

RoboForm Manual for Android Mobile Application

Current through RoboForm Version 8.1.1

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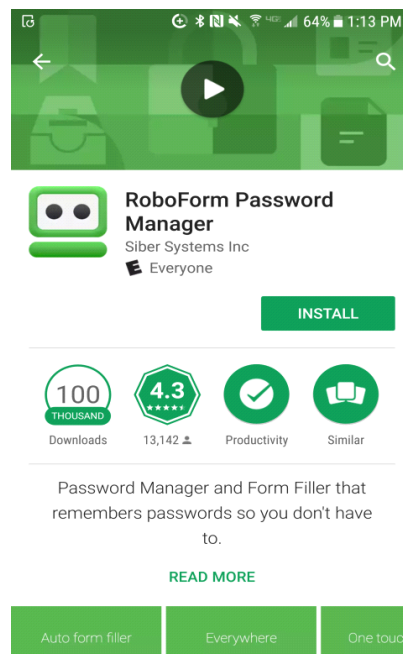
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Chapter 1: Installation and Account Setup

Requirements RoboForm is compatible with Android 4.1.3 and above.

- Open the **Google Play Store** on your Android device.
- Search for **RoboForm**.



- Click **Install** and wait for the download to finish.
- Your **RoboForm application** will appear on your Android device's **Apps** page.
- Launch the application by clicking the **RoboForm application**.
- On the **Welcome page** of the app, you have a couple of options for **Account Setup**.
 - You can Sign In with an existing RoboForm account by typing in your **User ID** and **Account Password** (if you're using version 7) or **Email** and **Master Password** (if you're using version 8).



Hello!

- Create new Everywhere Account
- Sync with my existing RoboForm Everywhere account

START

- If you are a **New User**, click **Create new Everywhere Account** and perform the following steps:
- Enter your **E-Mail, Master Password, confirm your Master Password, and your Name**
- For your **Master Password**, a shield will appear with a rating of your **Password Strength**. In order to achieve a **Strong** rating, create a unique and complex password.
- It is very important that you **memorize your Master Password**.
- Click **Sign Up**

← Sign In Advanced

E-Mail or UserID

Password

SIGN IN

- If you are an Enterprise User, select the three dots in the upper right corner and select Advanced to show the Custom Everywhere Server fields.

← Sign Up

Complete the form below to create a new RoboForm Everywhere account.

E-Mail

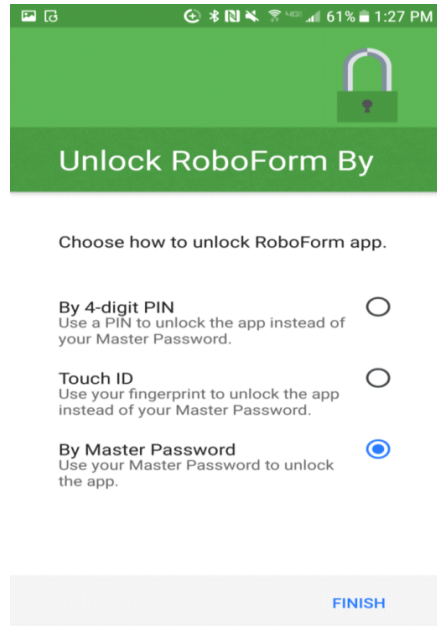
Password

Confirm password

Full Name

CREATE ACCOUNT

- After you have **signed in** or **created a new account**, you will see **Authorized Access Options**. These are options are different methods of securely accessing the RoboForm App on your device. Here are the **Authorized Access Options** in detail:



- **4-digit Pin** is a four digit numerical code to unlock the RoboForm app.
- **Touch ID** lets you use your fingerprint to unlock the RoboForm app.
- **Master Password** is a password to unlock all your other passwords. If you are a **returning user**, it will use the Master Password you already use on your desktop.

Look through the secure methods of **accessing your RoboForm application** and **select** which method you would like to use.

- Your RoboForm application is now set up.

Chapter 2: Key RoboForm Terms

Login RoboForm saves online passwords into what we call a *Login*. RoboForm will offer to fill your Login details automatically when you visit the login page again.

Bookmarks *Bookmarks* are websites and web pages you can save to RoboForm, similar to a Bookmark in your browser. Bookmarks leave you one click away from your favorite web pages.

Identity Your *Identity* is your personal profile. RoboForm can automatically fill in long non-password forms, such as an online checkout form, with your Identity.

Contact This is your Address Book, each entry in this Address Book is called a *Contact*. A Contact is like an Identity but is not used for form filling. Instead, it is used to lookup other people's personal data such as their name, phone number, address, etc.

Safenote You can store frequently-used text into what we call a *Safenote*. Safenotes provide storage for important information that is not automatically stored in Logins or Identities such as lock key combinations, secret family recipes, and software activation codes.

RoboForm Data All of your RoboForm Items - your Logins, Bookmarks, Identities, Contacts, and Safenotes - make up your RoboForm Data.

Folder All of your RoboForm Items can be categorized in *Folders*, similar to Windows Folders. Any file of RoboForm Data can be organized into Folders - including other Folders!

Master Password This is the main password that unlocks all of your RoboForm Data. Do not forget your Master Password!

Start Page This is the main page of the RoboForm application that allows you to view and edit your RoboForm Data.

RoboForm Web Browser This is the browser within the RoboForm application. You are able to save, fill, and submit forms within the RoboForm Browser.

Menu Button This three dotted button opens Matching Logins, Identities, and Contacts when you are using the RoboForm Browser.

Matching Login In the Menu Button, *Matching Login* finds which Login is the best fit for the web page you are visiting.

Preferences This menu holds many RoboForm options and features such as **Sharing**, **Security Center**, and **Emergency Access**.

Save Prompt This is the screen that allows you to save RoboForm Logins and Bookmarks in the application.

Chapter 3: Logins

Use **Logins** to **store data** that is specific to a web site; data such as **Usernames**, **Passwords**, **Survey fields**, etc. Essentially, you can save any form data to Logins and use it to automatically fill any form later.

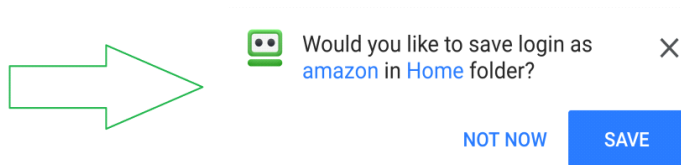
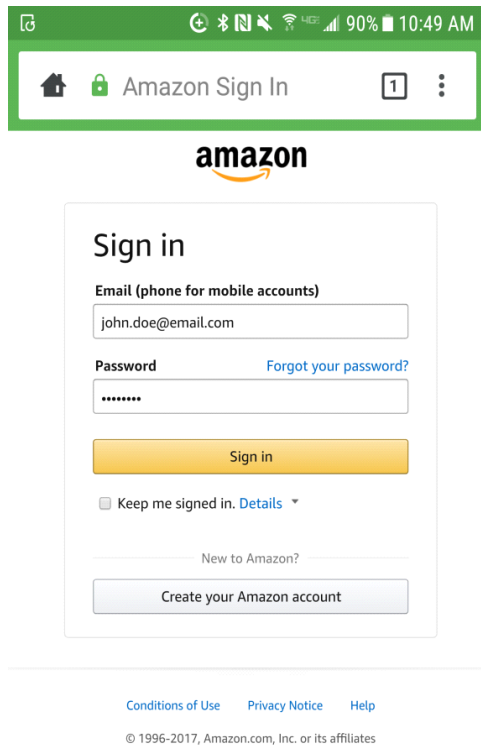
Saving Logins

AutoSave a Login

When you manually enter login data to a login page and click the Login (Submit) button, **RoboForm will offer to save this login info** by displaying the **Save Screen**.

How to AutoSave a Login

- Manually login to a website in your **RoboForm Web Browser**.
- The **Save Screen** will open. You can **rename** the Login name here.



- Click **Save**.
- The **Save Prompt** will close and your Login will save.

If you try to save a Login that **has the same name as an existing Login**, you will be shown a warning that says saving the Login will **overwrite** the data of your existing Login.

If the **domain is blocked**, RoboForm will **not ask to save Logins automatically**. You can find and remove blocked domains in **Settings > Form Filling > No AutoSave for these sites**.

The Save Screen **pops up only if** the Login data you entered is **New, Different, or Updated**. It will not prompt you if the **exact same data** (E.g. Username & Password) are already saved to RoboForm.

New Account Detection

RoboForm can **save your Username and Password** from the page where you create a **New Account** into a **Login**. Even though it's not the exact login page, AutoSave will pop up on your New Account or Registration page.

Password Change Detection

This also works with **changing your Password** on an existing account; Save Screen will offer to save your **new password** and **overwrite** your **old password** in **Logins**.

