# **BMJ** Quality



## Setting up an organisation-wide quality improvement programme

• After this session, participants will:

- Have extracted key learning from three case study healthcare systems
- Have identified key tactics in building will, building capacity and capability for improvement, and aligning an organisation around improvement goals
- Have developed a theory of change about how to set up an organisation-wide quality improvement programme



#### Introducing our speakers

Jen Perry, Clinical Lead, BMJ Quality

Amar Shah, Associate Medical Director for Quality Improvement and Consultant forensic psychiatrist at East London NHS Foundation Trust

Rob Bethune, Consultant Surgeon, Royal Devon and Exeter Hospital and Clinical Advisor to the South West Academic Health Science Network

Aidan Fowler, Director of NHS Quality Improvement and Patient Safety, NHS Wales

Conflicts of Interests - None



#### Agenda

- Welcome and introductions
- Building the case for change
- Engaging staff in quality improvement
- Developing the infrastructure for improvement at scale
- Disseminating learning



## Building the case for change

Amar Shah



## **Mental Models & Quality Theories**

#### **Quality Control**

- Monitor Key Process Indicators (KPI's) against targets
- Take Action when not meeting targets
- Regulatory approach

#### **Quality Assurance**

- Inspection-looking for the "Bad Apples"
- Retrospective Review
- Risk Management

#### **Quality Improvement**

- Process and system improvement
- Reduce Variation
- Align outputs to customer needs
- Continuous & part of daily work
- Science of Improvement

#### Assurance, control & performance management

## Research & innovation

Quality improvement





#### Building the case for change

Three patients die on psychiatric ward



Sentinel event



Visits to other organisations



Trust board bespoke learning sessions



Early small scale tests



Developing the strategy through engagement



Long-term business case approved



Identify strategic partner



Assess readiness for change

We aspire to provide care of the highest quality in collaboration with those who use our services.

ELFT is an organisation that embraces continuous improvement and learning. Achieving this will mean we have to think differently, be innovative, and give everyone, at every level, the skills they need to lead change.

It will not be easy to build this culture, but focusing on what matters most to our service users and staff, and improving access to evidence-based care will make our services more effective, give more power to our staff and improve patient experience and outcomes.





## Building the case for change in the South West

They often want to but don't know how

No-one asks them

• Intrinsic motivation

• Extrinsic motivation

#### Communications case study



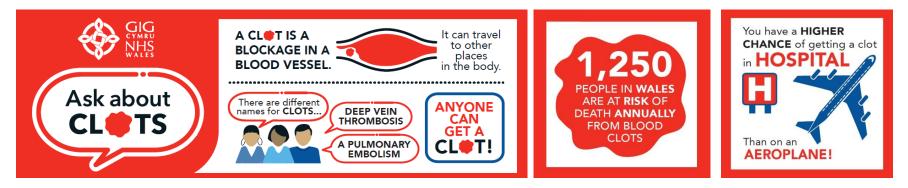
#### The STOP Campaign

Using communications as a driver in a clinical improvement campaign





- Launched in April 2012, the campaign was adopted across NHS Wales to spread the message of good cannula and catheter care.
- It was the first 1000 Lives Improvement campaign to include 'communications' as a primary driver in its strategy.
- Clinical data showed the impact of the campaign led to safer practices and prevented people contracting dangerous infections.
- Measurements in sites across Wales showed a reduction in numbers of devices being used in hospitals and by Welsh Ambulance Staff. Device usage dropped from between 40 and 80 per cent, in different clinical areas.



• 'Ask about Clots' campaign was developed by 1000 Lives Improvement and supported by Lifeblood, the thrombosis charity.

• Helped the public understand the risk so they can ask for an assessment and be given the appropriate treatment.

• It is also raised awareness among staff to remind them to carry out the assessments and give the necessary drugs.

• In the first month, over 1000 people visited the website and the launch generated 1,300 tweets.

Find out more at <u>www.askaboutclots.co.uk</u>

## Building the case for change



Table Exercise – force-field analysis

A *force-field analysis* helps identify the forces driving and resisting a change.

