## 2013 HRS Internet Survey

Question: PR_USERID
Required
Welcome to the 2013 HRS Internet Survey conducted by the University of Michigan.
If you are a study participant, please enter your login ID and password listed in the letter.
Then click on the "Start Survey" button to begin.

Login ID:

Question: PR_PASSWORD
Required
Password
Password:
Here are the basics for "navigating" this survey:

- When you finish answering all questions on a screen, click on the "Next" button. To return to an earlier screen, click the "Previous" button.
- If you need to break off at any point in the survey and return later, simply close your browser. Your answers will be saved, and when you login again, you will go to the place where you left off.

Select "Start Survey" to continue

This survey is conducted by the University of Michigan as part of the Health and Retirement Study. We very much appreciate your continued participation in the HRS. We have included a number of new topics that we hope you will enjoy. We greatly value your input on all of these topics.

We understand that some of the questions in the survey are of a personal nature and want to emphasize that your responses are confidential. As always, your participation is voluntary and you may skip over any questions that you would prefer not to answer. However, please remember that your answers are extremely important to us and it helps us a great deal if you respond as completely, honestly and accurately as possible.

Thank you for your participation!
If you come to any question that you do not want to answer, you can skip it by selecting "Next" without giving an answer. Page Break

Collection: SEC A
Contains: SECA DEMOGRAPHIC, SECA INTERNETUSE
Show if: (X_MAIN_TEST_SCREEN is-any-of [ALL] or [Section A]) or (X_MAIN_TEST_SCREEN is-none-of [ALL] or [Section A] or [Section B] or [Section C] or [Section D] or
[Section E] or [Section F] or [Section G] or [Section H] or [Section I] or [Section J] or [Section K] or [Section L] or [Section M] or [Section N])
Collection: SECA DEMOGRAPHIC
Contains: A001_MARITALSTATUS, A002_WORKFORPAY, A003_SPPWORKFORPAY, A004_HIGHESTGRADE, A005_AGELEFTSCHOOL

| Question: A001_MARITALSTATUS |  |
| :--- | :--- | :--- |
| Scale Summary  <br> Code Label <br> 1 Married <br> 2 Living with a partner as if married <br> 3 Separated <br> 4 Divorced <br> 5 Widowed <br> 6 Never married <br> 8 Don't know |  |

Now we have a few questions about your background.

## What is your current marital status?

O Married
O Living with a partner as if married
O Separated
O Divorced
O Widowed
O Never married
O Don't know


Are you doing any work for pay at the present time?

O Yes
O No
O Don't know
Page Break
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| Question: A003_SPPWORKFORPAY |
| :--- |
| Show if: (A001_MARITALSTATUS is-any-of $1:[$ [Married] or 2:[Living with a partner as if married]) |
| Scale Summary  <br> Code Label Show-If  <br> 1 Yes <br> 5 No |
| Is your doing any work for pay at the present time? <br> Yes <br> Y No <br> Yage Break |



O No formal schooling
O 8th grade or less
O Some high school
O High school graduate
O Some college
O College graduate
O Post college education

Question: A005_AGELEFTSCHOOL
Show if: (A004_HIGHESTGRADE $\neq 0$ :[No formal schooling])
How old were you when you finished your schooling?

Page Break
Contains: A006 EQUIPMENT, A007 WEBDEVICESUSEDLY, A008 WEBCONNECTMOSTOFT, A009 USEWEBFORFINANCE, A010 FINANCESOFTWARE, A011 TRACKFINANCES,
A012_TRANSACTIONAL, A013_USESOCIALMEDIA, A014_HOWUSESOCIALMEDIA, A015_USEWEBOTHER, A017_HRSUSEWEBPASTWK, AO18_HRSUSEWEB,
A012_TRANSACTIONAL, A013_USESOCIALMEDIA, A014_HOWUSESOCIALMEDIA, A015_USEWEBOTHER, A017_HRSUSEWEBPASTWK, A018_HRSUSEWEB,
A019_LASTWKTYPICAL, A020_PERCENTEREAD, A021_H
A025_WEBSECURITYISSUE, A026_NOWEBFINREASON

| Question: A006_EQUIPMENT |
| :--- |
| These next questions are about your use of the Internet. Which of the following devices do you own or | have access to?

Please select all that apply.Desktop computerLaptop computerTablet computer (such as iPad)eReader (such as Kindle, Nook)Gaming device (such as Wii, xBox, Playstation) that connects to InternetInternet-enabled TV or device to stream Internet video (such as Roku, Netflix or Hulu)Smartphone (such as iPhone, Android phone, or Blackberry)Cell phone, other than smartphoneConventional telephone (landline)Other

Question: A007_WEBDEVICESUSEDLY
Show if: (A006 EQUIPMENT is-any-of [Desktop computer]) or (A006 EQUIPMENT is-any-of [Laptop computer]) or (A006 EQUIPMENT is-any-of [Tablet computer (such as iPad)]) or (A006 EQUIPMENT is-any-of [eReader (such as Kindle, Nook)]) or (A006 EQUIPMENT is-any-of [Gaming device (such as Wii, xBox, Playstation) that connects to Internet]) or (AOO6_EQUIPMENT is-any-of [Internet-enabled TV or device to stream Internet video (such as Roku, Netflix or Hulu)]) or (A006_EQUIPMENT is-any-of Internet]) or (A006_EQUIPMENT is-any-of [Internet-anabled TV
[Smartphone (such as iPhone, Android phone, or Blackberry)])

Please think of all activities that might access the Internet, not just e-mail and surfing the web.Desktop computerLaptop computerTablet computer (such as iPad)eReader (such as Kindle, Nook)Gaming device (such as Wii, xBox, Playstation) that connects to InternetInternet-enabled TV or device to stream Internet video (such as Roku)Smartphone (such as iPhone, Android phone, or Blackberry)
Page Break
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| Question: A008_WEBCONNECTMOSTOFT |  |  |
| :---: | :---: | :---: |
| Scale Summary |  |  |
| Code | Label | Show-If |
| 1 | High-speed Internet wired or wireless connection in my home |  |
| 2 | High-speed Internet wired or wireless connection in my workplace |  |
| 3 | Dial-up Internet connection in my home |  |
| 4 | Dial-up Internet connection in my workplace |  |
| 5 | Cellular network through smartphone or other device |  |
| 6 | Computer at a library or community center |  |
| 7 | Other |  |

## How do you usually connect to the Internet?

Please select only one response.

O High-speed Internet wired or wireless connection in my home
O High-speed Internet wired or wireless connection in my workplace
O Dial-up Internet connection in my home
O Dial-up Internet connection in my workplace
O Cellular network through smartphone or other device
O Computer at a library or community center
O Other

Question: A009_USEWEBFORFINANCE
Do you use the Internet to access any of the following?

## Please select all that apply.

Bank accountBrokerage, retirement, or mutual fund accountsCredit card accountMortgageUtility or other billsNone of the abovePage Break
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## Question: A010_FINANCESOFTWARE

Do you use any of the following software and/or online services to track your finances?
Please select all that apply.Specific financial software on my computer (such as Quicken)
Online service or application that tracks my finances across different accounts (such as adaptu, doxo, Mint, or Pageonce)Online service to file my tax return
$\square$ Other software or online serviceNone of the above
Page Break

## Please select all that apply.

View bank balance or transactionsMake a banking transactionView credit card balance or activityView a brokerage, retirement, or mutual fund accountFile a tax returnView a utility or other billNone of the aboveQuestion: A012_TRANSACTIONAL
Please indicate whether you have used the Internet anytime in the past year for any of the following.

Please select all that apply.Buy an item onlinePay bills onlineBook travel onlineBuy tickets online (sports, movie, concerts)Make a reservations at a restaurantGet a discount couponBuy or sell something using an online marketplace such as eBayBuy or sell something using an online classified site such as CraigslistNone of the above
Page Break

Question: A013_USESOCIALMEDIA
Do you use any of the following social networking sites for communicating with other people?

## Please select all that apply.

MySpaceFacebookTwitterLinkedInOtherNone - I do not use any social networking sitesPage Break
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```
Question: A014 HOWUSESOCIALMEDIA
Show if: (A013_USESOCIALMEDIA is-any-of [MySpace] or [Facebook] or [Twitter] or [LinkedIn] or [Other])
Scale Summary
Code Label Show-If
1 Read content only
2 Also post content or send messages
3 Have account, but do not use it
```

You indicated that you use a social networking site(s).
Do you use the site(s) only to read content or do you also post content or send messages?
Please check only one response.
O Read content only
O Also post content or send messages
O Have account, but do not use it
Page Break

Question: A015_USEWEBOTHER
Please indicate whether you have used the Internet anytime in the past year for any of the following.

## Please select all that apply.

Send or read e-mail"Phone" others using Skype, Facetime, or other such servicesGet recommendations on restaurantsGet recommendations on service providers such plumbers or electriciansGet news onlineFollow financial marketsGet information about health and healthcareWatch movies or TV showsResearch (e.g., ancestry, dictionary, Wikipedia)Hobbies or interests (e.g., gardening, woodwork, recipes, household maintenance, quilting, knitting)Get directions and mapsTake a survey (in addition to this one)Use the Internet for workNone of the aboveCustom Layout Question: A016_DEVICEOFTEN_
Earlier you indicated that you have the devices listed below. Please tell us how often you use these devices to access the Internet for any of the activities just mentioned.

Please select one answer for each type of device listed below.

| Often | Occasionally | Never |
| :---: | :---: | :---: |

Page Break

Question: A017_HRSUSEWEBPASTWK
Roughly how many hours did you spend using the Internet in the past week for all the activities you just mentioned, except watching TV or movies?

Please round to the nearest hour. Enter 0 if you did not use the Internet last week at all.
$\square$ hours in total over the last week.

| Question: A018_HRSUSEWEB   <br> Show if:   <br> (A017_HRSUSEWEBPASTWK was-not-answered)   <br> Scale Summary   <br> Code   <br> Label  Show-If <br> 1  $\|$No hours in the past week  <br> 2 Less than one hour <br> 3 $1-7$ hours <br> 4 $8-14$ hours <br> 5 $15+$ hours |
| :--- | :--- |

Could you please provide your best estimate on about how many hours you spent using the Internet in the past week for all the activities you mentioned?

Again, do not include watching TV or movies on the Internet.
O No hours in the past week
O Less than one hour
O 1-7 hours
O 8 -14 hours
O 15+ hours


Was last week typical of your Internet usage?

O Yes
O No, I usually use the Internet more
O No, I usually use the Internet less


## What fraction of your reading do you do on a tablet or eReader?

Please select a number from 0 to 100, where "0" means "All traditional books", and "100" means "All eReader".

| All Traditional $0 \%$ | 10 | 20 | 30 | 40 | 50 | 60 | . | 70 |  | 80 |  | 90 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |  | $\bigcirc$ |  | $\bigcirc$ |  | $\bigcirc$ | $\bigcirc$ | $\bigcirc$ |

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| Question:A021_HOMENEWSPAPER <br> Scale Summary       <br> Code Label Show-If     <br> 1 Yes      <br> 5 No      |
| :--- |

Do you subscribe to a daily newspaper that is delivered to your home?
$\bigcirc$ Yes
$\bigcirc \mathrm{No}$
Page Break
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| Question: A022_WE |  |  |
| :---: | :---: | :---: |
| Scale Summary |  |  |
| Code | Label | Show-If |
| 1 | Yes |  |
| 5 | No |  |

Do you have an Internet subscription to a newspaper or magazine?
$\bigcirc$ Yes
O No
Page Break
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Question: A023_HAVEDIRECTDEP
        Scale Summary
Code Label Show-If
1 Only checks in mail
2 Some of both
Only direct deposit
4 Does not apply
Do you receive paychecks, Social Security payments, or regular pension payments by direct deposit to a bank account, or do you receive checks in the mail?
```

O Only checks in mail
O Some of both
O Only direct deposit
O Does not apply
Page Break

| Question: A024_SECURITYCONCERNS |  |  |
| :--- | :--- | :--- | :--- |
| Scale Summary |  |  |
| Code | Label |  |
| 1 | Very concerned |  |
| 2 | Somewhat concerned |  |
| 3 | A little concerned |  |
| 4 | Not at all concerned |  |

Are you concerned about the security of your financial information on the Internet?

O Very concerned
O Somewhat concerned
O A little concerned
O Not at all concerned

```
Question: A025_WEBSECURITYISSUE
Show if: (A009 USEWEBFORFINANCE is-any-of [None of the above]) and (A010 FINANCESOFTWARE is-any-of [None of the above]) and (A012_TRANSACTIONAL is-any-of
[None of the above]
Scale Summary
Code Label Show-If
|1
5 No 
Is security the main reason you choose not to use the Internet for financial transactions?
O Yes
O No

Question: A026_NOWEBFINREASON
Show if: (A025_WEBSECURITYISSUE \(=5:[\mathrm{No}]\) )
What is the main reason you choose not to use the Internet for financial transactions?

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Contains: DECADE_0_18, DECADE_20_29, DECADE3_30_39, DECADE3_40_49, DECADE5_50_59, DECADE6_60_69, DECADE7_70_79, DECADE8_80_89, PWADDRESS
Show if: (X_MAIN_TEST_SCREEN is-any-of [ALL] or [Section B]) or (X_MAIN_TEST_SCREEN is-none-of [ALL] or [Section A] or [Section B] or [Section C] or [Section D] or
[Section E] or [Section F] or [Section G] or [Section H] or [Section I] or [Section J] or [Section K] or [Section L] or [Section M] or [Section N])
Collection: DECADE 018
Contains: B005_OTHERCOUNTRY, B006_, B007_, B008_, B009_, B010_

Research has shown that where we live can have important effects on our health. The next questions are about different places you've lived during your life.

Where did you live for the longest period of time when you were growing up, between birth and age 18? Please provide as much information as you can about the location, but if you don't remember something, you may just leave that part blank.

If you lived outside of the United States, enter "Other country (OC)" which is at the bottom of the list of states.


Question: B005_OTHERCOUNTRY
Show if: (B_H_BOO3_STATE = 97:[Other Country(OC)])
\(\int\) Please enter name of country

Page Break
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Question: B006_
How long did you live there?
If you lived at this address more than once, please think about the longest time that you lived there.
\(\square\) Years

Question: B007_
Besides yourself, how many people ever lived with you at this address?
\(\square\) Number of people
Page Break
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Question: B008
Show if: (B007_> 0)
Who lived with you there?

```

Please select all that apply.Parent(s)Sibling(s)Grandparent(s)Other Relative(s)Other Non-Relative(s)
\begin{tabular}{|l|l|l|}
\hline \multicolumn{3}{|c|}{ Question: \(\mathrm{B009}\)} \\
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & Own & \\
\hline 2 & Rent & \\
\hline 7 & Other: & \\
\hline
\end{tabular}

Did you or your family own that home, did you rent it, or what?
O Own
O Rent
O Other:

Question: B010
How many bedrooms did the home at this address have?
\(\square\) Bedrooms

How many bedrooms did the home at this address have?
Your answers are important to us. Please try to answer as best you can. If you would like to change your answer please press the "Previous" button.
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Question: B011 } \\
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & Same as previous address ( ) & \\
\hline 2 & Different address & \\
\hline
\end{tabular}

Now please think about the places you lived between ages 20 and 29. Where did you live for the longest period of time between ages 20 and 29?

O Same as previous address ( )
O Different address

Collection: B012 B015 C
Contains: Show if: (B011 \(\neq 1\) :[Same as previous address ()]
Where did you live for the longest period of time between ages 20 and \(\mathbf{2 9 ?}\)
Please provide as much information as you can about the location, but if you don't remember something, you may just leave that part blank. If you lived in a number of places for about the same amount of time, please enter the one for which you remember the most information.

If you lived outside of the United States, enter "Other country (OC)" which is at the bottom of the list of states.

\begin{tabular}{|l|l|}
\hline Question: 0017 \\
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & Yes & \\
\hline 5 & No & \\
\hline
\end{tabular} \\
\hline
\end{tabular} Do you still live at this address? ()

Y Yes
○ No

If you lived at this address more than once, please think about the longest time that you lived there.
\(\square\)

Question: B019
Besides yourself, how many people ever lived with you at this address?
If you lived by yourself enter ' 0 '
\(\square\) Number of people
Page Break

Question: B020
Show if: (B019-> 0 )
Who lived with you there?
Please select all that apply.Spouse/PartnerChild(ren)Parent(s)Sibling(s)Grandparent(s)Other Relative(s)Other Non-Relative(s)
\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|l|}{Question: B021_} \\
\hline \multicolumn{3}{|l|}{Scale Summary} \\
\hline Code & Label & Show-If \\
\hline 1 & Own & \\
\hline 2 & Rent & \\
\hline & Other: & \\
\hline
\end{tabular}

Did you or your family own that home, did you rent it, or what?
O Own
O Rent
O Other:

Question: B022_
How many bedrooms did the home at this address have?
Bedrooms
Page Break

How many bedrooms did the home at this address have?
Your answers are important to us. Please try to answer as best you can. If you would like to change your answer please press the "Previous" button.
\begin{tabular}{|l|l|l|}
\hline \multicolumn{3}{|l|}{ Question: B023 } \\
\hline \multicolumn{3}{|l|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & Same as previous address ( ) & \\
\hline 2 & Different Address & \\
\hline
\end{tabular}

Now please think about the places you lived between ages \(\mathbf{3 0}\) and 39. Where did you live for the longest period of time between ages 30-39?

O Same as previous address ( )
O Different Address

Collection: B023 B027
Contains: Show if: (B023 \(=1\) : [Same as previous address ( )] )
Where did you live for the longest period of time between ages \(\mathbf{3 0}\) and \(\mathbf{3 9}\) ?
Please provide as much information as you can about the location, but if you don't remember something, you may just leave that part blank. If you lived in a number of places for about the same amount of time, please enter the one for which you remember the most information.

If you lived outside of the United States, enter "Other country (OC)" which is at the bottom of the list of states.


Question: B028_OTHERCOUNTRY
Show if: (B_H_B026_STATE = 97:[Other Country(OC)]) and (B023 \(=1:[\) Same as previous address ( )] )
Please enter name of country

Page Break
```

Question: B029
Show if: (B017 \& 1:[Yes])
Scale Summary
Code Label Show-If
1 Yes
Do you still live at this address? ()

```
    \(\bigcirc\) Yes
    O No
Page Break

Question: B030
How long ?
If you lived at this address more than once, please think about the longest time that you lived there.
\(\square\)

Question: B031
Besides yourself, how many people ever lived with you at this address?
If you lived by yourself enter ' 0 '
\(\square\) Number of people
Page Break
```

Question: B032
Show if: (B031_ > 0)
Who lived with you there?

```
    Please select all that apply.
        Spouse/PartnerChild(ren)Parent(s)Sibling(s)Other Relative(s)Other Non-Relative(s)
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Question: B033_ } \\
\multicolumn{3}{|c|}{ Scale Summary } \\
\hline \multicolumn{2}{|c|}{ Code } & Label \\
\hline 1 & Show-If \\
\hline 2 & Own & \\
\hline 7 & Rent & \\
\hline 7 & Other: & \\
\hline
\end{tabular}

Did you or your family own that home, did you rent it, or what?

O Own
O Rent
O Other:

\section*{Question: B034}

How many bedrooms did the home at this address have?

\section*{\(\square\) Bedrooms}

Page Break

How many bedrooms did the home at this address have?
Your answers are important to us. Please try to answer as best you can. If you would like to change your answer please press the "Previous" button.
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Question: B035 } \\
\begin{tabular}{|l|l|}
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label \\
\hline 1 & Same as previous address () \\
\hline 2 & Different Address
\end{tabular} \\
\hline
\end{tabular}

Now please think about the places you lived between ages 40 and 49. Where did you live for the longest period of time between ages 40 and 49?

O Same as previous address ()
O Different Address

Collection: B036 B039 C
Contains: Show if: (B035 \(=1\) :[Same as previous address ()])
Where did you live for the longest period of time between ages 40 and \(49 ?\)
Please provide as much information as you can about the location, but if you don't remember something, you may just leave that part blank. If you lived in a number of places for about the same amount of time, please enter the one for which you remember the most information.

If you lived outside of the United States, enter "Other country (OC)" which is at the bottom of the list of states.

\begin{tabular}{|c|c|c|c|}
\hline \multicolumn{4}{|l|}{\begin{tabular}{l}
Question: B041 \\
Show if: (B029 = 1:[Yes])
\end{tabular}} \\
\hline \multicolumn{3}{|l|}{Scale Summary} & \\
\hline Code & Label & Show-If & \\
\hline 1 & Yes & & \\
\hline 5 & No & & \\
\hline
\end{tabular}
\(\bigcirc\) Yes
```

Collection: B042 B046
Contains: B042, B043, B044, B045, B046
Show if: (B035 = 1:[Same as previous address ()])

```

Question: 0042
How long ?
If you lived at this address more than once, please think about the longest time that you lived there.
\(\square\) Years

Question: B043
Besides yourself, how many people ever lived with you at this address?
If you lived by yourself enter ' 0 '
\(\square\) Number of people
Page Break

Question: B044
Show if: (B043_- > 0)
Who lived with you there?
Please select all that apply.Spouse/PartnerChild(ren)Parent(s)Sibling(s)Other Relative(s)Other Non-Relative(s)
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Question: } & B045_ \\
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & Own & \\
\hline 2 & Rent & \\
\hline 7 & Other: & \\
\hline
\end{tabular}

Did you or your family own that home, did you rent it, or what?
O Own
O Rent
O Other: \(\square\)

\section*{Question: B046}

\section*{How many bedrooms did the home at this address have?}


How many bedrooms did the home at this address have?
Your answers are important to us. Please try to answer as best you can. If you would like to change your answer please press the "Previous" button.
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|l|}{ Question: B047 } \\
\hline \multicolumn{3}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & Same as previous address () & \\
\hline 2 & Different Address & \\
\hline
\end{tabular}

Now please think about the places you lived between ages 50 and 59. Where did you live for the longest period of time between ages 50 and 59?