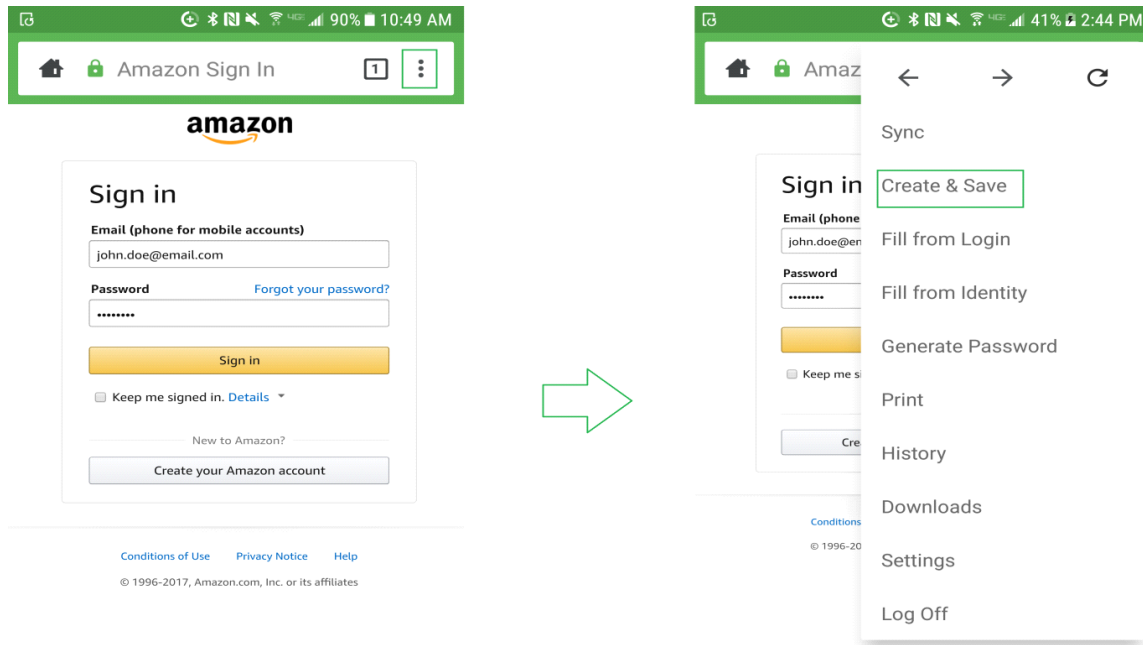
Manually Save a Login

On the occasion that the **Save Screen** doesn't pop up - because of a blocked domain or the website's format - you can **manually save a Login**.

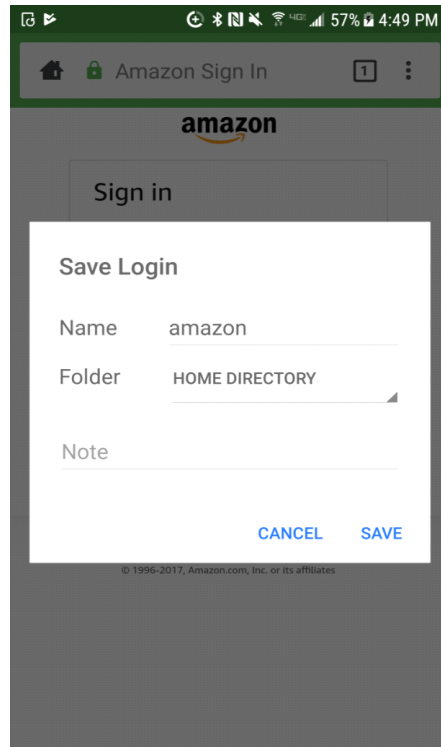
How to Manually Save a Login

- Go to the website you want to save a Login for.

- Type in your **Login** as normal.
- Before clicking **Submit** or **Login**, click the **Menu Button** at the top right corner of the screen.
- A menu will open. Click **Create & Save**.



- The **Save Screen** will open. You can **rename** the Login name here.



- Click **Save**.
- The **Save Screen** will close and your Login will be saved.

Updated Website

You might have to do a **Manual Save** of a Login if the website's login page has been changed or updated. Simply manually login, and on the **Save Screen overwrite** the original Login.

Using Logins

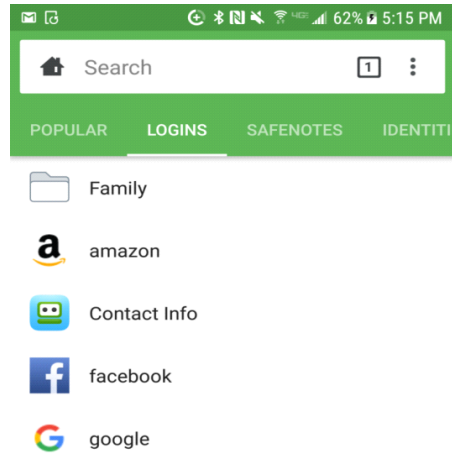
One-Click Login

RoboForm can do the **entire Login sequence** for you.

Simply find your **Login** in the **Start Page** or the **Login Menu**, which can be found at the top of the Start Page, and **click it**. The web page will open in the **RoboForm Web Browser** and RoboForm will log you in.

Login Menu

This is the main menu for **viewing, using, and editing Logins**.



You can select RoboForm Data of a particular type by selecting the corresponding tab.

You can create a folder by selecting the **Menu button > Create & Save > Folder**
Folders are shown at the top of the list of your RoboForm Data. After Folders, all of your RoboForm Data is **organized alphabetically**.

As mentioned earlier, **clicking on a Login** will automatically open the web page and do the **entire Login sequence** for you.

Holding down on a **Login** will open the following menu:

Show

Go To

Sharing

Create shortcut on home screen

Remove From Favorites

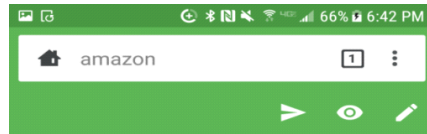
Move

Rename

Delete

- **Show** open the **Edit Screen** for this Login.
- **Login** navigate to the website, fill in your username and password, and submit the information.
- **Go To** navigate to the website for this Login.
- **Go & Fill** navigate to the website and fill in your login information but will not submit it.
- **Sharing** prompts you for the email of another RoboForm account to share the Login with.
- **Create shortcut on home screen** create a shortcut on the home screen of your Android device to open the Login in the **RoboForm Web Browser**.
- **Add to/Remove From Favorites** adds the Login to or removes it from the Favorites page.
- **Move** move this Login into a folder.
- **Rename** change the name of this Login.
- **Delete** remove this Login.


By choosing the **Show** option you will bring up the **Edit Screen** for the Login.



 www.amazon.com
email: john.doe@email.com
password: 

[LOGIN](#) [GO & FILL](#) [GO TO](#)



 <https://www.amazon.com/ap/signin>
email: john.doe@email.com
passwor... beep
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...bmit\$: 272:60:::0:
Note



Show Password Button

Clicking the **Show Password Button** will show your password rather than hiding it behind asterisks.



Hidden Information Button

Clicking the **Hidden Information Button** will reveal all of the meta data that RoboForm has captured.

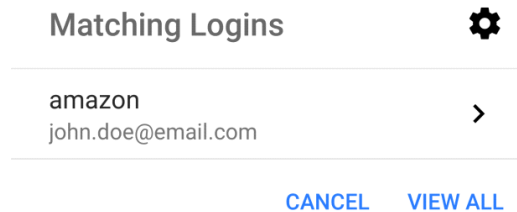
Clicking the **Edit Button** will allow you to change the **Name** of the Login, the **GotoURL**, your **Login details** (e.g. email and password), and add or edit a **Note**.

Click the check in the top right when you are finished editing.

- The **GotoURL** is shown at the top of the page. This is the URL that RoboForm will use to find the website's login page.

Matching Logins

When you visit a website in the **RoboForm Web Browser**, the popup screen will show the **Login that best matches your website**. This is called a **Matching Login**.



If you have **multiple Matching Logins**, they will all appear in this popup.

Simply click the **Matching Login** to automatically login to the website. Read more about this in Chapter 9: RoboForm Web Browser.

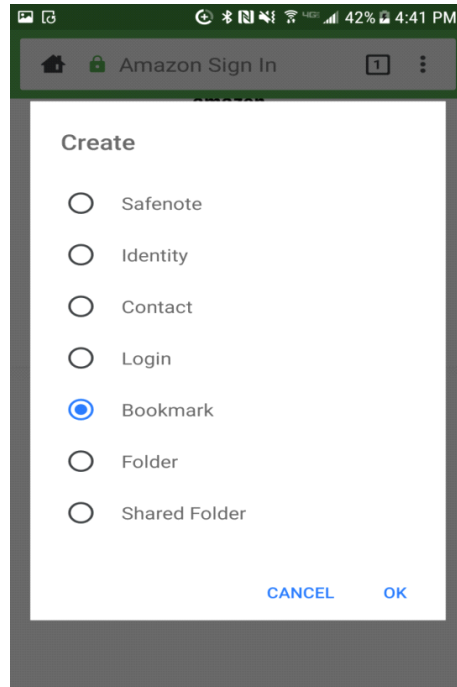
Chapter 4: Bookmarks

Use **Bookmarks** to store web addresses (URLs) in order to be a click away from your favorite pages and articles.

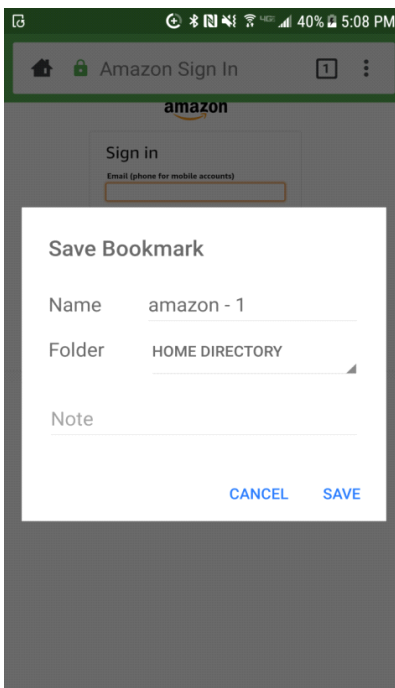
Saving Bookmarks

How to Save Bookmarks

- Go to the **web page** that you would like to save in the **RoboForm Web Browser**.
- Open the **Menu button** and click **Create & Save**.
- In the **Create menu** select **Bookmark**.



- The **Save Screen** will open. **Rename** your Bookmark here.



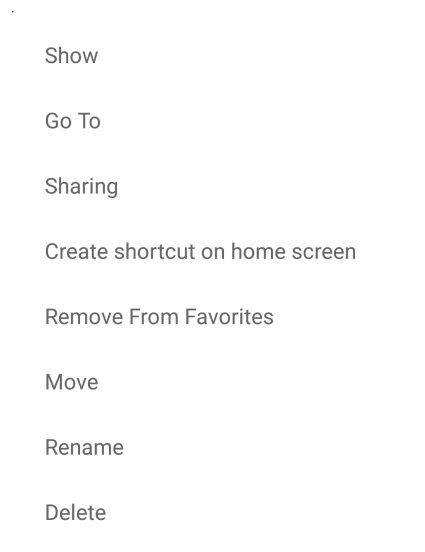
- Click **Save**.
- The **Save Screen** will close and your Bookmark will save.

