, 2010)
- (123) The Siege of Mecca: The Forgotten Uprising in Islam's Holiest Shrine and the Birth of Al Qaeda (Trofimov, 2007)
- (124) Saudi Arabia: The Making of a Financial Giant (Young, 1983)
- (125) <u>Human Capital and the Future of the Gulf</u> (CSIS/Barnett, 2015)

- (126) Moving Saudi Arabia's Economy Beyond Oil (McKinsey Global Institute, 2015)
- (127) SaudiVision2030 (Kingdom of Saudi Arabia, 2016)
- (128) A Note on the Red Line Agreement (Stivers/Diplomatic History, 1983)

(G) ENERGY AND INTERNATIONAL RELATIONS

- (129) Oil Fuel Supply for H. M. Navy (Churchill, 1913)
- (130) The Royal Navy's Fuel Supplies 1898-1939: The Transition from Coal to Oil (Brown, 2003)
- (131) Stokers: The Lowest of the Low? A Social History of Royal Navy Stokers 1850-1950 (Chamberlain, 2013)
- (132) Royal Commission on Fuel and Engines: Final Report (National Archives, 1914)
- (133) Petroleum as a Substitute for Coal in Steamships (Colburn's United Service Magazine, 1865)
- (134) The Coming Deluge of Russian Petroleum and its Bearing on British Trade (Marvin, 1887)
- (135) The Coming Oil Age: Petroleum Past, Present and Future (Marvin, 1889)
- (136) Committee of Imperial Defence Subcommittee on Oil from Coal (HMSO Cmd 5665 XII, 1937/38)
- (137) Oil Scarcity Ideology in U.S. National Security Policy 1909-1980 (Stern, 2012)
- (138) The Oil Import Question: A Report on the Relationship of Oil Imports to the National Security (Cabinet Task Force on Oil Import Control, 1970)
- (139) The Real Oil Problem (Adelman, 2004)
- (140) The Oil Crisis: This Time the Wolf is Here (Akins, 1973)
- (141) The History of the International Energy Agency: IEA The First 20 Years (3 volumes) (OECD/IEA/Scott, 1994)
- (142) The Soviet Collapse: Grain and Oil (Gaidar, 2007)
- (143) Collapse of an Empire: Lessons for Modern Russia (Gaidar, 2008)
- (144) Navigating the U.S. oil export debate (Bordoff and Houser, 2015)
- (145) The Economics and Politics of Oil Price Regulation (Kalt, 1981)
- (146) Moral Equivalent of War Speech: Proposed Energy Policy (Carter, 1977)
- (147) National Energy Program Fact Sheet on the President's Program (Carter, 1977)
- (148) National Energy Plan: Address Delivered Before a Joint Session of the Congress (Carter, 1977)
- (149) National Energy Plan: Address to the Nation (Carter, 1977)
- (150) Oil Fields as Military Objectives: A Feasibility Study (Congressional Research Service, 1975)
- (151) The Top-Secret Cold War Plan to Keep Soviet Hands Off Middle Eastern Oil (Everly/Politico, 2016)
- (152) Energy: Global Prospects 1985-2000 (Workshop on Alternative Energy Strategies, 1976-77)

(H) ENERGY AND PUBLIC OPINION

- (153) Energy Shortage Regarded as Serious by Most Americans (Harris Survey, 1973)
- (154) Roll-Back and Freeze on Prices of Food and Gasoline Favored (Harris Survey, 1973)
- (155) Americans Willing to Make Sacrifices to Conserve Energy (Harris Survey, 1973)

- (156) Americans Less Certain About Seriousness of Energy Shortage (Harris Survey, 1974)
- (157) Oil and Politics: Blaming the Petropowers (Harris Survey, 1975)
- (158) Business Gets Inflation Blame (Harris Survey, 1975)
- (159) Sources of Energy for the Future (Harris Survey, 1976)
- (160) Energy Crisis Has Many Causes (Harris Survey, 1977)
- (161) Anti-Arab Sentiment in Boycott, Oil Prices (Harris Survey, 1977)
- (162) Foreign Oil Considered Main Reason for U.S. Energy Problem (Harris Survey, 1979)
- (163) Majority of Americans Favor President Carter's Energy Proposals (Harris Survey, 1979)

