Issue 84-209

U.S. SECURITIES AND October 26, 1984
EXCHANGE COMMISSION

## **COMMISSION ANNOUNCEMENTS**

AIR FLORIDA SYSTEMS, AIR FLORIDA, INC.

The Commission, in this Chapter 11 reorganization case, filed a brief in an appeal to the district court on October 22 supporting the bankruptcy court's order approving the application of Air Florida Systems, Air Florida, Inc. (debtors) to sell substantially all of its property outside the context of a plan of reorganization. The Commission argued that the bankruptcy court's findings of adequate business justification were consistent with the standards enunciated by the Second Circuit in In re The Lionel Corporation, 722 F.2d 1063 (2d Cir. 1983), and support the proposed sale. The Commission also argued that the presence of interim financing and operating agreements, which permit the debtors and the purchaser to operate the airline as a joint venture pending closing of the sale, do not place the entire transaction beyond the scope of a permissible sale of assets. (Air Florida Systems; Air Florida, Inc., Nos. 84-01223, 04-01224, SD FL). (Rel. CR-335)

DELEGATION OF AUTHORITY TO THE GENERAL COUNSEL TO FILE NOTICES OF APPEARANCE IN BANKRUPTCY REORGANIZATION CASES

The Commission amended its regulations governing delegation of authority to delegate to the General Counsel the authority to file notices of appearance in bankruptcy reorganization cases under Section 1109(a) of the Bankruptcy Code involving debtors, the securities of which are registered or required to be registered under Section 12 of the Securities Exchange Act of 1934. (Rel. CR-336)

FOR FURTHER INFORMATION CONTACT: Gordon K. Fuller at (202) 272-3087

## ADMINISTRATIVE PROCEEDINGS

#### OSWALD SERRANO SUSPENDED

The Commission accepted an Offer of Settlement submitted by Oswald Serrano in public administrative proceedings previously instituted under Sections 15(b) and 19(h) of the Securities Exchange Act of 1934. In his Offer, Serrano, without admitting or denying the allegations in the Commission's Order for Proceedings, consented to findings that he wilfully aided and abetted violations of the antifraud provisions of the securities laws which involved the misappropriation and conversion of customer funds, totalling approximately \$750,000, by the former branch manager of a registered broker-dealer. Serrano, who was associated with the registered broker-dealer as a branch operations manager, aided and abetted the former branch manager by: failing to follow established firm procedures in regard to the disbursement of firm checks payable to customers; negotiating firm checks payable to customers to which the former branch manager had forged customer endorsements; and failing to report his hesitancy in continuing to negotiate the forged checks to anyone in the compliance department of the registered broker-dealer.

As a result of his Offer, Serrano was suspended from association with any broker, dealer, municipal securities broker, municipal securities dealer, investment adviser or investment company for 15 business day. (Rel. 34-21393)

# CIVIL PROCEEDINGS

### ALLAN G. COOPER CITED

The Houston Branch Office announced that on September 28 Judge Carl O. Bue, U.S. District Court for the Southern District of Texas, Houston Division, entered an Order of Permanent Injunction against Allan G. Cooper of Kingwood, Texas. The Order permanently

enjoined Cooper from further violations of the registration and antifraud provisions of the securities laws. Cooper consented to the Order without admitting or denying the allegations in the September 19 complaint.

The complaint alleges that from June 1979 to about July 1983, Cooper raised approximately \$12,500,000 from approximately 200 investors through the offer and sale of 50 limited partnerships and investment promissory notes issued by Kingwood Financial Group, Inc. and through the investment advisory business of Tax Utilization Planning Corporation. The complaint also alleges that Cooper made material misrepresentations concerning the: use of investor proceeds; practice of redeeming promissory notes of past investors with funds raised from new investors through subsequent and unrelated offerings; potential profits which clients could expect from their investment; and financial condition of Tax Utilization and Kingwood Financial. The complaint further alleges that Cooper violated the registration provisions of the securities laws through the offer and sale of the unregistered promissory notes. (SEC v. Allan G. Cooper, USDC SD TX, Houston Division, Civil Action No. H-84-3817). (LR-10576)

