SAP NetWeaver Business Rules Management: Best Practices



Applies to:

This article assumes that the reader has enough knowledge of the SAP NW Business Rules Management tools available with SAP NW CE 7.3 onwards. For more information, visit the <u>Business Rules Management homepage</u>.

Summary

This article provides details of the **best practices** that are to be followed by any user of SAP NW Business Rules Management product.

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Created on: 15 September 2011

Author Bio



Santosh Giri has been part of the NW BRM team for about 5 years 6 months and has been involved in topics relating to NW BRM component like creating of customer POCs, Development of Rules Manager (Web based business user tool), Testing and also handling customers with issues on NW BRM component

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Introduction

This article assumes that the reader has enough knowledge of the SAP NW Business Rules Management tools available with SAP NW CE 7.3 onwards.

Before implementing rules in BRM, question yourself the following and then proceed with the implementation.

- How frequently rules will change?
- · Do we need visibility to these rules?
- Will implementing rules in BRM take more time than in application to execute?

And basing on the answers to the above questions, we can decide whether to use BRM for the rules implementation or not. Once the decision is made to use BRM for the implementation of rules, any business user implementing rules using SAP NW BRM should consider the following best practices so that he will be able to leverage the full abilities of the product.

BRM Best Practices

Following are the best practices that will allow the user implementing rules using SAP NW BRM to generate good quality rules implementation:

Separate Decision Logic and Application Logic:

Clearly separate decision making logic in application design and use BRM to ONLY support decision making. Do not pollute rules with other application logic like calling web services, external systems or database tables. This causes maintenance problems.

Guidelines:

- Use BRM to ONLY support decision making
- Provide input data required to BRM Engine and BRM will update some part of the data based on the rules and returns it back to the invoking application.

While modeling rules choose wisely if RETE or Flow is appropriate:

We recommend customers to use *Rete Rulesets* when he needs to write validation rules. We can also use *Flow Rulesets* to write validation rules but, *Rete Rulesets* are executed by the RETE engine which is implemented based on the RETE algorithm. RETE algorithm provides optimized performance in executing the rules. In case of validation rules, where the non-satisfaction of even one rule is sufficient for conclusion, RETE execution of rules would be most appropriate. And hence we recommend the usage of *Rete Rulesets* for validation rules.

You can find details about the RETE algorithm and its usage in BRMS in the following article: http://www.sdn.sap.com/iri/scn/index?rid=/library/uuid/10dea1d3-fbef-2d10-0e89-a7447f95bc0e

And we recommend customers to use *Flow Rulesets* when he needs to write calculation rules or other complex rules which needs some kind of looping/complex logic to be implemented in the rules. As *RuleFlows* provide WYSIWYG (What You See Is What You Get) format of designing rules, this will provide good visibility to the users.

For example, let us consider the "Loan Approval Rules", after the validation of the application is completed, the interest rate calculation involves some complex logic and in that case, *Flow Ruleset* provides the flexibility to the developer to write those complex rules using the *RuleScripts* and *RuleFlows* (both of them provides looping and other features which are not available in *Rete Rulesets*). And provides the business user with the visibility of which rule has been executed after which one, which enables him to respond to the customer requests like "Why is the rate of interest high for him?"

You can find details about the concepts of BRM in the below link:

http://help.sap.com/saphelp_nw73/helpdata/en/81/097529e0e545e58bb2d7a34e4d0a2a/frameset.htm

Please navigate to "Modeling Rules with Rules Composer" -> "Concepts" and you will find the details about all the artifacts that are there in BRM that can be used to write rules.

Guidelines:

- RETE Ruleset:
 - o Execution based on RETE algorithm, BRM Engine takes control of execution
 - o For validation rules like Claim validation, Credit Card Application validation
- FLOW Ruleset:
 - You model the flow of execution using FLOWS
 - o For looping through list of objects
 - o For calculation rules like claim settlement, student rank calculation, etc.

Choose correct artifact for your requirement:

Before implementing rules, please understand the existing artifacts available in the BRM and then choose wisely the artifact to be used for implementing your rules.

Guidelines:

- Rule:
 - For simple conditions and actions
 - One level condition check
 - Create rules with common conditions and reuse them across ruleset
 - o Reuse conditions by using Pre-condition feature
 - o Is editable in Rules Manager
- Decision Table:
 - Gives you better visibility
 - Powerful MS-Excel integration with Import/Export feature
 - Cannot perform action types ASSERT, RETRACT and RE-EVALUATE
 - o Is editable in Rules Manager
- Rulescript:
 - o For multilevel (nested) conditions
 - o Loop through list of objects
 - o For complex calculations
 - o Is non-editable in Rules Manager

Write decision tables with less than 20,000 rows and 1,00,000 cells if it is inevitable:

Decision tables are one of the major features provided by the SAP NW BRM which provides the flexibility to group similar rules which have to be checked for different set of values and take actions based on the condition values.

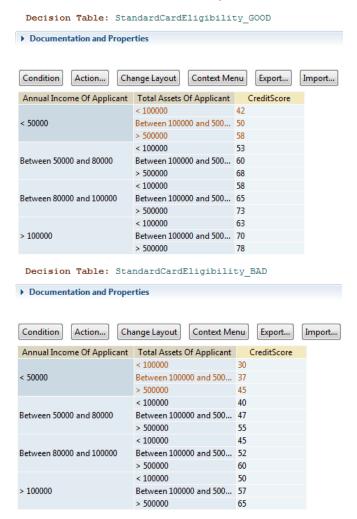
If the decision table is too big then that causes serious performance problems and if the scenario needs the decision table to be that big, then we recommend "Splitting the decision table into smaller decision tables within the above mentioned size" so that the performance will not get hit.