(I) OIL AND THE ECONOMY

- (164) Dynamic Demand Analyses for Gasoline and Residential Electricity (Houthakker et al, 1974)
- (165) Economics of Worldwide Stagflation (Bruno and Sachs, 1985)
- (166) Systematic Monetary Policy and the Effects of Oil Price Shocks (Bernanke et al, 1997)
- (167) Oil Prices and the Global Economy (IMF, 2016)
- (168) Lower Oil Prices and the U.S. Economy: Is This Time Different? (Baumeister and Kilian, 2016)
- (169) Anticipation, Tax Avoidance and the Price Elasticity of Gasoline Demand (Coglianese et al, 2015)
- (170) Review of Income and Price Elasticities in the Demand for Road Traffic (Hanly et al/UK Department for Transport, 2002)
- (171) A Meta-Analysis of the Price Elasticity of Gasoline Demand (Brons et al, 2006)
- (172) Saudi Arabia's Exchange Rate Policy: It's Impact on Historical Economic Performance (Saudi Arabian Monetary Agency, 2016)

(J) ENERGY CRISIS OF THE 1970s

- (173) Outlook for energy in the United States (Emerson, Bulletin of the Atomic Scientists, 1971)
- (174) Energy policy-making (White, Bulletin of the Atomic Scientists, 1971)
- (175) Toward a policy of energy conservation (Freeman, Bulletin of the Atomic Scientists, 1971)
- (176) The Economy, Energy and the Environment (Joint Economic Committee of the US Congress, 1970)
- (177) Review and comparison of selected United States Energy Forecasts (U.S. Office of Science and Technology, 1969)
- (178) Gas Crisis has Complicated Origins (Rattner/NYT, 1977)
- (179) The History of the International Energy Agency: Origins and Structure (volume 1) (IEA, 1994)
- (180) The History of the International Energy Agency: Major Policies and Actions (volume 2) (IEA, 1994)
- (181) The History of the International Energy Agency: Principal Documents (volume 3) (IEA, 1994)
- (182) Natural Gas Higher Prices Might Help Slow the Growing Shortage (Federal Reserve Bank of Dallas, Business Review, 1973)
- (183) The Gasoline and Fuel Oil Shortage (Joint Economic Committee of the U.S. Congress, 1973)
- (184) Petroleum Product Shortages (U.S. Senate Banking Committee, 1973)

(K) ENERGY DATA AND ANALYSIS

- (185) The Politics of Mistrust: Estimating American Oil and Gas Resources (Managing Information) (Wildavsky, 1981)
- (186) Actions Needed to Improve Federal Efforts in Collecting, Analyzing, and Reporting Energy Data (GAO. 1974)
- (187) An Examination of Fuel and Energy Information Sources (Mitre Corporation, 1971)
- (188) Energy Data in the United States (Department of Interior, 1973)
- (189) Energy Data Requirements of the Federal Government (U.S. Congress, House Permanent Select Committee on Small Business, 1974)
- (190) There Are No Missing Barrels: Our Oil Markets Are Tightening (Simmons, 1999)
- (191) International Energy Agency: How the Agency Prepares its World Oil Market Statistics (GAO, 1999)
- (192) JODI Oil Manual 2nd Edition (Joint Organisations Data Initiative, undated)

(L) OIL EXPLORATION AND PRODUCTION

- (193) Petroleum Geology, Exploration, Drilling and Production (Hyne, 2001)
- (194) Dictionary of Petroleum Exploration, Drilling and Production (2nd edition) (Hyne, 2014)
- (195) The World's Oil Fields: The Eastern Hemisphere (Science of Petroleum, Volume IV, Part 1) (ed Illing) (1953)
- (196) Trek of the Oil Finders: A History of Exploration for Petroleum (Owen, 1975)
- (197) History of Oil Well Drilling (Brantly, 1971)
- (198) World Atlas of Oil and Gas Basins (Guoyu, 2011)
- (199) Hydrocarbon Exploration and Production (Jahn, 2008)
- (200) Guidelines for Application of the Petroleum Resources Management System (Society of Petroleum Engineers, 2011)
- (201) Elements of Petroleum Geology (Selley, 1998)
- (202) Basin Analysis: Principles and Application to Petroleum Assessment (Allen and Allen, 2013)
- (203) Unconventional Petroleum Geology (Zou, 2013)
- (204) <u>Sedimentary Rocks and Sedimentary Basins</u> (Toro, undated slides)
- (205) Robertson Tellus Sedimentary Basins of the World Map (AAPG, undated)
- (206) Sedimentary Environments: Processes, Facies and Stratigraphy (Reading, 1996)
- (207) Evaluation of Drilling Rig Performance Characteristics (Foulston, 2009)
- (208) Famous Gushers of the World (San Joaquin Valley Geology, undated)
- (209) The Future of Reservoir Management (Middle East and Asia Reservoir Review) (Schlumberger, 2004)
- (210) <u>Profiles of Reservoir Properties of Oil-Bearing Plays for Selected Petroleum Provinces in the United States</u> (USGS, 2015)
- (211) Coal and Petroleum Resources of the Appalachian Basin (USGS, 2015)
- (212) Reserve Growth of Oil and Gas Fields: Investigations and Applications (USGS, 2013)
- (213) Reserve Growth Effects on Estimates of Oil and Gas Resources (USGS, 2000)
- (214) Plugging and Abandonment of Oil and Gas Wells (National Petroleum Council, 2011)