#### COMPLAINT NAMES STOCK LOAN "FINDERS" FOR FRAUD

The New York Regional Office filed a complaint on October 16 in the U.S. District Court for the Southern District of New York, against Paul Alampi, Encore Institutional Services, Ltd. and Dunn Institutional Service, Ltd. for violations of the antifraud provisions of the securities laws. The complaint charges that Alampi, through Encore and Dunn, stock loan "finder" firms which he controlled, fraudulently arranged stock loans between Merrill Lynch, Pierce, Fenner & Smith, Inc. and MKI Securities Corp. involving securities valued at approximately \$127 million. The defendants requested MKI to deliver securities to Merrill which Merrill had not sought to borrow. Alampi timed delivery of these stock loans so as to prevent the detection and same-day return of these securities by Merrill. As a result of their scheme, the defendants realized illegal profits of approximately \$50,000. (SEC v. Paul Alampi, et al., 84 Civ. 7397 [RWS] SDNY). (LR-10577)

### **INVESTMENT COMPANY ACT RELEASES**

SAFECO TAX-FREE MONEY MARKET FUND, INC.

An order has been issued exempting Safeco Tax-Free Money Market Fund, Inc. from the provisions of Sections 2(a)(41) and 12(d)(3) of the Investment Company Act to permit it to acquire rights to sell its portfolio securities to broker-dealers and to value such rights in the manner proposed in the application. (Rel. IC-14211 - Oct. 24)

PENSION HEDGE FUND INC.

An order has been issued declaring that Pension Hedge Fund Inc. has ceased to be an investment company. (Rel. IC-14212 - Oct. 24)

### DREXEL BURNHAM LAMBERT INCORPORATED

A notice has been issued giving interested persons until November 19 to request a hearing on an application filed by Drexel Burnham Lambert Incorporated on behalf of all presently outstanding or subsequently issued series of High Income Trust Securities (Trusts) requesting an exemption from Section 17(a) of the Investment Company Act to permit Drexel to engage in certain principal transactions with the Trusts. (Rel. IC-14213 - Oct. 24)

## HOLDING COMPANY ACT RELEASES

MIDDLE SOUTH UTILITIES, INC.

An order has been issued authorizing a proposal of Middle South Utilities, Inc. (Middle South), a registered holding company, and its subsidiary, Middle South Services, Inc., whereby Middle South will guarantee the performance of additional lease obligations by its subsidiary under a computer leasing agreement, without recourse to the subsidiary first being required. (Rel. 35-23461 - Oct. 24)

#### CENTRAL POWER AND LIGHT COMPANY

An order has been issued authorizing a proposal by Central Power and Light Company, subsidiary of Central and South West Corporation, to finance up to \$139,200,000 of pollution control facilities and reserving jurisdiction over an additional \$60,800,000. (Rel. 35-23462 - Oct. 25)

## TRUST INDENTURE ACT RELEASES

### UNION PACIFIC CORPORATION

A notice has been issued giving interested persons until November 22 to request a hearing on an application by the Union Pacific Corporation, under Section 310(b)(1)(ii) of the Trust Indenture Act of 1939, declaring that the trusteeship of Citibank, N.A. under certain specified indentures is not so likely to involve a material conflict of interest as to make it necessary to disqualify Citibank from acting as trustee. (Rel. TI-935)

### MISCELLANEOUS

#### PRESIDIO MANAGEMENT

A notice has been issued giving interested persons until November 19 to request a hearing on an application of Presidio Management requesting an order exempting its advisory fee arrangements with Geary Partners, L.P., a California limited partnership, from the prohibition of Section 205(1) of the Investment Advisers Act, and exempting Presidio from the recordkeeping requirements of Section 204 of the Act and Rules 204-2(b) and (c) to the extent such provisions require separate records be maintained for each limited partner. (Rel. IA-939)