In your workbook, fill in the force-field analysis template to identify:

- a) The things that are currently supporting or driving your organisation to become more improvementfocused
- b) The things that are **resisting** this shift
- c) The actions you could take to either strengthen driving forces or negate restraining forces

### Engaging staff in quality improvement

Rob Bethune



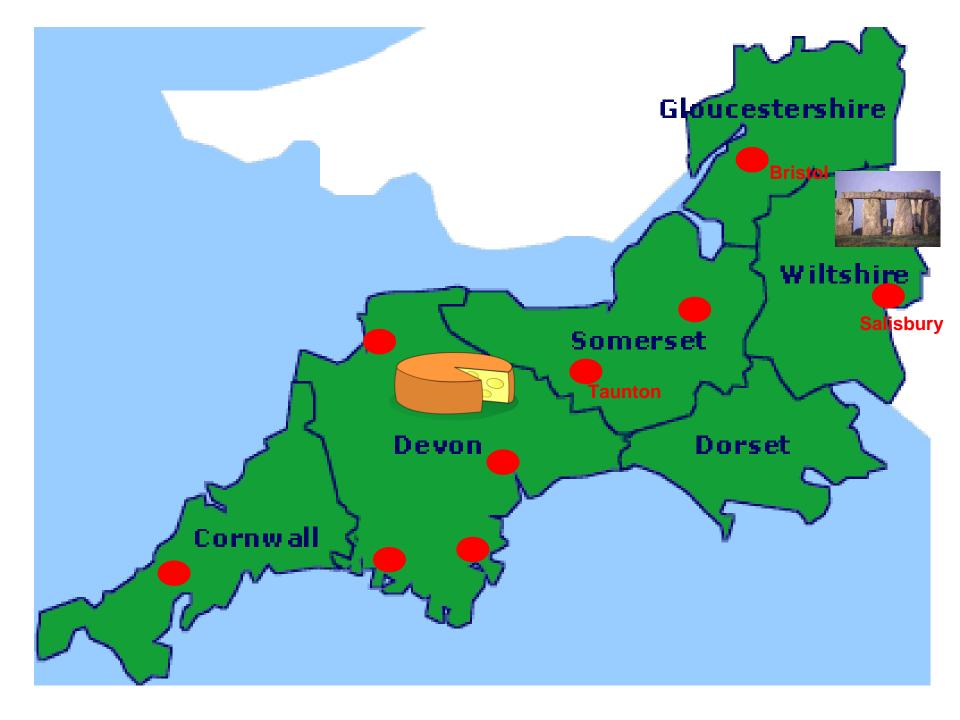
South West Academic Health Science Network

#### The South West Junior Doctor QI Training Programme

Rob Bethune @robbethune

Working together to achieve better health and wellbeing







### **Bring on the Weekend!**

## Improving the quality of weekend handover at the Royal United Hospital, Bath





### The old weekend handover

#### Examples:

JINALAMAANAL DINAMAAMAANA
Blueds - 70
Chase micro D
AUTOMA Symmetricity
U+E Mg. B
Prescrible The P
C Without In an and the second
Bloods B

*Please chase USS report and liase with senior if action required. Bloods sat please'.* 

'please r/v sat + sun. Pt unwell!'

'please r/v sat/sun. I am sorry but I dont know what ward they will end up on'

*'r/v sat and sun to ensure still well. Liver USS sat pm – please r/v and act on as appropriate'* 

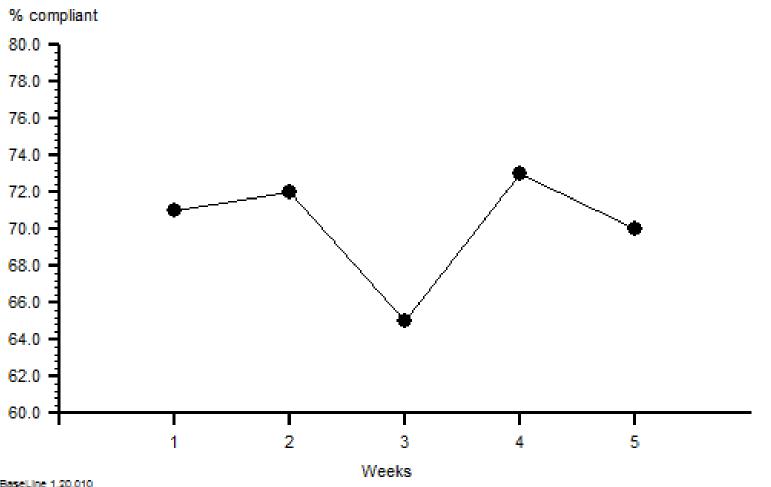
*'please r/v bloods sat'.* 

WK William budd. L.4 Bloods Surday - Check imprancy Thentes



 To have 95% of weekend handovers scoring maximum points on our rating scale in 6 weeks