O Same as previous address ()
O Different Address

Collection: B048_B051 C
Contains: Show if: (B047 \(\neq 1\) : [Same as previous address ()])
Where did you live for the longest period of time between ages 50 and \(59 ?\)
Please provide as much information as you can about the location, but if you don't remember something, you may just leave that part blank. If you lived in a number of places for about the same amount of time, please enter the one for which you remember the most information.

If you lived outside of the United States, enter "Other country (OC)" which is at the bottom of the list of states.


Question: B052_OTHERCOUNTRY
Show if: \(\left(B_{-}\right.\)H_B050_STATE \(=97:[\) Other Country \((O C)]\) ) and (B047 \(\neq 1\) :[Same as previous address ()])
Please enter name of country

Page Break
```

Question: B053
Show if: (B041 = 1:[Yes])
Scale Summary
Code Label Show-If
1 Yes
Do you still live at this address? ()

```
    \(\bigcirc\) Yes
    O No
Page Break

Question: B054
H How long ?
If you lived at this address more than once, please think about the longest time that you lived there.
\(\square\)

Question: B055
Besides yourself, how many people ever lived with you at this address?
If you lived by yourself enter ' 0 '
\(\square\) Number of people
Page Break
```

Question: B056
Show if: (B055_> 0)
Who lived with you there?

```
    Please select all that apply.
        Spouse/PartnerChild(ren)Parent(s)Sibling(s)Other Relative(s)Other Non-Relative(s)
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Question: } & B057_- \\
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline \multicolumn{2}{|c|}{ Code } & Label \\
\hline 1 & Show-If \\
\hline 2 & Rent & \\
\hline 7 & Other: & \\
\hline
\end{tabular}

Did you or your family own that home, did you rent it, or what?

O Own
O Rent
O Other:

\section*{Question: B058}

How many bedrooms did the home at this address have?

\section*{\(\square\) Bedrooms}

Page Break

How many bedrooms did the home at this address have?
Your answers are important to us. Please try to answer as best you can. If you would like to change your answer please press the "Previous" button.
\begin{tabular}{|l|l|l|}
\hline \multicolumn{3}{|l|}{ Question: B059 } \\
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & Same as previous address () & \\
\hline 2 & Different Address & \\
\hline
\end{tabular}

\section*{Now please think about the places you lived between ages \(\mathbf{6 0}\) and 69. Where did you live for the longest} period of time between ages 60 and 69?

O Same as previous address ()
O Different Address

Collection: B059 B063 C
Contains: Show if: (B059 \(=1\) :[Same as previous address ()])
Where did you live for the longest period of time between ages 60 and \(69 ?\)
Please provide as much information as you can about the location, but if you don't remember something, you may just leave that part blank. If you lived in a number of places for about the same amount of time, please enter the one for which you remember the most information.

If you lived outside of the United States, enter "Other country (OC)" which is at the bottom of the list of states.


\(\bigcirc\) Yes

How long did you live there?
If you lived at this address more than once, please think about the longest time that you lived there.
■ Years

Question: B067
Besides yourself, how many people ever lived with you at this address?
If you lived by yourself enter ' 0 '
\(\square\) Number of people
Page Break

Question: B068_
Show if: (B067_-> 0)
Who lived with you there?
Please select all that apply.Spouse/PartnerChild(ren)Parent(s)Sibling(s)Other Relative(s)Other Non-Relative(s)
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Question: } & B069_- \\
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & Own & \\
\hline 2 & Rent & \\
\hline 7 & Other: & \\
\hline
\end{tabular}

Did you or your family own that home, did you rent it, or what?
O Own
O Rent
O Other: \(\square\)

\section*{Question: B070}

How many bedrooms did the home at this address have?


How many bedrooms did the home at this address have?
Your answers are important to us. Please try to answer as best you can. If you would like to change your answer please press the "Previous" button.
\begin{tabular}{|l|l|l|}
\hline \multicolumn{3}{|l|}{ Question: B071 } \\
\begin{tabular}{|l|l|}
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label \\
\hline 1 & Same as previous address () \\
\hline 2 & Different Address \\
\hline
\end{tabular}
\end{tabular}

Now please think about the places you lived between ages \(\mathbf{7 0}\) and \(\mathbf{7 9}\). Where did you live for the longest period of time between ages \(\mathbf{7 0}\) and \(\mathbf{7 9}\) ?

O Same as previous address ()
O Different Address

Collection: B072 B075 C
Contains: Show if: (B071 \(\neq 1\) :[Same as previous address ()])
Where did you live for the longest period of time between ages \(\mathbf{7 0}\) and \(\mathbf{7 9 ?}\)
Please provide as much information as you can about the location, but if you don't remember something, you may just leave that part blank. If you lived in a number of places for about the same amount of time, please enter the one for which you remember the most information.

If you lived outside of the United States, enter "Other country (OC)" which is at the bottom of the list of states.


Question: B076_OTHERCOUNTRY
Show if: (B_H_B074_STATE = 97:[Other Country(OC)]) and (B071 \(=1:[\) Same as previous address ()])
Please enter name of country

Page Break
```

Question: B077
Show if: (B065 = 1:[Yes])
Scale Summary
Code Label Show-If
1 Yes
Do you still live at this address? ()

```
    \(\bigcirc\) Yes
    O No
Page Break

Question: B078
How long did you live there?
If you lived at this address more than once, please think about the longest time that you lived there.
\(\square\) Years

Question: B079_
Besides yourself, how many people ever lived with you at this address?
If you lived by yourself enter ' 0 '
\(\square\) Number of people
Page Break
```

Question: B080_
Show if: (B079_> 0)
Who lived with you there?

```
    Please select all that apply.
        Spouse/PartnerChild(ren)Parent(s)Sibling(s)Other Relative(s)Other Non-Relative(s)
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Question: \({ }^{2} 081 \_\)} \\
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & Own & \\
\hline 2 & Rent & \\
\hline 7 & Other: & \\
\hline
\end{tabular}

Did you or your family own that home, did you rent it, or what?
O Own
O Rent
O Other:

\section*{Question: B082}

How many bedrooms did the home at this address have?

\section*{\(\square\) Bedrooms}

Page Break

How many bedrooms did the home at this address have?
Your answers are important to us. Please try to answer as best you can. If you would like to change your answer please press the "Previous" button.
\begin{tabular}{|l|l|l|}
\hline \multicolumn{3}{|l|}{ Question: B083 } \\
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & Same as previous address () & \\
\hline 2 & Different Address & \\
\hline
\end{tabular}

Now please think about the places you lived between ages 80 and 89 . Where did you live for the longest period of time between ages 80 and 89 ?

O Same as previous address ()
O Different Address

Collection: B084 B087 C
Contains: Show if: (B083 \(=1\) :[Same as previous address ()])
Where did you live for the longest period of time between ages \(\mathbf{8 0}\) and \(\mathbf{8 9} \boldsymbol{?}\)
Please provide as much information as you can about the location, but if you don't remember something, you may just leave that part blank. If you lived in a number of places for about the same amount of time, please enter the one for which you remember the most information.

If you lived outside of the United States, enter "Other country (OC)" which is at the bottom of the list of states.

\begin{tabular}{|c|c|c|c|}
\hline \multicolumn{4}{|l|}{Question: B089
Show if: \((\) B077 \(\neq 1:[Y e s])\)} \\
\hline \multicolumn{3}{|l|}{Scale Summary} & \\
\hline Code & Label & Show-If & \\
\hline 1 & Yes & & \\
\hline 5 & No & & \\
\hline \multicolumn{4}{|l|}{Do you still live at this address? ()} \\
\hline
\end{tabular}

O Yes

How long did you live there?
If you lived at this address more than once, please think about the longest time that you lived there.
■ Years

Question: B091
Besides yourself, how many people ever lived with you at this address?
If you lived by yourself enter ' 0 '
\(\square\) Number of people
Page Break

Question: B092
Show if: (B091-> 0)
Who lived with you there?
Please select all that apply.Spouse/PartnerChild(ren)Parent(s)Sibling(s)Other Relative(s)Other Non-Relative(s)
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Question: \(\mathrm{B093}\)} \\
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & Own & \\
\hline 2 & Rent & \\
\hline 7 & Other: & \\
\hline
\end{tabular}

Did you or your family own that home, did you rent it, or what?
O Own
O Rent
O Other: \(\square\)

\section*{Question: B094}

\section*{How many bedrooms did the home at this address have?}


How many bedrooms did the home at this address have?
Your answers are important to us. Please try to answer as best you can. If you would like to change your answer please press the "Previous" button.
```

TESTING SCREEN
B001
B011
B023
,
B035
'
B047
'
B059
,
B071
,
B083
B_C_STILLLIVESAME

```

Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015
Show if: (B P PWSTATE is-any-of 1:[Alabama(AL)] or 2:[Alaska(AK)] or 3:[Arizona(AZ)] or 4:[Arkansas(AR)] or \(5:[\) California(CA)] or \(6:[\) Colorado(CO)] or 7 :[Connecticut
 [Kansas(KS)] or 17:[Kentucky(KY)] or 18:[Louisiana(LA)] or 19:[Maine(ME)] or 20:[Maryland(MD)] or 21:[Massachusetts(MA)] or 22:[Michigan(MI)] or 23:[Minnesota
(MN)] or 24:[Mississippi(MS)] or \(25:[\mathrm{Missouri}(\mathrm{MO})]\) or 26:[Montana(MT)] or \(27:[\mathrm{Nebraska(NE)]} \mathrm{or} \mathrm{28:[Nevada(NV)]} \mathrm{or} \mathrm{29:[New} \mathrm{Hampshire(NH)]} \mathrm{or} 30:[\mathrm{New}\) Jersey(NJ)] or
\(31:[\mathrm{New}\) Mexico(NM)] or 32:[New York(NY)] or 33:[North Carolina(NC)] or 34:[North Dakota(ND)] or 35:[Ohio(OH)] or 36:[Oklahoma(OK)] or 37:[Oregon(OR)] or 38:
[Pennsylvania(PA)] or 39:[Rhode Island(RI)] or 40:[South Carolina(SC)] or 41:[South Dakota(SD)] or 42:[Tennessee(TN)] or 43:[Texas(TX)] or 44:[Utah(UT)] or 45:
\([\) Vermont(VT)] or 46:[Virginia(VA)] or 47:[Washington(WA)] or 48:[West Virginia(WV)] or 49:[Wisconsin(WI)] or 50:[Wyoming(WY)] or 51:[District of Columbia(DC)] or
\(52:[P u e r t o\) Rico(PR)] or 53:[American Samoa(AS)] or 54:[Fed States of Micronesia(FM)] or 55:[Guam(GU)] or 56:[Marshall Islands(MH)] or 57:[Northern Mariana Islands
(MP)] or 58:[Palau(PW)] or \(59:[\mathrm{Virgin}\) Islands(VI)] or 97:[Other Country(OC)]) and (B_P_PWCITY \(=\) EMPTY) and (B_P_PWSTREETADDR \(\neq\) EMPTY)
    Scale Summary
Code Label Show-If
1
5 No
According to our records, the last time we spoke with you, you were living at:

Are you still living at this address?
O Yes
○ No
\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|l|}{\begin{tabular}{l}
Question: B096 \\
Show if: \((B 095=1:[\mathrm{Yes}])\)
\end{tabular}} \\
\hline \multicolumn{3}{|c|}{Scale Summary} \\
\hline Code & Label & Show-If \\
\hline 1 & January & \\
\hline 2 & February & \\
\hline 3 & March & \\
\hline 4 & April & \\
\hline 5 & May & \\
\hline 6 & June & \\
\hline 7 & July & \\
\hline 8 & August & \\
\hline 9 & September & \\
\hline 10 & October & \\
\hline 11 & November & \\
\hline 12 & December & \\
\hline
\end{tabular}

In what month and year did you move to this address?
Month: - - Select One -- \(\checkmark\)
\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|l|}{\begin{tabular}{l}
Question: B097 \\
Show if: (B095
\end{tabular}} \\
\hline \multicolumn{3}{|l|}{Scale Summary} \\
\hline Code & Label & Show-If \\
\hline 113 & 2013 & \\
\hline 112 & 2012 & \\
\hline 111 & 2011 & \\
\hline 110 & 2010 & \\
\hline 109 & 2009 & \\
\hline 108 & 2008 & \\
\hline 107 & 2007 & \\
\hline 106 & 2006 & \\
\hline 105 & 2005 & \\
\hline 104 & 2004 & \\
\hline 103 & 2003 & \\
\hline 102 & 2002 & \\
\hline 101 & 2001 & \\
\hline 100 & 2000 & \\
\hline 99 & 1999 & \\
\hline 98 & 1998 & \\
\hline 97 & 1997 & \\
\hline 96 & 1996 & \\
\hline 95 & 1995 & \\
\hline 94 & 1994 & \\
\hline 93 & 1993 & \\
\hline 92 & 1992 & \\
\hline 91 & 1991 & \\
\hline 90 & 1990 & \\
\hline 89 & 1989 & \\
\hline 88 & 1988 & \\
\hline 87 & 1987 & \\
\hline 86 & 1986 & \\
\hline 85 & 1985 & \\
\hline 84 & 1984 & \\
\hline 83 & 1983 & \\
\hline 82 & 1982 & \\
\hline 81 & 1981 & \\
\hline 80 & 1980 & \\
\hline 79 & 1979 & \\
\hline 78 & 1978 & \\
\hline 77 & 1977 & \\
\hline 76 & 1976 & \\
\hline 75 & 1975 & \\
\hline 74 & 1974 & \\
\hline 73 & 1973 & \\
\hline 72 & 1972 & \\
\hline 71 & 1971 & \\
\hline 70 & 1970 & \\
\hline 69 & 1969 & \\
\hline 68 & 1968 & \\
\hline 67 & 1967 & \\
\hline 66 & 1966 & \\
\hline 65 & 1965 & \\
\hline & & \\
\hline
\end{tabular}
\begin{tabular}{|c|c|}
\hline 64 & 1964 \\
\hline 63 & 1963 \\
\hline 62 & 1962 \\
\hline 61 & 1961 \\
\hline 60 & 1960 \\
\hline 59 & 1959 \\
\hline 58 & 1958 \\
\hline 57 & 1957 \\
\hline 56 & 1956 \\
\hline 55 & 1955 \\
\hline 54 & 1954 \\
\hline 53 & 1953 \\
\hline 52 & 1952 \\
\hline 51 & 1951 \\
\hline 50 & 1950 \\
\hline 49 & 1949 \\
\hline 48 & 1948 \\
\hline 47 & 1947 \\
\hline 46 & 1946 \\
\hline 45 & 1945 \\
\hline 44 & 1944 \\
\hline 43 & 1943 \\
\hline 42 & 1942 \\
\hline 41 & 1941 \\
\hline 40 & 1940 \\
\hline 39 & 1939 \\
\hline 38 & 1938 \\
\hline 37 & 1937 \\
\hline 36 & 1936 \\
\hline 35 & 1935 \\
\hline 34 & 1934 \\
\hline 33 & 1933 \\
\hline 32 & 1932 \\
\hline 31 & 1931 \\
\hline 30 & 1930 \\
\hline 29 & 1929 \\
\hline 28 & 1928 \\
\hline 27 & 1927 \\
\hline 26 & 1926 \\
\hline 25 & 1925 \\
\hline 24 & 1924 \\
\hline 23 & 1923 \\
\hline 22 & 1922 \\
\hline 21 & 1921 \\
\hline 20 & 1920 \\
\hline 19 & 1919 \\
\hline 18 & 1918 \\
\hline 17 & 1917 \\
\hline 16 & 1916 \\
\hline 15 & 1915 \\
\hline 14 & 1914 \\
\hline 13 & 1913 \\
\hline 12 & 1912 \\
\hline 11 & 1911 \\
\hline 10 & 1910 \\
\hline 9 & 1909 \\
\hline 8 & 1908 \\
\hline 7 & 1907 \\
\hline 6 & 1906 \\
\hline 5 & 1905 \\
\hline 4 & 1904 \\
\hline 3 & 1903 \\
\hline 2 & 1901 \\
\hline 1 & 1900 \\
\hline
\end{tabular}

YEAR -- Select One --V
Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

What is your current address?


Question: B102_OTHERCOUNTRY
Show if: (B_H_B100_STATE = 97:[Other Country(OC)])
Please enter name of country

Page Break
\begin{tabular}{|c|c|c|c|}
\hline \multicolumn{4}{|l|}{\begin{tabular}{l}
Question: B103 \\
Show if: (B095 = 5:[No]) or (B_P_PWSTREETADDR was-not-answered) or (B_P_PWCITY was-not-answered) or (B_P_PWSTATE was-not-answered)
\end{tabular}} \\
\hline \multicolumn{3}{|r|}{Scale Summary} & \\
\hline Code & Label & Show-If & \\
\hline 1 & January & & \\
\hline 2 & February & & \\
\hline 3 & March & & \\
\hline 4 & April & & \\
\hline 5 & May & & \\
\hline 6 & June & & \\
\hline 7 & July & & \\
\hline 8 & August & & \\
\hline 9 & September & & \\
\hline 10 & October & & \\
\hline 11 & November & & \\
\hline 12 & December & & \\
\hline
\end{tabular}

In what month and year did you move to this address?
Month: -- Select One -- \(\smile\)

Show if: \((B 095=5:[N o])\) or (B_P_PWSTREETADDR was-not-answered) or (B_P_PWCITY was-not-answered) or (B_P_PWSTATE was-not-answered) Scale Summary
\begin{tabular}{|l|l|l|}
\hline Code Label & Show-If \\
\hline
\end{tabular}
\begin{tabular}{|l|l|}
\hline 113 & 2013
\end{tabular}
\begin{tabular}{l|l|l|}
\hline 112 & 2012
\end{tabular}
1112011
\begin{tabular}{|l|l|}
\hline 110 & 2010
\end{tabular}
1092009
\begin{tabular}{|l|l|}
\hline 108 & 2008 \\
\hline 107 & 2007 \\
\hline
\end{tabular}
\begin{tabular}{|l|l|}
\hline 106 & 2006 \\
\hline
\end{tabular}
\begin{tabular}{|l|l|l|}
104 & 2004 & \\
\hline 103 & 2003 &
\end{tabular}
\begin{tabular}{|l|l|}
\hline 103 & 2003 \\
\hline 102 & 2002 \\
\hline 101 & 2001 \\
\hline
\end{tabular}
\begin{tabular}{|l|l|l}
101 & 2001 \\
\hline 100 & 2000 &
\end{tabular}
\begin{tabular}{|l|l|l}
\hline 100 & 2000 \\
\hline 99 & 1999 \\
\hline 98 & 1998 \\
\hline
\end{tabular}
\begin{tabular}{|l|l|l|}
\hline 98 & 1998 & \\
\hline 97 & 1997 & \\
\hline 96 & 1996 & \\
\hline
\end{tabular}
\begin{tabular}{|l|l|l}
\hline 96 & 1996 \\
\hline
\end{tabular}
\begin{tabular}{|l|l|l}
\hline 95 & 1995 \\
\hline 94 & 1994 & \\
\hline 93 & 1993 & \\
\hline
\end{tabular}
931993
\begin{tabular}{|c|c|c}
\hline 92 & 1992 \\
\hline 91 & 1991 \\
\hline
\end{tabular}
\begin{tabular}{|l|l|l|}
\hline 91 & 1991 \\
\hline 90 & 1990 & \\
\hline 89 & 1989 & \\
\hline
\end{tabular}
\begin{tabular}{|l|l|l|}
\hline 89 & 1989 \\
\hline
\end{tabular}
\begin{tabular}{|l|l|l|}
\hline 88 & 1988 & \\
\hline 87 & 1987 & \\
\hline
\end{tabular}
\begin{tabular}{|l|l|l|}
\hline 87 & 1987 & \\
\hline 86 & 1986 & \\
\hline
\end{tabular}
\begin{tabular}{|l|l|l|}
\hline 85 & 1985 \\
\hline 84 & 1984 \\
\hline
\end{tabular}
\begin{tabular}{|c|c|c|}
\hline 84 & 1984 & \\
\hline 83 & 1983 & \\
\hline
\end{tabular}
\begin{tabular}{|l|l|l|}
\hline 83 & 1983 \\
\hline 82 & 1982 \\
\hline 81 & 1981 & \\
\hline
\end{tabular}
\begin{tabular}{|l|l|l}
\hline 82 & 1982 \\
\hline 81 & 1981 \\
\hline 80 & 1980 & \\
\hline
\end{tabular}
\begin{tabular}{|l|l|l}
80 & 1980 \\
\hline
\end{tabular}
\begin{tabular}{|l|l|l}
\hline 79 & 1979 & \\
\hline 78 & 1978 & \\
\hline
\end{tabular}
\(78 \quad 1978\)
\begin{tabular}{|c|c|}
\hline 64 & 1964 \\
\hline 63 & 1963 \\
\hline 62 & 1962 \\
\hline 61 & 1961 \\
\hline 60 & 1960 \\
\hline 59 & 1959 \\
\hline 58 & 1958 \\
\hline 57 & 1957 \\
\hline 56 & 1956 \\
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\hline 11 & 1911 \\
\hline 10 & 1910 \\
\hline 9 & 1909 \\
\hline 8 & 1908 \\
\hline 7 & 1907 \\
\hline 6 & 1906 \\
\hline 5 & 1905 \\
\hline 4 & 1904 \\
\hline 3 & 1903 \\
\hline 2 & 1901 \\
\hline 1 & 1900 \\
\hline
\end{tabular}

YEAR -- Select One --V
Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Show if: ((C_P_Z212_PWNUMLIVBRO > 0) or (C_P_Z213_PWNUMLIVSIS > 0)) and (C_C_PRELOADED_SIBLING_NAMES = 0)
Question: C001 NUMSIS
Now I have some questions about your brothers and sisters.

