

# **Retail by the Numbers** Retail statistics for April 2019

From Statistics Canada's June 2019 retail trade release





#### YUKON

Total Retail Sales: \$ 799.8 million Core-Retail Sales: \$508.8 million

Number of Stores: 186 Jobs in Retail: 3,630

#### **NORTHWEST TERRITORIES**

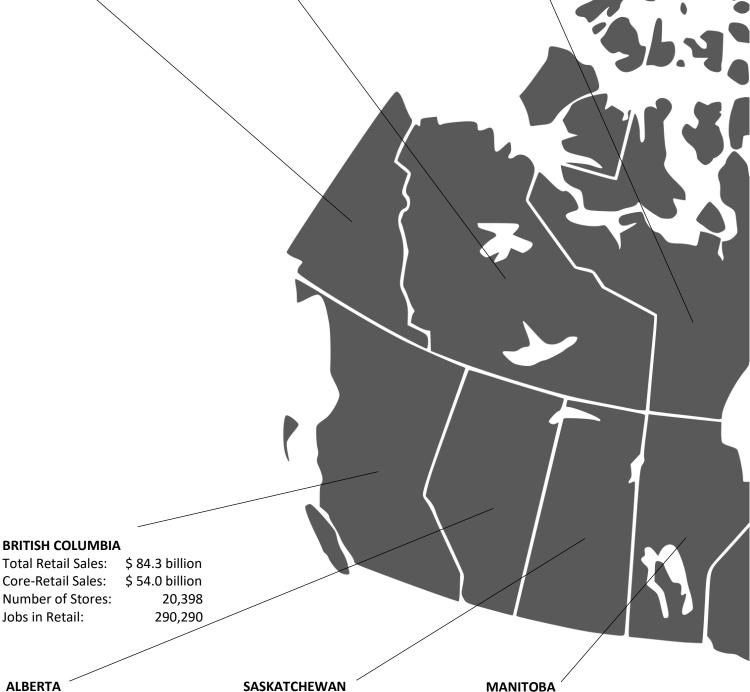
Total Retail Sales: \$ 768.9 million

Core-Retail Sales: \$ n/a Number of Stores: Jobs in Retail: 3,345

### **NUNAVUT**

Total Retail Sales: \$ 442.1 million

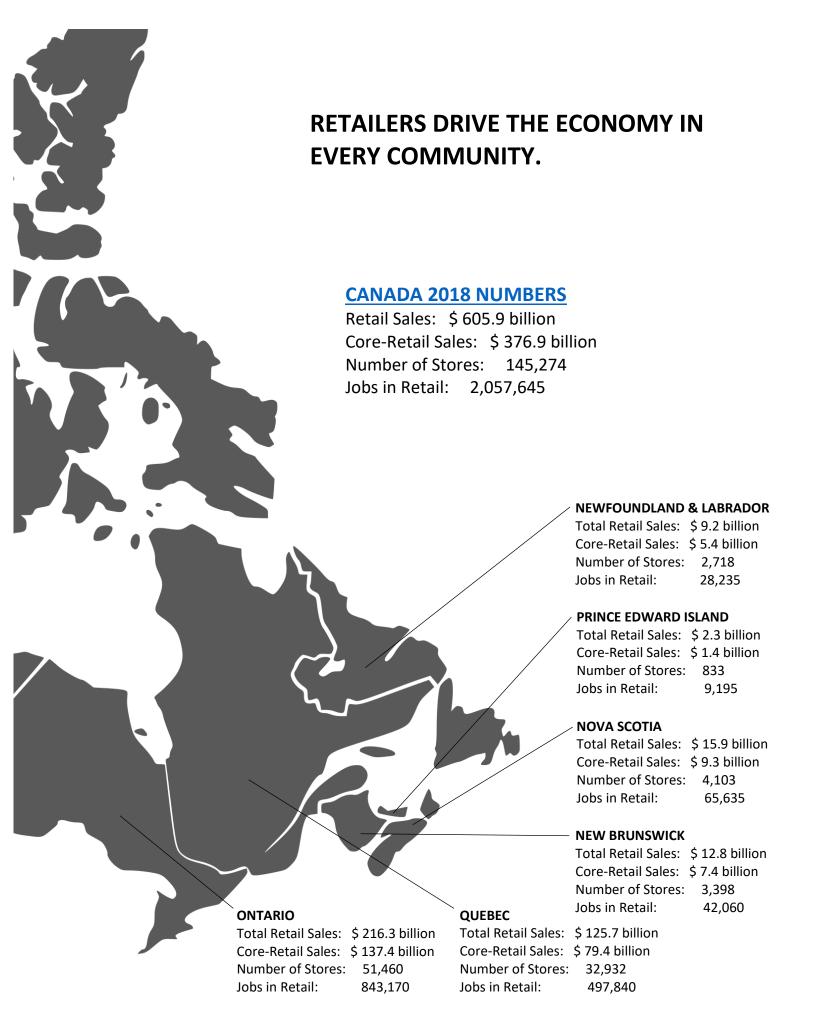
Core-Retail Sales: \$ n/a Number of Stores: 80 Jobs in Retail: 1,645