#### Measurement

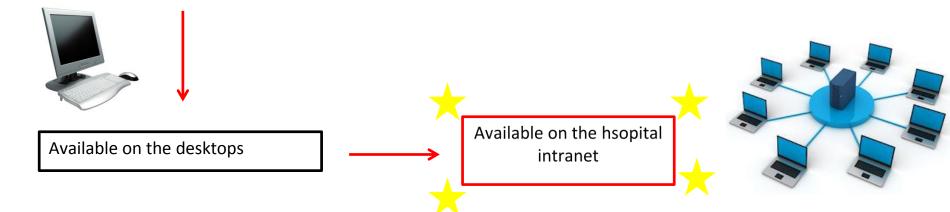


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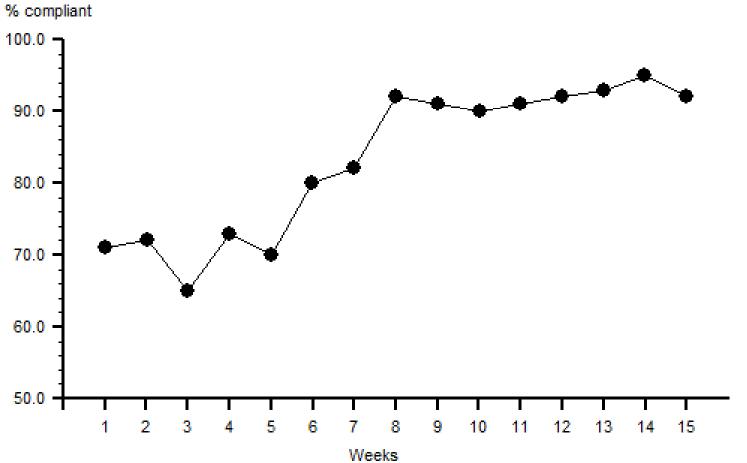
We. Williem Budd. 2.4 Bloods Surday - Check mpronag Thanks.

#### (Several PDSA cycles)

Ward: Waterhouse Name: WB	Cover 1 Hospital Number:1178430	Date 15/03/13 DOB 12/03/1934	Bed No:2.4	Patient Priority
BACKGROUND	CURRENT PROBLEM	SPECIFIC JOB	ACTION PLAN	
COPD Ischaemic Heart Disease – MI 2010	Admitted with infective exacerbation of COPD On IV Co-amoxiclav and Clarithromycin	Please take bloods – FBC, U+Es, CRP	Please check that inflammatory markers are improving – if not please, r/v and discuss with microbiology Prescribe more IV fluids	Amber (delete as
Day Scheduled: (delete as appropriate)	Sunday	Time Scheduled: (delete as appropriate)	Any time Specific Time:	appropriate)

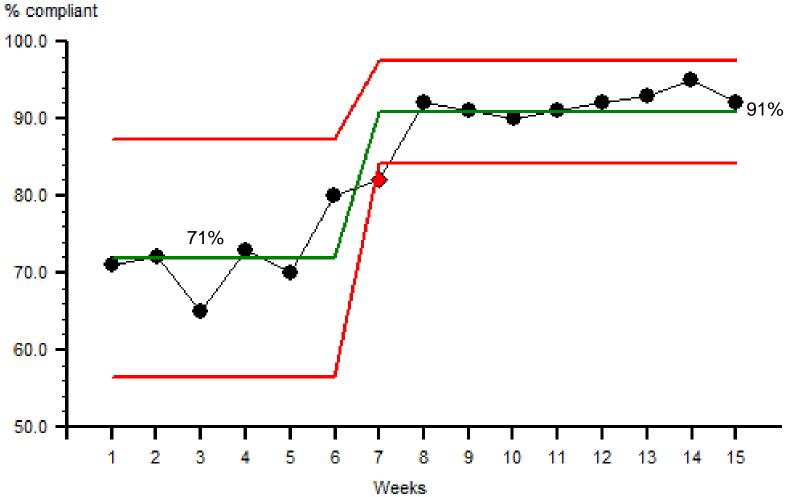


#### **Run Chart**



BaseLine 1.20.010

### **Statistical Process Chart**





#### **Evaluation**

 "I'm just one junior so no one's going to listen to me and even if they did, it'll go to another committee that I won't be a part of and it'll just get squished".  "It's easier to affect change than I had thought, and that was one of the things I really learned about this and it's something that I'm personally able to do which I wasn't...honestly did not believe eight months ago."

## Turning the Tanker

**Engaging Junior Doctors in Quality Improvement** 

#### PERCEIVED **OBSTACLES TO QI**

01

- Encountering resistance from seniors and/or other teams and departments
- Time stretched services: too busy, unable to follow through on agreed commitments, other clinical priorities
- Rotations and relocating: problems coordinating within and across teams, problems sustaining change

#### **INITIAL PERCEPTION**

"The NHS, it's just this oil tanker that, how can you possibly turn it or change direction? You know these things take ten miles to stop, let alone turn it around." Trainee Doctor (QIVP4) first-round interview

> New to system: "Fresh eyes" (QIVP1) Able to identify inefficiencies in hospital and areas for change

. . . . . . . . -----

Learning to see at systems level: "Confidence to *implement systems* change" (QIH4)

