

STATE ROUTE 85 CORRIDOR POLICY ADVISORY BOARD

Monday, May 23, 2016 10:00 AM

PLEASE NOTE CHANGE IN MEETING LOCATION

Community Hall 10350 Torre Avenue Cupertino, CA 95014

AGENDA

CALL TO ORDER

1. ROLL CALL

2. PUBLIC PRESENTATIONS:

This portion of the agenda is reserved for persons desiring to address the Committee on any matter not on the agenda. Speakers are **limited to 2 minutes**. The law does not permit Committee action or extended discussion on any item not on the agenda except under special circumstances. If Committee action is requested, the matter can be placed on a subsequent agenda. All statements that require a response will be referred to staff for reply in writing.

3. ORDERS OF THE DAY

CONSENT AGENDA

- **4.** Approve the Regular Meeting Minutes of April 25, 2016.
- **5.** INFORMATION ITEM Receive a report on additional information for the Transit Lane and Lightrail Alternatives.

REGULAR AGENDA

- 6. ACTION ITEM 1) Recommend that the improvement project on SR 85, funded through *Envision Silicon Valley*, be a managed lanes project which includes transit elements, starting with express bus service using new express lanes on SR 85; and 2) Recommend preserving the option for future transit guideway alternatives including Bus Rapid Transit and Light Rail Transit. The preferred guideway alternative would be defined by a Conceptual Engineering Study of transit guideway alternatives in the SR 85 Corridor.
- 7. INFORMATION ITEM Receive a progress update on the State Route 85 Corridor Policy Advisory Board's work program.

8. ANNOUNCEMENTS

9. ADJOURN

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For trip planning information, contact our Customer Service Department at (408) 321-2300 between the hours of 6:00 a.m. to 7:00 p.m. Monday through Friday and 7:30 a.m. to 4:00 p.m. on Saturday. Schedule information is also available on our website, <u>www.vta.org</u>.

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All reports for items on the open meeting agenda are available for review in the Board Secretary's Office, 3331 North First Street, San Jose, California, (408) 321-5680, the Wednesday, Thursday, and Friday prior to the meeting. This information is available on VTA's website at <u>http://www.vta.org</u> and also at the meeting.



STATE ROUTE 85 CORRIDOR POLICY ADVISORY BOARD

Monday, April 25, 2016

MINUTES

CALL TO ORDER

The Regular Meeting of the State Route 85 Corridor Policy Advisory Board (SR 85) was called to order at 10:06 a.m. by Chairperson Sinks in Community Hall, 10350 Torre Avenue, Cupertino, California.

1. ROLL CALL

Attendee Name	Title	Status
Megan Satterlee	Member	Absent
Barry Chang	Alternate Member	Absent
Howard Miller	Member	Present
Burton Craig	Alternate Member	Absent
Rod Sinks	Chairperson	Present
Jeannie Bruins	Alternate Member	Present
John McAlister	Vice Chairperson	Present
Marcia Jensen	Member	Present
Paul Resnikoff	Member	Present
Rob Rennie	Alternate Member	Absent
Chappie Jones	Member	Present
Mary-Lynne Bernald	Alternate Member	Absent
Walter Huff	Member	Absent
Elizabeth Gibbons	Alternate Member	Absent
Glenn Hendricks	Member	Absent
Tara Martin-Milius	Alternate Member	Present
Pat Showalter	Alternate Member	Absent
Bijan Sartipi	Ex-Officio Member	Absent
Dan McElhinney	Ex-Officio Alt. Member	Absent

A quorum was present.

2. PUBLIC PRESENTATIONS:

Steven, Interested Citizen, suggested holding the SR 85 PAB meetings in South San Jose in the evenings to better determine the traffic issues on State Route (SR 85) during the evening commute.

Alternate Member Bruins took her seat at 10:09 a.m.

3. ORDERS OF THE DAY

There were no Orders of the Day.

CONSENT AGENDA

4. <u>Regular Meeting Minutes of March 21, 2016</u>

M/S/C/ (Bruins/Jones) to approve the Regular Meeting Minutes of March 21, 2016.

REGULAR AGENDA

5. <u>Transit Lane and Light Rail Alternatives on State Route 85</u>

Steven Fisher, Senior Transportation Planner, gave a presentation titled "Transit Lanes and Light Rail (LRT) Alternatives on SR 85", highlighting: 1) SR 85 PAB Alternatives; 2) Summary; 3) Assumptions; 4) Evaluation Tools; 5) SR 85 Express Bus Alternative: AM Peak Pattern; 6) 4A - One Transit Lane Each Direction and Retain High Occupancy Vehicle (HOV) Lane; 7) 4B - One Transit Lane Each Direction and Convert HOV Lanes with Express Lanes; 8) 4A & 4B Cross-Section (North of I-280); 9) 5A - Median Running LRT and Retain HOV Lane; 10) 5B - Median Running LRT and Convert HOV Lanes with Express Lanes; 11) 5A & 5B Cross-Section (South of I-280) At-Grade; 12) 5A & 5B Cross-Section (South of I-280) At-Grade; 12) 5A & 5B Cross-Section (North of I-280) At-Grade; 14) Cost Detail: Transit Lane Alternatives (4A & 4B); 15) Cost Detail: LRT Alternatives (5A & 5B); 16) Alternative Capital Cost Summary; 17) Operating Cost; 18) Daily Ridership; 19) LRT Daily Boardings by Station - 2040; 20) Systemwide Mode of Access - 2040; and 21) Parking Assumptions.

Members of the Committee and Staff discussed the following: 1) light rail and bus ridership; 2) Park and Ride lots; 3) greenhouse gases; 4) conducting a comprehensive study; 5) use of bus lanes during non-commute times; and 6) Bay Area transportation trends.

Member Miller took his seat at 10:34 a.m.

Public Comment

Ron Swenson, Interested Citizen, provided a handout for Members of the PAB about Solar Automated Nonstop Elevated (SANE) Transit and elaborated on it.

Bruce Euzent, Interested Citizen, commented on the following: 1) morning traffic is from 6:30 a.m. until almost 11:00 a.m.; and 2) encouraged staff and the Committee to look at other successful transit models.

Ruth Callahan, Interested Citizen, commented on the following: 1) expressed support for mass transit; 2) proven alternative methods; and 3) ozone and particulates.

Cheriel Jensen, Interested Citizen, commented on the following: 1) connections; and 2) finding a creative solution.

Steven commented on the following: 1) riders use transit to and from their destinations; 2) greenhouse gases will be a non-issue in 2040; 3) hiring a taxi for each rider is cheaper than transit; and 4) buses are able to change routes and light rail is fixed.

The Committee discussion continued, highlighting: 1) exploring a wide range of options; 2) after the study is completed the time to implement the alternatives; 3) learning from other cities with successful transit systems; and 4) include all areas of the County when looking at housing growth.

Nuria I. Fernandez, General Manager, made the following comments: 1) referenced the discussion on Envision Silicon Valley at the April 22, 2016, VTA Board of Directors Workshop meeting; and 2) encouraged the Committee to provide a concrete recommendation to the Board of Directors. **On order of Chairperson Sinks** and there being no objection, the Committee received a report on SR 85 transit lane alternatives and Light Rail Transit (LRT) alternatives.

6. Progress Report on SR 85 PAB Work Program

Mr. Fisher provided a brief overview of the SR 85 PAB Work Program.

Discussion ensued, highlighting the following: 1) topics for the May 23, 2016 meeting; 2) VTA's support for the West Valley cities and ensuring the study will happen; and 3) constraints.

Public Comment

Ms. Jensen expressed her opposition for any high occupancy toll (HOT) lane alternatives.

Steven expressed support for HOT lane alternatives.

Roland Lebrun, Interested Citizen, made the following comments: 1) suggested that instead of a 1/2 cent sales tax measure it should be a1/8 cent sales tax measures; and 2) suggested staff focus on rail.

The Committee discussion continued, highlighting the following: 1) comparison between light rail options in other places and what VTA is exploring; 2) the big picture of a transit system and build the system to reach that goal; 3) connection between transit and land use; and 4) revenue sources to augment money brought in by the sales tax.

On order of Chairperson Sinks and there being no objection, the Committee received a progress report on the State Route 85 Corridor Policy Advisory Board's work program.

7. ANNOUNCEMENTS

Chairperson Sinks inquired about the meeting location for the May 23, 2016, meeting. Ms. Fernandez replied that it has not been determined.

8. ADJOURNMENT

On order of Chairperson Sinks and there being no objection, the Committee meeting was adjourned at 12:18 p.m.

Respectfully submitted,

Thalia Young, Board Assistant VTA Office of the Board Secretary



Date:	May 19, 2016
Current Meeting:	May 23, 2016
Board Meeting:	N/A

BOARD MEMORANDUM

TO:	Santa Clara Valley Transportation Authority State Route 85 Corridor Policy Advisory Board
THROUGH:	General Manager, Nuria I. Fernandez
FROM:	Director of Planning and Program Development, John Ristow
SUBJECT:	Additional Information on the Transit Lane and LRT Alternatives

FOR INFORMATION ONLY

BACKGROUND:

The SR 85 Policy Advisory Board (PAB) requested more information on aspects of the Transit Lanes and Light Rail Transit (LRT) alternatives which were presented at the April 25, 2016 meeting. This memo presents information to address a few questions raised by the PAB and supplements the discussion of those two alternatives in the SR 85 Corridor.

DISCUSSION:

Why Is The Portland Experience Different?

Attached (Attachment A) is a recent article written from a scholarly viewpoint that uses metrics to show that Portland has in fact had more success with LRT than other recent LRT new starts. The article written by two researchers from Florida State University uses metrics to compare Portland to Dallas, Sacramento, San Diego and Salt Lake City and concludes Portland has been a more successful new LRT system than the others. The success is attributed to three factors:

- A supporting bus network that serves a wide variety of origins and destinations
- LRT as a backbone of the transit system providing high speed service
- Free transfers between bus and LRT

Is A Reversible Lane Possible?

The SR 85 Corridor has a very definite peak hour travel bias and the question was asked as to whether a reversible lane scenario is possible. This solution is used in other locales and is a possibility on SR 85 that can be explored in more detailed studies. The attached memo, Attachment B, by Mott and MacDonald, VTA's consultant, discusses examples of how and

Can A Bus Rapid Transit Facility Be Converted to Light Rail Transit?