Total Retail Sales: \$80.3 billion Core-Retail Sales: \$ 47.2 billion Number of Stores: 17,219 Jobs in Retail: 263,630

Total Retail Sales: \$ 19.6 billion Core-Retail Sales: \$ 11.3 billion Number of Stores: 4,882 Jobs in Retail: 67,455

Total Retail Sales: \$ 20.4 billion Core-Retail Sales: \$ 12.5 billion Number of Stores: 4,712 Jobs in Retail: 65,960



### **FAST FACTS: RETAIL IN CANADA**



**\$376.9 Billion** in 2018 Core Retail Sales (i.e., excluding automotive and gasoline)



**\$9.0 Billion** in capital expenditures



66% of retail jobs are full-time



**\$24.12/HR** average worker compensation



**10.8%** of Canada's workforce That's **2,057,645** people



**\$76.1 Billion** in total annual compensation





### MEMBER EXCLUSIVE BENEFITS

### **Participate in Industry-Leading Retail Advisory Councils**

Animal Welfare

Atlantic Member Council

Canadian Environmental

**Protection Act** 

**CFO Network** 

eCommerce

**Environment** 

Food Safety & Regulatory

Health & Wellness

**Human Resources** 

Legal Affairs

**Loss Prevention** 

Ontario Safety Group

**Product Safety** 

Product Stewardship / EPR

**Public Affairs** 

Quebec Board of Directors

Responsible Sourcing

Retail Marketing

Supply Chain

Textile

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then SO ARE YOU!

To find out more contact membership@RetailCouncil.org RetailCouncil.org 1 888 373-8245

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### This report builds on Statistics Canada data

While this report is heavily reliant on Statistics Canada data, there are a few key ways that RCC supplements Statistics Canada's data in order to support the reader. RCC's value-add here is:

- Retail Trend Numbers: Statistics Canada has a method that they report online for calculating trend numbers, but they do not apply it to retail sales. RCC adds that trend calculation to its numbers.
- Core-Retail Sales: This category captures the types of retail sales most common among RCC members. Specifically, Core-Retail does not include gasoline station and motor vehicle and parts sales.

## 1 | NATIONAL HIGHLIGHTS

### **Retail Sales Numbers**

StatCan's numbers for April 2019 indicate a healthy **3.79%** increase in overall Core-Retail sales compared to last April.

RCC has heard from retailers across Canada about cold, wet weather affecting sales. Perhaps unsurprisingly, Building Mats & Garden Equipment had the largest subcategory sales decline between March and April 2019: -2.63%

(updated monthly)

**Percent Growth** 

Core-Retail year over year numbers are looking strong, with a 3.79% increase

**TABLE 1: Canada's Retail Growth; Seasonally Adjusted Sales** 

(in millions of \$CAD) YOY: MOM: Category **Trend April 2019 April 2018** Mar 2019 **Apr 2018 Canada - Seasonally Adjusted Sales** Value **Apr 2019 Apr 2019 Total Retail Sales** \$51,493.2 \$32,546.6 \$49,633.6 + 0.12% + 3.75% - 0.07% + 3.79% Core-Retail \$32,101.6 \$20,321.8 \$30,930.5 (Total Retail Sales excl. Total Auto & Gas Sales) **Auto Parts** \$865.4 \$559.1 \$816.6 - 2.57% + 5.97% (Tires, Parts & Accs.; Total Auto excl. Car sales) **Furniture & Home** \$1,631.2 \$1,024.8 \$1,571.2 + 0.65% + 3.82% **Furnishings Electronics & Appliances** \$1,140.9 \$723.3 \$1,273.1 - 1.11% - 10.38% **Building Mats. & Garden** \$3,129.7 \$2,002.1 \$3,032.1 - 2.63% + 3.22% **Food & Beverage Stores** \$10,774.2 \$6,820.4 \$10,427.2 + 0.41% + 3.33% (Grocery, Alcohol and Convenience **Health & Personal Care** \$4,026.9 \$2,547.8 \$3,886.9 + 0.09% + 3.60% (Including Pharmacy) **Clothing & Accessories** \$2,947.8 \$1,873.5 \$2,832.2 - 1.47% + 4.08% Sporting, hobby, book & \$1,065.8 \$665.9 \$1,038.5 + 3.21% + 2.63% music