\section*{How many living sisters do you have?}

Please include adopted or half-sisters but do not count step-sisters
Use zero for none

Question: C002_NUMBRO
How many living brothers do you have?
Please include adopted or half-brothers but do not count step-brothers
Use zero for none

Page Break

\footnotetext{
Do not include step-brothers or step-sisters
}

Please add only your own siblings not the siblings of your spouse/partner

Sibling name
Page Break
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Collection: C004-C009
Contains: C008
Show if: (C_C_PRELOADED_SIBLING_NAMES > 0)
Custom Layout Question: CONFIRMATION
The next questions are about your living brothers and sisters. Below is a list of your siblings based on information we obtained in a previous interview. In the middle set of columns, for each person listed please indicate whether that sibling is still living, if they have died, or if the person is not a sibling of yours. Also, if the name needs correction, please type the correct name in the column on the far right.

We will collect the names of any siblings we may have missed on the next screen.
\begin{tabular}{|c|c|c|c|c|}
\hline \multirow[b]{2}{*}{Name from our records} & \multicolumn{3}{|l|}{Please indicate if the sibling is still living, is now deceased, or if the person is not a sibling.} & \multirow[b]{2}{*}{Please correct the first name below, if it is incorrect} \\
\hline & Sibling is living & Sibling is deceased & Not a sibling & \\
\hline
\end{tabular}

\footnotetext{
Page Break
}


Do you have any other living brothers or sisters?
Do not include step-brothers or step-sisters or the siblings of your spouse/partner
O Yes
O No

\section*{Page Break}
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Custom Layout Question: ADDITIONAL
Please enter the first name for any other siblings below.
Do not include step-brothers or step-sisters

Please add only your own siblings not the siblings of your spouse/partner


Page Break

Contains: C DEMOGRAPHICS2, C017, C018, RESIDENCY, C022, TRANSFERSTOSIBS, C025, TRANSFERSFROMSIBS, C028 RRELYSIBS, C029 WSIBSRRELY, C030 MAALIVE, C031 PAALIVE, C032 MAWHISIBASSTPN, C033 MAWHISIBASSTFN, C034 PAWHISIBASSTPN, C035 PAWHISIBASSTFN
C031_PAALIVE, CO32_MAWHISIBASSTPN, C033
Show if: (C_C_COUNT_SIBLING_NAMES > 0)
Custom Layout Question: C_DEMOGRAPHICS1
Please answer the questions in the columns to the right about each sibling.
\begin{tabular}{|c|c|l|}
\hline \multicolumn{2}{|c|}{ What is this sibling's relationship to you? } & \multirow{2}{*}{ How old is this sibling? } \\
\hline Brother & Sister & How \\
\hline
\end{tabular}

Page Break
\begin{tabular}{|l|l|}
\hline \multicolumn{2}{|c|}{ Loop: C_DEMOGRAPHICS2 } \\
\hline \multicolumn{2}{|c}{ Loop Iterations: } \\
\hline Variable & Label \\
\hline C_H_C003AFNAME_1 \\
\hline C_H_C003AFNAME_2 \\
\hline \hline C_H_C003AFNAME_3 \\
\hline C_H_C003AFNAME_4 \\
\hline C_H_C003AFNAME_5 \\
\hline C_H_C003AFNAME_6 \\
\hline C_H_C003AFNAME_7 \\
\hline C_H_C003AFNAME_8 \\
\hline C_H_C003AFNAME_9 \\
\hline C_H_C003AFNAME_10 \\
\hline
\end{tabular}

Next, we would like to ask some questions about your reported living siblings, shown below. To answer these questions, you will click on the gray "Answer questions" button, located next to the first sibling listed.

On the next screen you will answer questions about that sibling, and then you'll come back to this screen to continue with the next sibling on the list. As questions about each sibling are answered, a green check mark will appear next to that sibling. When all siblings have a check mark, select "Next" to continue.

If you need to make additional corrections to a sibling that already has the check mark, just click on the check mark to make the change.
\begin{tabular}{|l|l|l|l|l|l|l|}
\hline Sibling Name & & Coupled & Children & Education & \begin{tabular}{l} 
Work \\
Status
\end{tabular} & Income \\
\hline
\end{tabular}

\footnotetext{
Auto Page Break
}
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|l|}{ Question: C013 } \\
\hline \multicolumn{2}{|l|}{ Scale Summary } & \\
\hline Code & Label & Show-If \\
\hline 1 & Married & \\
\hline 2 & Living with a partner & \\
\hline 5 & Not married or living with a partner & \\
\hline
\end{tabular}

Is married or living with a partner?
O Married
O Living with a partner
O Not married or living with a partner

Question: C014

\section*{How many children does have?}

Please enter zero for none
\(\square\)
\begin{tabular}{|l|l|l|}
\hline \multicolumn{3}{|l|}{ Question: C012 } \\
\hline \multicolumn{2}{|c|}{ Scale Summary } & \\
\hline Code & Label & Show-If \\
\hline 0 & No formal schooling & \\
\hline 1 & 8 sth grade or less & \\
\hline 2 & Some high school & \\
\hline 3 & High school graduate & \\
\hline 4 & Some college & \\
\hline 5 & College graduate & \\
\hline 6 & Post college education & \\
\hline
\end{tabular}

\section*{What is the highest level of schooling that completed?}

O No formal schooling
8th grade or less
O Some high school
O High school graduate
Some college
College graduate
Post college education
\begin{tabular}{|l|l|l}
\multicolumn{3}{|c}{ Question: C015 } \\
\hline \multicolumn{2}{|c}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & 30 or more hours & \\
\hline 2 & Less than 30 hours & \\
\hline 3 & Not at all & \\
\hline
\end{tabular}

Is working 30 or more hours per week, less than 30 hours, or not at all?
30 or more hours
Less than 30 hours
O Not at all
\begin{tabular}{|l|l|l|}
\hline \multicolumn{3}{|l|}{ Question: C016 } \\
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & Less than \(\$ 25,000\) & \\
\hline 2 & Between \(\$ 25,000\) and \(\$ 50,000\) & \\
\hline 3 & Between \(\$ 50,000\) and \(\$ 75,000\) & \\
\hline 4 & Above \(\$ 75,000\) & \\
\hline
\end{tabular}

\section*{Was the total household income of during less than \(\$ \mathbf{2 5}, 000\), between \(\$ \mathbf{2 5 , 0 0 0}\) and \(\$ 50,000\), between \(\mathbf{\$ 5 0 , 0 0 0}\) and \(\mathbf{\$ 7 5 , 0 0 0}\) or above \$75,000?}

Please give your best estimate if you're unsure.

Less than \$25,000
Between \$25,000 and \$50,000
Between \$50,000 and \$75,000
Above \$75,000
\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|l|}{Question: C 017} \\
\hline \multicolumn{3}{|l|}{Scale Summary} \\
\hline Code & Label & Show-If \\
\hline 1 & Yes & \\
\hline 5 & No & \\
\hline \multicolumn{3}{|l|}{Do any of your siblings live with you?} \\
\hline \multicolumn{3}{|c|}{\(\bigcirc\) Yes} \\
\hline \multicolumn{3}{|c|}{\(\bigcirc \mathrm{No}\)} \\
\hline
\end{tabular}

Question: C018
Show if: (C017 = \(1:[\mathrm{Yes}]\) )
Which sibling(s) live(s) with you?
Please select all that apply.
\(\square\) Other, not on list
Page Break
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Collection: RESIDENCY
Collection: RESIDENCY
Show if: (C018 is-none-of []) or (C018 is-none-of []) or (C018 is-none-of []) or (C018 is-none-of []) or (C018 is-none-of []) or (C018 is-none-of []) or (C018 is-none-of []) or (C018 is-none-of []) or (C018 is-none-of []) or (C018 is-none-of [])
\begin{tabular}{|l|l|}
\hline \multicolumn{1}{|l|}{ Loop: C_CONTACT } \\
\hline \multicolumn{1}{|c}{ Loop Iterations: } \\
\hline Variable & Label \\
\hline C_H_C003AFNAME_1 \\
\hline C_H_C003AFNAME_2 \\
\hline C_H_C003AFNAME_3 \\
\hline C_H_C003AFNAME_4 \\
\hline C_H_C003AFNAME_5 \\
\hline C_H_C003AFNAME_6 \\
\hline C_H_C003AFNAME_7 \\
\hline C_H_C003AFNAME_8 \\
\hline C_H_C003AFNAME_9 \\
\hline C_H_C003AFNAME_10 \\
\hline
\end{tabular}

Please click on the gray "Answer questions" button, located next to the first sibling listed to provide more information about each of your siblings.

\section*{When all siblings have a green check mark , select "Next" to continue.}

If you need to make additional corrections to a sibling that already has the check mark, just click on the check mark to make the change.
\begin{tabular}{|l|l|l|l|l|}
\hline \begin{tabular}{l} 
Siblings Not Living \\
with You
\end{tabular} & \begin{tabular}{l} 
Frequency \\
of \\
Contact
\end{tabular} & per: & \begin{tabular}{l} 
Method \\
of \\
contact
\end{tabular} \\
\hline
\end{tabular}

Auto Page Break

Question: C019
How often do you have contact -- either in person or by phone, mail or e-mail -- with ?

Please enter 0 (zero) if you have no contact, and skip questions below.
\# of times
\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|l|}{Question: C020} \\
\hline \multicolumn{3}{|c|}{Scale Summary} \\
\hline Code & Label & Show-If \\
\hline 1 & Day & \\
\hline 2 & Week & \\
\hline 4 & Month & \\
\hline 5 & Year & \\
\hline 6 & Almost never & \\
\hline \multicolumn{3}{|l|}{,} \\
\hline
\end{tabular}
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|l|}{ Question: C021 } \\
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & In person visits & \\
\hline 2 & Talking on the phone & \\
\hline 3 & Email/text & \\
\hline 7 & Other & \\
\hline
\end{tabular}

What is your primary mode of communication?
○ In person visits
Talking on the phone
O Email/text
\(\bigcirc\) Other
\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|l|}{Question: C022} \\
\hline \multicolumn{3}{|l|}{Scale Summary} \\
\hline Code & Label & Show-If \\
\hline 1 & Yes & \\
\hline 5 & No & \\
\hline
\end{tabular}

\footnotetext{
Please include money given to your sibling's spouse/partner or children.
}
\(\bigcirc\) Yes
\(\bigcirc \mathrm{No}\)

\footnotetext{
Choose all that apply
}

\(\square\)
\(\square\)
\(\square\)
\(\square\)
\(\square\)
\(\square\)
\(\square\)
\(\square\)
\(\square\)
\(\square\)
\(\square\)
\(\square\) Other, not on list
Page Break
--

Please answer the question(s) in the column to the right about each sibling.

Amount
Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Question: C025 } \\
\hline \multicolumn{3}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & Yes & \\
\hline 5 & No & \\
\hline
\end{tabular}

Have you received financial assistance totaling \$500 or more in the past 12 months from any of your siblings?

Please include money received from your sibling's spouse/partner or children.
O Yes
O No
Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Question: C026
Which of them gave you such assistance?

\section*{Choose all that apply}
\(\square\) Other, not on list

Please answer the question(s) in the column to the right about each sibling.
Amount

Page Break
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```

Question: C030_MAALIVE
Show if: (C_P_X013AMAALIVE = 1:[YES])
Scale Summary
Code Label Show-If

# 

```
Now I have some questions about your parents.
Is your mother still living?
\(\bigcirc\) Yes
O No
Page Break
```

Question: C031 PAALIVE
Show if: (C_P_X015APAALIVE = 1:[YES])
Scale Summary
Code Label Show-If
1 Yes
Is your father still living?

```
    O Yes
    O No
Page Break

Question：C032＿MAWHISIBASSTPNAll siblings equallyOther，not on listNo help neededNone
Page Break
http：／／127．0．0．1：13124／Previewer／Survey．ashx？XmlDocument＝localhost－internal－HRSIS1．．．05／15／2015


Question：C034＿PAWHISIBASSTPNAll siblings equallyOther，not on listNo help neededNone
Page Break
http：／／127．0．0．1：13124／Previewer／Survey．ashx？XmlDocument＝localhost－internal－HRSIS1．．．05／15／2015


Collection: SEC E
Contains: E001 OPPORTUNITIES, E002 POSSIBILITIES, E003 LIFEAHEAD, E004_INFINITE, E005 LIMITEDTIME, E006 TIMEDOANYTHING, E007 TIMENEWPLANS, E008 TIMERUNOUT, E009 TIMELIMITED
Show if: (X_MAIN_TEST_SCREEN is-any-of [ALL] or [Section E]) or (X_MAIN_TEST_SCREEN is-none-of [ALL] or [Section A] or [Section B] or [Section C] or [Section D] or [Section E] or [Section F] or [Section G] or [Section H] or [Section I] or [Section J] or [Section K] or [Section L] or [Section M] or [Section N])

\title{
Now you will read some statements about thoughts you might have about the future. Please respond to the statements by choosing a number from the scale below them that represents how much you agree with the statement.
}


Many opportunities await me in the future.
\begin{tabular}{|c|c|c|c|c|c|c|}
\begin{tabular}{c} 
Very \\
Untrue
\end{tabular} & & & & & & \begin{tabular}{c} 
Very \\
True
\end{tabular} \\
\(\mathbf{1}\) & \(\mathbf{2}\) & \(\mathbf{3}\) & \(\mathbf{4}\) & \(\mathbf{5}\) & \(\mathbf{6}\) & \(\mathbf{7}\) \\
\hline\(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) \\
\hline
\end{tabular}


My future is filled with possibilities.
\begin{tabular}{|c|c|c|c|c|c|c|}
\hline \begin{tabular}{c} 
Very \\
Untrue \\
\(\mathbf{1}\)
\end{tabular} & & & & & & \begin{tabular}{c} 
Very \\
True
\end{tabular} \\
\hline\(\bigcirc\) & \(\bigcirc\) & \(\mathbf{3}\) & \(\mathbf{4}\) & \(\mathbf{5}\) & \(\mathbf{6}\) & \(\mathbf{7}\) \\
\hline
\end{tabular}

Page Break


Most of my life lies ahead of me.
\begin{tabular}{|c|c|c|c|c|c|c|}
\begin{tabular}{c} 
Very \\
Untrue
\end{tabular} & & & & & & \begin{tabular}{c} 
Very \\
True
\end{tabular} \\
\(\mathbf{1}\) & \(\mathbf{2}\) & \(\mathbf{3}\) & \(\mathbf{4}\) & \(\mathbf{5}\) & \(\mathbf{6}\) & \(\mathbf{7}\) \\
\hline\(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) \\
\hline
\end{tabular}


My future seems infinite to me.
\begin{tabular}{|c|c|c|c|c|c|c|}
\hline \begin{tabular}{c} 
Very \\
Untrue \\
\(\mathbf{1}\)
\end{tabular} & & & & & & \begin{tabular}{c} 
Very \\
True
\end{tabular} \\
\hline\(\bigcirc\) & \(\bigcirc\) & \(\mathbf{3}\) & \(\mathbf{4}\) & \(\mathbf{5}\) & \(\mathbf{6}\) & \(\mathbf{7}\) \\
\hline
\end{tabular}

Page Break


I have limited time left to live my life.
\begin{tabular}{|c|c|c|c|c|c|c|}
\begin{tabular}{c} 
Very \\
Untrue
\end{tabular} & & & & & & \begin{tabular}{c} 
Very \\
True
\end{tabular} \\
\(\mathbf{1}\) & \(\mathbf{2}\) & \(\mathbf{3}\) & \(\mathbf{4}\) & \(\mathbf{5}\) & \(\mathbf{6}\) & \(\mathbf{7}\) \\
\hline\(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) \\
\hline
\end{tabular}


I could do anything I want in the future.
\begin{tabular}{|c|c|c|c|c|c|c|}
\hline \begin{tabular}{c} 
Very \\
Untrue \\
\(\mathbf{1}\)
\end{tabular} & & & & & & \begin{tabular}{c} 
Very \\
True
\end{tabular} \\
\hline\(\bigcirc\) & \(\bigcirc\) & \(\mathbf{3}\) & \(\mathbf{4}\) & \(\mathbf{5}\) & \(\mathbf{6}\) & \(\mathbf{7}\) \\
\hline
\end{tabular}

Page Break


There is plenty of time in my life to make new plans.
\begin{tabular}{|c|c|c|c|c|c|c|}
\begin{tabular}{c} 
Very \\
Untrue \\
\(\mathbf{1}\)
\end{tabular} & & & & & & \begin{tabular}{c} 
Very \\
True
\end{tabular} \\
\hline\(\bigcirc\) & \(\mathbf{2}\) & \(\mathbf{3}\) & \(\mathbf{4}\) & \(\mathbf{5}\) & \(\mathbf{6}\) & \(\mathbf{7}\) \\
\hline
\end{tabular}


I have a sense that time is running out.
\begin{tabular}{|c|c|c|c|c|c|c|}
\hline \begin{tabular}{c} 
Very \\
Untrue \\
\(\mathbf{1}\)
\end{tabular} & & & & & & \begin{tabular}{c} 
Very \\
True
\end{tabular} \\
\hline\(\bigcirc\) & \(\bigcirc\) & \(\mathbf{3}\) & \(\mathbf{4}\) & \(\mathbf{5}\) & \(\mathbf{6}\) & \(\mathbf{7}\) \\
\hline
\end{tabular}

Page Break


As I get older, I begin to experience time as limited.
\begin{tabular}{|c|c|c|c|c|c|c|}
\begin{tabular}{c} 
Very \\
Untrue
\end{tabular} & & & & & & \begin{tabular}{c} 
Very \\
True
\end{tabular} \\
\(\mathbf{1}\) & \(\mathbf{2}\) & \(\mathbf{3}\) & \(\mathbf{4}\) & \(\mathbf{5}\) & \(\mathbf{6}\) & \(\mathbf{7}\) \\
\hline\(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) \\
\hline
\end{tabular}

Collection: SEC F
Contains: F001_F010, F010_MEDICOVERAGE, F011_MCAIDCOVER, F012_MEDCAREHMO, F013_PLANHELP, F014_ENROLPARTD, F015_AUTOENROLL, F016_OTHSOURCE, F017 TIMESEARCHPL, F018 SOURCEOFINF
Show if: (X_MAIN_TEST_SCREEN is-any-of [ALL] or [Section F]) or (X_MAIN_TEST_SCREEN is-none-of [ALL] or [Section A] or [Section B] or [Section C] or [Section D] or [Section E] or [Section F] or [Section G] or [Section H] or [Section I] or [Section J] or [Section K] or [Section L] or [Section M] or [Section N])
The next set of questions asks about prescription medications you may be taking

\footnotetext{
Please select all that apply.
}To help lower cholesterolTo reduce hypertension or high blood pressureTo keep my heart beating right or in rhythmFor stomach problemsFor diabetes or high blood sugarFor asthma, allergies, or other breathing problemsTo help relieve anxiety or depressionFor osteoarthritis or joint painFor erectile dysfunction or to improve sexual performanceTo help you sleepOther, please specifyNone of the above
Page Break
\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|l|}{\multirow[t]{2}{*}{Question: F001_1NUMMEDS Scale Summary}} \\
\hline & & \\
\hline Code & Label & Show-If \\
\hline 0 & None & \\
\hline 1 & One & \\
\hline 2 & Two & \\
\hline 3 & Three & \\
\hline 4 & Four & \\
\hline 5 & Five & \\
\hline 6 & Six or more & \\
\hline
\end{tabular}

How many different prescription medications are you currently taking?
O None
O One
O Two
O Three
O Four
O Five
Six or more
Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Question: F002 1 NAMEMEDSTEXT
Show if: (F001_1NUMMEDS >=1:[One])
Please enter the name of the first prescription medication you are currently taking.
Question: F007_1_HOWLONG
Show if: (FOO2_1_NAMEMEDSTEXT was-answered)
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & I just started & \\
\hline 2 & \(1-5\) months & \\
\hline 3 & \(6-12\) months & \\
\hline 4 & \(1-2\) years & \\
\hline 5 & \(3-5\) years & \\
\hline 6 & More than 5 years & \\
\hline
\end{tabular}

About how long have you been taking this medication?
O I just started
O 1-5 months
O 6-12 months
O 1-2 years
3-5 years
O More than 5 years
Page Break

A Please enter the name of the second prescription medication you are currently taking.
Question: FOO7_2_HOWLONG
Show if: (FOO2_2_NAMEMEDSTEXT was-answered)
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & I just started & \\
\hline 2 & \(1-5\) months & \\
\hline 3 & \(6-12\) months & \\
\hline 4 & \(1-2\) years & \\
\hline 5 & \(3-5\) years & \\
\hline 6 & More than 5 years & \\
\hline
\end{tabular}

About how long have you been taking this medication?
O I just started
O 1-5 months
O 6-12 months
O 1-2 years
3-5 years
O More than 5 years
Page Break

Please enter the name of the third prescription medication you are currently taking.
Question: FO07_3_HOWLONG
Show if: (FOO2_3_NAMEMEDSTEXT was-answered)
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & I just started & \\
\hline 2 & \(1-5\) months & \\
\hline 3 & \(6-12\) months & \\
\hline 4 & \(1-2\) years & \\
\hline 5 & \(3-5\) years & \\
\hline 6 & More than 5 years & \\
\hline
\end{tabular}

About how long have you been taking this medication?

O I just started
O 1-5 months
O 6-12 months
- 1-2 years
- 3-5 years

O More than 5 years
Page Break

Please enter the name of the fourth prescription medication you are currently taking.
Question: FOO7_4_HOWLONG
Show if: (FOO2_4_NAMEMEDSTEXT was-answered)
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & I just started & \\
\hline 2 & \(1-5\) months & \\
\hline 3 & \(6-12\) months & \\
\hline 4 & \(1-2\) years & \\
\hline 5 & \(3-5\) years & \\
\hline 6 & More than 5 years & \\
\hline
\end{tabular}

About how long have you been taking this medication?

O I just started
O 1-5 months
O 6-12 months
O 1-2 years
3-5 years
O More than 5 years
Page Break

Please enter the name of the fifth prescription medication you are currently taking.

Page Break

Question: F007_5_HOWLONG
Show if: (FOO2_5_NAMEMEDSTEXT was-answered) Scale Summary
\begin{tabular}{|l|l|l|}
\hline Code & Label & Show-If \\
\hline 1 & I just started & \\
\hline 2 & \(1-5\) months & \\
\hline 3 & \(6-12\) months & \\
\hline 4 & \(1-2\) years & \\
\hline 5 & \(3-5\) years & \\
\hline 6 & More than 5 years & \\
\hline
\end{tabular}

About how long have you been taking this medication?
O I just started
O 1-5 months
O 6-12 months
- 1-2 years

3-5 years
O More than 5 years
Page Break

Contains: F004_1_NAMEOTHER, F020_DIFFDROP, F023_DIFFDROPSPECIFY, F008_1_HOWLONG, F003_DROPREST
Show if: (F_P_RANDOMINPUT = 2) and (CA_JAVASCRIPT_ON = 1) and (CA_BROWSER_CHECK = 1)
Please use the drop-down list below to select the first prescription medication you are currently taking.
If the drug you are taking is not on the list, please select "Other drug not listed above" from the bottom of the list.
```