# **SECURITIES ACT REGISTRATIONS**

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 SBF 1984-VII ASSOCIATES, 933 N MAYFAIR RD, STE 311. WAUWATOSA, WI 53226 (414) 476-7020 (FILE 2-93694-1C OCT. 10) (BR. 5)
- S-8 MOSELEY HALLGARTEN ESTABROOK & WEEDEN HOLDING CORP. 60 STATE ST. BOSTON. MA 02109 (617) 367-2400 570.000 (\$2.778.750) COMMON STOCK. (FILE 2-93727 OCT. 18) (BR. 12)
- S-18 AMERICAN PREFERRED CORP. 2730 TINSLEY DR. RICHMOND. VA 23235 (804) 272-5371 -COMMON STOCK. 600.000 WARRANTS, OPTIONS OR RIGHTS. (FILE 2-93820-W - OCT. 15) (BR. 9 - NEW ISSUE)
- S-6 DREXEL BURNHAM LAMBERT UNIT TRUSTS HIGH INCOME TRUST SECURI, 60 BROAD ST,
  C/O DREXEL BURNHAM LAMBERT INC. NEW YORK, NY 10004 (212) 480-6000 INDEFINITE SHARES.
  DEPOSITOR: DREXEL BURNHAM LAMBERT INC. (FILE 2-93827 OCT. 17) (BR. 18 NEW ISSUE)
- S-11 WINDSOR PARK PROPERTIES 2. 609 S ESCONDIDO BLVD. STE 201. ESCONDIDO. CA 92025 150.000 (\$15.000.000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-93829 OCT. 18) (8R. 5 NEW ISSUE)
- S-14 SKI LTD 13.671 (\$14.403.307) COMMON STOCK. (FILE 2-93834 OCT. 18) (BR. 12
- S-1 METROMEDIA BROADCASTING CORP. ONE HARMON PLZ. SEACAUCUS. NJ 07094 UNDERWRITER: BEAR STEARNS & CO. DREXEL BURNHAM LAMBERT IN. (FILE 2-93835 - OCT. 18) (BR. 7 - NEW ISSUE)
- S-14 CNB FINANCIAL CORP INC. P.O. DRAWER 1099. 116 WEST THIRD ST. TAYLOR, TX 76574 (512) 352-8523 8.000 (\$5.718.766.04) COMMON STOCK. (FILE 2-93838 OCT. 18) (BR. 2 NEW ISSUE)

- S-11 BALCOR PENSION INVESTORS VI 800.000 (\$200.000.000)
  LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-93840 OCT. 18) (BR. 5 NEW ISSUE)
- S-11 GREENWICH PROPERTIES II LTD 50.000 (\$50.000.000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-93841 DCT. 18) (BR. 5 NEW ISSUE)
- S-3 HALL FRANK B & CO INC, 549 PLEASANTVILLE RD, BRIARCLIFF MANUR, NY 10510 (914) 769-9200 60.000.000 (\$60.000.000) FLOATING RATE NOTES. 60.000.000 STRAIGHT BONDS. (FILE 2-93843 OCT. 18) (BR. 9)
- S-3 TIMKEN CO. 1835 DUEBER AVE SW. CANTON. DH 44706 (216) 438-3000 43,500 (\$2,387,063) COMMON STOCK. (FILE 2-93847 OCT. 18) (BR. 9)
- S-8 DYCO PETROLEUM CORP. 1100 SHELARD TOWER. WAYZATA BLVD AT HWY 18. MINNEAPOLIS, MN 55246 (612) 545-2828 80,000 (\$980,000) COMMON STOCK. (FILE 2-93848 OCT. 18) (BR. 13)
- S-8 DELTA DATA SYSTEMS CORP, 2595 METROPOLITAN DR. TREVOSE, PA 19047 (215) 322-5400 300,000 (\$600,000) COMMON STOCK. (FILE 2-93849 OCT. 18) (BR. 10)
- N-1A STEADMAN ASSOCIATED FUND, 1730 K ST NW. WASHINGTON, DC 20006 (202) 223-1000 490.000 (\$490.000) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 2-93850 OCT. 18) (BR. 16)
- S-3 UNITED STATES HOME MORTGAGE CAPITAL CORP. ARBOR OFFICE CTR.
  1321 US HWY 19 SOUTH P 0 BOX 4929. CLEARWATER. FL 33518 (813) 536-6551 100.000.000
  (\$100.000.000) STRAIGHT BONDS. (FILE 2-93851 CCT. 18) (BR. 12)
- S-11 MLH INCOME REALTY PARTNERSHIP V 100,000 (\$100,000,000)
  LIMITED PARTNERSHIP CERTIFICATE. (FILE 2-93853 OCT. 18) (BR. 5 NEW ISSUE)
- S-3 NEWPORT ELECTRIC CORP, 12 TURNER RD. P O BOX 4128, MIDDLETOWN, RI 02840 (401) 847-4480 100,000 (\$1,250,000) COMMON STOCK. (FILE 2-93856 OCT. 19) (BR. 7)
- S-14 TARGET DIL & GAS INC, 333 W HAMPDEN AVE STE 515, FIRST NATIONAL BANK OF ENGLEWOOD BLDG, ENGLEWOOD, CO 80110 (303) 762-0505 - 32,661,000 (\$3,107,694) COMMON STOCK. 3,562,500 (\$338,972) PREFERRED STOCK. 39,786,000 (\$3,395,953) COMMON STOCK. (FILE 2-93859 - OCT. 19) (BR. 11)
- S-3 TEXAS COMMERCE BANCSHARES INC, 600 TRAVIS ST, HOUSTON, TX 77002 (713) 236-4865 500,000 (\$21,315,000) COMMON STOCK. (FILE 2-93866 OCT. 19) (BR. 1)
- S-1 PATIENT TECHNOLOGY INC. 80 DAVIDS DR. HAUPPAUGE, NY 11788 (516) 435-0905 22.000.000 (\$22.000.000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 2-93867 OCT. 19) (8R. 8)