There are two instances in North America in which a dedicated bus facility has been converted into a LRT facility. Seattle rebuilt its downtown bus tunnel to accommodate LRT and Ottawa is converting one of its BRT lines into LRT. In California, LA Metro is considering the conversion of the BRT Orange Line into LRT. The questions these conversions considered include:

- Are the gains in capacity and operational efficiency that LRT brings worth the capital costs of converting the facility?
- How to address and mitigate the disruption to an existing well used BRT line during the period of construction.
- Community acceptance of another major construction project if the conversion occurs within a short time frame of the original construction project.

How Much of the Transit Ridership is During Peak Periods?

The projected transit ridership is exceptionally concentrated during the AM and PM periods in the SR 85 Corridor. The analysis shows 84% of the projected trips averaged across the transit alternatives, were made during the peak periods and are biased to northbound in the morning and southbound in the evening. This raises the question, for the bus alternatives, as to whether the lanes can be open for other uses during off peak hours and in the non-peak direction. This is something that will be considered and analyzed in future conceptual alternatives analysis study.

What Are the Constraints on SR 85 North of 280 Which Create Engineering Challenges for LRT?

The attached map (Attachment C) show some of the apparent constraints that would be faced by a LRT line in SR 85, north of I-280, that may make an aerial alignment necessary. A more complete engineering investigation is required in order to be conclusive regarding this point. The main constraints at this level of investigation are:

- Public uses such as pedestrian overcrossings, trails and school lands that would be impacted if the right-of-way was widened for an at-grade LRT line.
- Flood plain and drainage issues that an at-grade LRT would encounter in this segment.
- Utility crossings and corridors in the current right-of-way that an LRT project would encounter.

These are all issues that other VTA projects have successfully resolved but they can impact the cost and type of alignment constructed in this segment of a future LRT project.

What Would a Transit Station is the SR 85 Corridor Look Like?

Cupertino has provided concept drawings of a transit station in the Corridor on the site of the Oaks Shopping Center on Stevens Creek near Route 85. These are shown in Attachments D and

E.

<u>Summary</u>

The questions above provide a preview into a future scope of work that will be addressed by a conceptual alternatives analysis in the SR 85 Corridor.

Prepared By: Steve Fisher Memo No. 5581

Making a Successful LRT-Based Regional Transit System: Lessons from Five New Start Cities

Gregory L. Thompson and Jeffrey R. Brown Florida State University

Abstract

This paper examines five metropolitan areas where light rail transit (LRT) lines serve as regional transit backbones. The paper defines a successful LRT-based regional transit system as one with high riding habit and productivity for all combined modes in each metropolitan area, and as also having high LRT ridership and productivity. Based on these criteria, Portland emerges as a successful LRT-based regional transit system. Our analysis reveals three characteristics that explain the Portland transit system's strong performance: the network's dispersed nature, the overlay of a higherspeed, high-frequency regional LRT network atop the local bus system, and the use of transfers to provide passengers easy access to a diverse array of destinations. We examine the performance of all five metropolitan areas with respect to these characteristics using a combination of agency data and insights from interviews with key informants.

Introduction

A new era of transit development began in 1981 when San Diego, a city whose transit system contained only buses, opened its first regional light rail transit (LRT) line. Since then, 11 other U.S., previously bus-only metropolitan areas opened their own LRT lines. Several of these new LRT lines have become the backbones of

metropolitan transit systems, carrying a large share of the metropolitan area's total transit ridership. In this paper, we examine transit performance in five such metropolitan areas, with the objective of identifying whether system design characteristics influence performance. Using Portland as the model of a successful transit system, we identify three characteristics that are associated with Portland's success. These characteristics are the transit network's dispersed nature, the overlay of a higher-speed, high-frequency regional LRT network atop the local bus system, and the use of transfers to provide passengers easy access to a diverse array of destinations. We examine the degree to which the incidence of these characteristics is correlated with positive transit performance in the other four systems: Dallas, Sacramento, Salt Lake City, and San Diego. We find that better metropolitan transit performance is associated with a greater incidence of the three characteristics. We conclude by discussing the implications for planners in designing successful metropolitan transit networks.

Literature Review

Scholars examining the performance of LRT have typically looked at the mode as a stand-alone entity rather than as a component of an integrated transit system and/or have tended to emphasize the role of non-transit factors such as urban structure and land use policy as important contributors to ridership and performance. Scholars writing on the first subject tend to compare LRT to bus in terms of ridership, cost, and productivity and usually find LRT deficient (Kain 1998; Moore 1993). Scholars writing on the second subject tend to emphasize the role that strong CBDs and transit-oriented development (TOD) land use strategies play in leading to higher ridership or larger transit commute mode shares (Bernick and Cervero 1997; Cervero 2007; IURD et al. 2004). These two literatures tend to be quite distinct, with little connection between them. However, one characteristic they largely have in common is a tendency to ignore the role that LRT might play in the context of a regional transit system.

There is, however, a small but growing literature that emphasizes the role that rail transit, either LRT or heavy rail, can play as a trunk line (or backbone) in an integrated bus-rail regional system. Vuchic (2005) discusses the use of LRT as the backbone of a regional system that embraces a family of interconnected modes. Brown and Thompson (2009) found that successful rail metropolises use rail as the backbone of a multi-destination network that is structured to provide access to important destinations throughout the region. They insist that comparisons of bus

versus rail performance have been clouded by a failure to consider the variety of roles these two modes actually play. They find that rail is a stronger performer in terms of ridership and productivity, both for itself and the regional transit system as a whole, because it serves as the backbone of an integrated system whereas express bus-based services tend to be isolated due to the desire to provide one-seat rides. Thompson and Matoff (2003) found similar results in their study of multi-destination versus radial transit systems in nine metropolitan areas. Bruun's work provides additional support for all these findings (2007). This paper extends this line of inquiry by seeking to understand the causes of variation in transit performance in five metropolitan areas in which LRT serves as the regional transit backbone.

Data and Methodology

We examined the performance of LRT-based regional transit systems in five U.S. metropolitan areas in 2006 where LRT accounts for 30 percent or more of total metropolitan area transit ridership (measured on a passenger miles basis): Dallas, Portland, Sacramento, Salt Lake City, and San Diego. Each of these metropolitan areas is centered on a city that implemented LRT as part of a previously bus-only transit system since 1981. The five metropolitan areas have populations between two million and six million (U.S. Census Bureau 2008).

Our method involves documenting the performance of each metropolitan area's transit system in order to identify the most successful system. We then examine that system to determine which characteristics account for its success. We use the identified characteristics as transit network design criteria and evaluate how well each metropolitan area scores on these criteria. This scoring system serves as a hypothetical explanation for the variation in regional transit performance among the five metropolitan areas. We hypothesize that higher total scores on the set of design criteria will be associated with higher overall transit performance.

A metropolitan area's transit system consists of the aggregation of all fixed-route services in the metropolitan area. We measure system performance 1) by examining riding habit (passenger miles per capita) and productivity (passenger miles per revenue mile) at a metropolitan scale for all fixed-route modes and 2) by examining LRT ridership (passenger miles) and productivity (passenger miles per revenue mile). We construct metropolitan scale measures of riding habit and productivity by identifying all transit agencies in each metropolitan area that provide fixedroute service and aggregating the fixed-route ridership and service statistics to produce metropolitan totals. We do not consider vanpool or demand responsive services in this analysis.

Our analysis uses a combination of quantitative and qualitative data. We obtained ridership (passenger miles) and service (revenue miles) data from the National Transit Database using the Florida Department of Transportation's (FDOT) webbased data extraction tool (FDOT 2008). We obtained population data from the U.S. Census Bureau (2006). Using these data, we calculated riding habit (passenger miles per capita) and productivity (passenger miles per revenue mile) for the combination of all transit agencies providing fixed route service in each metropolitan area. We also obtained mode-specific ridership (passenger miles) and service (revenue miles) for LRT and for the total of all fixed-route bus service in each metropolitan area (FDOT 2008). We used these data to construct mode-based productivity measures (passenger miles per revenue mile) and to calculate the percent of all ridership and service provided by each mode. For Dallas and San Diego, we obtained commuter rail statistics, which we report for completeness.

We also obtained data from individual agencies about passenger activity (by mode, by station/stop, and in some cases, by time of day and direction) for some study areas. We obtained geographic information system (GIS) shapefile data that we used to construct maps of the regional transit systems in each metropolitan.

We provided context for these data by drawing on information gained in interviews with key informants in each metropolitan area. The key informants are individuals with a long-range perspective on bus and light rail transit development. These interviews provide information about the regional transit vision, the role the agency hoped that light rail and bus transit would play within this vision, the present-day operation and passenger use of the transit system, and other insights about systems planning.

Transit Performance in Five LRT New Start Cities

In evaluating the performance of each metropolitan area's LRT-based regional transit system, we considered both individual mode and total regional performance. We judged a regional transit system to be successful if it met four criteria: high metropolitan area riding habit, high metropolitan area service productivity, high LRT ridership, and high LRT productivity. Metropolitan area riding habit refers to the total number of passenger miles consumed on all fixed-route transit modes in the metropolitan area expressed on a per-person basis (passenger miles per capita). Metropolitan area service productivity refers to the number of passenger miles per revenue mile for all fixed-route modes in each metropolitan area. LRT ridership refers to the number of passenger miles traveled by LRT patrons. LRT service productivity refers to the number of passenger miles per revenue mile for LRT service.

Table 1 provides mode-based and metropolitan area ridership and productivity statistics. The top panel reports LRT ridership, service, and productivity information and expresses LRT ridership and service as percentages of all fixed-route service in each metropolitan area. The panel shows that LRT ridership and service are highest in Portland and San Diego, followed by Dallas. Sacramento and Salt Lake City have much lower LRT ridership and provide much less bus and LRT service than the other three metropolitan areas. In each of the five metropolitan areas, LRT ridership accounts for 30 percent or more of the entire metropolitan area's transit ridership. The LRT ridership shares range from a low of 30 percent in Dallas to a high of 54 percent in Salt Lake City. LRT service accounts for a much smaller percent of the metropolitan area total than LRT contributes to ridership. LRT accounts for between 13 percent (Dallas) and 27 percent (Sacramento) of metropolitan area transit service. Thus, LRT is carrying a disproportionate share of metropolitan transit ridership, as one would hope. The far right column of the top panel reports LRT productivity. The most productive LRT service is in Salt Lake City, followed by Portland. Sacramento's LRT system has the lowest productivity.

The middle panels provide the same information about commuter rail services (where applicable) and fixed-route bus service. Particularly striking are the differences in bus route productivity in the five metropolitan areas. Portland has much higher bus productivity (10.32 passenger miles per revenue mile) than the other metropolitan areas. Dallas ranks second, and San Diego is not too far behind. Salt Lake City has the lowest bus productivity (4.34 passenger miles per vehicle mile) of the five metropolitan areas.