**RETAIL** BY THE NUMBERS

**General Merchandise** 

- 0.20%

+ 6.57%

\$5,623.0

\$3,794.5

\$5,992.3

Cities and towns across Canada vary greatly. Some are agricultural hubs, mining towns, or manufacturing centres. In each of those diverse communities, there are stores. Retail is the critical final link in the supply chain process, connecting producers to households.

Often in the news, we'll hear about cities and towns focused on their specific industry, and a specific decision's impact on job numbers. It might surprise some to know that the median number of retail jobs per federal riding is 6,342 according the most recent census (2016).

In terms of employment, retail as a sector is a juggernaut: 2,057,645 Canadians worked in retail in 2018, 10.8% of Canada's workforce.<sup>1</sup>

#### Of that workforce:

- 66.0% of retail jobs were full-time jobs.<sup>2</sup>
- The Canada-wide compensation per hour for retail workers was \$24.12/hour.<sup>3</sup>

Investment in the retail sector is an important driver of the Canadian Economy. In 2017, the retail sector invested \$9.0B in capital across the country, with \$6.6B in non-repair capital spending.

- Spending on new fixed structures, such as stores, totalled just short of \$3.4 Billion
- Capital spending on new machinery and equipment within retail was over \$3.2 Billion
- Total expenditures by retailers to repair and maintain existing construction, machinery and equipment totalled \$2.4 Billion<sup>4</sup>

Finally, retailers are an important final step of the supply chain, adding \$98 Billion dollars in value-add to the Canadian economy each year.<sup>5</sup>

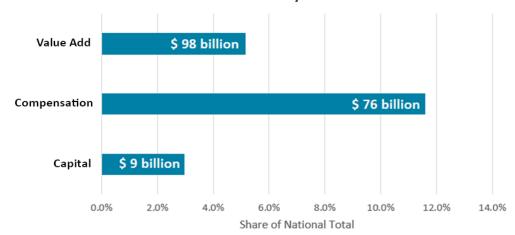


FIGURE 1: Retail's contribution to Canada's economy

Source: For Value-Add: Statistics Canada. Table 36-10-0434-03 Gross domestic product (GDP) at basic prices, by industry, annual average (x 1,000,000); For Employment: Statistics Canada. Table 36-10-0489-01 Labour statistics consistent with the System of National Accounts (SNA), by job category and industry; For Capital: Statistics Canada. Table 34-10-0035-01 Capital and repair expenditures, non-residential tangible assets, by industry and geography (x 1,000,000)

2

<sup>&</sup>lt;sup>1</sup> Statistics Canada. Table 36-10-0489-01 (formerly CANSIM 383-0031)

<sup>&</sup>lt;sup>2</sup> Statistics Canada Table 14-10-0023-01 (formerly CANSIM 282-0008)

<sup>&</sup>lt;sup>3</sup> Statistics Canada. Table 36-10-0489-01 (formerly CANSIM 383-0031)

<sup>&</sup>lt;sup>4</sup> Statistics Canada. Table: 34-10-0035-01 (formerly CANSIM 029-0045).

<sup>&</sup>lt;sup>5</sup> Measured in chained 2007 dollars.

This table helps provide insight into how much a full-time retail employee is making, breaking out total average annual compensation, as well as the total hourly compensation by region. Annual and hourly compensation in this table refers to all-in compensation, inclusive of salary, wages and benefits.

The average annual compensation figure is calculated as total compensation over total jobs (inclusive of part-time jobs). The average hourly compensation number is calculated as total compensation over total hours worked. Because only 66.0% of retail jobs are full-time positions, there will always be a flattening effect on total annual numbers. Using the 2018 numbers, if we multiplied the \$24.12 an hour figure, by full-time hours per year (2,000 hours), we can ballpark the average annual compensation rate for a full-time retail employee at \$48,240.