(M)SHALE HISTORY

- (215) Hydraulic Fracturing: History of an Enduring Technology (Montgomery and Smith, 2010)
- (216) Shooters: A "Fracking" History (American Oil and Gas Historical Society, undated)
- (217) Geologically Oriented Overview of Horizontal Drilling in the United States (Schmoker/USGS, 1992)
- (218) Fracking Patents: The Emergence of Patents as Information Containment Tools in Shale Drilling (Cahoy et al, 2012)
- (219) Drilling sideways: a review of horizontal well technology and its domestic application (EIA, 1993)
- (220) Horizontal highlights: Middle East Well Evaluation Review (Schlumberger, 1996)
- (221) Horizontal drilling: a technological marvel ignored (Forbes, Jan 2013)
- (222) The Soviet Program for Peaceful Uses of Nuclear Energy (Nordyke, 1998)
- (223) Where It All Began: A Quarter Century After The First Canadian Horizontal Well Was Drilled (McKenzie-Brown, 2012)
- (224) Trends in Hydraulic Fracturing Distributions and Treatment Fluids, Additives, Proppants and Water Volumes in the United States (USGS, 2014)
- (225) <u>Data Regarding Hydraulic Fracturing Distributions and Treatment Fluids, Additives, Proppants and Water Volumes in the United States 1947-2010</u> (USGS, 2014)

(N) FRACKING AND SHALE RESOURCES

- (226) Technically Recoverable Shale Oil and Shale Gas Resources: An Assessment of 137 Shale Formations in 41 Countries (EIA, 2013)
- (227) Hydraulic Fracturing 101 (King, 2012)
- (228) Fundamentals of Shale Gas Reservoirs (Rezaee, 2015)
- (229) Unlocking the Potential of Unconventional Reservoirs (Schlumberger, 2015)
- (230) <u>Defining Permeability: Flow Through Pores</u> (Schlumberger, 2014)
- (231) Myth and realities of the shale oil and gas developments (Mott MacDonald, 2013)
- (232) What Size of Earthquakes Can Be Caused by Fracking? (Durham Energy Institute, 2013)
- (233) Induced Seismicity Potential in Energy Technologies (National Research Council, 2013)
- (234) <u>Incorporating Induced Seismicity in the 2014 United States National Seismic Hazard Model</u> (USGS, 2015)
- (235) <u>Cumulative Earthquakes in the United States 1973-2014</u> (USGS, 2015)
- (236) Map of Areas of Increased Rates of Induced Seismicity in the United States (USGS, 2015)
- (237) Myths and Facts on Wastewater Injection, Hydraulic Fracturing, Enhanced Oil Recovery and Induced Seismicity (Rubenstein and Mahani, 2015)
- (238) Hydraulic Fracturing and Water Resources (Muehlenbachs and Olmstead, 2014)
- (239) Shale Development and Agriculture (Hitaj et al, 2014)

(O) PEAK OIL

- (240) The Coal Question: An Enquiry Concerning the Progress of the Nation and the Probable Exhaustion of the Coal Mines (Jevons, 1866)
- (241) Final Report of the Royal Commission on Coal Supplies (HMSO, 1905)

- (242) The Decline and Ultimate Production of Oil Wells (Beal, 1919)
- (243) Petroleum Resources of the World (USGS/White, 1920)
- (244) Report of the Federal Oil Conservation Board to the President of the United States (FOCB, 1926)
- (245) Resources for Freedom: A Report to the President (President's Materials Policy Commission, 1952)
- (246) Proclamation Touching Glass (King James I, 1615)
- (247) The Commons Complaint (Standish, 1611)
- (248) Essay on the Principle of Population (Malthus, 1798)
- (249) Oil, the Dwindling Treasure (National Geographic/Grove, 1974)
- (250) Towards Project Interdependence (Franssen, 1975)
- (251) Nuclear Energy and the Fossil Fuels (King, 1956)
- (252) Peaking of World Oil Production: Impacts, Mitigation and Risk Management (Hirsch, 2005)
- (253) Twilight in the Desert: The Coming Saudi Oil Shock and the World Economy (Simmons, 2005)
- (254) The Myth of the Oil Crisis (Mills, 2008)
- (255) Market Madness: A Century of Oil Panics, Crises and Crashes (Clayton, 2015)
- (256) Unconventional Resources Are They In Our Future? (Ahlbrandt/USGS, 1992)
- (257) The Oracle of Oil: A Maverick Geologist's Quest for a Sustainable Future (Inman, 2016)