Figure 1 provides a capsule history of bus and LRT ridership over the two decades preceding the data shown in Table 1. Each metropolitan area is shown as a graph panel. The panels all feature the same scale (expressed as millions of passenger miles) and cover the same time period (1984–2006). Bus ridership is shown on top of LRT ridership in each graph.

		Ridership		Service		Productivity	
Metropolitan Area	Agency	Passenger Miles	% of Metro Area Fixed- Route Total	Revenue Miles	% of Metro Area Fixed- Route Total	Passenger Miles per Revenue Mile	
Light Rail Tran	sit						
Dallas	DART	136,797,106	30%	5,096,186	13%	26.84	
Portland	Tri-Met	179,875,394	39%	6,377,513	19%	28.20	
Sacramento	RT	78,181,014	50%	3,888,222	27%	20.11	
Salt Lake City	UTA	86,039,042	54%	2,827,710	14%	30.43	
San Diego	SDTI	208,875,499	44%	8,180,189	22%	25.53	
Commuter Rail							
Dallas	TRE	33,023,714	7%	1,087,437	3%	30.37	
San Diego	NCTD	42,970,414	9%	1,298,922	3%	33.08	
Fixed-Route Bu	s Service						
Dallas	DART, The T, DCTA	283,748,664	63%	32,591,274	84%	8.71	
Portland	CC, Tri-Met	276,834,579	61%	26,821,806	81%	10.32	
Sacramento	Unitrans, RT, Yolo, Roseville	79,388,437	50%	10,758,943	73%	7.38	
Salt Lake City	UTA	72,567,090	46%	16,732,379	86%	4.34	
San Diego	CVT, MTS, NCT, NCTD	226,843,780	47%	27,846,175	75%	8.15	
Metropolitan Ai	rea Fixed-Route T	ransit (Total)					
Dallas	All	453,569,484		38,774,897		11.70	
Portland	All	456,709,973		33,199,319		13.76	
Sacramento	All	157,569,451		14,647,165		10.76	
Salt Lake City	All	158,606,132		19,560,089		8.11	
San Diego	All	478,689,693		37,325,286		12.82	
				-			
	rea Riding Habit		Population	Passer	ger Miles per ca	ipita	
Dallas			6,003,967		75.54		
Portland			2,137,565		213.66		
Sacramento			2,067,117		76.23		
Salt Lake City			2,039,542		77.77		
San Diego			2,941,454		162.74		

Table 1. Tranist Agency Performance in Five LRT New Start Cities (2006)

Source: FDOT (2008), U.S. Census Bureau (2008).

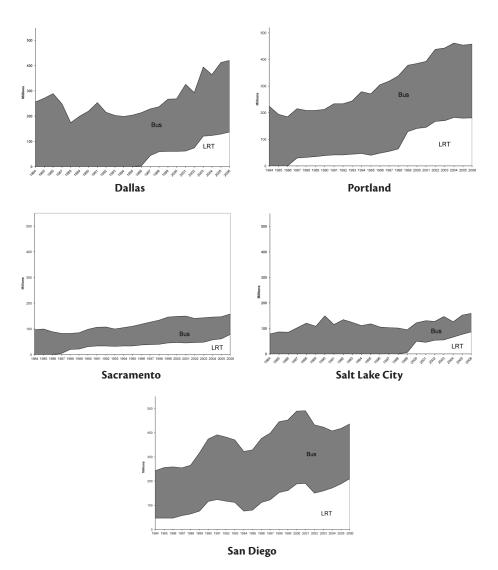


Figure 1. Bus and LRT ridership in five metropolitan areas (1984–2006)

Two things stand out in these graphs. First, there is a sizeable difference in the magnitude of ridership among the five metropolitan areas. Ridership in Dallas, Portland, and San Diego is large and roughly comparable, although the metropolitan areas are different in terms of their total populations, leading to different riding habits, as discussed below. Ridership is much lower in Sacramento and Salt Lake City, although their populations are not very different from that of Portland. These two metropolitan areas historically have provided much less service per capita

than the others. This fact can also be seen in the service statistics (revenue miles) for both metropolitan areas' LRT and fixed-route transit total reported in Table 1.

Second, the recent ridership increases experienced in all the cities appears to be due almost entirely to increased LRT ridership. LRT ridership has increased steadily in Dallas, Portland, Sacramento, and Salt Lake City. San Diego has also experienced a general increase in LRT ridership, although it has experienced two periods of retrenchment. Bus ridership is flat or declining in all five cities.

The other gauges of transit performance are metropolitan area service productivity and riding habit. The far right column in the fourth panel of Table 1 reports overall transit productivity for the five metropolitan areas. In 2004, fixed-route service productivity for the U.S. (excluding New York City, which alone accounts for 40 percent of all U.S. transit ridership) was 11.1 passenger miles per revenue mile (FDOT 2008). All the metropolitan areas except Sacramento and Salt Lake City had productivity above this number in 2006. Among the five metropolitan areas, Portland stands out with the highest productivity, followed by San Diego and Dallas.

The bottom table panel reports metropolitan area population and riding habit (passenger miles per capita). Riding habit adjusts ridership for population differences among the metropolitan areas. In 2004, riding habit for the U.S. (excluding New York City) was 99 passenger miles per capita (FDOT 2008). Two of the five metropolitan areas have 2006 riding habit higher than this number: Portland and San Diego. Portland stands out with significantly higher riding habit (213.66 passenger miles per capita) than second-ranked San Diego (162.74 passenger miles per capita). Dallas and Sacramento ranked at the bottom in metropolitan area riding habit and near the bottom in productivity.

Despite its high LRT productivity noted earlier, Salt Lake City falls at or near the bottom both in terms of overall riding habit and productivity. Salt Lake City's LRT line performs well by itself, but the bus service has very low productivity (4.34 passenger miles per bus mile), partly because the LRT line pulls so many riders away from the buses, as discussed later in the paper.

Based on the transit performance statistics shown in Table 1, Portland emerges as the most successful of the five metropolitan areas. It ranks first in metropolitan area riding habit and service productivity, which are the gauges of overall transit performance. Its LRT system ranks second to San Diego in ridership and second to Salt Lake City in productivity. Portland thus emerges at or near the top in the four measures we proposed to evaluate the performance of LRT-based regional transit systems.

Three Characteristics of Successful LRT-Based Regional Transit Systems

So why is Portland so successful? Many scholars would point to the importance of land use policies in Portland that encourage more compact development and the proliferation of transit-oriented developments as fundamental to the success of the metropolitan area's transit system. While these factors undoubtedly contribute to Portland's transit ridership on the margin, the fact is that Portland's regional employment is decentralized like that in the other regions studied here. In 1970, employment in Portland's CBD stood at 30,000 jobs and represented 7.0 percent of the metropolitan area's total employment. Twenty years later, and four years after the first light rail line opened, CBD employment stood at 95,734 jobs, or 10.9 percent of the metropolitan total. From then until now, CBD employment has remained flat, while total metropolitan employment has continued to grow. In 2005, CBD employment stood at 96,877 jobs, or 7.8 percent of the metropolitan total. Despite the decline in relative CBD importance between 1990 and 2005, Portland's transit system has increased its ridership and improved its productivity.

Our previous research identifies three important characteristics of Portland's transit system associated with its success (Brown and Thompson 2008). First, Portland has a dispersed transit network. A dispersed transit network is one structured to serve an array of major destinations throughout the entire metropolitan area, as opposed to one in which service is concentrated on a single major destination (usually the CBD) and/or constrained to serve merely a portion of the metropolitan area. Portland's dispersed transit network predates LRT development, which has been able to tap into its existence.

Second, Portland uses LRT to provide a high-speed regional service overlay atop the local bus system. A high-speed regional overlay is higher-speed, high frequency service that lies atop the local network and works with it to allow travelers to quickly reach the wide array of major destinations throughout the metropolitan area. Portland's combined bus-rail network provides relatively quick travel between the metropolitan area's activity centers, and this makes transit more attractive to prospective riders.

Third, Portland relies on easy transfers between its bus and rail systems, as well as bus-to-bus transfers, to connect more destinations than would be possible with a system based on one-seat rides. Transfers are important evidence that passengers are taking advantage of integrated regional bus-rail transit systems to reach a wide array of regional destinations. Portland's transit system exhibits a significant amount of transfer activity. As a result of having these three design characteristics, Portland's transit system attracts a large number of non-CBD riders. This is important given the emergence of many other activity centers in the Portland area. Collectively, the three system design characteristics and the evidence of large non-CBD ridership are hallmarks of a regional, LRT-based multidestination transit system.

We hypothesize that variation in transit performance discussed earlier can be explained by variation in the extent to which the three design characteristics are present in each metropolitan area's transit system. We suspect that deficiencies with respect to these key characteristics as preventing the transit agencies in each metropolitan area from achieving higher ridership and productivity from their LRTbased regional transit systems.

We developed a five-point scoring system to measure the degree to which each of the three system design characteristics is present in each metropolitan area, including Portland. A score of 5 indicates that a design characteristic is fully present, while a score of 1 indicates that a characteristic is not present. Scores in between are assigned when a characteristic is largely (4), partially (3), or minimally (2) present. Table 2 provides the results of our scoring system. Portland and San Diego have the highest overall scores. Dallas and Sacramento have significantly lower overall scores. Salt Lake City has the lowest overall score. No metropolitan area receives a score of 5 on any characteristic, indicating that all metropolitan areas are deficient to one degree or another. These scores roughly correspond to the rankings of the metropolitan areas on the riding habit and service productivity measures reported at the bottom of Table 1.

Characteristic	Portland	San Diego	Dallas	Sacramento	Salt Lake City
Dispersed transit network	4	4	2	2	1
High-speed regional service overlay	4	4	3	3	2
Utilizes transfers to reach many destinations	4	4	2	2	1
Score	12	12	7	7	4

Table 2. Evaluation Matrix: Four Characteristics of Successful LRT Systems

Evaluation Scores: 5 Characteristic is fully present

4 Characteristic is largely present

3 Characteristic is partially present

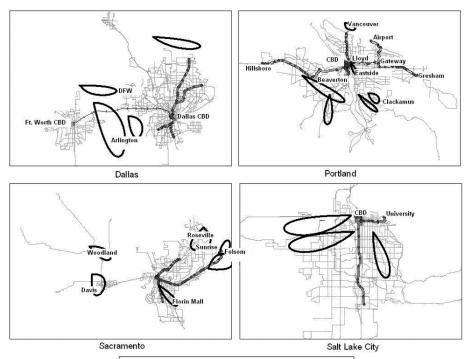
2 Characteristic is minimally present

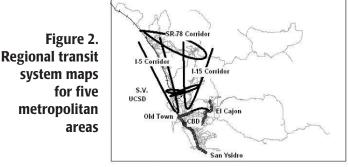
1 Characteristic is not present

In the text below, we explain how we arrived at the scoring assigned to each metropolitan area. We discuss each metropolitan area in the order presented in Table 2, beginning with Portland. Our discussion relies heavily on insights gained from

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analyses of agency data and interviews with key informants in each metropolitan area. We also rely on Figure 2 as an important aid in our discussion of the system design characteristics. The figure provides maps of the metropolitan transit systems in each of the five metropolitan areas. The maps show local bus routes in a medium-gray color. The regional light rail transit routes are shown as a thick line atop the local bus routes on which circles (representing rail stations) are overlaid. The stops are generally spaced at one-mile intervals and often are designed to facilitate transfers between buses and trains and buses and buses as well as to provide auto access. Some stops provide planned pedestrian access to nearby destinations.





