

Technical Report

Siemens PLM Teamcenter: Deployment and Implementation Guide on Data ONTAP Operating in Cluster-Mode

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Abstract

This technical report describes in detail how to deploy and implement Siemens[®] PLM[®] Teamcenter[®] on NetApp[®] Data ONTAP[®] software operating in Cluster-Mode. It provides information on best practices, the performance of Teamcenter across NetApp storage protocols, deployment options, and the benefits and storage efficiencies that Cluster-Mode offers in a Teamcenter environment.

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1 Introduction

Siemens PLM software provides a unified solution to enterprises that enables all members in the product lifecycle to work in concert to bring products to market. These solutions are used by companies to help them manage product information throughout the process of designing, developing, and building products, ranging from airplanes to semiconductors. Siemens PLM Teamcenter product is an industry-driven Web-centric product lifecycle management system. It allows distributed engineering and manufacturing teams with global sharing and workgroup management capabilities to capture, manage, and leverage engineering data created by multiple CAD, CAM, and CAE systems. Complex products require thousands of engineering designs and drawings, and Siemens PLM Teamcenter solution helps manage and communicate all of this information. Companies deploy PLM solutions such as Siemens PLM Teamcenter with the goal of maintaining accurate product information, enabling better designs, and supporting collaboration across design teams and the supply chain. PLM products integrate with CAD, CAM, and CAE systems as well as Product Data Management (PDM) solutions.

Data ONTAP operating in Cluster-Mode is NetApp's next-generation storage solution that extends the core strengths of the NetApp Unified Storage Architecture, integrated data protection, and storage efficiency with the addition of massive scalability, increased performance, integrated tiered storage, improved operational efficiency, and a single management system. This third-generation clustered storage solution provides a foundation for continuous business operation and improved flexibility.

Siemens PLM software and NetApp solutions integrate seamlessly to provide a PLM collaborative engineering environment. NetApp Cluster-Mode storage with the Siemens PLM solution provides a scalable storage infrastructure and practices that allow engineering and product development teams to minimize or eliminate data loss, accelerate recovery, enable collaboration among distributed design groups, and simplify data management for faster development cycles, improved engineering productivity, and reduced time to market.

Siemens PLM has been a strong NetApp partner for many years. The two companies work together to validate and support solutions, performance testing, and analysis. They collaborate in offering joint customers a development platform that they can trust.

1.1 Scope

This document is intended for use by individuals who are responsible for architecting, designing, managing, and supporting Siemens PLM Teamcenter on Cluster-Mode storage. It gives the reader an understanding of the details for deploying and implementing Teamcenter on Cluster-Mode storage. For information about backup and recovery, see "Siemens PLM Teamcenter: Backup and Recovery on NetApp Data ONTAP Operating in Cluster-Mode."

2 Architecture Overview of Siemens PLM Teamcenter

Siemens PLM Teamcenter provides thin Web-based and rich Java[®]-based applications that use J2EE and .NET technology. It is composed of clients, Web services, enterprise application, file management system, and database to manage the designs of product developers. Teamcenter is a scalable solution in which multiple Web application servers and multiple business logic server pools can be configured to support numerous users. These application services can be installed on a single system or distributed on separate systems to balance the workload across different systems. Depending on a customer's requirements, Teamcenter-rich clients can be deployed as a four-tier or two-tier configuration.

This section is a high-level description and explanation of the uses of each of these components. For detailed information on Teamcenter, refer to the "System Administration Guide for Teamcenter" in the current release of the <u>Teamcenter documentation section</u> of the <u>Siemens PLM Web site</u>.

2.1 Four-Tier Deployment

In a four-tier configuration, Siemens PLM Teamcenter is comprised of the following components.

- Client Tier hosts the client applications and provides the user interface via a Java application or a browser and hosts secure file caches. There are two types of clients:
 - Rich Client, which is a Java application
 - Thin Client, which is browser based
- Web Tier is a composition layer holding Web application session state, serving static content, and routing client requests to the business logic server (Enterprise Tier). It has support for J2EE and .NET technology and currently supports IIS, JBoss, WebLogic, and Websphere Web application servers.
- Enterprise Tier hosts the business logic server, generates Teamcenter server processes, and serves dynamic content to clients.
- **Resource Tier** manages and stores Teamcenter persistent data, bulk, and metadata in a database or file vaults. It is composed of the following components.
 - File Management System, which manages client access to design files on the storage. The File Management System (FMS) allows files to be requested via logical identities, referred to as FMS tickets, instead of physical location. Thus, instead of working directly with file paths, the File Management System uses these FMS tickets or logical identities for the files. There are two processes that run as part of this file management system: FMS Server Cache (FSC) runs on the server hosting the storage and caches the files, and FMS Client Cache (FCC) runs on the rich client host and caches the file locally. Multiple FSCs can be configured in a hierarchical fashion to support local storage for improved performance at remote locations (that is, over a WAN). The File Management System has the ability to do the following.
 - a) Retrieve specific parts of a file or the whole file
 - b) Compress files during transmission
 - c) Optimize the TCP/IP connection for parallel processing of file chunks
 - d) Ability to upload large files asynchronously to user saves actions

The File Vault stores the actual designs that developers are working on.

 Database, which stores the metadata associated with the designs being managed by the Teamcenter File Management System. Databases that are supported include Oracle[®], Microsoft[®] SQL Server[®], and IBM DB2.



Figure 1) Simplified diagram of a standard four-tier model.

Data Flow For A Four-Tier Teamcenter Configuration

The data flow in a four-tier configuration involves communication between the tiers. When a design file is uploaded to the client for editing or viewing, the data flow is as follows.

- 1. When a file is requested, the client requests a session from the Web Tier.
- 2. The Web Tier forwards requests to the server manager.
- 3. The server manager starts a Teamcenter (TC) server session for each request.
- 4. The Teamcenter server session that was initiated sends a query to the database and the database returns a unique file ID to the client.
- 5. The TC server session requests the File Management System to upload the file from the File Vault to the File Server Cache.
- 6. The file is uploaded from the File Vault to the File Server Cache.
- 7. Finally the file is uploaded to the File Client Cache in a Rich Client scenario or directly to the Thin Client application via the Web container.



Figure 2- Data Flow In a 4-Tier Configuration

2.2 **Two-Tier Deployment**

In a two-tier deployment of Teamcenter, there is no Web Tier, and the enterprise and rich client are combined in one tier. The Teamcenter server processes runs on the client host. The client host communicates and requests data directly to the resource tier, which includes the database and file vaults.



Figure 3) Two-tier simplified diagram.

Data Flow In A Two-Tier Configuration

The Teamcenter data flow in a two-tier configuration involves the following.

- 1. The rich client requests a file from the Teamcenter (TC) server.
- 2. The TC server requests the object from the database and returns a unique file ID to the TC server.
- 3. The TC server then communicates with the File Management System to place files from the File Vault into the File Server Cache.
- 4. The file is then streamed to the File Client Cache to be served to the Rich Client by the File Management System.

Figure 4) Data flow in a two-tier configuration.



3 Value of Netapp Cluster-Mode

In product development environments, there is a common set of key challenges. Customers deploying Siemens PLM Teamcenter will often operate in a distributed development environment and thus there is a need to have data available 24/7. It is also crucial to control costs, minimize data loss, accelerate recovery, and meet PLM performance requirements. NetApp Data ONTAP 8.1 operating in Cluster-Mode enables product development organizations to couple multiple storage systems in a single integrated cluster under a global namespace. The cluster is managed as a single entity, and data can be easily moved between different storage systems transparent to both Teamcenter and engineers. The key values of NetApp clustered solutions for Siemens PLM Teamcenter environments include:

- Accelerates product development with an always-on infrastructure
- Reduces IT costs by managing the entire Teamcenter storage infrastructure as a single entity
- Decreases risks

3.1 Accelerate Product Development

Project requirements can rapidly change and new projects can increase the data and storage requirements. Being able to quickly provision or move data nondisruptively to accommodate these

changes is important. NetApp clustered features such as global namespace, single management system, and nondisruptive volume move can assist in meeting these requirements.

Dynamically rebalance development workloads

With traditional storage systems, if a Teamcenter repository requires additional performance, other projects must be moved off that storage system or that repository must be moved to a system that has higher performance. In either case, the results are an interruption in data availability and new pathnames for the affected projects. With NetApp Cluster-Mode, multiple storage systems are integrated into a single cluster with a global namespace, and projects can be moved between systems transparently to both engineers and the Teamcenter application. With this powerful capability, workloads that affect performance of a hot project can be transparently moved to other systems, or the hot project itself can be moved to another system. In either case, the load is dynamically rebalanced without disrupting either engineers or the Teamcenter application, optimizing performance and helping to accelerate product development.

Dynamically resolve network congestion

Data ONTAP systems operating in Cluster-Mode also offer the ability to dynamically resolve network congestion issues. With traditional systems, if one of the physical ports to a storage system is congested, then the only recourse is to physically move users to an alternate port. This approach unfortunately disrupts engineers who are accessing the data. With Cluster-Mode systems, administrators can simply move the logical interface (LIF) from the congested physical port to another LIF on a less congested port. This action is transparent to engineers and to Teamcenter, again helping to maximize productivity and accelerate the product development process.