## **ACQUISITIONS OF SECURITIES**

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

		FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
AMERICAN HELIOTHERMAL CORP CENTURY HOLDINGS INCORP	COM	13D	1/17/84	1,485 13,6	02649720 30.9	UPDATE
AMERICAN HELIOTHERMAL CORP CREST INVESTMENTS INC	COM	13D	1/17/84	1,417 13.0	02649720 28.1	UPDATE

AMERICAN HELIOTHERMAL CORP COM 661 02649 NOVO FUND INC 13D 1/17/84 6.4 17 AMERICAN HELIOTHERMAL CORP COM 498 02649	-
OMEDICAN HELITTHERMAL CORP COM 400 00444	7.8 UPDATE
	9720 4.0 UPDATE
CFS CONTL INC COM 0 12525  DART & KRAFT INC ET AL 13D 10/22/84 0.0 40	5610 ).6 RVSION
COMMUNICATIONS CORP AMER COM 3,730 20339 COMPAGNIE GEN D'ELECTRIC ET AL 13D 10/10/84 88.4	9110 ).0 NEW
HIGBEE CD COM 1,521 42958 INDUSTRIAL EQUITY LTD ET AL 14D-1 10/22/84 100.0 100	
INTERMATION ROBOMATION INTEL COM 1,136 45990 GARRETT CORP 13D 7/28/84 26.1 21	
LOUISIANA LD & EXPL CO COM 0 54626 PIONEER CORP 13D 10/18/84 0.0 8	810 B.9 UPDATE
MADISON RES INC COM 11,482 55819 INSPIRATION RESOURCES CO 14D-1 10/23/84 57.7 (	9610 0.0 <b>NE</b> W
MIDLANDS ENERGY CD COM 6,106 59780 MCMORAN HOLDINGS INC 14D-1 10/22/84 70.4 18	0310 8.5 UPDATE
MURPHY 6 C CD CDM 376 62664 C_D M B CD 13D 10/17/84 9.1 9	4310 9.1 UPDATE
MURPHY 6 C CD CDM 428 62664 JACOBS IRWIN L ET AL 13D 10/17/84 10.3 (	
OXFORD 1ST CORP PA COM 136 69144 GERSHCEL PATRICK A 13D 10/12/84 5.6	1910 ).0 <b>NEW</b>
PITTWAY CORP COM 2,321 72578 STANDARD OPERATIONS INC ET AL 13D 9/24/84 49.9 44	
RAYMARK CORP COM 745 75464 ECHLIN INC 13D 10/12/84 26.0 (	1710 D.O <b>NEW</b>
ROCKWOOD NATE CORP COM 930 77448 CONGRESS STREET PROPERTIES INC 13D 9/27/84 9.9	2910 9.7 UPDATE
ROCKWOOD NATE CORP COM 1,027 77442 NATIONAL MORTGAGE FUND 13D 9/27/84 10.9 10	
ROCKWOOD NATE CORP COM 1,121 77442 PARKWAY CO ET AL 13D 9/27/84 11.8 13	2910 1.1 UPDATE
SCIENTIFIC COMPUTERS INC COM 455 80868 EDUDATA CORP 14D-1 10/22/84 30.7 30	8910 0.7 UPDATE
STRAWBRIDGE & CLOTHIER COM 331 8632 GROSVENOR ANITA S ET AL 13D 10/19/84 6.5	0010 0.0 NEW
STRAWBRIDGE & CLOTHIER COM 537 8632 STRAWBRIDGE ROBERT E III 13D 10/19/84 10.6 1	
ATLAS VAN LINES INC COM 0 0494 WESRAY TRANSPORTATION ET AL 13D 10/15/84 0.0 3	5610 2.6 UPDATE
BASSETT WALKER INC COM 6,512 0702 V F CORPORATION ET AL 14D-1 10/24/84 65.1 6	4510 5.1 UPDATE
CALTON INC U 1COM & 1WT 1988 4,750 1313 HOVNANIAN ENTR INC ET AL 13D 10/19/84 49.0 6	7920 7.7 UPDATE
CLASSIFIED FINL CORP COM 80 1827	3810 0.4 UPDATE

