Session 6

Performance Indicator Tracking Tables (PITT) and Systems

Document Version Date:
2014-01-17

Session Objectives

By the end of this Session, participants should be:

- Familiar with the Performance Indicator Tracking Tables

USAID
FROM THE AMERICAN PEOPLE

What do you do with the data your implementing partner submits?

Compiling Performance Data

1. COLLECTING/ COMPILING data

2. SUMMING data from various sources:

- Implementing partners
- Sites/Regions
- Target groups

Use an indicator compilation worksheet or database.

Cleaning Performance Data

3. CLEANING data:

Ensure that data is complete & accurate.

Errors can add up.

Basic error checks make a big difference. Check totals & carry overs.

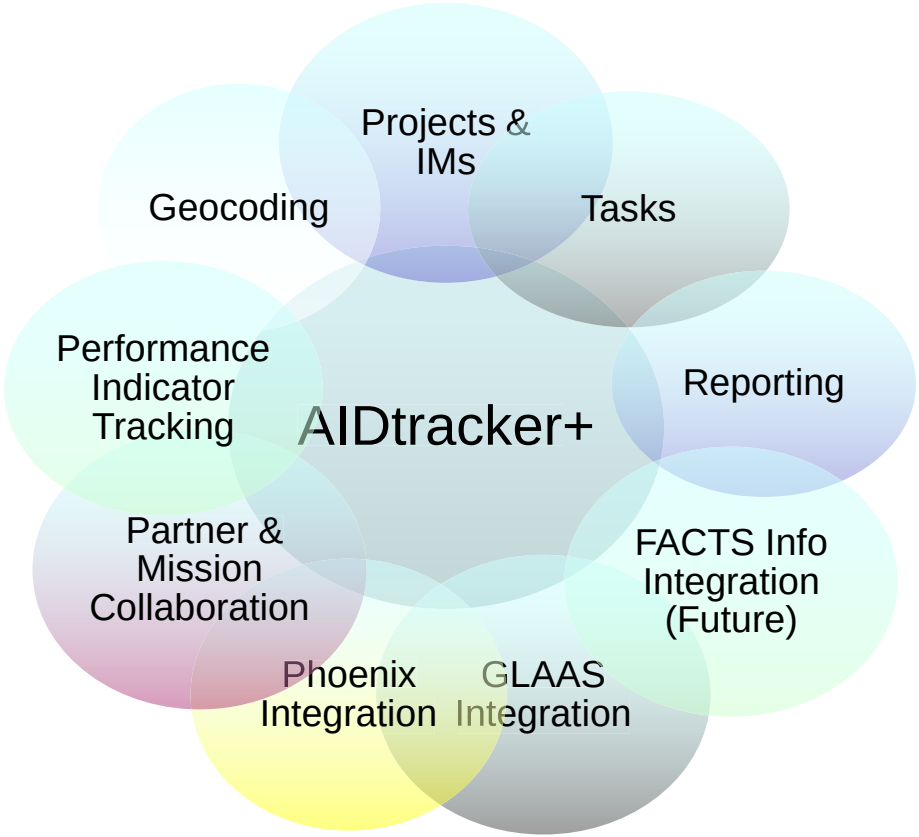
USAID
FROM THE AMERICAN PEOPLE

Where does your Data go?

Into a Performance Indicator Tracking Table or a system such as AIDtracker Plus!

		Baseline		FY 2012			FY 2013		
	Indicator	Date	Actual	Target Rationale	Target	Actual	Target Rationale	Target	Actual
1.1.1	Number of public policies introduced, adopted, repealed, changed or implemented consistent with citizen input	2012	0	Mechanisms for citizen input need development	1	1	Mechanisms for citizen input improved	5	4
	Dimension of NGO Sustainability Index: Advocacy	2011	4.3	Trend analysis of last 5 years	4.2	4.2	Project gains momentum	4.0	4.2
1.1.2	Dimension of NGO Sustainability Index: Legal Environment	2011	3.3	Expert judgment	3.3	3.5	Project gains momentum	3.0	3.5
	Number of laws and regulations adopted/amended to improve CSO enabling environment	2012	0	Political environment restrictive; no current bills underway	1	1	Improved advocacy practice by CSOs	3	3
1.1.3	Number of laws and regulations adopted/amended to improve media environment	03/2013	4	Project will support adoption of 4 laws in process + 2 new ones	6	6	Project supports 6 laws	6	3

What is AIDtracker Plus and how does it help monitor performance?