Using Bookmarks

Note: Bookmarks are found in the Logins Menu.

The **Logins menu** is the main menu for **viewing, using, and editing Bookmarks**. The menu and its features are explained above in Chapter 3: Logins.

Holding down on a **Bookmark** will open the following menu:



- **Show** open the **Edit Screen** for this Bookmark.
- **Go To** navigate to the website for this Bookmark.
- **Sharing** prompts you for the email of another RoboForm account to share the Bookmark with.
- **Create shortcut on home screen** create a shortcut on the home screen of your Android device to open the Bookmark in the **RoboForm Web Browser**.
- **Add to/Remove From Favorites** adds the Bookmark to or removes it from the Favorites page.
- **Move** move this Bookmark into a folder.
- **Rename** change the name of this Bookmark.
- **Delete** remove this Bookmark.



 www.amazon.com

GO TO



 <https://www.amazon.com/ap/signi>

Note

The components of the Edit Screen are as follows:

- A **GoTo** button that will open the bookmark in the **RoboForm Web Browser**.



Send Button

- A **Send button** that prompts you for the email address of a Roboform account to send this Bookmark to. Read more in Chapter 11: Sharing and Sending.



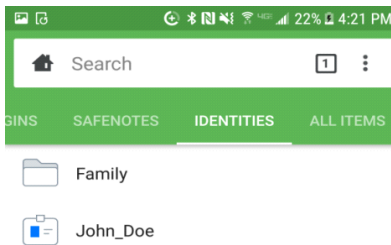
Edit Button

- An **Edit** button. Clicking it will allow you to change the **Name** of the Bookmark, the **GotoURL**, and lastly add or edit a **Note**.

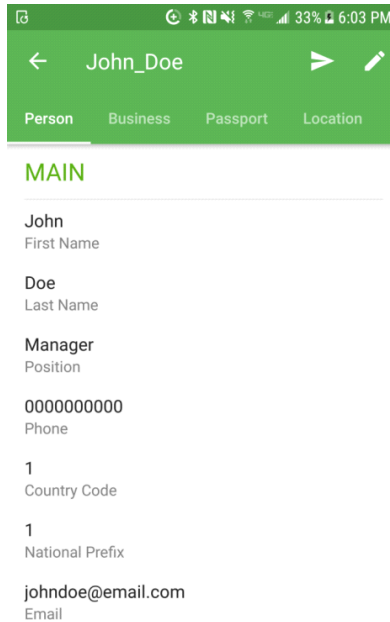
Click the check in the top right when you are finished editing the Bookmark.

Chapter 5: Identities

RoboForm can automatically fill long **non-password forms** (E.g. Online Shopping Checkouts, Sign Up Forms) with information from your **Identity**, which is like a personal profile.



Clicking on an **Identity** from the Identities menu will open up that **Identity** and allow you to choose from the **Identity Element** tabs.



Each Identity Element (E.g. Person) is made up of individual **Identity Fields** (E.g. Phone), or distinct personal details. Clicking on an Identity Element will open the Identity Fields.

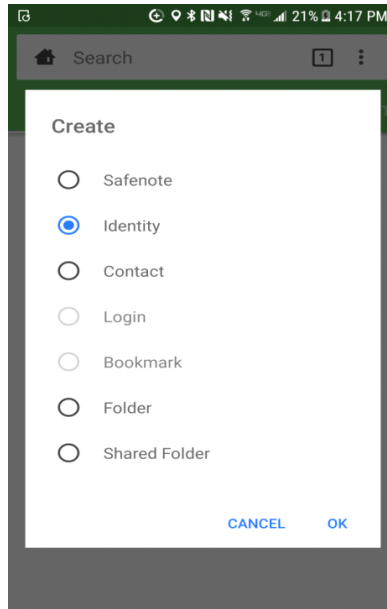
Here we will explain each **Identity Element**:

- **Person** has Identity Fields associated with an individual such as name, date of birth, SSN, phone number, etc.
- **Business** is the business entity that the Identity is associated with.
- **Passport** is your Identity's passport.
- **Location** is your Identity's physical location.
- **Credit Card** is your Identity's credit card(s).
- **Bank Account** is your Identity's bank account(s).
- **Car** is to store information about your Identity's car(s).
- **Default Password** stores your favorite usernames, passwords, and security questions for creating new accounts. **Note:** We strongly discourage reusing a password for multiple accounts.

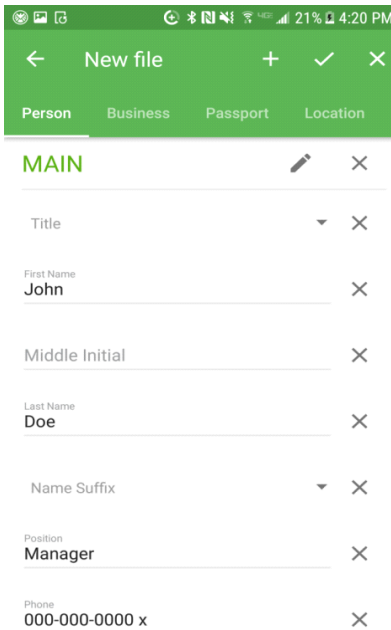
Creating and Editing an Identity

How to Create an Identity

- Select **Create & Save** from the **Menu button** and select Identity.



- Name your **Identity** by filling out the name fields.



- Click the **Check** to save what you've entered.

How to Add and Edit Personal Details in Identity

- Open your **Identity** from the **Identity menu**.
- Open an **Identity Element** and click the **Edit** button to fill out or edit the **Identity Fields** within.

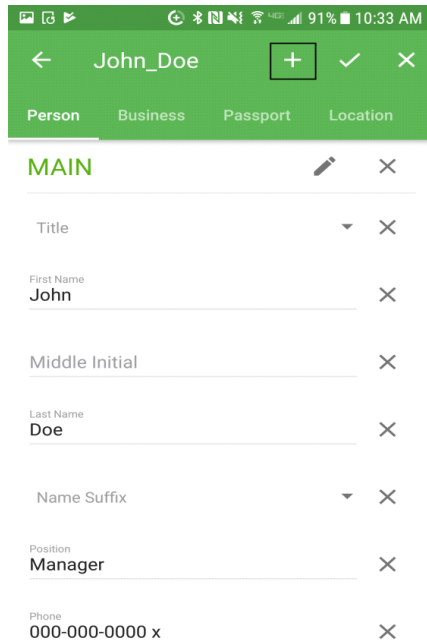
- Click the **Check** when you are finished.

Multiple Identity Elements

If you have more than one credit card, bank account, etc, you can create **multiple Identity Elements**.

How to Add another Element

- Open your **Identity** from the Identities tab.
- Click the **Edit button** in the top right corner. Click the plus button to add a **New [Element]**.

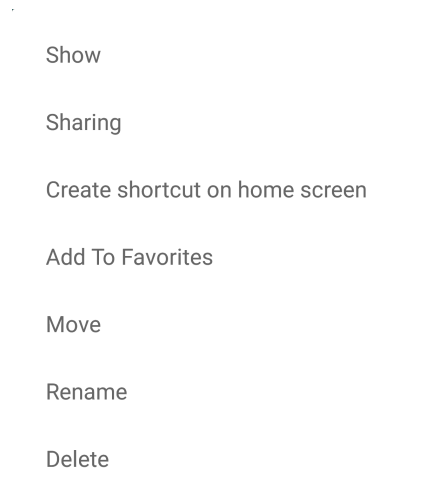


The screenshot shows a mobile application interface for editing an identity element. At the top, there is a green header bar with a back arrow, the text "John_Doe", a plus sign (+) in a square box, a checkmark (✓), and a close (X) button. Below the header, there are four tabs: "Person", "Business", "Passport", and "Location". The "Person" tab is selected. The main content area shows a list of fields for the identity element, each with a delete (X) button on the right. The fields are: "MAIN" (highlighted in green), "Title" (with a dropdown arrow), "First Name" (with the value "John"), "Middle Initial", "Last Name" (with the value "Doe"), "Name Suffix" (with a dropdown arrow), "Position" (with the value "Manager"), and "Phone" (with the value "000-000-0000 x").

- **Name** your new element and **select** the other Identity Fields to type into them.
- Once you are finished entering details, click the **Check** in the top right corner.

Individual Identity Options

Holding down an individual **Identity** in the **Identity menu** will show the following options:

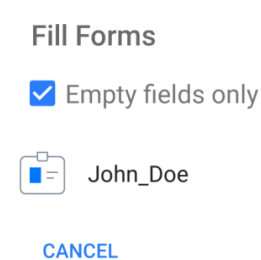


- **Show** open the edit menu for this Identity.
- **Sharing** prompts you for the email of another RoboForm account to share this Identity with.
- **Create shortcut on home screen** create a shortcut on the home screen of your Android device to open the Identity.
- **Add to/Remove From Favorites** adds the Identity to or removes it from the Favorites page.
- **Move** move this Identity into a folder.
- **Rename** change the name of this Identity.
- **Delete** removes the Identity.

Using Identities

How to Fill Forms with an Identity

- Go to the form you would like to fill in the **RoboForm Web Browser**. For example, a form could be an **online shopping checkout** or an **account sign up page**.
- Click the **Menu Button** in the top right corner.
- Select **Fill from Identity**.



- Select the desired **Identity**.
- Click **Fill Empty Fields only** if you only want the empty fields to be filled.

- Your forms will be filled in the **RoboForm Web Browser**.

Chapter 6: Contacts

Contacts are similar to a phone book. Store an individual's contact information here.