Question: F020 DIFFDROP
Show if: (FO01_1NUMMEDS > 1:[One])

| Code |  | Label |
| :--- | :--- | :--- |
| 1 | Yes | Show-If |
| 5 | No, I didn't have any problems |  |

Did you have any technical difficulties in providing the name of the prescription drug?
$\bigcirc$ Yes
O No, I didn't have any problems

```

\section*{Question: F023_DIFFDROPSPECIFY}

Show if: (F001_1NUMMEDS > 1:[One])

\section*{If yes, please tell us more about the problem you experienced:}

If you did have difficulty using the list, we'll have you enter the remaining drug(s) using a simple text box.
Page Break

Question: F008_1_HOWLONG
Show if: (F_H_F003_11_STORAGE was-answered) Scale Summary
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|l|}{ Code } & Label \\
\hline 1 & I just started & \\
\hline 2 & \(1-5\) months & \\
\hline 3 & \(6-12\) months & \\
\hline 4 & \(1-2\) years & \\
\hline 5 & \(3-5\) years & \\
\hline 6 & More than 5 years & \\
\hline
\end{tabular}

About how long have you been taking this medication?
O I just started
1-5 months
O 6-12 months
O 1-2 years
3-5 years
O More than 5 years
Page Break

Collection: F003 DROPREST
Contains: F004_2_NAMEOTHER, F008_2_HOWLONG, F004_3_NAMEOTHER, F008_3_HOWLONG, F004_4_NAMEOTHER, FO08_4_HOWLONG, F004_5_NAMEOTHER, F008 5 HOWLONG
Show if: (F020_DIFFDROP \(\neq 1:\) [Yes])
Please use the drop-down list below to select the second prescription medication you are currently taking.
If the drug you are taking is not on the list, please select "Other drug not listed above" from the bottom of the list.

Question: F008_2_HOWLONG
Show if: (F_H_F003_12_STORAGE was-answered) Scale Summary
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|l|}{ Code } & Label \\
\hline 1 & I just started & \\
\hline 2 & \(1-5\) months & \\
\hline 3 & \(6-12\) months & \\
\hline 4 & \(1-2\) years & \\
\hline 5 & \(3-5\) years & \\
\hline 6 & More than 5 years & \\
\hline
\end{tabular}

About how long have you been taking this medication?
O I just started
O 1-5 months
O 6-12 months
O 1-2 years
3-5 years
O More than 5 years
Page Break

Please use the drop-down list below to select the third prescription medication you are currently taking.
If the drug you are taking is not on the list, please select "Other drug not listed above" from the bottom of the list.

Question: F008_3_HOWLONG
Show if: (F_H_F003_13_STORAGE was-answered) Scale Summary
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|l|}{ Code } & Label \\
\hline 1 & I just started & \\
\hline 2 & \(1-5\) months & \\
\hline 3 & \(6-12\) months & \\
\hline 4 & \(1-2\) years & \\
\hline 5 & \(3-5\) years & \\
\hline 6 & More than 5 years & \\
\hline
\end{tabular}

About how long have you been taking this medication?
O I just started
O 1-5 months
O 6-12 months
O 1-2 years
3-5 years
O More than 5 years
Page Break

Please use the drop-down list below to select the fourth prescription medication you are currently taking.

If the drug you are taking is not on the list, please select "Other drug not listed above" from the bottom of the list.

Question: F008_4_HOWLONG
Show if: (F_H_F003_14_STORAGE was-answered) Scale Summary
\begin{tabular}{|l|l|l|}
\hline Code & Label & Show-If \\
\hline 1 & I just started & \\
\hline 2 & \(1-5\) months & \\
\hline 3 & \(6-12\) months & \\
\hline 4 & \(1-2\) years & \\
\hline 5 & \(3-5\) years & \\
\hline 6 & More than 5 years & \\
\hline
\end{tabular}

About how long have you been taking this medication?
O I just started
1-5 months
O 6-12 months
O 1-2 years
3-5 years
O More than 5 years
Page Break

Please use the drop-down list below to select the fifth prescription medication you are currently taking.
If the drug you are taking is not on the list, please select "Other drug not listed above" from the bottom of the list.

Question: F008_5_HOWLONG
Show if: (F_H_F003_15_STORAGE was-answered) Scale Summary
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|l|}{ Code } & Label \\
\hline 1 & I just started & \\
\hline 2 & \(1-5\) months & \\
\hline 3 & \(6-12\) months & \\
\hline 4 & \(1-2\) years & \\
\hline 5 & \(3-5\) years & \\
\hline 6 & More than 5 years & \\
\hline
\end{tabular}

About how long have you been taking this medication?
O I just started
O 1-5 months
O 6-12 months
O 1-2 years
3-5 years
O More than 5 years
Page Break

Collection: F005 JAVASCRIPT
Contains: F006_1_NAMEOTHER, F021_DIFFJAVA, F024_DIFFJAVASPECIFY, F009_1_HOWLONG, F005_JAVAREST
Show if: (F_P_RANDOMINPUT = 3) and (CA_JAVASCRIPT_ON = 1) and (CA_BROWSER_CHECK = 1)
Please type in the first few letters of the first prescription medication you are currently taking. Then select the drug from the list that appears.

If the drug you are taking is not on the list, please select "Other drug not listed above" from the bottom of the list.


Did you have any technical difficulties in providing the name of the prescription drug?
O Yes
O No, I didn't have any problems

Question: F024_DIFFJAVASPECIFY
Show if: (F001_1NUMMEDS > 1:[One])

\section*{If yes, please tell us more about the problem you experienced:}

If you did have difficulty using the list, we'll have you enter the remaining drug(s) using a simple text box Page Break

Question: F009_1_HOWLONG
Show if: (F_H_F005_11_STORAGE was-answered) Scale Summary
\begin{tabular}{|l|l|l|}
\hline Code & Label & Show-If \\
\hline 1 & I just started & \\
\hline 2 & \(1-5\) months & \\
\hline 3 & \(6-12\) months & \\
\hline 4 & \(1-2\) years & \\
\hline 5 & \(3-5\) years & \\
\hline 6 & More than 5 years & \\
\hline
\end{tabular}

About how long have you been taking this medication?
O I just started
O 1-5 months
O 6-12 months
O 1-2 years
3-5 years
O More than 5 years
Page Break

Collection: F005_JAVAREST
Contains: F006_2_NAMEOTHER, F009_2 HOWLONG, F006 3_NAMEOTHER, F009_3_HOWLONG, F006_4_NAMEOTHER, FO09_4_HOWLONG, F006_5_NAMEOTHER, F009 5 HOWLONG
Show if: (F021_DIFFJAVA \(\neq 1:[\mathrm{Yes}]\) )
Please type in the first few letters of the second prescription medication you are currently taking. Then select the drug from the list that appears.

If the drug you are taking is not on the list, please select "Other drug not listed above" from the bottom of the list.

Question: F009_2_HOWLONG
Show if: (F_H_F005_12_STORAGE was-answered) Scale Summary
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|l|}{ Code } & Label \\
\hline 1 & I just started & \\
\hline 2 & \(1-5\) months & \\
\hline 3 & \(6-12\) months & \\
\hline 4 & \(1-2\) years & \\
\hline 5 & \(3-5\) years & \\
\hline 6 & More than 5 years & \\
\hline
\end{tabular}

About how long have you been taking this medication?
O I just started
1-5 months
O 6-12 months
O 1-2 years
3-5 years
O More than 5 years
Page Break

Please type in the first few letters of the third prescription medication you are currently taking. Then select the drug from the list that appears.

If the drug you are taking is not on the list, please select "Other drug not listed above" from the bottom of the list.

Question: F009_3_HOWLONG
Show if: (F_H_F005_13_STORAGE was-answered) Scale Summary
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|l|}{ Code } & Label \\
\hline 1 & I just started & \\
\hline 2 & \(1-5\) months & \\
\hline 3 & \(6-12\) months & \\
\hline 4 & \(1-2\) years & \\
\hline 5 & \(3-5\) years & \\
\hline 6 & More than 5 years & \\
\hline
\end{tabular}

About how long have you been taking this medication?
O I just started
1-5 months
O 6-12 months
O 1-2 years
3-5 years
O More than 5 years
Page Break

Please type in the first few letters of the fourth prescription medication you are currently taking. Then select the drug from the list that appears.

If the drug you are taking is not on the list, please select "Other drug not listed above" from the bottom of the list.

Question: F009_4_HOWLONG
Show if: (F_H_F005_14_STORAGE was-answered) Scale Summary
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|l|}{ Code } & Label \\
\hline 1 & I just started & \\
\hline 2 & \(1-5\) months & \\
\hline 3 & \(6-12\) months & \\
\hline 4 & \(1-2\) years & \\
\hline 5 & \(3-5\) years & \\
\hline 6 & More than 5 years & \\
\hline
\end{tabular}

About how long have you been taking this medication?
O I just started
1-5 months
O 6-12 months
O 1-2 years
3-5 years
O More than 5 years
Page Break

Please type in the first few letters of the fifth prescription medication you are currently taking. Then select the drug from the list that appears.

If the drug you are taking is not on the list, please select "Other drug not listed above" from the bottom of the list.

Question: F009_5_HOWLONG
Show if: (F_H_F005_15_STORAGE was-answered) Scale Summary
\begin{tabular}{|l|l|l|}
\hline Code & Label & Show-If \\
\hline 1 & I just started & \\
\hline 2 & \(1-5\) months & \\
\hline 3 & \(6-12\) months & \\
\hline 4 & \(1-2\) years & \\
\hline 5 & \(3-5\) years & \\
\hline 6 & More than 5 years & \\
\hline
\end{tabular}

About how long have you been taking this medication?
O I just started
1-5 months
O 6-12 months
O 1-2 years
3-5 years
O More than 5 years
Page Break

Contains: F022 \(\overline{2}\) _NAMEMEDSTEXT, FO27_2_HOWLONG, F022 3 NAMEMEDSTEXT, F027 3 HOWLONG, F022 4 NAMEMEDSTEXT, F027 4 HOWLONG F022_5_NAMEMEDSTEXT, F027_5_HOWLONG

Question: FO22_2_NAMEMEDSTEXT
Show if: (F001_1NUMMEDS >=2:[Two])
Please enter the name of the second prescription medication you are currently taking.

Question: F027_2_HOWLONG
Show if: (FO22_2_NAMEMEDSTEXT was-answered) Scale Summary
\begin{tabular}{|l|l|l|}
\hline Code & Label & Show-If \\
\hline 1 & I just started & \\
\hline 2 & \(1-5\) months & \\
\hline 3 & \(6-12\) months & \\
\hline 4 & \(1-2\) years & \\
\hline 5 & \(3-5\) years & \\
\hline 6 & More than 5 years & \\
\hline
\end{tabular}

About how long have you been taking this medication?
O I just started
1-5 months
O 6-12 months
O 1-2 years
3-5 years
O More than 5 years
Page Break

Please enter the name of the third prescription medication you are currently taking.
Question: F027_3_HOWLONG
Show if: (FO22_3_NAMEMEDSTEXT was-answered)
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & I just started & \\
\hline 2 & \(1-5\) months & \\
\hline 3 & \(6-12\) months & \\
\hline 4 & \(1-2\) years & \\
\hline 5 & \(3-5\) years & \\
\hline 6 & More than 5 years & \\
\hline
\end{tabular}

About how long have you been taking this medication?
O I just started
O 1-5 months
O 6-12 months
O 1-2 years
3-5 years
O More than 5 years
Page Break

Please enter the name of the fourth prescription medication you are currently taking.
Question: FO27_4_HOWLONG
Show if: (FO22_4_NAMEMEDSTEXT was-answered)
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & I just started & \\
\hline 2 & \(1-5\) months & \\
\hline 3 & \(6-12\) months & \\
\hline 4 & \(1-2\) years & \\
\hline 5 & \(3-5\) years & \\
\hline 6 & More than 5 years & \\
\hline
\end{tabular}

About how long have you been taking this medication?
O I just started
O 1-5 months
O 6-12 months
O 1-2 years
3-5 years
O More than 5 years
Page Break

Please enter the name of the fifth prescription medication you are currently taking.

Page Break

Question: F027_5_HOWLONG
Show if: (FO22_5_NAMEMEDSTEXT was-answered) Scale Summary
\begin{tabular}{|l|l|l|}
\hline Code & Label & Show-If \\
\hline 1 & I just started & \\
\hline 2 & \(1-5\) months & \\
\hline 3 & \(6-12\) months & \\
\hline 4 & \(1-2\) years & \\
\hline 5 & \(3-5\) years & \\
\hline 6 & More than 5 years & \\
\hline
\end{tabular}

About how long have you been taking this medication?
O I just started
O 1-5 months
O 6-12 months
O 1-2 years
3-5 years
O More than 5 years
Page Break

\section*{take prescription medications for any of the following common health problems:}

\section*{Please select all that apply.}To help lower cholesterol
\(\square\) To reduce hypertension or high blood pressureTo keep my heart beating right or in rhythmFor stomach problemsFor diabetes or high blood sugarFor asthma, allergies, or other breathing problemsTo help relieve anxiety or depressionFor osteoarthritis or joint painFor erectile dysfunction or to improve sexual performanceTo help you sleepOther, please specifyNone of the above

Page Break

The next questions are about health insurance, both public and private. Medicare is a public health insurance program for people 65 or older and for disabled persons. Medicaid is a public health insurance program for people with low incomes.

Page Break


Are you currently covered by Medicare health insurance?
O Yes
O Assigned Yes
O No

\section*{Page Break}
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```

Question: F011 MCAIDCOVER
Show if: (F010_MEDICOVERAGE = 1:[Yes]) or (F010_MEDICOVERAGE * 3:[Assigned Yes])
Scale Summary
Code Label Show-If
1 Yes

```

Are you currently covered by Medicaid?
\(\bigcirc\) Yes
O No
Page Break
```

Question: F012_MEDCAREHMO
Show if: (F010_MEDICOVERAGE = 1:[Yes]) or (F010_MEDICOVERAGE = 3:[Assigned Yes]) or (F011_MCAIDCOVER = 1:[Yes])
Scale Summary
Code Label Show-If
5 No
We are interested in how your

```
\(\bigcirc\) Yes
○ No
Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015
```

Question: F013 PLANHELP
Show if: ((FO10_MEDICOVERAGE = 1:[Yes]) or (FO10_MEDICOVERAGE = 3:[Assigned Yes]) or (F011_MCAIDCOVER = 1:[Yes])) and (F012_MEDCAREHMO = 5:[No])
Scale Summary
Code Label Show-If
1 Yes

```
Does this plan cover or provide help with paying for regular prescription drugs?
O Yes
O No
Page Break

Question: F014_ENROLPARTD

Scale Summary
Code Label Show-If
\(1 \quad\) Yes

Pa

\section*{Part D of Medicare provides coverage for prescription drugs, usually through a private insurance} provider. Are you enrolled in Medicare Part D, also known as the Medicare Prescription Drug Plan?

O Yes
O No
```

Question: F015_AUTOENROLL
Show if: (F014_ENROLPARTD = 1:[Yes])
Scale Summary
Code Label Show-If
1 Chose plan myself
2 Someone else chose
Enrolled automatically
O Other
Did you choose your own plan, did someone you know choose for you, or were you enrolled in it automatically?

```

O Chose plan myself
O Someone else chose
O Enrolled automatically
O Other
```

Question: F016_OTHSOURCE
Show if: (F014_ENROLPARTD = 1:[Yes])
Scale Summary
Code Label Show-If
1 Yes
Do you have prescription drug coverage from source?

```
    O Yes
```

Question: F017_TIMESEARCHPL
Show if: (F014_ENROLPARTD = 1:[Yes]) or (F013_PLANHELP = 1:[Yes]) or (F016_OTHSOURCE }=1:[Yes]
Scale Summary

| Code Label | Show-If |
| :--- | :--- |

1 A lot
2 Some
3 A little

```

How much time would you say you have spent looking at ?
O A lot
O Some
O A little
O None at all

Question: F018_SOURCEOFINF
What sources of information, if any, did you use to assist you in answering these questions about your prescription medication and health insurance coverage for prescription medications?

Please select all that apply.Labels on the pill bottles or other containerPrescriptions from doctor or pharmacyList of medications provided by pharmacyInsurance recordsSocial Security statementsI asked someone elseOther sources (please specify)I did not use any sources of information

Contains: G001_RATEMEMORY, G002_RATETNKSPEED, SEC_G_WORD_RECALL, SEC_G_VERBAL_ANALOGIES, SEC_G_NUMBER_SERIES, SEC_G_SERIES_7, SEC G ABSTRACT REASONING
Show if: (X_MAIN_TEST_SCREEN is-any-of [ALL] or [Section G]) or (X_MAIN_TEST_SCREEN is-none-of [ALL] or [Section A] or [Section B] or [Section C] or [Section D] or
[Section E] or [Section F] or [Section G] or [Section H] or [Section I] or [Section J] or [Section K] or [Section L] or [Section M] or [Section N])
Question: G001_RATEMEMORY
Scale Summary
Code Label Show-If

1 Excellent
2 Very good
3 Good
4 Fair
5 Poor
Part of this study is concerned with people's memory, and ability to think about things.
First, how would you rate your memory at the present time?
O Excellent
O Very good
O Good
O Fair
O Poor
Page Break
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|l|}{ Question: G002_RATETNKSPEED } \\
\begin{tabular}{|l|l|}
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code Label & Show-If \\
\hline 1 & Excellent \\
\hline 2 & Very good \\
\hline 3 & Good \\
\hline 4 & \\
\hline 4 & Fair \\
\hline 5 & Poor \\
\hline
\end{tabular} \\
\hline
\end{tabular}

How would you rate your ability to think quickly at the present time?
Oxcellent
\(\bigcirc\) Very good
\(\bigcirc\) Good
\(\bigcirc\) Fair
Poor

Collection: SEC_G_WORD_RECALL
Contains: G100 SOUND TEST, WR READ WORDS 1, WR READ WORDS 2
Show if: \(\left(\left(G \_P \_C O G G R O U P=1\right)\right.\) or (G_P_COGGROUP \(\left.=2\right)\) ) and (CA_JAVASCRIPT_ON = 1)


For this next set of items, you will need to have your computer sound turned on. Please check that your speakers are turned on and that the volume is set so that you can hear it. Click the "Play" button below to test the sound.

\section*{Play}

If you can hear the person speaking, please select the first option below to continue.
If you cannot hear the person speaking (after adjusting the volume), please select the second option below to go to the next section.

O Yes, I can hear the person speaking, please continue
O I am unable to hear the person speaking, please take me to the next section
\(\qquad\)

Please press the "Play" button to hear the rest of the instructions for this task.
Play

Page Break
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Collection: WR_READ_WORDS 1
Contains: G103 WR SELECTION RESPONSE1
Show if: (G100_SOUND_TEST = 1: [Yes, I can hear the person speaking, please continue]) and (G_P_WRRANDOMWORDLIST = 1)
Please press "Play" and listen to the words as they are read to you, then click "Next" to continue.

\section*{Play}

User note: Word list 1 included the following items, presented in this order. These words were read aloud to the respondent, they did not appear on the screen.