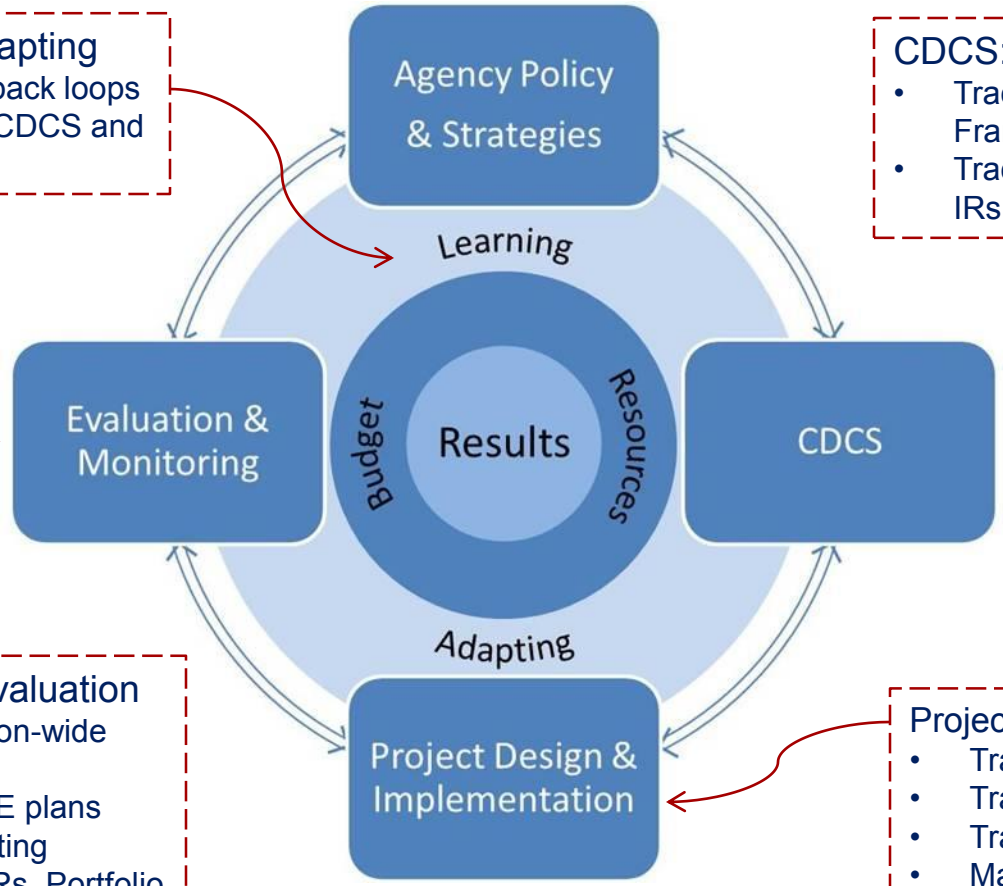
AIDtracker
PORTFOLIO MANAGEMENT

AIDtracker Plus

- **16 Missions have been selected for AT+ for the upcoming year:**
  - **Africa:** DRC, Ethiopia, Kenya, Ghana, Mali, Rwanda, Senegal
  - **Asia:** Bangladesh, Nepal, RDMA, Vietnam
  - **E&E:** Kosovo, Ukraine
  - **LAC:** El Salvador, Peru
  - **Middle East:** Lebanon

- **Joint venture with PPL/SPP, PPL/LER and M/CIO. Includes Program Cycle experts from PPL as well as technological experts from M/CIO.**
- **PPL's ongoing role** is to coordinate activities and share lessons learned with each new Mission coming on board.
- **PPL encourages peer-to-peer learning and sharing!** Since AIDTrackerPlus is new, feedback and learning is essential throughout the process.