Skills to improve patient care and patient safety:

#### **SKILLS LEARNT**

- Communication
- Teamwork

02

03

- Network links to other departments and teams
- Knowledge and experience in developing new processes and systems
- Project management, writing for

## Key Learning – so far

- Format seems to be crucial
  - They need support and structure
  - Groups
  - Methodology
  - Pizza
- Make it fun and 'cool'
- Voluntary
- Autonomy

#### Engaging Staff – Cardiff and Vale LHB LIPS Programme

- •Engaging the Board facilitated session to agree high level aims linked to LHB priorities.
- •Selling LIPS to Clinical Boards as an enabler to deliver their priorities linked to the three year plan.
- •Setting expectations that each Clinical Board will sponsor about 15 people working on about 3 improvement areas per cohort but to pull ideas in from front line staff rather than to dictate (ownership).
- Advising on the structure of the team to increase the chance of success to include senior leaders e.g. consultant, directorate manager, accountant, lead nurse.
  Designing the programme content and delivery style to keep the senior people interested immediately useful and applicable knowledge and skills.
- •Targeted communication by credible people using steering group members who were handpicked to represent senior echelons - Head of Delivery and Clinical Director/respected Consultants all talking to their peers formally and informally.

Being presented here on Friday if you want to know more Session H2 - Professors to Plumbers: Engaging all to lead QI

#### Build the will



**QI** microsite

qi.elft.nhs.uk

Staff and service user newsletters



AIM: To provide the highest quality mental health and community care in England by 2020



**Bespoke QI learning events** 



QI launch event and roadshows



Annual QI conference and quarterly Open mornings



QI visibility wall



QI stories at every Trust Board meeting

BMJ Quality

BMJ Quality Improvement Reports

Publishing completed projects







### **Big I**

#### Act as a full member of the QI project team

## Engaging staff & service users in QI

Table exercise



Consider which members of your front-line staff would be interested in running quality improvement projects around their area of work.

1. How will you engage them to do this?

2. What support can you and your organisation give to help them?

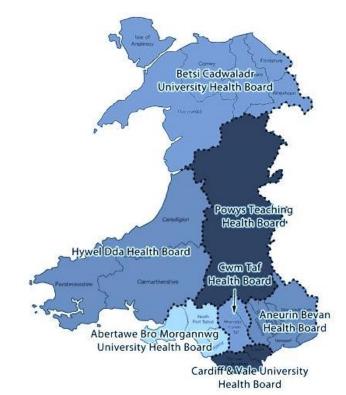
3. Can you do any of this by next Tuesday?

## Developing the infrastructure for improvement at scale

Aidan Fowler

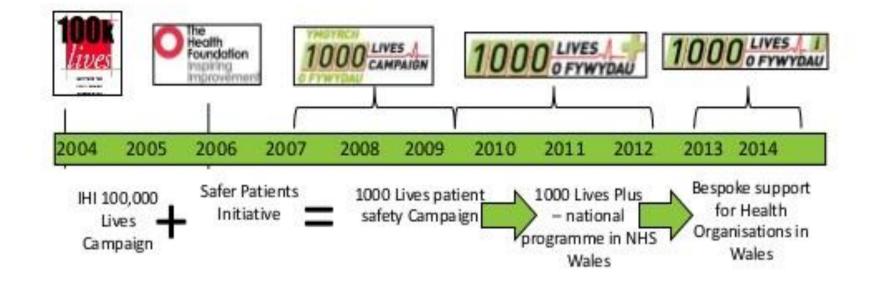
### A bit about Wales

- Population: 3 million.
- A devolved government with an independent health budget.
- Two official languages.
- Home of Aneurin Bevan, founder of the NHS.
- Over 90,000 people work for NHS Wales.
- Integrated healthcare in Wales is delivered through:
  - 7 geographical health boards
  - 3 NHS trusts





#### National Quality Improvement Journey



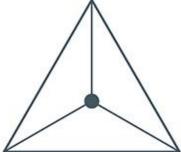
Where we are in Wales

#### The IHI Triple Aim

## Philosophies

#### Prudent Healthcare The Triple Aim

**Population Health** 



**Experience of Care** 

Per Capita Cost



Enable the NHS to integrate the principles of Prudent Healthcare to achieve measurable **quality improvements** in priority areas

Work with health boards and trusts to achieve demonstrable improvements in the NHS Outcomes Framework by reducing harm and **improving safety for patients** 

Increase quality improvement capacity and capability within NHS Wales and its partner organisations

Underpinned by prudent healthcare, the Triple Aim and the development of a National Patient Safety Strategy

Design and deliver Prudent Programmes for: Integration; Antibiotic prescribing; Transforming Outpatients.