HOTEL
RIVER
TREE
SKIN
GOLD
MARKET
PAPER
CHILD
KING
BOOK
Page Break

Question: G103_WR_SELECTION_RESPONSE1
Please select the words you heard.
\begin{tabular}{ll}
\(\square\) KING & \(\square\) DOLLAR \\
\(\square\) MACHINE & \(\square\) GOLD \\
\(\square\) OCEAN & \(\square\) MARKET \\
\(\square\) HOTEL & \(\square\) COLLEGE \\
\(\square\) FLAG & \(\square\) SKY \\
\(\square\) HOME & \(\square\) TREE \\
\(\square\) BOOK & \(\square\) WIFE \\
\(\square\) EARTH & \(\square\) SKIN \\
\(\square\) CHILD & \(\square\) RIVER \\
\(\square\) PAPER & \(\square\) BUTTER
\end{tabular}

Page Break
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Collection: WR READ WORDS 2
Contains: G105 WR SELECTION RESPONSE2
Show if: (G100_SOUND_TEST = 1: [Yes, I can hear the person speaking, please continue]) and (G_P_WRRANDOMWORDLIST = 2)
Please press "Play" and listen to the words as they are read to you, then click "Next" to continue.

\section*{Play}

User note: Word list 2 included the following items, presented in this order. These words were read aloud to the respondent, they did not appear on the screen.

SKY
OCEAN
FLAG
DOLLAR
WIFE
MACHINE
HOME
EARTH
COLLEGE
BUTTER
Page Break

Question: G105_WR_SELECTION_RESPONSE2
Please select the words you heard.
\begin{tabular}{ll}
\(\square\) COLLEGE & \(\square\) CORNER \\
\(\square\) LETTER & \(\square\) WIFE \\
\(\square\) ROCK & \(\square\) MACHINE \\
\(\square\) SKY & \(\square\) VALLEY \\
\(\square\) BLOOD & \(\square\) WOMAN \\
\(\square\) GIRL & \(\square\) FLAG \\
\(\square\) BUTTER & \(\square\) SHOES \\
\(\square\) HOUSE & \(\square\) DOLLAR \\
\(\square\) EARTH & \(\square\) OCEAN \\
\(\square\) HOME & \(\square\) ENGINE
\end{tabular}

Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

User note: The verbal analogies test that follows is modeled after the Woodcock-Johnson Revised (WJ-R) tests (Woodcock, 1990) and is described in the HRS user guide at this link: http://hrsonline.isr.umich.edu/sitedocs/userg/dr-027b.pdf

Woodcock, R. W. (1990). Theoretical foundations of the WJ-R measures of cognitive ability. Journal of Psychoeducational Assessment, 8(3), 231-258.
Collection: SEC_G_VERBAL_ANALOGIES
Contains: G200_VEEXAMP1, VEA3, VEA1, VEA2, VEA4, VEA5, VEB3, VEB1, VEB2, VEB4, VEB5
Show if: (G_P_COGGROUP = 1)
In this next task, you will see several words on each screen, followed by a blank box. Please type the word that best completes the phrase. You may enter answers in uppercase or lowercase.

For example, please type the word that best completes the phrase:

Question: G200_VEEXAMP1
Mother is to Daughter as Father is to _

The correct answer is son.
Instructions:
- You will now be asked to complete six more phrases like the example you just saw.
- Please enter the word that best completes each phrase.
- Some of the problems may be easy, but others may be hard. Just do the best you can.
- It is more important to answer the item correctly than it is to answer quickly, so take a little time to think before answering.
- In a few cases, more than one word could be correct. If your answer is one of the correct answers, you will receive credit.
- You can go on to the next item at any time by clicking "Next."
If you are ready to begin, please click "Next."

Collection: VEA3
Contains: G203_VEASET3ITEM1, G204_VEASET3ITEM2, G205_VEASET3ITEM3
Show if: (G_P_X526 = 2)
Please type the word that best completes the phrase.

Question: G203_VEASET3ITEM1
Night is to Dark as Day is to

Page Break
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Please type the word that best completes the phrase.

Question: G204_VEASET3ITEM2 Tomato is to Carrot as Red is to

Page Break

Please type the word that best completes the phrase.

Question: G205_VEASET3ITEM3
Two is to Duet as Three is to

Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Contains: G206_VEASET1ITEM1, G207_VEASET1ITEM2, G208_VEASET1ITEM3
Show if: (G_P_X526 = 2) and (G_C_VEASCORE1 = 0)
Please type the word that best completes the phrase.

Question: G206_VEASET1ITEM1
Cat is to Kittens as Dog is to

Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Please type the word that best completes the phrase.

Question: G207_VEASET1ITEM2
Sky is to Blue as Tree is to

Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Please type the word that best completes the phrase.

Question: G208_VEASET1ITEM3
Son is to Father as Daughter is to

Page Break

Contains: G209_VEASET2ITEM1, G210_VEASET2ITEM2, G211_VEASET2ITEM3
Show if: (G_P_X526 = 2) and (G_C_VEASCORE1 = 1)
Please type the word that best completes the phrase.

Question: G209_VEASET2ITEM1
Lion is to Den as Bird is to

Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Please type the word that best completes the phrase.

Question: G210_VEASET2ITEM2
Bird is to Feather as Sheep is to

Page Break

Please type the word that best completes the phrase.

Question: G211_VEASET2ITEM3
Car is to Gasoline as Computer is to

Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Contains: G212_VEASET4ITEM1, G213_VEASET4ITEM2, G214_VEASET4ITEM3
Show if: (G_P_X526 = 2) and (G_C_VEASCORE1 = 2)
Please type the word that best completes the phrase.

Question: G212_VEASET4ITEM1
Lion is to Kangaroo as Africa is to

Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Please type the word that best completes the phrase.

Question: G213_VEASET4ITEM2
Doctor is to Veterinarian as Person is to

Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Please type the word that best completes the phrase.

Question: G214_VEASET4ITEM3
Walnut is to Corn as Shell is to

Page Break

Collection: VEA5
Contains: G215_VEASET5ITEM1, G216_VEASET5ITEM2, G217_VEASET5ITEM3
Show if: (G_P_X526 = 2) and (G_C_VEASCORE1 = 3)
Please type the word that best completes the phrase.

Question: G215_VEASETSITEM1
Ring is to Belt as Finger is to

Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Please type the word that best completes the phrase.

Question: G216_VEASET5ITEM2
Switch is to Dark as Doorknob is to

Page Break

Please type the word that best completes the phrase.

Question: G217_VEASET5ITEM3
Bedroom is to Kitchen as Sleep is to

Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Please type the word that best completes the phrase.

Question: G218_VEBSET3ITEM1
Spring is to Winter as Fall is to _

Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Please type the word that best completes the phrase.

Question: G219_VEBSET3ITEM2
Ear is to Two as Finger is to

Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Please type the word that best completes the phrase.

Question: G220_VEBSET3ITEM3
Sentence is to Equation as Word is to

Page Break

G_C_VEBSCORE3:
Page Break
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Collection: VEB1
Contains: G221_VEBSET1ITEM1, G222_VEBSET1ITEM2, G223_VEBSET1ITEM3
Show if: (G_P_X526 = 1) and (G_C_VEBSCORE1 = 0)
Please type the word that best completes the phrase.

Question: G221_VEBSET1ITEM1
Dad is to Man as Mom is to _

Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Please type the word that best completes the phrase.

Question: G222_VEBSET1ITEM2
Grandmother is to Mother as Grandfather is to

Page Break

Please type the word that best completes the phrase.

Question: G223_VEBSET1ITEM3
Dog is to Bark as Bird is to _

Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Collection: VEB2
Contains: G224_VEBSET2ITEM1, G225_VEBSET2ITEM2, G226_VEBSET2ITEM3
Show if: (G_P_X526 = 1) and (G_C_VEBSCORE1 = 1)
Please type the word that best completes the phrase.

Question: G224_VEBSET2ITEM1
Man is to Men as Woman is to_

Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Please type the word that best completes the phrase.

Question: G225_VEBSET2ITEM2
Summer is to Winter as Heat is to

Page Break
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Please type the word that best completes the phrase.

Question: G226_VEBSET2ITEM3
Milk is to Egg as Cow is to

Page Break

Collection: VEB4
Contains: G227_VEBSET4ITEM1, G228_VEBSET4ITEM2, G229_VEBSET4ITEM3
Show if: (G_P_X526 = 1) and (G_C_VEBSCORE1 = 2)
Please type the word that best completes the phrase.

Question: G227_VEBSET4ITEM1
Egg is to Yolk as Cherry is to

Page Break
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Please type the word that best completes the phrase.

Question: G228_VEBSET4ITEM2
Shampoo is to Toothpaste as Hair is to

Page Break

Please type the word that best completes the phrase.

Question: G229_VEBSET4ITEM3
Today is to Yesterday as Winter is to

Page Break
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Collection: VEB5
Contains: G230 VEBSET5ITEM1, G231 VEBSET5ITEM2, G232 VEBSET5ITEM3
Show if: (G_P_X526 = 1) and (G_C_VEBSCORE1 = 3)
Please type the word that best completes the phrase.

Question: G230_VEBSET5ITEM1
Flooding is to Abundant as Drought is to

Please type the word that best completes the phrase.

Question: G231_VEBSET5ITEM2
Challenger is to Champion as Entrant is to

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Please type the word that best completes the phrase.

Question: G232_VEBSET5ITEM3
Picture is to Field as Frame is to

Page Break

TEST SCREEN
G_C_VEAScore1: G_C_VEAScore2: G_C_VEBScore1: G_C_VEBScore2:
Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Custom Layout Question: G300_NSEXAMPLE1
In this task, on each screen you will be presented with several numbers that make up a series. There will be one or more empty boxes somewhere in the series. Sometimes the empty boxes will be at the end of the series, and sometimes they will be in the middle.

\section*{For example:}

Please enter the number that belongs in the empty box.
\(\square\)

The answer we were looking for is 3 , so the completed sequence is:
\begin{tabular}{|l|l|l|l|}
\hline 1 & 2 & 3 & 4 \\
\hline
\end{tabular}

\section*{Page Break}
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Custom Layout Question: G302_NSEXAMPLE2
Below is another example.
Please enter the number that belongs in the empty box.
\begin{tabular}{|l|l||l|l|}
\hline 2 & 4 & 6 & \(\square\) \\
\hline
\end{tabular}

The answer we were looking for is \(\mathbf{8}\) because the numbers \((2,4,6,8)\) increase by 2 . The completed sequence is:
\begin{tabular}{|l|l|l|l|}
\hline 2 & 4 & 6 & 8
\end{tabular}

\footnotetext{
Instructions:
- Please enter the number that belongs in each empty box.
- An empty box could be at the end of a series or it could be in the middle.
- You may be asked a question with more than one empty box in the sequence.
- The numbers might increase, like 2, 4, 6, or decrease, like 6, 4, 2.
- Some of the problems may be easy but others may be hard. Just do the best you can.
- It is more important to answer the item correctly than to answer quickly, so take a little time to think before answering.
- In a few cases, more than one number may be correct. Please give only one answer per box. If your answer is one of the correct answers, you will receive credit.
- You can go on to the next item at any time by clicking "Next."

If you are ready to begin, please click "Next."
}

Custom Layout Question: G305_NSASET3ITEM1

Please enter the number that belongs in the empty box.
\begin{tabular}{||l|l||c||}
\hline 8 & \(\square\) & 12 \\
\hline
\end{tabular}

\section*{You did not give an answer for:}

Please enter the number that belongs in the empty box.
\begin{tabular}{|l|l|l|}
\hline 8 & 12 & 14 \\
\hline
\end{tabular}

Your answers are important to us. Please try to answer as best you can. If you would like to answer the question please press the "Previous" button.

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Custom Layout Question: G306_NSASET3ITEM2
Please enter the number that belongs in the empty box.
\begin{tabular}{|l|l|l||c||}
\hline 23 & 26 & 30 & 35 \\
\hline
\end{tabular}

Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

\section*{You did not give an answer for:}

Please enter the number that belongs in the empty box.
\begin{tabular}{|l||l||l||l|}
\hline 23 & 26 & 30 & 35 \\
\hline
\end{tabular}

Your answers are important to us. Please try to answer as best you can. If you would like to answer the question please press the "Previous" button.

Page Break
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Custom Layout Question: G307_NSASET3ITEM3
Please enter the number that belongs in the empty box.
\begin{tabular}{|l||c||c||c|}
\hline 18 & 17 & 15 & \\
\hline
\end{tabular}

Collection: G308 G310
Contains: Show if: (G_C_NSASCORE1 = 0)
Custom Layout Question: G308_NSASET1ITEM1

\section*{Please enter the number that belongs in the empty box.}
\begin{tabular}{|l|l||l|l|}
\hline 6 & 7 & \(\square\) & 9 \\
\hline
\end{tabular}

Custom Layout Question: G309_NSASET1ITEM2
Please enter the number that belongs in the empty box.
\begin{tabular}{||l||l||l|}
\hline 6 & \(\square\) & 4 \\
3 \\
\hline
\end{tabular}

Custom Layout Question: G310_NSASET1ITEM3
Please enter the number that belongs in the empty box.
\begin{tabular}{||c||c||c|}
\hline 5 & 8 & 11 \\
\hline
\end{tabular}

\footnotetext{
Page Break
}
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Contains: Show if: (G_C_NSASCORE1 = 1)
Custom Layout Question: G311_NSASET2ITEM1
Please enter the number that belongs in the empty box.
\begin{tabular}{||c||c||c|}
\hline\(\square\) & 4 & 6 \\
\hline
\end{tabular}

Custom Layout Question: G312_NSASET2ITEM2
Please enter the number that belongs in the empty box.
\begin{tabular}{|l|l|l|l|l||l||l|}
\hline 1 & 3 & 3 & 5 & 7 & 7 & \\
\hline
\end{tabular}

Custom Layout Question: G313_NSASET2ITEM3
Please enter the number that belongs in the empty box.
\begin{tabular}{|l||c||c||c|}
\hline 18 & 10 & 6 & \\
\hline
\end{tabular}

Custom Layout Question: G314_NSASET4ITEM1
Please enter the number that belongs in the empty box.
\begin{tabular}{|l|l||c||c|}
\hline 17 & \(\square\) & 12 & 8 \\
\hline
\end{tabular}

\section*{Custom Layout Question: G315_NSASET4ITEM2}

Please enter the number that belongs in the empty box.
\begin{tabular}{|l|l||l|l|}
\hline 10 & \(\square\) & 3 & 1 \\
\hline
\end{tabular}

Custom Layout Question: G316_NSASET4ITEM3
Please enter the number that belongs in the empty box.
\begin{tabular}{|l||c||c||c|}
\hline 17 & 16 & 14 & 10 \\
\hline
\end{tabular}

Collection: G317 G319
Contains: Show if: (G_C_NSASCORE1 = 3)
Custom Layout Question: G317_NSASET5ITEM1
Please enter the number that belongs in the empty box.
\(\square\)
\(\qquad\)

Custom Layout Question: G318_NSASET5ITEM3
Please enter the number that belongs in the empty box.
\begin{tabular}{||c||c||c|c|}
\hline 5 & & 11 & 19 \\
\hline
\end{tabular}

\footnotetext{
Page Break
}
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Custom Layout Question: G319_NSASET5ITEM3
Please enter the numbers that belong in the empty boxes.

Use 'Tab' key to move to the second empty box.
\(\square\)
```

G305:
G305RESL:
G306:
G306RESL:
G307:
G307RESL:
G_C_NSASCORE1:
G308:
G308RESL:
G309:
G309RESL:
G310:
G310RESL:
G311:
G311RESL:
G312:
G312RESL:
G313:
G313RESL:
G314:
G314RESL
G315:
G315RESL:
G316:
G316RESL:
G317:
G317RESL:
G318:
G318RESL:
G319_1:
G319_2:
G319RESL:
G_C_NSASCORE2:
Page Break

```
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Collection: G320 G322

Custom Layout Question: G320_NSBSET3ITEM1

Please enter the number that belongs in the empty box.
\begin{tabular}{|l|l|l|l|}
\hline 7 & 10 & 13 & \(\square\) \\
\hline
\end{tabular}

Page Break

\section*{You did not give an answer for:}

Please enter the number that belongs in the empty box.
\begin{tabular}{|c|c||c|}
\hline 7 & 10 & 13 \\
\hline
\end{tabular}

Your answers are important to us. Please try to answer as best you can. If you would like to answer the question please press the "Previous" button.

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Custom Layout Question: G321_NSBSET3ITEM2
Please enter the number that belongs in the empty box.
\begin{tabular}{|l||c||c||c||c|}
\hline & 13 & 15 & 18 & 22 \\
\hline
\end{tabular}

\section*{You did not give an answer for:}

Please enter the number that belongs in the empty box.
\begin{tabular}{|l||l||l|l|}
\hline 13 & 15 & 18 & 22 \\
\hline
\end{tabular}

Your answers are important to us. Please try to answer as best you can. If you would like to answer the question please press the "Previous" button.

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Custom Layout Question: G322_NSBSET3ITEM3

Please enter the number that belongs in the empty box.
\begin{tabular}{||l||c||c||c|}
\hline 18 & 17 & & 12 \\
\hline
\end{tabular}

Custom Layout Question: G323_NSBSET1ITEM1

\section*{Please enter the number that belongs in the empty box.}
\begin{tabular}{|c|c||c||c|}
\hline 4 & 5 & 6 & \(\square\) \\
\hline
\end{tabular}

Custom Layout Question: G324_NSBSET1ITEM2
Please enter the number that belongs in the empty box.
\begin{tabular}{|l|l||l|l|}
\hline 5 & 4 & 3 & \(\square\) \\
\hline
\end{tabular}

\section*{Custom Layout Question: G325_NSBSET1ITEM3}

Please enter the number that belongs in the empty box.
\begin{tabular}{|l|l||l|l|}
\hline 11 & \(\square\) & 15 & 17 \\
\hline
\end{tabular}

Custom Layout Question: G326_NSBSET2ITEM1
Please enter the number that belongs in the empty box.
\begin{tabular}{||c|c|c|c|}
\hline\(\square\) & 15 & 13 & 11 \\
\hline
\end{tabular}

\section*{Custom Layout Question: G327_NSBSET2ITEM2}

Please enter the number that belongs in the empty box.
\begin{tabular}{|c|c||c||c|}
\hline 10 & 6 & 3 & \(\square\) \\
\hline
\end{tabular}

Custom Layout Question: G328_NSBSET2ITEM3
Please enter the number that belongs in the empty box.
\begin{tabular}{||l|l|l|l|}
\hline 11 & 9 & 6 & \(\square\) \\
\hline
\end{tabular}

Custom Layout Question: G329_NSBSET4ITEM1
Please enter the number that belongs in the empty box.
\begin{tabular}{|l|l||l|l|}
\hline 1 & 3 & 9 & \(\square\) \\
\hline
\end{tabular}
\(\qquad\)

Custom Layout Question: G330_NSBSET4ITEM2
Please enter the number that belongs in the empty box.
\begin{tabular}{|l|l||l||}
\hline 13 & 15 & 19 \\
\hline
\end{tabular}

\section*{Custom Layout Question: G331_NSBSET4ITEM3}
Please enter the numbers that belong in the empty boxes.
Use 'Tab' key to move to the second empty box.
\begin{tabular}{|l|l||l|l|l||l||||}
\hline 3 & 3 & 4 & 6 & 6 & 7 \\
\hline
\end{tabular}

Contains: Show if: (G_C_NSBSCORE1 = 3)
Custom Layout Question: G332_NSBSET5ITEM1
Please enter the number that belongs in the empty box.
\begin{tabular}{|c||c|c|c|c|}
\hline 6 & & 15 & 27 & 51 \\
\hline
\end{tabular}

Custom Layout Question: G333_NSBSET5ITEM2
Please enter the number that belongs in the empty box.
\begin{tabular}{||c||c||c||c||c|}
\hline\(\square\) & 18 & 24 & 36 & 60 \\
\hline
\end{tabular}

Custom Layout Question: G334_NSBSET5ITEM3
Please enter the number that belongs in the empty box.
\begin{tabular}{|l|l|l||c||}
\hline 60 & 33 & 24 & 21 \\
\hline
\end{tabular}
```

G320:
G320RESL
G321:
G321RESL:
G322:
G322RESL:
G_C_NSBSCORE1:
G323:
G323RESL:
G324:
G324RESL:
G325:
G325RESL:
G326:
G326RESL:
G327:
G327RESL:
G328:
G328RESL
G329:
G329RESL:
G330_1:
G330RESL:
G331_1:
G331_2:
G331RESL
G332:
G332RESL:
G333:
G333RESL:
G334:
G334RESL:
G_C_NSBSCORE2:
Page Break

```

Question: G401_SERIES1
Now let's try some subtraction of numbers.
What is \(\mathbf{1 0 0}\) minus 7?

Page Break

Question: G402_SERIES2 And 7 subtracted from that?

\footnotetext{
Page Break
}

Question: G403_SERIES3
And 7 subtracted from that?

Page Break

Question: G404_SERIES4 And 7 subtracted from that?

\footnotetext{
Page Break
}

Question: G405_SERIES5
And 7 subtracted from that?
age Break

Contains: G406_CHNCDISEASE, G407_LOTTERYSPLIT, G408_SVNGSINTEREST
Show if: (G401_SERIES1 was-answered) and (G402_SERIES2 was-answered) and (G403_SERIES3 was-answered) and (G404_SERIES4 was-answered)
Question: G406_CHNCDISEASE
Next I would like to ask you some questions which assess how people use numbers in everyday life.
If the chance of getting a disease is 10 percent, how many people out of 1,000 would be expected to get the disease?

Number of people:
```

Question: G407_LOTTERYSPLIT
If 5 people all have the winning numbers in a lottery and the prize is 2 million dollars, how much will each
of them get?