TABLE 3: Compensation in Retail by Region; Annual and Hourly

Region	Type	Actuals		Growth		
		2016	2017	2018	Avg 3yr Growth	2017 to 2018
Canada	Annual	34,378	35,253	36,977	1.96%	4.89%
	Hourly	22.36	23.14	24.12	1.85%	4.24%
Newfoundland &	Annual	39,344	41,661	40,621	0.08%	-2.50%
Labrador	Hourly	24.52	25.89	25.3	0.22%	-2.28%
Prince Edward Island	Annual	32,134	31,531	32,823	3.75%	4.10%
	Hourly	20.06	19.89	19.74	1.91%	-0.75%
Nova Scotia	Annual	32,257	32,438	33,189	1.00%	2.32%
	Hourly	20.54	21.04	20.75	0.66%	-1.38%
New Brunswick	Annual	31,134	30,628	32,925	2.84%	7.50%
	Hourly	19.43	18.82	20.73	2.89%	10.15%
Quebec	Annual	30,984	31,679	33,627	3.35%	6.15%
	Hourly	20.1	20.82	21.86	2.81%	5.00%
Ontario	Annual	33,606	34,588	36,239	2.31%	4.77%
	Hourly	21.96	23.03	24.08	2.10%	4.56%
Manitoba	Annual	33,424	34,146	35,224	1.96%	3.16%
	Hourly	22.11	22.42	23.01	1.87%	2.63%
Saskatchewan	Annual	34,146	34,593	34,629	-0.79%	0.10%
	Hourly	21.75	22.63	22.49	-0.61%	-0.62%
Alberta	Annual	39,975	41,034	42,722	-1.26%	4.11%
	Hourly	25.94	26.7	27.35	-1.00%	2.43%
<b>British Columbia</b>	Annual	38,545	39,695	42,201	2.66%	6.31%
	Hourly	25.45	25.71	27.38	3.23%	6.50%

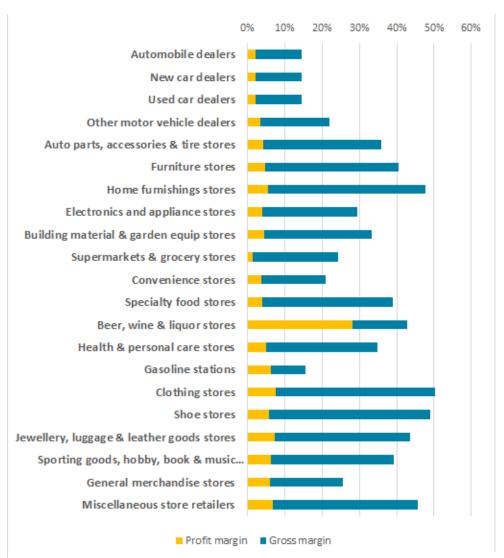
Source: Statistics Canada. Table 36-10-0489-01 Labour statistics consistent with the System of National Accounts (SNA), by job category and industry

Margins in Retail (updated annually)

Margins very greatly by the type of store in retail. In some sectors, margins are very small. In the chart below, there are two types of margin numbers shown:

- **Profit Margin.** This represents the share of the total sales that goes to profit. It is shown as the yellow portion of the graph below.
- **Gross Margin.** The overall bar length (Profit Margin, topped up by Gross Margin) indicates a sector's gross margin numbers. Gross Margin represents the amount of revenue left over after the cost of goods sold is removed. Gross Margin is further reduced by labour costs, taxes, building maintenance and other expenses in order to understand what's left over as profit.

FIGURE 2: Gross & Profit Margin, Canada-wide, by Retail Sector



Source: Statistics Canada. Table 20-10-0066-01 Annual retail trade survey, financial estimates by type of store

# 2 | PROVINCIAL NUMBERS

Alberta's Sales Numbers

(updated monthly)

**TABLE 4: Alberta's Retail Growth; Unadjusted Sales** 

Category	Actuals	Percent Growth
	(in millions of SCAD)	