Support the delivery of the three national programmes for planned care, unscheduled care and primary care

Coordinate and deliver a network of support in Mental Health

Coordinate and deliver the Maternity Network

Design and deliver a national safe staffing programme

Coordinate and deliver a network or support for acute deterioration

Support the Cancer Network and improvements in cancer diagnostics

Coordinate and deliver support to reduce HCAIs

Support the Royal Colleges with Choosing Wisely Wales

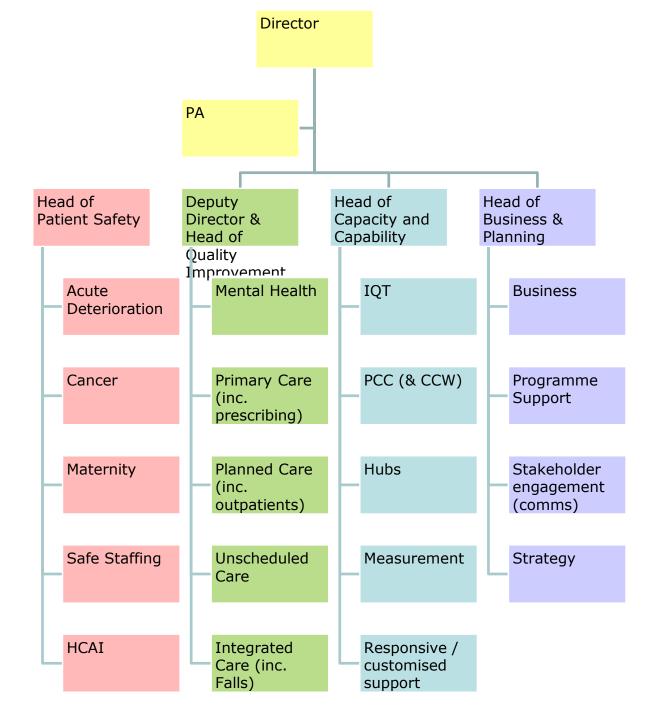
Provide advice and signposting for person centred care support

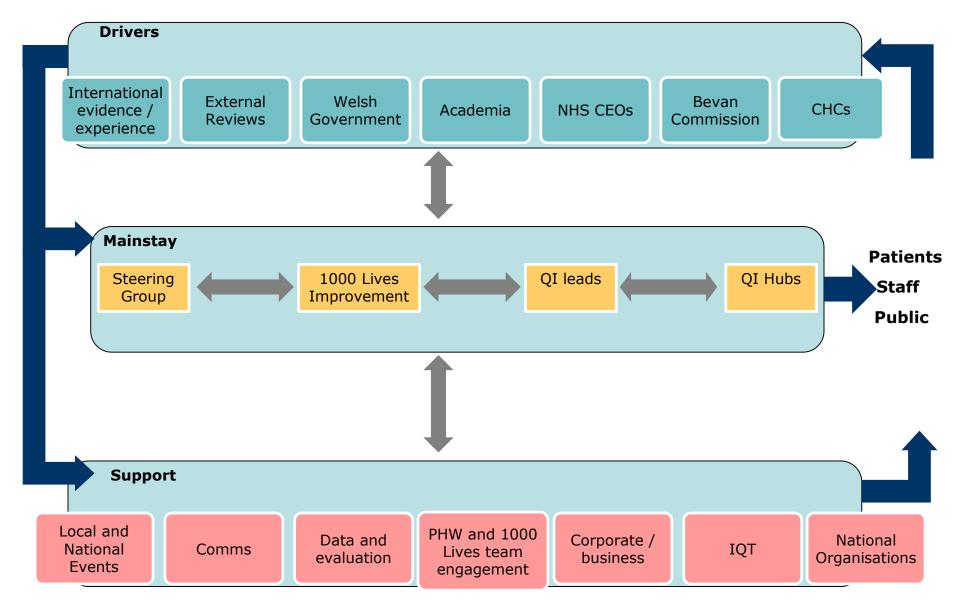
Further develop IQT for the current and future workforce