In the mobile application, **Contacts** are in the **Identity Menu** and are created and edited the **same way as Identities**. Each Contact is composed of **Contact Elements** (Person, Business, etc.), and each **Contact Element** is made of individual **Contact Fields** (Phone Number).

Unlike Identities, **Contacts cannot be used to fill forms**.

Please apply the steps in **Chapter 5: Identities** to Contacts in order to learn:

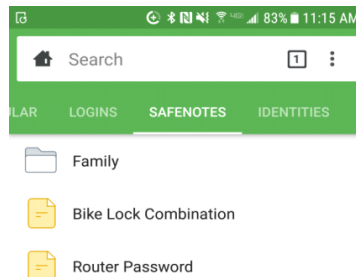
- How to Create a Contact
- How to Add and Edit Details in a Contact
- How to Add another Contact Element
- Individual Contact Options.

Chapter 7: Safenotes

Use **Safenotes** to store any secret text data or anything that RoboForm could not save into Logins. Some example Safenotes could include:

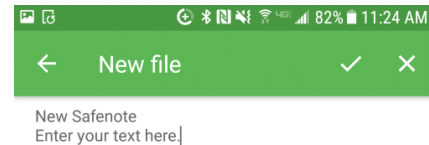
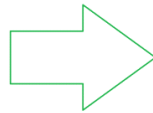
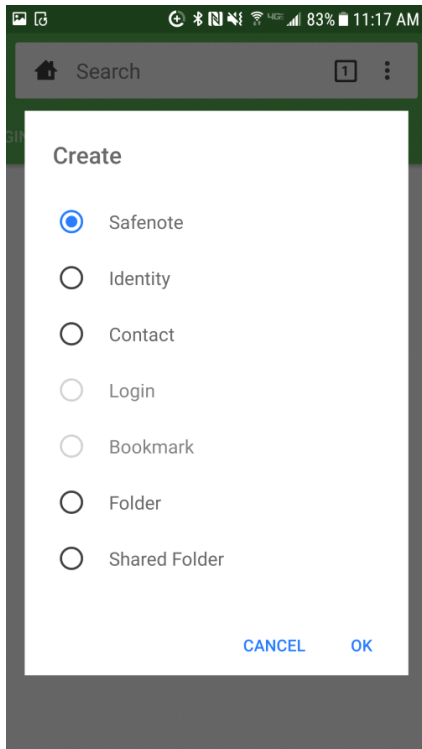
- Safe lock combinations.
- WiFi router Passwords.
- Software activation codes.
- Secret family recipes.

Your main tool for **creating, viewing, and editing Safenotes** is the **Safenotes menu** at the top of the Start Page.



How to Create a New Safenote

- Open the **Safenotes Menu**.
- Select the **Menu Button** in the top right corner.
- Click **Create & Save** and select Safenote.
- **Name** your Safenote.

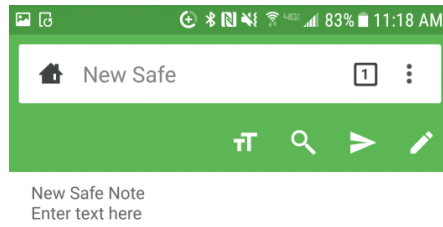


- **Enter the text** of your Safenote underneath the name.
- Click the **Check** in the top right once you're finished.

Using Safenotes

View Safenotes by opening them from the **Safenote menu**.

Edit Safenotes by clicking the **Edit button** when the Safenote is opened. Type directly into the text.

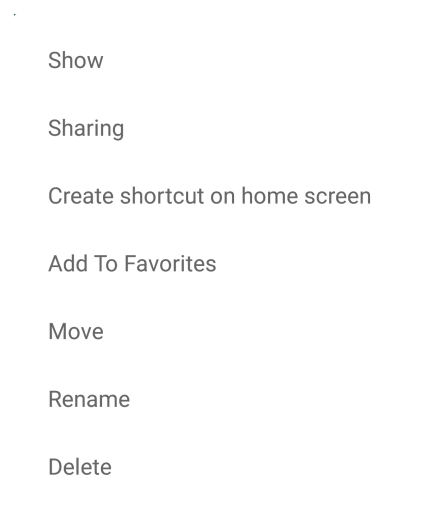


The font size can be altered by clicking the **Text button**.

You can search through a **Safenote** using certain terms by selecting the **Search button**.

Individual Safenote Options

Holding down a Safenote in the **Safenote Menu** shows the following options:

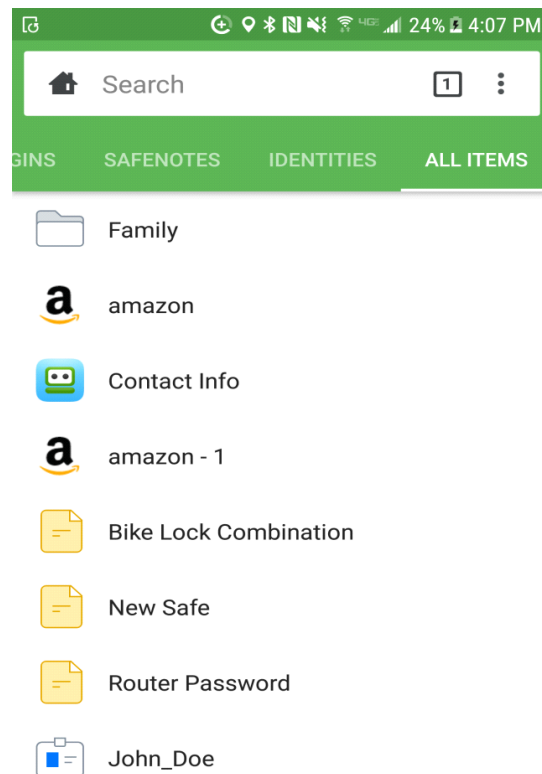


- **Show** open the edit menu for this Safenote.

- **Sharing** prompts you for the email of another RoboForm account to share the Safenote with.
- **Create shortcut on home screen** create a shortcut on the home screen of your Android device to open the Safenote.
- **Add to/Remove From Favorites** adds the Safenote to or removes it from the Favorites page.
- **Move** move this Safenote into a folder.
- **Rename** change the name of this Safenote.
- **Delete** removes the Safenote.

Chapter 8: Start Page

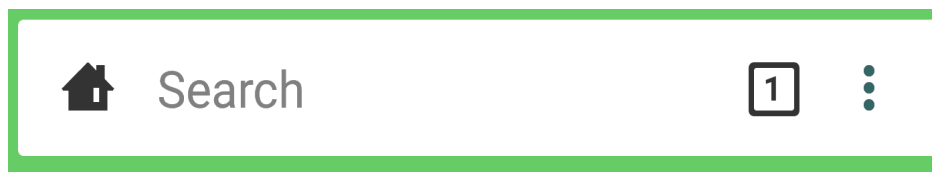
The **RoboForm Start Page** is the main tool for **viewing** and **using RoboForm** on the **RoboForm Android Mobile application**.



Here is the explanation for each component of the **Start Page**:

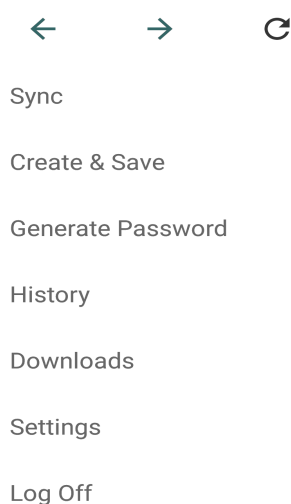
Upper Toolbar

At the top of the **Start Page** is the **Upper Toolbar** that is visible on every page of the RoboForm app.



Here are the three components of the **Upper Toolbar**:

- The **Home Icon** will take you back to the **Start Page** from whatever page you are on.
- **Search** is a search box for your RoboForm Data and also the RoboForm Web Browser. Read more in Chapter 9: RoboForm Web Browser.
- The **Page Icon** allows you to open, close, and pick which tab to use in the **RoboForm Web Browser**. Read more in Chapter 9: RoboForm Web Browser.
- The **Menu button** opens up an options menu with the following choices:



- **Sync** will sync your RoboForm data with your RoboForm Everywhere account.
- **Create & Save** allows you to choose a type of RoboForm Data to create.
- **Generate Password** allows you to generate a strong, random password when you create an account or change your password.
- **History** will show you your search history in the RoboForm Web Browser.
- **Downloads** shows anything that you've downloaded from the RoboForm Web Browser.
- **Settings** opens up the Settings menu. Read more in Chapter 14: Settings.

- **Log Off** log out of your RoboForm account.

RoboForm Data Menus

Below the **Upper Toolbar**, are five tabs of RoboForm Data: **Popular**, **Logins**, **Safenotes**, **Identities**, and **All Items**. Select one to open its respective menu.



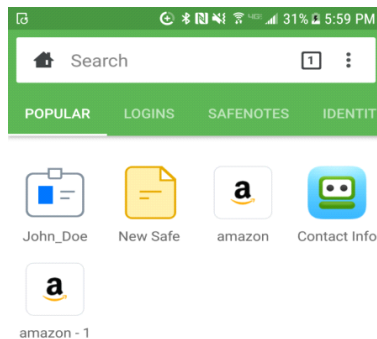
To learn about each menu, please consult the following chapters:

- Chapter 3: Logins
- Chapter 5: Identities
- Chapter 7: Safenotes

All Items shows all RoboForm Data and folders together.

Start Page Items

This is a quick-access menu of your **Favorite** and **Most used RoboForm Data**.



How to Add RoboForm Data to the Start Page

- Find the RoboForm Data in its menu.
- **Hold down** the item until the Options menu appears.
- Select **Add to Favorites**.

Using Start Page Items

Clicking a **Login** on the Start Page will **open its web page** and **automatically log you in**.