COAST R V INC SULLIVAN LOUIS B	COM	13D	9/29/84	191 10.5	19039210 0.0 NEW
CONTINENTAL GROUP INC BOESKY IVAN F.ET AL	COM	13D	10/15/84	4,201 9.9	21145210 8.8 UPDATE
COTTON STS LIFE & HEALTH INS	COM	13D	10/ 8/84	83 5.9	22177410 6.9 UPDATE
GOODY PRODS INC UNITED ACCUMULATIVE FUND	COM ET AL	13D	10/16/84	302 7.3	_
HERITAGE COMMUNICATIONS INC HARRIS ASSOCIATES INC	COM	13D	10/ 9/84	518 5.7	42721410 0.0 NEW
IRVINE SENS~DRS CORP WILSON ROBERT W	COM	13D	10/10/84	216 <b>5.</b> 8	46366410 0.0 NEW
LEISURE & TECHNOLOGY INC HOFF PAUL M JR ET AL	COM	13D	10/22/84	372 10.1	52591410 7.9 UPDATE
LIFETIME CMNTYS INC TRIRO EQUITIES CO ET AL	COM	13D	10/15/84	688 13.0	53290010 5.8 UPDATÉ
LOEWS CORP TISCH LAURENCE A	COM	13D	8/10/84	5,713 21.0	54042410 22.0 UPDATE
LOEWS CORP TISCH PRESTON R	COM	13D	8/10/84	5,713 21.0	54042410 22.0 UPDATE
MEDFORD CORP AMALGAMATED SUGAR CO ET F	COM IL	13D	10/18/84	_	58413910 91.1 UPDATE
METEX CORPORATION ZLOTNICK ALBERT M & ROGER	COM S W M	13D	10/ 8/84	46 5.3	59150310 0.0 NEW
MIDLANDS EGERGY CO GRUSS PETROLEUM CORP	COM	13D	10/15/84	1,310 15.1	59780310 15.8 UPDATE
NORRIS DIL CO ABEG HYDROCARBONNS INC	COM	13D	10/16/84	881 26.1	65640610 18.9 UPDATE
NORRIS DIL CO LEF&C CORP ET AL	COM	13D	10/16/84	0.0	65640610 7.1 UPDATE
PITTOCK FINANCIAL SERVICES PITTOCK EDWIN J	COM	13D	8/ 1/84	2,528 61.7	72452010 61.0 UPDATE
SCIENTIFIC COMPUTERS INC EDUDATA CORP	COM	14D-1	10/23/84	455 30.7	80868910 30.7 UPDATE
SPERTI DRUG PRODS INC HANNA MARK J	COM	13D	9/25/84		84837410 5.4 RVSION
SPERTI DRUG PRODS INC YOCUM JOSEPH ET AL	COM	13D	9/25/84	90 9.1	84837410 13.4 RVSION

## **RECENT 8K FILINGS**

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.

- Item 2. Acquisition or Disposition of Assets.

