Solr-powered full-text and metadata search in the

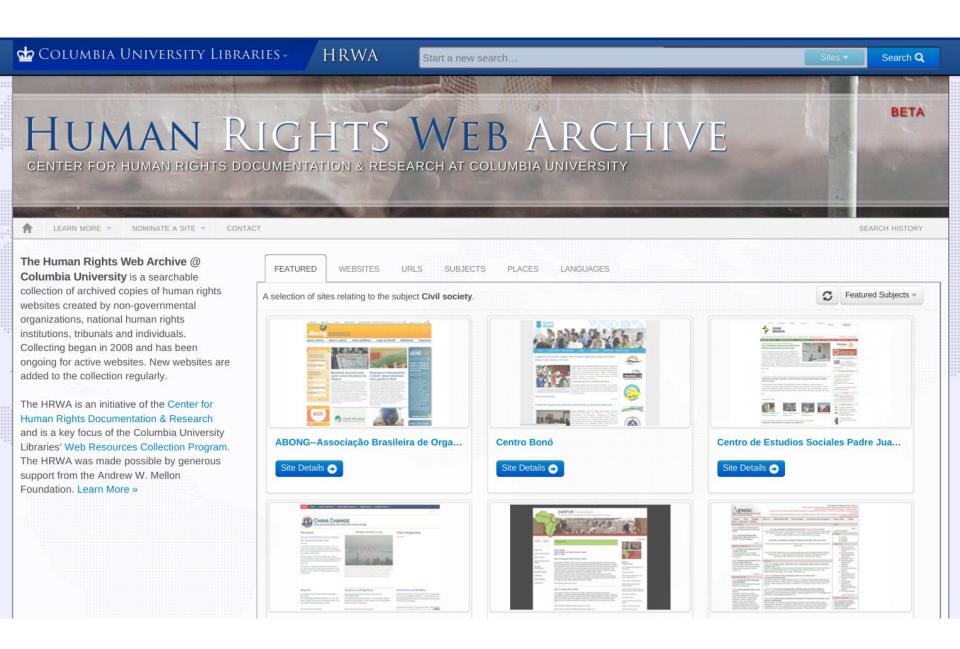
HUMAN RIGHTS WEB ARCHIVE

CENTER FOR HUMAN RIGHTS DOCUMENTATION & RESEARCH AT COLUMBIA UNIVERSITY



IIPC General Assembly 2015 AWG ALEX THURMAN

ERIC O'HANLON



http://hrwa.cul.columbia.edu/

Human Rights Web Archive portal

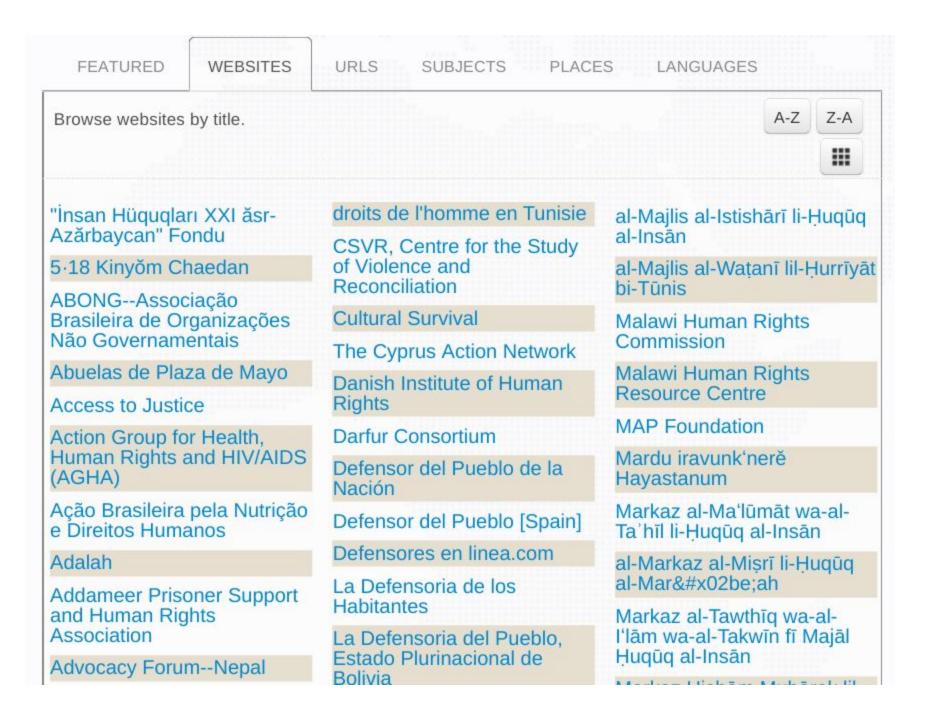
Background

- Columbia web archiving began in 2008, first collection topic chosen was Human Rights (NGOs, NHRIs, blogs)
- Harvesting done with Archive-It
- Local access portal developed with Mellon funding 2011-2012
- Collection is re-crawled quarterly, with data downloaded from Archive-It and indexed locally
- Apart from ongoing data downloads, no further portal development since 2012 due to lack of dedicated funding for web archiving technical work