Holding down a Login on the Start Page will open the following options:

- **Show** bring up the **Edit** menu for this Login.
- **Login** navigate to the website, fill in your username and password, and submit the information.
- **Go To** navigate to the website for that Login in the **RoboForm Web Browser**.
- **Go & Fill** navigate to the website and fill in your Login information but will not submit it.
- **Create shortcut on home screen** create a shortcut on the home screen of your Android device to open the Login in the **RoboForm Web Browser**.
- **Remove From Favorites** remove this Login from your favorites list.

Clicking a **Bookmark** on this page will **open the web page**.

Holding down a **Bookmark** on this page will open the following options:

- **Show** bring up the **Edit** menu for this Bookmark.
- **Go To** navigate to the website for that Bookmark in the **RoboForm Web Browser**.
- **Create shortcut on home screen** create a shortcut on the home screen of your Android device to open the Bookmark in the **RoboForm Web Browser**.
- **Remove From Favorites** remove this Bookmark from your favorites list.

Chapter 9: RoboForm Web Browser

The **RoboForm Web Browser** is a browser built into the RoboForm app that allows the use of your RoboForm data without needing to integrate RoboForm into your mobile browser.

The **RoboForm Web Browser** can be opened by:

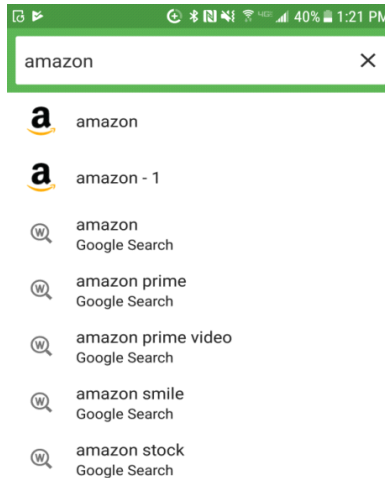
- Typing a Login, website, or search inquiry into the **Search bar** at the top of the page.
- Select a **Login** or **Bookmark** from the **Logins Menu** or **Start Page** to open it in the Browser.
- Select a website from your **History** to open the website in the Browser.

Using the RoboForm Web Browser

Search Bar

The **Search bar** allows you to search your RoboForm Data and also acts as the **Address Bar** for the **RoboForm Web Browser**. It is located in the **Upper Toolbar** of the app.

Typing in an inquiry will show **all RoboForm Items** that match your search as well as results from the **web**, and **search engines**.



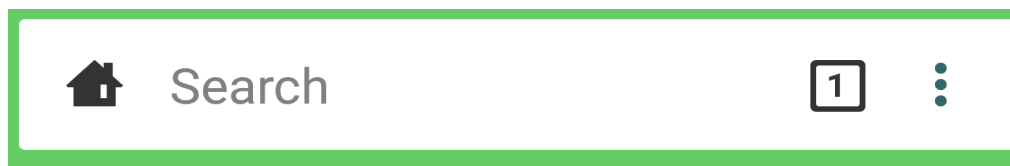
Clicking a **RoboForm Item** in the **Search** will perform the following actions:

- **Logins** will automatically open and log you into the Login's web page.
- **Bookmarks** will automatically open the web page of the Bookmark.
- **Identities** will open the Identity in the App.
- **Contacts** will open the Contact in the App.
- **Safenotes** will open the Safenote in the App.

Clicking a **Web** term in the search bar will **open the web page or search engine** in the Browser, similar to an address bar in other browsers.

Click the **Refresh button** inside the **Menu button** to the right of the search bar refresh your web page.

Other Tools in the Upper Toolbar



- The **Home button** will take you back to the **Start Page** from whatever page you are on.
- The **Menu button** opens an options menu, read more in Chapter 8: Start Page



Sync

Create & Save

Generate Password

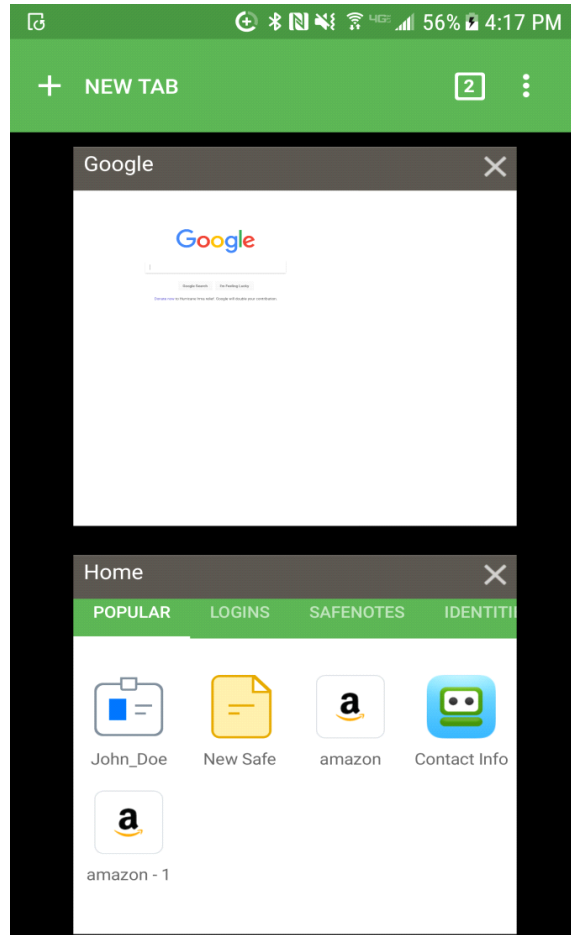
History

Downloads

Settings

Log Off

- **Sync** will sync your RoboForm Data with your RoboForm Everywhere account.
- **Create & Save** allows you to choose a type of RoboForm Data to create.
- **Generate Password** allows you to generate a strong, random password when you create an account or change your password.
- **History** will show you your search history in the RoboForm Web Browser.
- **Downloads** shows anything that you've downloaded from the RoboForm Web Browser.
- **Settings** opens up the Settings menu. Read more in Chapter 14: Settings.
- **Log Off** log out of your RoboForm account.
- The **Tab button** allows you to open, close, and pick which tab to use in the **RoboForm Web Browser**.



The **+** in the top left will open a new tab.

The **X** in the top right corner of a web page will close that tab.

Click the **Page button** or **tap the tab** if you found the tab you would like to use.

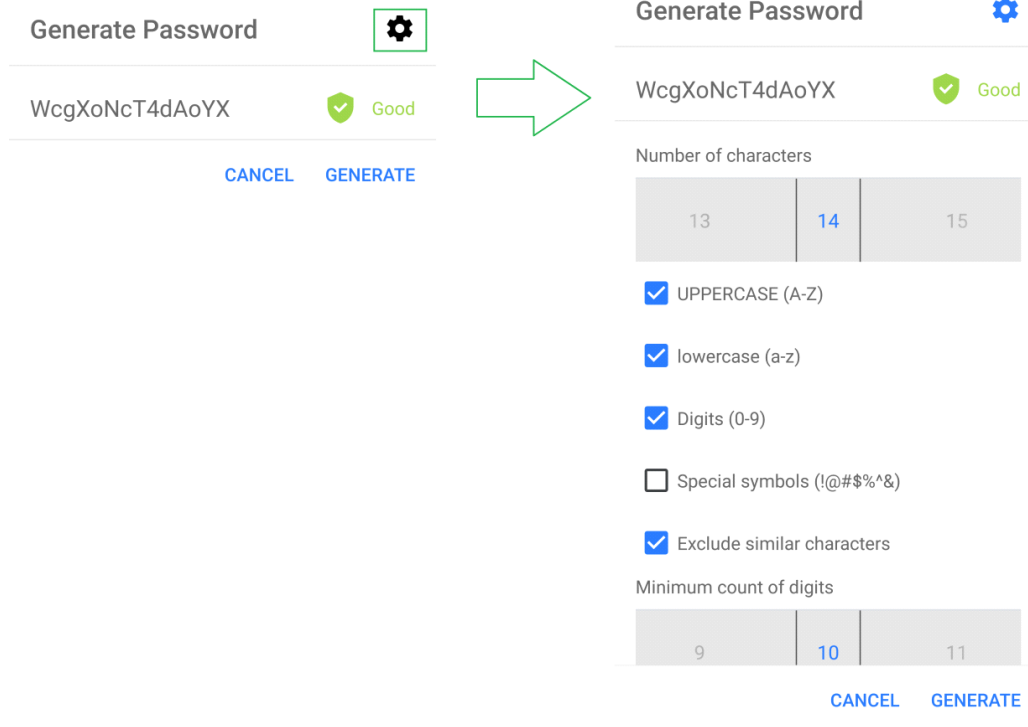
Chapter 10: Password Generator

The **Password Generator** generates random, unique, and complex passwords in order to increase your cyber security.

Open the Password Generator by selecting the **Menu button** near the top right of the **Start Page** and select **Generate Password**.

How to Generate a Password

- **Open** the Password Generator.



- It will **automatically generate a password**.
 - It will have a shield with the strength of the password (Weak, Good, Strong) to the right of the password.
 - When the password is generated it will automatically be copied to your clipboard.
- If you would like a different password, click the **Generate button** at the bottom right of the page.

Advanced settings allows you to adjust:

- The **Length** of the password.
- Whether the password contains **Uppercase** or **Lowercase** characters.
- Whether the password contains **Numbers**.
- Whether the password contains **Special symbols**(eg. !, @, #).
- If it will **exclude similar characters** which removes similar looking characters. For example: l, I, 1 and O,0.
- The **Minimum count of digits** changes the minimum amount of numbers in the password.

Click the **Generate button** to apply your setting changes and generate a new password.

- The password is copied to your clipboard on creation. You can now paste it into a new account creation page or change one of your weaker passwords.

Chapter 11: Sharing and Sending

RoboForm **Sharing** and **Sending** feature allows you to **securely share RoboForm Data** (items or folders) with others.

Sharing and Sending uses a **Public-Private Key Encryption** which replaces the risky practice of sharing your Master Password or emailing sensitive data.