San Diego

The regional light rail lines operate at scheduled speeds of 20 to almost 30 miles per hour compared to less than 12 miles per hour for local buses. Their headways generally are 15-minute or better. They thus represent a higher-speed, high-frequency type of service. In San Diego and Dallas, less frequent commuter rail services are shown as a narrow line with periodic cross lines. Figure 2 uses heavy black circles or arcs to indicate major regional employment centers not served by regional transit routes or not connected to them very well or at all by local bus routes.

Portland

We identified Portland as possessing a successful metropolitan transit system with all three design characteristics. But even Portland is deficient to a minor degree with respect to each characteristic, and hence we assigned it a score of 4 (characteristic is largely present) on each, for a total score of 12.

Portland largely possesses a dispersed transit network. The map panel at the upper right in Figure 2 indicates that Portland possesses a local bus network that covers the entire metropolitan area and thus attempts to serve all the major activity centers. While nearly half Portland's bus routes serve the CBD, these routes serve many other destinations as well, and its most heavily patronized routes do not serve the CBD. They operate on major arterial roads characterized by strip commercial development. Portland's bus and rail routes are integrated with each other by design, either by functioning in a grid, or through the use of timed-transfer centers. This service structure has prevailed since the late 1970s, several years before the introduction of the first LRT service in the region, but the bus restructuring was done with light rail in mind.

Portland's light rail lines function as the higher-speed regional transit overlay and are evident in Figure 2. From the time the first line opened in 1986, the regional light rail lines provided the CBD link for many of the previously restructured bus routes in each light rail corridor. The light rail lines operate at a scheduled speed of about twice as fast as local buses and serve not only the CBD but major and growing employment centers to both the east and west. There still are many major employment centers not served by regional transit in Portland, as indicated by the circles in Figure 2. For this reason, Portland does not get a perfect score on this characteristic. However, all these employment clusters and corridors are served by local buses that connect with regional transit service.

As noted earlier, transfers are important evidence that passengers are taking advantage of integrated regional bus-rail transit systems to reach a wide array of regional destinations. If transfer activity merely indicated forced shifting from one mode to another, we would expect to find high levels of transfer activity to be associated with stagnant or declining patronage transit systems. However, we find that high levels of transfer activity tend to be associated with strong and growing patronage systems.

Portland's transit system illustrates the importance of transfers for successful regional transit system performance. Figure 3 shows average weekday LRT boardings by station in spring 2007. The stations with the highest numbers of boardings are major transfer centers, including the Cedar Hills, Beaverton, and Gateway timed transfer centers, Hollywood, Northeast 82nd Avenue, and Northeast 60th Avenue.

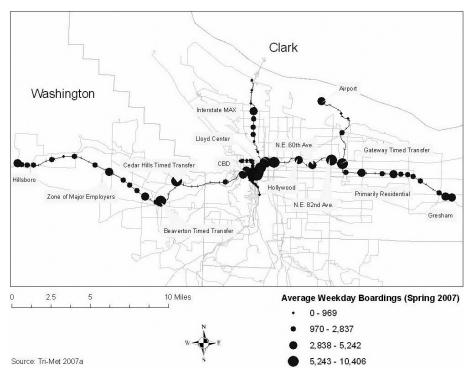


Figure 3. Average weekday boardings at Portland LRT stations (Spring 2007)

San Diego

We also identified San Diego as having a successful transit system (based on the discussion around Table 1). Like Portland, San Diego possesses all three design char-

acteristics. Also like Portland, it is deficient to at least a minor degree on each of the characteristics, and hence we also assigned it scores of 4 for an overall score of 12.

The bottom map panel in Figure 2 shows that San Diego's transit coverage resembles Portland's but it is even more decentralized. San Diego's local bus network blankets the entire urbanized area. Although it is operated by numerous agencies, it and the various rail services are integrated by a centralized board into a cohesive network. A large percentage of bus routes terminate at light rail stations rather than continuing to the CBD as they did before the various light rail lines opened.

San Diego's LRT system functions as the region's high-speed service overlay. The light rail lines operate at much higher scheduled speeds than local buses and cover the major employment corridors in the south county. The west-east line running from Old Town to El Cajon (see Figure 2) does not serve the CBD but instead runs through the linear edge city area known as Mission Valley. As in Portland, San Diego's regional transit overlay is not perfect. Several corridors containing heavy and growing employment extend north of the Mission Valley, indicated as the I-15, I-5, S.R. 78, and Sorrento Valley (S.R.) corridors in Figure 2. The I-15 corridor is served by a complex network of express buses that extend from Escondido to the San Diego CBD. Some of these buses provide non-stop service from northern neighborhoods to the San Diego CBD. Others leave the freeway to stop at intermediate stops, including a major transfer station with the Mission Valley light rail line. The I-5 corridor has a similar pattern of express buses plus a commuter rail service that extends from Oceanside to the San Diego CBD, while also stopping at large employment concentrations and transfer connections at Sorrento Valley (S.R. on Figure 2), and Old Town. Service is fast but infrequent.

The service quality in these corridors is far lower than that in the light rail corridors. The bus and commuter rail services reach fewer intermediate destinations, have (in the case of bus) slower speeds to intermediate destinations, and offer much less frequent service. Whereas light rail corridors carry 25,000 to 50,000 daily passengers, the northern express bus and commuter rail corridors carry less than 6,000 daily passengers. (A regional light rail line opened in the State Route 78 corridor in March 2008, too late to affect the data in this paper.)

Like Portland, San Diego's transit system relies heavily on transfers to allow patrons to reach widely dispersed destinations. Figure 4 displays passenger activity prior to the opening of the non-CBD-serving Mission Valley LRT line. The most heavilypatronized stops are those characterized by high transfer activity, including the region's two most heavily-patronized stops (Old Town Transit Center and 12th and Imperial Station). Half the top 20 transit stops in the region are major transfer centers, and nearly all these stops saw passenger activity increase between 2005 and 2006 (see Table 3). Most stops listed in the table with declining patronage between 2005 and 2006 are stops in the CBD. In January 2008, San Diego abolished free transfers as part of a budget balancing strategy. This poses serious challenges to a transit system whose structure is predicated on easy passenger transfer activity below Portland. The effects of this policy change on patronage will bear watching.

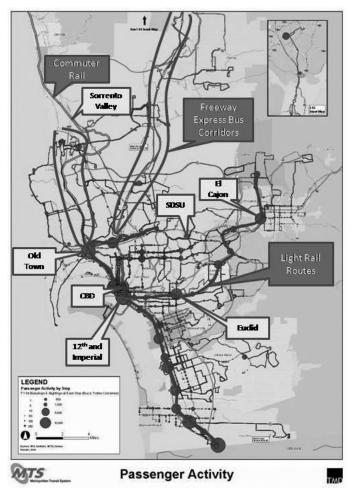


Figure 4. Passenger activity at San Diego rail stations and bus stops (2005)

Stop	FY 2005 Rank	FY 2006 Rank	FY 2005 Trip Ends	FY 2006 Trip Ends	% Change 2005-2006
Old Town Transit Center	2	1	20,574	31,958	55.33%
12th and Imperial Station	1	2	20,639	21,858	5.91%
International Border Station	3	3	19,849	20,949	5.54%
Iris Avenue Trolley Station	4	4	14,977	15,431	3.03%
H Street Trolley Station	5	5	11,972	12,210	1.99%
5th Avenue Station - C Street	6	6	11,034	11,182	1.34%
El Cajon Transit Center	11	7	8,799	10,935	24.28%
Euclid Trolley Station	7	8	10,381	10,622	2.32%
City College Station	8	9	10,243	10,565	3.14%
Fashion Valley Trolley Station	10	10	9,347	10,072	7.76%
Palomar Street Trolley Station	9	11	9,988	9,483	-5.06%
Civic Center Station	12	12	8,351	7,644	-8.47%
24th Street Trolley Station	14	13	7,656	7,583	-0.95%
American Plaza	13	14	7,938	7,170	-9.67%
Escondido Transit Center	16	15	6,629	7,157	7.97%
San Diego State University	36	16	2,281	6,968	205.48%
Vista Transit center	15	17	6,747	6,794	0.70%
Park and Market Station	21	18	5,618	6,106	8.69%
E Street Bayfront Trolley Station	17	19	6,397	5,959	-6.85%
Oceanside Transit Center	18	20	6,162	5,546	-10.00%

Table 3. San Diego Top 20 Transit Stops in Fiscal Year 2005 and 2006

Source: SANDAG (2007)

Dallas

As noted earlier, Dallas's transit system has not experienced the high ridership and high productivity enjoyed by either Portland or San Diego. Dallas's regional transit system is more deficient with respect to each of the system design characteristics than either of the two metropolitan areas just discussed, with each of these characteristics being only either minimally or partially present.

As the map panel in Figure 2 indicates, the Dallas metropolitan area features a well-integrated, dispersed network of bus and regional light rail lines in its eastern third. In this area, a comprehensive network of local bus routes gradually has been restructured around two regional light rail lines that serve employment concentrations not only in the CBD but also to the north. The western third of the metropolitan area contains a traditional CBD-radial local and express bus system centered on the Fort Worth CBD. In the middle third of the metropolitan area, however, as well as to the north, lie major employment centers not served by any type of transit, as shown by circles in Figure 2.

In the eastern half of the Dallas metropolitan area, LRT functions as a high-speed service overlay. A commuter rail line connects the Dallas and Fort Worth CBDs. It connects with the hub of the Fort Worth bus system and with the Dallas light rail lines on the edge of the Dallas CBD but is not effectively connected to employment concentrations in between. Its low service frequencies also serve to prevent it from functioning as a high-speed, high-frequency service backbone. Because local buses do not blanket many of the important destinations in the Dallas metropolitan area, because the regional overlay is less developed than in either Portland or San Diego, and because not even hybrid express buses serve employment corridors not served by regional transit routes, we rank Dallas behind Portland and San Diego in its performance on both the dispersed transit networks and regional transit overlay characteristics.