Always-on Infrastructure

Cluster-Mode enables an "always-on" storage infrastructure, supporting 24/365 product development. For example, when a storage system for Teamcenter is upgraded, serviced, or retired, the projects on that system can be temporarily moved to other nodes in the system and then later rebalanced after completion of the service or upgrade event, without disrupting the engineer.

Instant Clones for accelerated testing

NetApp FlexClone[®] technology enables instant, space-efficient clones of production or test data to be created easily, minimizing storage requirements, because physical disk space for these clones is required only when data blocks are changed. With NetApp FlexClone, each engineer can have his or her own virtual copy of production or test data for use in test and development activities.

Instant, consistent backups

Traditional approaches to backups of Teamcenter data can take time; in the case of tape-based backups, the repository might be unavailable for hours. Such lengthy disruptions can significantly affect the product development process. NetApp Snapshot[™] technology enables backups to be done in minutes, eliminating long backup windows. By consolidating storage to NetApp, backups are consistent across both the database and the Teamcenter file vault.

3.2 SCALE INFRASTRUCTURE, NOT OPEX

Fast-growing product development organizations often find that as the amount of PLM data increases over time, operating expenses similarly increase. This issue is particularly acute with direct-attached storage (DAS). NetApp Cluster-Mode systems minimize administrative activities and costs associated with growing infrastructures.

A single point of management

A cluster of NetApp systems is managed as an integrated entity, not as a set of independent storage systems. The global management interface enables administrators to move projects between systems and to manage all Teamcenter storage in the cluster from any node. With this approach, the incremental management burden is relatively flat as additional systems are added to the cluster. Transparent data movement simplifies management. With traditional systems, moving data from one storage system to another is management intensive, because users need to be informed of the upcoming interruption and administrators need to move the data and update the Teamcenter configuration with the new path names. There is risk of error throughout this process. With NetApp Cluster-Mode, there's no interruption to manage, no user communications are necessary, and no changes to product development processes are required.

Optimize costs with tiered storage

A NetApp cluster can include nodes of varying levels of performance, as well as different types of storage (SSD, FC, SATA, and SAS) with varying cost, capacity, and performance characteristics. With Cluster-Mode, Teamcenter projects that are less frequently accessed can be transparently moved to lower tiers of storage, enabling costs to be optimized without affecting developer access. Cost savings are further increased with deduplication of CAD files and workspaces across all tiers of storage.

Unified storage with native protocols

Each system in a NetApp cluster supports native file and SAN protocols, including NFS, CIFS, FC, iSCSI, FCoE, and object protocols. This approach eliminates the need to adopt different types of storage systems for different protocols or to deploy protocol emulators on servers. NetApp is the only vendor in the industry to offer unified storage at scale. With unified storage across a broad range of controllers and storage types, a single integrated NetApp cluster can effectively support not only the storage infrastructure for Teamcenter, but also design verification software and other downstream workflows. This approach significantly simplifies management and reduces operating costs.

3.3 Reduce Risks

Your product designs are important intellectual property, and NetApp Cluster-Mode systems offer powerful data protection capabilities and new levels of flexibility to adapt to change.

Easily scale

Whether you have a small development shop that might experience rapid growth or a huge shop with continuing growth, a NetApp cluster gives you the ability to easily, seamlessly grow as your development efforts expand.

Frequent backups

With traditional storage infrastructures for Teamcenter, the disruptions associated with backups are so significant that backups might be done infrequently. Unfortunately, such an approach puts more of your developers' work at risk and makes it very difficult to support aggressive recovery point objectives (RPOs). With NetApp Snapshot technology enabling quick, low-overhead backups, it is now convenient to back up frequently, protecting more of your engineers' work and enabling much more aggressive RPOs.

Simplified disaster protection

With traditional storage infrastructures, the complexity of the environment and the available data mirroring solutions make disaster recovery (DR) solutions difficult or impractical to implement. NetApp SnapMirror[®] technology makes DR practical through an easy-to-implement, robust mirroring solution. Implementing DR significantly reduces risks for your organization and protects your data in case of a catastrophic event.

4 Performance of Teamcenter on Cluster-Mode

A Teamcenter performance evaluation was conducted across NetApp Cluster-Mode storage protocols: NFS, CIFS, FC, iSCSI, and Split configuration (for example, DB on SAN and File Vaults on NAS) on both Windows[®] and UNIX[®] environments. This section describes the details of the Teamcenter performance and scalability tests, results, and analysis. All of the performance data was measured in a controlled environment. Therefore, the results obtained in other operating environments may vary significantly. You should verify the applicable data for your specific environment.

Two types of tests were conducted to understand Teamcenter performance across NetApp Cluster-Mode storage protocols. They are:

- Teamcenter FMS component-level throughput benchmark
- Teamcenter system-level scalability benchmark

4.1 Test Environment

The test environment for this performance study consisted of the following hardware and software components. Siemens's PLM Teamcenter v8.3.2 configuration was used for both benchmarks on xServer series machines. All benchmark traffic was isolated on a private, isolated network and all command, control, and monitoring traffic on public networks. The FC benchmarks were done utilizing a 4Gbit SAN and the NFS and iSCSI benchmarks were done via private 1Gbit Ethernet.

Clients: HP DL140 G3	FSC/FlexServer: IBM xServer X3250 M3		
- 1 x Intel [®] Xeon [®] 3.00GHz	- 4 x Intel Core i3 3.07 GHz		
- 2GB RAM	- 8GB RAM		
- Windows Server [®] 2008	- 16GB swap		
Client Type: LoadRunner	- SLES 11 SP1/Windows 2008 R2		
Web Application Server: IBM xServer X3250 M3	Database Server: IBM xServer X3250 M3		
- 4 x Intel Core i3 3.07 GHz	- 8 x Intel Xeon X3440 2.53 GHz		
- 8GB RAM	- 16GB RAM		
- 16GB swap	- SLES11 SP1/Windows 2008 R2		
- SLES 11 SP1/Windows 2008 R2	- Database Version: Oracle [®]		
- Web Server Version: JBoss 4.2.2.GA	11.2.0.1		
Business Logic Server: IBM xServer X3250 M3	Storage: NetApp FAS3240c		
- 16 x Intel Xeon E5630 2.53 GHz	- 8 x 2.3GHz Intel		
- 64GB RAM	- 16GB RAM		
- 134GB swap	- Data ONTAP v8.1 RC3		
- SLES 11 SP1/Windows 2008 R2	- 1TB Flash Cache		
	 10GBe Nexus 5010 Cluster- Interconnect > 100K Ops/Sec¹ / 1.66 msec ORT²) 		
	- 16 disk aggregates were used		

4.2 Teamcenter System Scalability Benchmark

The Teamcenter system-level scalability benchmark is a thin client system-level benchmark. These tests utilized standard Automated Performance Analysis (APA) scripts that generated 1,000 users executing 50% query/view type of transactions and 50% create/update workflow type of transactions with aggressive login/logout ramp up (>=1 hour steady state). LoadRunner was used to simulate up to 1,000 Teamcenter thin client users. There were 3 user types:

- Data Analysis User Types, which did View, View BOM, Create and Delete Folder, Display Designer, Copy, Paste and Cut Item, and Expand PSE
- Data Review User Types, which did display BOM report, Open WorkList Scenario, View Image, View Where Ref, View Where Used, Initiate and Complete Review, Save and View Item Properties, Address List
- **Documentation User Types,** which did Create and Delete Form, Create, Edit and Save Dataset, Revise and Delete ItemRev

For this test, the average response time to perform each type of transaction was collected. This benchmark was executed on Teamcenter 8.3 in a 4-tier environment.

Figure 5) Teamcenter system scalability benchmark flow.

- 1) User selects item(s) with associated file(s)
- 2) Client requests file information
- Client receives FMS ticket(s) from database
- 4) Client requests file(s) from FMS with ticket
- 5) FMS streams file(s) from NetApp to client



4.3 FMS Component-Level Throughput Benchmark

The Teamcenter File Management System (FMS) component-level throughput benchmark uses an FMSload tool that simulates thousands of Teamcenter FMS requests and generates FMS traffic. In this benchmark, multiple processes are executed and they simulate hundreds or thousands of users doing file uploads, downloads, and deletes accessing the volumes that were assigned to their respective groups.

Figure 6) FMS component-level benchmark flow.



4.4 Test Datasets

Both benchmarks conducted used the same datasets, which involved a 60GB database and 250GB of read and write volumes. The database includes 50,000 users supporting up to 5,000 active users and contains:

- ~100 unique items for each user
 - .prt, .jt, .gif, .tso (true shape volume sweep)....
 - 10 read volumes/10 write volumes; 250GB
- Unique copy of an 87-component benchmark assembly
- 800K items, 1.0M datasets, 2.7M files
- 15.9M pom objects, 6.1M workspace objects
- 2.8M object relations, 32M pom backpointer rows
- 120K BOMs with geometry

- 3,400-line CTS 310, 8,200-line aerospace assembly
- ~100 to 16,000 lines
- 500K occurrences

The File Vaults contained over 2.7 million files.