		(in millions of \$CAD)			
Alberta - Unadjusted Sales	Apr 2019	Trend Value	Apr 2018	MOM: Mar 2019 Apr 2019	YOY: Apr 2018 Apr 2019
Total Retail Sales	\$6,954.0	\$4,097.4	\$6,515.3	+ 5.64%	+ 6.73%
Core-Retail (Total Retail Sales excl. Total Auto & Gas Sales)	\$3,889.0	\$2,305.5	\$3,680.9	+ 4.14%	+ 5.65%
Auto Parts (Tires, Parts & Accs.; Total Auto excl. Car sales)	\$169.8	\$91.8	\$157.9	+ 26.58%	+ 7.58%
Furniture & Home Furnishings	\$213.9	\$126.0	\$202.9	+ 4.16%	+ 5.45%
Electronics & Appliances	\$147.3	\$85.9	\$162.9	+ 0.74%	- 9.58%
Building Mats. & Garden Equip	\$368.0	\$202.8	\$346.6	+ 20.95%	+ 6.16%
Food & Beverage Stores (Grocery, Alcohol and Convenience Stores)	\$1,206.5	\$748.2	\$1,134.1	- 0.79%	+ 6.38%
Health & Personal Care (Including Pharmacy)	\$448.1	\$277.6	\$422.8	+ 0.91%	+ 5.98%
Clothing & Accessories	\$327.1	\$188.7	\$321.9	- 2.11%	+ 1.60%
Sporting, hobby, book & music	\$127.6	\$73.5	\$131.4	+ 0.75%	- 2.89%
General Merchandise	\$881.5	\$501.2	\$824.9	+ 11.38%	+ 6.86%

**TABLE 5: British Columbia's Retail Growth; Unadjusted Sales** 

Category		Actuals		Percent Growth		
British Columbia -		(in millions of \$CAD)		MOM:	YOY:	
Unadjusted Sales	Apr 2019	Trend Value	Apr 2018	Mar 2019 Apr 2019	Apr 2018 Apr 2019	
Total Retail Sales	\$7,063.8	\$4,272.9	\$7,049.9	+ 1.15%	+ 0.20%	
Core-Retail (Total Retail Sales excl. Total Auto & Gas Sales)	\$4,493.8	\$2,712.4	\$4,298.9	+ 1.58%	+ 4.53%	
Auto Parts (Tires, Parts & Accs.; Total Auto excl. Car sales)	\$167.3	\$90.0	\$160.5	+ 23.79%	+ 4.26%	
Furniture & Home Furnishings	\$234.5	\$141.8	\$221.0	+ 2.93%	+ 6.12%	
Electronics & Appliances	\$153.3	\$91.2	\$163.2	+ 1.32%	- 6.05%	
Building Mats. & Garden Equip	\$543.4	\$299.0	\$521.5	+ 20.45%	+ 4.22%	
Food & Beverage Stores (Grocery, Alcohol and Convenience Stores)	\$1,561.8	\$975.5	\$1,487.8	- 1.74%	+ 4.98%	
Health & Personal Care (Including Pharmacy)	\$487.2	\$306.3	\$463.8	- 3.29%	+ 5.04%	
Clothing & Accessories	\$418.9	\$251.0	\$400.6	- 7.46%	+ 4.56%	
Sporting, hobby, book & music	\$149.4	\$87.2	\$149.5	+ 6.91%	- 0.07%	
General Merchandise	\$766.4	\$445.7	\$718.7	+ 7.24%	+ 6.64%	

TABLE 6: Manitoba's Retail Growth; Unadjusted Sales

Category		Actuals (in millions of \$CAD)		Percent Growth	
Manitoba - Unadjusted Sales	Apr 2019	Trend Value	Apr 2018	MOM: Mar 2019 Apr 2019	YOY: Apr 2018 Apr 2019
Total Retail Sales	\$1,758.3	\$1,047.2	\$1,673.4	+ 3.22%	+ 5.07%
Core-Retail (Total Retail Sales excl. Total Auto & Gas Sales)	\$1,030.4	\$613.0	\$974.7	+ 2.32%	+ 5.71%
Auto Parts (Tires, Parts & Accs.; Total Auto excl. Car sales)	\$46.7	\$25.3	\$38.3	+ 28.63%	+ 21.79%
Furniture & Home Furnishings	\$48.3	\$28.2	\$50.3	+ 3.78%	- 4.03%
Electronics & Appliances	\$22.8	\$13.3	\$33.5	- 6.65%	- 32.01%
Building Mats. & Garden Equip	\$116.7	\$62.4	\$107.5	+ 22.76%	+ 8.49%
Food & Beverage Stores (Grocery, Alcohol and Convenience Stores)	\$370.4	\$226.8	\$343.2	+ 0.59%	+ 7.92%
Health & Personal Care (Including Pharmacy)	\$107.7	\$69.3	\$93.6	- 5.67%	+ 15.09%
Clothing & Accessories	\$66.2	\$37.8	\$65.8	- 1.16%	+ 0.52%
Sporting, hobby, book & music	\$29.5	\$17.0	\$32.3	- 2.17%	- 8.56%
<b>General</b>	\$231.9	\$133.6	\$214.5	+ 6.25%	+ 8.13%