Also in the eastern half of the Dallas metropolitan area, transfers between buses or bus and rail are used to extend the array of destinations that patrons can access. Transfers are also used to a much lesser degree in the Fort Worth area. However, the two parts of the regions are not well connected, potential transfer activity is thus reduced, and patrons are able to reach far fewer of the metropolitan area's widely dispersed destinations.

Sacramento

Sacramento's transit system has also not experienced the high ridership and high productivity enjoyed by either Portland or San Diego. Sacramento's regional transit system is more deficient with respect to each of the system design characteristics than either of the two metropolitan areas just discussed, with each of these characteristics being only either minimally or partially present.

Sacramento is a metropolitan area that once possessed a transit system characterized by the design features seen in Portland and San Diego, but has retrogressed in recent years. Until 2000, Sacramento possessed a dispersed regional network in which bus and rail lines worked together to serve a wide array of major destinations within the metropolitan core county. But light rail extensions built since 2000 have been less well integrated into the regional transit system. The extension of a light rail line to the south was similar to San Diego's first light rail line to San Ysidro in that it ran well to the west of the previously established spine of transit service. Unlike in San Diego, however, Sacramento failed to move bus transfer centers (one of which is serving a dying mall) from the old spine to the regional light rail line (see map panel in Figure 2). Unlike the spectacular patronage growth that San Diego experienced on both its rail and bus services in its first light rail corridor, Sacramento has experienced only lackluster success for its south corridor.

Figure 2 also shows that the more recent extension of light rail to Folsom is similar to the Dallas commuter rail line running near areas of high employment without connections to the employment. Finally, employment clusters in Davis, Woodland, and Roseville are served by express bus service that is designed to take residents of those places to the Sacramento CBD but not to take residents from the rest of the region to employment in those centers. It should do both. Thus, there now exists in the Sacramento area significant destination concentrations that are unconnected to the transit network. We conclude that the Sacramento metropolitan area has only pieces of both a dispersed transit network and a high-speed regional overlay.

We see evidence of the importance of transfer activity in the part of the Sacramento areas where local bus services are integrated with regional rail services. In Sacramento the most heavily patronized LRT station is the 16th Street Transfer Station where patrons transfer between two LRT lines. Unfortunately, the lack of a truly dispersed regional network has served to reduce the amount of transfer activity that might otherwise take place if riders could reach the presently unserved major destinations.

Salt Lake City

Earlier, we noted that the LRT portion of the Salt Lake City transit system is performing very well, but that the transit system as a whole is not doing well due to the very poor performance of the bus system. Overall, Salt Lake City was the worst performing of the five metropolitan areas. Salt Lake City also came out ranked worse on the scoring matrix used in Table 2. It is important to note that our data depict transit in Salt Lake City before 2007 when it was organized closer to the radial archetype than the other four metropolitan areas in this paper. Beginning with a local bus route restructuring in 2007 and with the more recent inauguration of regional commuter rail service oriented to travel in both in-bound and out-bound directions, the transit system now appears to be decentralizing. What we describe is the period before 2007.

Then as now, the Salt Lake City metropolitan area contained three distinct sub areas: Ogden to the north, Salt Lake City in the middle, and Provo to the south. The Utah Transit Authority served the entire area, but before 2007 operated distinct CBD-focused transit systems in each of Ogden, Salt Lake City, and Provo. Freeway express buses connected Ogden and Provo to the Salt Lake CBD. The map panel in Figure 2 focuses only on the Salt Lake City part of the region as it was before 2007, when the transit routes functioned as a CBD-radial system characterized by little integration between its bus services or between its rail and bus services. After the 19-mile light rail system opened in three phases between 1999 and 2003, about 70 percent of the bus routes in the Salt Lake area continued to serve the CBD. For these routes, bus and rail service competed with one another in providing patrons with service to the CBD. The rail line had a much higher scheduled speed than the local bus routes, though it may have had little advantage with express buses going to the CBD. Unlike express buses, however, it served employment centers located at several stations in the southern part of its route. When the north-south LRT line opened, some CBD express buses were discontinued or truncated into outer light rail stations. Some new east-west service was added to serve light rail stations. . In general, though, these east-west services were underdeveloped, being afflicted by gaps in coverage, significant route deviations, and/or low frequency service.

In many respects the Salt Lake City system resembled Portland's east side bus network prior to its restructuring. At one time, Portland had numerous parallel east-west bus routes that provided low-frequency service to the Portland CBD from the eastern suburbs. About 1983, Portland eliminated some east-west routes, added service to others, and added high-frequency north-south bus routes. When the LRT began operation in 1986, Tri-Met plugged it into this network as another east-west line. The recently added north-south bus lines became major feeders and distributors from light rail stations. At about its midway point, the light rail line served a major transfer stations where all of the parallel east-west bus lines bunched up to provide transfers between each other and with the light rail line.

If the 1983 and 1986 restructurings had not happened, LRT would have been a competitor with the CBD-focused, poor quality parallel bus routes that already were there, and there would have been no high quality bus routes intersecting the LRT at right angles. Portland would have enjoyed much less patronage than it has since experienced on both its LRT and bus routes. This undesirable situation resembles the pre-2007 condition in Salt Lake City. As a consequence, major employment centers to the east and west of the light rail line were inaccessible to it (see Figure 2). To reach these employment centers by bus, residents from most of the region had to ride into the CBD, transfer, and ride out again.

We rank Salt Lake City below Dallas and Sacramento on the dispersed transit network criterion, lower as well on the extensiveness of its regional route overlay (given the presence of at-best hybrid express bus service on the Ogden and Provo links, as well as the poor integration of the regional light rail line with buses), and lower for the minimal attention paid to transfer facilities. These deficiencies appear to be changing now but were present at the time of the study.

Comparison of Scoring Matrix with Transit Performance

Earlier, we defined a regional transit system as being successful if it met four criteria: high metropolitan area riding habit, high metropolitan area service productivity, high LRT ridership, and high LRT productivity. We hypothesized that the relative presence of the three system design characteristics found in Portland might explain the variation in overall transit performance among the five metropolitan areas. To evaluate this hypothesis, we compared the four performance measures reported in Table 1 with the total score for each metropolitan area reported in Table 2. We relied on a combination of visual inspection and the calculation of correlation coefficients to evaluate the hypotheses.

We found strong positive relationships between a metropolitan area's score and its metropolitan area riding habit (0.89), metropolitan service productivity (0.94), and LRT ridership (0.90). These three findings serve as evidence in support of our hypothesis. The only unexpected finding was the weak negative correlation (-0.11) between LRT service productivity and metropolitan area score, which is due to Salt Lake City's very high LRT service productivity. It is likely that even this high LRT productivity would be even higher were the system design characteristics we discuss in the paper more evident in the Salt Lake City metropolitan area, as we discuss in the text. Thus, on balance, we conclude that there is a relationship between these key system design characteristics and metropolitan transit performance in these five new-start LRT metropolitan areas.

One Result: High Non-CBD Ridership

An important indication that transit patrons are relying on transfers to use dispersed transit networks with high-speed regional overlays to reach dispersed destinations is the size and/or share of riders travelling to destinations outside the CBD. CBDs are in relative decline as employment centers and major transit destinations, so successful transit systems need to tap the non-CBD ridership market. Successful systems will thus have a high percentage of non-CBD-bound riders. We find evidence for this supposition among our study metropolitan areas. Evidence on the importance of the non-CBD market in Portland can be found in individual bus route ridership statistics, as well as the transfer activity data shown in Figure 3 earlier. The north-south bus routes intersecting the LRT at the 82nd Avenue and Hollywood stations are respectively the most and second most heavily patronized bus routes in the Portland metropolitan area, far surpassing patronage on routes that serve the CBD. These two routes run along arterial roads and serve strip commercial development.

In San Diego, about 80 percent of all bus routes do not serve the CBD, and we can assume that most of their patrons are not headed to the CBD. This fact suggests that the very strong performance of transit in the San Diego region results to a large extent from non-CBD passengers who make use of the system. This conclusion is reinforced by noting that for the 20 percent of bus routes that do serve the CBD, most of their passengers are going to non-CBD destinations, as well (see Table 4). Two-thirds of LRT riders, 3/4 of local bus riders, 85 percent of express bus riders, and 2/3 of commuter rail riders on CBD-bound service in San Diego are not traveling to the CBD.

Destination	Number of Alightings	Percent of All Alighting	
Sacramento LRT Riders			
Downtown Sacramento LRT stations	4,813	37.44%	
16th Street Transfer Station	1,453	11.30%	
Other LRT Stations	6,590	51.26%	
Total	12,856	100.00%	
San Diego LRT Riders			
Inside San Diego CBD	6,687	33.97%	
Outisde San Diego CBD	13,000	66.03%	
Total	19,687	100.00%	
San Diego Commuter Rail Riders			
Inside San Diego CBD	670	31.65%	
Outisde San Diego CBD	1,447	68.35%	
Total	2,117	100.00%	
San Diego Bus Riders Using CBD-serving Ex	press Routes		
Inside San Diego CBD	400	14.55%	
Outisde San Diego CBD	2,349	85.45%	
Total	2,749	100.00%	
San Diego Bus Riders using CBD-serving Lo	cal Routes		
Inside San Diego CBD	2,517	23.37%	
Outside San Diego CBD	8,254	76.63%	
Total	10,771	100.00%	

Table 4. Destinations of Weekday AM Peak Transit Ridersin Sacramento and San Diego

Note: Sacramento data refer to 2007 and San Diego data to fiscal year 2006. Sources: RT (2007), SANDAG (2007) We see this phenomenon in Sacramento and Dallas, as well, but to a lower extent. This is perhaps to be expected given their lower performance in Table 1 and lower scores in Table 2. In Sacramento, more than 60 percent of LRT patrons use it to reach non-CBD destinations (see Table 4). It is only on Sacramento's Folsom LRT extension that there is little indication of ridership destined to suburban destinations. There are only a total of 225 morning peak passenger alightings per day at the last four stations on the Folsom extension, despite their being located near major employment centers. The lack of connecting bus service likely suppresses patronage at these stations. If such bus service existed, the Folsom light rail line likely would experience heavy ridership destined to employment at its outer end, similar to ridership that Portland enjoys on the outer ends of its light rail lines. Sacramento's LRT productivity would improve as a result.