Support organisations to develop QI hubs and identify local support needs

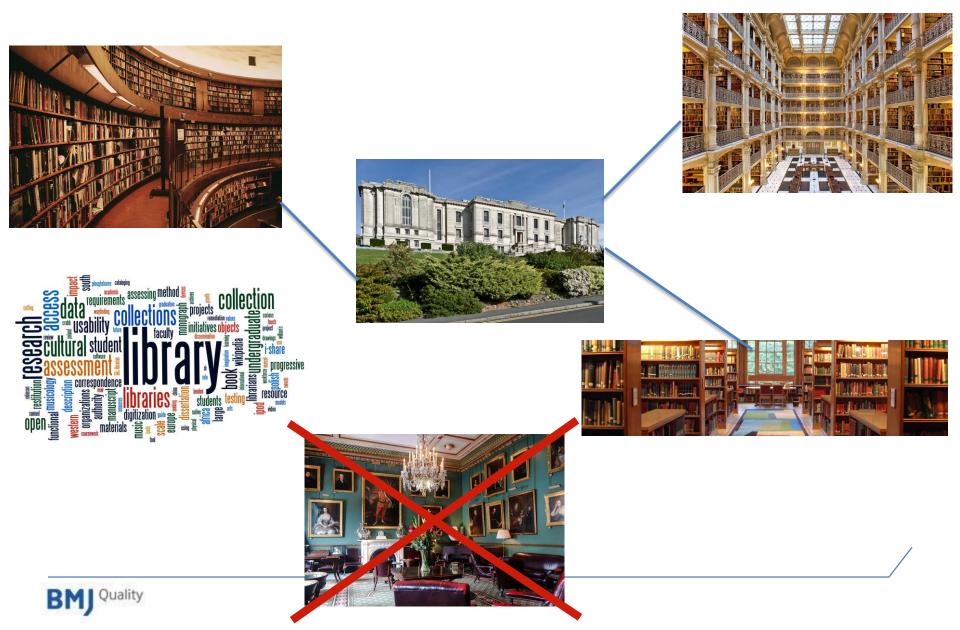
Develop the capacity to be responsive to arising NHS quality needs

Supporting the NHS to improve outcomes for people using services





• Quality Improvement Hubs - the Library model



#### Quality Improvement Hubs - the Library model







# Improving Quality Together

Vhat are we trying to accomplish?

How will we know that a change is an improvement?

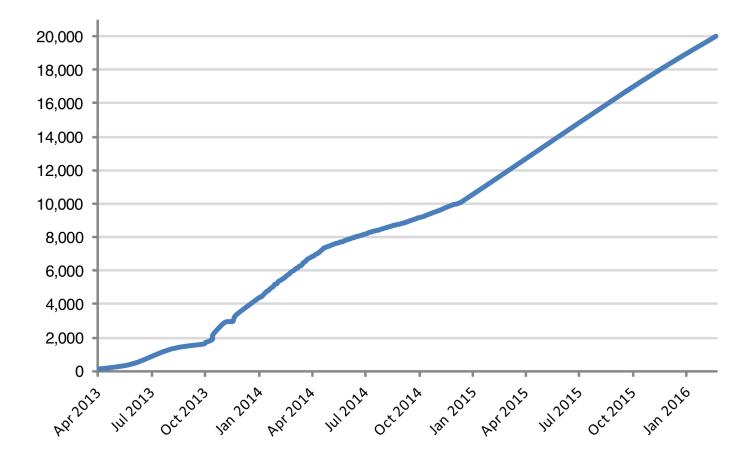
- What change can we make that wi result in improvement?
- Developed by representatives from each Health Board and Trust in Wales:
  - Common language of improvement
  - Focus on person-centred care
  - Consolidation of quality improvement in NHS Wales to date
  - Integrated into other learning and development programmes locally
  - Integrated into Higher Education Institution curricula

# **IQT Programme Structure**

- 3 levels of development:
  - Bronze what 2 hours
  - Silver how 3 days
  - Gold coach- network

Complemented by Board level development?

#### So how are we doing? Bronze ...





# And Silver ...

- •1300 staff trained
- >150 projectscompleted
- •>200 more underway



# So how many people do you need to do QI?

- According to Deming "the square root of an organisation"
- For Wales the square root of 90000
- 300
- But this is 300 people who's job it is to do QI and not anything else = 30 per organisation currently this is more like 6

# So how many people do you need to do QI?

- Framework
- Network
- Collaborate
- Spread good internal practice
- Adopt good external practice
- Innovate where there is no exemplar

# Developing Infrastructure in the South West

• To start with, we did it on our own

• But you can only go so far

• Now regional support

• Capability, capacity and culture

Estimated number needed to train = 5000 Needs = introduction to quality improvement, identifying problems, change ideas, testing and measuring change

Estimated number needed to train = 1000 Needs = deeper understanding of improvement methodology, measurement and using data, leading teams in QI

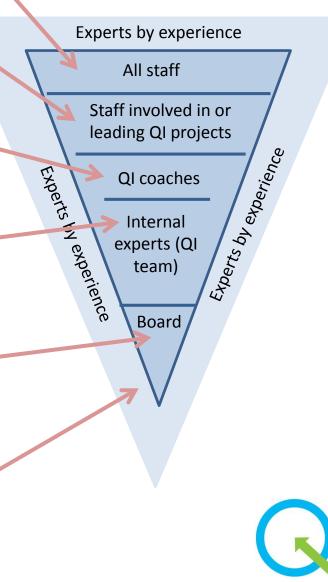
Estimated number needed to train = 45 Needs = deeper understanding of improvement methodology, understanding variation, coaching teams and individuals

Estimated number needed to train = 11 Needs = deep statistical process control, deep improvement methods, effective plans for implementation & spread

Needs = setting direction and big goals, executive leadership, oversight of improvement, being a champion, understanding variation to lead

Bespoke QI learning sessions for service users and carers. Over 50 attended in 2015. Build into recovery college syllabus, along with confidence-building, presentation skills etc.