Merchandise

TABLE 7: New Brunswick's Retail Growth; Unadjusted Sales

Category	Actuals			Percent Growth			
	(in millions of \$CAD)						
New Brunswick -				MOM:	YOY:		
Unadjusted Sales	Apr 2019	Trend Value	Apr 2018	Mar 2019	Apr 2018		
				Apr 2019	Apr 2019		
Total Retail Sales	\$1,079.7	\$636.6	\$1,020.2	+ 4.49%	+ 5.83%		
Core-Retail (Total Retail Sales excl. Total Auto & Gas Sales)	\$578.2	\$348.8	\$562.4	+ 0.51%	+ 2.81%		
Auto Parts (Tires, Parts & Accs.; Total Auto excl. Car sales)	\$30.6	\$15.1	\$29.0	+ 46.31%	+ 5.35%		
Furniture & Home Furnishings	\$21.0	\$13.0	\$21.9	- 8.87%	- 4.26%		
Electronics & Appliances	\$9.7	\$5.8	\$10.8	- 12.76%	- 10.41%		
Building Mats. & Garden Equip	\$53.5	\$30.9	\$55.7	+ 10.57%	- 3.83%		
Food & Beverage Stores (Grocery, Alcohol and Convenience Stores)	\$189.5	\$119.1	\$184.7	- 3.33%	+ 2.60%		
Health & Personal Care (Including Pharmacy)	\$88.5	\$54.9	\$89.9	+ 1.63%	- 1.53%		
Clothing & Accessories	\$33.8	\$19.0	\$34.6	- 2.89%	- 2.42%		
Sporting, hobby, book & music	\$14.5	\$8.5	\$14.9	- 6.77%	- 2.49%		
<b>General</b>	\$144.6	\$82.8	\$130.2	+ 7.33%	+ 11.07%		

TABLE 8: Newfoundland and Labrador's Retail Growth; Unadjusted Sales

Percent Growth Category Actuals (in millions of \$CAD) **Newfoundland and** MOM: YOY: Labrador - Unadjusted **Apr 2019 Trend Value Apr 2018** Mar 2019 **Apr 2018** Sales **Apr 2019 Apr 2019 Total Retail Sales** \$701.8 \$419.9 \$720.6 - 0.21% - 2.61% Core-Retail \$402.2 \$407.8 - 0.29% \$240.6 - 1.37% (Total Retail Sales excl. Total Auto & Gas Sales) \$6.8 \$12.0 **Auto Parts** \$12.6 + 17.21% + 5.27% (Tires, Parts & Accs.; Total Auto excl. Car sales) NA **Furniture & Home** NA NA NA NA **Furnishings Electronics &** \$4.8 \$2.7 \$5.4 - 3.33% - 10.34% **Appliances Building Mats. &** NA NA NA NA NA Garden Equip Food & Beverage \$97.3 \$168.4 - 5.61% \$154.4 - 8.32% Stores (Grocery, Alcohol and **Convenience Stores) Health & Personal** \$56.8 \$35.2 \$50.9 - 1.32% + 11.50% Care (Including Pharmacy) \$11.0 \$21.9 Clothing & \$20.9 + 1.57% - 4.91% **Accessories** Sporting, hobby, \$4.2 \$7.7 \$7.6 - 1.65% + 0.30% book & music General \$97.9 \$56.1 \$89.9 + 4.45% + 8.90%

Source: Statistics Canada. Table 20-10-0008-01 Retail trade sales by province and territory (x 1,000)

Merchandise

TABLE 9: Nova Scotia's Retail Growth; Unadjusted Sales

Category Actuals Percent Growth

			(in millions of \$CAD)			
Nova Scoti	a - Unadjusted	Apr 2019	Trend Value	Apr 2018	MOM: Mar 2019 Apr 2019	YOY: Apr 2018 Apr 2019
Tota	l Retail Sales	\$1,333.1	\$787.6	\$1,297.3	+ 4.20%	+ 2.76%
	e-Retail   Retail Sales excl.   Gas Sales	\$745.3	\$447.0	\$724.2	+ 1.35%	+ 2.90%
21 /	Parts Parts & Accs.; Total r sales)	\$27.0	\$14.0	\$25.0	+ 35.81%	+ 8.10%
6::9	niture & Home nishings	\$31.7	\$19.1	\$32.8	- 5.21%	- 3.41%
	tronics & liances	\$11.8	\$6.5	\$12.4	- 0.17%	- 5.11%
and the second s	ding Mats. & len Equip	\$79.0	\$44.4	\$90.0	+ 14.90%	- 12.22%
Food Store (Grocery, Alco Convenience	ohol and	\$275.8	\$173.4	\$253.8	- 2.69%	+ 8.67%
Heal Care (Including Pha		\$103.1	\$64.3	\$101.0	- 1.25%	+ 2.13%
	hing & ssories	\$41.6	\$23.9	\$41.8	- 6.08%	- 0.48%
	ting, hobby, « & music	\$19.0	\$10.8	\$19.2	- 5.09%	- 0.81%
Gend Mer	eral chandise	\$153.7	\$87.1	\$139.6	+ 8.54%	+ 10.09%