(P) MIDDLE EAST OIL FIELDS

- (258) Oil in the Middle East, its Discovery and Development (Longrigg, 1968)
- (259) Saudi Arabian Oil Company: Global Medium Term Note Programme Base Prospectus (London Stock Exchange/RNS, 2019)
- (260) The Ghawar Oil Field, Saudi Arabia (Croft, undated)
- (261) Seven Wells of Dammam (Aramco, 1963)
- (262) Geology of the Arabian Peninsula (USGS, 1966)
- (263) Paleo-Geology of the Middle East (undated)
- (264) Reservoir Characterization of Arab-D Super-K as a Discrete Fracture Network Flow System, Ghawar Field (Voelker, 2004)
- (265) The Persian Gulf Basin: Geological History, Sedimentary Formations and Petroleum Potential (Konyuhov and Maleki, 2005)
- (266) Power for the Future (Modern Oil Exploration in Iran) (Schlumberger, 2001)
- (267) <u>Buried Treasure</u> (Oil Has Played Its Part in the Middle East for Thousands of Years (Schlumberger, 2001)
- (268) <u>A Portrait in Oils</u> (The Earliest Oil Concession in Saudi Arabia) (Schlumberger, 2001)
- (269) Sedimentary Basins and Petroleum Geology of the Middle East (Alshahran and Nairn, 1997)
- (270) Naft Safid Oil Well Fire Newsreel (1951)
- (271) Naft Safid Oil Well Fire Footage (Pathe, 1951)
- (272) The Petroleum Industry of Iran (Nahai and Kimbell/U.S. Bureau of Mines, 1963)
- (273) Economic Geology of Iran: Mineral Deposits and Natural Resources (Ghorbani, 2013)
- (274) The Future of Saudi Arabian Oil Production (Subcommittee on International Economic Policy, Committee on Foreign Relations, U.S. Senate, 1979)

(275) Fifty-Year Crude Oil Supply Scenarios: Saudi Aramco's Perspective (Baqi and Saleri/Aramco-CSIS, 2004)

(Q) OIL AND GAS LEASES

- (276) North Dakota Oil and Gas Leasing Considerations (Cooperative Extension Service, 2006)
- (277) Oil and Gas Leasing in Montana (Fitzgerald, 2012)
- (278) Importance of Mineral Rights and Royalty Interests for Rural Residents and Landowners (Fitzgerald, 2014)
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- (869) Futures Markets: Their Purpose, Their History, Their Growth, Their Successes and Failures (Carlton, 1984)
- (870) Treatment of Hedging in Commodity Market Regulation (Paul, 1978)
- (871) The Distribution of Shortrun Commodity Price Movements (Mann and Heifner, 1976)
- (872) History of the Board of Trade of the City of Chicago (Taylor, 1917)

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- (874) Federal Regulation of Margin in the Commodity Futures Industry History and Theory (Markham, undated)
- (875) History of the CFTC (CFTC, website)
- (876) The History of Commodity Futures Trading and Its Regulation (Markham, 1986)
- (877) Manipulation of Commodity Futures Prices the Unprosecutable Crime (Markham, 1991)
- (878) Law Enforcement and the History of Financial Market Manipulation (Markham, 2014)
- (879) <u>CFTC Commitments of Traders Report Update</u> (CME Group, 2012)
- (880) ICE Futures Europe Commitments of Traders Report Explanatory Notes (ICE, undated)
- (881) ICE Fact Sheet: ICE Futures Europe Commitments of Traders Report (ICE, undated)
- (882) Commitments of Traders Reports Letter from CME Group to CFTC (CME, 2009)
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- (885) The Quants: How a Small Band of Maths Wizards Took Over Wall Street and Nearly Destroyed It (Patterson, 2010)
- (886) When Genius Failed: The Rise and Fall of Long-Term Capital Management (Lowenstein, 2001)
- (887) The Hedge Fund Mirage: The Illusion of Big Money and Why It's Too Good to be True (Lack, 2012)