The figure below describes the file size frequency distribution used for the FMS component-level benchmark. The average file size was 500KB.

Figure 7) File size frequency distribution for FMS component-level benchmark.



4.5 Results

This section provides the graphical results and analysis from the benchmarks conducted across NetApp Data ONTAP operating in Cluster-Mode storage protocols in both UNIX and Windows environments. For UNIX, in which Teamcenter is running on a UNIX server, the storage protocols tested were NFS v3, iSCSI, FC, and split (database on SAN and pools on NAS) configurations. For the Windows environment in which the Teamcenter server is running on a Windows server, the storage protocols tested were FC, iSCSI, and split configuration (database on SAN and file vaults on CIFS).

UNIX



Figure 8) Teamcenter system scalability (UNIX) benchmark results @ 1,000 users (seconds).

Figure 9) UNIX (Suse) FMS throughput results (seconds).



Windows

Figure 10) Windows results @ 500 users.



Figure 11) Windows FMS throughput results.





4.6 Analysis

UNIX

The key takeaways from running the benchmarks include:

- For the scalability benchmark, Teamcenter performance across the protocols was close and comparable.
- For the FMS throughput benchmarks, Teamcenter performance is fastest on FC SAN, followed by iSCSI, NFS, and then the split configuration (DB on SAN and file vaults on NAS).

Similar conclusions can be observed when looking at the weighted average of the server response time during the run across protocols, as illustrated in the table below.

Protocol DB, File Vaults	Scalability Benchmark Weighted Average (seconds)	FMS Throughput Benchmark Weighted Average (milliseconds)	
FC, FC 0.42		67	
iSCSI, iSCSI	0.42	103	
NFS, NFS	0.41	130	
FC, NFS	0.44	107	
iSCSI, NFS	0.42	148	

Table 1) UNIX server response times.

Windows

Similarly in the Windows environments:

- For the scalability benchmark, Teamcenter performance across the protocols was fastest when both database and file vaults were on SAN protocols and slowest on the split configuration.
- For the FMS throughput benchmarks, Teamcenter performance is fastest on FC SAN, followed by the split configuration (DB on SAN and file vaults on NAS) and then ISCSI.

Similar conclusions can be observed when looking at the weighted average of the server response time during the run across protocols in the Windows environment, as illustrated in the table below.

Table 2) Windows server response times.

Protocol DB, File Vaults	Scalability Benchmark Weighted Average (seconds)	FMS Throughput Benchmark Weighted Average (milliseconds)	
FC, FC 0.48		53	
iSCSI, iSCSI	0.42	106	
FC, CIFS	0.63	91	
iSCSI, CIFS	0.65	27	

5 Volume Move Tests

One of the main features of the Data ONTAP system operating in Cluster-Mode is the ability to move volumes nondisruptively. The scalability and FMS throughput benchmarks described in the previous sections were executed while performing a volume move of the database or file vaults to observe the effects or impacts that vol move had on performance.

During the scalability benchmark, a volume move of the database was executed about 45 minutes into the benchmark run when about 900+ users had logged in. The following was observed.

- Database volume move from an aggregate in node 1 to an aggregate on node 2 completed within 5 minutes.
- No response time impact was observed.
- No transaction failures were observed.

Similarly, during the FMS throughput benchmark about 5 minutes into the run, the file vaults volume was moved from an aggregate on node 1 to an aggregate on node 2. The following was observed.

- File vaults volume move from an aggregate in node 1 to an aggregate on node 2 completed within 22 minutes.
- Occasional brief spikes in FMS server response time were observed.
- No transaction failures were observed.

These tests were conducted when no other activity other than the benchmarks was occurring on either node. Thus, in general, NetApp recommends scheduling vol move operations when the storage is not heavily loaded, because it does take up some storage CPU cycles.

6 **Deployment Options**

Teamcenter database and file vaults can be deployed on NetApp Data ONTAP operating in Cluster Mode storage for enhanced scalability and flexibility and simplified administration. Using Cluster-Mode, Teamcenter database and file vaults can be deployed on any NetApp storage protocol: FC SAN, iSCSI, NFS, and/or CIFS or in a split configuration in which the database is on a SAN and file vaults on a NAS. The table below highlights the advantages and disadvantages of deploying Teamcenter database and file vaults on each of NetApp's storage protocols.

Deployment	Pros	Cons	
FC SAN	 Performance, generally, is fastest when compared with other protocols. 	 More expensive because it requires a dedicated fiber-optic storage network. Extra management of switches. Backup and recovery are complex and require more steps compared to NAS. 	
iSCSI	 Performance second to FC SAN. More cost efficient than FC SAN because it uses the existing Ethernet infrastructure. 	 Backup and recovery are complex and require more steps compared to NAS. 	

Table 3) Pros and cons of Teamcenter deployment.

Deployment	Pros	Cons	
NFS	 Inexpensive. Simple to manage. Offers ease of use and granularity in backup and recovery operations. 	 I/O performance is slower compared to other protocols. However, performance is adequate for most deployments. 	
Split configuration (database on iSCSI and pools on NAS)	 Improves Teamcenter database performance. Cost efficient if database deployed on iSCSI compared to FC. 	 Backup and recovery are complex because backups are performed by using two separate protocols while maintaining concurrency between them. However, using NetApp SnapDrive[®] data management software alleviates this complexity. 	
CIFS	 Provides direct file access to Windows clients. Inexpensive. Simple to manage. Offers ease of use and granularity in backup and recovery operations. 	 I/O performance is slower compared to other protocols. However, performance is adequate for most deployments. 	

7 Planning

Selecting the right storage for Teamcenter data to address the needs and requirements of a particular Teamcenter deployment is a complex task. The sizing policies are application specific and vary according to the capacity requirements and workload of every project. However, here are some questions to ask potential joint NetApp and Teamcenter customers to assist in sizing the project and understanding the customer's needs and requirements.

- What are their main storage criteria: performance, data protection, reliability, manageability, and so on. If performance is the main criterion, ask them to define their expected latency.
- If they have an existing Teamcenter database and file vaults, what are the current sizes and their expected rate of growth?
- How many product developers will access the Teamcenter database and file vaults?
- What is their existing infrastructure: platform (servers and storage devices), protocol, and network infrastructure details. Did they deploy Teamcenter as a two-tier or four-tier configuration? If four-tier, do they have a distributed setup?
- Is storage to be used solely for Teamcenter applications?
- What is their current backup and restore mechanism?

The NetApp Unified Storage Architecture offers customers several options for deploying Teamcenter repositories. Table 6 lists the different NetApp storage protocols to determine which deployment best addresses the challenges of product development, such as performance, heterogeneous access, manageability, cost, and ease of backup and recovery. In terms of performance, FC SAN is the best; however, in terms of manageability, heterogeneous access, and backup and recovery, it may not be the ideal choice. In terms of cost, a NAS solution would be the best choice. However, if the customer wants a balance of all the factors, the best choice is the split configuration in which the database is on iSCSI or FC/SAN for performance and the source pool is on NAS for better access, cost, manageability, and backup and recovery. Thus, there are trade-offs when deciding which type of storage to select.

Tahla <i>1</i>)	Selection	critoria	across	NotAnn	etorado	protocole
Table T	J Delection	uncina	au 033	netApp	Storage	protocol3.

Protocol Criterion	FC	iSCSI (Software)	iSCSI and NAS (Split Configuration)	NFS/CIFS	
Performance	Excellent	Good	Good	Good	
Direct file access to hetero clients	No	No	Yes	Yes	
Manageability	Fair	Fair	Good	Excellent	
Cost	Fair	Excellent	Excellent	Excellent	
Granularity and ease of backup and recovery	Fair	Fair	Good	Excellent	

8 Storage Efficiency

There are two NetApp technologies that can further improve the storage efficiency of Teamcenter file vaults. The use of NetApp deduplication and FlexClone technology can provide storage savings and thus reduce or defer IT costs.

8.1 Deduplication and Compression

Deduplication is a key feature that can significantly reduce the data footprint of product developer workspaces in Teamcenter environments. NetApp deduplication runs as a background process and the system can perform any other operation during this process. However, NetApp highly recommends scheduling deduplication when the application is quiescent, possibly at night and on weekends.

The main reason for such a huge disk saving in the NetApp storage is because Teamcenter files (files with .prt extensions) normally write the full copy of the same file repeatedly whenever there is a change to that file. The Teamcenter application does not just write the delta changes. Because of this application behavior, many common blocks are written multiple times. Deduplication removes the redundant blocks, saving storage disk space. The percentage of disk savings achieved from this test may actually be higher in a real production environment, because more revisions are likely to be created for the same files.

Deduplication was conducted on the file vaults used for the benchmarks and the observed storage savings was 76%.

Note: Deduplication highly depends on the dataset, and results can vary according to your dataset.

For more information about NetApp deduplication and compression, see <u>TR-3966</u>: <u>NetApp Data</u> <u>Compression and Deduplication Deployment and Implementation Guide</u>: <u>Data ONTAP 8.1 Operating in</u> <u>Cluster-Mode</u>.