TABLE 10: Ontario's Retail Growth; Unadjusted Sales

Category		Actuals		Percent Growth		
Outside the alternated		(in millions of \$CAD)		DAODA:	YOY:	
Ontario - Unadjusted Sales	Apr 2019	Trend Value	Apr 2018	MOM: Mar 2019 Apr 2019	Apr 2018 Apr 2019	
Total Retail Sales	\$18,920.9	\$11,114.5	\$17,737.3	+ 5.17%	+ 6.67%	
Core-Retail (Total Retail Sales excl. Total Auto & Gas Sales)	\$11,358.2	\$6,739.0	\$10,759.7	+ 3.07%	+ 5.56%	
Auto Parts (Tires, Parts & Accs.; Total Auto excl. Car sales)	\$270.4	\$141.9	\$250.1	+ 25.57%	+ 8.12%	
Furniture & Home Furnishings	\$555.8	\$341.2	\$571.6	- 7.23%	- 2.75%	
Electronics & Appliances	\$430.0	\$247.9	\$515.7	- 1.32%	- 16.61%	
Building Mats. & Garden Equip	\$1,123.1	\$618.4	\$1,064.4	+ 17.44%	+ 5.51%	
Food & Beverage Stores (Grocery, Alcohol and Convenience Stores)	\$3,618.0	\$2,256.5	\$3,450.8	- 2.80%	+ 4.85%	
Health & Personal Care (Including Pharmacy)	\$1,572.1	\$958.2	\$1,475.8	+ 3.13%	+ 6.53%	
Clothing & Accessories	\$1,102.3	\$617.1	\$1,022.1	+ 4.50%	+ 7.84%	
Sporting, hobby, book & music	\$326.3	\$183.0	\$324.4	+ 8.97%	+ 0.60%	
General Merchandise	\$2,134.6	\$1,234.9	\$1,934.0	+ 7.02%	+ 10.37%	

TABLE 11: Prince Edward Island's Retail Growth; Unadjusted Sales

Category		Actuals (in millions of \$CAD)		Percent Growth		
PEI - Unadjusted Sales	Apr 2019	Trend Value	Apr 2018	MOM: Mar 2019 Apr 2019	YOY: Apr 2018 Apr 2019	
Total Retail Sales	\$201.6	\$117.2	\$187.1	+ 6.89%	+ 7.74%	
Core-Retail (Total Retail Sales excl. Total Auto & Gas Sales)	\$111.3	\$65.8	\$105.4	+ 4.48%	+ 5.58%	
Auto Parts (Tires, Parts & Accs.; Total Auto excl. Car sales)	\$6.8	\$3.4	\$6.2	+ 48.28%	+ 10.22%	
Furniture & Home Furnishings	\$4.9	\$2.9	\$4.4	+ 2.40%	+ 11.22%	
Electronics & Appliances	\$1.7	\$1.0	\$2.0	- 3.60%	- 11.40%	
Building Mats. & Garden Equip	\$16.2	\$8.9	\$18.1	+ 21.77%	- 10.78%	
Food & Beverage Stores (Grocery, Alcohol and Convenience Stores)	\$40.3	\$25.0	\$36.7	- 0.42%	+ 9.96%	
Health & Personal Care (Including Pharmacy)	\$15.0	\$9.4	\$14.5	- 0.63%	+ 3.58%	
Clothing & Accessories	\$6.1	\$3.3	\$5.8	+ 2.76%	+ 3.92%	
Sporting, hobby, book & music	NA	NA	NA	NA	NA	
General Merchandise	\$17.0	\$9.6	\$15.3	+ 9.51%	+ 11.64%	