In Dallas, 45 percent of afternoon boardings on the CBD-focused LRT system are made by passengers boarding in non-CBD locations. Clearly even the two limited networks in Sacramento and Dallas are being used heavily by non-traditional (i.e. non-CBD) riders. We have no data on passenger destinations for Salt Lake City, although the hybrid nature of its system suggests that it too carries sizeable non-CBD traffic to the university on its east-west LRT line and activity centers on its north-sought LRT line.

Conclusion

This paper identified three characteristics of the transit system in Portland that appear to explain its success in terms of high riding habit and productivity, and measured the extent to which these same characteristics are also present in four other new start cities where LRT carries 30 percent or more of all metropolitan area transit riders. In general, we find an association between metropolitan area transit performance, shown in Table 1, and the presence of these characteristics, as recorded in Table 2 and discussed in the text.

This work suggests a possible method for better planning regional transit services by setting forth attributes that these services need to possess in order to attract substantial ridership and thus obtain satisfactory riding habit and productivity. Future research should apply this framework to other metropolitan areas of different sizes or whose LRT systems are of different lineage to test the whether these propositions can be generalized.

Acknowledgments

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About the Authors

GREGORY L. THOMPSON (*glthompson@fsu.edu*) is a Professor in the Department of Urban and Regional Planning at Florida State University.

JEFFREY R. BROWN (*jrbrown3@fsu.edu*) is an Assistant Professor in the Department of Urban and Regional Planning at Florida State University.

Memorandum

To: Steven Fisher, Santa Clara Valley Transportation Authority
From: Eric Banghart, Mott MacDonald
Date: May 2, 2016
Re: Feasibility of Reversible Traffic Lanes Along State Route 85

Introduction

At the April 25th State Route 85 Corridor Policy Advisory Board (PAB) members discussed the option of exploring a reversible traffic lane within the constrained corridor between I-280 and US 101 to the north. The purpose of the reversible traffic lane would be to allow for an extra traffic lane to be utilized by buses, high-occupancy vehicles (HOV) and/or tolled single-occupancy vehicles (SOV). The reversible traffic lane would likely be utilized in the northbound direction in the morning commute and southbound direction in the evening commute to ease congestion during high use travel times. Additionally, because only one new lane would be constructed is could save on capital costs compared to the other alternatives being explored. The purpose of this memorandum is to describe this option and the technologies currently available to operate such a system.

Existing Conditions

As shown in Figure 1, the minimum existing right-of-way (ROW) north of I-280 to US 101 is approximately 135 feet and the average existing road width is approximately 112 feet. The current lane configurations are two all-purpose lanes and one HOV lane in each direction, so a total of six travel lanes. The center median is approximately 20 feet wide and currently accommodates an emergency or breakdown lane in each direction and includes the center concrete barrier. The 20 foot center median also houses columns for overhead roads, pedestrian bridges and freeway signs. In the initial analysis, it would be feasible to add a reversible travel lane in this segment of the corridor without additional ROW being required. The major concern would be how the bi-direction travel lane would operate around restricted areas where columns and Freeway fixtures are located (i.e. pass the column on the east or west side), this is not seen as a fatal flaw and could be explored during a future study.



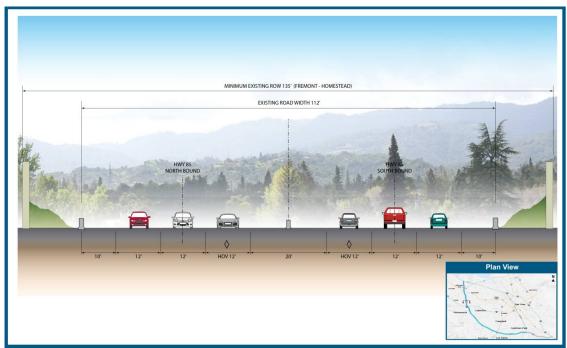


Figure 1 – Existing Conditions on SR 85 (North of I-280)

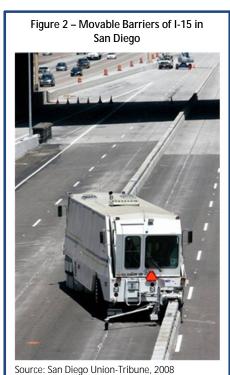
Reversible Traffic Lanes

There are currently two type of reversible traffic lanes that are traditional used in the United States: movable barriers, and retractable gates.

Movable Barriers - The movable barriers option uses hard (concrete) or soft (street cones) to

separate the directional traffic. As soft barriers do nothing to prevent head-on collisions, the trend has been to utilize movable concrete medians. This is done by using a specialized vehicle, aka "zipper" trucks (see Figure 2), to pick-up and move the center concrete barriers to allow the changing of operation from one side of the road to the other. These are most commonly utilized on bridges and tunnels because the zipper trucks travel at a very slow speed (maximum of 8 mph) and can take a considerable amount of time to move the median barrier.

Two recent California examples of this system is the I-15 in San Diego and the Golden Gate Bridge in San Francisco. The movable barriers in San Diego were originally planned to be relocated on a morning and evening peak basis, but due to the slow operation of the zipper trucks and the high operating costs it was later reduced to only be used during special circumstances such as accidents or construction.



Attachment B

In contrast, the Golden Gate Bridge system is operated on a daily basis to increase the number of travel lanes during peak congestion. The bridge originally utilized soft barriers but moved to hard barriers due to safety concerns. The new system has worked well because of the short distance of the bridge and the limited congestion during offpeak hours.

Retractable Gates – Instead of moving the barrier, the retractable gates system controls the flow of vehicles by utilizing gates to



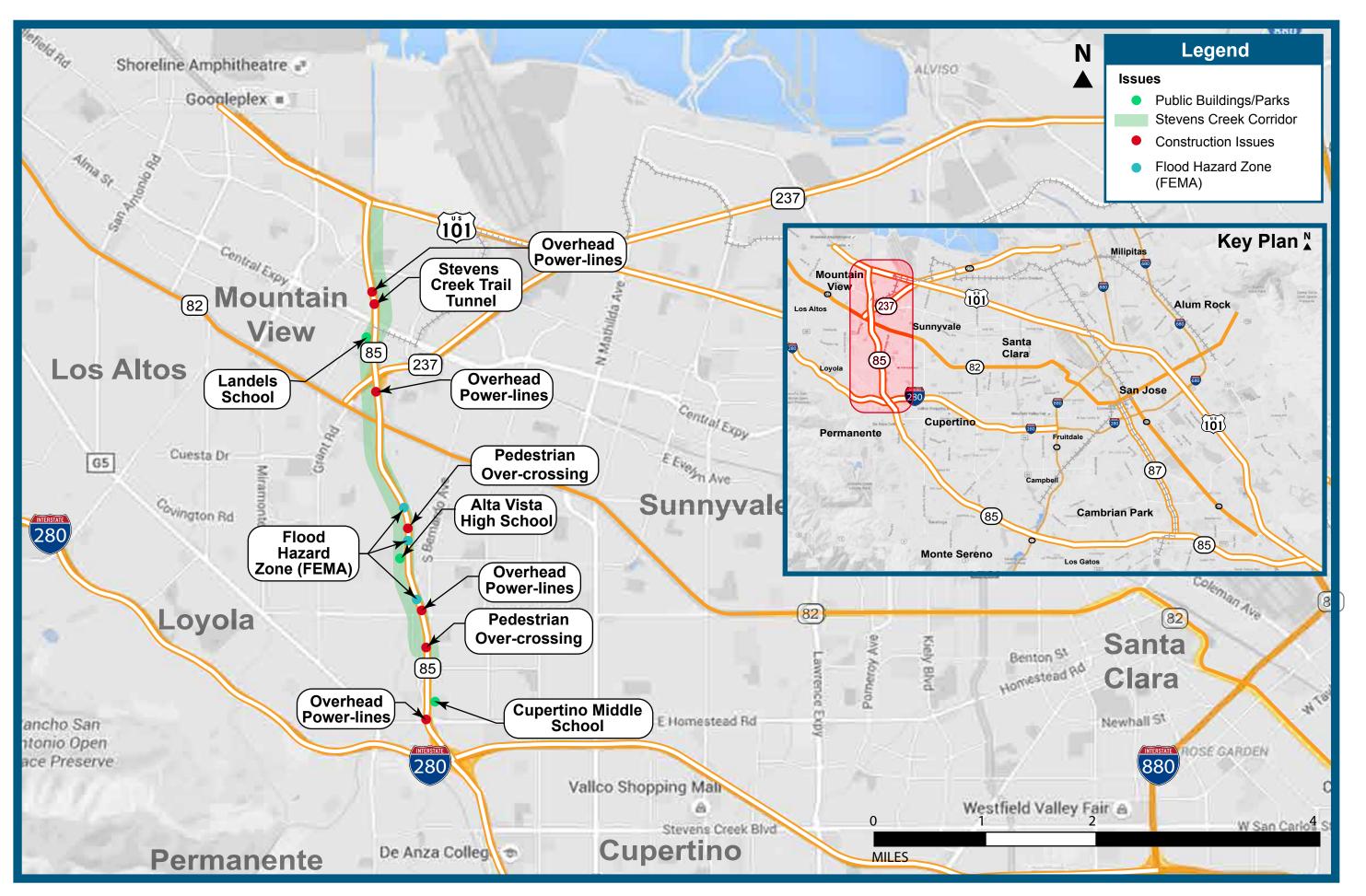
regulate how vehicle exit and enter the dedicated roadway (see Figure 3). This system works best over longer corridors and can be fully automated to reduce operating costs. The system does require larger entrance and exit plazas that give drivers ample space to react when the lane is open or closed.

There are currently no freeways in California that utilize this system but it is currently heavily used in Chicago and Denver. Denver has had such success since its inception on US 36 and I-25 in 2006 that they are currently expanding several of the corridors. In addition to transit and HOV use, Colorado Department of Transportation utilizes a tolling system in the reversible lane for SOV to offset the operating and construction costs.

Conclusion

Because reversible lanes have proven to be successful on several comparable highway corridors to provide additional travel lanes during peak periods, a reversible lane could be further studied as a cheaper alternative for this corridor. Due to the length of the corridor between I-280 and US 101, the moveable barrier option is likely not preferable over the retractable gates. Though retractable gates have been used on Federal and state freeways throughout the United States, it has not been done in California and therefore it will be important to coordinate with Caltrans to see if this is an option worth further exploring.