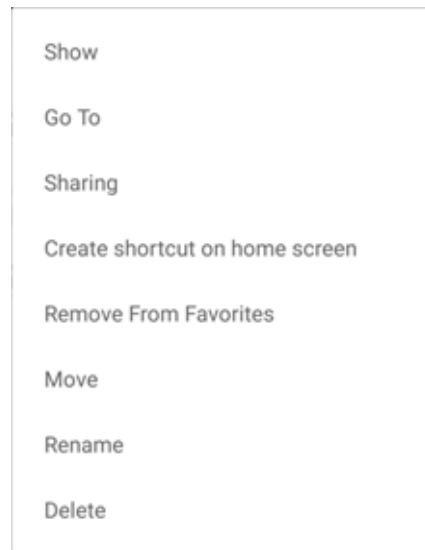
If your **recipient does not have a RoboForm**, the recipient will receive an email with instructions on how to create a free RoboForm account.

Sharing

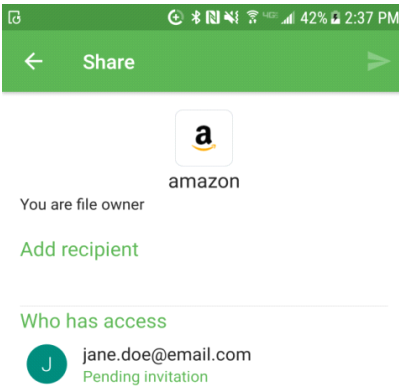
Sharing RoboForm Data will give the recipient access to the data, and any **changes** (E.g. changing a password) will be reflected in their copy of the data. **Access** to the shared data can be **revoked** at any time. The sender may choose multiple recipients.

How to Share RoboForm Data

- Find the RoboForm Data in **All Items** or its respective menu (e.g. Logins Menu).
- **Hold down** the item, and in the menu that pops up, select **Sharing**.



- Enter the **recipient's email**.
- Click **Add**. Their email will appear under **Who Has Access**.
 - If the recipient received and accepted the request, their status will be **Accepted**.
 - If the recipient hasn't received the request, their status will be **Pending invitation**.
 - If they deny the request, their email will be **removed** from **Who Has Access**.



To **Revoke Shared Data**, press the name of the recipient and select OK.

Warning

Are you sure you want to revoke
shared file 'amazon' from user
jane.doe@email.com?

CANCEL OK

Sharing a Folder

Creating a **Shared Folder** will let you share **multiple RoboForm items** with its recipients. **Access** to the shared folder can be **revoked** at any time. The sender may choose multiple recipients.

Note: Everywhere users can only create one shared folder. Business Users can create multiple.

How to Create A Shared Folder

- Press the **Menu button > Create & Save > Shared Folder.**

Create

- Safenote
- Identity
- Contact
- Login
- Bookmark
- Folder
- Shared Folder

CANCEL OK

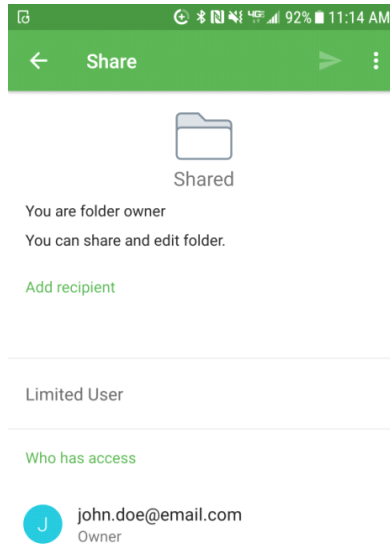
- **Name** your new Shared Folder.
- Click **OK**.

How to add RoboForm Items into a Shared Folder

- Find the RoboForm Item in **All Items** or its respective menu (e.g. Logins Menu).
- **Hold down** the item, and in the menu that pops up, select **Move**.
- **Select the shared folder**.

How to Use a Shared Folder

- Open the **Shared Folder**.



- Enter the **recipient's email**.
 - If your recipient **does not have RoboForm**, they will be emailed instructions on how to create a free RoboForm account.
- Select their **Role** or **permission level** below the email. The permission levels are explained in detail below.
 - Select **Server Only** to have the data only be on the server, and not locally on the device.
- Select **Add**.
- The recipient will be shown under **Who Has Access** with their email and permission level.
 - If the recipient received and accepted the request, their status will be **Accepted**.
 - If the recipient hasn't received the request, their status will be **Pending invitation**.
 - If they deny the request, their name will be removed from Who Has Access.

The sender can choose one of three different **permission levels** for the **recipient**:

- **Limited:** The recipient will not be able to edit or share RoboForm items in the Shared Folder. Logins can only be used to log in to websites, applications, and mobile apps - the passwords cannot be viewed in the Editor. Identities and Safenotes can be viewed in the Editor.
- **Regular:** The recipient can view and edit RoboForm items in the Shared Folder, and the changes they make will be propagated to other recipients and to the sender.
- **Manager:** Full access rights. In addition to being able to view and edit all items, the recipient can adjust permission levels, as well as add or remove other recipients (including the original sender).

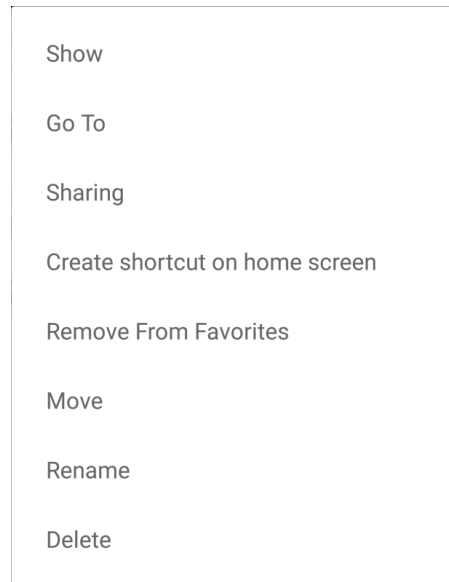
To **Revoke Shared Data**, press the name of the recipient and select OK.

Sending

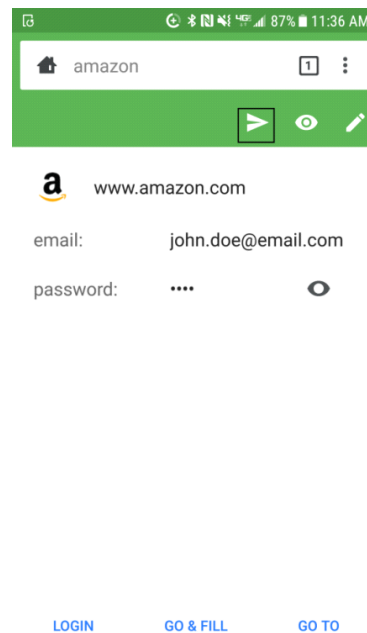
Sending RoboForm Data is similar to sending an email. The RoboForm data is sent once, any changes **won't be updated** (E.g. changing a password) to the recipient and **access** to the sent data **can't be revoked**. You can send an item to multiple recipients.

How to Send RoboForm Data

- Find the RoboForm Data in **All Items** or its respective menu (e.g. Logins Menu).
- **Hold down** the item, and in the menu that pops up, select **Show**.



- Press the **Send** button.



- Enter the **recipient's email**.

Send Login

Enter receiver's e-mail

E-Mail

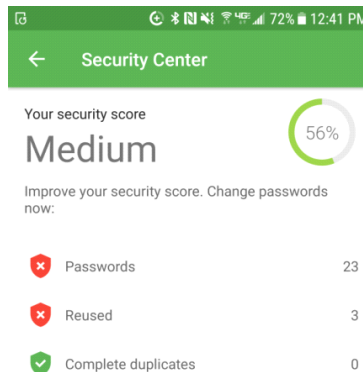
CANCEL OK

- Click **Ok**.
- The **Sent Item** will be denoted by a blue icon.

If you have **received** a **sent item** and accept it, you will find it in **All Items** or its respective menu (e.g. Logins Menu).

Chapter 12: Security Center

The **Security Center** identifies whether your passwords stored in RoboForm are **unique**, **complex**, and **randomly generated**. It further suggests which of your passwords should be changed and made stronger.



Security Center is located in the **Tools tab** of the **Settings menu**.

Understanding the Security Center

Security Score

Your **Security Score** is shown at the top of the page. The percentage score, rating (eg: “Good”), and description represent the **collective strength of all of your individual passwords**. The rating of the Security Score has a range of **Bad** (0-25%), **Average** (26-50%), **Good** (51-75%), and **Excellent** (76-100%).

Individual Logins

Below the Security Score there are three tabs that break down your **Individual Logins**. The tabs with **red shields** have items lowering the Security Score, while **green shields** satisfy the Security Score test.

The first tab is labeled **All**. When you open this tab, it will show you all the Logins and identities their **Strength Ranking: Weak (red shield), Good (orange shield), or Strong (green shield)**. By default, the Weak Logins are listed first.

The levels of Password Strength for individual passwords are determined by the **zxcvbn algorithm**, which is based on entropy or unpredictability. The **strength ratings for individual passwords** have a range of Bad (0-25%), Average (26-50%), Good (51-75%), and Excellent (75-100%). In order to achieve a Strong Password Strength rating, create a unique and complex password.

Clicking on an **Individual Password** will open the Edit Screen.

Reused Passwords

The middle tab is labeled **Reused** and lists **multiple Logins with identical passwords**. The number in this tab represents the amount of unique passwords that have been reused for multiple websites. Logins are organized under **Groups with Reused Passwords**; each Group consists of Logins that share the same password.

Duplicated Logins

The last tab on the right is labeled **Complete Duplicates** and shows Logins with **identical usernames and passwords for the same website**. The number in this tab represents the amount of username/password combinations that have been saved more than once.

Complete Duplicates do not affect the Security Score, but have their own tab so the user can easily delete Complete Duplicates saved to RoboForm.