```
    \$

Question: G408_SVNGSINTEREST
Show if: \((\) G406_CHNCDISEASE \(=100)\) and (G407_LOTTERYSPLIT \(=400000\) )
Let's say you have \(\$ 200\) in a savings account. The account earns 10 percent interest per year. How much would you have in the account at the end of two years?
\$

User note: The abstract reasoning test that follows comes from Project Talent (Flanagan et al., 1964).

Flanagan, J. C., Davis, F. C., Dailey, J. T., Shaycroft, M. F., Orr, D. B., Goldberg, I., et al. (1964). The American high-school student: The identification, development, and utilization of human talents. Pittsburgh: Project Talent Office, University of Pittsburgh.
Collection: SEC_G_ABSTRACT_REASONING
Contains: G503_STARTNOW, G505_STARTNOW, G506_AREXAMPLE3, G507_AREXAMPLE3CONT, ARS3, ARS1, ARS2, ARS4, ARS5
Show if: (G_P_COGGROUP = 3)
Each item in this task consists of a set of figures arranged in a pattern, formed according to certain rules. Look at the following patterns in example S1, to the right.


The question mark in the lower right corner of the box shows where a figure is missing in the pattern. You are to decide which of the five figures ( \(A, B, C, D\) or \(E\) ) under the pattern belongs where the question mark is.
Page Break

In the case of the example to the right, the figure in the bottom left is larger than the one above it but otherwise the same. In the top row, the figure at the right is the same as the one to the left of it except that it has been turned upside down. Following these rules, the missing figure should be larger than the one above it, and exactly the same size as the one to the left of it, but upside down. Therefore, \(E\) is the answer to this problem.


In each problem, you are to decide what figure belongs where the question mark is in the pattern. To do this you have to figure out what the rule is according to which the drawings change, going from row to row, and what the rule is for the changes going from column to column. The items have different kinds of patterns and different rules by which the drawings change.
```

Question: G503_STARTNOW
Scale Summary
Code Label Show-If
1 Another example
2 Start task
Would you like to see another example, or are you ready to start this task?
O Another example
O Start task
Page Break

```
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Please see the next example. Going from left to right, the circles get larger, and going from top to bottom they get darker. Therefore the answer has to be a circle which is the largest of the three sizes, and the darkest. Choices \(C\) and \(E\) are both the right size, but \(E\) is the only large circle with the correct shading. Thus \(E\) is the only drawing that fits in the pattern formed by the other circles. \(E\) is the answer that

S2. should be chosen.



D

```

Question: G505 STARTNOW
Show if: (G503_STARTNOW = 2:[Start task])
Scale Summary
Code Label Show-If
1 Another example
2 Start task
Would you like to see another example, or are you ready to start this task?

```

O Another example
O Start task


Now look at another problem, which is quite different from either of the previous ones.

S3.


Choose the answer that belongs in "?" below, then click "Next" to continue.
\begin{tabular}{|c|c|c|c|c|}
\hline  & \[
1 / /
\] & \[
\backslash \backslash
\] & \[
\backslash \backslash
\] & \[
/ /
\] \\
\hline \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) \\
\hline
\end{tabular}

Question: G507_AREXAMPLE3CONT
Show if: (G503_STARTNOW \(\neq 2\) :[Start task]) and (G505_STARTNOW \(\neq 2\) :[Start task])
Scale Summary

1

What is the missing figure here? If you study the pattern you will see that going from left to right there is one more line in each figure than in the one to the left of it. Going from top to bottom, the number of lines in any figure is one less than in the figure just above it. Therefore, the missing figure should have three lines. The answer is choice C (the three lines, slanting in the proper direction).

S3.


Choose the answer that belongs in "?" below, then click "Next" to continue.
\begin{tabular}{|c|c|c|c|c|}
\hline  & \[
/ / /
\] & \[
\backslash \backslash
\] & VUV & // \\
\hline \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) \\
\hline
\end{tabular}

\section*{Page Break}
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\section*{Instructions:}
- You will now be asked six more questions like the ones you just did.
- For each problem, decide what rules the pattern follows.

Choose the answer that belongs in "?" by clicking on the answer or on the radio button below it.
- Many of the patterns are based on rules that are different from the ones in the sample items.
- Do not spend too much time on any one problem.

If you are ready to begin, please click "Next."


Choose the answer that belongs in "?" below, then click "Next" to continue.

\begin{tabular}{|c|c|c|c|}
\hline
\end{tabular}


Choose the answer that belongs in "?" below, then click "Next" to continue.

\begin{tabular}{|c|c|c|c|c|}
\hline  & \(\nabla\) &  &  &  \\
\hline \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) \\
\hline
\end{tabular}

Page Break


Choose the answer that belongs in "?" below, then click "Next" to continue.

\begin{tabular}{|c|c|c|c|c|}
\hline  &  &  & \[
N
\] &  \\
\hline \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) \\
\hline
\end{tabular}

Page Break

Collection: ARS1
Contains: G512_ARSET1ITEM1, G513_ARSET1ITEM2, G514_ARSET1ITEM3
Show if: (G_C_ARSCORE1 = 0)


Choose the answer that belongs in "?" below, then click "Next" to continue.

\begin{tabular}{|c|c|c|c|c|}
\hline  & \[
\bigvee
\] &  & \(V\) &  \\
\hline \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) \\
\hline
\end{tabular}

Page Break


Choose the answer that belongs in "?" below, then click "Next" to continue.

\begin{tabular}{|c|c|c|c|c|}
\hline\(\square\) & \(\square \square\) & & & \\
\hline\(\square\) & \(\square\) & \(\square\) & \(\square\) \\
\hline 0 & 0 & \(O\) & \(O\) & 0 \\
\hline
\end{tabular}

\footnotetext{
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}
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Choose the answer that belongs in "?" below, then click "Next" to continue.

\begin{tabular}{|c|c|c|c|c|}
\hline\(<0\) & \(\square\) & 0 & 0 \\
\hline 0 & 0 & 0 & 0 & 0 \\
\hline
\end{tabular}

Collection: ARS2
Contains: G515_ARSET2ITEM1, G516_ARSET2ITEM2, G517_ARSET2ITEM3
Show if: (G_C_ARSCORE1 = 1)


Choose the answer that belongs in "?" below, then click "Next" to continue.



Choose the answer that belongs in "?" below, then click "Next" to continue.

\begin{tabular}{|c|c|c|c|c|}
\hline  &  &  &  &  \\
\hline 0 & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & 0 \\
\hline
\end{tabular}

Page Break


Choose the answer that belongs in "?" below, then click "Next" to continue.


Page Break

Collection: ARS4
Contains: G518_ARSET4ITEM1, G519_ARSET4ITEM2, G520_ARSET4ITEM3
Show if: (G_C_ARSCORE1 = 2)
Question: G518_ARSET4ITEM1
\begin{tabular}{|l|l|l|}
\multicolumn{3}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & & \\
\hline
\end{tabular}


Choose the answer that belongs in "?" below, then click "Next" to continue.

\begin{tabular}{|c|c|c|c|c|}
\hline \(\square\) & \(\bigcup\) & \(\wedge\) & \(\downarrow\) & \(\square\). \\
\hline \(\bigcirc\) & 0 & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) \\
\hline
\end{tabular}

Page Break


Choose the answer that belongs in "?" below, then click "Next" to continue.

\begin{tabular}{|c|c|c|c|c|}
\hline\(\square\) & \(\square\) & \(\square\) & \(\Delta\) \\
\hline\(\bigcirc\) & 0 & 0 & 0 & 0 \\
\hline
\end{tabular}

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Choose the answer that belongs in "?" below, then click "Next" to continue.

\begin{tabular}{|c|c|c|c|}
\hline\(\sim\) & \(O\) & \(O\) & 0 \\
\hline
\end{tabular}

Collection: ARS5
Contains: G521_ARSET5ITEM1, G522_ARSET5ITEM2, G523_ARSET5ITEM3
Show if: (G_C_ARSCORE1 = 3)


Choose the answer that belongs in "?" below, then click "Next" to continue.

\(?\)


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Choose the answer that belongs in "?" below, then click "Next" to continue.

\begin{tabular}{|c|c|c|c|}
\hline & & \\
\hline 0 & \(O\) & 0 & 0 \\
\hline
\end{tabular}

Page Break


Choose the answer that belongs in "?" below, then click "Next" to continue.

\begin{tabular}{|c|c|c|c|c|}
\hline  &  &  & \(\bigcirc\) & \(\bigcirc\) \\
\hline \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) \\
\hline
\end{tabular}
```

G509_ARSET3ITEM1:
G510_ARSET3ITEM2:
G511 ARSET3ITEM3:
G_C_ARSCORE1:
G512_ARSET1ITEM1:
G513_ARSET1ITEM2:
G514_ARSET1ITEM3:
G515_ARSET2ITEM1:
G516_ARSET2ITEM2:
G517_ARSET2ITEM3:
G518_ARSET4ITEM1:
G519_ARSET4ITEM2:
G520_ARSET4ITEM3:
G521_ARSET5ITEM1:
G522_ARSET5ITEM2:
G523_ARSET5ITEM2:
G_C_ARSCORE2:
Page Break

```

The following questions are about certain places where you have possibly borrowed money in the past five years.

Page Break

Question: I001_SOLDPOSSESSIONS
Scale Summary
Code Label Show-If
5
In the last five years, have you sold off any of your personal possessions, such as jewelry, silver or other valuables, in order to obtain extra money for necessities, things that you needed right away?
\(\bigcirc\) Yes
\(\bigcirc \mathrm{No}\)
Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015
\begin{tabular}{l} 
Question: I002_SOLDPOSSPASTYR \\
Show if: (IO01_SOLDPOSSESSIONS \(=1:[\mathrm{Yes}])\) \\
\begin{tabular}{|l|l|}
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code Label & Show-If \\
\hline 1 & Yes \\
\hline 5 & No \\
\hline \multicolumn{3}{|l|}{} \\
\hline
\end{tabular} \\
\hline
\end{tabular}
\(\bigcirc\) Yes
O No
\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|l|}{\multirow[t]{2}{*}{Question: I003_SOLDPOSS500
Show if: (I001_SOLDPOSSESSIO}} \\
\hline & & \\
\hline \multicolumn{3}{|l|}{Scale Summary} \\
\hline Code & Label & Show-If \\
\hline 1 & Yes & \\
\hline 5 & No & \\
\hline
\end{tabular}

\section*{Was the amount you received more than \(\mathbf{\$ 5 0 0}\) ?}

If you sold possessions more than once, please think of the largest amount you received.
O Yes
O No
\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|l|}{Question: 1004_BORRPAWN} \\
\hline \multicolumn{3}{|l|}{Scale Summary} \\
\hline Code & Label & Show-If \\
\hline 1 & Yes & \\
\hline 5 & No & \\
\hline
\end{tabular}

Have you borrowed money from a pawn shop?
O Yes
O No

If you had more than one loan of this type, please think of the largest loan.
O Yes
O No

\section*{Page Break}
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015
```

Question: I007_BORRPAYD
Scale Summary
Code Label Show-If
1 Yes
5 No

```

In the last five years, have you borrowed money for a few weeks or months, using your next paycheck as collateral, to be paid back after your next paycheck comes? These are often called "payday" loans.
\(\bigcirc\) Yes
\(\bigcirc \mathrm{No}\)
```

Question: I008 BORPAYDPASTYR
Show if: (I007_BORRPAYD = 1:[Yes])
Scale Summary
Code Label Show-If
1
Did you do this in the past year?

```
    \(\bigcirc\) Yes
    O No
Page Break
```

Question: IO09_BORPAYD500
Show if: (I007_BORRPAYD = 1:[Yes])
Scale Summary
Code Label Show-If
N No
Was the Ioan more than $\mathbf{\$ 5 0 0}$ ?

```

If you had more than one loan of this type, please think of the largest loan.
O Yes
O No

Question: IO10_BORROWTITLCAR
Scale Summary
Code Label Show-If
\(\frac{1}{5}\)
Have you borrowed money, to be paid back in the next few weeks or months, using the title to your car to secure this loan? Please do not include borrowing to lease or buy a new or different car.
\(\bigcirc\) Yes
O No
Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015
\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|l|}{\begin{tabular}{l}
Question: IO11_BORTITLEPASTYR \\
Show if: (I010_BORROWTITLCAR \(=1:[\mathrm{Yes}]\) )
\end{tabular}} \\
\hline \multicolumn{3}{|l|}{Scale Summary} \\
\hline Code & Label & Show-If \\
\hline 1 & Yes & \\
\hline 5 & No & \\
\hline \multicolumn{3}{|l|}{Did you do this in the past year?} \\
\hline \multicolumn{3}{|c|}{\(\bigcirc\) Yes} \\
\hline \multicolumn{3}{|c|}{\(\bigcirc \mathrm{No}\)} \\
\hline
\end{tabular}
```

Question: IO12_BORTITLE500
Show if: (IO10_BORROWTITLCAR = 1:[Yes])
Scale Summary
Code Label Show-If
|\mp@code{lal}}\begin{array}{|ll}{\hline1}\&{\mathrm{ Yes }}<br>{\hline5}\&{\mathrm{ No }}<br>{\hline}
Was the loan more than \$500?

```

If you had more than one loan of this type, please think of the largest loan.
O Yes
O No

\section*{Page Break}
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015
\begin{tabular}{|l|l|l|}
\hline Question: IO13_BORROANTICTAX \\
\begin{tabular}{|l|l|l|l|}
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline \multicolumn{2}{|c|}{ Code } & Label & Show-If \\
\hline 1 & Yes & \\
\hline 5 & No & \\
\hline
\end{tabular} \\
\hline
\end{tabular}

In the last five years, have you borrowed money that would be paid back in a few weeks or months, where the money would come from a tax refund?
\(\bigcirc\) Yes
○ No
```

Question: IO14_BORTAXPASTYR
Show if: (IO13_BORROANTICTAX = 1:[Yes])
Scale Summary
Code Label Show-If
1
Did you do this in the past year?

```
    \(\bigcirc\) Yes
    O No
Page Break
```

Question: IO15_BORTAX500
Show if: (IO13_BORROANTICTAX = 1:[Yes])
Scale Summary
Code Label Show-If
N No
Was the loan more than \$500?

```

If you had more than one loan of this type, please think of the largest loan.
O Yes
O No

Question: I016_RENTFURNAPP
Scale Summary
Code Label Show-If

Have you rented (paying on a weekly or monthly basis) furniture, appliances, home electronics, jewelry or other goods that you would own if you paid the weekly or monthly fees over a period of a few years?
Please do not include paying off a loan over time where you've bought these items from the start.

O Yes
O No
```

Question: I018 MORE500
Show if: (I016_RENTFURNAPP = 1:[Yes])
Scale Summary
Code Label Show-If
|1
Was the loan more than \$500?

```

If you had more than one loan of this type, please think of the largest loan.
O Yes
O No

\section*{Page Break}
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015
\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|l|}{\multirow[t]{3}{*}{Question: 1019 _BOR
\begin{tabular}{|c|}
\multicolumn{2}{c|}{ Scale Summary } \\
\hline Code Label \\
Show-If \\
\hline
\end{tabular}}} \\
\hline & & \\
\hline & & \\
\hline 1 & Yes & \\
\hline 5 & No & \\
\hline
\end{tabular}

Apart from the situations we've just asked about, have you borrowed money from anyone other than a family member, friend or a formal lending institution such as a bank or credit union, because you needed the money for necessities or emergencies?
\(\bigcirc\) Yes
O No
```

Question: IO20_BORANYOTPASTYR
Show if: (I019_BORROWANYOTH = 1:[Yes])
Scale Summary
Code Label Show-If
1
Did you do this in the past year?

```
    O Yes
    O No
Page Break

If you had more than one Ioan of this type, please think of the largest loan.
\(\bigcirc\) Yes
O No

Collection: SEC J
Contains: J001 INCREADECR, J002 PAYOFFDEBT, J003 INCRPAYTAX, J004 ANYINFTAX, J006 1TAXINCDECR, J007 2DECRPAYOFF, J008 UNEXPEXPEN, J009 CREDITAPP, JO10 MORTLINCR, JO11 HOUSEVALUE, J012 AMOUNTOWED, J013 OTHERDEBTS, J014 TOTALDEBT, JO15 MONEYBANK, JO16 INCRDECFUND
 is-none-of [ALL] or [Section A] or [Section B] or [Section C] or [Section D] or [Section E] or [Section F] or [Section G] or [Section H] or [Section I] or [Section J] or [Section K] or [Section L] or [Section M] or [Section N]))
Now we would like to ask you a few questions about recent tax changes.
In January of this year, a two-year cut in the payroll tax expired. For most households, other Federal income tax rates remain unchanged. Therefore, payroll taxes have increased by 2 percent of earnings and take home pay was decreased. The exact increase in payroll taxes and decrease in take-home pay this year depends on the amount of earnings.

For example, for someone earning \(\$ 40,000\) a year, the payroll tax increase was \(\mathbf{\$ 8 0 0}\) for the year, resulting in a decrease in take-home pay of \(\$ 66\) per month. Each earner in a household was subject to this tax increase.
```

Question: J001 INCREADECR
Show if: (J_P_RANDOMQUESTION = 1)
Scale Summary
Code Label Show-If
1 Decrease spending
D Decrease saving
3 Increase borrowing

```

Thinking about your (family's) financial situation this year, did this payroll tax increase lead you mostly to decrease spending, mostly to decrease saving, or mostly to increase borrowing?

O Decrease spending
O Decrease saving
O Increase borrowing
Page Break
```

Question: J002_PAYOFFDEBT
Show if: (J P RANDOMQUESTION = 2)
Scale Summary
Code Label Show-If
1 Decrease spending
D Decrease saving
4 Pay off less debt

```

Thinking about your (family's) financial situation this year, did this payroll tax increase lead you mostly to decrease spending, mostly to decrease saving, or mostly to pay off less debt?

O Decrease spending
O Decrease saving
O Pay off less debt
Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|l|}{ Question: J003_INCRPAYTAX } \\
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & Yes & \\
\hline 5 & No & \\
\hline 6 & Self-employed & \\
\hline
\end{tabular}

As a result of this change in the tax law, has your employer increased your payroll taxes?
O Yes
O No
O Self-employed
\begin{tabular}{|l|l|}
\hline Question: J004_ANYINFTAX \\
\begin{tabular}{|l|l|l|}
\hline Scale Summary \\
\hline Code Label Show-If \\
\hline 1 & Yes & \\
\hline 5 & No & \\
\hline Had you heard any information about this payroll tax increase before taking part in this survey? \\
Yes \\
No \\
Page Break
\end{tabular} \\
\hline
\end{tabular}

\section*{Now I would like you to think about the payroll tax cut that just expired.}

Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015
```

Question: J006 1TAXINCDECR
Show if: (J_P_RANDOMQUESTION = 1)
Scale Summary
Code Label Show-If
1 Increase spending
Increase saving
D Decrease borrowing

```

Thinking about your (family's) financial situation in the past two years when the payroll tax was lower, did this payroll tax cut lead you mostly to increase spending, mostly to increase saving, or mostly to decrease borrowing?

O Increase spending
O Increase saving
O Decrease borrowing
```

Question: J007 2DECRPAYOFF
Show if: (J P RANDOMQUESTION = 2)
Scale Summary
Code Label Show-If
1 Increase spending
Increase saving
Pay off deb

```

Thinking about your (family's) financial situation in the past two years when the payroll tax was lower, did this payroll tax cut lead you mostly to increase spending, mostly to increase saving, or mostly to pay off debt?

O Increase spending
Increase saving
O Pay off debt
\begin{tabular}{|l|l|l|}
\hline \multicolumn{3}{|l|}{ Question: J008_UNEXPEXPEN } \\
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & Take money out of savings & \\
\hline 2 & Cut other spending & \\
\hline 3 & Use credit or borrowing & \\
\hline \hline
\end{tabular}

If you or your family had an unexpected expense, such as a one-time car repair, would you pay for it mostly by taking the money out of savings, mostly by cutting back on other spending, or mostly by using credit or borrowing?

O Take money out of savings
O Cut other spending
O Use credit or borrowing
\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|l|}{\multirow[t]{2}{*}{Question: J009_CRE Scale Summary}} \\
\hline & & \\
\hline Code & Label & Show-If \\
\hline 1 & Yes & \\
\hline 5 & No & \\
\hline
\end{tabular}

In the last year, were you turned down for credit, not given as much credit as you applied for, or did you put off applying for credit because you thought you might be turned down?
\(\bigcirc\) Yes
\(\bigcirc \mathrm{No}\)
\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|l|}{Question: J010_MORTLINCR} \\
\hline \multicolumn{3}{|l|}{\multirow[t]{2}{*}{\begin{tabular}{|c} 
Question: J010_MOR \\
\hline Scale Summary \\
\hline Code Label Show-If \\
\hline
\end{tabular}}} \\
\hline & & \\
\hline 1 & Yes & \\
\hline 5 & No & \\
\hline
\end{tabular}

Do you have a mortgage, a home equity loan, or a home equity line of credit?
O Yes
O No
\begin{tabular}{|l|l|l|}
\(|\)\begin{tabular}{l} 
Question: J011_HOUSEVALUE \\
Show if: (J010_MORTLINCR \(=1:[Y e s]) ~\) \\
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code Label \\
\hline \hline
\end{tabular} & Show-If \\
\hline 1 & Much more & \\
\hline 2 & More & \\
\hline 3 & Same & \\
\hline 4 & Less & \\
\hline 5 & Much less & \\
\hline
\end{tabular}

How does the current value of your home compare to the amount still owed on your mortgage, home equity loans, and lines of credit? Is your home worth much more, more, same, less, or much less than mortgage, home equity loans and home equity lines.