  Item 3. Bankruptcy or Receivership.

  Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
  Item 6. Resignations of Registrant's Directors.
  Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE
SPW CORP STEEP ROCK RESOURCES INC SULLAIR CORP TECH SYN CORP TIME DC INC TIMKEN CO TIRES INC TITAN GROUP INC TOTH ALUMINUM CORP TYREX OIL CO UNIBANCORP INC UNITED STATES MINERALS EXPLORATION CO VALLEY BANCORPORATION VETA GRANDE COMPANIES INC VIDEO CORP OF AMERICA VISUAL TECHNOLOGY INC WHITESTOCK CORP WINSTON MILLS INC ACME CLEVELAND CORP AVIATION GROUP INC BANKEAST CORP BEEHIVE INTERNATIONAL BLISS A T & CO INC CCX NETWORK INC CELLULAR AMERICA INC CONSOLIDATED CAPITAL PROPERTIES CONSOLIDATED CAPITAL PROPERTIES II COOK UNITED INC DIOGENES SYSTEMS INC FIRST STATE CAPITAL CORP FIRST UNITED BANCSHARES INC /AR/ FIRST VALLEY CORP	2,5,7	09/20/84
STEEP ROCK RESOURCES INC	5	10/05/84
SULLAIR CORP	1,7	10/12/84
TECH SYN CORP	2,7	10/04/84
TIME DC INC	5	10/15/84
TIMKEN CO	1257	10/10/87
TITAN CROUD INC	192939 F 5-7	10/05/84
TORU TIME INC	5	09/25/84
TOTH ALUMINUM CORP	5	10/12/84
TYREX OIL CO	5	09/20/84
UNIBANCORP INC	5.7	10/01/84
UNITED STATES MINERALS EXPLORATION CO	5	09/26/84
VALLEY BANCORPORATION	5•1	10/10/84
AFIVE CODE OF THEBICY	5	10/11/84
VISUAL TECHNOLOGY INC	5	10/18/84
WHITESTOCK CORP	5	07/31/84
WINSTON MILLS INC	1,2	09/14/84 AMEND
ACME CLEVELAND CORP	2,7	10/02/84
AVIATION GROUP INC	<b>5</b> .	10/04/84
BANKEAST CORP	2,7	10/01/84
BEEHIVE INTERNATIONAL	5 2 7	10/04/84
BLISS A T & CU INC	2.7	09/26/84
CCITIE AD AMEDICA INC	5	09/28/84
CONSOLIDATED CAPITAL PROPERTIES	5.7	09/18/84
CONSOLIDATED CAPITAL PROPERTIES II	5,7	09/18/84
COOK UNITED INC	3	10/01/84
CONSOLIDATED CAPITAL PROPERTIES II COOK UNITED INC DIOGENES SYSTEMS INC FIRST STATE CAPITAL CORP FIRST UNITED BANCSHARES INC /AR/ FIRST VALLEY CORP GULF APPLIED TECHNOLOGIES INC ION TECHNOLOGIES INC/NV MICHIGAN RIVET CORP MIW INVESTORS OF WASHINGTON MONETARY RESOURCES INC MONTGOMERY WARD CREDIT CORP MULTI BENEFIT REALTY FUND II MULTI BENEFIT REALTY FUND III MULTI BENEFIT REALTY FUND III MULTI BENEFIT REALTY FUND IV NATIONAL CITY LINES INC	5	10/11/84
FIRST STATE CAPITAL CORP	2,7	10/01/84
FIRST UNITED BANCSHARES INC /AR/	2.7	09/28/84 AMEND
FIRST VALLEY CURP	4.7	10/02/84
TON TECHNOLOGIES INC.	2.7	09/25/84
MICHIGAN RIVET CORP	2	10/01/84
NIW INVESTORS OF WASHINGTON	2,7	09/29/84
MONETARY RESOURCES INC	5	09/21/84
MONTGOMERY WARD CREDIT CORP	7	10/16/84
MULTI BENEFIT REALTY FUND I	5,7	09/18/89
MULTI BENEFIT REALTY FUND II	5+1 5-7	09/18/84
MULTI BENEFII KEALIY FUND IV	5 • 7	09/18/84
NATIONAL CITY LINES INC	5	10/16/84
NEW JERSEY NATIONAL CORP	2,7	10/01/84
NORLIN CORP	2,7	10/03/84
NORLIN INDUSTRIES INC	2,7	10/03/84
NORTH CANADIAN DILS LTD	5.7	09/28/84
PRAIRIE OIL ROYALTIES CO LTD	5	10/10/84 01/01/84
PULLMAN TRANSPORTATION CO INC	2 <b>,</b> 7 5	09/26/84
RECOGNITION EQUIPMENT INC REDM INDUSTRIES INC	1,7	10/01/84
REIT OF AMERICA INC	5,7	09/26/84
ROCHESTER & PITTSBURGH COAL CO	2,7	10/15/84
SAINT REGIS CORP	1	10/09/84
STORAGE TECHNOLOGY CORP	5	10/15/84
UNIVERSAL RESOURCES CORP	5	10/09/84 10/15/84
WESTSIDE BANCORPORATION INC	5 5 <b>,</b> 7	10/13/64
AMERICAN CONSOLIDATED CORP	5,7 1	10/05/84
APPLIED BIOSYSTEMS INC ATLANTIC SOUTHEAST AIRLINES INC	5	10/09/84
BALCOR INCOME PROPERTIES LTD II	2,7	10/09/84
BEEHIVE INTERNATIONAL	5	10/02/84
BIOSTIM INC	5	09/28/84
BLACKSTONE VALLEY ELECTRIC CO	4,7	10/15/84