How AT+ supports the Program Cycle



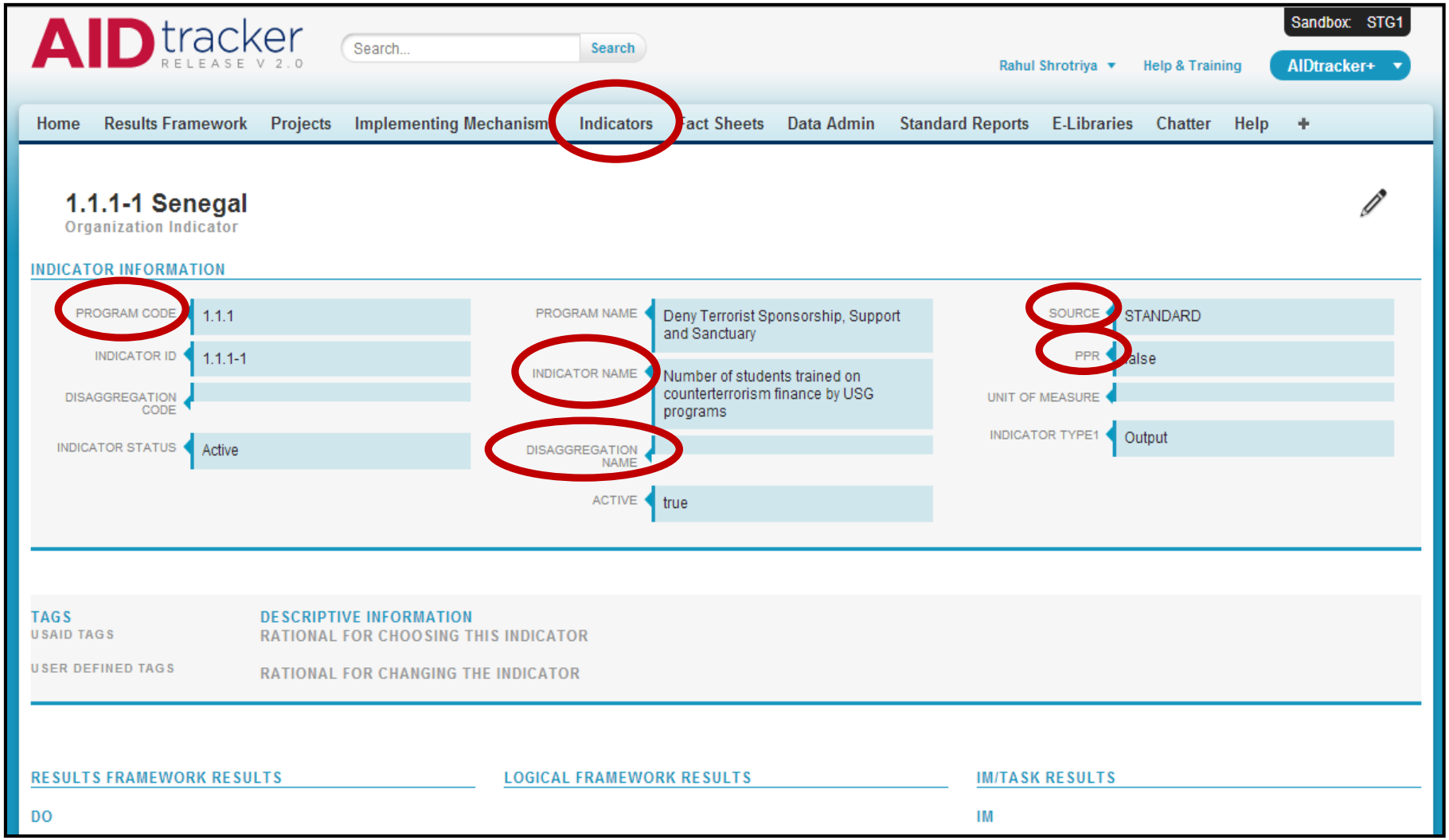
Learning and Adapting
- Improves feedback loops
- Informs future CDCS and PADs