O Much more
O More
O Same
- Less

O Much less
```

Question: J012 AMOUNTOWED
Show if: (J010_MORTLINCR = 1:[Yes])
Scale Summary
Code Label Show-If
1 Increased
2 Stayed same
D Decreased
In the last five years has the amount you owe on your mortgage or home equity lines of credit increased, stayed the same, or decreased?

```

O Increased
O Stayed same
O Decreased
Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015
\begin{tabular}{l} 
Question: J013_OTHERDEBTS \\
\begin{tabular}{|l|l|l|}
\hline Scale Summary \\
\hline Code Label & Show-If \\
\hline 1 & Yes & \\
\hline 5 & No & \\
\hline
\end{tabular} \\
\hline
\end{tabular}

Do you have any other debts, such as credit cards, student loans, and auto loans?
\(\bigcirc\) Yes
\(\bigcirc \mathrm{No}\)
Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015
\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|l|}{Question: J014_TOTALDEBT} \\
\hline \multicolumn{3}{|c|}{Scale Summary} \\
\hline Code & Label & Show-If \\
\hline 1 & Increased & \\
\hline 2 & Stayed the same & \\
\hline 3 & Decreased & \\
\hline \multicolumn{3}{|l|}{In the past few years has the total amount of all your family's debt increased, stayed the same, or decreased?} \\
\hline \multicolumn{3}{|c|}{\(\bigcirc\) Increased} \\
\hline \multicolumn{3}{|r|}{Stayed the same} \\
\hline \multicolumn{3}{|c|}{\(\bigcirc\) Decreased} \\
\hline
\end{tabular}

```

Question: J016_INCRDECFUND
Show if: (J015_MONEYBANK \# 5:[No fund])
Scale Summary
Code Label Show-If
1 Increase
Leave unchanged
D Decrease
Over the next year, do you plan to increase or decrease your "rainy day fund" or do you plan to leave it largely unchanged?

```

O Increase
O Leave unchanged
O Decrease
Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015
Contains: SEC K COLLECTION 1 DRAGNDROP, SEC K COLLECTION 2 ALLOCATIONS, SEC K COLLECTION 3 SCENARIOS
Show if: ( \((X\) _MAIN_TEST_SCREEN is-any-of [ALL] or [Section K]) or (X_MAIN_TEST_SCREEN is-none-of [ALL] or [Section A] or [Section B] or [Section C] or [Section D] or
[Section E] or [Section F] or [Section G] or [Section H] or [Section I] or [Section J] or [Section K] or [Section L] or [Section M] or [Section N])) and ( \((Z\) _C_RS_AGE \(>\) 65)
and (K_P_PWRETIRE =1) and ( \(\left(K \_P \_F I N R=1\right)\) or \(\left(K \_P \_F I N R=3\right)\) ) )
Collection: SEC K COLLECTION 1 DRAGNDROP
Contains: K038

Many people want to maintain some savings to pay for future plans or for potential needs that may arise. By savings we mean amounts held in checking and saving accounts, money market funds, stocks and bonds, including amounts held in retirement accounts such as IRAs and 401(k)s.

The next questions are about the different ways people may plan to use their savings and assets for future needs.
Page Break

Below is a list of reasons that people may have for holding savings in reserve. Please order the list beginning with the reason that is most important to you and ending with the reason that is least important. You can do this by simply clicking on the box and holding it while "dragging" it to a new position. The most important reason should be at the top and the least important reason at the bottom. When you are done, select 'Next' to continue.
\begin{tabular}{|c|}
\hline Buy new home \\
\hline Buy second home \\
\hline Financing day-to-day consumption \\
\hline Home improvement or repairs \\
\hline Leave money for your children or grandchildren \\
\hline Other bequests \\
\hline Pay for assisted living \\
\hline Pay for future health care \\
\hline Pay for schooling for your grandchildren \\
\hline Planned travel \\
\hline Unanticipated emergencies \\
\hline Other \\
\hline
\end{tabular}
\(\bigcirc\) Yes
O No

The next question is about different ways people can use savings to increase their monthly income.

Page Break
http://127.0.0.1:13124/Previewer/Survey.ashx?XmlDocument=localhost-internal-HRSIS1... 05/15/2015

Collection: SEC K COLLECTION 2 ALLOCATIONS
Contains: K014A K026A, K014B BIGTICKETRANGE, K015B BUYHOMERANGE, K016B BUY2NDHOMERANGE, K017B DAYTODAYRANGE, KO18B HOMEIMPROVERANGE, K019B BEQUESTCHILDRENRANGE, KO2OB_BEQUESTOTHERRANGE, KO21B_ASSISTLIVERANGE, KO22B HEALTHCARERANGE, KO23B SCHOOLINGRANGE K019B_BEQUESTCHILDRENRANGE, KO20B_BEQUESTOTHERRANGE, KO21B_ASS
K024B_TRAVELRANGE, K025B_EMERGENCIESRANGE, K026B_OTHEREXPRANGE


Enter 0 if the reason is not applicable or you do not wish to hold any savings for that reason. Please round your answer to the nearest dollar.
\begin{tabular}{|c|c|}
\hline Dollar amount & Don't know amount \\
\hline O\$ & \(\bigcirc\) \\
\hline O\$ & \(\bigcirc\) \\
\hline O\$ & \(\bigcirc\) \\
\hline O\$ & \(\bigcirc\) \\
\hline O\$ & \(\bigcirc\) \\
\hline O\$ & \(\bigcirc\) \\
\hline O\$ & \(\bigcirc\) \\
\hline O\$ & \(\bigcirc\) \\
\hline O\$ & \(\bigcirc\) \\
\hline O\$ & \(\bigcirc\) \\
\hline O\$ & \(\bigcirc\) \\
\hline O\$ & \(\bigcirc\) \\
\hline O\$ & \(\bigcirc\) \\
\hline
\end{tabular}

Page Break \(\qquad\)

Question: K014B_BIGTICKETRANGE
Show if: (K014A_PRIORITY1.TEXT was-not-answered)
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 0 & \(\$ 0\) & \\
\hline 1 & Less than \(\$ 5,000\) & \\
\hline 2 & \(\$ 5,000\) to \(\$ 9,999\) & \\
\hline 3 & \(\$ 10,000\) to \(\$ 24,000\) & \\
\hline 4 & \(\$ 25,000\) to \(\$ 49,999\) & \\
\hline 5 & \(\$ 50,000\) or more & \\
\hline 8 & Don't know & \\
\hline
\end{tabular}

Y You left the answer blank or entered "Don't know" for ""
Please indicate the approximate amount that you would like to hold in savings for this reason.
- 0

Less than \$5,000
\$5,000 to \$9,999
\$10,000 to \(\$ 24,000\)
\$25,000 to \(\$ 49,999\)
- \(\$ 50,000\) or more

○ Don't know


You left the answer blank or entered "Don't know" for ""

Please indicate the approximate amount that you would like to hold in savings for this reason.

○ \(\$ 0\)
O Less than \$5,000
O \$5,000 to \$9,999
- \$10,000 to \$24,000

O \$25,000 to \$49,999
O \$50,000 or more
O Don't know

Question: K016B_BUY2NDHOMERANGE
Show if: (K016A_PRIORITY3.TEXT was-not-answered)
Scale Summary
\begin{tabular}{l|l|}
\multicolumn{3}{|c|}{ Scale Summary } \\
\hline Code Label & \\
\hline
\end{tabular}

1 Less than \$5,000
2 \$5,000 to \$9,999
\(3 \quad \$ 10,000\) to \(\$ 24,000\)
\(4 \quad \$ 25,000\) to \(\$ 49,999\)
\(5 \quad \$ 50,000\) or more
8 Don't know
You left the answer blank or entered "Don't know" for "-
Please indicate the approximate amount that you would like to hold in savings for this reason.
- \$0

Less than \$5,000
O \$5,000 to \$9,999
O \$10,000 to \$24,000
\$25,000 to \$49,999
O \$50,000 or more
O Don't know


You left the answer blank or entered "Don't know" for "-

Please indicate the approximate amount that you would like to hold in savings for this reason.

○ \(\$ 0\)
O Less than \$5,000
O \$5,000 to \$9,999
O \$10,000 to \$24,000
O \(\$ 25,000\) to \(\$ 49,999\)
O \$50,000 or more
O Don't know

Question: K018B_HOMEIMPROVERANGE
Show if: (K018A_PRIORITY5.TEXT was-not-answered)
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 0 & \(\$ 0\) & \\
\hline 1 & Less than \(\$ 5,000\) & \\
\hline 2 & \(\$ 5,000\) to \(\$ 9,999\) & \\
\hline 3 & \(\$ 10,000\) to \(\$ 24,000\) & \\
\hline 4 & \(\$ 25,000\) to \(\$ 49,999\) & \\
\hline 5 & \(\$ 50,000\) or more & \\
\hline 8 & Don't know & \\
\hline
\end{tabular}
. You left the answer blank or entered "Don't know" for ""
Please indicate the approximate amount that you would like to hold in savings for this reason.
O \(\$ 0\)
O Less than \$5,000
O \$5,000 to \$9,999
O \$10,000 to \$24,000
O \(\$ 25,000\) to \(\$ 49,999\)
O \$50,000 or more
O Don't know
Page Break
\begin{tabular}{l}
\begin{tabular}{|l|l|l|}
\hline Question: K019B_BEQUESTCHILDRENRANGE \\
Show if: (K019A_PRIORITY6.TEXT was-not-answered) \\
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & \\
\hline 0 & \(\$ 0\) & Show-If \\
\hline 1 & Less than \(\$ 5,000\) & \\
\hline 2 & \(\$ 5,000\) to \(\$ 9,999\) & \\
\hline 3 & \(\$ 10,000\) to \(\$ 24,000\) & \\
\hline 4 & \(\$ 25,000\) to \(\$ 49,999\) & \\
\hline 5 & \(\$ 50,000\) or more & \\
\hline 8 & Don't know & \\
\hline
\end{tabular} \\
\hline
\end{tabular} \\
\hline
\end{tabular}

You left the answer blank or entered "Don't know" for ""
Please indicate the approximate amount that you would like to hold in savings for this reason.
○ \(\$ 0\)
O Less than \$5,000
O \$5,000 to \$9,999
- \$10,000 to \$24,000

O \$25,000 to \$49,999
O \$50,000 or more
O Don't know

Question: K020B_BEQUESTOTHERRANGE
Show if: (K020A_PRIORITY7.TEXT was-not-answered)
Scale Summary


0
1 Less than \(\$ 5,000\)
2 \$5,000 to \$9,999
\(3 \quad \$ 10,000\) to \(\$ 24,000\)
\(4 \quad \$ 25,000\) to \(\$ 49,999\)
\(5 \quad \$ 50,000\) or more
8 Don't know
You left the answer blank or entered "Don't know" for "-

Please indicate the approximate amount that you would like to hold in savings for this reason.

○ \(\$ 0\)
O Less than \$5,000
O \$5,000 to \$9,999
O \$10,000 to \$24,000
O \(\$ 25,000\) to \(\$ 49,999\)
O \$50,000 or more
O Don't know


You left the answer blank or entered "Don't know" for ""
Please indicate the approximate amount that you would like to hold in savings for this reason.
○ \(\$ 0\)
O Less than \$5,000
O \$5,000 to \$9,999
O \$10,000 to \$24,000
O \$25,000 to \$49,999
O \$50,000 or more
O Don't know

Question: K022B_HEALTHCARERANGE
Show if: (K022A_PRIORITY9.TEXT was-not-answered)
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 0 & \(\$ 0\) & \\
\hline 1 & Less than \(\$ 5,000\) & \\
\hline 2 & \(\$ 5,000\) to \(\$ 9,999\) & \\
\hline 3 & \(\$ 10,000\) to \(\$ 24,000\) & \\
\hline 4 & \(\$ 25,000\) to \(\$ 49,999\) & \\
\hline 5 & \(\$ 50,000\) or more & \\
\hline 8 & Don't know & \\
\hline
\end{tabular}

You left the answer blank or entered "Don't know" for "-
Please indicate the approximate amount that you would like to hold in savings for this reason.
○ \(\$ 0\)
O Less than \$5,000
O \$5,000 to \$9,999
O \$10,000 to \$24,000
O \(\$ 25,000\) to \(\$ 49,999\)
O \$50,000 or more
O Don't know
Page Break
\begin{tabular}{|c|c|c|}
\hline \multicolumn{3}{|l|}{\multirow[t]{3}{*}{\begin{tabular}{l}
Question: K023B_SCHOOLINGRAN \\
Show if: (K023A_PRIORITY10.TEX \\
Scale Summary
\end{tabular}}} \\
\hline & & \\
\hline & & \\
\hline 0 & \$0 & \\
\hline 1 & Less than \$5,000 & \\
\hline 2 & \$5,000 to \$9,999 & \\
\hline 3 & \$10,000 to \$24,000 & \\
\hline 4 & \$25,000 to \$49,999 & \\
\hline 5 & \$50,000 or more & \\
\hline 8 & Don't know & \\
\hline
\end{tabular}

You left the answer blank or entered "Don't know" for ""

Please indicate the approximate amount that you would like to hold in savings for this reason.

○ \(\$ 0\)
Less than \$5,000
O \$5,000 to \$9,999
O \$10,000 to \$24,000
- \$25,000 to \$49,999

O \$50,000 or more
O Don't know
\begin{tabular}{|c|c|c|c|}
\hline \multicolumn{4}{|l|}{\begin{tabular}{l}
Question: K024B_TRAVELRANGE \\
Show if: (K024A PRIORITY11.TEXT was-not-answered)
\end{tabular}} \\
\hline \multicolumn{3}{|c|}{Scale Summary} & \\
\hline Code & Label & Show-If & \\
\hline 0 & \$0 & & \\
\hline 1 & Less than \$5,000 & & \\
\hline 2 & \$5,000 to \$9,999 & & \\
\hline 3 & \$10,000 to \$24,000 & & \\
\hline 4 & \$25,000 to \$49,999 & & \\
\hline 5 & \$50,000 or more & & \\
\hline 8 & Don't know & & \\
\hline
\end{tabular}

Y You left the answer blank or entered "Don't know" for "-

Please indicate the approximate amount that you would like to hold in savings for this reason.
\$0
Less than \$5,000
\$5,000 to \$9,999
\$10,000 to \(\$ 24,000\)
\$25,000 to \(\$ 49,999\)
- \(\$ 50,000\) or more

○ Don't know


You left the answer blank or entered "Don't know" for ""
Please indicate the approximate amount that you would like to hold in savings for this reason.
○ \(\$ 0\)
O Less than \$5,000
O \$5,000 to \$9,999
O \$10,000 to \$24,000
O \$25,000 to \$49,999
O \$50,000 or more
O Don't know
\begin{tabular}{|c|c|c|c|}
\hline \multicolumn{4}{|l|}{Question: K026B_OTHEREXPRANGE
Show if: (K026A PRIORITY13 \(=8\) [ [Don't know amount])} \\
\hline \multicolumn{3}{|c|}{Scale Summary} & \\
\hline Code & Label & Show-If & \\
\hline 0 & \$0 & & \\
\hline 1 & Less than \$5,000 & & \\
\hline 2 & \$5,000 to \$9,999 & & \\
\hline 3 & \$10,000 to \$24,000 & & \\
\hline 4 & \$25,000 to \$49,999 & & \\
\hline 5 & \$50,000 or more & & \\
\hline 8 & Don't know & & \\
\hline
\end{tabular}

Y You left the answer blank or entered "Don't know" for "-

Please indicate the approximate amount that you would like to hold in savings for this reason.
\$0
Less than \$5,000
\$5,000 to \$9,999
\$10,000 to \(\$ 24,000\)
\$25,000 to \(\$ 49,999\)
- \(\$ 50,000\) or more

○ Don't know

Collection: SEC K COLLECTION 3 SCENARIOS
Contains: K041 AB, K042 AC, K043 AD
Show if: (K_P_SAVINGS >= 1000) and (K_C_SCENARIO > 0)
K_P_PWEarnings :
K_C_SS_DB:
K_C_AA100:
K_C_AA50:
K_C_AA25
K_P_Savings:
K_C_SS100:
K_C_SS50:
K_C_SS25:
K_P_HousingEquity:
Page Break
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\begin{tabular}{|c|c|c|c|c|}
\hline & A Current & \begin{tabular}{l}
B \\
Convert all savings
\end{tabular} & \[
\begin{gathered}
\text { C } \\
\text { Convert 50\% } \\
\text { of savings }
\end{gathered}
\] & D
Convert 25\%
of savings \\
\hline Current monthly earned income & & & & \\
\hline Lifetime monthly income from Social Security and pensions & & & & \\
\hline Savings & & & & \\
\hline House value & & & & \\
\hline
\end{tabular}


If the choice were between \(A\) and \(B\), which option would you prefer? \(A\) or \(B\) ?
\(\bigcirc A\)
\(\bigcirc B\)

Question: K042_AC
Scale Summary
Code Label Show-If
1 A
2 C
If the choice were between \(A\) and \(C\), which option would you prefer? \(A\) or \(C\) ?
○ A
\(\bigcirc \mathrm{C}\)
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Question: K043_AD } \\
\multicolumn{3}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & A & \\
\hline 2 & D & \\
\hline
\end{tabular}

If the choice were between \(A\) and \(D\), which option would you prefer? A or D?
○ A
O D

Collection: SEC L
Contains: L001_L006, L101_L106, L201_L207
Show if: (X_MAIN_TEST_SCREEN is-any-of [ALL] or [Section L]) or (X_MAIN_TEST_SCREEN is-none-of [ALL] or [Section A] or [Section B] or [Section C] or [Section D] or [Section E] or [Section F] or [Section G] or [Section H] or [Section I] or [Section J] or [Section K] or [Section L] or [Section M] or [Section N])
We are interested in how you think the stock market will change over the next year. In the next questions, we will ask you to give a number on a scale from 0 to 100, where " 0 " means that you think there is absolutely no chance and "100" means that you are absolutely sure that the event will happen.

Collection: L001_L006
Contains: L001_STOCKSMORE, L002_STOCK10UP, L003_STOCK20UP, L004_STOCKSLESS, L005_STOCK10LESS, L006_STOCK20LESS
Show if: (L_P_GROUPS = 1)
Question: L001_STOCKSMORE
By next year at this time, what is the percent chance that mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will be worth more than they are today?


Question: L002_STOCK10UP
Show if: (L001_STOCKSMORE > 0)
By next year at this time, what is the percent chance that mutual fund shares invested in blue chip stocks will have gained in value by more than \(10 \%\) compared to what they are worth today?

Question: L003_STOCK20UP
Show if: (L001_STOCKSMORE > 0)
By next year at this time, what is the percent chance that mutual fund shares invested in blue chip stocks will have gained in value by more than \(20 \%\) compared to what they are worth today?


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Question: L005_STOCK10LESS
Show if: (L004_STOCKSLESS > 0)
By next year at this time, what is the percent chance that mutual fund shares invested in blue chip stocks will have fallen in value by more than \(10 \%\) compared to what they are worth today?
\(\square\)
Page Break

Question: L006_STOCK20LESS
Show if: (L004_STOCKSLESS > 0)
By next year at this time, what is the percent chance that mutual fund shares invested in blue chip stocks will have fallen in value by more than \(20 \%\) compared to what they are worth today?
\(\square\) \%
Collection: L101_L106
Contains: L101_STOCKSMORE, L102_STOCK10UP, L103_STOCK20UP, L104_STOCKSLESS, L105_STOCK10LESS, L106_STOCK20LESS
Show if: (L_P_GROUPS = 2)
Question: L101_STOCKSMORE
By next year at this time, what is the percent chance that mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average...
... will be worth more than they are today?


Question: L102_STOCK10UP
... will have gained in value by more than \(10 \%\) compared to what they are worth today?
\(\square \%\)
Question: L103_STOCK20UP
.... will have gained in value by more than \(20 \%\) compared to what they are worth today?


Question: L104_STOCKSLESS
... will be worth less than they are today?


Question: L105_STOCK10LESS
... will have fallen in value by more than \(10 \%\) compared to what they are worth today?
\(\square \%\)
Question: L106_STOCK20LESS


Collection: L201_L207
Contains: L201_STOCKSMORE, L207_STOCKSAME, L204_STOCKSLESS, L202_STOCK10UP, L203_STOCK20UP, L205_STOCK10LESS, L206_STOCK20LESS Show if: (L_P_GROUPS = 3)

Question: L201_STOCKSMORE
By next year at this time, what is the percent chance that mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average ...
... will be worth more than they are today?
\(\square \%\)

Question: L207_STOCKSAME
.... will be worth the same as they are today?
\(\square \%\)
Question: L204_STOCKSLESS
.... will be worth less than they are today?
\(\square \%\)
```

Ouestion: L202 STOCK10UP
Show if: ((L201_STOCKSMORE > 0) and ((L204_STOCKSLESS was-not-answered) or (L204_STOCKSLESS = 0))) or ((L201_STOCKSMORE > 0) and (L204_STOCKSLESS >
0))
By next year at this time, what is the percent chance that mutual fund shares invested in blue chip
stocks...
... will have gained in value by more than 10% compared to what they are worth today?
%
Question: L203_STOCK20UP
Show if: ((L201_STOCKSMORE > 0) and ((L204_STOCKSLESS was-not-answered) or (L204_STOCKSLESS = 0))) or ((L201_STOCKSMORE > 0) and (L204_STOCKSLESS >
0))
|... will have gained in value by more than 20% compared to what they are worth today?