DED BANCORD INC	5	08/15/84
CALT COMPLETED CYCTEMS THE	7	10/02/84 AMEND
CALL COMPOSER SISSERS INC		10/15/84
CARDINAL DISTRIBUTION INC	211	10/17/04
CARDIOSEARCH INC	5+7	10/17/84
CARGLINA POWER & LIGHT CO	5	09/01/84
CHEMI TOOL CHEMICAL CO	5.7	09/24/84
CUEMI INOF CUEUTONE CO	<b>5</b>	10/17/84
CITEL INC	2 .	10/00/04
COMB CO	<b>5</b>	10/06/64
COMBINED COMPANIES INC	5	10/16/84
COMPONICA THE COLCON CO	٠ ۾	10/15/84
COMMONMENT IN EDITOR CO	ź	00/14/94
COMMONWEALTH ENERGY SYSTEM	<b>9</b>	03/14/04
CONTINENTAL BANKING CO	1,4,5	10/03/84
DATE LON CORP	5.7	1.0/18/84
DATRICUN CORP		00/28/84
DBA SYSTEMS INC	2	09/20/04 AMEND
DELTAUS CORPORATION	<i>t</i>	08/13/84 AMEND
DRESS BARN INC	2,7	10/12/84
DINES HOTELS & CASINOS INC	2	10/23/84
DAMES UNIETS & CHRISTIANS THE	î 7	10/09/84
DYNASTY DIE CURP	197	10/07/04
EASTERN EDISON CO	4,7	10/15/84
ECHLIN INC	5.7	10/12/84
EECO THE	5	1.0/09/84
EECU INC	-	09/01/94
ENERGY OPTICS INC	>	09/01/64
FAI CON PRODUCTS INC	4	09/24/84 AMEND
BSD BANCORP INC CALI COMPUTER SYSTEMS INC CARDINAL DISTRIBUTION INC CARDIOSEARCH INC CAROLINA POWER & LIGHT CO CHEMI TROL CHEMICAL CO CITEL INC COMB CO COMB CO COMBINED COMPANIES INC COMMONWEALTH EDISON CO COMMONWEALTH EDISON CO COMMONWEALTH ENERGY SYSTEM CONTINENTAL BANKING CO DATRICON CORP DBA SYSTEMS INC DELTAUS CORPORATION DRESS BARN INC DUNES HOTELS & CASINOS INC DYNASTY OIL CORP EASTERN EDISON CO ECHLIN INC EECO INC ENERGY OPPICS INC FALCON PRODUCTS INC FCS INDUSTRIES INC FIRST BANKERS CORP OF FLORIDA FIRST CITY BANCORP INC/GA FIRST TRUST CO GENERAL HOST CORP GIBSON HOMANS CO GLATFELTER P H CO GREENWICH PROPERTIES I LTD HOLLYS INC HOSPITAL CORP OF AMERICA/TN/ ICH CORP INTEGRATED RESOURCES INC KEY BANCSHARES INC LANDMARK BANCSHARES CORP LOUISIANA LAND & EXPLORATION CO LOUISIANA POWER & LIGHT CO /LA/ MAXON INDUSTRIES INC MERIDIAN BANCORP INC MERIDIAN BANCORP INC MERIDIAN BANCORP INC MIDDLE SOUTH UTILITIES INC MONTANA POWER CO /MT/ MORAGA CORP NATIONAL CITY LINES INC NATIONAL LEASE INCOME FUND 3 PACIFIC GAS TRANSMISSION CO PACIFIC LUMBER CO	5	09/21/84