Needs = introduction to quality improvement, how to get involved in improving a service, practical skills in confidence-building, presentation, contributing ideas, support structure for service user involvement



Pocket QI commenced in October 2015. Aim to reach 200 people by Dec 2016. All staff receive intro to QI at induction

500 people have undertaken the ISIA so far. Wave 5 = Luton/Beds (Sept 2016 - Feb 2017)

30 QI coaches graduating in January 2016. To identify and train second cohort in mid-late 2016

Currently have 3 improvement advisors, with 1.5 wte deployed to QI. To increase to 8 IA's in 2016/17 (6 wte).

Most Executives will have undertaken the ISIA. Annual Board session with IHI & regular Board development discussions on QI

# Support around your project team





QI Forums



QI TeamImage: Constraint of the second second



# Infrastructure for improvement at scale



#### Table Exercise

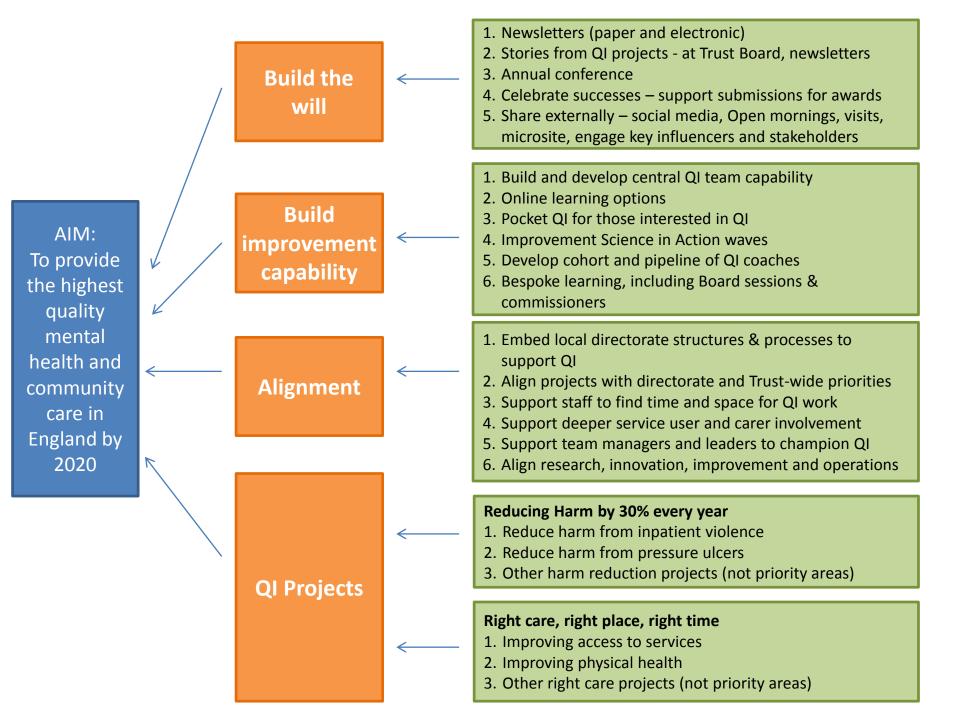
1. What improvement capability and capacity exists in your organisation?

- 2. How good a framework or network is there?
- 3. How do you increase the time available for QI?