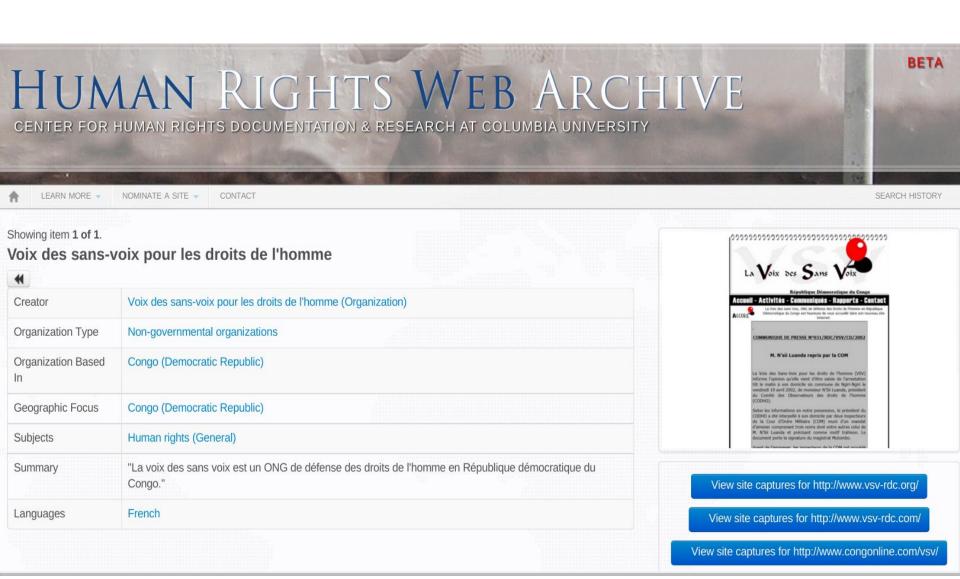
Human Rights Web Archive portal

Features

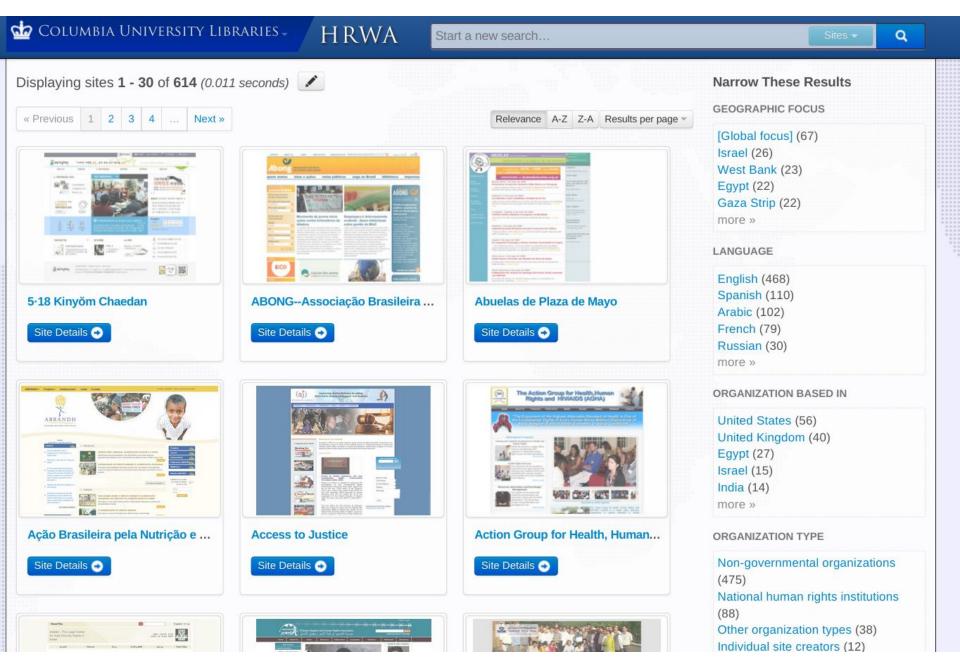
- CUL customized access portal to Human Rights Web Archive
- Browse archived websites by Title, URL, Subject, Place (Geographic focus), Language, using facet data pulled in from CLIO MARC records
- Search website descriptions (i.e. MARC metadata)
- Search page full text (based on local Solr indexing of .WARC file data downloaded from Archive-It and extracted into a mysql database)
- "Nominate a site" forms for site owners and general public
- Search extension -- search query extended (by user's opt-in) via API to any of a list of external resources related to web archives and/or human rights
- Search expansion -- If query term matches any term on pre-constructed list of names of people groups and their synonyms, users offered the option of expanding their search to include the relevant synonyms







HRWA portal: Site details view, with links to crawl calendar page(s)



Default search is Site search (Metadata): blank search shows collection overview



HRWA portal: Search website descriptions (metadata)

Displaying all 5 sites (0.003 seconds) for: trafficking





SANTAC

Southern Africa Regional Network against Trafficking and Abuse of Children...Southern Africa Regional

Site Details 🕒



ECPAT International

ECPAT International is a global network of organisations and individuals working together for the

Site Details 🕣



WOREC Nepal

"Women's Rehabilitation Centre (WOREC) works in partnership with grassroots people in order to resolve



Global slavery index

"The inaugural edition of the Global Slavery Index 2013 provides a ranking of 162 countries around the world.



Hotline for Migrant Workers

"The Hotline for Migrant Workers (HMW), established in 1998, is a nonpartisan, not for profit organization,

Site Details 🕣

Narrow These Results

GEOGRAPHIC FOCUS

[Global focus] (2) Africa, Southern (1) Israel (1) Nepal (1)

LANGUAGE

English (5) French (1)

Hebrew (1)

Nepali (1) Portuguese (1)

more »

ORGANIZATION BASED IN

Australia (1) Israel (1)

Mozambique (1)

Nepal (1)

Thailand (1)