8.2 FlexClone

Product development often includes creating writable copies of datasets for testing, debugging, and verification. Without FlexClone thin-cloning technology, creating these copies would consume a lot of space and time. FlexClone technology makes it possible to create writable space-efficient clones in

seconds. These clones provide substantial storage savings because they consume space only for data blocks that have been changed.

Here are some examples of how FlexClone can improve storage efficiency and productivity in a Teamcenter environment.

- Test new versions or relevant patches of Teamcenter without affecting the production systems. When the new version has been tested and confirmed, the FlexClone volume can be split and used as the new production volume.
- Run diagnostics on live production environments and preserve the original Teamcenter database and file vaults. The FlexClone software allows debugging work only on the copy.
- Perform performance testing in which Teamcenter database and file vaults can be copied from a baseline and subjected to various performance parameters. When the test run is completed, the FlexClone volume can be destroyed and a new FlexClone volume created from the Snapshot copy.

For more information on NetApp FlexClone, see <u>TR-3347: A Thorough Introduction to FlexClone</u> <u>Volumes.</u>

9 Best Practices

NetApp recommends the following best practices when deploying Teamcenter on NetApp Data ONTAP storage operating in Cluster-Mode.

Disk and Layout Best Practices

- Create and lay out volumes with recovery and manageability in mind; use separate volumes for Teamcenter DB and file vaults. Also, store system tables, user data, and temporary data and archive logs on separate volumes on a single aggregate on the storage system. This will make the recovery process easier since there is data separation.
- Consider the number of spindles for your database. For a database with an I/O-intensive workload, selection of the number of spindles can affect performance. Setting this number too large or too small can affect overall performance and recovery of disks. Using NetApp default values is a recommended best practice to start.
- When planning disk storage space of volumes or LUNs, reserving space for Snapshot copies must be considered.

Teamcenter Application Setting Considerations

Teamcenter applications can be tuned in each tier of its configuration. The Web Tier and Enterprise Tier have parameters that can be tuned, including the following.

- Web Tier
 - Set any JSP or servlet check intervals very long; for instance, once a day or longer.
 - Tune the application Java Virtual Machine (JVM) runtime parameters for high transactional throughput:
 - Set JVM heap sizes to match memory and CPU resources available on the machine.
 - Select the appropriate garbage collection algorithm to match the number of CPUs available.
 - Set JVM generational sizes accordingly based on GC algorithms and available heap size.
- Enterprise Tier—Server Manager

- Server Manager pool-specific parameters can be tuned to make better use of CPU and memory resources by parallelizing Teamcenter processes.

Please refer to the <u>Teamcenter Deployment Guide</u> for more information on Teamcenter tuning considerations.

Database Setting Considerations

In the resource tier a database is required to store Teamcenter metadata. The databases that are currently supported by Teamcenter include Oracle, IBM DB2, and Microsoft[®] SQL Server[®]. These are some of the database settings that should be considered when using NetApp storage.

IBM DB2 Database

- DB2_PARALLEL_IO This parameter parallels the I/O if the number of containers in a tablespace is greater than 1 when reading and writing data in the tablespace containers.
- When using a file system as opposed to raw devices, consider these three parameters:
- EXTENTSIZE This variable specifies the number of PAGESIZE pages written to a container before going to the next container. Since NetApp's disk segment size is 256KB (32 x 4KB blocks), use extent sizes that are multiples of 256KB. Setting this variable appropriately will allow a more efficient bigblock I/O performed by prefetchers.
- PREFETCHSIZE This defines the prefetch size of a tablespace. Setting the prefetch size reduces query response time since it will read ahead the pages of table data that will be needed for the subsequent query. A best practice is to define a prefetch value that is large enough to parallelize use of available containers. As a rule of thumb, the prefetch size should be a multiple of the extent size used multiplied by the number of data disks used. Thus, for a raid group size of 18, the prefetch size would be 16*256=4096KB.
- NO FILE SYSTEM CACHING Disabling the File System Caching parameter in the tablespace can improve performance since it does not allow double caching (caching in the kernel file system level and database caching).

Use of the DB2 Configuration Advisor is also helpful in further tuning the configuration parameters.

Oracle11g

Oracle parameters that assist I/O performance include the following.

- Direct NFS (DNFS) If you use the NFS protocol, use of an Oracle DNFS client provides direct access to the database engine without relying on the host's operating system NFS client. This enhances performance, manageability, availability, and scalability.
- DB_FILE_MULTIBLOCK_READ_COUNT This determines the maximum number of database block reads in one I/O operation during a full table scan. Setting this value to a multiple of the NFS READ/WRITE size (convert the NFS size in bytes to blocks) will limit the number of fragmentation occurrences.
- DB_BLOCK_SIZE This is the size of Oracle Database blocks. This value should be set to be a
 multiple of the physical block size at the device level. For the best performance, NetApp recommends
 that the DB_BLOCK_SIZE be a multiple of the OS block size. Also, if you use the NFS protocol, the
 NFS rsize and wsize should also be a multiple of the DB_BLOCK_SIZE.
- DISK_ASYNCH_IO This controls whether I/O to data files, control files, and log files is asynchronous. If asynchronous I/O is supported on the platform, it is advisable to leave the default setting of TRUE in order to parallelize I/O requests with CPU processing during table scans.
- DB_WRITER_PROCESSES Setting this parameter parallelizes the gathering and writing of buffers. It is usually used in conjunction with DISK_ASYNCH_IO set to TRUE.

These are only some of the best practices related to these databases. For other best practices relating to databases, refer to the NetApp best practices technical reports on Oracle, IBM DB2, and Microsoft SQL.

10 Support Matrix

It is advisable to always check the support matrices for both Siemens PLM and NetApp to check whether the version of the operating system, hardware, and software required to deploy Siemens PLM and NetApp is supported. For Siemens PLM, refer to the Siemens PLM Web site for its support matrix. For NetApp, refer to the NetApp Interoperability Matrix for the current gualifications and system requirements for your specific configuration, including the following:

- Operating system version and patch requirements
- HBA models and drivers
- Supported versions of Data ONTAP
- Supported configurations
- SAN booting requirements

11 Limitations

At the time of this writing, there are limitations when deploying Teamcenter on the current release of NetApp Data ONTAP operating in Cluster-Mode. Future releases of Cluster-Mode will address these limitations, and this document will be updated accordingly. The limitations include the following.

- Deployment of Teamcenter DB or file vaults on iSCSI for an IBM AIX[®] host is not currently supported.
- For SAN deployment, support for hosts other than Linux[®] and Windows will not be supported until NetApp Data ONTAP 8.2.
- Cluster-Mode does not currently support the following features. If customers have the following requirements, do not recommend upgrading to Cluster-Mode.
 - MetroCluster[™] software
 - SnapVault[®] software SnapLock[®] software
 - _
 - IPv6 _
 - **Qtree SnapMirror** _
 - SnapMirror Sync

12 Troubleshooting

Since Teamcenter is a multitier application, log files that are generated can be placed in different locations. However, Teamcenter does provide a mechanism called the Log Manager to centralize and consolidate the log files generated across Teamcenter. For comprehensive information on Log Manager and the specifics on the error logs, refer to the Siemens PLM System Administration Guides. Since Teamcenter also requires a database, please refer to the administration guides for specific databases that you are utilizing in your Teamcenter deployment. This section focuses only on the Teamcenter logs that are useful when troubleshooting Teamcenter on NetApp storage.

12.1 Teamcenter Logs To Check

Teamcenter logs that are helpful in indicating if there are errors with accessing files or data on the NetApp storage include:

- tcserver*pid*.syslog Tracks actions performed on objects at a session level such as folder creation. This log file is in the directory specified by the TC_TMP_DIR environment variable defined in the tc_profilevars.bat file. Usually it is defined to be /tmp or /var/tmp in a UNIX environment or C:\Temp in Windows.
- security.log Tracks access to unauthorized data and failed logon attempts. This log file is in the directory specified by the TC_LOG environment variable defined in the tc_profilevars.bat file. Usually it is defined to be /tmp or /var/tmp in a UNIX environment or C:\Temp in Windows.
- FSC_ID_startup.log Contains information on the server runtime operations of the FMS. To be able to access the file vaults, it is important that the file server cache start without errors. This file will provide information on runtime of the FMS. It is located on /tmp in UNIX or %FMS_HOME% on Windows on the server running the file server cache of the FMS.

12.2 Performance Issues

Troubleshooting performance issues requires isolating the bottleneck, which can be on the server, client, network, or storage. For storage performance issues, the Perfstat tool is useful in identifying storage bottlenecks or volumes that are hot.

• <u>Performance and Statistics Monitor (perfstat)</u>: Perfstat is a simple Bourne shell script that captures performance and configuration statistics.

13 Conclusion

NetApp continues to offer compelling solutions for Teamcenter customers with its next generation of storage products. NetApp Data ONTAP operating in Cluster-Mode provides a scalable storage infrastructure that helps accelerate product development, improve data protection, and minimize costs for Teamcenter storage infrastructure. NetApp has a unique relationship with Siemens PLM that helps make NetApp the safe choice.