CDCS:
- Tracks the Results Framework indicators
- Tracks DOs, IRs, sub-IRs

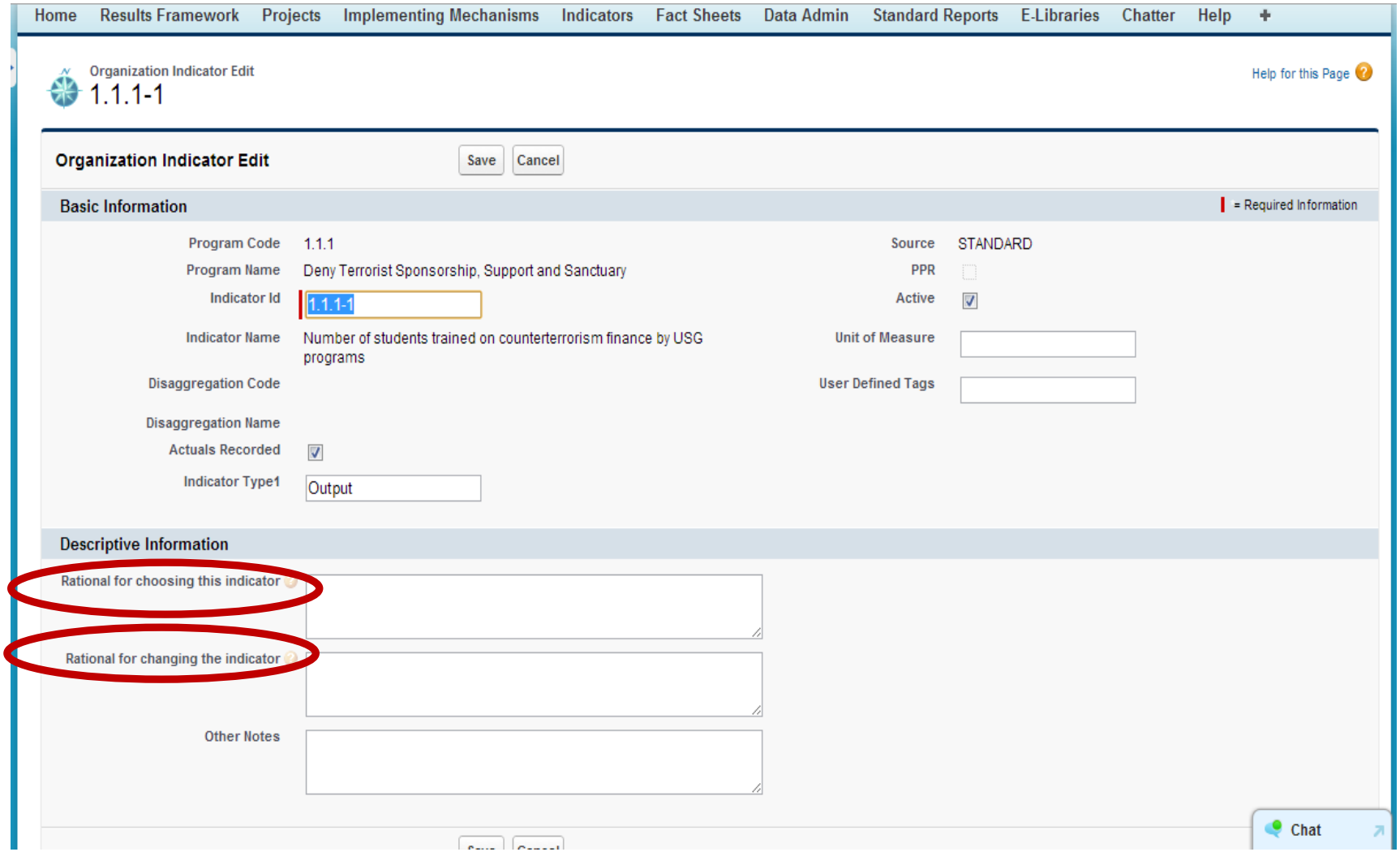
Monitoring and Evaluation
- Facilitates mission-wide PMP
- Streamlines M&E plans
- Enhanced reporting capabilities (PPRs, Portfolio Review)