ORGANIZATION TYPE

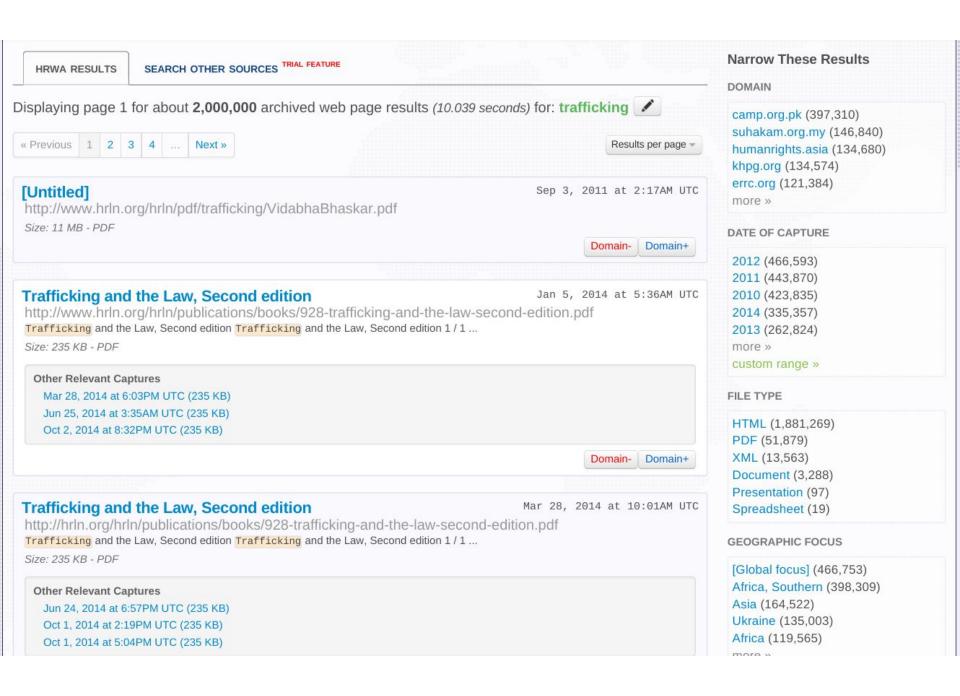
Non-governmental organizations (5)

SUBJECT

Human trafficking (4) Human rights (General) (2) Child abuse (1) Child labor (1)