14 References

- Backup and Recovery of Teamcenter on NetApp Data ONTAP Operating in Cluster- Mode, NetApp and Siemens PLM
- Data ONTAP 7G documents on Teamcenter: <u>TR-3658 Best Practices for Deploying Siemens PLM</u> <u>Software Teamcenter 2005 SR1 and 2007 MP3 (2007.1.3 by Using NetApp Storage Systems</u>, by Bikash R. Choudhury, NetApp, and Bill Halpin, Siemens PLM; and <u>TR3754 – Siemens PLM Software</u> <u>– Teamcenter Backup and Recovery</u>, by Bikash R. Choudhury and Anand Ranganathan, NetApp
- TR-3982 Data ONTAP 8.1 Operating in Cluster-Mode: An Introduction, by Charlotte Brooks

15 Appendix

15.1 Configuration and Setup

This section describes using the command line to configure and set up Data ONTAP operating in Cluster-Mode storage for use in Teamcenter environments. You can also easily configure Cluster-Mode storage by using the System Manager GUI and the Data ONTAP Element Manager. This is not a comprehensive guide; for more information, see "Teamcenter on NetApp Storage" for further troubleshooting. For comprehensive information, refer to the <u>Siemens PLM System Administration Guide</u> and the <u>NetApp</u> <u>Cluster-Mode Administration Guide</u>. Here are the high-level steps to create volumes for a TeamCenter database and file vaults in Cluster-Mode.

- 1. Create an aggregate.
- 2. Create a Vserver.
- 3. Create volumes.
- 4. Depending on the type of access (NFS, CIFS, or SAN), create the appropriate protocol service on the Vserver.
- 5. Create one or more network interfaces for the type of access.
- 6. Create user groups, UNIX users, and interface groups as needed by the protocol.
- 7. Access or create the file system.
- 8. Mount the volume.
- 9. Install Teamcenter components or database using the volumes mounted.

The following sections provide a quick guide to creating Teamcenter database and file vault volumes for NFS, CIFS, and iSCSI in both Windows and UNIX environments.

15.2 Aggregate Create

Define the storage for the Vserver by creating the aggregate. An aggregate is the physical storage; create it by using:

```
storage aggregate create [-aggregate] <aggregate name> [-diskcount] <integer>
```

The minimum requirements to create an aggregate are the name of the aggregate and the number of disks. However, it is important to note which nodes the disks are physically attached to. Knowing the nodes on which the disks physically reside is necessary in order to understand how to best balance the storage across the nodes.

For example, to create an aggregate named aggr_test with a diskcount of 5, execute the following command:

cl agnes cmode::> storage aggregate create -aggregate aggr test -diskcount 5

To view what has been created, execute the following command. For this aggregate, the disks reside on a node named fas3170c-sv111.

cl_agnes_cmode::> storage aggr show

 Aggregate
 Size Available Used% State
 #Vols Nodes
 RAID Status

 aggr test
 0B
 0B
 - creating
 0 fas3170c-svll1
 raid dp, initializing

15.3 Vserver Create

1. Create a Vserver to use the aggregate created in the previous section. The following command creates a root volume named test root on aggregate aggr test of mixed security style:

cl_agnes_cmode::> vserver create -vserver test -rootvolume test_root -aggregate aggr_test -ns-switch file -rootvolume-security-style mixed -unix-permissions --rwxrwxrwx

[Job 6537] Job succeeded: Successful

2. To view the Vserver, enter:

cl_agnes_	_cmode::>	vserver	show			
		Admin	Root		Name	Name
Vserver	Type	State	Volume	Aggregate	Service	Mapping

test cluster running test_root aggr_test file file

3. Modify the root volume test_root permissions so that others can access the volumes created beneath or mounted on top of this Vserver.

volume modify -vserver test2 -volume test vol vol -unix-permissions ---rwxrwxrwx

 View the instance of Vserver. Creation of a Vserver automatically enables protocols NFS, CIFS, FCP, and iSCSI.

cl agnes cmode::> vserver show -vserver test -instance

Vserver: test

Vserver Type: cluster

Vserver UUID: d368e7c5-25b6-11e1-8a92-123478563412

Root Volume: test_root

Aggregate: aggr_test

Name Service Switch: file

Name Mapping Switch: file

NIS Domain: -

Root Volume Security Style: mixed

LDAP Client: -

Language: C

Snapshot Policy: default

Comment:

Anti-Virus On-Access Policy: default

Quota Policy: default

List of Aggregates Assigned: aggr_test

Limit on Maximum Number of Volumes Allowed: unlimited

Vserver Admin State: running

Allowed Protocols: nfs, cifs, fcp, iscsi

Disallowed Protocols: -

15.4 Volume Create

1. Create a volume in the Vserver:

```
cl_agnes_cmode::> vol create -volume test_vol -vserver test -aggregate aggr_test -
size 20MB -state online -type RW -policy default -unix-permissions ---rwxrwxrwx
(volume create)
[Job 6538] Job succeeded: Successful
```

 Two volumes are now present in the Vserver. The test_root volume was created during the Vserver create and should not be used for data. This test_root volume is to keep track of Vserver metadata and acts as the root volume. This is the volume on top of which all volumes will be mounted. The other volume, test_vol, was created for data and will be mounted on the root volume.

3. Mount the volume for access:

```
cl_agnes_cmode::> vol mount -vserver test -volume test_vol -junction-path /test_vol
-active true
```

15.5 NFS Access

The example commands in this section are to create an NFS v3 server on Vserver test and to set up default policies and export rules. For specific information on how to set up with a DNS server, NFSv4, and local netgroups, see the "Cluster-Mode Administration Guide" on the NetApp Support site (formerly NOW[®]).

1. Create an NFS service for Vserver test. In this scenario, enabled for v3:

cl agnes cmode::> vserver nfs create -vserver test -access true -v3 enabled

2. Create a policy rule for Vserver test:

```
cl_agnes_cmode::> vserver export-policy rule create -vserver test -policyname default -clientmatch 0.0.0.0/0 -rorule any -rwrule any -anon 0 -superuser never
```

- 3. Create a network interface for clients to access NAS. Items to specify include the Vserver:
 - a. LIF name
 - b. Home node: fas3170c-svl11 (it is good to specify the node where the disks reside; for this scenario, the disks in aggregate aggr test reside on node fas3170c-svl11)
 - c. Home port: e4a (this is the home port of the home node specified in previous step b)
 - d. IP address: 172.31.8.224

cl_agnes_cmode::> network interface create -vserver test -lif test_lif -role data data-protocol nfs,cifs,fcache -home-node fas3170c-svl11 -home-port e4a -address 172.31.8.224 -netmask 255.255.255.0 -status-admin up

4. Set up the UNIX group and UNIX user for the Vserver test for user root.

cl agnes cmode::> services unix-group create -vserver test -name root -id 0

cl_agnes_cmode::> services unix-user create -vserver test2 -user root -id 0 primary-gid 0

cl agnes cmode::> services unix-user show -vserver test

Vserver	User	User	Group	Full
	Name	ID	ID	Name
test 2 entries were	root displaved.	0	0	_

5. Mount the volume on the desired host. As root, execute the following:

```
mkdir /test_vol
mount -o vers=3 172.31.8.224:/test vol /test vol
```

15.6 CIFS Access

This example creates a CIFS service on Vserver test.

1. Create DNS on a Vserver.

```
cl_agnes_cmode::> vserver services dns create -vserver test -domains TEAMCENTER -
state enabled -name-servers 172.31.8.102
```

cl agnes cmode::> dns show

(vserver services dns show) teamcenter

			Name
Vserver	State	Domains	Servers
test	enabled	teamcenter.local	172.31.8.102

2. Create a CIFS service on the Vserver. When prompted, enter the user name and password. cl_agnes_cmode::vserver cifs> cifs create -vserver test -cifs-server test_cifs domain teamcenter.local In order to create an Active Directory machine account for the CIFS server, you

must supply the name and password of a Windows account with sufficient privileges to add computers to the "CN=Computers" container within the "teamcenter.local" domain.