TABLE 12: Quebec's Retail Growth; Unadjusted Sales

Category		Actuals (in millions of \$CAD)	Percent Growth		
Quebec - Unadjusted Sales	Apr 2019	Trend Value	Apr 2018	MOM: Mar 2019	YOY: Apr 2018
Total Retail Sales	\$11,045.2	\$6,497.7	\$10,638.7	<b>Apr 2019</b> + 5.39%	<b>Apr 2019</b> + 3.82%
Core-Retail (Total Retail Sales excl. Total Auto & Gas Sales)	\$6,614.4	\$3,963.2	\$6,256.5	+ 2.47%	+ 5.72%
Auto Parts (Tires, Parts & Accs.; Total Auto excl. Car sales)	\$204.3	\$95.6	\$179.9	+ 60.64%	+ 13.54%
Furniture & Home Furnishings	\$374.3	\$219.0	\$334.2	+ 5.52%	+ 12.01%
Electronics & Appliances	\$198.7	\$117.8	\$191.0	- 0.43%	+ 3.98%
Building Mats. & Garden Equip	\$612.2	\$328.0	\$608.6	+ 25.45%	+ 0.60%
Food & Beverage Stores (Grocery, Alcohol and Convenience Stores)	\$2,343.4	\$1,484.0	\$2,149.9	- 5.16%	+ 9.00%
Health & Personal Care (Including Pharmacy)	\$978.6	\$614.6	\$963.2	- 3.55%	+ 1.59%
Clothing & Accessories	\$528.0	\$300.0	\$534.4	+ 2.78%	- 1.19%
Sporting, hobby, book & music	\$232.3	\$120.5	\$198.2	+ 34.10%	+ 17.22%
<b>General</b>	\$1,078.3	\$622.5	\$1,018.7	+ 7.97%	+ 5.85%

TABLE 13: Saskatchewan's Retail Growth; Unadjusted Sales

Category	Actuals (in millions of \$CAD)			Percent Growth	
Saskatchewan - Unadjusted Sales	Apr 2019	Trend Value	Apr 2018	MOM: Mar 2019 Apr 2019	YOY: Apr 2018 Apr 2019
Total Retail Sales	\$1,651.9	\$978.3	\$1,609.0	+ 4.25%	+ 2.67%
Core-Retail (Total Retail Sales excl. Total Auto & Gas Sales)	\$937.7	\$549.9	\$900.3	+ 4.58%	+ 4.15%
Auto Parts (Tires, Parts & Accs.; Total Auto excl. Car sales)	\$43.6	\$24.2	\$38.3	+ 17.58%	+ 13.76%
Furniture & Home Furnishings	\$37.4	\$22.3	\$37.9	- 4.68%	- 1.33%
Electronics & Appliances	\$20.9	\$11.9	\$29.0	- 9.59%	- 28.01%
Building Mats. & Garden Equip	\$94.7	\$55.9	\$98.7	- 0.87%	- 4.10%
Food & Beverage Stores (Grocery, Alcohol and Convenience Stores)	\$291.5	\$178.1	\$276.7	+ 3.63%	+ 5.36%
Health & Personal Care (Including Pharmacy)	\$105.9	\$66.5	\$103.7	- 5.30%	+ 2.12%
Clothing & Accessories	\$51.7	\$29.0	\$52.9	+ 0.78%	- 2.27%
Sporting, hobby, book & music	\$27.0	\$15.3	\$27.0	+ 0.84%	+ 0.03%
General Merchandise	\$272.2	\$149.9	\$248.6	+ 17.14%	+ 9.49%

For additional information, contact:

Kate Skipton

Senior Policy Analyst

Tel: 416 467 3744 | 1.888.373.8245 Ext. 225

Email: kskipton@retailcouncil.org





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### **MAIN OFFICE**

1881 Yonge Street, Suite 800 Toronto, Ontario M4S 3C4 Toll Free: (888) 373-8245

### **PACIFIC OFFICE**

410-890 West Pender Street Vancouver, British Columbia V6C 1J9 Toll Free: (800) 663-5135

### **QUÉBEC OFFICE**

550 Sherbrooke Street West Suite 1680 – West Tower Montréal, Québec H3A 1B9 Toll Free: (877) 229-0922

### **PRAIRIES OFFICE**

201 Portage Avenue, 18th Floor Winnipeg, Manitoba R3B 3K6 Toll Free: (888) 254-1654

### **OTTAWA OFFICE**

222 Queen Street, Suite 1404 Ottawa, Ontario K1P 5V9 Toll Free : (844) 656-7900

### **ATLANTIC OFFICE**

201-5121 Sackville Street Halifax, Nova Scotia B3J 1K1 Toll Free: (855) 422-4144