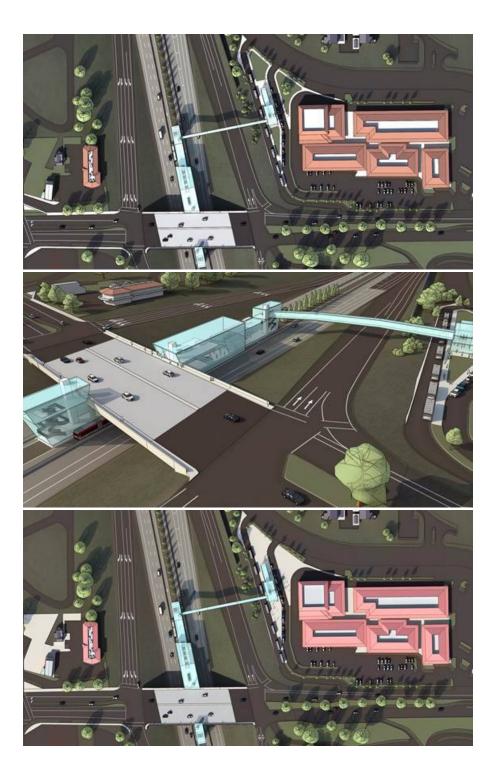
Potential Constraints On SR 85 North Of I-280













Date:	May 19, 2016
Current Meeting:	May 23, 2016
Board Meeting:	N/A

BOARD MEMORANDUM

TO:	Santa Clara Valley Transportation Authority State Route 85 Corridor Policy Advisory Board
THROUGH:	General Manager, Nuria I. Fernandez
FROM:	Director of Planning and Program Development, John Ristow
SUBJECT:	Recommendation by the SR 85 Corridor PAB to the VTA Board of Directors on Transportation Improvements in the SR 85 Corridor for Inclusion in Envision Silicon Valley

Policy-Related Action: Yes

Government Code Section 84308 Applies: No

ACTION ITEM

RECOMMENDATION:

1) Recommend that the improvement project on SR 85, funded through *Envision Silicon Valley*, be a managed lanes project which includes transit elements, starting with express bus service using new express lanes on SR 85; and 2) Recommend preserving the option for future transit guideway alternatives including Bus Rapid Transit and Light Rail Transit. The preferred guideway alternative would be defined by a Conceptual Engineering Study of transit guideway alternatives in the SR 85 Corridor.

BACKGROUND:

As outlined in the SR 85 Policy Advisory Board's (PAB) workplan now is the opportunity to make a recommendation to the VTA Board of Directors regarding the transportation improvement(s) on State Route 85 that will be included in the program of projects put before the voters in November 2016 as part of *Envision Silicon Valley*. The VTA Board of Directors is scheduled to take action on *Envision Silicon Valley* and the sales tax measure on June 2, 2016. The above recommendation is designed to capture the general direction of discussions at previous PAB meetings, but more importantly to provide a starting point for the PAB's discussion what it will ultimately recommend to the VTA Board of Directors.

DISCUSSION:

Measuring Alternatives against Criteria

The attached tables show how the alternatives measure against the evaluation criteria approved

by the PAB at its February, 2016 meeting, and as requested other measures that can be quantified at this level of analysis. The comparison matrix is divided into four broad categories; 1) transportation metrics, 2) environmental measures, 3) financial metrics, and 4) qualitative considerations.

The matrix suggests that having transit as part of mobility solutions in the corridor is beneficial, but the costs are substantial. The recommended approach begins immediately with a lower cost transit option of express bus service to build ridership in the corridor, and preserving the option for a more capital intensive transit option in the future. The second part of the recommendation provides for further planning and engineering work to define transit guideway alternatives, and ultimately select a preferred project alternative to move into implementation. The ultimate project recommendation will include strategies achieving this goal, and involving all stakeholders in the corridor.

Study of Transit Alternatives

The PAB has requested studies to identify mass transit alternatives for the SR 85 Corridor, with the objective of building a transit presence in the Corridor and to preserve longer-range transit options. The general steps that lead to the building and operation of a project are outlined below.

- 1. Conceptual Planning identifies a range of alternatives to be studied further (current phase).
- 2. Alternative Analysis refines alternatives/selects preferred alternative.
- 3. Conceptual Engineering (CE) designs alternative (refines the preferred alternative; ~10% engineering).
- 4. Preliminary Engineering/Environmental Clearance (PE/Environmental Impact Report/Environmental Impact Statement) - detailed design and engineering 35% (min) - 65% (max) engineering; specifically to identify environmental impacts, project costs, cost refinements/savings, and identify design or constructability issues. Since SR 85 is a State facility, Caltrans is involved here and throughout construction.
- 5. Final Design prepares the project for construction.
- 6. Construction Constructs the preferred alternative and all other associated improvements
- 7. Operations and Maintenance (O&M) project begins operation and a program of routine maintenance.

We are currently at the end of the first step - Conceptual Planning. In general, the alternatives recommended for further study include:

- A. Express buses with stations (sometimes referred to as Bus Rapid Transit (BRT)
- B. Light Rail Transit (LRT)

Another element of the further study is a survey of other transit technologies that could serve this Corridor. An important aspect of the further study includes working closely with cities and the community to develop these alternatives. Major aspects of the further study for each alternative will include:

 A. Alignment analysis and selection. At this preliminary stage we have focused on the SR 85 median elevating the LRT alignment, north of I-280. The study presents an opportunity for a much more thorough engineering investigation of different alignment possibilities and tradeoffs for each alternative.

- B. Stations selection. Accessing the transit system in the SR 85 Corridor through planned stations is key and how that access is accomplished and working with cities and the community to develop a sense of land use possibilities is a major part of the study.
- C. Cost/Benefit information for each alternative will be developed including ridership estimates for day-of-opening and a horizon year, operating and capital costs, including measures of amortized costs.
- D. Environmental survey of benefits and impacts of each alternative. At this stage, this is not a formal federal or state environmental analysis but a precursor to those efforts. A full list of environmental issues will be assessed including air quality, greenhouse gases, traffic, noise, visual impacts, compatibility with local land use plans and a survey of cultural and archaeological sites in the Corridor.
- E. Community outreach. A robust community outreach program will include Community Working Groups, social media, business outreach, neighborhood group meetings and other efforts.

Steps to Building a Near Term and Future Transit System in the SR 85 Corridor

The VTA Board of Directors will consider a recommendation for *Envision Silicon Valley* which allocates \$350 million for improvements in the SR 85 Corridor. This is sufficient funding to implement a suite of near-term, mid-term and long-term actions. The table below outlines the recommended actions:

Near Term (1-3 years)	Mid Term (3-5 years)	Long Term (6+ years)
1) Express Bus	1) Express Lane and Express	1) Fund and Construct
Implementation Plan	Bus Operations	Preferred Transit Guideway
		Alternative
2) Express Bus Purchase	2) Preferred Alternative	
	Selected from Study and	
	Environmental Clearance	
3) Express Lane Construction		
4) Conceptual Engineering		
Study of Transit Guideway		
Alternatives (bus or rail)		

The recommended actions provide a strategy for potential early deliverables including new express bus operations in the corridor to begin building ridership, and establishing an ongoing revenue stream that can help fund near and long term projects. They also establish a pathway for the eventual the eventual implementation of a future transit guideway (BRT or LRT) project.

Summary

There are two major themes in this recommendation. The first is to create an express bus transit system used in conjunction with an express lanes on SR 85 in order to build a base of transit ridership in the Corridor. The second part of the recommendation is to begin a Conceptual Engineering Study that will lead to a transit guideway on SR 85.

FISCAL IMPACT:

The recommendation of the Policy Advisory Board as an advisory body to the VTA Board of Directors does not have a direct fiscal impact to VTA's current capital or operating budget. The recommended projects may become a part of the 2016 sales tax measure which could provide funding for the projects.

Prepared by: Steven Fisher Memo No. 5582

ATTACHMENTS:

• Transportation Metrics 5 17 2015v4 Final (PPTX)

Alternative Comparison on SR 85

SR 85 Corridor Policy Advisory Board May 23, 2016





- 1. No Action
- 2. One-Lane Express Lane on SR 85
- 3. Two-Lane Express Lanes on portion of SR 85
- 4. Transit Lane Alternatives
- 5. Light Rail Transit Alternatives

Comparison Metrics



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- 1. Transportation
 - Person Throughput
 - Freeway Level-of-Service (Hours of Delay)
 - Transit Ridership
- 2. Environmental
 - Green-House Gas Emissions
 - Vehicle Miles Traveled Reduction
- 3. Financial
 - Capital Cost
 - Operating Cost
 - Revenue Generation
- 4. Qualitative
 - Multimodal Connectivity
 - Compatible with Surrounding Land Uses
 - Convertibility in the Future

All numbers are preliminary and will be subject to more detailed planning and engineering studies.



- 1. Person Throughput
- 2. Freeway Level-of-Service Using Vehicle-Hours Delay (LOS)
- 3. Transit Ridership

All numbers are preliminary and will be subject to more detailed planning and engineering studies.

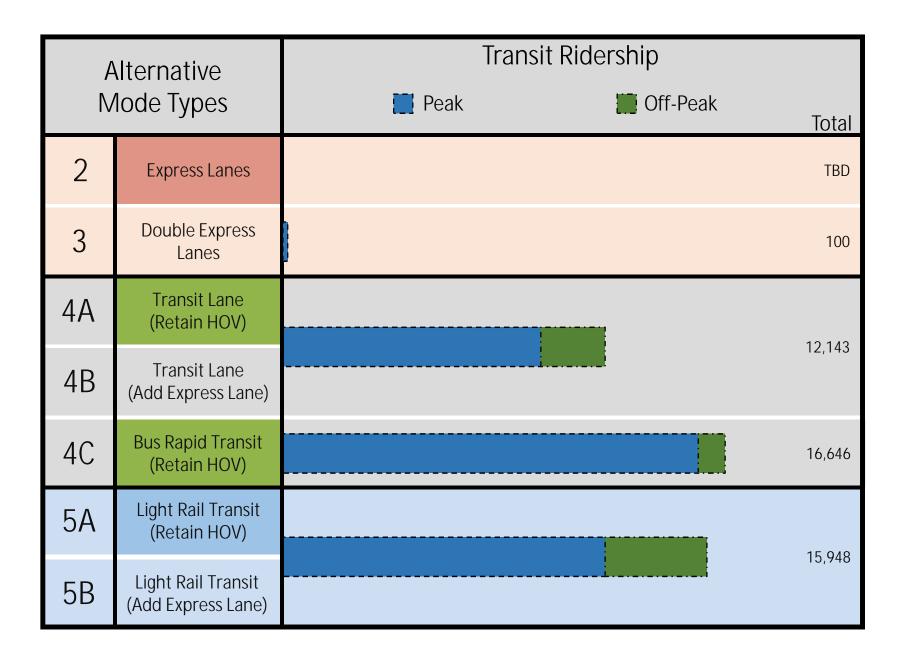
Transportation Metrics – Person Throughput