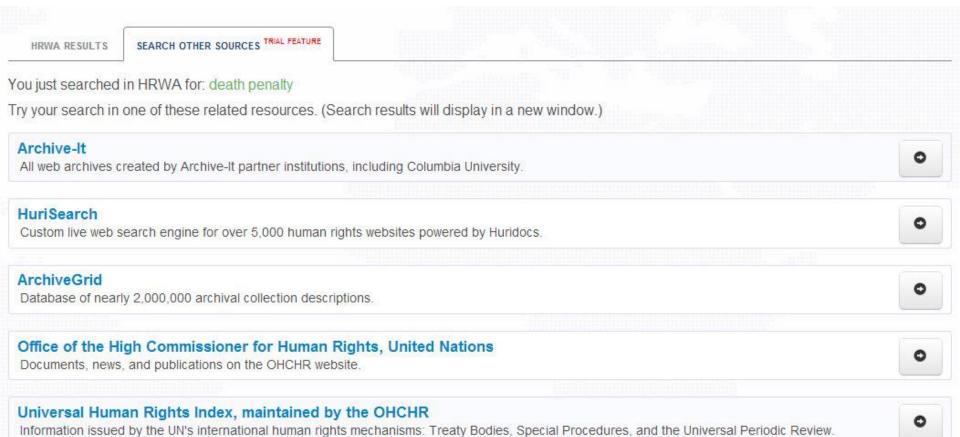


HRWA portal : Search page full text

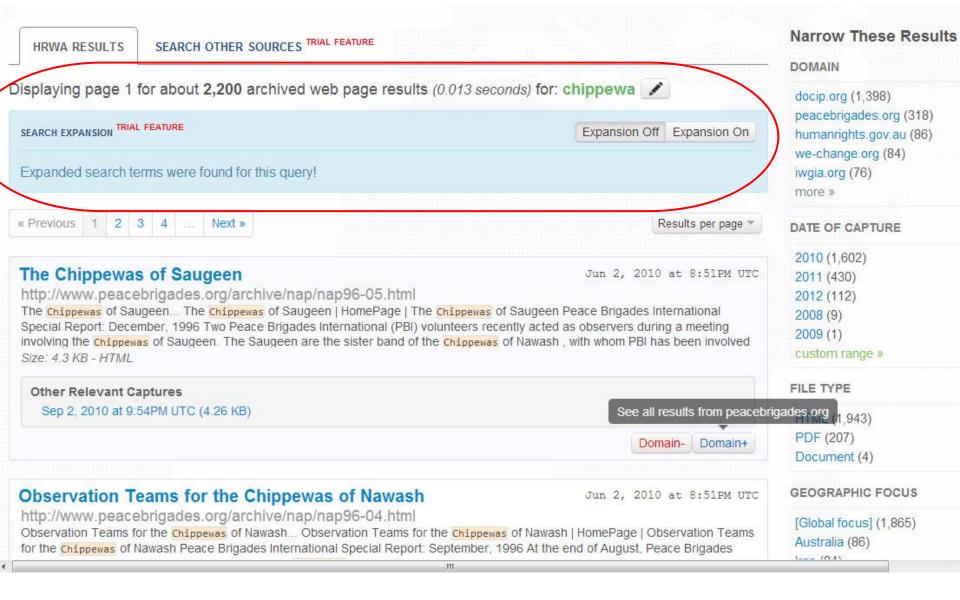




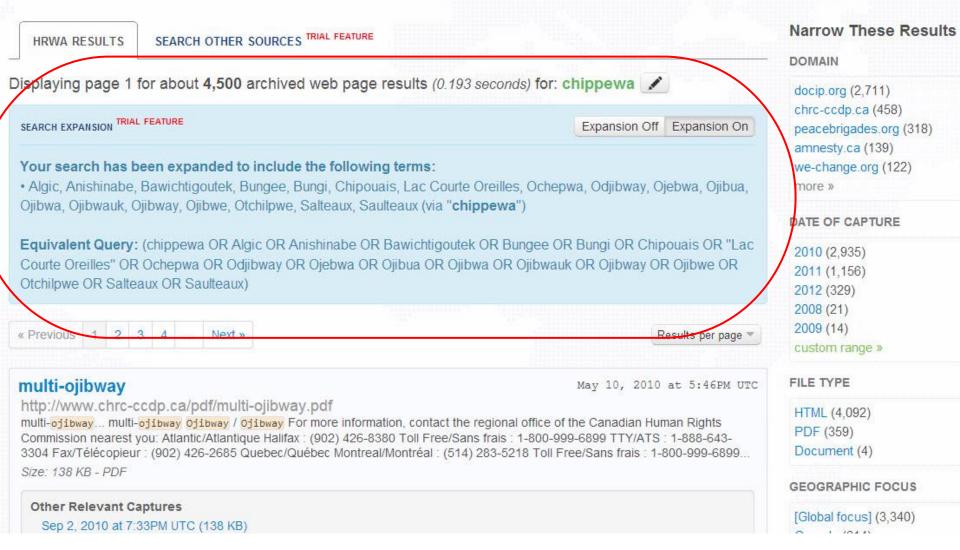
HRWA trial feature: search extension



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HRWA trial feature: Search expansion (include synonyms of names of peoples)



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HRWA Search / Solr details

HRWA running on Solr 4.2

(not ready to update to Solr 5.0, but 4.10 is a reasonable goal)

HRWA Solr Configuration

HRWA is a Blacklight site--Solr configuration is based on the default blacklight configuration: https://github.com/projectblacklight/blacklight/wiki/Solr-configuration

(HRWA is running on Blacklight 3, and the latest Blacklight version is 5.12.)

Using explicitly named fields rather than dynamic fields (https://cwiki.apache.
org/confluence/display/solr/Dynamic+Fields), but will likely change to dynamic fields during the next application update

We allocate 16GB of RAM to the Tomcat server that hosts our Solr 4.2 Webapp.

Two Separate Cores

HRWA has two types of search:

Site Search: Searches through 600+ Voyager records, each representing a crawled site. Facets and displayed metadata come from Voyager MARC.

Fulltext Search: Searches through over 50 Million fulltext documents (HTML, PDF, Document, XML, Spreadsheet, Presentation), with added facets from merged-in Voyager record data.