# Draw together your learning and ideas into a theory of change

Amar Shah





### Your theory of change

Table Exercise

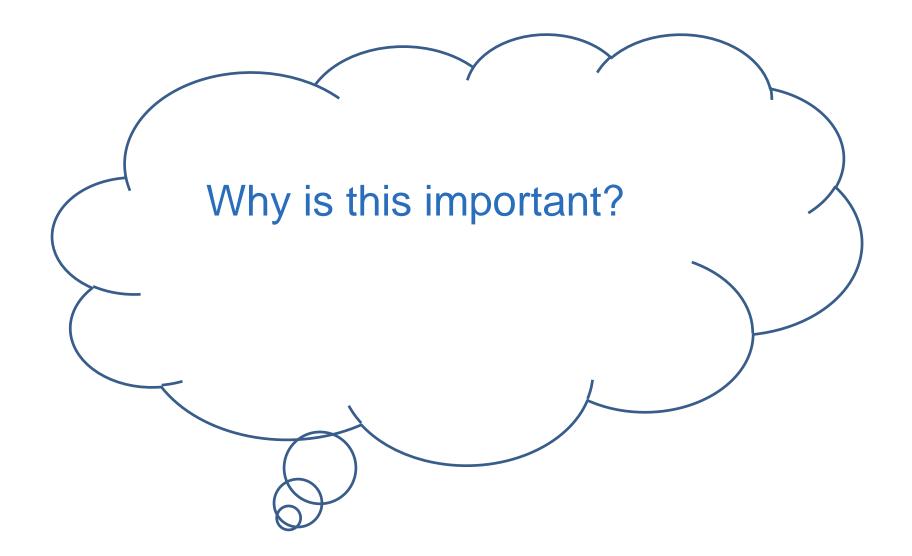


Start drawing a driver diagram that helps you understand how you could prepare for an organisation-wide approach to quality improvement

# **Disseminating Learning**



Dr Jen Perry, BMJ Quality





#### How can you do this?



BMJ Quality

BMJ Quality Improvement Reports

quality.bm(com



12-15 April 2016 | Gothenburg, Sweden



#### What is BMJ Quality?

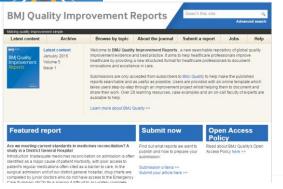
An online platform which supports individuals, teams and organisations to work through healthcare improvement projects and onto publication by providing the necessary framework and tools to make healthcare improvement simple.



www.quality.bmj.com







- Aims to become the world's largest repository of quality improvement evidence
- Standardised SQUIRE guideline template
- PUB-MED Indexed
  - Publish >50% submissions
  - Publishes both successes and projects which haven't worked



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Abstract				Add to portfolio				
Asthma is the most co of asthma severity and	Responses     Submit a response							
uncontrolled asthma ( was to improve asthm	No responses published							
was to improve asthma control and severity screening in a primary care setting by using a validated tool for all visits for patients with a diagnosis of asthma aged 4-21 years. Our QI tea				+ Google Scholar				

BMJ Quality

Implemented a Friday afternoon ward round to discharge patients before the weekend. Saved Trust £150k pa.

> Pushed up bowel cancer screening in over 65s from 32% to 46%

Reduced weekend ICU mortality from 42% to 22% over 12 months Reduced financial impact of cancelled operations in Trust by 41%

#### BMJ Quality

BMJ Quality Improvement Reports

Tripled 30-day compliance with medication after discharge from outpatients department.

View the full repository at – **qir.bmj.com** 



Some examples of recently published projects

•Multifaceted bundle interventions shown effective in reducing VAP rates in our multidisciplinary ICUs

•The Participative Design of an Endoscopy Facility using Lean 3P

• Improving residents' handovers through just-in-time training for structured communication

•Eliminating guidewire retention during ultrasound guided central venous catheter insertion via an educational program, a modified CVC set, and a drape with reminder stickers



# Improving illiterate patients understanding and adherence to discharge medications



(Augmentin (CDS) hande OPO



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•	DRUG نوا	in	*	1	<u></u>	0.0
1	Executernol 1g tots	1	1	0	1	14
2	Diclofan 50mg bd	1	0	1	0	,
3	Augmentation 625 mg tels	1	1	0	1	5
4						
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Planay Inductions

اندہ میر بلنی انوزیلٹ کے پئے پر اوپی تعزر تکھیں جیسا کہ باش طرف کلر اس تکھا ہے۔ براہ میر بلنی انوزیلٹ کے پئے پر اوپی تعزر تکھیں جیسا کہ باش طرف کلر اس تکھا ہے



BMJ Quality: <a href="http://www.quality.bmj.com">www.quality.bmj.com</a>

BMJ QIR Journal: <u>www.qir.bmj.com</u>

BMJ Quality breakfast session on <u>Thursday 14<sup>th</sup> April</u> at 8am

Come and speak to the BMJ Quality Team at the end of the session



#### Take home messages



Find out more about BMJ Quality at our breakfast session on <u>Thursday 14<sup>th</sup> April at 8am</u>

- Dr Jen Perry; jperry@bmj.com; @BMJQuality; www.quality.bmj.com
- Dr Amar Shah; <u>Amar.shah@elft.nhs.uk</u>; <u>@DrAmarShah</u>; <u>http://qi.elft.nhs.uk</u>
- Dr Rob Bethune; <u>rob.bethune@nhs.net</u>; <u>@robbethune</u>
- Dr Aidan Fowler; <u>aidan.fowler@wales.nhs.uk</u>; <u>@aidanfowler1000</u>