How to Improve your Security Score

In order to **improve the strength of your passwords** and **increase your Security Score**, follow these steps:

- Log in to a website that has a **Weak score**.
- Find the Account or Settings page where you can change your password.
- Select the **Password Generator** in the **Menu button**. Read more in Chapter 10: Password Generator.
- Remember to save the newly generated password in RoboForm.

Going through this process for all your **weak passwords** will better secure your information and **improve your security score**.

Chapter 13: Emergency Access

In case of an emergency, such as incapacitation or death, it could be vital to have a trusted person obtain access to your medical, financial, and other important information. With **Emergency Access**, you can set up measures for a **pre-approved contact** to **securely receive access** to your RoboForm Data after a certain **time period** passes.

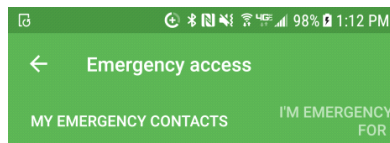
Emergency Access uses **public-private key encryption**, similar to our Sharing and Sending features. This allows for secure access by the recipient **without the grantor's Master Password**.

To open **Emergency Access** and its settings, select it in the **Settings menu**.

Make sure to **set up Emergency Access** as soon as possible to ensure you are prepared for an emergency. Setting up Emergency Access is explained below.

How to Set up Emergency Access

- The grantor of the access will open Emergency Access from the **Settings Menu**.



Add Emergency Access

Select a trusted contact to securely obtain access to your RoboForm Data in the event of death, incapacitation, or simply as a method of account recovery.



- Click the **+** in the bottom right corner to create a new Emergency Contact.

← Add a contact →

Before your Emergency Contact is able to gain access to your RoboForm data, they must wait for the timeout period you set to expire. You can decline the Emergency Access request at any time during the timeout period.

E-mail _____

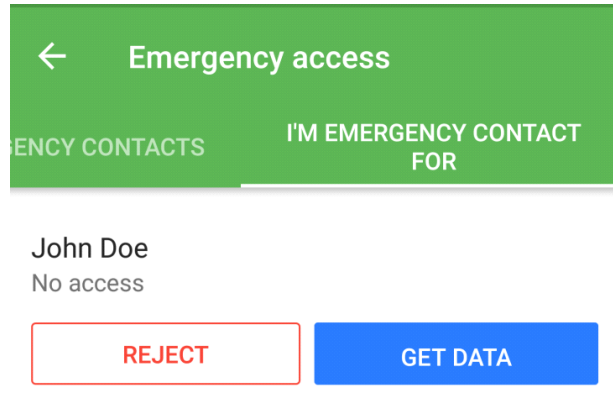
7 days ▼

Note _____

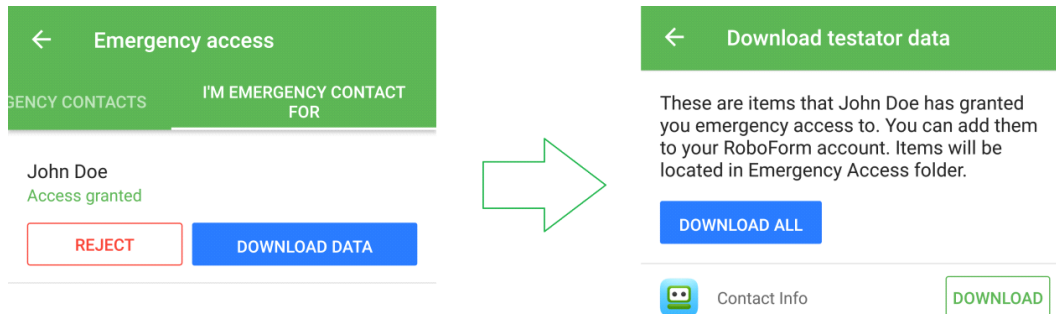
- Type in the **email of the recipient** of the Emergency Access and select the **timeout period** for them. The timeout period is how much time has to pass before the recipient can access the grantor's RoboForm Data.
- An email will be sent to the recipient.
 - If the recipient's email address has a registered RoboForm account (free or Everywhere), they will receive notification via email of the pending invitation.
 - If the email address provided **does not have a registered RoboForm account**, the recipient will receive an email with instructions on how to create a free RoboForm account.
- The recipient can **Accept** the **Emergency Contact invitation** in **Emergency Access**.
- The **Status** of the recipient will be shown in Emergency Access.
 - **Invited** means that the recipient has not responded to the Emergency Contact Invitation.
 - **Accepted** means that the recipient has accepted the invitation.
 - **Rejected** means that the recipient has rejected the invitation.
- The Emergency Access grantor will be notified via email and in Emergency Access if the invited Emergency contact accepted or declined the invitation.
- Accepted recipients - now, **Emergency Contact** - can now use Emergency Access. Read how to use it below.
 - Note that the grantor can adjust the **timeout period** by clicking the Emergency Contact's name, selecting a new timeout period, and clicking apply.

How to Use Emergency Access

- The Emergency Contact will open Emergency Access in the **Settings menu**.
- Under **I'm Emergency Contact for**, there is the option to **Request Access** to the **grantor's RoboForm Data**.



- **Requesting access** begins the **timeout period** and sends an email about the request to the grantor. Before the timeout period is over, the grantor now has the option to **accept** or **deny** the access request.
- After access is granted or the timeout period ends, the Emergency Contact can now view your data in **I'm Emergency Contact for**.
- Select **Download Data**.
- **All of the grantor's RoboForm Data** will open in view only mode. The data is available to download to the Emergency Contact's RoboForm by selecting the individual **Download** buttons or the **Download All** button at the bottom. You can also **Search** for a RoboForm Item with the **search button** in the bottom right.

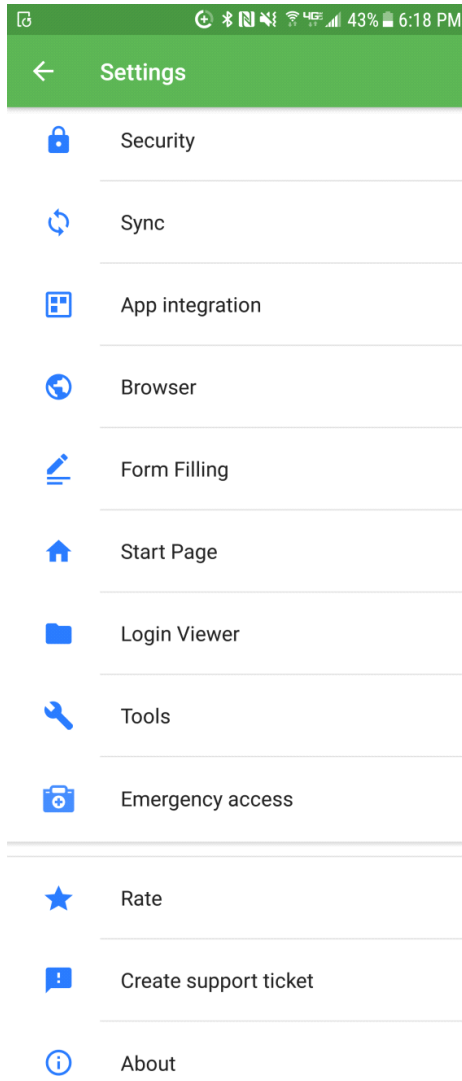


- The grantor can **revoke access** at any point.

Chapter 14: Settings

The **Settings menu** hosts all the settings for RoboForm, as well as functions within the RoboForm app.

Find the **Settings menu** by selecting the **Menu button** on the **Start Page**.



The next section will go through each tab of the Preference Menu.

Security

Lock App On determines how long until the RoboForm App is automatically locked.

Unlock App By lets you choose between using a 4 digit PIN, Touch ID, or your Master Password to unlock the RoboForm App.

Auto-Logoff after if you have chosen to unlock the app with a PIN or Touch ID, this will change the amount of time before you will need to reenter the Master Password to login.

Change Master Password allows you to change your Master Password. After clicking it, simply type in your old Master Password and enter your new Master Password twice to change it. **It is very important that you memorize your Master Password.**

Sync

Change Sync Account lets you sign into a different RoboForm account.

RoboForm Online Account after prompting you for your Master Password it will show you your RoboForm UserID and account password(for version 7 users only).

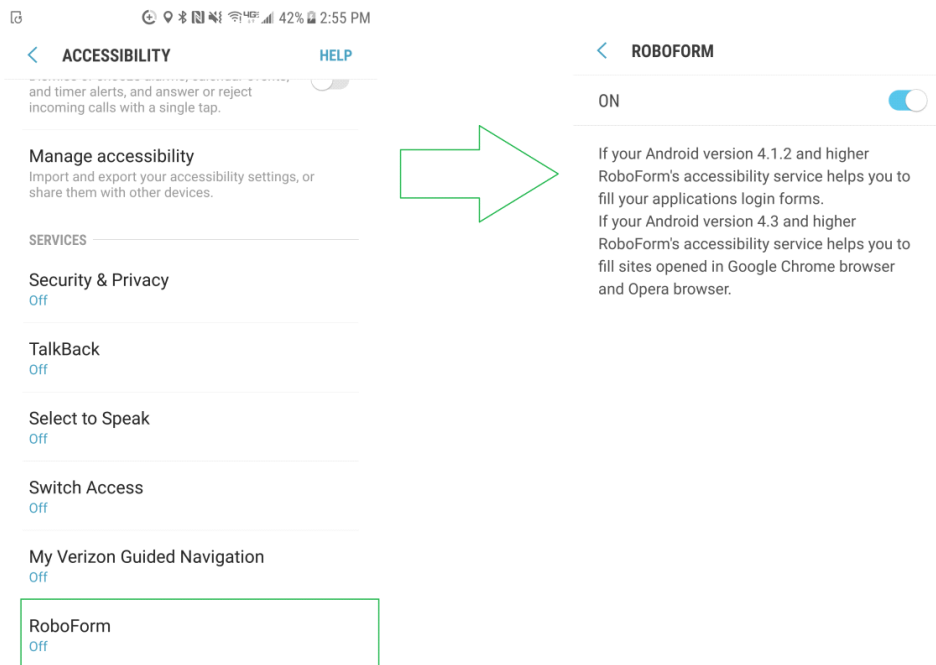
Starting Sync allows you to change whether RoboForm syncs your data automatically.