Alternative				Daily P	ersor	n-Trip Thro	oughp	ut	
N	lode Types	Drive Alone	e Auto	Shared Ride Auto	2	Shared Ride Auto 3+		Transit	Total
2	Express Lanes								TBD
3	Double Express Lanes								TBD
4A	Transit Lane (Retain HOV)								TBD
4B	Transit Lane (Add Express Lane)								IBD
4C	Bus Rapid Transit (Retain HOV)								TBD
5A	Light Rail Transit (Retain HOV)								TBD
5B	Light Rail Transit (Add Express Lane)								UUI

Transportation Metrics – Vehicle-Hours Delay

Alternative Mode Types		Countywide Daily Vehicle-Hours of Delay	
	51		Total
2	Express Lanes		TBD
3	Double Express Lanes	2	290,000
4A	Transit Lane (Retain HOV)		210 100
4B	Transit Lane (Add Express Lane)		318,100
4C	Bus Rapid Transit (Retain HOV)	3	314,900
5A	Light Rail Transit (Retain HOV)		215 200
5B	Light Rail Transit (Add Express Lane)		315,200

Transportation Metrics – Transit Ridership



Transportation Metrics – Scoring

Alternative		Performance High (5) Medium High (4) Medium (3) Medium Low (2)			
IV	lode Types	Person Throughput	Vehicle-Hours Delay	Transit Ridership	
2	Express Lanes	TBD	TBD		
3	Double Express Lanes	TBD			
4A	Transit Lane (Retain HOV)				
4B	Transit Lane (Add Express Lane)	TBD			
4C	Bus Rapid Transit (Retain HOV)	TBD			
5A	Light Rail Transit (Retain HOV)	TBD			
5B	Light Rail Transit (Add Express Lane)	TBD			



- 1. Greenhouse Gas (GHG) Emissions
- 2. Vehicle Miles Traveled (VMT) Reduction

All numbers are preliminary and will be subject to more detailed planning and engineering studies.

Environmental Metrics – GHG Emissions

Alternative Mode Types		Countywide Annual GHG Emissions – Metric Tons
2	Express Lanes	Total TBD
3	Double Express Lanes	16,390,800
4A	Transit Lane (Retain HOV)	
4B	Transit Lane (Add Express Lane)	16,645,300
4C	Bus Rapid Transit (Retain HOV)	16,642,300
5A	Light Rail Transit (Retain HOV)	
5B	Light Rail Transit (Add Express Lane)	16,643,300

Environmental Metrics – VMT

Alternative Mode Types		Countywide Annual Vehicle-Miles Traveled (x 1,000,000)
	51	Total
2	Express Lanes	TBD
3	Double Express Lanes	12,255
4A	Transit Lane (Retain HOV)	10.100
4B	Transit Lane (Add Express Lane)	12,103
4C	Bus Rapid Transit (Retain HOV)	12,096
5A	Light Rail Transit (Retain HOV)	12,095
5B	Light Rail Transit (Add Express Lane)	12,093

Environmental Metrics – Scoring

Alternative		_	mance edium (3) 🕘 Medium Low (2) 🔵 Low (1)
IV	lode Types	GHG Emission	VMT Reduction
2	Express Lanes		
3	Double Express Lanes		
4A	Transit Lane (Retain HOV)		
4B	Transit Lane (Add Express Lane)		
4C	Bus Rapid Transit (Retain HOV)		
5A	Light Rail Transit (Retain HOV)		
5B	Light Rail Transit (Add Express Lane)		

Financial Metrics



6.a

- 1. Capital Cost
- 2. Operating Cost
- 3. Revenue Generation

All costs are preliminary and subject to change in future planning and engineering studies.

Financial Metrics – Capital Cost

	Iternative Iode Types	Capital Cost Infrastructure Wehicles Prof. Services Contingency Total
2	Express Lanes	\$65 Million
3	Double Express Lanes	\$176 Million
4A	Transit Lane (Retain HOV)	\$675 Million
4B	Transit Lane (Add Express Lane)	\$760 Million
4C	Bus Rapid Transit (Retain HOV)	\$1,195 Million
5A	Light Rail Transit (Retain HOV)	\$3,775 Million
5B	Light Rail Transit (Add Express Lane)	\$3,840 Million

Financial Metrics – Operating Cost

	Iternative Iode Types	Annual Operating Cost Total
2	Express Lanes	
3	Double Express Lanes	\$6 Million
4A	Transit Lane (Retain HOV)	
4B	Transit Lane (Add Express Lane)	\$42 Million
4C	Bus Rapid Transit (Retain HOV)	\$5 Million
5A	Light Rail Transit (Retain HOV)	\$40 Million
5B	Light Rail Transit (Add Express Lane)	\$40 Million

Financial Metrics – Revenue Generation

	Iternative Iode Types	Annual Revenue Total
2	Express Lanes	\$8.0 Million
3	Double Express Lanes	\$12.0 Million
4A	Transit Lane (Retain HOV)	
4B	Transit Lane (Add Express Lane)	
4C	Bus Rapid Transit (Retain HOV)	
5A	Light Rail Transit (Retain HOV)	
5B	Light Rail Transit (Add Express Lane)	

Financial Metrics – Scoring

Alternative Mode Types		Performance High (5) Medium High (4) Medium (3) Medium Low (2)			
		Capital Cost	Operating Cost	Revenue Generation	
2	Express Lanes				
3	Double Express Lanes				
4A	Transit Lane (Retain HOV)				
4B	Transit Lane (Add Express Lane)				
4C	Bus Rapid Transit (Retain HOV)				
5A	Light Rail Transit (Retain HOV)				
5B	Light Rail Transit (Add Express Lane)				



6.a

- 1. Multimodal Connectivity
- 2. Compatible with Surrounding Land Uses
- 3. Future Convertibility

All numbers are preliminary and will be subject to more detailed planning and engineering studies.

Qualitative Measures – Scoring

Alternative Mode Types		Performance High (5) Medium High (4) Medium (3) Medium Low (2) Low (1)			
		MultimodalCompatible withConnectivitySurrounding Land Use		Convertibility	
2	Express Lanes				
3	Double Express Lanes				
4A	Transit Lane (Retain HOV)				
4B	Transit Lane (Add Express Lane)				
4C	Bus Rapid Transit (Retain HOV)				
5A	Light Rail Transit (Retain HOV)			N/A	
5B	Light Rail Transit (Add Express Lane)			N/A	

Overall



- 1. Transportation
- 2. Environmental
- 3. Financial
- 4. Qualitative

Overall – Scoring

Alternative Mode Types		Performance High (5) Medium High (4) Medium (3) Medium Low (2)				
		Transportation	Environmental	Financial	Qualitative	Overall
2	Express Lanes	TBD	TBD			TBD
3	Double Express Lanes					
4A	Transit Lane (Retain HOV)					
4B	Transit Lane (Add Express Lane)				6	
4C	Bus Rapid Transit (Retain HOV)					6
5A	Light Rail Transit (Retain HOV)					
5B	Light Rail Transit (Add Express Lane)					



Date:	May 18, 2016
Current Meeting:	May 23, 2016
Board Meeting:	N/A

BOARD MEMORANDUM

TO:	Santa Clara Valley Transportation Authority State Route 85 Corridor Policy Advisory Board
THROUGH:	General Manager, Nuria I. Fernandez
FROM:	Director of Planning and Program Development, John Ristow
SUBJECT:	Receive a Report on the SR 85 PAB Work Program

FOR INFORMATION ONLY

BACKGROUND:

The State Route 85 Corridor Policy Advisory Board (PAB) is conducting a Phase 1 Transportation Options Study to evaluate existing conditions, identify transportation options, evaluate them, and develop policy recommendations for the VTA Board of Directors. The work program for the Phase 1 study is structured to allow sufficient time to further develop transportation options that could be presented to the VTA Board of Directors in time for possible inclusion in the November 2016 Envision Silicon Valley ballot measure. Due to the extensive level of effort required to conduct the work program and the extremely short timeframe within which to do it, VTA staff will present a work program progress update at each PAB meeting.

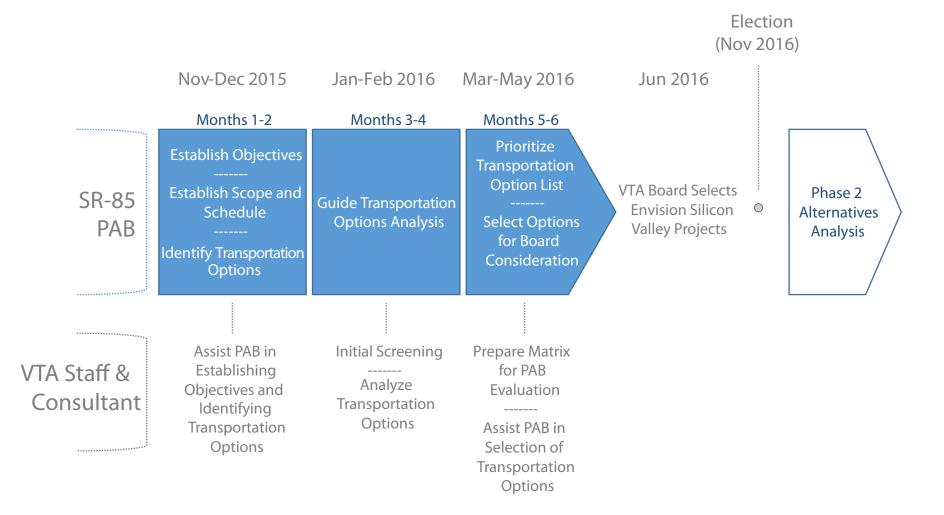
DISCUSSION:

<u>May 23 2016 Meeting</u> - 1) Opportunity for staff to answer questions on the transit alternatives and present data on variations of those alternatives, 2) Presentation of information comparing the alternatives under discussion, 3) PAB Discussion/Action on advancing one or more alternatives to the VTA Board of Directors for inclusion in the *Envision Silicon Valley* ballot measure.

June 20, 2016 Meeting - 1) Status Report on VTA Board actions on Envision Silicon Valley projects, 2) Discussion of PAB work program for the remainder of 2016. For reference, a diagram of the original work program, with revisions, is shown as Attachment A.

Prepared By: Steve Fisher Memo No. 5580 7

State Route 85 Policy Advisory Board Work Plan (revised April 2016)



7.a