For example, if we consider "Credit Card Application Rules" then Credit Score calculation table will look like:

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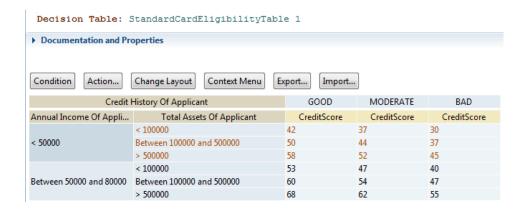
In the above case, we can divide the decision table into three smaller decision tables by removing the Horizontal Condition and creating three separate decision tables for "CreditScore" calculation for three different values of the Credit History condition.



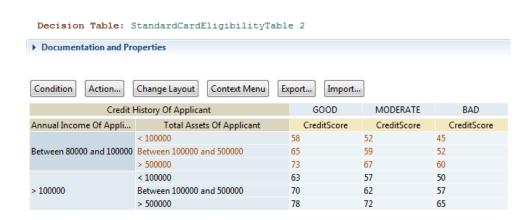
We can also divide the decision table by reducing the number of rows and moving them to another decision table and invoke them one after the other continuously.

In the above case, we can divide the decision table into two different decision tables by reducing the number of rows as follows:

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And



And while invoking the Decision tables, invoke them in the same order to get the same effect.

Note: The above described scenario is simple one so that understanding and showing the recommendation will be easy. But if the performance is a key factor then keeping the Decision Table to a small size would help.

Note: If a ruleset contains a big Decision Table, then it is suggested that you only have one Decision Table per Ruleset as, when a ruleset is invoked then the whole ruleset will be loaded into the memory and if we have more than one huge Decision Tables in that ruleset, all those Decision Tables are loaded which might affect the performance.

Guidelines:

- Limit size of decision table to 20,000 rows and 100,000 cells. Better to have small Decision Table sizes to avoid any performance issues due to the huge sizes of the Decision Tables.
- In case the Decision Table size has to be huge and it is inevitable, then it is better to have one such big Decision Table per Ruleset. Reason being, if a ruleset is invoked then whole Ruleset will be loaded into the memory and if the Ruleset contains more than one such huge Decision Table, then it might affect the performance of the rules execution.
- Split large decision tables into logically related smaller decision tables

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- Definition and alias names should be distinct from condition and action values in DT
- Cannot perform action types ASSERT, RETRACT and RE-EVALUATE
- Methods with multiple are arguments not supported in DT Actions

Synchronize with runtime version of rules before modifying in NWDS:

We recommend the developer/business user to synchronize the rules content with the runtime version before modifying the rules in NWDS so that the modifications will be done on the latest rules content rather than on obsolete rules content. By doing so, you make sure that the changes made by the business users are not lost.

In general, we use Rules Manager for the changes to be done by the business users. And in some cases, these changes are huge/many and also involves modifying Flows, Rulescripts, etc. which are non editable in the Rules Manager application (which is a limitation for this tool). And in such cases the modifications are to be done using the Rules Composer tool and in that scenario, we want to make modifications to the latest rules and do not want to lose on the changes done by the business users previously. And this can be achieved using the "Download Runtime Version" feature of NW BRM Rules Composer tool.

Guidelines:

- Always work on the latest rules so that the changes of the business users are not lost
- In NWDS, always synchronize with runtime version of the rules content before modifying and deploying

Calculate optimal input batch size for processing:

This applies only for the RETE Rulesets as the execution of the RETE Rules are based on the RETE algorithm and the BRM engine takes care of the control of the execution. When done with writing rules, test the rules with different sizes of input and measure the performance and then decide the batch size of the input to the rules.

In a customer scenario, the requirement was to process 10 million records, and the customer passed 1000 records each time to the rules and the BRM Engine took 44 secs to process these 1000 records. This means it takes ~5 days to process 10 Million records.

And then we tested with a batch size of 50 records each time and BRM Engine took 2-3 secs to process 1000 records, which effectively reduced the total processing time for 10 million records to 6-7 Hours.

Guidelines:

- Applicable only for RETE Rulesets
- Plan number of input objects to Ruleset and model rules to process one or multiple input objects
- Rules modeled on java classes perform better
- Test rules using different sizes of input to measure performance

Use of Lean Rule Engine:

In distributed deployment scenarios always use local rule execution with Lean Rule Engine rather than making remote calls to the central BRM instance.

Design rules keeping Business User in mind:

In scenarios where the business users use SAP NW BRM Rules Manager extensively for modifying the rules, and the changes to the rules are also frequently done, then it is better the rules are modeled using If-Then rules or *Decision Tables* and not using *RuleScripts* or *RuleFlows*. As modifying *RuleScripts* and *RuleFlows* is not possible using SAP NW BRM Rules Manager, this kind of modeling will compel the business users to use SAP NW BRM Rules Composer to make modifications.

Related Content

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Refer to How-to-Guides.

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http://www.facebook.com/pages/SAP-RIG/119256894764191?ref=ts

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Business Rules in SAP

Sneak view into the features of SAP NetWeaver BRM 7.2

Working with Rules Manager on SDN

For more information, visit the **Business Rules Management homepage**.

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