Preview Sync Results if turned on, will show you what changes to your RoboForm data are being synced to the server before the changes are made.

App Integration

Install Firefox add-on will install the RoboForm add-on for Firefox.

Fill forms in Apps will enable RoboForm to fill forms in other Apps. Once you have turned this setting on you will be taken to the Accessibility settings where you will need to enable additional permissions for RoboForm.



Browser

Search Engine Change which search engine the RoboForm web browser uses by default.

Browser Tab Max Count Change the maximum number of tabs the RoboForm web browser can have open.

Request Desktop Web page mobile web browsers use a different standard to load web pages. If this option is enabled then RoboForm will use the same standard as desktop computers.

Clear Browsing History clear the browsing history for the RoboForm web browser.

Form Filling

AutoSave Login Forms if this option is checked then when you login into a website that you don't already have a login for, RoboForm will offer to save it automatically.

Fill empty fields only if this option is checked then RoboForm won't attempt to fill in any fields that you've already filled.

No AutoSave for these sites RoboForm will not offer to save logins for websites that you list here.

Domain Equivalence

- Some websites utilize the **same Logins or Account** for **different URLs**. These are called **Mirrors**; E.g. Bank of America uses mbna.com, bankofamerica.com, bofa.com, and usecfo.com.
- **Domain Equivalencies** simplifies this by creating a **single Login** for **multiple sites**.
- Simply create a **New Group** and add each individual domain by clicking the “+”, e.g. “mbna.com and bankofamerica.com”. These settings will then apply in Matching Logins.
- **Delete a Domain Equivalency** by clicking the “-”.

Start Page

New RoboForm tab starts on changes what appears when you first create a new tab in the RoboForm web browser.

Number of items on Popular page sets the maximum number of items that appear in the Popular tab.

Reorder home page items allows you to rearrange the order that your RoboForm data appears in the Popular tab.

Login Viewer

Show Password as Clear Text in Login if checked, when viewing the password for a RoboForm login it will not be censored by default.

Tap on login action changes the default action when pressing on a login.

Flatten folder tree if checked will show all RoboForm data contained in sub folders in the Home folder.

Show Logins on a grid if checked, your logins will be displayed in a grid rather than a list.

Tools

Security center opens the security center. Read more in Chapter 12: Security center.

Color theme allows you to make the background of the RoboForm app white or black.

Allow to make Screenshots if not checked then you will be unable to take screenshots while in the RoboForm app.

Show/Sent Logs will allow you to view the logs generated by the RoboForm app and send them to us in order to assist you with any problems with the app.

Emergency access

Opens the Emergency access page. Read more in Chapter 13: Emergency access.

Rate

Takes you to the Google PlayStore to leave a review of the RoboForm app. Please let us know what you think!

Create support ticket

How to Submit a Support Ticket

- Click **Create support ticket**.
- Enter the **email** associated with your RoboForm account.
- You will be redirected to the settings page. Enter your **name** and **phone number** and click Submit. This information will **only be used for support purposes**.

Scroll to the bottom, type your **message**, and submit your ticket. Click [here](#) to directly access the online support system, or visit RoboForm.com/php/rtss/main.

About



RoboForm

© 2010–2017 Siber Systems Inc.

RoboForm version: 8.1.1

Sib-Lib version: 10.5.5.0

Native Build date: Aug 14 2017 15:10:35

APK Build date: Aug 15 2017 06:38:50

Android ver: 7.0

[Google play](#)

[WHAT'S NEW](#) [OK](#)

Pressing **Google Play** will open the Google Play store in the RoboForm web browser and take you to the RoboForm page.

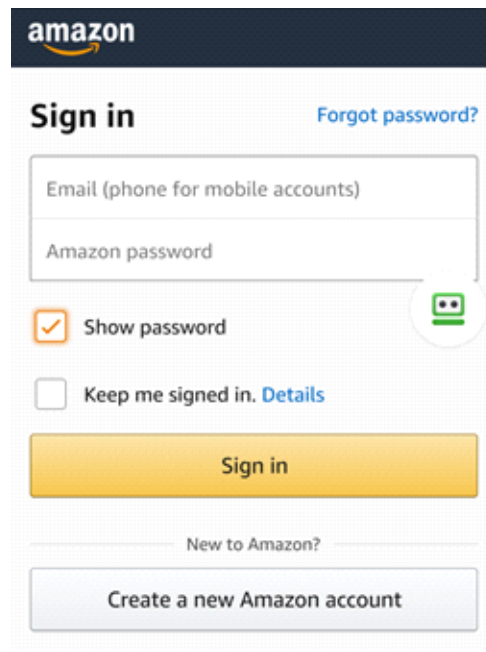
Pressing **Whats New** will open up the most recent changes to the RoboForm app in a new tab in the RoboForm web browser.

Chapter 15: Logins in Other Web Browsers and Apps

The RoboForm App is also able to fill and submit forms in other web browsers and apps.

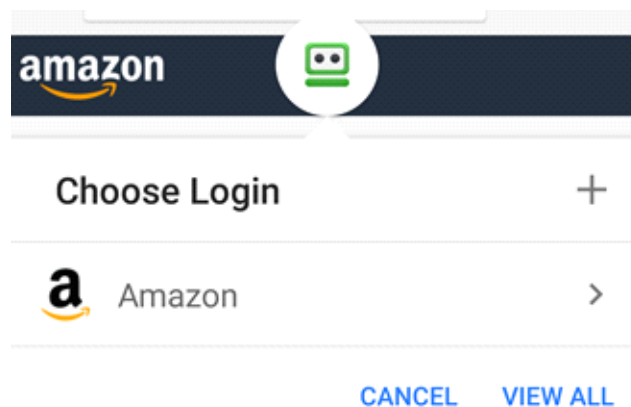
App Integration

If you are in another app that you would like to save or fill a login for simply click on the password field and a RoboForm icon will appear on the screen.



The screenshot shows the Amazon sign-in interface. At the top is the Amazon logo. Below it is the text "Sign in" and a link "Forgot password?". There are two input fields: "Email (phone for mobile accounts)" and "Amazon password". To the right of the password field is a green RoboForm icon. Below the input fields are two checkboxes: "Show password" (checked) and "Keep me signed in. Details". A yellow "Sign in" button is centered below the checkboxes. At the bottom, there is a link "New to Amazon?" and a button "Create a new Amazon account".

Clicking the RoboForm icon will present you with matching logins for that app.



The screenshot shows the RoboForm interface for selecting a login. At the top is the Amazon logo and the RoboForm icon. Below it is a section titled "Choose Login" with a plus sign (+) to its right. Underneath, there is a list item for "Amazon" with the Amazon logo and a right-pointing arrow (>). At the bottom, there are two buttons: "CANCEL" and "VIEW ALL".

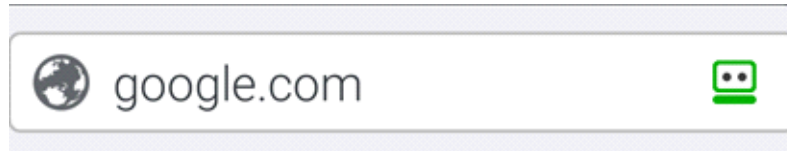
If you would like RoboForm to save a login for the app then simply press the + and RoboForm will offer to save whatever you have entered into the username and password fields as a new login.

To enable this feature make sure that Accessibility settings are enabled for RoboForm. Read more in Chapter 14: Settings.

Browser Integration

If your web browser is able to add extensions then you can add the RoboForm for Android extension through its extension store.

If your web browser does not have the option to add extensions or there isn't a RoboForm extension for your browser RoboForm will still be able to work with your browser. Simply click the password field as if you were using RoboForm in any other app.



If the RoboForm extension is installed in your web browser then you will see a RoboForm icon in your address bar.

Clicking it will give you the option to save whatever you have entered on the current page as a login or a bookmark.

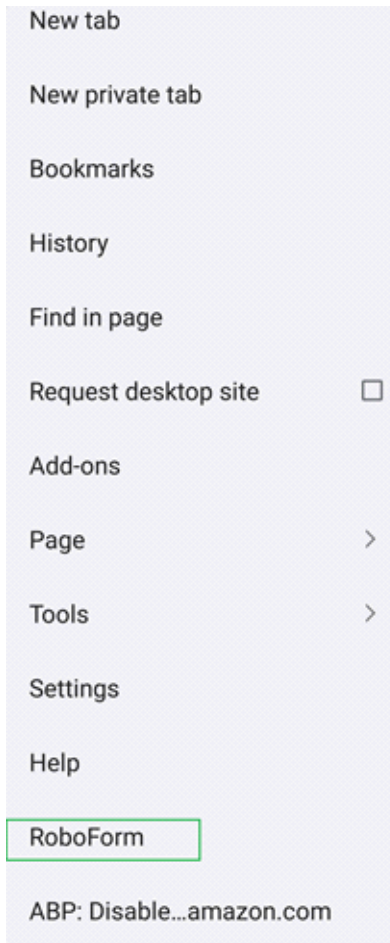
RoboForm addon save dialog

SAVE PASSCARD

CANCEL

SAVE BOOKMARK

With the extension installed, RoboForm will appear in the options menu of your web browser as well.



Clicking it will give you the option to fill in a login for the website you're currently on.

Chapter 16: RoboForm Online

RoboForm Online is covered in the [RoboForm Windows Manual](#) which can be found at RoboForm.com/manual.

Chapter 17: RoboForm Security

RoboForm Security is covered in the [RoboForm Windows Manual](#) which can be found at RoboForm.com/manual.