FUS INDUSTRIES INC	Ē	10/11/94
FIRST BANKERS CURP OF FLURIDA	<b>3</b>	10/11/04
FIRST CITY BANCORP INC/GA	1,4,7	10/05/84
FIRST TRUST CO	7	10/19/84
CENERAL MOST CORR	2.7	10/05/84
GENERAL HUST CURP	211	10/00/04
GIBSON HOMANS CO	1.07	10/09/84
GLATFELTER P H CO	5	10/13/84
GREENWICH PROPERTIES I LTD	2.7	07/26/84
UNITED THE	4	10/10/84
HULL 12 INC	7 -	10/17/04
HOSPITAL CORP OF AMERICA/TN/	5,1	10/11/84
TCH CORP	5,7	10/08/84
INDEDENDENCE NATIONAL CORR	5.7	10/08/84
INDEPENDENCE NATIONAL CONF	2.7	10/00/04
INTEGRATED RESOURCES INC	211	10/09/04
KEY BANCSHARES INC	2,7	10/08/84
I ANDMARK RANCSHARES CORP	5.7	10/10/84
LOUITCIANA LAND C EVELOPATION CO	5.7	10/18/84
FOOTSTAND FUND & EXPERMATION CO	27'	10/05/04
LOUISIANA POWER & LIGHT CU /LA/	2	10/05/84
MAXON INDUSTRIES INC	5	09/19/84
MEDIDIAN RANCORD INC	7	06/30/84 AMEND
HERIDIAN DANCOR THE	4 7	10/12/94
MICHAELS STUKES INC	7,1	10/12/04
MIDDLE SOUTH UTILITIES INC	<b>&gt;</b> .	10/05/84
MONTANA POWER CO /MT/	5	10/04/84
MODACA CORD	5	10/05/84
HATTOMAL CITY LINES INC	2 5 7	00/20/04
NATIONAL CLIT LINES INC	21211	U7# 2 0 / 0 T
NATIONAL LEASE INCOME FUND 3	2,7	10/10/84
PACIFIC GAS TRANSMISSION CO	5	10/18/84
PACIFIC LUMBER CO	5	09/19/84
PILLSBURY CO	5,7	10/22/84
PREFERRED FINANCIAL CORP	2	10/01/84
PREFERRED SAVINGS & LOAN ASSOCIATION INC	7	11/01/82 AMEND
SHEARSON LEHMAN COAST SAVINGS HOUSING PA	2,7	09/17/84
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STEELMET INC	3,7	10/03/84
STEPAN CO	5	10/16/84
TELEPHONE SPECIALISTS INC	5 ·	10/15/84
	5	10/09/84
TEXAS UTILITIES CO		
TEXAS UTILITIES ELECTRIC CO	5	10/09/84
TIPPERARY CORP	5	09/18/84
TOKYO BOWL RESTAURANTS INC	5	10/17/84
	í	10/09/84
TOPSYS INTERNATIONAL INC		· • -
TU INTERNATIONAL INC	5	10/22/84
UNITED STATES MUTUAL FINANCIAL CORP	5,7	10/15/84
VOICEMAIL INTERNATIONAL INC	4,7	1.0/08/84
	•	
WESPERCORP	5.7	10/19/84
WESTPORT BANCORP INC	5,7	10/09/84
WOLVERINE TECHNOLOGIES INC	7	08/09/84 AMEND
ZAPATA CORP	5	10/05/84
ENIATA CONF		14/ UJ/ UT