Enter the user name: Administrator

Enter the password:

- Create the network interface (if it has not already been created). Note that CIFS and NFS traffic can use the same network interface and LIF. Therefore, if you have already created an NFS LIF, you can use the same LIF.
 - a. Vserver
 - b. LIF name
 - c. Home node: fas3170c-svl11 (it is good to specify the node where the disks reside; for this scenario, the disks in aggregate aggr test reside on node fas3170c-svl11)
 - d. Home port: e4a (this is the home port of the home node specified in c)
 - e. IP address: 172.31.8.224

cl_agnes_cmode::> network interface create -vserver test -lif test_lif -role
data -data-protocol nfs,cifs,fcache -home-node fas3170c-svl11 -home-port e4a address 172.31.8.224 -netmask 255.255.255.0 -status-admin up

Info: Your interface was created successfully; the routing group d172.31.8.0/24 was created

4. Share the volume:

cl_agnes_cmode::> cifs share create -vserver test -share-name test_vol -path
 /test_vol

cl_agnes_cm	ode::> cifs s	hare show					
Vserver	Share	Path	Propertie	es Commen	t ACL		
 test	test_vol	/test_vol	oplocks		Everyone	/ Full	Control

5. Create a user group and users for root if they have not already been created:

```
cl agnes cmode::> services unix-group create -vserver test -name root -id 0
cl agnes cmode::> services unix-user create -vserver test -user root -id 0 -
  primary-gid 0
cl agnes cmode::> vserver services unix-group show -vserver test
Vserver Name ID
_____ ____
test root
                         0
2 entries were displayed.
cl agnes cmode::> vserver services unix-user show -vserver test
User User Group Full
Vserver Name ID ID Name
_____ _ ____
                    0
         root
                          0
                                 _
test
```

 Create user mappings. Provide Vserver, direction, position (number order 1–1,024), pattern (Windows login), and replacement (UNIX login):

```
cl_agnes_cmode:: > vserver name-mapping create -vserver test -direction win-unix -
position 1 -pattern TEAMCENTER\\Administrator -replacement root
```

7. Access the CIFS share from a Windows machine. For example, run the following: \\172.31.8.240\test_vol

15.7 Interop Access (Both CIFS and NFS Access)

In order to access the volume from both Windows and UNIX machines, the following must be true:

 The security style setting of the volume must be set to mixed. If the security style is currently set to UNIX or NTFS, use the following command to modify it:

cl_agnes_cmode::> volume modify -vserver test -volume test_vol -security-style
mixed

Mappings for unix-win and unix-win users should be set appropriately. For example:

```
cl_agnes_cmode:: > vserver name-mapping create -vserver test -direction win-unix -
position 1 -pattern TEAMCENTER\\Administrator -replacement root
cl_agnes_cmode:: > vserver name-mapping create -vserver test -direction unix-win -
position 2 -pattern root -replacement TEAMCENTER\\Administrator
```

15.8 iSCSI Access

iSCSI setup differs depending on the host operating system that requires access to the volume via the iSCSI protocol. For details, refer to the Installation and Administration Guide of the host utilities for the specific operating system on the NetApp Support site (formerly <u>NOW</u>). The example setup for iSCSI in this section is for the Linux operating system and Windows 2008 R2 versions.

1. Create an iSCSI service on Vserver test:

cl_agnes_cmode::> iscsi create -vserver test

2. Create a management LIF, which will be used by SnapDrive to access the Vserver and issue ZAPIs:

cl_agnes_cmode::> network interface create -vserver test -lif test_mgmt -role data -data-protocol none -home-node fas3170c-svl11 -home-port e4b -address 172.31.8.247 -netmask 255.255.255.0 -status-admin up -firewall-policy mgmt

3. Unlock the user ID and assign the password vsadmin for the Vserver administrator. The password was created when the Vserver was created:

cl agnes cmode::> security login password -vserver test -username vsadmin

Please enter a new password: Please enter it again:

cl agnes cmode::> security login unlock -vserver test -username vsadmin

cl agnes cmode::volume> security login show -vserver test

Authentication Acct

Vserver UserName Application Method Role Name Locked

test	vsadmin	http	password	admin	no
test	vsadmin	ontapi	password	vsadmi	no
test	vsadmin	ssh	password	vsadmin	no

4. Create an iSCSI data LIF for each node in your cluster:

cl_agnes_cmode::> network interface create -vserver test -lif test_san09 -role data -data-protocol iscsi -home-node fas3170c-svl09 -home-port e4b -address 172.31.8.248 -netmask 255.255.0

cl_agnes_cmode::> network interface create -vserver test -lif test_san10 -role data -data-protocol iscsi -home-node fas3170c-svl10 -home-port e4b -address 172.31.8.248 -netmask 255.255.0

cl	agnes	_cmode::>	network	interface	show -vserver	test			
			Logical	Status	Network	Current		Current	Is
Vs	erver	Inter	face Adı	min/Oper A	ddress/Mask	Node	Port	Home	

test test test_mgmt up/up 172.31.8.247/24 fas3170c-svl11 e4b true test_san09 up/up 172.31.8.248/24 fas3170c-svl09 e4b true test_san10 up/up 172.31.8.249/24 fas3170c-svl10 e4b true

5. Create volumes for the LUNs:

cl_agnes_cmode::volume> volume create -vserver test -volume testsan_vol -aggregate
 aggr_test -size 500MB -state online -space-guarantee none
[Job 7175] Job succeeded: Successful

Configure Linux for iSCSI Access

On the system:

1. Create LUNs for Linux access:

cl_agnes_cmode::> lun create -vserver test -volume testsan_vol -lun linux.lun1 size 250MB -ostype linux -space-reserve disabled

Created a LUN of size 250m (262144000)

2. Get the name of the initiator on the Linux host:

```
# cat /etc/iscsi/initiatorname.iscsi
InitiatorName=iqn.1994-05.com.redhat:a860857dd1c4
```

3. Create an igroup using the initiator name created in step 2:

cl_agnes_cmode::> igroup create -vserver test -igroup ilinux -protocol iscsi ostype linux -initiator iqn.1994-05.com.redhat:a860857ddlc4

4. Map the LUN to the igroup:

cl_agnes_cmode::> lun map -vserver test -volume testsan_vol -lun linux.lun1 igroup ilinux

On the host:

- Download and install the latest iSCSI host utilities from the NetApp Support site for the Linux host. Refer to the "Host Utilities Manual" from the NetApp Support site (formerly <u>NOW</u>) for complete instructions on how to install the host utilities. The following next steps are quick instructions on how to configure Linux for iSCSI access. This is not meant to be comprehensive; refer to the "Host Utilities Manual" for more details.
- 2. Verify that the Suse Linux multipath packages are installed on the Linux server:

```
# rpm -q device-mapper
# rpm -q multipath-tools
```

3. Edit multipath.conf using an editor and copy and paste the following stanza into /etc/multipath.conf:

```
# cp /etc/multipath.conf /etc/multipath.conf.orig
(Copy the following stanza into multipath.conf. This for Suse Linux Enterprise
   Server with SP1 and ALUA)
defaults
{
   user friendly names no
   max fds max
   flush on last del yes
}
blacklist
{
   devnode "^hd[a-z]"
   devnode "^(ram|raw|loop|fd|md|dm-|sr|scd|st)[0-9]*"
   devnode "^cciss.*"
}
devices
{
   device
   {
   vendor "NETAPP"
   product "LUN"
   getuid callout "/lib/udev/scsi id -g -u -d /dev/%n"
   prio "alua"
   features "1 queue if no path"
   hardware handler "1 alua"
   path grouping policy group by prio
   path selector "round-robin 0"
   failback immediate
   rr weight uniform
   rr min io 128
   path checker tur
}
```

4. Blacklist local drives by getting the WWID of the local drive and adding it to /etc/multipath.conf. For example:

```
# scsi_id -gus /block/sda
SATA HDS728080PLA380 PFDB32S0R3WHJM
```

Edit multipath.conf based on the output of scsi id of the root local drive:

```
blacklist {
    wwid SATA_HDS728080PLA380_PFDB32S0R3WHJM
    devnode "^hd[a-z]"
    devnode "^(ram|raw|loop|fd|md|dm-|sr|scd|st)[0-9]*"
    devnode "^cciss.*"
}
```

5. Enable and start MPxIO for iSCSI:

```
# /etc/init.d/boot.multipath start
# /etc/init.d/multipathd start
```

However, to have the multipath start automatically while booting, enter the following commands:

chkconfig --add boot.multipath chkconfig --add multipathd chkconfig boot.multipath on

chkconfig multipathd on

6. Verify that multipathd is running and working:

```
# /etc/init.d/multipathd status
multipathd (pid 2314) is running...
```

```
To view a list of multipath devices enter: multipath -ll
```

 Enter the following command to discover the iSCSI target: iscsiadm --mode discovery --op update --type sendtargets –portal <targetip>

targetIP is the IP address of NetApp filer (eg. 172.17.39.172:3260)

- 8. Enter the following command to see all the active iSCSI sessions. iscsiadm --mode node –I all
- 9. Reboot to enable changes: shutdown --r now
- 10. When the Linux host is back up, obtain the list of all current sessions using: iscsiadm --m session

To rescan all the sessions:

iscsiadm -m session --rescan

11. Use sanlun to verify the multipath policy and provider:

sanlun lun show -p
ONTAP Path: test:/vol/testsan_vol/linux.lun1
LUN: 0
LUN Size: 250m
Mode: C

12. Verify multipaths:

```
[root@ibmx3455-svl01 etc]# multipath -11
3600a09803246696e433f2d2d636e6b39 dm-6 NETAPP,LUN C-Mode
[size=250M][features=1 queue_if_no_path][hwhandler=1 alua][rw]
\_ round-robin 0 [prio=50][active]
\_ 11:0:0:0 sdm 8:192 [active][ready]
\_ round-robin 0 [prio=10][enabled]
\_ 8:0:0:0 sdj 8:144 [active][ready]
\_ 9:0:0:0 sdk 8:160 [active][ready]
\_ 10:0:0:0 sdl 8:176 [active][ready]
```

13. Create a file system on the device:

```
# mkfs -t ext3 /dev/dm-6
```

Creating journal (4096 blocks): done Writing superblocks and filesystem accounting information: done

This file system will be automatically checked every 22 mounts or 180 days, whichever comes first. Use tune2fs -c or -i to override.