Project Design
- Tracks LogFrame indicators
- Tracks Mechanism indicators
- Tracks Activity indicators
- Manages implementing partners' reporting

AIDtracker+: Indicator Summary

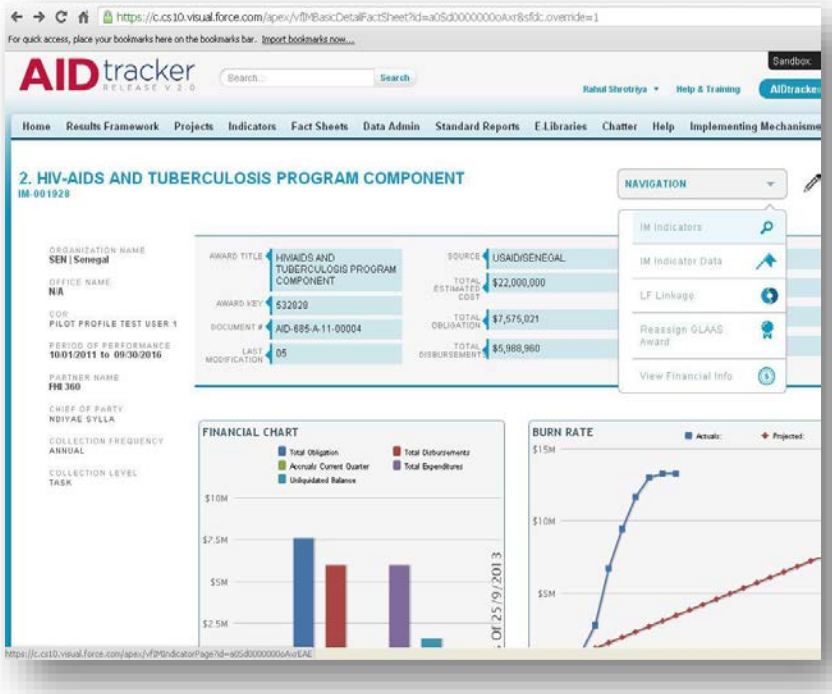


AIDtracker+: Entering Indicator Information



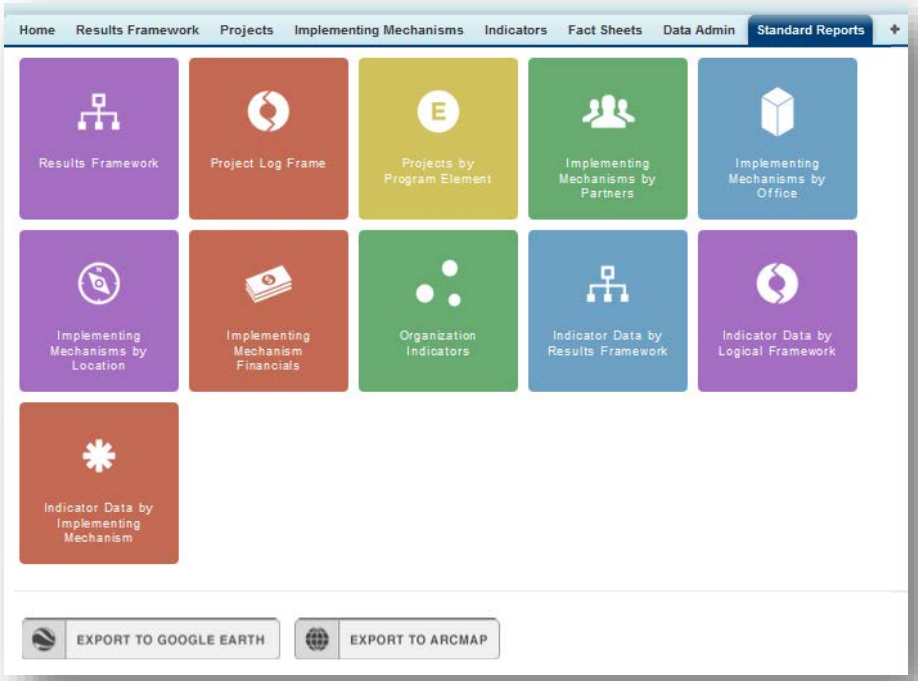
Other ways in which AIDtracker Plus helps manage performance