In order to keep our Site Search speed from slowing down as we add more fulltext documents, we have chosen to use two solr cores rather than one. The **fulltext core** can grow indefinitely, but **site core** search speed will be unaffected.

Search Parameters

The Human Rights Web Archive application can be found here in a public repository on GitHub: https://github.com/cul/hrwa_blacklight

Our current Site Search parameters can be seen here (starting on line 9): https://github.

com/cul/hrwa_blacklight/blob/master/lib/hrwa/find_site_search_configu
rator.rb#L9

(The configuration is pretty basic.)

Our current Fulltext search parameters can be seen here (starting on line 9): https://github.

com/cul/hrwa_blacklight/blob/master/lib/hrwa/archive_search_configur
ator.rb#L9

Known Factors that Affect Performance

Result Grouping

Grouping multiple site capture results by common URL is a useful feature, but comes at a performance cost.

Searches take about 4x longer because of grouping. We may want to consider disabling grouping in the future and finding a different way to show alternate site captures. Redundantly storing URLs for all captures in each search result may be a good option.

More information about result grouping: https://cwiki.apache.
org/confluence/display/solr/Result+Grouping

Search Term Highlighting

When users perform fulltext searches, we offer text snippets with term highlighting. This is useful, but also leads to a performance hit.

https://cwiki.apache.org/confluence/display/solr/Highlighting

Opportunities for Improvement (summary + additional info)

- Update to the latest version of Java (Java 8). Our prior work was based on Java 6, which is old and no longer supported.
- Use a NoSQL database like MongoDB rather than MySQL, which could be faster overall, and could offer easier opportunities for horizontal scalability through a distributed setup.
- Invest in Solid State drives. Solr and our databases would be faster.
- Update to the latest version of Solr and look into using SolrCloud for a distributed setup. Further leverage horizontal scalability.
- Don't use Solr grouping because it is slow. Redundantly store grouped data about alternate crawls in each record. This would lead to more work on the indexing side, but faster results on the searching side.
- Maybe start hashing the resource content for individual page crawls and compare hashes when indexing to avoid duplicate records?

... beyond just using Solr, are there configuration and schema options, relevancy weightings, results groupings, indexing architectures, frontend interfaces, software packages, etc. that we are or could be using in common?

Some details about our implementation:

- Blacklight 3 [front-end app]
- Solr 4.2 [backing data source]
- MySQL [for intermediate storage of unpacked WARC data]
- custom Java app + Heritrix Java library [for extracting (W)ARCs and indexing data].

... What do we know about (web archive) users' needs and expectations for full-text search?

Not that much!

But we are currently conducting some in-depth user interviews with human rights researchers to help learn more about this.

What could we work on together that would make Solr-based full-text search for web archives easier to implement?

Community-built documentation about workflows and "good fit" open source projects for handling various stages of archive file indexing and searching. For example:

- Solr vs. ElasticSearch for indexing/searching
- Recommended databases for intermediate storage of WARC file data before indexing into Solr (Relational vs. NoSQL e.g. MySQL vs. MongoDB)
- Community-managed lists of the most useful/common file extensions / mime types, and which extensions should be used/ignored for different scenarios.
- Community-managed wiki for best indexing practices / strategies. e.g. Special rules for indexing HTML docs? Special rules for detecting redundant pages / content.

... What subset of challenges for web archives and Solr are shared with the larger community of Solr users?

Indexing Performance - We've been limited by IO more than anything. Our indexer is a multithreaded Java application, but we can't take advantage of all of the cores on the machine because of IO limits. More memory would also be useful so that we could hit the disk less often when doing concurrent processing of large files.

Search Performance - Too many documents means long searches. Would like to tune Solr (and eventually set up distributed SolrCloud) for better performance.

Thanks!

Questions/comments about HRWA collection development, permissions policy, descriptive metadata, portal functionality
Contact Alex: at2186@columbia.edu

Questions/comments about HRWA Solr/Blacklight configuration, other technical info

Contact Eric: elo2112@columbia.edu