14. Mount the file system and validate the size:

```
# mkdir /LUN
# mount /dev/dm-6 /LUN
# df -h /LUN
Filesystem Size Used Avail Use% Mounted on
/dev/dm-6 243M 6.1M 224M 3% /LUN
```

Configure Windows for LUN Access

For LUN Windows access, setup can be done either manually or by using SnapDrive for Windows. This example is a manual setup on Windows 2008 R2. Following are instructions for Windows 2008.

- 1. Install MPIO. If MPIO is not configured in Windows, open the Server Manager. In the left pane of the Server Manager, expand Features and click Add Features. Once the Add Features Wizard launches, select Multipath I/O on the Features page and click Next. Enable MPIO for iSCSI LUNs. On the Confirm Installation page, click Install and, once installation completes successfully, click Close.
- 2. Enable MPIO. Click on Start menu and then the MPIO icon.



3. Add Support for iSCSI devices by placing a checkbox in the Discover Multi-Paths tab. Click Add, and wait for the Windows 2008 server to reboot.

MPIO Properties	×
MPIO Devices Discover Multi-Paths DSM Install	Configuration Snapshot
SPC-3 compliant	
Device Hardware Id	
Add support for iSCSI devices	
	Add
	Add
Others	
Device Hardware Id	
1	
	Add
More information on discovery of multipathed dev	<u>ices</u>
	OK Cancel

4. After reboot, open the Control Panel and double-click on the iSCSI Initiator icon. If an error message indicates that service is not running, click Yes to start the service.

5. Click on the Discovery tab and Discover Portal.



6. Enter the IP address of the iSCSI LIF created in section 15.8 and then click OK.



7. In the Targets tab, highlight the new Inactive connection and click Connect.

uick Connect o discover and log on to a target using a basic connection, type the IP address or NS name of the target and then click Quick Connect arget: Quick Connect arget and then click Quick Connect scovered targets Refresh Name Status gn.1992-08.com.netapp:sn.72dd9c15a66c11e0a53512 Inactive b connect.using advanced options, select a target and then click Disconnect. Connect b completely disconnect a target, select the target and then click Disconnect. Disconnect or target properties, including configuration of sessions, elect the target and click Properties Properties or configuration of devices associated with a target, select the target, select the target and then click Devices. Devices
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or configuration of devices associated with a target, select
or configuration of devices associated with a target, select Devices Devices
ne target and then click Devices.
and the state of the second state and the second
re about basic iocol connections and targets

8. In the Connect To Target dialog, place a check on Enable multi-path, then click Advanced.

Connect To Target		×
Target name:	22479562412005 4	
Add this connection to the list of Favorite Tar This will make the system automatically attem connection every time this computer restarts	rgets.	
I▼ Enable multi-path		
Advanced	ОК	Cancel

9. In the Target Portal IP pull-down, select the TCP/IP address of the LIF you entered for the target portal, then click OK. Click OK again in the Connect To Target dialog.

Advanced Settings		? ×
General IPsec		
Connect using		
Local adapter:	Default	•
Initiator IP:	Default	•
Target portal IP:	10.10.5.50 / 3260	▼

- 10. Back in the Targets tab, highlight the connection again and click Properties.
- 11. Click Add session.

Properties	×
Sessions Portal Groups	,
	Refresh
Identifier	
☐ fffffa8002a6b018-4000013700000002	
To add a session, click Add session.	Add session
To disconnect one or more sessions, select each session and then click Disconnect.	Disconnect
To view devices associated with a session, select a session and then click Devices.	Devices

- 12. In the Connect To Target dialog, check Enable multi-path and click Advanced.
- 13. This time, select the next IP address of the iSCSI LIFs from the Target Portal IP pull-down. Click OK, then click OK in the Connect To Target dialog.

Advanced Settings		? ×
General IPsec		
Connect using		
Local adapter:	Default	
Initiator IP:	Default	
Target portal IP:	Default	
CRC / Checksum	10.10.5.50 / 3260 10.10.5.61 / 3260	
🗖 Data digest	10.10.5.60 / 3260 10.10.5.51 / 3260	

- 14. Repeat the steps for the remaining iSCSI LIFs. When this is done, you should see the Sessions in the Properties tab. Click OK.
- 15. On the Cluster-Mode command line, create a LUN for Windows:

cl_agnes_cmode::> lun create -vserver test -volume testsan_vol -lun windows.lun1 ostype windows -size 250MB -space-reserve disabled

Size

Created a LUN of size 251.0m (263208960)

16. Validate LUN creation:

cl_agnes_cmode::> lun show -vserver test Vserver Volume Qtree LUN State Mapped Type

test testsan vol "" windows.lun1 online unmapped windows 251.0MB

17. Get the initiator for Windows:

cl agnes cmode::> iscsi initiator show -vserver test

Tpgro	oup	Init	iator		
Vserver	Name	TSIH	Name	ISID	IGroup
test	test sa	n09 85	ign.1991-05.com.micros	oft:rws3.teamcente	er.local

18. Create an igroup by using the initiator obtained in step 12:

cl_agnes_cmode::> igroup create -vserver test -igroup iwin -protocol iscsi -ostype
windows -initiator iqn.1991-05.com.microsoft:rws3.teamcenter.local

19. Validate creation:

cl_agnes_cmode::> igroup show Vserver Igroup Protocol OS Type Initiators

test iwin iscsi windows iqn.1991-05.com.microsoft:rws3.teamcenter.local 20. Map the LUN to the igroup:

cl_agnes_cr igroup	mode::> lun mag iwin	p -vserver tes	t -volume test:	san_vol -	lun windo	ows.lun1 -			
cl_agnes_cmode::> lun show -m									
Vserver	Volume	Qtree	LUN	Igroup	LUN-ID	Protocol			
test	testsan_vol		windows.lun1	iwin	0	iscsi			

- 21. In Windows, bring up Server Management by right-clicking on Client Desktop and select Manage.
- 22. In Server Management, navigate to Storage->Disk Management.



23. Right-click on the box marked Unallocated next to Disk 1 and select New Simple Volume.

Disk 0 Basic 30,00 GB Online	System Re 100 MB NTFS Healthy (Sys	served tem, Active, P	(C:) 29.90 GB NTFS Healthy (Boot,	5 Page File, Crash Dump, Primary Partition)
Disk 1 Basic 101 MB Online	101 MB Unallocated New Spanned Volume			[
CD-ROM 0		New Mirrore New RAID-5	d Volume Volume	
No Media		Properties		
		Help		

24. Click Next to start the New Simple Volume Wizard. Specify Volume Size, then click Next to accept the defaults.

25. Assign a drive letter and click Next.



26. Accept the default formatting options or customize the Volume label. Click Next.



27. Click Finish.

15.9 Fibre Channel Access

Configuring the LUN for Fibre Channel (FC) access can differ depending on the operating system. For comprehensive instructions, refer to "FC Host Utilities" on the NetApp Support site (formerly <u>NOW</u>). This example walks through the setup for FC access on Linux. NetApp Data ONTAP operating in Cluster-Mode no longer supports connecting the FC SAN storage directly to the host server. A fiber SAN switch with NPIV support is now required to connect all targets and initiators.

Set Up Storage

1. Set up the storage system to have its FC ports be targets:

```
cl_agnes_cmode::> run -node fas3170c-svl09

Type 'exit' or 'Ctrl-D' to return to the CLI

fas3170c-svl09>

fas3170c-svl09> fcadmin config

Local

Adapter Type State Status

Oc initiator CONFIGURED. online

Od initiator CONFIGURED. offline

fas3170c-svl09> priv set diag
```

Warning: These diagnostic commands are for use by NetApp personnel only. fas3170c-sv109*> fcadmin offline 0c fas3170c-sv109*> fcadmin config -t target 0c A reboot is required for the new adapter configuration to take effect. fas3170c-sv109*> cl agnes cmode::> run -node fas3170c-svl10 Type 'exit' or 'Ctrl-D' to return to the CLI fas3170c-svl10> fcadmin config Local Adapter Type State Status _____ Oc initiator CONFIGURED. offline 0d initiator CONFIGURED. offline fas3170c-svl10> fcadmin config -t target 0c A reboot is required for the new adapter configuration to take effect. fas3170c-svl10> cl agnes cmode::> run -node * fcadmin config 2 entries were acted on. Node: fas3170c-sv109 Local Adapter Type State Status _____ OcinitiatorPENDING (target)offlineOdinitiatorCONFIGURED.offline Node: fas3170c-svl10

Adapte	r Type	Local State	Status
0c	initiator	PENDING (target)	offline
0d	initiator	CONFIGURED.	offline

qntap10g::system> system node reboot -node *
2 entries were acted on.