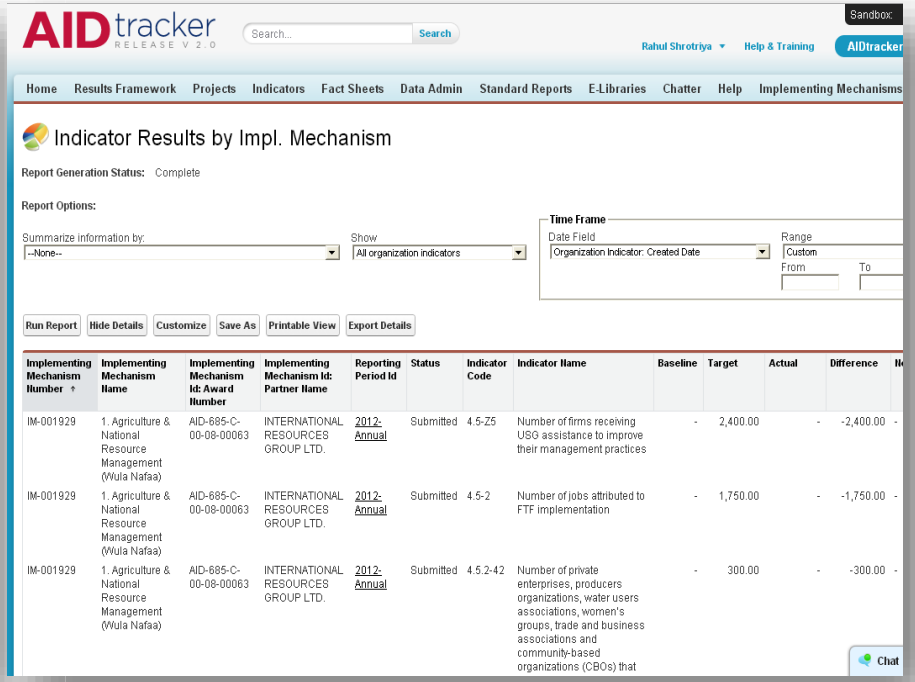
- Performance data analysis (e.g., identifying trends)
- Storage of implementing partner performance and financial reports
- Activity geocoding
- Activity financial information
- Reports to facilitate portfolio reviews, the PPR, other reporting, and learning



AIDtracker+: Reporting Functionality

Analysis and reporting made easier…





- ✓ **Standard Reports:** 11 standard reports already pre-loaded for export and analysis
- ✓ **Analysis**: Less time collecting, organizing data and more time understanding results
- ✓ **Customization:** Generate custom reports based on real time data. Use “drag and drop” functionality to customize reports to meet specific needs

How is Indicator Data entered into AIDtracker Plus?

Level of Performance Monitoring	What informs monitoring?	Which indicators?	Who enters indicators into AT+?
CDCS/ Strategy	CDCS Results Framework	Indicators to monitor progress toward CDCS objectives	Mission
Project	Project LogFrame and M&E Plan	Indicators for project monitoring; refines CDCS indicators (generally at IR level and below)	Mission
Activity	Activity M&E Plan	Indicators for activity monitoring; informed by project M&E plan	Implementers

AIDtracker Plus

What are the Conditions for Success?

Data systems are only the tip of the iceberg!

Underlying Conditions

IT SYSTEMS

- Mission Orders
- Staffing
- Teamed with CIO

PROCESSES

- Management
- Change Management
- Technical Officers

MISSION BUY IN

- ADS
- Agency Policies
- Implementation Support

POLICY

Session 7:
Data Quality