```

```

Question: L205_STOCK10LESS
Question: L205_STOCK10LESS ( ) and ((L201_STOCKSMORE was-not-answered) or (L201_STOCKSMORE = 0))) or ((L201_STOCKSMORE > 0) and (L204_STOCKSLESS
Show
By next year at this time, what is the percent chance that mutual fund shares invested in blue chip
stocks...
... will have fallen in value by more than 10% compared to what they are worth today?
%
Question: L206_STOCK20LESS
Show if: ((L204_STOCKSLESS > 0) and ((L201_STOCKSMORE was-not-answered) or (L201_STOCKSMORE = 0))) or ((L201_STOCKSMORE > 0) and (L204_STOCKSLESS
>0))
... will have fallen in value by more than 20% compared to what they are worth today?
\square%
Page Break

```

Collection: SEC_M
Contains: M001 MEDFORMS, M002 TAXFORMS, M003 FAMASSETKNOW, M004 RETIREDECISIONS, M005 FILETAX, M006 TAXPREP, M007 TAXPREPWHO,
M008 TAXINFOWHO, M009 TAXPREPWHO, M010 HTHINSKNOW, M011 HTHINSDEC, M012 HTHINSDECOT, M013 HTHINSDECWHO, MO14 HTHCAREDECHOW,
M015_HTHCAREDECOT, M016_HTHCAREDECWHO, M017_APPTS, M018_APPTSWHO, MO19_APPHELPSP, MO19_APPHELPDAUG, MO19_APPHELPSON, MO19_APPHELPFAM, M019_APPHELPFRIEN, MO19_APPHELPOTHER, MO21_MEDSHELP, M022_MEDSHELPWHO, MO23_MEDSHELPSP, MO23_MEDSHELPDAUG, MO23_MEDSHELPSON M023_MEDSHELPFAM, MO23_MEDSHELPFRIEN, MO23_MEDSHELPDOC, M023_MEDSHELPOTHER, M024_SPAPPT, MO25_SPAPPTHELP, M026_SPMEDS, MO27_SPMEDSHELP, M028_SPMEDSHELPWHO, MO29_SPMEDSRHELP, M030-M037
Show if: (X_MAIN_TEST_SCREEN is-any-of [ALL] or [Section M]) or (X_MAIN_TEST_SCREEN is-none-of [ALL] or [Section A] or [Section B] or [Section C] or [Section D] or [Section E] or [Section F] or [Section G] or [Section H] or [Section I] or [Section J] or [Section K] or [Section L] or [Section M] or [Section N])
The next set of questions is about your health and your finances.
```

Question: M001_MEDFORMS
Scale Summary
Code Label Show-If
1 Extremely confident
2 Quite confident
3 Somewhat confident
4 A little confident
5 Not at all confident

```

\section*{How confident are you filling out medical forms by yourself?}

O Extremely confident
O Quite confident
O Somewhat confident
O A little confident
O Not at all confident
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Question: M002_TAXFORMS } \\
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & Extremely confident & \\
\hline 2 & Quite confident & \\
\hline 3 & Somewhat confident & \\
\hline 4 & A little confident & \\
\hline 5 & Not at all confident & \\
\hline
\end{tabular}

\section*{How confident are you filling out tax forms by yourself?}

O Extremely confident
O Quite confident
O Somewhat confident
O A little confident
O Not at all confident
Show if: (A001_MARITALSTATUS = 1:[Married]) or (A001_MARITALSTATUS \(=2\) :[Living with a partner as if married])
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & Me & \\
\hline 2 & My & \\
\hline 3 & Both me and my & \\
\hline 4 & Someone else in the family & \\
\hline
\end{tabular}

Which member of your immediate family is most knowledgeable about your family's assets, debts, and retirement planning?

O Me
O My
O Both me and my
O Someone else in the family

Question: M004_RETIREDECISIONS
Show if: (A001_MARITALSTATUS \(=1\) :[Married]) or (A001_MARITALSTATUS \(=2\) :[Living with a partner as if married]) Scale Summary
\begin{tabular}{|l|l|l}
\hline \multicolumn{2}{|l|}{ Code } & Label \\
\hline 1 & Me & Show-If \\
\hline 2 & My and I decide together, but it is more my responsibility & \\
\hline 3 & My and I decide equally & \\
\hline 4 & My and I decide together, but it is more the responsibility of my & \\
\hline 5 & My & \\
\hline 6 & Someone else & \\
\hline
\end{tabular}

Who (among members of your immediate family) makes the decisions about how to save for retirement and other large expenses?

O Me
O My and I decide together, but it is more my responsibility
O My and I decide equally
O My and I decide together, but it is more the responsibility of my
O My
O Someone else
\begin{tabular}{|l|l|l|}
\hline \multicolumn{2}{|c|}{ Question: M005_FILETAX } \\
\begin{tabular}{|l|l|l|l|}
\hline \multicolumn{2}{|c|}{ Scale Summary } \\
\hline Code Label & Show-If \\
\hline 1 & Yes & \\
\hline 5 & No & \\
\hline
\end{tabular} \\
\hline
\end{tabular}

Do you file a tax return?
O Yes
O No
Question: M006_TAXPREP
Show if: (M005_FILETAX \(=1:[\mathrm{Yes}])\)
\begin{tabular}{|l|l|l|}
\hline \multicolumn{5}{|c|}{ Scale Summary } \\
\hline Code & Label & Show-If \\
\hline 1 & Yes & \\
\hline 5 & No & \\
\hline
\end{tabular}
\begin{tabular}{l} 
Does someone help you prepare your tax return?
\end{tabular}

O Yes
O No

\title{
Who outside your household helps you prepare your tax return?
}

Please select all that apply.My child/one of my childrenAnother family memberA friendA paid tax preparer (an accountant, H\&R Block, etc.)Someone else
```

Question: M008 TAXINFOWHO
Show if: (A001_MARITALSTATUS is-any-of 1:[Married] or 2:[Living with a partner as if married]) and (M006_TAXPREP = 1:[Yes])
Scale Summary
Code Label Show-If
1}\quadI\mathrm{ do it
2 My and I do it together, but it is more my responsibility
3}\mathrm{ My and I do it together
4 My and I do it together, but it is more the responsibility of my
5 My does it
6 We do this separately

```

Who in your household puts together the forms and information to take to the person who will prepare your taxes?

O I do it
O My and I do it together, but it is more my responsibility
O My and I do it together
O My and I do it together, but it is more the responsibility of my
O My does it
O We do this separately
```

Question: M009 TAXPREPWHO
Show if: (A001_MARITALSTATUS is-any-of 1:[Married] or 2:[Living with a partner as if married]) and (M006_TAXPREP \not= 1:[Yes]) and (M005_FILETAX = 1:[Yes])
Scale Summary
Code Label
My and I do it together, but it is more my responsibility
3 My and I do it together
4 My and I do it together, but it is more the responsibility of my
5 My does it
6 We prepare our taxes separately
Who prepares your tax return?

```

O I do it
O My and I do it together, but it is more my responsibility
O My and I do it together
O My and I do it together, but it is more the responsibility of my
O My does it
O We prepare our taxes separately


Which member of your immediate family is most knowledgeable about your family's health insurance coverage?
\(\bigcirc \mathrm{Me}\)
OMy
Both me and my
Someone else in the family
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```

Question: M012_HTHINSDECOT
Show if: (A001_MARITALSTATUS = 1:[Married]) or (A001_MARITALSTATUS = 2:[Living with a partner as if married])
Scale Summary
Code Label Show-If
1 Yes
5

```

\section*{Does anyone other than your help you with decisions about health insurance?}
\(\bigcirc\) Yes

\title{
Who else helps you with decisions about health insurance?
}

Please select all that apply.Our daughter or daughter-in-lawOur son or son-in-lawAnother close family member (sibling, cousin, parent)
Health care provider (doctor, nurse, pharmacist)Someone else

Question: M014_HTHCAREDECHOW
Show if: (A001_MARITALSTATUS = 1:[Married]) or (A001_MARITALSTATUS \(=2\) :[Living with a partner as if married])
Scale Summary
\begin{tabular}{ll} 
Code & Label \\
\hline 1 & I make those decisions by myself
\end{tabular}
2 I make those decisions with some advice from my
3 My and I decide together
When you make decisions about your health and health care (for example, filling out medical forms or deciding which doctor to see), which of the following best describes how you make those decisions?

O I make those decisions by myself
O I make those decisions with some advice from my
O My and I decide together
```

Question: M015 HTHCAREDECO
Show if: (A001_MARITALSTATUS = 1:[Married]) or (A001_MARITALSTATUS = 2:[Living with a partner as if married])
Scale Summary
Code Label Show-If
1

```
Does anyone other than your participate in decisions about health and health care?
\(\bigcirc\) Yes
Page Break

Question: M016_HTHCAREDECWHO
Show if: (M015_HTHCAREDECOT = 1:[Yes])
Who else participates in decisions about health and health care?
Please select all that apply.Our daughter or daughter-in-lawOur son or son-in-lawAnother close family member (sibling, cousin, parent)Friend or neighborHealth care provider (doctor, nurse, pharmacist)Someone else:

\(\bigcirc\) Yes, always
O Yes, sometimes
O No, never
```

Question: M018 APPTSWHO
Show if: (M017_APPTS = 1:[Yes, always]) or (M017_APPTS = 2:[Yes, sometimes])

```
Who goes to your doctor's appointments with you?
    Please select all that apply.
\(\square\) My daughter or daughter-in-lawMy son or son-in-lawAnother close family member (sibling, cousin, parent)Friend or neighborSomeone else:Don't know
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```

Question: M019 APPHELPSP
Show if: (M018_APPTSWHO is-any-of [My ])

```

\section*{What does your do to help at your doctor's appointments?}

Please select all that apply.Remembers what the doctor says/takes notesExplains my condition or needs to the doctorExplains the doctor's instructions to meAsks questionsTranslatesSchedules appointmentsKeeps me company, provides moral supportProvides transportationProvides physical assistanceOther

\section*{What does your daughter or daughter-in-law do to help at your doctor's appointments?}

Please select all that apply.Remembers what the doctor says/takes notesExplains my condition or needs to the doctorExplains the doctor's instructions to meAsks questionsTranslatesSchedules appointmentsKeeps me company, provides moral supportProvides transportationProvides physical assistanceOther

\section*{What does your son or son-in-law do to help at your doctor's appointments?}

\section*{Please select all that apply.}Remembers what the doctor says/takes notesExplains my condition or needs to the doctorExplains the doctor's instructions to meAsks questionsTranslatesSchedules appointmentsKeeps me company, provides moral supportProvides transportationProvides physical assistanceOther

Question: M019_APPHELPFAM
Show if: (M018_APPTSWHO is-any-of [Another close family member (sibling, cousin, parent)])

What does your close family member (sibling, cousin, parent) do to help at your doctor's appointments?
Please select all that apply.Remembers what the doctor says/takes notesExplains my condition or needs to the doctor
\(\square\) Explains the doctor's instructions to meAsks questionsTranslatesSchedules appointmentsKeeps me company, provides moral supportProvides transportationProvides physical assistanceOther

\section*{Page Break}

\section*{What does your friend or neighbor do to help at your doctor's appointments?}

Please select all that apply.Remembers what the doctor says/takes notesExplains my condition or needs to the doctorExplains the doctor's instructions to meAsks questionsTranslatesSchedules appointmentsKeeps me company, provides moral supportProvides transportationProvides physical assistanceOther

Question: M019_APPHELPOTHER
Show if: (M018_APPTSWHO is-any-of [Someone else:])

\section*{What does do to help at your doctor's appointments?}

Please select all that apply.Remembers what the doctor says/takes notesExplains my condition or needs to the doctorExplains the doctor's instructions to meAsks questionsTranslatesSchedules appointmentsKeeps me company, provides moral support
Provides transportationProvides physical assistanceOther


Earlier you mentioned that you take prescription medication. Is there anyone who helps you remember to take it?

Y Yes
O No, I do it myself
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Please select all that apply.
\(\square\) My daughter or daughter-in-lawMy son or son-in-lawAnother close family member (sibling, cousin, parent)Friend or neighborHealth care provider (doctor, nurse, pharmacist)Someone else:

\title{
What does your do to help you remember to take your medication?
}

Please select all that apply.Reminds me in personCalls to remind mePuts my pills in a daily or weekly organizerPuts my medication by my plate at mealsSets a timer/alarm to remind meMakes a medication checklist for me

\footnotetext{
Please select all that apply.
}Reminds me in personCalls to remind mePuts my pills in a daily or weekly organizerPuts my medication by my plate at mealsSets a timer/alarm to remind meMakes a medication checklist for me

\title{
What does your son or son-in-law do to help you remember to take your medication?
}

Please select all that apply.Reminds me in personCalls to remind mePuts my pills in a daily or weekly organizerPuts my medication by my plate at mealsSets a timer/alarm to remind meMakes a medication checklist for me

Question: M023_MEDSHELPFAM
Show if: (M022_MEDSHELPWHO is-any-of [Another close family member (sibling, cousin, parent)])
What does your close family member (sibling, cousin, parent) do to help you remember to take your medication?

Please select all that apply.Reminds me in personCalls to remind mePuts my pills in a daily or weekly organizerPuts my medication by my plate at mealsSets a timer/alarm to remind meMakes a medication checklist for me

\title{
What does your friend or neighbor do to help you remember to take your medication?
}

Please select all that apply.Reminds me in personCalls to remind mePuts my pills in a daily or weekly organizerPuts my medication by my plate at mealsSets a timer/alarm to remind meMakes a medication checklist for me medication?

Please select all that apply.Reminds me in personCalls to remind mePuts my pills in a daily or weekly organizerPuts my medication by my plate at mealsSets a timer/alarm to remind meMakes a medication checklist for me

Please select all that apply.Reminds me in personCalls to remind mePuts my pills in a daily or weekly organizerPuts my medication by my plate at mealsSets a timer/alarm to remind meMakes a medication checklist for me
```

Question: M024_SPAPPT
Show if: (A001_MARITALSTATUS = 1:[Married]) or (A001_MARITALSTATUS = 2:[Living with a partner as if married])
Scale Summary
Code Label
1 Yes, always
2 Yes, sometim
N No, never

```
If your has a doctor's appointment, do you go with him/her?

O Yes, always
O Yes, sometimes
O No, never
Show if: (M024_SPAPPT \(=1:[\) Yes, always] \()\) or (M024_SPAPPT \(=2:[\) Yes, sometimes] \()\)
What do you do to help?
Please select all that apply.I remember what the doctor says and/or take notes
\(\square\) I explain my's condition or needs to the doctorI explain the doctor's instructions to myask questionsI translateI schedule appointmentsI keep my company and/or provide moral supportI provide transportationI provide physical assistanceOther
```

Question: M026_SPMEDS
Show if: (A001_MARITALSTATUS = 1:[Married]) or (A001_MARITALSTATUS = 2:[Living with a partner as if married])
Scale Summary
Code Label Show-If
1 Yes
5

```

\section*{Does your take any medication regularly?}
```

$\bigcirc$ Yes
O No

```

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Is there anyone who helps your remember to take it?
O Yes
O No, my does that alone

\footnotetext{
Please select all that apply.
}I help my remember to take medicationDaughter or daughter-in-lawSon or son-in-lawAnother close family member (sibling, cousin, parent)Friend or neighborHealth care provider (doctor, nurse, pharmacist)Someone else:

\footnotetext{
Please select all that apply.
}I remind my in person
\(\square\) I call to remind him/herI put his/her pills in a daily or weekly organizerI put medication by his/her plate at mealsI set a timer/alarm as a reminder
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Question Block: M030-M03
Contains: M030_1_PLANDIN, M030_2_SHOPLIST, M030_3_MARKET, M030_4_COOKDIN, M030_5_DISHES, M030_6_GARBAGE, M030_7_LAUNDRY, M030_8_BILLS Show if: (A001_MARITALSTATUS = 1: [Married]) or (A001_MARITALSTATUS \(=-2\) : [Living with a partner as if married]) Scale Summary
\begin{tabular}{|l|l|l|}
\hline Code & Label & Show-If \\
\hline 1 & I do all of it & \\
\hline 2 & I do most of it & \\
\hline 3 & We share the task equally & \\
\hline 4 & My does most of it & \\
\hline 5 & My does all of it & \\
\hline 6 & Not applicable & \\
\hline
\end{tabular}

Finally, we are interested in understanding how couples share household tasks. For each of the following tasks, please check the option that best describes what you and your do:
\begin{tabular}{|c|c|c|c|c|c|c|}
\hline & I do all of it & I do most of it & We share the task equally & My does most of it & My does all of it & Not applicable \\
\hline Deciding what to have for dinner & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & 0 & 0 & \(\bigcirc\) \\
\hline Making a shopping list for the supermarket & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & O & O & \(\bigcirc\) \\
\hline Going to the supermarket & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & 0 & 0 & \(\bigcirc\) \\
\hline Cooking dinner & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) \\
\hline Doing the dishes & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & 0 & 0 & \(\bigcirc\) \\
\hline Taking out the garbage & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & 0 & 0 & \(\bigcirc\) \\
\hline Doing laundry & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & O & 0 & \(\bigcirc\) \\
\hline Paying bills & \(\bigcirc\) & \(\bigcirc\) & \(\bigcirc\) & O & \(\bigcirc\) & \(\bigcirc\) \\
\hline
\end{tabular}
Contains: N001 N004 PAST, N005 N008 FUTURE
Show if: (X_MAIN_TEST_SCREEN is-any-of [ALL] or [Section N]) or (X_MAIN_TEST_SCREEN is-none-of [ALL] or [Section A] or [Section B] or [Section C] or [Section D] or
[Section E] or [Section F] or [Section G] or [Section H] or [Section I] or [Section J] or [Section K] or [Section L] or [Section M] or [Section N])
Collection: N001 N004 PAST
Contains: N001, N002, N003, N004
Show if: (N_P_PAST_FUTURE = 1)

Question: N001
Show if: (N_P_ORDER = 1)
Please look back 5 years to the year 2008. What kind of a person were you in 2008?
Please select the \(\underline{3}\) words that best describe what you were like 5 years in the past.Unique \(\square\) Smart \(\square\) PracticalDependableSincereResponsibleCaringHelpful Page Break

You did not give 3 answers for:
Please look back 5 years to the year 2008. What kind of a person were you in 2008 ?
Please check the 3 words that best describe what you were like 5 years in the past.
Your answers are important to us. Please try to answer as best you can. If you would like to answer the question please press the "Previous" button.

Question: N002
Show if: (N_P_ORDER = 2)
Please look back 5 years to the year 2008. What kind of a person were you in 2008?
Please select the \(\underline{3}\) words that best describe what you were like 5 years in the past.
\(\square\) Helpful \(\square\) Caring \(\square\) Responsible \(\square\) Sincere \(\square\) Dependable \(\square\) Practical \(\square\) Smart \(\square\) Unique Page Break

\section*{You did not give 3 answers for:}

Your answers are important to us. Please try to answer as best you can. If you would like to answer the question please press the "Previous" button.

Page Break

Question: N003
Show if: (N_P_ORDER = 3)
Please look back 5 years to the year 2008. What kind of a person were you in 2008?

Please select the \(\underline{3}\) words that best describe what you were like 5 years in the past.UniqueSmartPracticalDependableSincereResponsibleCaringHelpful
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\section*{You did not give 3 answers for:}

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Question: N004
Show if: \(\left(N \_P \_O R D E R=4\right)\)
Please look back 5 years to the year 2008. What kind of a person were you in 2008?

Please select the \(\underline{3}\) words that best describe what you were like 5 years in the past.HelpfulCaringResponsibleSincereDependablePracticalSmartUnique
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\section*{You did not give 3 answers for:}

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Question: N005
Show if: (N_P_ORDER = 1)
Please look ahead 5 years to the year 2018. What kind of a person will you be in 2018?
Please select the \(\underline{3}\) words that best describe what you will be like 5 years in the future.
\(\square\) Unique \(\square\) Smart \(\square\) Practical \(\square\) Dependable \(\square\) Sincere \(\square\) Responsible \(\square\) Caring \(\square\) Helpful

\section*{You did not give 3 answers for:}

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Question: N006
Show if: (N_P_ORDER = 2)
Please look ahead 5 years to the year 2018. What kind of a person will you be in 2018?
Please select the \(\underline{3}\) words that best describe what you will be like 5 years in the future.
\(\square\) Helpful \(\square\) Caring \(\square\) Responsible \(\square\) Sincere \(\square\) Dependable \(\square\) Practical \(\square\) Smart \(\square\) Unique

\section*{You did not give 3 answers for:}

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Question: N007
Show if: (N_P_ORDER = 3)
Please look ahead 5 years to the year 2018. What kind of a person will you be in 2018 ?

Please select the 3 words that best describe what you were like 5 years in the future.UniqueSmartPracticalDependableSincereResponsibleCaringHelpful
Page Break
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\section*{You did not give 3 answers for:}

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Question: N008
Show if: (N_P_ORDER = 4)
Please look ahead 5 years to the year 2018. What kind of a person will you be in 2018?

Please select the \(\underline{3}\) words that best describe what you will be like 5 years in the future.HelpfulCaringResponsibleSincereDependablePracticalSmartUnique
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\section*{You did not give 3 answers for:}

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Question: X_RESPONDENT_COMMENTS
Congratulations! You have completed the survey. We are interested in your feedback about the survey. Please feel free to enter your comments below.


We thank you very much for your participation in our survey. We cannot stress enough how important it is to our research team to learn how you are doing -- both personally and economically -- these days. Thank you again for taking the time to help our research.

Click on the "Submit" button to send your responses.```