Connection to 172.17.39.188 closed.

Create The WWN and Management LIF

1. On the command line of the storage system, create a management LIF to be used by SnapDrive to access the Vserver and to issue ZAPIs:

cl_agnes_cmode::> network interface create -vserver test -lif test_mgmt -role data -data-protocol none -home-node fas3170c-svl11 -home-port e4b -address 172.31.8.247 -netmask 255.255.255.0 -status-admin up -firewall-policy mgmt

2. Unlock the user ID and assign the password vsadmin for the Vserver administrator. The password was created when the Vserver was created:

cl agnes cmode::> security login password -vserver test -username vsadmin

Please enter a new password: Please enter it again: cl agnes cmode::> security login unlock -vserver test -username vsadmin

cl agnes cmode::volume> security login show -vserver test

Authentication Acct

3. Create the network interfaces for FC access:

cl_agnes_cmode::network> network interface create -vserver test -lif test_fcp09 role data -data-protocol fcp -home-node fas3170c-sv109 -home-port 0a

cl_agnes_cmode::network> network interface create -vserver test -lif test_fcp10 role data -data-protocol fcp -home-node fas3170c-sv110 -home-port 0a

cl agnes cmode::network> net int show -vserver test

test fcp10 up/down 20:03:00:a0:98:29:02:1e fas3170c-sv110 0a true

4. Create volumes for the LUNs:

cl_agnes_cmode::volume> volume create -vserver test -volume testsan_vol -aggregate
aggr_test -size 500MB -state online -space-guarantee none
[Job 7175] Job succeeded: Successful

cl_agnes_	cmode::volume	> volume show	-vserver	test			
Vserver	Volume	Aggregate	State	Туре	Size Av	ailable Used%	5
							-
test	testsan_vol	aggr_test	online	RW	500MB	474.9MB	5%

FC Switch Setup

The setup may vary depending on your FC switch. However, the steps are basically the same.

- 1. Enable NPIV.
- 2. Connect all targets (storage nodes) and initiators (server HBAs) to the FC switch.
- 3. Create an alias for the NetApp cluster nodes that use the WWN created in the previous section.
- Create a zone for the NetApp cluster node alias and initiators (UNIX or Windows Server HBA: QLogic or Emulex).
- 5. Save the configuration.

Configure Suse Linux For FC Access

1. Create LUNs for Linux access on the storage system:

cl agnes cmode::> lun create -vserver test -volume testsan vol -lun linux.lun1 size 250MB -ostype linux -space-reserve disabled Created a LUN of size 250m (262144000) cl agnes cmode::> lun show -vserver test Vserver Volume Qtree LUN State Mapped Type Size _____ _____ test testsan_vol "" linux.lun1 online unmapped linux 250MB 2. Get the initiator name for the Linux server:

cl_agnes_cmode::> fcp initiator show Logical Port Initiator Initiator Vserver Interface Address WWNN WWPN Igroup _____ ____ qsun277 san qsun277 fcp01 40000 20:00:00:c9:48:ce:9d 10:00:00:c9:48:ce:9d

gsun277 fcp02 40000 20:00:00:c9:48:ce:9d 10:00:00:c9:48:ce:9d

3. Create an igroup by using the initiator name from step 2:

cl agnes cmode::> igroup create -vserver test -igroup ilinux2 -protocol fcp -ostype linux -initiator

10:00:00:c9:48:ce:9d

cl_agnes_cmode::> igroup show -vserver test Vserver Igroup Protocol OS Type Initiators _____ ____ test ilinux2 fcp linux 10:00:00:c9:48:ce:9d

4. Map the LUN to the igroup:

cl agnes cmode::> lun map -vserver test -volume testsan vol -lun linux.lun1 -igroup ilinux2

cl_agnes_cmode::> lun show -vserver test Vserver Volume Qtree LUN State Mapped Type Size _____ ____ test testsan vol linux.lun1 online mapped linux 2.50M

- 5. Download and install the latest FC host utilities from the NetApp Support site for the Linux host. Refer to the "Host Utilities Manual" from the NetApp Support site (formerly NOW) for complete instructions on how to install the host utilities and set up FC access. The following next steps are quick instructions on how to configure Linux for FC access. These steps are not comprehensive; refer to the "Host Utilities Manual" for more details.
 - a. Verify that the Suse Linux multipath packages are installed on the Linux server:

```
# rpm -q device-mapper
# rpm -q multipath-tools
```

Edit multipath.conf using an editor and copy and paste the following stanza into /etc/multipath.conf:

```
# cp /etc/multipath.conf /etc/multipath.conf.orig
(Copy the following stanza into multipath.conf. This for Suse Linux
   Enterprise Server with SP1 and ALUA)
defaults
{
   user friendly_names no
   max fds max
   flush on last del yes
}
blacklist
{
   devnode "^hd[a-z]"
   devnode "^(ram|raw|loop|fd|md|dm-|sr|scd|st)[0-9]*"
   devnode "^cciss.*"
}
devices
{
   device
   {
   vendor "NETAPP"
   product "LUN"
   getuid callout "/lib/udev/scsi id -g -u -d /dev/%n"
   prio "alua"
   features "1 queue if no path"
   hardware handler "1 alua"
   path grouping policy group by prio
   path selector "round-robin 0"
   failback immediate
   rr weight uniform
   rr min io 128
   path checker tur
   }
}
```

c. Blacklist local drives by getting the WWID of the local drive and adding it to /etc/multipath.conf. For example:

```
# scsi_id -gus /block/sda
SATA_HDS728080PLA380_PFDB32S0R3WHJM
```

Edit multipath.conf based on the output of scsi id of the root local drive:

```
blacklist {
    wwid SATA_HDS728080PLA380_PFDB32S0R3WHJM
    devnode "^hd[a-z]"
    devnode "^(ram|raw|loop|fd|md|dm-|sr|scd|st)[0-9]*"
    devnode "^cciss.*"
}
```

d. Enable and start MPxIO for iSCSI:

```
# /etc/init.d/boot.multipath start
```

/etc/init.d/multipathd start

However, to have the multipath start automatically while booting enter the following commands:

chkconfig --add boot.multipath

chkconfig --add multipathd

chkconfig boot.multipath on

chkconfig multipathd on

e. Verify that multipathd is running and working:

```
# /etc/init.d/multipathd status
multipathd (pid 2314) is running...
To view a list of multipath devices enter:
    multipath -11
```

f. Reboot to enable changes:

shutdown -r now

g. When the Linux host is back up, obtain the list of all current sessions using: <code>iscsiadm -m session</code>

To rescan all the sessions:

iscsiadm -m session --rescan

h. Use sanlun to verify the multipath policy and provider:

i. Verify the multipaths:

```
[root@ibmx3455-svl01 etc]# multipath -ll
3600a09803246696e433f2d2d636e6b39 dm-6 NETAPP,LUN C-Mode
[size=250M][features=1 queue_if_no_path][hwhandler=1 alua][rw]
\ round-robin 0 [prio=50][active]
```

_ 11:0:0:0 sdm 8:192 [active][ready] _ round-robin 0 [prio=10][enabled] _ 8:0:0:0 sdj 8:144 [active][ready] _ 9:0:0:0 sdk 8:160 [active][ready] _ 10:0:0:0 sdl 8:176 [active][ready]

Reboot to enable changes:

shutdown -r now

7. Use sanlun to verify the multipath policy and provider:

sanlun lun show -p

8. Verify the multipaths:

```
[root@ibmx3455-svl01 etc]# multipath -11
3600a09803246696e433f2d2d636e6b39 dm-6 NETAPP,LUN C-Mode
[size=250M][features=1 queue_if_no_path][hwhandler=1 alua][rw]
\_ round-robin 0 [prio=50][active]
\_ 11:0:0:0 sdm 8:192 [active][ready]
\_ round-robin 0 [prio=10][enabled]
\_ 8:0:0:0 sdj 8:144 [active][ready]
\_ 9:0:0:0 sdk 8:160 [active][ready]
\_ 10:0:0:0 sdl 8:176 [active][ready]
```

9. Create a file system on the device:

mkfs -t ext3 /dev/dm-6

Writing inode tables: done Creating journal (4096 blocks): done Writing superblocks and filesystem accounting information: done

This filesystem will be automatically checked every 22 mounts or 180 days, whichever comes first. Use tune2fs -c or -i to override.

10. Mount the file system and validate the size:

```
# mkdir /LUN
# mount /dev/dm-6 /LUN
# df -h /LUN
Filesystem Size Used Avail Use% Mounted on
/dev/dm-6 243M 6.1M 224M 3% /LUN
```

15.10 Mount DB And File Vaults

After the NAS volume or SAN has been mounted, install the database and Teamcenter to utilize the newly created NAS or SAN volume.

Refer to the <u>Interoperability Matrix Tool</u> (IMT) on the NetApp Support site to validate that the exact product and feature versions described in this document are supported for your specific environment. The NetApp IMT defines the product components and versions that can be used to construct configurations that are supported by NetApp. Specific results depend on each customer's installation in accordance with published specifications.

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