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- (889) Treatise on Money (2 volumes) (Keynes, 1930)
- (890) Keynes the Stock Market Investor: A Quantitative Analysis (Chambers et al, 2013)
- (891) The (Mis)Behaviour of Markets (Mandelbrot, 2004)
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- (893) The U.S. Treasury Market on October 15, 2014: Joint Staff Report (U.S. Treasury and other agencies. 2015)
- (894) Commodity Trade and Finance (Tamvakis, 2015)
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- (896) Advice to Bankers: Letter from the Comptroller of the Currency (McCulloch, 1863)
- (897) Have You Ever Tried to Sell a Diamond? (Epstein/Atlantic, 1982)
- (898) Integrity, Fairness and Resolve: Lessons from Bill Taylor and the Last Financial Crisis (Kansas Fed)
- (899) The Alchemy of Finance (Soros, 1987)

- (900) Irrational Exuberance (Shiller, 2005)
- (901) Animal Spirits: How Human Psychology Drives the Economy, and Why it Matters for Global Capitalism (Akerlof and Shiller, 2009)
- (902) The Panic of 1907: Lessons Learned from the Market's Perfect Storm (Bruner, 2007)
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- (905) Narrative Economics (Shiller, 2017)
- (906) Security Analysis (Graham and Dodd, 1934)
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- (910) Priceless: The Hidden Psychology of Value (Poundstone, 2011)
- (911) Pandora's Risk: Uncertainty at the Core of Finance (Osband, 2011)
- (912) The Truth About Markets (Kay, 2004)
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- (914) Behavioural Finance (Forbes, 2009)
- (915) The Growth of Economic Thought (Spiegel, 1991)
- (916) A History of Interest Rates (Homer and Sylla, 2005)
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- (918) Characteristics and Types of Price Discrimination (NBER/Machlup, 1955)
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- (921) John Law: The History of an Honest Adventurer (Hyde, 1948)
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- (927) Are Inventions Inevitable? A Note on Social Evolution (Thomas, 1922)
- (928) Business Cycles: Theory, History, Indicators and Forecasting (Zarnowitz, 1992)
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- (930) The Yield Curve as a Leading Indicator: Some Practical Issues (Estrella et al, FRBNY, 2006)
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- (933) The English Common Law Concerning Monopolies (Letwin, 1954)
- (934) USSR: Role of the State Planning Committee (CIA, 1975)

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- (938) Against the Grain: A Deep History of the Earliest States (Scott, 2017)
- (939) Fishing: How the Sea Fed Civilization (Fagan, 2017)
- (940) Stone Age Economics (Sahlins, 1972)
- (941) When China Rules the World (Jacques, 2009)
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- (944) Urban World: Cities and the Rise of the Consuming Class (McKinsey Global Institute, 2012)
- (945) Is the World's Economic Center of Gravity Already in Asia? (Grether and Mathys, 2010)
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- (948) Rickman Revisited: The Population Growth Rates of English Counties in the Early Modern Period (Wrigley, 2008)
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- (950) Vagrants and Vagrancy in England, 1598-1664 (Slack, 1974)
- (951) Places Without a Future (Times, 1934)
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- (969) Standards of Living in the Later Middle Ages: Social Change in England, c1200-1520 (Dyer, 1998)
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- (974) Plague, Population and the English Economy, 1348-1530 (Hatcher, 1977)
- (975) The Black Death (Ziegler, 1969 and 2009)
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- (990) On Grand Strategy (Gaddis, 2018)

- (991) On Escalation: Metaphors and Scenarios (Kahn, 1965 and 2010)
- (992) Bargaining and Bombing During World War II in Europe (Quester, 1963)
- (993) Long Telegram to the Secretary of State (Kennan, 1946)
- (994) Science as a Vocation (Weber, 1919)
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- (1002) The Ascent of Man (Bronowski, 1973)
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- (1005) Chinese Political Negotiating Behaviour 1967-1984 (RAND/Solomon, 1995)
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- (1009) Admiral Byng: His Rise and Execution (Ware, 2009)
- (1010) Some Notes on the World War (Schley, 1929)
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- (1015) Energy Equivalent Conversions (EIA, undated)
- (1016) The Visual Display of Quantitative Information (Tufte, 2001)
- (1017) Guide to Information Graphics: Dos and Don'ts of Presenting Data, Facts and Figures (Wong, 2010)
- (1018) The Art of Statistics: Learning from Data (Spiegelhalter, 2019)